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Office of the Securities and Exchange Commission of Myanmar

Capital Market Bulletin

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Particulars	Page No.	Capital Market Vs. SECM
International Relationship	2	<p>Capital market refers to a venue where investments/funds are exchanged between suppliers and those who need capitals met with governments, organizations, businesses, banks and individuals. It is a market for medium term (more than one year) and long term investments/funds as well as the part of a financial system concerned raising capital by dealing in shares, bonds, funds and public deposits. Capital market is also a mechanism for free and balanced flow of financial resource driving systematically into the economy of a country.</p> <p>Capital market includes stock market and bond market. They help small businesses and entrepreneurs to become the big companies because of seeking the capitals for their own use by issuing shares and bonds to the investors.</p> <p>There are two types; primary market and secondary market in the capital market. Primary market is also known as the new issued of shares/bonds market. Secondary market is the market for the sale and purchase of previously issued shares/bonds by existing investors to other investors.</p> <p>In order to the clause 2(a) of the Securities Exchange Law (SEL) 20/2013; the shares, stocks and bonds are covering with the word “securities”. That’s why; the capital market may also be specified the securities market. As the representative of the government, the Central Bank of Myanmar has issued the government treasury bills since January 2015 and the government treasury bonds since September 2016 with auction system at the government securities primary market in Myanmar. The suppliers who would like to invest in the government securities, could trade via the securities companies in the secondary market. For the stock market, the shares of present seven listed companies can be invested through the securities companies during the seven matching times at the Yangon Stock Exchange.</p> <p>Regarding the Chapter 3 of the SEL (20/2013), the Securities and Exchange Commission of Myanmar (SECM) was chaired by the Deputy Minister, Ministry of Finance and was composed of 7 members in August 2014. Nowadays, SECM is performing as a regulator of the government securities secondary market and the stock market.</p> <p>Reference: <i>Securities Exchange Law (20/2013)</i> https://bujhansi.ac.in/econtent/pages/shortcodes/economics/capital_market.pdf</p>
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International Relationship

Participating to the ASEAN Capital Markets Forum Deputies' Meeting



Secretary of the Commission and Director General of the Office of SECM, U Kyi Zin Tun participated to the ASEAN Capital Markets Forum Deputies' Meeting on 19 September 2022 which was celebrated by virtual format.

Thailand Focus 2022 - The New Hope Seminar



Stock Exchange of Thailand (SET) held "Thailand Focus 2022 – The New Hope" Seminar by a live broadcast on 24th August 2022, and 19 officials from the SECM Office attended virtually.

Local News

Commission Meetings

The Union Minister of the Ministry of Planning and Finance attended and addressed the necessary guidelines at the (7/2022) meeting of the Securities and Exchange Commission on August 24, 2022. The regular meetings of the Commission were held three times during the 3rd quarter of this year.



Held the 9th Domestic Bond Market Development Working Committee (DBMD-WC)

The 9th Committee Meeting was held online with the representatives from the Central Bank of Myanmar, Office of the Ministry of Planning and Finance, Treasury Department, Financial Regulatory Department and Securities and Exchange Commission of Myanmar on July 15, 2022.

Discussions of Commission Office

Yangon Stock Exchange (YSX)	Weekly
Executive Committee	Monthly
Securities Companies	Monthly
Acknowledgement Certificate training schools	Monthly
Staff's Durbar	Monthly

Activities of Commission Office

Activities

- Inspections of Securities Companies were conducted two times
- Knowledge sharing program to a reporting entities one securities company regarding AML/CFT
- YSX Basic Stock Investment Training Course (4/2022)
- Monthly published on SECM Website concerning with the trading of secondary market in government securities

Workshop

Holding the Corporate Governance Workshop



The internal workshop on Corporate Governance was held with aiming to enhance the capacity of the staffs at SECM Meeting room on July 18, 2022 and 53 officials participated to this event.

Human Resource Development

Eight staffs from SECM were attended the following courses at the Civil Service Academy (Lower Myanmar);

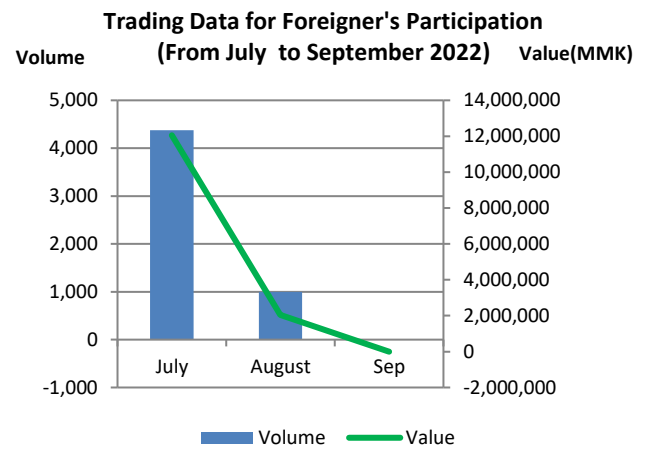
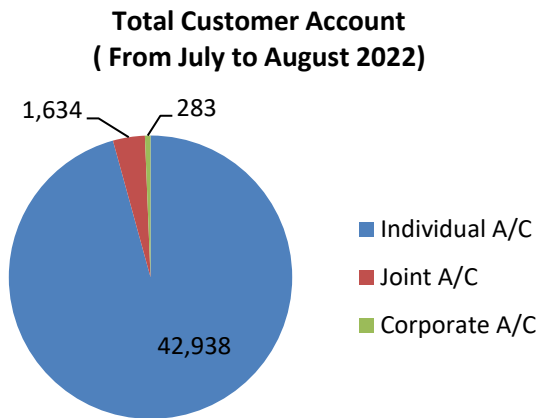
- Management course for mid-level officers advanced Diploma in Civil Service Management Course, No (6)
- Basic course for civil service officer, No (214)

The staffs from SECM were attended the following of Local, Foreign Webinars and Trainings on virtual;

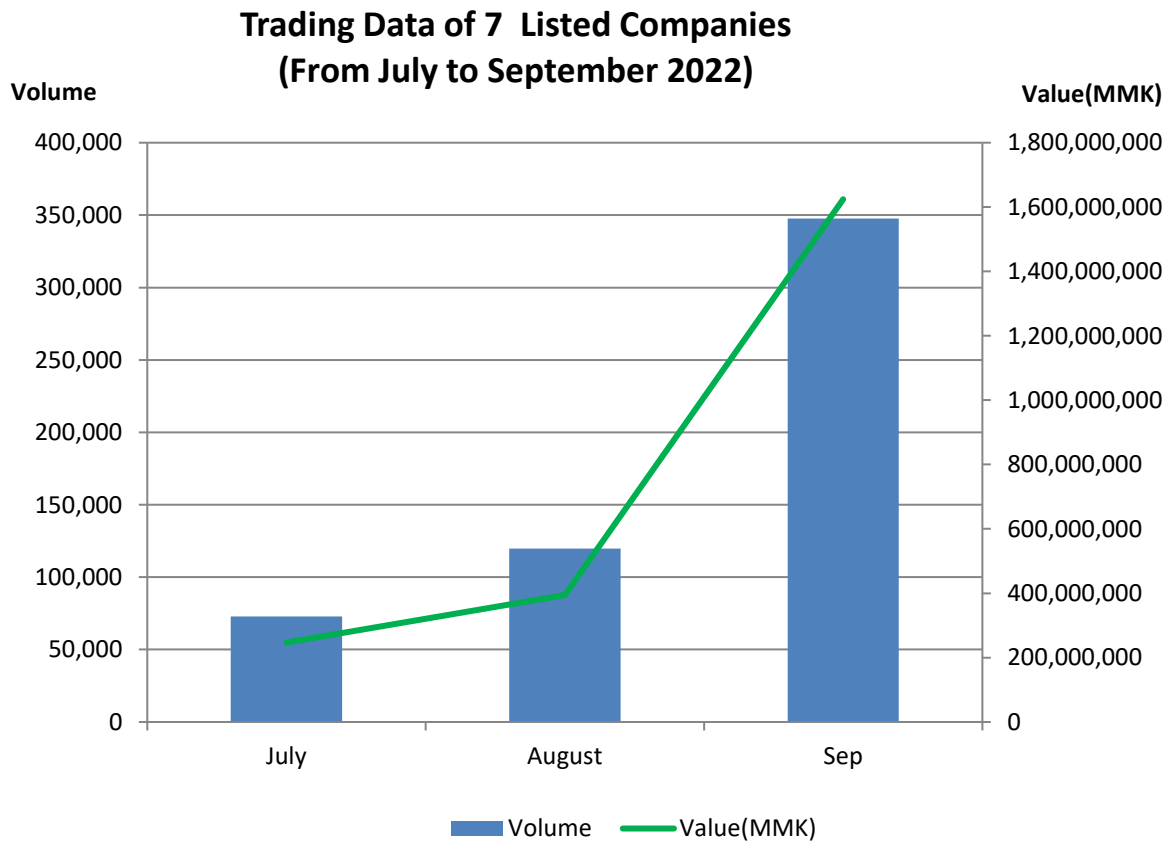
- Technological Advances in ASEAN+3 Financial Market Infrastructure
- Implication of the Development of Sustainable Bond Market in Cambodia Market
- 2022 ASEAN Audit Regulators Group (AARG)- Inspection Workshop
- ATB Meeting
- Working Committee on Capital Market Development Meeting
- ACMF Deputies Meeting
- Carbon Trading: The Journey To Net Zero
- ASEAN Taxonomy Board Meeting
- WC-CMD-ACMF Joint Meeting
- Workshop on Corporate Governance
- Empower Sustainable Myanmar Business Summit
- Governance for Director
- 7th Director Certification Program
- MIO Leadership Series: “Emotional Culture in the Workplace”
- Thailand Focus 2022 – The New Hope Seminar

Market Data

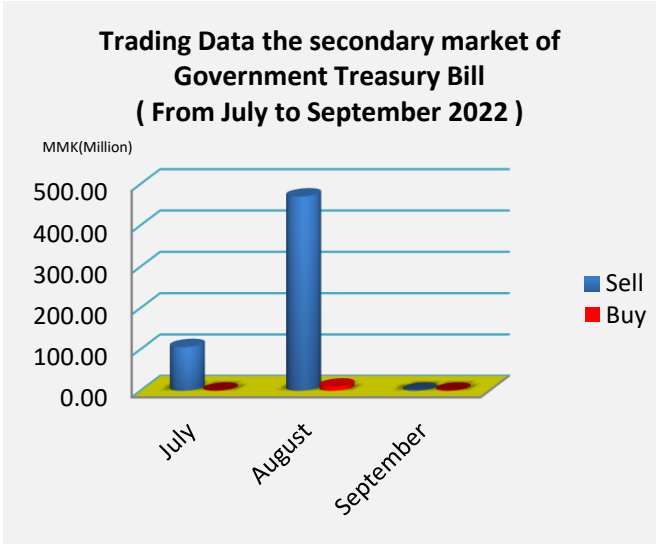
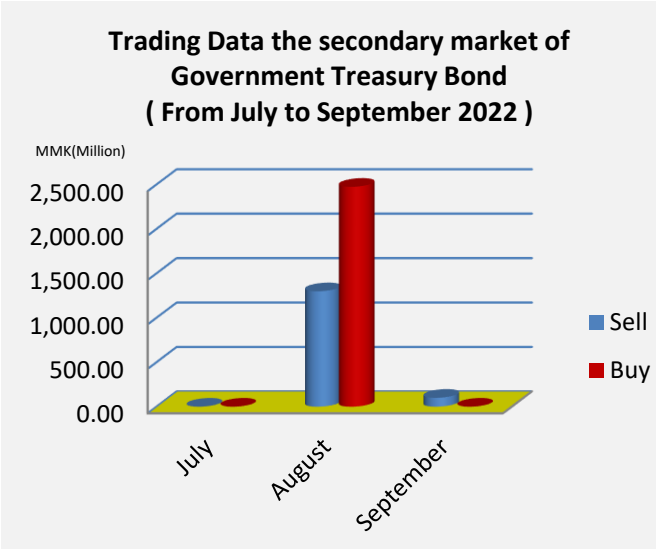
Opening the Securities Account and Trading Data for Foreigners' Participation



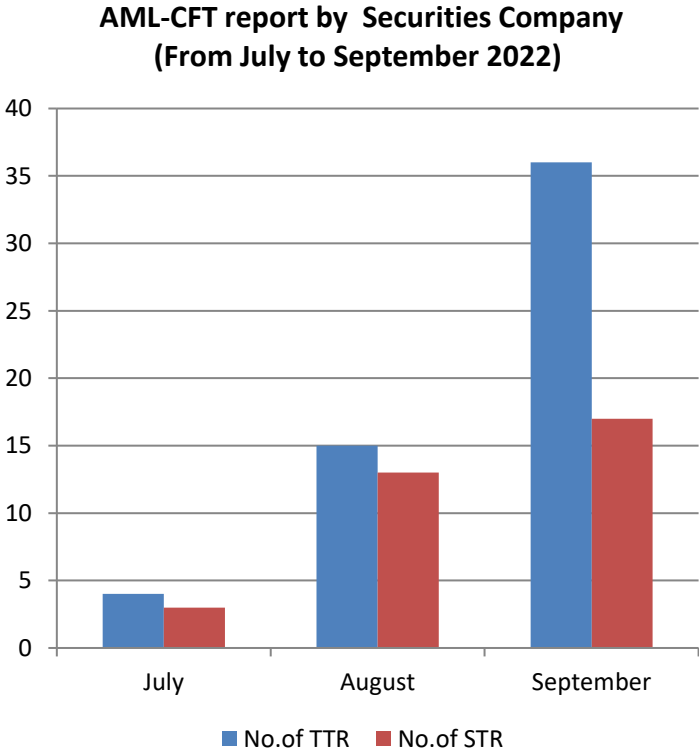
Stocks Trading Data of Listed Companies



Trading Data of Government Securities



Market Participation



Capital Market Development of the Neighboring Countries

Thailand Focus 2022 – The New Hope.....

The Thailand Focus 2022 Seminar was live-broadcasted via online with the title of “The New Hope” by the Stock Exchange of Thailand (SET) on 24th August 2022 which is held annually.

Thailand hoped to hold this seminar for getting new ideas to be an attractive investment venue for international investors, improving the more tourism sector and increasing the number of listed on the stock exchange.

That seminar was held with 7 topics as panel discussion about Thai Economy; Thailand’s Economic reopening and enhancing competitive advantage, normalizing policy to ensure a smooth take-off, Strengthen Thailand Investment opportunities in strategic industries, reopening Bangkok, the dynamic growth in the Global Food Tech Industry, Thailand Destination of living and delivery sustainable growth with innovation.

In setting policies, prioritizing to be able to control the inflation rates of monetary and to operate again the financial systems affected by the outbreak of Covid-19 and Attempt to perform to be able to re-decree the monetary policies and financial policies that will be based on the high-risked data which have been experienced as policy making. Inflation rate has been rising this year and still doesn’t reach the level of the development of economic before covid-19 pandemic although it has been carried out the steady finance in real-estate and small and medium enterprises. A good policy is as important to the nation as inflation, it will have a lot of impact on the characteristics of the economic structure and the operating model, so it should be carried out gradually in a balanced manner.

Reference: www.set.or.th/thailandfocus