



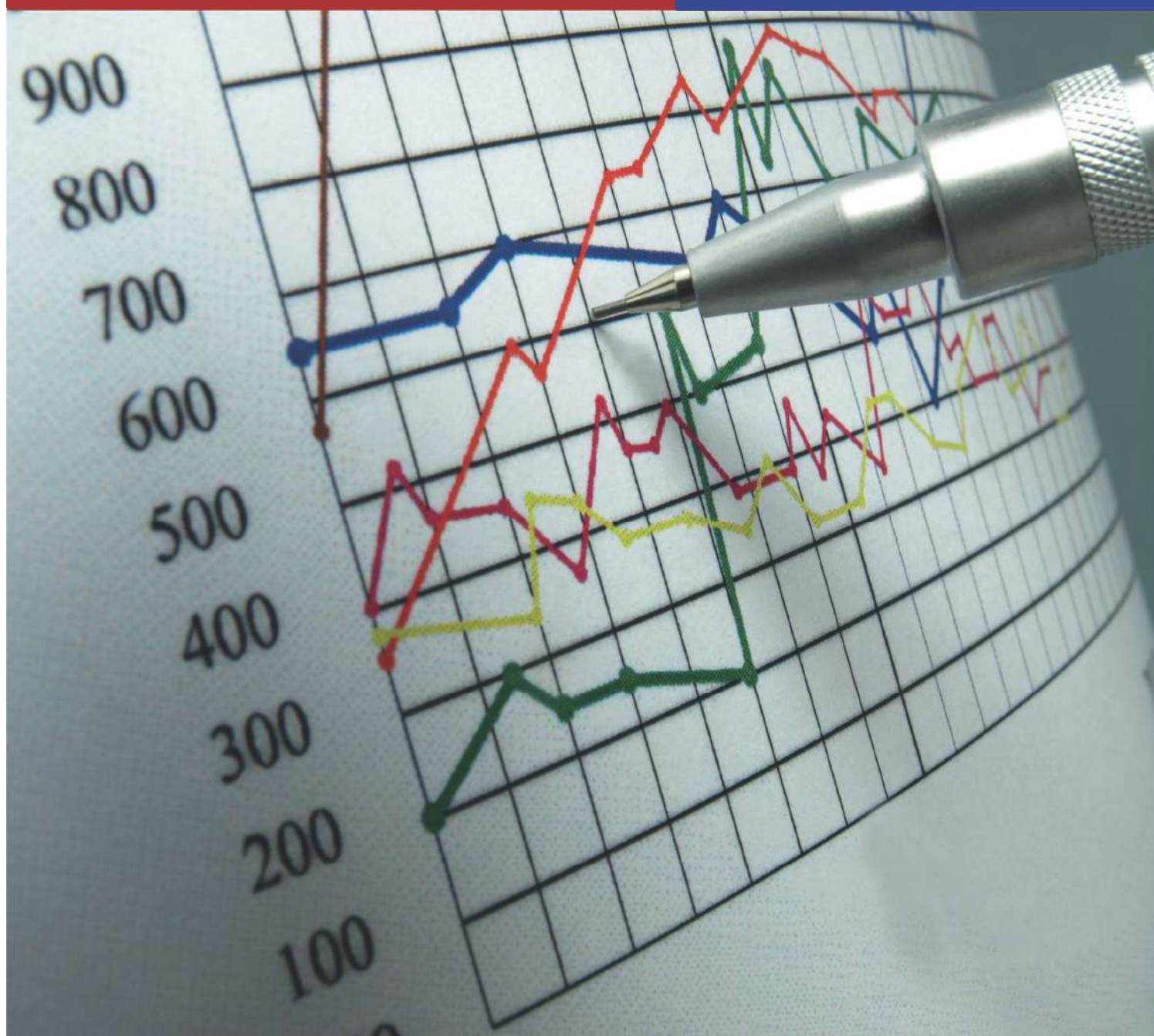
THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR
MINISTRY OF PLANNING, FINANCE AND INDUSTRY



SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

AUGUST- 2020



the 1990s, the incidence of *S. flexneri* has increased in the United Kingdom [10]. In the United States, *S. flexneri* has been reported to be the most common serotype of *Shigella* isolated from children with shigellosis [11]. In the present study, *S. flexneri* was the most common serotype isolated from children with shigellosis in the United Kingdom.

There is a paucity of data on the prevalence of *Shigella* in children in the United Kingdom. In a study of 1000 children in the United Kingdom, 10% were found to have *Shigella* in their stool [12]. In the present study, 10% of children with diarrhoea had *Shigella* in their stool.

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Standard Symbols Used

The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Oct.1 - Sept.30)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

CHAPTER 1

FOREIGN TRADE

1





FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services across international borders or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. This section provides information on exports and imports of goods.

In 2018-2019, the total trade was \$35,147.0 million in which exports were \$17,060.4 million and imports were \$18,086.6 million. The trade balance had a deficit of \$1,026.2 million.

In 2019-2020 (October to July), the total trade was \$31,103.7 million in which exports were \$14,802.6 million and imports were \$16,301.1 million. The trade balance had a deficit of \$1,498.5 million.

The largest commodity group for exports was manufactured products, whereas the highest value imported product was refined mineral oil.

China was Myanmar's largest trading partner for both imports and exports.

■ VALUE OF FOREIGN TRADE

In 2018-2019, the total foreign trade of Myanmar reached to \$35,147.0 million, a decrease of 2.1% compared to the previous year. Over the same period, domestic exports, that is exports excluding CMP and re-exports, increased by 1.2%. General imports, meaning imports excluding cutting, making and packaging (CMP) and draw-back items, decreased by 11.5%.

In 2017-2018, total trade increased by 11.1% compared to the previous year. Over this period, domestic exports increased by 11.1% and general imports increased by 3.6%.

The share of domestic exports in all exports was 61.7% in 2018-2019, a decrease compared to its share of 63.2% in 2017-2018. The share of general imports in all imports was 85.4% in 2018-2019, a decrease compared to its share of 89.7% in 2017-2018.

When comparing July 2019 and July 2020, total trade decreased by 3.1%, domestic exports increased by 0.9% and general imports decreased by 7.7%.

In July 2020, the share of domestic exports in all exports was 53.1% and for general imports in all imports was 87.2%.

■ NORMAL AND BORDER TRADE

In 2018-2019, normal exports decreased by 6.5%, border exports increased by 21.9%, normal imports decreased by 8.5% and border imports increased by 1.1% compared to 2017-2018.

In 2017-2018, normal exports and normal imports increased by 23.4% and 2.9% respectively compared to 2016-2017. Border trade of imports and exports have also increased by 4.2% and 20.8%.

The share of normal exports in total exports decreased to 57.7% in 2018-2019, compared to 64.0% in 2017-2018. The share of normal imports in total imports was 83.0% in 2018-2019, a slight decrease compared to its share of 84.4% in 2017-2018.

■ **TRADE BY SECTOR**

In 2018-2019, government exports do not change but government imports decreased by 30.5% respectively compared to the previous year. Over this period, private exports increased by 5.2% and private imports decreased by 5.3% respectively.

In 2017-2018, both government exports and imports increased by 10.5% and 3.9% respectively compared to the previous year. Over this period, private exports and imports increased by 27.9% and 3.0% respectively.

The share of government exports in total exports was 27.2% in 2018-2019, a decrease compared to its share of 28.2% in 2017-2018. The share of government imports in total imports was 5.1% in 2018-2019, decreased compared to its share of 6.8% in 2017-2018.

■ **TRADE BY MAJOR TRADING COUNTRY**

China is, by far, the main destination for Myanmar exports: with 29.7% of total exports in 2018-2019 and 37.2% in 2017-2018. In 2018-2019, the next four largest destinations after China were Thailand (19.2%), Japan (8.3%), United States (4.3%) and India (4.0%).

China is Myanmar's largest trading partner for imports: imports from China represented 35.0% of total Myanmar imports in 2018-2019 and 31.6% in 2017-2018. In 2018-2019 the next four main origins of imports were Singapore (17.5%), Thailand (12.1%), Indonesia (5.0%) and Malaysia (4.5%). In the previous year, the main partners for imports after China were Singapore (18.9%), Thailand (13.2%), India (5.0%) and Indonesia (4.9%).

■ **TRADE BY COMMODITY GROUP**

In 2018-2019, the top export groups were manufactured products, agricultural products and mineral products. Within these groups, the major products were rice, green mung bean, matpe, maize, raw rubber, and sesame seeds for agricultural products; garment, and gas for manufactured products; and jade for mineral products.

The two main import groups in 2018-2019 were intermediate goods and capital goods. The major products were non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus for capital goods, and refined mineral oil, and artificial and synthetic fabrics for intermediate goods.

■ **EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY**

In July 2020, major commodities exported to China were base metal, ores, gas, sesame seeds, rice, and green mung bean. Main exports to Thailand were gas, maize, garment, fish and fish products, and rice.

The main commodities imported from China were electric machinery and apparatus, base metals and manufactures, non-electric machinery and transport equipment, artificial and synthetic fabrics, and fertilizers. Major imports from Singapore were refined mineral oil, electric machinery and apparatus, non-electric machinery and transport equipment, plastic, and base metals and manufactures.

1.1 VALUE OF FOREIGN TRADE

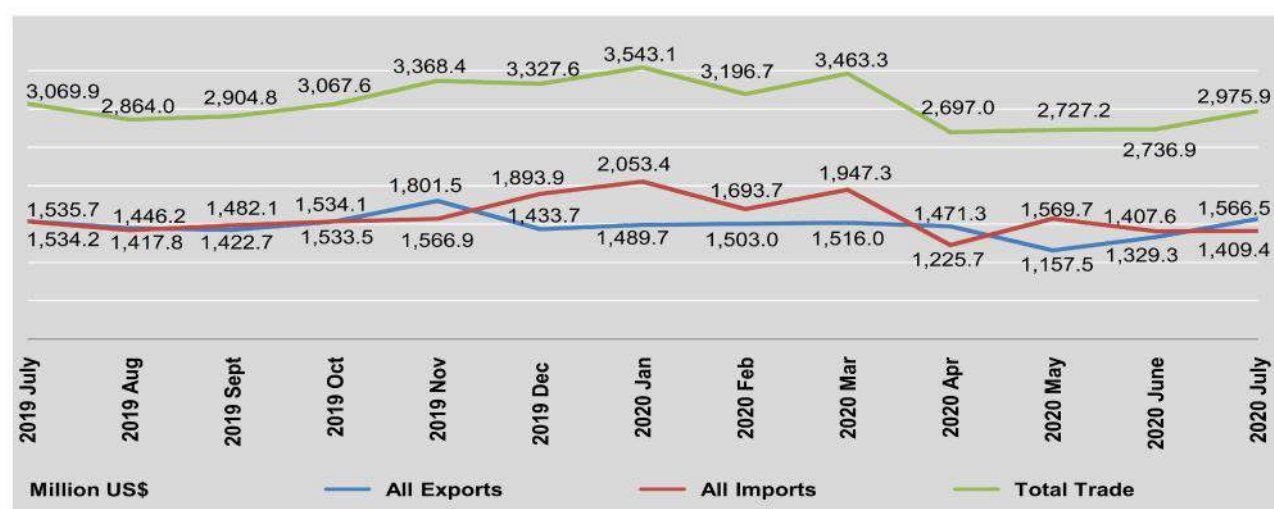
Include border trade, Million US\$

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2017-2018	35,894.1	10,391.5	16,446.7	17,452.3	19,447.4	-3,000.7
2018-2019	35,147.0	10,520.6	17,060.4	15,438.8	18,086.6	-1,026.2
2019-2020 (October-July)	31,103.7	9,225.3	14,802.6	13,876.3	16,301.1	-1,498.5
2019						
July	3,069.9	824.2	1,535.7	1,332.6	1,534.2	1.5
August	2,864.0	725.7	1,446.2	1,224.8	1,417.8	28.4
September	2,904.8	828.7	1,422.7	1,254.7	1,482.1	-59.4
October	3,067.6	1,035.7	1,534.1	1,290.7	1,533.5	0.6
November	3,368.4	1,265.7	1,801.5	1,362.7	1,566.9	234.6
December	3,327.6	872.3	1,433.7	1,397.7	1,893.9	-460.2
2020						
January	3,543.1	871.0	1,489.7	1,784.5	2,053.4	-563.7
February	3,196.7	976.6	1,503.0	1,418.6	1,693.7	-190.7
March	3,463.3	1,015.6	1,516.0	1,758.9	1,947.3	-431.3
April	2,697.0	695.4	1,471.3	1,038.6	1,225.7	245.6
May	2,727.2	889.5	1,157.5	1,384.4	1,569.7	-412.2
June	2,736.9	772.2 (r)	1,329.3 (r)	1,210.8	1,407.6	-78.3 (r)
July	2,975.9	831.3	1,566.5	1,229.4	1,409.4	157.1

* All exports include re-exports.

** All imports include draw-back items.

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.



1.2 NORMAL AND BORDER TRADE

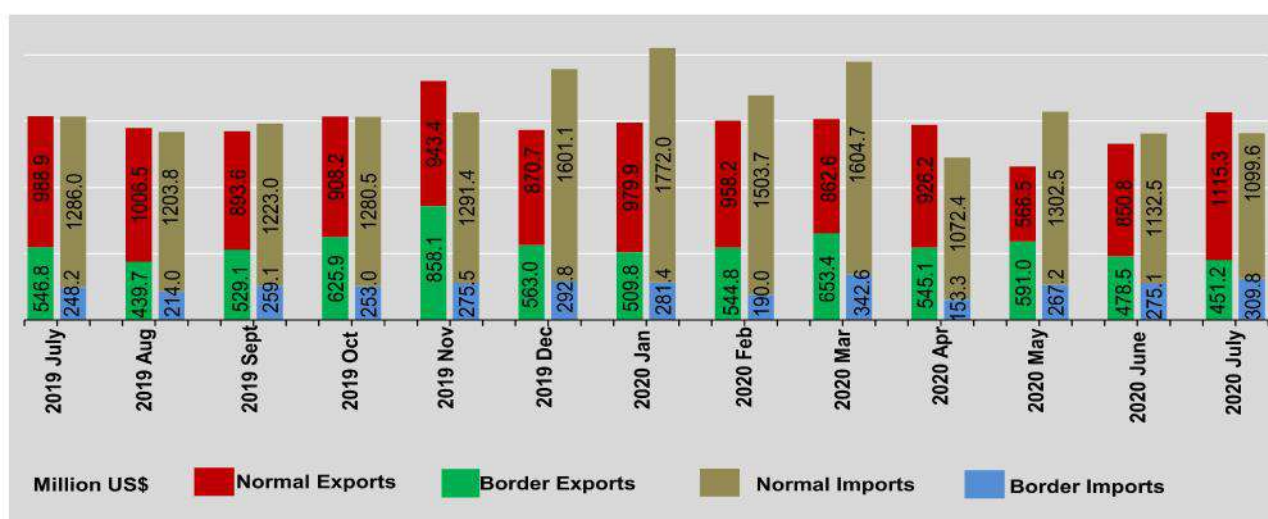
Million US\$

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2017-2018	35,894.1	16,446.7	10,525.7	5,921.0	19,447.4	16,413.4	3,034.0	-3,000.7
2018-2019	35,147.0	17,060.4	9,841.2	7,219.2	18,086.6	15,019.2	3,067.4	-1,026.2
2019-2020 (October-July)	31,103.7	14,802.6	8,981.8	5,820.8	16,301.1	13,660.4	2,640.7	-1,498.5
2019								
July	3,069.9	1,535.7	988.9	546.8	1,534.2	1,286.0	248.2	1.5
August	2,864.0	1,446.2	1,006.5	439.7	1,417.8	1,203.8	214.0	28.4
September	2,904.8	1,422.7	893.6	529.1	1,482.1	1,223.0	259.1	-59.4
October	3,067.6	1,534.1	908.2	625.9	1,533.5	1,280.5	253.0	0.6
November	3,368.4	1,801.5	943.4	858.1	1,566.9	1,291.4	275.5	234.6
December	3,327.6	1,433.7	870.7	563.0	1,893.9	1,601.1	292.8	-460.2
2020								
January	3,543.1	1,489.7	979.9	509.8	2,053.4	1,772.0	281.4	-563.7
February	3,196.7	1,503.0	958.2	544.8	1,693.7	1,503.7	190.0	-190.7
March	3,463.3	1,516.0	862.6	653.4	1,947.3	1,604.7	342.6	-431.3
April	2,697.0	1,471.3	926.2	545.1	1,225.7	1,072.4	153.3	245.6
May	2,727.2	1,157.5	566.5	591.0	1,569.7	1,302.5	267.2	-412.2
June	2,736.9	1,329.3 (r)	850.8	478.5 (r)	1,407.6	1,132.5	275.1	-78.3 (r)
July	2,975.9	1,566.5	1,115.3	451.2	1,409.4	1,099.6	309.8	157.1

* All exports include re-export

** All imports include draw-back items

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.



1.3 TRADE BY SECTOR

Include border trade, Million US\$

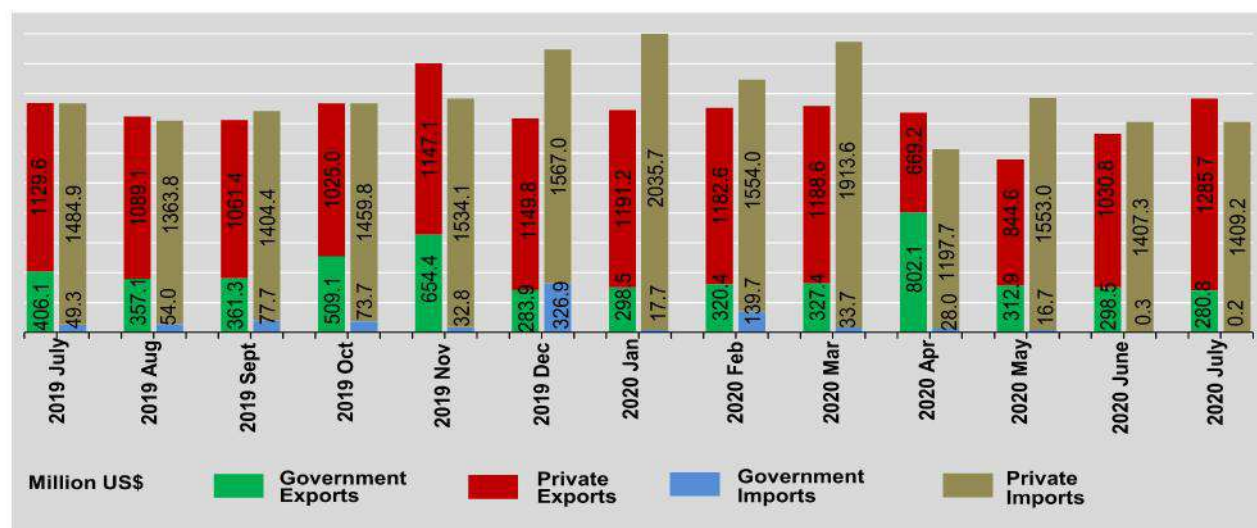
FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2017-2018	16,446.7	4,637.6	11,809.1	19,447.4	1,326.1	18,121.3
2018-2019	17,060.4	4,637.6	12,422.8	18,086.6	921.3	17,165.3
2019-2020 (October-July)	14,802.6	4,088.0	10,714.6	16,301.1	669.7	15,631.4
2019						
July	1,535.7	406.1	1,129.6	1,534.2	49.3	1,484.9
August	1,446.2	357.1	1,089.1	1,417.8	54.0	1,363.8
September	1,422.7	361.3	1,061.4	1,482.1	77.7	1,404.4
October	1,534.1	509.1	1,025.0	1,533.5	73.7	1,459.8
November	1,801.5	654.4	1,147.1	1,566.9	32.8	1,534.1
December	1,433.7	283.9	1,149.8	1,893.9	326.9	1,567.0
2020						
January	1,489.7	298.5	1,191.2	2,053.4	17.7	2,035.7
February	1,503.0	320.4	1,182.6	1,693.7	139.7	1,554.0
March	1,516.0	327.4	1,188.6	1,947.3	33.7	1,913.6
April	1,471.3	802.1	669.2	1,225.7	28.0	1,197.7
May	1,157.5	312.9	844.6	1,569.7	16.7	1,553.0
June	1,329.3 (r)	298.5	1,030.8 (r)	1,407.6	0.3	1,407.3
July	1,566.5	280.8	1,285.7	1,409.4	0.2	1,409.2

* All exports include re-export

** All imports include draw-back items

Sources: Customs Department.

Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.



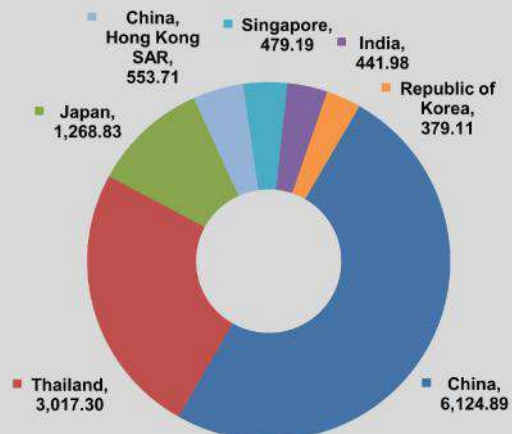
1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Thailand, China and India, Million US\$

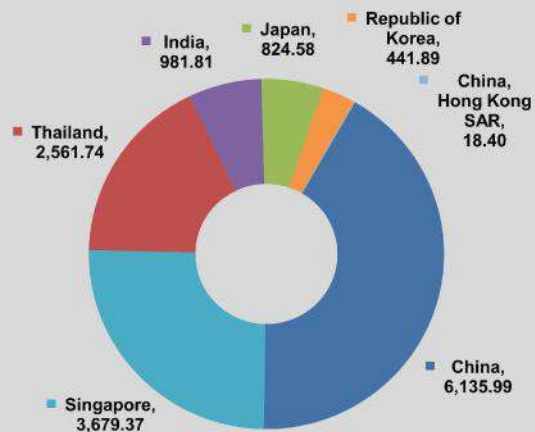
FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2017-2018	3,017.30	2,561.74	6,124.89	6,135.99	247.41	908.63	441.98	981.81
2018-2019	3,277.57	2,187.60	5,063.54	6,329.97	194.77	805.99	682.78	761.31
2019-2020 (October-July)	2,692.68	1,725.86	4,532.26	5,711.92	179.52	932.51	540.89	555.49
2019								
July	302.48	165.94	341.50	575.54	15.68	90.97	68.47	43.71
August	241.31	163.95	304.84	518.41	8.79	53.30	79.65	55.54
September	269.33	175.81	364.23	537.65	14.52	79.56	83.93	49.80
October	296.60	178.84	460.69	550.30	21.20	70.76	51.22	58.70
November	265.71	178.17	788.12	551.83	17.89	110.32	54.16	55.26
December	204.12	190.52	452.27	530.28	19.33	125.68	46.17	66.55
2020								
January	231.61	177.50	416.59	763.27	19.17	111.80	72.26	64.03
February	314.40	167.80	357.87	500.93	21.89	108.98	133.40	60.22
March	335.53	226.03	476.83	566.77	19.21	126.70	63.35	74.08
April	279.43	104.22	359.86	475.59	10.32	61.58	8.80	29.79
May	281.63	188.88	425.70	645.17	23.70	65.82	37.05	45.15
June	247.49	155.60	358.03 (r)	551.93	15.13	67.36	35.31 (r)	38.40
July	236.16	158.30	436.30	575.85	11.68	83.51	39.17	63.31

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Exports Market (2017-2018)



Imports Market (2017-2018)

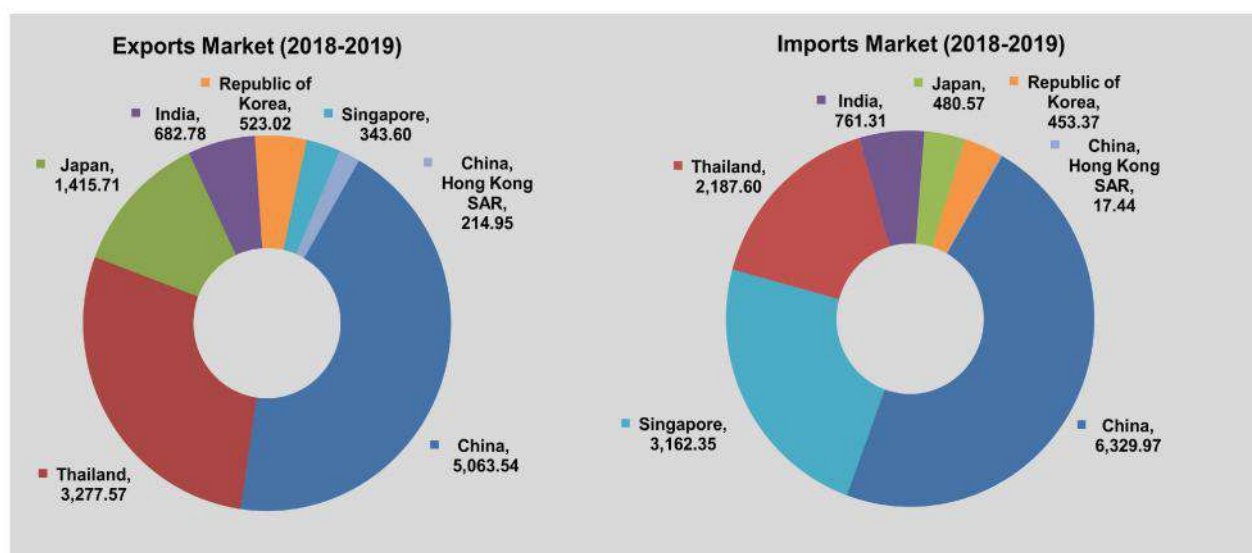


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2017-2018	479.19	3,679.37	1,268.83	824.58	379.11	441.89	471.65	188.40
2018-2019	343.60	3,162.35	1,415.71	480.57	523.02	453.37	624.68	196.86
2019-2020 (October-July)	679.71	2,750.98	1,082.79	481.20	396.55	445.41	525.24	146.22
2019								
July	14.58	254.52	122.74	26.49	43.49	44.16	85.50	17.77
August	16.96	207.98	152.74	35.62	48.57	36.59	78.64	17.45
September	14.53	222.58	154.50	57.78	50.88	39.21	53.11	17.32
October	17.54	235.55	120.28	44.33	37.75	33.21	38.65	18.94
November	20.07	273.95	104.01	49.32	56.21	40.89	49.74	13.13
December	17.75	552.83	125.14	46.44	34.88	36.02	59.37	22.49
2020								
January	16.06	405.52	131.61	49.80	49.79	48.74	79.22	17.33
February	21.06	360.13	139.99	44.48	42.06	38.30	45.04	13.96
March	20.19	257.90	126.05	75.82	38.52	64.62	30.29	10.70
April	520.69	171.02	70.40	31.17	26.57	41.35	21.85	9.01
May	18.10	153.96	57.60	57.25	20.90	60.12	31.63	11.22
June	14.01	181.09	80.01	45.05	40.85	34.05	82.53	9.90
July	14.24	159.03	127.70	37.54	49.02	48.11	86.92	19.54

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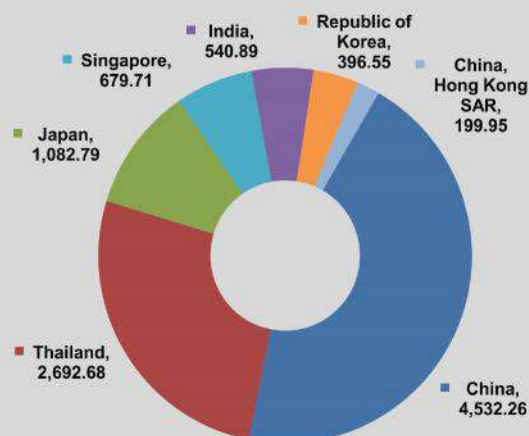
1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

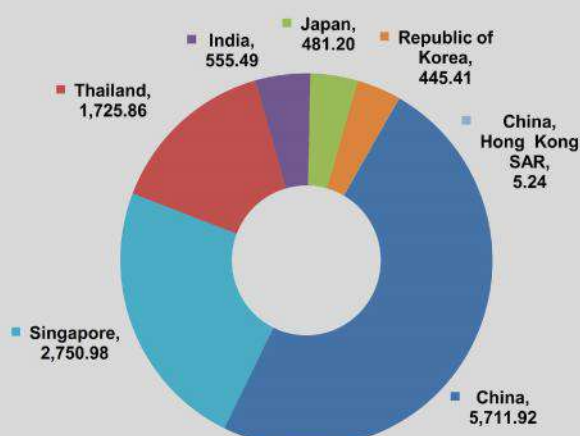
FY	China, Hong Kong SAR		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2017-2018	553.71	18.40	128.59	958.48	433.86	287.95	394.47	60.32
2018-2019	214.95	17.44	138.02	905.50	737.60	327.56	508.84	61.48
2019-2020 (October-July)	199.95	5.24	162.03	869.46	727.27	362.73	375.08	53.50
2019								
July	9.11	0.81	16.62	72.53	72.75	26.06	62.55	5.56
August	10.34	1.15	15.94	74.05	84.84	26.98	64.95	3.67
September	8.53	0.70	11.17	79.25	75.09	24.39	50.67	4.13
October	96.69	0.73	15.02	84.14	62.16	30.12	43.10	4.24
November	37.01	0.62	18.48	71.24	72.19	38.91	36.94	5.92
December	10.40	0.66	10.79	87.90	86.02	32.14	39.12	4.93
2020								
January	8.65	0.70	12.37	95.60	83.29	49.77	46.91	10.30
February	9.35	0.39	19.65	93.17	73.44	34.38	46.80	5.24
March	9.87	0.87	33.79	109.25	80.22	43.04	32.39	5.98
April	4.68	0.30	9.72	84.13	43.76	43.64	7.36	1.77
May	5.03	0.38	10.03	89.56	48.39	37.28	17.60	4.64
June	7.76	0.24	14.51	77.16	81.58	32.54	47.43	5.24
July	10.51	0.35	17.67	77.31	96.22	20.91	57.43	5.24

(Cont'd)

Exports Market (2019-2020) (October-July)



Imports Market (2019-2020) (October-July)



1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Bangladesh, Million US\$

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2017-2018	179.59	583.98	71.48	77.43	151.87	24.64	257.44	20.86
2018-2019	235.00	620.40	106.51	148.48	63.20	27.97	507.63	19.35
2019-2020 (October-July)	150.53	531.25	67.97	201.25	57.25	33.22	389.25	18.31
2019								
July	17.27	54.12	10.29	19.90	4.30	2.30	72.24	2.26
August	13.05	58.79	5.94	18.68	4.96	2.86	66.69	2.11
September	16.04	51.41	9.71	14.22	4.50	1.31	58.09	1.32
October	16.62	54.85	6.56	20.94	6.49	2.76	46.33	1.89
November	13.55	51.43	5.86	18.62	5.27	2.29	41.53	1.05
December	13.59	45.84	8.52	27.95	4.49	6.98	51.70	1.32
2020								
January	9.32	69.93	7.17	30.57	5.35	4.19	63.06	2.87
February	22.35	48.07	6.13	13.34	13.20	2.95	42.69	2.14
March	11.11	67.30	8.10	40.86	7.48	2.19	26.35	1.90
April	10.42	42.12	3.36	12.96	1.88	1.95	13.55	1.34
May	16.27	58.50	4.79	16.02	2.67	3.76	11.30	1.56
June	13.46	44.74	6.49	9.66	7.11	2.48	31.78	1.74
July	23.84	48.47	10.99	10.33	3.31	3.67	60.96	2.50

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2017-2018	306.79	35.98	51.08	43.67	21.43	144.79	56.00	98.62
2018-2019	465.35	38.22	83.51	43.06	22.19	149.89	36.07	24.01
2019-2020 (October-July)	353.92	29.02	69.96	21.29	23.39	101.42	52.38	17.56
2019								
July	57.17	5.45	11.11	0.35	2.53	13.17	0.52	2.15
August	55.54	2.37	8.26	8.88	2.13	12.90	0.23	1.51
September	43.64	4.11	7.54	2.35	1.76	11.32	1.18	1.21
October	35.75	2.04	6.85	2.68	1.58	14.44	3.61	1.54
November	36.35	2.81	6.92	2.58	0.87	8.22	3.65	1.49
December	36.45	4.30	8.82	0.83	1.48	8.74	12.29	2.08
2020								
January	46.84	6.76	8.82	3.88	2.01	11.08	7.92	2.17
February	36.28	2.80	6.32	4.44	3.06	9.68	1.29	2.34
March	37.41	1.56	4.74	1.21	0.56	11.62	1.56	2.38
April	9.37	1.78	2.18	0.55	0.98	11.08	2.69	0.81
May	20.64	2.54	4.34	0.49	4.98	6.74	10.52	2.21
June	39.08	3.00	9.17	2.89	3.44	6.47	6.24	0.76
July	55.75	1.43	11.80	1.74	4.43	13.35	2.61	1.78

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2017-2018	155.55	125.40	20.81	125.40	106.76	231.67	31.01	184.45	0.50	64.97
2018-2019	207.75	83.17	28.09	134.17	184.06	247.69	37.71	149.13	0.20	53.07
2019-2020 (October-July)	170.50	213.16	22.87	121.21	108.35	157.30	31.81	133.00	0.39	12.50
2019										
July	25.12	8.87	3.11	4.80	15.01	10.77	4.67	13.10	-	8.48
August	18.21	4.56	2.50	10.35	13.25	27.31	3.30	14.10	0.01	1.21
September	16.69	6.07	3.63	8.48	9.42	29.30	6.48	11.47	-	2.21
October	16.22	6.01	1.50	6.53	9.05	43.36	3.93	12.98	-	1.35
November	18.52	7.22	1.84	11.88	11.77	6.81	3.77	12.52	0.04	1.42
December	19.73	4.41	2.74	4.17	12.02	29.16	3.71	15.44	-	1.23
2020										
January	18.84	7.81	2.52	6.36	15.61	26.19	3.37	18.16	-	2.24
February	11.30	84.52	2.62	10.70	10.63	4.77	3.62	11.41	0.02	2.01
March	11.55	87.37	2.66	16.67	8.61	6.95	3.32	18.45	0.01	1.82
April	10.67	2.45	1.56	15.41	4.55	3.93	1.70	11.00	0.01	1.04
May	10.96	3.21	1.71	16.49	4.40	6.32	2.61	12.35	0.19	1.04
June	23.43	4.94	2.40	23.00	15.68	23.52	2.63	10.88	0.03	0.22
July	29.28	5.22	3.32	10.00	16.03	6.29	3.15	9.81	0.09	0.13

Sources: Customs Department.
 Department of Electric Power Planning.
 Myanmar Petroleum Product Enterprise.
 Myanmar National Airlines.
 Myanmar Airways International.

1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2016-2017	2017-2018	2018-2019	2019-2020 (October-July)
Exports				
Agricultural Products	3,043.1	2,882.3	3,253.5	3,316.8
Animal Products	10.6	229.2	368.8	67.5
Marine Products	634.6	709.9	728.6	745.0
Mineral Products	1,187.2	2,154.6	1,471.4	1,540.9
Forest Products	242.8	209.1	175.5	122.9
Manufactured Products	6,036.0	7,284.7	8,994.0	6,867.5
Others	2,277.9	2,976.9	2,068.6	2,142.0
Total Exports	13,432.2	16,446.7	17,060.4	14,802.6
Imports				
Capital goods	7,206.4	6,438.0	5,346.9	5,758.2
Intermediate goods	6,773.4	7,700.9	7,670.8	6,429.9
Consumer goods	4,884.5	5,308.5	5,068.9	4,113.0
Total Imports	18,864.3	19,447.4	18,086.6	16,301.1

Percentage Changes from previous year

Exports				
Agricultural Products	11.8	-5.3	12.9	18.2
Animal Products	26.2	2062.3	60.9	-79.6
Marine Products	26.8	11.9	2.6	16.6
Mineral Products	76.3	81.5	-31.7	18.8
Forest Products	4.5	-13.9	-16.1	-14.8
Manufactured Products	8.8	20.7	23.5	-4.9
Others	42.8	30.7	-30.5	22.3
Total Exports	19.1	22.4	3.7	4.3
Imports				
Capital goods	-4.3	-10.7	-16.9	29.9
Intermediate goods	26.0	13.7	-0.4	-1.6
Consumer goods	53.1	8.7	-4.5	-2.5
Total Imports	17.2	3.1	-7.0	7.3

(Cont'd)

1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2018-2019			2019-2020									
	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
Exports													
Agricultural Products	249.0	218.4	230.1	254.2	310.7	343.5	313.2	421.0	445.3	291.9	400.5	288.6	247.9
Animal Products	17.9	11.8	25.5	19.4	22.6	4.8	3.5	2.0	2.1	5.6	1.5	1.5	4.5
Marine Products	37.5	32.7	56.8	88.1	89.6	82.2	82.6	73.2	79.3	73.0	83.9	49.8	43.3
Mineral Products	88.5	71.5	102.7	393.9	290.3	87.5	115.9	99.4	118.9	37.8	86.6	96.5 (r)	214.1
Forest Products	14.8	14.1	17.1	13.8	13.5	16.4	13.8	14.6	17.1	4.7	8.2	9.8	11.0
Manufactured Products	963.3	926.7	844.3	610.1	895.0	723.2	797.2	709.9	638.8	427.6	467.6	722.5	875.6
Others	164.7	171.0	146.2	154.6	179.8	176.1	163.5	182.9	214.5	630.7	109.2	160.6 (r)	170.1
Total Exports	1535.7	1446.2	1422.7	1534.1	1801.5	1433.7	1489.7	1503.0	1516.0	1471.3	1157.5	1329.3 (r)	1566.5
Imports													
Capital goods	463.4	436.6	477.2	516.6	430.4	737.0	725.8	664.4	786.4	428.0	514.1	457.7	497.8
Intermediate goods	663.2	561.3	573.8	577.9	729.3	725.0	818.7	670.9	732.1	466.8	634.1	552.4	522.7
Consumer goods	407.6	419.9	431.1	439.0	407.2	431.9	508.9	358.4	428.8	330.9	421.5	397.5	388.9
Total Imports	1534.2	1417.8	1482.1	1533.5	1566.9	1893.9	2053.4	1693.7	1947.3	1225.7	1569.7	1407.6	1409.4

Percentage Changes from previous month

Exports													
Agricultural Products	11.0	-12.3	5.4	10.5	22.2	10.6	-8.8	34.4	5.8	-34.4	37.2	-27.9	-14.1
Animal Products	46.7	-34.1	116.1	-23.9	16.5	-78.8	-27.1	-42.9	5.0	166.7	-73.2	0.0	200.0
Marine Products	-6.5	-12.8	73.7	55.1	1.7	-8.3	0.5	-11.4	8.3	-7.9	14.9	-40.6	-13.1
Mineral Products	-30.2	-19.2	43.6	283.5	-26.3	-69.9	32.5	-14.2	19.6	-68.2	129.1	11.4 (r)	121.9
Forest Products	46.5	-4.7	21.3	-19.3	-2.2	21.5	-15.9	5.8	17.1	-72.5	74.5	19.5	12.2
Manufactured Products	17.3	-3.8	-8.9	-27.7	46.7	-19.2	10.2	-11.0	-10.0	-33.1	9.4	54.5	21.2
Others	20.8	3.8	-14.5	5.7	16.3	-2.1	-7.2	11.9	17.3	194.0	-82.7	47.1 (r)	5.9
Total Exports	12.0	-5.8	-1.6	7.8	17.4	-20.4	3.9	0.9	0.9	-2.9	-21.3	14.8 (r)	17.8
Imports													
Capital goods	-2.4	-5.8	9.3	8.3	-16.7	71.2	-1.5	-8.5	18.4	-45.6	20.1	-11.0	8.8
Intermediate goods	1.8	-15.4	2.2	0.7	26.2	-0.6	12.9	-18.1	9.1	-36.2	35.8	-12.9	-5.4
Consumer goods	2.2	3.0	2.7	1.8	-7.2	6.1	17.8	-29.6	19.6	-22.8	27.4	-5.7	-2.2
Total Imports	0.6	-7.6	4.5	3.5	2.2	20.9	8.4	-17.5	15.0	-37.1	28.1	-10.3	0.1

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.

1.6 EXPORTS OF PRINCIPAL COMMODITIES

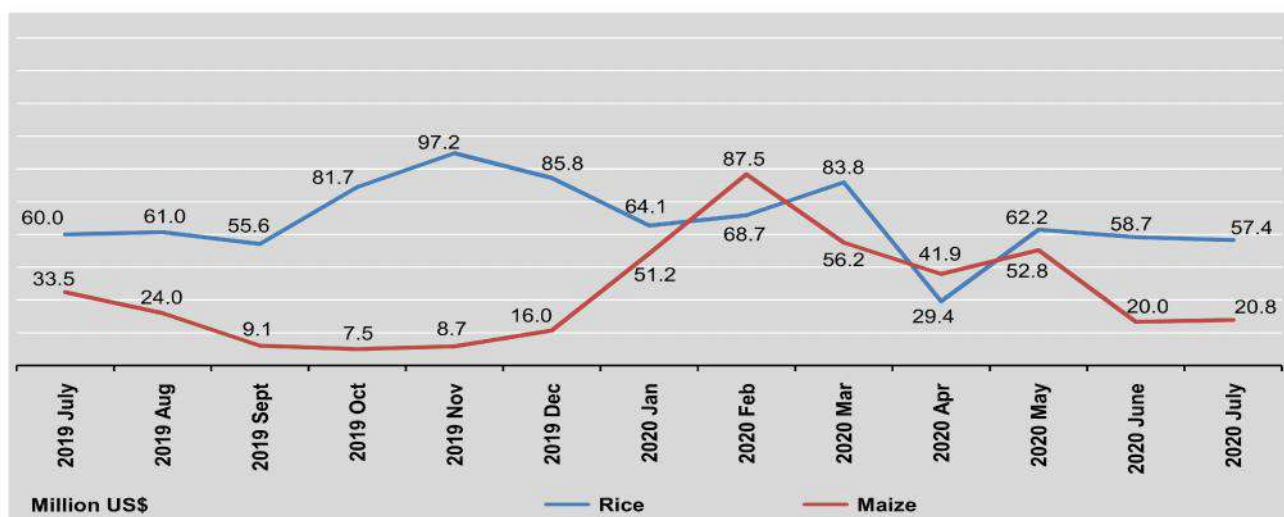
Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Total	Rice *		Maize	
	Value	Quantity	Value	Quantity	Value
2017-2018	16,446.7	3,090.0	1,051.1	1,333.9	284.5
2018-2019	17,060.4	2,356.1	709.6	1,527.9	277.2
2019-2020 (October-July)	14,802.6	2,299.4	689.0	2,183.0	362.6
2019					
July	1,535.7	208.3	60.0	204.3	33.5
August	1,446.2	203.6	61.0	150.6	24.0
September	1,422.7	188.6	55.6	57.9	9.1
October	1,534.1	281.4	81.7	47.0	7.5
November	1,801.5	340.3	97.2	54.8	8.7
December	1,433.7	301.6	85.8	86.8	16.0
2020					
January	1,489.7	221.4	64.1	265.3	51.2
February	1,503.0	234.7	68.7	533.1	87.5
March	1,516.0	283.4	83.8	349.0	56.2
April	1,471.3	94.8	29.4	266.1	41.9
May	1,157.5	199.7	62.2	332.2	52.8
June	1,329.3 (r)	175.3	58.7	115.1	20.0
July	1,566.5	166.8	57.4	133.6	20.8

* Include Broken Rice

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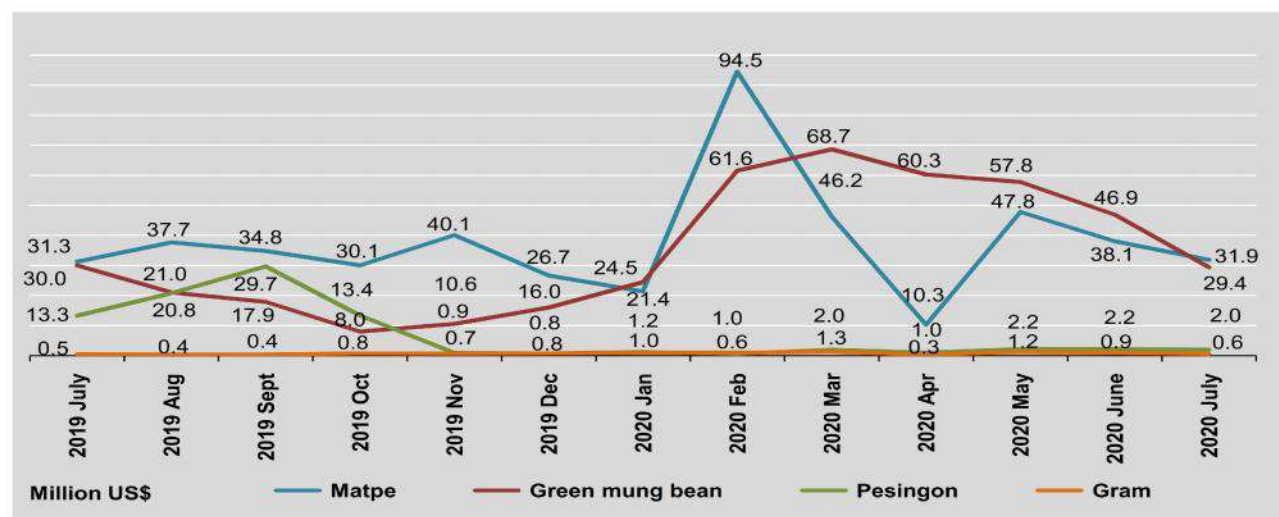
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2017-2018	489.6	205.8	319.7	252.8	206.3	66.9	56.2	28.9
2018-2019	688.4	326.6	476.5	346.8	181.7	101.0	77.0	38.1
2019-2020 (October-July)	529.9	387.1	505.8	383.8	47.5	26.3	16.2	8.6
2019								
July	75.8	31.3	41.0	30.0	22.8	13.3	1.9	0.5
August	90.6	37.7	27.5	21.0	33.3	20.8	1.8	0.4
September	86.5	34.8	23.4	17.9	50.5	29.7	1.4	0.4
October	50.9	30.1	9.7	8.0	23.2	13.4	1.4	0.8
November	57.8	40.1	12.9	10.6	1.6	0.9	1.5	0.7
December	35.3	26.7	19.8	16.0	1.7	0.8	1.8	0.8
2020								
January	27.1	21.4	33.0	24.5	2.4	1.2	2.6	1.0
February	121.7	94.5	82.1	61.6	1.9	0.6	1.6	1.0
March	63.0	46.2	90.2	68.7	3.7	2.0	2.0	1.3
April	14.2	10.3	85.2	60.3	1.8	1.0	0.5	0.3
May	64.9	47.8	74.5	57.8	3.7	2.2	2.0	1.2
June	52.6	38.1	60.9	46.9	3.8	2.2	1.7	0.9
July	42.4	31.9	37.5	29.4	3.7	2.0	1.1	0.6

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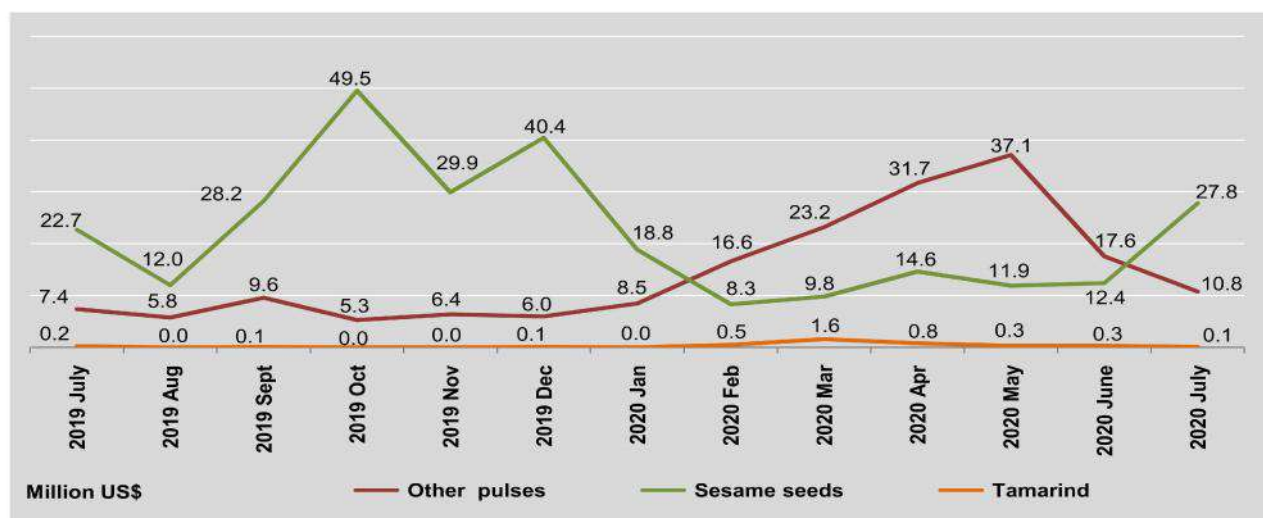
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2017-2018	130.3	80.8	103.6	129.9	39.6	12.8	23.2	10.2
2018-2019	212.2	123.9	126.0	212.7	88.0	20.3	34.7	10.8
2019-2020 (October-July)	280.0	163.2	136.0	223.4	103.5	43.3	8.7	3.7
2019								
July	12.4	7.4	12.7	22.7	6.4	2.0	0.4	0.2
August	10.1	5.8	6.8	12.0	7.2	1.9	0.1	#
September	18.3	9.6	15.5	28.2	14.6	4.1	0.1	0.1
October	9.3	5.3	28.3	49.5	13.0	5.1	0.1	#
November	11.4	6.4	17.1	29.9	4.4	3.1	#	#
December	11.9	6.0	23.8	40.4	3.6	3.4	0.2	0.1
2020								
January	18.6	8.5	11.3	18.8	5.1	3.4	#	#
February	29.6	16.6	5.0	8.3	9.4	6.2	1.2	0.5
March	40.8	23.2	6.2	9.8	17.9	7.8	3.8	1.6
April	55.5	31.7	8.5	14.6	20.1	6.7	1.8	0.8
May	55.2	37.1	7.2	11.9	12.2	3.3	0.8	0.3
June	28.8	17.6	8.3	12.4	8.5	2.1	0.7	0.3
July	18.9	10.8	20.3	27.8	9.3	2.2	0.1	0.1

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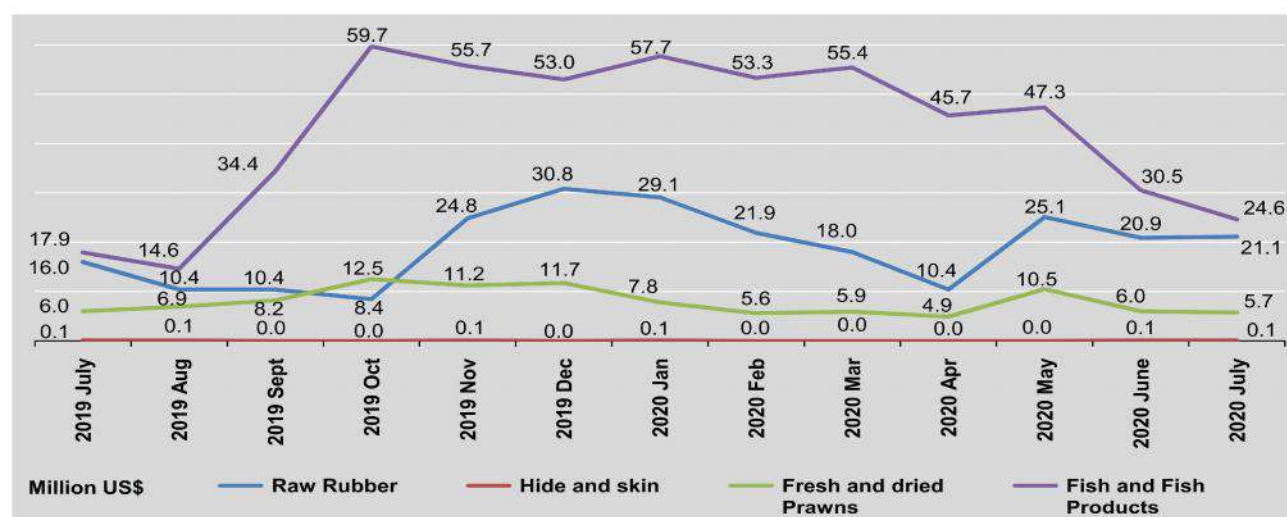
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fish Products	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2017-2018	161.9	196.4	13.4	8.2	42.3	89.8	466.0	440.4
2018-2019	206.6	263.7	5.0	2.7	25.7	100.5	475.7	443.3
2019-2020 (October-July)	174.2	210.5	0.8	0.4	20.8	81.8	476.0	482.9
2019								
July	11.8	16.0	0.2	0.1	1.3	6.0	13.9	17.9
August	7.6	10.4	0.1	0.1	1.3	6.9	11.3	14.6
September	7.7	10.4	0.1	#	1.7	8.2	30.1	34.4
October	6.6	8.4	0.1	#	3.2	12.5	54.6	59.7
November	20.3	24.8	0.1	0.1	2.3	11.2	52.2	55.7
December	25.1	30.8	-	-	2.5	11.7	52.8	53.0
2020								
January	23.2	29.1	#	0.1	2.0	7.8	61.8	57.7
February	17.0	21.9	0.2	#	1.5	5.6	58.4	53.3
March	14.1	18.0	-	-	1.8	5.9	62.3	55.4
April	8.7	10.4	-	-	1.7	4.9	49.2	45.7
May	21.4	25.1	-	-	3.0	10.5	42.1	47.3
June	18.6	20.9	0.2	0.1	1.4	6.0	24.2	30.5
July	19.2	21.1	0.2	0.1	1.4	5.7	18.4	24.6

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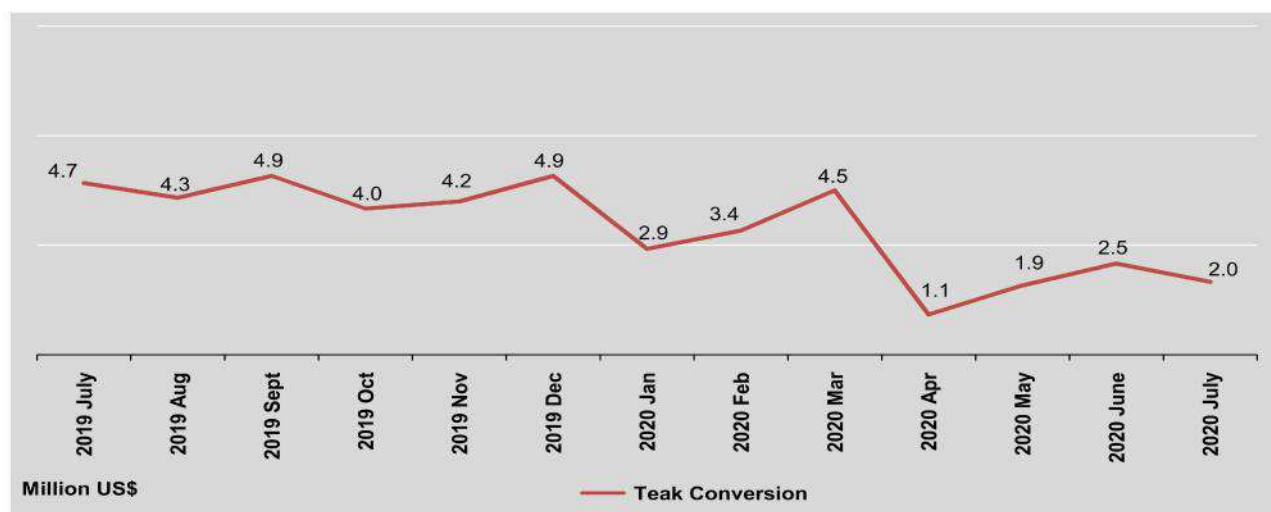
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2017-2018	21.1	77.5	-	-	37.1	63.3	-	-
2018-2019	18.7	75.0	-	-	29.2	53.5	-	-
2019-2020 (October-July)	14.2	57.7	-	-	15.9	31.4	-	-
2019								
July	1.9	6.9	-	-	2.3	4.7	-	-
August	1.6	6.6	-	-	1.9	4.3	-	-
September	1.3	3.1	-	-	2.5	4.9	-	-
October	1.7	6.0	-	-	2.0	4.0	-	-
November	1.7	6.8	-	-	2.0	4.2	-	-
December	1.6	6.5	-	-	2.5	4.9	-	-
2020								
January	1.3	5.8	-	-	1.6	2.9	-	-
February	0.7	3.6	-	-	1.7	3.4	-	-
March	0.9	4.7	-	-	2.2	4.5	-	-
April	1.1	5.5	-	-	0.4	1.1	-	-
May	1.6	5.9	-	-	1.1	1.9	-	-
June	1.7	6.0	-	-	1.2	2.5	-	-
July	1.9	6.9	-	-	1.2	2.0	-	-

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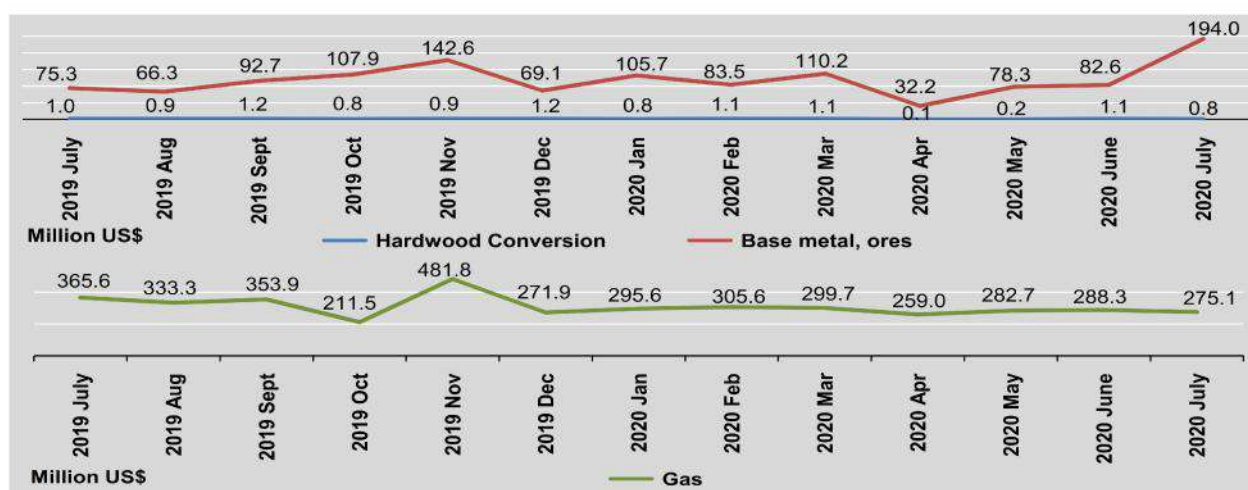
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal, ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity	Value	Quantity (million cubic feet)	Value
2017-2018	19.2	15.7	70.8	231.4	1082.0	439344.7	3513.2
2018-2019	16.7	13.3	56.3	208.3	991.1	427029.3	3924.9
2019-2020 (October-July)	10.4	8.1	38.7	224.1	1006.1	347083.4	2971.2
2019							
July	1.3	1.0	4.7	14.7	75.3	39248.0	365.6
August	1.2	0.9	4.0	16.9	66.3	35580.6	333.3
September	1.6	1.2	4.8	19.6	92.7	37928.7	353.9
October	1.0	0.8	4.8	23.4	107.9	24267.8	211.5
November	1.2	0.9	4.7	26.5	142.6	51330.8	481.8
December	1.6	1.2	5.3	20.0	69.1	29422.2	271.9
2020							
January	1.2	0.8	4.9	22.8	105.7	33225.7	295.6
February	1.4	1.1	6.5	17.1	83.5	35495.1	305.6
March	1.4	1.1	4.8	24.7	110.2	35233.7	299.7
April	0.1	0.1	0.7	6.7	32.2	31254.4	259.0
May	0.3	0.2	1.8	22.1	78.3	34729.2	282.7
June	1.5	1.1	2.0	19.6	82.6	35497.1	288.3
July	0.7	0.8	3.2	41.2	194.0	36627.4	275.1

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1.6 EXPORTS OF PRINCIPAL COMMODITIES

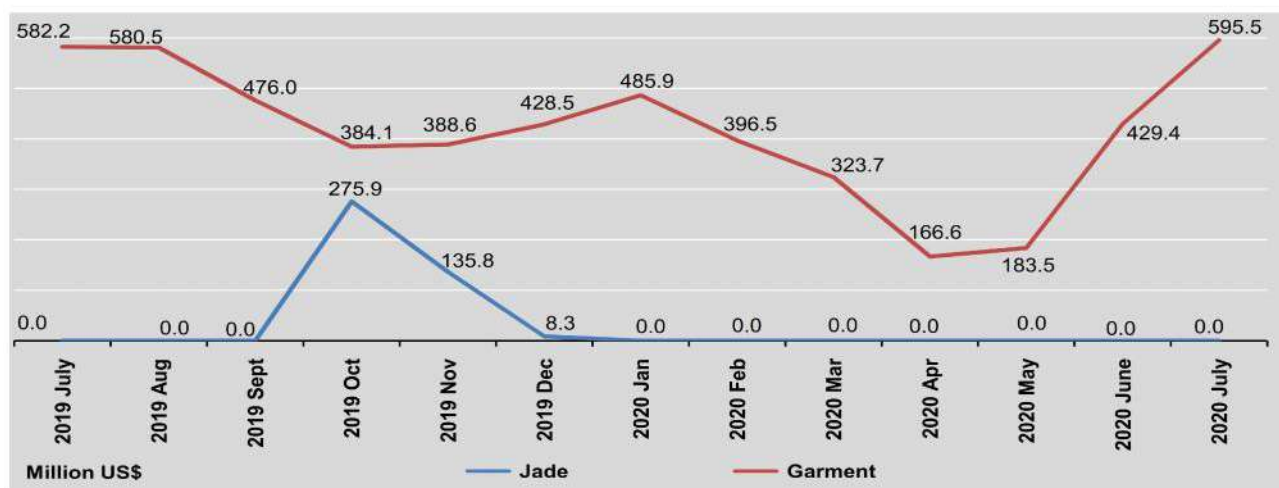
Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2017-2018	971.8	241.7	154.3	618,891.1	3,553.7	4,085.9
2018-2019	356.9	73.1	43.4	875,791.4	4,880.0	3,688.8
2019-2020 (October-July)	420.0	83.6	48.2	690,593.2	3,782.3	3,372.3
2019						
July	-	2.2	1.6	104,008.8	582.2	252.8
August	-	0.2	0.1	104,797.1	580.5	233.6
September	-	4.0	2.5	76,912.0	476.0	241.1
October	275.9	3.8	2.2	66,265.9	384.1	254.9
November	135.8	20.5	12.2	69,239.6	388.6	334.5
December	8.3	18.6	10.8	75,946.1	428.5	335.7
2020						
January	-	10.0	5.8	85,272.6	485.9	293.5
February	-	3.4	1.9	81,074.7	396.5	274.6
March	-	16.0	9.4	69,954.1	323.7	378.0
April	-	3.0	1.5	36,671.8	166.6	746.6
May	-	1.0	0.5	35,953.1	183.5	243.2
June	-	4.0	1.9	73,220.6	429.4	258.8 (r)
July	-	3.3	2.0	96,994.7	595.5	252.5

Sources: Customs Department.

Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.



1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2020, include border trade for Bangladesh, China and India

Value = Million US\$, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	China, Hong Kong SAR	India
Rice*	US \$	0.01	-	-	6.96	22.58	0.01	-
	MT	0.02	-	-	25.40	65.57	0.04	-
Maize	US \$	-	-	-	-	0.08	-	-
	MT	-	-	-	-	0.50	-	-
Matpe	US \$	0.05	2.12	1.45	-	0.04	-	20.12
	MT	0.05	2.98	2.28	-	0.06	-	27.30
Green mung bean	US \$	0.08	-	-	-	15.89	0.06	-
	MT	0.08	-	-	-	22.22	0.06	-
Pesingon	US \$	0.10	0.05	-	-	-	-	0.36
	MT	0.10	0.05	-	-	-	-	0.75
Gram	US \$	-	-	0.07	-	-	-	0.15
	MT	-	-	0.25	-	-	-	0.36
Sesame seeds	US \$	-	-	-	-	25.58	-	-
	MT	-	-	-	-	18.69	-	-
Tamarind	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Raw rubber	US \$	-	-	-	-	12.86	-	1.52
	MT	-	-	-	-	11.98	-	1.02
Hide and skin	US \$	-	-	-	-	-	-	0.08
	MT	-	-	-	-	-	-	0.15
Fresh and dried Prawns	US \$	0.18	0.01	-	-	3.57	0.61	-
	MT	0.03	0.01	-	-	3.46	0.08	-
Fish and Fish Products	US \$	0.14	2.26	0.11	0.14	3.72	-	0.95
	MT	0.08	2.06	0.11	0.10	2.60	-	0.26
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	#	-	-	0.24	-	0.11
	Cu.Ton	-	#	-	-	0.20	-	0.12
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	#	-	-	-	0.39	-	0.34
	Cu.Ton	#	-	-	-	0.17	-	0.47
Base metal, ores	US \$	-	-	-	-	133.82	-	-
	MT	-	-	-	-	27.89	-	-
Gas	US \$	-	-	-	-	112.12	-	-
	mil.cu.ft	-	-	-	-	12377.28	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	1.71	3.43	0.04	20.55	7.66	1.25	0.96
	NMB	435.75	570.78	6.70	3914.01	871.91	222.95	310.02

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2020

Value = Million US\$, Quantity = thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	4.53	0.28	0.60	-	0.86	-	2.83	-
	MT	14.98	0.75	0.60	-	2.25	-	7.59	-
Maize	US \$	-	-	-	-	-	-	0.66	-
	MT	-	-	-	-	-	-	2.60	-
Matpe	US \$	0.11	0.03	0.42	0.01	1.17	1.74	-	-
	MT	0.14	0.03	0.43	0.01	1.33	2.26	-	-
Green mung bean	US \$	4.34	0.01	0.12	0.02	0.46	0.01	0.36	-
	MT	5.19	0.01	0.10	0.01	0.44	0.02	0.40	-
Pesingon	US \$	-	-	#	-	0.31	0.11	-	-
	MT	-	-	0.01	-	0.51	0.31	-	-
Gram	US \$	-	-	-	-	-	0.21	-	-
	MT	-	-	-	-	-	0.44	-	-
Sesame seeds	US \$	-	-	0.15	-	-	-	-	-
	MT	-	-	0.11	-	-	-	-	-
Tamarind	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Raw rubber	US \$	-	-	0.75	1.28	1.89	-	-	-
	MT	-	-	0.67	1.16	1.77	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	#	1.42	0.11	0.47	-	-	-
	MT	-	#	0.23	0.03	0.25	-	-	-
Fish and Fish Products	US \$	-	0.49	0.44	0.33	0.88	-	-	-
	MT	-	0.30	0.04	0.24	0.36	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.83	-	0.06	0.02	-	-	-
	Cu.Ton	-	0.31	-	0.01	0.02	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Base metal, ores	US \$	#	-	-	-	0.57	-	-	-
	MT	#	-	-	-	0.10	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	mil.cu.ft	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.23	22.58	102.42	37.45	1.30	-	0.23	1.90
	NMB	53.84	2538.27	12904.33	4841.91	403.21	-	36.91	361.65

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2020, include border trade for Thailand

Value = Million US\$, Quantity = thousand

Commodity	Unit	Saudi Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.18	1.71	1.56	1.12	-	0.98
	MT	-	0.57	3.94	5.44	2.70	-	2.99
Maize	US \$	-	-	-	20.00	-	#	-
	MT	-	-	-	130.26	-	#	-
Matpe	US \$	-	2.67	-	0.42	0.47	0.07	0.07
	MT	-	3.13	-	0.51	0.48	0.08	0.10
Green mung bean	US \$	-	5.00	-	0.45	0.28	0.15	1.71
	MT	-	5.29	-	0.67	0.30	0.15	2.04
Pesingon	US \$	-	0.06	-	-	0.06	0.02	-
	MT	-	0.10	-	-	0.10	0.03	-
Gram	US \$	-	-	-	-	#	0.02	-
	MT	-	-	-	-	#	0.03	-
Sesame seeds	US \$	-	1.22	-	0.67	-	-	-
	MT	-	0.96	-	0.49	-	-	-
Tamarind	US \$	-	-	-	0.03	-	-	-
	MT	-	-	-	0.02	-	-	-
Raw rubber	US \$	-	-	-	1.55	-	-	0.88
	MT	-	-	-	1.50	-	-	0.80
Hide and skin	US \$	-	0.01	-	-	-	-	-
	MT	-	0.03	-	-	-	-	-
Fresh and dried Prawns	US \$	0.04	0.12	-	0.34	#	0.09	-
	MT	0.01	0.03	-	0.08	#	0.01	-
Fish and Fish Products	US \$	2.92	0.12	-	3.53	2.04	0.86	-
	MT	1.36	0.07	-	3.62	1.05	0.45	-
Teak Log	US \$	-	-	-	0.00	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.04	0.02	0.48	-	0.05	-
	Cu.Ton	-	0.03	0.01	0.39	-	0.02	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.01	-	0.07	-	-	-
	Cu.Ton	-	0.01	-	0.08	-	-	-
Base metal, ores	US \$	-	-	-	0.27	-	-	15.97
	MT	-	-	-	0.11	-	-	2.94
Gas	US \$	-	-	-	162.91	-	-	-
	mil.cu.ft	-	-	-	24250.11	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.95	1.04	57.67	7.58	49.86	37.78	0.16
	NMB	203.73	236.50	9836.09	628.33	6843.30	10595.66	62.28

* include Broken Rice.

Sources: Customs Department.

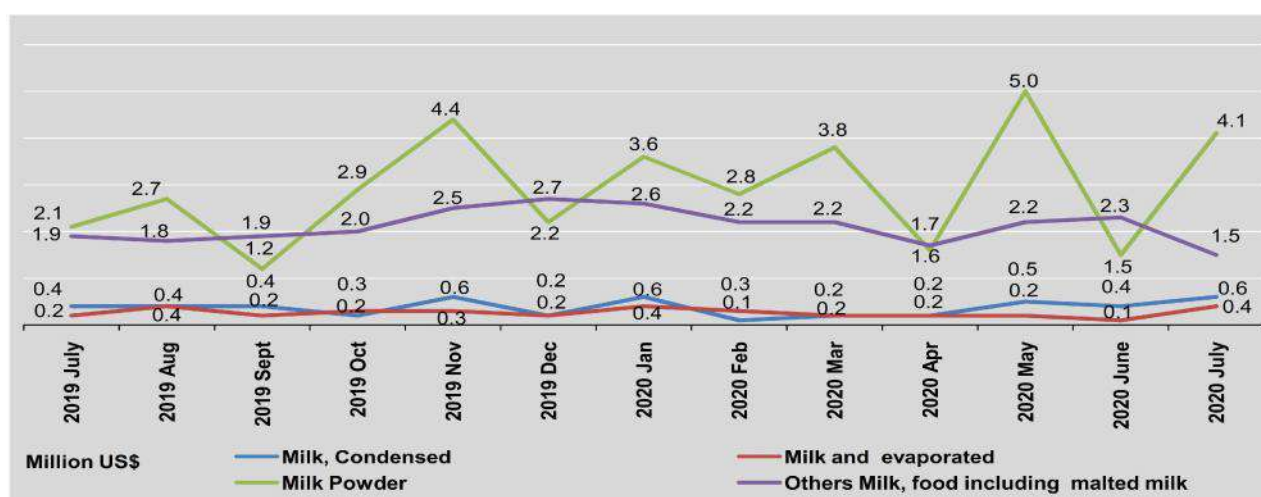
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.

1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2017-2018	19,447.4	2.7	7.4	31.5	18.8
2018-2019	18,086.6	4.5	3.6	27.4	21.6
2019-2020 (October-July)	16,301.1	3.6	2.6	31.9	21.9
2019					
July	1,534.2	0.4	0.2	2.1	1.9
August	1,417.8	0.4	0.4	2.7	1.8
September	1,482.1	0.4	0.2	1.2	1.9
October	1,533.5	0.2	0.3	2.9	2.0
November	1,566.9	0.6	0.3	4.4	2.5
December	1,893.9	0.2	0.2	2.2	2.7
2020					
January	2,053.4	0.6	0.4	3.6	2.6
February	1,693.7	0.1	0.3	2.8	2.2
March	1,947.3	0.2	0.2	3.8	2.2
April	1,225.7	0.2	0.2	1.6	1.7
May	1,569.7	0.5	0.2	5.0	2.2
June	1,407.6	0.4	0.1	1.5	2.3
July	1,409.4	0.6	0.4	4.1	1.5

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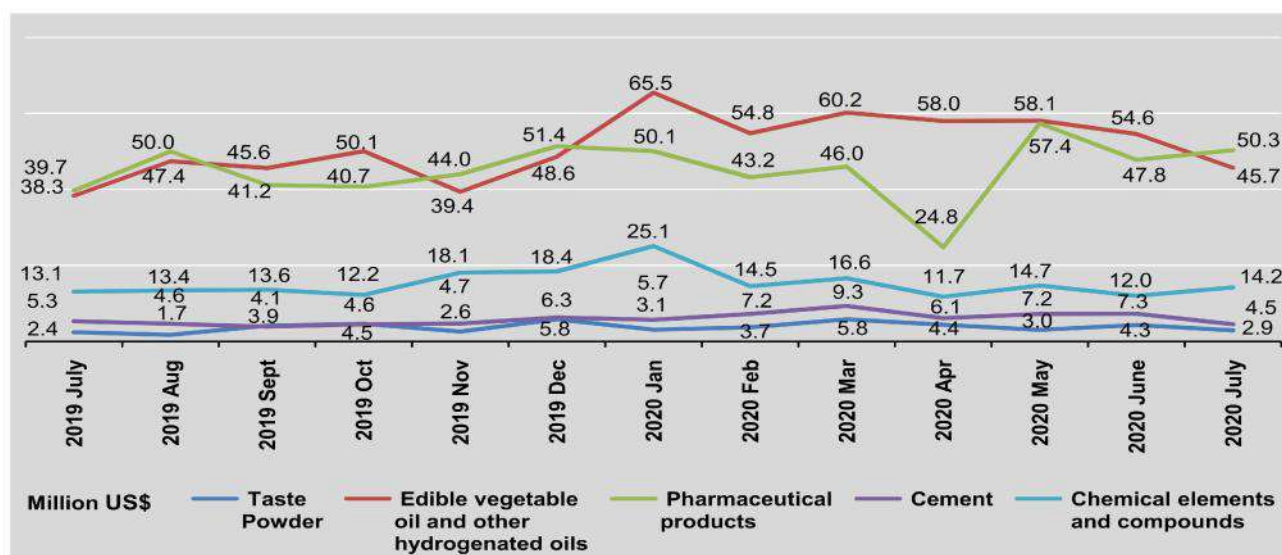


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2017-2018	24.5	13.8	601.6	539.2	55.9	40.9	169.7
2018-2019	32.2	18.2	553.5	514.9	58.0	47.0	190.5
2019-2020 (October-July)	40.2	16.5	535.0	455.7	62.8	43.0	157.5
2019							
July	2.4	1.9	38.3	39.7	5.3	3.6	13.1
August	1.7	2.5	47.4	50.0	4.6	3.4	13.4
September	4.1	3.4	45.6	41.2	3.9	3.6	13.6
October	4.6	1.9	50.1	40.7	4.5	3.9	12.2
November	2.6	1.0	39.4	44.0	4.7	4.7	18.1
December	5.8	1.2	48.6	51.4	6.3	4.5	18.4
2020							
January	3.1	2.1	65.5	50.1	5.7	5.8	25.1
February	3.7	1.4	54.8	43.2	7.2	4.2	14.5
March	5.8	3.5	60.2	46.0	9.3	5.5	16.6
April	4.4	1.9	58.0	24.8	6.1	2.6	11.7
May	3.0	1.6	58.1	57.4	7.2	4.5	14.7
June	4.3	0.8	54.6	47.8	7.3	3.4	12.0
July	2.9	1.1	45.7	50.3	4.5	3.9	14.2

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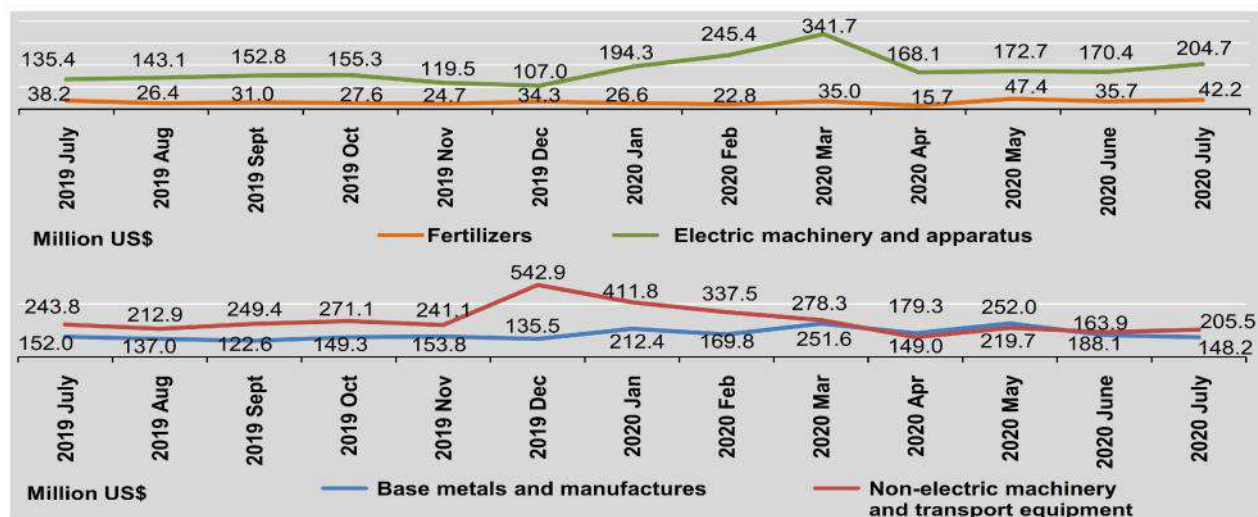


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2017-2018	354.3	271.9	1,763.6	3,782.3	1,510.3	295.1
2018-2019	423.8	178.5	1,636.7	2,890.4	1,513.7	331.7
2019-2020 (October-July)	312.0	181.5	1,815.8	2,845.0	1,879.1	255.4
2019						
July	38.2	18.4	152.0	243.8	135.4	26.8
August	26.4	26.4	137.0	212.9	143.1	27.0
September	31.0	19.7	122.6	249.4	152.8	26.0
October	27.6	16.8	149.3	271.1	155.3	25.7
November	24.7	14.2	153.8	241.1	119.5	29.7
December	34.3	19.9	135.5	542.9	107.0	25.5
2020						
January	26.6	20.3	212.4	411.8	194.3	28.9
February	22.8	10.9	169.8	337.5	245.4	24.6
March	35.0	19.9	251.6	278.3	341.7	30.4
April	15.7	12.9	179.3	149.0	168.1	19.1
May	47.4	18.0	252.0	219.7	172.7	28.9
June	35.7	15.3	163.9	188.1	170.4	21.6
July	42.2	33.3	148.2	205.5	204.7	21.0

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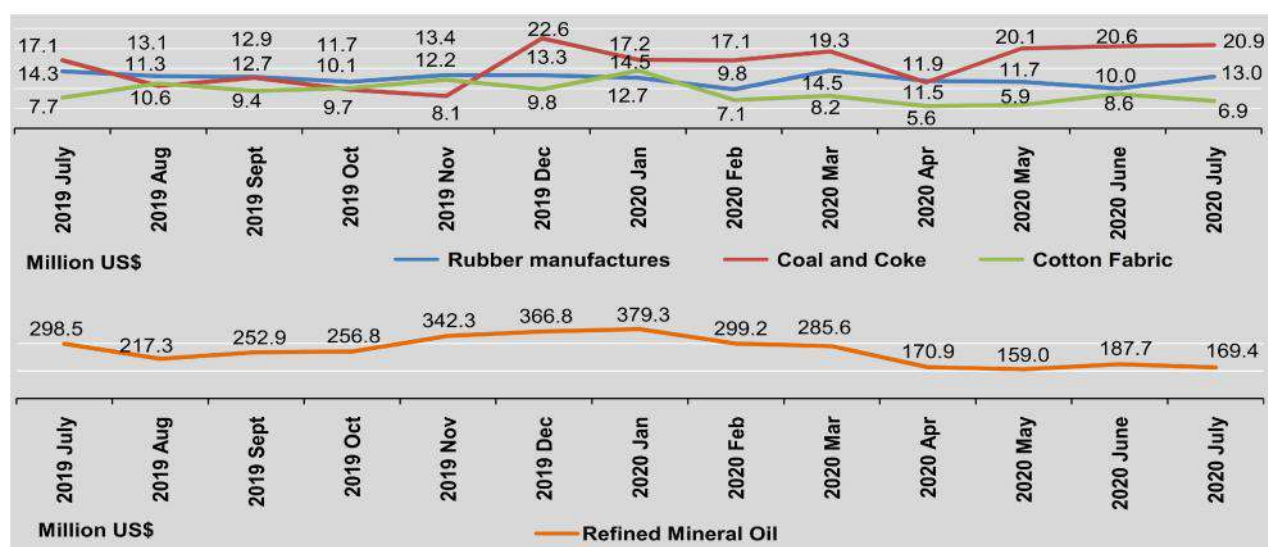


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2017-2018	157.9	#	191.1	3,887.6	13.9	61.4	102.4
2018-2019	161.3	#	211.0	3,459.7	26.2	70.3	120.6
2019-2020 (October-July)	122.0	0.1	167.1	2,617.0	7.9	50.7	88.9
2019							
July	14.3	-	17.1	298.5	2.1	6.3	7.7
August	13.1	-	10.6	217.3	2.5	5.9	11.3
September	12.9	-	12.7	252.9	1.4	4.4	9.4
October	11.7	-	9.7	256.8	0.8	5.9	10.1
November	13.4	-	8.1	342.3	1.3	4.8	12.2
December	13.3	-	22.6	366.8	1.5	6.3	9.8
2020							
January	12.7	-	17.2	379.3	1.8	6.6	14.5
February	9.8	-	17.1	299.2	0.6	5.0	7.1
March	14.5	0.1	19.3	285.6	0.5	6.8	8.2
April	11.9	-	11.5	170.9	0.1	3.4	5.6
May	11.7	-	20.1	159.0	0.4	3.4	5.9
June	10.0	-	20.6	187.7	0.6	4.3	8.6
July	13.0	-	20.9	169.4	0.3	4.2	6.9

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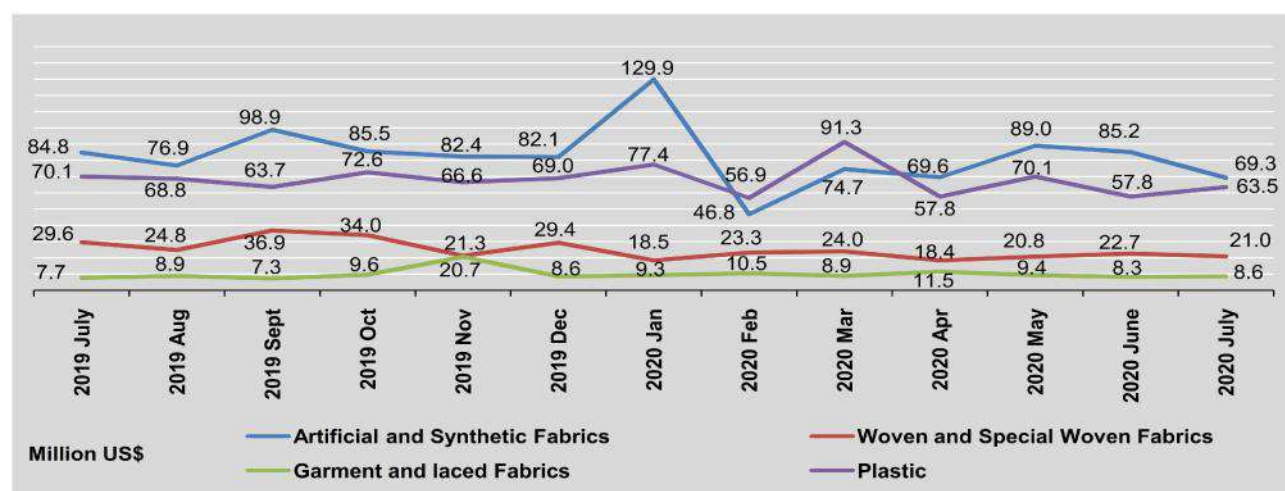


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Artificial and Synthetic Fabrics	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2017-2018	951.5	240.7	131.4	741.7	3,484.3
2018-2019	1,121.0	301.3	95.7	835.9	3,237.4
2019-2020 (October-July)	814.5	233.4	105.4	683.0	2,751.6
2019					
July	84.8	29.6	7.7	70.1	272.5
August	76.9	24.8	8.9	68.8	276.6
September	98.9	36.9	7.3	63.7	261.0
October	85.5	34.0	9.6	72.6	267.7
November	82.4	21.3	20.7	66.6	288.5
December	82.1	29.4	8.6	69.0	277.9
2020					
January	129.9	18.5	9.3	77.4	327.3
February	46.8	23.3	10.5	56.9	272.0
March	74.7	24.0	8.9	91.3	303.2
April	69.6	18.4	11.5	57.8	207.7
May	89.0	20.8	9.4	70.1	286.8
June	85.2	22.7	8.3	57.8	272.3
July	69.3	21.0	8.6	63.5	248.2

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar National Airlines.
Myanmar Airways International.



1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2020, include border trade for Bangladesh, China and India, Million US\$

Commodity	Bangladesh	China	Germany	China, Hong Kong SAR	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	-	0.07	-	-	#	40.23	-	#
Pharmaceutical products	2.41	3.92	3.57	-	20.85	2.92	0.05	1.90
Cement	-	0.01	-	-	-	1.08	-	-
Dyeing tanning and colouring materials	#	1.05	0.01	-	0.23	0.10	0.03	0.28
Chemical elements and compounds	0.06	6.18	0.51	-	0.80	0.51	0.08	0.90
Fertilizers	-	24.21	1.68	-	#	0.01	0.06	1.69
Scientific instrument	#	16.80	4.80	-	0.75	0.06	2.37	0.93
Base metals and manufactures	#	103.15	0.14	#	12.77	0.84	6.21	5.13
Non-electric machinery and transport equipment	-	90.43	2.42	#	10.01	7.91	12.69	22.60
Electric machinery and apparatus	0.08	107.66	3.46	0.01	2.55	1.53	8.99	1.88
Paper, paperboard and manufactures	0.03	6.60	0.02	0.04	0.18	6.38	0.51	0.54
Rubber manufactures	-	6.75	0.01	-	0.36	0.02	0.12	0.39
Refined Mineral Oil	-	0.45	0.07	0.03	0.16	0.02	0.33	0.65
Tobacco and Tobacco Manufactures	-	-	-	-	-	-	-	-
Cotton Fabric	0.05	5.82	0.01	0.01	0.09	0.13	0.11	0.02
Artificial and Synthetic Fabrics	0.13	63.15	0.04	#	0.07	0.33	1.11	1.84
Woven and Special Woven Fabrics	0.18	17.79	#	0.03	0.02	0.05	0.71	1.07
Garment and laced Fabrics	0.02	5.28	0.01	#	0.06	#	0.20	0.10
Plastic	#	18.53	0.27	0.12	1.61	0.48	0.59	3.24

(Cont'd)

1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2020, include border trade for Thailand, Million US\$

Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	2.58	0.05	0.04	-	0.80	-	-	-
Pharmaceutical products	0.73	-	0.25	0.20	4.85	-	0.84	0.81
Cement	0.07	0.11	-	-	3.33	-	-	-
Dyeing tanning and colouring materials	0.60	-	0.19	0.12	1.03	#	#	0.12
Chemical elements and compounds	0.63	-	0.59	0.42	0.88	0.03	0.08	0.60
Fertilizers	0.03	-	-	-	4.06	1.11	0.03	1.75
Scientific instrument	0.12	0.43	0.28	0.31	1.85	-	1.97	0.07
Base metals and manufactures	2.17	-	0.94	0.50	4.07	2.04	0.07	7.70
Non-electric machinery and transport equipment	1.60	0.27	3.74	1.53	38.15	0.06	3.06	2.19
Electric machinery and apparatus	4.99	0.06	25.15	1.60	21.60	0.07	1.81	17.13
Paper, paperboard and manufactures	0.53	1.12	0.02	0.65	2.04	-	0.07	0.74
Rubber manufactures	0.45	#	#	0.05	2.25	0.15	0.02	1.18
Refined Mineral Oil	47.68	-	111.49	0.11	5.78	1.87	0.02	0.13
Tobacco and Tobacco Manufactures	-	2.08	0.15	-	-	1.55	-	-
Cotton Fabric	#	-	-	0.04	0.36	-	-	0.18
Artificial and Synthetic Fabrics	0.01	#	-	1.12	0.54	-	0.41	0.32
Woven and Special Woven Fabrics	0.08	-	-	0.22	0.54	-	#	0.17
Garment and laced Fabrics	0.01	-	0.01	0.04	1.63	-	#	1.15
Plastic	4.12	0.23	1.79	1.37	14.47	1.89	3.45	2.36

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar National Airlines.
Myanmar Airways International.

CHAPTER 2

PRODUCTION





PRODUCTION | ANALYSIS

Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non-metallic minerals and production of meat, fish, milk and egg.

In 2018-2019, electric power generation and sales increased, while the average price of electricity increased compared to the previous year. Production decreased for some types of precious minerals and non-metallic minerals.

■ PRODUCTION BY THE STATE-OWNED ECONOMIC ENTERPRISES

The level of production in 2018-2019 was similar to 2017-2018 for most commodities produced by state-owned economic enterprises.

Table 2.1 indicates the production of the selected commodities by state-owned economic enterprises between July 2019 and July 2020. In July 2020, the production of cotton fabrics increased by 2,166.67%, the production of solids increased by 28.99%, the production of biological products increased by 7.14%, the production of cotton yarn decreased by 35.64%, the production of cotton longyi (men's) decreased by 46.25%, there was a decreased production in cotton yarn and cotton longyi (men's) due to insufficient raw materials and compared with July 2019.

■ PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Table 2.2 indicates the production of the selected commodities by state economic enterprises between July 2019 and July 2020. In July 2020, the production of fertilizer (urea) increased by 79.77%, the production of furnace oil increased by 66.63%, the production of petroleum coke decreased by 44.32%, the production of diesel oil decreased by 38.62%, the production of liquefied petroleum gas decreased by 8.54%, the production of cement decreased by 26.42% and the production of wood veneer decreased by 86.99%, due to the impacts of Covid-19 diseases, there was a decreased production in cement, wood veneer and no production in hardwood, the production of alcohol decreased by 49.74%, the production of crude oil decreased by 15.29%, the production of natural gas decreased by 1.94%, the production of motor spirit decreased by 32.97% compared with July 2019. There was no production kerosene due to lack of raw material.

■ PRODUCTION BY THE PRIVATE ENTERPRISES

Table 2.3 indicates the production of the selected commodities by private enterprises. In July 2020, the production of beer increased by 10.01%, the production of cigarettes decreased by 32.65%, the production of vest decreased by 40.00% and the production of salt (crude+fine) decreased by 19.51% compared with July 2019.

■ PRODUCTION OF ELECTRIC POWER

Table 2.4 presents electric power generation and sales in Myanmar. In July 2020, the installed capacity was 7,082 megawatts. Generation increased by 8.66% between July 2019 and July 2020. The total volume of electricity sales increased by 8.42% over the same period. General

electricity sales increased by 26.65%, industrial electricity sales increased by 4.87% and bulk electricity sales increased by 3.72%. In contrast, others electricity sales decreased by 13.83%.

The price of 1 kwh (unit sold) was 126.85 kyats in July 2019, and it has decreased by 13.74% to 109.42 kyats in July 2020. In July 2019, the share of generation that was not sold (unit loss) was 16.54% and it was 16.73% in July 2020. There was decreased in the value of sales because the exemption of electricity charges up to 150 units due to the impacts of Covid-19 diseases.

Table 2.5 presents electric power generation by type of energy. Between July 2019 and July 2020, gas generation increased by 17.31%, diesel generation increased by 96.91% and thermal electricity generation increased by 6.83%. Hydropower decreased over this period by 1.11%. It remains the primary source of electricity in Myanmar: producing 43.68% of the total in July 2019 and 39.75% in July 2020.

PRODUCTION OF PRECIOUS MINERALS AND PEARLS

Table 2.6 indicates the production of jade decreased by 69.27%, the production of pearls increased by 88.38% between July 2019 and July 2020. Jade production include private and joint venture while pearls production includes joint venture production. There was no production in gems, due to the suspending in the block.

PRODUCTION OF MINERALS EXTRACTION AND NON-METALLIC MINERALS

Table 2.7 shows that the mineral extraction by state economic enterprises. In July 2020 compared to July 2019, the production of tungsten concentrates increased by 166.67%, the production of tin concentrates decreased by 75.00% and the production of tin, tungsten and scheelite decreased by 65.12%.

Table 2.8 presents the production of non-metallic minerals by the state economic enterprises. In July 2020 compared to July 2019, the production of coal increased by 37.82%, the production of gypsum increased by 98.51%, the production of barytes decreased by 96.01% and the production of limestone decreased by 2.54%.

PRODUCTION OF MEAT, FISH, MILK AND EGGS

Out of all types of meat prescribed in table 2.9 fish, including freshwater and marine, had the highest production.

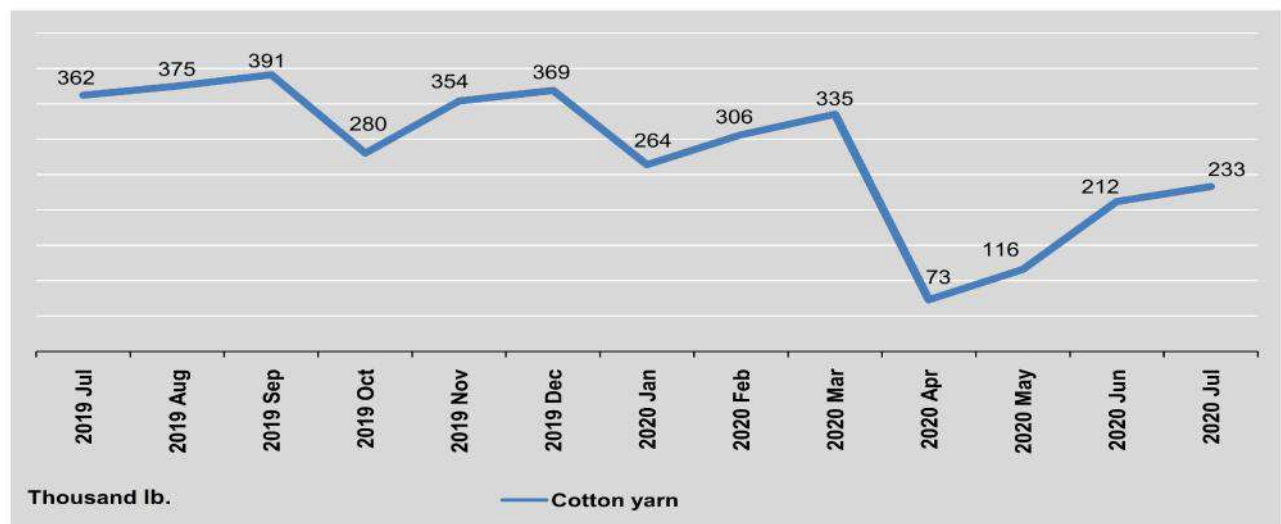
The number of pigs, sheep/goats and cattle that were slaughtered in July 2020 has increased by 17.71%, 15.45% and 12.79% respectively compared to July 2019. The production of meat has increased for duck, chicken, pork, mutton and beef by 54.17%, 21.06%, 17.51%, 15.42% and 12.62% and has decreased for fish by 2.90% respectively in July 2020 compared to July 2019.

Annually, the number of pigs, sheep/goats and cattle slaughtered has increased by 5.81%, 4.03% and 2.19% respectively in 2018-2019 compared to 2017-2018. The production of meat has increased for all types of meat in 2018-2019 compared to 2017-2018: duck, chicken, pork, mutton, beef and fish production has increased by 148.45%, 15.61%, 5.95%, 4.16%, 2.33% and 0.76%. The production of duck eggs and hen eggs has risen by 135.85% and 13.89% respectively in 2018-2019 compared to 2017-2018.

2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2017-2018	4,252	1,861	141
2018-2019	4,078	1,228	262
2019-2020 (October-July)	2,542	1,300	195
2019			
July	362	9	80
August	375	85	12
September	391	96	14
October	280	50	21
November	354	149	5
December	369	106	11
2020			
January	264	126	2
February	306	143	1
March	335	55	24
April	73	96	8
May	116	135	29
June	212	236	51
July	233	204	43

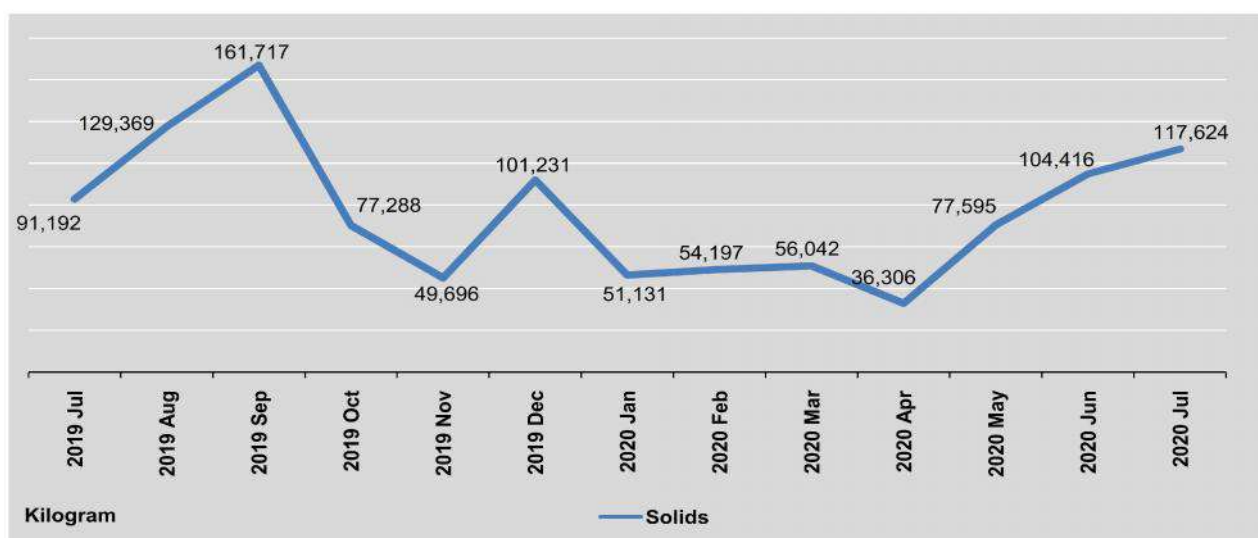
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2017-2018	764,292	933,767	57,493	844	40,000	3,892
2018-2019	1,026,722	821,819	82,676	878	31,987	437
2019-2020 (October-July)	725,526	630,195	67,036	489	13,305	282
2019						
July	91,192	30,979	9,801	114	1,939	14
August	129,369	62,916	-	79	2,885	59
September	161,717	35,626	-	34	3,650	-
October	77,288	24,784	980	60	1,740	11
November	49,696	33,781	3,292	15	846	11
December	101,231	43,030	2,171	31	1,253	17
2020						
January	51,131	44,130	4,221	53	1,432	78
February	54,197	70,384	2,107	78	1,547	31
March	56,042	83,109	14,754	64	1,765	83
April	36,306	69,114	-	48	622	10
May	77,595	102,348	19,662	59 (r)	1,000	5
June	104,416	103,579	9,213	52	1,338	21
July	117,624	55,936	10,636	29	1,762	15

Sources: Myanmar Pharmaceutical Industrial Enterprise.
No.(3) Heavy Industrial Enterprise.



2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

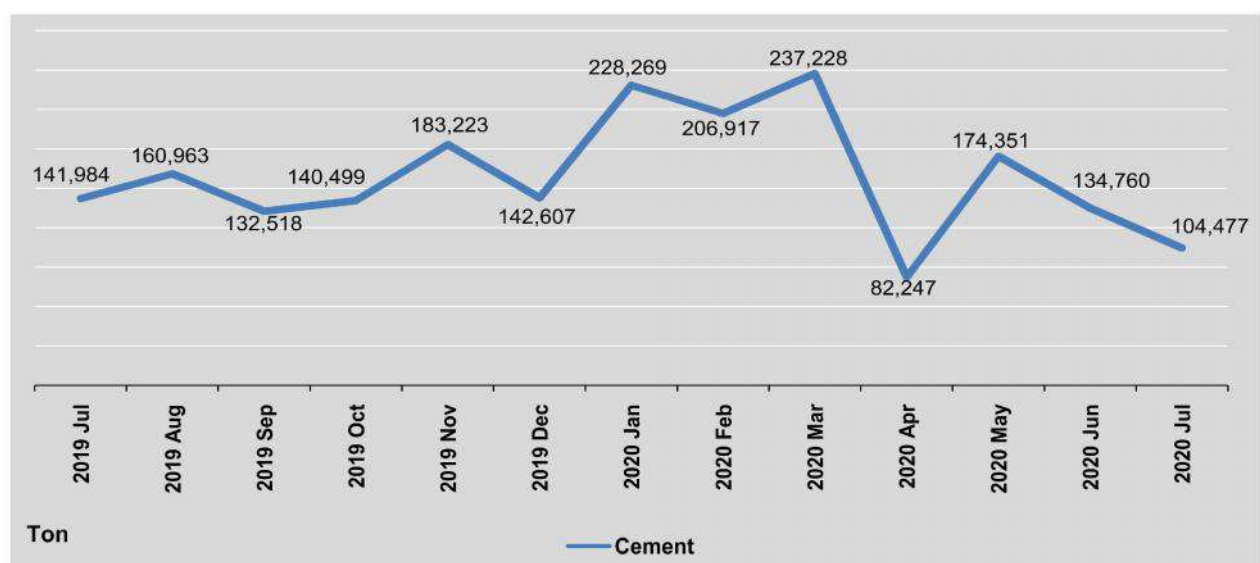
FY	Cement (ton)	Hardwood (no. of sheet)	Wood Veneer (sq.ft)	Fertilizer (Urea) (metric ton)	Alcohol (gallon)
2017-2018	1,992,118	3,407	202,274,852	112,902	2,698,388
2018-2019	2,049,872	16,278	95,384,226	125,388	3,493,244
2019-2020 (October-July)	1,634,578	-	80,186,663	104,298	1,312,621
2019					
July	141,984	1,694	14,310,967	7,438	251,733
August	160,963	1,843	6,140,338	15,334	506,252
September	132,518	9,757	13,099,388	9,920	477,305
October	140,499	-	1,699,350	12,839	156,270
November	183,223	-	10,458,803	10,035	142,819
December	142,607	-	17,954,667	16,453	481,017
2020					
January	228,269	-	10,170,522	18,228	100,944
February	206,917	-	15,979,729	14,868	20,283
March	237,228	-	10,823,659	-	88,514
April	82,247	-	2,571,054	-	13,524
May	174,351	-	2,839,965	5,207	89,726
June	134,760	-	5,826,903	13,297	93,005
July	104,477	-	1,862,011	13,371	126,519

Since 2014-2015, Cement production included State-owned and joint venture.

(Cont'd)

Since January 2012, production data for Alcohol are included in the private sector and joint venture.

Note: 1 sheet = 32 sq ft

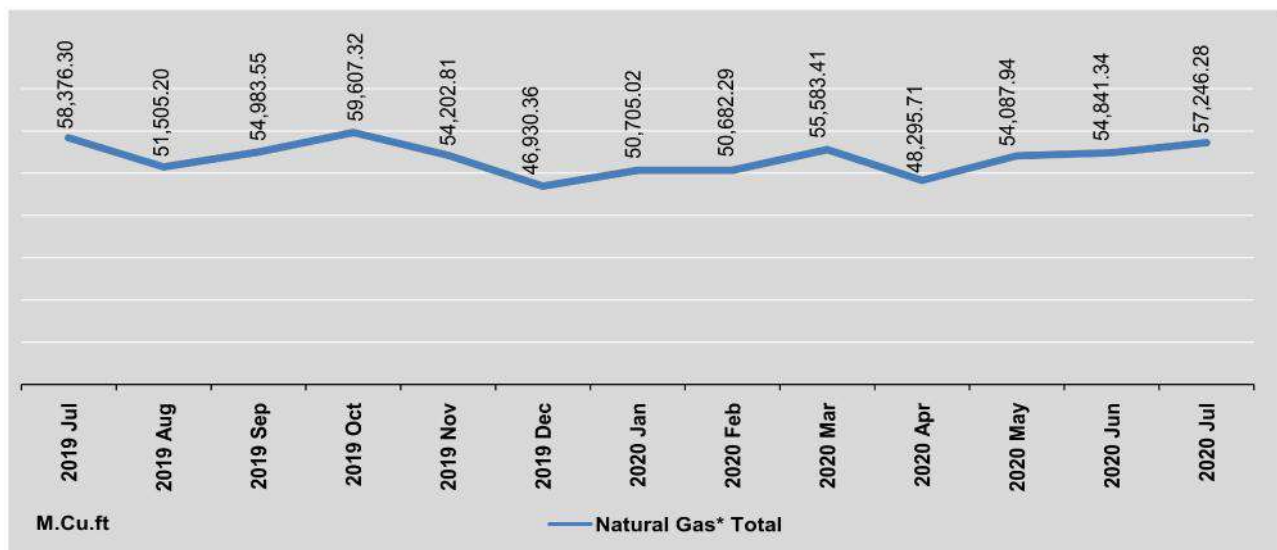


2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas*			Petroleum coke (M.T)
		Pipeline Gas (M.Cu.ft.)	As Compressed (M.Cu.ft)	Total (M.Cu.ft.)	
2017-2018	3,602	633,325.75	7,101.65	640,427.40	11,205
2018-2019	5,510	660,041.00	8,140.00	668,181.00	2,226
2019-2020 (October-July)	2,275	526,975.57	5,206.91	532,182.48	10,410
2019					
July	255	57,708.81	667.49	58,376.30	1,074
August	258	50,820.17	685.03	51,505.20	929
September	250	54,340.42	643.13	54,983.55	1,268
October	256	58,954.51	652.81	59,607.32	1,303
November	235	53,573.83	628.98	54,202.81	340
December	233	46,290.47	639.89	46,930.36	1,850
2020					
January	231	50,079.45	625.57	50,705.02	1,854
February	220	50,119.74	562.55	50,682.29	717
March	229	54,936.14	647.27	55,583.41	669
April	220	48,073.08	222.63	48,295.71	-
May	221	53,757.31	330.63	54,087.94	1,698
June	214	54,417.47 (r)	423.87	54,841.34 (r)	1,381
July	216	56,773.57	472.71	57,246.28	598

* Includes joint venture offshore production.

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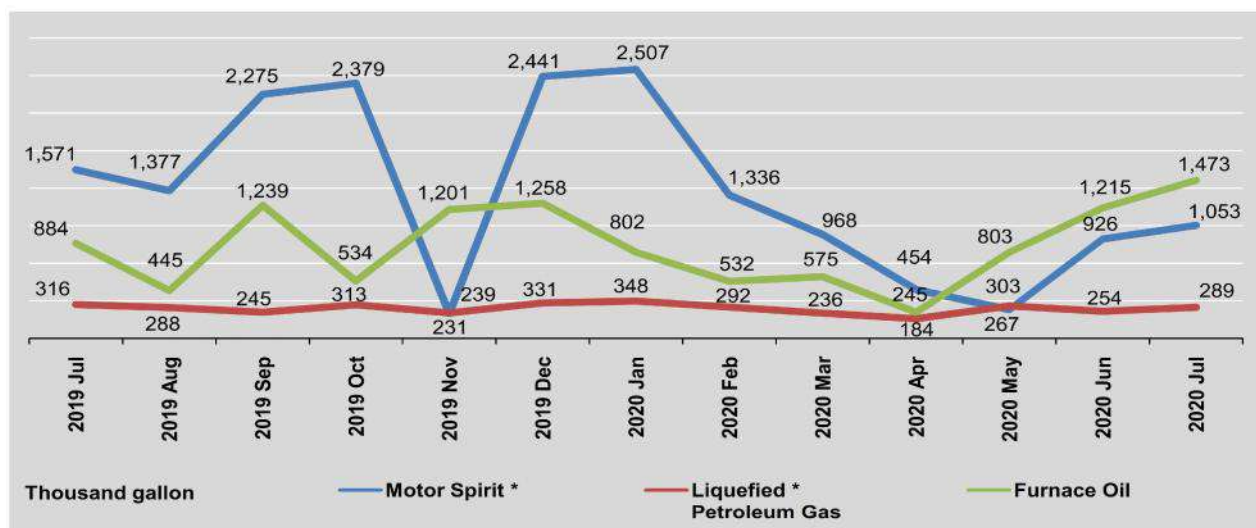
2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit *	Diesel Oil	Liquefied * Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2017-2018	19,595	31,804	3,053	13,983	2,888	90
2018-2019	20,336	29,648	1,995	7,472	2,652	33
2019-2020 (October-July)	12,562	23,350	2,789	8,638	2,740	16.40
2019						
July	1,571	2,403	316	884	212	3
August	1,377	2,178	288	445	157	3
September	2,275	4,379	245	1,239	348	3
October	2,379	4,060	313	534	594	0.40
November	231	6	239	1,201	0	5
December	2,441	3,807	331	1,258	578	4
2020						
January	2,507	3,658	348	802	554	2
February	1,336	1,820	292	532	260	4
March	968	1,489	236	575	221	1
April	454	685	184	245	49	-
May	267	4,501	303	803	251	-
June	926	1,849	254	1,215	123	-
July	1,053	1,475	289	1,473	110	-

*Included joint venture, since 2018.

Sources: No.(2) Heavy Industrial Enterprise.
Myanmar Timber Enterprise.
Oil and Gas Planning Department.
Myanmar Petrochemical Enterprise.
Myanmar Economic Holdings
Public Company Limited.



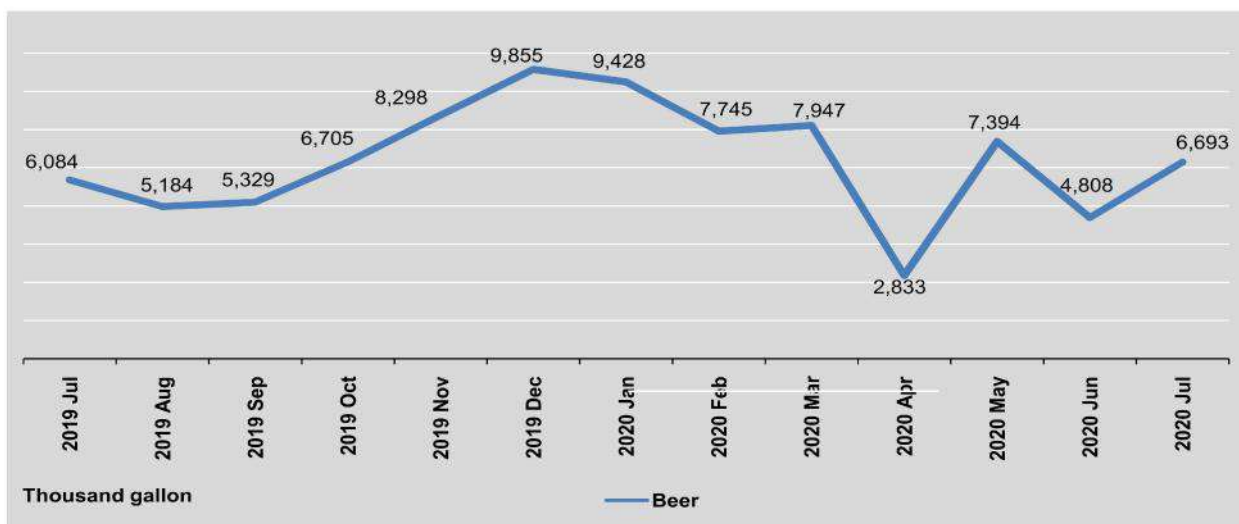
2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Beer (thousand gallon)	Cigarettes (million no.)	Vest (thousand no.)
2017-2018	59,791	9,115	171
2018-2019	72,833	8,687	97
2019-2020 (October-July)	71,706	5,222	31
2019			
July	6,084	784	5
August	5,184	832	5
September	5,329	671	7
October	6,705	644	4
November	8,298	543	2
December	9,855	592	6
2020			
January	9,428	674	6
February	7,745	615	6
March	7,947	598	3
April	2,833	147	-
May	7,394	384	-
June	4,808	497	1
July	6,693	528	3

Since 2015-2016, production of Vest is halted for privatization.

Since 2009-2010, production data for Beer and Cigarettes are included in the private sector.

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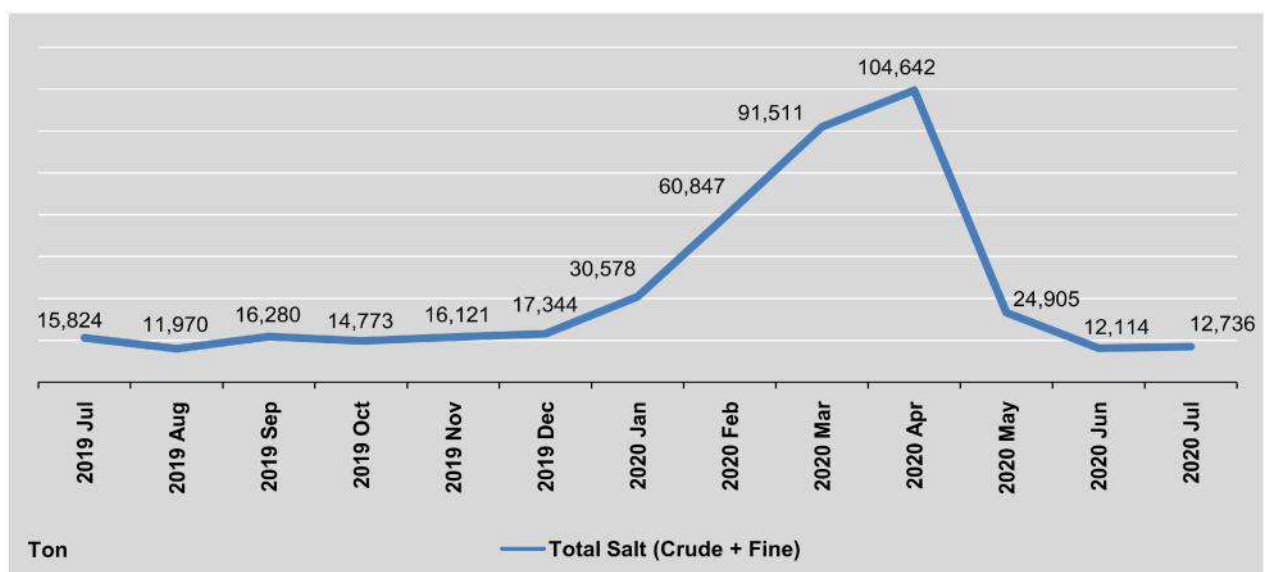
2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISE

Ton

FY	Sugar	Salt		
		Crude Salt	Fine Salt	Total
2017-2018	3,149	189,146	215,056	404,202
2018-2019	4,177	213,319	207,324	420,643
2019-2020 (October-July)	447,538	229,755	155,816	385,571
2019				
July	-	-	15,824	15,824
August	-	-	11,970	11,970
September	-	-	16,280	16,280
October	-	-	14,773	14,773
November	-	-	16,121	16,121
December	42,696	-	17,344	17,344
2020				
January	104,883	12,380	18,198	30,578
February	147,295	42,250	18,597	60,847
March	90,721	74,170	17,341	91,511
April	61,943	89,450	15,192	104,642
May	-	11,505	13,400	24,905
June	-	-	12,114	12,114
July	-	-	12,736	12,736

Since January 2012, production data for Sugar is included in the private sector.
Since 2009-2010, production data for Salt is included in the private sector.

Source: No.(3) Heavy Industrial Enterprise.
Department of Mines.
Myanmar Economic Holding Public
Company Limited.
Department of Agriculture.

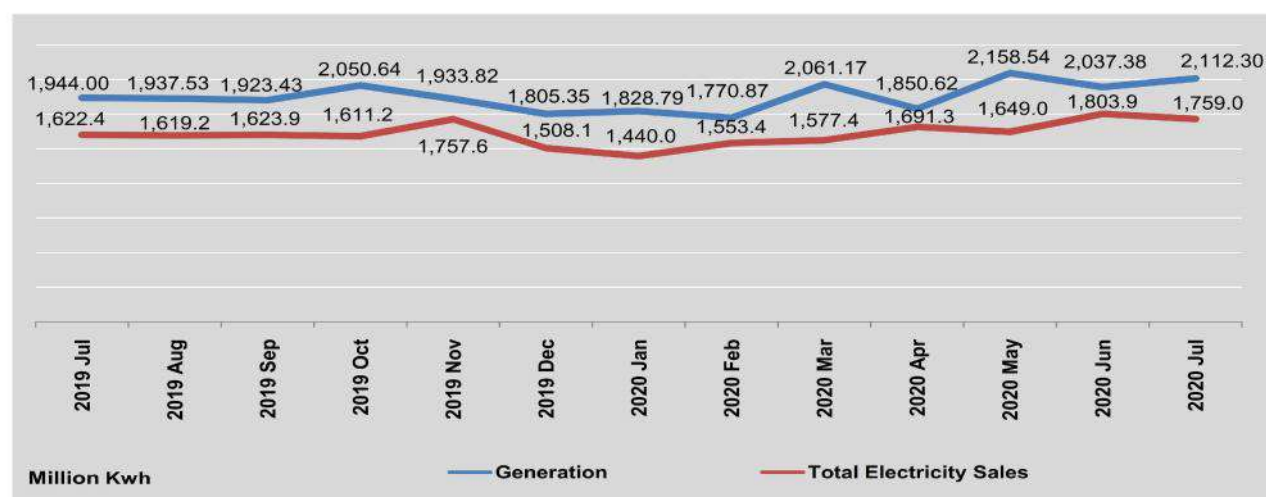


2.4 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Electricity Sales (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2017-2018	5,791	20,882.40	5,052.5	3,218.8	1,831.2	7,879.7	17,982.2	1,280,544.1
2018-2019	5,838	22,882.85	6,728.6	4,581.4	2,075.1	5,909.4	19,294.5	1,659,816.0
2019-2020 (October-July)	61,990	19,609.48	6,579.8	4,597.1	1,801.4	3,372.6	16,350.9	1,909,835.0
2019								
July	5,835	1,944.00	600.1	460.1	182.7	379.5	1,622.4	205,808.3
August	5,835	1,937.53	598.2	461.6	184.3	375.1	1,619.2	204,932.2
September	5,838	1,923.43	597.4	460.9	184.0	381.6	1,623.9	205,956.2
October	5,957	2,050.64	578.8	419.0	170.1	443.3	1,611.2	207,807.5
November	5,957	1,933.82	670.9	548.1	219.1	319.5	1,757.6	211,762.0
December	6,037	1,805.35	607.0	442.3	167.2	291.6	1,508.1	197,507.5
2020								
January	6,034	1,828.79	499.5	461.7	165.1	313.7	1,440.0	181,944.3
February	6,034	1,770.87	558.0	495.8	173.2	326.4	1,553.4	197,129.9
March	6,034	2,061.17	589.3	483.6	172.2	332.3	1,577.4	199,276.7
April	6,034	1,850.62	698.3	466.5	189.1	337.4	1,691.3	176,747.3
May	6,180	2,158.54	890.7	322.4	168.7	267.2	1,649.0	165,856.4
June	6,641	2,037.38	727.3	475.2	187.2	414.2	1,803.9	179,328.9
July	7,082	2,112.30	760.0	482.5	189.5	327.0	1,759.0	192,474.5

* Since August 2012, volume of sale by private companies are included under 'Others'.

Source: Ministry of Electricity and Energy.

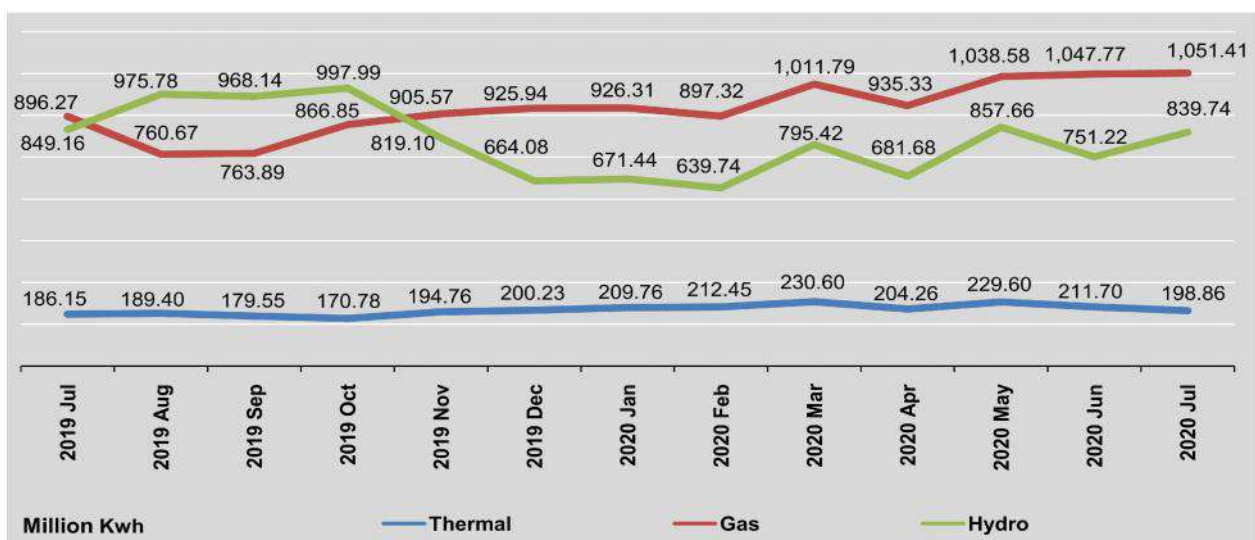


2.5 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydro	Gas	Solar	Total
2017-2018	1,080.60	77.55	12,265.03	7,459.22	-	20,882.40
2018-2019	2,169.70	104.73	11,227.82	9,366.56	14.04	22,882.85
2019-2020 (October-July)	2,063.00	152.96	7,718.07	9,606.87	68.58	19,609.48
2019						
July	186.15	8.08	849.16	896.27	4.34	1,944.00
August	189.40	6.78	975.78	760.67	4.90	1,937.53
September	179.55	7.23	968.14	763.89	4.62	1,923.43
October	170.78	8.05	997.99	866.85	6.97	2,050.64
November	194.76	7.84	819.10	905.57	6.55	1,933.82
December	200.23	7.96	664.08	925.94	7.14	1,805.35
2020						
January	209.76	14.51	671.44	926.31	6.77	1,828.79
February	212.45	14.25	639.74	897.32	7.11	1,770.87
March	230.60	15.83	795.42	1,011.79	7.53	2,061.17
April	204.26	22.75	681.68	935.33	6.60	1,850.62
May	229.60	25.39	857.66	1,038.58	7.31	2,158.54
June	211.70	20.47	751.22	1,047.77	6.22 (r)	2,037.38
July	198.86	15.91	839.74	1,051.41	6.38	2,112.30

Source: Ministry of Electricity and Energy.

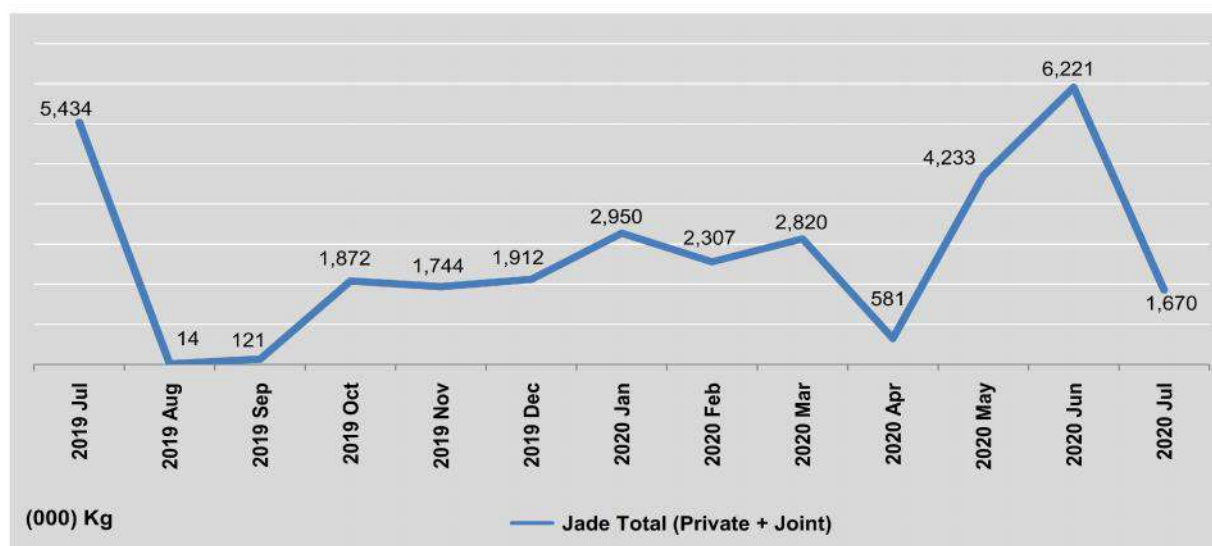


2.6 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gems (Carat)			Pearls** (Momme)
	Private	Joint	Total	Private	Joint	Total	
2017-2018	20,062	7,075	27,137	7,198,930	148,671	7,347,601	438,298.45
2018-2019	31,737	3,406	35,143	1,825,088	27,150	1,852,238	568,320.27
2019-2020 (October-July)	25,784	526	26,310	51,500	-	51,500	500,820.23
2019							
July	5,434	-	5,434	9,300	-	9,300	52,589.00
August	14	-	14	5,000	-	5,000	73,169.92
September	121	-	121	15,000	-	15,000	44,609.60
October	1,866	6	1,872	13,000	-	13,000	51,656.54
November	1,704	40	1,744	6,500	-	6,500	52,419.80
December	1,885	27	1,912	12,000	-	12,000	177.62
2020							
January	2,896	54	2,950	20,000	-	20,000	69,872.00
February	2,235	72	2,307	-	-	-	163,442.00
March	2,714	106	2,820	-	-	-	41,990.92
April	479	102	581	-	-	-	18,498.05
May	4,162	71	4,233	-	-	-	3,694.30
June	6,173	48	6,221	-	-	-	-
July	1,670	-	1,670	-	-	-	99,069.00

** Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise.
Myanmar Gems Enterprise.



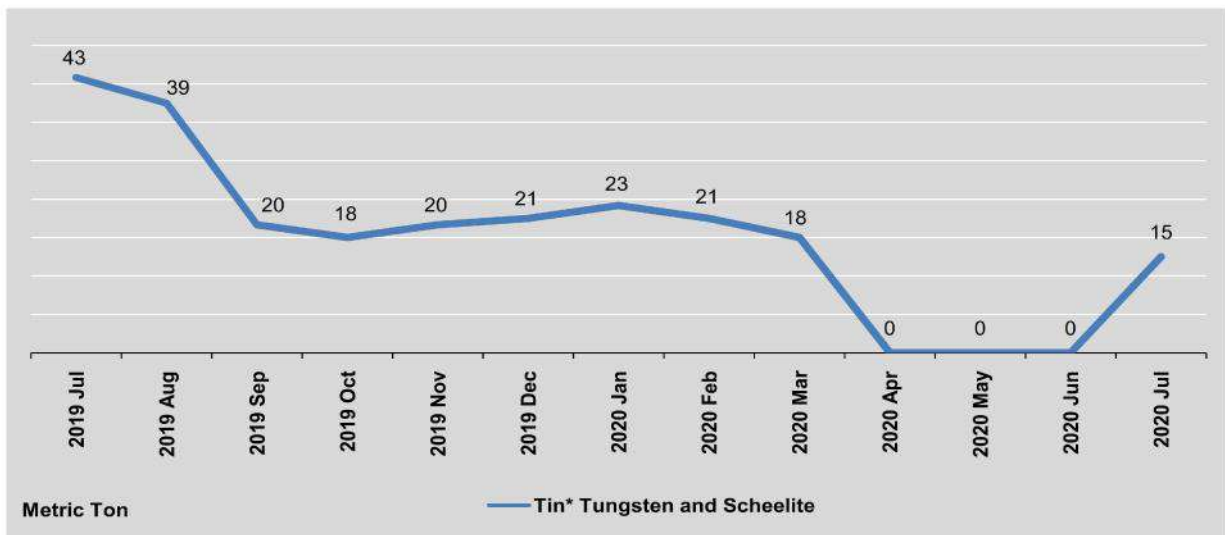
2.7 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2017-2018	392	5	534
2018-2019	422	6	445
2019-2020 (October-July)	237	42	136
2019			
July	12	3	43
August	9	-	39
September	26	-	20
October	-	10	18
November	16	-	20
December	8	-	21
2020			
January	33	-	23
February	20	-	21
March	39	16	18
April	28	-	-
May	59	8	-
June	31	-	-
July	3	8	15

* Include joint venture production.

Source: No.(2) Mining Enterprise.



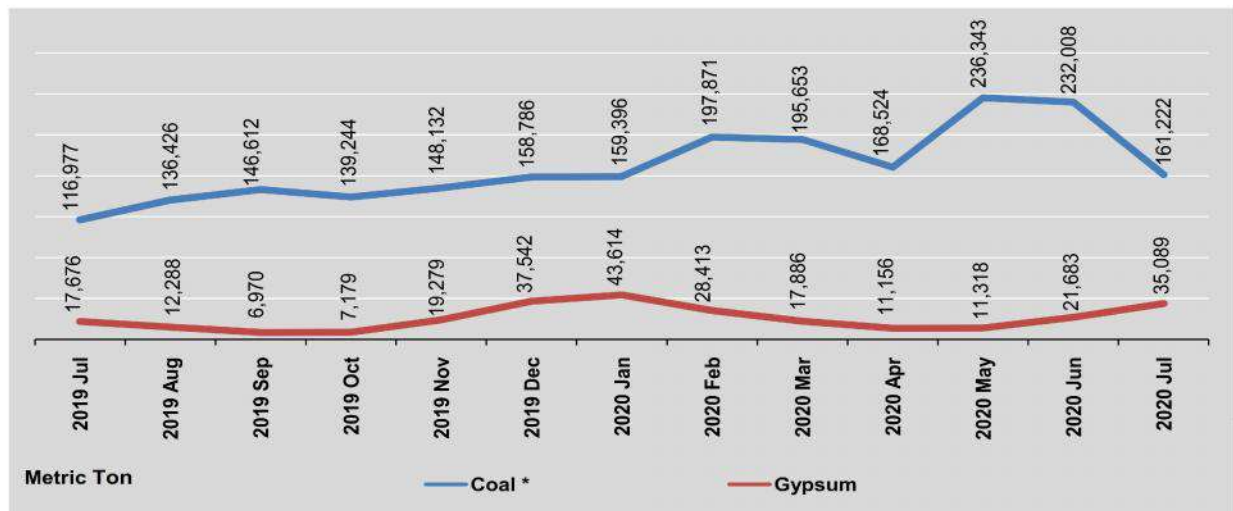
2.8 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal *	Barytes	Gypsum	Limestone
2017-2018	1,096,710 *	1,407	345,716	9,828,209
2018-2019	1,771,628 *	10,565	295,378	11,055,279
2019-2020 (October-July)	1,797,179	7,167	233,159	8,931,551
2019				
July	116,977	1,002	17,676	800,066
August	136,426	815	12,288	844,737
September	146,612	907	6,970	962,837
October	139,244	982	7,179	913,086
November	148,132	1654	19,279	898,373
December	158,786	1949	37,542	863,418
2020				
January	159,396	962	43,614	849,901
February	197,871	973	28,413	1,202,115
March	195,653	504	17,886	1,521,712
April	168,524	3	11,156	704,460
May	236,343	-	11,318	519,997
June	232,008	100	21,683	678,728
July	161,222	40	35,089	779,761

* Include joint venture production.

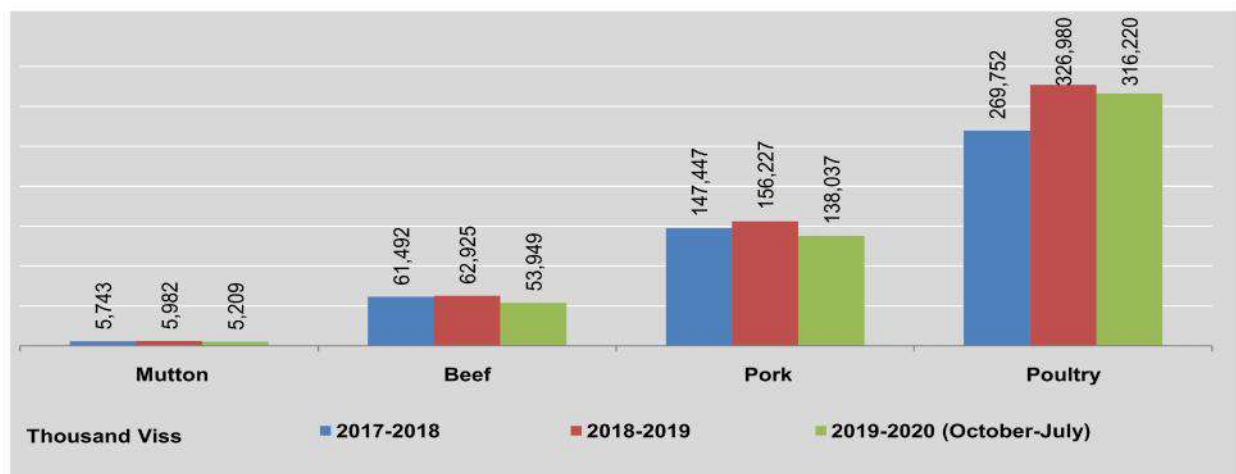
Source: No.(1) Mining Enterprise.



2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered (thou.No)	Mutton production (thou. Viss)	Number Slaughtered (thou.No)	Beef production (thou. Viss)	Number Slaughtered (thou.No)	Pork production (thou. Viss)	Chicken Production (thou. Viss)	Duck Production (thou. Viss)
2017-2018	1,440	5,743	1,140	61,492	4,920	147,447	258,366	11,386
2018-2019	1,498	5,982	1,165	62,925	5,206	156,227	298,691	28,289
2019-2020 (October-July)	1,304	5,209	998	53,949	4,599	138,037	287,535	28,685
2019								
July	110	441	86	4,644	384	11,531	22,046	2,088
August	110	441	86	4,644	384	11,531	22,046	2,088
September	111	442	86	4,645	384	11,531	22,047	2,089
October	130	518	99	5,363	458	13,751	28,251	2,581
November	130	518	99	5,363	458	13,751	28,251	2,581
December	130	519	99	5,363	458	13,750	28,251	2,582
2020								
January	134	537	103	5,563	471	14,138	31,138	3,172
February	134	536	103	5,564	471	14,139	31,139	3,171
March	134	536	103	5,564	471	14,139	31,139	3,171
April	129	514	99	5,341	456	13,686	27,972	2,536
May	129	515	99	5,343	462	13,863	27,763	2,438
June	127	507	97	5,255	442	13,270	26,943	3,234
July	127	509	97	5,230	452	13,550	26,688	3,219

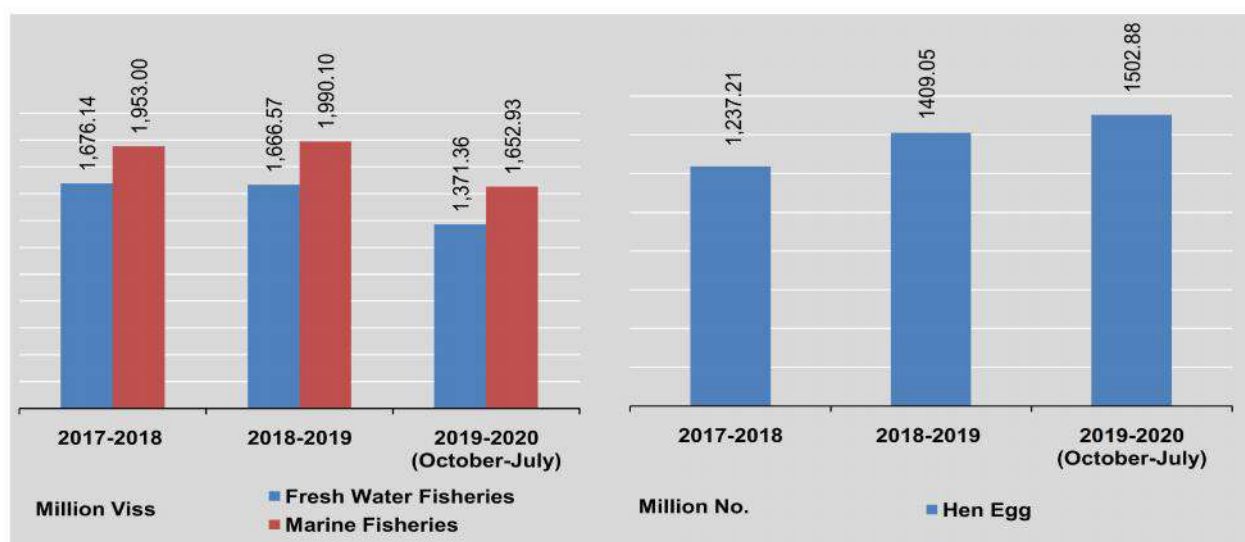
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2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Fresh Water Fisheries production (thou. Viss)	Marine Fisheries production (thou. Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2017-2018	1,676,135	1,953,000	1,173,093	1,237,208	84,556
2018-2019	1,666,574	1,990,100	1,217,394	1,409,054	199,421
2019-2020 (October-July)	1,371,361	1,652,929	1,048,003	1,502,881	266,810
2019					
July	86,139	80,576	89,855	104,001	14,719
August	122,097	87,801	89,855	104,001	14,719
September	178,443	335,923	89,856	104,001	14,719
October	183,192	192,154	103,819	145,591	25,275
November	203,270	192,429	103,819	145,591	25,275
December	196,550	194,642	103,820	145,590	25,276
2020					
January	166,264	184,253	109,667	178,598	31,054
February	139,755	173,548	109,667	178,598	31,054
March	134,162	166,843	109,667	178,598	31,055
April	87,853	188,819	102,788	135,240	26,371
May	94,196	194,494	102,876	137,131	25,159
June	86,766	83,216	101,461	133,307	23,257
July	79,353	82,531	100,419	124,637	23,034

Sources: Livestock Breeding and Veterinary Department.
Department of Fisheries.



CHAPTER 3

PRICES



3



PRICES | ANALYSIS

CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index (CPI) measures the average change in the retail prices of goods and services purchased and consumed by households. In Myanmar, the Central Statistical Organization produces the CPI and the rate of inflation monthly, with data collection from 82 townships across all states and regions.

The weights used in the production of the CPI are based on the levels of household income and expenditure as observed in the 2012 Household Income and Expenditure Survey.

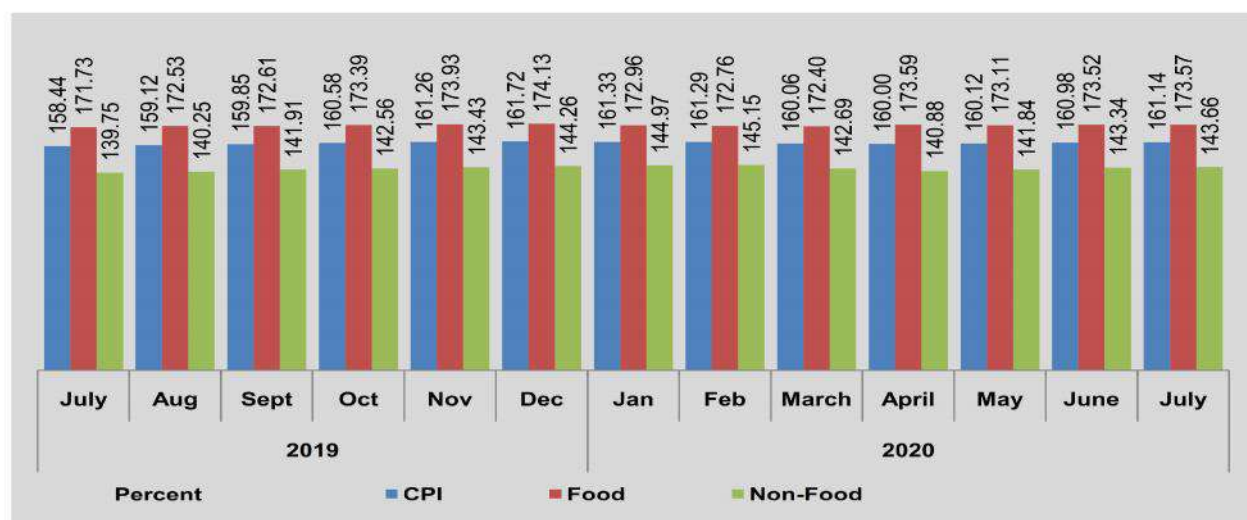
In July 2020, the CPI increased 0.16 points compared to June 2020, leading to an annual rate of inflation of 7.14% and year on year inflation of 1.70%. Relative to the 2012 base period, the index number for the food group was 173.57, the non-food group was 143.66 and overall CPI was 161.14.

3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
2019					
July	158.44	171.73	139.75	8.35	10.87
August	159.12	172.53	140.25	8.53	10.37
September	159.85	172.61	141.91	8.61	9.51
October	160.58	173.39	142.56	8.60	8.72
November	161.26	173.93	143.43	8.59	8.26
December	161.72	174.13	144.26	8.81	9.45
2020					
January	161.33	172.96	144.97	9.06	9.09
February	161.29	172.76	145.15	9.20	8.36
March	160.06	172.40	142.69	9.10	6.61
April	160.00	173.59	140.88	8.80	5.24
May	160.12	173.11	141.84	8.35	4.21
June	160.98	173.52	143.34	7.91	4.16
July	161.14	173.57	143.66	7.14	1.70

Source: Central Statistical Organization.



3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	HEALTH
Period	Weights	100.00	58.46	1.65	3.24	8.08	2.34	2.13
2019	July	158.44	171.73	150.90	126.67	193.11	128.40	153.48
	August	159.12	172.53	153.10	126.93	193.57	129.24	153.92
	September	159.85	172.61	150.98	127.70	197.60	130.46	155.38
	October	160.58	173.39	152.19	128.31	198.01	130.89	156.41
	November	161.26	173.93	152.93	128.69	198.77	131.71	159.35
	December	161.72	174.13	157.54	129.13	199.45	132.77	160.04
2020	January	161.33	172.96	164.68	129.33	200.12	133.32	160.74
	February	161.29	172.76	170.82	129.44	200.49	133.46	161.55
	March	160.06	172.40	165.00	129.69	199.85	133.54	161.83
	April	160.00	173.59	162.63	129.69	199.59	133.57	161.87
	May	160.12	173.11	162.82	129.69	199.71	133.58	161.88
	June	160.98	173.52	159.84	130.15	200.08	133.74	162.23
	July	161.14	173.57	157.13	130.30	200.76	134.26	162.43

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	Non-Food
Period	Weights	10.14	1.62	1.03	2.15	5.96	3.21	41.54
2019	July	113.66	101.53	121.53	138.37	128.22	141.91	139.75
	August	113.13	101.43	121.60	138.37	128.66	145.81	140.25
	September	115.12	101.40	122.07	138.58	129.42	147.57	141.91
	October	115.99	101.47	122.52	138.58	130.64	147.58	142.56
	November	117.23	101.42	123.19	138.97	131.94	146.82	143.43
	December	117.72	101.43	123.31	139.14	133.70	146.81	144.26
2020	January	117.14	101.42	123.39	139.26	135.34	148.34	144.97
	February	114.62	101.38	123.39	140.03	137.50	149.29	145.15
	March	106.47	101.33	123.24	140.04	137.35	147.57	142.69
	April	99.57	101.33	123.24	140.04	137.85	146.79	140.88
	May	101.26	101.33	123.24	140.04	140.19	149.22	141.84
	June	107.45	101.26	123.60	140.04	139.62	149.87	143.34
	July	107.90	101.25	123.87	140.04	139.30	152.02	143.66

Source: Central Statistical Organization.

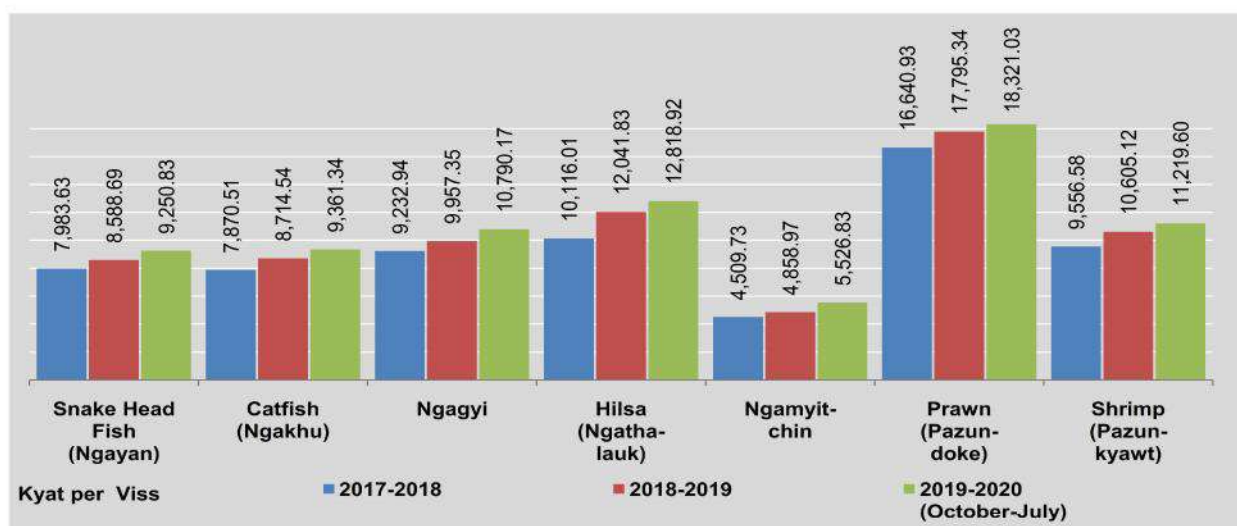
3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Snake Head Fish (Ngayan)	Catfish (Ngakhu)	Ngagyi	Hilsa (Ngatha- lauk)	Ngamyit- chin	Prawn (Pazun- doke)	Shrimp (Pazun- kyawt)
2017-2018	1,402.49	7,983.63	7,870.51	9,232.94	10,116.01	4,509.73	16,640.93	9,556.58
2018-2019	1,504.00	8,588.69	8,714.54	9,957.35	12,041.83	4,858.97	17,795.34	10,605.12
2019-2020 (October-July)	1,505.25	9,250.83	9,361.34	10,790.17	12,818.92	5,526.83	18,321.03	11,219.60
2019								
July	1,510.29	9,206.74	9,671.11	11,205.88	12,809.80	5,338.39	18,504.17	11,249.20
August	1,511.03	9,333.68	9,863.89	11,464.71	13,907.84	5,412.95	18,611.46	11,373.80
September	1,509.74	9,139.38	9,585.56	11,252.94	13,496.08	5,433.48	18,401.56	11,172.19
October	1,513.60	9,055.96	9,348.33	11,015.29	13,319.61	5,483.48	18,386.98	11,100.00
November	1,505.31	8,940.41	9,166.67	10,756.47	13,047.06	5,451.34	18,421.88	11,191.44
December	1,493.04	8,866.84	8,950.00	10,105.38	12,978.43	5,470.09	18,264.14	10,992.11
2020								
January	1,482.23	8,893.78	8,841.67	10,272.53	12,890.20	5,504.91	18,377.27	11,168.09
February	1,494.26	9,054.40	9,071.11	10,159.14	12,564.71	5,499.55	18,421.72	11,186.84
March	1,499.63	9,302.07	9,207.22	10,615.29	12,809.80	5,525.89	18,411.46	11,401.07
April	1,507.59	9,482.90	9,316.67	10,751.11	12,731.37	5,608.04	18,360.41	11,341.15
May	1,509.63	9,473.58	9,594.44	11,112.94	12,986.27	5,666.07	18,184.90	11,272.73
June	1,521.85	9,580.30	9,856.76	11,234.12	12,484.31	5,565.07	18,155.21	11,289.84
July	1,525.37	9,858.08	10,260.54	11,879.41	12,377.45	5,493.89	18,226.30	11,252.78

* 1 pyi = 4.69 lbs

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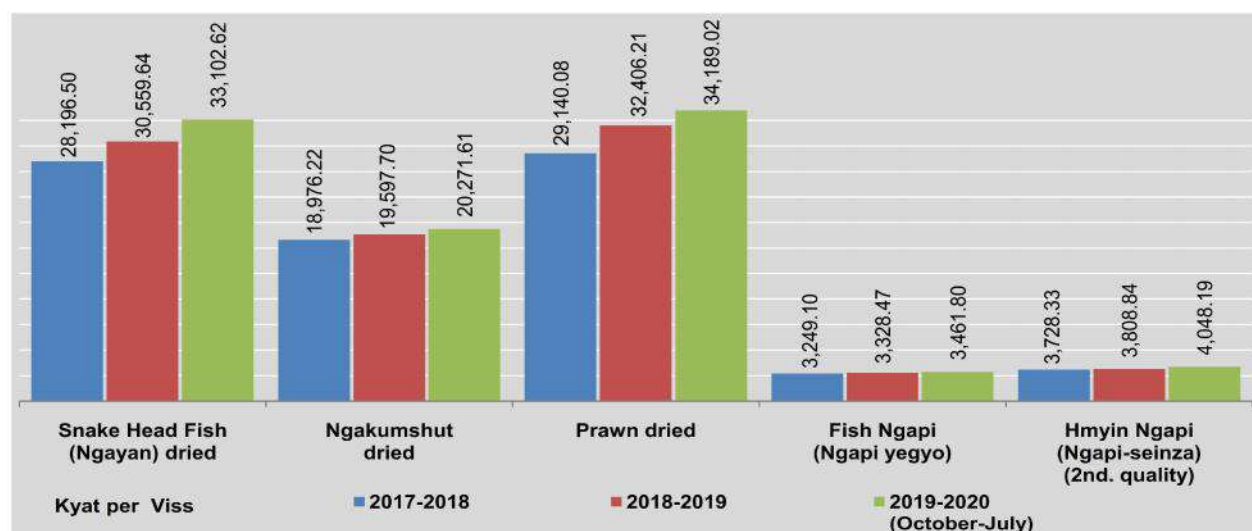


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Snake Head Fish (Ngayan) dried	Ngakumshut dried	Prawn dried	Fish Ngapi (Ngapi yegyo)	Hmyin Ngapi (Ngapi-seinza) (2nd. quality)
2017-2018	28,196.50	18,976.22	29,140.08	3,249.10	3,728.33
2018-2019	30,559.64	19,597.70	32,406.21	3,328.47	3,808.84
2019-2020 (October-July)	33,102.62	20,271.61	34,189.02	3,461.80	4,048.19
2019					
July	31,969.12	19,722.83	33,117.02	3,346.90	3,830.96
August	32,171.57	19,918.48	33,378.72	3,354.42	3,830.96
September	32,411.76	20,215.91	33,834.04	3,382.74	3,941.62
October	32,571.08	20,155.43	34,002.13	3,407.52	3,949.75
November	32,671.57	20,182.61	33,842.55	3,392.48	4,018.27
December	32,578.43	20,752.73	33,882.98	3,434.07	3,958.51
2020					
January	32,552.45	20,680.00	33,906.38	3,456.19	4,005.91
February	32,733.82	20,668.18	33,825.53	3,467.70	3,985.11
March	33,116.18	19,983.70	34,261.70	3,492.92	4,083.25
April	33,312.25	20,059.78	34,342.55	3,492.92	4,057.71
May	33,679.90	20,059.78	34,500.00	3,492.92	4,089.34
June	33,845.45	20,059.78	34,583.68	3,497.83	4,165.99
July	33,965.07	20,114.13	34,742.68	3,483.48	4,168.02

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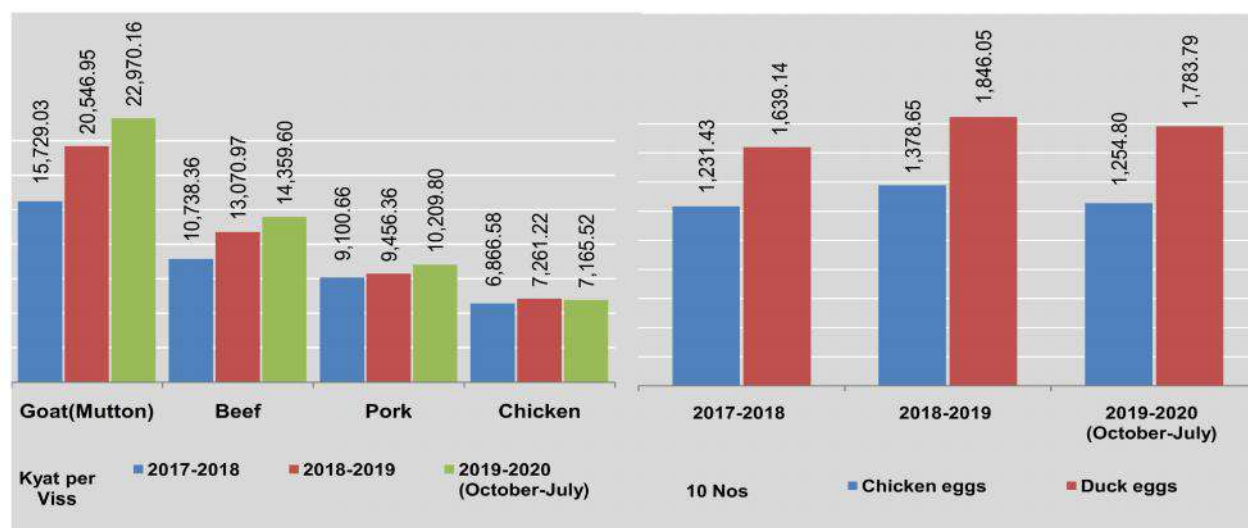


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Goat(Mutton)	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2017-2018	15,729.03	10,738.36	9,100.66	6,866.58	1,231.43	1,639.14
2018-2019	20,546.95	13,070.97	9,456.36	7,261.22	1,378.65	1,846.05
2019-2020 (October-July)	22,970.16	14,359.60	10,209.80	7,165.52	1,254.80	1,783.79
2019						
July	21,784.00	13,774.42	9,514.53	7,627.00	1,449.32	1,919.18
August	22,073.71	13,916.74	9,484.80	7,546.39	1,470.32	1,934.70
September	22,125.14	13,977.21	9,469.93	7,279.09	1,432.92	1,929.09
October	22,468.39	14,126.64	9,666.22	7,118.25	1,377.68	1,874.35
November	22,643.68	14,226.64	9,764.19	7,069.96	1,302.60	1,828.23
December	22,732.95	14,253.27	9,950.68	7,059.32	1,297.60	1,829.96
2020						
January	23,195.40	14,318.69	10,226.01	7,024.33	1,286.60	1,835.13
February	23,008.52	14,332.71	10,342.23	6,995.82	1,261.60	1,824.35
March	23,166.67	14,318.69	10,340.54	6,919.39	1,227.20	1,758.84
April	23,154.29	14,384.11	10,433.45	6,842.97	1,219.40	1,761.21
May	23,209.77	14,482.24	10,509.12	7,148.29	1,200.20	1,742.46
June	22,833.33	14,559.07	10,534.11	7,835.45	1,186.47	1,698.52
July	23,288.57	14,593.95	10,331.44	7,641.42	1,188.63	1,684.81

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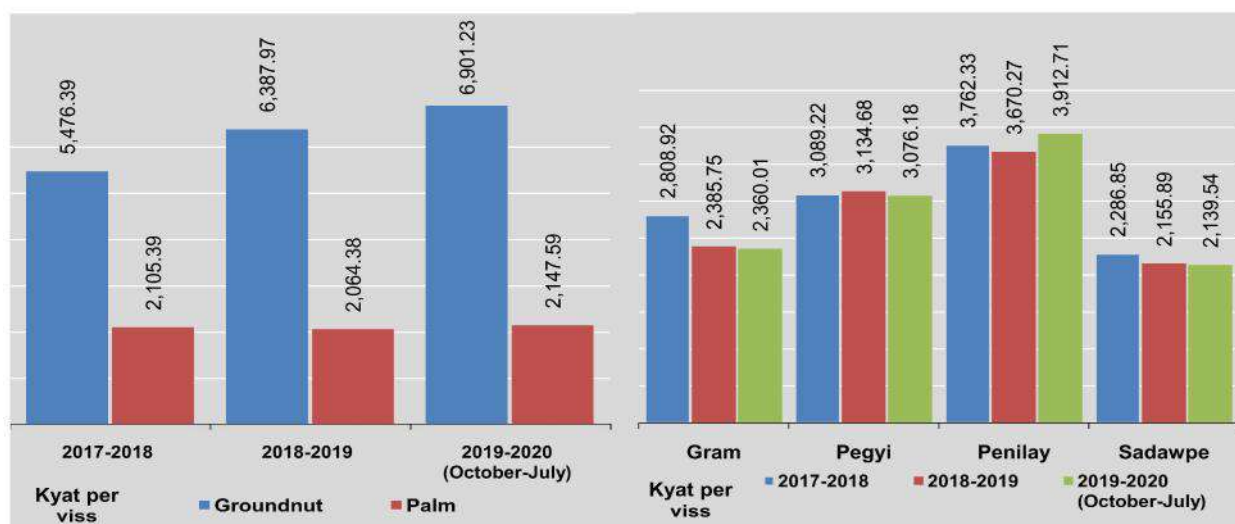


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Pegyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2017-2018	5,476.39	2,105.39	2,808.92	3,089.22	3,762.33	2,286.85
2018-2019	6,387.97	2,064.38	2,385.75	3,134.68	3,670.27	2,155.89
2019-2020 (October-July)	6,901.23	2,147.59	2,360.01	3,076.18	3,912.71	2,139.54
2019						
July	6,597.28	2,007.81	2,380.97	3,100.00	3,683.90	2,138.31
August	6,765.04	2,025.70	2,386.01	3,086.76	3,697.20	2,157.59
September	6,921.20	2,028.06	2,393.36	3,083.82	3,709.60	2,139.52
October	6,922.10	2,011.81	2,369.24	3,083.82	3,731.70	2,126.27
November	6,909.78	2,075.53	2,375.21	3,083.82	3,747.45	2,103.37
December	6,881.74	2,131.43	2,376.89	3,083.82	3,742.17	2,134.43
2020						
January	6,907.10	2,268.23	2,389.50	3,083.82	3,779.85	2,174.20
February	6,894.06	2,244.60	2,382.10	3,083.82	3,733.93	2,161.70
March	6,890.07	2,184.60	2,364.87	3,072.06	3,743.20	2,102.29
April	6,929.20	2,245.19	2,366.97	3,072.06	3,910.93	2,186.25
May	6,939.86	2,204.47	2,354.29	3,072.06	4,030.20	2,119.16
June	6,866.90	2,060.41	2,314.24	3,076.47	4,315.95	2,134.82
July	6,871.53	2,049.59	2,306.83	3,050.00	4,391.70	2,152.89

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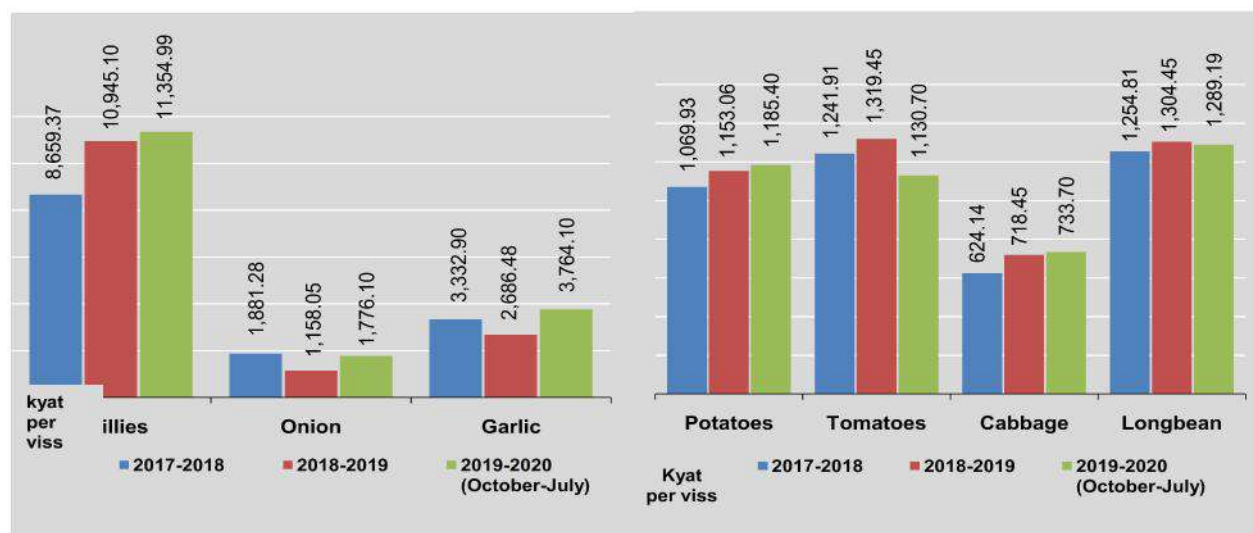


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2017-2018	8,659.37	1,881.28	3,332.90	1,069.93	1,241.91	624.14	1,254.81
2018-2019	10,945.10	1,158.05	2,686.48	1,153.06	1,319.45	718.45	1,304.45
2019-2020 (October-July)	11,354.99	1,776.10	3,764.10	1,185.40	1,130.70	733.70	1,289.19
2019							
July	11,051.88	1,127.80	3,410.90	1,182.13	1,660.29	1,048.95	1,340.55
August	11,176.88	1,166.80	3,551.88	1,213.65	1,405.67	851.47	1,329.62
September	11,292.50	1,192.80	3,615.23	1,211.04	1,458.19	782.14	1,339.50
October	11,331.25	1,432.00	3,645.86	1,224.70	1,705.88	752.94	1,341.39
November	11,587.50	3,032.80	3,846.99	1,283.53	1,455.04	749.37	1,285.71
December	11,448.17	3,090.40	3,959.02	1,226.91	1,517.44	805.23	1,249.58
2020							
January	11,672.84	2,458.80	3,966.17	1,196.18	1,137.39	825.11	1,260.97
February	11,368.90	2,175.60	4,135.34	1,176.91	809.03	810.04	1,260.46
March	11,312.50	1,520.40	3,929.32	1,148.19	665.13	703.15	1,317.23
April	11,181.82	1,272.40	3,927.07	1,189.36	867.86	710.08	1,326.13
May	11,221.88	1,041.00	3,758.27	1,178.71	850.84	645.80	1,332.77
June	11,200.00	909.02	3,378.52	1,118.90	1,031.69	625.84	1,303.57
July	11,225.00	828.63	3,094.44	1,110.63	1,266.67	709.45	1,214.08

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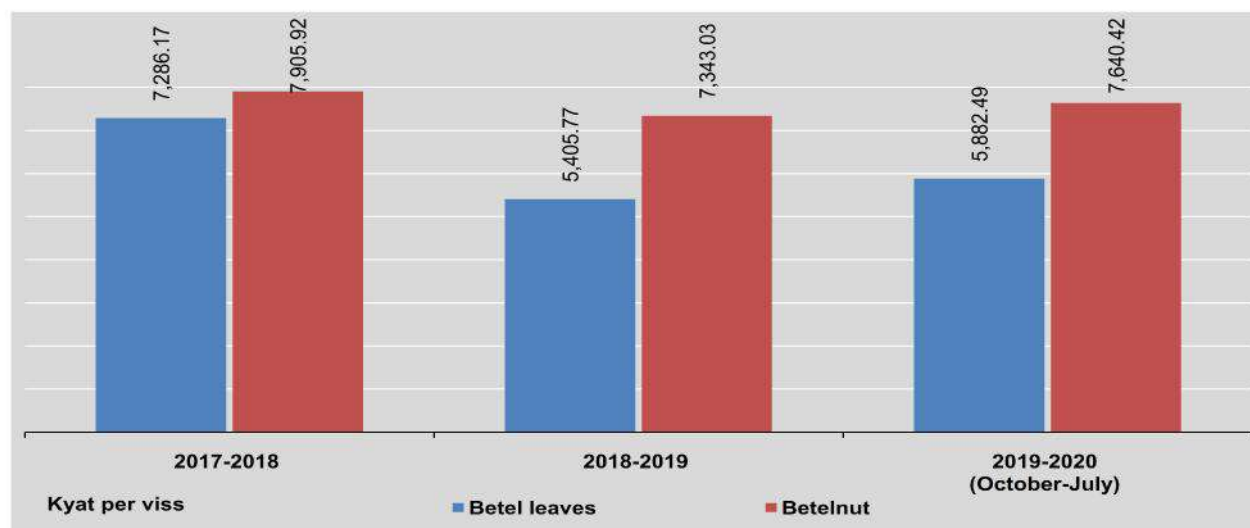


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2017-2018	7,286.17	7,905.92	1,610.47	1,501.82	6,367.69
2018-2019	5,405.77	7,343.03	1,918.60	1,434.84	6,690.93
2019-2020 (October-July)	5,882.49	7,640.42	2,206.10	1,324.99	7,108.97
2019					
July	4,535.13	7,393.44	2,087.64	1,391.81	6,785.51
August	4,571.03	7,436.07	2,106.56	1,386.34	6,806.71
September	3,876.92	7,547.54	2,138.89	1,370.59	6,873.80
October	4,087.69	7,670.49	2,144.27	1,359.24	6,907.07
November	4,132.31	7,654.10	2,138.72	1,351.05	6,965.72
December	5,092.35	7,690.32	2,176.88	1,336.35	7,072.32
2020					
January	6,928.35	7,635.48	2,199.48	1,334.30	7,163.41
February	8,198.98	7,720.97	2,192.29	1,325.19	7,165.05
March	7,001.03	7,591.80	2,229.86	1,322.27	7,147.35
April	6,458.00	7,624.59	2,251.88	1,323.46	7,144.79
May	6,434.87	7,624.59	2,231.94	1,316.81	7,142.05
June	5,790.77	7,616.39	2,245.14	1,295.99	7,165.37
July	4,700.51	7,575.41	2,250.52	1,285.23	7,216.61

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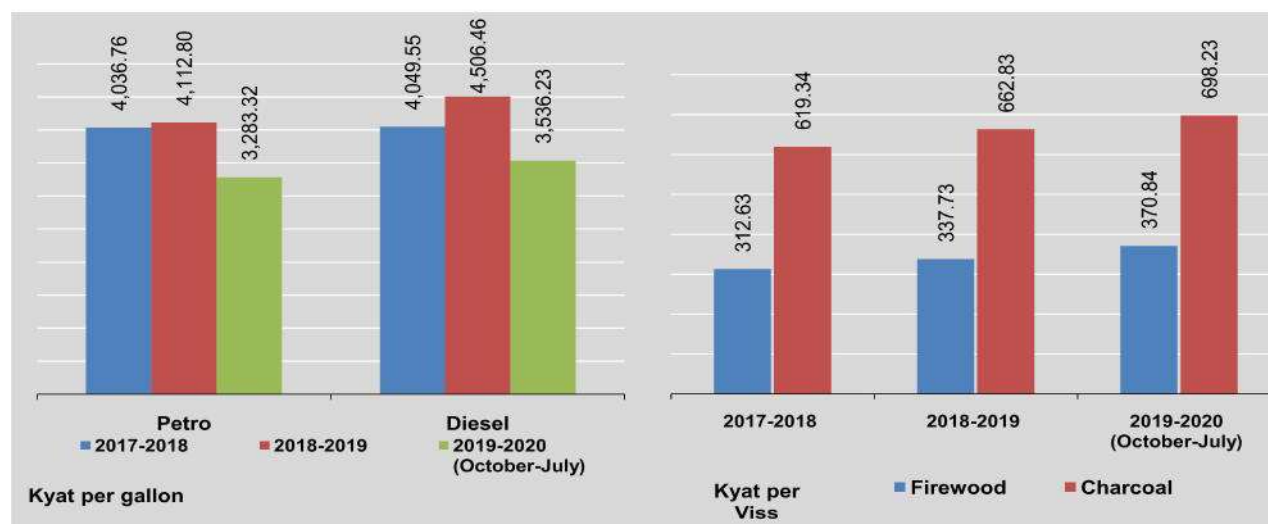


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2017-2018	312.63	619.34	4,036.76	4,049.55	230.08	450.45	557.31
2018-2019	337.73	662.83	4,112.80	4,506.46	239.08	476.01	633.60
2019-2020 (October-July)	370.84	698.23	3,283.32	3,536.23	239.67	499.10	699.16
2019							
July	346.98	674.89	4,026.33	4,363.91	239.52	482.64	647.31
August	348.99	678.60	3,940.75	4,255.56	240.32	483.18	649.41
September	364.32	687.77	4,080.14	4,395.87	240.91	496.90	666.36
October	367.09	689.96	4,119.92	4,415.69	241.11	496.90	670.00
November	370.35	695.63	4,235.36	4,491.49	242.90	499.60	684.01
December	369.35	696.51	4,239.25	4,444.63	238.21	494.40	696.14
2020							
January	370.15	698.25	4,140.57	4,385.52	240.04	497.77	702.69
February	371.66	696.51	3,766.93	4,088.23	238.02	494.66	701.11
March	371.66	700.22	2929.33	3,140.45	239.52	500.54	699.83
April	371.66	700.22	2086.71	2,484.32	238.75	499.20	703.44
May	371.66	700.22	2,175.40	2,466.91	239.52	500.67	700.95
June	371.66	701.51	2,532.76	2,698.66	239.52	502.16	712.86
July	373.18	703.23	2,607.01	2,746.37	239.14	505.05	720.58

Source: Central Statistical Organization.

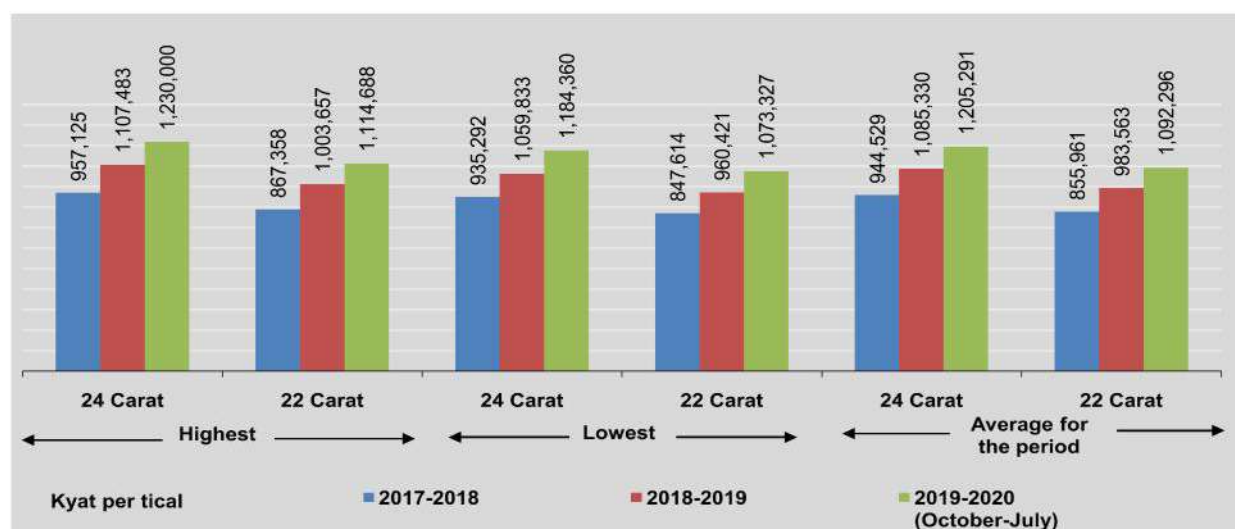


3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2017-2018	957,125	867,358	935,292	847,614	944,529	855,961
2018-2019	1,107,483	1,003,657	1,059,833	960,421	1,085,330	983,563
2019-2020 (October-July)	1,230,000	1,114,688	1,184,360	1,073,327	1,205,291	1,092,296
2019						
July	1,149,000	1,041,280	1,098,000	995,065	1,132,832	1,026,630
August	1,261,000	1,142,780	1,143,500	1,036,295	1,215,558	1,101,600
September	1,299,500	1,177,670	1,217,000	1,102,905	1,242,720	1,126,216
October	1,230,000	1,114,690	1,208,500	1,095,205	1,221,091	1,106,614
November	1,219,500	1,105,170	1,173,000	1,063,030	1,191,326	1,079,640
December	1,198,000	1,085,690	1,173,000	1,063,030	1,184,152	1,073,138
2020						
January	1,237,000	1,121,030	1,192,600	1,080,795	1,217,833	1,103,662
February	1,258,000	1,140,065	1,213,000	1,099,280	1,227,896	1,112,781
March	1,224,000	1,109,250	1,145,000	1,037,655	1,178,043	1,067,602
April	1,185,000	1,073,905	1,143,000	1,035,845	1,163,000	1,053,969
May	1,232,000	1,116,500	1,170,000	1,060,315	1,204,188	1,091,295
June	1,220,000	1,105,625	1,209,000	1,095,655	1,216,685	1,102,621
July	1,296,500	1,174,955	1,216,500	1,102,455	1,248,700	1,131,635

Source: Central Statistical Organization.



CHAPTER 4
FINANCE

4





FINANCE | ANALYSIS

This Chapter deals with Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International Currency Exchange, Customs Duties and Revenue from Taxes.

The total money supply, including transferable deposits in foreign banks, increased 14.06% in 2018-2019 compared to the previous year. People's savings also increased, with almost half of all savings were deposited at private banks. In July 2020, the total sales of government bonds via auction was 452,800 million kyats and the total value of outstanding was 8,902,940 million kyats. In July 2020, the exchange rate was 1,363.7 kyats per one US dollar.

Revenue from Customs duties decreased 19.8% in 2018-2019 because of reduced tariffs due to joining the Common Effective Preferential Tariff (CEPT) Scheme and a decrease in motor vehicles imports. Revenue from income taxes was 42% of the total revenue from taxes in 2018-2019.

■ MONEY SUPPLY

The total money supply in the country increased by 14.06% in 2018-2019 compared to the previous year. State owned banks held 27.1% of total transferable deposits in 2017-2018 and 31.6% in 2018-2019 respectively. Over the same period, total of transferable deposits have increased in 2018-2019. Transferable deposits in state owned banks increased by 34.05% and Currency outside depository corporations also increased by 13.55% in 2018-2019.

■ PEOPLE'S SAVINGS

In 2018-2019 total people's savings increased by 16.05% compared to the previous year. Private banks held a majority of total savings deposits, 75.43% in 2017-2018 and 74.30% in 2018-2019; as well as a majority of time deposits, 81.17% in 2017-2018 and 84.47% in 2018-2019. People's savings at private banks are higher than state owned banks. Savings deposits were the most popular savings instruments in 2018-2019.

■ TREASURY BONDS

For 2018-2019 fiscal year, the value of total sales increased 36.99% compared to the previous year. At the time of auction in July 2020, the coupon rate was 7.25% per annum and the volume of Government treasury bond was 193,500 million kyats for 2 years 23 days maturity and the coupon rate was 7.50% per annum and the volume of Government treasury bond was 259,300 million kyats for 5 years 3 months 23 days maturity.

■ DOMESTIC INTEREST RATES

Domestic interest rates were largely stable between March 2019 and February 2020 except small personal loans. The interest rate of small personal loans was reduced from 30% to 28%. According to the directive of Central Bank of Myanmar 8/2020, the interest rates of Myanmar were reduced from 6.5% to 5.0% per annum for minimum deposit interest rate, from 11.5% to 10.0% per annum

for Maximum bank lending rate for secured loans, 14.5% for unsecured loans and from 8.5% to 7.0% per annum for Central Bank rate. This directive was affected from 1st May 2020.

INTERNATIONAL CURRENCY EXCHANGE

The exchange rate with US dollar fluctuated between July 2019 and July 2020 and was 1,363.7 kyats per one US dollar at the end July 2020.

REVENUE FROM TAXES

The total revenue from taxes increased by 13.2% between 2017-2018 and 2018-2019. The taxes collected on local production and consumption of the public increased by 7.9% between 2017-2018 and 2018-2019.

CUSTOMS DUTIES

Import duties are divided into two parts, normal and border trade. Normal trade duty is by far the larger one: the share of normal trade was 74.68% in 2017-2018 and 78.31% in 2018-2019. Total duties have decreased 23.80% between 2017-2018 and 2018-2019.

4.1 MONEY SUPPLY

Million Kyats

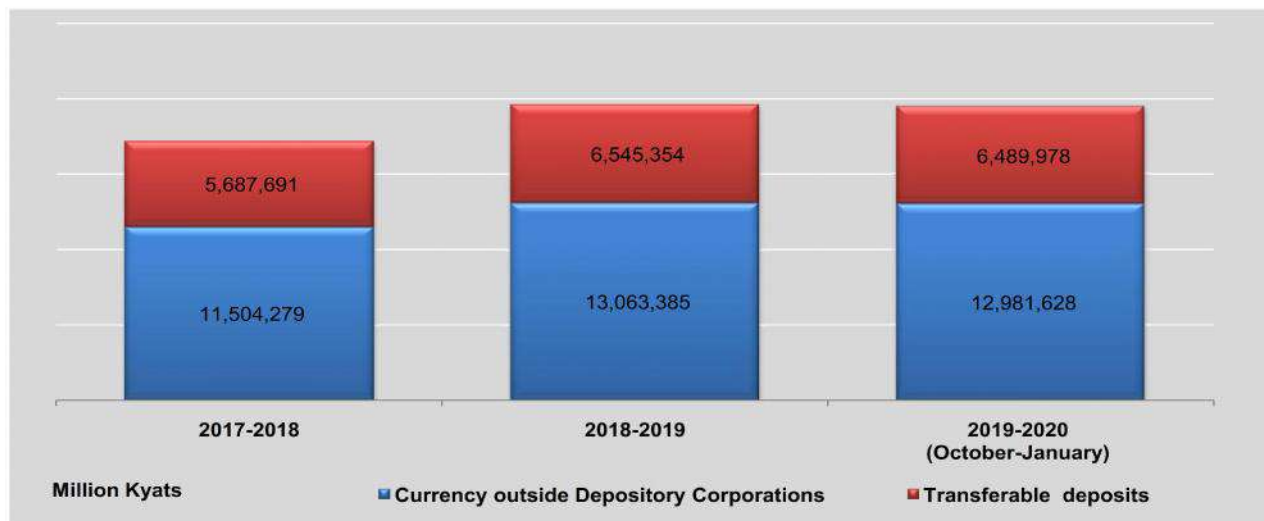
FY	Currency outside Depository Corporations	Transferable deposits			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2017-2018	11,504,279	1,542,295	2,860,350	1,285,046	17,191,970	17.42
2018-2019	13,063,385	2,067,383	3,352,324	1,125,647	19,608,739	14.06
2019-2020 (October-January)	12,981,628	2,018,029	3,392,395	1,079,554	19,471,606	12.41
2019						
January	12,030,577	1,447,296	2,996,371	847,426	17,321,670	0.83
February	12,194,261	1,468,071	3,036,088	899,438	17,597,858	1.59
March	12,450,343	1,846,786	3,028,046	1,041,495	18,366,670	4.37
April	12,236,272	1,451,772	3,134,200	915,380	17,737,624	-3.42
May	11,948,430	1,406,931	2,995,169	992,144	17,342,674	-2.23
June	11,806,461	1,357,084	3,111,871	838,881	17,114,297	-1.32
July	11,830,384	1,386,967	3,170,913	887,577	17,275,841	0.94
August	11,910,906	1,399,065	3,176,314	1,074,866	17,561,151	1.65
September	13,063,385	2,067,383	3,352,324	1,125,647	19,608,739	11.66
October	12,597,422	2,011,117	3,267,686	1,127,333	19,003,558	-3.09
November	12,612,273	1,941,872	3,206,956	1,099,873	18,860,974	-0.75
December	12,810,449	1,898,970	3,261,314	1,137,648	19,108,381	1.31
2020						
January	12,981,628	2,018,029	3,392,395	1,079,554	19,471,606	1.90

Notes: 1. M₁: Money Supply covers Currency outside Depository

Corporations + Demand Deposits (Transferable Deposits).

2. Currency outside depository corporations is the currency liabilities of the depository corporations including central bank and is defined as the currency in circulation (CIC) less the other depository corporations' holdings of national currency.

Source: Central Bank of Myanmar.

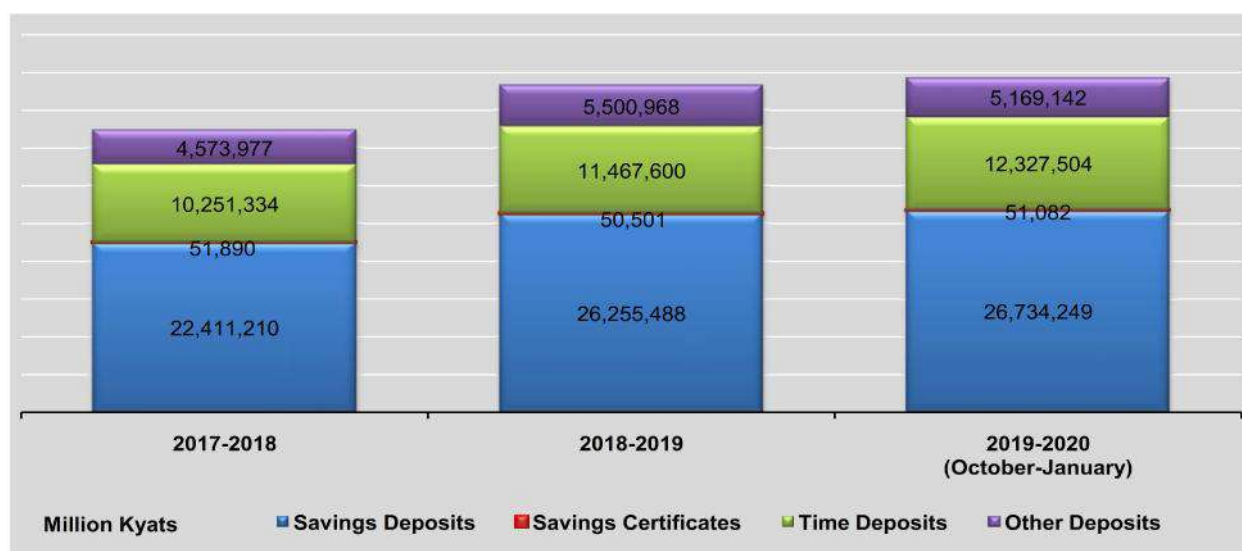


4.2 PEOPLE'S SAVINGS

Million Kyats

FY	Total	Savings Deposits			Savings Certificates	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2017-2018	37,288,411	4,854,266	16,904,211	652,733	51,890	508,863	8,321,363	1,421,108	1,034,692	3,539,285
2018-2019	43,274,557	5,850,596	19,507,727	897,165	50,501	654,119	9,687,117	1,126,364	1,310,406	4,190,562
2019-2020 (October-January)	44,281,977	5,819,630	19,956,490	958,129	51,082	745,077	10,272,134	1,310,293	981,333	4,187,809
2019										
January	37,858,058	4,925,745	17,381,697	692,315	51,527	549,800	8,487,072	1,211,120	957,223	3,601,559
February	38,081,867	4,949,840	17,522,027	604,271	51,289	559,975	8,523,057	1,159,509	1,180,021	3,531,878
March	38,137,828	4,960,818	17,775,743	719,450	51,031	570,582	8,579,381	1,137,264	942,604	3,400,955
April	38,690,607	4,995,737	17,832,116	742,990	50,795	575,659	8,715,115	1,211,886	952,418	3,613,891
May	39,574,247	5,011,119	18,058,678	767,984	50,261	581,419	8,884,343	1,323,053	1,101,949	3,795,441
June	39,865,723	5,048,979	18,516,857	816,833	49,783	594,685	9,121,428	1,290,893	473,938	3,952,327
July	40,735,944	5,132,409	18,896,098	754,629	49,884	613,165	9,444,946	1,451,571	504,954	3,888,288
August	41,347,682	5,223,441	19,237,167	818,806	50,362	624,517	9,667,916	1,246,491	561,870	3,917,112
September	43,274,557	5,850,596	19,507,727	897,165	50,501	654,119	9,687,117	1,126,364	1,310,406	4,190,562
October	43,246,798	5,865,677	19,642,866	943,624	50,652	678,080	9,876,274	1,111,130	808,344	4,270,151
November	43,729,228	5,844,750	19,663,756	1,015,310	50,971	699,129	10,019,787	1,195,132	1,029,909	4,210,484
December	44,087,481	5,813,212	20,017,229	919,679	51,065	720,705	10,110,278	1,262,232	913,129	4,279,952
2020										
January	44,281,977	5,819,630	19,956,490	958,129	51,082	745,077	10,272,134	1,310,293	981,333	4,187,809

Source: Central Bank of Myanmar.

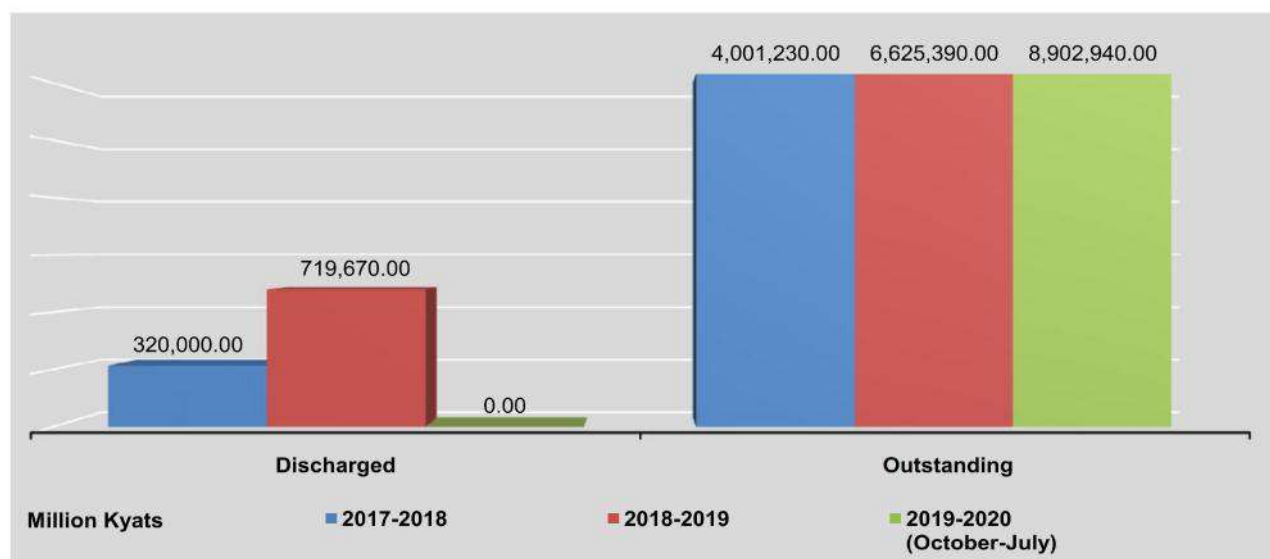


4.3 GOVERNMENT TREASURY BONDS (AUCTION)

Million Kyats

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2017-2018	2,441,010.00	320,000.00	4,001,230.00	121,170.00	3,880,060.00
2018-2019	3,343,830.00	719,670.00	6,625,390.00	264,740.00	6,360,650.00
2019-2020 (October-July)	452,800.00	-	8,902,940.00	414,520.00	8,488,420.00
2019					
July	357,530.00	-	6,209,730.00	190,390.00	6,019,340.00
August	314,210.00	-	6,523,940.00	199,290.00	6,324,650.00
September	101,450.00	-	6,625,390.00	264,740.00	6,360,650.00
October	334,500.00	-	6,959,890.00	274,740.00	6,685,150.00
November	303,300.00	-	7,263,190.00	282,430.00	6,980,760.00
December	199,990.00	-	7,463,180.00	295,040.00	7,168,140.00
2020					
January	119,600.00	-	7,582,780.00	299,500.00	7,283,280.00
February	60,620.00	-	7,643,400.00	306,690.00	7,336,710.00
March	139,350.00	-	7,782,750.00	322,550.00	7,460,200.00
April	435,000.00	-	8,217,750.00	398,010.00	7,819,740.00
May	448,080.00	747,300.00	7,918,530.00	386,530.00	7,532,000.00
June	531,610.00	-	8,450,140.00	398,470.00	8,051,670.00
July	452,800.00	-	8,902,940.00	414,520.00	8,488,420.00

Source: Central Bank of Myanmar.



4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Central Bank Rate	Treasury Bills		Treasury Bills (Auction)			
		Old T-Bill Rate (Non-Auction)	Market Average Auction Rate	Auction Date	Auction Market Weighted Average Rate		
					Three Months	Six Months	Twelve Months
2017-2018	10.00	4.00	-	12.9.2018 26.9.2018	3.10 5.21	5.05 7.39	6.89 8.38
2018-2019	10.00	4.00	-	11.9.2019 25.9.2019	8.04 8.24	9.01 9.11	9.40 9.50
2019-2020 (October-July)	7.00	4.00	-	1.7.2020 29.7.2020	7.09 7.05	7.57 7.68	8.32 8.47
2019							
July	10.00	4.00	-	3.7.2019 10.7.2019	8.03 7.98	9.00 9.03	- 9.10
August	10.00	4.00	-	14.8.2019 28.8.2019	7.98 7.99	9.00 9.04	9.43 9.50
September	10.00	4.00	-	11.9.2019 25.9.2019	8.04 8.24	9.01 9.11	9.40 9.50
October	10.00	4.00	-	2.10.2019 23.10.2019	8.21 8.14	9.15 9.05	9.50 9.43
November	10.00	4.00	-	6.11.2019 13.11.2019	8.27 8.20	9.05 8.98	- 9.40
December	10.00	4.00	-	4.12.2019 11.12.2019	8.01 7.99	8.90 8.89	9.39 9.45
2020							
January	10.00	4.00	-	8.1.2020 29.1.2020	8.02 8.09	8.95 8.91	9.47 9.49
February	10.00	4.00	-	5.2.2020 26.2.2020	8.05 8.00	8.92 8.90	9.49 9.50
March	9.50 ^{2/}	4.00	-	4.3.2020 11.3.2020	8.04 8.06	- -	9.42 9.50
April	8.50 ^{3/}	4.00	-	22.4.2020	7.89	8.48	9.23
May	7.00 ^{4/}	4.00	7.08	13.5.2020 27.5.2020	7.09 7.06	7.64 7.63	8.36 8.21
June	7.00	4.00	6.70	3.6.2020 24.6.2020	6.85 6.56	7.44 7.50	8.04 8.07
July	7.00	4.00	-	1.7.2020 29.7.2020	7.09 7.05	7.57 7.68	8.21 8.19

Notes : 1. The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

(Cont'd)

2. The rate of Treasury Bills is reflected by auction Market and it is effective from January, 2015.

3. The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.

4. ^{2/} Effective from March 16, 2020.

5. ^{3/} Effective from April 1, 2020.

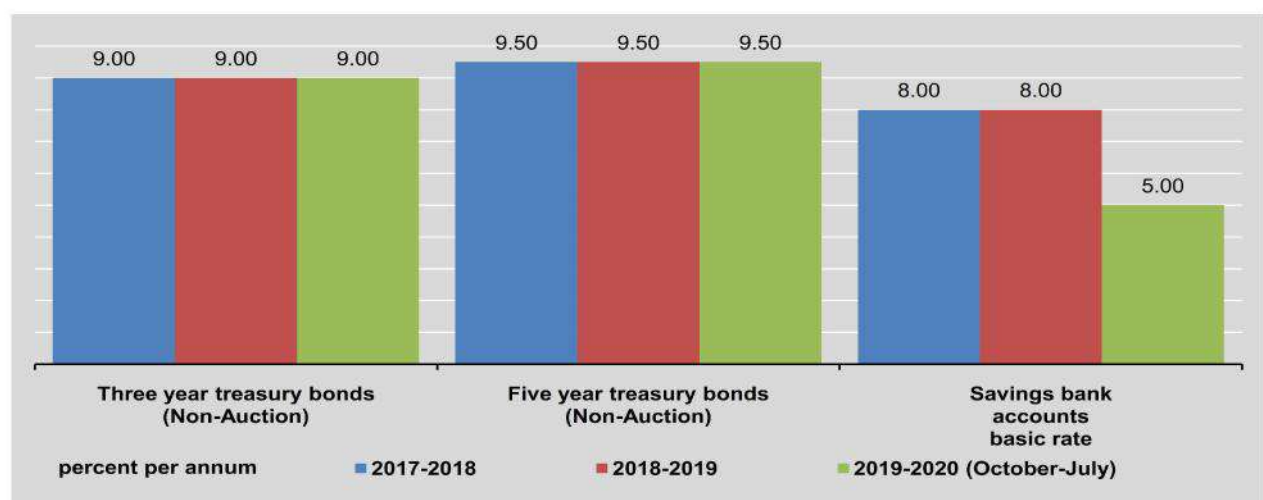
6. ^{4/} Effective from May1, 2020.

4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Treasury Bonds (Non-Auction)			Treasury Bonds (Auction)			Fixed deposits		
	Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Auction Date	Maturity	Auction Rates (%)	Three months	Six months	Nine months
2017-2018	8.75	9.00	9.50	18.9.2018	3 years 1 month 26 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2018-2019	8.75	9.00	9.50	18.9.2018	5 years 1 month 26 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2019-2020 (October-July)	8.75	9.00	9.50	17.9.2019	5 years 1 month 27 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
				21.7.2020	2 years 23 days	7.25	5.00	5.00	5.00
				21.7.2020	5 years 3 months 26 days	7.50			
2019									
July	8.75	9.00	9.50	23.7.2019	2 years 3 months 21 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
				23.7.2019	2 years 9 months 20 days	9.50			
				23.7.2019	3 years 9 months 20 days	9.50			
August	8.75	9.00	9.50	20.8.2019	2 years 2 months 24 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
				20.8.2019	3 years 8 months 23 days	9.50			
September	8.75	9.00	9.50	17.9.2019	5 years 1 month 27 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
October	8.75	9.00	9.50	29.10.2019	5 years 15 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
November	8.75	9.00	9.50	26.11.2019	3 years 11 months 18 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
				29.11.2019	4 years 11 months 18 days	9.75			
December	8.75	9.00	9.50	17.12.2019	4 years 10 months 27 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
2020									
January	8.75	9.00	9.50	21.1.2020	2 years 23 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
				21.1.2020	5 years 3 months 22 days	9.75			
February	8.75	9.00	9.50	18.2.2020	1 year 11 months 26 days	9.50	8.00-10.00	8.00-10.00	8.00-10.00
				18.2.2020	5 years 2 months 25 days	9.75			
March	8.75	9.00	9.50	17.3.2020	1 year 10 months 27 days	9.50	7.50	7.50	7.50
				17.3.2020	5 years 1 month 26 days	9.75			
April	8.75	9.00	9.50	28.4.2020	1 year 9 months 16 days	9.50	6.50	6.50	6.50
				28.4.2020	5 years 15 days	9.75			
May	8.75	9.00	9.50	19.5.2020	2 year 2 months 25 days	7.25	5.00	5.00	5.00
				19.5.2020	5 years 5 months 25 days	7.50			
June	8.75	9.00	9.50	16.6.2020	2 year 1 month 28 days	7.25	5.00	5.00	5.00
				16.6.2020	5 years 4 months 28 days	7.50			
July	8.75	9.00	9.50	21.7.2020	2 years 23 days	7.25	5.00	5.00	5.00
				21.7.2020	5 years 3 months 26 days	7.50			

(Cont'd)



4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Savings bank accounts		Lending rates		Private sector	
	Basic rate	Savings certificates (12 year maturity)	Maximum Bank Lending Rate (Secured Loans)	Maximum Bank Lending Rate (Unsecured Loans)	Agriculture to farmers	Small personal loans
2017-2018	8.00-10.00	9.00	13.00	-	8.00	30.00
2018-2019	8.00-10.00	9.00	13.00	16.00	8.00	28.00
2019-2020 (October-July)	5.00	6.00	10.00	14.50	5.00	28.00
2019						
July	8.00-10.00	9.00	13.00	16.00	8.00	28.00
August	8.00-10.00	9.00	13.00	16.00	8.00	28.00
September	8.00-10.00	9.00	13.00	16.00	8.00	28.00
October	8.00-10.00	9.00	13.00	16.00	8.00	28.00
November	8.00-10.00	9.00	13.00	16.00	8.00	28.00
December	8.00-10.00	9.00	13.00	16.00	8.00	28.00
2020						
January	8.00-10.00	9.00	13.00	16.00	8.00	28.00
February	8.00-10.00	9.00	13.00	16.00	8.00	28.00
March	7.50 ^{2/}	9.00	12.50 ^{2/}	15.50 ^{2/}	8.00	28.00
April	6.50 ^{3/}	7.50 ^{3/}	11.50 ^{3/}	14.50 ^{3/}	7.00 ^{3/}	28.00
May	5.00 ^{4/}	6.00 ^{4/}	10.00 ^{4/}	14.50	5.00 ^{4/}	28.00
June	5.00	6.00	10.00	14.50	5.00	28.00
July	5.00	6.00	10.00	14.50	5.00	28.00

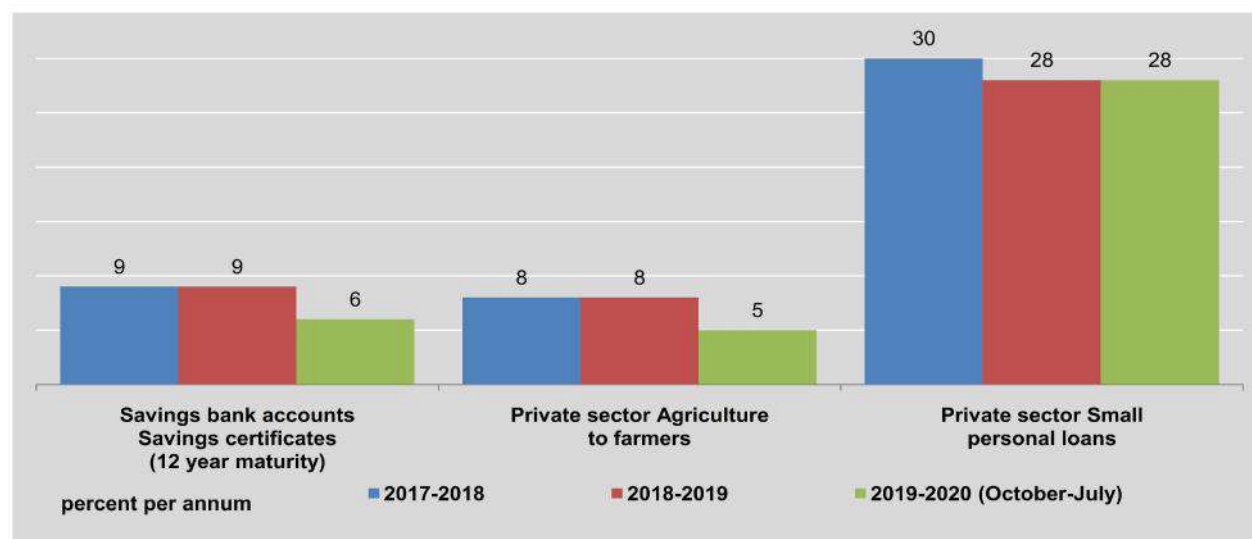
^{1/} Effective from June 1, 2019.

^{2/} Effective from March 16, 2020.

^{3/} Effective from April 1, 2020.

^{4/} Effective from May 1, 2020.

Source: Central Bank of Myanmar.

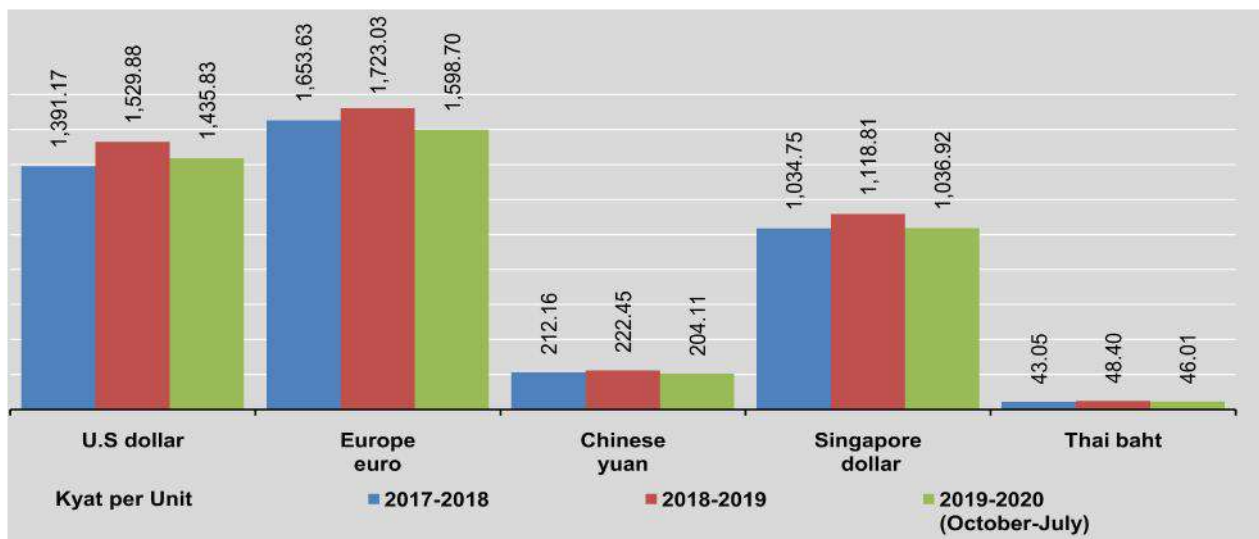


4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2017-2018	1,052.40	1,082.04	212.16	1,653.63	1,870.26	177.63	20.82
2018-2019	1,074.58	1,150.93	222.45	1,723.03	1,944.20	195.20	21.73
2019-2020 (October-July)	965.48	1,063.59	204.11	1,598.70	1,828.68	184.60	19.58
2019							
July (31-7-2019)	1,040.70	1,148.10	219.29	1,682.60	1,836.20	192.88	21.93
August (30-8-2019)	1,022.20	1,143.90	212.90	1,680.00	1,852.50	194.02	21.29
September (30-9-2019)	1,035.10	1,157.80	214.64	1,675.90	1,889.50	195.49	21.67
October (31-10-2019)	1,055.70	1,158.80	216.88	1,704.40	1,975.40	194.65	21.54
November (29-11-2019)	1,022.40	1,135.40	214.74	1,660.90	1,947.10	192.76	21.00
December (30-12-2019)	1,033.80	1,132.00	211.76	1,656.90	1,937.30	190.03	20.74
2020							
January (31-1-2020)	980.80	1,107.40	211.08	1,614.10	1,923.70	188.49	20.52
February (28-2-2020)	937.20	1,066.90	205.28	1,582.20	1,846.10	183.99	19.90
March (31-3-2020)	856.70	983.20	196.64	1,531.80	1,719.80	179.91	18.48
April (30-4-2020)	920.80	1,011.90	199.44	1,532.90	1,754.90	182.04	18.65
May (29-5-2020)	931.40	1,017.50	196.17	1,557.20	1,722.20	180.71	18.55
June (30-6-2020)	942.20	1,005.30	194.39	1,543.80	1,688.90	177.45	18.20
July (30-7-2020)	973.80	1,017.50	194.72	1,602.80	1,771.40	175.96	18.23

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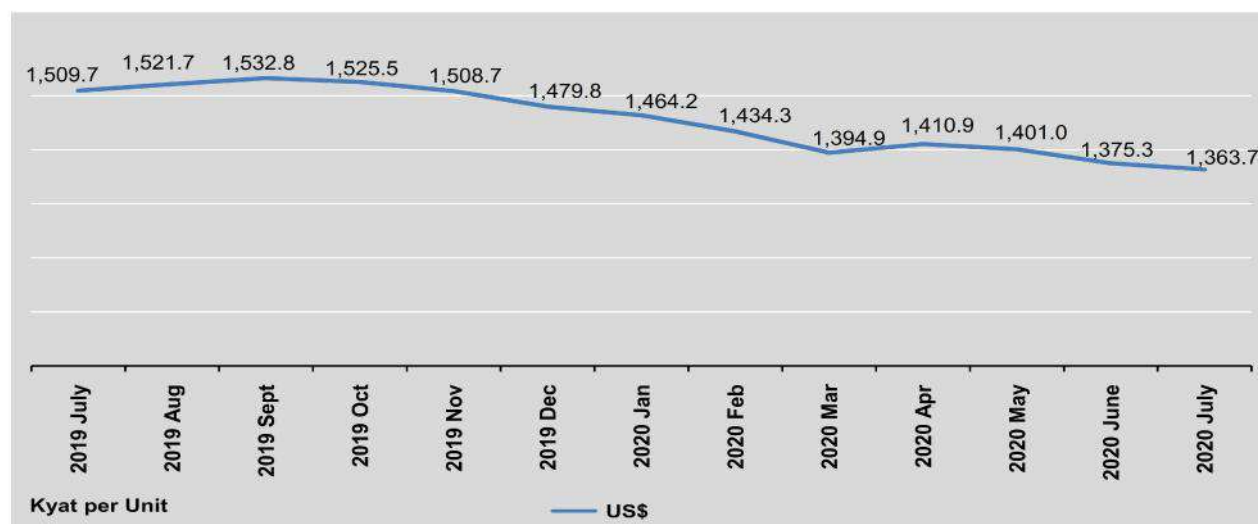


4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistan	Singapore	Thai	U.S	Russian
	100 yen	ringgit	rupee	dollar	baht	dollar	rouble
2017-2018	1,260.43	345.45	12.11	1,034.75	43.05	1,391.17	22.96
2018-2019	1,392.42	368.83	10.52	1,118.81	48.40	1,529.88	23.38
2019-2020 (October-July)	1,329.27	339.80	9.00	1,036.92	46.01	1,435.83	21.06
2019							
July (31-7-2019)	1,390.60	365.50	9.51	1,102.30	49.09	1,509.70	23.81
August (30-8-2019)	1,429.70	361.02	9.70	1,096.10	49.74	1,521.70	22.88
September (30-9-2019)	1,420.40	365.82	9.77	1,108.50	50.12	1,532.80	23.68
October (31-10-2019)	1,404.70	365.52	9.82	1,121.80	50.54	1,525.50	23.91
November (29-11-2019)	1,377.40	361.39	9.72	1,104.10	49.92	1,508.70	23.53
December (30-12-2019)	1,355.50	360.05	9.55	1,096.60	49.24	1,479.80	23.95
2020							
January (31-1-2020)	1,343.00	357.69	9.48	1,074.20	47.05	1,464.20	23.17
February (28-2-2020)	1,320.00	340.12	9.30	1,028.40	45.35	1,434.30	21.27
March (31-3-2020)	1,285.90	323.42	8.37	977.80	42.47	1,394.90	17.76
April (30-4-2020)	1,324.70	324.87	8.73	997.90	43.55	1,410.90	19.15
May (29-5-2020)	1,306.40	322.40	8.62	992.00	44.04	1,401.00	19.80
June (30-6-2020)	1,277.30	321.14	8.19	985.30	44.54	1,375.30	19.48
July (30.7.2020)	1,297.80	321.44	8.17	991.10	43.41	1,363.70	18.58

Source: Central Bank of Myanmar.

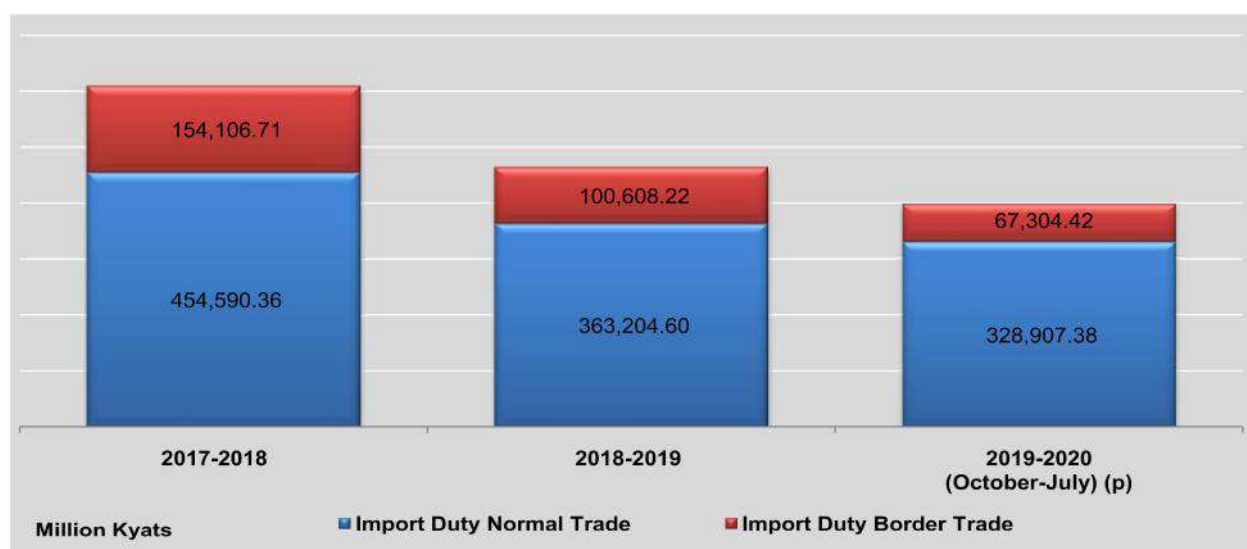


4.6 CUSTOMS DUTIES

Million Kyats

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2017-2018	608,697.07	454,590.36	154,106.71
2018-2019	463,812.82	363,204.60	100,608.22
2019-2020 (October-July)	396,211.80	328,907.38	67,304.42
2019			
July	38,777.01	31,192.54	7,584.47
August	35,777.34	30,225.77	5,551.57
September	37,238.55	29,372.21	7,866.34
October	46,374.61	38,325.08	8,049.53
November	39,992.78	31,363.88	8,628.90
December	56,476.22	47,832.28	8,643.94
2020			
January	43,279.92	35,427.48	7,852.44
February (p)	37,920.42	32,504.62	5,415.80
March (p)	46,040.38	38,069.10	7,971.28
April (p)	25,794.62	22,755.21	3,039.41
May (p)	35,322.64	30,846.81	4,475.83
June (p)	33,514.49	27,521.06	5,993.43
July (p)	31,495.72	24,261.86	7,233.86

Source: Customs Department.



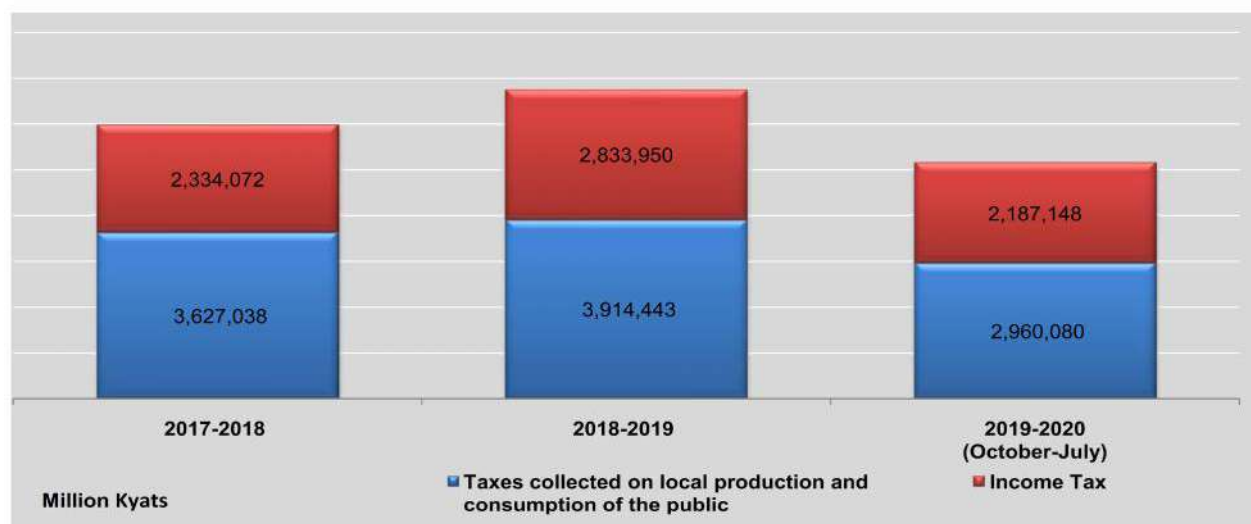
4.7 REVENUE FROM TAXES

Million Kyats

FY	Total	Taxes collected on local production and consumption of the public					Income Tax
		Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	Taxes on Gemstone	
2017-2018	5,961,110	2,078,554	99,770	63,353	1,385,361	-	2,334,072
2018-2019	6,748,393	2,281,585	144,026	59,709	1,429,123	-	2,833,950
2019-2020 (October-July)	5,147,228	1,714,897	132,288	85,372	1,016,751	10,772	2,187,148
2019							
July	450,180	139,297	12,519	7,666	98,281	-	192,417
August	537,112	197,756	12,629	4,029	126,473	-	196,225
September	907,151	350,831	13,415	5,824	125,721	-	411,360
October *	543,494	107,515	12,831	5,202	129,488	359	288,099
November *	485,998	187,298	12,651	7,389	153,154	1,495	124,011
December *	625,461	243,699	13,213	8,572	135,119	1,578	223,280
2020							
January *	544,365	132,197	14,497	12,405	63,128	1,446	320,692
February *	513,486	210,590	14,423	10,415	124,293	2,722	151,043
March *	795,492	267,610	15,163	11,639	155,414	1,381	344,285
April *	299,029	90,441	6,786	4,908	49,034	633	147,227
May *	348,085	158,303	12,803	6,510	64,374	128	105,967
June *	515,182	206,548	15,615	8,825	78,500	329	205,365
July *	476,636	110,696	14,306	9,507	64,247	701	277,179

*Temporary Actual.

Source: Internal Revenue Department.

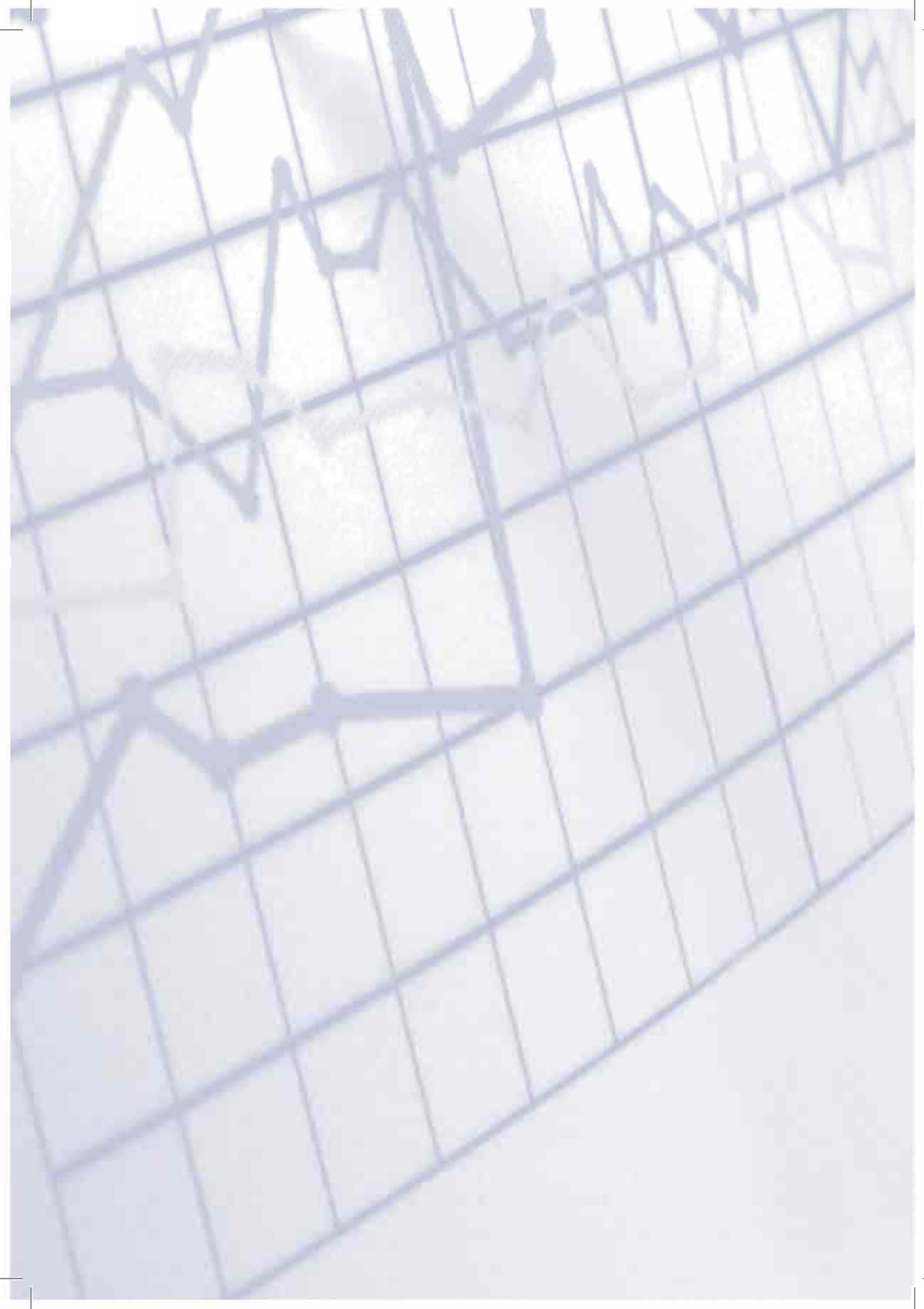


CHAPTER 5

INVESTMENT



5



INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors.

■ MYANMAR CITIZENS INVESTMENT

From 1994 to July 2020, a total number of 1,748 Myanmar citizen enterprises with a total pledge amount of 20,797,368.87 million kyats were permitted for investment. In 2017-2018, 173 enterprises with pledge amount of 3,500,578.84 million kyats were permitted for Myanmar citizen investment. During 2018-2019, 169 enterprises with pledge amount of 1,691,332.08 million kyats were permitted for Myanmar Citizen. The leading sectors for investment in 2018-2019 were manufacturing with 24.04%, livestock and fisheries with 12.62% and real estate development with 10.18%.

■ FOREIGN INVESTMENT

From 1988 to July 2020, a total number of 2,056 foreign enterprises from 51 countries with a total pledge amount of 86,774.00 million US\$ were permitted for investment. In 2017-2018, 175 enterprises with pledge amount of 3,344.77 million US\$ were permitted for foreign investment. During 2018-2019, 282 enterprises with pledge amount of 4,158.47 million US\$ were permitted for foreign investment. The leading sectors for investment in 2018-2019 were transport & communication with 36.99%, manufacturing with 32.41% and real estate development with 5.07%. The leading countries of permitted investment were Singapore that accounted for 57.94%, China for 15.26% and China, Hong Kong SAR for 10.97% in 2018-2019.

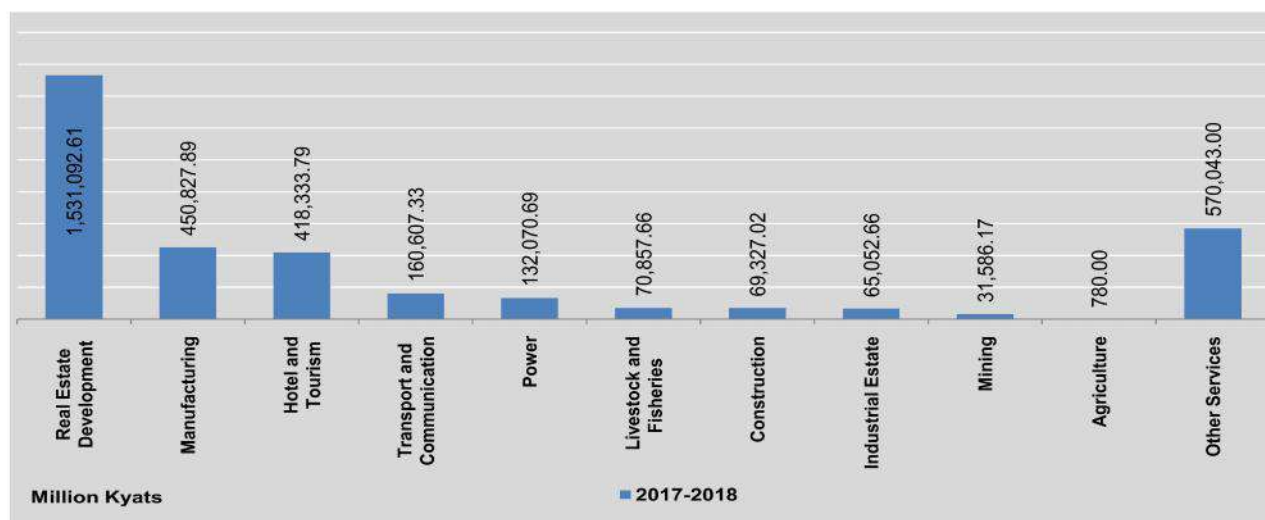
After enacting the Special Economic Zone Law (2014), the 120 enterprises from 20 countries were permitted for investment in the Special Economic Zone. The country with the largest investment in SEZ was China, Taipei with the accounting for 38.94 million US\$ and the manufacturing sector was the leading with accounting for 141.32 million US\$ in July, 2019-2020.

5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fisheries			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2017-2018	173	831.52 *	3,500,578.84 *	8	22.56	70,857.66	2	6.92	31,586.17 *
2018-2019	169	473.29 *	1,691,332.08 *	7	92.17 *	213,381.38 *	5	0.74 *	23,816.39 *
2019-2020 (October-July)	113	348.30 *	1,543,383.41 *	1	-	3,300.00	1	-	15,298.00 *
2019									
July	13	2.90	128,735.61	2	0.08	4,000.00 *	-	-	-
August	12	26.75 *	100,184.49 *	-	-	-	-	-	-
September	18	48.56 *	323,043.66 *	-	0.47 *	1372.01 *	-	-	-
October	12	47.65	163,481.84	-	-	-	-	-	-
November	12	65.94 *	461,901.58	1	-	3,300.00	-	-	14,498.00 *
December	4	5.46 *	19,518.46 *	-	-	-	-	-	-
2020									
January	13	15.43 *	109,822.95 *	-	-	-	-	-	-
February	14	19.90 *	100,461.07 *	-	-	-	1	-	800.00
March	10	79.90	195,477.92	-	-	-	-	-	-
April	8	18.94 *	200,560.10 *	-	-	-	-	-	-
May	6	13.88	46,092.45	-	-	-	-	-	-
June	17	27.93	97,339.73 *	-	-	-	-	-	-
July	17	53.27 *	148,727.31 *	-	-	-	-	-	-

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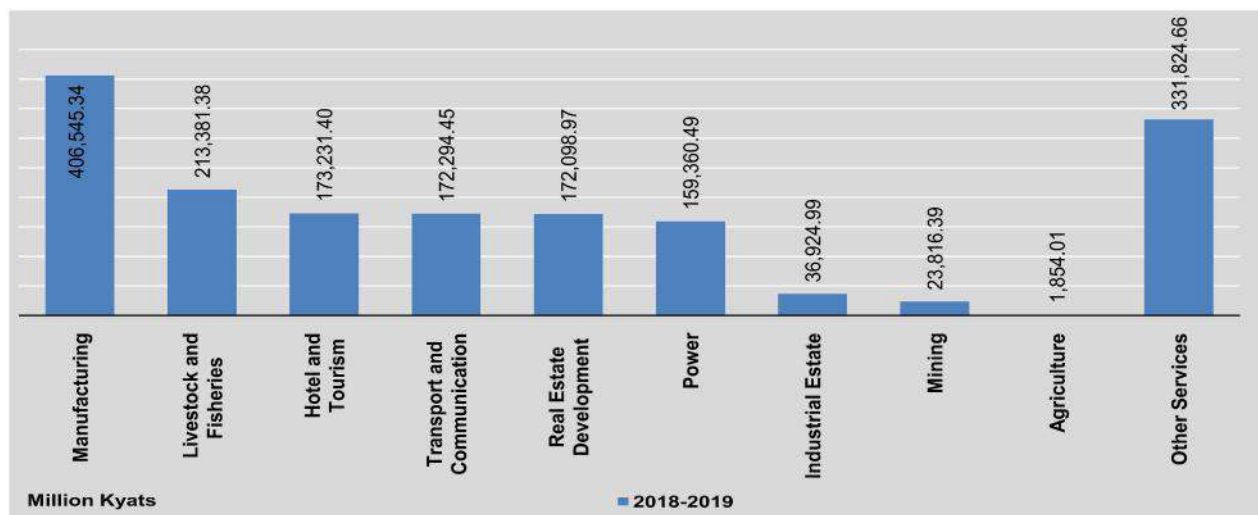


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport and Communication		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2017-2018	58	156.22 *	450,827.89 *	5	66.18	132,070.69	4	98.67 *	160,607.33 *
2018-2019	67	151.65 *	406,545.34 *	3	14.85 *	159,360.49 *	2	66.13 *	172,294.45 *
2019-2020 (October-July)	47	95.86 *	448,827.75 *	4	15.16 *	27,137.55 *	-	1.85 *	6,843.50 *
2019									
July	4	2.16	14,173.40	-	-	-	-	-	-
August	3	6.17 *	28,040.73 *	-	0.01 *	70.00 *	-	20.00 *	30,200.00 *
September	7	2.79	12,974.62	1	-	129,752.00	1	34.66	122,447.91
October	8	0.57	43,934.84	-	-	-	-	-	-
November	4	48.06 *	103,005.88 *	-	4.53 *	7,457.79 *	-	1.85 *	6,843.50 *
December	2	4.70 *	16,707.16 *	1	-	1,922.80	-	-	-
2020									
January	4	7.82 *	21,989.89 *	-	-	-	-	-	-
February	6	10.10 *	35,741.63 *	1	3.13	5,800.00	-	-	-
March	4	5.28	26,141.09	-	-	-	-	-	-
April	3	7.45	129,023.86	-	-	-	-	-	-
May	1	0.11	1,604.00	-	-	-	-	-	-
June	9	9.47 *	41,616.19 *	2	7.50	11,956.96	-	-	-
July	6	2.30 *	29,063.22 *	-	-	-	-	-	-

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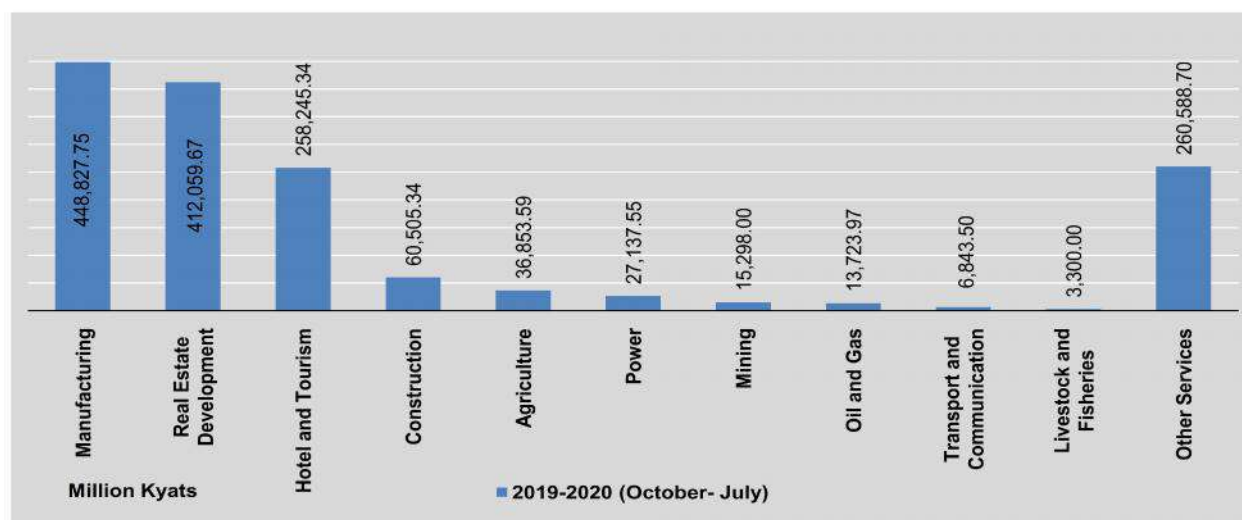


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2017-2018	38	117.74 *	418,333.79 *	9	247.57	1,531,092.61	-	15.72 *	69,327.02 *
2018-2019	30	21.58 *	173,231.40 *	9	9.56 *	172,098.97 *	-	-	-
2019-2020 (October-July)	21	58.91 *	258,245.34 *	9	40.17 *	412,059.67 *	-	8.06 *	60,505.34 *
2019									
July	1	0.10	6,010.00	1	-	100,693.85	-	-	-
August	4	0.58	10,774.73	2	-	25,733.00	-	-	-
September	4	1.13	21,604.28	2	6.01	28,200.00	-	-	-
October	-	-	-	1	30.00	83,197.00	-	-	-
November	3	1.07	16,681.83	2	-	248,934.36	-	6.79 *	45,614.19 *
December	-	-	-	-	0.76 *	-	-	-	-
2020									
January	5	1.84	62,194.76	1	-	4,120.00	-	-	-
February	2	6.42	47,985.00	-	-	-	-	-	-
March	3	10.98 *	54,421.82 *	-	-	-	-	-	-
April	-	-	-	3	-	31,108.95	-	1.27 *	12,539.15 *
May	2	-	10,124.00	1	0.89	10,580.73	-	-	-
June	1	0.19	2,499.27	-	-	-	-	-	-
July	5	38.41	64,338.66	1	8.52 *	34,118.63 *	-	-	2,352.00 *

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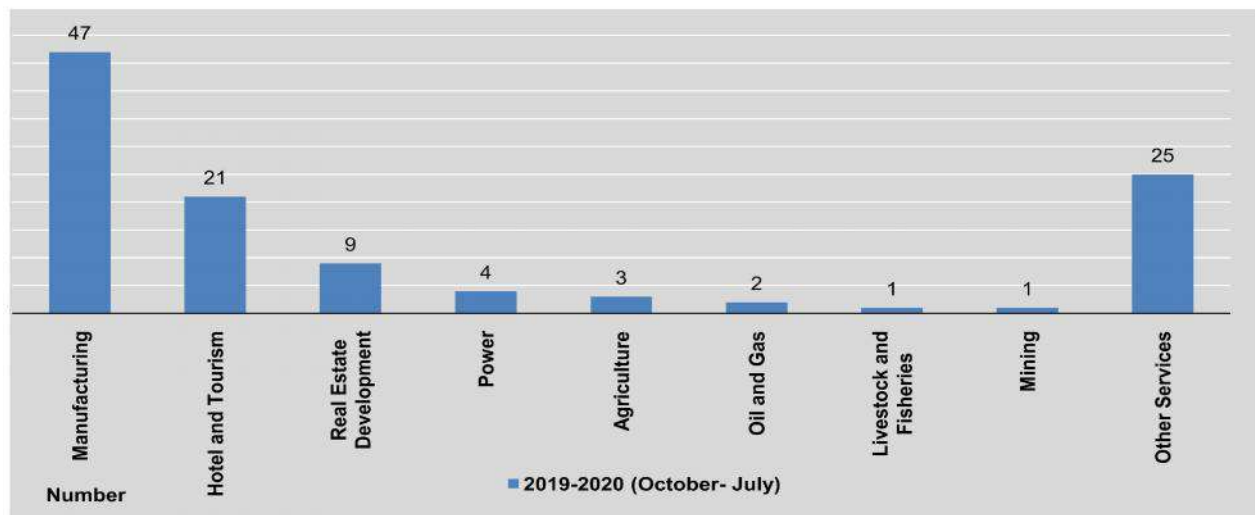
5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Agriculture			Industrial Estate			Oil and Gas			Other Services		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2017-2018	2	0.35	780.00	1	-	65,052.66	-	-	-	46	99.95	570,043.00 *
2018-2019	5	0.07	1,854.01	1	10.88	36,924.99	-	-	-	40	105.66	331,824.66 *
2019-2020 (October-July)	3	17.08	36,853.59	-	-	-	2	3.99	13,723.97	25	107.22	260,588.70 *
2019												
July	2	-	500.00	-	-	-	-	-	-	3	0.56	3,358.37
August	-	-	-	-	-	-	-	-	-	3	-	5,366.02
September	1	-	713.00	-	-	-	-	-	-	2	3.50	5,979.85 *
October	1	17.08	35,000.00	-	-	-	-	-	-	2	-	1,350.00
November	-	-	-	-	-	-	-	-	-	2	3.64	15,566.03 *
December	1	-	888.50	-	-	-	-	-	-	-	-	-
2020												
January	-	-	-	-	-	-	-	-	-	3	5.78	21,518.30 *
February	-	-	-	-	-	-	-	-	-	4	0.25	10,134.45
March	-	-	-	-	-	-	-	-	-	3	63.64	114,915.00 *
April	-	-	-	-	-	-	1	-	4,640.14	1	10.22	23,248.00 *
May	-	-	-	-	-	-	-	-	-	2	12.87	23,783.72
June	1	-	965.09	-	-	-	-	-	-	4	10.77	40,302.22
July	-	-	-	-	-	-	1	3.99	9,083.83	4	0.05	9,770.98

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

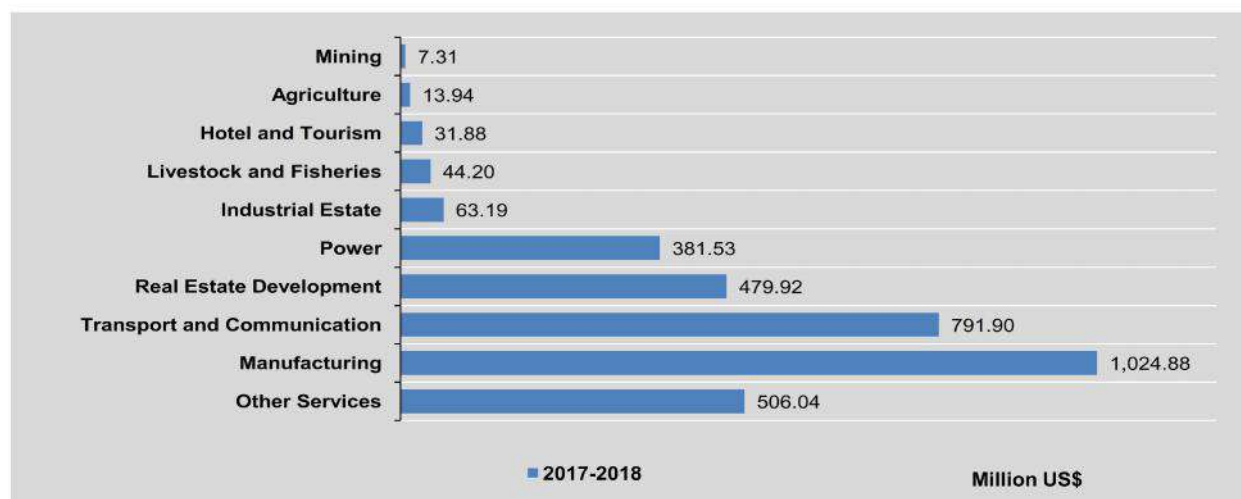


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Total		Agriculture		Livestock and Fisheries		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	175	3,344.77 *	5	13.94	9	44.20 *	-	7.31 *
2018-2019	282	4,158.47 *	6	19.12	14	156.90 *	-	-
2019-2020 (October-July)	219	4,977.83 *	3	17.73	5	138.50 *	-	3.80 *
2019								
July	27	366.47 *	1	4.98	-	-	-	-
August	27	349.74 *	1	0.10	2	23.83	-	-
September	31	282.52 *	-	-	2	32.80 *	-	-
October	9	292.13 *	-	-	-	-	-	-
November	30	734.89 *	-	-	2	6.59	-	-
December	33	137.22 *	-	-	-	-	-	-
2020								
January	34	925.68 *	-	-	1	8.95 *	-	-
February	26	545.86 *	-	-	-	-	-	-
March	15	94.79 *	-	-	1	6.84	-	-
April	15	624.51 *	1	12.60	-	-	-	-
May	16	747.22 *	1	1.00	-	-	-	-
June	18	233.73 *	-	-	-	-	-	-
July	23	641.80 *	1	4.13	1	116.12 *	-	3.80 *

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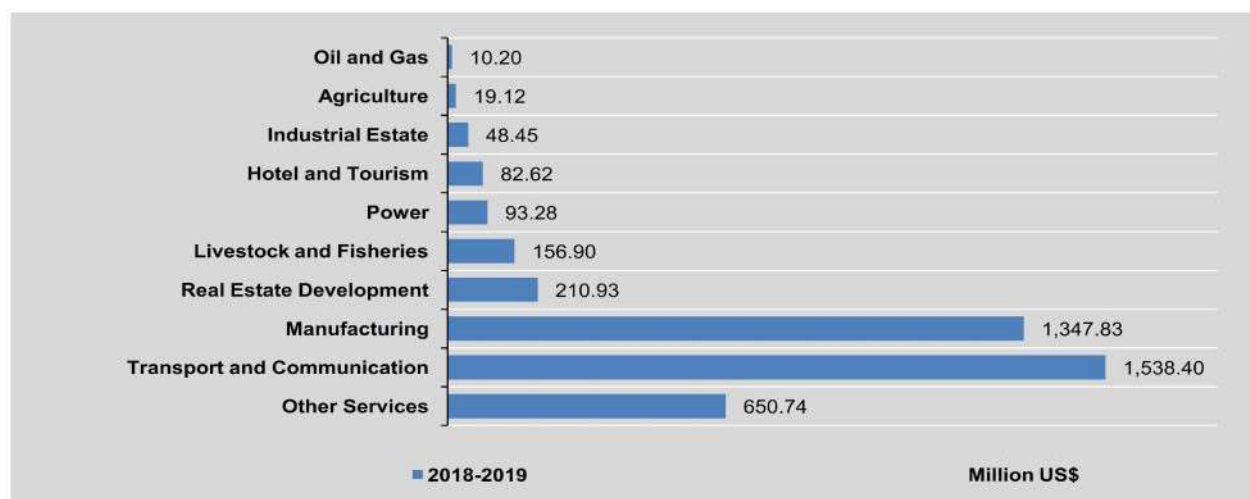


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Oil and Gas		Manufacturing		Transport and Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	-	-	117	1,024.88 *	4	791.90 *	2	63.19 *
2018-2019	-	10.20	225	1,347.83 *	4	1,538.40 *	1	48.45
2019-2020 (October-July)	-	352.82 *	169	875.08 *	2	300.45 *	2	273.49 *
2019								
July	-	-	23	151.79 *	-	64.00 *	-	-
August	-	-	22	102.94 *	-	-	-	-
September	-	-	27	104.30 *	-	-	-	-
October	-	-	6	10.98 *	-	-	-	-
November	-	-	23	74.44 *	1	0.40	-	-
December	-	-	30	73.47 *	-	-	-	-
2020								
January	-	-	27	94.37 *	-	145.00 *	-	-
February	-	352.82 *	21	179.48 *	-	-	-	7.00 *
March	-	-	11	42.58 *	-	-	-	-
April	-	-	8	69.57 *	1	109.05	-	-
May	-	-	12	62.13 *	-	-	1	35.89
June	-	-	15	188.34 *	-	26.00 *	-	-
July	-	-	16	79.72 *	-	20.00 *	1	230.60

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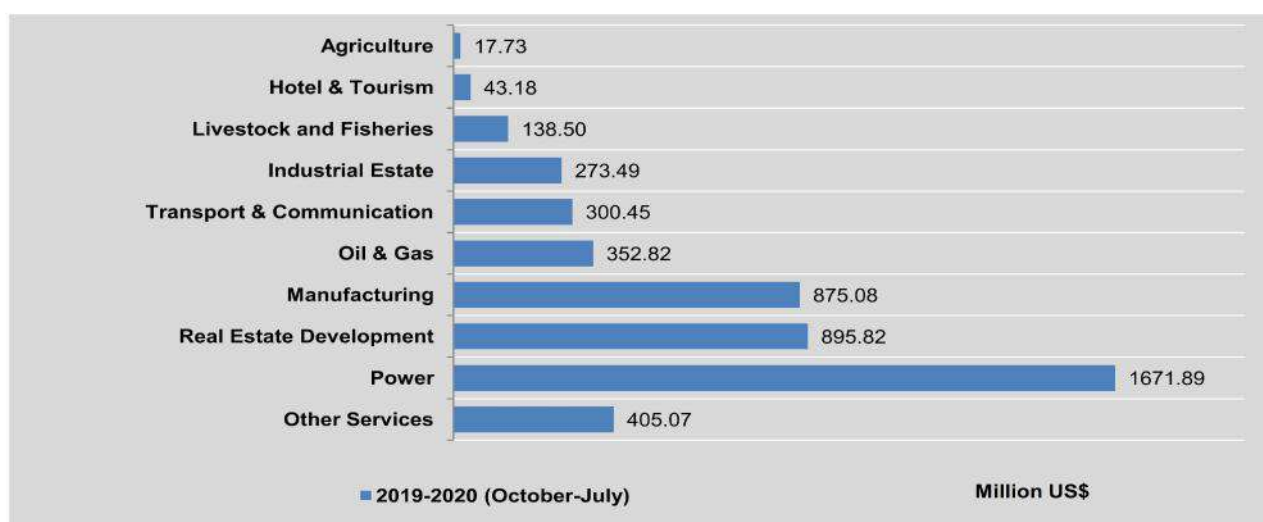
5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Hotel and Tourism		Real Estate Development		Power		Other Services	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	4	31.88 *	5	479.92 *	5	381.53	24	506.04 *
2018-2019	7	82.62 *	4	210.93 *	2	93.28	19	650.74 *
2019-2020 (October-July)	5	43.18 *	6	895.82 *	8	1,671.89	19	405.07 *
2019								
July	1	3.20	1	87.50	-	-	1	55.00 *
August	-	-	1	37.00	-	-	1	185.87
September	2	21.97	-	27.40 *	-	-	-	96.03
October	-	-	1	274.68 *	-	-	2	6.47 *
November	-	-	1	142.42 *	2	503.54	1	7.50
December	1	0.81	1	23.00	1	35.04	-	4.90
2020								
January	-	27.14 *	2	161.86 *	3	487.86	1	0.50
February	1	1.07	-	-	-	-	4	5.49
March	1	4.60	-	-	-	-	2	40.77
April	-	-	1	293.86 *	-	-	4	139.43 *
May	-	-	-	-	1	645.00	1	3.20
June	-	5.88 *	-	-	-	-	3	13.51 *
July	2	3.68 *	-	-	1	0.45	1	183.30 *

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

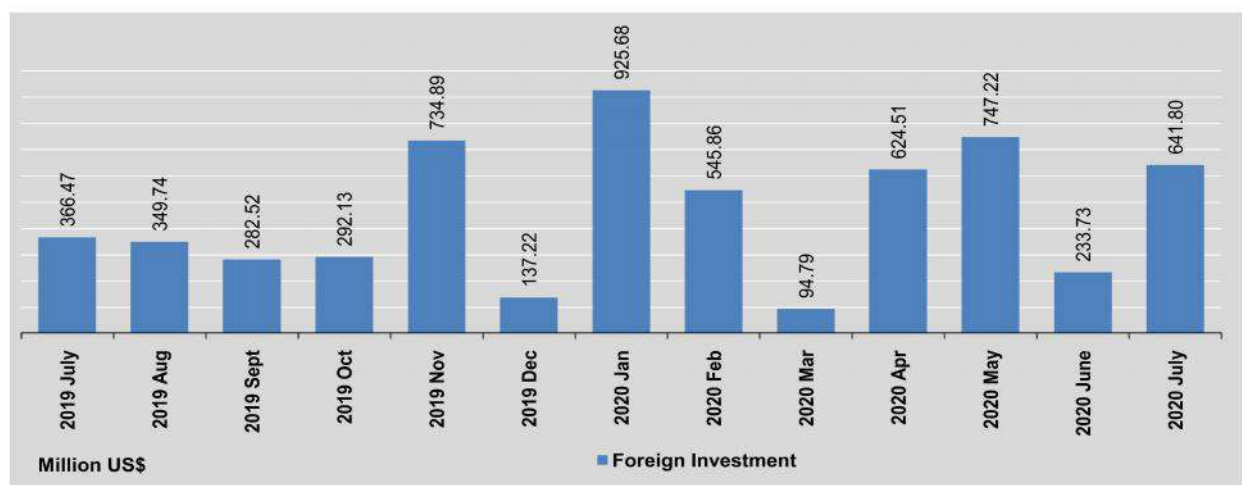


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Total		Brunei Darussalam		Canada		China		Bangladesh	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	175	3,344.77 *	-	3.36 *	1	1.36	62	868.44 *	-	-
2018-2019	282	4,158.47 *	-	10.23 *	-	-	140	634.58 *	-	-
2019-2020 (October-July)	219	4,977.83 *	-	12.64 *	-	-	93	527.30 *	-	-
2019										
July	27	366.47 *	-	-	-	-	13	120.85 *	-	-
August	27	349.74 *	-	-	-	-	13	18.20 *	-	-
September	31	282.52 *	-	-	-	-	17	62.02 *	-	-
October	9	292.13 *	-	-	-	-	4	8.67 *	-	-
November	30	734.89 *	-	12.64 *	-	-	9	22.15 *	-	-
December	33	137.22 *	-	-	-	-	15	32.40 *	-	-
2020										
January	34	925.68 *	-	-	-	-	17	185.70 *	-	-
February	26	545.86 *	-	-	-	-	12	27.77 *	-	-
March	15	94.79 *	-	-	-	-	6	20.49 *	-	-
April	15	624.51 *	-	-	-	-	7	137.44 *	-	-
May	16	747.22 *	-	-	-	-	9	38.78 *	-	-
June	18	233.73 *	-	-	-	-	9	23.27 *	-	-
July	23	641.80 *	-	-	-	-	5	30.63 *	-	-

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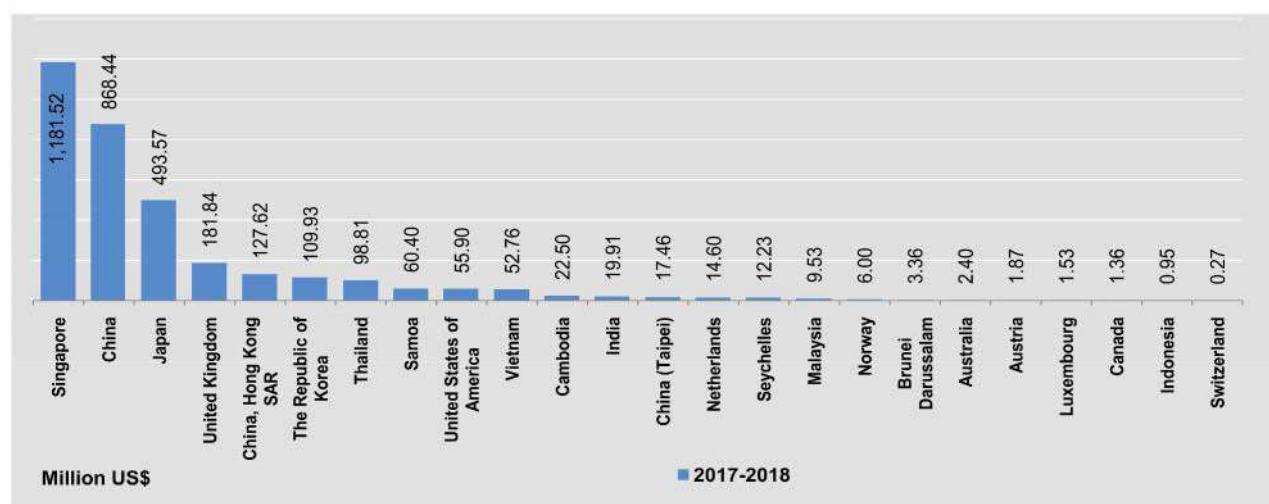


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	18	127.62 *	4	19.91 *	13	493.57 *	20	109.93 *	1	2.40
2018-2019	43	456.37 *	1	5.00	8	42.78 *	15	89.38 *	-	-
2019-2020 (October-July)	46	1,375.05 *	3	3.27	4	710.77 *	6	88.71 *	-	-
2019										
July	7	112.23 *	1	5.00	-	0.06 *	2	3.00 *	-	-
August	4	4.41 *	-	-	-	-	-	1.50 *	-	-
September	7	51.81 *	-	-	1	5.00	1	3.64 *	-	-
October	3	276.99	-	-	1	6.07 *	-	-	-	-
November	8	525.49 *	2	2.92	-	-	-	-	-	-
December	9	22.42 *	-	-	-	-	1	35.04	-	-
2020										
January	8	325.41 *	-	-	-	-	2	23.29	-	-
February	7	133.77 *	-	-	-	0.90 *	-	7.00 *	-	-
March	2	43.44 *	1	0.35	-	-	1	1.30	-	-
April	2	7.82 *	-	-	1	45.66 *	-	14.90 *	-	-
May	-	-	-	-	1	648.00	1	2.20 *	-	-
June	2	11.57 *	-	-	-	0.80 *	-	-	-	-
July	5	28.14 *	-	-	1	9.34 *	1	4.98 *	-	-

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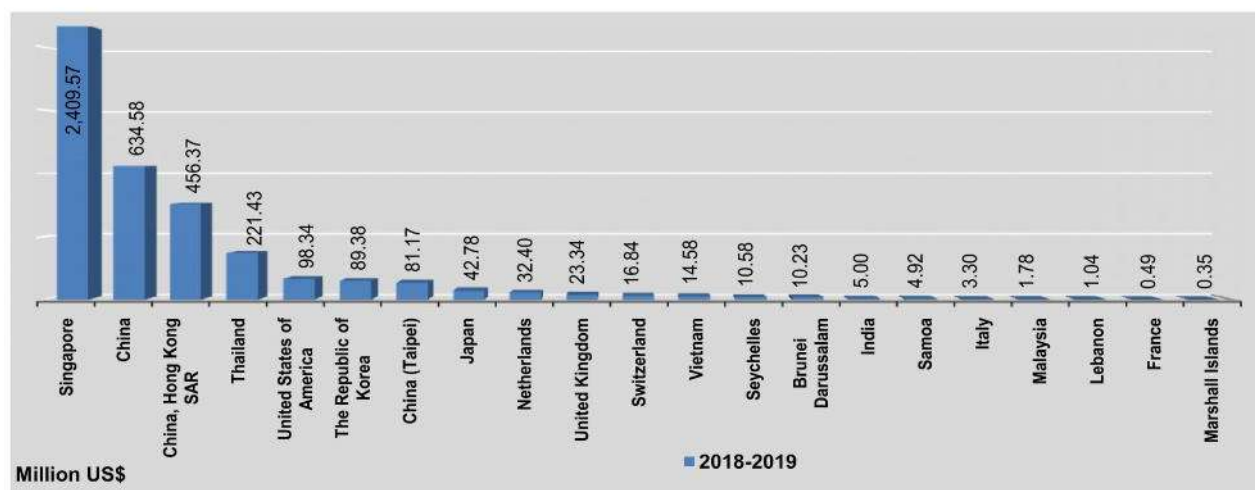


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Malaysia		Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	3	9.53	1	14.60	23	1,181.52 *	-	-	8	98.81 *
2018-2019	3	1.78	3	32.40	25	2,409.57 *	1	0.49	11	221.43 *
2019-2020 (October-July)	4	5.26 *	1	6.84	18	1,609.07 *	3	5.63	11	55.14 *
2019										
July	-	-	-	-	-	114.64 *	-	-	-	-
August	1	0.60	-	-	2	249.80	-	-	2	23.83
September	-	-	-	6.00 *	2	39.14 *	-	-	-	-
October	-	-	-	-	-	-	-	-	1	0.40
November	2	2.54	-	-	2	142.82	-	-	3	14.09
December	1	0.25	-	-	2	24.00	1	0.81	-	-
2020										
January	-	-	-	-	1	346.65 *	-	-	3	19.65 *
February	1	0.17	-	-	2	12.72 *	1	1.07	-	-
March	-	-	1	6.84	1	8.68 *	-	-	1	3.20
April	-	2.00 *	-	-	3	382.22 *	-	-	1	10.60 *
May	-	-	-	-	1	3.20	-	-	1	1.20
June	-	-	-	-	1	140.81 *	1	3.75	1	6.00
July	-	0.30 *	-	-	5	547.97 *	-	-	-	-

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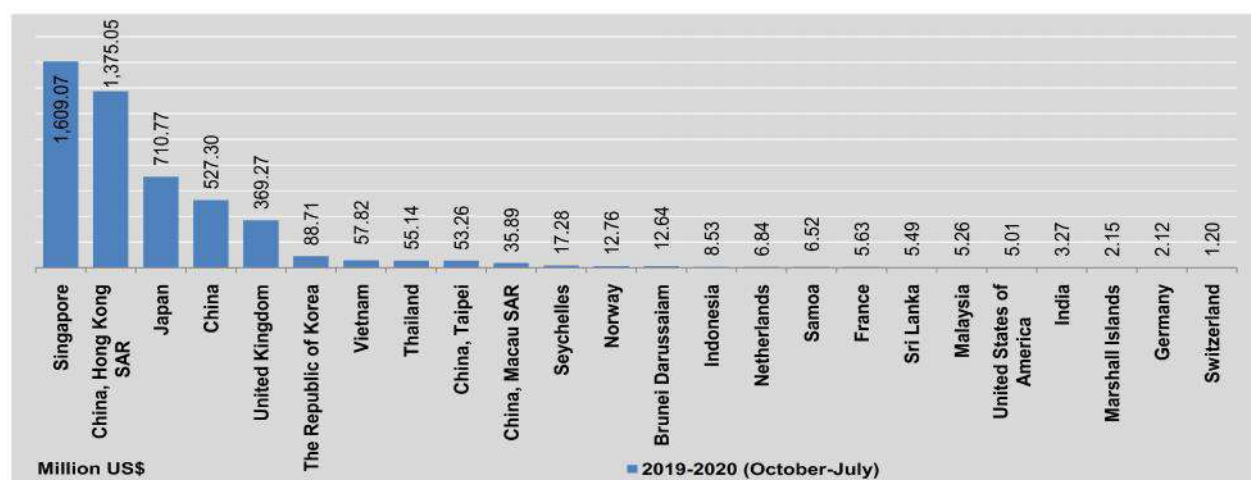


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

	United Kingdom		Vietnam		Luxembourg		Liberia		United Arab Emirates	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	4	181.84 *	5	52.76 *	-	1.53 *	-	-	-	-
2018-2019	7	23.34 *	4	14.58 *	-	-	-	-	-	-
2019-2020 (October-July)	3	369.27 *	4	57.82 *	-	-	-	-	-	-
2019										
July	1	3.00	-	-	-	-	-	-	-	-
August	2	9.30 *	-	-	-	-	-	-	-	-
September	1	1.24	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	2	10.55 *	-	-	-	-	-	-	-	-
December	1	1.50	1	3.00	-	-	-	-	-	-
2020										
January	-	-	-	-	-	-	-	-	-	-
February	-	353.42 *	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	1	20.00	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	1	28.00	-	-	-	-	-	-
July	-	3.80 *	1	6.82 *	-	-	-	-	-	-

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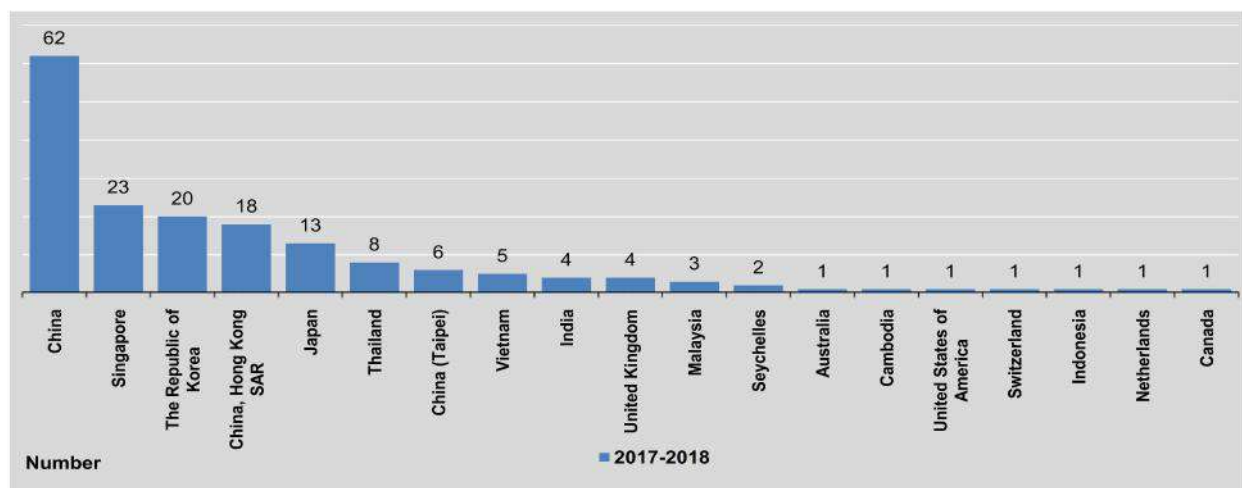


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Samoa		Sweden		Estonia		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	-	60.40 *	-	-	-	-	-	-	-	-
2018-2019	1	4.92 *	-	-	-	-	-	-	-	-
2019-2020 (October-July)	2	6.52 *	-	-	1	0.85	2	2.12	1	5.49
2019										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	1	1.54	-	-
2020										
January	1	1.50	-	-	-	-	-	-	-	-
February	-	-	-	-	1	0.85	-	-	-	-
March	-	-	-	-	-	-	-	-	1	5.49
April	-	3.87 *	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1	1.15	-	-	-	-	1	0.58	-	-

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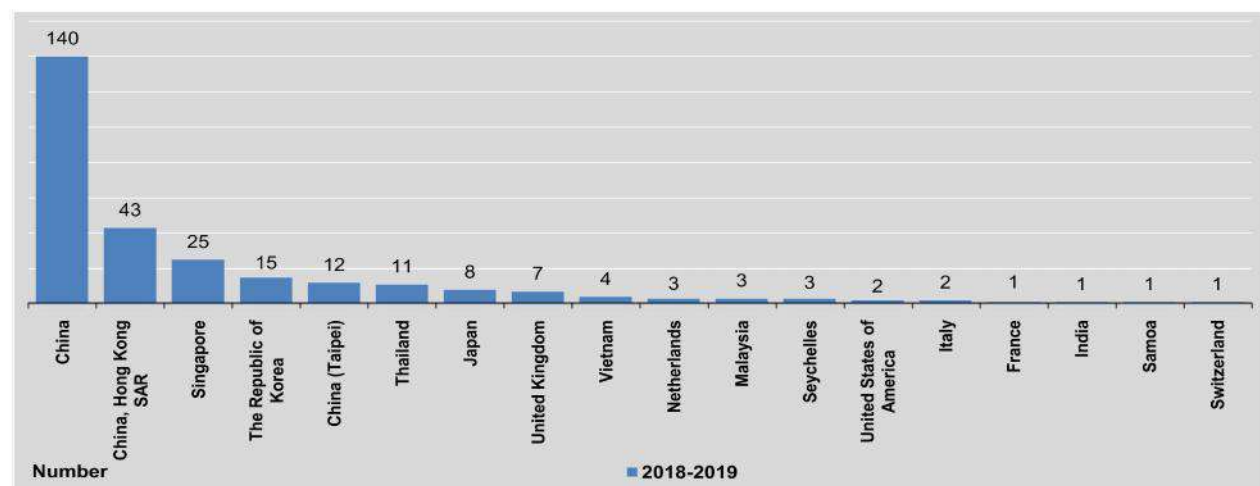


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Mauritius		United States of America		Marshall Islands		Indonesia		South Africa	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	-	-	1	55.90 *	-	-	1	0.95 *	-	-
2018-2019	-	-	2	98.34	-	0.35 *	-	-	-	-
2019-2020 (October-July)	-	-	1	5.01	-	2.15 *	1	8.53	-	-
2019										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	2	98.34	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	2.15 *	-	-	-	-
2020										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	1	8.53	-	-
July	-	-	1	5.01	-	-	-	-	-	-

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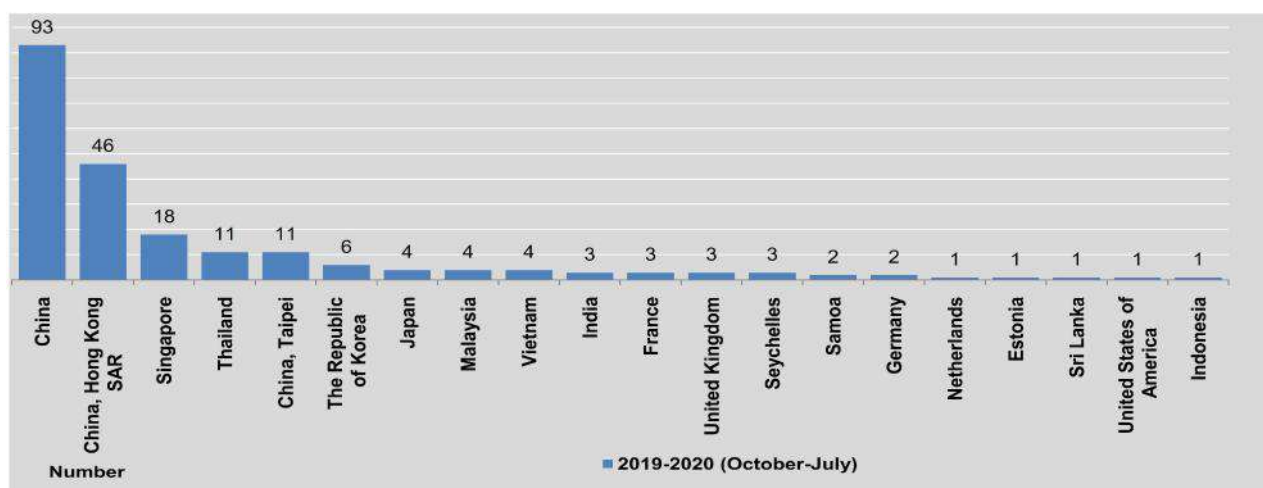


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Seychelles		Cook Islands		China,Taipei		Afghanistan		Italy	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2017-2018	2	12.23 *	-	-	6	17.46	-	-	-	-
2018-2019	3	10.58 *	-	-	12	81.17	-	-	2	3.30
2019-2020 (October-July)	3	17.28	-	-	11	53.26 *	-	-	-	-
2019										
July	1	2.00	-	-	1	2.50	-	-	1	3.20
August	-	-	-	-	1	37.00	-	-	1	0.10
September	-	-	-	-	1	20.34	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	2	1.69	-	-	-	-
December	-	-	-	-	1	1.35	-	-	-	-
2020										
January	-	-	-	-	2	22.28	-	-	-	-
February	1	4.28	-	-	1	3.91 *	-	-	-	-
March	1	5.00	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	2	17.95	-	-	-	-
June	1	8.00	-	-	1	3.00	-	-	-	-
July	-	-	-	-	2	3.08 *	-	-	-	-

(Cont'd)



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Switzerland		Qatar		Laos		Cambodia		China, Macau SAR	
	No. of Enter-prises	Foreign Investment	No. of Enter-prises	Foreign Investment	No. of Enter-prises	Foreign Investment	No. of Enter-prises	Foreign Investment	No. of Enter-prises	Foreign Investment
2017-2018	1	0.27	-	-	-	-	1	22.50	-	-
2018-2019	1	16.84 *	-	-	-	-	-	-	-	-
2019-2020 (October-July)	-	1.20 *	-	-	-	-	-	-	1	35.89
2019										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2020										
January	-	1.20 *	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	1	35.89
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

(Cont'd)

5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Lebanon		Norway		Ireland		Belize		Austria	
	No.of Enter-prises	Foreign Investment	No.of Enter-prises	Foreign Investment	No.of Enter-prises	Foreign Investment	No.of Enter-prises	Foreign Investment	No.of Enter-prises	Foreign Investment
2017-2018	-	-	-	6.00 *	-	-	-	-	-	1.87
2018-2019	-	1.04 *	-	-	-	-	-	-	-	-
2019-2020 (October-July)	-	-	-	12.76 *	-	-	-	-	-	-
2019										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	12.76 *	-	-	-	-	-	-
2020										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

*Including the value of increased in investment.

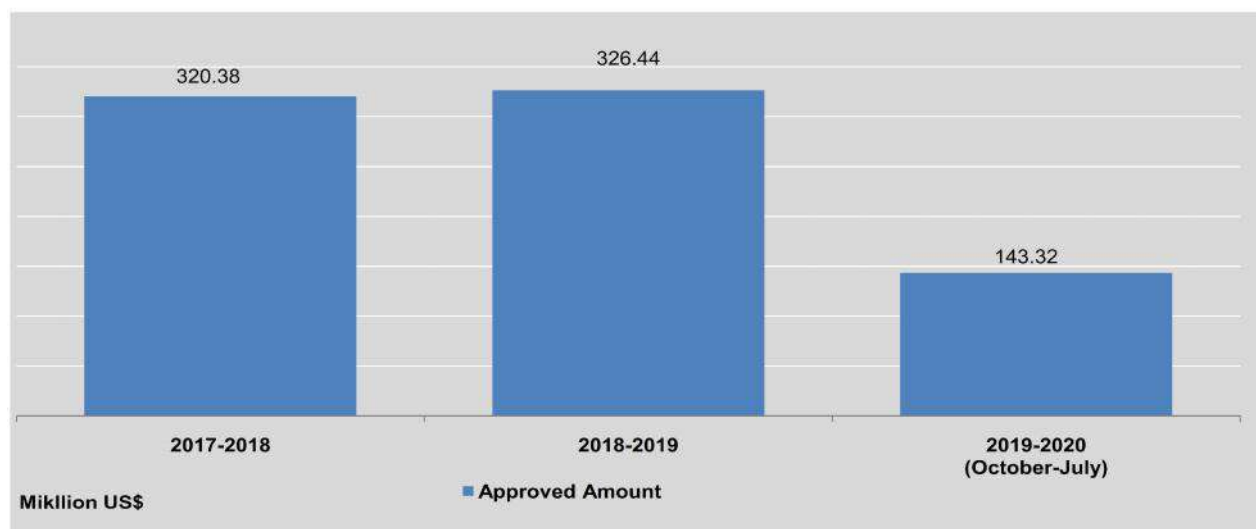
Source: Directorate of Investment and Company Administration.

5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Hotel & Tourism		Logistic		Trading	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2017-2018	12	320.38 *	-	-	-	-	1	11.49 *
2018-2019	16	326.44	-	-	-	14.70 *	-	26.80 *
2019-2020 (October-July)	6	143.32 *	-	-	-	1.00 *	-	-
2019								
July	1	6.13 *	-	-	-	-	-	-
August	-	2.25 *	-	-	-	1.70 *	-	-
September	-	138.60 *	-	-	-	-	-	26.80 *
October	1	14.07	-	-	-	-	-	-
November	-	2.35 *	-	-	-	-	-	-
December	1	44.94 *	-	-	-	-	-	-
2020								
January	2	16.00	-	-	-	-	-	-
February	-	7.93 *	-	-	-	1.00 *	-	-
March	-	7.59 *	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	1.20 *	-	-	-	-	-	-
June	1	23.50 *	-	-	-	-	-	-
July	1	25.74	-	-	-	-	-	-

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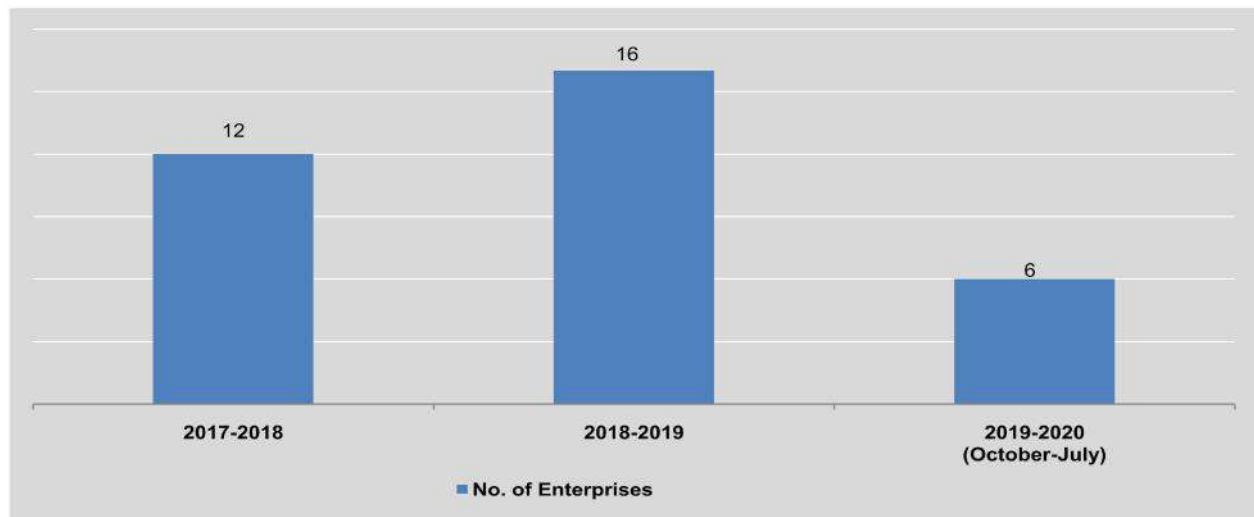
5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Manufacturing		Real Estate		Services		Other Services	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2017-2018	11	308.89 *	-	-	-	-	-	-
2018-2019	15	281.84 *	-	-	1	3.10	-	-
2019-2020 (October-July)	5	141.32 *	-	-	-	-	1	1.00
2019								
July	1	6.13 *	-	-	-	-	-	-
August	-	0.55 *	-	-	-	-	-	-
September	-	111.80 *	-	-	-	-	-	-
October	1	14.07 *	-	-	-	-	-	-
November	-	2.35 *	-	-	-	-	-	-
December	1	44.94 *	-	-	-	-	-	-
2020								
January	1	15.00	-	-	-	-	1	1.00
February	-	6.93 *	-	-	-	-	-	-
March	-	7.59 *	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	1.20 *	-	-	-	-	-	-
June	1	23.50 *	-	-	-	-	-	-
July	1	25.74	-	-	-	-	-	-

* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

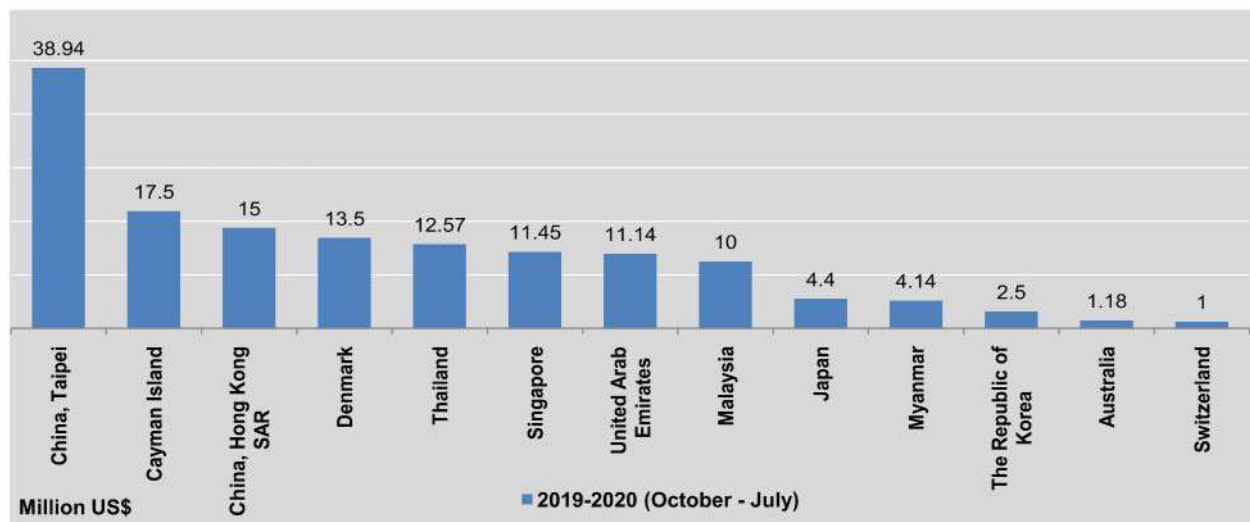


5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Australia		Austria		British Virgin Islands		Brunei Darussalam	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	12	320.38 *	-	-	-	1.35 *	1	20.00	-	3.50 *
2018-2019	16	326.44 *	1	12.32	-	-	-	-	-	-
2019-2020 (October-July)	6	143.32	-	1.18 *	-	-	-	-	-	-
2019										
July	1	6.13 *	-	-	-	-	-	-	-	-
August	-	2.25 *	-	-	-	-	-	-	-	-
September	-	138.60 *	-	-	-	-	-	-	-	-
October	1	14.07 *	-	-	-	-	-	-	-	-
November	-	2.35 *	-	-	-	-	-	-	-	-
December	1	44.94 *	-	-	-	-	-	-	-	-
2020										
January	2	16.00	-	-	-	-	-	-	-	-
February	-	7.93 *	-	1.18 *	-	-	-	-	-	-
March	-	7.59 *	-	-	-	-	-	-	-	-
April	-	0.00	-	-	-	-	-	-	-	-
May	-	1.20 *	-	-	-	-	-	-	-	-
June	1	23.50 *	-	-	-	-	-	-	-	-
July	1	25.74	-	-	-	-	-	-	-	-

(Cont'd)



5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Cayman Island		China		Denmark		France		China, Hong Kong SAR		Japan	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	-	-	-	-	-	-	-	-	-	0.50 *	5	102.06 *
2018-2019	-	-	-	-	-	-	1	3.70	1	7.00	5	224.13 *
2019-2020 (October- July)	1	17.50	-	-	1	13.50	-	-	1	15.00	-	4.40 *
2019												
July	-	-	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-	-	2.25 *
September	-	-	-	-	-	-	-	-	-	-	-	136.80 *
October	-	-	-	-	-	-	-	-	-	-	-	1.40 *
November	-	-	-	-	-	-	-	-	-	-	-	1.45 *
December	-	-	-	-	-	-	-	-	-	-	-	-
2020												
January	-	-	-	-	-	-	-	-	1	15.00	-	-
February	-	-	-	-	-	-	-	-	-	-	-	1.25 *
March	-	-	-	-	-	-	-	-	-	-	-	0.20 *
April	-	-	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-	-	-
June	1	17.50	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	1	13.50	-	-	-	-	-	0.10 *

(Cont'd)

5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	The Republic of Korea		Malaysia		Myanmar		Netherland		Singapore	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	1	24.50 *	-	6.93 *	-	8.20 *	1	1.40 *	2	113.00 *
2018-2019	2	33.00	-	-	-	-	-	-	1	17.16 *
2019-2020 (October-July)	-	2.50 *	1	10.00	-	4.14 *	-	-	-	11.45 *
2019										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	1.80 *
October	-	-	1	10.00	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	6.00 *
2020										
January	-	-	-	-	-	-	-	-	-	-
February	-	2.50 *	-	-	-	-	-	-	-	-
March	-	-	-	-	-	4.14 *	-	-	-	3.25 *
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	1.20 *
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	1.00 *

(Cont'd)

5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Switzerland		China, Taipei		Thailand		United Arab Emirates		Vietnam	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2017-2018	-	-	-	8.80 *	2	24.49	-	4.00 *	-	1.65 *
2018-2019	1	3.00	-	1.36 *	4	24.77 *	-	-	-	-
2019-2020 (October-July)	-	1.00 *	1	38.94	1	12.57 *	-	11.14 *	-	-
2019										
July	-	-	-	1.36 *	1	4.77	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	2.67 *	-	-	-	-
November	-	-	-	-	-	0.90 *	-	-	-	-
December	-	-	1	38.94	-	-	-	-	-	-
2020										
January	-	-	-	-	1	1.00	-	-	-	-
February	-	-	-	-	-	3.00 *	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	1.00 *	-	-	-	5.00 *	-	-	-	-
July	-	-	-	-	-	-	-	11.14 *	-	-

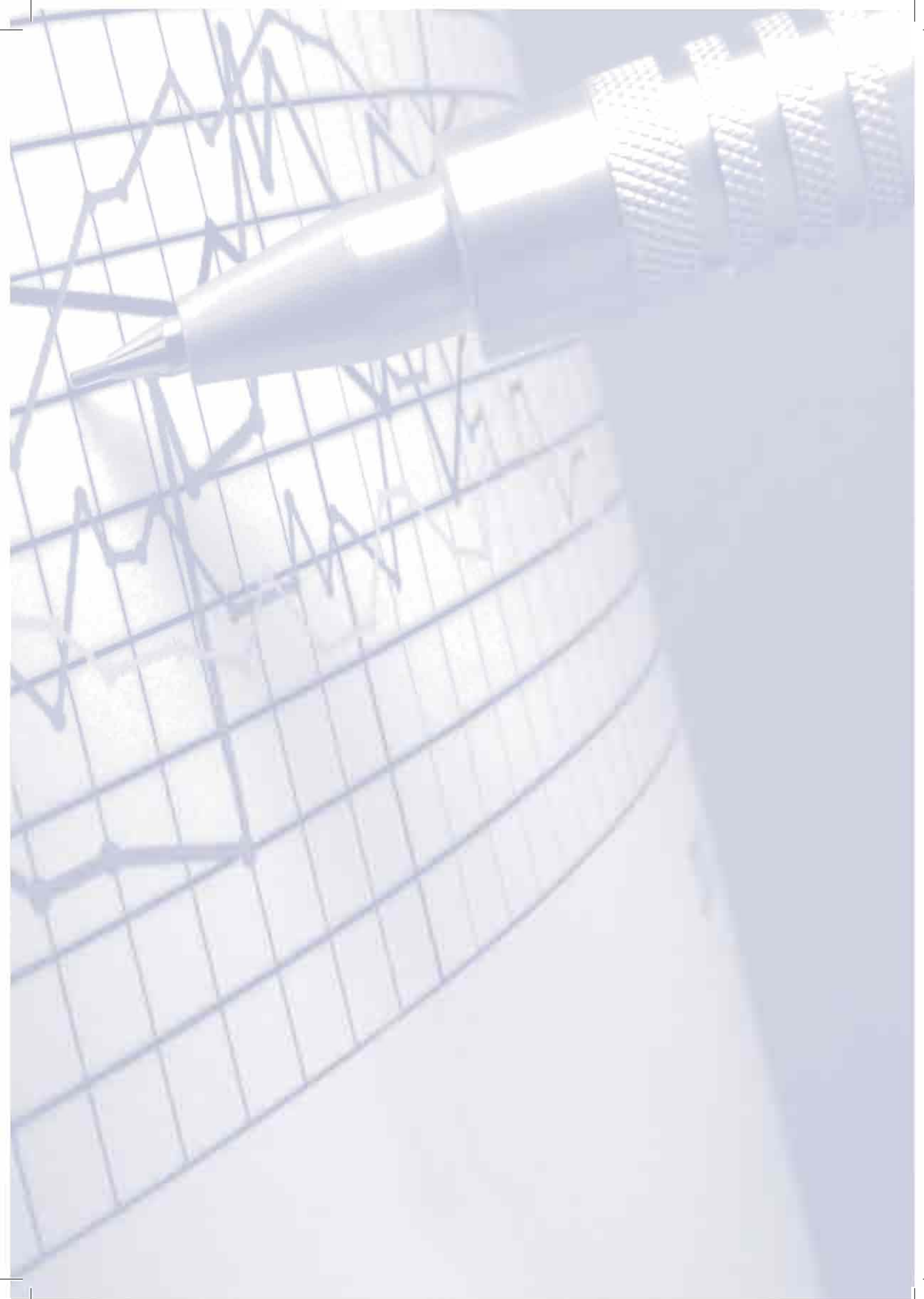
* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

CHAPTER 6
TRANSPORTATION AND TRAVEL



6



TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics is comprised of domestic public transport, road transport and merchant shipping. Domestic Public Transport describes freight ton-miles and passenger-miles for Government owned Railways, Road transport, Inland water transport and Airways.

Within domestic public transport, railways was the most common form of transportation for both cargo and passengers, with 457,635 thousand freight ton-miles and 1,904,887 thousand passenger-miles in 2018-2019, and 414,763 thousand freight ton-miles and 983,870 thousand passenger-miles in 2019-2020, October to July.

In 2018-2019 road transport was the second most common form of domestic public transport. Road transport recorded 215,124 thousand freight ton-miles and 351,410 thousand passenger-miles in 2018-2019, and 145,033 thousand freight ton-miles and 192,116 thousand passenger-miles in 2019-2020, October to July.

Airways are primarily a form of passenger transport, with 266,421 thousand passenger-miles in 2019-2020, October to July and 399,319 thousand passenger-miles in 2018-2019. It recorded 284 thousand freight ton-miles in 2019-2020, October to July and 352 thousand freight ton-miles in 2018-2019.

Inland water transport was one of the smallest sectors of domestic public transport with 64,595 thousand freight ton-miles and 38,141 thousand passenger-miles in 2018-2019, and 55,474 thousand freight ton-miles and 24,545 thousand passenger-miles in 2019-2020, October to July.

There were 7,092,843 registered motor vehicles in Myanmar in 2017-2018 and 7,420,952 in 2018-2019.

DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented by four modes: railways, road transport, inland water transport and airways. Railways was the major transportation in the public sector with a share of 70% in July 2020.

Between July 2019 and July 2020, Railways transport increased by 11% for freight ton-miles and decreased by 57.3% for passenger-miles. Road transport decreased by 29.3% for freight ton-miles and 68.8% for passenger-miles between July 2019 and July 2020. Inland water transport increased by 2.8% for freight ton-miles and decreased by 18.2% for passenger-miles between July 2019 and July 2020. Over the same period, Airways transport increased by 53.3% for freight ton-miles and decreased by 59.4% for passenger-miles.

ROAD TRANSPORT

Total Registered Motor Vehicles has increased by 6.18% in 2017-2018 and by 4.63% in 2018-2019, compared to the previous year.

Information on Yangon City Private Transport is provided by Yangon Region Transport Authority. Between July 2019 and July 2020, the transport of passengers in Yangon decreased by 40% for both passenger and passenger-miles, the number of buses in operation per day decreased by 16.2%, the number of trips per day decreased by 23.8% and gross earnings decreased by 40.6%.

Information on Mandalay City Private Transport is provided by Mandalay Region Buses Control Committee. Private road transport in Mandalay decreased by 15% for passenger and passenger-miles, by 18.5% for number of buses in operation per day, by 18% for number of trips per day, increased by 34.6% for gross earning between 2017-2018 and 2018-2019. However, the number of passengers using bus service in Mandalay is not very high because people use mainly their owned two-wheeled vehicles such as motorcycles and bicycles.

MERCHANT SHIPPING (Coastal Trade)

Coastal trade means trading of goods by ship from one port to another in the same country.

Between June 2020 and July 2020 for coastal trade, entry decreased by 4.9% for vessels and 25.3% for tonnage, and clearance increased by 32.3% for vessels and 188% for tonnage.

TOURISM

This section presents information about the tourism industry up to July 2020.

With a view to preventing importation and spread of COVID-19, Myanmar's tourism sector is suffering a lot (as other tourism sectors around the world), standing in July 2020. The Government of the Republic of the Union of Myanmar has temporarily suspended entry of foreign nationals through any border check points and international airports since March 28, except entry with valid visa, special relief flights and Border Pass (BP), Temporary Border Pass (TBP).

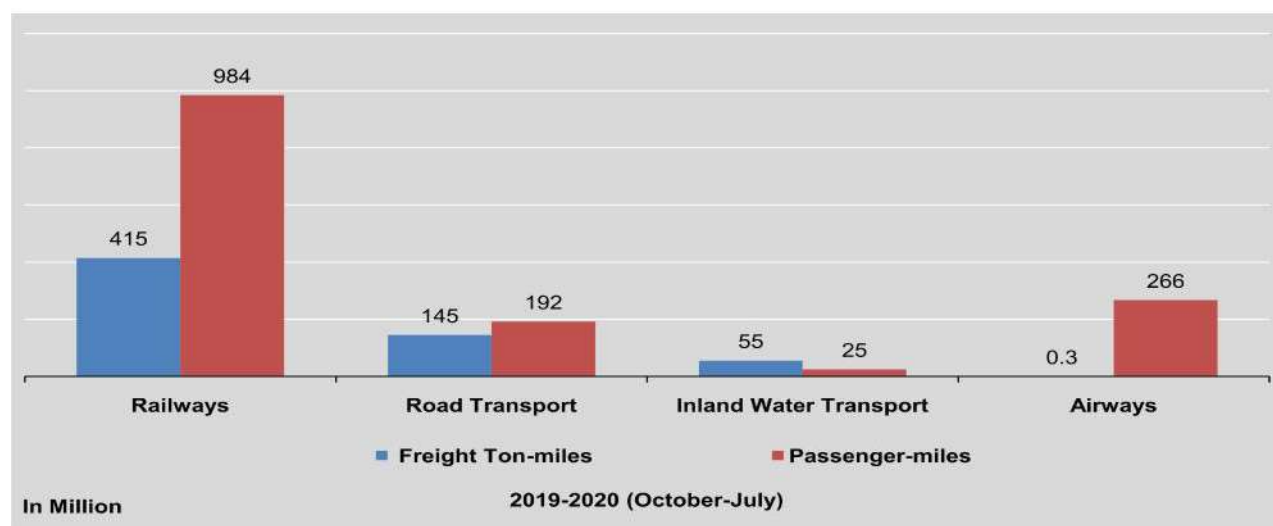
6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2017-2018	448,352	1,927,696	194,079	399,503	61,994	38,740	224	350,245
2018-2019	457,635	1,904,887	215,124	351,410	64,595	38,141	352	399,319
2019-2020 (October-July)	414,763	983,870	145,033	192,116	55,474	24,545	284	266,421
2019								
July	35,866	135,799	18,018	25,379	5,409	3,138	15	30,792
August	37,647	127,575	15,587	24,494	5,060	3,170	18	26,278
September	36,933	125,811	15,638	23,109	5,024	3,055	27	24,453
October	36,496	158,737	13,254	27,981	5,618	3,212	19	36,040
November	41,003	135,441	15,883	28,023	5,128	3,067	19	40,699
December	46,433	141,097	17,698	28,645	5,690	3,078	29	44,485
2020								
January	44,406	127,559	17,859	28,445	5,831	3,065	62	45,445
February	47,563	120,240	17,239	26,899	5,302	2,695	51	37,832
March	46,607	137,431	13,173	26,949	5,746	2,892	28	34,233
April	29,112	26,522	12,474	4,588	5,163	742	13	3,384
May	44,555	31,483	12,324	5,677	5,731	1,112	19	4,353
June	38,741	47,391	12,389	6,999	5,706	2,114	21	7,450
July	39,847	57,969	12,740	7,910	5,559	2,568	23	12,500

Note: It was sharply decreased due to the impact of Covid-19 from April to July 2020.

Sources: Myanmar Railways.
Road Transport.
Inland Water Transport.
Myanmar National Airlines.

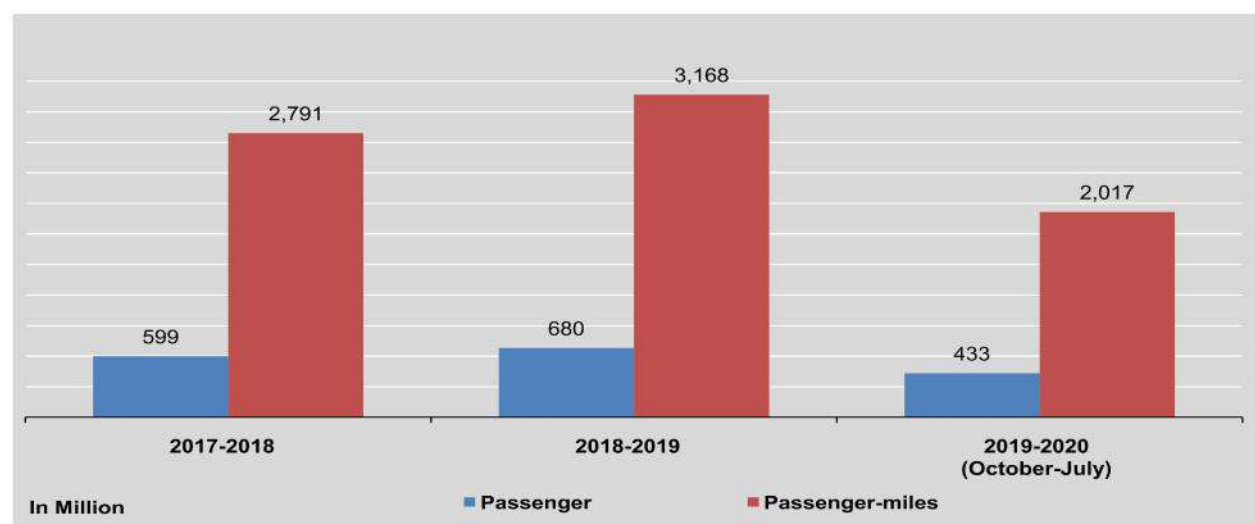


6.2 YANGON CITY PRIVATE TRANSPORT

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2017-2018	598,698	2,790,771	4,262	15,657	120,113.83
2018-2019	679,529	3,167,551	4,501	16,362	138,561.17
2019-2020 (October-July)	432,625	2,016,641	3,823	13,715	88,435.37
2019					
July	59,393	276,856	4,580	17,035	11,988.50
August	57,855	269,684	4,528	16,706	11,718.03
September	56,554	263,619	4,614	16,557	11,479.60
October	56,979	265,601	4,485	16,840	11,747.67
November	54,461	253,867	4,354	15,994	11,101.20
December	58,665	273,460	4,434	16,836	12,835.85
2020					
January	59,142	275,685	4,579	16,668	11,973.70
February	54,868	255,759	4,348	15,844	11,249.52
March	50,025	233,187	4,417	16,243	10,124.98
April	10,642	49,606	1,486	5,114	2,100.00
May	20,865	97,261	2,630	8,914	4,008.57
June	31,393	146,337	3,663	11,713	6,172.66
July	35,585	165,878	3,837	12,987	7,121.22

Note: It was sharply decreased due to the impact of Covid-19 from April to July 2020.

Source: Yangon Region Transport Authority.

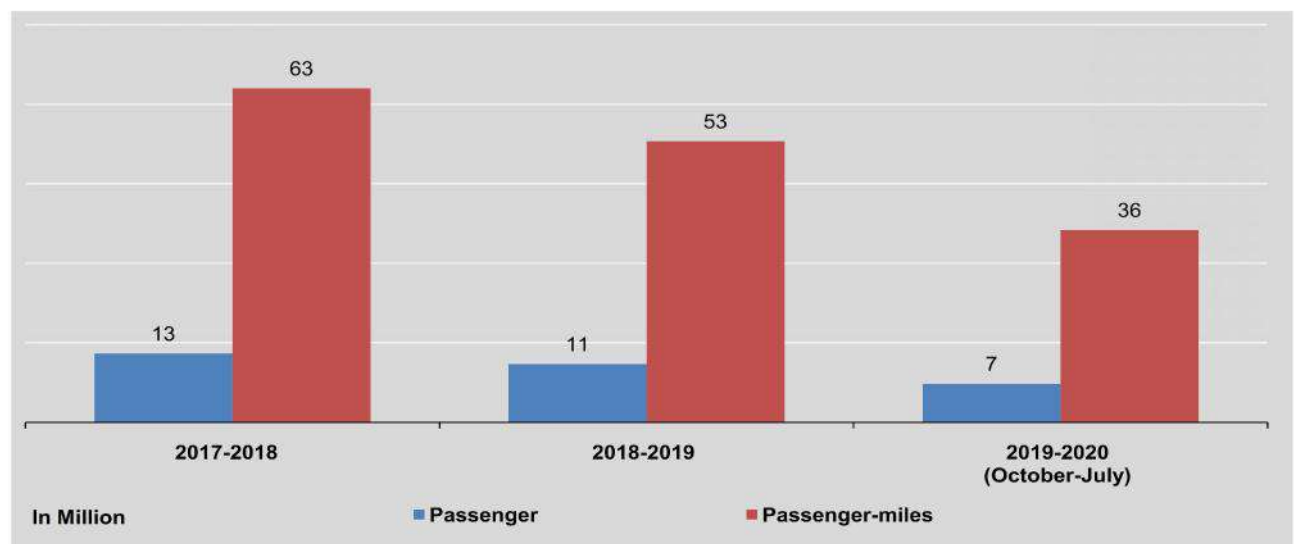


6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2017-2018	12,506	62,534	303	911	856.42
2018-2019	10,637	53,177	247	747	1,152.91
2019-2020 (October-July)	7,260	36,296	158	473	2,198.58
2019					
July	818	4,088	244	731	56.55
August	1,101	5,506	243	729	276.40
September	1,200	5,998	264	792	301.36
October	1,126	5,631	249	747	358.65
November	994	4,968	219	657	298.08
December	1,146	5,729	252	756	343.73
2020					
January	1,132	5,659	241	723	339.54
February	1,151	5,755	261	783	345.30
March	1,062	5,310	226	678	318.62
April	-	-	-	-	-
May	-	-	-	-	-
June	92	459	20	59	27.54
July	557	2,785	108	324	167.12

Note: The operation of buses were paused for controlling the outbreak of Covid-19 in April and May 2020.

Source: Mandalay Region Buses Control Committee.

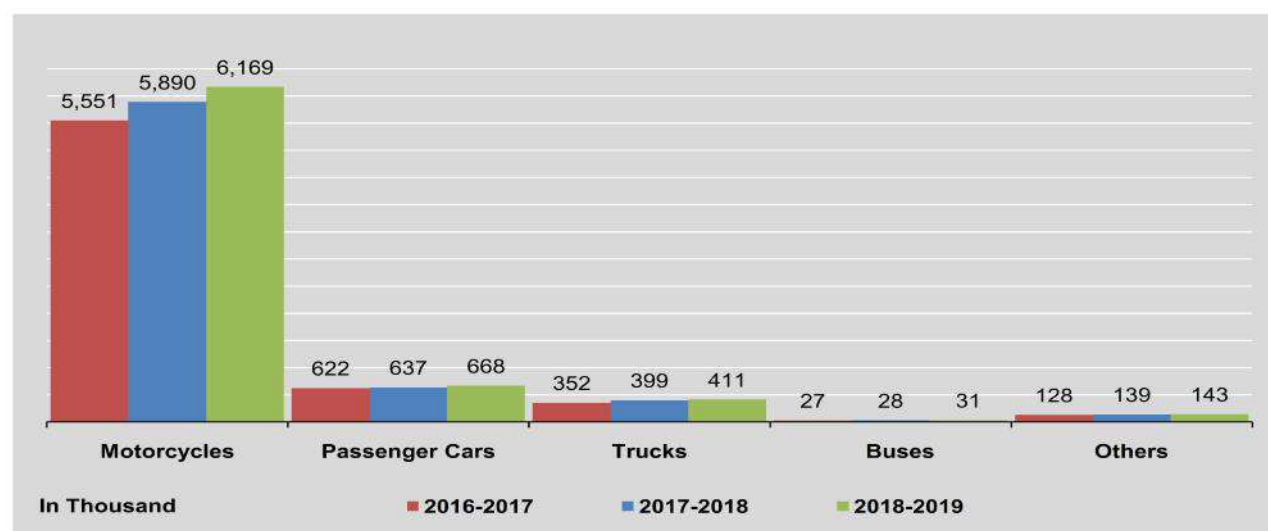


6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of September, not only the month of September

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2016-2017	622,212	352,090	26,869	5,550,704	128,131	6,680,006
2017-2018	637,405	399,474	27,552	5,889,577	138,835	7,092,843
2018-2019	667,946	410,875	30,647	6,168,963	142,521	7,420,952
2019						
July	662,823	410,813	30,767	6,192,295	142,135	7,438,833
August	664,367	410,295	30,687	6,200,969	142,287	7,448,605
September	667,946	410,875	30,647	6,168,963	142,521	7,420,952
October	666,059	410,703	30,722	6,056,828	142,156	7,306,468
November	673,427	411,911	30,698	6,060,600	143,246	7,319,882
December	677,827	412,422	30,643	6,096,300	143,787	7,333,979
2020						
January	682,690	412,692	30,567	6,103,227	143,929	7,373,105
February	687,644	413,129	30,592	6,118,456	144,109	7,393,930
March	691,622	414,197	30,507	6,163,972	143,655	7,443,953
April	689,565	413,301	30,516	6,156,369	143,494	7,433,245
May	692,644	412,982	28,287	6,153,327	143,627	7,430,867
June	698,289	414,691	30,935	6,220,966	144,188	7,509,069
July	698,319	411,421	29,725	6,278,969	144,680	7,563,114

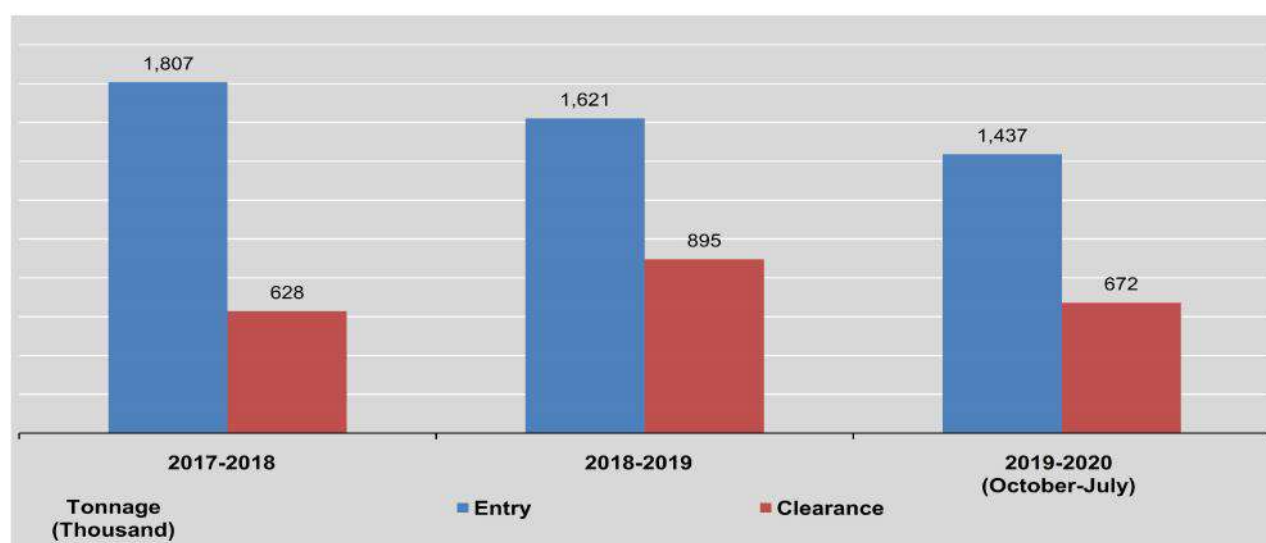
Source: Department of Road Transport Administration.



6.5 MERCHANT SHIPPING (Coastal Trade)

FY	Entry		Clearance	
	Vessels	Tonnage (Thousand)	Vessels	Tonnage (Thousand)
2017-2018	1,590	1,807	1,644	628
2018-2019	1,649	1,621	1,669	895
2019-2020 (October-July)	1,513	1,437	1,523	672
2019				
July	121	131	110	47
August	80	58	123	106
September	160	141	142	94
October	145	119	142	112
November	125	114	128	68
December	134	121	136	38
2020				
January	148	145	163	74
February	150	170	156	86
March	208	216	205	61
April	147	140	132	41
May	136	136	159	56
June	164	158	130	35
July	156	118	172	101

Source: Customs Department.



6.6 INTERNATIONAL TOURIST ARRIVALS^{1/}

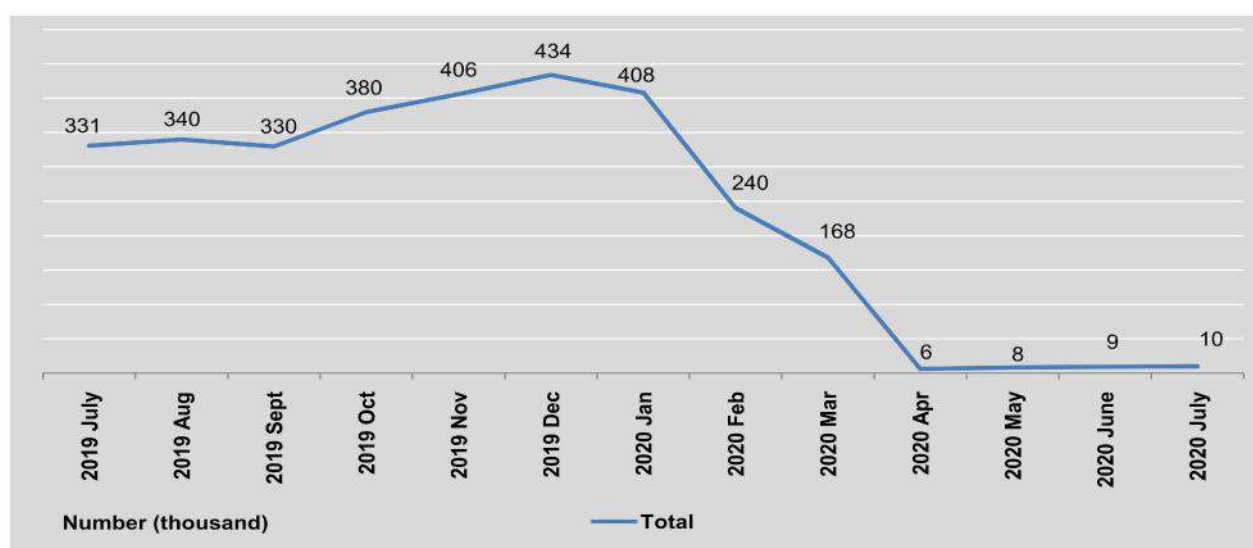
Number

FY	Total	by Air	by Sea	by Land
2017-2018	3,443,957	1,316,616	356,204	1,771,137
2018-2019	4,172,714	1,667,623	343,317	2,161,774
2019-2020 (October-July)	2,072,263	860,646	144,964	1,066,653
2019				
July	330,843	137,711	21,493	171,639
August	339,828	142,534	19,143	178,151
September	330,131	135,904	18,794	175,433
October	379,514	158,936	23,535	197,043
November	406,366	183,517	24,975	197,874
December	433,951	193,864	30,620	209,467
2020				
January	408,182	183,416	25,589	199,177
February	240,211	98,044	24,477	117,690
March	168,458	41,431	15,749	111,278
April ^{2/}	6,311	82	2	6,227
May ^{2/}	8,932	172	8	8,752
June ^{2/}	9,763	417	5	9,341
July ^{2/}	10,575	767	4	9,804

Note: ^{1/} Includes visitors with visa and daily or overnight travellers with border pass.

Source: Ministry of Hotels and Tourism.

^{2/} In April to July, 2020 the date shows the international arrivals with valid entry visa, special relief flights and Border Pass (BP), Temporary Border Pass (TBP).

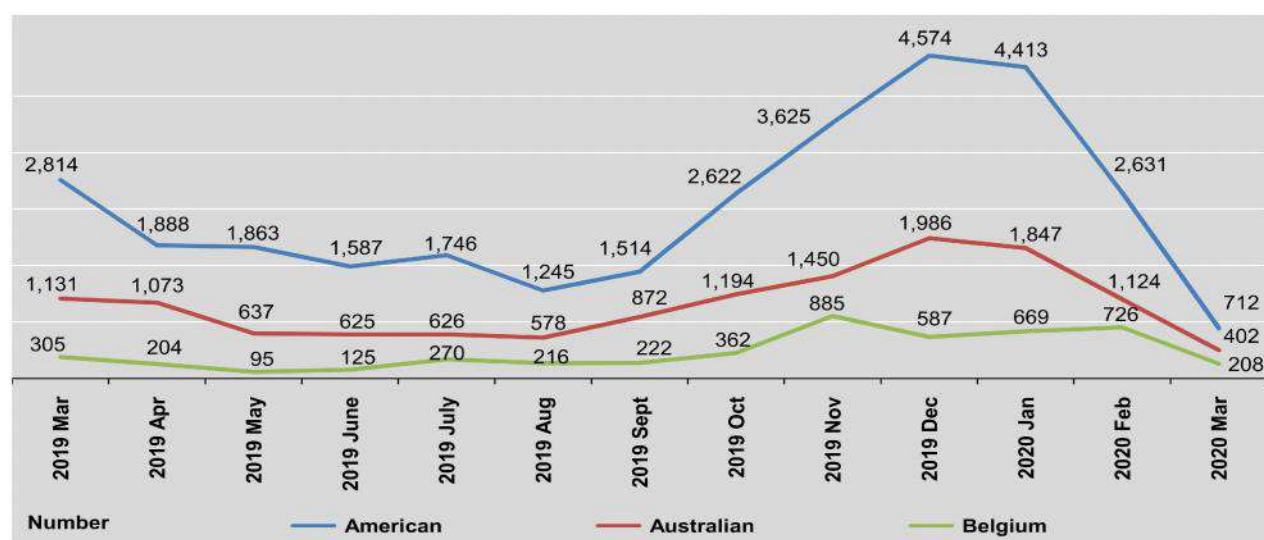


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2017-2018	16,725	14,110	8,328	7,180	596	194	2,600	2,504
2018-2019	16,261	13,636	7,454	6,190	762	324	2,291	2,146
2019-2020 (October-July)	10,029	8,548	4,347	3,656	413	227	1,719	1,718
2019								
July	966	780	399	227	39	12	140	130
August	742	503	354	224	50	32	108	108
September	918	596	507	365	37	12	110	112
October	1,404	1,218	692	502	53	13	192	170
November	1,923	1,702	762	688	69	33	441	444
December	2,375	2,199	1,041	945	86	59	309	278
2020								
January	2,431	1,982	995	852	111	69	316	353
February	1,485	1,146	632	492	69	43	354	372
March	411	301	225	177	25	10	107	101
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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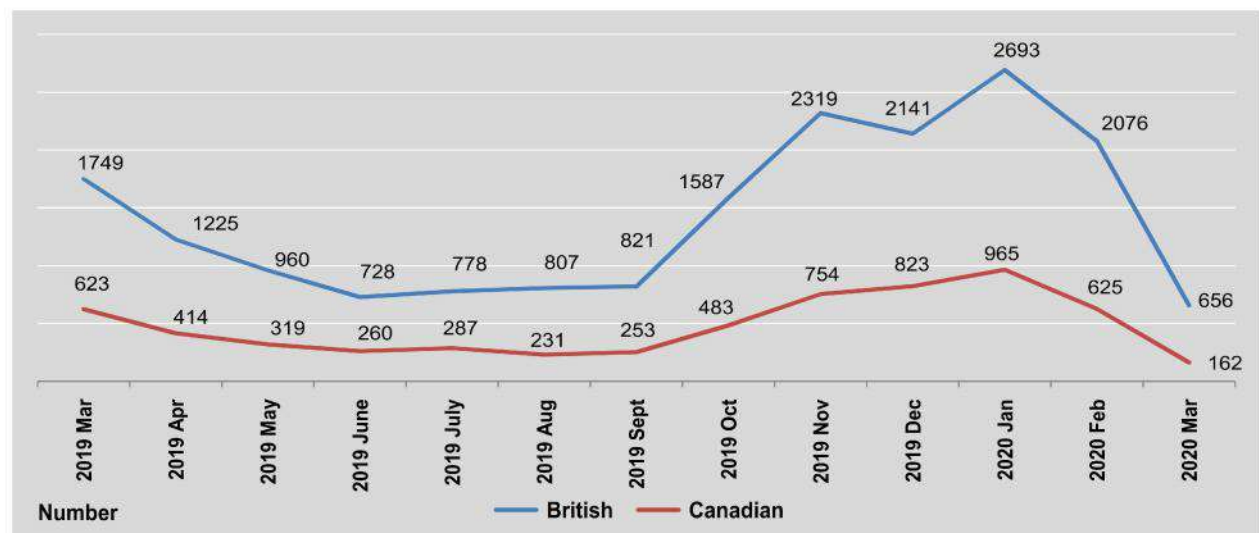


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2017-2018	12,888	10,567	3,795	3,262	68,672	51,728	138	107
2018-2019	10,341	7,489	3,347	2,629	205,132	230,607	47	59
2019-2020 (October-July)	6,495	4,977	2,100	1,712	101,601	117,464	29	34
2019								
July	481	297	158	129	21,175	26,567	1	4
August	512	295	141	90	22,901	31,377	5	4
September	534	287	165	88	23,427	24,857	4	4
October	896	691	255	228	22,443	25,953	8	3
November	1,311	1,008	388	366	25,448	28,003	7	8
December	1,218	923	459	364	29,443	32,908	9	6
2020								
January	1,519	1,174	543	422	23,529	30,239	1	10
February	1,151	925	356	269	523	285	2	4
March	400	256	99	63	215	76	2	3
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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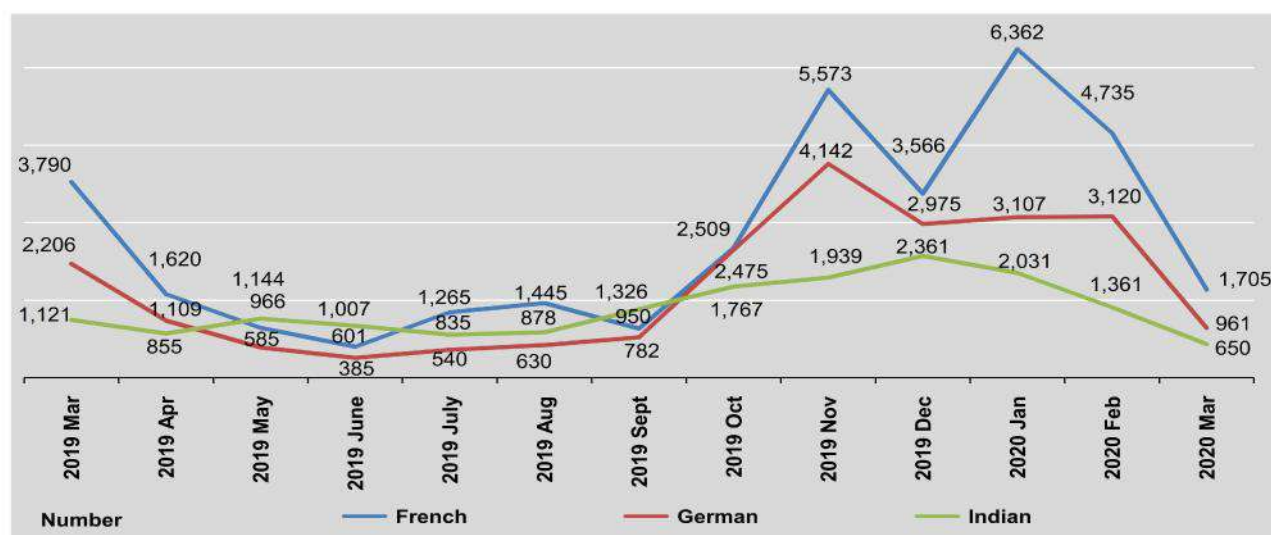


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2017-2018	17,482	19,187	11,966	11,801	8,455	3,101	1,205	1,251
2018-2019	16,001	16,920	10,839	9,946	9,946	3,284	1,081	1,266
2019-2020 (October-July)	11,761	12,689	8,506	8,274	7,261	2,848	861	948
2019								
July	627	638	325	215	681	154	46	67
August	728	717	358	272	706	172	63	64
September	518	432	443	339	1,057	269	36	31
October	1,259	1,250	1,229	1,246	1,265	502	172	168
November	2,546	3,027	2,061	2,081	1,430	509	171	167
December	1,847	1,719	1,584	1,391	1,589	772	142	160
2020								
January	3,048	3,314	1,600	1,507	1,456	575	232	275
February	2,244	2,491	1,559	1,561	1,032	329	114	151
March	817	888	473	488	489	161	30	27
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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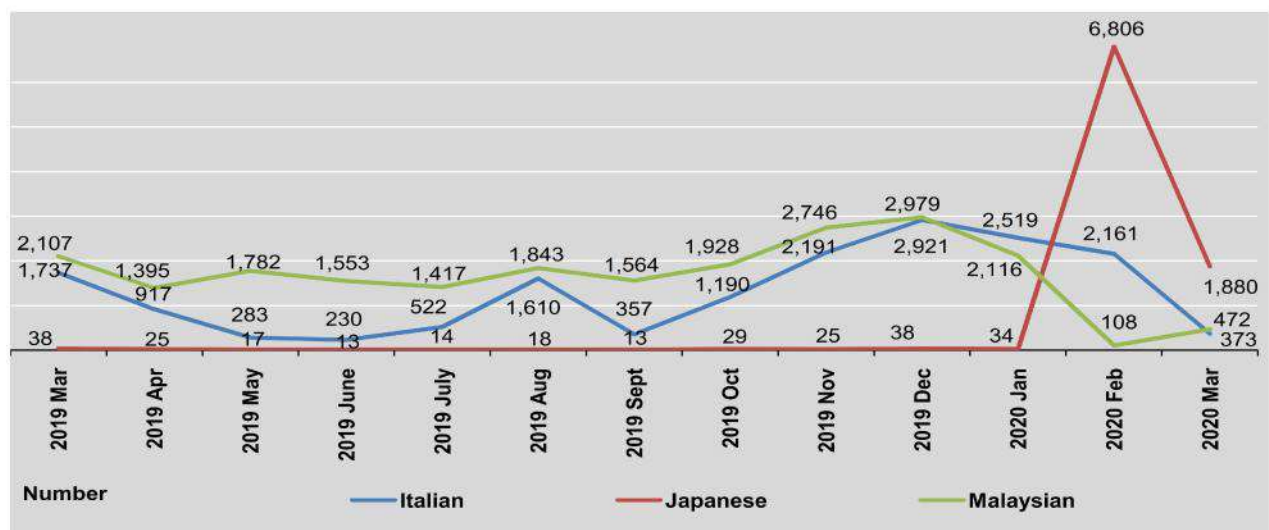


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2017-2018	6,347	6,780	30,315	12,285	23,490	16,823	13,001	8,855
2018-2019	7,391	8,172	758	262	402	178	14,108	9,727
2019-2020 (October-July)	5,292	6,063	6,224	2,588	324	81	5,765	4,584
2019								
July	278	244	13	1	3	4	885	532
August	747	863	14	4	10	-	1,168	675
September	205	152	12	1	3	-	1,055	509
October	571	619	21	8	2	1	1,122	806
November	989	1,202	17	8	12	1	1,490	1,256
December	1,401	1,520	24	14	4	3	1,544	1,435
2020								
January	1,229	1,290	17	17	3	3	1,240	876
February	937	1,224	4,753	2,053	2	1	62	46
March	165	208	1,392	488	301	72	307	165
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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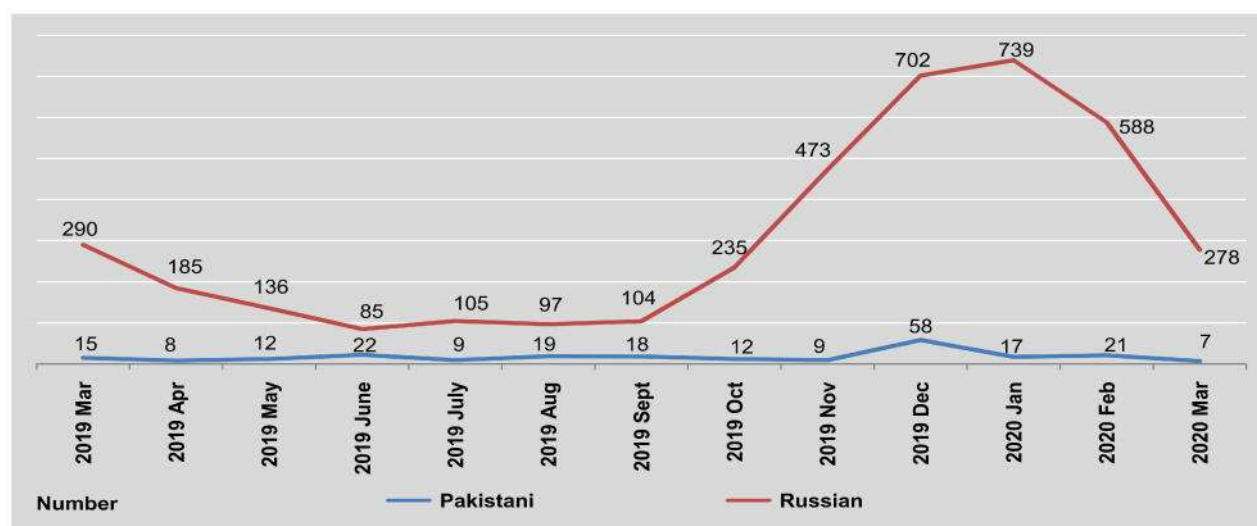


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Netherlands		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2017-2018	121	39	1,714	1,758	3,700	3,124	4,196	4,488
2018-2019	153	42	1,758	1,723	3,164	2,708	2,515	2,251
2019-2020 (October-July)	82	42	1,398	1,617	1,412	1,136	1,104	1,172
2019								
July	7	2	70	35	255	268	-	-
August	15	4	54	43	172	135	-	-
September	12	6	61	43	155	114	-	-
October	10	2	127	108	284	262	-	-
November	7	2	226	247	435	361	-	-
December	28	30	310	392	475	344	-	-
2020								
January	15	2	364	375	-	-	535	547
February	15	6	249	339	81	56	444	482
March	7	-	122	156	137	113	125	143
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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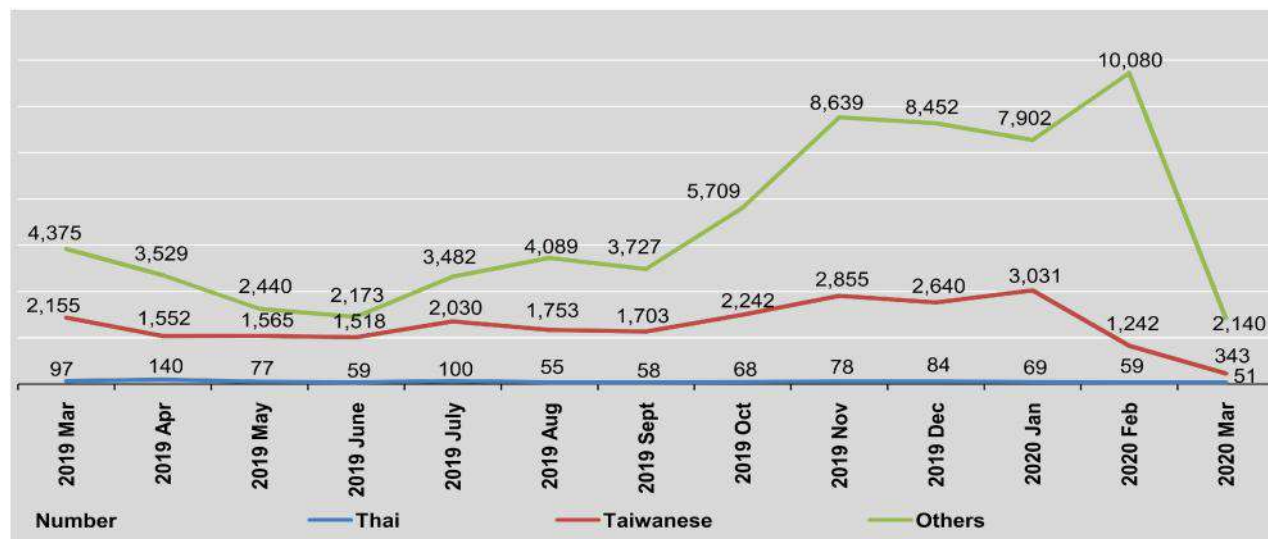
6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2017-2018	500	447	11,735	8,277	27,221	26,074
2018-2019	581	499	13,751	10,572	28,511	27,308
2019-2020 (October-July)	180	229	6,474	5,879	22,007	20,916
2019						
July	50	50	1,113	917	1,857	1,625
August	24	31	1,081	672	2,033	2,056
September	30	28	1,064	639	1,901	1,826
October	20	48	1,210	1,032	2,724	2,985
November	42	36	1,518	1,337	4,209	4,430
December	27	57	1,446	1,194	4,257	4,195
2020						
January	29	40	1,422	1,609	4,009	3,893
February	31	28	633	609	5,638	4,442
March	31	20	245	98	1,170	970
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	1
July	-	-	-	-	-	-

* Includes Hong Kong, Denmark, Nepal, Singapore, Mexican, New Zealand, Philippines, Spanish, Swedish, etc

Source: Immigration Department.

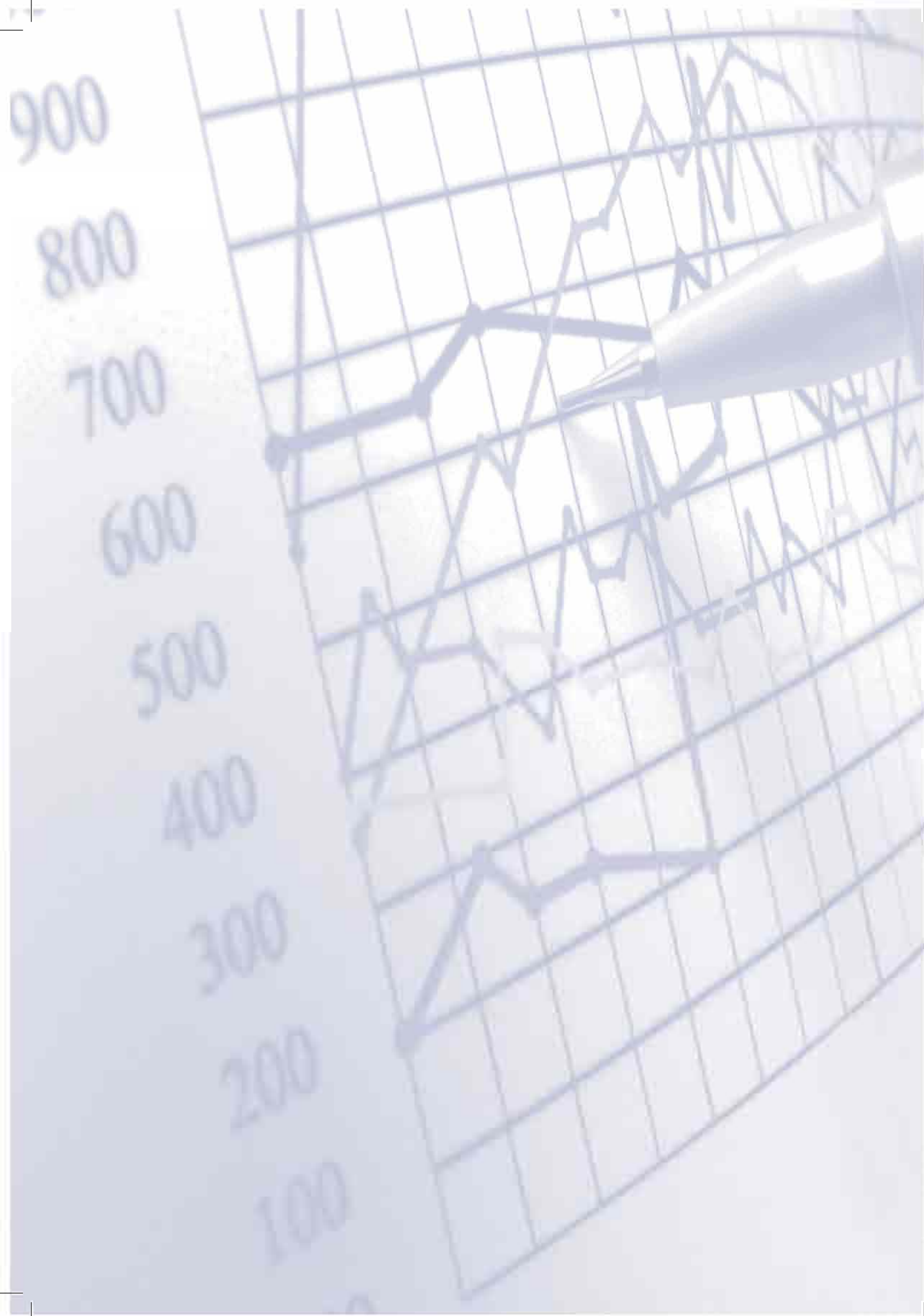


CHAPTER 7

LABOUR AND EMPLOYMENT



7



LABOUR AND EMPLOYMENT | ANALYSIS

Labour and employment are critical factors in the production of goods and services. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive are crucial for the development of the economy. This chapter deals with the principal statistics of employment through Labour Exchange Offices and overseas employment in Myanmar. It also presents data on the distribution of new registrations, job vacancies and people who were placed into employment by Labour Exchange Offices in Yangon and other States/Regions. While the employment opportunities are greater in Yangon Region, there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The effect of the Coronavirus Disease 2019 (COVID-19) emergency is more evident in most recent monthly data (July 2020): In Yangon Region, new registrations, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased by about 1.7%, 51.2%, 51.1% and 49.1% respectively compared with the same month of 2019. In other States and Regions, new registrations increased by about 19.8%, vacancies notified also increased by 0.2% while the number of submissions made for the vacancies decreased by 10.0%. The number of people who were placed into employment decreased by about 1.9% compared with the same month of the previous year.

When looking at the whole year, the number registered, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment increased in Yangon Region and other States and Regions between 2017-2018 and 2018-2019.

■ OVERSEAS EMPLOYMENT

The main destinations for overseas employment are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. In 2018-2019, 73.8% of overseas workers were employed in Thailand, and 21.9% in Malaysia. The total overseas employment increased by 44.2% between 2017-2018 and 2018-2019. During the global COVID-19 pandemic, 20 workers have been sent to Korea in July 2020 and it representing a decreasing by 88.4% compared with the same month of 2019.

■ LOCAL EMPLOYMENT

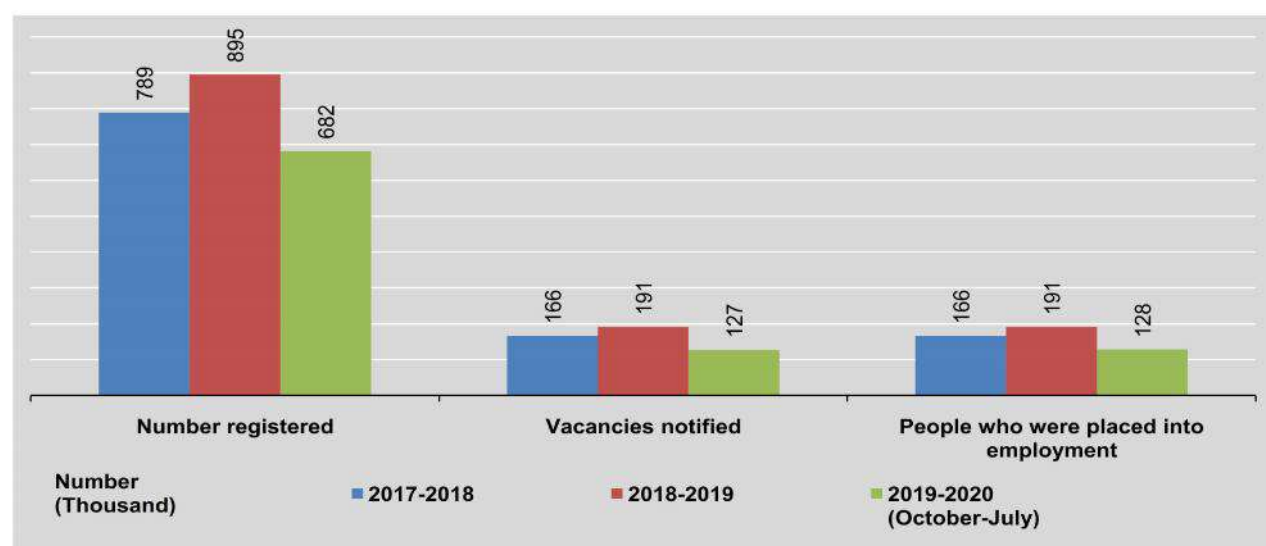
In July 2020, the contribution of the number of people who were placed in the public sector to the total placements were 5.6% and 94.4% in the private sector through Labour Exchange Offices. Among them, 50.2% of workers were in Yangon Region and the remaining 49.8% were in the other States and Regions.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2017-2018	789,443	166,113	166,581	166,225	512,962
2018-2019	894,882	191,426	191,557	191,359	487,762
2019-2020 (October-July)	682,233	127,154	127,153	127,794	397,376
2019					
July	87,947	20,428	20,427	20,831	538,776
August	75,458	20,337	20,337	20,396	483,748
September	81,086	18,528	18,590	18,537	487,762
October	86,836	17,207	17,210	17,241	508,618
November	71,840	15,565	15,565	15,570	507,566
December	85,463	15,747	15,746	15,735	514,048
2020					
January	69,380	15,861	15,861	15,841	485,485
February	62,987	17,097	17,097	17,100	469,770
March	38,453	16,079	16,079	16,080	439,849
April	12,229	5,080	5,080	5,084	389,238
May	61,918	3,032	3,032	3,032	361,146
June	106,666	11,508	11,499	11,510	396,805
July	86,461	9,978	9,984	10,601	397,376

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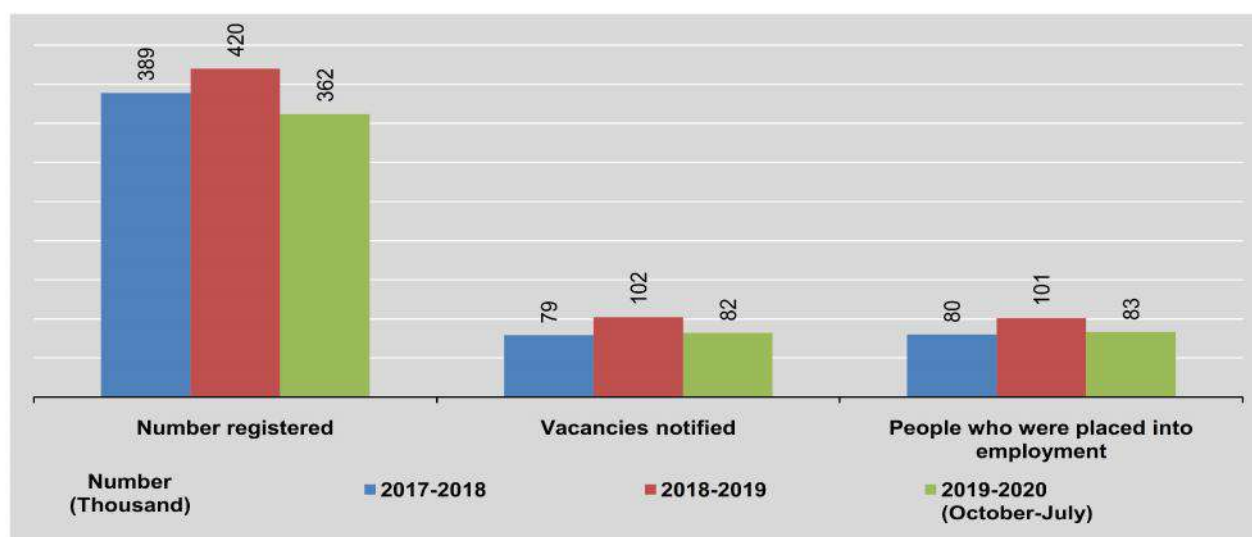


7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Other States / Regions				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2017-2018	388,926	78,938	83,256	80,266	372,107
2018-2019	419,602	101,812	109,149	101,127	418,611
2019-2020 (October-July)	361,592	82,326	87,356	82,712	431,358
2019					
July	41,984	10,397	13,262	10,700	413,522
August	34,619	8,602	9,049	8,586	417,882
September	33,946	9,593	10,033	9,584	418,611
October	30,971	9,481	9,830	10,021	413,728
November	32,224	8,835	8,881	8,898	415,738
December	40,867	10,836	11,453	10,816	419,307
2020					
January	32,606	9,425	9,897	8,918	409,787
February	37,241	9,669	9,872	9,817	407,284
March	27,861	9,151	9,416	8,827	402,588
April	13,082	3,933	4,128	4,300	392,520
May	42,634	3,523	4,117	3,776	396,251
June	53,807	7,058	7,826	6,842	420,660
July	50,299	10,415	11,936	10,497	431,358

Source: Department of Labour.



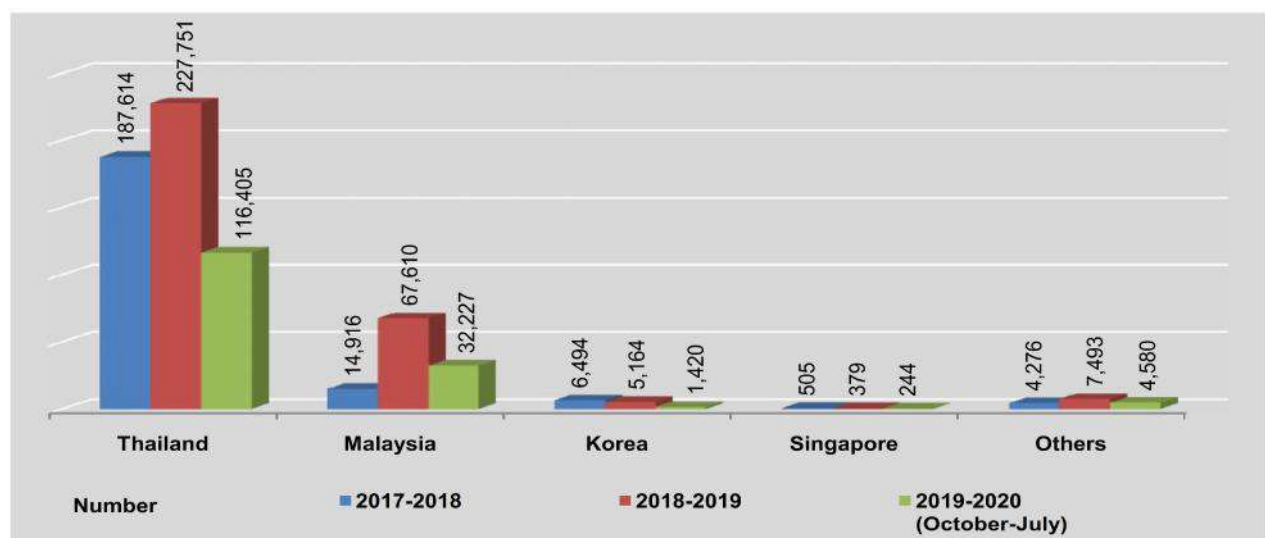
7.2 OVERSEAS EMPLOYMENT

Number

FY	Total Overseas Workers	Overseas Employment								
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Macao
2017-2018	213,805	187,614	14,916	6,494	505	3,677	94	183	313	9
2018-2019	308,397	227,751	67,610	5,164	379	6,049	114	347	974	9
2019-2020 (October-July)	154,876	116,405	32,227	1,420	244	3,983	45	126	426	-
2019										
July	30,826	22,182	7,620	173	31	683	25	12	100	-
August	33,805	24,583	7,866	392	23	761	10	29	141	-
September	36,902	26,173	9,145	653	31	646	-	101	153	-
October	27,186	19,667	6,679	121	21	659	5	18	16	-
November	30,841	21,405	8,440	230	61	591	7	24	83	-
December	24,572	16,691	6,472	536	76	619	14	1	163	-
2020										
January	29,227	23,586	4,408	267	69	761	11	58	67	-
February	27,330	22,362	4,145	58	9	698	8	15	35	-
March	15,700	12,694	2,083	188	8	655	-	10	62	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	20	-	-	20	-	-	-	-	-	-

Note: This data had been collected in accord with the Oversea Worker Identification Card issued by Migrant Worker Division in North Dagon Township, Yangon Region and Migrant Worker Office in Myawaddy Township, Kayin State.

Source: Department of Labour.



7.3 LOCAL EMPLOYMENT

July 2020

States and Regions	Local Employment		
	Government	Private	Total
Kachin State	34	90	124
Kayah State	14	76	90
Kayin State	1	318	319
Chin State	6	15	21
Sagaing Region	143	292	435
Taninthayi Region	59	235	294
Bago Region	148	5,075	5,223
Magway Region	154	279	433
Mandalay Region	59	1,092	1,151
Mon State	44	147	191
Rakhine State	15	101	116
Yangon Region	284	10,317	10,601
Shan State	121	420	541
Ayeyawady Region	56	1,342	1,398
Union Territory	50	111	161
Total	1,188	19,910	21,098

Source: Department of Labour.

GLOSSARY

AND METHODOLOGICAL NOTES



GLOSSARY AND METHODOLOGICAL NOTES

CHAPTER 1 | FOREIGN TRADE

■ EXPORTS

Domestic exports: exports of national products, excluding re-exports and cutting, making and packaging (CMP).

All exports (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have been recorded according to the date of completion of consignment since November 1967.

Figures about exports include government and private exports on trade account. Sale of goods to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B (Free on Board).

■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters/importers and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data. From 1990 onwards, border trade assessment values are determined by Customs Department.

■ IMPORTS

General imports: imports excluding cutting, making and packaging (CMP) and draw-back items.

All imports: All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F (Cost, Insurance and Freight).

CHAPTER 2 | PRODUCTION

■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

■ COAL

Since August 2013, data for coal production by state economic enterprises included joint ventures production.

■ GENERAL ELECTRICITY SALES

General electricity sales include sales to households.

■ INDUSTRIAL ELECTRICITY SALES

Industrial electricity sales include sales to enterprises engaged in manufacturing, mining, heavy commercial activities, etc.

■ BULK ELECTRICITY SALES

Bulk electricity sales include sales to schools, hospitals, hotels and offices.

■ OTHER ELECTRICITY SALES

Since August 2012, the volume of electricity sales by private companies is included in 'Others'.

CHAPTER 3 | PRICES

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP (Classification of Individual Consumption According to Purpose) Classification, weights and composition are grouped into twelve major categories of goods and services. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index for the Union, 14 States and Regions, union territory and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships in all States and Regions.

■ SPOT PRICE OF GOLD

The spot price of gold is obtained from gold dealer daily.

CHAPTER 4 | FINANCE

■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates. Maximum bank lending rate for secured loans and unsecured loans become effective from February 1, 2019.

FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed floating foreign exchange rate is used. Starting from 1st April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar.

Since 5 February 2019, the Reference Exchange Rate of Myanmar Kyat equivalent to one unit of the US Dollar is computed and published by the Central Bank of Myanmar on its website every bank business day at 16:00.

The Reference Exchange Rate is calculated based on weighted average rate of the spot trades by the banks on the daily Foreign Exchange market during the calculation period (from 9:00 to 15:00 of the calculation day).

The Reference Exchange Rate is an indicative rate and participants in the foreign exchange market are not required to use it in their foreign exchange transactions. The Reference Exchange Rate of the previous bank business day can be used for settling customs obligations, accounting and statistical purposes.

MONEY SUPPLY

Money Supply is the total value of money available in an economy at a point of time. There are several ways to define money such as M1, M2 and M3, etc.

Money Supply (M1) or Narrow Money covers currency outside depository corporations and transferable deposits at banks.

Currency outside Depository Corporations is the domestic currency included in broad money and is complied as currency in circulation less currency holdings in the vaults of other depository corporations (banks).

Transferable (Demand) deposits comprise all deposits that are exchangeable on demand at par, without penalty or restriction, and that are otherwise commonly used to directly make payments.

PEOPLE'S SAVINGS (Other Deposits)

People's savings or other deposits comprise all claims, other than transferable deposits, that are represented by evidence of deposits. It includes saving deposits, time deposits, saving certificates, and other types of deposits.

REVENUE FROM TAXES

Tax means the tax, custom duty, fee, licence fee, permit fee and fine collected by the Union Government for the Union according to the Union Taxation Law.

In Myanmar, taxes and duties are divided into four main categories: taxes collected on local production and consumption of the public, taxes on income and property, custom duties and taxes on extractive industries of state-owned resources.

The Internal Revenue Department (IRD) is partially responsible for taxes collected on local production and consumption of the public, including the collection of Commercial Tax, Specific Goods Tax, Myanmar Aung Bar Lay (State Lottery) Tax, Court Fees and Stamp Fees (Stamp Duties) and Taxes on Gemstone. The IRD is also responsible for the collection of Income Tax.

■ TREASURY BONDS

Issuing Government Treasury Bonds before 2016

On behalf of the Government, the Central Bank of Myanmar (CBM) has issued the 3-year and 5-year Government Treasury Bonds since 1993. On January 1, 2010, CBM issued 2-year Government Treasury Bonds and the interest rates of 2-year, 3-year and 5-year Government Treasury Bonds are 8.75 percent, 9 percent and 9.5 percent respectively.

Issuance of Government Treasury Bills and Bonds by Auction

In order to reduce CBM Financing, the Government Treasury Bill has been issuing since January 28, 2015 and Bond has been issuing since September 20, 2016 with Scripless System in line with the international standards. According to the Agency Agreement between Ministry of Planning, Finance and Industry (MOPFI) and CBM, CBM is acting as the agent of MOPFI but Treasury Department manages all process on behalf of MOPFI for the issuance of Government Security.

Multiple price system for competitive bidders and Market Weighted Average Yield for non-competitive bidders have been practiced in Treasury Bill and Bond Auction.

In Government Securities Auctions, there are two types of bidders, Competitive and Non-Competitive Bidder. Myanma Economic Bank is only one Non-Competitive Bidder which is the largest amount invested in Treasury Security and other State-Owned Banks, Local Banks, Foreign Banks and Securities Companies are Competitive Bidders. Insurance Companies, Institutional Investors and Individual Investors can purchase Government Securities through the Securities Companies. All information related to Government Securities Auction (including Auction Calendar, Auction Announcement, Auction Result, and Related Documents) are uploaded on the Website of CBM and the Website of MOPFI.

Government Treasury Bill with the maturity of 3-month, 6-month and 1-year have been issued and the total Auction is 100 times up to May 2019. Government Treasury Bond with the maturity of 2-year, 2 and half year, 3-year, 4-year and 5-year have been issued and the total Auction is 33 times up to May 2019.

CHAPTER 5 | INVESTMENT

■ MYANMAR INVESTMENT LAW

The Myanmar Investment Law was enacted on 18th October 2016, integrating Foreign Investment Law (2012) and the Myanmar Citizens Investment Law (2013) to create a fairer and more level playing field between foreign and domestic investors as well as to create a better investment environment.

■ MYANMAR CITIZEN INVESTOR

Myanmar Citizen Investor means a citizen who invests within the Union. In this expression, Myanmar companies and branch offices, and other enterprises established and registered in accordance with the Myanmar Companies Law are included.

■ FOREIGN INVESTMENT

Foreign Investment means any direct investment made by a foreign investor within the Union.

CHAPTER 6 | TRANSPORTATION AND TRAVEL

■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

PASSENGER-MILE : One passenger-mile corresponds to the transport of one passenger over one mile.

Passenger-mile = passenger x miles

FREIGHT TON-MILE: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

Freight Ton-mile = ton x miles

■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

PASSENGER-MILE : One passenger-mile corresponds to the transport of one passenger over one mile.

FREIGHT TON-MILE: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

■ SHIPPING

Number of vessels only includes commercial vessels engaged in coastal trade.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non- revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

PASSENGER-MILE: Multiplying the number of revenue passenger carried on each flight stage by the corresponding stage distance.

Passenger Mile = no; of passenger x miles

FREIGHT TON-MILE: Multiplying the number of ton of revenue load carried on each flight stage by the corresponding stage distance.

Freight Ton - Mile = freight ton carried x miles

■ PASSENGER CAR

Passenger cars include saloons, station wagons, micro-buses (up to 15 persons), light vans, jeeps, double cab pick-ups and all three wheeled motor vehicles.

■ TRUCKS

Trucks include pick-ups, single cabs, light trucks, vans (under three tons), vans (over three tons) trucks (under three tons) and trucks (over three tons).

■ BUSES

Buses include mini-buses (over 15 persons), express buses and coaches.

■ MOTORCYCLES

Motorcycles are all two-wheeled motor vehicles, including mobility cycles, scooter, manual, automatic and semi-automatic motorcycles, and others.

■ OTHER MOTOR VEHICLES

All other motor vehicles includes; ambulances, fire engines, cranes, hearses, cement mixers, agricultural and farm vehicles, bulldozers, loaders, excavators, backhoes, rollers, soil compactors, scrapers, stone crusher, click loader, forklift truck, concrete agitator truck, asphalt bitumen sprayer.

■ TOURIST (or overnight visitor)

A tourist (or overnight visitor) is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nations World Tourism Organization).

■ VISITOR

A visitor is a traveller taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose (business, leisure or other personal purpose) other than to be employed by a resident entity in the country or place visited (United Nations World Tourism Organization).

On 1st October 2018, visa exemption is permitted for 30 days to Japan, South Korea, Hong Kong Special Administrative Region of China and Macao Special Administrative Region of China and visa on arrival is permitted to China as one year trial period.

And then visa on arrival is permitted to India on 1st December 2018 as one year trial period.

The visa exemption and visa on arrival permitted on 1st October 2018 is extended up to 30th September 2020. And visa on arrival for India is also extended up to 30th November 2020 as the next one year trial period.

On 1st October 2019, adding on to the visa on arrival is also started to permit for six European countries of Australia, Germany, Italy, Russia, Spain and Switzerland. This effect is also as one year trial period.

CHAPTER 7 | LABOUR AND EMPLOYMENT

■ LOCAL EMPLOYMENT

The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income of workers. The Department of Labour has established 91 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in Myanmar and abroad.

■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing Memorandum of Understanding (MoUs) and Bi-lateral agreements with labour receiving countries.

<https://www.mopf.gov.mm>

<https://www.csostat.gov.mm>

<http://www.mmsis.gov.mm>