



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR  
MINISTRY OF PLANNING AND FINANCE



# SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

APRIL-2022



the 1990s, the incidence of dengue fever has increased in many tropical and subtropical regions, including Hong Kong [1].

The epidemiology of dengue fever is complex, involving the interaction of several factors, including the population density, the climate, the mosquito population, and the human population. The mosquito population is the most important factor in the transmission of dengue fever, as it is the only vector of the virus. The mosquito population is influenced by the climate, particularly the temperature and humidity, and the availability of water.

The human population is also an important factor in the transmission of dengue fever, as it provides the source of the virus. The human population is influenced by the population density, the migration patterns, and the socio-economic conditions. The population density is particularly important, as it increases the likelihood of contact between humans and mosquitoes.

The climate is another important factor in the transmission of dengue fever, as it affects the survival and reproduction of the mosquito population. The temperature and humidity are particularly important, as they affect the development of the virus in the mosquito. The availability of water is also important, as it provides a breeding ground for the mosquito population.

The socio-economic conditions are also an important factor in the transmission of dengue fever, as they affect the population density and the migration patterns. The socio-economic conditions are particularly important in developing countries, where the population density is high and the migration patterns are complex.

In Hong Kong, the incidence of dengue fever has increased significantly since the 1990s. This increase is due to a combination of factors, including the population density, the climate, the mosquito population, and the human population. The population density is particularly important, as it increases the likelihood of contact between humans and mosquitoes.

The climate is also an important factor in the transmission of dengue fever in Hong Kong, as it affects the survival and reproduction of the mosquito population. The temperature and humidity are particularly important, as they affect the development of the virus in the mosquito. The availability of water is also important, as it provides a breeding ground for the mosquito population.

The socio-economic conditions are also an important factor in the transmission of dengue fever in Hong Kong, as they affect the population density and the migration patterns. The socio-economic conditions are particularly important in Hong Kong, where the population density is high and the migration patterns are complex.

In conclusion, the epidemiology of dengue fever is complex, involving the interaction of several factors, including the population density, the climate, the mosquito population, and the human population. The mosquito population is the most important factor in the transmission of dengue fever, as it is the only vector of the virus.

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## Standard Symbols Used

The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Oct.1 - Sept.30)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

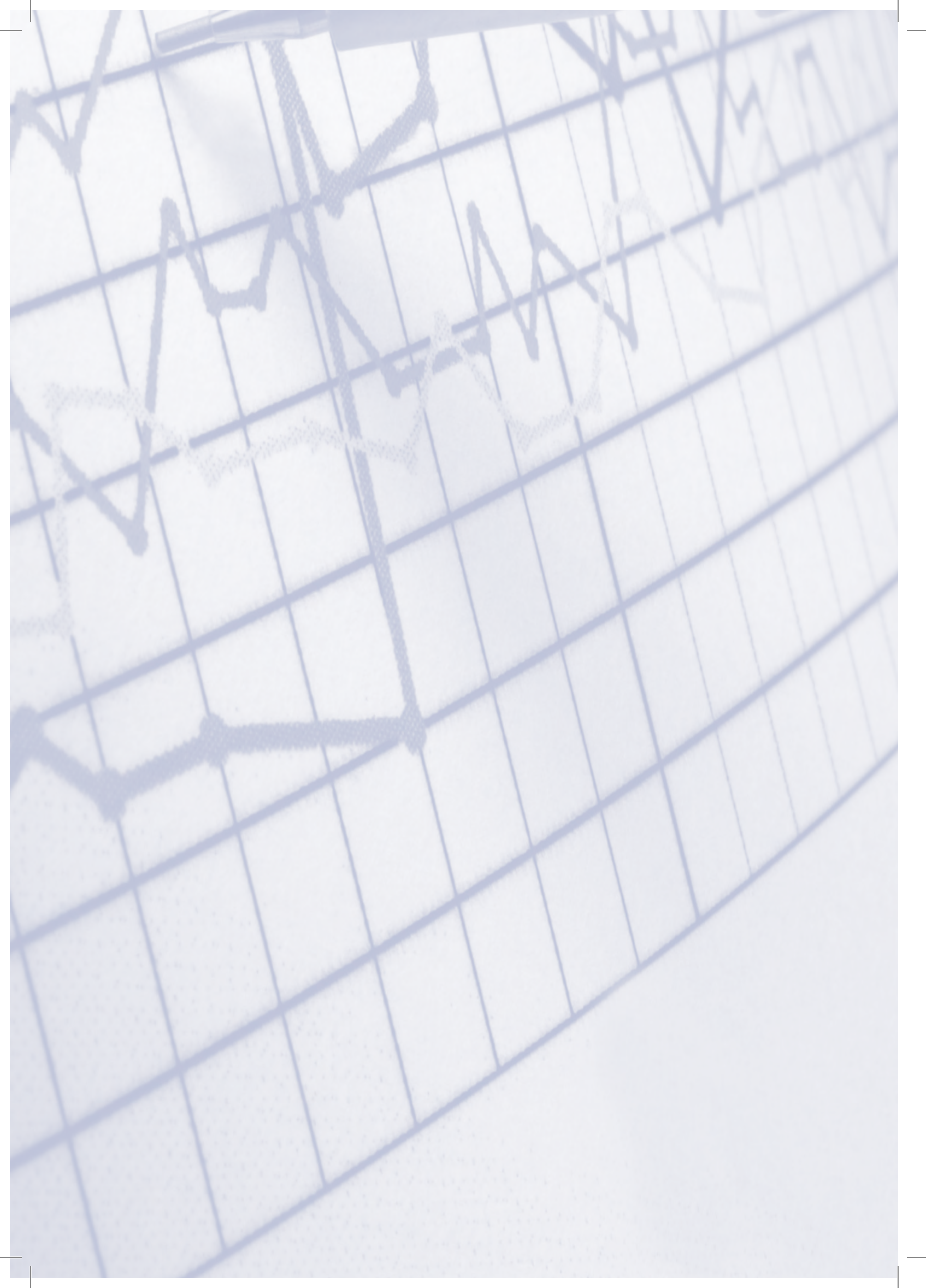




CHAPTER 1  
**FOREIGN TRADE**

1





# FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services across international borders or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. This section provides information on exports and imports of goods.

In 2020-2021, the total trade was \$30,049.3 million in which exports were \$15,363.3 million and imports were \$14,686.0 million. The trade balance had a surplus of \$677.3 million.

In 2021-2022 (October-March), the total trade was \$16,273.4 million in which exports were \$8,308.4 million and imports were \$7,965.0 million. The trade balance had a surplus of \$343.4 million.

The largest commodity group for exports was manufactured products, whereas the highest value imported product was refined mineral oil.

China was Myanmar's largest trading partner for both imports and exports.

## VALUE OF FOREIGN TRADE

In 2020-2021, the total foreign trade of Myanmar reached to \$30,049.3 million, decrease of 18.2% compared to the previous year. Over the same period, domestic exports, that is exports excluding CMP and re-exports, decreased by 4.9%. General imports, meaning imports excluding cutting, making and packaging (CMP) and draw-back items, decreased by 25.0%.

In 2019-2020, total trade increased by 4.5% compared to the previous year. Over this period, domestic exports increased by 2.4% and general imports increased by 5.3%.

The share of domestic exports in all exports was 66.7% in 2020-2021, an increase compared to its share of 60.9% in 2019-2020. The share of general imports in all imports was 83.0% in 2020-2021, a decrease compared to its share of 85.3% in 2019-2020.

When comparing March 2021 and March 2022, total trade increased by 30.6%, domestic exports increased by 10.1% and general imports increased by 38.3%.

In March 2022, the share of domestic exports in all exports was 65.7% and for general imports in all imports was 89.6%.

## NORMAL AND BORDER TRADE

In 2020-2021, normal exports decreased by 22.5%, border exports increased by 2.1%, normal imports decreased by 24.4% and border imports decreased by 15.2% compared to 2019-2020.

In 2019-2020, normal exports and normal imports increased by 10.9% and 5.9% respectively compared to 2018-2019. Border exports decreased by 6.2% and border imports have also increased by 2.7%.

The share of normal exports in total exports decreased to 55.0% in 2020-2021, compared to 61.7% in 2019-2020. The share of normal imports in total imports was 81.8% in 2020-2021, a decrease compared to its share of 83.5% in 2019-2020.

### TRADE BY SECTOR

In 2020-2021, government exports decreased by 24.9% and government imports increased by 42.0% respectively compared to the previous year. Over this period, private exports decreased by 8.8% and private imports decreased by 25.3% respectively.

In 2019-2020, government exports increased by 1.3% and government imports decreased by 25.3% respectively compared to the previous year. Over this period, private exports increased by 4.5% and private imports increased 7.0% respectively.

The share of government exports in total exports was 23.0% in 2020-2021, a decrease compared to its share of 26.6% in 2019-2020. The share of government imports in total imports was 6.7% in 2020-2021, increased compared to its share of 3.6% in 2019-2020.

### TRADE BY MAJOR TRADING COUNTRY

China is, by far, the main destination for Myanmar exports: with 33.7% of total exports in 2020-2021 and 30.7% in 2019-2020. In 2020-2021, the next four largest destinations after China were Thailand (21.4%), Japan (6.1%), India (5.7%) and United States (4.0%).

China is Myanmar's largest trading partner for imports: imports from China represented 31.6% of total Myanmar imports in 2020-2021 and 35.3% in 2019-2020. In 2020-2021 the next four main origins of imports were Singapore (17.7%), Thailand (13.5%), Indonesia (7.9%) and Malaysia (5.4%). In the previous year, the main partners for imports after China were Singapore (16.0%), Thailand (10.6%), Malaysia (5.7%) and Indonesia (5.5%).

### TRADE BY COMMODITY GROUP

In 2020-2021, the top export groups were manufactured products, agricultural products and mineral products. Within these groups, the major products were rice, maize, green mung bean, matpe, raw rubber, and sesame seeds for agricultural products; garment, and gas for manufactured products; and base metal, ores for mineral products.

The two main import groups in 2020-2021 were intermediate goods and capital goods. The major products were non-electric machinery and transport equipment, base metals and manufactures, and electric machinery and apparatus for capital goods, and refined mineral oil, and edible vegetable oil and other hydrogenated oils for intermediate goods.

### EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

In March 2022, major commodities exported to China were gas, raw rubber, base metal, ores, rice, and sesame seeds. Main exports to Thailand were gas, maize, garment, fish and fish products, and garment.

The main commodities imported from China were base metals and manufactures, artificial and synthetic fabrics, electric machinery and apparatus, non-electric machinery and transport equipment, and plastic. Major imports from Singapore were refined mineral oil, plastic, electric machinery and apparatus, chemical elements and compounds, and dyeing tanning and colouring materials.

## 1.1 VALUE OF FOREIGN TRADE

Include border trade, Million US\$

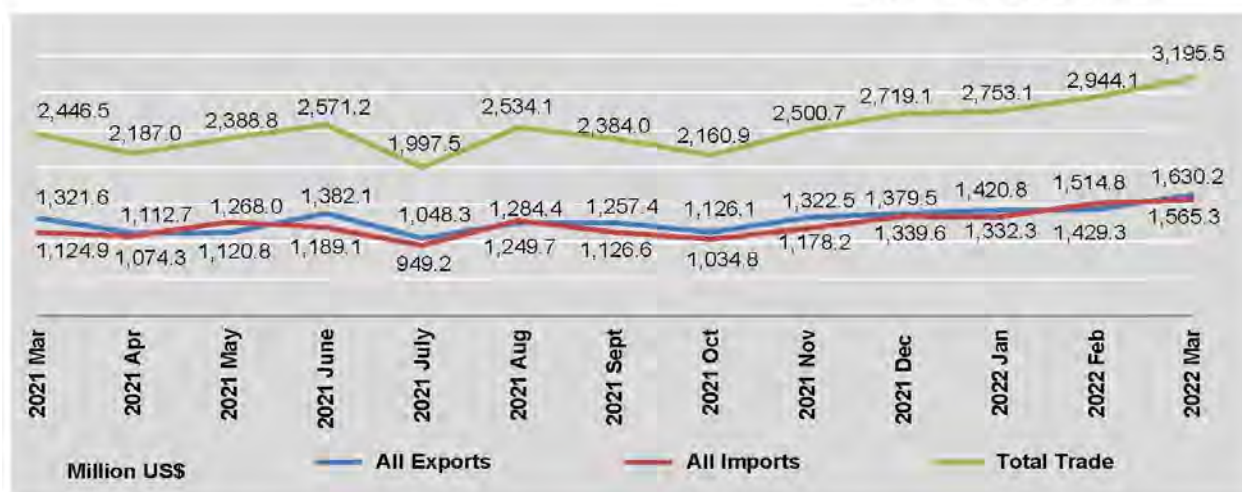
FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2019-2020	36,732.0	10,774.1	17,681.1	16,258.6	19,050.9	-1,369.8
2020-2021	30,049.3	10,249.3	15,363.3	12,193.6	14,686.0	677.3
2021-2022 (October-March)	16,273.4	5,317.2	8,308.4	6,730.2	7,965.0	343.4
<b>2021</b>						
March	2,446.5	973.3	1,321.6	1,014.5	1,124.9	196.7
April	2,187.0	777.3	1,112.7	951.3	1,074.3	38.4
May	2,388.8	746.1	1,120.8	916.2	1,268.0	-147.2
June	2,571.2	861.1	1,382.1	1,015.9	1,189.1	193.0
July	1,997.5	647.6	1,048.3	806.6	949.2	99.1
August	2,534.1	660.0	1,249.7	1,117.2	1,284.4	-34.7
September	2,384.0	695.5	1,257.4	970.0	1,126.6	130.8
October	2,160.9	743.3	1,126.1	857.0	1,034.8	91.3
November	2,500.7	838.0	1,322.5	972.8	1,178.2	144.3
December	2,719.1	840.9	1,379.5	1,149.5	1,339.6	39.9
<b>2022</b>						
January	2,753.1 (r)	890.1 (r)	1,420.8 (r)	1,030.1 (r)	1,332.3 (r)	88.5 (r)
February	2,944.1 (r)	933.3 (r)	1,429.3 (r)	1,317.9 (r)	1,514.8 (r)	-85.5 (r)
March	3,195.5	1,071.6	1,630.2	1,402.9	1,565.3	64.9

\* All exports include re-exports.

\*\* All imports include draw-back items.

Sources: Customs Department.

Department of Electric Power Planning.  
Myanmar Petrochemical Enterprise.  
Oil and Gas Planning Department.  
Myanmar Oil and Gas Enterprise.  
Myanmar National Airlines.  
Myanmar Airways International.



## 1.2 NORMAL AND BORDER TRADE

Million US\$

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2019-2020	36,732.0	17,681.1	10,911.1	6,770.0	19,050.9	15,900.2	3,150.7	-1,369.8
2020-2021	30,049.3	15,363.3	8,454.4	6,908.9	14,686.0	12,015.1	2,670.9	677.3
2021-2022 (October-March)	16,273.4	8,308.4	5,620.6	2,687.8	7,965.0	7,057.3	907.7	343.4
<b>2021</b>								
March	2,446.5	1,321.6	566.0	755.6	1,124.9	964.4	160.5	196.7
April	2,187.0	1,112.7	540.9	571.8	1,074.3	919.5	154.8	38.4
May	2,388.8	1,120.8	643.4	477.4	1,268.0	1,032.0	236.0	-147.2
June	2,571.2	1,382.1	913.3	468.8	1,189.1	937.3	251.8	193.0
July	1,997.5	1,048.3	649.1	399.2	949.2	782.3	166.9	99.1
August	2,534.1	1,249.7	848.2	401.5	1,284.4	1,107.3	177.1	-34.7
September	2,384.0	1,257.4	861.3	396.1	1,126.6	943.2	183.4	130.8
October	2,160.9	1,126.1	723.5	402.6	1,034.8	892.4	142.4	91.3
November	2,500.7	1,322.5	900.4	422.1	1,178.2	1,023.9	154.3	144.3
December	2,719.1	1,379.5	980.3	399.2	1,339.6	1,150.4	189.2	39.9
<b>2022</b>								
January	2,753.1 (r)	1,420.8 (r)	967.6	453.2 (r)	1,332.3 (r)	1,165.1	167.2 (r)	88.5 (r)
February	2,944.1 (r)	1,429.3 (r)	912.8	516.5 (r)	1,514.8 (r)	1,382.7	132.1 (r)	-85.5 (r)
March	3,195.5	1,630.2	1,136.0	494.2	1,565.3	1,442.8	122.5	64.9

\* All exports include re-export

\*\* All imports include draw-back items

Sources: Customs Department

Department of Electric Power Planning.

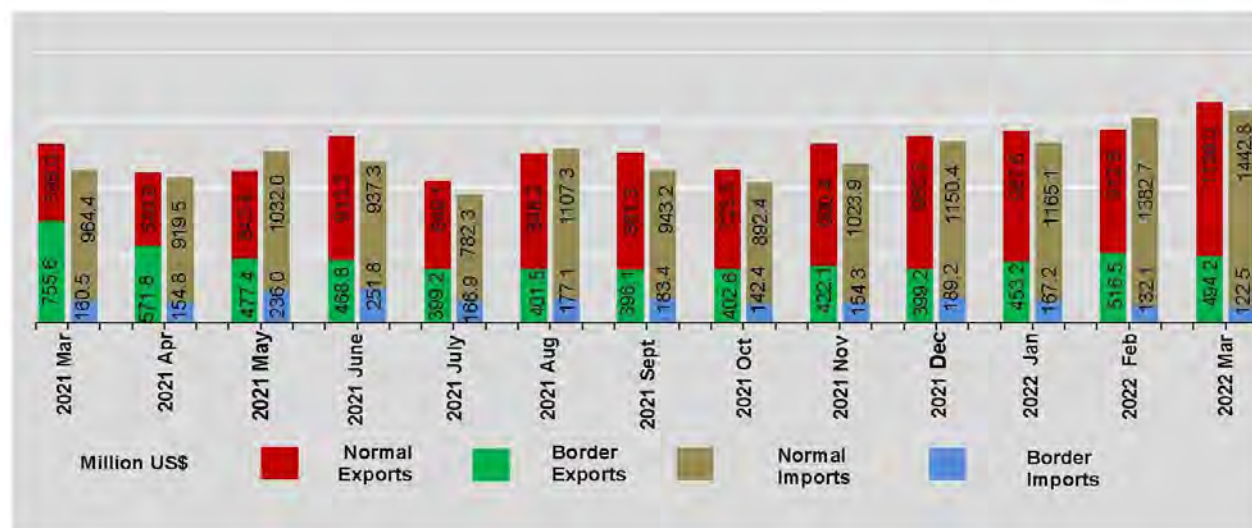
Myanma Petrochemical Enterprise.

Oil and Gas Planning Department.

Myanma Oil and Gas Enterprise.

Myanmar National Airlines.

Myanmar Airways International.



### 1.3 TRADE BY SECTOR

Include border trade, Million US\$

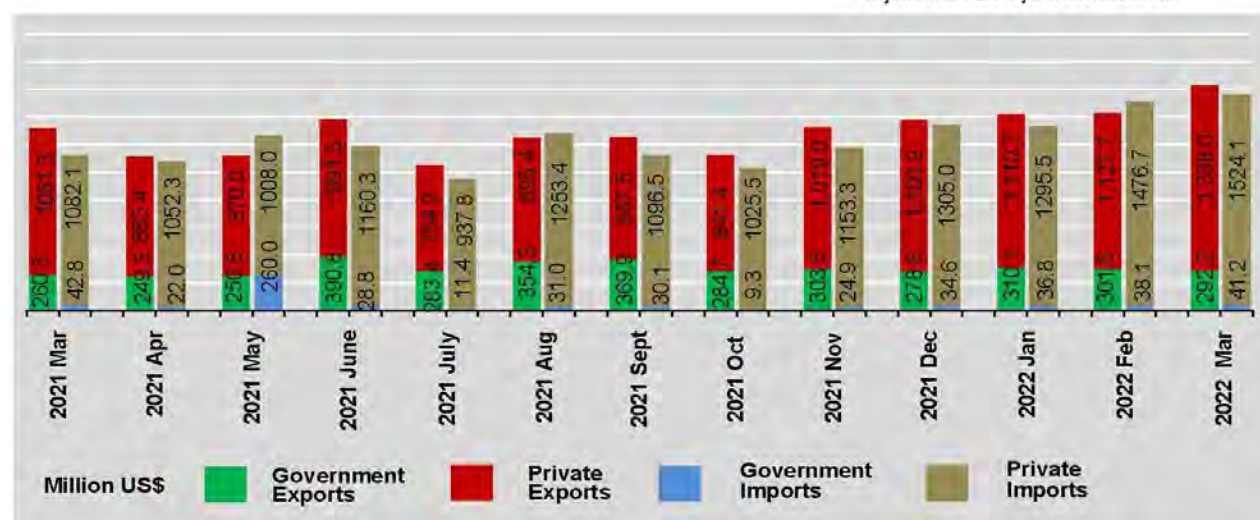
FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2019-2020	17,681.1	4,699.2	12,981.9	19,050.9	688.0	18,362.9
2020-2021	15,363.3	3,529.7	11,833.6	14,686.0	976.8	13,709.2
2021-2022 (October-March)	8,308.4	1,770.7	6,537.7	7,965.0	184.9	7,780.1
<b>2021</b>						
March	1,321.6	260.3	1,061.3	1,124.9	42.8	1,082.1
April	1,112.7	249.3	863.4	1,074.3	22.0	1,052.3
May	1,120.8	250.8	870.0	1,268.0	260.0	1,008.0
June	1,382.1	390.8	991.3	1,189.1	28.8	1,160.3
July	1,048.3	283.4	764.9	949.2	11.4	937.8
August	1,249.7	354.3	895.4	1,284.4	31.0	1,253.4
September	1,257.4	369.9	887.5	1,126.6	30.1	1,096.5
October	1,126.1	284.7	841.4	1,034.8	9.3	1,025.5
November	1,322.5	303.5	1,019.0	1,178.2	24.9	1,153.3
December	1,379.5	278.6	1,100.9	1,339.6	34.6	1,305.0
<b>2022</b>						
January	1,420.8 (r)	310.1 (r)	1,110.7	1,332.3 (r)	36.8 (r)	1,295.5
February	1,429.3 (r)	301.6 (r)	1,127.7	1,514.8 (r)	38.1 (r)	1,476.7 (r)
March	1,630.2	292.2	1,338.0	1,565.3	41.2	1,524.1

\* All exports include re-export

\*\* All imports include draw-back items

Sources: Customs Department.

Department of Electric Power Planning.  
Myanmar Petrochemical Enterprise.  
Oil and Gas Planning Department.  
Myanmar Oil and Gas Enterprise.  
Myanmar National Airlines.  
Myanmar Airways International.

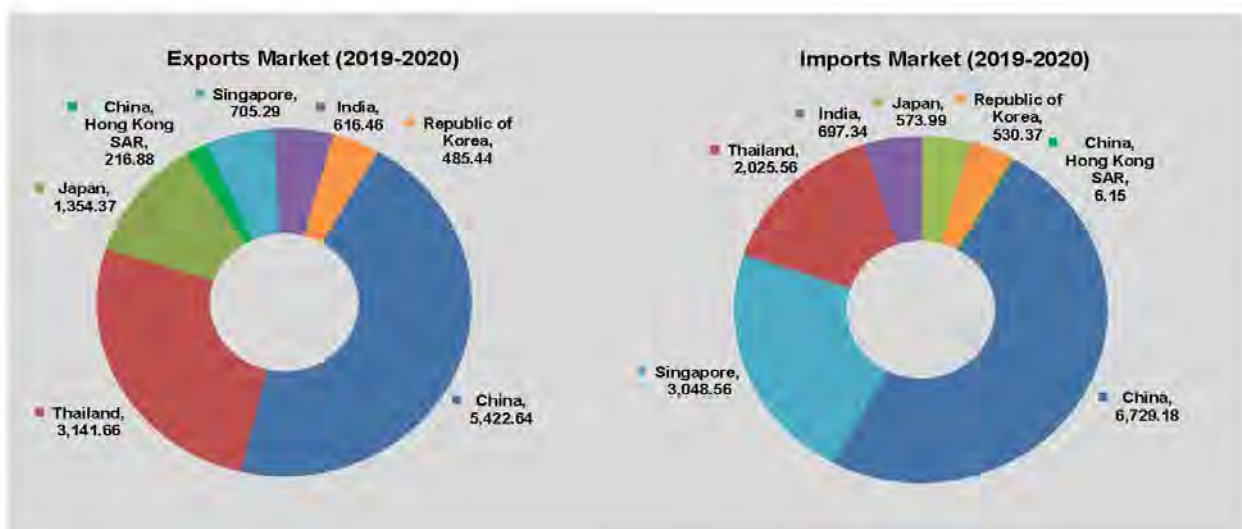


## 1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Thailand, China and India, Million US\$

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2019-2020	3,141.66	2,025.56	5,422.64	6,729.18	200.93	1,085.82	616.46	697.34
2020-2021	3,287.58	1,989.76	5,179.73	4,646.22	241.58	787.35	873.44	586.95
2021-2022 (October-March)	1,911.18	1,070.39	2,008.23	2,297.61	213.16	708.51	504.65	308.16
<b>2021</b>								
March	333.62	111.02	516.12	360.99	11.39	43.14	48.69	58.54
April	285.78	122.02	352.43	283.50	17.05	73.71	41.76	49.25
May	256.41	168.56	338.33	361.84	16.88	56.20	50.17	33.63
June	350.45	208.59	382.96	338.55	17.47	46.48	104.05	48.77
July	241.11	172.29	267.09	243.68	15.10	66.08	64.26	38.34
August	334.17	189.00	262.46	403.63	14.32	59.12	76.17	60.97
September	269.38	220.99	268.52	346.50	58.34	47.34	143.47	51.14
October	271.41	162.69	320.25	287.49	12.95	79.36	78.20	43.66
November	297.31	175.34	346.07	311.39	73.47	123.89	47.50	47.98
December	270.16	196.69	300.44	392.57	29.04	94.06	89.55	61.32
<b>2022</b>								
January	323.33	209.84 (r)	325.46 (r)	409.82 (r)	26.07	120.10	72.62	38.85 (r)
February	359.98	165.24 (r)	344.16 (r)	446.53 (r)	35.69	145.52	95.32 (r)	38.83 (r)
March	388.99	160.59	371.85	449.81	35.94	145.58	121.46	77.52

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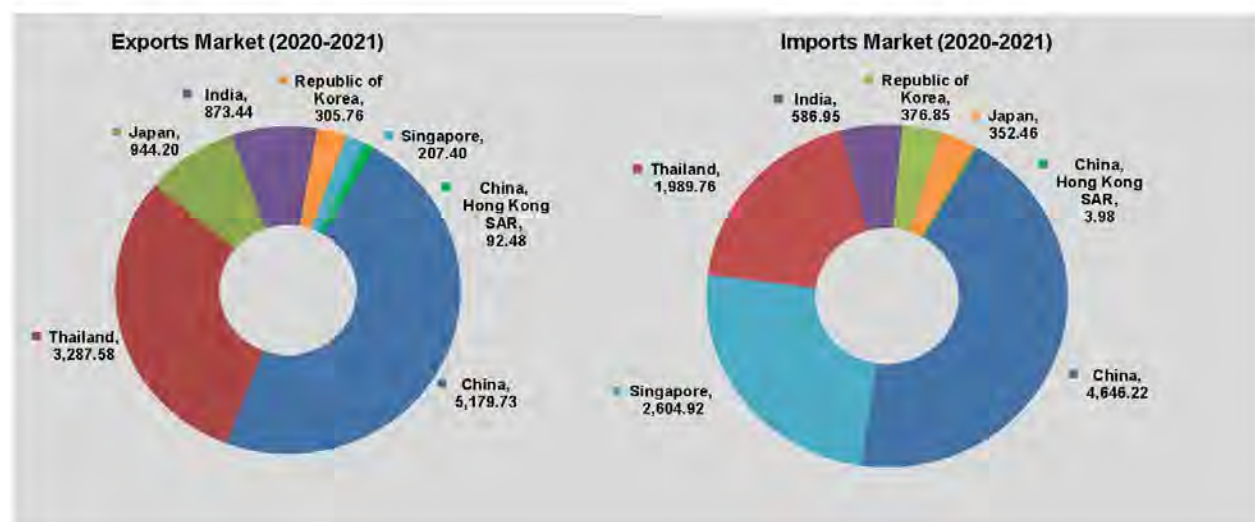


## 1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2019-2020	705.29	3,048.56	1,354.37	573.99	485.44	530.37	641.86	181.87
2020-2021	207.40	2,604.92	944.20	352.46	305.76	376.85	426.25	136.49
2021-2022 (October-March)	119.51	1,602.12	529.18	121.26	156.95	158.59	278.20	56.08
<b>2021</b>								
March	19.00	207.06	98.33	20.10	19.47	35.10	34.30	12.41
April	25.58	167.31	83.80	43.81	16.71	32.26	24.77	15.04
May	13.56	381.41	55.68	23.10	14.34	17.37	34.01	9.74
June	35.55	254.17	57.09	16.72	25.85	15.87	44.24	8.59
July	14.51	198.91	73.08	9.76	25.30	14.16	43.87	6.60
August	11.62	137.53	87.16	54.81	29.14	37.07	47.60	9.18
September	14.37	126.32	89.00	16.19	27.18	26.01	28.83	16.52
October	14.17	180.01	51.00	16.19	18.52	21.26	30.55	10.46
November	16.02	196.65	61.68	25.22	18.86	21.64	39.00	14.26
December	22.91	225.34	86.79	24.28	34.19	28.65	57.17	11.02
<b>2022</b>								
January	22.52	258.08	102.91	21.77	29.50	29.95	59.12	6.20
February	19.60	363.40	102.93	13.84	28.79	32.44	46.73	5.35
March	24.29	378.64	123.87	19.96	27.09	24.65	45.63	8.79

(Cont'd)



## 1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2019-2020	216.88	6.15	179.69	1,043.93	905.98	421.58	501.45	63.95
2020-2021	92.48	3.98	125.44	1,164.51	620.59	227.32	385.40	36.25
2021-2022 (October-March)	60.37	4.92	54.77	614.04	368.14	94.25	231.90	14.87
<b>2021</b>								
March	7.81	0.20	16.53	93.78	38.56	22.96	27.25	1.29
April	5.44	0.27	13.50	105.69	43.34	19.87	31.56	8.24
May	9.75	0.10	8.03	101.66	42.27	12.43	29.17	2.23
June	10.24	0.17	6.66	112.62	43.53	17.47	35.03	2.13
July	8.54	0.08	7.54	85.32	41.73	17.14	26.29	1.97
August	8.65	0.33	7.90	126.16	46.73	12.74	45.40	2.16
September	7.61	0.16	7.41	108.16	53.93	16.90	32.93	3.02
October	8.07	0.30	6.28	91.77	41.97	14.61	32.55	2.81
November	9.11	0.18	7.43	95.04	55.05	16.70	38.86	2.59
December	7.74	0.26	5.53	125.34	58.73	20.58	42.71	1.89
<b>2022</b>								
January	7.48	1.55	9.94	88.87	61.01	14.33	40.23	2.87
February	8.85	0.52	9.99	94.26	74.83	16.49	32.28	1.85
March	19.12	2.11	15.60	118.76	76.55	11.54	45.27	2.86

(Cont'd)



## 1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Bangladesh, Million US\$

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2019-2020</b>	166.84	629.70	83.30	219.57	64.46	39.17	552.25	23.48
<b>2020-2021</b>	221.86	365.58	66.17	162.68	113.87	48.03	411.71	26.97
<b>2021-2022 (October-March)</b>	141.53	189.12	36.60	88.14	51.93	19.58	239.99	19.09
<b>2021</b>								
<b>March</b>	27.66	29.77	3.52	25.47	1.87	5.95	18.24	1.18
<b>April</b>	13.49	23.93	4.31	22.92	9.76	2.04	14.46	4.57
<b>May</b>	15.99	19.24	3.86	7.74	27.28	1.11	15.93	1.82
<b>June</b>	15.49	28.45	2.69	4.28	28.60	2.35	28.88	0.51
<b>July</b>	17.42	30.34	4.00	3.92	8.94	2.76	30.29	0.70
<b>August</b>	14.45	35.89	5.95	9.03	1.74	3.75	68.51	3.16
<b>September</b>	8.23	26.57	8.10	17.91	6.52	3.88	50.55	5.20
<b>October</b>	18.14	18.61	5.99	9.65	7.29	4.03	34.85	4.85
<b>November</b>	22.00	30.94	4.85	11.97	10.55	4.36	47.70	3.85
<b>December</b>	16.41	31.99	5.89	17.64	9.68	3.69	45.41	1.96
<b>2022</b>								
<b>January</b>	15.32	30.90	5.71	12.86	10.12	2.23	37.09	0.56
<b>February</b>	26.86	35.35	5.52	22.20	8.02	1.82	35.09	3.87
<b>March</b>	42.80	41.33	8.64	13.82	6.27	3.45	39.85	4.00

(Cont'd)

## 1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2019-2020</b>	456.43	41.40	85.18	22.69	29.55	125.28	58.05	21.10
<b>2020-2021</b>	366.18	27.87	89.49	4.83	44.66	67.05	65.36	16.99
<b>2021-2022 (October-March)</b>	207.33	12.24	61.12	51.10	24.67	33.21	18.15	11.37
<b>2021</b>								
<b>March</b>	22.54	2.21	5.12	0.21	2.47	7.27	11.22	0.26
<b>April</b>	24.38	3.23	5.28	0.42	1.96	3.67	10.07	0.82
<b>May</b>	26.38	3.11	10.86	0.45	2.94	2.61	12.25	0.45
<b>June</b>	36.84	0.54	8.86	0.35	3.97	0.60	5.63	1.57
<b>July</b>	34.80	4.71	6.14	0.16	5.83	4.76	5.35	1.51
<b>August</b>	48.90	1.89	9.84	0.21	9.22	3.34	1.26	2.65
<b>September</b>	41.92	1.48	8.50	0.99	5.65	1.99	0.49	1.62
<b>October</b>	28.91	0.87	8.41	1.45	4.17	2.04	0.94	1.63
<b>November</b>	29.35	1.18	7.45	0.20	3.80	2.46	0.67	2.36
<b>December</b>	38.64	1.87	13.14	0.22	3.64	4.30	3.82	1.82
<b>2022</b>								
<b>January</b>	35.18	1.25	9.45	0.11	4.09	3.54	4.29	1.94
<b>February</b>	29.86	1.13	10.31	47.35	3.59	2.77	3.02	1.54
<b>March</b>	45.39	5.94	12.36	1.77	5.38	18.10	5.41	2.08

(Cont'd)

## 1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2019-2020</b>	203.49	227.79	29.00	141.20	129.18	172.52	38.55	153.02	0.42	14.41
<b>2020-2021</b>	153.03	49.62	29.29	126.16	86.62	110.50	34.01	110.17	0.67	8.72
<b>2021-2022 (October-March)</b>	117.46	24.42	13.33	67.80	55.57	56.31	23.36	52.71	0.52	4.14
<b>2021</b>										
<b>March</b>	9.98	2.72	1.76	19.80	4.17	1.89	2.01	10.10	0.17	0.57
<b>April</b>	8.31	3.69	2.34	12.50	5.38	23.76	1.93	9.40	0.03	1.81
<b>May</b>	16.02	2.38	3.63	11.82	5.56	6.97	2.66	6.36	0.03	0.01
<b>June</b>	13.49	2.19	2.19	6.46	4.99	9.11	2.86	8.40	0.02	0.65
<b>July</b>	11.13	2.54	2.57	1.03	4.28	4.06	3.71	6.32	0.11	0.20
<b>August</b>	11.34	7.30	2.01	29.80	7.86	9.17	3.82	10.41	0.09	0.14
<b>September</b>	14.66	4.73	1.97	2.77	7.36	5.68	3.04	8.03	-	1.16
<b>October</b>	14.11	3.91	2.05	11.48	4.92	7.37	2.85	7.20	-	0.75
<b>November</b>	17.09	4.56	2.02	11.39	9.95	32.00	3.76	7.41	0.02	0.67
<b>December</b>	27.29	3.19	3.19	13.40	8.20	2.92	5.39	12.55	0.08	0.12
<b>2022</b>										
<b>January</b>	19.32	4.20	2.18	24.41	12.68	5.94	3.79	8.39	0.09	0.26
<b>February</b>	11.69	3.22	2.33	2.88	12.11	3.84	2.76	9.86	0.02	0.94
<b>March</b>	27.96	5.34	1.56	4.24	7.71	4.24	4.81	7.30	0.31	1.40

Sources: Customs Department.  
 Department of Electric Power Planning.  
 Myanmar Petrochemical Enterprise.  
 Oil and Gas Planning Department.  
 Myanmar Oil and Gas Enterprise.  
 Myanmar National Airlines.  
 Myanmar Airways International.

## 1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2018-2019	2019-2020	2020-2021	2021-2022 (October-March)
<b>Exports</b>				
<b>Agricultural Products</b>	3,253.5	3,746.2	4,610.2	2,428.7
<b>Animal Products</b>	368.8	108.0	19.2	5.0
<b>Marine Products</b>	728.6	852.5	764.6	440.1
<b>Mineral Products</b>	1,471.4	1,861.8	929.3	277.6
<b>Forest Products</b>	175.5	150.9	126.7	83.1
<b>Manufactured Products</b>	8,994.0	8,507.1	6,957.7	3,987.1
<b>Others</b>	2,068.6	2,454.6	1,955.6	1,086.8
<b>Total Exports</b>	17,060.4	17,681.1	15,363.3	8,308.4
<b>Imports</b>				
<b>Capital goods</b>	5,346.9	6,714.5	4,365.9	1,389.2
<b>Intermediate goods</b>	7,670.8	7,431.5	5,921.9	4,022.2
<b>Consumer goods</b>	5,068.9	4,904.9	4,398.2	2,553.6
<b>Total Imports</b>	18,086.6	19,050.9	14,686.0	7,965.0

### Percentage Changes from previous year

<b>Exports</b>				
<b>Agricultural Products</b>	12.9	15.1	23.1	-16.8
<b>Animal Products</b>	60.9	-70.7	-82.2	-68.6
<b>Marine Products</b>	2.6	17.0	-10.3	0.6
<b>Mineral Products</b>	-31.7	26.5	-50.1	-48.6
<b>Forest Products</b>	-16.1	-14.0	-16.0	30.7
<b>Manufactured Products</b>	23.5	-5.4	-18.2	18.3
<b>Others</b>	-30.5	18.7	-20.3	28.6
<b>Total Exports</b>	3.7	3.6	-13.1	1.4
<b>Imports</b>				
<b>Capital goods</b>	-16.9	25.6	-35.0	-40.4
<b>Intermediate goods</b>	-0.4	-3.1	-20.3	61.7
<b>Consumer goods</b>	-4.5	-3.2	-10.3	38.1
<b>Total Imports</b>	-7.0	5.3	-22.9	19.4

(Cont'd)

## 1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2020-2021							2021-2022					
	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
<b>Exports</b>													
Agricultural Products	500.6	368.2	331.7	381.6	209.5	172.5	228.1	260.9	324.1	402.3	403.6	465.7	572.1
Animal Products	0.6	0.3	0.1	0.8	0.4	0.5	0.9	0.2	0.2	1.7	1.0	0.8	1.1
Marine Products	73.1	57.4	34.2	45.0	52.0	74.5	64.0	66.3	81.7	76.4	71.5	66.1	78.1
Mineral Products	86.1	37.4	67.5	122.1	38.0	64.6	59.7	75.2	89.9	17.0	47.4	32.0	36.1
Forest Products	8.2	11.4	9.5	9.2	10.8	10.3	11.9	12.2	11.3	17.1	12.3	14.9	15.3
Manufactured Products	536.8	475.5	532.4	573.3	606.1	726.2	672.7	592.0	642.9	682.2	693.2 (r)	657.2 (r)	709.6
Others	116.2	162.5	145.4	250.0	131.5	201.1	220.1	119.3	192.4	172.6	191.8	192.6	217.9
<b>Total Exports</b>	<b>1321.6</b>	<b>1112.7</b>	<b>1120.8</b>	<b>1382.1</b>	<b>1048.3</b>	<b>1249.7</b>	<b>1257.4</b>	<b>1126.1</b>	<b>1322.5</b>	<b>1379.5</b>	<b>1420.8 (r)</b>	<b>1429.3 (r)</b>	<b>1630.2</b>
<b>Imports</b>													
Capital goods	283.2	296.1	485.8	227.2	156.7	315.1	269.9	175.3	227.0 (r)	233.6 (r)	208.7	305.2	239.4
Intermediate goods	537.5	452.2	458.6 (r)	553.4	480.9	510.2	441.2	502.7	567.9 (r)	630.4 (r)	655.0 (r)	791.1 (r)	875.1
Consumer goods	304.2	326.0	323.6 (r)	408.5	311.6	459.1	415.5	356.8	383.3	475.6	468.6	418.5	450.8
<b>Total Imports</b>	<b>1124.9</b>	<b>1074.3</b>	<b>1268.0</b>	<b>1189.1</b>	<b>949.2</b>	<b>1284.4</b>	<b>1126.6</b>	<b>1034.8</b>	<b>1178.2</b>	<b>1339.6</b>	<b>1332.3 (r)</b>	<b>1514.8 (r)</b>	<b>1565.3</b>

### Percentage Changes from previous month

<b>Exports</b>													
Agricultural Products	24.5	-26.4	-9.9	15.0	-45.1	-17.7	32.2	14.4	24.2	24.1	0.3	15.4	22.9
Animal Products	-	-50.0	-66.7	800.0	-55.6	25.0	80.0	-77.8	0.0	750.0	-41.2	-22.0	41.0
Marine Products	54.5	-21.5	-40.4	31.6	15.6	43.3	-14.1	3.6	23.2	-6.5	-6.4	-7.5	18.1
Mineral Products	65.3	-56.6	80.5	80.9	-68.9	70.0	-7.6	26.0	-7.0	-75.7	178.8	-32.5	12.8
Forest Products	51.9	39.0	-16.7	-3.2	17.4	-4.6	15.5	2.5	-7.4	51.3	-28.1	20.9	2.9
Manufactured Products	15.3	-11.4	12.0	7.7	5.7	19.8	-7.4	-12.0	8.6	7.7	0.1	-5.2	8.0
Others	18.5	39.8	-10.5	71.9	-47.4	52.9	9.4	-45.8	61.3	-10.2	11.0	0.4	13.1
<b>Total Exports</b>	<b>23.4</b>	<b>-15.6</b>	<b>0.7</b>	<b>23.3</b>	<b>-24.2</b>	<b>19.2</b>	<b>0.6</b>	<b>-10.4</b>	<b>17.4</b>	<b>4.3</b>	<b>3.0 (r)</b>	<b>0.6</b>	<b>14.1</b>
<b>Imports</b>													
Capital goods	68.2	4.6	64.1	-53.2	-31.0	101.1	-14.3	-35.1	29.5	2.9 (r)	-10.7 (r)	46.2	-21.6
Intermediate goods	50.1	-15.9	1.4	20.7	-13.1	6.1	-13.5	13.9	13.0	11.0	3.9 (r)	20.8	10.6
Consumer goods	22.8	7.2	-0.7	26.2	-23.7	47.3	-9.5	-14.1	7.4	24.1	-1.5 (r)	-10.7	7.7
<b>Total Imports</b>	<b>45.3</b>	<b>-4.5</b>	<b>18.0</b>	<b>-6.2</b>	<b>-20.2</b>	<b>35.3</b>	<b>-12.3</b>	<b>-8.1</b>	<b>13.9</b>	<b>13.7</b>	<b>-0.5 (r)</b>	<b>13.7</b>	<b>3.3</b>

\* All exports include re-export

\*\* All imports include draw-back items

Source: Customs Department.

## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

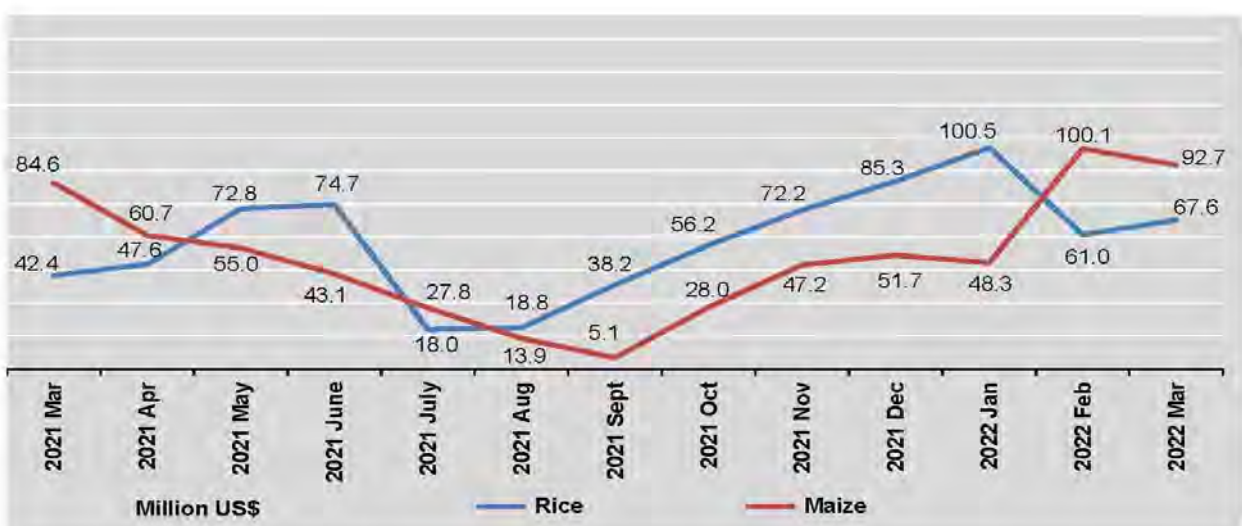
Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Total	Rice*		Maize	
	Value	Quantity	Value	Quantity	Value
2019-2020	17,681.1	2,558.0	778.3	2,222.8	368.5
2020-2021	15,363.3	1,854.3	692.6	2,564.6	530.7
2021-2022 (October-March)	8,308.4	1,377.7	442.8	1,513.4	368.0
<b>2021</b>					
March	1,321.6	105.7	42.4	395.9	84.6
April	1,112.7	123.1	47.6	265.8	60.7
May	1,120.8	195.6	72.8	238.8	55.0
June	1,382.1	199.3	74.7	187.3	43.1
July	1,048.3	49.0	18.0	121.6	27.8
August	1,249.7	53.2	18.8	59.7	13.9
September	1,257.4	119.4	38.2	21.9	5.1
October	1,126.1	174.3	56.2	119.1	28.0
November	1,322.5	224.7	72.2	202.0	47.2
December	1,379.5	268.9	85.3	215.7	51.7
<b>2022</b>					
January	1,420.8 (r)	314.6	100.5	212.4	48.3
February	1,429.3 (r)	191.7	61.0	444.0	100.1
March	1,630.2	203.5	67.6	320.2	92.7

\* Include Broken Rice

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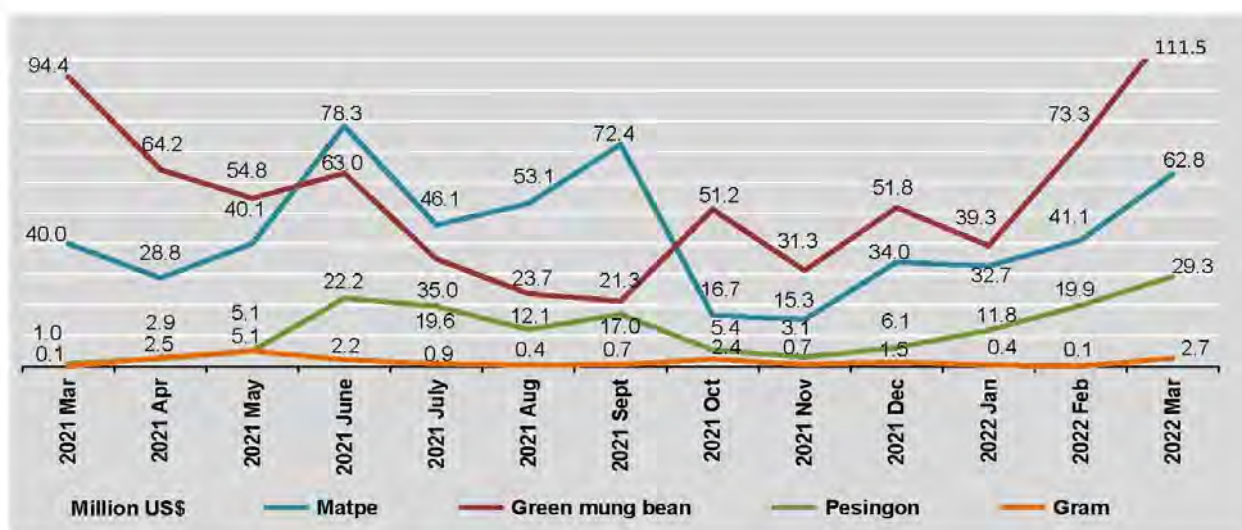
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2019-2020	596.6	437.5	540.1	412.6	53.7	30.1	23.2	13.2
2020-2021	676.3	525.9	678.2	530.7	213.8	143.7	26.4	15.5
2021-2022 (October-March)	272.4	202.6	458.7	358.4	112.8	75.6	10.5	7.8
<b>2021</b>								
March	51.9	40.0	118.1	94.4	1.8	1.0	0.2	0.1
April	39.1	28.8	84.8	64.2	4.1	2.5	4.9	2.9
May	58.7	40.1	74.3	54.8	8.1	5.1	9.0	5.1
June	98.9	78.3	90.9	63.0	34.3	22.2	3.6	2.2
July	64.1	46.1	48.1	35.0	30.3	19.6	1.5	0.9
August	67.9	53.1	30.4	23.7	17.7	12.1	0.6	0.4
September	86.4	72.4	26.0	21.3	23.7	17.0	1.3	0.7
October	20.2	16.7	58.7	51.2	7.1	5.4	3.1	2.4
November	20.2	15.3	37.3	31.3	4.5	3.1	0.7	0.7
December	43.3	34.0	64.4	51.8	9.1	6.1	1.7	1.5
<b>2022</b>								
January	41.8	32.7	52.9	39.3	19.2	11.8	0.6	0.4
February	57.9	41.1	96.3	73.3	30.4	19.9	0.1	0.1
March	89.0	62.8	149.1	111.5	42.5	29.3	4.3	2.7

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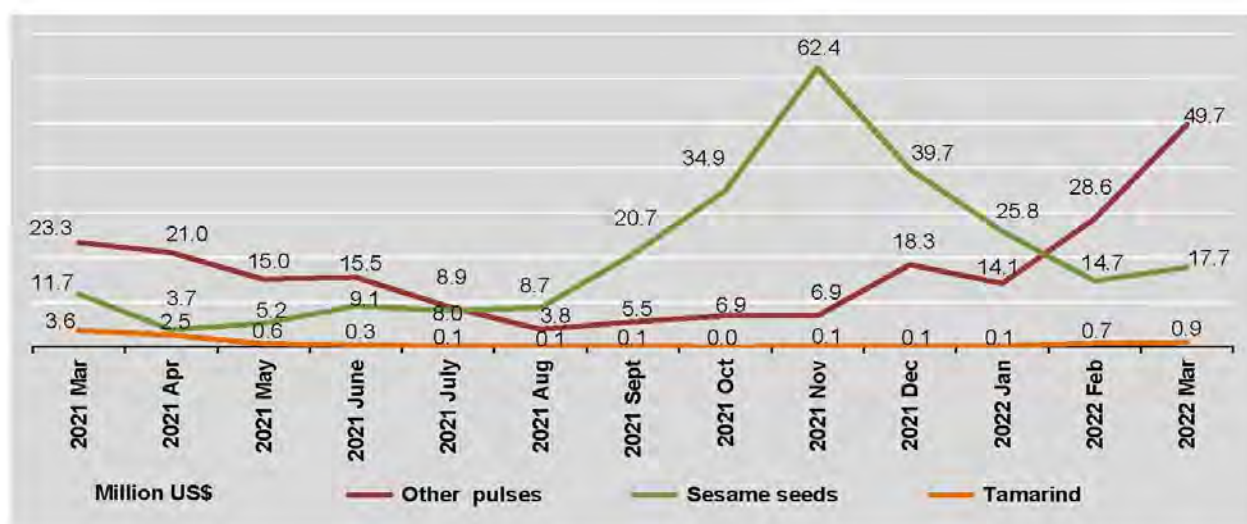
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2019-2020	302.7	175.7	187.5	299.8	133.7	51.0	8.8	3.8
2020-2021	277.7	166.5	260.1	347.7	252.5	45.9	21.0	9.6
2021-2022 (October-March)	169.8	124.5	152.1	195.2	95.5	15.6	6.0	1.9
<b>2021</b>								
March	38.1	23.3	8.5	11.7	29.2	4.1	7.9	3.6
April	33.4	21.0	2.6	3.7	25.3	3.7	5.8	2.5
May	24.0	15.0	4.1	5.2	26.2	3.2	1.5	0.6
June	26.5	15.5	8.4	9.1	26.5	3.5	1.4	0.3
July	14.3	8.9	7.5	8.0	13.4	1.6	0.3	0.1
August	6.0	3.8	7.3	8.7	8.0	1.0	0.3	0.1
September	7.9	5.5	16.4	20.7	9.6	1.2	0.3	0.1
October	8.6	6.9	27.1	34.9	11.7	1.9	#	#
November	8.1	6.9	47.7	62.4	18.0	2.8	0.3	0.1
December	24.5	18.3	29.5	39.7	21.1	3.0	0.2	0.1
<b>2022</b>								
January	19.4	14.1	20.7	25.8	14.6	2.0	0.2	0.1
February	38.7	28.6	12.4	14.7	14.5	2.7	2.3	0.7
March	70.5	49.7	14.7	17.7	15.6	3.2	3.0	0.9

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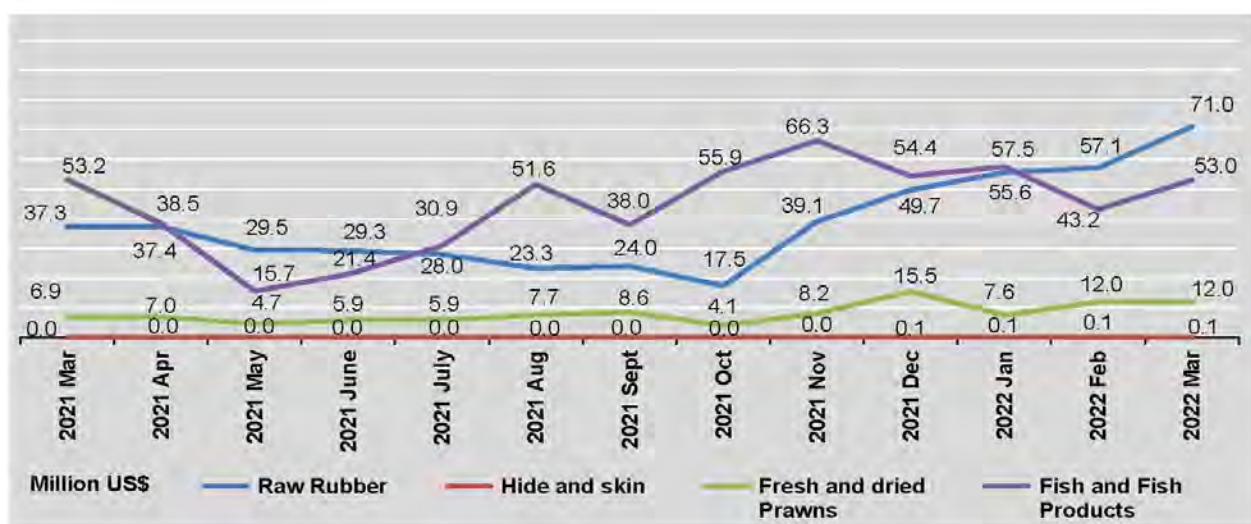
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fish Products	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2019-2020	216.1	266.7	0.9	0.4	23.7	95.3	522.2	548.8
2020-2021	309.1	456.9	0.3	0.1	20.9	88.6	450.6	492.0
2021-2022 (October-March)	193.8	290.0	0.9	0.4	17.8	59.4	259.1	330.3
<b>2021</b>								
March	23.8	37.3	-	-	1.4	6.9	56.9	53.2
April	25.4	37.4	-	-	1.6	7.0	43.6	38.5
May	21.4	29.5	-	-	1.1	4.7	12.0	15.7
June	21.0	29.3	-	-	1.0	5.9	14.2	21.4
July	21.3	28.0	-	-	1.2	5.9	21.1	30.9
August	17.6	23.3	-	-	1.9	7.7	38.3	51.6
September	16.8	24.0	-	-	1.9	8.6	29.0	38.0
October	12.4	17.5	-	-	1.8	4.1	35.3	55.9
November	26.8	39.1	0.1	#	3.5	8.2	47.8	66.3
December	33.2	49.7	0.2	0.1	4.6	15.5	42.3	54.4
<b>2022</b>								
January	37.7	55.6	0.2	0.1	3.1	7.6	45.6	57.5
February	37.6	57.1	0.2	0.1	2.4	12.0	40.7	43.2
March	46.1	71.0	0.2	0.1	2.4	12.0	47.4	53.0

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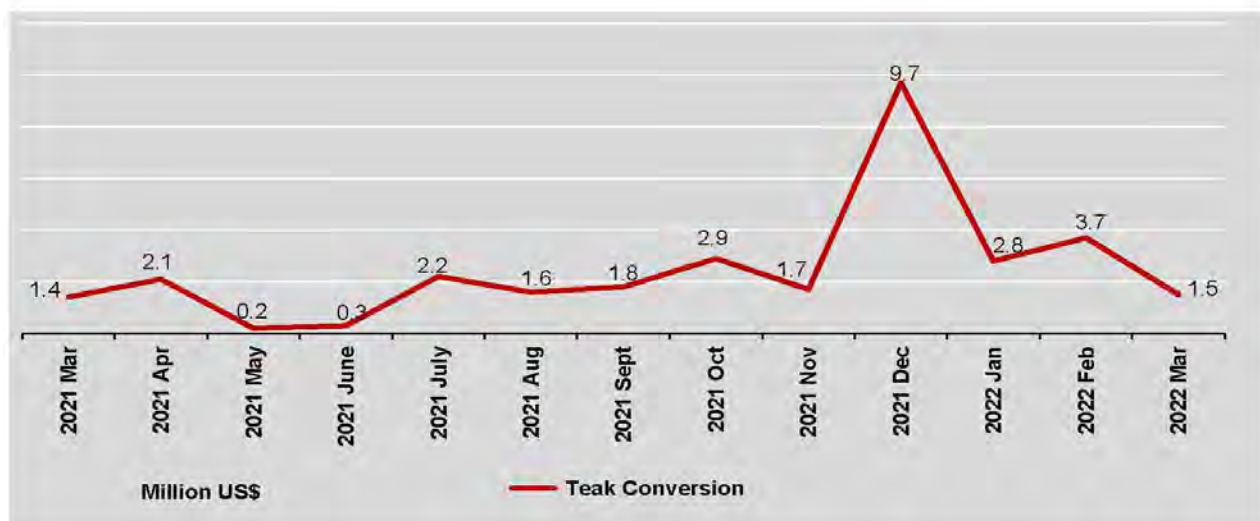
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2019-2020	17.5	71.1	-	-	19.7	37.9	-	-
2020-2021	17.9	83.1	-	-	9.8	16.1	-	-
2021-2022 (October-March)	4.1	17.0	-	-	34.4	22.3	-	-
<b>2021</b>								
March	0.7	2.8	-	-	0.5	1.4	-	-
April	0.6	2.9	-	-	0.9	2.1	-	-
May	1.6	8.3	-	-	0.1	0.2	-	-
June	1.6	9.1	-	-	0.2	0.3	-	-
July	2.1	10.2	-	-	1.1	2.2	-	-
August	2.0	10.0	-	-	0.9	1.6	-	-
September	1.9	9.3	-	-	1.0	1.8	-	-
October	0.7	1.9	-	-	1.4	2.9	-	-
November	0.5	1.5	-	-	0.8	1.7	-	-
December	0.6	1.3	-	-	28.2	9.7	-	-
<b>2022</b>								
January	0.6	1.6	-	-	1.3	2.8	-	-
February	0.5	3.1	-	-	1.9	3.7	-	-
March	1.2	7.6	-	-	0.8	1.5	-	-

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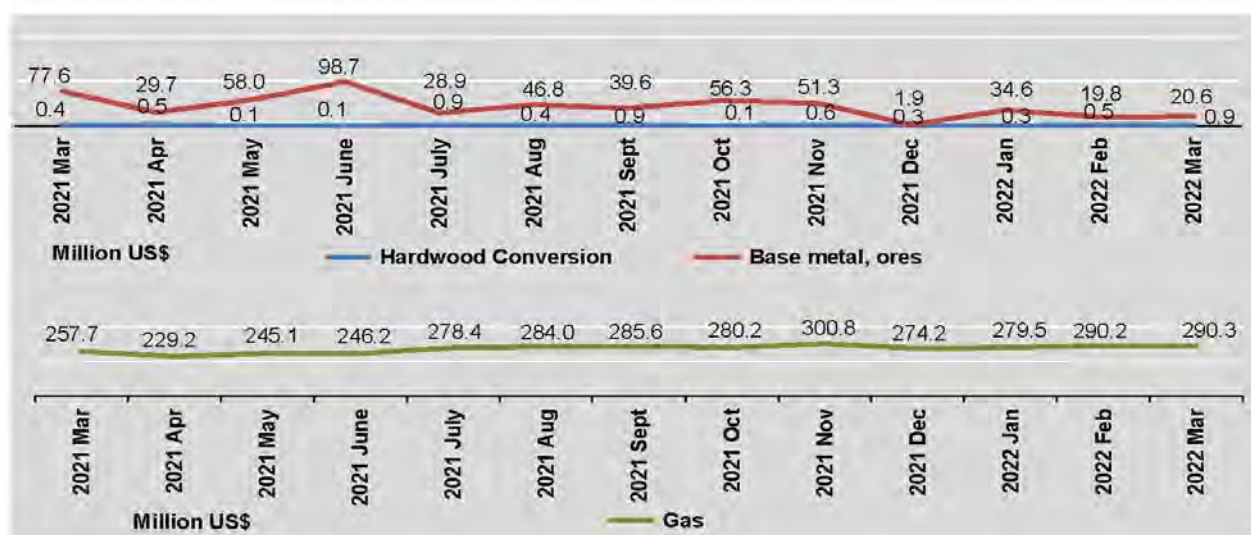
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal, ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity	Value	Quantity (million cubic feet)	Value
2019-2020	12.2	9.8	46.2	279.4	1,294.9	419,184.2	3,506.6
2020-2021	7.0	5.4	43.8	154.4	775.5	422,386.0	3,119.9
2021-2022 (October-March)	2.9	2.7	22.4	36.6	184.5	196,874.4	1,715.2
<b>2021</b>							
March	0.6	0.4	1.9	17.8	77.6	36,742.0	257.7
April	0.7	0.5	3.6	8.3	29.7	31,051.6	229.2
May	0.1	0.1	4.7	8.7	58.0	33,612.5	245.1
June	0.1	0.1	3.6	16.3	98.7	34,221.1	246.2
July	1.1	0.9	2.4	8.1	28.9	35,155.5	278.4
August	0.5	0.4	3.3	10.4	46.8	35,948.7	284.0
September	1.0	0.9	4.6	1.3	39.6	36,042.7	285.6
October	0.2	0.1	3.4	10.1	56.3	33,008.5	280.2
November	0.5	0.6	3.4	9.2	51.3	35,699.0	300.8
December	0.2	0.3	1.2	1.1	1.9	32,381.3	274.2
<b>2022</b>							
January	0.3	0.3	4.0	7.0	34.6	30,927.7	279.5
February	0.7	0.5	5.6	4.6	19.8	32,347.2	290.2
March	1.0	0.9	4.8	4.6	20.6	32,510.7	290.3

(Cont'd)



## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2019-2020	420.0	106.0	58.9	862,030.2	4,851.0	3,903.0
2020-2021	-	227.9	89.1	748,190.8	3,682.3	3,501.7
2021-2022 (October-March)	-	37.7	19.8	457,390.7	2,229.8	1,624.8
<b>2021</b>						
March	-	17.4	7.9	65,365.3	268.0	301.3
April	-	13.2	5.5	61,402.6	238.7	280.0
May	-	17.8	6.6	66,368.7	278.5	212.5
June	-	10.3	4.4	64,086.6	319.3	331.9
July	-	22.2	10.5	56,915.7	310.7	173.3
August	-	22.2	11.0	70,774.8	424.5	249.9
September	-	5.3	2.7	65,902.2	378.3	281.8
October	-	7.6	3.7	55,281.8	302.9	193.6
November	-	0.5	0.2	64,643.1	337.9	269.5
December	-	-	-	79,702.6	414.3	265.4
<b>2022</b>						
January	-	0.8	0.4	81,013.0	410.3	291.5 (r)
February	-	6.3	3.3 (r)	83,238.7	360.6	287.9 (r)
March	-	22.5	12.2	93,511.5	403.8	316.9

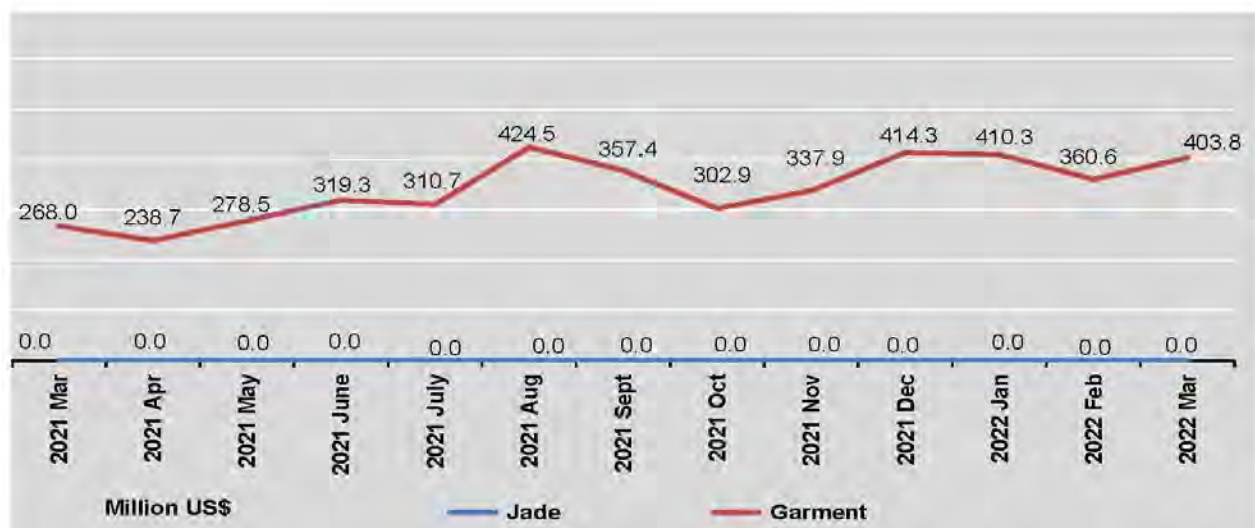
Sources: Customs Department.

Department of Electric Power Planning.

Myanmar Petrochemical Enterprise.

Oil and Gas Planning Department.

Myanmar Oil and Gas Enterprise.



## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

March 2022, include border trade for Bangladesh, China and India

Value = Million US\$, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	China, Hong Kong SAR	India
Rice*	US \$	-	-	#	11.18	11.44	0.04	-
	MT	-	-	0.01	35.70	61.13	0.13	-
Maize	US \$	-	-	-	-	0.02	-	-
	MT	-	-	-	-	0.08	-	-
Matpe	US \$	0.05	0.90	-	-	-	-	53.64
	MT	0.05	1.38	-	-	-	-	77.17
Green mung bean	US \$	0.03	#	-	-	1.06	-	3.60
	MT	0.03	0.01	-	-	1.54	-	4.97
Pesingon	US \$	0.01	0.17	-	-	-	-	28.65
	MT	0.01	0.25	-	-	-	-	41.62
Gram	US \$	-	0.07	0.02	-	-	-	0.45
	MT	-	0.13	0.03	-	-	-	0.75
Sesame seeds	US \$	-	-	-	-	13.87	-	-
	MT	-	-	-	-	11.65	-	-
Tamarind	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Raw rubber	US \$	-	-	0.04	-	40.58	-	3.05
	MT	-	-	0.02	-	26.76	-	1.69
Hide and skin	US \$	-	-	-	-	-	-	0.07
	MT	-	-	-	-	-	-	0.18
Fresh and dried Prawns	US \$	0.32	-	-	-	3.50	0.08	-
	MT	0.04	-	-	-	0.87	0.02	-
Fish and Fish Products	US \$	0.29	2.37	2.18	0.04	4.34	0.02	1.84
	MT	0.14	1.99	1.74	0.02	3.44	0.03	0.40
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	0.02	-	-	-	0.14	-	0.49
	Cu.Ton	0.01	-	-	-	0.09	-	0.37
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	0.30	-	0.57
	Cu.Ton	-	-	-	-	0.22	-	0.71
Base metal, ores	US \$	-	-	-	-	20.67	-	-
	MT	-	-	-	-	4.62	-	-
Gas	US \$	-	-	-	-	82.95	-	-
	mil.cu.ft	-	-	-	-	8699.42	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.58	0.99	#	12.71	3.33	0.92	0.70
	NMB	97.03	281.30	6.91	3298.96	1980.87	196.24	206.24

\* include Broken Rice.

(Cont'd)

## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

March 2022

Value = Million US\$, Quantity = thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	0.15	6.62	-	-	-	0.80	3.52	-
	MT	0.52	17.36	-	-	-	0.22	10.55	-
Maize	US \$	-	-	-	-	-	-	0.13	-
	MT	-	-	-	-	-	-	0.50	-
Matpe	US \$	0.29	-	0.01	-	1.25	1.88	0.04	-
	MT	0.39	-	0.01	-	1.56	2.68	0.05	-
Green mung bean	US \$	9.44	0.02	0.07	-	0.53	-	2.32	-
	MT	12.59	0.03	0.08	-	0.64	-	2.97	-
Pesingon	US \$	-	-	0.01	-	0.02	-	-	-
	MT	-	-	0.01	-	0.02	-	-	-
Gram	US \$	-	-	0.01	-	0.01	2.07	-	-
	MT	-	-	0.01	-	0.01	3.30	-	-
Sesame seeds	US \$	-	-	0.83	0.84	0.07	-	-	-
	MT	-	-	0.56	0.60	0.06	-	-	-
Tamarind	US \$	0.07	-	-	-	0.16	0.47	-	-
	MT	0.25	-	-	-	0.27	1.90	-	-
Raw rubber	US \$	0.06	-	0.51	0.54	24.27	-	-	-
	MT	0.04	-	0.28	0.34	15.66	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	#	2.07	0.01	1.00	-	-	-
	MT	-	#	0.34	#	0.59	-	-	-
Fish and Fish Products	US \$	-	0.41	1.60	0.10	2.09	-	-	-
	MT	-	0.19	0.25	0.04	0.93	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.35	-	-	-	-	-	-
	Cu.Ton	-	0.13	-	-	-	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	0.04	-	-	-
	Cu.Ton	-	-	-	-	0.04	-	-	-
Base metal, ores	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	mil.cu.ft	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Garment	US \$	0.39	8.39	103.42	13.85	1.44	-	0.20	-
	NMB	99.58	1288.39	17759.14	3539.82	374.43	-	44.65	-

\* include Broken Rice.

(Cont'd)



## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

March 2022, include border trade for Thailand

Value = Million US\$, Quantity = thousand

Commodity	Unit	Saudi Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.11	8.24	0.40	-	#	-
	MT	-	0.30	24.03	1.29	-	#	-
Maize	US \$	-	0.01	-	70.86	-	-	21.66
	MT	-	0.05	-	246.34	-	-	79.20
Matpe	US \$	-	2.12	-	1.26	0.35	0.03	0.23
	MT	-	2.64	-	1.44	0.40	0.04	0.33
Green mung bean	US \$	-	13.52	-	1.26	0.09	0.06	6.01
	MT	-	16.98	-	2.29	0.12	0.08	8.14
Pesingon	US \$	-	#	-	-	-	#	-
	MT	-	#	-	-	-	#	-
Gram	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Sesame seeds	US \$	-	0.27	-	1.33	-	-	-
	MT	-	0.22	-	1.19	-	-	-
Tamarind	US \$	-	0.28	-	-	-	-	-
	MT	-	0.55	-	-	-	-	-
Raw rubber	US \$	-	-	-	1.39	-	-	0.39
	MT	-	-	-	1.00	-	-	0.30
Hide and skin	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	0.17	-	1.44	0.08	0.28	-
	MT	-	0.07	-	0.32	0.01	0.06	-
Fish and Fish Products	US \$	4.85	1.51	-	24.97	1.09	1.23	-
	MT	4.07	1.34	-	28.75	0.47	0.57	-
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.31	-	0.22	-	0.10	-
	Cu.Ton	-	0.17	-	0.07	-	0.04	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.01	-	-	-	-	-
	Cu.Ton	-	0.02	-	-	-	-	-
Base metal, ores	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Gas	US \$	-	-	-	207.36	-	-	-
	mil.cu.ft.	-	-	-	23811.31	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	-	0.22	27.99	30.87	39.06	22.75	0.14
	NMB	-	38.97	7568.75	6042.62	7610.14	11049.14	34.68

\* include Broken Rice,

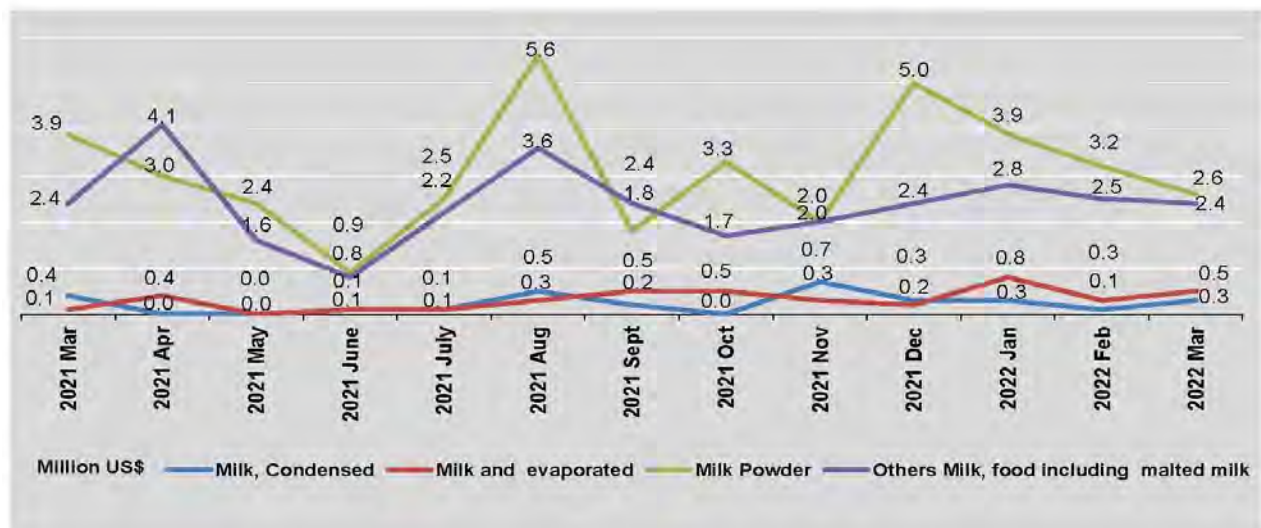
Sources: Customs Department,  
Department of Electric Power Planning,  
Myanma Petrochemical Enterprise,  
Oil and Gas Planning Department,  
Myanma Oil and Gas Enterprise.

## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
<b>2019-2020</b>	19,050.9	4.5	3.1	36.4	25.6
<b>2020-2021</b>	14,686.0	3.0	2.5	34.8	28.0
<b>2021-2022 (October-March)</b>	7,965.0	1.7	2.6	20.0	13.8
<b>2021</b>					
<b>March</b>	1,124.9	0.4	0.1	3.9	2.4
<b>April</b>	1,074.3	#	0.4	3.0	4.1
<b>May</b>	1,268.0	#	#	2.4	1.6
<b>June</b>	1,189.1	0.1	0.1	0.9	0.8
<b>July</b>	949.2	0.1	0.1	2.5	2.2
<b>August</b>	1,284.4	0.5	0.3	5.6	3.6
<b>September</b>	1,126.6	0.2	0.5	1.8	2.4
<b>October</b>	1,034.8	#	0.5	3.3	1.7
<b>November</b>	1,178.2	0.7	0.3	2.0	2.0
<b>December</b>	1,339.6	0.3	0.2	5.0	2.4
<b>2022</b>					
<b>January</b>	1,332.3 (r)	0.3	0.8	3.9	2.8
<b>February</b>	1,514.8 (r)	0.1	0.3	3.2	2.5
<b>March</b>	1,565.3	0.3	0.5	2.6	2.4

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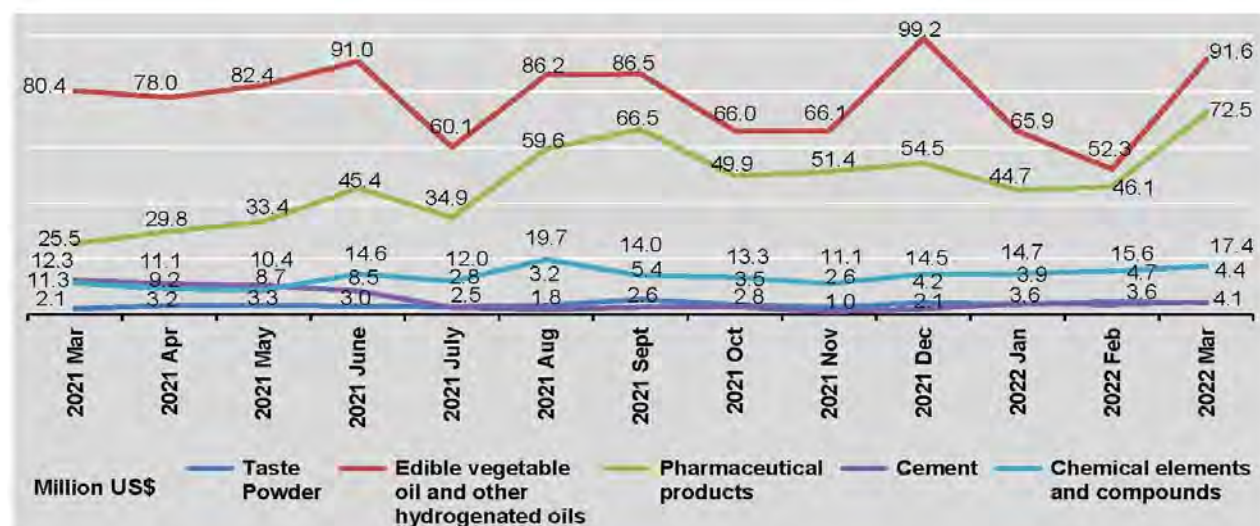


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2019-2020	47.8	20.6	651.6	555.3	69.4	51.3	183.0
2020-2021	38.1	6.4	881.5	485.1	77.4	36.9	145.3
2021-2022 (October-March)	22.7	1.8	441.1	319.1	17.8	22.3	86.6
<b>2021</b>							
March	2.1	0.2	80.4	25.5	12.3	2.6	11.3
April	3.2	0.2	78.0	29.8	11.1	3.5	9.2
May	3.3	0.8	82.4	33.4	10.4	2.5	8.7
June	3.0	0.4	91.0	45.4	8.5	3.6	14.6
July	2.8	0.1	60.1	34.9	2.5	2.7	12.0
August	3.2	0.2	86.2	59.6	1.8	3.3	19.7
September	5.4	0.1	86.5	66.5	2.6	2.7	14.0
October	3.5	0.2	66.0	49.9	2.8	2.9	13.3
November	2.6	0.3	66.1	51.4	1.0	3.0	11.1
December	4.2	0.2	99.2	54.5	2.1	3.7	14.5
<b>2022</b>							
January	3.6	0.1	65.9	44.7	3.9	3.4	14.7
February	4.7	0.5	52.3	46.1	3.6	4.5	15.6
March	4.1	0.5	91.6	72.5	4.4	4.8	17.4

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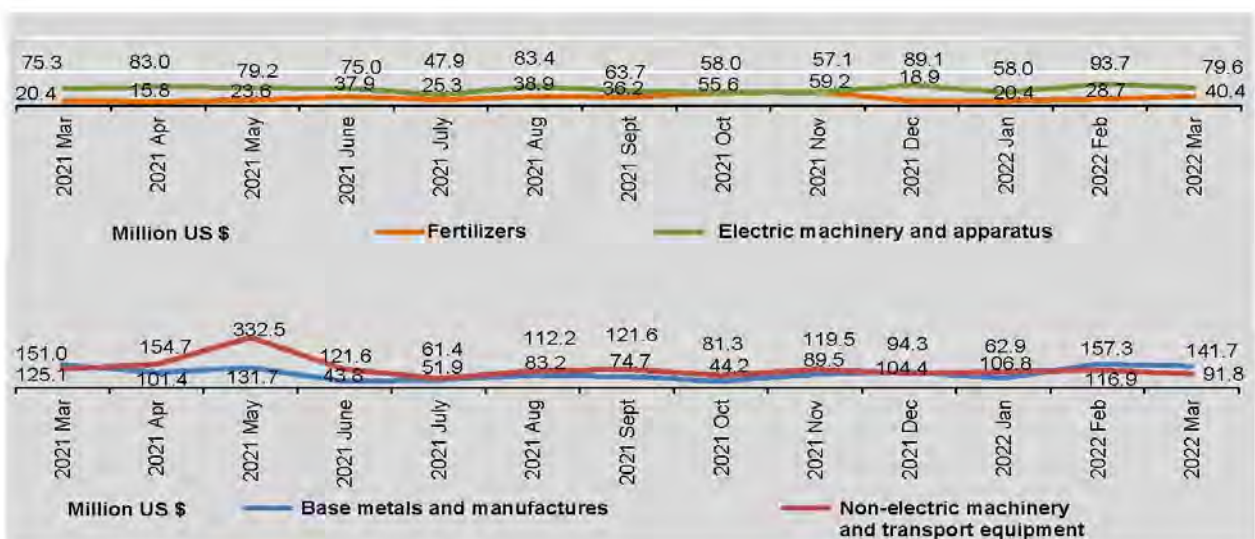


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2019-2020	394.7	241.0	2,102.7	3,271.8	2,209.4	296.3
2020-2021	338.5	253.5	1,237.8	2,391.2	1,114.6	161.0
2021-2022 (October-March)	223.2	102.1	600.0	610.6	435.5	101.2
<b>2021</b>						
March	20.4	5.7	151.0	125.1	75.3	16.8
April	15.8	8.6	101.4	154.7	83.0	11.5
May	23.6	7.9	131.7	332.5	79.2	9.1
June	37.9	8.8	43.8	121.6	75.0	8.2
July	25.3	25.7	51.9	61.4	47.9	9.8
August	38.9	80.7	83.2	112.2	83.4	14.6
September	36.2	47.6	74.7	121.6	63.7	14.6
October	55.6	16.7	44.2	81.3	58.0	12.8
November	59.2	16.6	89.5	119.5	57.1	13.7
December	18.9	16.7	104.4	94.3	89.1	19.1
<b>2022</b>						
January	20.4	15.6	62.9	106.8	58.0	16.4
February	28.7	20.7	157.3	116.9	93.7	16.8
March	40.4	15.8	141.7	91.8	79.6	22.4

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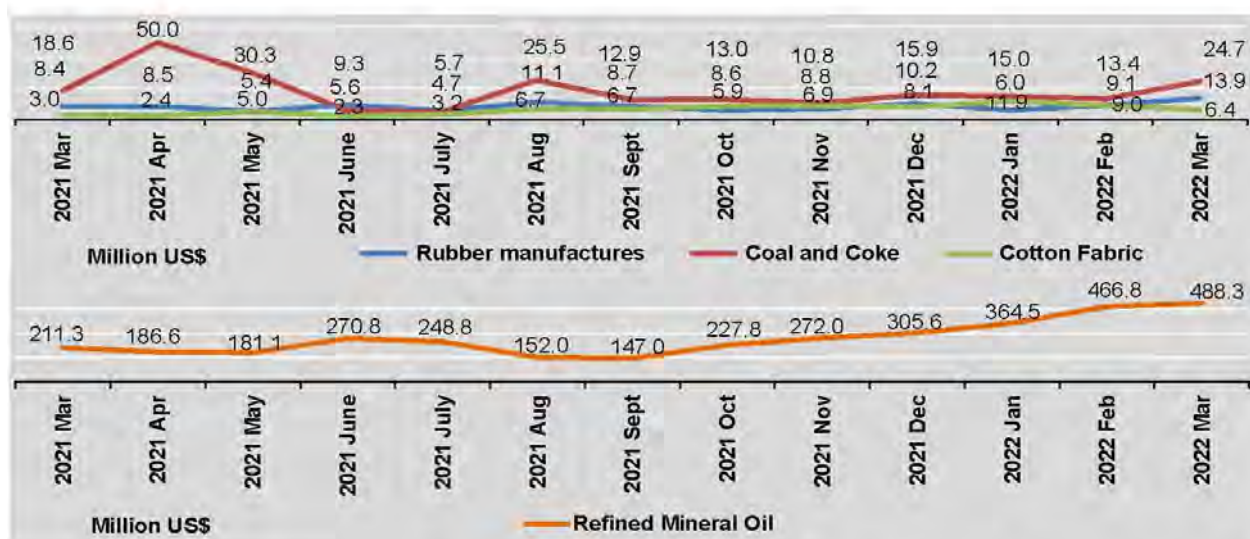


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2019-2020	145.0	0.1	212.9	2,927.4	8.6	58.4	110.9
2020-2021	93.9	#	299.1	2,343.1	3.1	40.4	64.9
2021-2022 (October-March)	52.0	0.1	92.8	2,125.0	1.5	13.9	52.8
<b>2021</b>							
March	8.4	#	18.6	211.3	0.4	2.8	3.0
April	8.5	-	50.0	186.6	0.1	5.1	2.4
May	5.4	#	30.3	181.1	0.1	1.7	5.0
June	9.3	#	5.6	270.8	0.2	2.7	2.3
July	5.7	-	4.7	248.8	0.1	3.6	3.2
August	11.1	-	25.5	152.0	0.1	5.8	6.7
September	8.7	#	12.9	147.0	0.2	2.0	6.7
October	5.9	-	13.0	227.8	0.1	2.4	8.6
November	6.9	-	10.8	272.0	0.3	1.9	8.8
December	10.2	0.1	15.9	305.6	0.3	2.4	8.1
<b>2022</b>							
January	6.0	-	15.0	364.5	0.2	2.3	11.9
February	9.1	-	13.4	466.8	0.3	1.2	9.0
March	13.9	-	24.7	488.3	0.3	3.7	6.4

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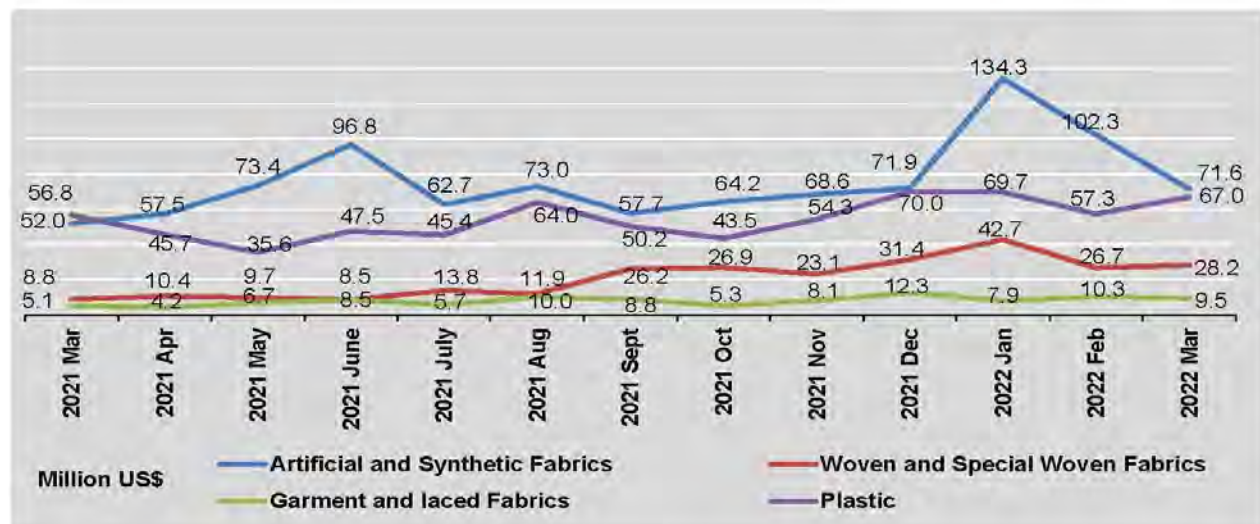


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Artificial and Synthetic Fabrics	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2019-2020	970.2	270.4	120.2	811.3	3,251.0
2020-2021	873.1	204.3	88.8	614.9	2,824.8
2021-2022 (October-March)	512.9	179.0	53.4	361.8	1,497.7
<b>2021</b>					
March	52.0	8.8	5.1	56.8	222.2
April	57.5	10.4	4.2	45.7	186.3
May	73.4	9.7	6.7	35.6	189.5
June	96.8	8.5	8.5	47.5	273.2
July	62.7	13.8	5.7	45.4	213.5
August	73.0	11.9	10.0	64.0	327.3
September	57.7	26.2	8.8	50.2	265.1
October	64.2	26.9	5.3	43.5	224.4
November	68.6	23.1	8.1	54.3	227.3
December	71.9	31.4	12.3	70.0	282.6
<b>2022</b>					
January	134.3	42.7	7.9	69.7	253.6 (r)
February	102.3	26.7	10.3	57.3	250.9 (r)
March	71.6	28.2	9.5	67.0	258.9

Sources: Customs Department.  
Department of Electric Power Planning,  
Myanmar National Airlines,  
Myanmar Airways International.



### 1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

March 2022, include border trade for Bangladesh, China and India, Million US\$

Commodity	Bangladesh	China	Germany	China, Hong Kong SAR	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	-	0.03	-	-	0.16	76.96	-	-
Pharmaceutical products	2.22	19.74	3.26	-	23.33	3.46	0.14	2.00
Cement	-	0.07	-	-	-	-	-	-
Dyeing tanning and colouring materials	-	0.94	0.07	-	0.21	0.12	0.04	0.12
Chemical elements and compounds	-	8.14	0.04	-	1.34	0.57	0.08	0.62
Fertilizers	-	8.18	-	-	0.48	-	0.06	0.24
Scientific instrument	-	6.91	0.66	#	0.56	0.14	2.40	0.23
Base metals and manufactures	#	108.83	0.14	0.01	5.46	4.47	3.87	2.67
Non-electric machinery and transport equipment	-	47.88	0.88	1.76	7.06	3.36	5.99	6.50
Electric machinery and apparatus	0.06	51.82	1.10	0.01	1.48	0.96	1.77	0.82
Paper, paperboard and manufactures	0.22	6.86	0.03	0.02	0.22	7.82	0.25	0.27
Rubber manufactures	-	8.41	0.05	-	0.51	0.07	0.34	0.49
Refined Mineral Oil	-	1.26	0.06	0.08	0.11	0.21	0.23	1.64
Tobacco and Tobacco Manufactures	-	-	0.48	-	0.29	0.60	-	-
Cotton Fabric	0.02	4.67	-	-	0.13	0.06	0.07	0.16
Artificial and Synthetic Fabrics	0.05	54.06	#	0.10	0.52	0.25	1.29	0.78
Woven and Special Woven Fabrics	0.68	17.78	0.03	0.04	0.07	0.08	0.44	0.79
Garment and laced Fabrics	0.01	3.58	#	#	0.15	0.02	0.16	0.03
Plastic	0.03	22.91	0.05	0.02	1.17	1.08	0.40	3.85

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## 1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

March 2022, include border trade for Thailand, Million US\$

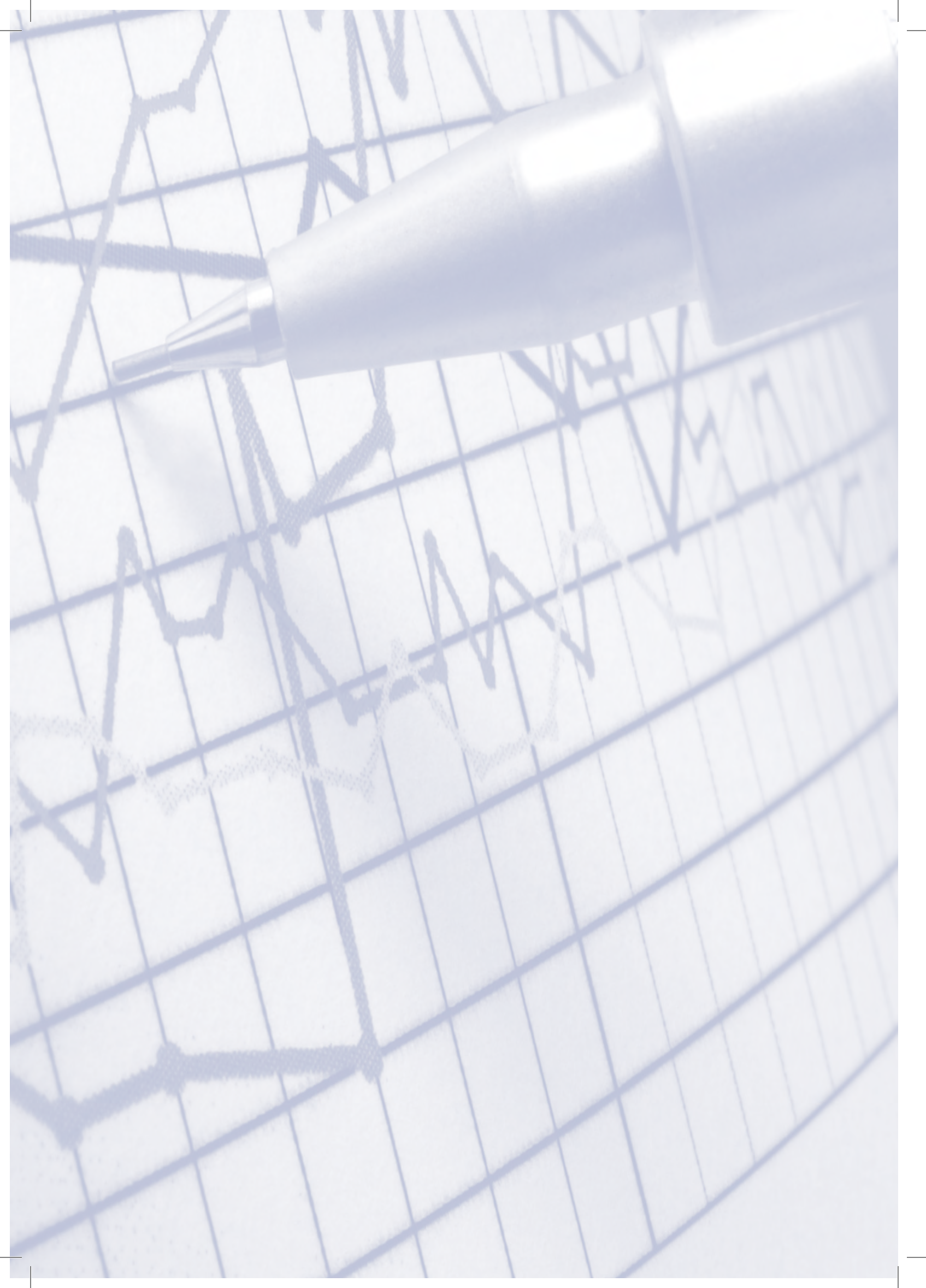
Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	13.07	-	0.03	-	0.53	-	-	-
Pharmaceutical products	0.18	0.34	0.16	0.36	5.61	-	0.15	1.03
Cement	0.27	-	-	-	4.07	-	-	-
Dyeing tanning and colouring materials	0.94	0.10	0.60	0.14	1.09	-	0.08	0.16
Chemical elements and compounds	0.79	-	0.99	0.11	1.46	-	0.23	0.99
Fertilizers	0.03	-	0.06	-	3.11	0.35	-	2.25
Scientific instrument	0.38	#	0.23	0.56	0.75	0.74	1.04	0.60
Base metals and manufactures	2.41	#	0.02	0.40	6.15	-	0.11	5.71
Non-electric machinery and transport equipment	0.95	0.02	0.34	0.41	8.32	0.36	0.67	1.41
Electric machinery and apparatus	1.42	0.44	1.03	0.16	8.87	#	0.88	5.72
Paper, paperboard and manufactures	0.73	0.76	0.03	0.33	2.46	-	#	2.25
Rubber manufactures	0.83	#	#	#	1.99	-	0.01	1.18
Refined Mineral Oil	108.57	-	356.12	0.01	15.29	3.18	0.09	0.09
Tobacco and Tobacco Manufactures	-	1.90	-	-	-	0.07	-	-
Cotton Fabric	-	-	-	0.02	0.72	-	-	0.53
Artificial and Synthetic Fabrics	0.04	-	-	1.58	12.22	-	-	0.49
Woven and Special Woven Fabrics	0.03	-	-	0.26	7.20	-	0.01	0.68
Garment and laced Fabrics	0.01	-	#	0.01	2.34	#	#	3.11
Plastic	4.18	-	1.41	1.46	14.30	4.28	1.47	4.91

Sources: Customs Department.  
Department of Electric Power Planning.  
Myanmar National Airlines.  
Myanmar Airways International.



CHAPTER 2  
**PRODUCTION**





# PRODUCTION | ANALYSIS

**Production statistics represent the volume of production of selected manufacturing commodities, precious minerals and pearls, non-metallic minerals, electric power generation and sales, production of meat, fish, milk and egg.**

## ■ PRODUCTION BY THE STATE-OWNED ECONOMIC ENTERPRISES

Table 2.1 presents information about the production of the selected commodities by state-owned economic enterprises. The production of cotton yarn grew steeply from 57 (thousand lb) in March 2021 to 295 (thousand lb) in March 2022. The production of cotton longyi also rose significantly by 66.67%.

When comparing March 2021 and March 2022, there was a sharp increase in the production of most pharmaceutical products such as solids, liquids, tablets, sterile products, and biological products; separately the production of ointment and similar preparations went down to 55.78%.

## ■ PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Table 2.2 shows data about the production of the selected commodities by state economic enterprises. Cement, wood veneer, and fertilizer were more productive in March 2022; because they were unproductive in March 2021. Between March 2021 and March 2022, all the petroleum products: motor spirit, diesel oil, liquefied petroleum gas, furnace oil, aviation turbine, and petroleum coke produced by 25.78%, 18.69%, 43.10%, 86.95%, 103.23%, and 13.80% in particular.

Furthermore, the production of crude oil was abruptly increased from 77 (000) barrels in March 2021 to 171 (000) barrels in March 2022, but natural gas declined slightly to 8.91%.

## ■ PRODUCTION BY THE PRIVATE ENTERPRISES

Table 2.3 describes the production of the selected commodities by private enterprises. Compared to the same month of the previous year, in March 2022, the production of beer, cigarettes, and sugar went up to 87.26%, 65.69%, and 33.33%, while the production of alcohol and salt (crude + fine) went down to 11.16% and 24.59%.

## ■ PRODUCTION OF ELECTRIC POWER

Table 2.4 indicates electric power generation and sales in Myanmar. In March 2022, the total volume of electricity sales fell to 20.58% compared with the same month of the previous year. The average price of 1 kwh (unit sold) was 91.07 kyats in March 2021 , and it rose to 126.00 kyats as percent of 38.36% in March 2022.

## ■ PRODUCTION OF ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Table 2.5 provides electric power generation by type of energy. When comparing March 2021 and March 2022, electric power generation by diesel, hydro, and solar more generated by 4.72%, 16.35%, and 91.35%; on the other hand, electricity generation by gas was down 11.64%. In March 2022, gas was the primary source of electricity among the four different types.

### **PRODUCTION OF PRECIOUS MINERALS AND PEARLS**

Table 2.6 represents the production of precious minerals and pearls. The production of gold increased by 7.93%, and jade production decreased by 82.29% between March 2021 and March 2022.

### **PRODUCTION OF MINERALS EXTRACTION AND NON-METALLIC MINERALS**

Table 2.7 gives data on the production of minerals extraction by state economic enterprises. The production of tin tungsten and scheelite doubled from 2 Metric Tons in March 2021 to 4 Metric Tons in the same month of 2022.

Table 2.8 shows data on the production of non-metallic minerals by state economic enterprises. All non-metallic minerals increased, especially gypsum hit its highest point on record from March 2021 to March 2022.

### **PRODUCTION OF MEAT, FISH, MILK AND EGGS**

Out of all types of meat prescribed in table 2.9 fish, including freshwater and marine, had the highest production.

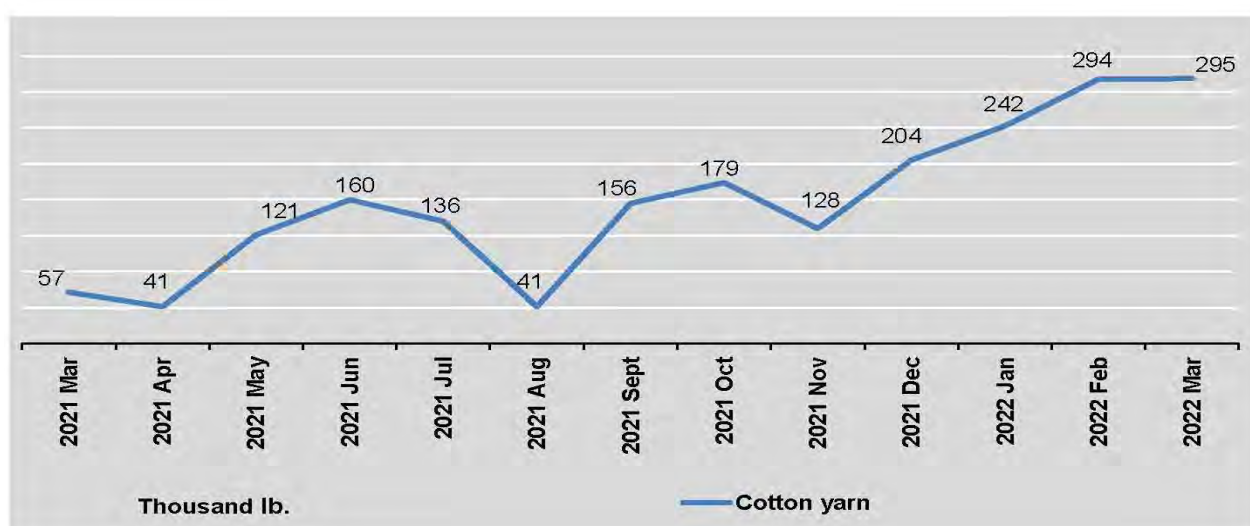
The number of pigs, sheep/goats and cattle that were slaughtered in March 2022 has increased by 3.51%, 2.17% and 0.96% respectively compared to March 2021. The production of meat has increased for chicken, fish, pork, mutton and beef by 5.47%, 5.18%, 3.52%, 2.55% and 0.93% and has decreased for duck by 24.53% respectively in March 2022 compared to March 2021.

Annually, the number of pigs, sheep/goats and cattle slaughtered has increased by 5.58%, 3.78% and 2.18% respectively in 2020-2021 compared to 2019-2020. The production of meat has increased for all types of meat in 2020-2021 compared to 2019-2020: chicken, duck, pork, mutton, beef and fish production has increased by 12.67%, 7.15%, 5.57%, 3.92%, 2.24% and 0.95%. The production of duck eggs and hen eggs has risen by 27.39% and 19.14% respectively in 2020-2021 compared to 2019-2020.

## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)	Vest (thousand no.)
2019-2020	2,981	1,523	270	46
2020-2021	1,201	229	49	6
2021-2022 (October-March)	1,342	148	26	21
<b>2021</b>				
March	57	-	3	-
April	41	-	2	-
May	121	-	5	-
June	160	-	4	2
July	136	20	3	-
August	41	-	-	1
September	156	10	7	-
October	179	20	3	4
November	128	20	3	-
December	204	50	5	4
<b>2022</b>				
January	242	30	5	8
February	294	20	5	4
March	295	8	5	1

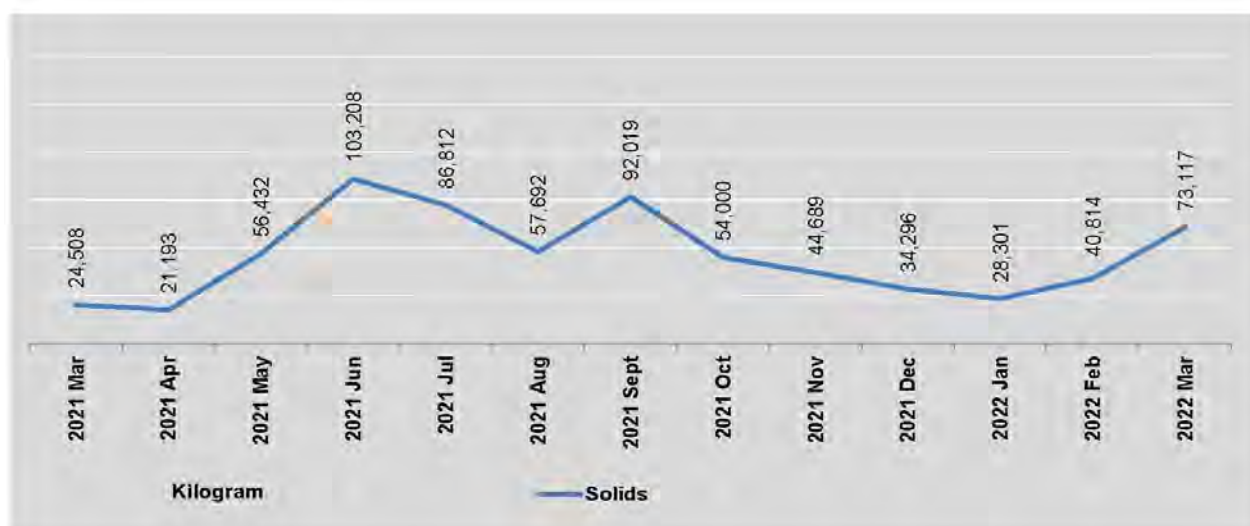
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## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2019-2020	1,008,244	908,047	100,967	619	20,728	308
2020-2021	637,237	748,218	51,208	774	17,234	430
2021-2022 (October-March)	275,217	323,450	52,516	337	8,260	252
<b>2021</b>						
March	24,508	9,434	3,331	34	982	3
April	21,193	18,358	2,941	35	345	11
May	56,432	70,366	4,900	49	983	13
June	103,208	97,068	4,901	46	1,529	24
July	86,812	108,844	4,900	51	816	36
August	57,692	115,636	1,960	67	2,158	41
September	92,019	149,465	256	106	4,068	57
October	54,000	48,811	3,920	63	346	36
November	44,689	38,268	25,530	48	730	41
December	34,296	33,813	6,677	49	1,075	41
<b>2022</b>						
January	28,301	25,498	10,015	64	1,178	54
February	40,814	63,161	4,901	56	1,943	46
March	73,117	113,899	1,473	57	2,988	34

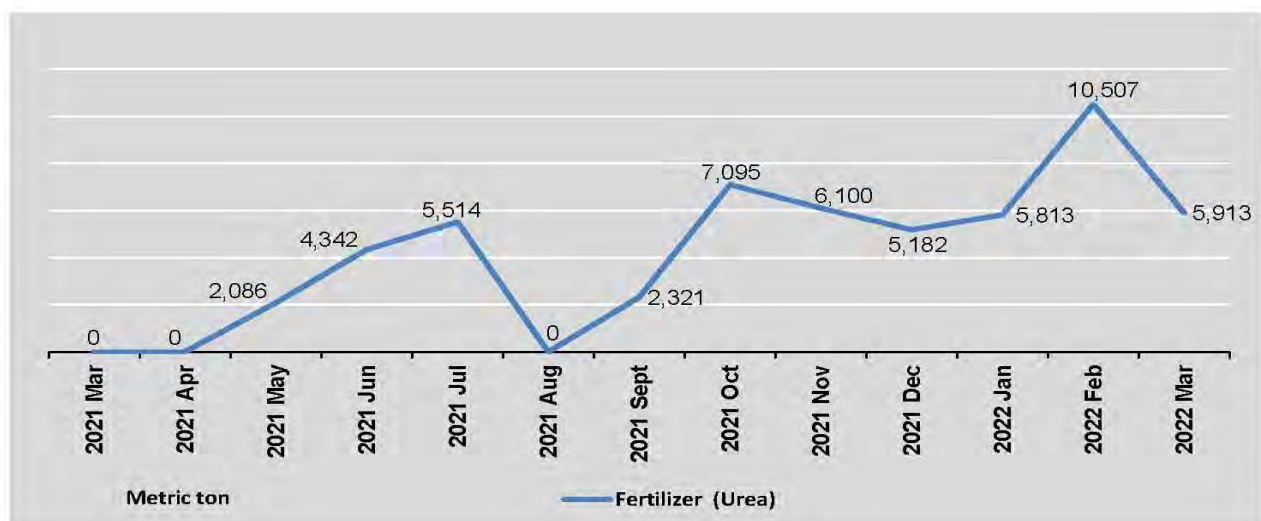
Sources: Myanmar Pharmaceutical Industrial Enterprise.  
No.(3) Heavy Industrial Enterprise.



## 2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cement (ton)	Wood Veneer (sq.ft)	Fertilizer (Urea) (metric ton)
2019-2020	1,865,137	93,217,019	124,024
2020-2021	612,052	83,696,667	75,999
2021-2022 (October-March)	355,770	48,460,656	40,610
<b>2021</b>			
March	-	-	-
April	-	8,064,066	-
May	-	8,971,421	2,086
June	-	6,708,664	4,342
July	34,747	-	5,514
August	32,765	5,429,674	-
September	-	22,156,474	2,321
October	33,933	1,623,788	7,095
November	59,865	5,133,959	6,100
December	-	9,664,751	5,182
<b>2022</b>			
January	54,948	12,073,823	5,813
February	29,108	10,453,671	10,507
March	177,916	9,510,664	5,913

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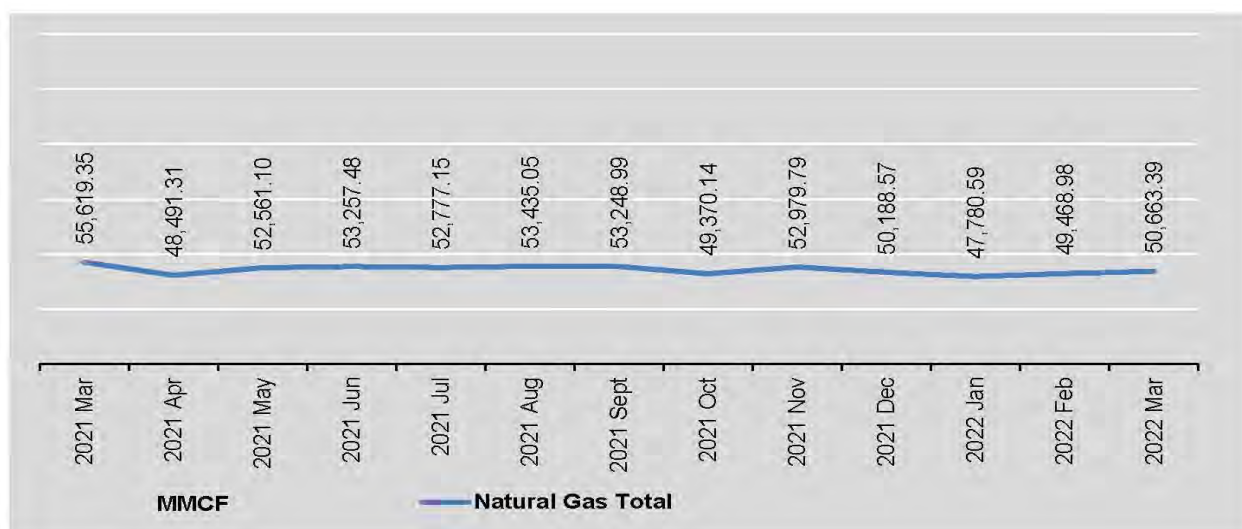


## 2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil (000) Barrels	Natural Gas			Petroleum coke (M.T)
		Pipeline Gas (MMCF)	As Compressed (MMCF)	Total (MMCF)	
2019-2020	5,382	664,153.22	8,587.74	672,740.96	11,961
2020-2021	3,410	637,923.72	4,283.99	642,207.70	9,509
2021-2022 (October-March)	1,199	297,906.43	2,545.03	300,451.46	5,474
<b>2021</b>					
March	77	55,471.89	147.46	55,619.35	413
April	120 (r)	48,343.08 (r)	148.23 (r)	48,491.31 (r)	1,235
May	217 (r)	52,192.31 (r)	368.79 (r)	52,561.10 (r)	522
June	89 (r)	52,853.25 (r)	404.23 (r)	53,257.48 (r)	-
July	154 (r)	52,571.70 (r)	205.45 (r)	52,777.15 (r)	1,567
August	213 (r)	53,136.72 (r)	298.33 (r)	53,435.05 (r)	600
September	171 (r)	52,913.65 (r)	335.34 (r)	53,248.99 (r)	84
October	225 (r)	48,974.40 (r)	395.74 (r)	49,370.14 (r)	1,279
November	217 (r)	52,563.48 (r)	416.31 (r)	52,979.79 (r)	1,375
December	265 (r)	49,765.44 (r)	423.13 (r)	50,188.57 (r)	456
<b>2022</b>					
January	165 (r)	47,336.39 (r)	444.20 (r)	47,780.59 (r)	944
February	156 (r)	49,076.78 (r)	392.20 (r)	49,468.98 (r)	950
March	171	50,189.94	473.45	50,663.39	470

Note: Since 2018-2019, the data of crude oil included the production of handed wells.

(Cont'd)





## 2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit *	Diesel Oil	Liquefied * Petroleum Gas	Furnace Oil	Aviation Turbine
2019-2020	19,033	29,375	3,388	8,883	3,818
2020-2021	15,869	24,852	2,961	8,746	1,988
2021-2022 (October-March)	8,255	9,868	1,448	5,800	2,147
<b>2021</b>					
March	644	824	174	429	93
April	2,226	3,493	197	651	388
May	692	928	162	299	90
June	138	6	174	306	-
July	2,021	2,606	195	620	287
August	764	1,003	219	312	100
September	949	1,882	167	488	210
October	1,477	1,768	190	1,182	312
November	2,030	2,289	265	1,121	638
December	959	1,333	207	910	280
<b>2022</b>					
January	1,479	1,710	289	1,468	394
February	1,500	1,790	248	317	334
March	810	978	249	802	189

\*Included joint venture, since 2018.

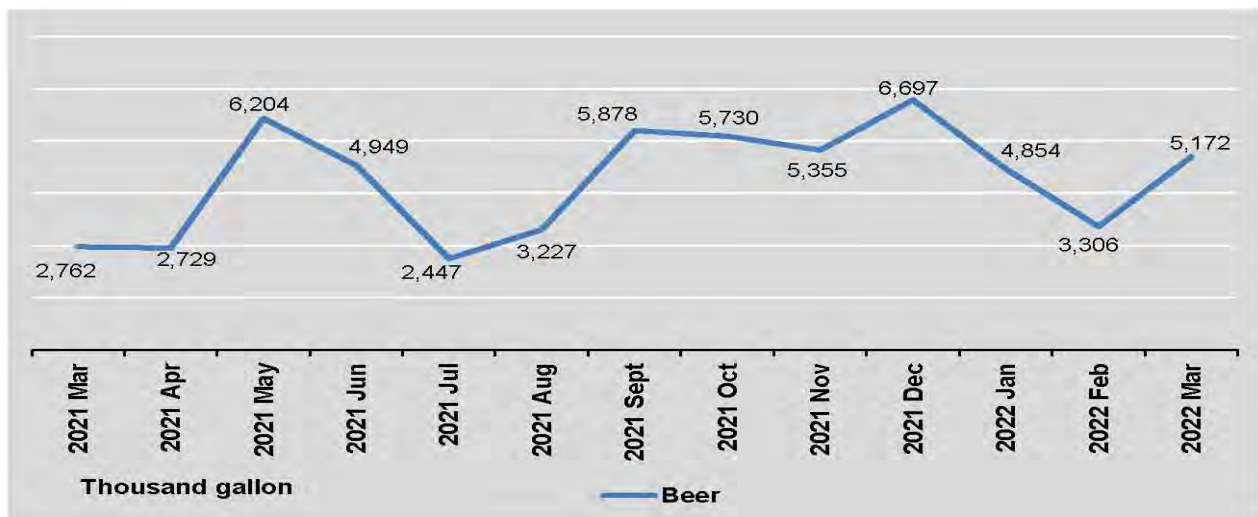
Sources: No.2 Heavy Industrial Enterprise,  
Myanmar Timber Enterprise,  
Oil and Gas Planning Department,  
Myanmar Petrochemical Enterprise.



### 2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Beer (thousand gallon)	Cigarettes (million no.)	Alcohol (gallon)
<b>2019-2020</b>	84,897	6,104	1,638,746
<b>2020-2021</b>	61,717	3,852	2,869,169
<b>2021-2022 (October-March)</b>	31,114	1,125	1,007,441
<b>2021</b>			
<b>March</b>	2,762	137	160,454
<b>April</b>	2,729	255	373,583
<b>May</b>	6,204	456	191,273
<b>June</b>	4,949	600	293,628
<b>July</b>	2,447	126	28,734
<b>August</b>	3,227	-	198,640
<b>September</b>	5,878	203	564,139
<b>October</b>	5,730	214	87,571
<b>November</b>	5,355	178	64,491
<b>December</b>	6,697	147	135,033
<b>2022</b>			
<b>January</b>	4,854	198	386,401
<b>February</b>	3,306	161	191,395
<b>March</b>	5,172	227	142,550

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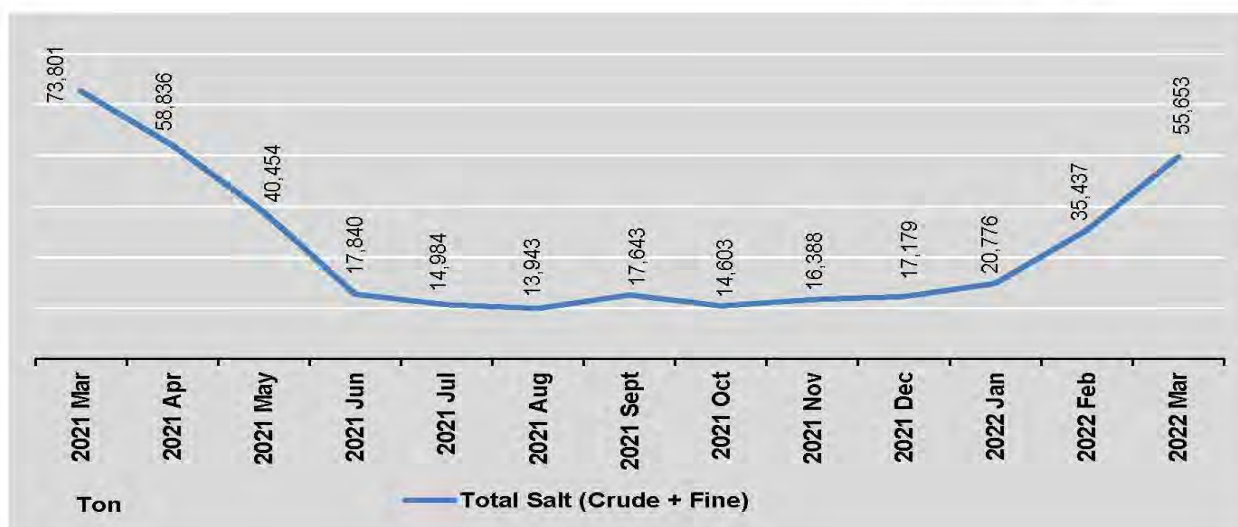
### 2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

Ton

FY	Sugar	Salt		
		Crude Salt	Fine Salt	Total
2019-2020	466,261	229,755	184,185	413,940
2020-2021	330,257	161,774	176,081	337,855
2021-2022 (October-March)	306,303	62,416	97,620	160,036
<b>2021</b>				
March	56,927	56,405	17,396	73,801
April	49,939	42,560	16,276	58,836
May	-	23,570	16,884	40,454
June	-	-	17,840	17,840
July	-	-	14,984	14,984
August	-	-	13,943	13,943
September	-	-	17,643	17,643
October	-	-	14,603	14,603
November	-	-	16,388	16,388
December	46,698	-	17,179	17,179
<b>2022</b>				
January	87,288	4,407	16,369	20,776
February	96,416	19,320	16,117	35,437
March	75,901	38,689	16,964	55,653

Note: Sugar data is seasonally available only from December to April.

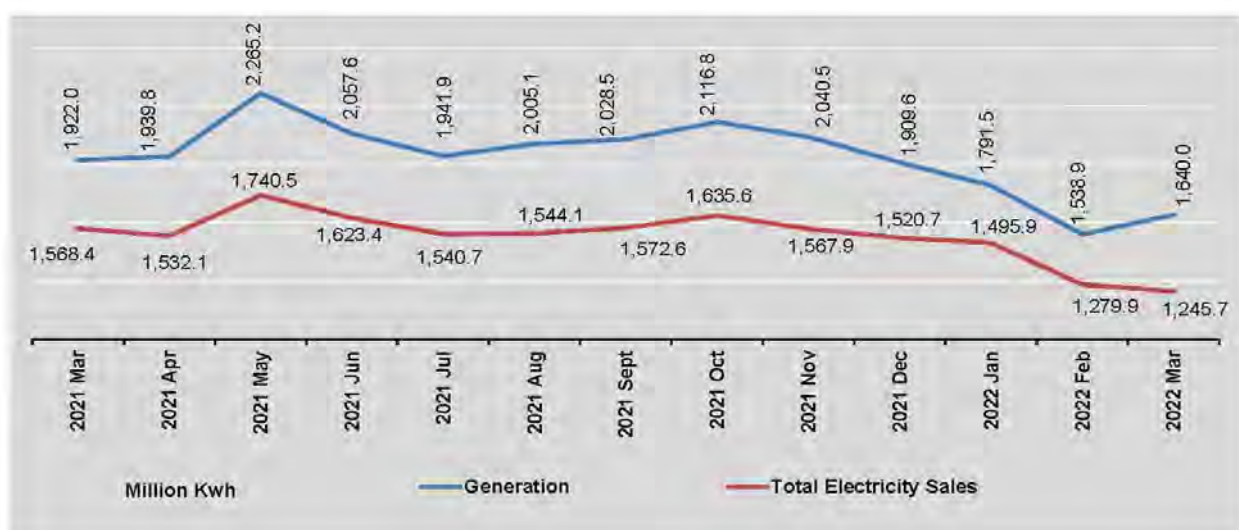
Sources: No.3 Heavy Industrial Enterprise.  
Department of Mines.  
Myanmar Economic Holding  
Public Company Limited.  
Department of Agriculture.



## 2.4 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Electricity Sales (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others	Total	
2019-2020	7,129	23,778.1	8,075.8	5,553.5	2,197.7	4,012.5	19,839.5	2,258,501.9
2020-2021	6,830	23,642.9	8,546.5	4,718.1	2,161.7	3,769.2	19,195.5	2,060,272.6
2021-2022 (October-March)	7,174	11,037.3	4,069.3	2,537.8	1,096.7	1,041.9	8,745.7	1,060,068.2 (p)
<b>2021</b>								
March	7,014	1,922.0	727.6	351.8	176.1	312.9	1,568.4	142,830.7
April	6,964	1,939.8	692.4	353.4	180.5	305.8	1,532.1	180,170.0
May	6,964	2,265.2	763.7	424.2	197.1	355.5	1,740.5	210,119.7
June	6,964	2,057.6	712.7	403.1	183.6	324.0	1,623.4	195,199.4
July	6,814	1,941.9	709.4	341.8	184.7	304.8	1,540.7	181,014.1
August	6,828	2,005.1	712.5	331.8	183.0	316.8	1,544.1	179,936.5
September	6,830	2,028.5	709.1	384.1	186.0	293.4	1,572.6	188,248.7
October	6,830	2,116.8	778.5	424.6	172.2	260.3	1,635.6	194,298.2 (p)
November	7,010	2,040.5	738.4	421.5	217.1	190.9	1,567.9	188,006.3 (p)
December	7,010	1,909.6	704.2	457.7	202.6	156.2	1,520.7	182,921.5 (p)
<b>2022</b>								
January	7,010	1,791.5	657.0	471.4	185.9	181.6	1,495.9	181,836.4 (p)
February	7,174	1,538.9	604.4	400.1	154.0	121.4	1,279.9	156,044.6 (p)
March	7,174	1,640.0	586.8	362.5	164.9	131.5	1,245.7	156,961.2 (p)

Source: Ministry of Electric Power.



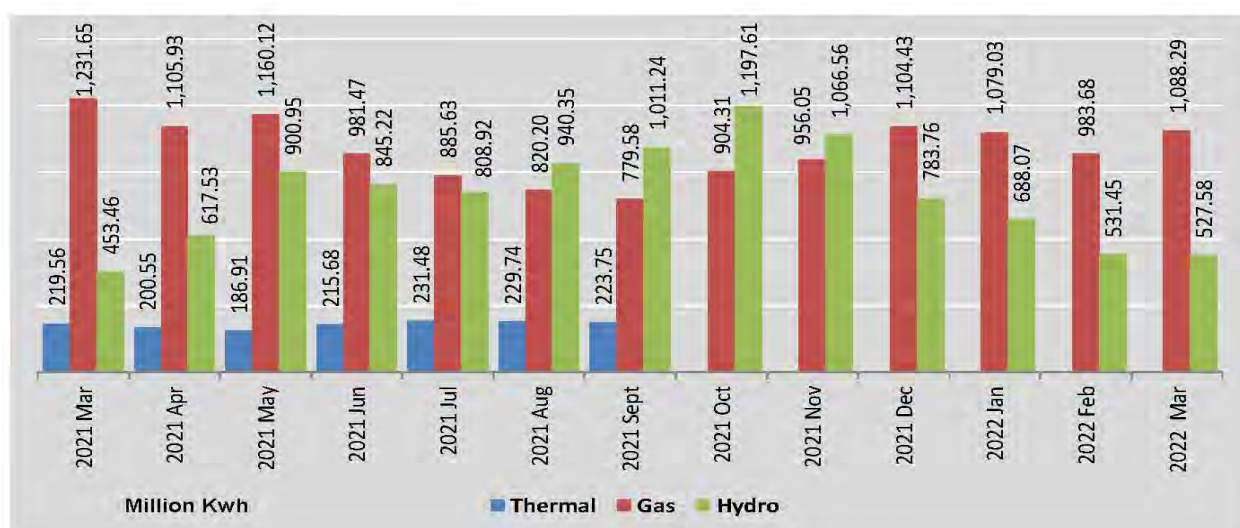
## 2.5 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydro	Gas	Solar	Total
<b>2019-2020</b>	2,529.55	186.02	9,369.09	11,612.42	81.06	23,778.14
<b>2020-2021</b>	2,467.37	119.57	8,370.26	12,606.60	79.05	23,642.85
<b>2021-2022 (October-March)</b>	-	58.99	4,795.03	6,115.79	67.58	11,037.39
<b>2021</b>						
<b>March</b>	219.56	10.39	453.46	1,231.65	6.94	1,922.00
<b>April</b>	200.55	9.29	617.53	1,105.93	6.53	1,939.83
<b>May</b>	186.91	10.08	900.95	1,160.12	7.16	2,265.22
<b>June</b>	215.68	9.18	845.22	981.47	6.02	2,057.57
<b>July</b>	231.48	9.63	808.92	885.63	6.23	1,941.89
<b>August</b>	229.74	8.82	940.35	820.20	6.02	2,005.13
<b>September</b>	223.75	8.30	1,011.24	779.58	5.65	2,028.52
<b>October</b>	-	9.03	1,197.61	904.31	5.89	2,116.84
<b>November</b>	-	8.70	1,066.56	956.05	9.20	2,040.51
<b>December</b>	-	8.86	783.76	1,104.43	12.59	1,909.64
<b>2022</b>						
<b>January</b>	-	11.42	688.07	1,079.03	12.98	1,791.50
<b>February</b>	-	10.10	531.45	983.68	13.64	1,538.87
<b>March</b>	-	10.88	527.58	1,088.29	13.28	1,640.03

Note: Since October 2021, it is described as gas turbine instead of stream turbine due to stream (thermal) turbine generator are generated the electricity by the heat from gas turbine plants.

Source: Ministry of Electric Power.

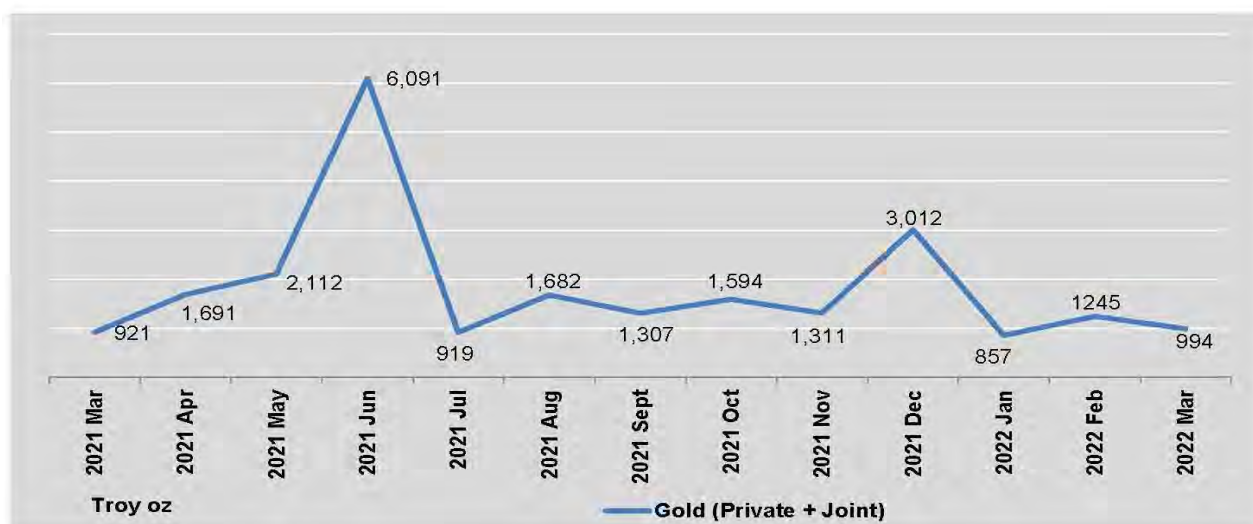


## 2.6 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gold (Troy oz)			Pearls** (Momme)
	Private	Joint	Total	Private	Joint	Total	
2019-2020	28,886	526	29,412	13,566	9,443	23,009	764,150.56
2020-2021	8,393	-	8,393	19,122	8,067	27,189	826,730.86
2021-2022 (October-March)	4,144	75	4,219	6,849	2,164	9,013	-
<b>2021</b>							
March	367	-	367	736	185	921	80,961.45
April	860	-	860	1,098	593	1,691	-
May	2,783	-	2,783	940	1,172	2,112	-
June	2,545	-	2,545	4,577	1,514	6,091	14,338.00
July	-	-	-	702	217	919	115,671.23
August	319	-	319	1,289	393	1,682	140,329.30
September	222	-	222	985	322	1,307	168,343.19
October	4,115	1	4,116	1,206	388	1,594	25,135.00
November	-	1	1	1,008	303	1,311	-
December	8	6	14	2,302	710	3,012	-
<b>2022</b>							
January	4	8	12	674	183	857	34,651.00
February	3	8	11	927	318	1,245	332,543.85
March	14	51	65	732	262	994	-

\*\* Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise.  
Myanmar Gems Enterprise.  
No.(2) Mining Enterprise.



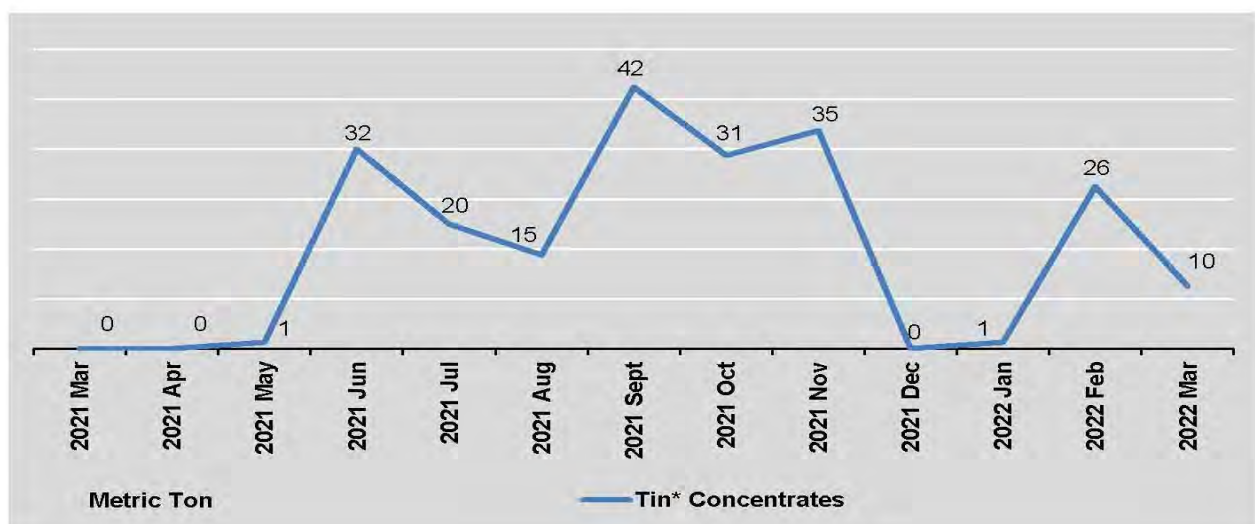
## 2.7 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2019-2020	285	50	174
2020-2021	134	49	129
2021-2022 (October-March)	103	-	16
<b>2021</b>			
March	-	-	2
April	-	-	5
May	1	-	8
June	32	19	3
July	20	20	1
August	15	-	-
September	42	-	-
October	31	-	-
November	35	-	2
December	-	-	5
<b>2022</b>			
January	1	-	2
February	26	-	3
March	10	-	4

\* Include joint venture production.

Source: No. (2) Mining Enterprise.



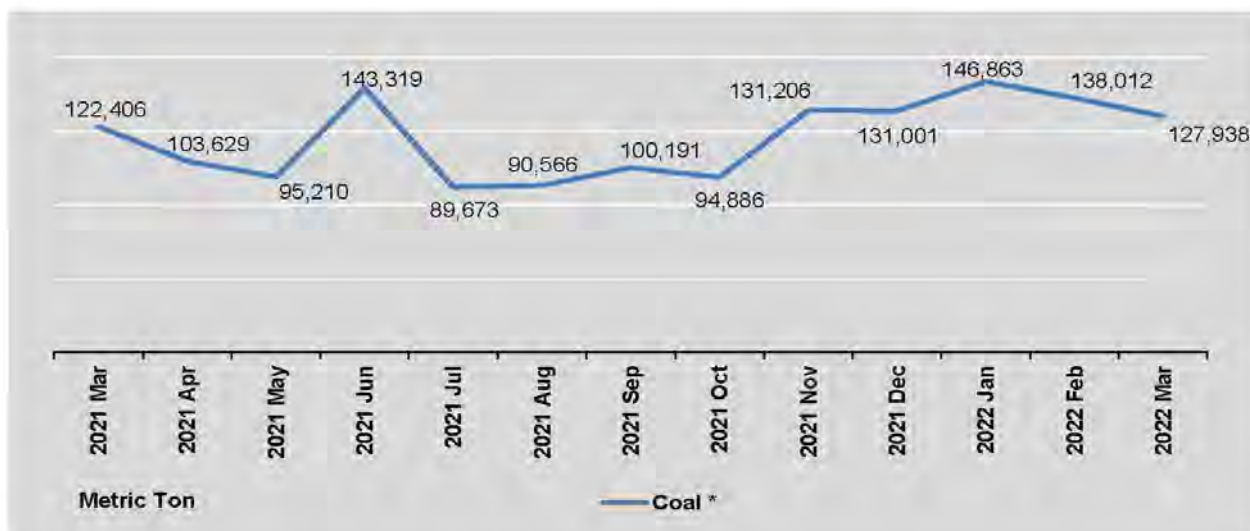
## 2.8 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal *	Barytes	Gypsum	Limestone
<b>2019-2020</b>	2,054,322	7,227	299,630	10,473,255
<b>2020-2021</b>	1,371,351	1,690	64,626	6,604,707
<b>2021-2022 (October-March)</b>	769,906	2,328	26,119	4,049,206
<b>2021</b>				
<b>March</b>	122,406	-	3,533	457,896
<b>April</b>	103,629	-	2,419	382,331
<b>May</b>	95,210	657	2,475	484,601
<b>June</b>	143,319	643	1,890	537,786
<b>July</b>	89,673	-	1,143	520,267
<b>August</b>	90,566	264	1,019	317,913
<b>September</b>	100,191	126	948	383,734
<b>October</b>	94,886	107	1,235	493,563
<b>November</b>	131,206	113	3,743	475,559
<b>December</b>	131,001	310	4,624	711,351
<b>2022</b>				
<b>January</b>	146,863	304	5,668	843,047
<b>February</b>	138,012	380	1,912	762,674
<b>March</b>	127,938	1,114	8,937	763,012

\* Include joint venture production.

Source: No.(1) Mining Enterprise.

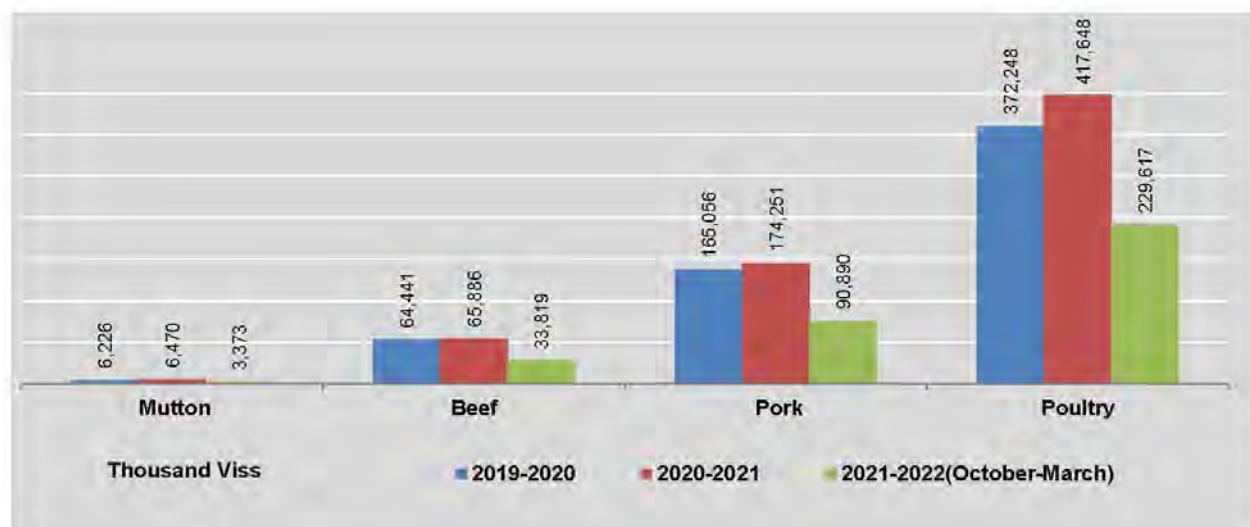




## 2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered	Mutton production	Number Slaughtered	Beef production	Number Slaughtered	Pork production	Chicken Production	Duck Production
	(thou.No)	(thou. Viss)	(thou.No)	(thou. Viss)	(thou.No)	(thou. Viss)	(thou. Viss)	(thou. Viss)
2019-2020	1,559	6,226	1,193	64,441	5,500	165,056	340,504	31,744
2020-2021	1,618	6,470	1,219	65,886	5,807	174,251	383,633	34,015
2021-2022 (October-March)	844	3,373	627	33,819	3,029	90,890	211,940	17,677
<b>2021</b>								
March	138	550	104	5,610	485	14,555	33,669	3,857
April	137	549	104	5,593	524	15,725	33,985	3,117
May	134	537	101	5,466	486	14,592	31,892	2,844
June	134	536	107	5,785	492	14,746	31,433	2,803
July	133	532	105	5,676	468	14,040	30,797	2,768
August	135	541	97	5,259	499	14,959	32,633	2,874
September	134	536	95	5,145	501	15,026	32,081	2,840
October	140	559	104	5,610	504	15,109	34,974	2,927
November	140	559	104	5,600	503	15,099	34,932	2,924
December	140	559	104	5,603	504	15,110	35,099	2,923
<b>2022</b>								
January	142	568	105	5,683	518	15,551	36,248	3,141
February	141	564	105	5,661	498	14,954	35,175	2,851
March	141	564	105	5,662	502	15,067	35,512	2,911

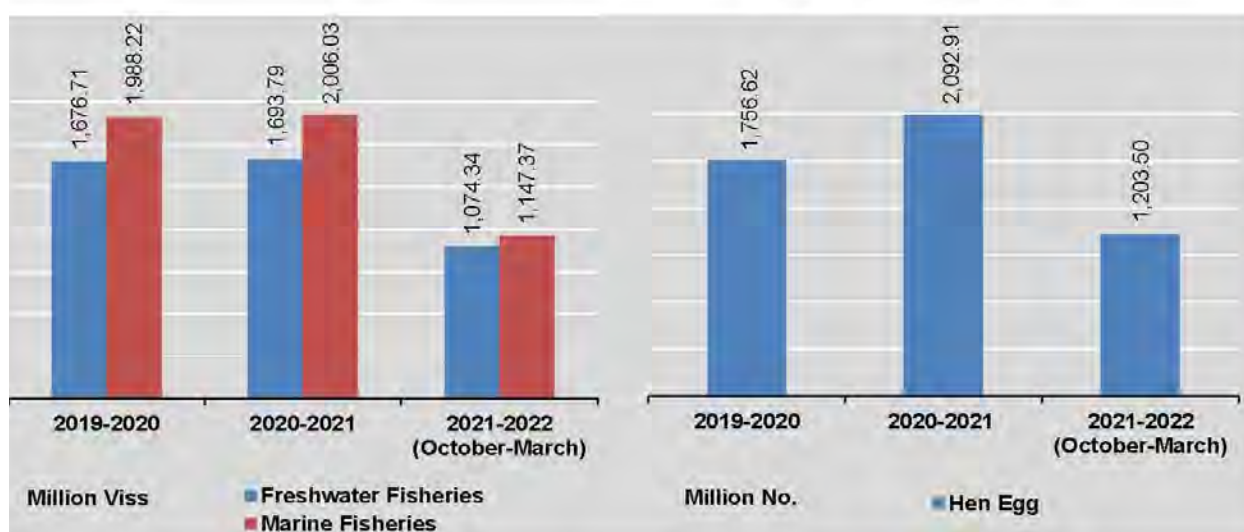
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## 2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Freshwater Fisheries production (thou. Viss)	Marine Fisheries production (thou. Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2019-2020	1,676,713	1,988,218	1,248,271	1,756,615	312,524
2020-2021	1,693,794	2,006,028	1,275,539	2,092,912	398,129
2021-2022 (October-March)	1,074,336	1,147,373	657,039	1,203,497	228,575
<b>2021</b>					
March	135,423	175,132	109,626	183,746	39,677
April	89,751	175,947	107,287	181,322	30,847
May	119,811	106,521	104,395	170,643	33,195
June	48,731	109,724	104,767	169,735	33,671
July	79,805	104,657	103,556	166,666	31,835
August	124,463	188,839	106,038	173,588	36,241
September	170,433	192,288	105,666	171,347	35,870
October	189,259	195,868	108,633	197,561	37,881
November	205,169	201,599	108,587	197,640	37,855
December	215,283	197,415	108,611	197,538	37,860
<b>2022</b>					
January	167,720	186,766	110,587	205,476	39,580
February	154,554	181,431	110,240	202,251	37,615
March	142,351	184,294	110,381	203,031	37,784

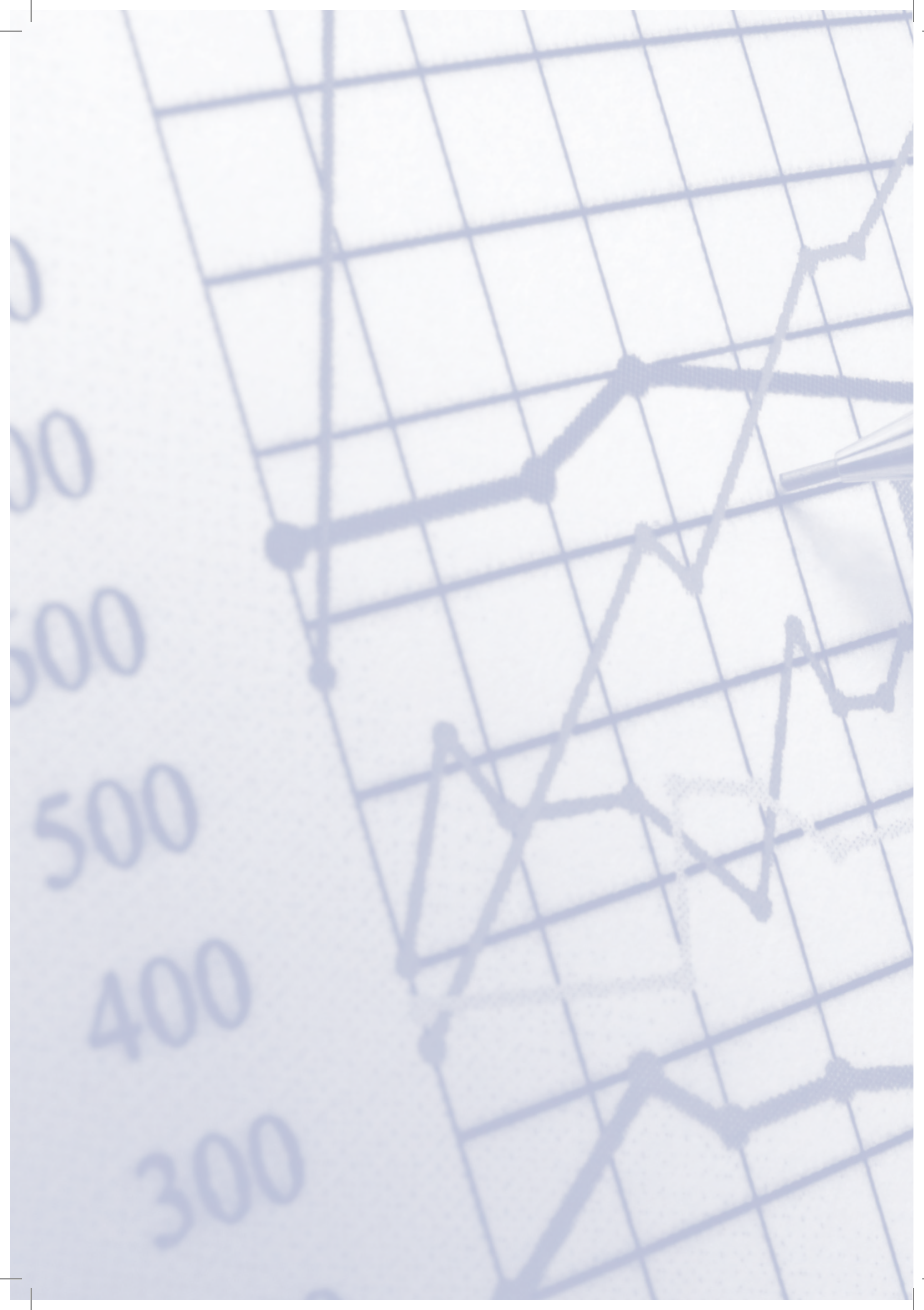
Sources: Livestock Breeding and Veterinary Department.  
Department of Fisheries.



CHAPTER 3  
**PRICES**



3



# PRICES|ANALYSIS

## ■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index (CPI) measures the average change in the retail prices of goods and services purchased and consumed by households. In Myanmar, the Central Statistical Organization produces the CPI and the rate of inflation monthly, with data collection from 82 townships across all states and regions.

The weights used in the production of the CPI are based on the levels of household income and expenditure as observed in the 2012 Household Income and Expenditure Survey.

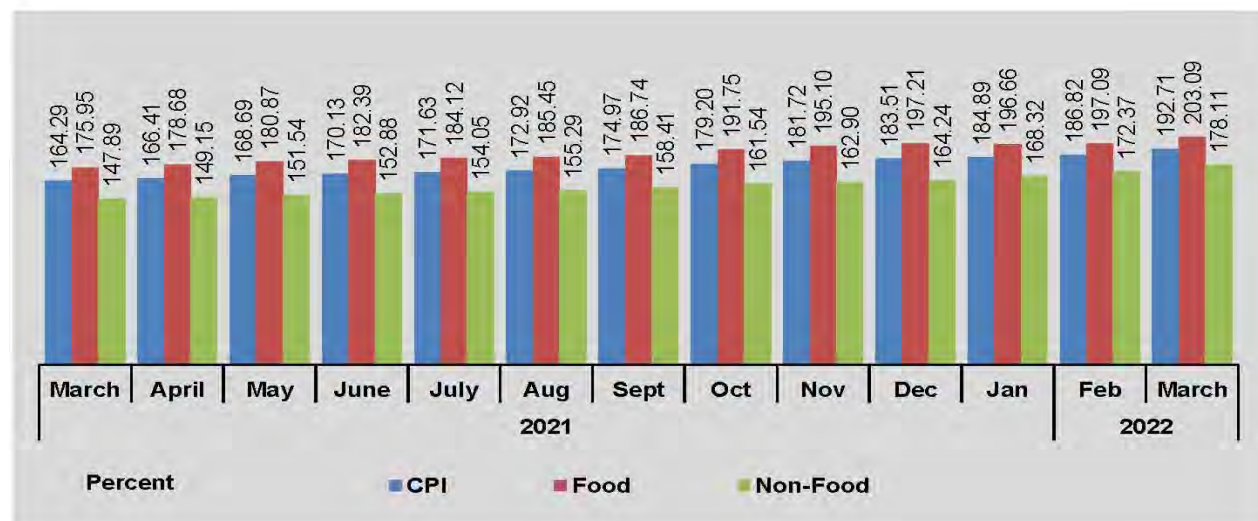
In March 2022, the CPI increased 5.89 points compared February 2022, leading to an annual rate of inflation of 9.57% and year on year inflation of 17.30%. Relative to the 2012 base period, the index number for the food group was 203.09, the non-food group was 178.11 and overall CPI was 192.71.

### 3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
<b>2021</b>					
March	164.29	175.95	147.89	2.28	2.64
April	166.41	178.68	149.15	2.17	4.01
May	168.69	180.87	151.54	2.27	5.35
June	170.13	182.39	152.88	2.40	5.68
July	171.63	184.12	154.05	2.80	6.51
August	172.92	185.45	155.29	3.20	6.71
September	174.97	186.74	158.41	3.64	7.28
October	179.20	191.75	161.54	4.34	9.94
November	181.72	195.10	162.90	5.23	11.61
December	183.51	197.21	164.24	6.22	12.63
<b>2022</b>					
January	184.89	196.66	168.32	7.30	13.75
February	186.82	197.09	172.37	8.35	14.10
March	192.71	203.09	178.11	9.57	17.30

Source: Central Statistical Organization.



### 3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	HEALTH	
Period	Weights	100.00	58.46	1.65	3.24	8.08	2.34	2.13	
2021	March	164.29	175.95	165.51	130.57	203.75	135.21	165.02	
	April	166.41	178.68	166.32	130.75	204.11	135.36	165.03	
	May	168.69	180.87	169.42	131.42	206.77	137.04	166.31	
	June	170.13	182.39	172.96	132.41	208.15	139.27	167.44	
	July	171.63	184.12	172.91	132.44	208.51	139.45	173.11	
	August	172.92	185.45	174.25	132.44	209.62	139.97	173.87	
	September	174.97	186.74	175.20	133.39	210.76	143.80	181.82	
	October	179.20	191.75	176.49	134.60	210.25	149.89	184.87	
	November	181.72	195.10	178.04	135.81	211.85	155.00	187.46	
	December	183.51	197.21	183.11	137.73	213.27	159.13	190.85	
	2022	January	184.89	196.66	190.49	138.49	216.36	161.77	192.82
		February	186.82	197.09	193.13	139.41	219.95	163.94	194.82
March		192.71	203.09	193.35	141.96	226.84	167.22	196.21	

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	Non-Food	
Period	Weights	10.14	1.62	1.03	2.15	5.96	3.21	41.54	
2021	March	117.00	101.15	124.18	140.04	142.73	157.14	147.89	
	April	120.60	101.15	124.19	140.04	143.09	159.81	149.15	
	May	124.14	101.28	124.66	140.04	144.23	166.14	151.54	
	June	125.06	101.70	126.56	140.04	145.88	168.08	152.88	
	July	127.39	101.86	126.56	140.04	147.16	168.60	154.05	
	August	130.04	101.86	126.56	140.04	147.48	171.25	155.29	
	September	135.67	102.36	127.37	140.04	148.23	179.66	158.41	
	October	144.25	102.58	127.64	140.04	151.31	180.06	161.54	
	November	143.46	103.64	129.42	140.04	154.24	182.08	162.90	
	December	142.12	103.73	131.08	140.04	157.04	184.52	164.24	
	2022	January	151.66	103.44	131.54	140.56	158.69	188.17	168.32
		February	161.60	104.08	132.32	140.56	160.77	190.54	172.37
March		174.35	104.18	133.54	140.56	163.19	196.33	178.11	

Source: Central Statistical Organization.

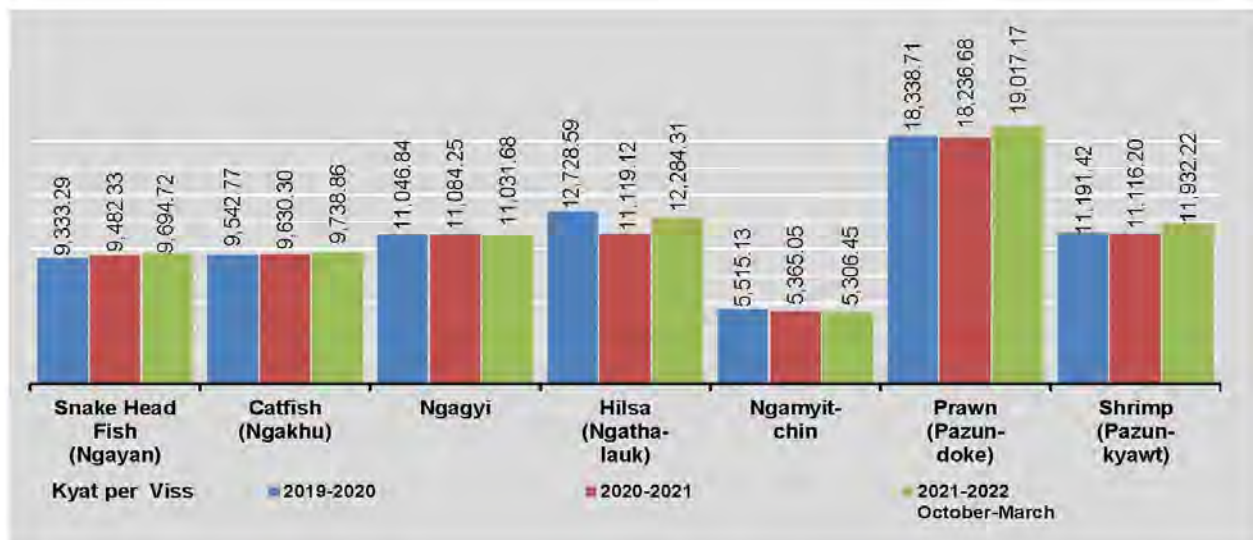
### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Snake Head Fish (Ngayan)	Catfish (Ngakhu)	Ngagyi	Hilsa (Ngatha-lauk)	Ngamyit-chin	Prawn (Pazun-doke)	Shrimp (Pazun-kyawt)
2019-2020	1,510.61	9,333.29	9,542.77	11,046.84	12,728.59	5,515.13	18,338.71	11,191.42
2020-2021	1,602.93	9,482.33	9,630.30	11,084.25	11,119.12	5,365.05	18,236.68	11,116.20
2021-2022 (October-March)	1,662.21	9,694.72	9,738.86	11,031.68	12,284.31	5,306.45	19,017.17	11,932.22
<b>2021</b>								
March	1,600.00	9,125.63	8,973.26	10,326.37	10,631.37	5,362.17	18,256.28	11,079.49
April	1,609.75	9,120.60	9,307.49	10,709.89	10,709.80	5,364.35	18,339.20	11,202.56
May	1,626.95	9,339.20	9,489.30	10,794.51	10,905.88	5,272.61	18,228.64	11,233.33
June	1,635.28	9,444.72	9,491.98	10,723.08	10,925.49	5,223.91	18,183.42	11,365.13
July	1,641.31	9,613.07	9,858.29	11,030.77	11,405.88	5,243.48	18,118.09	11,183.08
August	1,649.64	10,183.42	10,502.67	12,063.74	11,474.51	5,265.22	18,238.69	11,398.46
September	1,648.19	10,065.33	10,336.90	11,975.82	11,113.73	5,248.70	18,271.36	11,426.67
October	1,643.50	9,881.91	10,160.43	11,690.11	12,023.53	5,333.48	18,243.72	11,434.36
November	1,653.61	9,771.36	10,024.06	11,519.78	12,082.35	5,331.30	18,655.78	11,571.79
December	1,645.31	9,623.12	9,775.40	10,937.36	12,170.59	5,248.26	18,884.42	11,730.77
<b>2022</b>								
January	1,654.33	9,552.76	9,422.46	10,591.21	12,101.96	5,253.04	19,140.70	11,925.64
February	1,665.70	9,623.12	9,451.87	10,624.18	12,337.25	5,287.39	19,432.16	12,366.67
March	1,710.83	9,716.08	9,598.93	10,827.47	12,990.20	5,385.22	19,746.23	12,564.10

\* 1 pyi = 4.69 lbs

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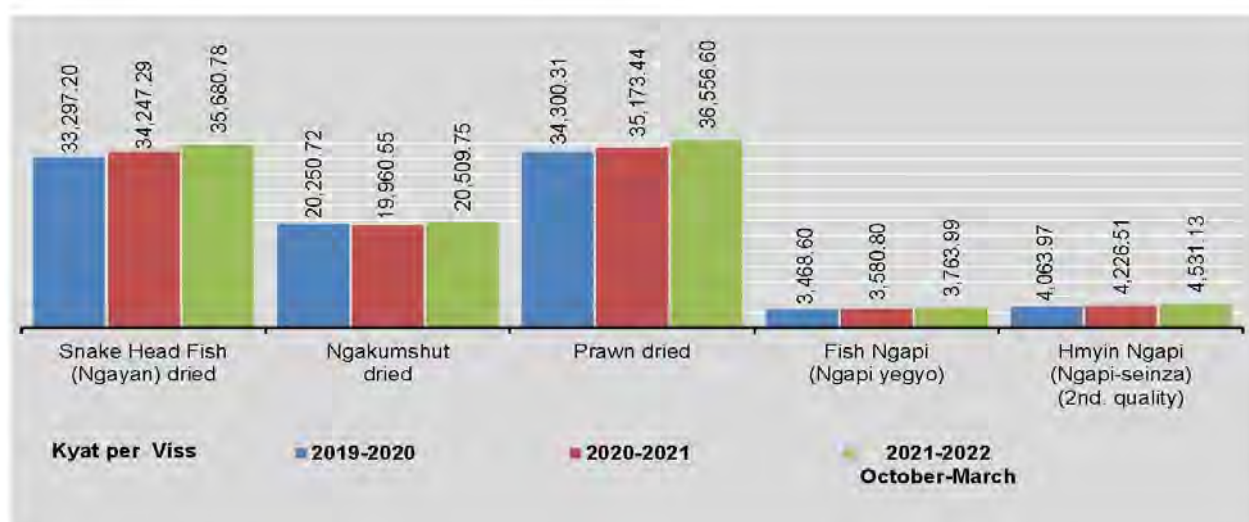


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Snake Head Fish (Ngayan) dried	Ngakumshut dried	Prawn dried	Fish Ngapi (Ngapi yegyo)	Hmyin Ngapi (Ngapi-seinza) (2nd. quality)
2019-2020	33,297.20	20,250.72	34,300.31	3,468.60	4,063.97
2020-2021	34,247.29	19,960.55	35,173.44	3,580.80	4,226.51
2021-2022 (October-March)	35,680.78	20,509.75	36,556.60	3,763.99	4,531.13
<b>2021</b>					
March	33,740.19	19,845.74	34,825.00	3,543.48	4,175.98
April	33,740.19	19,909.57	34,989.58	3,550.00	4,205.39
May	34,168.42	20,053.19	35,247.92	3,580.00	4,248.53
June	34,143.54	20,053.19	35,210.42	3,636.52	4,275.98
July	34,560.77	20,117.02	35,666.67	3,640.87	4,292.16
August	34,871.77	20,138.30	35,804.17	3,640.87	4,301.96
September	35,335.89	20,223.40	35,912.50	3,666.96	4,373.04
October	35,591.87	20,276.60	35,952.08	3,698.70	4,446.57
November	35,524.88	20,404.26	36,254.17	3,744.35	4,485.78
December	35,634.93	20,382.98	36,333.33	3,729.57	4,503.43
<b>2022</b>					
January	35,668.42	20,404.26	36,612.50	3,773.48	4,529.90
February	35,481.82	20,457.45	36,791.67	3,811.30	4,581.86
March	36,182.78	21,132.98	37,395.83	3,826.52	4,639.22

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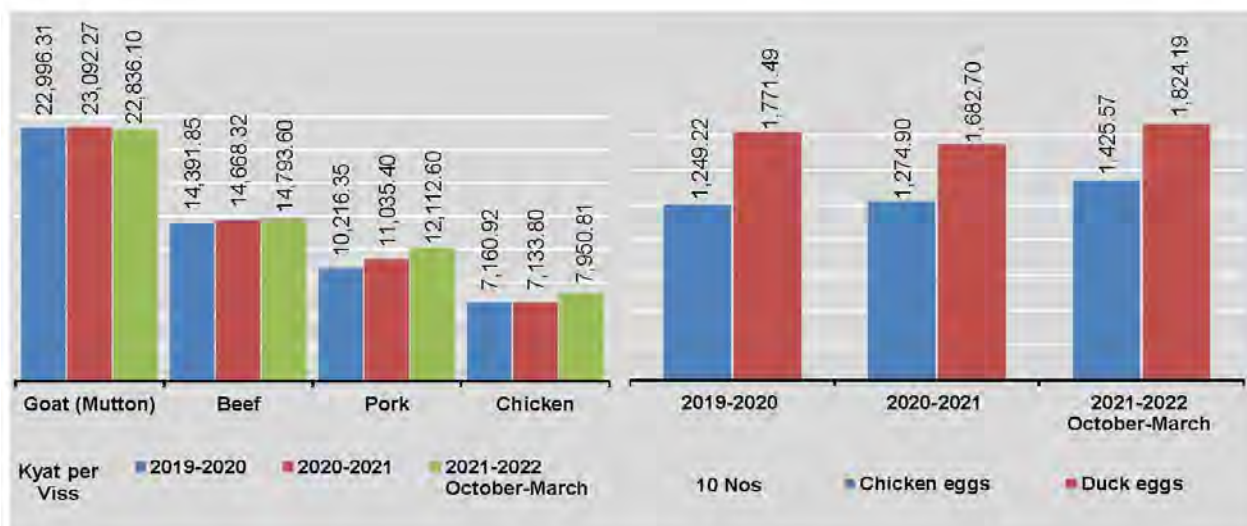


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Goat(Mutton)	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2019-2020	22,996.31	14,391.85	10,216.35	7,160.92	1,249.22	1,771.49
2020-2021	23,092.27	14,668.32	11,035.40	7,133.80	1,274.90	1,682.70
2021-2022 (October-March)	22,836.10	14,793.60	12,112.60	7,950.81	1,425.57	1,824.19
<b>2021</b>						
March	23,102.21	14,584.26	10,781.61	6,706.69	1,189.65	1,628.57
April	23,102.21	14,598.15	10,855.18	7,136.80	1,208.98	1,637.61
May	22,944.75	14,686.11	11,452.17	7,527.88	1,216.41	1,648.32
June	22,969.61	14,723.15	11,629.43	7,587.73	1,264.73	1,690.76
July	22,953.04	14,746.30	11,703.01	7,665.80	1,524.96	1,762.18
August	23,171.27	14,822.69	11,755.85	7,492.57	1,472.23	1,763.87
September	23,069.06	14,898.57	11,942.91	7,486.99	1,365.98	1,735.08
October	22,861.88	14,885.19	12,001.67	7,805.20	1,370.63	1,748.95
November	22,878.45	14,869.44	12,120.40	7,998.14	1,405.43	1,773.74
December	22,801.10	14,807.87	12,091.97	8,043.12	1,415.20	1,794.75
<b>2022</b>						
January	22,756.91	14,689.81	12,091.97	7,865.80	1,412.46	1,836.13
February	22,795.58	14,708.33	12,125.42	7,899.26	1,446.84	1,868.91
March	22,922.65	14,800.93	12,244.15	8,093.31	1,502.89	1,922.69

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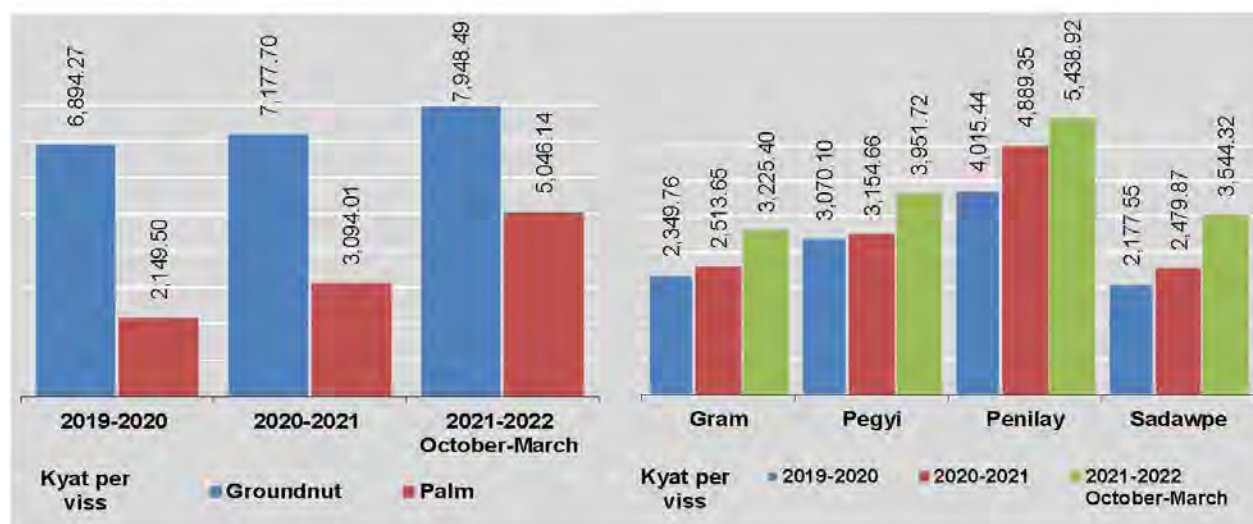


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Pegyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2019-2020	6,894.27	2,149.50	2,349.76	3,070.10	4,015.44	2,177.55
2020-2021	7,177.70	3,094.01	2,513.65	3,154.66	4,889.35	2,479.87
2021-2022 (October-March)	7,948.49	5,046.14	3,225.40	3,951.72	5,438.92	3,544.32
<b>2021</b>						
March	7,044.48	3,089.67	2,435.86	3,092.65	4,849.51	2,381.02
April	7,117.44	3,241.80	2,422.75	3,100.00	4,878.64	2,398.07
May	7,277.94	3,648.98	2,421.93	3,100.00	4,893.20	2,429.89
June	7,380.43	3,421.31	2,401.84	3,117.65	4,862.14	2,453.52
July	7,446.62	3,485.25	2,517.78	3,197.06	4,961.17	2,513.52
August	7,570.11	3,734.02	2,923.95	3,276.47	5,058.74	2,532.84
September	7,566.90	4,124.14	3,089.09	3,505.88	5,156.31	2,931.82
October	7,742.35	4,550.00	3,181.52	3,598.53	5,320.87	3,062.50
November	7,823.84	4,547.13	3,179.88	3,694.12	5,385.44	3,194.09
December	7,778.29	4,554.92	3,181.19	3,972.06	5,406.80	3,527.73
<b>2022</b>						
January	7,769.22	4,737.91	3,223.99	4,079.41	5,444.66	3,657.95
February	7,848.22	5,217.62	3,264.32	4,117.65	5,508.25	3,801.14
March	8,729.00	6,669.26	3,321.52	4,248.53	5,567.48	4,022.50

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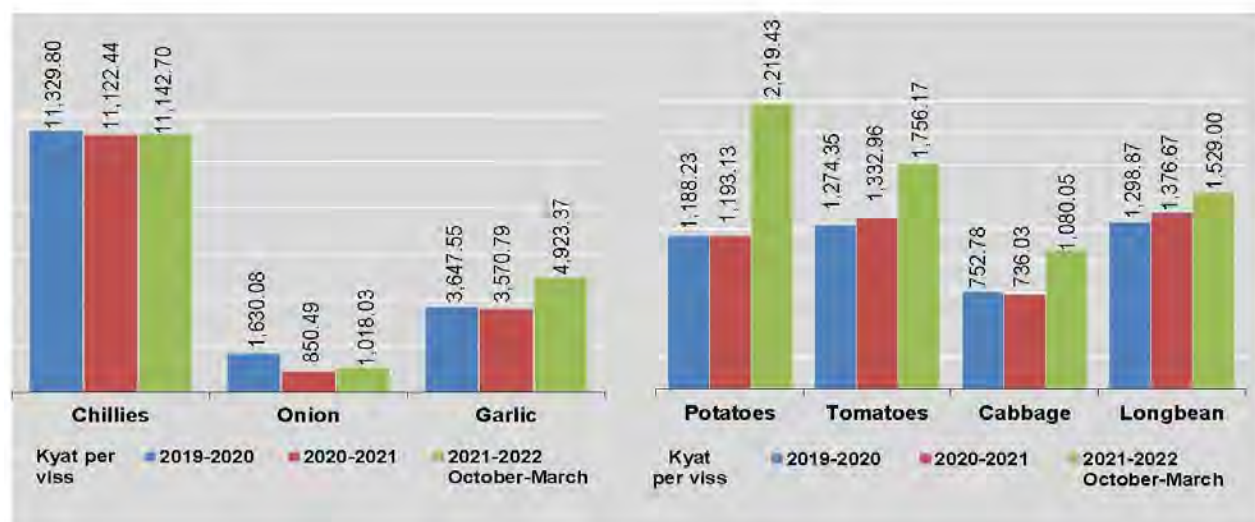


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2019-2020	11,329.80	1,630.08	3,647.55	1,188.23	1,274.35	752.78	1,298.87
2020-2021	11,122.44	850.49	3,570.79	1,193.13	1,332.96	736.03	1,376.67
2021-2022 (October-March)	11,142.70	1,018.03	4,923.37	2,219.43	1,756.17	1,080.05	1,529.00
<b>2021</b>							
March	11,173.37	743.39	3,456.09	1,142.19	965.43	621.52	1,275.61
April	11,078.70	717.51	3,481.55	1,134.77	1,340.95	836.27	1,327.46
May	11,037.28	710.51	3,435.79	1,117.97	1,477.37	643.65	1,402.87
June	10,950.30	683.27	3,374.54	1,055.27	2,116.05	741.60	1,425.41
July	10,950.30	724.51	3,584.50	1,188.48	1,701.65	773.98	1,432.79
August	10,939.05	736.38	4,501.48	1,307.62	1,345.27	763.11	1,574.59
September	10,953.85	735.99	4,694.83	1,432.62	1,191.77	746.93	1,561.27
October	10,936.09	1,006.03	4,721.03	2,002.54	1,450.21	775.00	1,540.98
November	11,078.11	1,004.67	4,845.02	2,327.34	2,076.54	970.90	1,512.50
December	11,075.15	973.54	5,131.00	2,503.13	2,611.52	1,288.85	1,495.29
<b>2022</b>							
January	11,142.60	994.75	4,964.21	2,318.36	2,020.16	1,324.59	1,527.66
February	11,110.06	1,026.07	4,778.97	2,025.00	1,503.50	1,194.67	1,531.76
March	11,514.20	1,103.11	5,100.00	2,140.23	875.10	946.31	1,565.78

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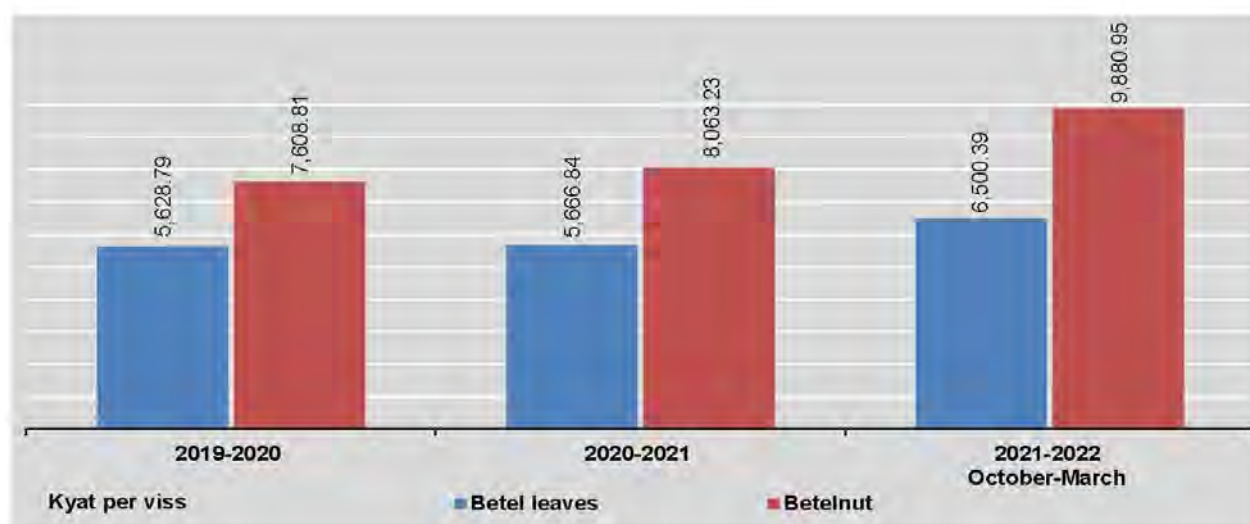


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2019-2020	5,628.79	7,608.81	2,216.71	1,315.26	7,138.16
2020-2021	5,666.84	8,063.23	2,298.11	1,393.44	7,393.08
2021-2022 (October-March)	6,500.39	9,880.95	2,375.56	2,107.48	7,703.84
<b>2021</b>					
March	6,128.87	7,574.60	2,275.17	1,268.78	7,379.66
April	6,451.03	7,439.68	2,275.17	1,308.57	7,408.47
May	5,930.41	8,033.33	2,309.46	1,426.33	7,423.73
June	5,568.04	9,030.16	2,326.35	1,458.16	7,403.05
July	5,519.07	8,966.67	2,326.35	1,525.31	7,416.61
August	5,453.61	9,000.00	2,326.35	1,663.27	7,416.61
September	5,195.36	9,150.79	2,332.94	1,780.41	7,457.29
October	5,038.40	9,523.81	2,345.44	1,962.45	7,474.24
November	5,087.89	9,753.97	2,357.43	2,076.33	7,591.86
December	5,862.11	10,007.94	2,362.67	2,079.59	7,749.49
<b>2022</b>					
January	7,552.32	10,055.56	2,375.68	2,120.41	7,764.75
February	7,937.11	10,071.43	2,395.95	2,166.53	7,791.86
March	7,524.48	9,873.02	2,416.22	2,239.59	7,850.85

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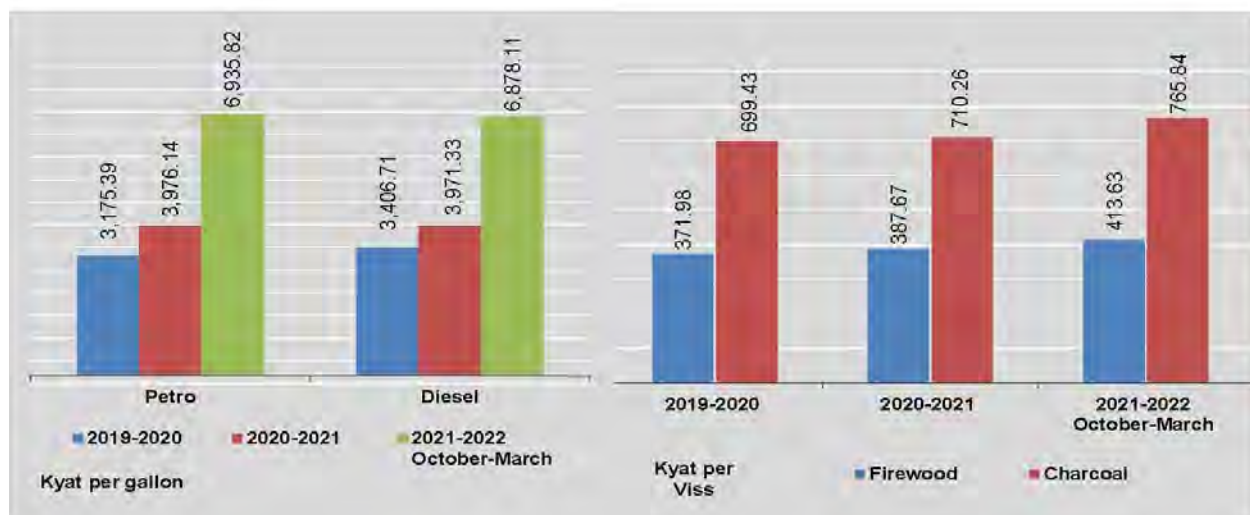


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2019-2020	371.98	699.43	3,175.39	3,406.71	239.91	500.63	703.97
2020-2021	387.67	710.26	3,976.14	3,971.33	255.20	518.84	745.54
2021-2022 (October-March)	413.63	765.84	6,935.82	6,878.11	339.15	601.46	891.10
<b>2021</b>							
March	387.00	706.22	3,897.70	3,932.87	241.64	511.63	727.16
April	387.00	706.87	4,126.53	4,112.45	245.65	512.02	727.16
May	388.97	709.01	4,534.51	4,484.46	253.13	520.93	737.77
June	390.20	711.16	4,640.73	4,552.03	271.56	526.49	777.16
July	390.20	717.60	4,907.71	4,753.76	271.56	528.42	777.44
August	391.67	717.60	4,978.73	4,769.94	278.44	530.10	778.54
September	391.67	724.46	5,752.21	5,663.26	292.75	539.02	784.60
October	389.70	730.04	6,421.61	6,318.41	313.74	549.48	804.74
November	394.63	753.00	6,205.32	5,974.07	329.58	591.09	892.29
December	404.48	753.65	5,920.45	5,759.04	338.55	608.14	892.98
<b>2022</b>							
January	409.90	763.30	6,769.58	6,769.88	341.98	613.18	906.06
February	431.33	781.17	7,578.59	7,488.63	349.62	617.44	916.67
March	451.72	813.85	8,719.40	8,958.63	361.45	629.46	933.88

Source: Central Statistical Organization.



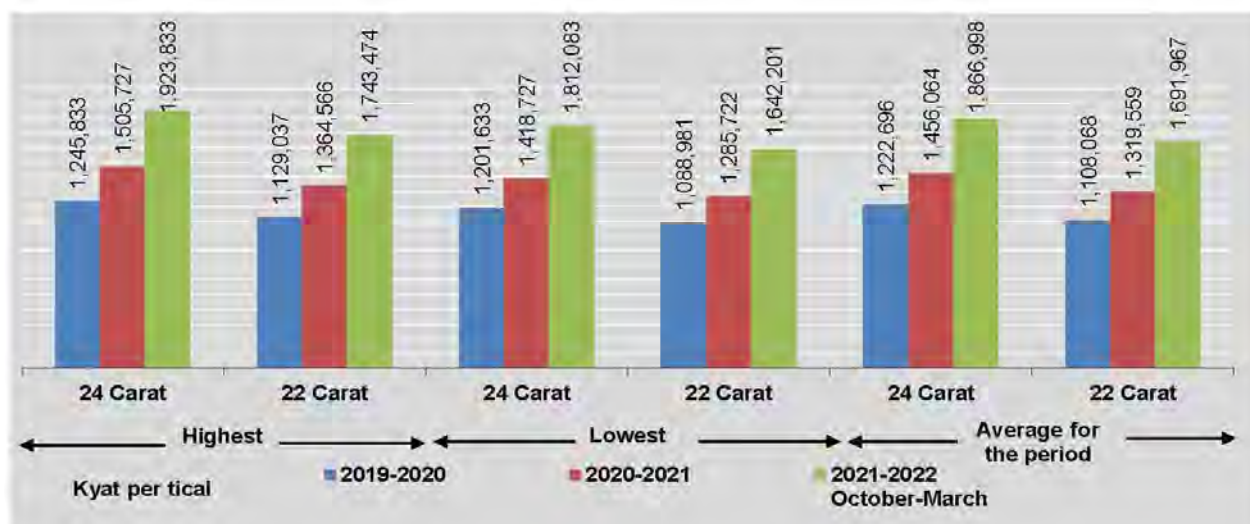
### 3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2019-2020	1,245,833	1,129,037	1,201,633	1,088,981	1,222,696	1,108,068
2020-2021	1,505,727	1,364,566	1,418,727	1,285,722	1,456,064	1,319,559
2021-2022 (October-March)	1,923,833	1,743,474	1,812,083	1,642,201	1,866,998	1,691,967
<b>2021</b>						
March	1,388,000	1,257,875	1,306,000	1,183,560	1,347,500	1,221,172
April	1,465,000	1,327,655	1,388,000	1,257,875	1,423,261	1,289,830
May	1,700,000	1,540,625	1,443,000	1,307,719	1,557,523	1,411,505
June	1,575,000	1,427,344	1,545,000	1,400,156	1,563,260	1,416,704
July	1,584,000	1,435,500	1,568,000	1,421,000	1,576,550	1,428,748
*August	-	-	-	-	-	-
September	2,150,000	1,948,438	1,818,000	1,647,563	1,916,357	1,736,699
October	2,020,000	1,830,625	1,710,000	1,549,688	1,858,571	1,684,330
November	1,815,000	1,644,844	1,768,500	1,602,703	1,788,763	1,621,067
December	1,825,000	1,653,906	1,770,000	1,604,063	1,795,786	1,627,431
<b>2022</b>						
January	1,885,000	1,708,281	1,822,000	1,651,188	1,858,600	1,684,356
February	1,933,000	1,751,781	1,873,000	1,697,406	1,893,950	1,716,392
March	2,065,000	1,871,406	1,929,000	1,748,156	2,006,318	1,818,226

Note: \*Gold prices are not available due to gold shops are closed.

Source: Central Statistical Organization.



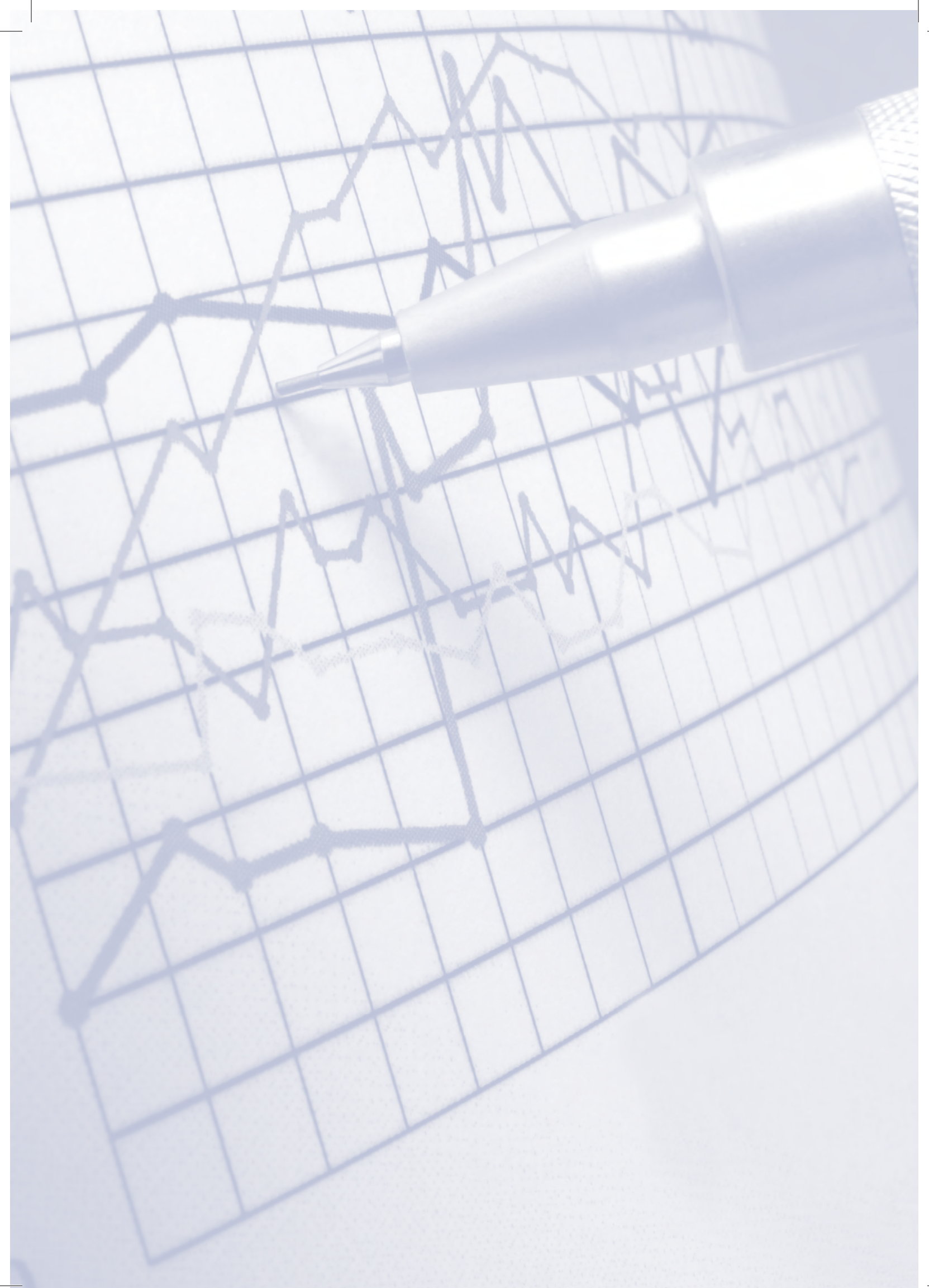




CHAPTER 4  
**FINANCE**



4



# FINANCE | ANALYSIS

This chapter presents Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International Currency Exchange, Customs Duties and Revenue from Taxes.

The total money supply, including transferable deposits in foreign banks, increased 67.62% in 2020-2021 compared to the previous year. However, People's savings decreased, with over 70 % all savings were deposited at private banks. In March 2022, the total sales of government bonds via auction was 28,000 million kyats and the total value of outstanding was 10,498,010 million kyats. In March 2022, the exchange rate was 1,778.00 kyats per one US dollar.

Revenue from Customs duties decreased 34.89% in 2020-2021 because of reduced tariffs due to joining the Common Effective Preferential Tariff (CEPT) Scheme and a decrease in motor vehicles imports. Revenue from income taxes was 43.12% of the total revenue from taxes in 2020-2021.

## ■ MONEY SUPPLY

The total money supply in the country increased by 67.62% in 2020-2021 compared to the previous year. State owned banks held 24.06% of total transferable deposits in 2019-2020 and 31.50% in 2020-2021 respectively. Over the same period, total of transferable deposits have increased in 2020-2021. Transferable deposits in state owned banks significantly increased by 105.56% and Currency outside depository corporations also increased by 72.41% in 2020-2021.

## ■ PEOPLE'S SAVINGS

In 2020-2021, total people's savings decreased by 13.89% compared to the previous year. Private banks held a majority of total savings deposits, 74.51% in 2019-2020 and 69.43% in 2020-2021; as well as a majority of time deposits, 88.86% in 2019-2020 and 86.51% in 2020-2021. People's savings at private banks are higher than state owned banks. Savings deposits were the most popular savings instruments in 2020-2021.

## ■ TREASURY BONDS

Fiscal year 2020-2021, the value of total sales decreased 31.6 % compared to the previous year. At the time of auction in March 2022, the total sale of government treasury bond was 28,000 million kyats.

## ■ DOMESTIC INTEREST RATES

According to the directive of Central Bank of Myanmar 8/2020, the interest rates of Myanmar were reduced from 6.5% to 5.0% per annum for minimum deposit interest rate, from 11.5% to 10.0% per annum for Maximum bank lending rate for secured loans, 14.5% for unsecured loans and from 8.5% to 7.0% per annum for Central Bank rate. This directive was affected from 1<sup>st</sup> May 2020.

### **INTERNATIONAL CURRENCY EXCHANGE**

The value of currency kyat was slightly depreciated onto the hard currency US\$ between March 2021 and September 2021. However, It was remained the same with 1,778 kyats per one US dollar starting from December 2021.

### **REVENUE FROM TAXES**

The total revenue from taxes decreased by 36.74% between 2019-2020 and 2020-2021. The taxes collected on local production and consumption of the public decreased by 30.56% between 2019-2020 and 2020-2021.

### **CUSTOMS DUTIES**

Import duties are divided into two parts: normal and border trade. Normal trade duty is by far the larger one: the share of normal trade was 82.78% in 2019-2020 and 81.41% in 2020-2021. Total duties have decreased 34.89% between 2019-2020 and 2020-2021.

## 4.1 MONEY SUPPLY

Million Kyats

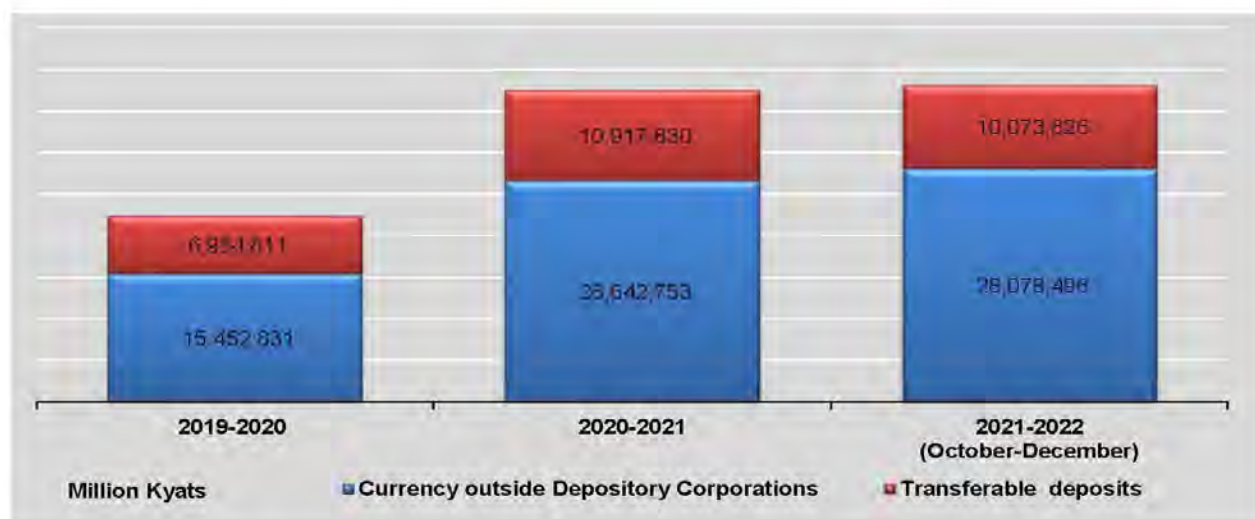
FY	Currency outside Depository Corporations	Transferable deposits			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
<b>2019-2020</b>	15,452,831	1,673,095	3,901,310	1,380,406	22,407,642	14.27
<b>2020-2021</b>	26,642,753	3,439,139	5,416,410	2,062,281	37,560,583	67.62
<b>2021-2022 (October-December)</b>	28,078,496	3,027,255	4,981,205	2,065,366	38,152,322	64.48
<b>2020</b>						
<b>December</b>	16,046,201	1,795,236	4,126,395	1,227,216	23,195,048	3.18
<b>2021</b>						
<b>January</b>	16,104,924	2,036,838	4,250,600	1,334,461	23,726,823	2.29
<b>February</b>	18,617,191	2,130,231	4,465,898	1,536,799	26,750,119	12.74
<b>March</b>	19,856,438	2,168,150	4,647,744	1,560,034	28,232,366	5.54
<b>April</b>	21,438,295	2,208,839	4,782,396	1,783,295	30,212,825	7.01
<b>May</b>	22,842,261	2,314,723	4,821,216	1,959,992	31,938,192	5.71
<b>June</b>	23,755,531	2,498,404	4,764,372	1,913,416	32,931,723	3.11
<b>July</b>	24,442,228	2,432,095	4,871,960	1,895,281	33,641,564	2.16
<b>August</b>	25,249,205	2,547,616	5,102,791	1,817,447	34,717,059	3.20
<b>September</b>	26,642,753	3,439,139	5,416,410	2,062,281	37,560,583	8.19
<b>October</b>	27,197,617	2,854,648	5,072,049	1,952,154	37,076,468	-1.29
<b>November</b>	27,702,350	2,814,132	5,103,412	1,969,217	37,589,111	1.38
<b>December</b>	28,078,496	3,027,255	4,981,205	2,065,366	38,152,322	1.50

Notes: 1. M<sub>1</sub>: Money Supply covers Currency outside Depository

Source: Central Bank of Myanmar.

Corporations + Demand Deposits (Transferable Deposits).

2. Currency outside depository corporations is the currency liabilities of the depository corporations including central bank and is defined as the currency in circulation (CIC) less the other depository corporations' holdings of national currency.

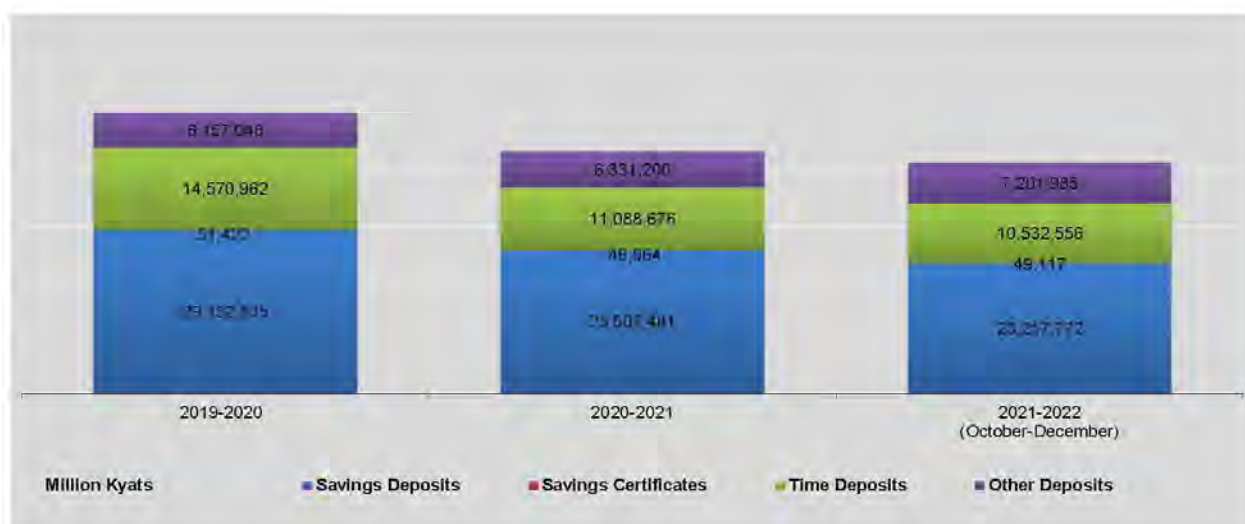


## 4.2 PEOPLE'S SAVINGS

Million Kyats

FY	Total	Savings Deposits			Savings Certificates	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2019-2020	49,911,567	6,430,899	21,707,048	994,188	51,422	708,077	12,948,258	914,627	1,044,947	5,112,101
2020-2021	42,977,331	6,583,507	17,708,806	1,215,178	49,964	727,020	9,592,505	769,151	1,955,964	4,375,236
2021-2022 (October-December)	41,001,430	6,365,227	15,920,976	931,569	49,117	715,623	9,283,530	533,403	1,831,552	5,370,433
<b>2020</b>										
December	51,488,164	6,416,559	22,855,375	926,033	51,052	672,958	13,339,284	1,041,680	921,482	5,263,741
<b>2021</b>										
January	37,858,058	4,925,745	17,381,697	692,315	51,527	549,800	8,487,072	1,211,120	957,223	3,601,559
February	38,081,867	4,949,840	17,522,027	604,271	51,289	559,975	8,523,057	1,159,509	1,180,021	3,531,878
March	38,137,828	4,960,818	17,775,743	719,450	51,031	570,692	8,579,391	1,137,264	942,604	3,400,955
April	38,690,607	4,995,737	17,932,116	742,990	50,795	575,659	8,715,115	1,211,988	952,418	3,613,991
May	39,574,247	5,011,119	18,058,678	767,984	50,261	581,419	8,884,343	1,323,053	1,101,949	3,795,441
June	39,865,723	5,048,979	18,516,857	816,893	49,783	594,685	9,121,428	1,290,893	473,938	3,952,327
July	40,735,944	5,132,409	18,896,098	754,629	49,894	613,165	9,444,946	1,451,571	504,954	3,899,298
August	42,776,682	6,279,409	18,152,150	1,089,945	50,116	750,691	9,819,547	684,942	1,563,855	4,386,027
September	42,977,331	6,583,507	17,708,806	1,215,178	49,964	727,020	9,592,505	769,151	1,955,964	4,375,236
October	42,586,232	6,543,552	17,101,639	989,417	49,758	697,263	9,301,050	671,079	2,509,910	4,723,564
November	41,793,896	6,462,075	16,473,734	951,579	49,427	710,126	9,228,608	729,940	2,211,263	4,977,144
December	41,001,430	6,365,227	15,920,976	931,569	49,117	715,623	9,283,530	533,403	1,831,552	5,370,433

Source: Central Bank of Myanmar.

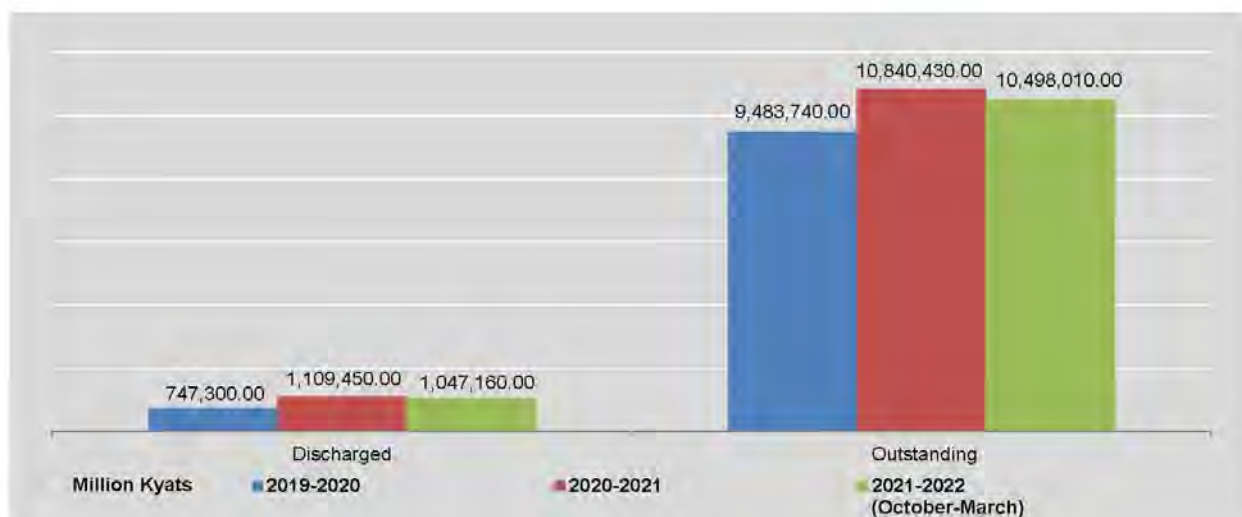


### 4.3 GOVERNMENT TREASURY BONDS (AUCTION)

Million Kyats

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2019-2020	3,605,650.00	747,300.00	9,483,740.00	428,110.00	9,055,630.00
2020-2021	2,466,140.00	1,109,450.00	10,840,430.00	517,560.00	10,322,870.00
2021-2022 (October-March)	704,740.00	1,047,160.00	10,498,010.00	530,120.00	9,967,890.00
<b>2021</b>					
March	53,270.00	-	11,290,730.00	517,530.00	10,773,200.00
April	-	-	11,290,730.00	517,530.00	10,773,200.00
May	510,850.00	1,006,450.00	10,795,130.00	511,930.00	10,283,200.00
June	23,000.00	-	10,818,130.00	512,260.00	10,305,870.00
July	13,300.00	-	10,831,430.00	517,560.00	10,313,870.00
August	-	-	10,831,430.00	517,560.00	10,313,870.00
September	9,000.00	-	10,840,430.00	517,560.00	10,322,870.00
October	100,000.00	-	10,940,430.00	537,560.00	10,402,870.00
November	312,800.00	785,260.00	10,467,970.00	527,260.00	9,940,710.00
December	36,000.00	-	10,503,970.00	529,090.00	9,974,880.00
<b>2022</b>					
January	36,000.00	-	10,539,970.00	529,090.00	10,010,880.00
February	191,940.00	261,900.00	10,470,010.00	531,370.00	9,938,640.00
March	28,000.00	-	10,498,010.00	530,120.00	9,967,890.00

Source: Central Bank of Myanmar.



## 4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Central Bank Rate	Treasury Bills		Treasury Bills ( Auction)				
		Old T-Bill Rate (Non-Auction)	Market Average Auction Rate	Auction Date	Auction Market Weighted Average Rate			
					One Month	Three Months	Six Months	Twelve Months
2019-2020	7.00	4.00	7.42	2.9.2020	6.63	7.40	7.80	8.49
				23.9.2020	7.05	7.43	7.83	8.57
2020-2021	7.00	4.00	7.48	1.9.2021	-	7.42	8.14	8.78
				22.9.2021	-	7.53	8.20	8.87
2021-2022 (October-February)	7.00	4.00	6.62	2.2.2022	-	6.63	7.77	8.34
				23.2.2022	-	6.60	7.65	8.35
<b>2021</b>								
February	7.00	4.00	7.58	3.2.2021	-	7.58	7.80	8.62
				24.2.2021	-	7.58	7.81	-
March	7.00	4.00	7.67	3.3.2021	-	7.56	-	-
				10.3.2021	-	7.78	-	8.85
April	7.00	4.00	7.58	7.4.2021	-	7.58	7.81	8.70
May	7.00	4.00	7.59	5.5.2021	-	7.58	7.81	8.80
				26.5.2021	-	7.60	8.07	8.79
June	7.00	4.00	7.52	2.6.2021	-	7.57	8.20	8.80
				23.6.2021	-	7.47	8.20	8.80
July	7.00	4.00	-	7.7.2021	-	7.51	8.08	8.58
				28.7.2021	-	7.48	8.20	8.50
August	7.00	4.00	7.45	11.8.2021	-	7.47	8.12	8.77
				25.8.2021	-	7.42	8.17	8.80
September	7.00	4.00	7.48	1.9.2021	-	7.42	8.14	8.78
				22.9.2021	-	7.53	8.20	8.87
October	7.00	4.00	7.69	6.10.2021	-	7.70	8.36	8.96
				13.10.2021	-	7.68	8.61	8.95
November	7.00	4.00	7.74	3.11.2021	-	7.78	8.58	8.92
				10.11.2021	-	7.71	8.49	8.83
December	7.00	4.00	-	1.12.2021	-	7.50	8.33	8.78
				15.12.2021	-	7.34	8.21	8.67
<b>2022</b>								
January	7.00	4.00	-	12.1.2022	-	6.63	7.77	8.34
				26.1.2022	-	6.60	7.65	8.34
February	7.00	4.00	6.62	2.2.2022	-	6.63	7.77	8.34
				23.2.2022	-	6.60	7.65	8.35

Notes: 1. The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

(Cont'd)

2. The rate of Treasury Bills is reflected by auction Market and it is effective from January, 2015.

3. The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June,2015.

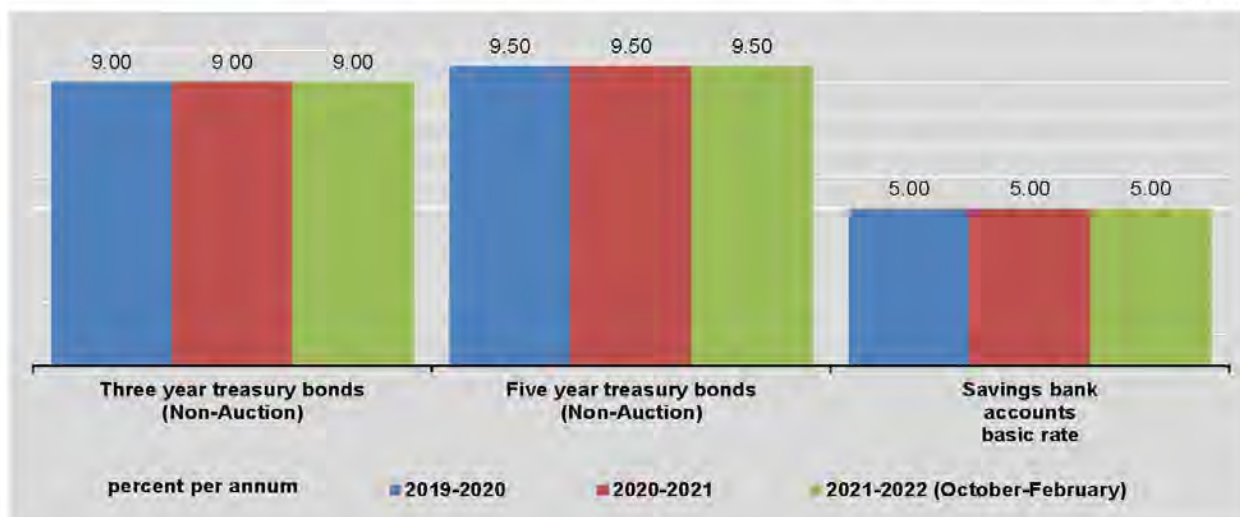


## 4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Treasury Bonds (Non-Auction)			Treasury Bonds (Auction)			Fixed deposits		
	Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Auction Date	Maturity	Auction Rates (%)	Three months	Six months	Nine months
<b>2019-2020</b>	8.75	9.00	9.50	15.9.2020	2 years 4 months 29 days	7.25	5.00	5.00	5.00
<b>2020-2021</b>	8.75	9.00	9.50	15.9.2020 14.9.2021	4 years 10 months 29 days 1 year 10 months 30 days	7.50 7.25	5.00	5.00	5.00
<b>2021-2022 (October-February)</b>	8.75	9.00	9.50	- 15.2.2022	4 years 4 months 30 days 1 year 11 months 29 days	7.50 7.25	5.00	5.00	5.00
<b>2021</b>									
<b>February</b>	8.75	9.00	9.50	16.2.2021	1 year 11 months 28 days 3 years 11 months 28 days	7.25 7.50	5.00	5.00	5.00
<b>March</b>	8.75	9.00	9.50	23.3.2021 23.3.2021	1 year 10 months 21 days 4 years 10 months 21 days	7.25 7.50	5.00	5.00	5.00
<b>April</b>	8.75	9.00	9.50	-	-	-	5.00	5.00	5.00
<b>May</b>	8.75	9.00	9.50	18.5.2021 18.5.2021	1 year 8 months 26 days 4 years 8 months 26 days	7.25 7.50	5.00	5.00	5.00
<b>June</b>	8.75	9.00	9.50	15.6.2021 15.6.2021	2 years 1 month 29 days 4 years 7 months 29 days	7.25 7.50	5.00	5.00	5.00
<b>July</b>	8.75	9.00	9.50	27.7.2021 27.7.2021	2 years 17 days 4 years 6 months 17 days	7.25 7.50	5.00	5.00	5.00
<b>August</b>	8.75	9.00	9.50	- -	- -	- -	5.00	5.00	5.00
<b>September</b>	8.75	9.00	9.50	14.9.2021 -	1 year 10 months 30 days 4 years 4 months 30 days	7.25 7.50	5.00	5.00	5.00
<b>October</b>	8.75	9.00	9.50	26.10.2021 -	1 year 9 months 18 days 4 years 3 months 18 days	7.25 7.50	5.00	5.00	5.00
<b>November</b>	8.75	9.00	9.50	23.11.2021 -	2 years 2 months 21 days 4 years 2 months 21 days	7.25 7.50	5.00	5.00	5.00
<b>December</b>	8.75	9.00	9.50	21.12.2021 21.12.2021	2 years 1 month 23 days 4 years 1 month 23 days	7.25 7.50	5.00	5.00	5.00
<b>2022</b>									
<b>January</b>	8.75	9.00	9.50	18.1.2022 18.1.2022	2 years 26 days 4 years 26 days	7.25 7.50	5.00	5.00	5.00
<b>February</b>	8.75	9.00	9.50	15.2.2022 15.2.2022	1 year 11 months 29 days 3 year 11 months 29 days	7.25 7.50	5.00	5.00	5.00

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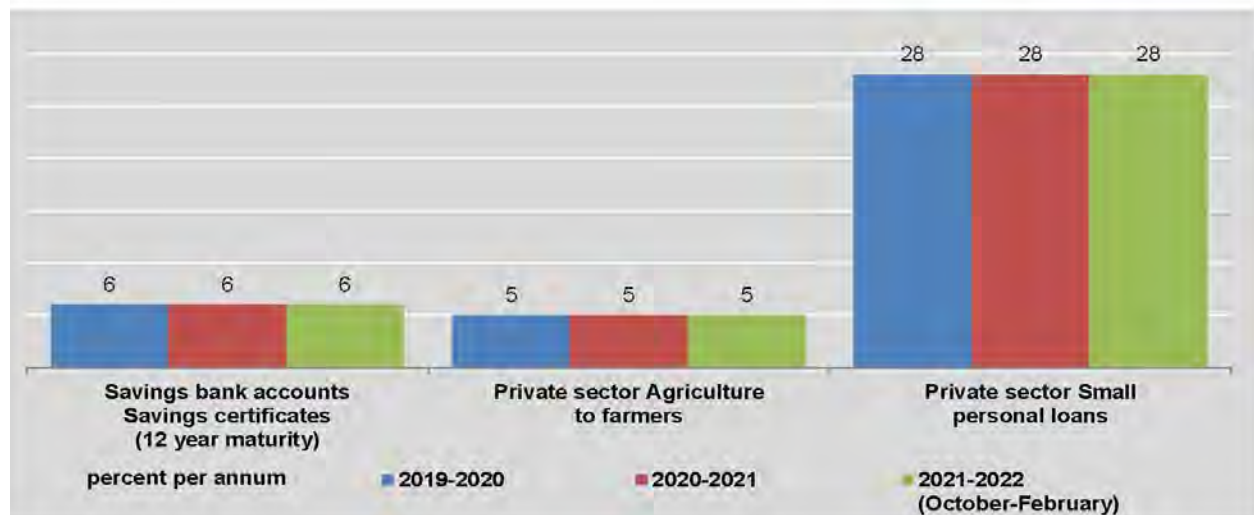


## 4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Savings bank accounts		Lending rates		Private sector	
	Basic rate	Savings certificates (12 year maturity)	Maximum Bank Lending Rate (Secured Loans)	Maximum Bank Lending Rate (Unsecured Loans)	Agriculture to farmers	Small personal loans
2019-2020	5.00	6.00	10.00	14.50	5.00	28.00
2020-2021	5.00	6.00	10.00	14.50	5.00	28.00
2021-2022 (October-February)	5.00	6.00	10.00	14.50	5.00	28.00
<b>2021</b>						
February	5.00	6.00	10.00	14.50	5.00	28.00
March	5.00	6.00	10.00	14.50	5.00	28.00
April	5.00	6.00	10.00	14.50	5.00	28.00
May	5.00	6.00	10.00	14.50	5.00	28.00
June	5.00	6.00	10.00	14.50	5.00	28.00
July	5.00	6.00	10.00	14.50	5.00	28.00
August	5.00	6.00	10.00	14.50	5.00	28.00
September	5.00	6.00	10.00	14.50	5.00	28.00
October	5.00	6.00	10.00	14.50	5.00	28.00
November	5.00	6.00	10.00	14.50	5.00	28.00
December	5.00	6.00	10.00	14.50	5.00	28.00
<b>2022</b>						
January	5.00	6.00	10.00	14.50	5.00	28.00
February	5.00	6.00	10.00	14.50	5.00	28.00

Source: Central Bank of Myanmar.

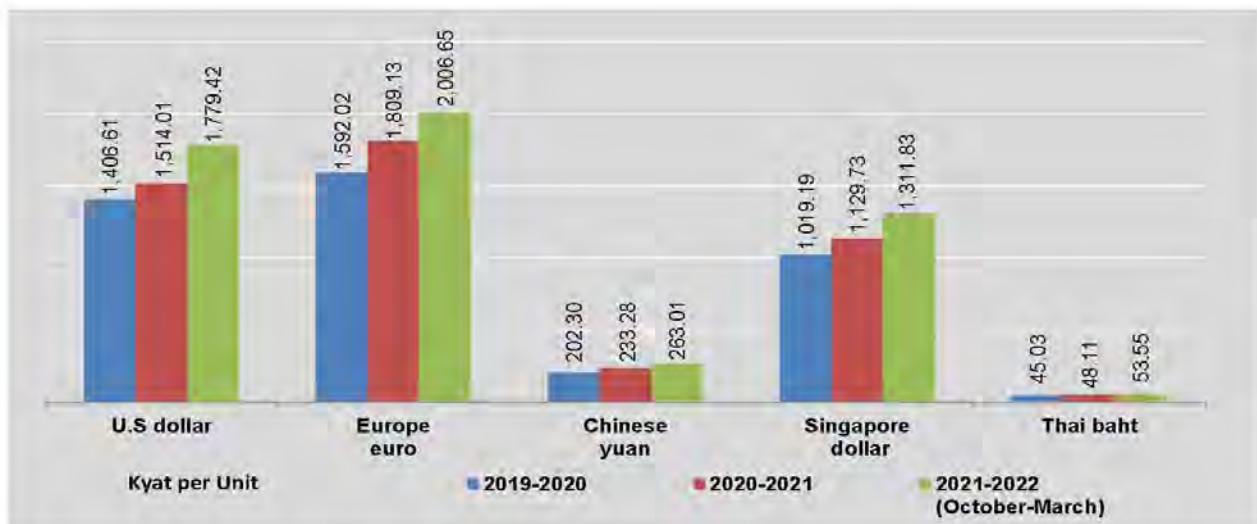


## 4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2019-2020	963.81	1052.59	202.30	1592.02	1811.43	182.22	19.31
2020-2021	1136.99	1201.00	233.28	1809.13	2010.30	194.97	20.57
2021-2022 (October-March)	1293.72	1405.98	263.01	2006.65	2385.38	228.07	23.72
<b>2021</b>							
March (31-3-2021)	1118.00	1166.10	224.04	1723.70	2019.70	189.01	20.03
April (29-4-2021)	1197.30	1249.80	237.86	1864.10	2146.80	198.13	20.79
May (31-5-2021)	1229.20	1316.40	249.58	1938.10	2251.80	204.81	21.90
June (30-6-2021)	1214.00	1304.10	250.38	1923.90	2238.60	208.36	21.74
July (30-7-2021)	1216.70	1322.70	254.81	1957.40	2298.40	211.64	22.12
August (31-8-2021)	1234.30	1337.50	260.50	1991.40	2320.20	216.34	23.03
September (30-9-2021)	1388.50	1515.50	298.11	2236.50	2589.20	247.44	25.96
October (29-10-2021)	1334.00	1433.80	176.87	2062.70	2438.80	227.77	23.65
November (26-11-2021)	1276.30	1405.80	280.61	2016.50	2383.70	230.03	23.95
December (30-12-2021)	1289.90	1388.40	278.90	2010.30	2392.40	228.00	23.90
<b>2022</b>							
January (31-1-2022)	1253.70	1397.30	279.52	1986.00	2388.80	227.95	23.80
February (28-2-2022)	1279.40	1391.20	281.88	1986.20	2374.40	227.55	23.55
March (31-3-2022)	1329.00	1419.40	280.27	1978.20	2334.20	227.09	23.49

(Cont'd)



## 4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistan	Singapore	Thai	U.S	Russian
	100 yen	ringgit	rupee	dollar	baht	dollar	rouble
<b>2019-2020</b>	1309.05	333.97	8.76	1019.19	45.03	1406.61	20.17
<b>2020-2021</b>	1400.91	366.91	9.46	1129.73	48.11	1514.01	21.24
<b>2021-2022 (October-March)</b>	1534.60	424.53	10.04	1311.83	53.55	1779.42	22.28
<b>2021</b>							
<b>March (31-3-2021)</b>	1327.20	353.84	9.65	1092.10	46.87	1469.30	19.42
<b>April (29-4-2021)</b>	1412.10	374.89	10.01	1160.60	49.27	1538.00	20.72
<b>May (31-5-2021)</b>	1448.70	384.94	10.30	1202.00	50.88	1589.40	21.67
<b>June (30-6-2021)</b>	1464.40	389.76	10.27	1203.30	50.47	1617.90	22.21
<b>July (30-7-2021)</b>	1502.10	389.58	10.12	1216.70	50.06	1645.00	22.52
<b>August (31-8-2021)</b>	1532.40	404.98	10.09	1252.90	52.18	1683.50	22.98
<b>September (30-9-2021)</b>	1721.90	460.15	11.27	1415.80	56.96	1927.10	26.53
<b>October (29-10-2021)</b>	1556.70	427.42	10.36	1315.90	53.34	1771.00	25.11
<b>November (26-11-2021)</b>	1572.60	423.00	10.15	1307.70	53.42	1793.50	23.67
<b>December (30-12-2021)</b>	1543.70	425.77	9.96	1313.00	53.33	1778.00	23.84
<b>2022</b>							
<b>January (31-1-2022)</b>	1539.70	424.80	10.07	1312.50	53.39	1778.00	22.95
<b>February (28-2-2022)</b>	1537.90	423.48	10.02	1308.60	54.45	1778.00	16.35
<b>March (31-3-2022)</b>	1457.00	422.73	9.65	1313.30	53.40	1778.00	21.78

Source: Central Bank of Myanmar.

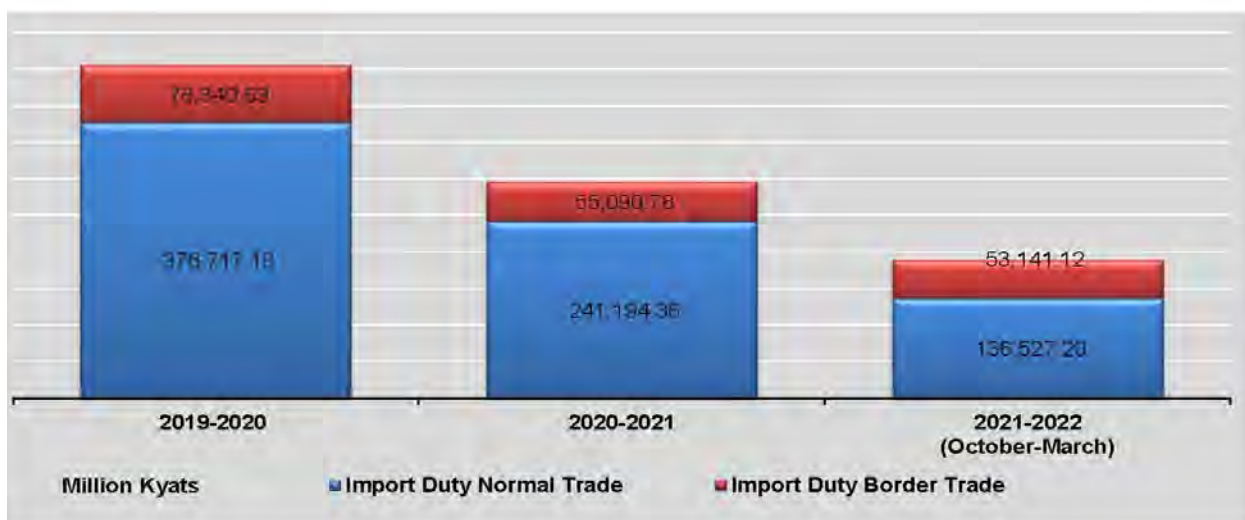


## 4.6 CUSTOMS DUTIES

Million Kyats

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2019-2020	455,057.87	376,717.18	78,340.69
2020-2021	296,285.14	241,194.36	55,090.78
2021-2022 (October-March)	189,668.32	136,527.20	53,141.12
<b>2021</b>			
March	22,153.51	19,071.63	3,081.88
April	26,633.85	23,942.86	2,690.99
May	25,817.86	20,843.42	4,974.44
June	28,106.78	22,116.95	5,989.83
July	20,351.17	16,032.37	4,318.80
August	32,006.01	28,142.13	3,863.88
September	26,006.71	21,100.06	4,906.65
October (p)	30,554.27	25,684.53	4,869.74
November (p)	28,140.75	24,373.67	3,767.08
December (p)	33,551.66	26,579.89	6,971.77
<b>2022</b>			
January (p)	29,800.02	26,187.13	3,612.89
February (p)	34,842.90	29,960.25	4,882.65
March (p)	32,778.72	3,741.73	29,036.99

Source: Customs Department.



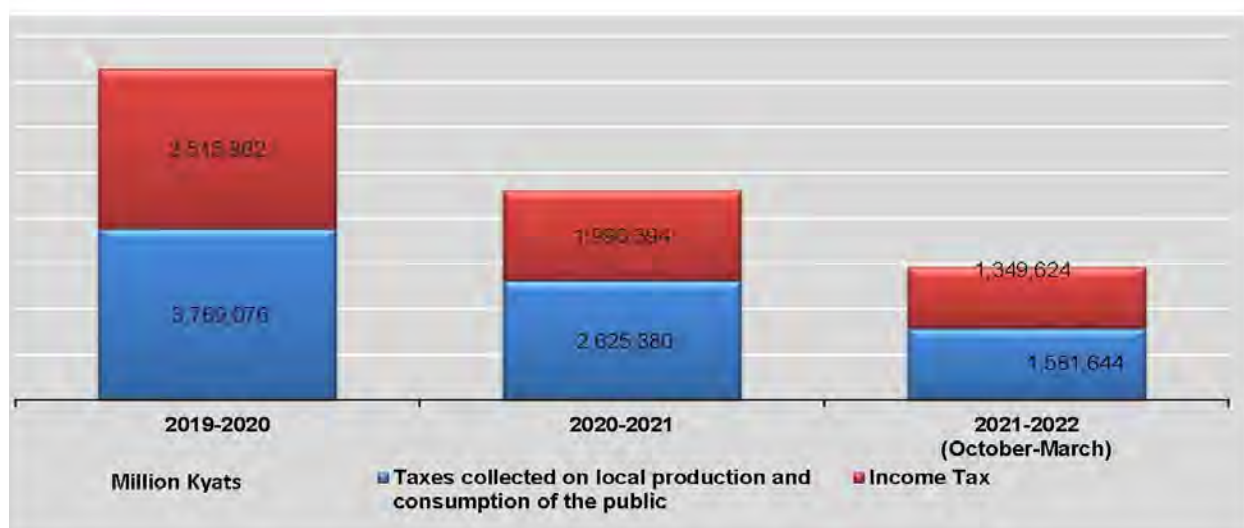
## 4.7 REVENUE FROM TAXES

Million Kyats

FY	Total	Taxes collected on local production and consumption of the public					Income Tax
		Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	Taxes on Gemstone	
2019-2020	7,296,694	2,220,971	160,172	116,960	1,270,973	11,756	3,515,862
2020-2021	4,615,775	1,686,190	85,099	84,160	766,741	3,190	1,990,394
2021-2022 (October-March)	2,931,269	936,292	11,347	53,130	573,858	7,018	1,349,624
<b>2021</b>							
March *	132,647	65,989	3,446	833	22,921	0	39,458
April *	217,546	108,960	980	1,518	53,460	0	52,628
May *	430,441	148,307	2,286	3,115	94,394	0	182,339
June *	516,066	171,943	2,041	4,504	112,370	202	225,007
July *	189,583	51,521	1,798	2,796	29,341	2,024	102,104
August *	325,390	130,788	1,920	1,324	73,449	233	117,674
September *	983,134	414,532	1,714	7,427	83,986	109	475,366
October *	289,829	66,361	1,953	5,976	21,008	51	194,480
November *	371,468	137,748	2,138	7,117	67,727	2	156,737
December *	773,520	255,013	1,896	8,984	199,179	674	307,774
<b>2022</b>							
January *	416,671	98,868	2,374	9,931	47,592	3	257,903
February *	370,573	161,388	768	7,709	94,657	1,467	104,584
March *	709,208	216,914	2,218	13,413	143,695	4,821	328,146

\*Temporary Actual.

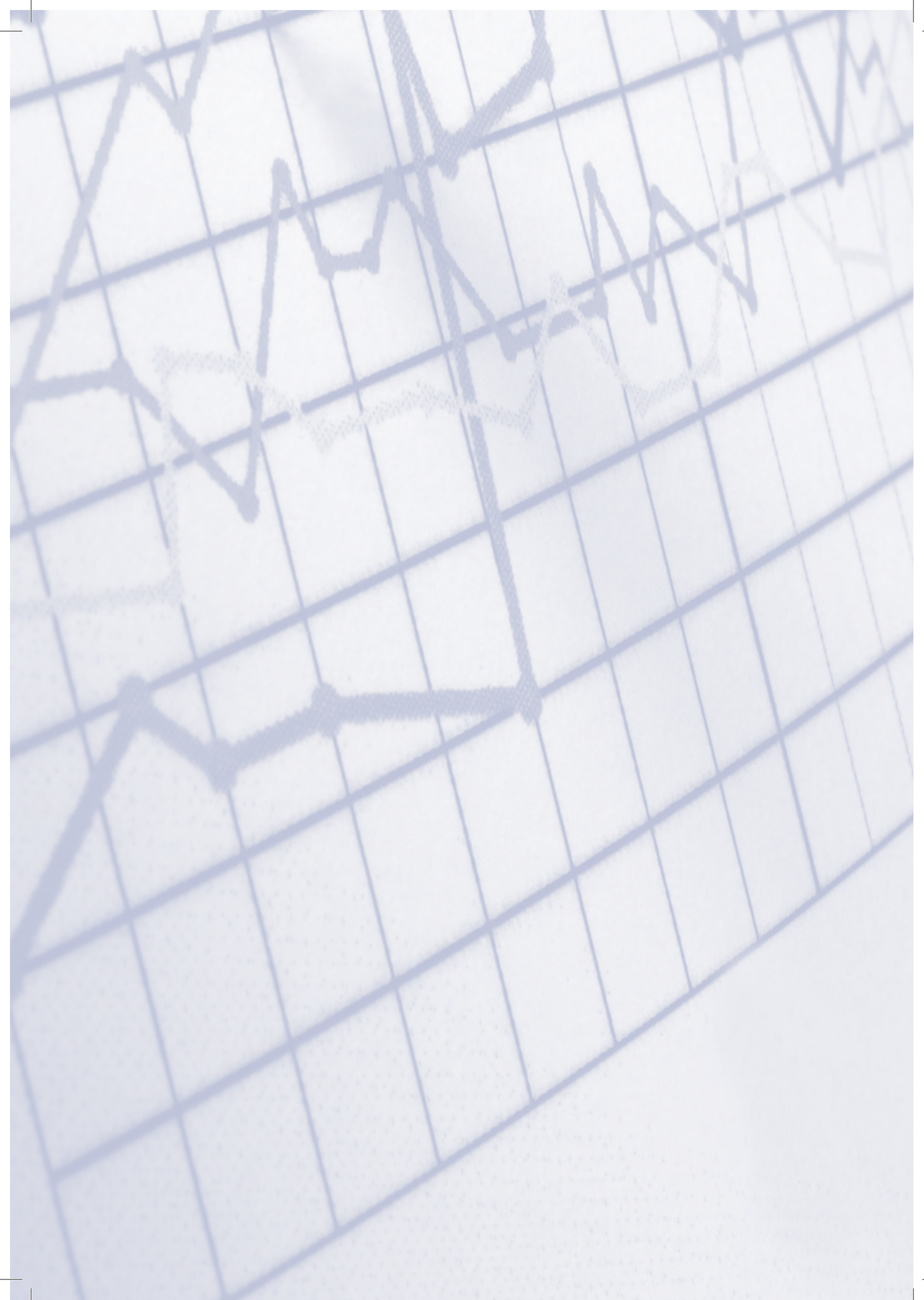
Source: Internal Revenue Department.



CHAPTER 5  
**INVESTMENT**



5





# INVESTMENT | ANALYSIS

**Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors.**

## ■ MYANMAR CITIZENS INVESTMENT

From 1994 to March 2022, a total number of 1,865 Myanmar citizen enterprises with a total pledge amount of 22,781,761.29 million kyats were permitted for investment. In 2019-2020, 130 enterprises with pledge amount of 1,881,459.50 million kyats were permitted for Myanmar citizen investment. During 2020-2021, 61 enterprises with pledge amount of 1,171,803.81 million kyats were permitted for Myanmar Citizen. The leading sectors for investment in 2020-2021 were manufacturing with 80.01%, hotel and tourism with 7.19% and livestock and fisheries with 3.15%.

## ■ FOREIGN INVESTMENT

From 1988 to March 2022, a total number of 2178 foreign enterprises from 52 countries with a total pledge amount of 91,086.15 million US\$ were permitted for investment. In 2019-2020, 245 enterprises with pledge amount of 5,525.98 million US\$ were permitted for foreign investment. During 2020-2021, 48 enterprises with pledge amount of 3,791.40 million US\$ were permitted for foreign investment. The leading sectors for investment in 2020-2021 were power with 82.33%, manufacturing with 7.54% and transport and communication with 3.52%. The leading countries of permitted investment were United Kingdom that accounted for 66.12%, Japan for 13.68% and Singapore for 11.32% in 2020-2021.

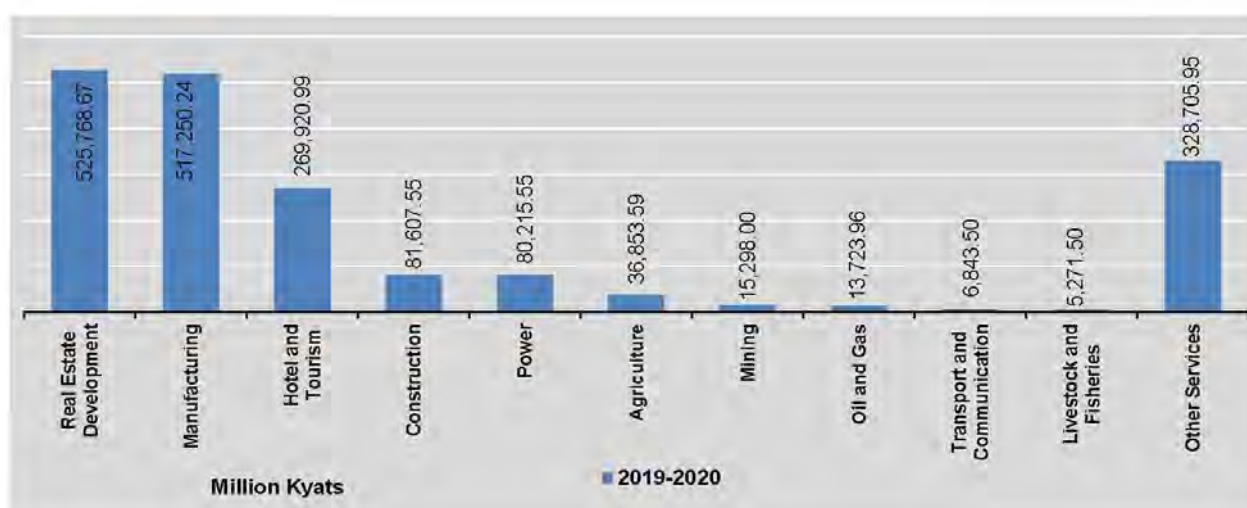
After enacting the Special Economic Zone Law (2014), the 122 enterprises from 21 countries were permitted for investment in the Special Economic Zone. In March 2022, both Singapore invested 7.00 million US\$ and Hong Kong invested 3.50 million US\$ for manufacturing sector.

## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fisheries			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2019-2020	130	413.62 *	1,881,459.50 *	3	-	5,271.50	1	-	15,298.00 *
2020-2021	61	583.49 *	1,171,803.81 *	5	2.92 *	36,883.35 *	-	-	-
2021-2022 (October-March)	37	117.91 *	472,333.95 *	2	1.21	21,545.41	1	16.15 *	34,705.23 *
<b>2021</b>									
March	9	17.57	60,418.97	1	1.62	4,980.00	-	-	-
April	-	-	-	-	-	-	-	-	-
May	6	4.21	15,562.72	1	-	1,313.66	-	-	-
June	5	0.05	8,381.49	1	-	600.07	-	-	-
July	3	-	6,719.08	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-
September	-	6.68 *	6,146.00 *	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-
November	14	62.09 *	236,542.62 *	1	-	4,745.41	-	7.89 *	10,654.70 *
December	4	0.41	6,847.82	-	-	-	-	-	-
<b>2022</b>									
January	10	35.88	164,088.84 *	1	1.21	16,800.00	1	8.26	24,050.53
February	2	0.57	3,810.85	-	-	-	-	-	-
March	7	18.96 *	61,043.82 *	-	-	-	-	-	-

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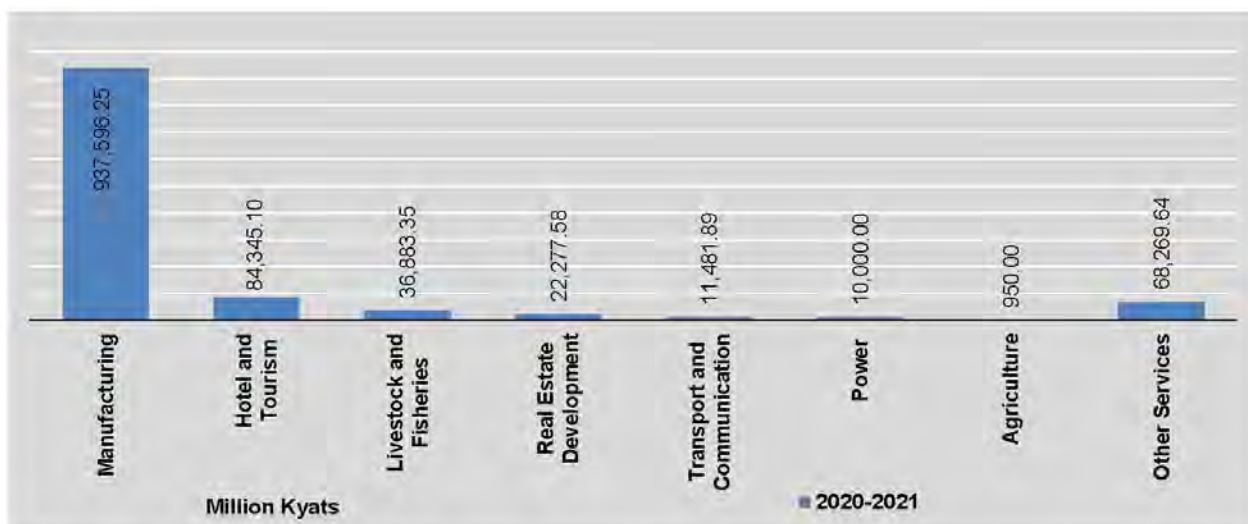


## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport and Communication		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2019-2020	51	151.38 *	517,250.24 *	5	15.16 *	80,215.55 *	-	1.85 *	6,843.50 *
2020-2021	32	509.91 *	937,596.25 *	1	5.97	10,000.00	2	4.92	11,481.89
2021-2022 (October-March)	18	45.91 *	105,563.76 *	1	13.81	86,369.61 *	-	-	-
<b>2021</b>									
March	2	0.13	16,790.08	1	5.97	10,000.00	2	4.92	11,481.89
April	-	-	-	-	-	-	-	-	-
May	5	4.21	14,249.06	-	-	-	-	-	-
June	4	0.05	7,781.42	-	-	-	-	-	-
July	3	-	6,719.08	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-
September	-	0.26 *	368.00 *	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-
November	8	37.66 *	69,419.47 *	-	-	-	-	-	-
December	2	0.41	3,797.82	-	-	-	-	-	-
<b>2022</b>									
January	5	3.32	19,022.24 *	-	-	55,379.07 *	-	-	-
February	1	0.15	700.00	-	-	-	-	-	-
March	2	4.37 *	12,624.23 *	1	13.81	30,990.54	-	-	-

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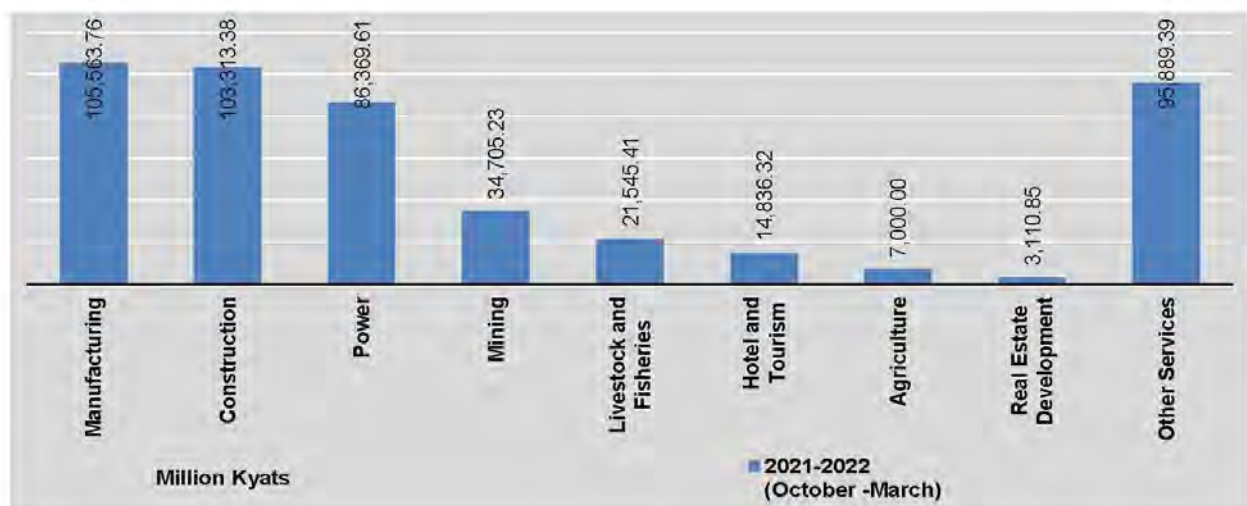


## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2019-2020	24	59.72 *	269,920.99 *	10	40.17 *	525,768.67 *	-	10.83 *	81,607.55 *
2020-2021	7	35.00	84,345.10	3	0.74	22,277.58 *	-	-	-
2021-2022 (October-March)	5	0.19	14,836.32 *	1	0.42	3,110.85	-	12.53 *	103,313.38 *
<b>2021</b>									
March	1	1.31	6,500.00	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-
November	1	-	5,586.32	-	-	-	-	12.53 *	103,313.38 *
December	2	-	3,050.00	-	-	-	-	-	-
<b>2022</b>									
January	1	-	4,000.00	-	-	-	-	-	-
February	-	-	-	1	0.42	3,110.85	-	-	-
March	1	0.19	2,200.00 *	-	-	-	-	-	-

(Cont'd)



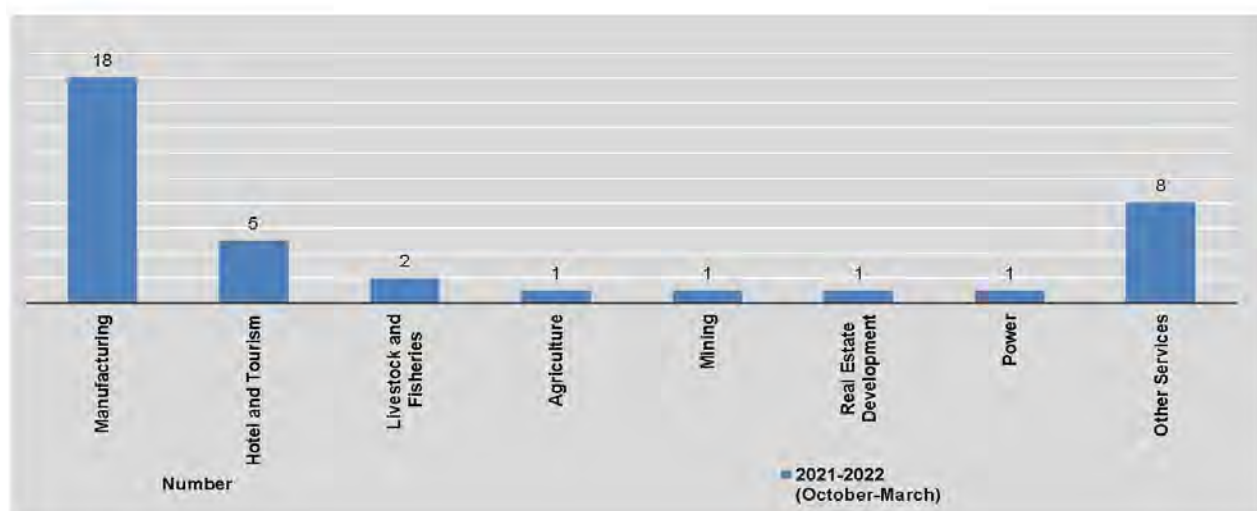
## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Agriculture			Industrial Estate			Oil and Gas			Other Services		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2019-2020	3	17.08	36,853.59	-	-	-	2	4	13,724	31	113.43 *	328,705.95 *
2020-2021	2	0.00	950.00	-	-	-	-	-	-	9	20.21 *	68,269.64 *
2021-2022 (October-March)	1	-	7,000.00	-	-	-	-	-	-	8	27.68	95,889.39
<b>2021</b>												
March	-	-	-	-	-	-	-	-	-	2	0.10	10,667.00
April	-	-	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-	6.42 *	5,778.00 *
October	-	-	-	-	-	-	-	-	-	-	-	-
November	1	-	7,000.00	-	-	-	-	-	-	3	4.01	35,823.34
December	-	-	-	-	-	-	-	-	-	-	-	-
<b>2022</b>												
January	-	-	-	-	-	-	-	-	-	2	23.08	44,837.00
February	-	-	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	3	0.59	15,229.05

\*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

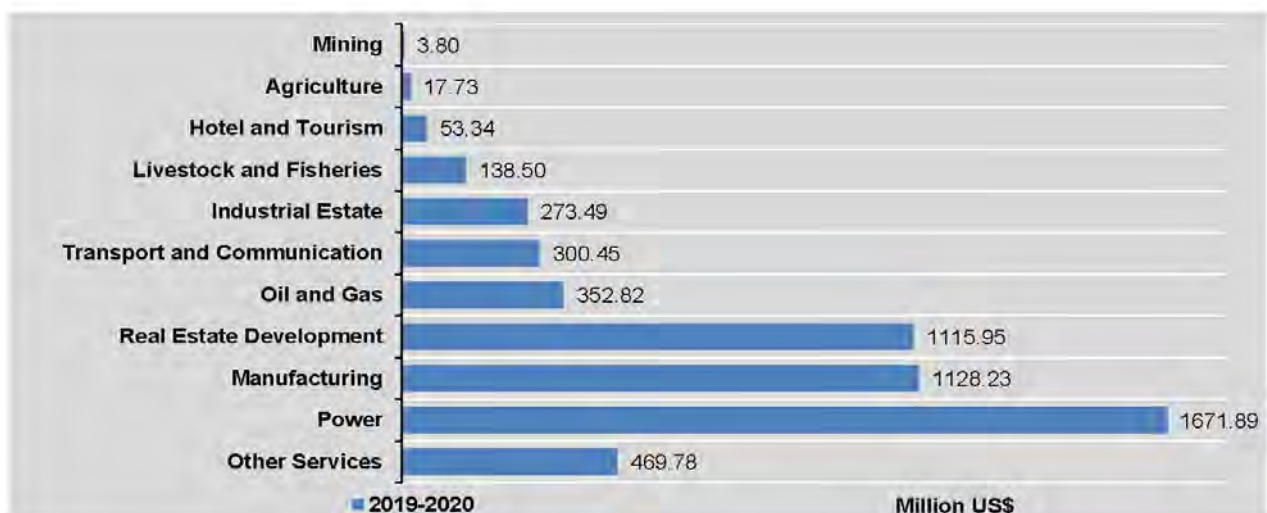


## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Total		Agriculture		Livestock and Fisheries		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	245	5,525.98 *	3	17.73	5	138.50 *	-	3.80 *
2020-2021	48	3,791.40 *	2	9.99	6	19.70 *	-	-
2021-2022 (October-March)	49	647.12 *	1	5.04	2	19.35 *	-	-
<b>2021</b>								
March	4	584.02	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	6	2,701.38 *	-	-	1	1.55	-	-
June	-	2.79 *	-	-	-	-	-	-
July	1	5.30 *	-	-	-	-	-	-
August	-	0.48	-	-	-	0.48 *	-	-
September	3	23.87 *	-	-	-	-	-	-
October	4	14.88 *	-	-	-	-	-	-
November	9	219.67 *	1	5.04	-	4.35 *	-	-
December	4	11.35 *	-	-	-	-	-	-
<b>2022</b>								
January	15	260.92 *	-	-	2	15.00	-	-
February	2	23.95 *	-	-	-	-	-	-
March	15	116.35 *	-	-	-	-	-	-

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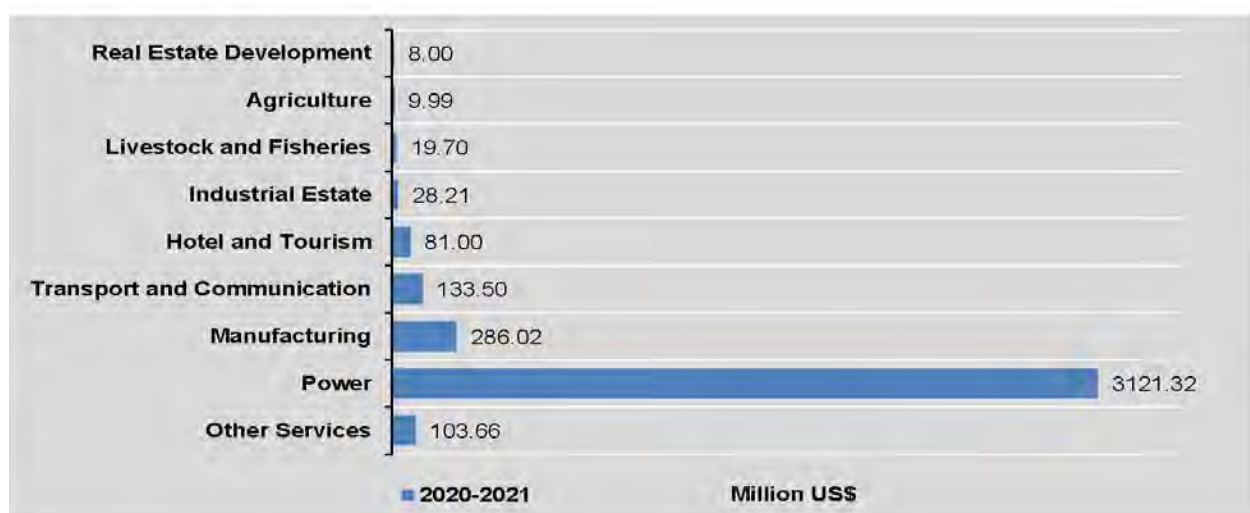


## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Oil and Gas		Manufacturing		Transport and Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	-	352.82 *	188	1128.23 *	2	300.45	2	273.49 *
2020-2021	-	-	27	286.02 *	-	133.50	1	28.21 *
2021-2022 (October-March)	-	-	40	202.65 *	-	45.60	-	-
<b>2021</b>								
March	-	-	1	15.00 *	-	-	1	22.40
April	-	-	-	-	-	-	-	-
May	-	-	3	39.89 *	-	133.50	-	-
June	-	-	-	2.79 *	-	-	-	-
July	-	-	1	5.30 *	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	3	23.87 *	-	-	-	-
October	-	-	3	11.67 *	-	-	-	-
November	-	-	5	63.95 *	-	45.60	-	-
December	-	-	3	10.85 *	-	-	-	-
<b>2022</b>								
January	-	-	12	28.21 *	-	-	-	-
February	-	-	2	23.95 *	-	-	-	-
March	-	-	15	64.02 *	-	-	-	-

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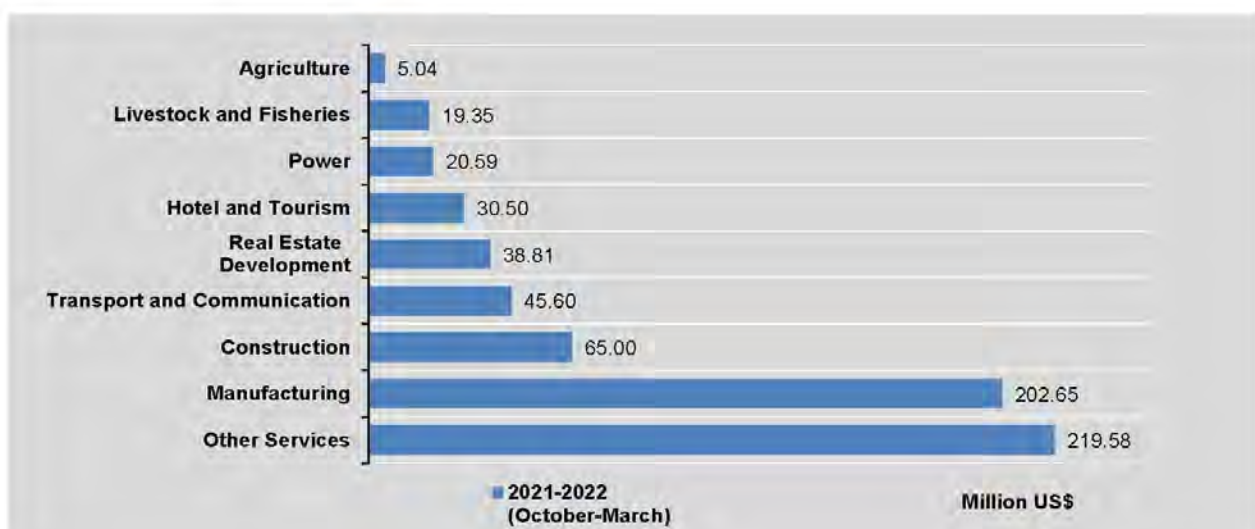
## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Hotel and Tourism		Real Estate Development		Power		Construction		Other Services	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	5	53.34 *	8	1,115.95 *	8	1,671.89 *	-	-	24	469.78 *
2020-2021	1	81.00 *	-	8.00 *	6	3,121.32 *	-	-	5	103.66 *
2021-2022 (October-March)	1	30.50 *	-	38.81 *	1	20.59 *	1	65.00	3	219.58 *
<b>2021</b>										
March	-	-	-	-	1	515.12	-	-	1	31.50
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	2	2,526.44	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	1	3.21	-	-	-	-
November	-	30.00 *	-	-	-	-	1	65.00	2	5.73
December	1	0.50	-	-	-	-	-	-	-	-
<b>2022</b>										
January	-	-	-	-	-	17.38 *	-	-	1	200.33 *
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	38.81 *	-	-	-	-	-	13.52 *

\*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.



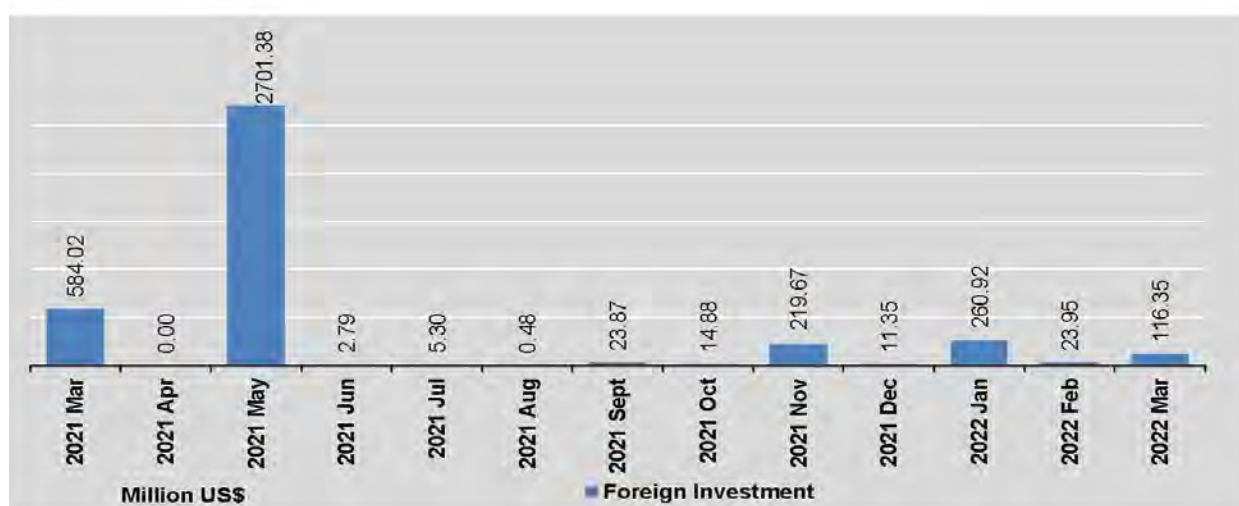


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Total		Brunei Darussalam		Canada		China	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	245	5,525.98 *	-	12.64 *	-	-	102	553.32 *
2020-2021	48	3,791.40 *	-	1.47 *	-	-	15	175.83 *
2021-2022 (October-March)	49	647.12 *	-	-	-	-	27	145.20 *
<b>2021</b>								
March	4	584.02 *	-	-	-	-	1	27.40 *
April	-	-	-	-	-	-	-	-
May	6	2,701.38 *	-	-	-	-	2	2.64
June	-	2.79 *	-	-	-	-	-	2.79 *
July	1	5.30 *	-	-	-	-	1	5.30 *
August	-	0.48 *	-	-	-	-	-	0.48
September	3	23.87 *	-	-	-	-	2	2.87 *
October	4	14.88 *	-	-	-	-	2	10.16 *
November	9	219.67 *	-	-	-	-	5	78.54 *
December	4	11.35	-	-	-	-	1	7.78 *
<b>2022</b>								
January	15	260.92 *	-	-	-	-	8	16.19
February	2	23.95 *	-	-	-	-	2	9.13 *
March	15	116.35 *	-	-	-	-	9	23.40 *

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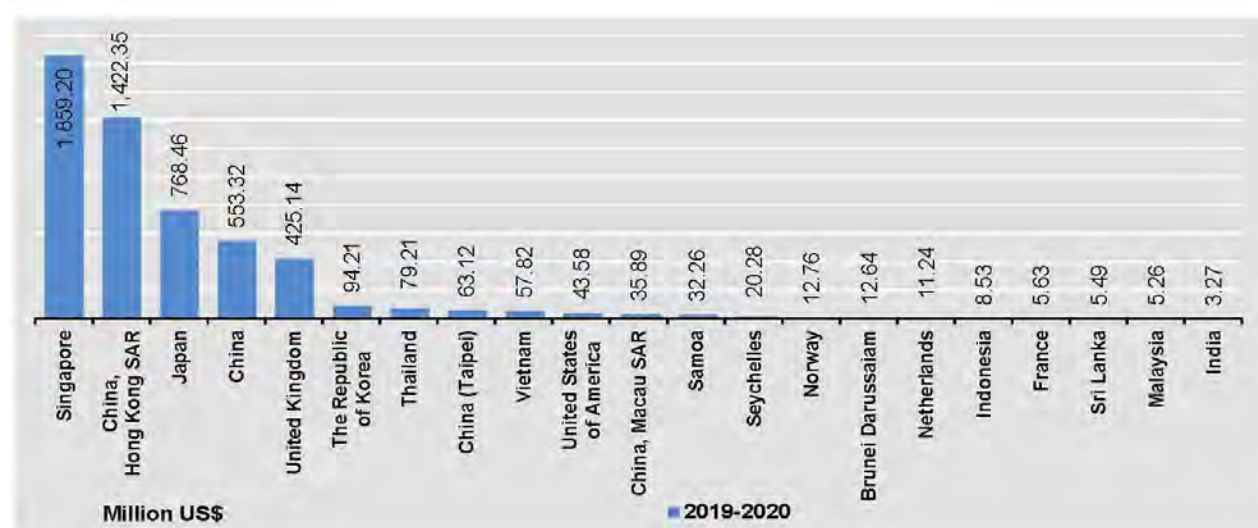


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	46	1,422.35 *	3	3.27	6	768.46 *	7	94.21 *	-	-
2020-2021	3	11.14 *	1	1.20	3	518.76 *	2	32.61 *	-	-
2021-2022 (October-March)	9	109.14 *	1	0.55	1	4.53 *	4	59.63 *	-	-
<b>2021</b>										
March	-	-	-	-	1	515.12	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	1	1.80 *	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	20.00 *	-	-
October	-	-	-	-	-	-	-	0.02 *	-	-
November	2	20.47 *	-	-	-	1.31 *	1	30.07 *	-	-
December	-	-	1	0.55	-	-	1	2.52	-	-
<b>2022</b>										
January	4	34.62 *	-	-	-	-	2	9.04 *	-	-
February	-	8.47 *	-	-	-	-	-	-	-	-
March	3	45.58 *	-	-	1	3.22 *	-	17.98 *	-	-

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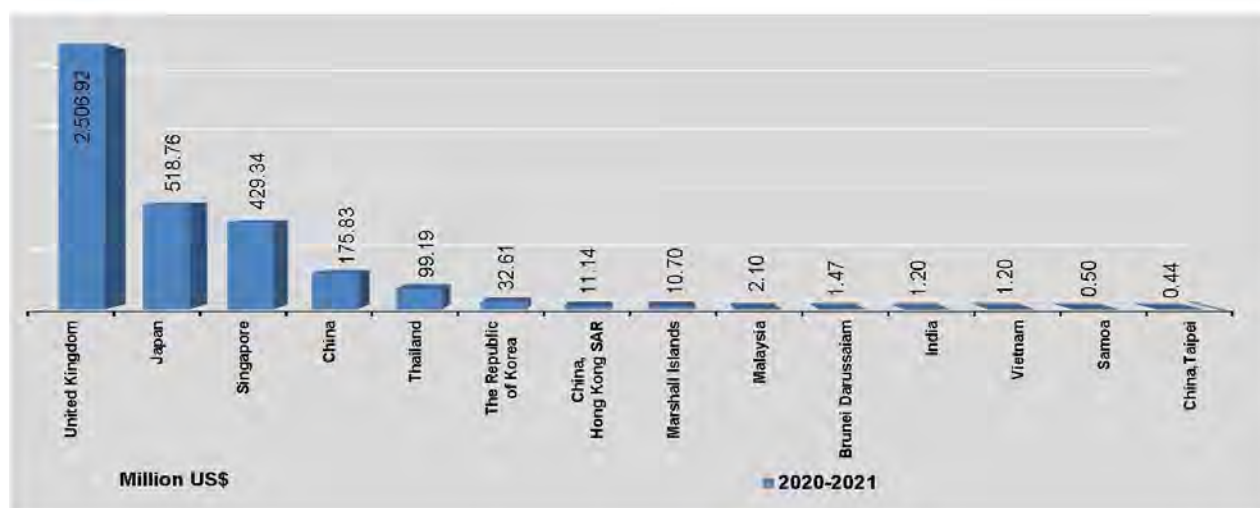


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Malaysia		Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	4	5.26 *	2	11.24	20	1,859.20 *	3	5.63	13	79.21 *
2020-2021	-	2.10 *	-	-	14	429.34 *	-	-	8	99.19 *
2021-2022 (October-March)	-	0.31 *	-	4.00 *	2	297.35 *	1	0.50	-	7.00
<b>2021</b>										
March	-	-	-	-	1	10.00	-	-	1	31.50
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	1	155.50 *	-	-	1	37.00
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	1	1.00	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	0.31 *	-	-	1	81.97 *	-	-	-	7.00
December	-	-	-	-	-	-	1	0.50	-	-
<b>2022</b>										
January	-	-	-	4.00 *	-	193.73 *	-	-	-	-
February	-	-	-	-	-	2.01 *	-	-	-	-
March	-	-	-	-	1	19.64 *	-	-	-	-

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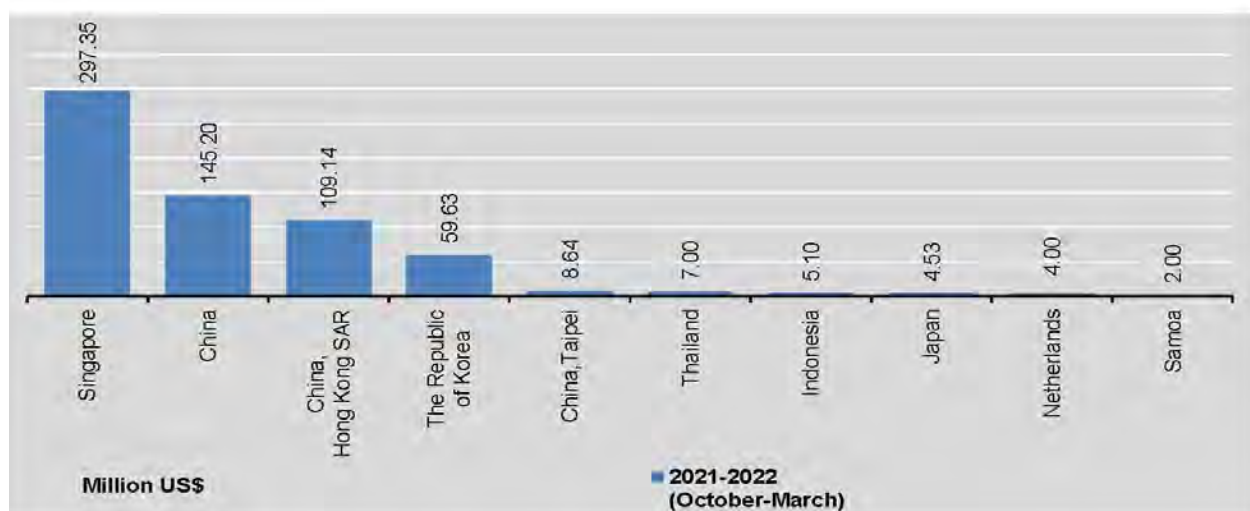


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	United Kingdom		Vietnam		Luxembourg	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	6	425.14	4	57.82	-	-
2020-2021	1	2,506.92	1	1.20	-	-
2021-2022 (October-March)	-	0.34	-	-	-	-
<b>2021</b>						
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	1	2,504.44	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
<b>2022</b>						
January	-	-	-	-	-	-
February	-	0.34	-	-	-	-
March	-	-	-	-	-	-

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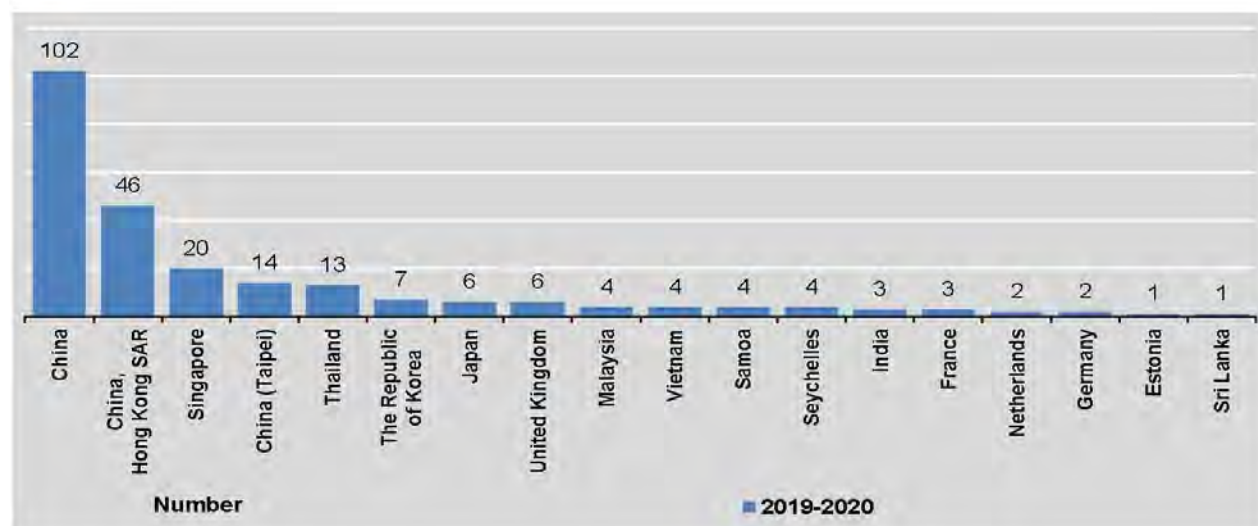


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Samoa		Sweden		Estonia		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	4	32.26 *	-	-	1,00	0.85	2	2.12	1.00	5.49
2020-2021	-	0.50	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	2.00 *	-	-	-	-	-	-	-	-
<b>2021</b>										
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
<b>2022</b>										
January	-	2.00 *	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

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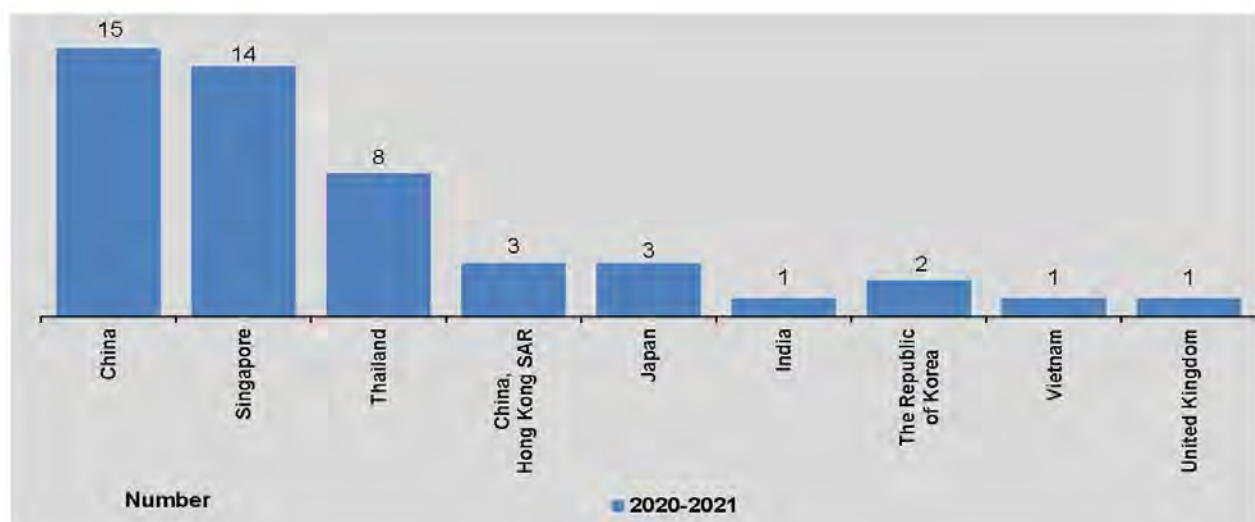


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	United States of America		Marshall Islands		Indonesia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	1	43.58	-	2.15 *	1	8.53
2020-2021	-	-	-	10.70	-	-
2021-2022 (October-March)	-	-	-	-	1	5.10
<b>2021</b>						
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
<b>2022</b>						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	1	5.10

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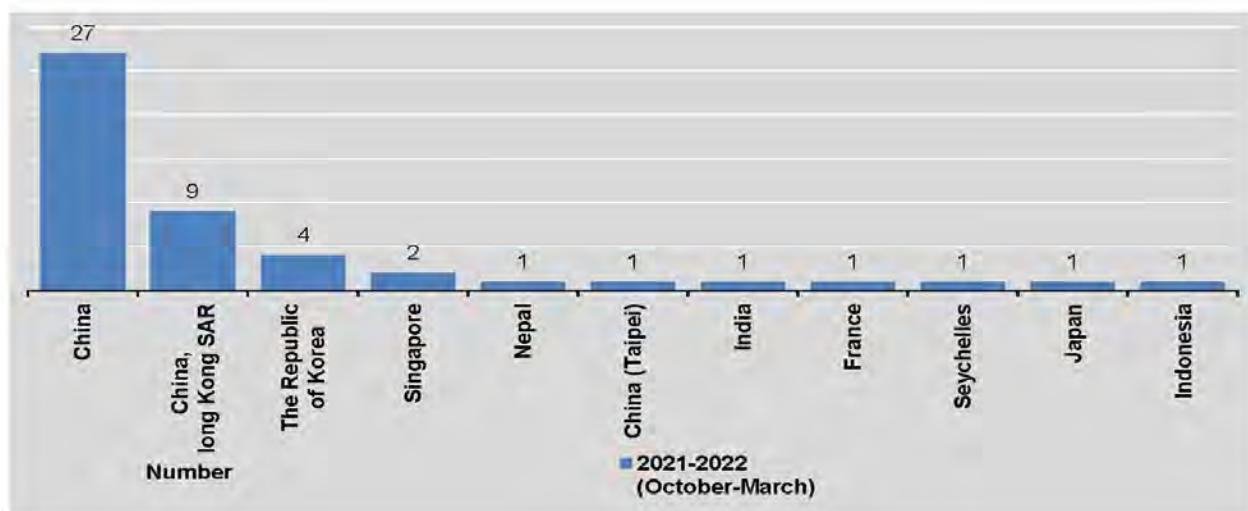


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Seychelles		China, Taipei		Italy	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	4	20.28	14	63.12	-	-
2020-2021	-	-	-	0.44	-	-
2021-2022 (October-March)	1	1.34	1	8.64 *	-	-
<b>2021</b>						
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	1	3.21	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
<b>2022</b>						
January	1	1.34	-	-	-	-
February	-	-	-	4.00	-	-
March	-	-	-	1.43 *	-	-

(Cont'd)



### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Switzerland		Cambodia		China, Macau SAR	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	16.84	-	-	-	-
2019-2020	-	1.20	-	-	1	35.89
2021-2022 (October-March)	-	-	-	-	-	-
<b>2021</b>						
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
<b>2022</b>						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-

(Cont'd)



### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Lebanon		Norway		Austria		Nepal	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2019-2020	-	-	-	12.76 *	-	-	-	-
2020-2021	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-	1	1.50
<b>2021</b>								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	1	1.50
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
<b>2022</b>								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

\*Including the value of increased in investment.

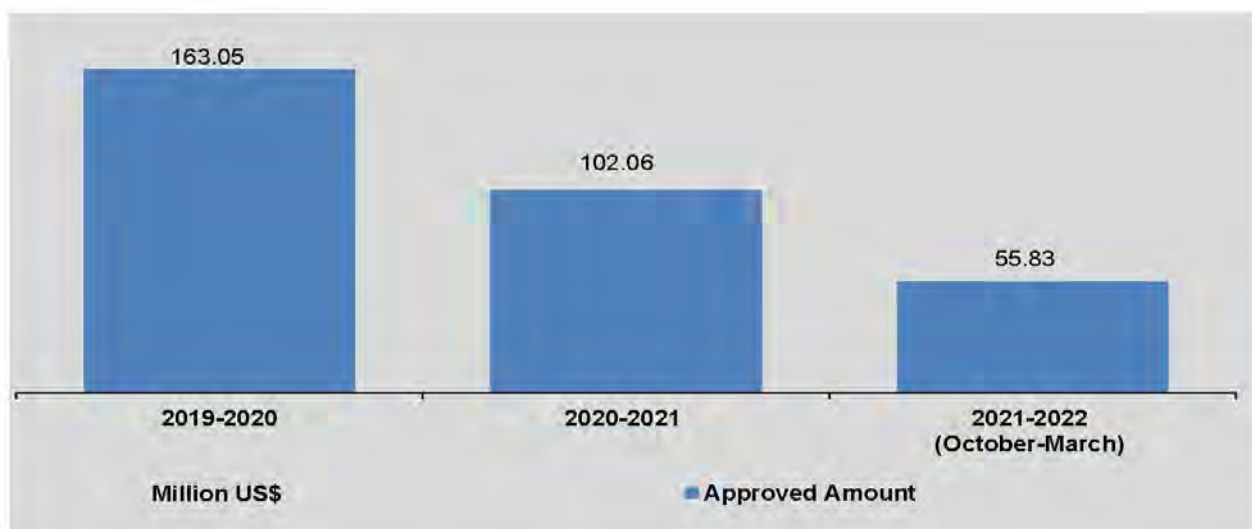
Source: Directorate of Investment and Company Administration.

#### 5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Logistic		Trading	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2019-2020	8	163.05 *	-	1.00 *	-	-
2020-2021	1	102.06 *	-	2.00 *	-	4.75 *
2021-2022 (October-March)	-	55.83 *	-	-	-	42.00 *
<b>2021</b>						
March	-	1.50 *	-	-	-	-
April	-	-	-	-	-	-
May	-	3.82 *	-	-	-	-
June	-	0.10 *	-	-	-	-
July	-	1.30 *	-	-	-	-
August	-	-	-	-	-	-
September	-	5.00 *	-	-	-	-
October	-	0.55 *	-	-	-	-
November	-	2.50 *	-	-	-	2.00 *
December	-	18.20 *	-	-	-	18.00 *
<b>2022</b>						
January	-	23.90 *	-	-	-	22.00 *
February	-	0.18 *	-	-	-	-
March	-	10.50 *	-	-	-	-

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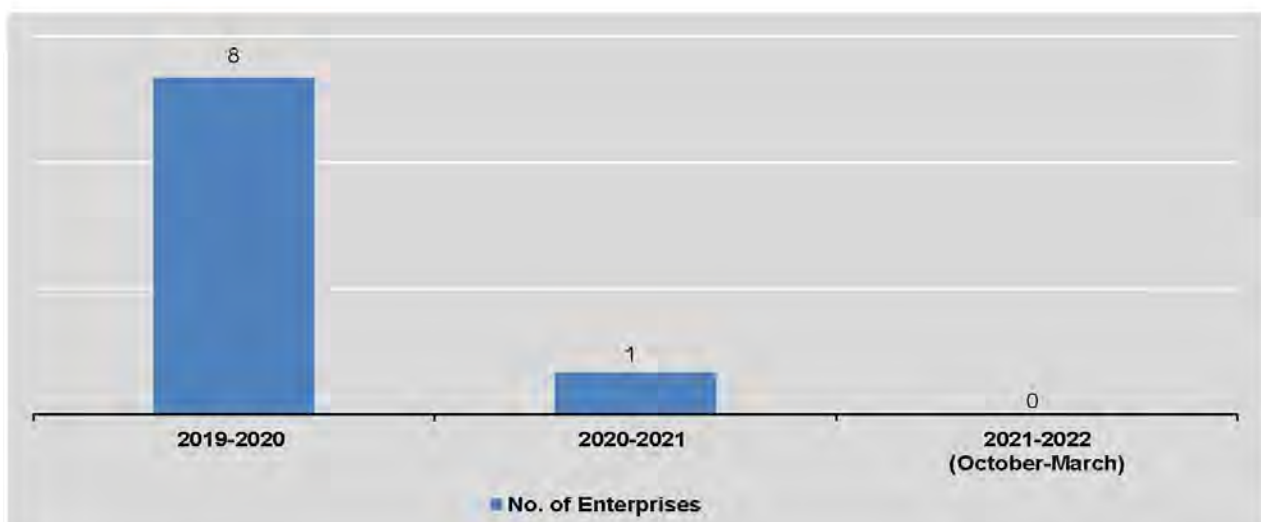
#### 5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Manufacturing		Services		Other Services	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2019-2020	7	161.05 *	-	-	1	1.00
2020-2021	1	95.31 *	-	-	-	-
2021-2022 (October-March)	-	13.83 *	-	-	-	-
<b>2021</b>						
March	-	1.50 *	-	-	-	-
April	-	-	-	-	-	-
May	-	3.82 *	-	-	-	-
June	-	0.10 *	-	-	-	-
July	-	1.30 *	-	-	-	-
August	-	-	-	-	-	-
September	-	5.00 *	-	-	-	-
October	-	0.55 *	-	-	-	-
November	-	0.50 *	-	-	-	-
December	-	0.20 *	-	-	-	-
<b>2022</b>						
January	-	1.90 *	-	-	-	-
February	-	0.18 *	-	-	-	-
March	-	10.50 *	-	-	-	-

\* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

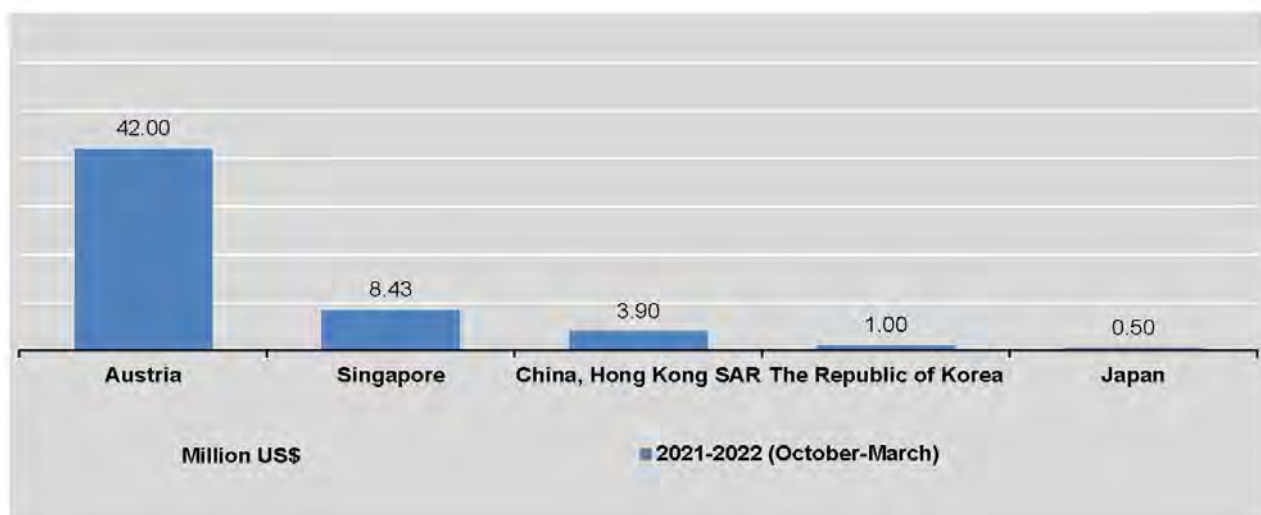


## 5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Australia		Austria		British Virgin Islands		Brunei Darussalam	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	8	163.05 *	-	1.18 *	-	-	-	-	-	-
2020-2021	1	102.06 *	-	-	-	7.11 *	1	69.73	-	-
2021-2022 (October-March)	-	55.83 *	-	-	-	42.00 *	-	-	-	-
<b>2021</b>										
March	-	1.50 *	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	3.82 *	-	-	-	-	-	-	-	-
June	-	0.10 *	-	-	-	-	-	-	-	-
July	-	1.30 *	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	5.00 *	-	-	-	-	-	-	-	-
October	-	0.55 *	-	-	-	-	-	-	-	-
November	-	2.50 *	-	-	-	2.00 *	-	-	-	-
December	-	18.20 *	-	-	-	18.00 *	-	-	-	-
<b>2022</b>										
January	-	23.90 *	-	-	-	22.00 *	-	-	-	-
February	-	0.18 *	-	-	-	-	-	-	-	-
March	-	10.50 *	-	-	-	-	-	-	-	-

(Cont'd)



### 5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Cayman Island		Denmark		France		China, Hong Kong SAR		Japan	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2019-2020	1	17.50	1	13.50	-	-	1	15.00	-	4.40 *
2020-2021	-	-	-	-	-	-	-	-	-	2.00 *
2021-2022 (October-March)	-	-	-	-	-	-	-	3.90 *	-	0.50 *
<b>2021</b>										
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	0.50 *
December	-	-	-	-	-	-	-	-	-	-
<b>2022</b>										
January	-	-	-	-	-	-	-	0.40 *	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	3.50 *	-	-

(Cont'd)

## 5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	The Republic of Korea		Malaysia		Myanmar		Netherland		Singapore	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2019-2020	-	2.50 *	1	10.00	-	4.14 *	-	-	-	11.45 *
2020-2021	-	8.00 *	-	-	-	-	-	-	-	8.10 *
2021-2022 (October-March)	-	1.00 *	-	-	-	-	-	-	-	8.43 *
<b>2021</b>										
March	-	1.50 *	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	0.10 *
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	5.00 *
October	-	-	-	-	-	-	-	-	-	0.55 *
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	0.20 *
<b>2022</b>										
January	-	1.00 *	-	-	-	-	-	-	-	0.50 *
February	-	-	-	-	-	-	-	-	-	0.18 *
March	-	-	-	-	-	-	-	-	-	7.00 *

(Cont'd)

## 5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Switzerland		China, Taipei		Thailand		United Arab Emirates		Vietnam	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2019-2020	-	1.00 *	2	49.94	2	16.02 *	-	16.42 *	-	-
2020-2021	-	3.30 *	-	-	-	-	-	3.82 *	-	-
2021-2022 (October-March)	-	-	-	-	-	-	-	-	-	-
<b>2021</b>										
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	3.82 *	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	1.30 *	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
<b>2022</b>										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

\* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

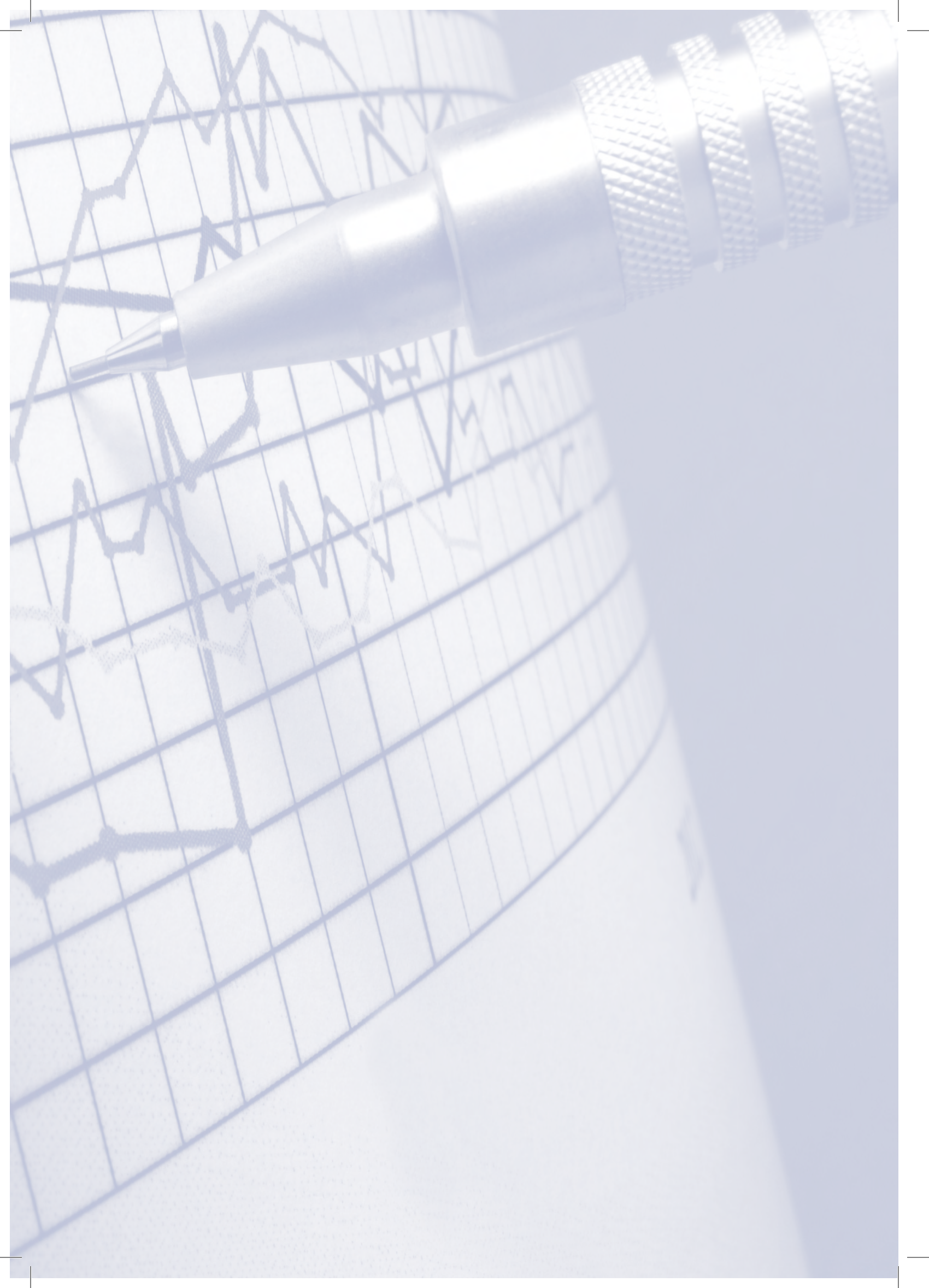




CHAPTER 6  
**TRANSPORTATION AND TRAVEL**



6



# TRANSPORTATION AND TRAVEL ANALYSIS

Transportation statistics is comprised of domestic public transport, road transport and merchant shipping. Domestic Public Transport describes freight ton-miles and passenger-miles for Government owned Railways, Road transport, Inland water transport and Airways.

Within domestic public transport, railways was the most common form of transportation for both cargo and passengers, with 207,337 thousand freight ton-miles and 36,196 thousand passenger-miles in 2020-2021, and 83,316 thousand freight ton-miles and 96,730 thousand passenger-miles in 2021-2022, October to March.

In 2020-2021 road transport was the second most common form of domestic public transport. Road transport recorded 149,606 thousand freight ton-miles and 36,179 thousand passenger-miles in 2020-2021 and 74,638 thousand freight ton-miles and 15,254 thousand passenger-miles in 2021-2022, October to March.

Airways are primarily a form of passenger transport, with 115,365 thousand passenger-miles in 2021-2022, October to March and 51,916 thousand passenger-miles in 2020-2021. It recorded 155 thousand freight ton-miles in 2021-2022, October to March and 115 thousand freight ton-miles in 2020-2021.

Inland water transport was one of the smallest sectors of domestic public transport with 51,627 thousand freight ton-miles and 9,842 thousand passenger-miles in 2020-2021, and 19,629 thousand freight ton-miles and 7,730 thousand passenger-miles in 2021-2022, October to March.

There were 7,625,110 registered motor vehicles in Myanmar in 2019-2020 and 7,778,996 in 2020-2021.

## DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented by four modes: railways, road transport, inland water transport and airways. Railways was the major transportation in the public sector with a share of 54.61% in March 2022.

Between March 2021 and March 2022, Road transport increased by 24% for freight ton-miles and 7.4% for passenger-miles. Inland water transport decreased by 17% for freight ton-miles and increased by 111% for passenger-miles between March 2021 and March 2022. Over the same period, Airways transport increased by 775% for freight ton-miles and 609% for passenger-miles.

## ROAD TRANSPORT

Total Registered Motor Vehicles has increased by 2.8% in 2019-2020 and by 2% in 2020-2021, compared to the previous year.

Information on Yangon City Private Transport is provided by Yangon Region Private Transport Committee. Between March 2021 and March 2022, the transport of passengers in Yangon increased by 631% for both passenger and passenger-miles, the number of buses in operation per day increased by 250%, the number of trips per day increased by 320% and gross earnings increased by 659%.

Information on Mandalay City Private Transport is provided by Mandalay Region Buses Control Committee. The data are unavailable because the operation of Mandalay City buses were paused for controlling the outbreak of Covid-19 since April 2020.

### ■ **MERCHANT SHIPPING (Coastal Trade)**

Coastal trade means trading of goods by ship from one port to another in the same country.

Between February 2022 and March 2022 for coastal trade, entry increased by 20% for vessels and 51% for tonnage, and clearance increased by 3.5% for vessels and decreased by 15% for tonnage.

### ■ **TOURISM**

This section presents information about the tourism industry up to March 2022.

With a view to preventing importation and spread of COVID-19, Myanmar's tourism sector is suffering a lot (as other tourism sectors around the world), standing in March 2022. The Government of the Republic of the Union of Myanmar has temporarily suspended entry of foreign nationals through international airports since March 28, 2020 except entry with valid visa, special relief flights, Border Pass (BP) and Temporary Border Pass (TBP).

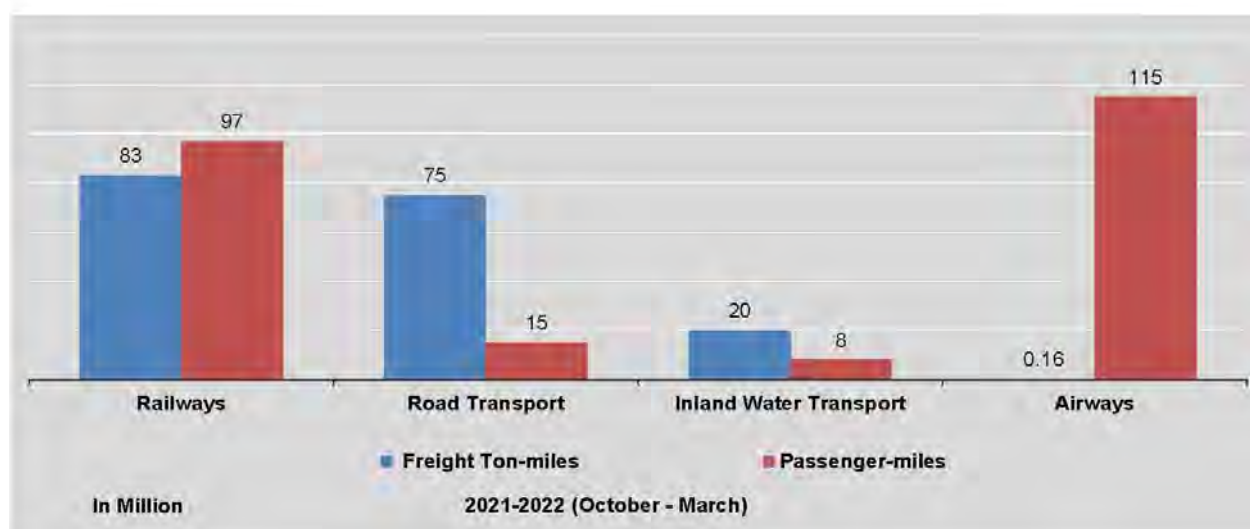
## 6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2019-2020	491,074	1,062,249	170,608	203,941	65,566	28,599	313	284,846
2020-2021	207,337	36,196	149,606	36,179	51,627	9,842	115	51,916
2021-2022 (October-March)	83,316	96,730	74,638	15,254	19,629	7,730	155	115,365
<b>2021</b>								
March	-	-	9,905	2,536	5,174	774	4	1,865
April	165	981	10,137	1,907	4,583	793	5	8,145
May	2,962	1,942	10,025	2,419	4,430	1,017	15	14,985
June	6,057	4,855	10,828	3,374	3,944	1,133	8	8,332
July	6,628	1,793	10,931	2,494	4,220	738	13	3,514
August	6,488	1,532	9,273	3,019	3,586	438	15	3,322
September	9,061	3,517	9,633	2,565	2,991	732	20	5,057
October	9,582	9,694	12,119	2,962	2,255	886	16	9,320
November	11,467	13,738	12,370	2,282	2,459	1,015	20	12,636
December	13,832	14,471	12,632	2,427	3,307	1,213	25	14,417
<b>2022</b>								
January	14,588	18,364	12,665	2,409	3,524	1,586	33	53,928
February	15,701	17,090	12,541	2,450	3,780	1,394	26	11,837
March	18,146	23,373	12,311	2,724	4,304	1,636	35	13,228

Note: It was sharply decreased due to the impact of COVID-19 from April 2020 to March 2022. There was no passenger and freight for railways in March 2021.

Sources: Myanmar Railways.  
Road Transport.  
Inland Water Transport.  
Myanmar National Airlines.

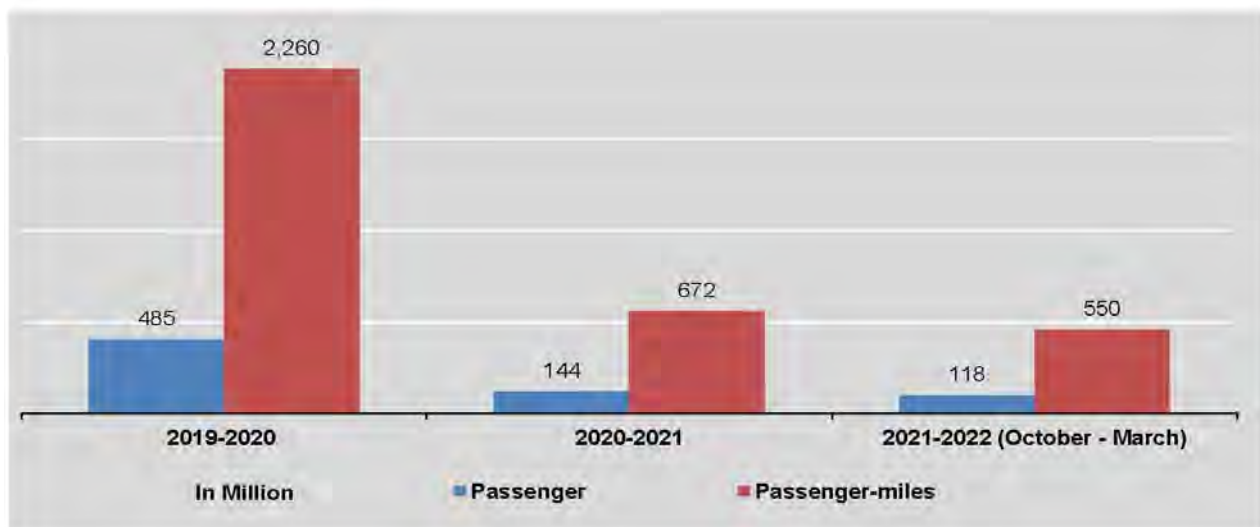


## 6.2 YANGON CITY PRIVATE TRANSPORT

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2019-2020	484,886	2,260,251	3,713	13,154	98,860.69
2020-2021	144,214	672,245	2,155	6,586	29,515.25
2021-2022 (October-March)	117,960	549,857	2,679	8,157	24,839.36
<b>2021</b>					
March	3,252	15,158	847	2,166	674.03
April	6,793	31,663	1,470	4,064	1,391.92
May	14,632	68,207	2,490	7,318	2,965.53
June	17,239	80,359	2,823	8,392	3,482.77
July	10,004	46,634	1,838	5,373	2,099.61
August	10,045	46,827	1,933	5,972	2,083.04
September	12,293	57,303	2,250	7,157	2,651.93
October	15,873	73,990	2,407	7,168	3,323.46
November	18,382	85,686	2,560	7,448	3,794.06
December	19,777	92,188	2,558	7,926	4,188.89
<b>2022</b>					
January	20,917	97,503	2,744	8,565	4,413.93
February	19,238	89,677	2,842	8,746	4,005.64
March	23,773	110,813	2,961	9,090	5,113.38

Note: It was sharply decreased due to the impact of COVID-19 from April 2020 to March 2022.

Source: Yangon Region Public Transport Committee.

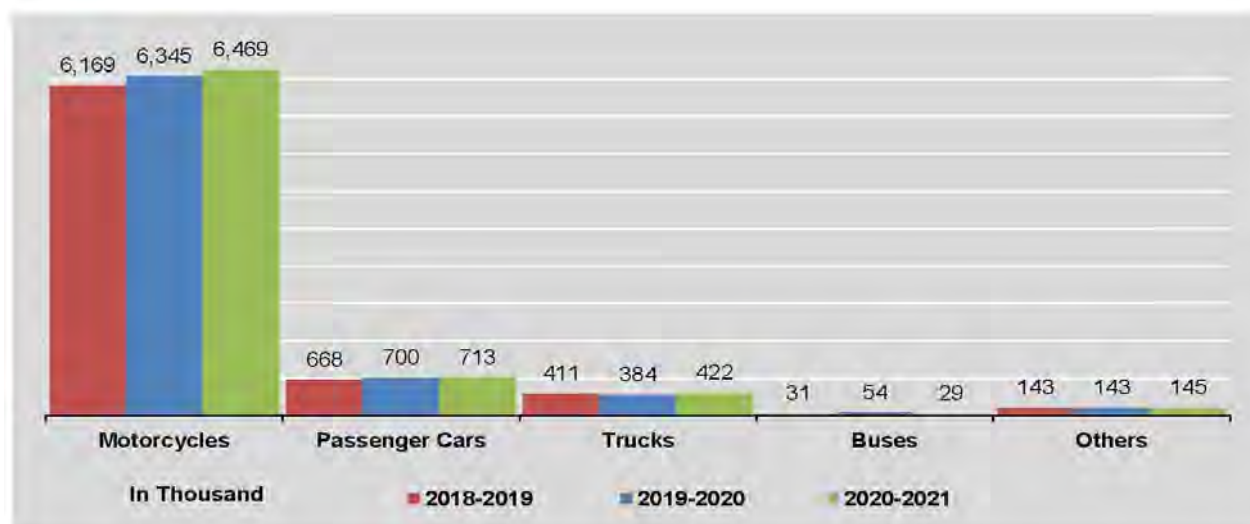


### 6.3 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of September, not only the month of September

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
<b>2018-2019</b>	667,946	410,975	30,647	6,168,963	142,521	7,420,952
<b>2019-2020</b>	699,911	383,608	53,782	6,345,029	142,780	7,625,110
<b>2020-2021</b>	713,229	422,017	29,318	6,469,399	145,033	7,778,996
<b>2021</b>						
<b>March</b>	706,072	408,164	29,285	6,400,743	143,568	7,687,832
<b>April</b>	707,575	410,815	29,318	6,422,607	144,211	7,714,526
<b>May</b>	708,287	414,007	29,330	6,448,388	145,086	7,745,098
<b>June</b>	708,892	417,042	30,297	6,466,333	144,517	7,767,081
<b>July</b>	709,057	369,650	78,736	6,436,599	143,642	7,737,684
<b>August</b>	709,473	370,439	78,743	6,457,096	143,963	7,759,714
<b>September</b>	713,229	422,017	29,318	6,469,399	145,033	7,778,996
<b>October</b>	713,371	423,723	29,289	6,451,269	145,174	7,762,826
<b>November</b>	716,448	423,540	29,964	6,340,619	143,696	7,654,267
<b>December</b>	720,029	427,203	29,193	6,243,041	143,042	7,562,508
<b>2022</b>						
<b>January</b>	721,729	426,248	29,868	6,163,060	141,260	7,482,165
<b>February</b>	728,669	427,656	29,007	6,118,121	140,945	7,444,398
<b>March</b>	730,728	427,881	28,944	6,068,401	140,372	7,396,326

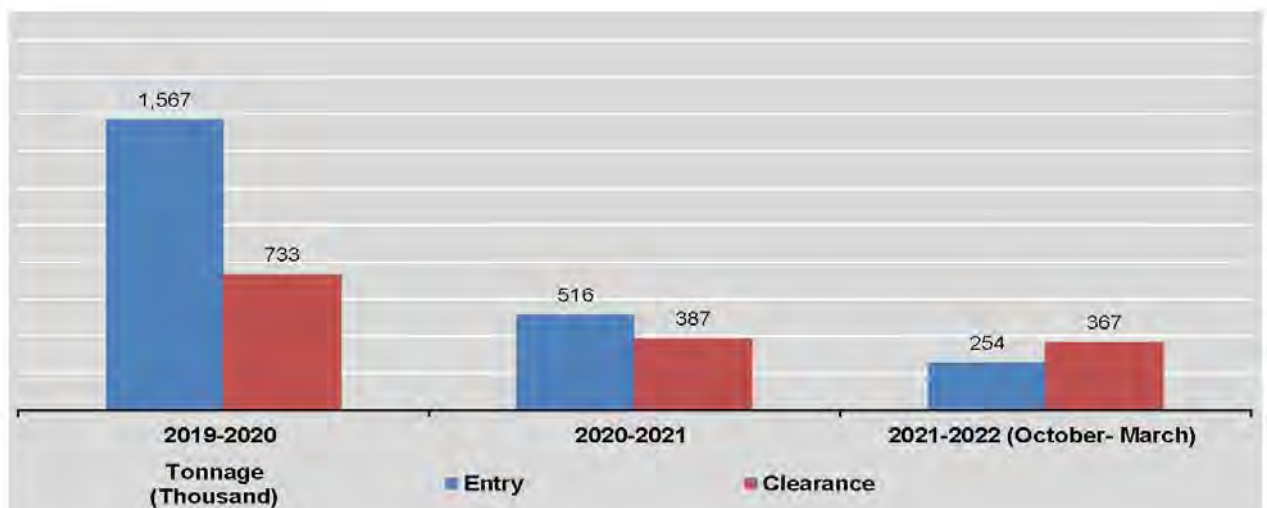
Source: Department of Road Transport Administration.



## 6.4 MERCHANT SHIPPING (Coastal Trade)

FY	Entry		Clearance	
	Vessels	Tonnage (Thousand)	Vessels	Tonnage (Thousand)
2019-2020	1,700	1,567	1,695	733
2020-2021	947	516	981	387
2021-2022 (October-March)	555	254	613	367
<b>2021</b>				
March	78	62	111	36
April	83	62	96	34
May	93	62	90	42
June	77	48	65	25
July	58	36	55	27
August	76	21	64	25
September	79	36	72	27
October	61	32	67	26
November	78	32	104	67
December	84	31	93	54
<b>2022</b>				
January	114	56	119	61
February	99	41	113	86
March	119	62	117	73

Source: Customs Department.





## 6.5 INTERNATIONAL TOURIST ARRIVALS<sup>1/</sup>

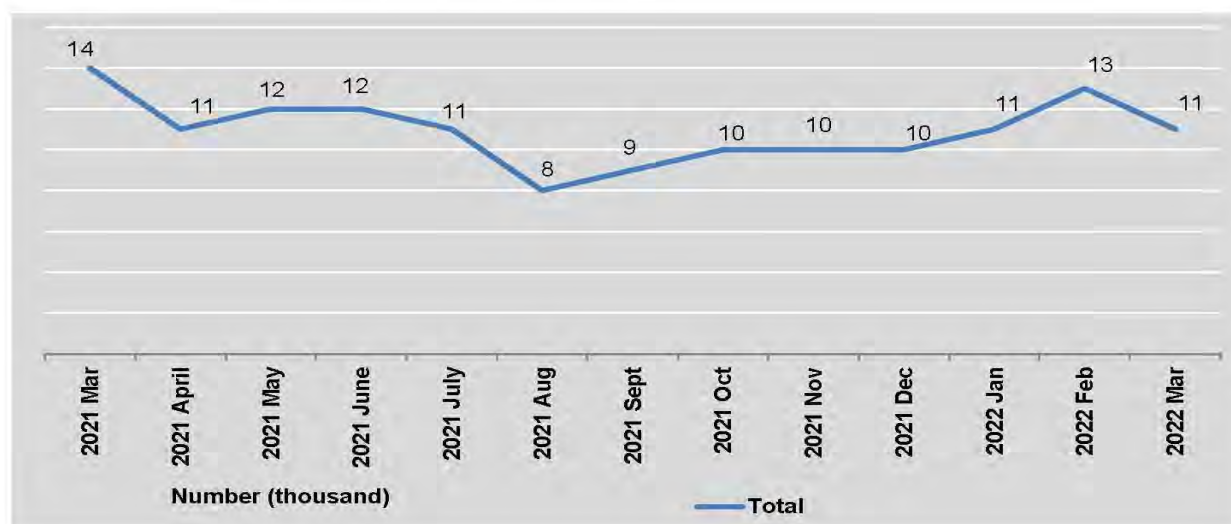
Number

FY	Total	by Air	by Sea	by Land
2019-2020	2,090,163	863,417	144,982	1,081,764
2020-2021	133,614	14,836	747	118,031
2021-2022 (October-March)	65,972	14,123	734	51,115
<b>2021</b>				
March <sup>2/</sup>	13,942	970	113	12,859
April <sup>2/</sup>	10,845	946	107	9,792
May <sup>2/</sup>	12,071	1,130	1	10,940
June <sup>2/</sup>	11,508	1,620	38	9,850
July <sup>2/</sup>	10,970	1,394	48	9,528
August <sup>2/</sup>	7,793	1,214	18	6,561
September <sup>2/</sup>	8,830	1,612	60	7,158
October <sup>2/</sup>	10,226	2,242	86	7,898
November <sup>2/</sup>	9,805	2,273	16	7,516
December <sup>2/</sup>	10,313	2,480	175	7,658
<b>2022</b>				
January <sup>2/</sup>	11,372	2,242	341	8,789
February <sup>2/</sup>	12,925	2,211	44	10,670
March <sup>2/</sup>	11,331	2,675	72	8,584

Note: <sup>1/</sup> Includes visitors with visa and daily or overnight travellers with border pass.

Source: Ministry of Hotels and Tourism.

<sup>2/</sup> In March, 2021 to March, 2022 the data shows the international arrivals with valid entry visa, special relief flights, Border Pass (BP) and Temporary Border Pass (TBP).

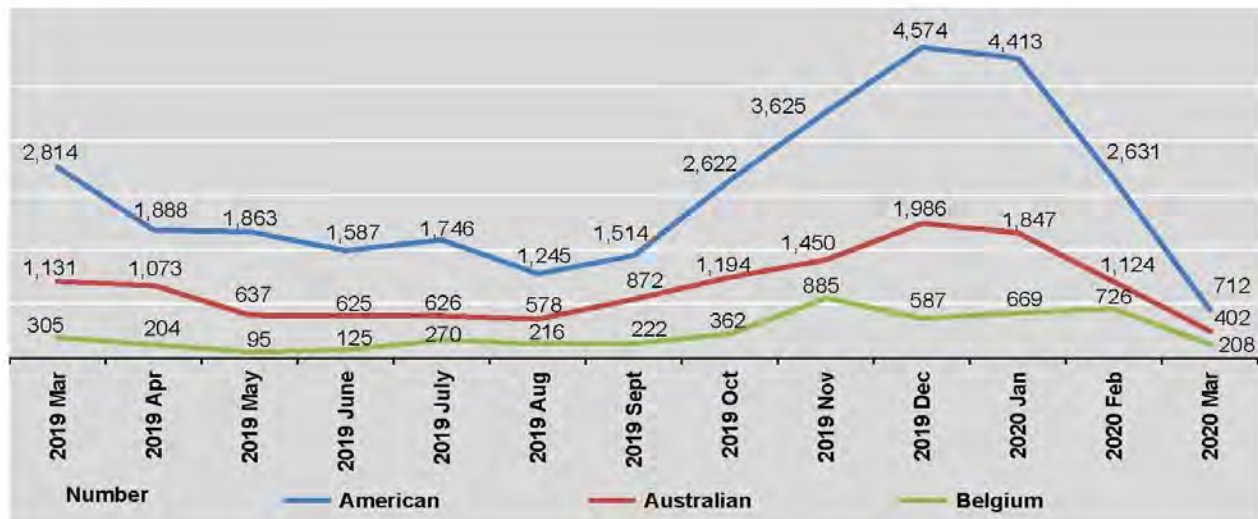


## 6.6 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2019-2020	10,029	8,548	4,347	3,656	413	227	1,719	1,718
2020-2021	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-	-	-
<b>2021</b>								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
<b>2022</b>								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

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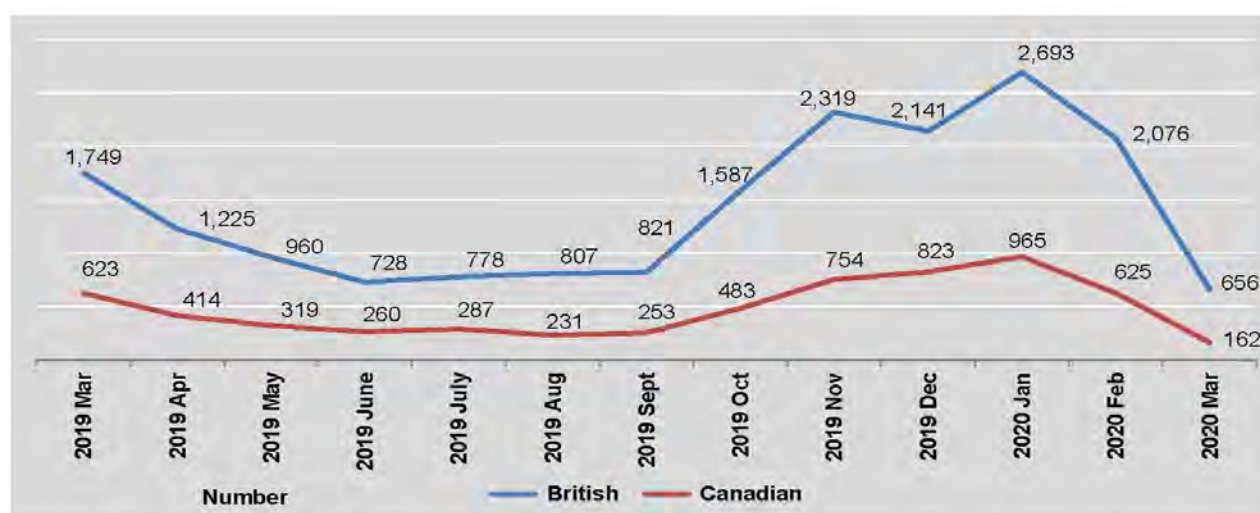


## 6.6 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2019-2020	6,495	4,977	2,100	1,712	101,601	117,464	29	34
2020-2021	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-	-	-
<b>2021</b>								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
<b>2022</b>								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

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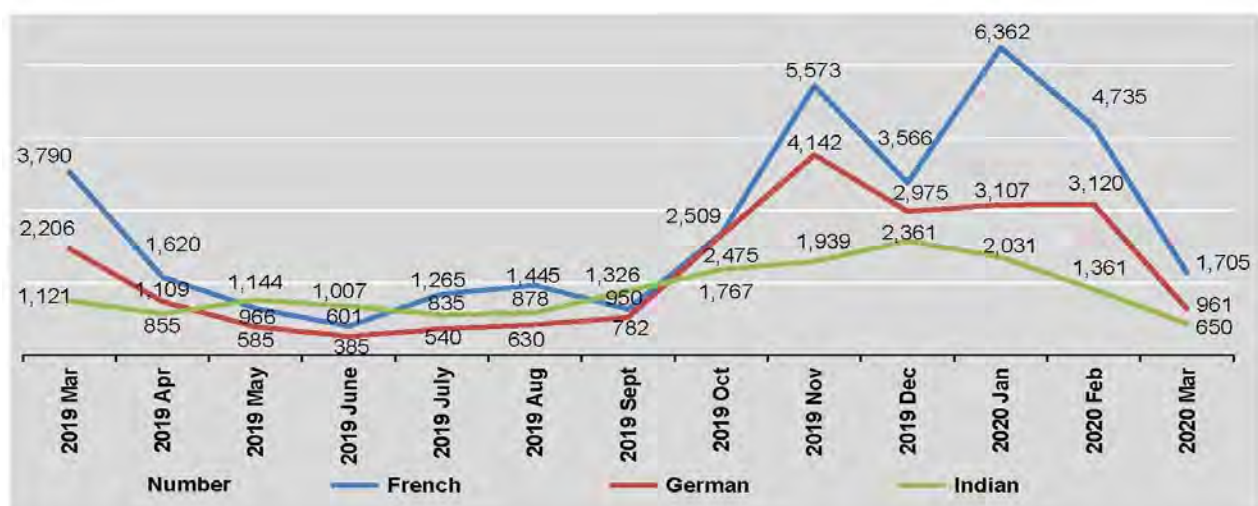


## 6.6 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2019-2020	11,761	12,689	8,506	8,274	7,261	2,848	861	948
2020-2021	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-	-	-
<b>2021</b>								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
<b>2022</b>								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

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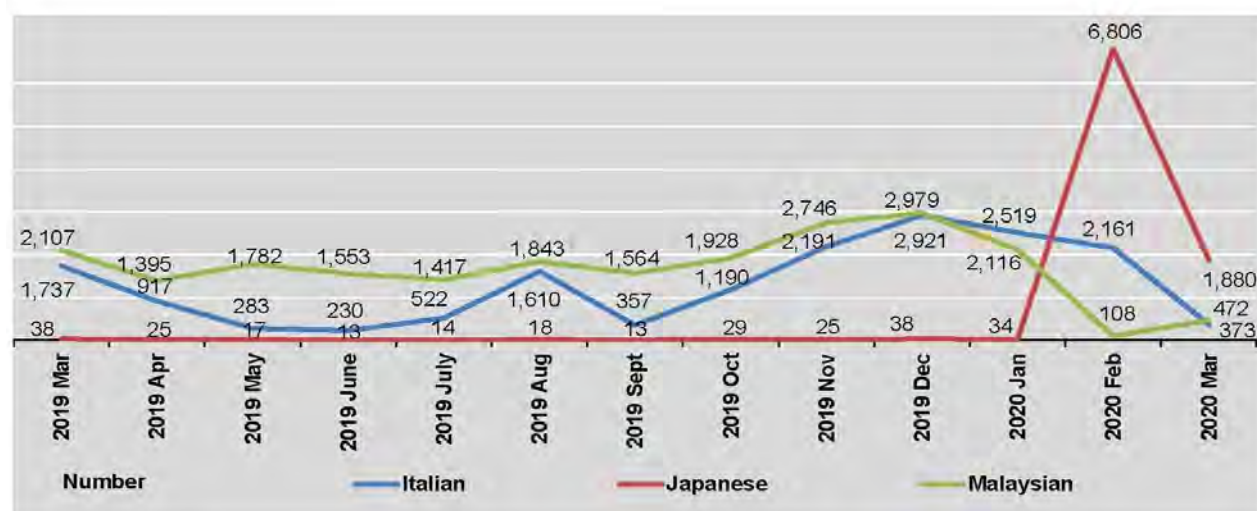


## 6.6 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2019-2020	5,292	6,063	6,224	2,588	324	81	5,765	4,584
2020-2021	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-	-	-
<b>2021</b>								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
<b>2022</b>								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

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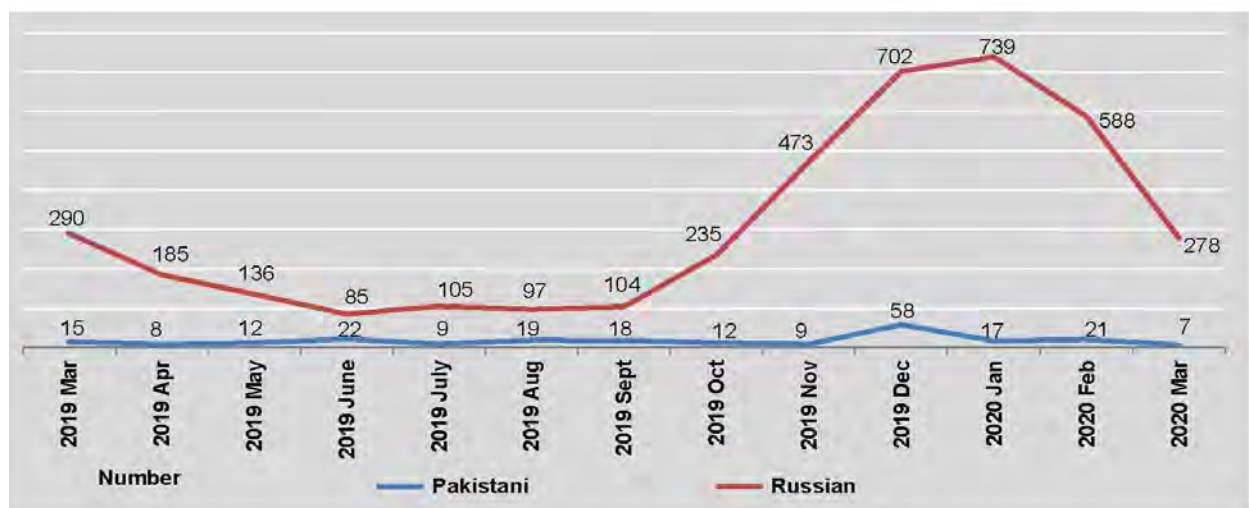


## 6.6 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Netherlands		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2019-2020	82	42	1,398	1,617	1,412	1,136	1,104	1,172
2020-2021	-	-	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-	-	-
<b>2021</b>								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
<b>2022</b>								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

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## 6.6 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

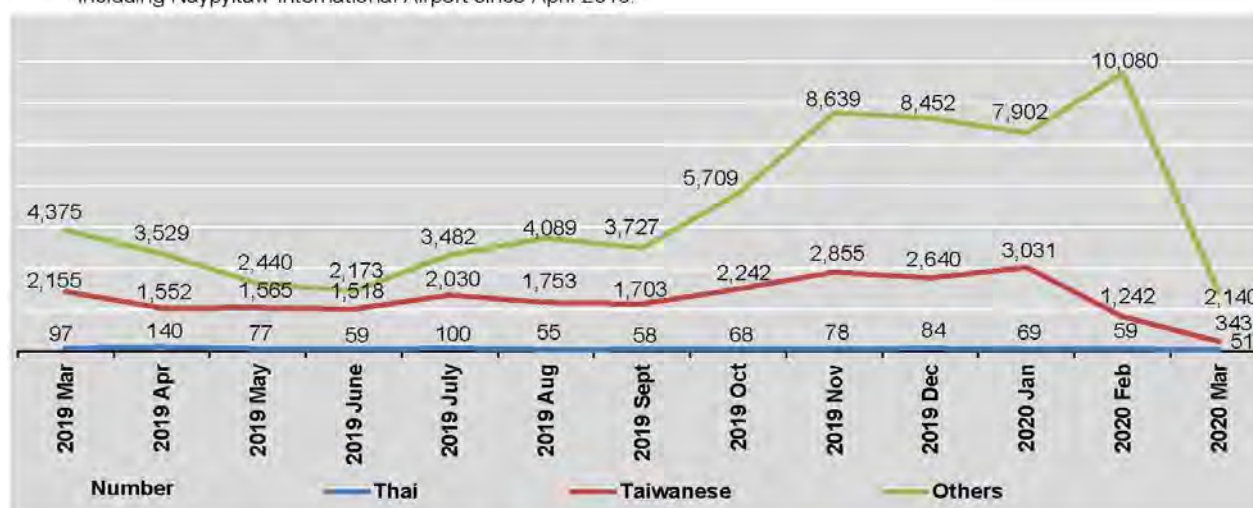
FY	Thai		Taiwanese		Others*	
	Male	Female	Male	Female	Male	Female
2019-2020	180	229	6,474	5,879	22,007	20,916
2020-2021	-	-	-	-	-	-
2021-2022 (October-March)	-	-	-	-	-	-
<b>2021</b>						
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
<b>2022</b>						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-

Note: Tourist arrivals with tourist visa only at Yangon,

Source: Immigration Department

Mandalay and Naypyitaw International Airports by nationality.

\* Includes Hong Kong, Denmark, Nepal, Singapore, Mexican, New Zealand, Philippines, Spanish, Swedish, etc Including Naypyitaw International Airport since April 2016.



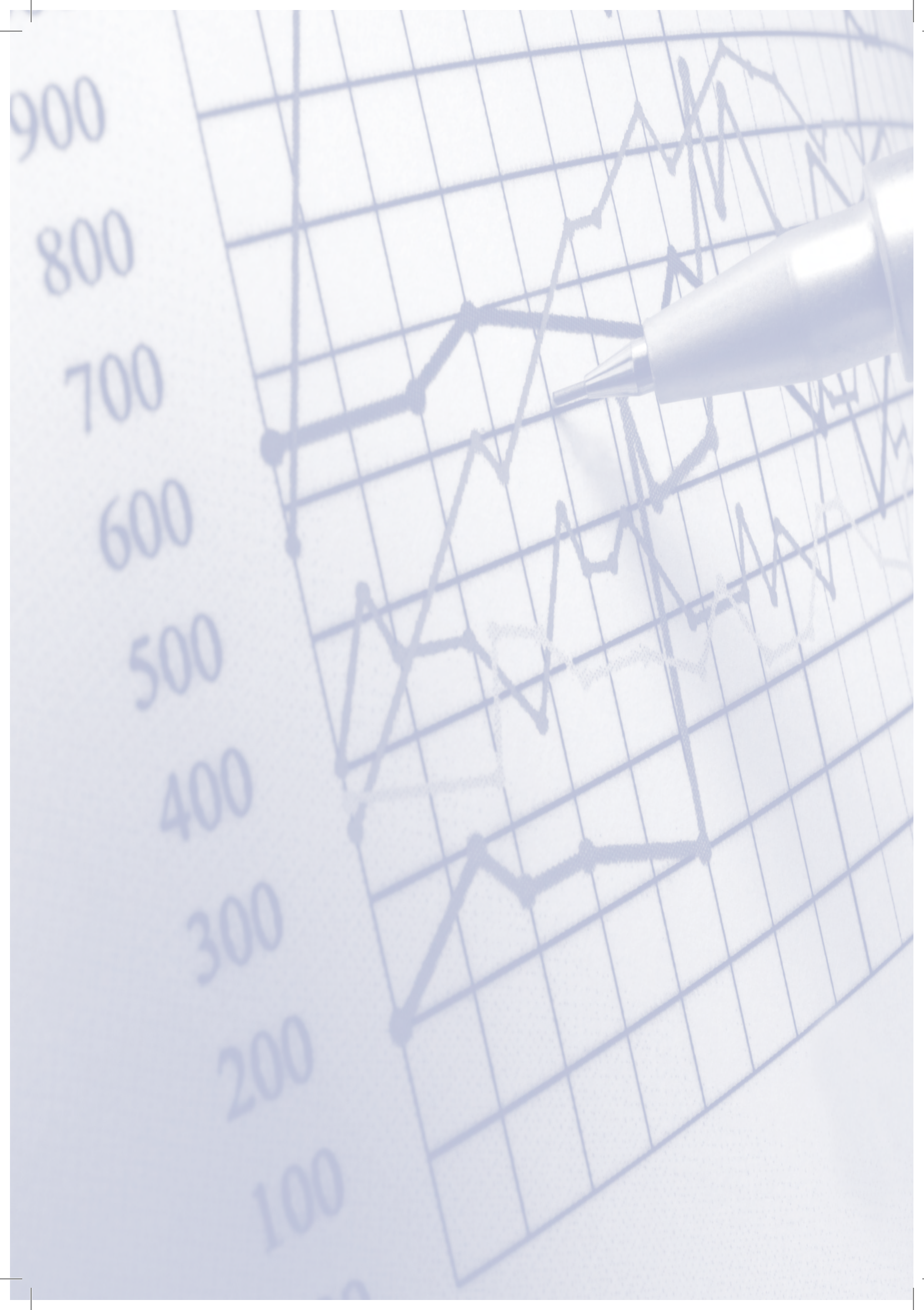




CHAPTER 7  
**LABOUR AND EMPLOYMENT**



7



# LABOUR AND EMPLOYMENT | ANALYSIS

Labour and employment are critical factors in the production of goods and services. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive are crucial for the development of the economy. This chapter deals with the principal statistics of employment through Labour Exchange Offices and overseas employment in Myanmar. It also presents data on the distribution of new registrations, job vacancies and people who were placed into employment by Labour Exchange Offices in Yangon and other States/Regions. While the employment opportunities are greater in Yangon Region, there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

## EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

In March 2021, due to the COVID-19 pandemic, people continued to participate in the "stay at home" program and temporary closed factories, industries, and workplaces, which decreased the number of new registrations, vacancies notified, the number of submissions made for the vacancies and the number of people placed into employment at Labour Exchange Offices (LEOs), not only in the Yangon Region but also in other States and Regions.

However, in March 2022, the number of new registrations, vacancies notified, the number of submissions made for the vacancies and the number of people placed into employment increased as a result of the "stay at home" program reduced, factories, industries, and enterprises reopened in compliance with the COVID-19 orders issued by the Ministry of Health.

In all States and Regions, the number registered, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased by more than half during 2019-2020 and 2020-2021.

## OVERSEAS EMPLOYMENT

Thailand, Malaysia, Korea, Singapore, Japan, the United Arab Emirates, and Qatar are the most popular overseas work destinations. In 2020-2021, Japan employed 95.9% of overseas workers, while Korea employed 3.1 percent and Singapore employed 1 percent. Between 2019-2020 and 2020-2021, overall overseas employment decreased by 97.3 percent. In March 2022, licensed overseas employment agencies sent 1853 overseas workers to other nations.

## LOCAL EMPLOYMENT

In March 2022, the number of people placed in the public sector through Labour Exchange Offices recorded for 14.6% of total placements, while the private sector recorded for 85.4%. The Yangon Region accounted for 55.5% of the workers, with the remaining 44.5% working in other States and Regions.

## 7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2019-2020	784,936	145,943	146,019	146,609	365,215
2020-2021	363,512	63,130	63,195	63,238	229,856
2021-2022 (October-March)	286,863	43,551	43,551	43,635	269,306
<b>2021</b>					
March	2,026	1,277	1,277	1,277	291,675
April	13,984	2,383	2,383	2,383	283,941
May	53,728	6,459	6,459	6,459	284,099
June	39,955	10,744	10,744	10,746	259,894
July	24,862	5,029	5,036	5,045	245,909
August	2,293	336	336	336	225,352
September	27,843	7,127	7,127	7,130	229,856
October	34,584	8,067	8,067	8,068	234,124
November	57,089	6,007	6,007	6,028	250,509
December	48,006	8,711	8,711	8,713	252,195
<b>2022</b>					
January	55,415	6,064	6,064	6,108	262,716
February	44,100	6,579	6,579	6,579	266,798
March	47,669	8,123	8,123	8,139	269,306

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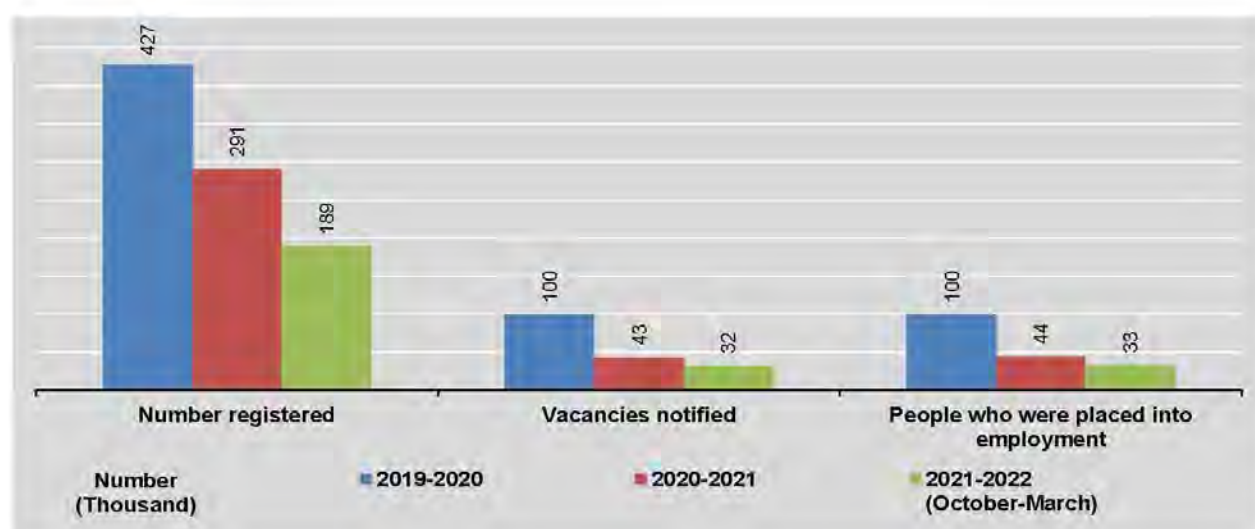


## 7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Other States / Regions				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2019-2020	427,117	99,850	112,428	99,873	420,125
2020-2021	290,895	43,384	48,051	44,190	340,254
2021-2022 (October-March)	189,255	31,771	35,584	32,565	322,222
<b>2021</b>					
March	3,389	709	709	706	388,412
April	7,685	1,438	1,438	1,435	378,905
May	32,669	3,165	3,206	3,076	388,779
June	24,800	4,089	4,350	4,093	375,241
July	14,007	2,546	3,300	2,589	358,050
August	33,856	1,579	1,602	1,529	364,358
September	16,152	4,712	5,566	4,604	340,254
October	23,685	4,728	5,804	4,633	325,843
November	31,721	4,306	4,957	4,505	313,786
December	31,702	4,570	5,298	4,785	311,804
<b>2022</b>					
January	33,888	5,970	6,677	6,365	314,301
February	40,016	5,637	5,804	5,759	320,549
March	28,243	6,560	7,044	6,518	322,222

Source: Department of Labour.



## 7.2 OVERSEAS EMPLOYMENT

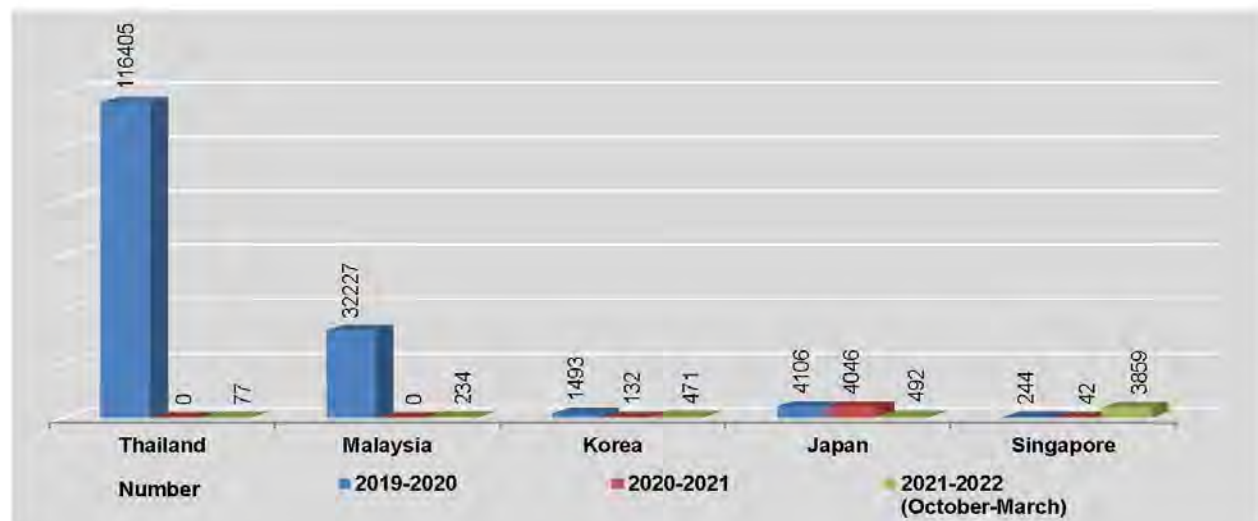
Number

FY	Total Overseas Workers	Overseas Employment								
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Others
2019-2020	155,072	116,405	32,227	1,493	244	4,106	45	126	426	-
2020-2021	4,220	-	-	132	42	4,046	-	-	-	-
2021-2022 (October-March)	6,131	77	234	471	3,859	492	187	136	268	407
<b>2021</b>										
March	-	-	-	-	-	-	-	-	-	-
April	25	-	-	-	25	-	-	-	-	-
May	16	-	-	-	16	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1	-	-	-	1	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	1	-	1	-	-	-	-	-	-	-
November	735	7	9	1	447	7	29	40	126	69
December	1,202	18	17	27	859	55	23	27	101	75
<b>2022</b>										
January	1,394	23	57	197	837	10	51	31	38	150
February	946	10	59	141	638	7	36	17	-	38
March	1,853	19	91	105	1,078	413	48	21	3	75

Note: This data had been collected in accord with the Oversea Worker

Source: Department of Labour.

Identification Card issued by Migrant Worker Division in North Dagon Township, Yangon Region and Migrant Worker Office in Myawaddy Township, Kayin State.



**7.3 LOCAL EMPLOYMENT**

March 2022

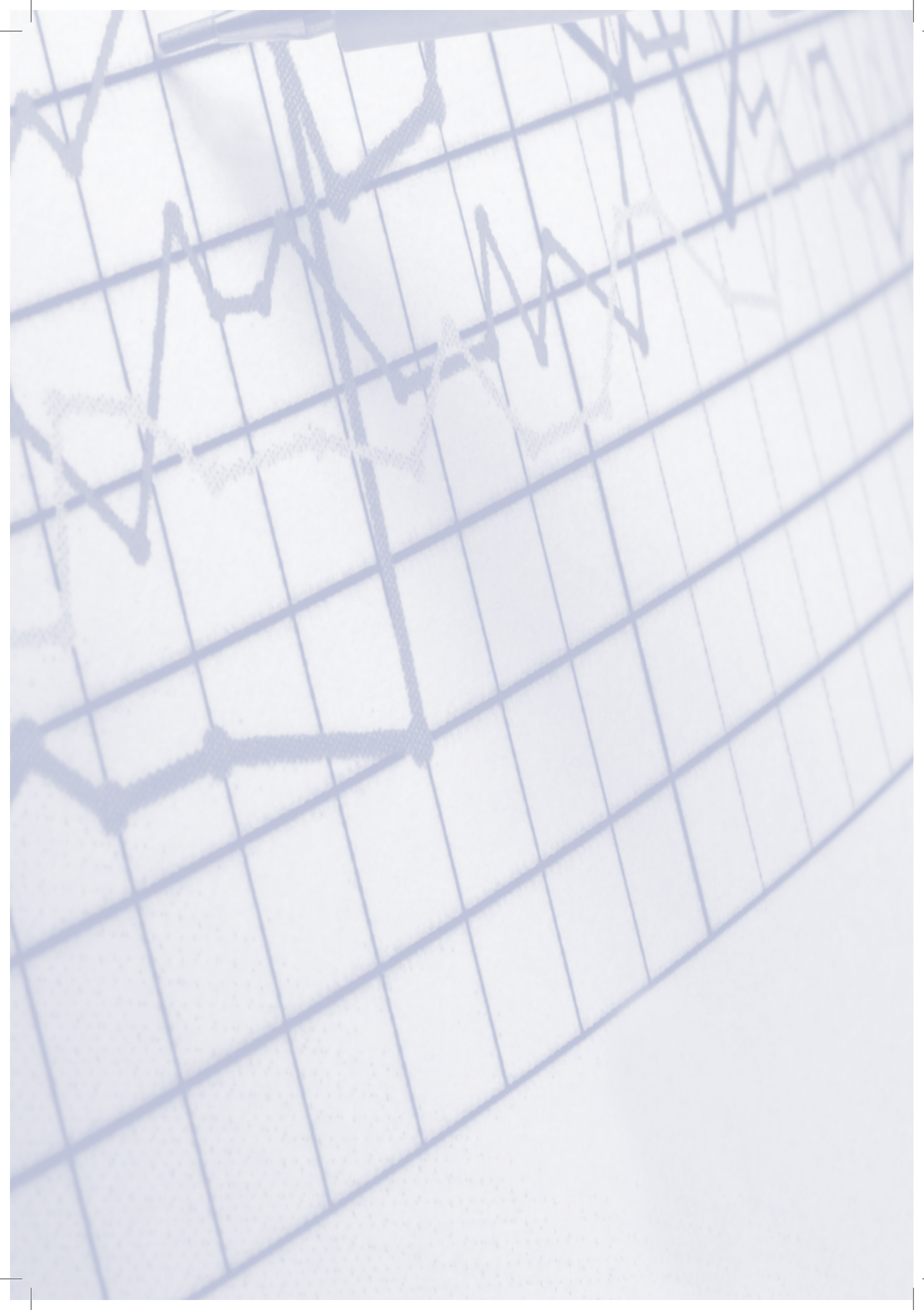
States and Regions	Local Employment		
	Government	Private	Total
Kachin State	61	5	66
Kayah State	13	-	13
Kayin State	30	41	71
Chin State	10	-	10
Sagaing Region	147	73	220
Taninthayi Region	66	96	162
Bago Region	134	2,380	2,514
Magway Region	300	170	470
Mandalay Region	330	904	1,234
Mon State	57	64	121
Rakhine State	75	2	77
Yangon Region	568	7,571	8,139
Shan State	55	135	190
Ayeyawady Region	143	1,069	1,212
Union Territory	155	3	158
<b>Total</b>	<b>2,144</b>	<b>12,513</b>	<b>14,657</b>

Source: Department of Labour.





**GLOSSARY**  
AND METHODOLOGICAL NOTES



# GLOSSARY AND METHODOLOGICAL NOTES

## CHAPTER 1 | FOREIGN TRADE

### ■ EXPORTS

**Domestic exports:** exports of national products, excluding re-exports and cutting, making and packaging (CMP).

**All exports** (i.e.Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have been recorded according to the date of completion of consignment since November 1967.

Figures about exports include government and private exports on trade account. Sale of goods to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966.Exports are valued at F.O.B (Free on Board).

### ■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters/importers and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data. From 1990 onwards, border trade assessment values are determined by Customs Department.

### ■ IMPORTS

**General imports:** imports excluding cutting, making and packaging (CMP) and draw-back items.

**All imports:** All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966.Imports are valued at C.I.F (Cost, Insurance and Freight).

## CHAPTER 2 | PRODUCTION

### ■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

### ■ COAL

Since August 2013, data for coal production by state economic enterprises included joint ventures production.

### ■ GENERAL ELECTRICITY SALES

General electricity sales include sales to households.

### ■ INDUSTRIAL ELECTRICITY SALES

Industrial electricity sales include sales to enterprises engaged in manufacturing, mining, heavy commercial activities, etc.

### ■ BULK ELECTRICITY SALES

Bulk electricity sales include sales to schools, hospitals, hotels and offices.

### ■ OTHER ELECTRICITY SALES

Since August 2012, the volume of electricity sales by private companies is included in 'Others'.

## CHAPTER 3 | PRICES

### ■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO). According to COICOP (Classification of Individual Consumption According to Purpose) Classification, weights and composition are grouped into twelve major categories of goods and services. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

### ■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index for the Union, 14 States and Regions, union territory and 3 major cities of Yangon, Mandalay and Naypyitaw. The commodities prices are collected from 82 townships in all States and Regions.

### ■ SPOT PRICE OF GOLD

The spot price of gold is obtained from gold dealer daily.

## CHAPTER 4 | FINANCE

### ■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates. Maximum bank lending rate for secured loans and unsecured loans become effective from February 1, 2019.

### ■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed floating foreign exchange rate is used. Starting from 1<sup>st</sup> April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar.

Since 5 February 2019, the Reference Exchange Rate of Myanmar Kyat equivalent to one unit of the US Dollar is computed and published by the Central Bank of Myanmar on its website every bank business day at 16:00.

The Reference Exchange Rate is calculated based on weighted average rate of the spot trades by the banks on the daily Foreign Exchange market during the calculation period (from 9:00 to 15:00 of the calculation day).

The Reference Exchange Rate is an indicative rate and participants in the foreign exchange market are not required to use it in their foreign exchange transactions. The Reference Exchange Rate of the previous bank business day can be used for settling customs obligations, accounting and statistical purposes.

### ■ MONEY SUPPLY

**Money Supply** is the total value of money available in an economy at a point of time. There are several ways to define money such as M1, M2 and M3, etc.

Money Supply (M1) or Narrow Money covers currency outside depository corporations and transferable deposits at banks.

**Currency outside Depository Corporations** is the domestic currency included in broad money and is compiled as currency in circulation less currency holdings in the vaults of other depository corporations (banks).

**Transferable (Demand) deposits** comprise all deposits that are exchangeable on demand at par, without penalty or restriction, and that are otherwise commonly used to directly make payments.

### ■ PEOPLE'S SAVINGS (Other Deposits)

**People's savings** or other deposits comprise all claims, other than transferable deposits, that are represented by evidence of deposits. It includes saving deposits, time deposits, saving certificates, and other types of deposits.

### ■ REVENUE FROM TAXES

Tax means the tax, custom duty, fee, licence fee, permit fee and fine collected by the Union Government for the Union according to the Union Taxation Law.

In Myanmar, taxes and duties are divided into four main categories: taxes on domestic productive and people consumption, taxes on income and property, custom duties and taxes on extractive industries of state-owned resources.

The Internal Revenue Department (IRD) is partially responsible for taxes on domestic productive and people consumption, including the collection of Commercial Tax, Specific Goods Tax, Myanmar Aung Bar Lay (State Lottery) Tax, Court Fees and Stamp Fees (Stamp Duties) and Taxes on Gemstone. The IRD is also responsible for the collection of Income Tax.

## ■ TREASURY BONDS

### Issuing Government Treasury Bonds before 2016

On behalf of the Government, the Central Bank of Myanmar (CBM) has issued the 3-year and 5-year Government Treasury Bonds since 1993. On January 1, 2010, CBM issued 2-year Government Treasury Bonds and the interest rates of 2-year, 3-year and 5-year Government Treasury Bonds are 8.75 percent, 9 percent and 9.5 percent respectively.

### Issuance of Government Treasury Bills and Bonds by Auction

In order to reduce CBM Financing, the Government Treasury Bill has been issuing since January 28, 2015 and Bond has been issuing since September 20, 2016 with Scripless System in line with the international standards. According to the Agency Agreement between Ministry of Planning and Finance (MoPF) and CBM, CBM is acting as the agent of MoPF but Treasury Department manages all process on behalf of MoPF for the issuance of Government Security.

Multiple price system for competitive bidders and Market Weighted Average Yield for non-competitive bidders has been practiced in Treasury Bill and Bond Auction.

In Government Securities Auctions, there are two types of bidders, Competitive and Non-Competitive Bidder. Myanma Economic Bank is only one Non-Competitive Bidder which is the largest amount invested in Treasury Security and other State-Owned Banks, Local Banks, Foreign Banks and Securities Companies are Competitive Bidders. Insurance Companies, Institutional Investors and Individual Investors can purchase Government Securities through the Securities Companies. All information related to Government Securities Auction (including Auction Calendar, Auction Announcement, Auction Result, and Related Documents) are uploaded on the Website of CBM and the Website of MoPF.

Government Treasury Bill with the maturity of 3-month, 6-month and 1-year have been issued and the total Auction is 100 times up to May 2019. Government Treasury Bond with the maturity of 2-year, 2 and half year, 3-year, 4-year and 5-year have been issued and the total Auction is 33 times up to May 2019.

## CHAPTER 5 | INVESTMENT

### ■ MYANMAR INVESTMENT LAW

The Myanmar Investment Law was enacted on 18<sup>th</sup> October 2016, integrating Foreign Investment Law (2012) and the Myanmar Citizens Investment Law (2013) to create a fairer and more level playing field between foreign and domestic investors as well as to create a better investment environment.

### ■ MYANMAR CITIZEN INVESTOR

Myanmar Citizen Investments a citizen who invests within the Union. In this expression, Myanmar companies and branch offices, and other enterprises established and registered in accordance with the Myanmar Companies Law are included.

## ■ FOREIGN INVESTMENT

Foreign Investment means any direct investment made by a foreign investor within the Union.

## CHAPTER 6 | TRANSPORTATION AND TRAVEL

### ■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

**PASSENGER-MILE** : One passenger-mile corresponds to the transport of one passenger over one mile.

Passenger-mile = passenger x miles

**FREIGHT TON-MILE**: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

Freight Ton-mile = ton x miles

### ■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

**PASSENGER-MILE** : One passenger-mile corresponds to the transport of one passenger over one mile.

**FREIGHT TON-MILE**: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

### ■ SHIPPING

Number of vessels only includes commercial vessels engaged in coastal trade.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

### ■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non- revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

**PASSENGER-MILE**: Multiplying the number of revenue passenger carried on each flight stage by the corresponding stage distance.

Passenger Mile = no; of passenger x miles

**FREIGHT TON-MILE**: Multiplying the number of ton of revenue load carried on each flight stage by the corresponding stage distance.

Freight Ton - Mile = freight ton carried x miles

### ■ PASSENGER CAR

Passenger cars include saloons, station wagons, micro-buses (up to 15 persons), light vans, jeeps, double cab pick-ups and all three wheeled motor vehicles.

■ **TRUCKS** Trucks include pick-ups, single cabs, light trucks, vans (under three tons), vans (over three tons) trucks (under three tons) and trucks (over three tons).

### ■ BUSES

Buses include mini-buses (over 15 persons), express buses and coaches.

### ■ MOTORCYCLES

Motorcycles are all two-wheeled motor vehicles, including mobility cycles, scooter, manual, automatic and semi-automatic motorcycles, and others.

### ■ OTHER MOTOR VEHICLES

All other motor vehicles includes; ambulances, fire engines, cranes, hearses, cement mixers, agricultural and farm vehicles, bulldozers, loaders, excavators, backhoes, rollers, soil compactors, scrapers, stone crusher, click loader, forklift truck, concrete agitator truck, asphalt bitumen sprayer.

### ■ TOURIST (or overnight visitor)

A tourist (or overnight visitor) is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nations World Tourism Organization).

### ■ VISITOR

A visitor is a traveller taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose (business, leisure or other personal purpose) other than to be employed by a resident entity in the country or place visited (United Nations World Tourism Organization).

On 1st October, 2018, visa exemption is permitted for 30 days to Japan, South Korea, Hong Kong Special Administrative Region of China and Macao Special Administrative Region of China and visa on arrival is permitted to China as one year trial period.

And then visa on arrival is permitted to India on 1st December, 2018 as one year trial period.

The visa exemption and visa on arrival permitted on 1st October, 2018 is extended up to 30th September 2020. And visa on arrival for India is also extended up to 30th November 2020 as the next one year trial period.

On 1st October, 2019, adding on to the visa on arrival is also started to permit for six European countries of Australia, Germany, Italy, Russia, Spain and Switzerland. This effect is also as one year trial period.



## CHAPTER 7 | LABOUR AND EMPLOYMENT

### LOCAL EMPLOYMENT

The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income of workers. The Department of Labour has established 91 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in Myanmar and abroad.

In the early period of 2020, although there was an outbreak of COVID-19 in most countries around the world, in Myanmar, COVID-19 has been spreading since March 2020. In October 2020, which was the COVID-19 period, due to people living in all townships which are located in Yangon Region except Co Co Kyun township were stayed on the Stay at Home program, shortage of raw materials in factories, industries, shops and workplaces, temporary closure and permanent closure of factories, industries and businesses and the number of employed workers reduced by factories and establishments were happened due to COVID-19. So the number of registered job seekers, receipt of notices (vacancies notified) which are sent from employers who want to hire workers and the number of people who were placed into employment at Labour Exchange offices (LEOs) in Yangon Region under the Department of Labour were decreased.

But in October 2021, as the number of townships in Yangon Region where include in Stay at Home program were decreased, in accordance with the COVID-19 instructions issued by the Ministry of Health, factories, industries and businesses have reopened, the number of registered job seekers, receipt of notices (vacancies notified) which are sent from employers who want to hire workers and the number of people who were placed into employment at Labour Exchange Offices (LEOs) in Yangon Region under the Department of Labour were increased. Due to the delisting people who were placed into employment and people who have expired their labour registration from the registered job seekers list, the number of registered live and pending at the end of the period 2021 is lower than that of in October 2020. Because of these situations, The difference of the statistics between the period of October 2020 and October 2021 is high.

### OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing Memorandum of Understanding (MoUs) and Bi-lateral agreements with labour receiving countries.





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