



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR
MINISTRY OF PLANNING AND FINANCE



SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

DECEMBER- 2018



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Standard Symbols Used

The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Apr.1 - Mar.31)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

CHAPTER 1
FOREIGN TRADE

1





FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services between different countries or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. Foreign trade consists of export and import of goods and services.

In 2017-2018 October to September, the total trade was \$35,895.3 million in which export was \$16,446.7 million and import was \$19,448.6 million. The trade balance had a deficit of \$3,001.9 million.

In 2018-2019 October to November, the total trade was \$5,474.8 million in which export was \$2,456.4 million and import was \$3,018.4 million. The trade balance had a deficit of \$562.0 million.

The most important exports in Myanmar are manufactured products whereas the non-electric machinery and transport equipment are the major products of imports.

Not only a large majority of Myanmar exports but also the main origin of Myanmar imports goes to China.

■ VALUE OF FOREIGN TRADE

In 2017-2018 (October-September), total foreign trade in Myanmar amounted to \$35,895.3 million, an increase of 11.1% compared to the previous year. Over the same period, domestic exports increased by 11.1% and general imports increased by 3.6%.

In 2016-2017 (October-September), total trade increased by 18.0% compared to the previous year. Over this period, domestic exports increased by 10.2% and general imports increased by 11.3%.

The share of domestic exports in all exports was 63.2% in 2017-2018 (October-September), a decrease compared to its share of 69.6% in 2016-2017 (October-September). The share of general imports in all imports was 89.7% in 2017-2018 (October-September), an increase compared to its share of 89.3% in 2016-2017 (October-September).

When comparing November 2017 and November 2018, total trade increased by 0.1%, domestic exports decreased by 13.3% and general imports decreased by 5.5%.

In November 2018, the share of domestic exports in all exports was 61.9% and for general imports it was 87.1%.

■ NORMAL AND BORDER TRADE

In 2017-2018 (October-September) compared to 2016-2017 (October-September), normal exports increased by 23.4%, border exports increased by 20.8% and normal imports increased by 2.9%; and border imports increased by 4.2%.

In 2016-2017 (October-September) compared to 2015-2016 (October-September), normal exports and normal imports increased by 31.4% and 2.4%; border trade of imports and exports have increased; border exports by 19.5% and border imports by 5.9%.

The share of normal exports in total exports was 64.0% in 2017-2018 (October-September), an increase compared to its share of 63.5% in 2016-2017 (October-September). The share of normal imports in total imports was 84.4% in 2017-2018 (October-September), a decrease compared to its share of 84.6% in 2016-2017 (October-September).

■ TRADE BY SECTOR

In 2017-2018 (October-September), both government exports (10.5%) and imports (3.9%) increased compared to the previous year. Over this period, private exports (27.9%) and imports (3.0%) also increased compared to the previous year.

In 2016-2017 (October-September), both government exports and imports decreased compared to the previous year, by 7.6% and 62.2 % respectively. Over the same period, private exports and imports increased by 37.0% and 21.6% respectively.

The share of government exports in total exports was 28.2% in 2017-2018 (October-September), an increase compared to its share of 31.2% in 2016-2017 (October-September). The share of government imports in total imports was 6.8% in 2017-2018 (October-September), an increase compared to its share of 6.8% in 2016-2017 (October-September).

■ TRADE BY MAJOR TRADING COUNTRY

China is, by far, the main destination for Myanmar exports: it represented 37.2% of total exports in 2017-2018 (October-September) and 38.9% in 2016-2017 (October-September). In 2017-2018 (October-September), the next four largest destinations are Thailand (18.3%), Japan (7.7%), Hongkong (3.4%) and Singapore (2.9%).

China is the main origin for Myanmar imports: imports from China represented 31.6% of total Myanmar imports in 2017-2018 (October-September) and 32.7% in 2016-2017 (October-September). In 2017-2018 (October-September) the next four main origins for imports are Singapore (18.9% of total imports), Thailand (13.2%), India (5.0%) and Indonesia (4.9%). The previous year, main partners for imports were Singapore (13.8%), Thailand (11.5%), Japan (5.9%) and India (4.9%).

■ TRADE BY COMMODITY GROUP

Exports are presented according to seven main groups of commodities. In 2017-2018 (October-September), the most important exports were manufactured products, agricultural products and mineral products. Within these groups, the major products are rice, matpe, maize, green mung bean, raw rubber and sesame seeds for agricultural products; gas and garment for manufactured products; and, jade for mineral products.

Imports are presented for three main groups, of which, the two main ones in 2017-2018 (October-September) are capital goods and intermediate goods. The major products are non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus for capital goods, and refined mineral oil, edible vegetable oil and other hydrogenated oil for intermediate goods.

■ EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

In November 2018, major commodities exported to China are base metal and ores, rice and broken rice, gas, raw rubber, maize and sesame seeds and main exports to Thailand are gas, fish and fish product, base metal and ores, garment and fresh and dried prawn.

Main commodities imported from China are non-electric machinery and transport equipment, electrical machinery and apparatus, base metals and manufactures and fabric of artificial and synthetics fabric. While major imports from Singapore are refined mineral oil, non-electric machinery and transport equipment, chemical elements and compounds, milk condensed and plastic.

1.1 VALUE OF FOREIGN TRADE

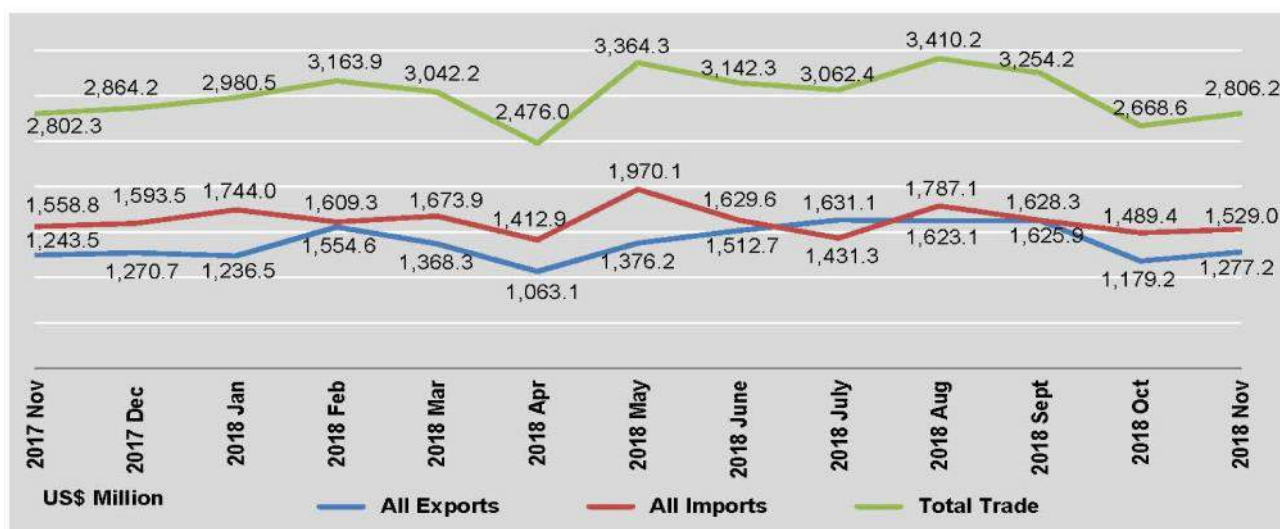
Include border trade, US\$ Million

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2016-2017 (October-September)	32,296.5	9,352.9	13,432.2	16,838.1	18,864.3	-5,432.1
2017-2018 (October-September)	35,895.3	10,391.5	16,446.7	17,446.5	19,448.6	-3,001.9
2018-2019 (October-November)	5,474.8	1,476.8	2,456.4	2,581.9	3,018.4	-562.0
2017						
November	2,802.3	912.5	1,243.5	1,409.5	1,558.8	-315.3
December	2,864.2	849.1	1,270.7	1,440.2	1,593.5	-322.8
2018						
January	2,980.5	786.8	1,236.5	1,556.2	1,744.0	-507.5
February	3,163.9	1,231.8	1,554.6	1,405.5	1,609.3	-54.7
March	3,042.2	929.2	1,368.3	1,544.8	1,673.9	-305.6
April	2,476.0	674.2	1,063.1	1,263.4	1,412.9	-349.8
May	3,364.3	902.5	1,376.2	1,753.1	1,970.1	-593.9
June	3,142.3	954.6	1,512.7	1,430.6	1,629.6	-116.9
July	3,062.4	921.0	1,631.1	1,280.6	1,431.3	199.8
August	3,410.2	782.7	1,623.1	1,617.5	1,787.1	-164.0
September	3,254.2	794.7	1,625.9	1,464.5	1,628.3	-2.4
October	2,668.6	685.8	1,179.2	1,249.8	1,489.4	-310.2
November	2,806.2	791.0	1,277.2	1,332.1	1,529.0	-251.8

* All exports include re-exports.

** All imports include draw-back items.

Source: Customs Department.



1.2 NORMAL AND BORDER TRADE

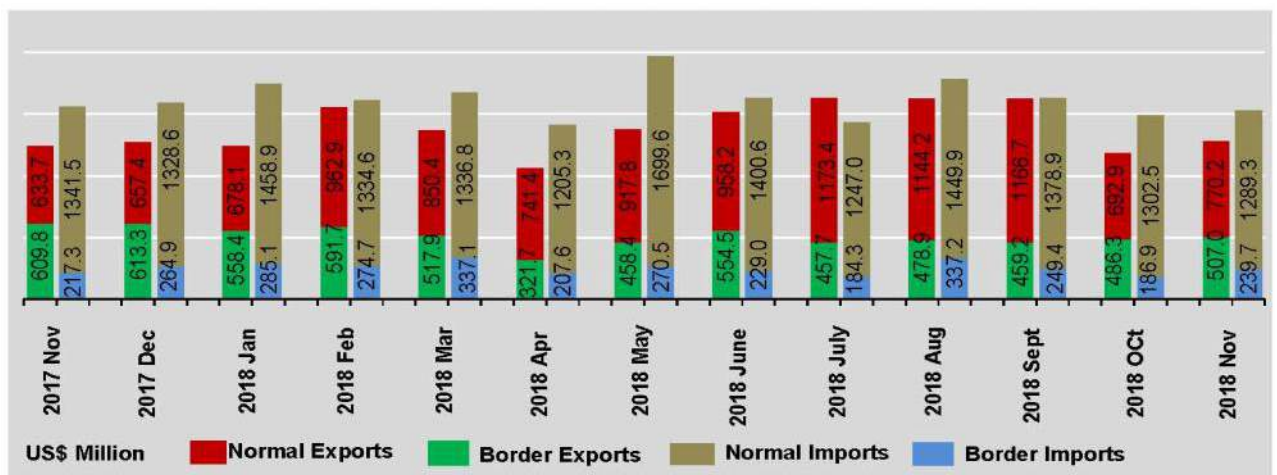
US\$ Million

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2016-2017 (October-September)	32,296.5	13,432.2	8,532.5	4,899.7	18,864.3	15,951.7	2,912.6	-5,432.1
2017-2018 (October-September)	35,895.3	16,446.7	10,525.7	5,921.0	19,448.6	16,413.5	3,035.1	-3,001.9
2018-2019 (October-November)	5,474.8	2,456.4	1,463.1	993.3	3,018.4	2,591.8	426.6	-562.0
2017								
November	2,802.3	1,243.5	633.7	609.8	1,558.8	1,341.5	217.3	-315.3
December	2,864.2	1,270.7	657.4	613.3	1,593.5	1,328.6	264.9	-322.8
2018								
January	2,980.5	1,236.5	678.1	558.4	1,744.0	1,458.9	285.1	-507.5
February	3,163.9	1,554.6	962.9	591.7	1,609.3	1,334.6	274.7	-54.7
March	3,042.2	1,368.3	850.4	517.9	1,673.9	1,336.8	337.1	-305.6
April	2,476.0	1,063.1	741.4	321.7	1,412.9	1,205.3	207.6	-349.8
May	3,346.3	1,376.2	917.8	458.4	1,970.1	1,699.6	270.5	-593.9
June	3,142.3	1,512.7	958.2	554.5	1,629.6	1,400.6	229.0	-116.9
July	3,062.4	1,631.1	1,173.4	457.7	1,431.3	1,247.0	184.3	199.8
August	3,410.2	1,623.1	1,144.2	478.9	1,787.1	1,449.9	337.2	-164.0
September	3,254.2	1,625.9	1,166.7	459.2	1,628.3	1,378.9	249.4	-2.4
October	2,668.6	1,179.2	692.9	486.3	1,489.4	1,302.5	186.9	-310.2
November	2,806.2	1,277.2	770.2	507.0	1,529.0	1,289.3	239.7	-251.8

* All exports include re-export

Source: Customs Department.

** All imports include draw-back items



1.3 TRADE BY SECTOR

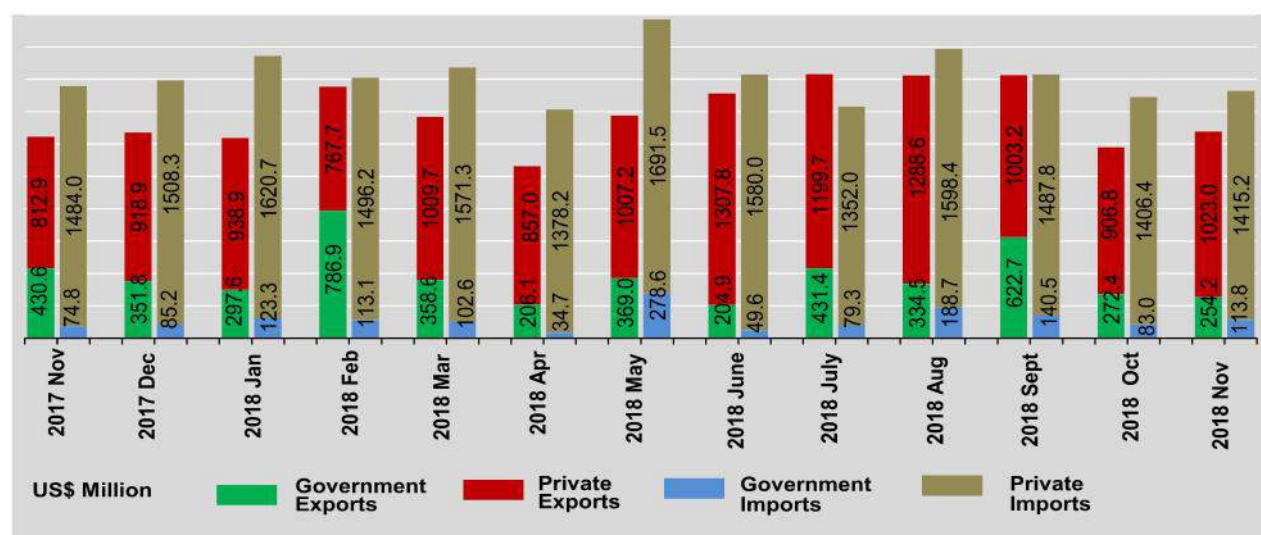
Include border trade, US\$ Million

FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2016-2017 (October-September)	13,432.2	4,197.5	9,234.7	18,864.3	1,276.7	17,587.6
2017-2018 (October-September)	16,446.7	4,637.6	11,809.1	19,448.6	1,326.1	18,122.5
2018-2019 (October-November)	2,456.4	526.6	1,929.8	3,018.4	196.8	2,821.6
2017						
November	1,243.5	430.6	812.9	1,558.8	74.8	1,484.0
December	1,270.7	351.8	918.9	1,593.5	85.2	1,508.3
2018						
January	1,236.5	297.6	938.9	1,744.0	123.3	1,620.7
February	1,554.6	786.9	767.7	1,609.3	113.1	1,496.2
March	1,368.3	358.6	1,009.7	1,673.9	102.6	1,571.3
April	1,063.1	206.1	857.0	1,412.9	34.7	1,378.2
May	1,376.2	369.0	1,007.2	1,970.1	278.6	1,691.5
June	1,512.7	204.9	1,307.8	1,629.6	49.6	1,580.0
July	1,631.1	431.4	1,199.7	1,431.3	79.3	1,352.0
August	1,623.1	334.5	1,288.6	1,787.1	188.7	1,598.4
September	1,625.9	622.7	1,003.2	1,628.3	140.5	1,487.8
October	1,179.2	272.4	906.8	1,489.4	83.0	1,406.4
November	1,277.2	254.2	1,023.0	1,529.0	113.8	1,415.2

* All exports include re-export

Source: Customs Department.

** All imports include draw-back items

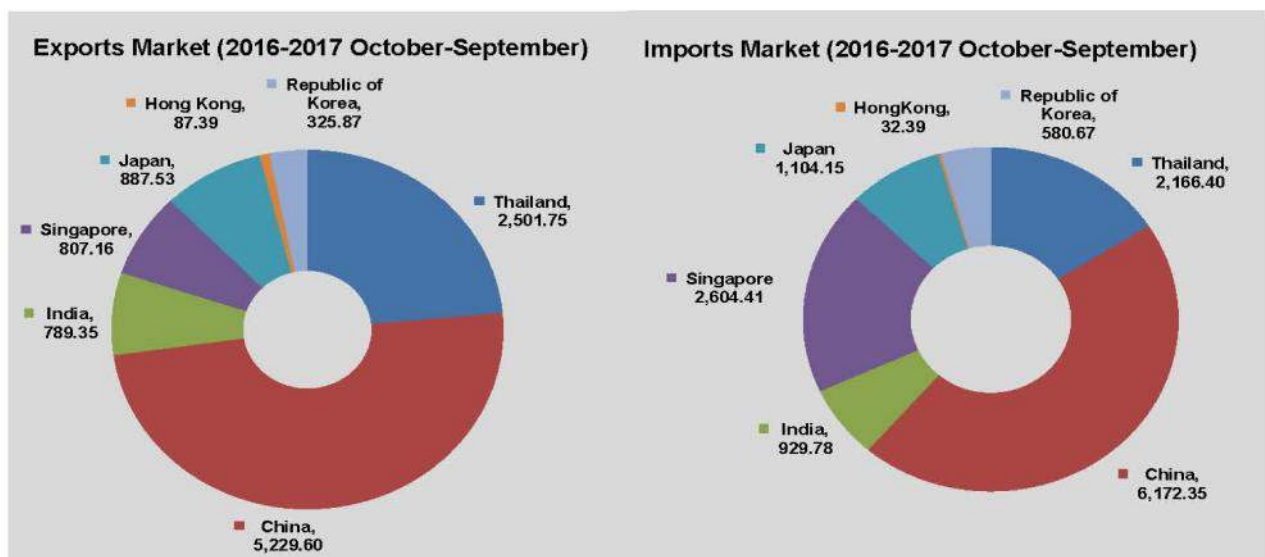


1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Thailand, China and India, US\$ Million

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017 (October-September)	2,501.75	2,166.40	5,229.60	6,172.35	190.42	955.09	789.35	929.78
2017-2018 (October-September)	3,017.30	2,561.74	6,124.89	6,137.27	247.41	908.64	441.98	981.81
2018-2019 (October-November)	566.35	372.65	651.98	1,012.60	44.21	109.49	131.28	169.37
2017								
November	243.88	164.53	642.64	500.48	16.24	108.66	25.64	80.12
December	271.04	187.40	593.21	491.01	9.86	68.24	20.80	76.21
2018								
January	211.88	161.49	548.10	612.41	32.04	63.85	23.57	91.40
February	221.40	232.67	585.40	489.71	16.87	53.46	25.02	91.14
March	266.85	269.62	524.38	492.12	36.98	50.98	34.42	60.13
April	235.91	160.73	312.56	477.08	19.95	65.82	23.37	66.33
May	244.13	189.40	481.75	621.87	21.34	258.45	28.89	64.99
June	238.46	192.40	580.44	579.12	27.40	43.35	54.18	63.03
July	248.56	261.20	524.49	469.81	12.08	40.44	74.75	79.88
August	265.59	354.19	505.77	518.73	18.99	42.28	57.85	136.59
September	337.29	240.67	499.46	448.65	22.22	28.11	52.99	97.58
October	308.88	173.28	299.23	499.70	13.33	36.97	58.49	94.87 (r)
November	257.47	199.37	352.75	512.90	30.88	72.52	72.79	74.50

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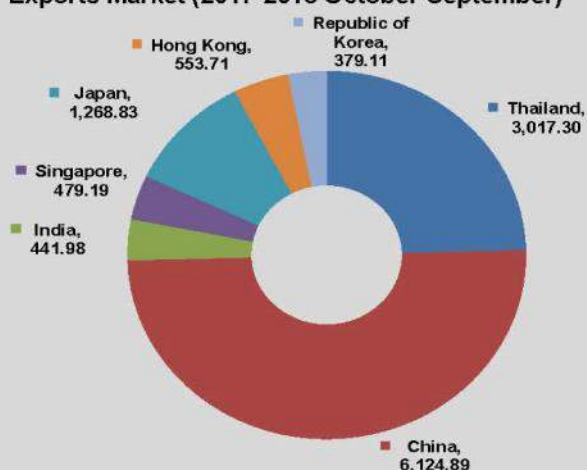
1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

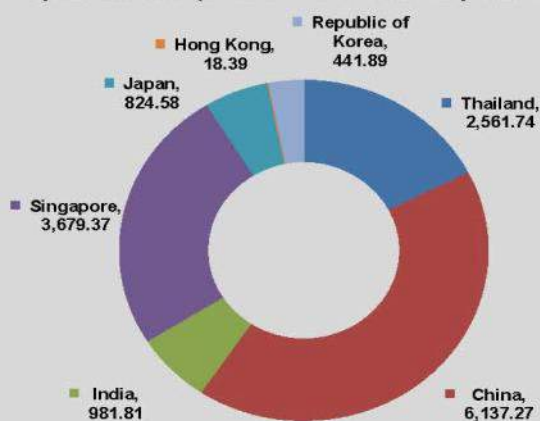
FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017 (October-September)	807.16	2,604.41	887.53	1,104.15	325.87	580.67	321.67	196.07
2017-2018 (October-September)	479.19	3,679.37	1,268.83	824.58	379.11	441.89	471.65	188.41
2018-2019 (October-November)	43.83	565.06	216.20	79.06	72.93	71.89	81.00	29.47
2017								
November	15.73	234.69	65.54	86.66	14.24	37.65	27.48	20.23
December	11.38	335.80	64.42	74.09	19.85	40.86	40.07	13.72
2018								
January	17.10	355.75	89.95	88.09	26.40	37.27	42.34	25.24
February	16.22	353.70	94.28	67.24	32.42	44.62	22.85	10.44
March	23.82	344.28	116.14	86.73	34.96	51.21	26.70	17.29
April	76.63	281.43	97.43	53.26	19.40	27.39	21.44	14.15
May	29.24	353.47	118.00	80.65	24.43	38.16	42.26	23.52
June	24.30	298.81	101.93	65.66	38.49	39.04	56.67	12.92
July	22.52	245.99	135.28	44.46	44.08	27.48	66.02	10.30
August	23.10	278.53	174.14	46.22	57.74	30.74	58.71	15.78
September	198.80	348.60	134.20	44.62	46.70	31.11	37.72	13.80
October	16.93	309.12	113.30	38.53	37.71	36.89	30.02	13.85
November	26.90	255.94	102.90	40.53	35.22	35.00	50.98	15.62

(Cont'd)

Exports Market (2017-2018 October-September)



Imports Market (2017-2018 October-September)



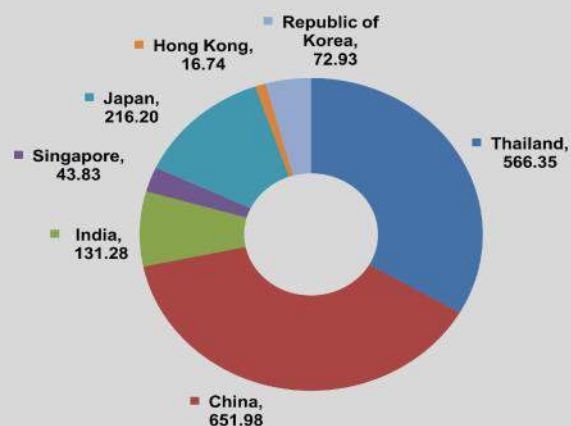
1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

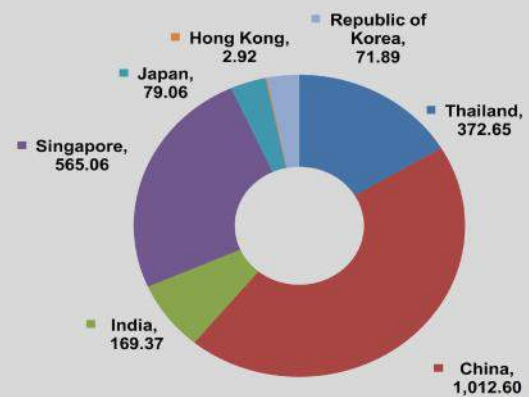
FY	Hong Kong		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017 (October-September)	87.39	32.39	127.24	857.82	254.42	736.85	250.56	49.23
2017-2018 (October-September)	553.71	18.39	128.59	958.48	433.86	287.96	394.47	60.32
2018-2019 (October-November)	16.74	2.92	15.11	162.57	69.39	59.62	63.73	7.04
2017								
November	4.71	1.99	9.33	110.25	19.43	18.76	21.49	3.62
December	3.42	2.14	10.30	80.75	23.01	18.85	22.98	2.76
2018								
January	4.95	1.37	8.99	77.77	25.03	26.25	30.66	4.94
February	291.63	1.72	14.13	71.50	19.47	20.08	33.39	3.68
March	12.87	1.33	14.83	84.26	30.33	29.70	33.69	3.73
April	10.35	1.19	10.88	63.97	54.94	18.83	26.26	12.61
May	55.41	2.42	8.17	83.30	57.13	41.62	34.17	6.04
June	11.51	1.07	16.40	84.65	44.87	26.68	45.61	5.60
July	100.13	1.09	10.69	53.27	48.73	27.70	45.64	4.32
August	34.14	1.70	9.21	83.79	51.73	24.56	46.69	6.35
September	18.52	1.08	7.47	91.34	35.74	23.20	34.73	3.91
October	8.41	0.81	8.68	82.75	33.18	30.11	31.16	3.75
November	8.33	2.11	6.43	79.82	36.21	29.51	32.57	3.29

(Cont'd)

Exports Market (2018-2019 October-November)



Imports Market (2018-2019 October-November)



1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Bangladesh, US\$ Million

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017 (October-September)	138.86	532.56	65.89	110.23	66.37	23.27	133.57	29.20
2017-2018 (October-September)	179.59	583.97	71.48	77.43	151.87	24.64	257.44	20.86
2018-2019 (October-November)	29.28	97.23	19.90	16.25	9.88	4.46	57.97	2.33
2017								
November	4.98	51.14	3.50	5.03	20.81	1.67	11.33	1.36
December	6.05	43.49	6.44	5.05	26.08	2.17	12.92	1.38
2018								
January	5.62	48.35	5.69	5.99	15.40	1.54	15.87	2.89
February	12.99	52.99	5.20	4.85	18.06	3.24	20.63	1.94
March	11.00	44.98	6.18	3.93	17.29	1.87	19.04	1.84
April	9.12	55.88	4.70	6.85	5.30	2.00	10.53	1.65
May	12.11	46.67	5.09	11.82	8.57	2.56	18.74	1.75
June	13.85	44.22	5.04	7.13	5.19	2.26	31.82	3.64
July	49.07	43.55	5.01	7.27	3.29	1.44	38.45	1.30
August	35.67	51.98	6.70	5.74	8.33	2.70	42.13	1.29
September	13.89	50.24	5.62	6.44	4.72	1.68	27.58	0.70
October	11.68	45.56	12.24	7.37	7.01	2.09	30.79	0.80
November	17.60	51.67	7.66	8.88	2.87	2.37	27.18	1.53

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017 (October-September)	149.28	57.26	25.48	43.48	31.14	118.18	60.87	68.02
2017-2018 (October-September)	306.79	35.98	51.08	43.67	21.43	144.78	56.00	98.61
2018-2019 (October-November)	64.82	5.96	11.94	20.35	2.68	21.85	4.32	6.28
2017								
November	15.13	1.64	1.54	3.74	2.48	12.60	6.40	4.54
December	11.80	2.87	2.43	1.46	2.47	7.36	2.58	2.56
2018								
January	17.57	3.18	3.67	1.75	2.55	13.11	5.11	2.72
February	15.46	2.36	3.13	1.59	4.67	19.90	3.36	4.12
March	21.39	3.42	3.07	1.56	1.49	15.07	7.21	5.36
April	20.79	2.74	2.00	3.61	0.16	10.58	5.78	5.37
May	36.46	1.99	5.32	0.67	0.57	10.76	5.19	6.29
June	46.13	1.85	7.36	10.03	0.78	10.30	5.49	11.91
July	36.47	2.62	8.37	3.72	1.27	10.69	2.18	16.04
August	40.14	2.98	6.74	0.40	1.11	12.68	2.70	20.30
September	33.00	4.78	5.27	14.39	1.44	9.76	2.88	11.16
October	35.41	2.07	6.40	12.04	1.07	11.16	3.33	3.91
November	29.41	3.89	5.54	8.31	1.61	10.69	0.99	2.37

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017 (October-September)	84.69	118.56	26.08	151.32	61.11	194.91	22.48	123.45	1.04	38.46
2017-2018 (October-September)	155.55	125.41	20.81	125.41	106.76	231.67	31.01	184.45	0.50	64.97
2018-2019 (October-November)	32.90	10.72	3.96	24.38	72.10	11.58	5.19	26.20	0.05	11.31
2017										
November	5.83	7.97	1.79	12.79	4.91	6.02	1.16	12.87	0.02	5.56
December	14.03	6.30	1.33	9.38	9.20	11.78	1.61	12.86	0.10	5.02
2018										
January	9.72	8.01	1.40	8.79	5.91	29.25	1.66	18.76	-	3.79
February	5.22	5.99	1.04	7.47	4.10	5.66	2.03	12.74	-	7.42
March	7.30	20.43	1.64	11.64	7.02	9.48	4.21	20.78	0.08	2.20
April	13.64	4.98	1.40	10.49	5.84	7.94	3.03	13.43	0.06	5.87
May	19.59	6.74	2.51	7.52	15.10	33.64	2.39	20.94	0.07	6.50
June	20.61	6.27	1.96	9.63	12.16	34.57	1.79	13.11	0.06	5.11
July	23.85	6.89	2.02	8.38	18.69	5.04	3.40	16.34	0.04	4.47
August	18.13	5.84	2.39	14.69	10.63	47.82	4.74	14.66	-	6.75
September	9.65	39.74	1.78	11.92	8.26	29.58	3.27	15.55	0.02	5.61
October	13.30	5.28	1.77	10.53	13.95	3.83	2.30	10.82	-	9.71
November	19.60	5.44	2.19	13.85	58.15	7.75	2.89	15.38	0.05	1.60

Source: Customs Department.

1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2015-2016 (October-September)	2016-2017 (October-September)	2017-2018 (October-September)	2018-2019 (October-November)
Exports				
Agricultural Products	2,721.6	3,043.1	2,882.3	433.6
Animal Products	8.4	10.6	229.2	102.1
Marine Products	500.4	634.6	709.9	154.0
Mineral Products	673.3	1,187.2	2,153.4	214.1
Forest Products	232.3	242.8	209.1	30.2
Manufactured Products	5,550.1	6,036.0	7,285.9	1,186.5
Others	1,595.4	2,277.9	2,976.9	335.9
Total Exports	11,281.5	13,432.2	16,446.7	2,456.4
Imports				
Capital goods	7,527.0	7,206.4	6,438.8	898.4
Intermediate goods	5,377.6	6,773.4	7,771.0	1,454.8
Consumer goods	3,191.4	4,884.5	5,238.8	665.2
Total Imports	16,096.0	18,864.3	19,448.6	3,018.4

Percentage Changes from previous year

Exports				
Agricultural Products	-12.5	11.8	-5.3	-1.3
Animal Products	-12.5	26.2	2062.3	2331.0
Marine Products	16.4	26.8	11.9	20.8
Mineral Products	-52.5	76.3	81.4	-25.4
Forest Products	44.6	4.5	-13.9	-8.8
Manufactured Products	-8.0	8.8	20.7	22.6
Others	64.2	42.8	30.7	3.1
Total Exports	-7.0	19.1	22.4	12.4
Imports				
Capital goods	-7.3	-4.3	-10.7	-5.7
Intermediate goods	15.3	26.0	14.7	32.4
Consumer goods	-9.7	53.1	7.3	-27.5
Total Imports	-1.4	17.2	3.1	1.7

(Cont'd)

1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2017-2018											2018-2019	
	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov
Exports													
Agricultural Products	266.5	301.4	279.8	233.8	330.8	235.1	272.7	210.8	214.9	194.0	169.8	196.0	237.6
Animal Products	2.0	5.6	13.3	8.7	20.2	19.1	23.3	29.0	34.4	36.9	34.5	41.0	61.1
Marine Products	62.9	67.7	77.3	67.1	72.7	58.7	56.8	39.0	39.5	48.0	55.7	75.1	78.9
Mineral Products	116.4	89.2	203.4	408.5	117.3	75.1	130.8	120.3	331.7	172.4	217.6	96.4	117.7
Forest Products	15.5	16.5	17.0	14.6	17.9	15.3	15.4	16.8	14.2	32.8	15.5	18.0	12.2
Manufactured Products	591.7	528.5	410.7	691.6	615.0	395.9	676.5	900.6	717.6	745.0	637.0	569.5	617.0
Others	188.5	261.8	235.0	130.3	194.4	263.9	200.7	196.2	278.8	394.0	495.8	183.2	152.7
Total Exports	1,243.5	1,270.7	1,236.5	1,554.6	1,368.3	1,063.1	1,376.2	1,512.7	1,631.1	1,623.1	1,625.9	1,179.2	1,277.2
Imports													
Capital goods	528.4	507.4	601.5	548.2	572.0	435.5	785.2	524.0	422.6	584.6	505.1	439.0	459.4
Intermediate goods	548.0	598.9	660.2	633.0	665.2	590.0	759.5	626.4	639.4	742.0	687.8	723.1	731.7
Consumer goods	482.4	487.2	482.3	428.1	436.7	387.4	425.4	479.2	369.3	460.5	435.4	327.3	337.9
Total Imports	1,558.8	1,593.5	1,744.0	1,609.3	1,673.9	1,412.9	1,970.1	1,629.6	1,431.3	1,787.1	1,628.3	1,489.4	1,529.0

Percentage Changes from previous month

Exports													
Agricultural Products	54.3	13.1	-7.2	-16.4	41.5	-28.9	16.0	-22.7	1.9	-9.7	-12.5	15.4	21.2
Animal Products	-9.1	180.0	137.5	-34.6	132.2	-5.4	22.0	24.5	18.6	7.3	-6.5	18.8	49.0
Marine Products	-2.5	7.6	14.2	-13.2	8.3	-19.3	-3.2	-31.3	1.3	21.5	16.0	34.8	5.1
Mineral Products	-31.8	-23.4	128.0	100.8	-71.3	-36.0	74.0	-8.0	175.7	-48.0	26.2	-55.7	22.1
Forest Products	-11.9	6.5	3.0	-14.1	22.6	-14.5	0.7	9.1	-15.5	131.0	-52.7	16.1	-32.2
Manufactured Products	57.5	-10.7	-22.3	68.4	-11.1	-35.6	70.8	33.1	-20.3	3.8	-14.5	-10.6	8.3
Others	37.1	38.9	-10.2	-44.6	49.2	35.8	-23.9	-2.2	42.1	41.3	25.8	-63.0	-16.6
Total Exports	32.1	2.2	-2.7	25.7	-12.0	-22.3	29.5	9.9	7.8	-0.5	0.2	-27.5	8.3
Imports													
Capital goods	24.6	-4.0	18.5	-8.9	4.3	-23.9	80.3	-33.3	-19.4	38.3	-13.6	-13.1	4.6
Intermediate goods	-0.5	9.3	10.2	-4.1	5.1	-11.3	28.7	-17.5	2.1	16.0	-7.3	5.1	1.2
Consumer goods	10.9	1.0	-1.0	-11.2	2.0	-11.3	9.8	12.6	-22.9	24.7	-5.5	-24.8	3.2
Total Imports	10.6	2.2	9.4	-7.7	4.0	-15.6	39.4	-17.3	-12.2	24.9	-8.9	-8.5	2.7

Source: Customs Department.

1.6 EXPORTS OF PRINCIPAL COMMODITIES

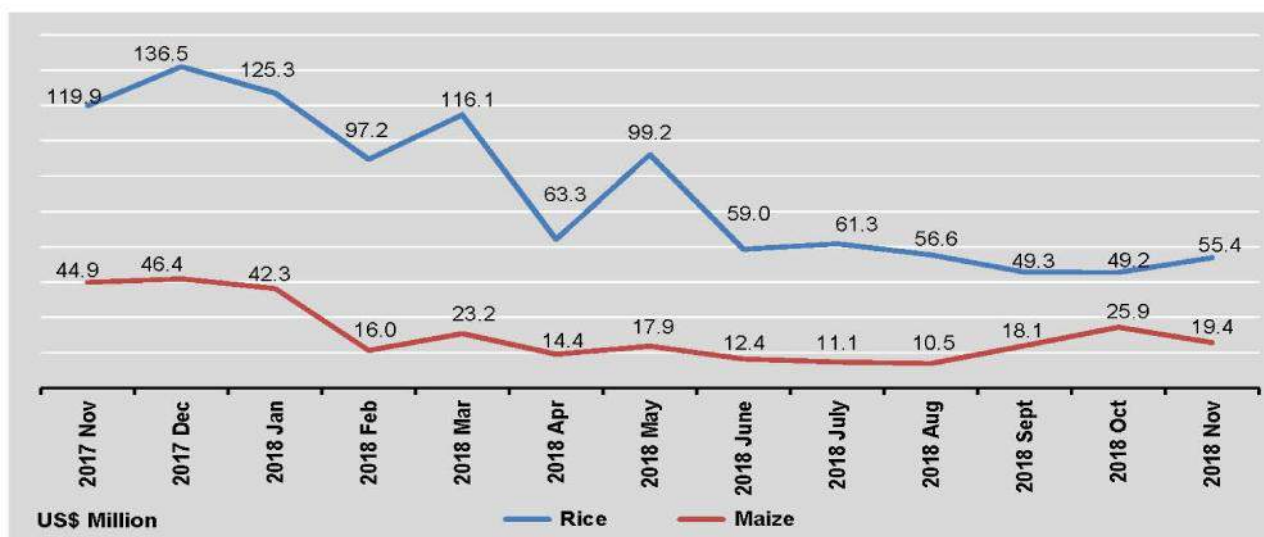
Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Total	Rice [*]		Maize	
	Value	Quantity	Value	Quantity	Value
2016-2017 (October-September)	13,432.2	2,833.7	847.7	1,472.3	272.2
2017-2018 (October-September)	16,446.7	3,090.0	1,051.1	1,333.9	284.5
2018-2019 (October-November)	2,456.4	323.2	104.6	215.0	45.3
2017					
November	1,243.5	346.1	119.9	216.7	44.9
December	1,270.7	407.4	136.5	224.0	46.4
2018					
January	1,236.5	374.2	125.3	202.0	42.3
February	1,554.6	293.8	97.2	72.0	16.0
March	1,368.3	339.7	116.1	102.2	23.2
April	1,063.1	182.5	63.3	63.8	14.4
May	1,376.2	290.8	99.2	79.1	17.9
June	1,512.7	170.6	59.0	55.7	12.4
July	1,631.1	171.6	61.3	51.2	11.1
August	1,623.1	162.5	56.6	49.6	10.5
September	1,625.9	142.6	49.3	85.8	18.1
October	1,179.2	145.7	49.2	123.5	25.9
November	1,277.2	177.5	55.4	91.5	19.4

* Include Broken Rice

(Cont'd)



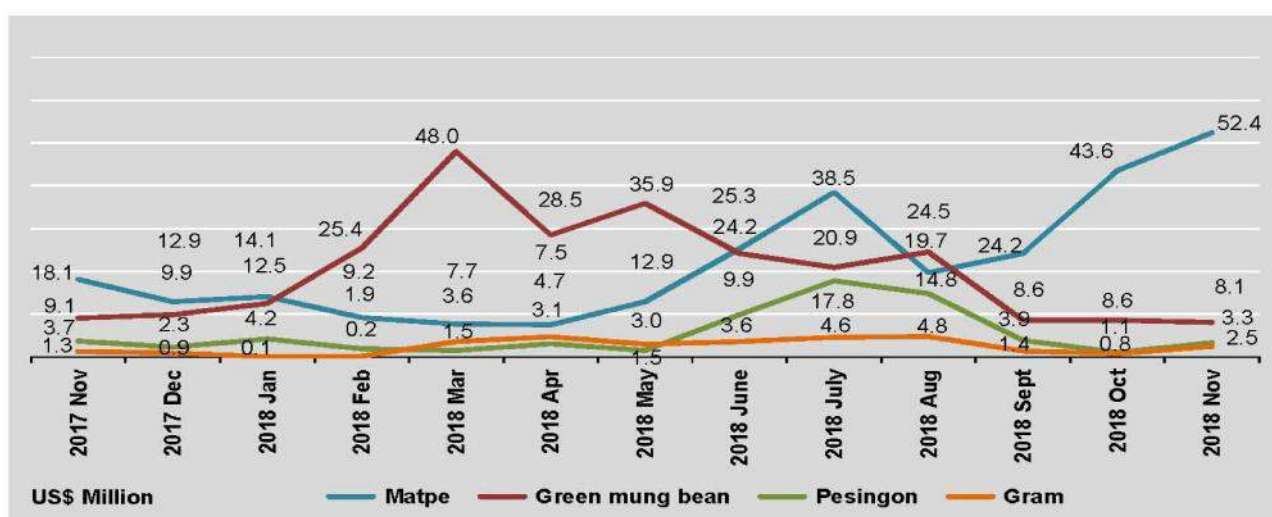
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2016-2017 (October-September)	603.5	489.9	376.3	292.2	275.9	146.4	50.7	43.8
2017-2018 (October-September)	489.6	205.8	319.7	252.8	206.3	66.9	56.2	28.9
2018-2019 (October-November)	215.0	96.0	24.1	16.7	12.4	4.4	7.4	3.3
2017								
November	41.9	18.1	11.2	9.1	14.0	3.7	1.4	1.3
December	29.2	12.9	13.0	9.9	8.8	2.3	1.2	0.9
2018								
January	28.0	14.1	16.3	12.5	15.2	4.2	0.2	0.1
February	18.3	9.2	33.8	25.4	6.2	1.9	0.3	0.2
March	15.7	7.7	64.7	48.0	4.4	1.5	6.3	3.6
April	17.1	7.5	37.6	28.5	10.4	3.1	8.0	4.7
May	32.2	12.9	46.0	35.9	4.2	1.5	5.8	3.0
June	54.2	25.3	31.5	24.2	27.6	9.9	7.5	3.6
July	96.6	38.5	28.1	20.9	51.1	17.8	10.2	4.6
August	54.2	19.7	19.2	24.5	43.9	14.8	11.6	4.8
September	70.0	24.2	12.1	8.6	13.4	3.9	2.9	1.4
October	114.1	43.6	11.9	8.6	3.3	1.1	1.6	0.8
November	100.9	52.4	12.2	8.1	9.1	3.3	5.8	2.5

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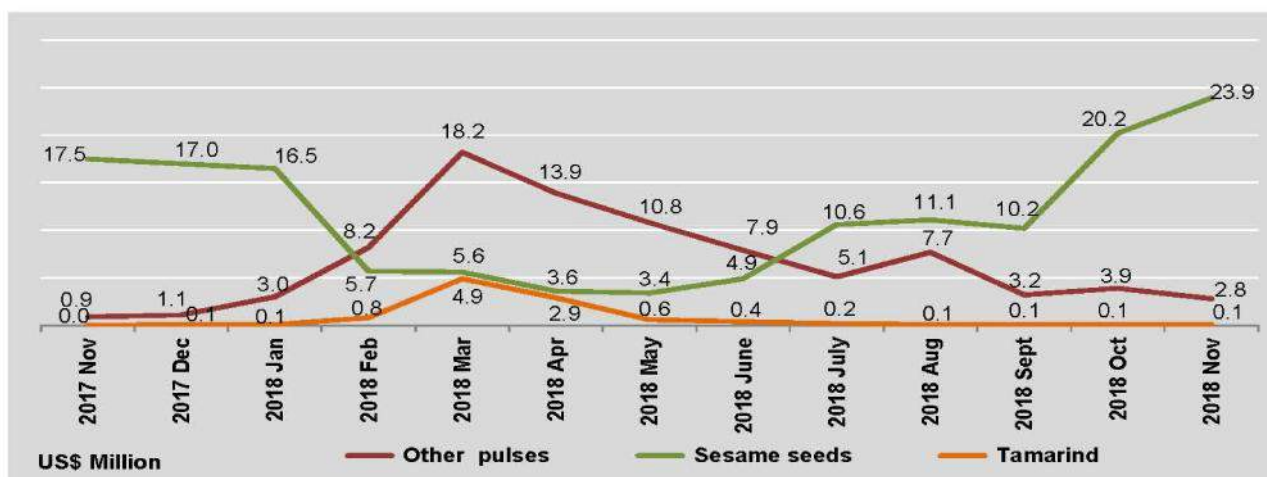
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2016-2017 (October-September)	111.7	64.2	116.6	150.7	30.0	10.8	23.5	9.4
2017-2018 (October-September)	130.4	80.8	103.6	129.9	39.6	12.8	23.2	10.2
2018-2019 (October-November)	12.7	6.7	29.9	44.1	2.2	0.9	1.0	0.2
2017								
November	1.4	0.9	14.2	17.5	0.2	0.2	#	#
December	1.6	1.1	13.0	17.0	0.1	0.1	0.1	0.1
2018								
January	4.6	3.0	13.6	16.5	-	-	0.2	0.1
February	10.7	8.2	4.5	5.7	0.8	0.4	1.5	0.8
March	28.6	18.2	4.2	5.6	5.1	2.1	10.7	4.9
April	23.1	13.9	2.6	3.6	6.1	2.1	6.9	2.9
May	16.9	10.8	2.7	3.4	4.8	1.5	1.7	0.6
June	12.1	7.9	3.8	4.9	6.3	1.8	1.0	0.4
July	9.0	5.1	8.5	10.6	5.0	1.4	0.6	0.2
August	14.7	7.7	8.8	11.1	7.0	1.9	0.2	0.1
September	6.3	3.2	7.5	10.2	4.2	1.3	0.3	0.1
October	7.5	3.9	14.4	20.2	1.2	0.5	0.6	0.1
November	5.2	2.8	15.5	23.9	1.0	0.4	0.4	0.1

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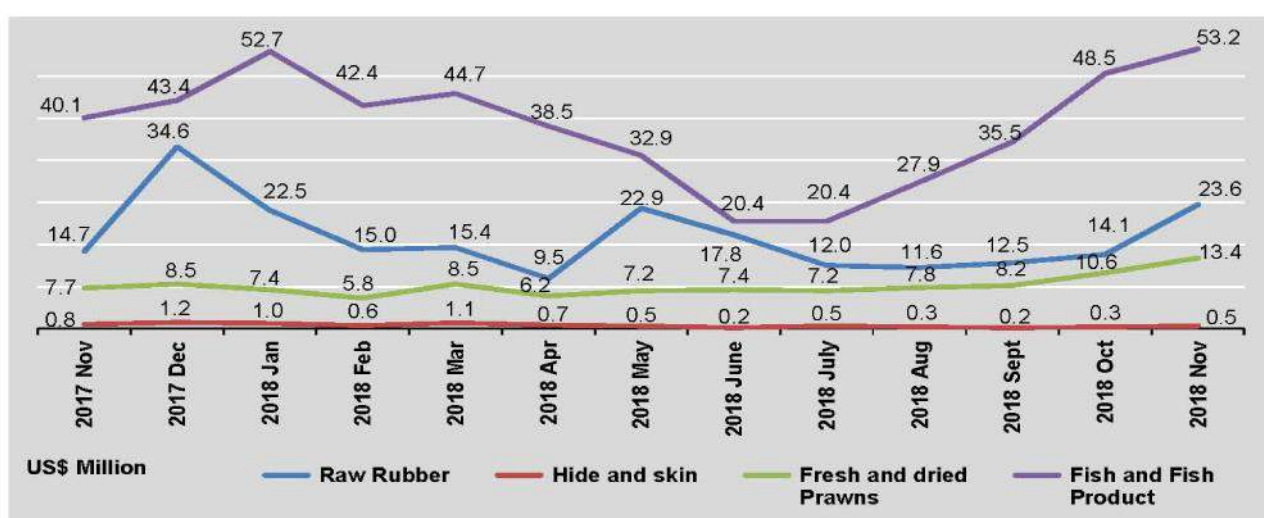
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fish Product	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2016-2017 (October-September)	153.1	227.3	8.5	5.7	33.7	83.3	387.4	397.7
2017-2018 (October-September)	161.9	196.4	13.4	8.2	42.3	89.8	466.0	440.4
2018-2019 (October-November)	30.0	37.7	1.2	0.8	10.6	24.0	103.0	101.7
2017								
November	12.0	14.7	1.2	0.8	3.3	7.7	41.7	40.1
December	28.9	34.6	1.8	1.2	4.4	8.5	46.3	43.4
2018								
January	18.7	22.5	1.7	1.0	4.7	7.4	56.4	52.7
February	12.7	15.0	0.9	0.6	2.6	5.8	47.8	42.4
March	13.5	15.4	1.8	1.1	5.0	8.5	50.1	44.7
April	8.1	9.5	1.0	0.7	4.8	6.2	57.0	38.5
May	19.3	22.9	0.8	0.5	4.3	7.2	33.9	32.9
June	14.3	17.8	0.3	0.2	2.2	7.4	17.4	20.4
July	9.4	12.0	0.8	0.5	2.5	7.2	17.4	20.4
August	9.0	11.6	1.3	0.3	3.0	7.8	24.6	27.9
September	9.6	12.5	0.2	0.2	2.6	8.2	32.2	35.5
October	11.0	14.1	0.5	0.3	4.4	10.6	50.0	48.5
November	19.0	23.6	0.7	0.5	6.2	13.4	53.0	53.2

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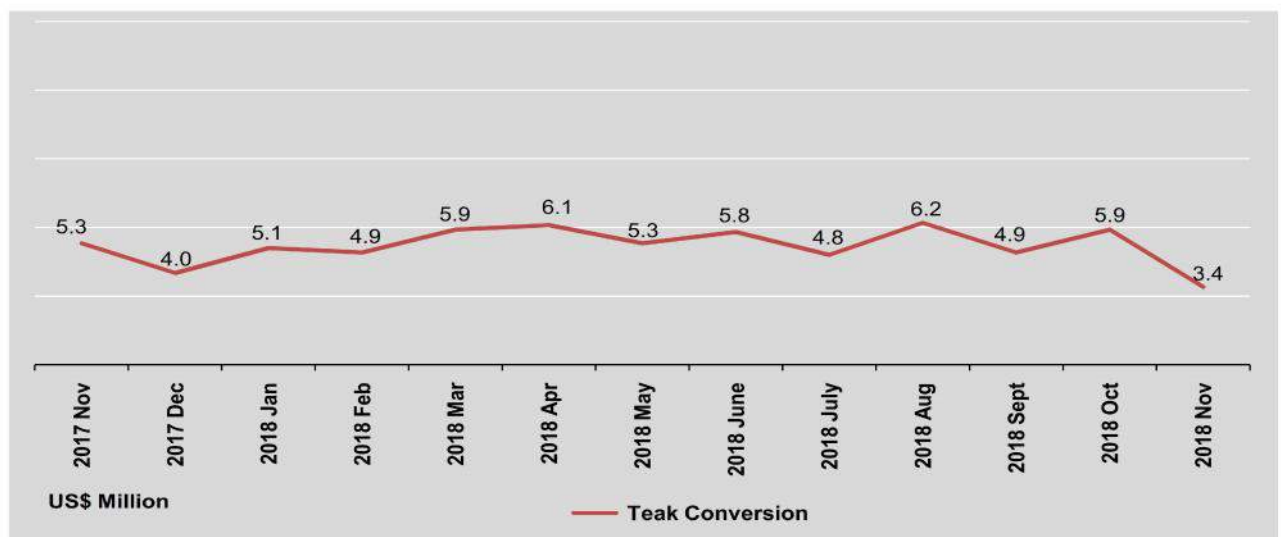
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2016-2017 (October-September)	19.9	71.9	-	-	41.9	78.5	-	-
2017-2018 (October-September)	21.1	77.5	-	-	37.1	63.3	-	-
2018-2019 (October-November)	3.1	10.3	-	-	5.9	9.3	-	-
2017								
November	1.8	5.5	-	-	3.4	5.3	-	-
December	2.1	7.7	-	-	2.5	4.0	-	-
2018								
January	1.7	6.4	-	-	3.0	5.1	-	-
February	1.5	6.7	-	-	3.1	4.9	-	-
March	1.4	6.2	-	-	2.6	5.9	-	-
April	1.4	5.3	-	-	3.8	6.1	-	-
May	1.9	7.3	-	-	4.6	5.3	-	-
June	1.7	6.2	-	-	2.9	5.8	-	-
July	2.0	7.1	-	-	2.5	4.8	-	-
August	2.0	6.7	-	-	3.4	6.2	-	-
September	1.7	5.7	-	-	2.6	4.9	-	-
October	1.5	4.7	-	-	2.9	5.9	-	-
November	1.6	5.6	-	-	3.0	3.4	-	-

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1.6 EXPORTS OF PRINCIPAL COMMODITIES

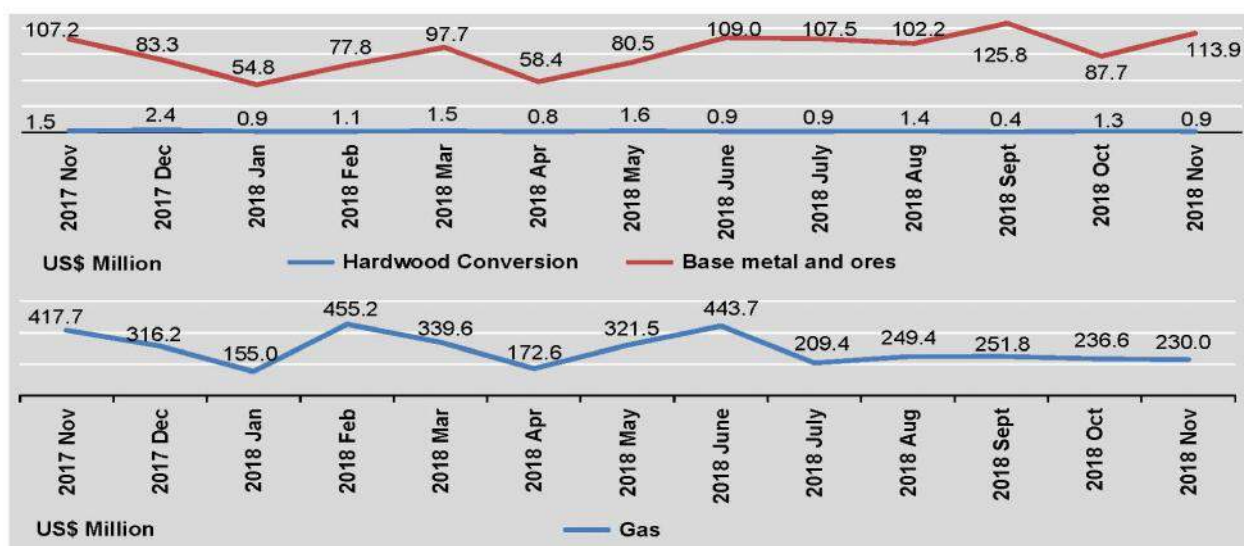
Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal and ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity	Value	Quantity (thousand kilogram)	Value
2016-2017 (October-September)	33.0	37.5	98.5	211.3	782.8	11,648,091.8	3,116.3
2017-2018 (October-September)	19.2	15.7	70.8	231.4	1,082.0	439,344.7 *	3,513.2
2018-2019 (October-November)	2.9	2.2	9.7	42.7	201.6	54,150.8 *	466.6
2017							
November	1.6	1.5	5.6	22.4	107.2	49,867.8 *	417.7
December	3.0	2.4	7.1	20.1	83.3	39,912.4 *	316.2
2018							
January	1.0	0.9	6.9	11.8	54.8	21,281.9 *	155.0
February	1.5	1.1	4.9	15.4	77.8	53,947.3 *	455.2
March	1.8	1.5	8.7	23.3	97.7	42,327.8 *	339.6
April	1.1	0.8	4.1	11.7	58.4	23,110.9 *	172.6
May	2.0	1.6	4.5	17.3	80.5	41,601.4 *	321.5
June	1.1	0.9	5.2	23.9	109.0	54,182.7 *	443.7
July	1.1	0.9	4.9	21.3	107.5	26,099.5 *	209.4
August	1.8	1.4	5.5	21.2	102.2	30,867.4 *	249.4
September	0.5	0.4	5.8	24.7	125.8	30,534.3 *	251.8
October	1.8	1.3	5.7	18.6	87.7	27,542.0 *	236.6
November	1.1	0.9	4.0	24.1	113.9	26,608.8 *	230.0

*million cubic feet

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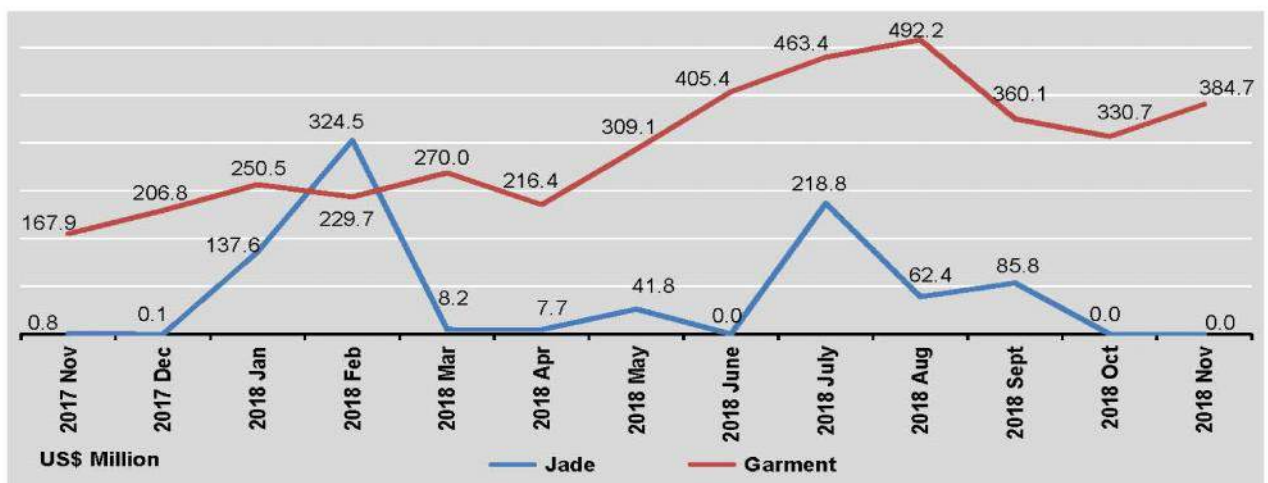
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2016-2017 (October-September)	347.1	846.5	522.5	480,406.6	2,318.8	3,017.0
2017-2018 (October-September)	971.8	241.7	154.3	618,891.1	3,553.7	4,085.9
2018-2019 (October-November)	#	0.5	0.4	112,846.5	715.4	554.5
2017						
November	0.8	1.5	1.1	35,692.8	167.9	252.0
December	0.1	1.5	1.0	37,637.1	206.8	327.2
2018						
January	137.6	0.1	0.1	47,992.9	250.5	317.5
February	324.5	-	-	44,934.4	229.7	221.0
March	8.2	0.1	0.1	55,630.1	270.0	329.8
April	7.7	5.5	3.5	38,448.7	216.4	389.3
May	41.8	66.9	43.7	51,155.8	309.1	310.7
June	-	75.4	48.7	69,339.8	405.4	292.6
July	218.8	71.2	43.3	73,851.7	463.4	359.4
August	62.4	1.1	0.9	71,023.4	492.2	496.9
September	85.8	9.9	6.4	57,214.9	360.1	602.5
October	#	0.2	0.2	54,257.6	330.7	279.0
November	-	0.3	0.2	58,588.9	384.7	275.5

Source: Customs Department.



1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

November 2018, include border trade for Bangladesh, China and India

Value=US\$ Million, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	Hong Kong	India
Rice*	US \$	-	-	0.02	5.45	28.98	-	-
	MT	-	-	0.05	17.02	97.43	-	-
Maize	US \$	-	-	-	-	18.50	-	-
	MT	-	-	-	-	87.85	-	-
Matpe	US \$	0.02	2.08	0.43	-	-	-	43.64
	MT	0.03	3.95	0.98	-	-	-	82.59
Green mung bean	US \$	-	1.26	0.06	-	1.59	0.01	0.40
	MT	-	2.13	0.12	-	2.26	0.01	0.73
Pesingon	US \$	-	0.08	-	-	0.01	-	2.61
	MT	-	0.29	-	-	0.02	-	7.17
Gram	US \$	-	0.15	0.06	-	0.05	-	1.56
	MT	-	0.41	0.08	-	0.07	-	3.43
Sesame seeds	US \$	-	-	-	-	18.17	0.21	-
	MT	-	-	-	-	12.05	0.15	-
Tamarind	US \$	-	-	-	-	0.01	-	-
	MT	-	-	-	-	0.02	-	-
Raw rubber	US \$	-	-	0.03	-	19.78	-	0.44
	MT	-	-	0.02	-	15.89	-	0.30
Hide and skin	US \$	-	-	-	-	0.06	-	0.15
	MT	-	-	-	-	0.09	-	0.25
Fresh and dried Prawns	US \$	0.04	0.01	-	0.08	5.67	1.24	-
	MT	0.01	#	-	0.01	4.14	0.11	-
Fish and Fish Product	US \$	0.18	1.19	1.72	0.09	11.06	0.14	0.63
	MT	0.06	1.06	1.62	0.05	8.90	0.01	0.18
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.51	-	-	0.01	-	1.33
	Cu.Ton	-	0.27	-	-	0.02	-	0.79
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	0.16	-	0.61
	Cu.Ton	-	-	-	-	0.12	-	0.83
Base metal and ores	US \$	-	-	-	-	58.66	-	-
Gas	US \$	-	-	-	-	27.72	-	-
	mil.cu.ft	-	-	-	-	2859.42	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.84	1.30	-	5.63	3.14	0.91	0.39
	NMB	228.99	279.46	-	1203.02	580.28	159.24	374.57

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

November 2018

Value=US\$ Million, Quantity =thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	0.15	0.11	-	-	1.42	-	1.00	-
	MT	0.53	0.30	-	-	4.69	-	3.00	-
Maize	US \$	-	-	-	-	-	-	0.77	-
	MT	-	-	-	-	-	-	3.13	-
Matpe	US \$	0.09	0.01	0.08	-	0.92	0.24	0.01	-
	MT	0.15	0.02	0.15	-	2.02	0.44	0.03	-
Green mung bean	US \$	0.78	-	0.05	-	0.41	-	0.57	-
	MT	1.12	-	0.07	-	0.60	-	0.87	-
Pesingon	US \$	-	-	#	-	#	0.02	-	-
	MT	-	-	#	-	0.01	0.24	-	-
Gram	US \$	-	-	0.01	-	0.05	0.53	-	-
	MT	-	-	0.01	-	0.09	1.34	-	-
Sesame seeds	US \$	-	-	2.13	1.39	-	-	-	-
	MT	-	-	1.24	0.82	-	-	-	-
Tamarind	US \$	-	-	-	-	-	0.01	-	-
	MT	-	-	-	-	-	0.03	-	-
Raw rubber	US \$	-	-	1.10	0.24	1.51	0.05	-	-
	MT	-	-	0.88	0.19	1.26	0.04	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	0.01	1.45	#	0.73	-	-	-
	MT	-	#	0.27	#	0.21	-	-	-
Fish and Fish Product	US \$	-	0.35	0.80	0.03	1.17	-	-	-
	MT	-	0.18	0.36	0.02	0.61	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.39	#	-	0.06	-	-	-
	Cu.Ton	-	0.14	#	-	0.03	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	0.05	0.03	-	-	-
	Cu.Ton	-	-	-	0.10	0.04	-	-	-
Base metal and ores	US \$	4.10	-	-	-	3.68	-	-	-
	MT	0.70	-	-	-	0.61	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	mil.cu.ft	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.08	13.60	77.42	27.21	1.17	-	0.10	0.90
	NMB	15.93	1584.86	7851.33	3094.53	357.33	-	26.15	206.95

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

November 2018, include border trade for Thailand

Value=US\$ Million, Quantity= thousand

Commodity	Unit	Saudi Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.23	0.38	-	0.41	-	1.47
	MT	-	0.69	0.93	-	1.28	-	4.48
Maize	US \$	-	-	-	0.11	-	-	-
	MT	-	-	-	0.54	-	-	-
Matpe	US \$	-	3.53	-	0.42	0.10	0.03	0.20
	MT	-	7.92	-	0.74	0.13	0.04	0.63
Green mung bean	US \$	-	1.82	-	0.05	0.09	0.02	0.81
	MT	-	2.76	-	0.08	0.13	0.02	1.05
Pesingon	US \$	-	0.51	-	0.01	-	-	-
	MT	-	1.24	-	0.02	-	-	-
Gram	US \$	-	0.02	-	-	-	-	-
	MT	-	0.03	-	-	-	-	-
Sesame seeds	US \$	-	1.02	-	0.30	-	-	0.06
	MT	-	0.66	-	0.22	-	-	0.04
Tamarind	US \$	-	0.06	-	0.03	-	-	#
	MT	-	0.19	-	0.10	-	-	0.03
Raw rubber	US \$	-	-	-	0.47	-	-	0.14
	MT	-	-	-	0.46	-	-	0.12
Hide and skin	US \$	-	0.24	-	-	-	-	-
	MT	-	0.37	-	-	-	-	-
Fresh and dried Prawns	US \$	#	0.48	-	1.55	0.03	0.36	0.21
	MT	#	0.16	-	0.47	#	0.05	0.27
Fish and Fish Product	US \$	1.37	5.73	-	22.96	1.61	0.59	-
	MT	0.73	3.97	-	30.56	0.76	0.32	-
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.26	-	0.36	-	0.20	-
	Cu.Ton	-	0.16	-	0.30	-	0.06	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.08	-	0.05	-	-	-
	Cu.Ton	-	0.05	-	0.04	-	-	-
Base metal and ores	US \$	-	-	-	12.15	-	-	10.86
	MT	-	-	-	2.05	-	-	1.86
Gas	US \$	-	-	-	202.23	-	-	-
	mil.cu.ft	-	-	-	23749.39	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.18	7.16	25.74	3.55	28.46	13.87	0.06
	NMB	95.54	1761.43	4539.09	780.71	4840.09	7096.69	29.11

* include Broken Rice.

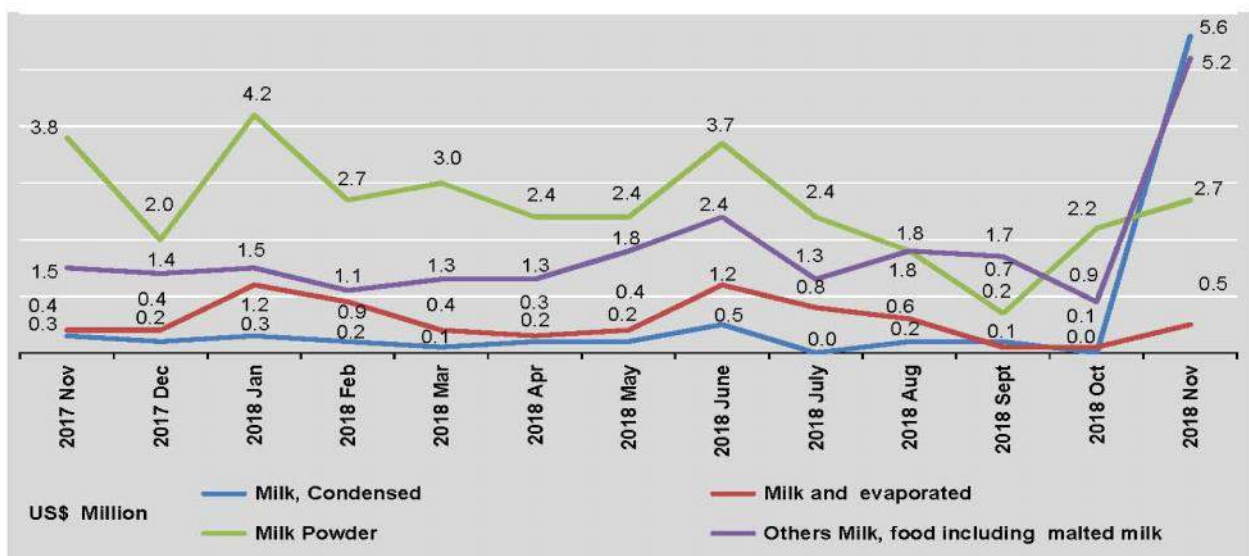
Source: Customs Department.

1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2016-2017 (October-September)	18,864.3	6.5	8.2	37.6	27.3
2017-2018 (October-September)	19,448.6	2.7	7.4	31.5	18.8
2018-2019 (October-November)	3,018.4	5.6	0.6	4.9	6.1
2017					
November	1,558.8	0.3	0.4	3.8	1.5
December	1,593.5	0.2	0.4	2.0	1.4
2018					
January	1,744.0	0.3	1.2	4.2	1.5
February	1,609.3	0.2	0.9	2.7	1.1
March	1,673.9	0.1	0.4	3.0	1.3
April	1,412.9	0.2	0.3	2.4	1.3
May	1,970.1	0.2	0.4	2.4	1.8
June	1,629.6	0.5	1.2	3.7	2.4
July	1,431.3	-	0.8	2.4	1.3
August	1,787.1	0.2	0.6	1.8	1.8
September	1,628.3	0.2	0.1	0.7	1.7
October	1,489.4	#	0.1	2.2	0.9
November	1,529.0	5.6	0.5	2.7	5.2

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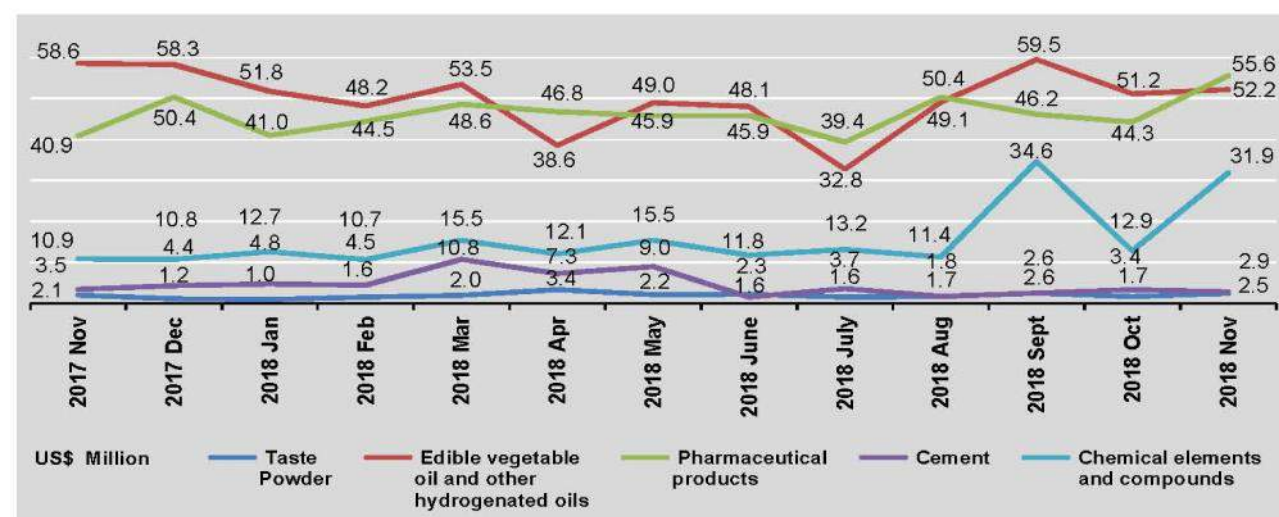


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2016-2017 (October-September)	39.0	9.4	696.9	517.7	126.1	34.3	258.0
2017-2018 (October-September)	24.5	13.8	601.6	539.2	55.9	40.9	169.5
2018-2019 (October-November)	4.2	2.1	103.4	99.9	6.3	6.5	44.8
2017							
November	2.1	0.7	58.6	40.9	3.5	3.0	10.9
December	1.2	1.0	58.3	50.4	4.4	3.7	10.8
2018							
January	1.0	1.4	51.8	41.0	4.8	4.1	12.7
February	1.6	0.9	48.2	44.5	4.5	3.3	10.7
March	2.0	0.8	53.5	48.6	10.8	4.0	15.5
April	3.4	1.0	38.6	46.8	7.3	3.4	12.1
May	2.2	1.7	49.0	45.9	9.0	4.3	15.5
June	2.3	1.1	48.1	45.9	1.6	3.7	11.8
July	1.6	1.3	32.8	39.4	3.7	2.6	13.2
August	1.7	0.9	49.1	50.4	1.8	3.6	11.4
September	2.6	2.2	59.5	46.2	2.6	2.8	34.6
October	1.7	1.5	51.2	44.3	3.4	2.7	12.9
November	2.5	0.6	52.2	55.6	2.9	3.8	31.9

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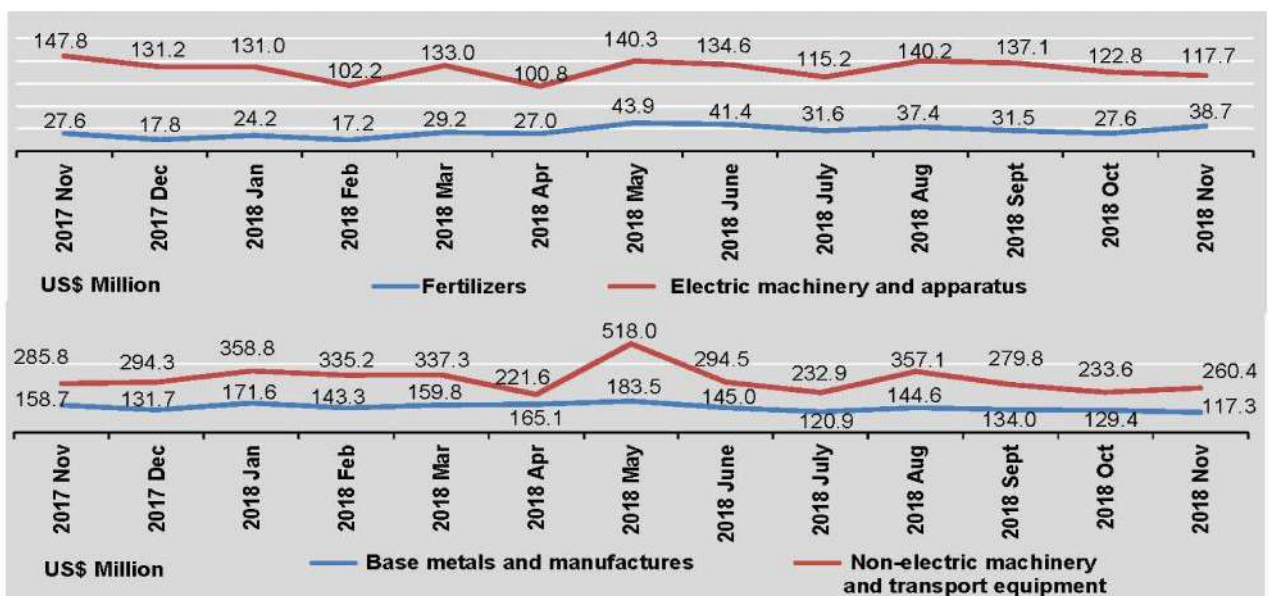


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2016-2017 (October-September)	296.0	194.4	1,590.4	4,013.6	1,547.4	263.9
2017-2018 (October-September)	354.3	271.9	1,763.9	3,783.2	1,511.3	295.2
2018-2019 (October-November)	66.3	22.3	246.7	494.0	240.5	57.5
2017						
November	27.6	32.1	158.7	285.8	147.8	26.7
December	17.8	40.0	131.7	294.3	131.2	27.7
2018						
January	24.2	18.5	171.6	358.8	131.0	25.2
February	17.2	16.2	143.3	335.2	102.2	24.4
March	29.2	25.4	159.8	337.3	133.0	25.5
April	27.0	12.2	165.1	221.6	100.8	25.6
May	43.9	20.8	183.5	518.0	140.3	25.8
June	41.4	18.6	145.0	294.5	134.6	18.7
July	31.6	25.1	120.9	232.9	115.2	18.2
August	37.4	13.2	144.6	357.1	140.2	28.6
September	31.5	17.5	134.0	279.8	137.1	24.8
October	27.6	10.6	129.4	233.6	122.8	27.4
November	38.7	11.7	117.3	260.4	117.7	30.1

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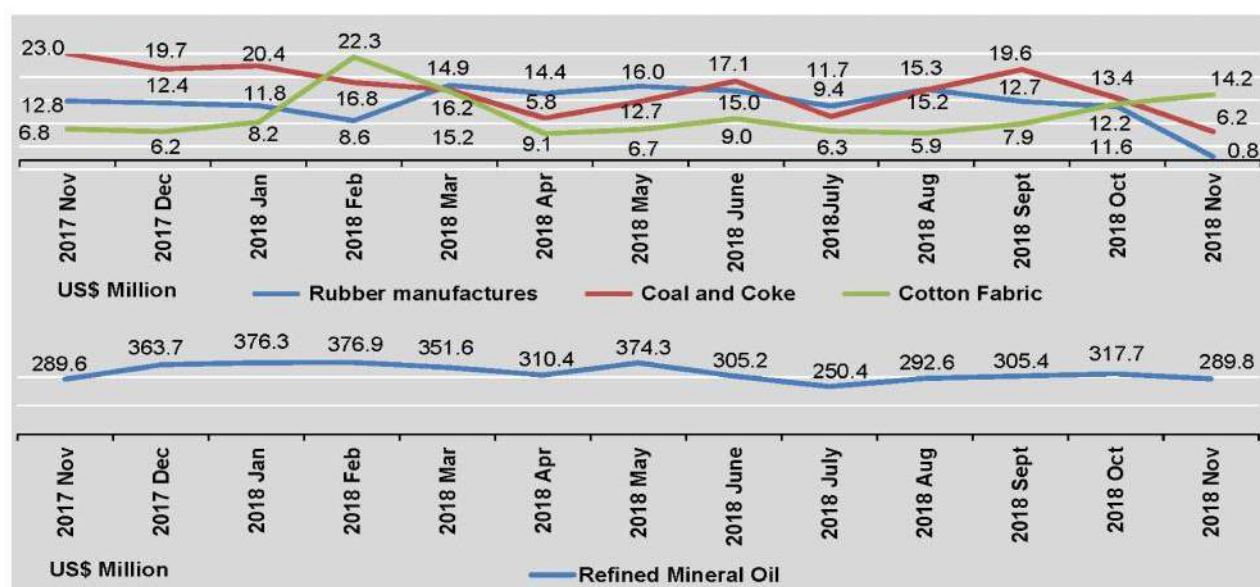


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2016-2017 (October-September)	139.1	#	121.4	2,924.0	10.6	66.0	68.7
2017-2018 (October-September)	157.9	#	192.9	3,887.6	13.9	61.4	102.4
2018-2019 (October-November)	12.4	-	19.6	607.5	4.1	12.9	26.4
2017							
November	12.8	-	23.0	289.6	1.4	5.7	6.8
December	12.4	-	19.7	363.7	1.2	4.2	6.2
2018							
January	11.8	-	20.4	376.3	1.2	4.5	8.2
February	8.6	#	16.8	376.9	1.0	3.6	22.3
March	16.2	#	15.2	351.6	1.1	7.2	14.9
April	14.4	-	9.1	310.4	1.1	5.2	5.8
May	16.0	-	12.7	374.3	1.1	5.4	6.7
June	15.0	-	17.1	305.2	1.5	7.8	9.0
July	11.7	-	9.4	250.4	0.5	3.7	6.3
August	15.3	-	15.2	292.6	1.7	7.0	5.9
September	12.7	-	19.6	305.4	0.6	1.2	7.9
October	11.6	-	13.4	317.7	1.7	5.9	12.2
November	0.8	-	6.2	289.8	2.4	7.0	14.2

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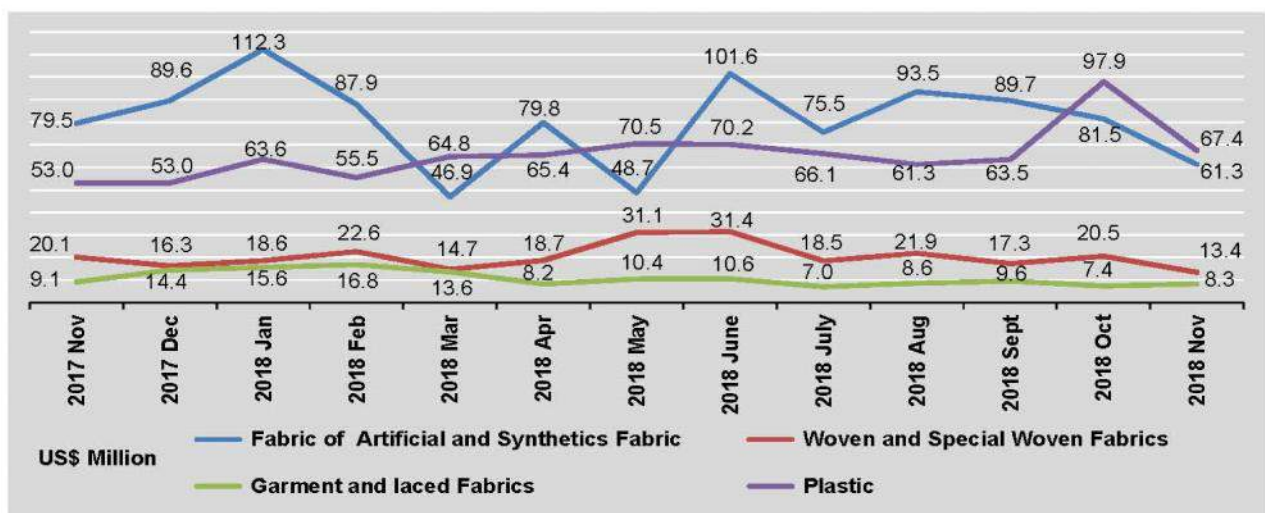


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fabric of Artificial and Synthetics Fabric	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2016-2017 (October-September)	715.6	189.9	152.5	674.3	4,135.5
2017-2018 (October-September)	953.7	242.1	132.0	741.9	3477.2
2018-2019 (October-November)	142.8	33.9	15.7	165.3	566.1
2017					
November	79.5	20.1	9.1	53.0	253.4
December	89.6	16.3	14.4	53.0	236.3
2018					
January	112.3	18.6	15.6	63.6	258.2
February	87.9	22.6	16.8	55.5	240.2
March	46.9	14.7	13.6	64.8	277.5
April	79.8	18.7	8.2	65.4	225.7
May	48.7	31.1	10.4	70.5	328.5
June	101.6	31.4	10.6	70.2	285.1
July	75.5	18.5	7.0	66.1	339.2
August	93.5	21.9	8.6	61.3	419.7
September	89.7	17.3	9.6	63.5	322.9
October	81.5	20.5	7.4	97.9	247.3
November	61.3	13.4	8.3	67.4	318.8

(Cont'd)



1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

November 2018, include border trade for Bangladesh, China and India, US\$ Million

Commodity	Bangladesh	China	Germany	Hong Kong	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	-	-	-	0.02	-	-
Edible vegetable oil and other hydrogenated oils	-	0.04	-	-	-	41.88	#	-
Pharmaceutical products	1.63	1.65	3.11	#	18.96	2.79	0.38	3.14
Cement	-	0.01	-	-	-	-	-	-
Dyeing tanning and colouring materials	-	1.21	0.04	#	0.27	0.06	0.04	0.03
Chemical elements and compounds	0.06	11.88	0.20	#	1.58	0.74	0.31	0.82
Fertilizers	-	7.67	2.31	-	1.89	1.64	0.01	2.14
Scientific instrument	-	3.45	1.03	0.04	0.65	0.14	0.70	0.83
Base metals and manufactures	#	66.18	0.62	0.84	4.04	0.58	3.08	3.60
Non-electric machinery and transport equipment	-	104.98	4.05	0.01	9.52	8.28	18.78	6.21
Electric machinery and apparatus	#	74.47	1.29	0.32	3.65	0.51	3.36	2.03
Paper, paperboard and manufactures	0.02	8.78	0.04	0.08	0.28	6.50	2.32	1.51
Rubber manufactures	-	0.19	0.01	-	#	0.03	0.02	0.27
Refined Mineral Oil	-	0.24	0.33	0.04	17.98	0.02	0.26	0.82
Tobacco and Tobacco Manufactures	-	-	#	-	0.20	-	0.11	0.07
Cotton Fabric	0.10	12.21	-	#	0.11	0.05	0.24	0.28
Fabric of Artificial and Synthetics Fabric	0.07	58.00	0.01	0.03	0.04	0.14	0.43	1.00
Woven and Special Woven Fabrics	#	9.76	0.10	0.11	0.01	0.02	0.47	1.21
Garment and laced Fabrics	0.07	4.55	0.02	0.01	0.21	0.16	0.18	0.05
Plastic	#	18.44	0.64	0.18	1.10	0.60	2.14	1.84

(Cont'd)

1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

November 2018, include border trade for Thailand, US\$ Million

Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	1.08	-	3.41	-	0.94	-	-	0.03
Edible vegetable oil and other hydrogenated oils	7.93	-	0.02	-	0.88	-	-	-
Pharmaceutical products	1.07	0.37	0.34	0.52	3.56	-	1.07	0.78
Cement	#	-	-	-	2.85	-	-	0.01
Dyeing tanning and colouring materials	0.51	-	0.43	0.05	0.96	#	#	0.12
Chemical elements and compounds	1.64	0.02	6.42	0.50	3.05	0.01	1.58	0.67
Fertilizers	6.29	-	-	-	5.66	-	0.32	0.45
Scientific instrument	0.17	0.09	0.30	0.47	0.64	-	0.70	0.54
Base metals and manufactures	1.22	0.01	0.57	3.08	6.46	4.19	0.20	9.25
Non-electric machinery and transport equipment	2.10	0.32	13.49	1.64	61.68	#	5.15	5.53
Electric machinery and apparatus	2.70	0.15	0.81	0.92	6.71	0.03	0.47	9.40
Paper, paperboard and manufactures	0.76	0.72	0.34	0.96	2.82	#	0.05	2.78
Rubber manufactures	0.04	-	-	0.10	0.11	-	-	-
Refined Mineral Oil	25.48	-	220.34	0.09	21.37	1.75	0.28	0.13
Tobacco and Tobacco Manufactures	-	1.12	0.48	-	-	0.03	-	0.01
Cotton Fabric	0.02	-	-	0.07	0.78	-	#	0.26
Fabric of Artificial and Synthetics Fabric	#	-	#	0.59	0.36	-	0.06	0.28
Woven and Special Woven Fabrics	0.03	#	#	0.27	0.61	-	-	0.41
Garment and laced Fabrics	#	0.06	0.01	0.02	2.23	#	#	0.17
Plastic	3.56	-	1.27	1.19	13.61	1.79	5.85	3.12

Source: Customs Department.

CHAPTER 2
PRODUCTION





PRODUCTION | ANALYSIS

Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non - metallic minerals and production of meat, fish, milk and egg.

In 2017-2018 October to September, electric power generation and sales increased, while the average price of electricity increased. Production of precious minerals decreased for most of gems, whereas production of minerals mainly decreased. Production of meat rose for all types of meat and fish, as well as the production of egg.

■ PRODUCTION BY THE STATE-OWNED ECONOMIC ENTERPRISES

Among selected commodities produced by the State-owned Enterprises, the volume of production of most of these commodities in 2017-2018 (October-September) compared to 2016-2017 (October-September).

Table 2.1 indicates that the most important increases were recorded for the production of Cement (ton) increased by 9.64%, Cotton Longyi (Men's) increased by 2.17% (thousand No.), the production of biological products (in thousand dosage) increased by 798.85% and Wood Veneer (sq.ft) increased by 108.61% in 2017-2018 (October-September). Due to the leasing of factories and privatizations, some commodities are no longer produced by State-owned Enterprises. Since 2015-2016 (October-September), production of paper (all sorts) are leased to the private sector. Moreover, soft drink and soda production were also leased to private sectors since January of 2012.

■ PRODUCTION BY THE PRIVATE ENTERPRISES

Table 2.2 indicates that the production of the selected commodities by Private Enterprises increased in 2016-2017 compared to 2017-2018. The most important increases were recorded for the production of Cooking Oil, Cement and Fertilizer. The production of Cooking Oil (in thousand viss) increased by 6.28%. The production of cement (in metric ton) increased by 220.48% and the production of fertilizer (in metric ton) increased by 11.86%.

■ PRODUCTION OF ELECTRIC POWER

Table 2.3 presents electric power generation and sales in Myanmar. Since 2017-2018 (October-September), the installed capacity is 5,651 megawatts. The generation increased by 4.86% between 2016-2017 (October-September) and 2017-2018 (October-September). The total volume of electricity sales increased by 10.59% over the same period. Volume of sale to households (General) increased by 26.82%, volume of sales to bulk (hotels, schools, hospitals and offices) increased by 18.66% and volume of sales to industries increased by 30.76%. The category of "Others" were increasing due to the fact that volume of sales by private companies are included since August 2012.

The price of 1 kwh (unit sold) was 69.78 kyats in 2016-2017, and this unit price has increased to 71.21 kyats in 2017-2018 (October-September). In 2016-2017 (October-September), the share of

generation that was not sold (unit loss) was 14.34% and it has increased to 14.95% in 2017-2018 (October-September).

Table 2.4 presents electric power generation by type of energy. Between 2016-2017 (October-September) and 2017-2018 (October-September), thermal increased by 164.57%, diesel increased by 7.35%, hydroelectricity (hydel) increased by 14.86% and gas increased by 1.49%. Hydroelectricity was by far the main type of energy in Myanmar: it represented 56.10% of the total in 2016-2017 (October-September) and increased to a share of 56.72% in 2017-2018 (October-September).

PRODUCTION OF PRECIOUS MINERALS AND PEARLS

The production of pearls decreased by 8.96% in 2017-2018 (October-September) compared to 2016-2017 (October-September). Moreover, the production of jade decreased by 32.67% between 2016-2017 (October-September) and 2017-2018 (October-September). Jade and gems production include private and joint venture while pearls production include public and joint venture production.

PRODUCTION OF MINERALS

Table 2.7 presents the production of non-metallic minerals by the State-owned economic enterprises. The production of Coal increased by 73.75% and Barytes decreased by 60.49% in 2017-2018 (October-September) compared to 2016-2017 (October-September). Tin concentrated decreased by 3.21% over the same period. Since August 2013, coal production included joint venture.

PRODUCTION OF MEAT, FISH, MILK AND EGG

The number of slaughtered for pig and cattle has increased by 3.81% and 2.64% and for sheep/goat has decreased by 3.13% in September 2018 compared to September 2017.

The production of meat has increased for fish, duck, pork, chicken and beef by 7.72%, 4.33%, 3.76%, 3.47% and 2.72% and for mutton has decreased by 3.15% in September 2018 compared to September 2017.

The number of slaughtered for cattle, pig and sheep/goat has increased by 6.29%, 3.75% and 2.62% respectively in 2017-2018 (October-September) compared to 2016-2017 (October-September).

The production of meat has increased for all type of meat in 2017-2018 (October-September) compared to 2016-2017 (October-September): beef, duck, chicken, pork, fish and mutton has increased by 6.31%, 6.22%, 3.91%, 3.75%, 3.64% and 2.64%. The production of duck egg and hen egg has risen by 4.87% and 2.11% respectively in 2017-2018 (October-September) compared to 2016-2017 (October-September).

The consumption of meat and fish by households remains comparable to the last year. Most of Myanmar people usually eat meat and fish when looking at yearly data, the increase was even higher.

production data for the meat is collected from the ministry of agriculture, livestock and irrigation .
(1 viss = 1.6329 Kilogram)

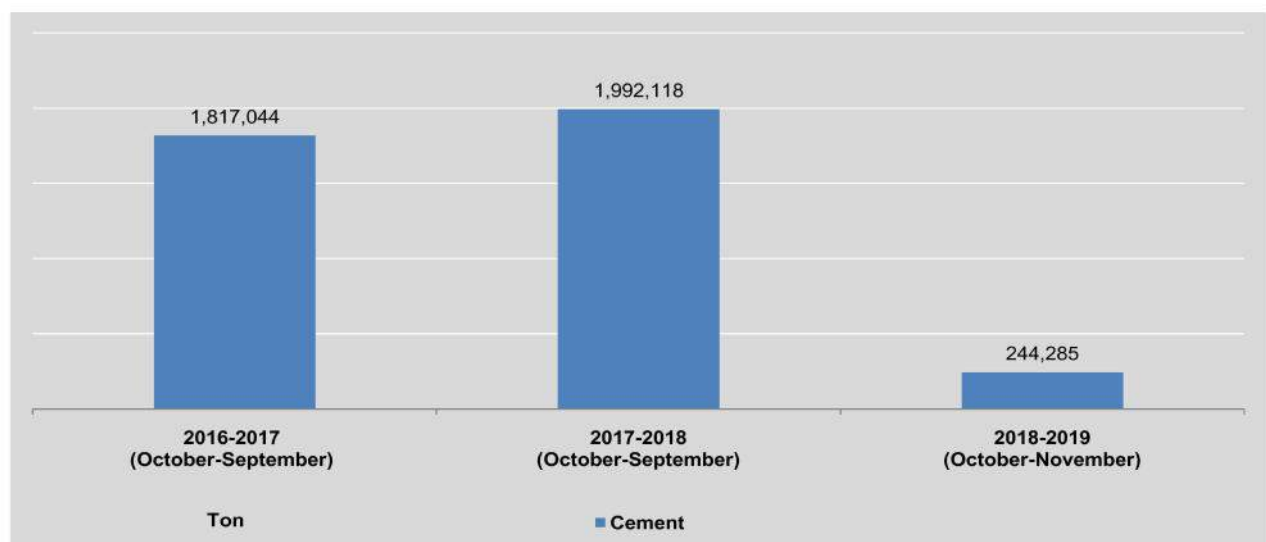
2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cement (ton)	Hardwood (no. of sheet)	Wood Veneer (sq.ft)	Fertilizer (Urea) (metric ton)	Alcohol (gallon)
2016-2017 (October-September)	1,817,044	19,900	96,964,134	90,407	3,327,209
2017-2018 (October-September)	1,992,118	3,407	202,274,852	112,902	2,313,218
2018-2019 (October-November)	244,285	-	7,911,981	24,611	508,960
2017					
November	170,774	1,257	41,788,382	7,807	100,384
December	246,639	-	5,926,695	14,123	208,144
2018					
January	195,534	-	5,696,863	14,280	195,838
February	179,889	-	19,662,692	12,021	198,097
March	235,517	2,150	14,135,952	3,857	212,593
April	81,881	-	-	-	91,056
May	203,441	-	12,765,640	3,205	174,033
June	151,138	-	12,731,559	10,983	234,637
July	129,533	-	16,998,933	14,865	266,402
August	121,285	-	13,799,385	16,691	290,001
September	123,267	-	7,322,752	8,411	252,495
October	138,006	-	1,324,838	11,534	186,903
November	106,279	-	6,587,143	13,077	322,057

Since 2014-2015, cement production includes State-owned and joint venture.

Since January 2012, production data for alcohol are included in the private sector and joint venture.

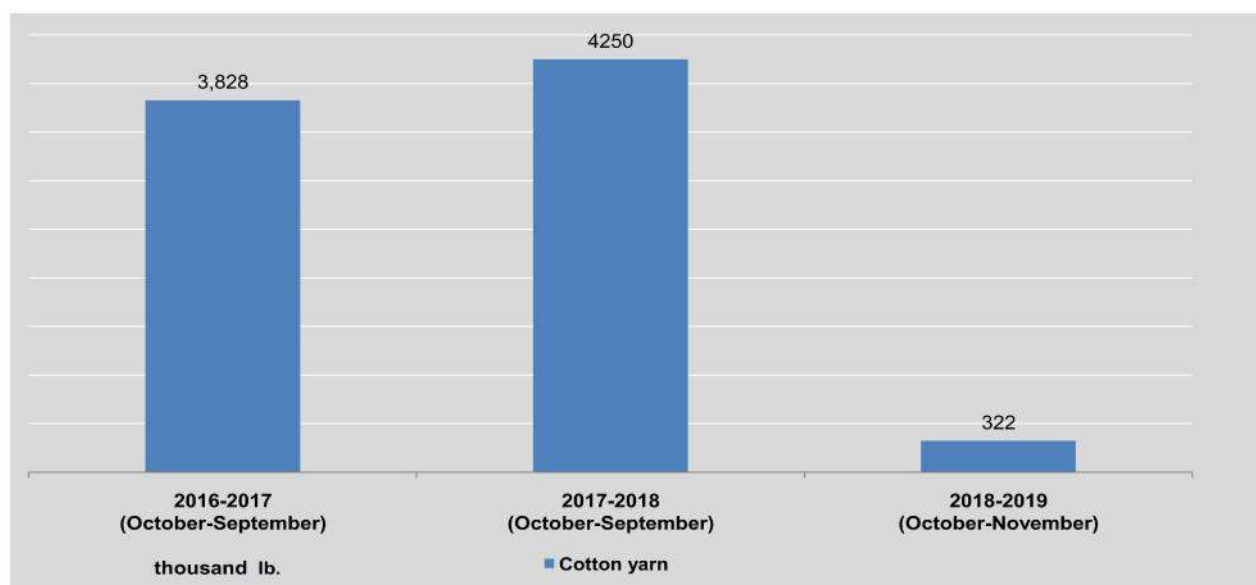
Note: 1 sheet = 32 sq ft



2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2016-2017 (October-September)	3,828	2,093	138
2017-2018 (October-September)	4250	1861	141
2018-2019 (October-November)	322	288	5
2017			
November	193	73	-
December	402	175	-
2018			
January	486	206	28
February	434	145	26
March	439	31	41
April	238	4	16
May	450	64	21
June	452	138	3
July	404	150	3
August	245	302	-
September	291	453	1
October	78	221	2
November	244	67	3

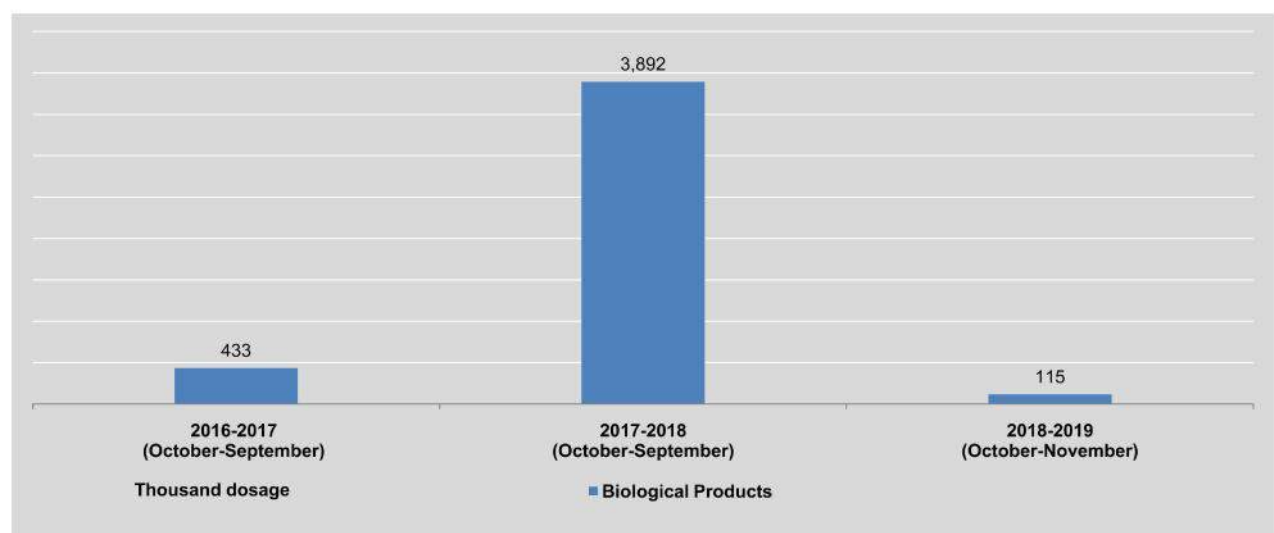
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2016-2017 (October-September)	967,510	611,359	44,596	1,061	28,605	433
2017-2018 (October-September)	764,292	933,767	57,493	844	40,000	3,892
2018-2019 (October-November)	186,450	144,447	19,661	106	5,177	115
2017						
November	108,321	88,079	6,403	97	4,679	38
December	76,064	102,962	5,325	95	4,484	37
2018						
January	49,257	107,542	786	69	4,461	12
February	38,896	72,385	-	39	4,469	18
March	39,144	9,574	6,463	26	1,910	1,230
April	66,712	81,976	5,902	61	3,161	2,285
May	38,232	81,744	4,889	56	2,575	29
June	41,724	80,409	3,068	47	2,720	30
July	55,167	76,756	247	120	3,189	52
August	77,975	49,642	7,846	67	2,129	135
September	98,453	97,512	12,954	62	1,594	13
October	77,100	58,523	13,741	63	2,434	50
November	109,350	85,924	5,920	43	2,743	65

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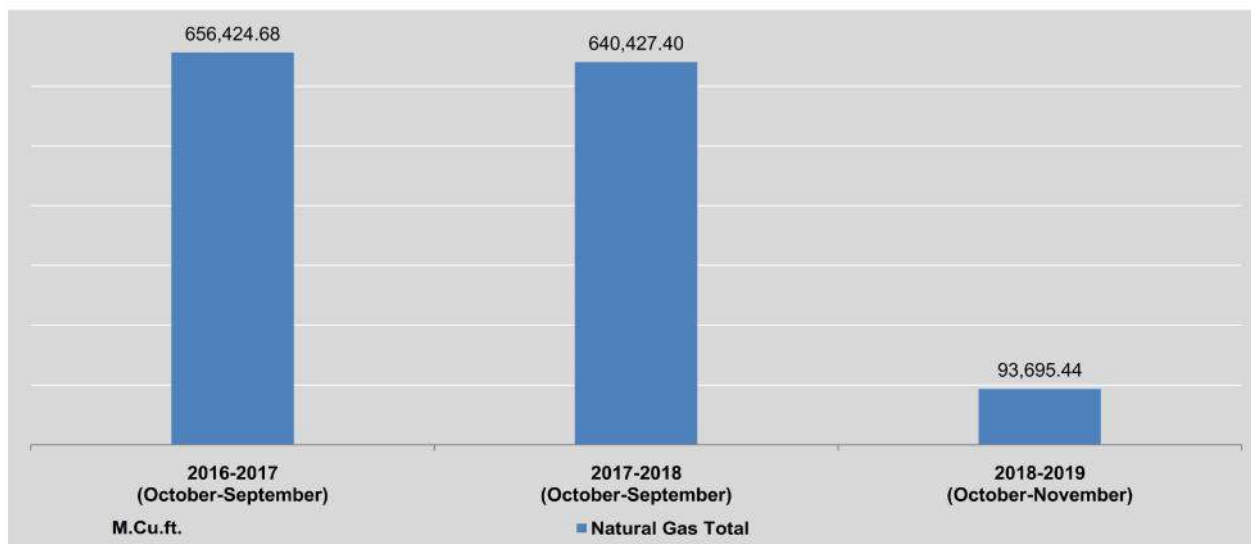


2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas			Petroleum coke (M.T)
		Pipeline Gas (M.Cu.ft.)	As Compressed (M.Cu.ft)	Total (M.Cu.ft.)	
2016-2017 (October-September)	4,167	649,811.33	6,613.35	656,424.68	13,640
2017-2018 (October-September)	3,602	633,325.75	7,101.65	640,427.40	11,205
2018-2019 (October-November)	568	92,433.85	1,261.59	93,695.44	2,899
2017					
November	335	56,061.20	565.11	56,626.31	1,315
December	327	58,701.85	536.13	59,237.98	1,335
2018					
January	306	54,851.72	523.53	55,375.25	629
February	276	51,739.84	510.88	52,250.72	1,100
March	309	61,599.56	648.28	62,247.84	1,006
April	249	52,824.95	570.54	53,395.49	22
May	299	61,563.71	653.06	62,216.77	302
June	293	49,094.70	613.29	49,707.99	1,121
July	299	44,319.27	624.65	44,943.92	1,828
August	297	43,289.15	620.34	43,909.49	621
September	281	42,146.17	624.18	42,770.35	1,444
October	291	43,127.65	642.50	43,770.15	1,118
November	277	49,306.20	619.09	49,925.29	1,781

* Includes joint venture offshore production.

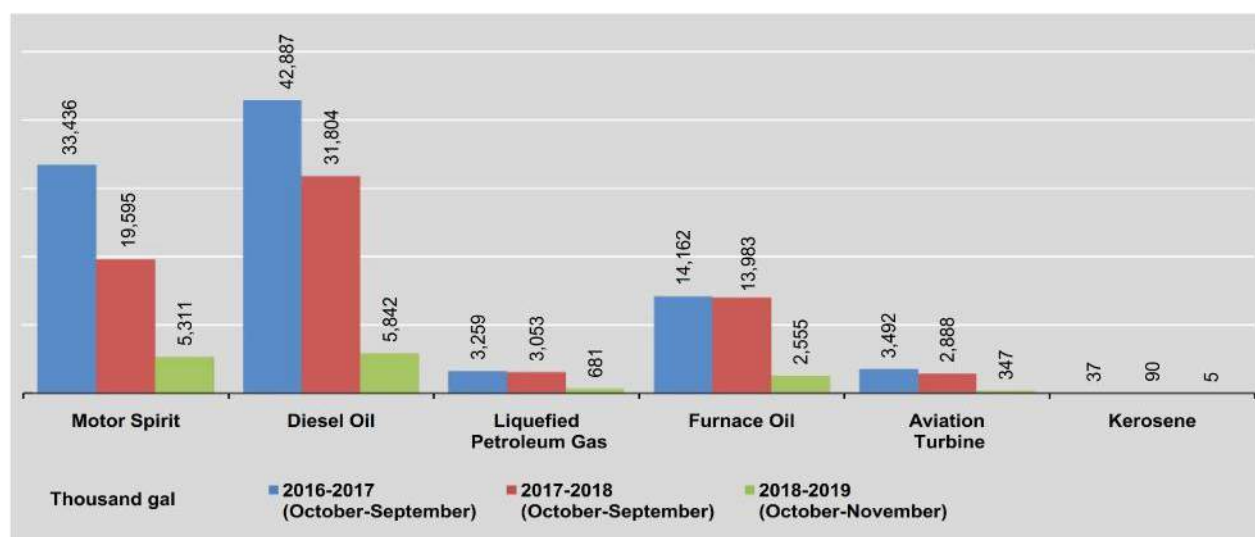
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Motor Spirit	Diesel Oil	Liquefied Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2016-2017 (October-September)	33,436	42,887	3,259	14,162	3,492	37
2017-2018 (October-September)	19,595	31,804	3,053	13,983	2,888	90
2018-2019 (October-November)	5,311	5,842	681	2,555	347	5
2017						
November	2,005	3,457	220	924	327	3
December	1,633	2,517	195	1,142	283	3
2018						
January	1,568	3,244	156	656	188	3
February	1,646	2,845	168	1,605	165	3
March	1,769	3,180	163	914	299	4
April	322	21	232	267	2	1
May	639	945	269	563	61	5
June	506	3,923	310	1,620	485	3
July	3,997	4,429	357	669	553	4
August	1,811	1,747	305	1,674	116	3
September	2,638	3,556	368	3,347	262	53
October	2,352	1,808	329	1,374	98	2
November	2,959	4,034	352	1,181	249	3

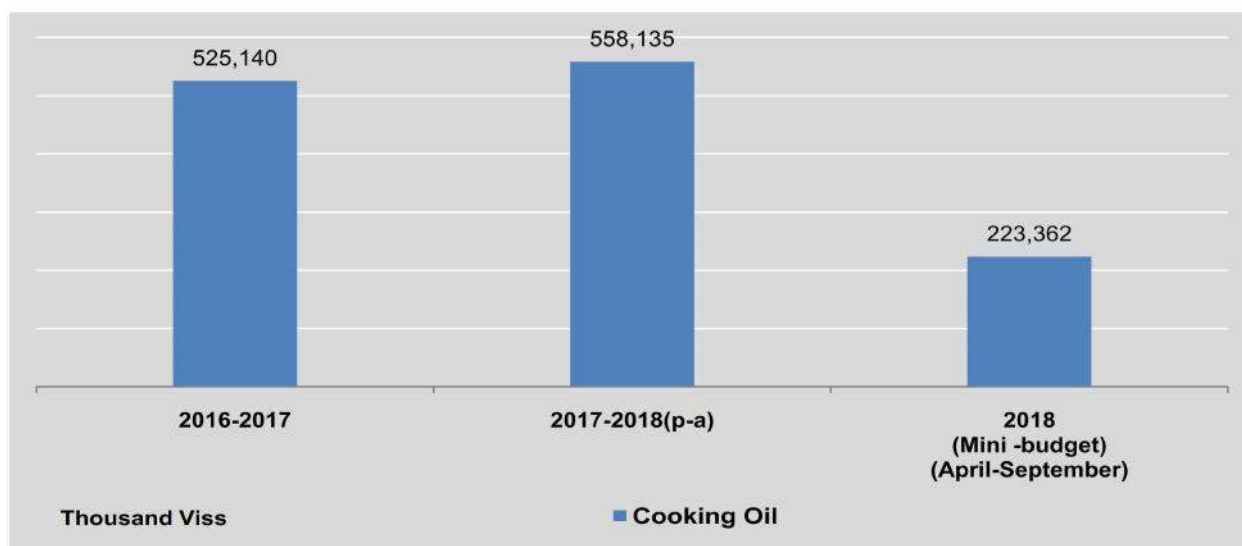
Source: Myanmar Pharmaceutical Industries, No.(2) Heavy Industries Enterprise, No.(3) Heavy Industries Enterprise, Department of Mines, Oil and Gas Planning Department, Myanmar Petrochemical Enterprise, Department of Agriculture, Myanmar Timber Enterprise, Myanmar Economic Holdings Limited.



2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cooking Oil (thousand viss)	Instant Noodles (thousand pack)	Cement (metric ton)	Ready Made Garment (thousand no.)	Fertilizer (metric ton)
2016-2017	525,140	323,347	1,101,449	1,641,131	1,765,465
2017-2018 (p.a)	558,135	237,953	3,529,874	1,145,110	1,974,820
2018 (p) (Mini-budget) (April-September)	223,362	118,890	1,103,026	619,392	708,112
2017-2018 (p.a)					
2 nd Quarter (July-September)	130,457	44,918	609,081	408,195	310,666
3 rd Quarter (October-December)	179,321	35,978	539,178	304,427	581,123
4 th Quarter (January-March)	171,388	93,085	1,803,896	243,039	767,383
2018 (p)					
1 st Quarter (April-June)	92,016	72,981	634,223	202,651	346,530
2 nd Quarter (July-September)	131,346	45,909	468,803	416,741	361,582

Source: Planning Department.



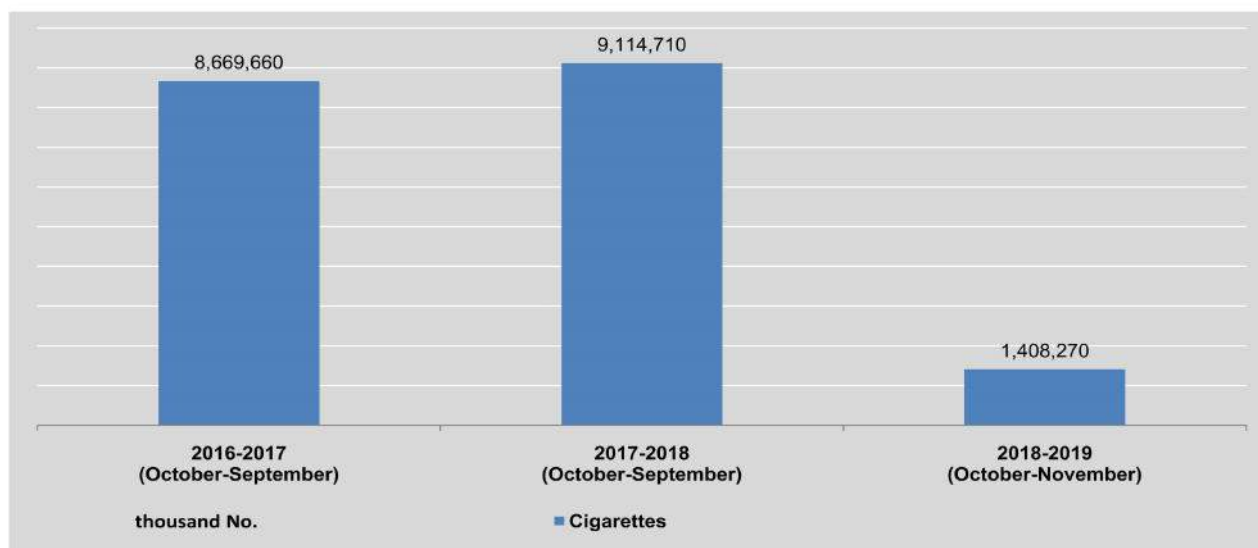
2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Beer (gallon)	Cigarettes (thousand No.)	Vest (thousand No.)
2016-2017 (October-September)	55,700,890	8,669,660	120
2017-2018 (October-September)	59,832,183	9,114,710	171
2018-2019 (October-November)	10,514,373	1,408,270	25
2017			
November	4,636,989	752,870	1
December	5,506,236	756,550	5
2018			
January	4,589,978	760,840	12
February	6,163,045	723,700	31
March	5,734,001	838,550	71
April	5,435,106	623,850	15
May	5,583,251	821,580	20
June	5,583,550	786,100	-
July	4,239,406	729,140	5
August	2,569,745	830,210	6
September	4,908,254	763,270	3
October	4,827,817	737,390	17
November	5,686,556	670,880	8

Since 2015-2016, production of vest is halted for privatization.

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Since 2009-2010, production data for Beer and Cigarettes are included in the private sector.



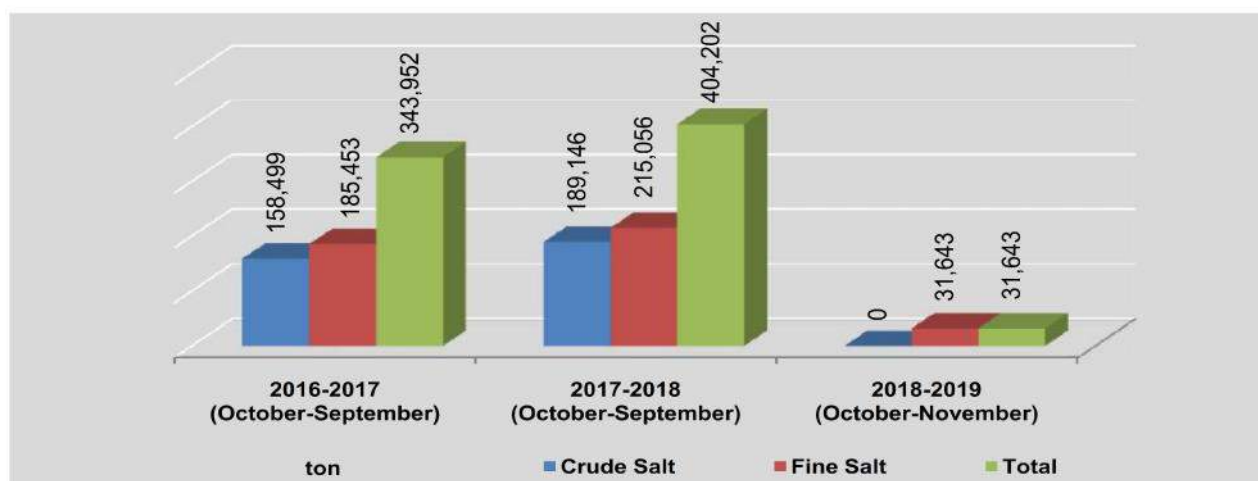
2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Sugar (ton)	Salt		
		Crude Salt (ton)	Fine Salt (ton)	Total (ton)
2016-2017 (October-September)	2,755	158,499	185,453	343,952
2017-2018 (October-September)	3,149	189,146	215,056	404,202
2018-2019 (October-November)	-	-	31,643	31,643
2017				
November	-	-	14,871	14,871
December	787	-	15,680	15,680
2018				
January	2,362	2,364	20,246	22,610
February	-	30,074	25,047	55,121
March	-	55,974	30,967	86,941
April	-	89,524	20,318	109,842
May	-	11,210	18,174	29,384
June	-	-	10,862	10,862
July	-	-	11,288	11,288
August	-	-	12,358	12,358
September	-	-	19,949	19,949
October	-	-	13,025	13,025
November	-	-	18,618	18,618

Since January 2012, production data for sugar is included in the private sector.

Since 2009-2010, production data for Salt is included in the private sector.

Source: No.(3) Heavy Industries Enterprise, Department of Mines, Myanma Economic Holdings Limited.

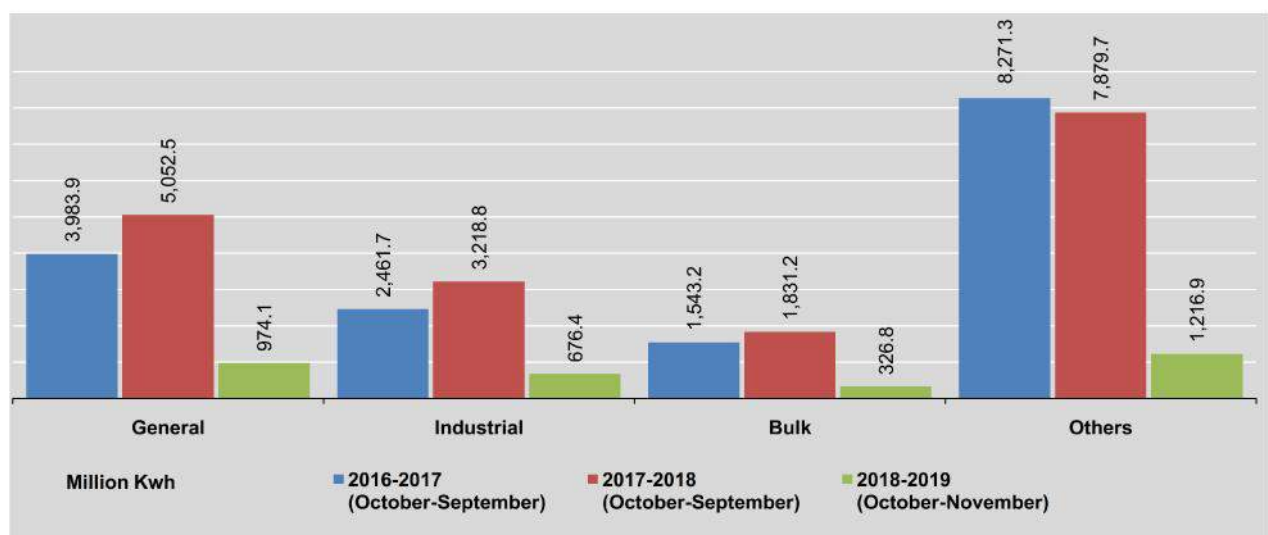


2.3 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Volume of Sale (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2016-2017 (October-September)	5,389	18,982.73	3,983.9	2,461.7	1,543.2	8,271.3	16,260.1	1,134,656.8
2017-2018 (October-September)	5,651	21,143.88	5,052.5	3,218.8	1,831.2	7,879.7	17,982.2	1,280,544.1
2018-2019 (October-November)	5,651	3,779.89	974.10	676.40	326.80	1,216.90	3,194.20	230,485.30
2017 (p)								
November	5,389	1,672.90	396.1	241.9	146.2	639.8	1,424.0	101,860.7
December	5,536	1,623.73	376.7	234.3	140.4	623.5	1,374.9	97,679.7
2018 (p)								
January	5,642	1,624.30	372.8	245.8	139.9	625.0	1,383.5	98,157.1
February	5,642	1,526.24	364.0	237.7	135.0	586.3	1,323.0	94,486.1
March	5,642	1,845.49	405.9	277.9	156.7	704.2	1,544.7	110,712.5
April	5,667	1,790.18	450.6	243.9	158.6	683.1	1,536.2	108,001.0
May	5,667	1,913.83	448.6	272.8	161.8	752.7	1,635.9	115,833.4
June	5,565	1,777.31	422.8	260.2	153.8	688.0	1,524.8	108,469.5
July	5,565	1,860.31	438.9	270.2	163.1	713.4	1,585.5	112,762.9
August	5,647	1,888.13	492.0	372.9	167.2	548.7	1,580.8	114,223.7
September	5,651	1,899.47	485.3	332.8	169.3	632.1	1,609.5	115,867.0
October	5,651	1,930.69	483.2	335.2	158.0	610.1	1,586.5	114,571.7
November	5,651	1,849.20	490.9	341.2	168.8	606.8	1,607.7	115,913.6

* Since August 2012, volume of sale by private companies are included under 'Others'.

Source: Ministry of Electricity and Energy.

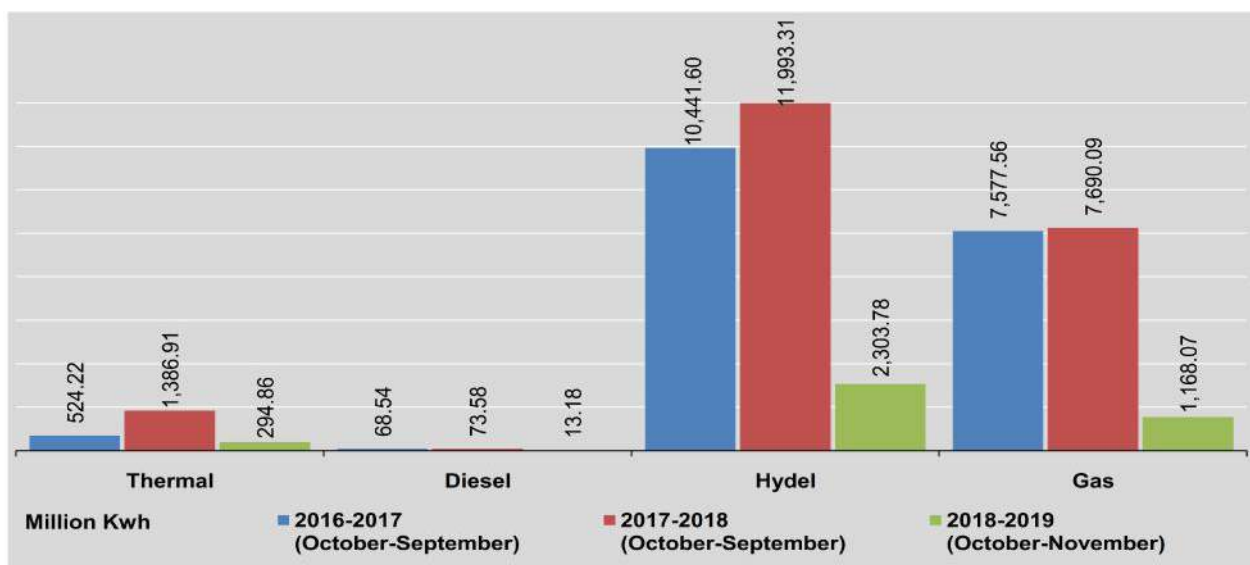


2.4 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Total
2016-2017 (October-September)	524.22	68.54	10,441.60	7,577.56	18,611.92
2017-2018 (October-September)	1,386.91	73.58	11,993.31	7,690.09	21,143.88
2018-2019 (October-November)	294.86	13.18	2,303.78	1,168.07	3,779.89
2017 (p)					
November	91.88	5.52	997.21	578.29	1,672.90
December	115.77	5.48	833.53	668.95	1,623.73
2018 (p)					
January	111.02	5.72	841.35	666.21	1,624.30
February	105.14	5.24	749.61	666.25	1,526.24
March	142.22	6.00	908.50	788.77	1,845.49
April	120.00	6.91	923.41	739.86	1,785.06
May	118.62	7.42	967.20	820.59	1,908.54
June	97.87	6.48	1,008.76	664.20	1,772.42
July	104.39	6.46	1,209.43	540.03	1,855.54
August	127.24	6.47	1,240.14	514.28	1,883.62
September	151.23	6.44	1,225.87	515.93	1,897.76
October	171.99	6.62	1,187.65	564.43	1,930.69
November	122.87	6.56	1,116.13	603.64	1,849.20

Source: Ministry of Electricity and Energy.

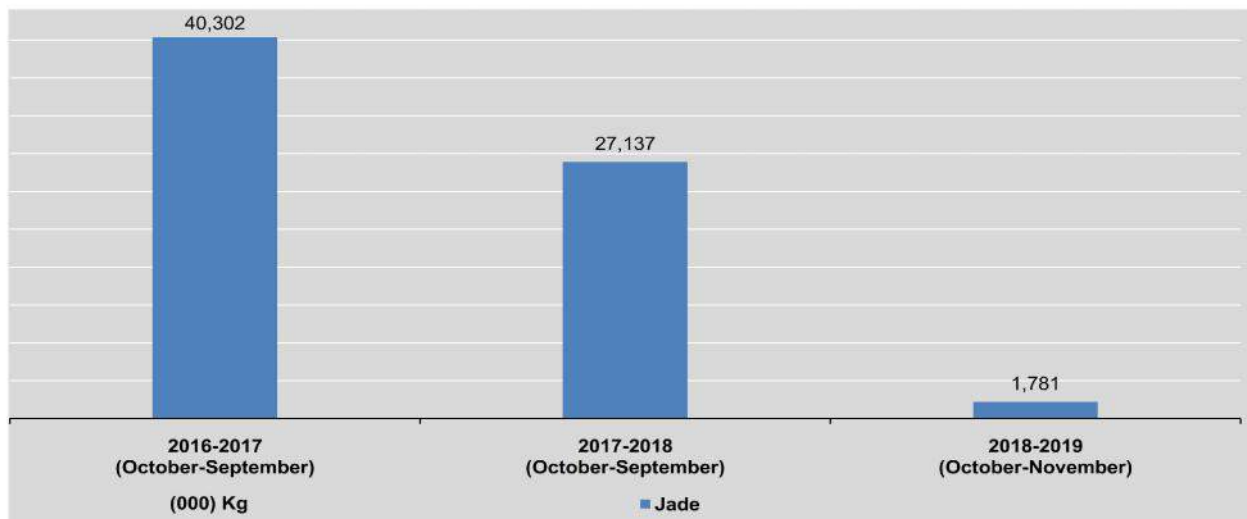


2.5 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gems (Carat)			Pearls** (Momme)
	Private	Joint	Total	Private	Joint	Total	
2016-2017 (October-September)	21,097	19,205	40,302	7,088,541	600,050	7,688,591	481,457.42
2017-2018 (October-September)	20,062	7,075	27,137	7,198,930	148,671	7,347,601	438,298.45
2018-2019 (October-November)	1,472	309	1,781	626,866	9,750	636,616	102,967.33
2017							
November	634	77	711	582,634	19,425	602,059	47,231.22
December	555	486	1,041	831,380	22,066	853,446	-
2018							
January	1,443	704	2,147	549,648	24,480	574,128	14,811.44
February	1,052	962	2,014	603,616	15,700	619,316	192,534.87
March	2,616	1,127	3,743	411,929	15,350	427,279	-
April	3,460	1,945	5,405	463,375	8,360	471,735	1,020.87
May	4,262	1,077	5,339	801,503	13,270	814,773	33,692.90
June	2,936	528	3,464	515,708	6,600	522,308	43,888.60
July	350	107	457	685,502	3,670	689,172	13,160.50
August	1,092	29	1,121	899,761	5,680	905,441	-
September	583	28	611	358,370	4,900	363,270	31,037.60
October	356	42	398	369,163	3,400	372,563	37,092.00
November	1,116	267	1,383	257,703	6,350	264,053	65,875.33

** Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise,
Myanmar Gems Enterprise.



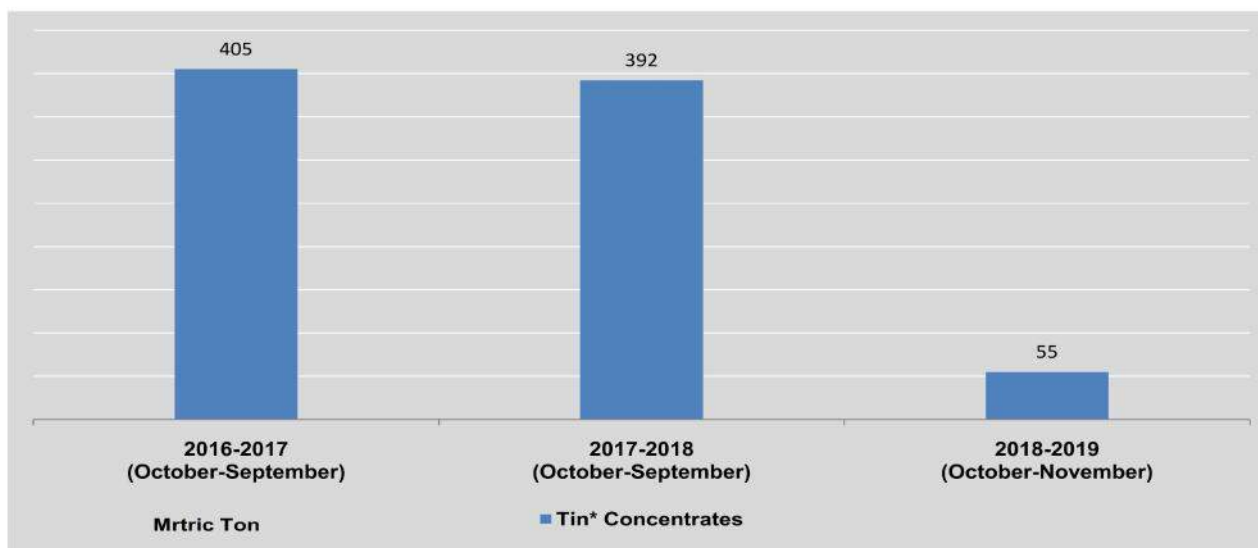
2.6 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2016-2017 (October-September)	405	3	296
2017-2018 (October-September)	392	5	534
2018-2019 (October-November)	55	3	84
2017			
November	24	-	43
December	34	-	46
2018			
January	61	-	62
February	39	-	50
March	59	-	49
April	25	-	42
May	22	-	43
June	46	-	41
July	14	3	42
August	38	-	42
September	10	-	38
October	30	3	41
November	25	-	43

* Include joint venture production.

Source: No.(2) Mining Enterprise.



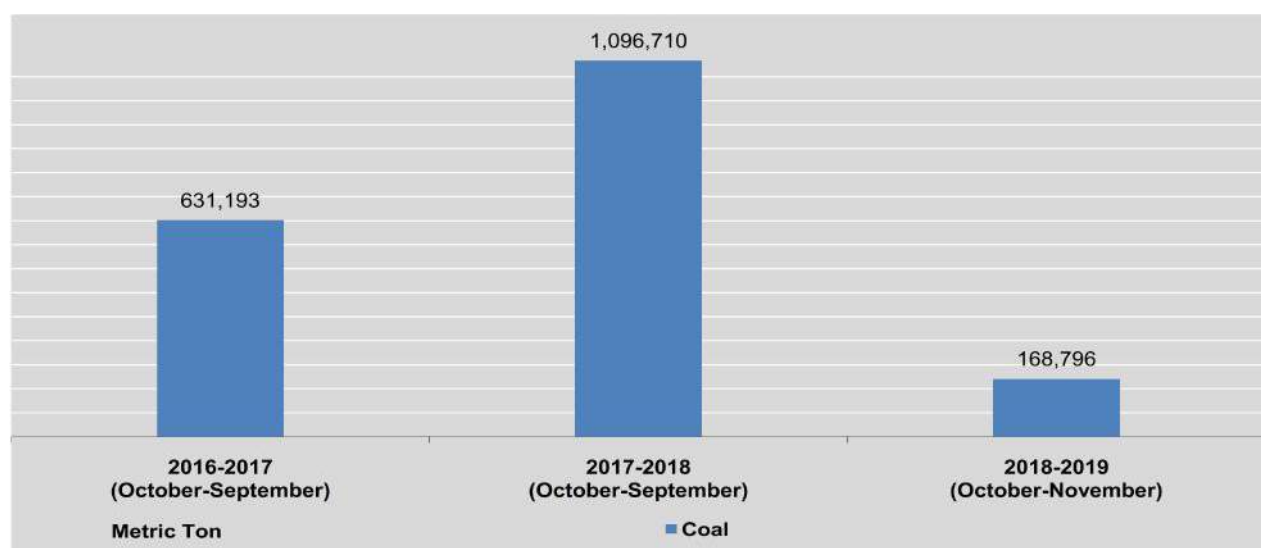
2.7 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE-OWNED ECONOMIC ENTERPRISES

Metric Ton

FY	Coal	Barytes	Gypsum	Dolomite	Lime stone
2016-2017 (October-September)	631,193 *	3,561	337,085	2,200	6,443,328
2017-2018 (October-September)	1,096,710 *	1,407	345,716	2,200	9,828,209
2018-2019 (October-November)	168,796 *	1,385	35,351	300	1,617,984
2017					
November	57,580	250	34,245	200	626,957
December	77,219	252	45,271	250	692,749
2018					
January	93,909	160	30,874	250	640,772
February	86,735	57	18,647	250	686,129
March	103,266	58	30,302	250	1,790,558
April	92,038	60	23,251	250	866,721
May	96,998	105	27,039	250	842,398
June	109,618	112	38,452	100	934,541
July	122,886	100	31,858	100	791,626
August	85,135	108	26,045	100	788,070
September	133,801	70	22,812	100	706,419
October	81,828	640	18,004	100	821,347
November	86,968	745	17,347	200	796,637

* Include joint Co-operative production.

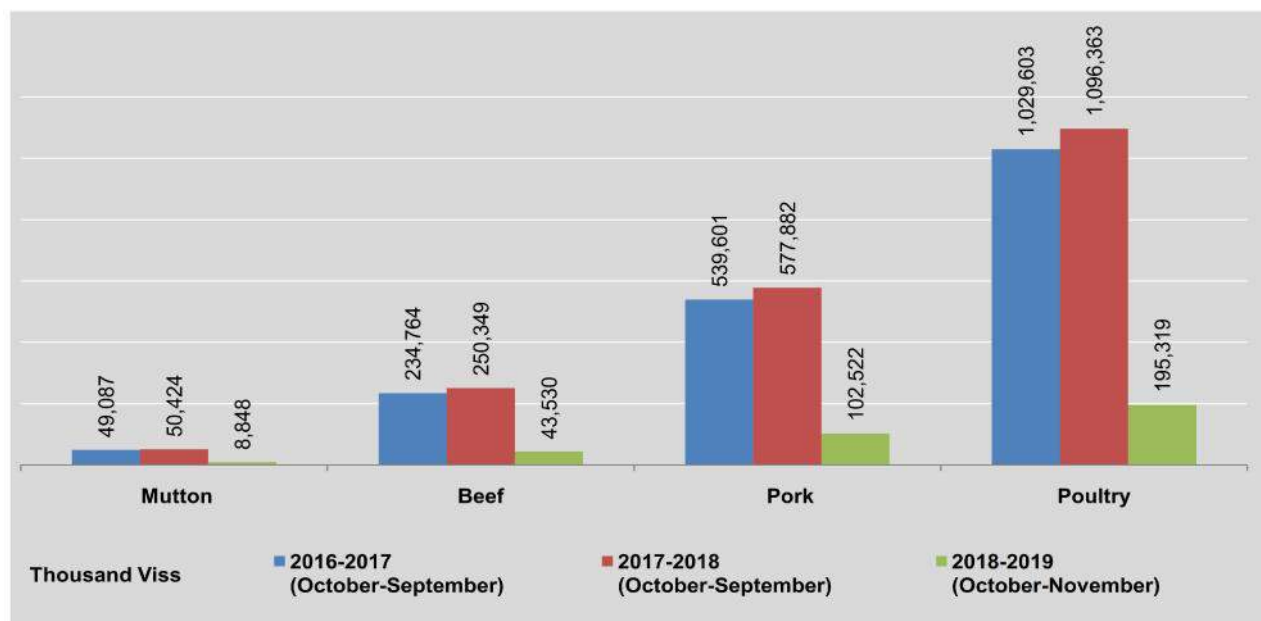
Source: No.(1) Mining Enterprise.



2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered (thou.No)	Mutton production (thou. Viss)	Number Slaughtered (thou.No)	Beef production (thou. Viss)	Number Slaughtered (thou.No)	Pork production (thou. Viss)	Chicken Production (thou. Viss)	Duck Production (thou. Viss)
2016-2017 (October-September)	8,181	49,087	2,610	234,764	15,417	539,601	947,848	81,755
2017-2018 (October-September)	8,404	50,424	2,782	250,349	16,511	577,882	1,004,727	91,636
2018-2019 (October-November)	1,475	8,848	484	43,530	2,929	102,522	179,307	16,012
2017								
November	683	4,097	221	19,928	1,282	44,870	82,926	7,236
December	679	4,074	219	19,739	1,316	46,071	80,033	7,543
2018								
January	680	4,081	220	19,775	1,317	46,094	81,055	7,346
February	688	4,127	243	21,830	1,385	48,481	80,973	7,361
March	608	3,648	232	20,893	1,248	43,666	77,152	7,939
April	700	4,199	229	20,568	1,423	49,788	84,417	7,759
May	716	4,298	231	20,793	1,349	47,229	84,046	7,597
June	715	4,290	246	22,111	1,480	51,810	87,730	8,319
July	713	4,279	233	20,977	1,390	48,650	85,731	7,700
August	716	4,296	229	20,649	1,420	49,699	85,846	7,512
September	711	4,267	233	20,966	1,417	49,578	86,531	7,969
October	723	4,336	237	21,331	1,431	50,101	87,378	7,953
November	752	4,512	247	22,199	1,498	52,421	91,929	8,059

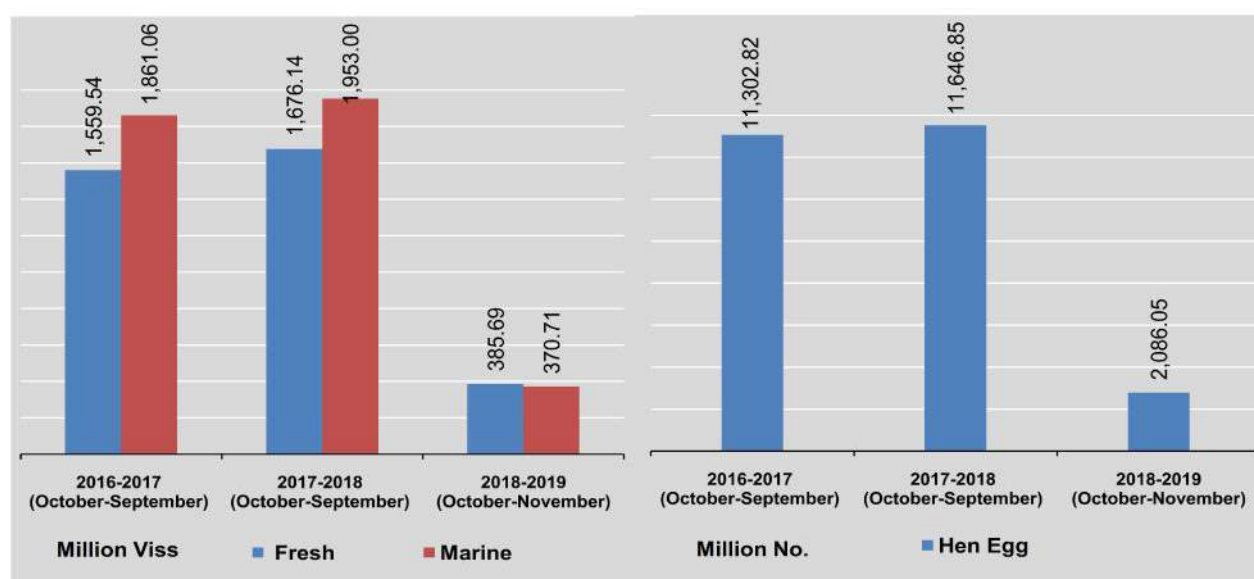
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2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Fresh production (thou. Viss)	Marine production (thou.Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2016-2017 (October-September)	1,559,540	1,861,061	1,501,383	11,302,817	1,016,037
2017-2018 (October-September)	1,676,135	1,953,000	1,557,278	11,646,846	1,108,866
2018-2019 (October-November)	385,690	370,705	273,261	2,086,053	195,327
2017					
November	191,128	187,205	124,960	950,298	86,759
December	189,332	189,840	120,890	947,949	87,699
2018					
January	147,463	169,291	122,405	928,912	90,266
February	144,877	174,015	128,344	947,444	86,029
March	133,933	163,051	119,208	873,344	106,620
April	75,185	132,140	132,864	991,242	91,012
May	112,189	132,030	132,041	972,427	89,987
June	95,872	135,047	132,962	1,024,720	97,914
July	105,733	151,017	138,172	995,895	94,353
August	116,346	153,488	134,207	999,365	94,258
September	182,138	182,834	134,992	1,008,470	94,825
October	181,277	181,652	136,566	1,024,297	96,730
November	204,413	189,053	136,695	1,061,756	98,597

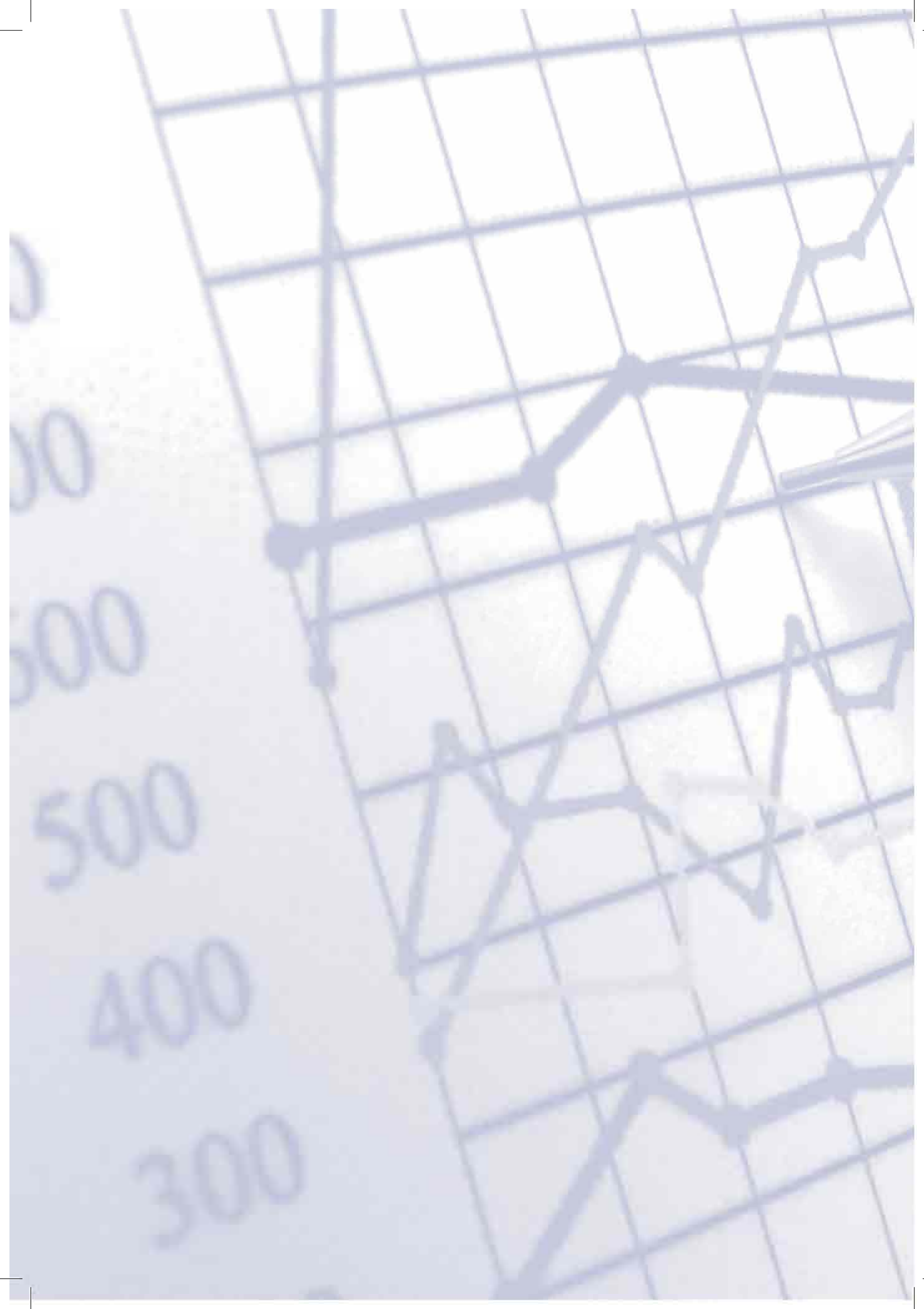
Source: Ministry of Agriculture, Livestock and Irrigation.



CHAPTER 3
PRICES



3



PRICES | ANALYSIS

CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey conducted by the Central Statistical Organization.

Weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The CPI computation is based on 274 commodities, which are commonly used by most of the households.

According to 2012 base, November 2018 at the rate of consumer price for food group 163.09, the non-food group 129.05 and all group 148.95. The consumer price index is increased in November 2018 that is comparing with last month was 147.70 and year on year inflation is 8.33%.

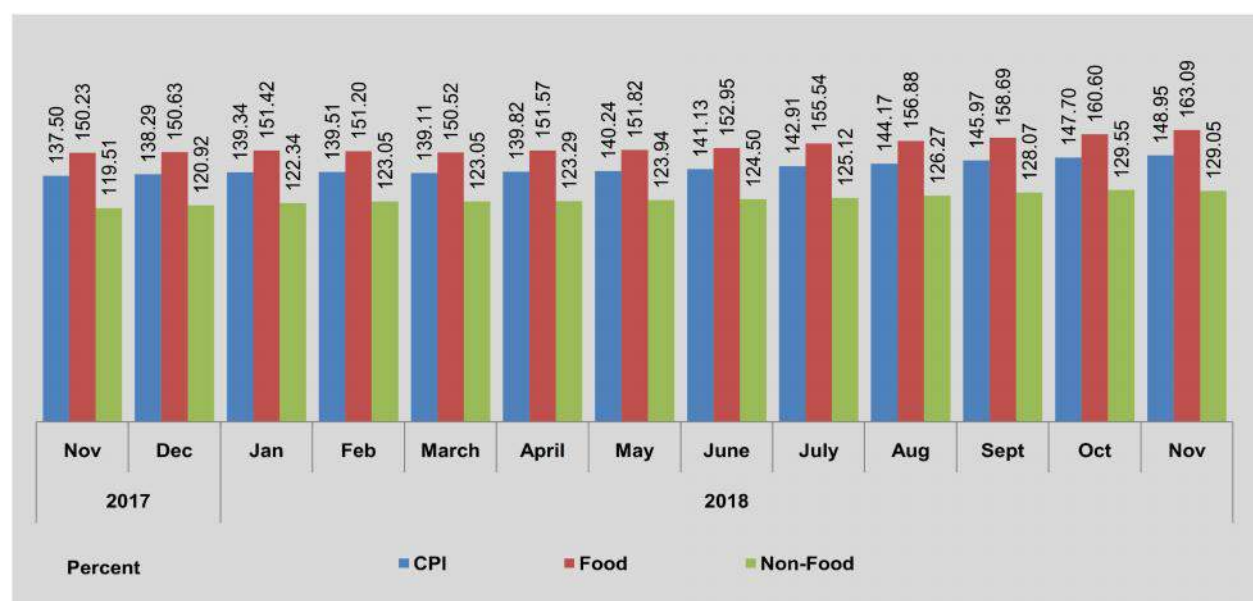
Consumer Price Index (CPI) and inflation rate are produced by the Central Statistical Organization, Myanmar.

3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
2017					
November	137.50	150.23	119.51	4.79	4.47
December	138.29	150.63	120.92	4.61	4.45
2018					
January	139.34	151.42	122.34	4.40	5.23
February	139.51	151.20	123.05	4.16	5.11
March	139.11	150.52	123.05	4.03	5.42
April	139.82	151.57	123.29	4.12	5.87
May	140.24	151.82	123.94	4.29	5.90
June	141.13	152.95	124.50	4.58	6.45
July	142.91	155.54	125.12	5.02	7.56
August	144.17	156.88	126.27	5.50	8.18
September	145.97	158.69	128.07	5.94	8.59
October	147.70	160.60	129.55	6.34	8.85
November	148.95	163.09	129.05	6.66	8.33

Source: Central Statistical Organization.



3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD	HEALTH
Period	Weights	100.00	58.51	1.65	3.23	8.07	2.34	2.13
2017	November	137.50	150.23	146.36	117.85	138.91	116.14	136.31
	December	138.29	150.63	149.33	118.22	143.12	116.45	136.69
2018	January	139.34	151.42	160.69	118.41	143.34	116.63	136.82
	February	139.51	151.20	165.12	118.49	143.25	117.02	137.10
	March	139.11	150.52	154.73	118.83	145.52	117.53	139.32
	April	139.82	151.57	147.37	119.28	146.18	117.69	139.24
	May	140.24	151.82	142.80	119.47	146.65	117.81	139.25
	June	141.13	152.95	138.66	120.14	146.96	118.08	139.80
	July	142.91	155.54	143.34	120.24	147.19	118.77	140.25
	August	144.17	156.88	143.85	121.04	147.96	120.08	141.98
	September	145.97	158.69	139.22	121.71	150.37	121.02	143.71
	October	147.70	160.60	141.03	122.47	151.38	122.75	144.53
	November	148.95	163.09	141.88	122.86	151.49	123.75	145.18

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	NON-FOOD
Period	Weights	10.13	1.62	1.02	2.15	5.95	3.21	41.49
2017	November	101.28	102.80	106.31	122.53	116.19	124.20	119.51
	December	102.66	102.70	105.99	122.53	116.95	123.87	120.92
2018	January	104.80	102.66	106.02	122.67	118.86	125.04	122.34
	February	105.11	102.65	106.11	122.67	121.99	124.91	123.05
	March	103.63	102.57	106.22	122.67	123.06	125.00	123.05
	April	104.68	102.55	106.43	125.23	122.62	125.44	123.29
	May	107.04	102.54	106.74	127.13	122.81	125.57	123.94
	June	108.63	102.43	107.47	130.68	121.94	126.92	124.50
	July	109.71	102.43	107.67	130.83	121.96	127.49	125.12
	August	111.40	102.10	108.30	133.10	123.02	128.43	126.27
	September	115.19	102.15	108.93	133.15	123.56	132.24	128.07
	October	118.78	102.08	109.14	133.15	123.92	133.30	129.55
	November	115.45	102.02	109.28	133.52	124.09	134.53	129.05

Source: Central Statistical Organization.

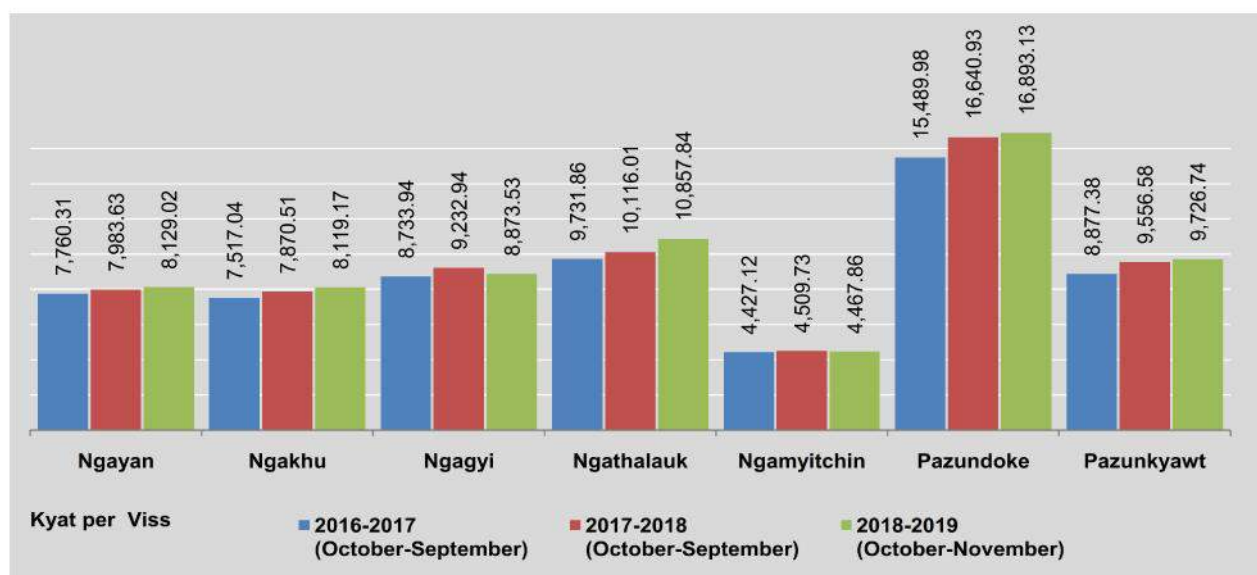
3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Ngayan	Ngakhu	Ngagyi	Ngatha- lauk	Ngamyit- chin	Pazun- doke	Pazun- kyawt
2016-2017 (October-September)	1,305.14	7,760.31	7,517.04	8,733.94	9,731.86	4,427.12	15,489.98	8,877.38
2017-2018 (October-September)	1,402.49	7,983.63	7,870.51	9,232.94	10,116.01	4,509.73	16,640.93	9,556.58
2018-2019 (October-November)	1,510.12	8,129.02	8,119.17	8,873.53	10,857.84	4,467.86	16,893.13	9,726.74
2017								
November	1,385.82	7,764.55	7,458.10	8,811.76	10,215.69	4,545.25	16,164.25	9,105.61
December	1,381.34	7,583.60	7,238.55	8,623.53	9,960.78	4,518.55	16,336.79	9,371.66
2018								
January	1,380.81	7,668.39	7,291.71	8,647.06	9,456.86	4,522.87	16,419.69	9,432.09
February	1,372.69	7,629.53	7,383.98	8,705.88	9,574.51	4,510.27	16,458.55	9,535.29
March	1,381.73	7,834.02	7,648.62	8,941.18	9,672.55	4,532.44	16,727.98	9,612.30
April	1,393.36	7,892.75	7,780.00	9,117.65	9,986.27	4,535.27	16,805.70	9,684.49
May	1,392.80	7,984.97	8,016.11	9,420.00	10,362.75	4,558.48	17,093.26	9,762.03
June	1,397.60	8,292.23	8,326.11	9,814.12	10,052.94	4,461.61	16,913.99	9,791.98
July	1,433.39	8,462.18	8,811.67	10,090.59	10,207.84	4,453.13	16,745.08	9,729.41
August	1,468.30	8,559.07	8,623.89	9,988.24	10,725.49	4,432.14	16,963.21	9,808.02
September	1,492.39	8,349.22	8,233.33	9,588.24	10,990.20	4,458.48	16,864.77	9,709.09
October	1,510.69	8,183.42	8,145.00	8,964.71	10,892.16	4,474.55	16,838.86	9,624.06
November	1,509.56	8,074.61	8,093.33	8,782.35	10,823.53	4,461.16	16,947.40	9,829.41

* 1 pyi = 4.69 lbs

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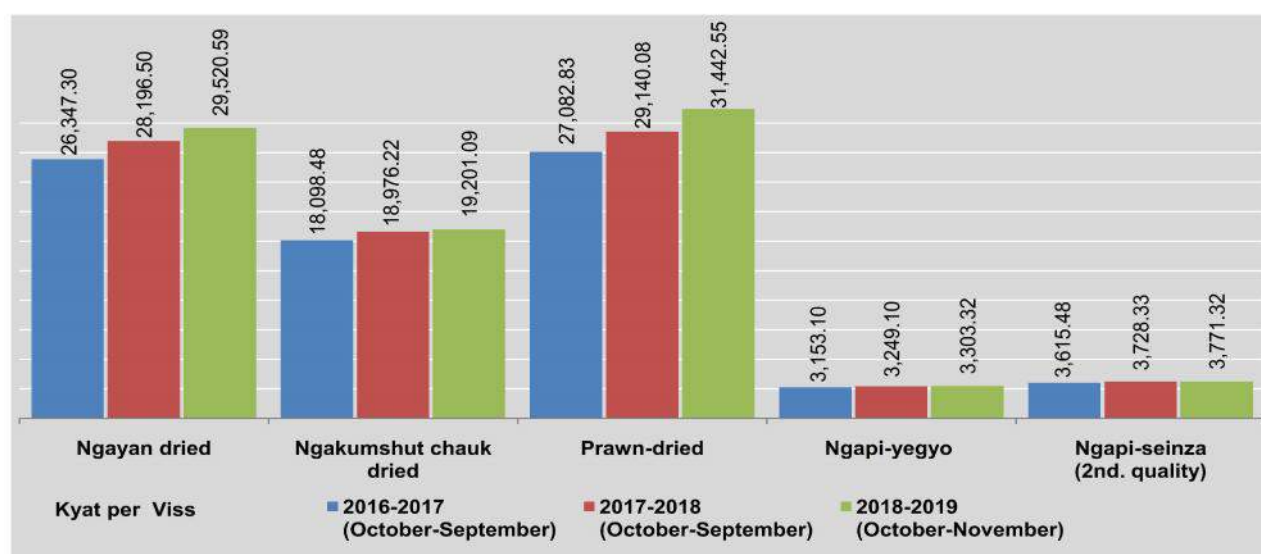


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Ngayan dried	Ngakumshut chauk dried	Prawn dried	Ngapi yegyo	Ngapi-seinza (2nd. quality)
2016-2017 (October-September)	26,347.30	18,098.48	27,082.83	3,153.10	3,615.48
2017-2018 (October-September)	28,196.50	18,976.22	29,140.08	3,249.10	3,728.33
2018-2019 (October-November)	29,520.59	19,201.09	31,442.55	3,303.32	3,771.32
2017					
November	27,450.00	18,559.78	27,890.56	3,177.23	3,691.37
December	27,445.05	18,597.83	28,025.75	3,179.91	3,698.48
2018					
January	27,570.59	18,576.09	28,150.64	3,177.43	3,697.46
February	27,570.59	18,864.13	28,199.57	3,203.10	3,714.87
March	27,667.00	18,864.13	28,582.63	3,262.39	3,716.92
April	28,235.96	18,885.87	29,141.70	3,297.79	3,717.95
May	28,521.67	18,918.48	29,569.36	3,300.00	3,747.18
June	28,870.44	19,179.35	30,054.47	3,300.00	3,770.26
July	28,978.82	19,679.35	30,405.53	3,306.64	3,770.26
August	29,284.24	19,777.17	30,744.68	3,308.85	3,759.90
September	29,425.00	19,070.65	31,034.04	3,308.85	3,771.07
October	29,478.92	18,983.70	31,325.53	3,308.85	3,777.66
November	29,562.25	19,418.48	31,559.57	3,297.79	3,764.97

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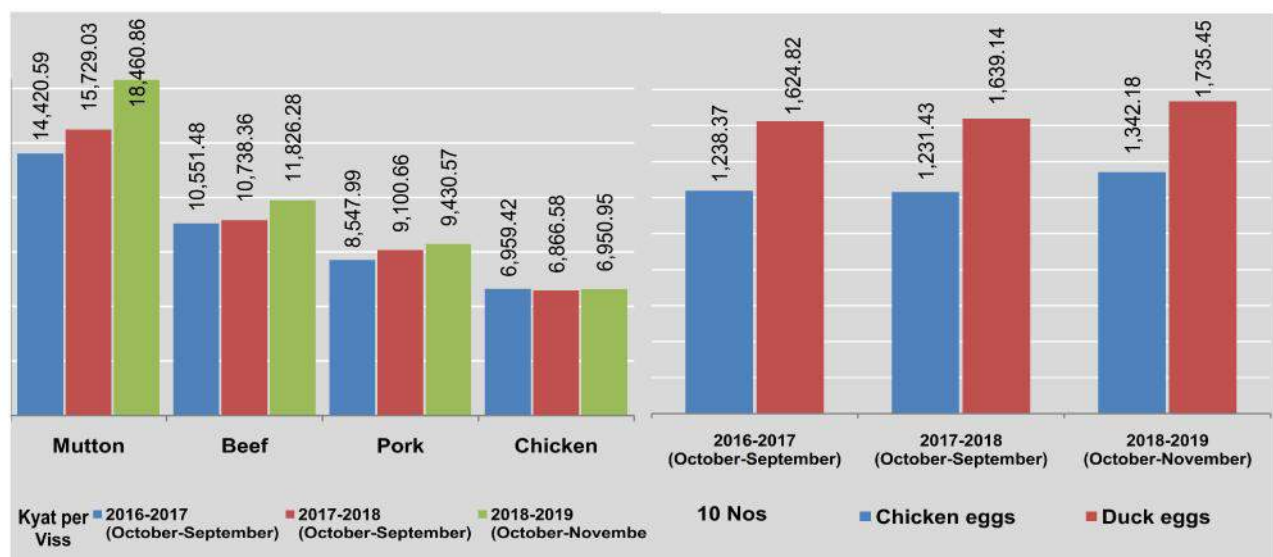


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Mutton	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2016-2017 (October-September)	14,420.59	10,551.48	8,547.99	6,959.42	1,238.37	1,624.82
2017-2018 (October-September)	15,729.03	10,738.36	9,100.66	6,866.58	1,231.43	1,639.14
2018-2019 (October-November)	18,460.86	11,826.28	9,430.57	6,950.95	1,342.18	1,735.45
2017						
November	14,644.44	10,544.60	8,811.64	6,748.06	1,170.56	1,623.48
December	14,617.14	10,437.50	8,894.10	6,750.00	1,181.05	1,630.65
2018						
January	14,877.14	10,461.54	8,909.66	6,751.91	1,189.40	1,642.24
February	15,176.88	10,621.23	9,014.68	6,759.92	1,166.40	1,611.21
March	15,341.04	10,721.60	9,135.59	6,873.48	1,165.94	1,610.34
April	15,786.71	10,672.17	9,156.46	6,996.58	1,211.60	1,610.99
May	16,038.73	10,728.77	9,208.50	7,004.18	1,254.60	1,641.59
June	16,449.13	10,827.83	9,269.39	6,956.65	1,254.28	1,611.64
July	16,660.12	10,865.57	9,313.61	6,955.13	1,290.84	1,627.37
August	17,095.43	11,100.00	9,370.61	7,016.73	1,353.16	1,690.73
September	17,646.86	11,332.56	9,395.95	6,965.40	1,373.96	1,745.47
October	18,175.43	11,609.77	9,401.01	6,941.83	1,344.28	1,722.84
November	18,746.29	12,042.79	9,460.14	6,960.08	1,340.08	1,748.06

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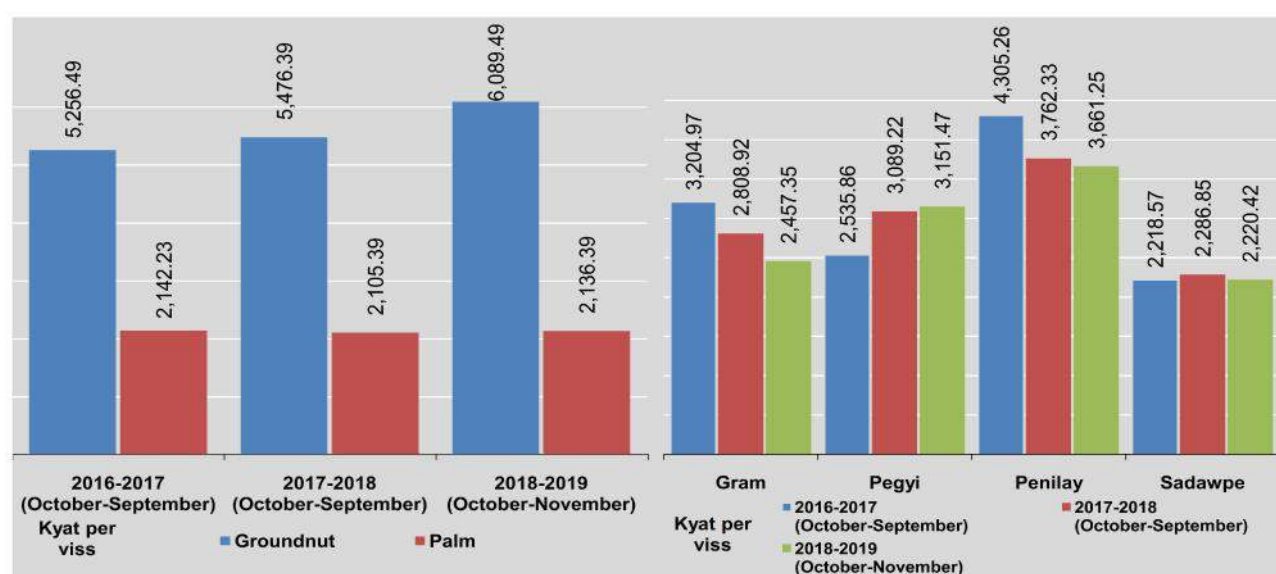


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Pegyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2016-2017 (October-September)	5,256.49	2,142.23	3,204.97	2,535.86	4,305.26	2,218.57
2017-2018 (October-September)	5,476.39	2,105.39	2,808.92	3,089.22	3,762.33	2,286.85
2018-2019 (October-November)	6,089.49	2,136.39	2,457.35	3,151.47	3,661.25	2,220.42
2017						
November	5,251.48	2,144.68	3,224.89	2,822.06	4,057.00	2,322.29
December	5,299.25	2,105.74	3,173.38	2,923.53	4,026.50	2,342.17
2018						
January	5,296.90	2,119.79	3,100.21	2,964.71	3,933.50	2,403.61
February	5,344.71	2,103.84	2,982.56	3,242.65	3,817.50	2,402.47
March	5,371.56	2,097.69	2,859.04	3,283.82	3,743.50	2,364.20
April	5,367.09	2,109.29	2,748.53	3,311.76	3,636.50	2,260.49
May	5,519.45	2,075.95	2,618.36	3,276.47	3,606.00	2,212.35
June	5,604.89	2,052.11	2,447.18	3,175.00	3,528.50	2,198.77
July	5,666.18	2,042.21	2,386.89	3,133.82	3,513.00	2,213.09
August	5,808.70	2,119.41	2,464.50	3,104.41	3,559.50	2,190.60
September	5,934.78	2,148.52	2,494.24	3,102.94	3,607.00	2,209.28
October	6,057.97	2,160.97	2,474.58	3,151.47	3,640.00	2,218.92
November	6,121.01	2,111.81	2,440.13	3,151.47	3,682.50	2,221.93

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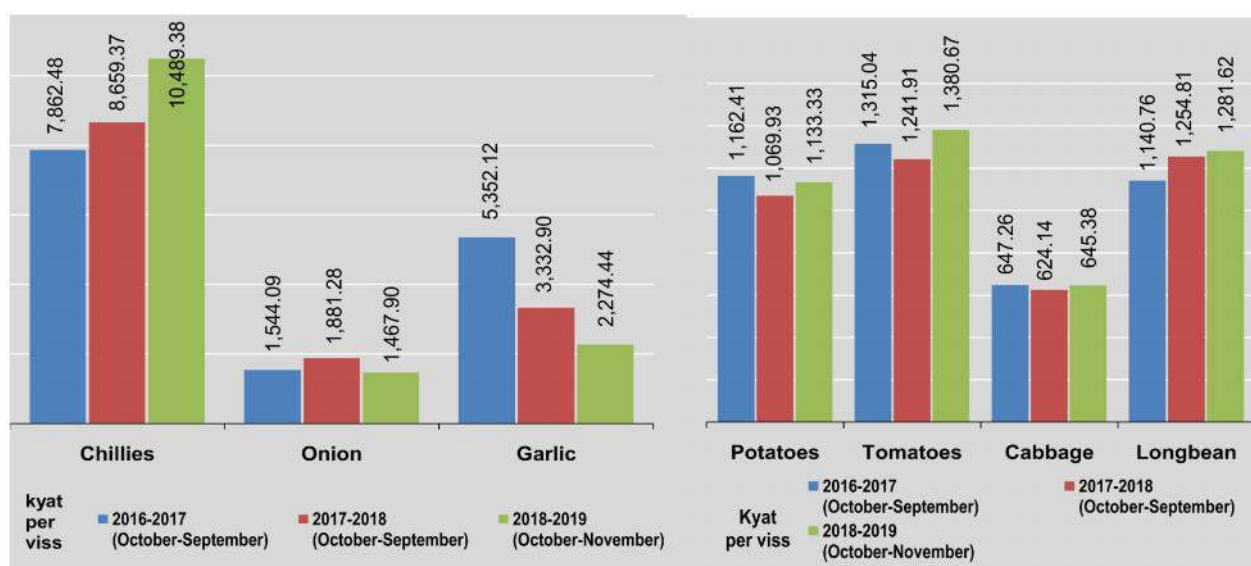


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2016-2017 (October-September)	7,862.48	1,544.09	5,352.12	1,162.41	1,315.04	647.26	1,140.76
2017-2018 (October-September)	8,659.37	1,881.28	3,332.90	1,069.93	1,241.91	624.14	1,254.81
2018-2019 (October-November)	10,489.38	1,467.90	2,274.44	1,133.33	1,380.67	645.38	1,281.62
2017							
November	8,041.25	2,895.77	4,361.60	1,098.98	1,599.58	695.80	1,169.54
December	8,192.50	2,930.65	4,177.19	1,092.07	1,284.96	645.80	1,175.42
2018							
January	8,287.50	2,889.20	4,140.00	1,104.84	1,292.02	600.63	1,232.35
February	8,339.38	2,488.00	3,865.85	1,072.38	1,121.85	564.50	1,231.30
March	8,423.75	1,844.05	3,482.21	1,019.68	951.88	508.61	1,238.45
April	8,616.25	1,368.20	3,046.24	1,035.28	1,076.47	520.17	1,285.71
May	8,647.50	1,118.20	2,696.24	1,028.23	966.39	507.35	1,297.27
June	8,906.88	1,049.80	2,634.21	1,031.25	1,285.50	566.39	1,333.19
July	9,193.71	998.00	2,491.35	1,061.90	1,721.22	771.01	1,329.62
August	9,317.50	977.20	2,345.86	1,096.18	1,242.44	717.65	1,318.91
September	9,895.63	1,422.40	2,330.83	1,117.67	920.38	689.08	1,297.06
October	10,358.13	1,479.60	2,265.41	1,119.68	1,021.43	682.14	1,327.31
November	10,620.63	1,456.20	2,283.46	1,146.99	1,739.92	608.61	1,235.92

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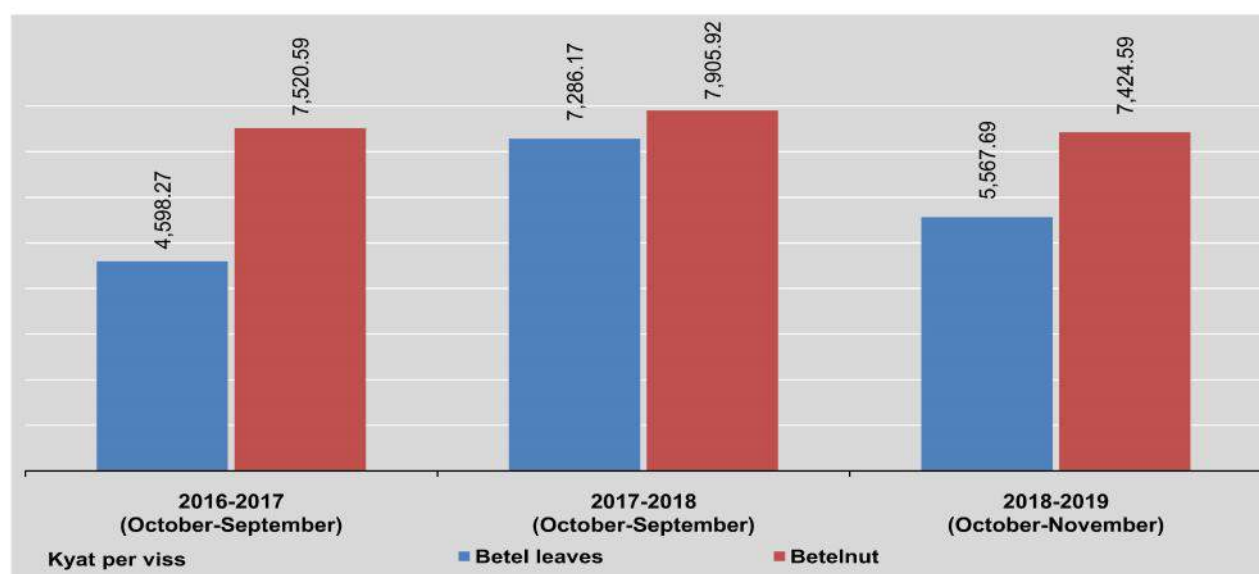


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2016-2017 (October-September)	4,598.27	7,520.59	1,514.44	1,565.47	6,279.80
2017-2018 (October-September)	7,286.17	7,905.92	1,610.47	1,501.82	6,367.69
2018-2019 (October-November)	5,567.69	7,424.59	1,742.68	1,505.46	6,602.30
2017					
November	7,085.64	8,207.14	1,543.01	1,521.97	6,298.94
December	7,843.59	8,504.92	1,556.03	1,525.10	6,298.94
2018					
January	10,476.92	8,385.25	1,570.92	1,513.39	6,297.88
February	11,020.21	8,352.46	1,576.58	1,499.37	6,303.18
March	9,420.21	8,032.79	1,578.80	1,496.44	6,331.45
April	7,945.60	7,696.72	1,606.47	1,491.00	6,334.98
May	6,683.33	7,601.64	1,614.52	1,480.54	6,346.29
June	5,339.58	7,514.75	1,676.60	1,483.05	6,452.30
July	6,175.00	7,524.59	1,677.11	1,482.98	6,455.83
August	5,954.87	7,418.03	1,692.60	1,492.23	6,466.78
September	4,920.51	7,408.20	1,717.60	1,494.96	6,555.12
October	5,355.90	7,480.33	1,737.81	1,507.56	6,597.88
November	5,779.49	7,368.85	1,747.56	1,503.36	6,606.71

(Cont'd)

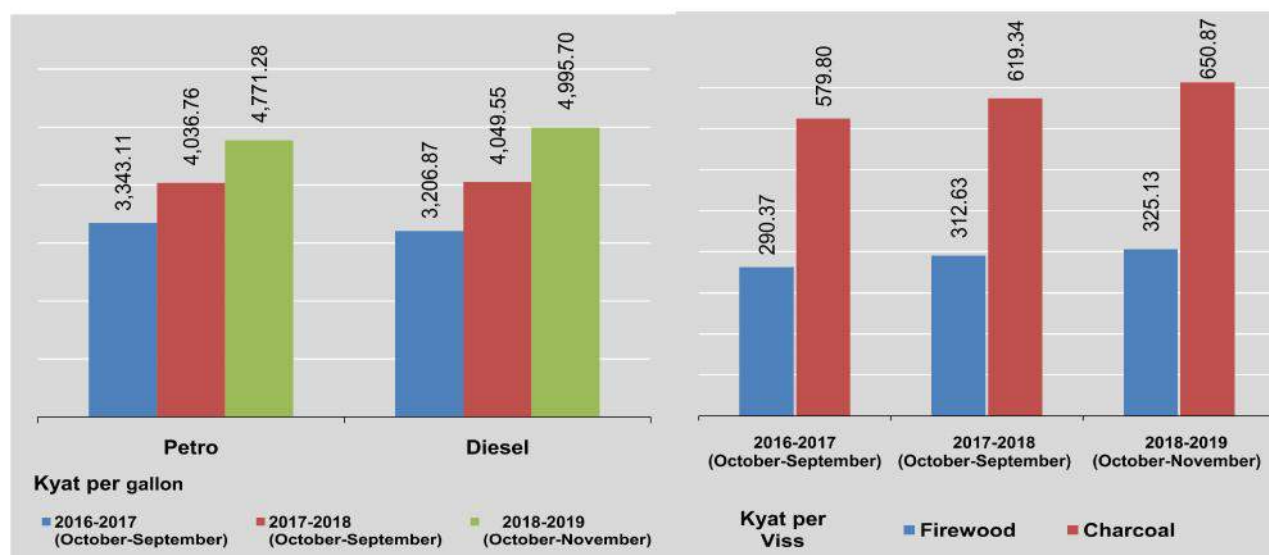


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2016-2017 (October-September)	290.37	579.80	3,343.11	3,206.87	226.33	442.99	532.21
2017-2018 (October-September)	312.63	619.34	4,036.76	4,049.55	230.08	450.45	557.31
2018-2019 (October-November)	325.13	650.87	4,771.28	4,995.70	237.38	471.06	603.75
2017							
November	296.17	595.73	3,735.23	3,594.69	228.51	446.40	546.99
December	305.61	611.15	3,716.42	3,851.51	228.12	446.80	546.77
2018							
January	305.61	611.15	3,898.83	3,946.39	228.12	446.80	546.77
February	305.61	611.15	3,985.61	3,895.92	229.11	447.07	546.91
March	318.25	620.13	3,814.92	3,816.23	229.60	448.28	549.83
April	319.35	620.13	3,905.48	3,938.80	230.00	451.24	553.45
May	319.35	624.59	4,138.92	4,185.96	230.99	451.24	554.30
June	319.85	625.90	4,196.61	4,244.05	231.11	452.04	569.58
July	320.85	628.73	4,254.41	4,333.57	231.11	452.04	572.52
August	320.85	637.90	4,415.90	4,470.86	231.11	455.94	573.99
September	323.87	649.78	4,764.11	4,868.52	235.08	462.39	586.56
October	325.13	650.00	5,010.15	5,101.24	237.38	471.26	602.49
November	325.13	651.75	4,532.40	4,890.15	237.38	470.86	605.01

Source: Central Statistical Organization.

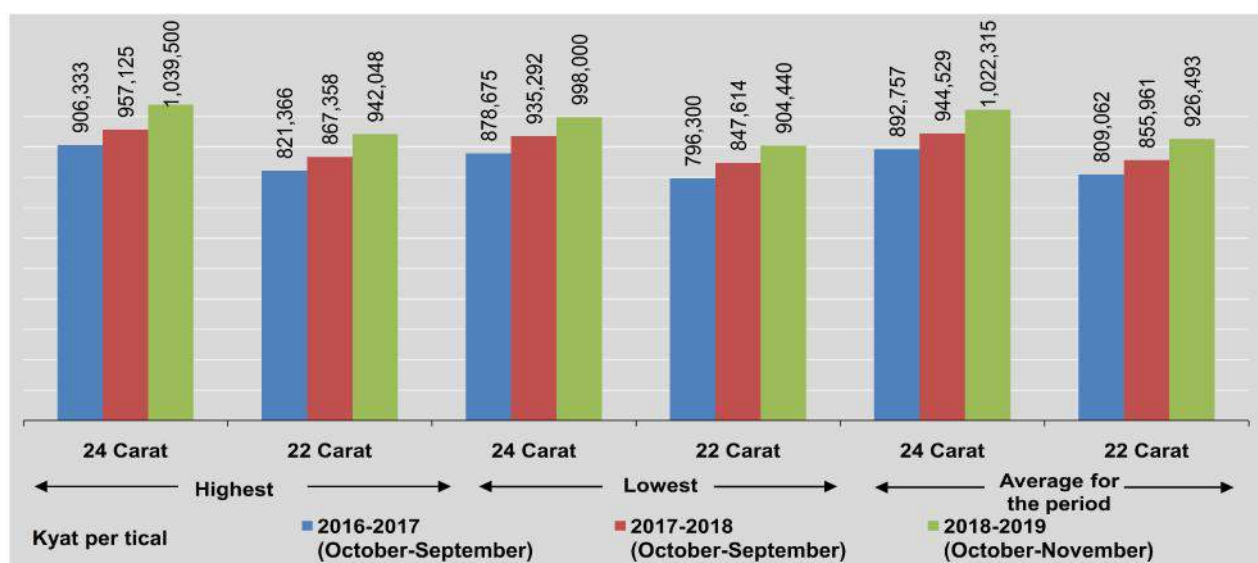


3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2016-2017 (October-September)	906,333	821,366	878,675	796,300	892,757	809,062
2017-2018 (October-September)	957,125	867,358	935,292	847,614	944,529	855,961
2018-2019 (October-November)	1,039,500	942,048	998,000	904,440	1,022,315	926,493
2017						
November	936,000	848,250	923,000	840,545	931,648	844,633
December	935,000	847,345	913,500	823,845	922,767	835,883
2018						
January	955,000	865,470	935,500	847,795	944,136	855,623
February	946,500	857,765	936,000	848,250	941,922	853,617
March	947,000	858,220	936,000	848,250	940,042	851,913
April	948,000	859,125	934,000	846,440	942,633	854,262
May	941,500	852,780	931,500	844,170	936,326	848,365
June	939,000	850,970	932,000	844,625	935,169	847,497
July	950,000	860,940	934,000	846,440	944,133	855,621
August	984,500	892,205	948,000	859,125	955,892	866,278
September	1,046,000	947,940	970,000	879,065	994,244	901,034
October	1,037,000	939,780	970,000	879,065	1,009,813	915,181
November	1,042,000	944,315	1,026,000	929,815	1,034,817	937,804

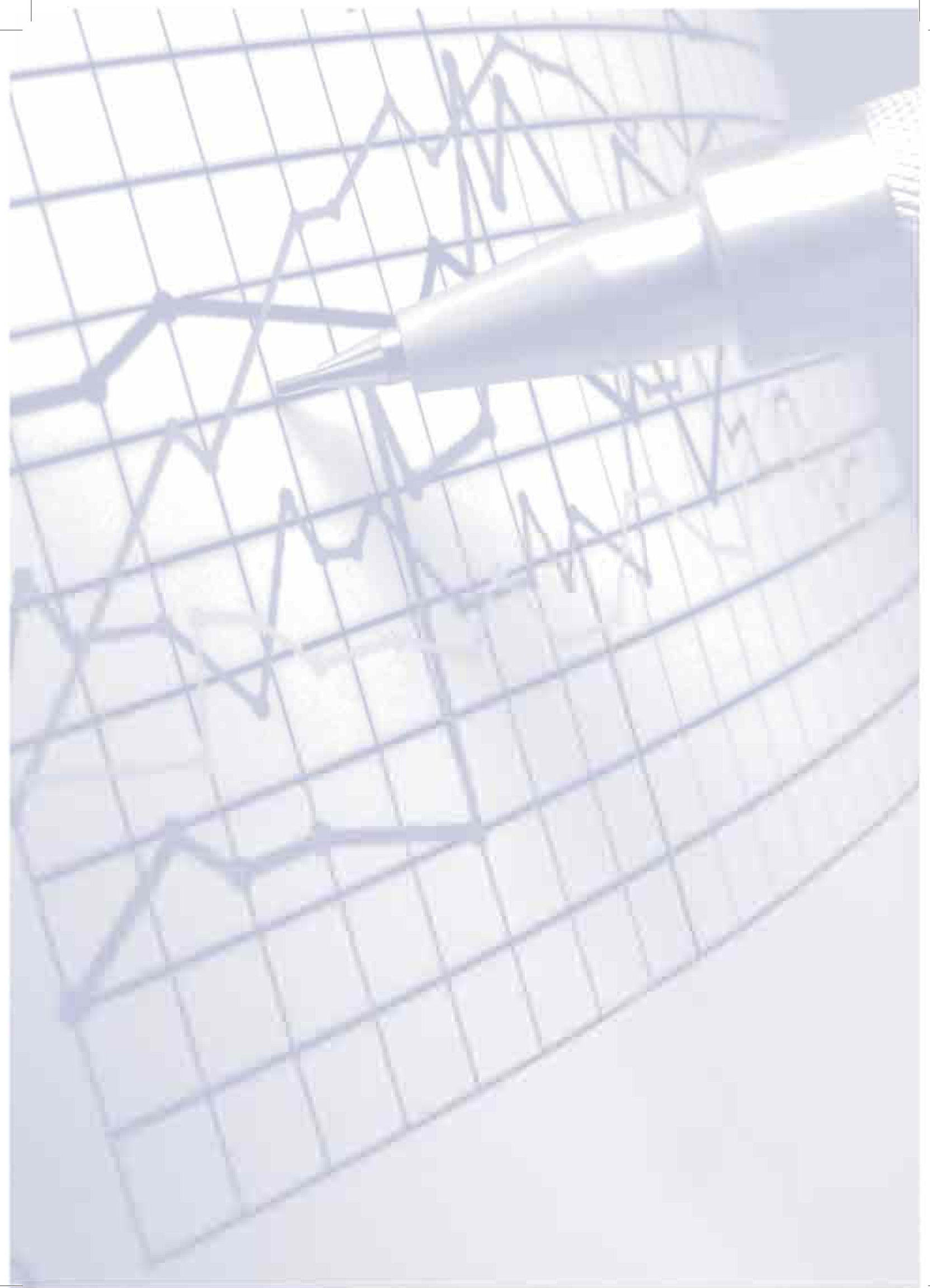
Source: Central Statistical Organization.



CHAPTER 4
FINANCE



4



FINANCE | ANALYSIS

This Chapter deals with Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International currency exchange, Customs Duties and Revenue from taxes. The transferable deposits in Foreign Banks are counted in Money Supply. It was starting from October of 2016. The fiscal year of 2017-2018 (October-September), Money Supply raised to 17.43% over the previous year. People's savings are increasing and most of this savings are from the Private Bank in 2017-2018 (October-September). Starting from 20th September of 2016, Government Treasury Bonds are sold by Auction System. In November 2018, the exchange rate with US dollar has been reached at 1,573 kyats per one US dollar. According to the effectiveness of rules and regulations in Customs Department, Total Duties increase at 23.4 % in 2017-2018 (October-September). It was 39% of Total Revenue from taxes came from income taxes.

■ MONEY SUPPLY

The total money supply in the country increased by 17.43% in 2017-2018 (October-September) over the previous year. State owned banks represented 28% of total transferable deposits in 2016-2017 (October-September) and 27.1% in 2017-2018 (October-September) respectively. Currency in circulation has reached to 15.36% in 2017-2018 (October-September) compared to 2016-2017 (October-September). Over the same period, total of transferable deposits have increased and transferable deposits in state owned banks also increased by 18.20%.

■ PEOPLE'S SAVINGS

In March 2015, the Central Bank of Myanmar revised people's savings data series from January 2011 to present according to the IMF's Standardized Report Forms. The total people's savings reached to 19.13% in 2017-2018 (October-September) over previous year. Private Banks represented 76.28% of total savings deposits and 86.82% of total time deposits in 2016-2017 (October-September). The private banks represented 75.43% of total savings deposits and 81.17% of total time deposits in 2017-2018 (October-September). The foreign banks were permitted to open in banking sector by Government since 2015. Except for "Other deposits", people's savings in Private Banks are higher than in State owned banks. Most people choose savings deposits.

■ TREASURY BONDS

There are three types of treasury bonds; two-year government treasury bonds, three-year treasury bonds and five-year treasury bonds. The Central Bank of Myanmar has issued two-year government treasury bonds started from 1st January 2010. Issuing of two-year government treasury bonds were ended in November 2015. Therefore the terms of bonds were ended in November 2017. Three-year treasury bonds and five-year treasury bonds are issued since 1st December, 1993. These bonds are giving an opportunity of investment for the public and private enterprises. In November 2018 auction time, the coupon rate was kyats 9.5% per annum and the term of Government treasury bond were 3 years 6 months 0 day, 4 years 6 months 0 day and the total sale was kyats 811.62 billion and outstanding was kyats 5,016.35 billion.

■ DOMESTIC INTEREST RATES

Over the period 2012 to 2014, the domestic interest rates did not change, except for agriculture to farmers where the interest rates decreased from 8.50% to 5% on 1st June 2014 in the private sector.

■ INTERNATIONAL CURRENCY EXCHANGE

Table 4.6 shows foreign exchange rates for a selection of countries. The reference rate for the last day of the month is presented. Between November 2017 and November 2018, the exchange rate with US dollar has fluctuated and reached at 1,573 kyats per one US dollar at the end of November 2018.

■ REVENUE FROM TAXES

The total revenue from taxes increased by 0.3% between 2016-2017 (October-September) and 2017-2018 (October-September). The taxes on production and expenditure increased by 6.3% between 2016-2017 (October-September) and 2017-2018 (October-September).

■ CUSTOMS DUTIES

Import duties are divided into two parts, normal and border trade. Normal trade duty is by far the most important one: the share of normal trade was 77.67% in 2016-2017 (October-September) and 78.56% in 2017-2018 (October-September). Total duties have increased 23.38% between 2016-2017 (October-September) and 2017-2018 (October-September).

4.1 MONEY SUPPLY

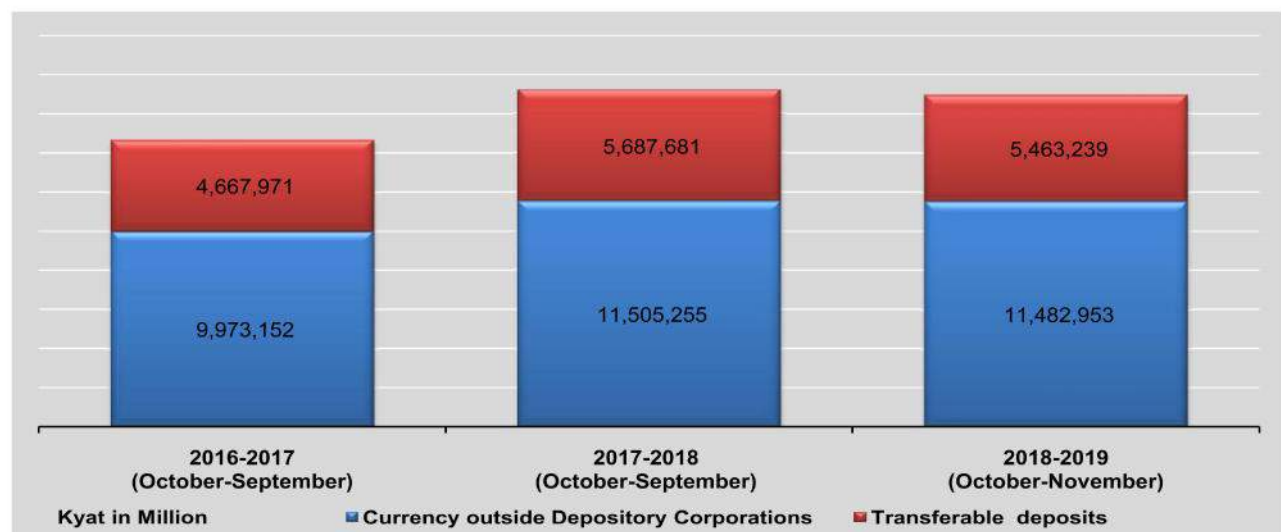
Kyat in Million

FY	Currency outside Depository Corporations	Transferable deposits			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2016-2017 (October-September)	9,973,152	1,304,870	2,551,519	811,582	14,641,123	7.36
2017-2018 (October-September)	11,505,255	1,542,296	2,860,339	1,285,046	17,192,936	17.43
2018-2019 (October-November)	11,482,953	1,470,047	3,008,747	984,445	16,946,192	12.57
2017						
November	10,082,282	1,362,289	2,724,352	885,373	15,054,296	2.38
December	10,390,906	1,591,582	2,815,989	1,008,787	15,807,264	5.00
2018						
January	10,605,785	1,289,753	2,686,109	859,390	15,441,037	-2.32
February	10,955,819	1,356,623	2,664,045	966,838	15,943,325	3.25
March	11,603,765	1,570,703	2,726,405	990,201	16,891,074	5.94
April	11,222,405	1,305,286	2,755,744	963,640	16,247,075	-3.81
May	10,882,525	1,344,381	2,660,239	906,156	15,793,301	-2.79
June	10,490,624	1,669,177	2,766,740	1,068,134	15,994,675	1.28
July	10,771,920	1,437,275	2,775,513	1,091,248	16,075,956	0.51
August	10,888,878	1,472,412	2,886,422	1,191,158	16,438,870	2.26
September	11,505,255	1,542,296	2,860,339	1,285,046	17,192,936	4.59
October	11,239,442	1,471,608	3,031,921	1,284,786	17,027,757	-0.96
November	11,482,953	1,470,047	3,008,747	984,445	16,946,192	-0.48

Notes: 1. M₁: Money Supply covers Currency outside Depository Corporations + Demand Deposits (Transferable Deposits).

Source: Central Bank of Myanmar.

2. Currency outside depository corporations is the currency liabilities of the depository corporations including central bank and is defined as the currency in circulation (CIC) less the other depository corporations' holdings of national currency.

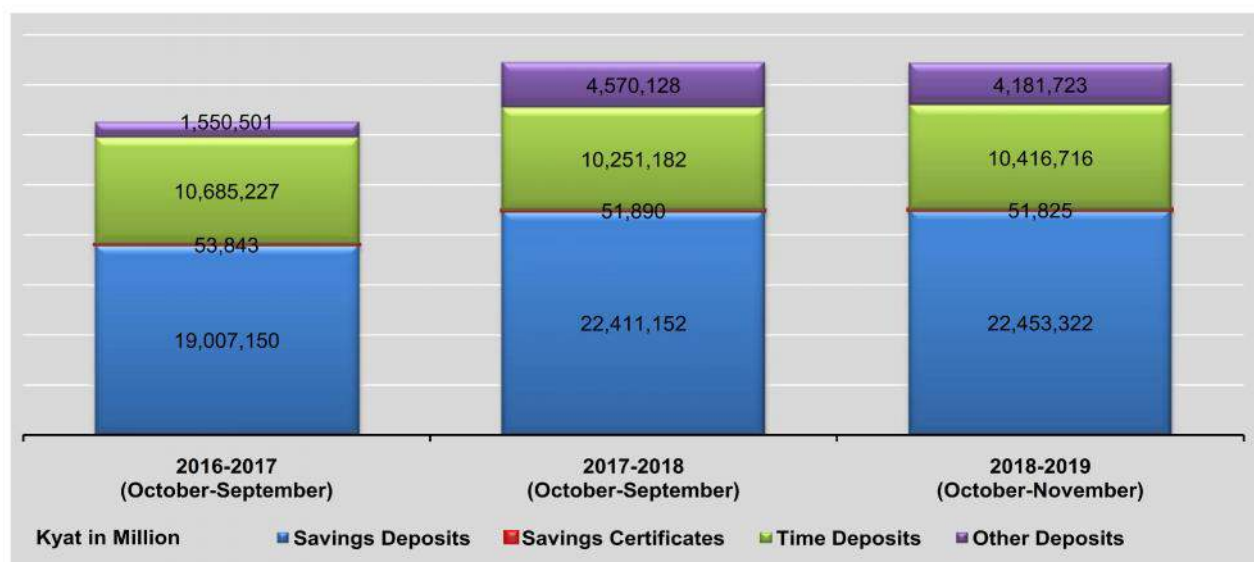


4.2 PEOPLE'S SAVINGS

Kyat in Million

FY	Total	Savings Deposits			Savings Certificates	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2016-2017 (October-September)	31,296,721	4,015,310	14,498,954	492,886	53,843	332,062	9,276,894	1,076,271	1,079,519	470,982
2017-2018 (October-September)	37,284,352	4,854,266	16,904,153	652,733	51,890	508,863	8,321,211	1,421,108	1,034,692	3,535,436
2018-2019 (October-November)	37,103,586	4,904,775	16,933,287	615,260	51,825	525,592	8,395,946	1,495,178	711,513	3,470,210
2017										
November	31,535,444	4,007,813	14,675,458	471,942	53,270	367,447	9,357,383	944,481	1,158,949	498,701
December	31,931,100	3,975,126	14,983,135	503,945	53,643	394,794	9,328,429	935,002	1,184,158	572,868
2018										
January	32,100,575	3,998,581	14,388,496	519,980	53,564	406,280	10,214,590	845,705	1,125,848	547,531
February	32,111,989	4,016,287	14,668,939	484,016	53,476	419,080	7,554,440	931,787	931,217	3,052,747
March	33,880,873	4,331,615	15,304,162	782,924	53,418	431,228	7,712,229	642,801	1,407,833	3,214,663
April	33,931,739	4,315,315	15,432,842	693,670	53,497	457,481	7,929,346	800,661	1,118,199	3,130,728
May	34,115,387	4,370,662	15,249,341	751,252	52,884	455,381	7,974,690	962,963	871,663	3,426,551
June	34,898,108	4,424,603	15,629,676	895,293	52,663	473,527	8,069,270	978,332	809,115	3,565,629
July	35,403,107	4,530,849	15,910,367	707,624	52,303	478,305	8,165,714	1,189,051	862,474	3,506,420
August	36,004,728	4,625,184	16,330,461	696,674	52,011	484,607	8,312,879	1,330,447	765,959	3,406,506
September	37,284,352	4,854,266	16,904,153	652,733	51,890	508,863	8,321,211	1,421,108	1,034,692	3,535,436
October	37,204,739	4,915,716	16,911,363	729,676	51,950	516,742	8,343,271	1,412,392	640,858	3,682,771
November	37,103,586	4,904,775	16,933,287	615,260	51,825	525,592	8,395,946	1,495,178	711,513	3,470,210

Source: Central Bank of Myanmar.



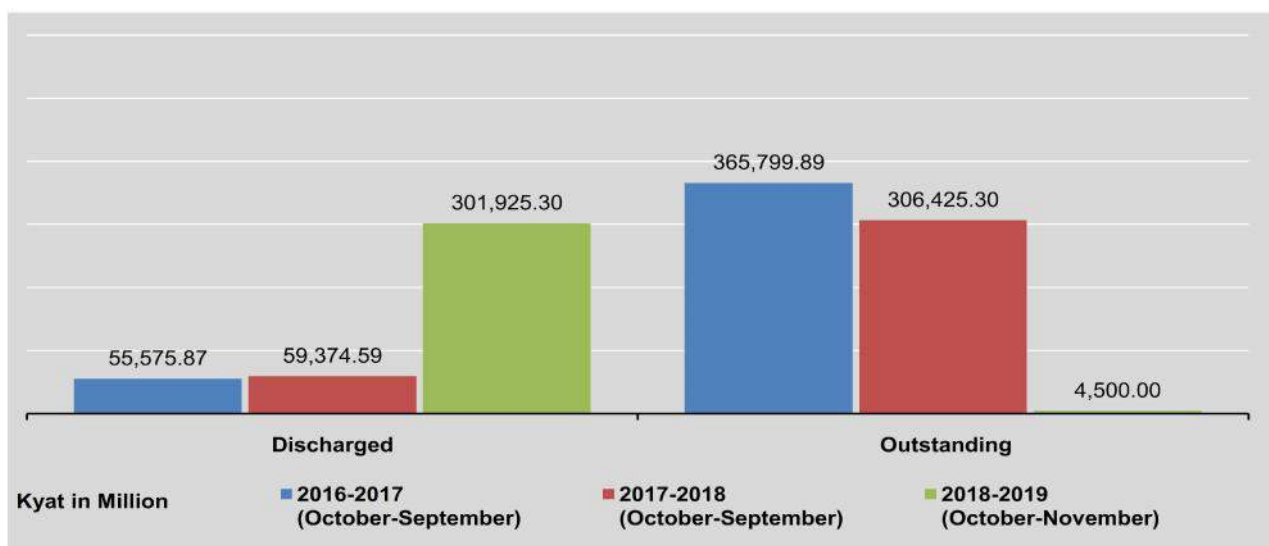
4.3 THREE-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2016-2017 (October-September)	-	55,575.87	365,799.89	9,099.89	356,700.00
2017-2018 (October-September)	-	59,374.59	306,425.30	1,125.30	305,300.00
2018-2019 (October-November)	-	301,925.30	4,500.00	-	4,500.00
2017					
November	-	37,791.30	326,568.59	6,268.59	320,300.00
December	-	590.00	325,978.59	5,678.59	320,300.00
2018					
January	-	220.00	325,758.59	5,458.59	320,300.00
February	-	110.00	325,648.59	5,348.59	320,300.00
March	-	235.79	325,412.80	5,112.80	320,300.00
April	-	60.00	325,352.80	5,052.80	320,300.00
May	-	15,340.00	310,012.80	4,712.80	305,300.00
June	-	0.50	310,012.30	4,712.30	305,300.00
July	-	640.00	309,372.30	4,072.30	305,300.00
August	-	1,637.00	307,735.30	2,435.30	305,300.00
September	-	1,310.00	306,425.30	1,125.30	305,300.00
October	-	984.00	305,441.30	141.30	305,300.00
November	-	300,941.30	4,500.00	-	4,500.00

Annual interest rate: 9%

Source: Central Bank of Myanmar.



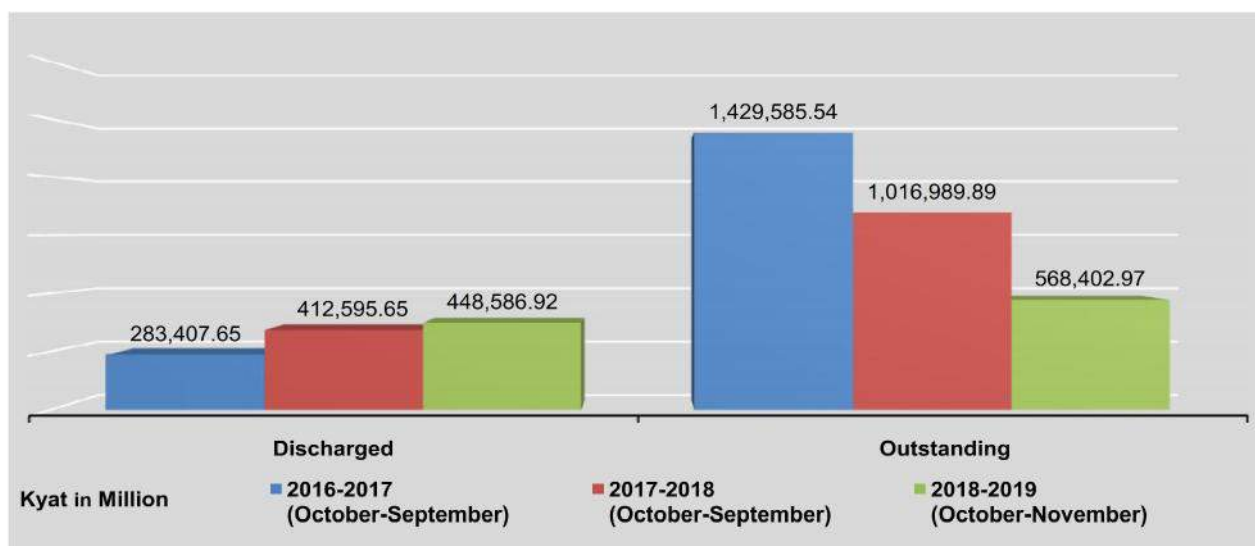
4.4 FIVE-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2016-2017 (October-September)	-	283,407.65	1,429,585.54	24,735.54	1,404,850.00
2017-2018 (October-September)	-	412,595.65	1,016,989.89	13,219.89	1,003,770.00
2018-2019 (October-November)	-	448,586.92	568,402.97	12,452.97	555,950.00
2017					
November	-	223,282.50	1,205,254.84	23,024.84	1,182,230.00
December	-	275.80	1,204,979.04	22,749.04	1,182,230.00
2018					
January	-	680.10	1,204,298.94	22,068.94	1,182,230.00
February	-	92.50	1,204,206.44	21,976.44	1,182,230.00
March	-	4,653.43	1,199,553.01	17,323.01	1,182,230.00
April	-	526.00	1,199,027.01	16,797.01	1,182,230.00
May	-	179,129.12	1,019,897.89	16,127.89	1,003,770.00
June	-	851.30	1,019,046.59	15,276.59	1,003,770.00
July	-	366.10	1,018,680.49	14,910.49	1,003,770.00
August	-	1,270.50	1,017,409.99	13,639.99	1,003,770.00
September	-	420.10	1,016,989.89	13,219.89	1,003,770.00
October	-	328.30	1,016,661.59	12,891.59	1,003,770.00
November	-	448,258.62	568,402.97	12,452.97	555,950.00

Annual interest rate : 9.5%

Source: Central Bank of Myanmar.



4.5 DOMESTIC INTEREST RATES

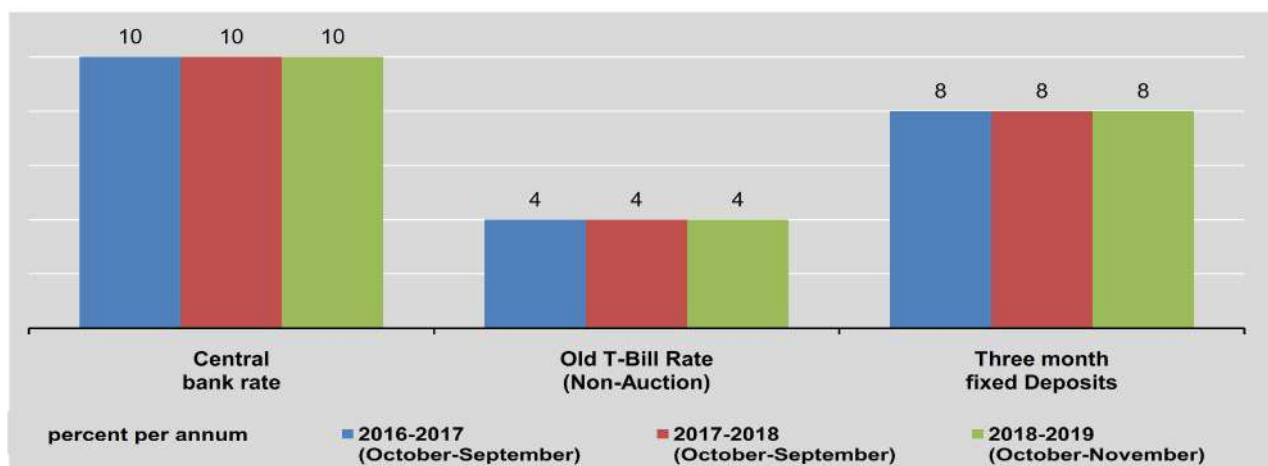
Percent per annum

End of FY	Central Bank Rate	Treasury Bills				
		Non-Auction		Auction		
		Old T-Bill Rate	Market Average Auction Rate	Auction Market Weighted Average Rate		
				Three Months	Six Months	12 Months
2016-2017 (October-September)	10.00	4.00	-	7.65 * (13.9.2017)	8.48 * (13.9.2017)	8.82 * (13.9.2017)
2017-2018 (October-September)	10.00	4.00	-	3.10 * (12.9.2018) 5.21 ** (26.9.2018)	5.05 * (12.9.2018) 7.39 ** (26.9.2018)	6.89 * (12.9.2018) 8.38 ** (26.9.2018)
2018-2019 (October-November)	10.00	4.00	-	7.09 * (14.11.2018) 7.96 ** (28.11.2018)	7.93 * (14.11.2018) 7.75 ** (28.11.2018)	8.85 * (14.11.2018) 9.13 ** (28.11.2018)
2017						
November	10.00	4.00	-	7.49 * (15.11.2017) 7.23 ** (29.11.2017)	8.47 * (15.11.2017) 8.17 ** (29.11.2017)	8.86 * (15.11.2017) 8.75 ** (29.11.2017)
December	10.00	4.00	-	7.02 * (13.12.2017) 6.97 ** (27.12.2017)	8.42 * (13.12.2017)	-
2018						
January	10.00	4.00	-	6.98 * (10.1.2018) 7.01 ** (17.1.2018) 7.00 (31.1.2018)	- - 8.45 (31.1.2018)	- - 8.70 ** (17.1.2018)
February	10.00	4.00	-	7.07 * (14.2.2018)	8.47 * (14.2.2018)	8.70 * (14.2.2018)
March	10.00	4.00	7.33	7.31 * (7.3.2018) 7.35 ** (21.3.2018)	7.80 * (21.3.2018) 7.81 * (21.3.2018)	- -
April	10.00	4.00	7.29	7.29 * (25.4.2018)	7.92 * (25.4.2018)	8.68 * (25.4.2018)
May	10.00	4.00	-	7.03 * (2.5.2018) 6.57 ** (16.5.2018) 5.60 (30.5.2018)	- 7.42 ** (16.5.2018) 6.80 (30.5.2018)	- 8.17 ** (16.5.2018) 8.00 (30.5.2018)
June	10.00	4.00	-	5.25 * (13.6.2018)	6.50 * (13.6.2018)	7.51 * (13.6.2018)
July	10.00	4.00	-	5.09 * (4.7.2018) 5.05 ** (11.7.2018)	6.35 * (4.7.2018) 6.12 ** (11.7.2018)	7.29 * (4.7.2018) 6.87 ** (11.7.2018)
August	10.00	4.00	-	4.00 * (1.8.2018) 3.10 ** (15.8.2018)	5.98 * (1.8.2018) 5.00 ** (15.8.2018)	6.95 * (1.8.2018) 6.89 ** (15.8.2018)
September	10.00	4.00	-	3.10 * (12.9.2018) 5.21 ** (26.9.2018)	5.05 * (12.9.2018) 7.39 ** (26.9.2018)	6.89 * (12.9.2018) 8.38 ** (26.9.2018)
October	10.00	4.00	6.08	6.02 * (10.10.2018) 6.14 ** (17.10.2018)	7.62 * (10.10.2018) 7.50 ** (17.10.2018)	8.62 * (10.10.2018) 8.84 ** (17.10.2018)
November	10.00	4.00	-	7.09 * (14.11.2018) 7.96 ** (28.11.2018)	7.93 * (14.11.2018) 7.75 ** (28.11.2018)	8.85 * (14.11.2018) 9.13 ** (28.11.2018)

* The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

(Cont'd)

** The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.

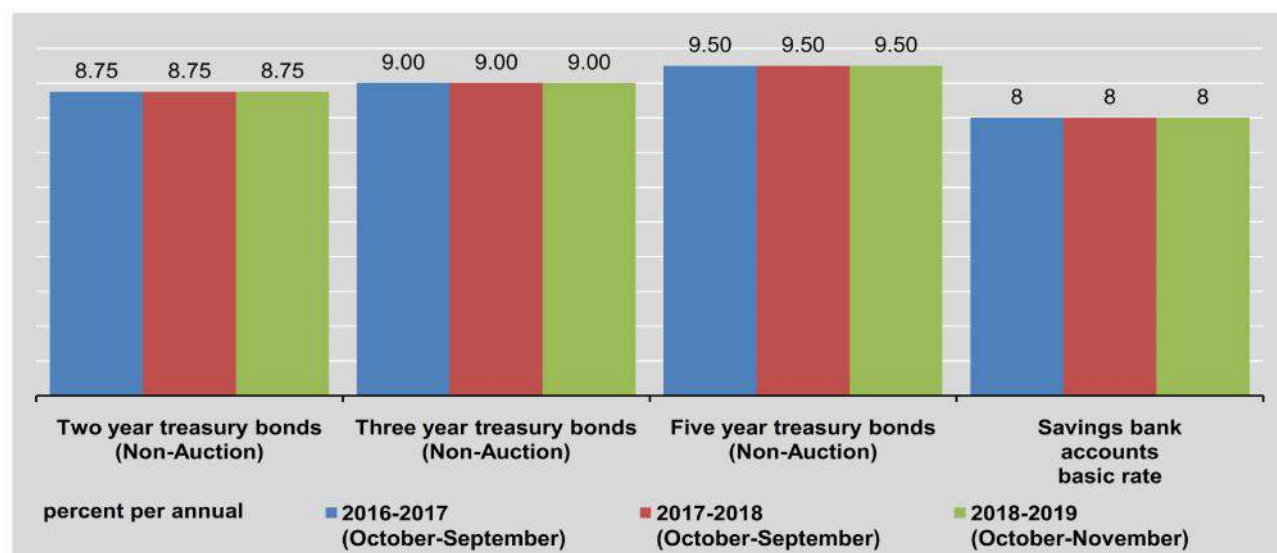


4.5 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Treasury Bonds (Non-Auction)			Fixed deposits		
	Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Three months	Six months	Nine months
2016-2017 (October-September)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2017-2018 (October-September)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2018-2019 (October-November)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2017						
November	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
December	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2018						
January	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
February	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
March	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
April	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
May	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
June	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
July	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
August	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
September	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
October	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
November	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00

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4.5 DOMESTIC INTEREST RATES

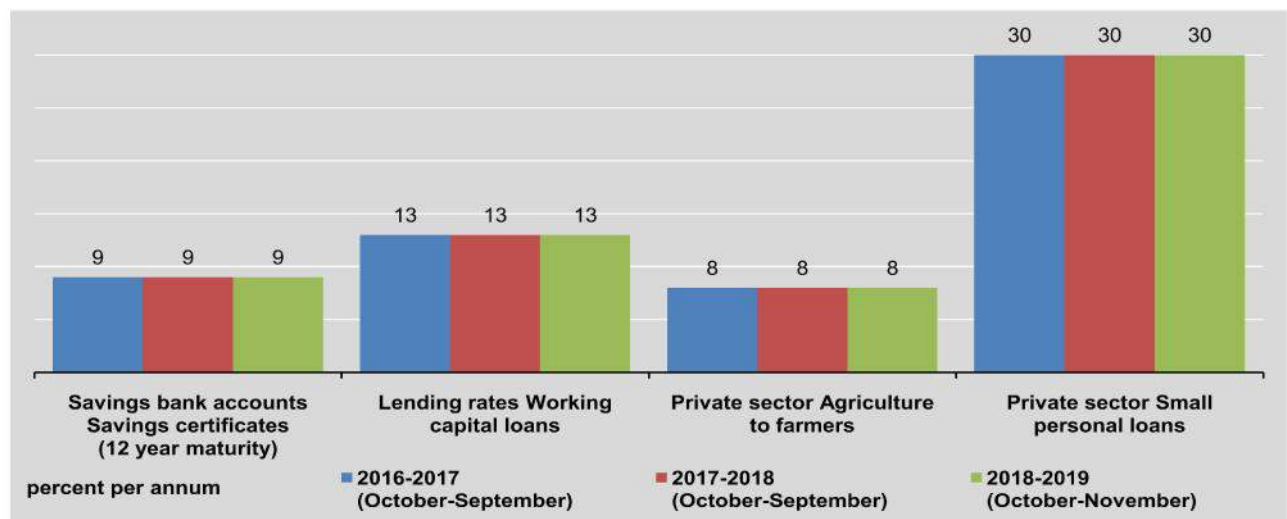
Percent per annum

End of FY	Savings bank accounts		Lending rates	Private sector	
	Basic rate	Savings certificates (12 year maturity)	Working capital loans	Agriculture to farmers	Small personal loans
2016-2017 (October-September)	8.00-10.00	9.00	13.00	8.00 ^{2/}	30.00 ^{1/}
2017-2018 (October-September)	8.00-10.00	9.00	13.00	8.00	30.00
2018-2019 (October-November)	8.00-10.00	9.00	13.00	8.00	30.00
2017					
November	8.00-10.00	9.00	13.00	8.00	30.00
December	8.00-10.00	9.00	13.00	8.00	30.00
2018					
January	8.00-10.00	9.00	13.00	8.00	30.00
February	8.00-10.00	9.00	13.00	8.00	30.00
March	8.00-10.00	9.00	13.00	8.00	30.00
April	8.00-10.00	9.00	13.00	8.00	30.00
May	8.00-10.00	9.00	13.00	8.00	30.00
June	8.00-10.00	9.00	13.00	8.00	30.00
July	8.00-10.00	9.00	13.00	8.00	30.00
August	8.00-10.00	9.00	13.00	8.00	30.00
September	8.00-10.00	9.00	13.00	8.00	30.00
October	8.00-10.00	9.00	13.00	8.00	30.00
November	8.00-10.00	9.00	13.00	8.00	30.00

^{1/}Lending rate of Microfinance Institutions is effective from September 1, 2014.

Source: Central Bank of Myanmar.

^{2/}Lending Rate of Myanmar Agricultural Development Bank is effective from April 1, 2016.

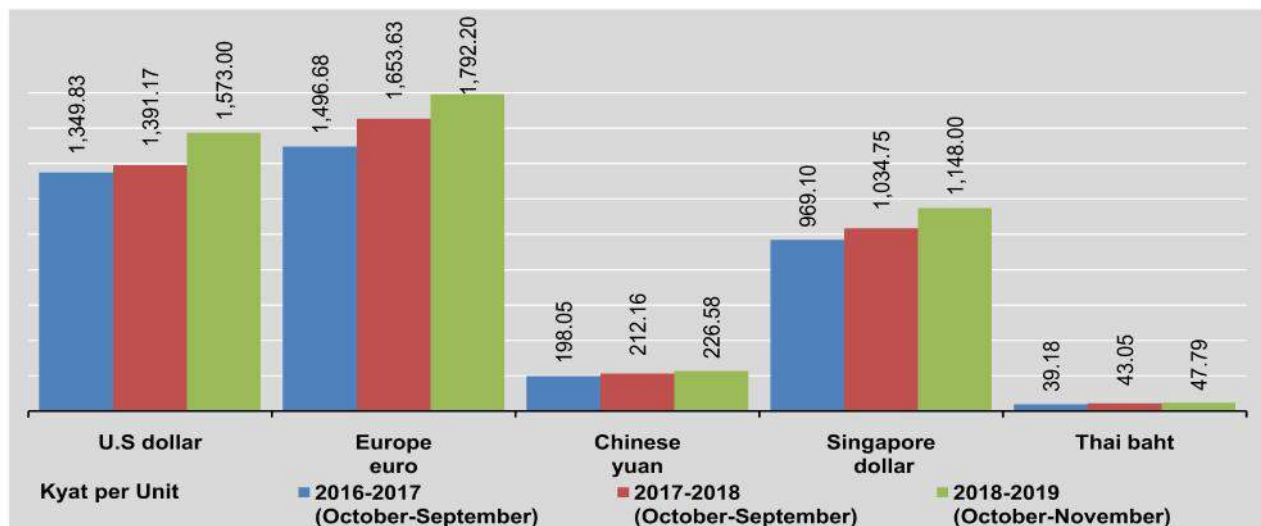


4.6 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2016-2017 (October-September)	1,029.79	1,028.97	198.05	1,496.68	1,716.83	173.46	20.53
2017-2018 (October-September)	1,052.40	1,082.04	212.16	1,653.63	1,870.26	177.63	20.82
2018-2019 (October-November)	1,128.70	1,186.65	225.25	1,780.85	1,996.35	199.98	21.86
2017							
November (30-11-2017)	1,030.70	1,060.50	206.19	1,614.50	1,829.00	174.68	21.21
December (29-12-2017)	1,061.90	1,084.20	208.47	1,626.80	1,831.90	174.24	21.26
2018							
January (31-1-2018)	1,073.70	1,078.60	210.31	1,650.80	1,883.30	170.06	20.88
February (28-2-2018)	1,041.30	1,046.30	211.49	1,634.10	1,857.50	170.68	20.58
March (30-3-2018)	1,025.90	1,036.00	212.25	1,642.40	1,870.80	170.11	20.50
April (30-4-2018)	1,015.20	1,044.00	211.58	1,625.30	1,847.50	170.74	20.11
May (31-5-2018)	1,017.10	1,051.90	211.14	1,580.00	1,796.20	172.70	20.09
June (29-6-2018)	1,032.40	1,060.30	212.01	1,626.10	1,837.90	179.02	20.41
July (31-7-2018)	1,058.80	1,096.90	209.68	1,673.30	1,876.90	182.07	20.83
August (31-8-2018)	1,096.80	1,164.20	220.91	1,763.70	1,968.10	192.63	21.37
September (28-9-2018)	1,124.60	1,197.10	226.41	1,816.30	2,040.30	199.54	21.50
October(31-10-2018)	1,105.40	1,188.90	223.91	1,769.50	1,982.30	198.85	21.17
November (30-11-2018)	1,152.00	1,184.40	226.58	1,792.20	2,010.40	201.11	22.54

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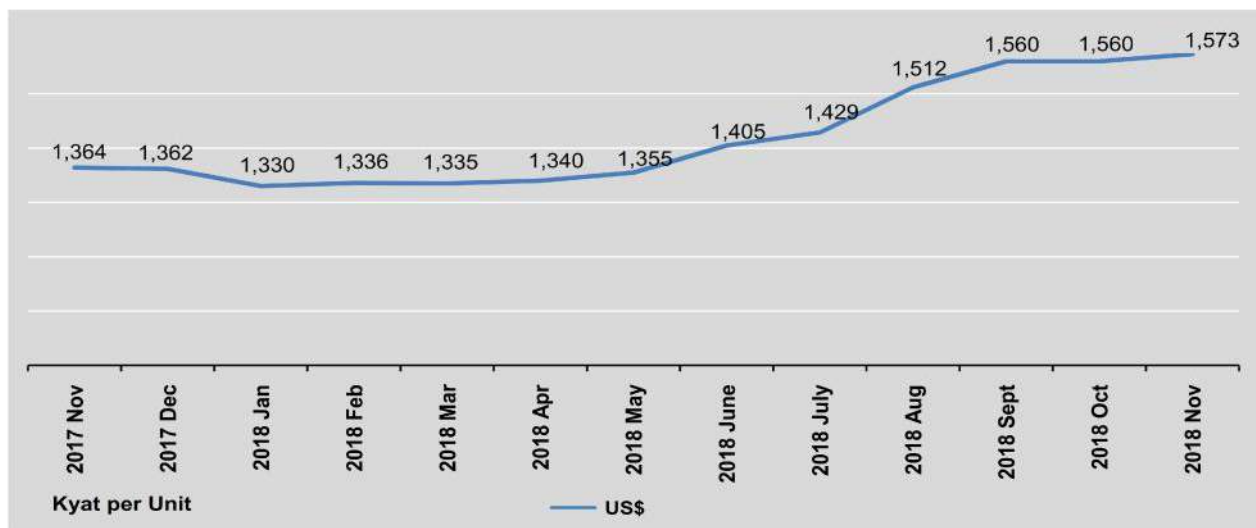


4.6 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistan	Singapore	Thai	U.S	C.I.S
	100 yen	ringgit	rupee	dollar	baht	dollar	roubles
2016-2017 (October-September)	1,209.47	310.82	12.86	969.10	39.18	1,349.83	22.79
2017-2018 (October-September)	1,260.43	345.45	12.11	1,034.75	43.05	1,391.17	22.96
2018-2019 (October-November)	1,382.90	374.27	11.69	1,137.00	47.33	1,566.50	23.69
2017							
November (30-11-2017)	1,217.00	334.19	12.94	1,012.30	41.88	1,364.00	23.33
December (29-12-2017)	1,206.40	335.39	12.30	1,018.20	41.69	1,362.00	23.65
2018							
January (31-1-2018)	1,221.70	340.94	12.01	1,014.00	42.34	1,330.00	23.64
February (28-2-2018)	1,243.70	340.34	12.06	1,008.70	42.48	1,336.00	23.89
March (30-3-2018)	1,254.30	345.59	11.54	1,018.00	42.71	1,335.00	23.20
April (30-4-2018)	1,228.50	342.14	11.57	1,012.20	42.56	1,340.00	21.55
May (31-5-2018)	1,247.50	340.20	11.70	1,006.70	42.21	1,355.00	21.71
June (29-6-2018)	1,272.50	347.47	11.54	1,027.70	42.41	1,405.00	22.28
July (31-7-2018)	1,287.70	352.19	11.75	1,049.90	42.94	1,429.00	22.81
August (31-8-2018)	1,362.80	367.93	12.29	1,105.50	46.12	1,512.00	22.19
September (28-9-2018)	1,375.40	376.40	12.66	1,140.50	48.12	1,560.00	23.74
October (31-10-2018)	1,378.60	372.89	11.67	1,126.00	46.87	1,560.00	23.74
November (30-11-2018)	1,387.20	375.64	11.70	1,148.00	47.79	1,573.00	23.64

Source: Central Bank of Myanmar.

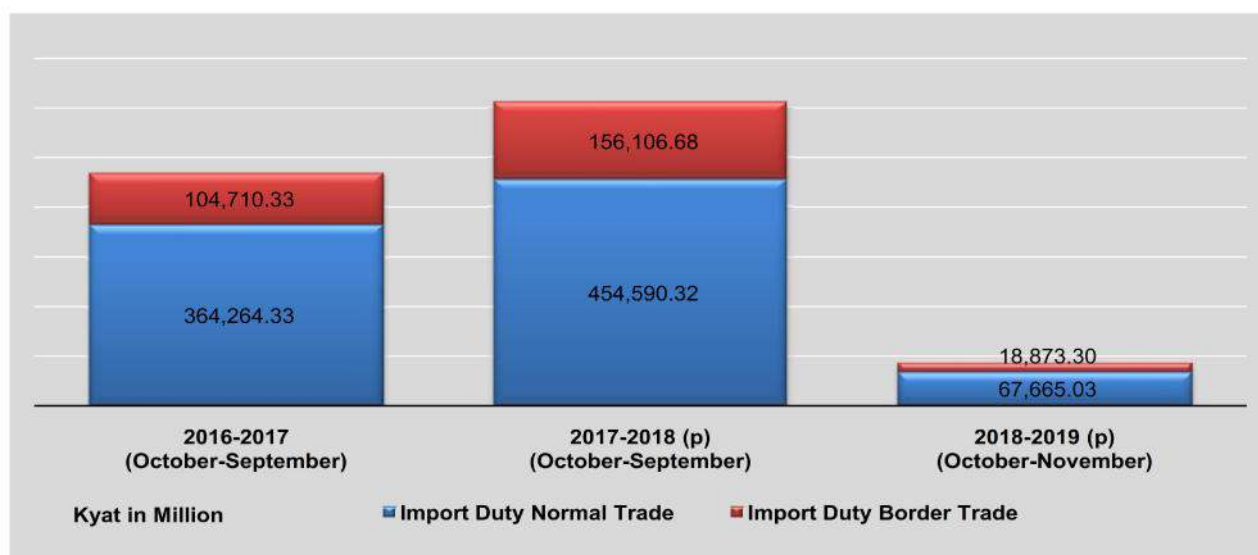


4.7 CUSTOMS DUTIES

Kyat in Million

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2016-2017 (October-September)	468,974.66	364,264.33	104,710.33
2017-2018 (p) (October-September)	578,625.31	454,590.32	156,106.68
2018-2019 (p) (October-November)	86,538.33	67,665.03	18,873.30
2017			
November	54,404.81	43,173.40	11,231.41
December	54,365.02	41,054.76	13,310.26
2018			
January	55,007.67	42,848.21	12,159.46
February	48,770.44	39,836.67	8,933.77
March	56,164.27	43,704.35	12,459.92
April	40,787.83	31,640.34	9,147.49 (r)
May	49,361.83	38,228.56	11,133.27
June (p)	44,858.82	35,553.84	9,304.98
July (p)	40,144.10	32,470.85	7,673.25
August (p)	48,630.78	39,194.01	9,436.77
September (p)	41,913.84	32,071.69	41,913.84
October (p)	40,836.56	32,118.99	8,717.57
November (p)	45,701.77	35,546.04	10,155.73

Source: Customs Department.

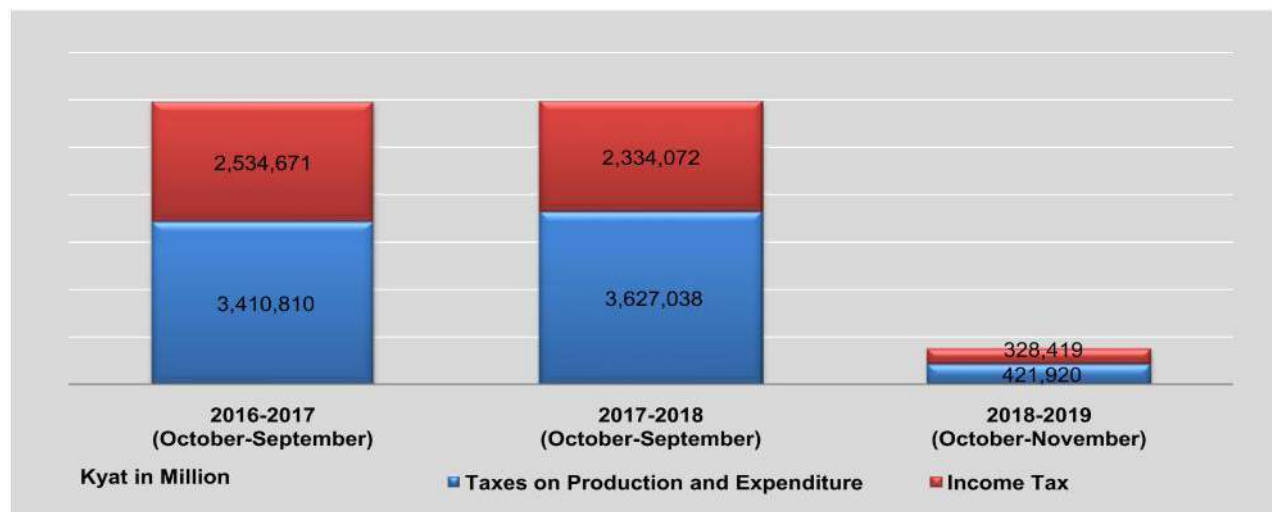


4.8 REVENUE FROM TAXES

Kyat in Million

FY	Total	Taxes on Production and Expenditure				Income Tax
		Commodities and Services Tax and Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	
2016-2017 (October-September)	5,945,482	2,182,059	67,149	65,031	1,096,571	2,534,671
2017-2018 (October-September)	5,961,110	2,078,554	99,770	63,353	1,385,361	2,334,072
2018-2019 (October-November)	750,339	245,394	19,007	8,285	149,234	328,419
2017						
November	351,846	144,339	8,068	6,627	89,302	103,510
December	578,979	164,074	8,130	4,871	135,061	266,843
2018						
January	568,707	169,582	8,178	6,980	139,868	244,099
February	452,743	165,839	8,243	4,599	156,390	117,672
March	1,091,405	404,913	8,898	6,739	184,507	486,348
April	208,003	63,043	7,933	2,684	32,386	101,957
May	377,023	152,410	8,526	7,060	105,463	103,564
June	576,480	210,519	8,221	3,813	118,144	235,783
July	371,641	112,610	8,209	4,688	106,625	139,509
August	381,043	145,825	8,691	4,311	106,855	115,361
September	682,077	242,603	8,644	6,781	135,452	288,597
October	290,037	81,650	9,584	3,803	40,953	154,047
November	460,302	163,744	9,423	4,482	108,281	174,372

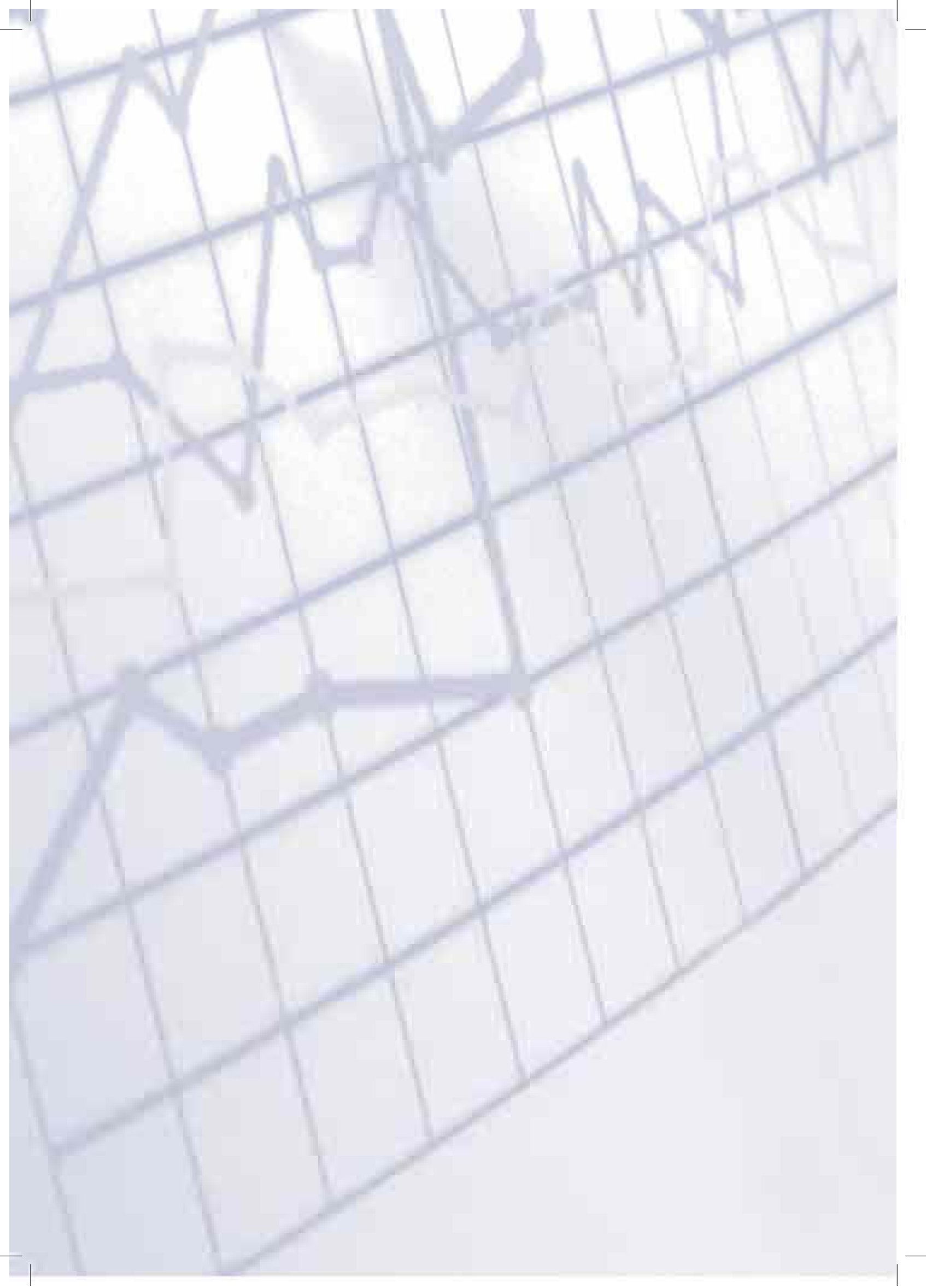
Source: Internal Revenue Department.



CHAPTER 5
INVESTMENT



5



INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors. In 2016-2017 (October-September), 79 citizen enterprises and 223 foreign enterprises were permitted to invest. During 2017-2018 (October-September), 173 citizen enterprises and 175 foreign enterprises were permitted to invest. Since 1988 up to November 2018, a total pledge amount of 78,203.09 million US\$ in Foreign Direct Investments was recorded.

■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

Since 1994, a total of 1,502 citizen enterprises were permitted in Myanmar with a total amount of 18,063,429.67 Kyats Million invested until the end of November 2018. Among the investments in eleven sectors of the economy, the leading sectors in 2017-2018 (October-September) were real estate with 43.74%, manufacturing with 12.88% and hotel & tourism with 11.95% of the total amount of permitted Myanmar Citizens Investment. Myanmar Citizens Investment of permitted enterprises by sector are shown in table 5.1.

■ FOREIGN INVESTMENT

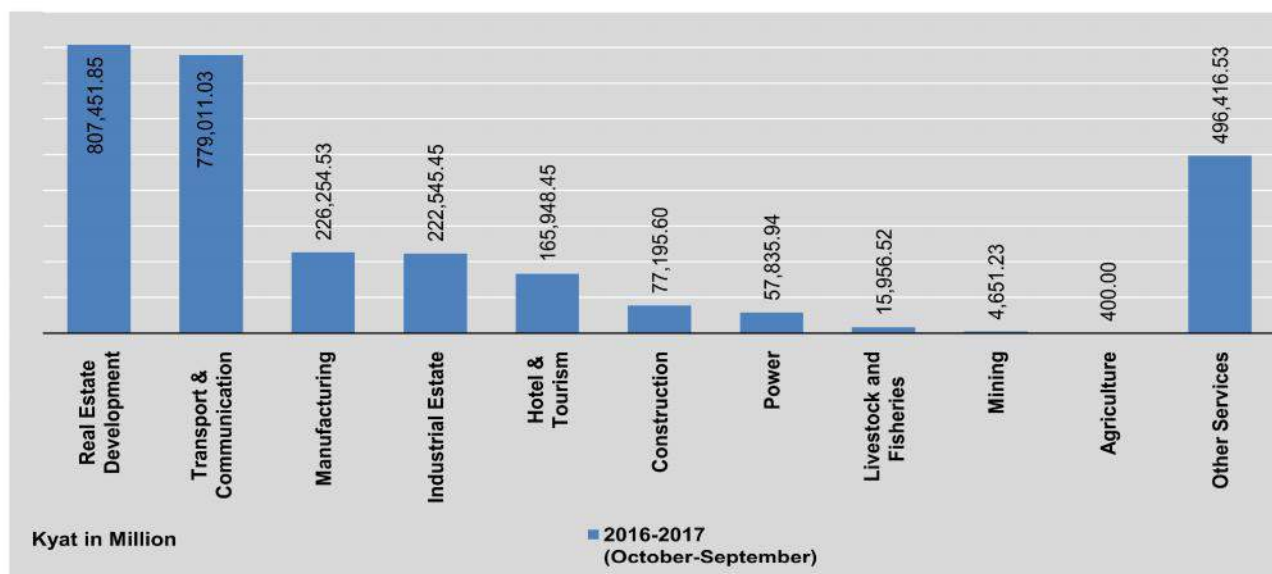
Since 1988, a total of 1,589 foreign enterprises from 49 countries of the economy were permitted with a total pledge amount of US\$ 78,203.09 million invested until the end of November 2018. Among the investments in 12 sectors of the economy, the leading sectors in 2017-2018 (October-September) were manufacturing with 30.64% and transport & communication with 23.67% and real estate development with 14.35% of the total permitted amount of foreign investments. The leading investors were Singapore that accounted for 35.32%, China for 25.96% and Japan for 14.76% in 2017-2018 (October-September). Since 1988, the main foreign investors were China, Singapore and Thailand.

5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fisheries			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017 (October-September)	79	1,274.26 *	2,853,667.15 *	5	5.49	15,956.52 *	1	2.11 *	4,651.23 *
2017-2018 (October-September)	173	831.52 *	3,500,578.84 *	8	22.56	70,857.66	2	6.92	31,586.17 *
2018-2019 (October-November)	36	91.24	266,622.06	-	-	-	3	-	16,096.39
2017									
November	20	247.41	1,419,896.63	1	-	500.00	-	-	-
December	7	107.52 *	268,489.14 *	-	-	-	-	-	-
2018									
January	12	61.22	129,297.27	2	-	100.00	-	-	-
February	11	115.75 *	341,747.57 *	-	-	-	1	3.99	5,836.17
March	17	80.62	345,353.52 *	1	-	962.00	-	-	-
April	23	114.55 *	638,785.70 *	1	22.56	66,435.66	-	-	-
May	11	4.93 *	30,084.90 *	-	-	-	-	-	-
June	12	15.73	35,596.09	-	-	-	1	2.93	5,800.00
July	19	33.59 (r)	108,717.13 *	3	-	2,860.00	-	-	19,950.00 *
August	9	9.91	83,288.73 *	-	-	-	-	-	-
September	31	41.14 * (r)	98,929.46 *	-	-	-	-	-	-
October	18	1.27	42,189.62	-	-	-	-	-	-
November	18	89.97	224,432.44	-	-	-	3	-	16,096.39

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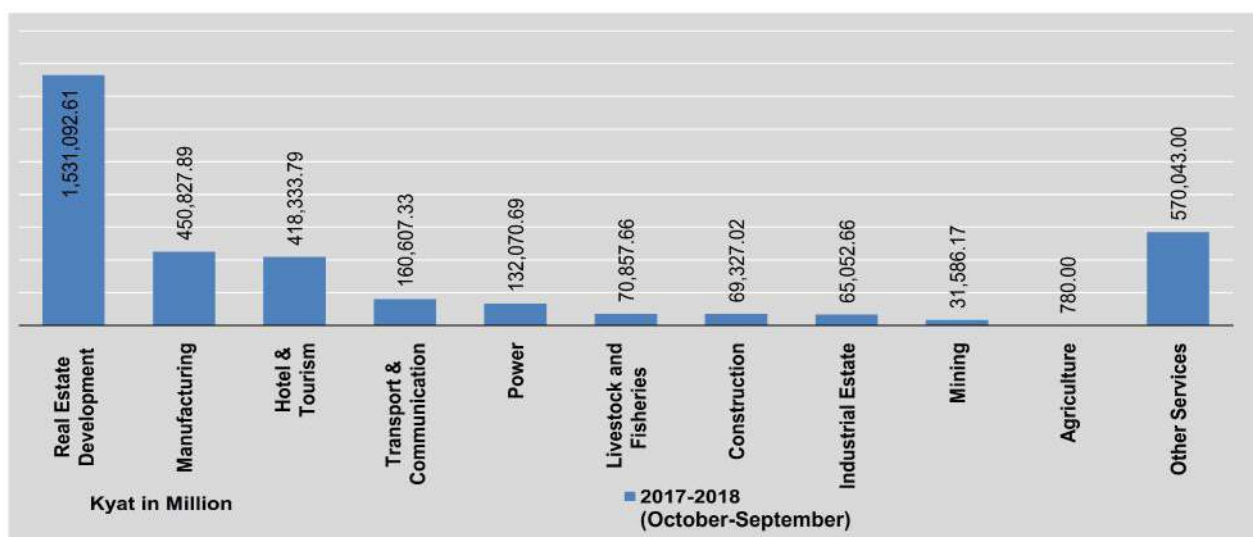


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport & Communication		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017 (October-September)	25	125.01 *	226,254.53 *	2	18.64	57,835.94	6	495.60	779,011.03
2017-2018 (October-September)	58	156.22 *	45,087.89 *	5	66.18	132,070.69	4	98.67 *	160,607.33 *
2018-2019 (October-November)	13	82.41	179,748.01	1	2.32	5,900.00	-	-	-
2017									
November	9	6.02	48,238.00	1	10.81	22,500.00	-	-	-
December	1	22.22 *	84,962.16 *	1	48.70	91,931.35	1	29.51 *	44,715.27 *
2018									
January	2	0.68	1,470.12	-	-	-	-	-	-
February	3	8.56 *	18,915.21 *	-	-	-	1	51.34	74,892.06
March	8	34.46	110,933.63	-	-	-	1	15.34	36,000.00
April	6	31.73	75,758.37	2	1.18	8,070.03	-	-	-
May	9	4.82 *	18,584.90 *	-	-	-	-	-	-
June	5	10.03	17,370.09	-	-	-	-	-	-
July	6	33.24	58,335.02	-	-	-	-	-	-
August	3	2.67	7,641.60	-	-	-	-	-	-
September	5	1.78	8,226.11	1	5.49	9,569.31	1	2.48	5,000.00
October	7	0.61	7,916.94	-	-	-	-	-	-
November	6	81.80	171,831.07	1	2.32	5,900.00	-	-	-

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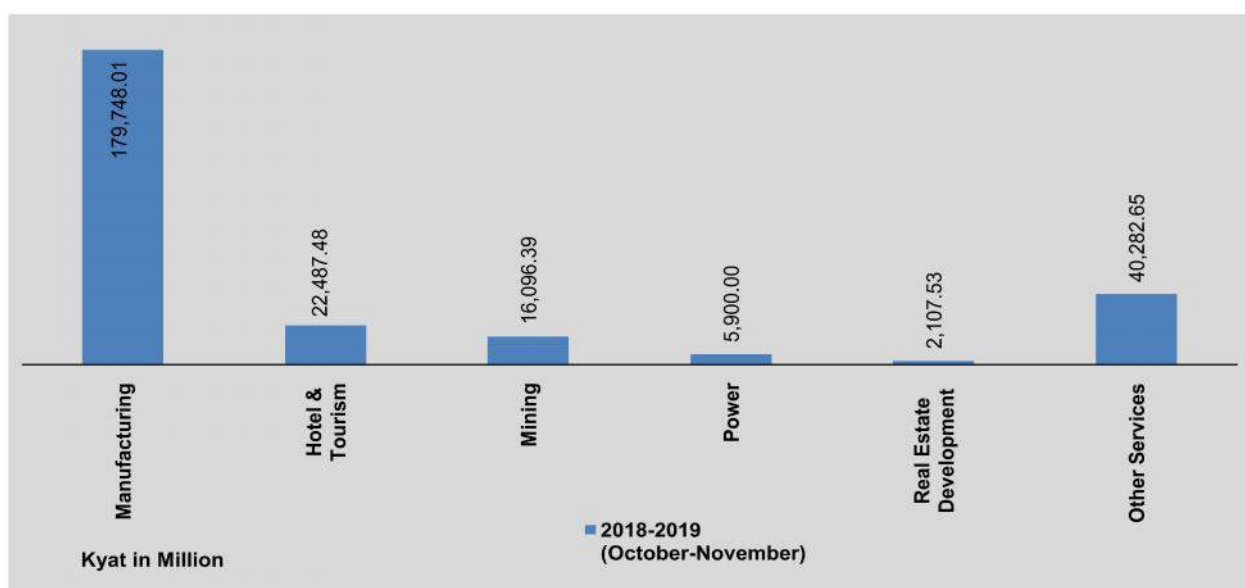


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017 (October-September)	13	46.74 *	165,948.45 *	9	339.64 *	807,451.85 *	-	14.21 *	77,195.60 *
2017-2018 (October-September)	38	117.74 *	418,333.79 *	9	247.57	1,531,092.61	-	15.72 *	69,327.02 *
2018-2019 (October-November)	8	0.66	22,487.48	1	-	2,107.53	-	-	-
2017									
November	5	12.83	31,214.89	1	212.58	1,305,285.44	-	-	-
December	1	-	10,000.00	1	6.81	36,000.00	-	-	-
2018									
January	2	56.00	75,800.00	1	-	5,500.00	-	-	2,707.49
February	3	35.95	132,730.60	-	-	-	-	15.72 *	66,619.53 *
March	2	1.53	39,080.00 *	1	-	2,418.64	-	-	-
April	7	6.64 *	41,252.62 *	3	28.18	177,322.11	-	-	-
May	2	0.11 *	11,500.00 *	-	-	-	-	-	-
June	3	-	1,250.00	1	-	2,076.00	-	-	-
July	5	-	2,833.42	-	-	-	-	-	-
August	4	3.22	59,632.26	1	-	2,490.42	-	-	-
September	4	1.96 (r)	13,040.00	-	-	-	-	-	-
October	6	0.66	21,687.48	-	-	-	-	-	-
November	2	-	800.00	1	-	2,107.53	-	-	-

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5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

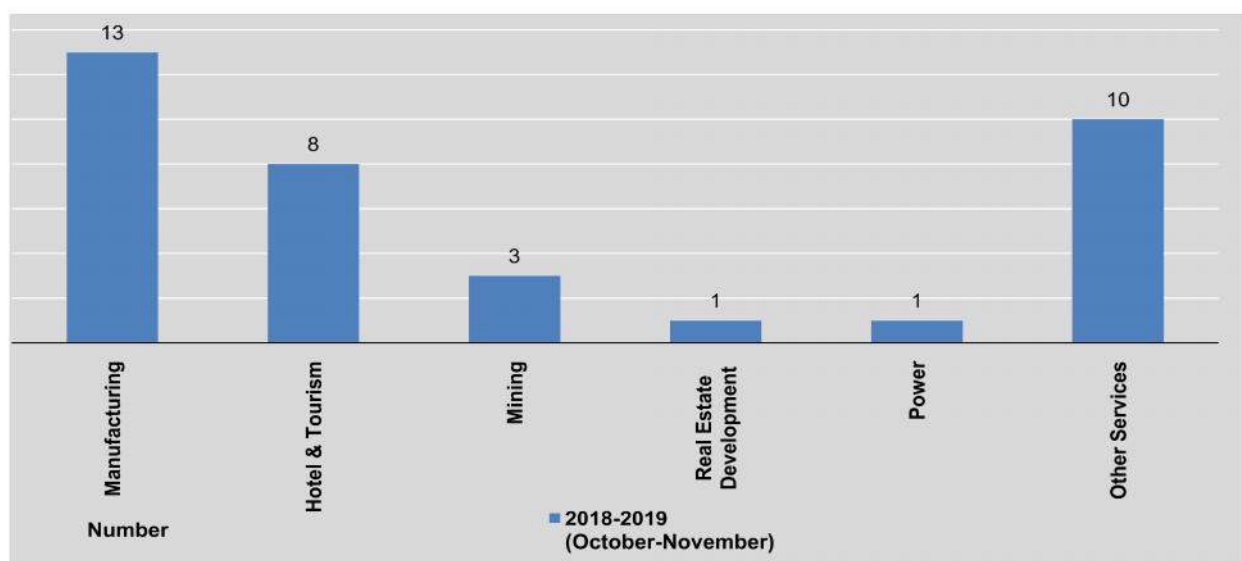
Value = Million

FY	Agriculture			Industrial Estate			Other Services		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017 (October-September)	1	-	400.00	1	-	222,545.45	16	226.83 *	496,416.53 *
2017-2018 (October-September)	2	0.35 (r)	780.00	1	-	65,052.66	46	99.95 *	570,043.00 *
2018-2019 (October-November)	-	-	-	-	-	-	10	5.85	40,282.65
2017									
November	-	-	-	-	-	-	3	5.18	12,158.30
December	1	-	80.00	-	-	-	1	0.29	800.36
2018									
January	-	-	-	-	-	-	5	4.54	43,719.66
February	-	-	-	-	-	-	3	0.18	42,754.00
March	-	-	-	1	-	65,052.66	3	29.29	90,906.59
April	-	-	-	-	-	-	4	24.26	269,946.91
May	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	2	2.77	9,100.00
July	1	0.35 (r)	700.00	-	-	-	4	-	24,038.69
August	-	-	-	-	-	-	1	4.02	13,524.45
September	-	-	-	-	-	-	20	29.42 *	63,094.04 *
October	-	-	-	-	-	-	5	-	12,585.20
November	-	-	-	-	-	-	5	5.85	27,697.45

* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

** Due to the exchange rate effect.

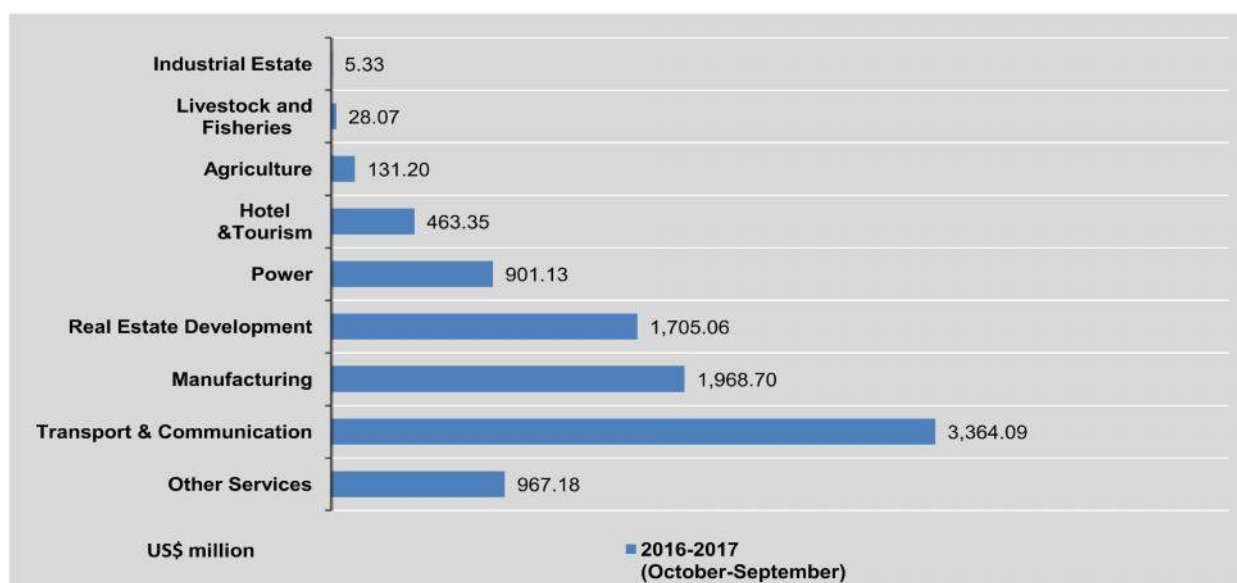


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Total		Agriculture		Livestock and Fisheries		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	223	9,534.11 *	4	131.20	7	28.07	-	-
2017-2018 (October-September)	175	3,344.77 *	5	13.94	9	44.20 *	-	7.31 *
2018-2019 (October-November)	34	465.90 *	3	10.62	3	19.56 *	-	-
2017								
November	17	234.98 *	2	1.08	1	0.30	-	1.31 *
December	13	307.21 *	-	-	2	7.10	-	-
2018								
January	12	176.02 *	1	2.21	-	-	-	-
February	19	347.62 *	-	-	2	1.85	-	-
March	15	410.13 *	-	0.99	1	2.00	-	-
April	4	47.09 *	-	-	-	-	-	-
May	11	102.10 *	1	5.65	-	-	-	-
June	11	245.67 *	-	-	-	-	-	6.00 *
July	27	434.89 *	1	5.00	1	10.51	-	-
August	12	479.51 *	-	-	1	7.87 *	-	-
September	20	455.43 *	-	-	1	14.57 *	-	-
October	8	37.49 *	1	0.20	1	3.18	-	-
November	26	428.41 *	2	10.42	2	16.38 *	-	-

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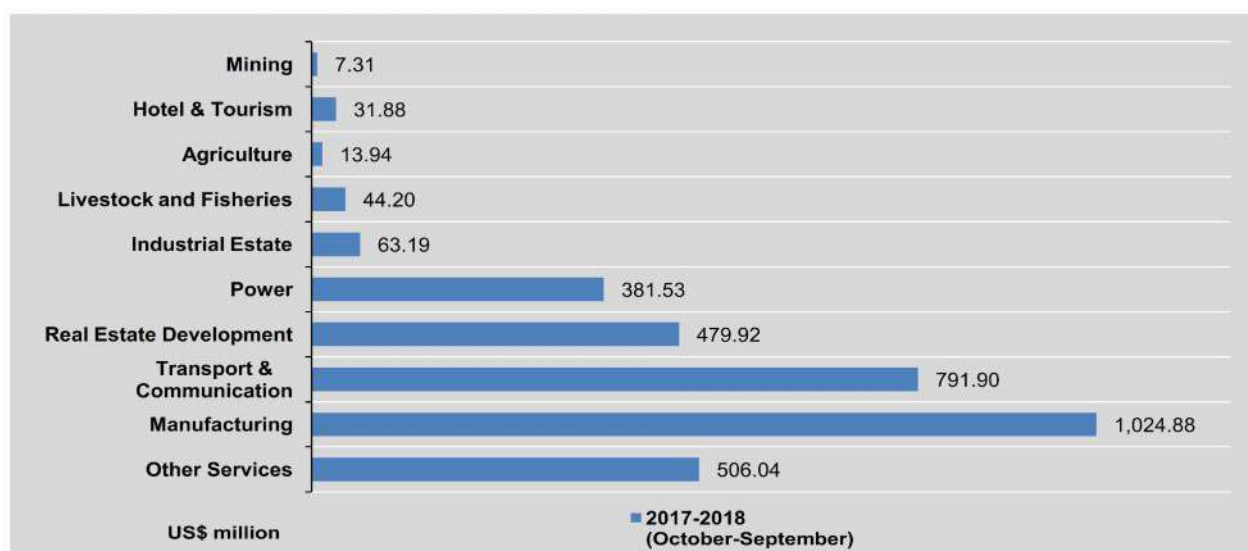


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Oil and Gas		Manufacturing		Transport & Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	-	-	142	1,968.70 *	14	3,364.09 *	-	5.33
2017-2018 (October-September)	-	-	117	1,024.88 *	4	791.90 *	2	63.19 *
2018-2019 (October-November)	-	10.20 *	20	100.07 *	1	171.79	-	-
2017								
November	-	-	10	47.91 *	1	143.26	1	28.71
December	-	-	9	24.24 *	-	20.50 *	-	-
2018								
January	-	-	8	23.71 *	-	43.00 *	-	-
February	-	-	10	91.68 *	-	48.10 *	-	-
March	-	-	10	97.30 *	1	157.44	-	-
April	-	-	2	21.53 *	-	-	-	5.33 *
May	-	-	9	81.74 *	-	-	-	1.15 *
June	-	-	8	172.38 *	-	-	-	-
July	-	-	20	107.40 *	-	140.05 *	1	28.00
August	-	-	8	113.57 *	-	130.00 *	-	-
September	-	-	13	210.03 *	1	44.11	-	-
October	-	10.20 *	4	13.57 *	-	-	-	-
November	-	-	16	86.50 *	1	171.79	-	-

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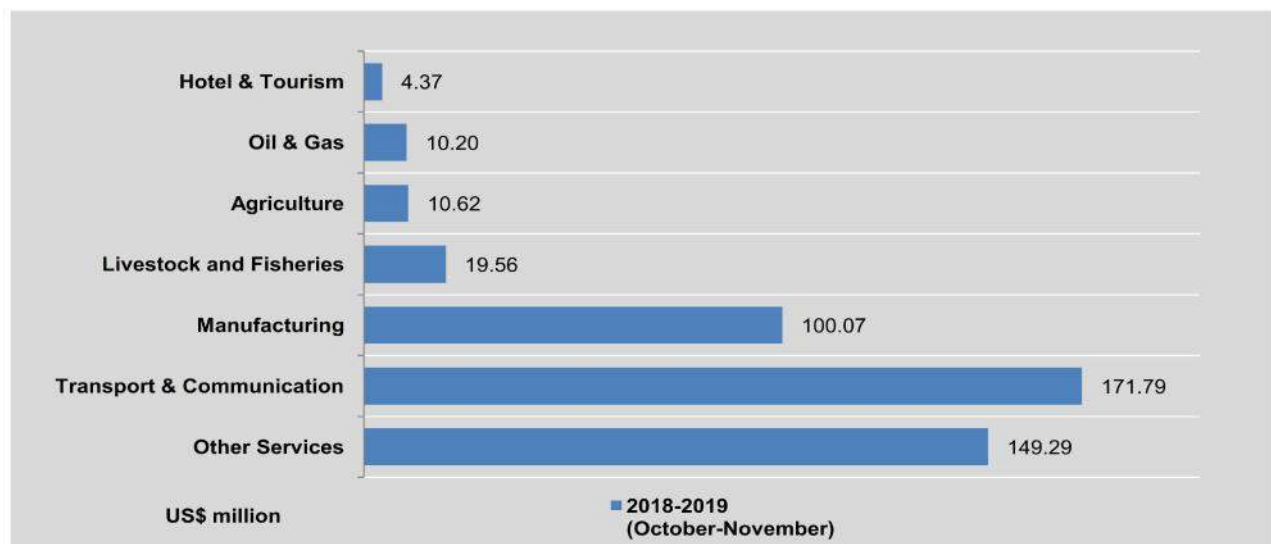
5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Hotel and Tourism		Real Estate Development		Power		Other Services	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	6	463.35 *	11	1,705.06 *	3	901.13	35	967.18 *
2017-2018 (October-September)	4	31.88 *	5	479.92 *	5	381.53	24	506.04 *
2018-2019 (October-November)	1	4.37 *	-	-	-	-	6	149.29
2017								
November	-	-	-	-	-	-	2	12.40
December	-	-	-	-	1	242.39	1	13.00
2018								
January	-	-	1	72.00	-	-	2	35.10
February	1	2.27 *	-	-	2	42.78	4	160.94 *
March	1	20.06 *	-	127.54 *	-	-	2	4.80
April	-	0.30 *	1	2.88	-	-	1	17.05 *
May	-	4.34 *	-	-	-	-	1	9.22 *
June	1	4.63	-	-	-	-	2	62.66
July	-	-	1	22.50	-	-	3	121.43 *
August	1	0.27	1	170.20	-	-	1	57.60 *
September	-	-	1	84.80 *	1	92.68	3	9.24 *
October	-	-	-	-	-	-	2	10.34
November	1	4.37 *	-	-	-	-	4	138.95

* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

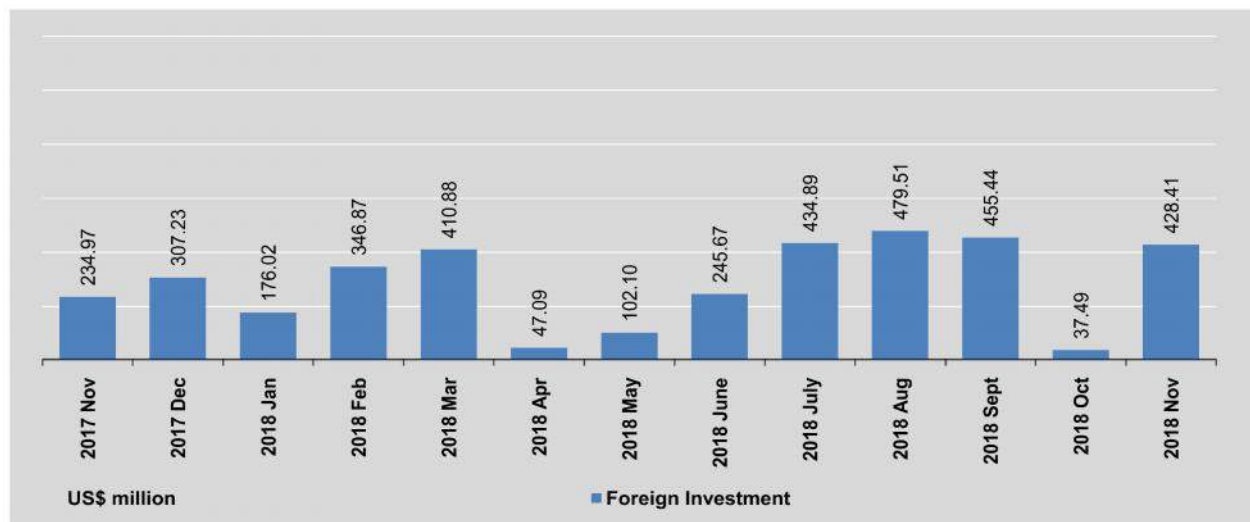


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Total		Brunei Darussalam		Canada		China		Bangladesh	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	223	9,534.11 *	3	16.87 *	1	5.15	53	891.37 *	2	2.58
2017-2018 (October-September)	175	3,344.77 *	-	3.36 *	1	1.36	62	868.44 *	-	-
2018-2019 (October-November)	34	465.90 *	-	-	-	-	16	54.00 *	-	-
2017										
November	17	234.97 *	-	-	-	-	6	176.52 *	-	-
December	13	307.23	-	-	-	-	7	272.05 *	-	-
2018										
January	12	176.02 *	-	-	1	1.36	6	85.27	-	-
February	18	346.87 *	-	-	-	-	5	11.38 *	-	-
March	16	410.88	-	-	-	-	4	8.45	-	-
April	4	47.09 *	-	-	-	-	2	6.61	-	-
May	11	102.10 *	-	-	-	-	5	56.06	-	-
June	11	245.67 *	-	-	-	-	4	12.66 *	-	-
July	27	434.89 *	-	3.36 *	-	-	10	36.96 *	-	-
August	12	479.51 *	-	-	-	-	2	42.43 *	-	-
September	20	455.43 *	-	-	-	-	5	147.59 *	-	-
October	8	37.49 *	-	-	-	-	3	2.09	-	-
November	26	428.41 *	-	-	-	-	13	51.91 *	-	-

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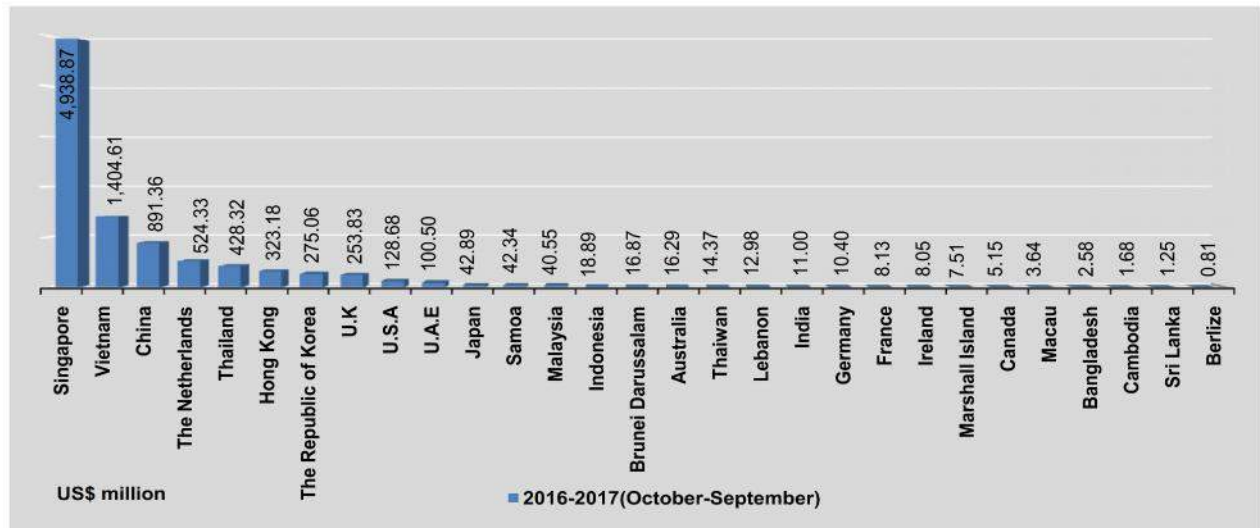


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Hong Kong		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	23	323.18 *	3	11.00 *	8	42.89 *	14	275.06 *	1	16.29
2017-2018 (October-September)	18	127.62 *	4	19.91 *	13	493.57 *	20	109.93 *	1	2.40
2018-2019 (October-November)	1	7.17 *	-	-	2	5.53	1	2.72 *	-	-
2017										
November	3	16.37 *	-	-	1	1.24 *	3	4.55 *	-	-
December	1	3.87 *	-	-	-	-	1	5.00	-	-
2018										
January	-	0.80 *	-	-	1	2.21	-	4.10 *	-	-
February	3	18.07 *	-	-	2	128.34 *	1	13.77 *	-	-
March	3	20.61 *	-	-	1	157.44	1	3.00	-	-
April	1	8.34 *	-	-	-	0.33 *	1	6.98 *	-	-
May	1	8.51 *	1	1.35	-	4.34 *	-	-	-	-
June	-	6.86 *	-	-	3	80.49 *	1	0.83	-	-
July	2	31.49 *	3	18.57	-	0.20 *	5	36.39	-	-
August	-	0.98 *	-	-	1	42.27	4	30.81 *	-	-
September	4	11.72 ^(f)	-	-	1	6.99 *	1	2.00	1	2.40
October	1	2.46	-	-	-	-	-	0.72 *	-	-
November	-	4.71 *	-	-	2	5.53	1	2.00	-	-

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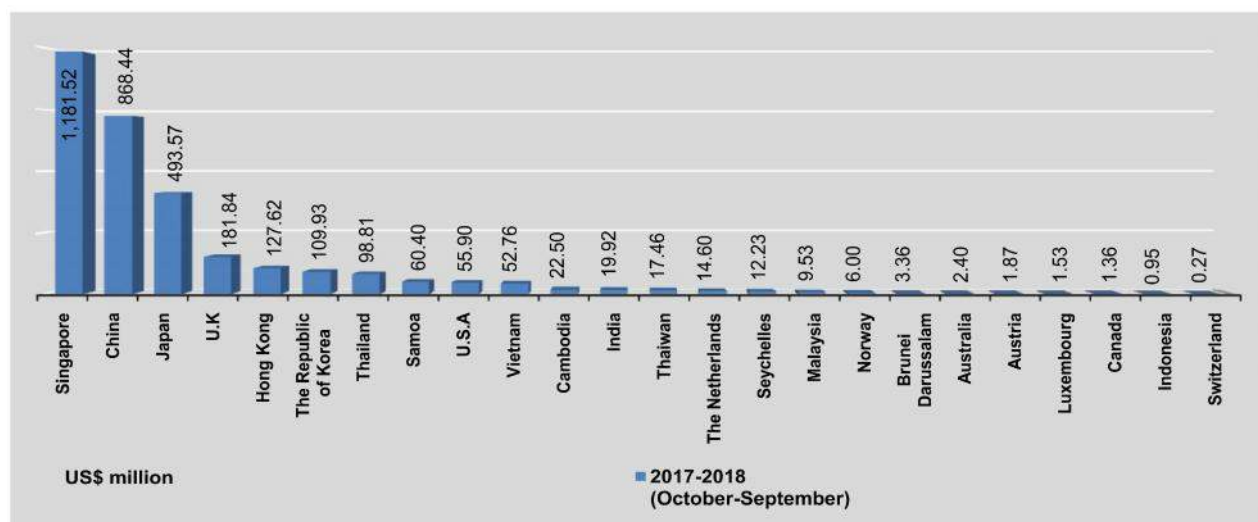


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Malaysia		The Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	6	40.55*	6	524.33	46	4,938.87*	16	8.13	13	428.32*
2017-2018 (October-September)	3	9.53	1	14.60	23	1,181.52*	-	-	8	98.81*
2018-2019 (October-November)	2	1.18	1	3.18	5	357.84*	-	-	2	12.88
2017										
November	1	1.69	1	14.60	1	1.81*	-	-	1	13.05*
December	-	-	-	-	1	13.00	-	-	1	5.10
2018										
January	-	-	-	-	4	81.60	-	-	-	-
February	-	-	-	-	4	138.52*	-	-	2	14.90
March	1	0.50	-	-	3	217.85*	-	-	1	0.74
April	-	-	-	-	-	20.63*	-	-	-	-
May	-	-	-	-	3	29.89*	-	-	-	-
June	-	-	-	-	1	3.20	-	-	-	33.00*
July	-	-	-	-	3	261.33*	-	-	1	10.51
August	1	7.34	-	-	1	322.80*	-	-	-	2.00*
September	-	-	-	-	2	86.58*(r)	-	-	2	19.09
October	-	-	1	3.18	1	21.57*	-	-	-	-
November	2	1.18	-	-	4	336.27*	-	-	2	12.88

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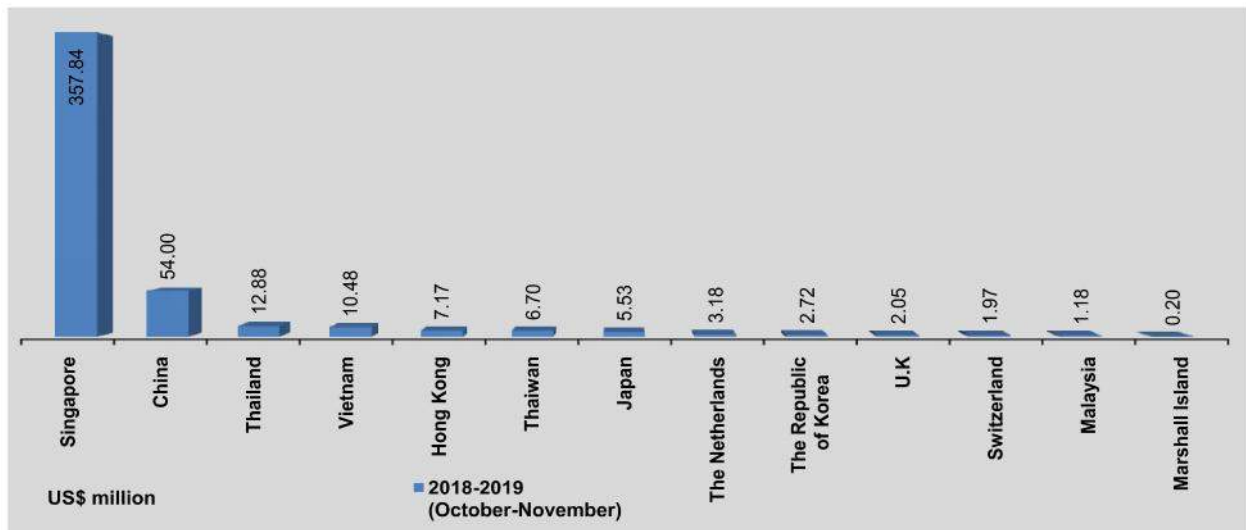
5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

	U.K **		Vietnam		Luxembourg		Liberia		U.A.E	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	4	253.83 *	5	1,404.61 *	-	-	-	-	-	100.50 *
2017-2018 (October-September)	4	181.84 *	5	52.76 *	-	1.53 *	-	-	-	-
2018-2019 (October-November)	-	2.05 *	1	10.48	-	-	-	-	-	-
2017										
November	-	5.14 *	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	1	2.00	-	-	-	1.53 *	-	-	-	-
March	-	-	1	1.50	-	-	-	-	-	-
April	-	4.20 *	-	-	-	-	-	-	-	-
May	-	0.40 *	1	1.55	-	-	-	-	-	-
June	-	6.00 *	1	4.69	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	2	30.61 *	-	-	-	-	-	-	-	-
September	1	133.49	1	44.11	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	2.05 *	1	10.48	-	-	-	-	-	-

** Includes British Virgin Island and Bermuda Island.

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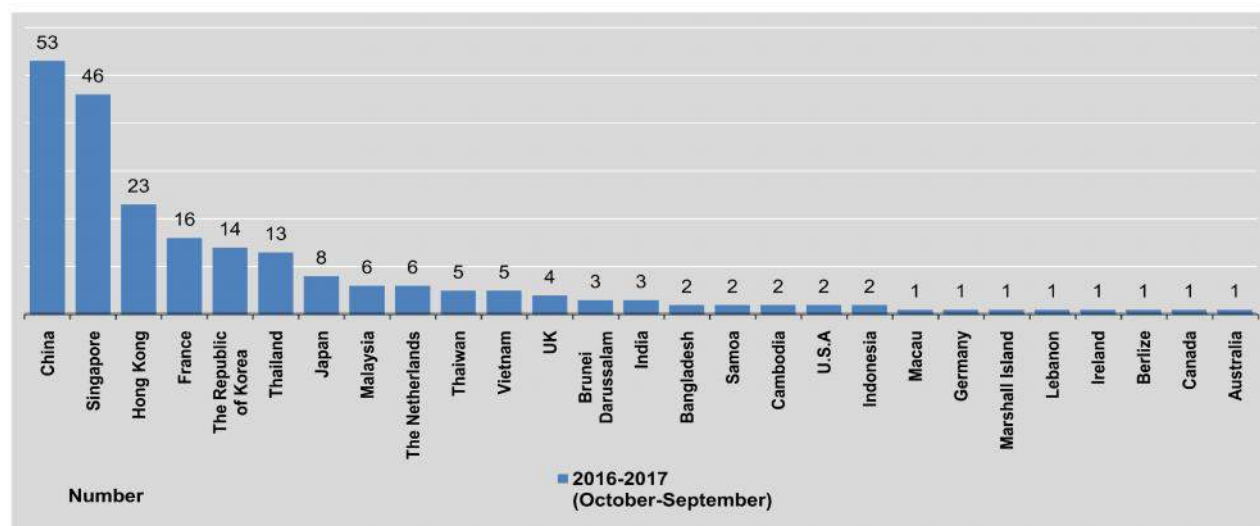


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Samoa		Sweden		Philippine		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	2	42.34 *	-	-	-	-	1	10.40	-	1.25 *
2017-2018 (October-September)	-	60.40 *	-	-	-	-	-	-	-	-
2018-2019 (October-November)	-	-	-	-	-	-	-	-	-	-
2017										
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	18.36 *	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	42.04 *	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-

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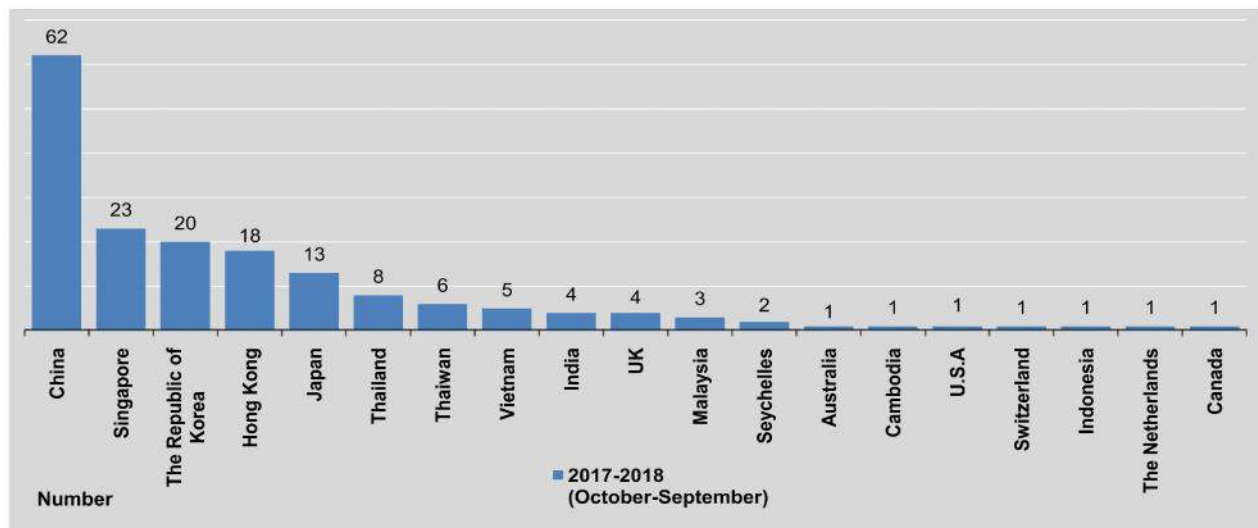


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Mauritius		U.S.A		Republic of the Marshall Island		Indonesia		South Africa	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	-	-	2	128.68	1	7.51	2	18.89	-	-
2017-2018 (October-September)	-	-	1	55.90 *	-	-	1	0.95 *	-	-
2018-2019 (October-November)	-	-	-	-	-	0.20 *	-	-	-	-
2017										
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	1	55.90	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	1	0.95	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	0.20 *	-	-	-	-

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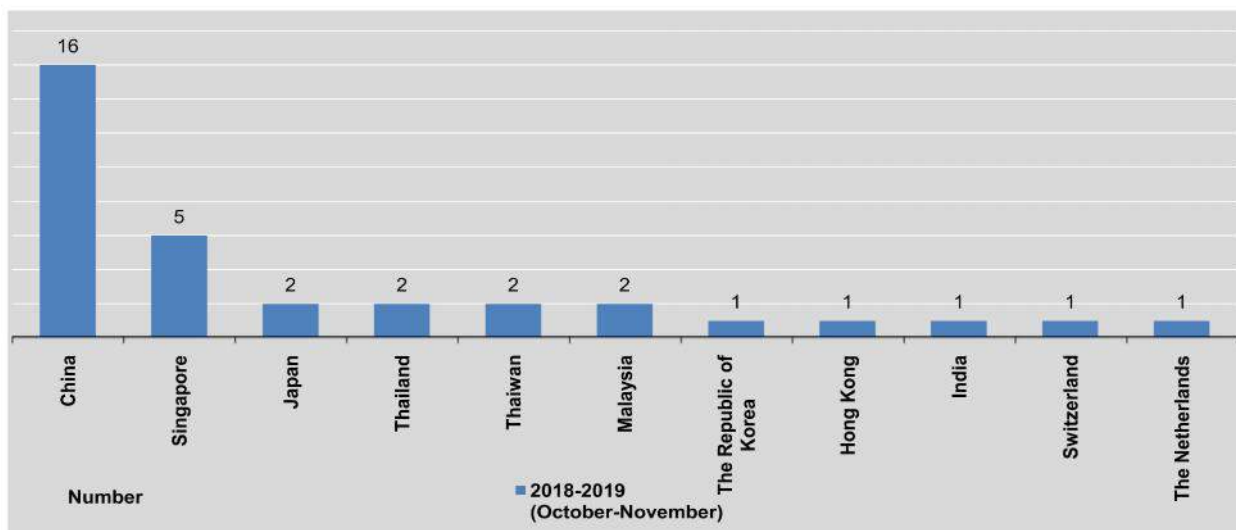


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Seychelles		Cook Islands		Taiwan		Afghanistan		New Zealand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	-	-	-	-	5	14.37 *	-	-	-	-
2017-2018 (October-September)	2	12.23 *	-	-	6	17.46	-	-	-	-
2018-2019 (October-November)	-	-	-	-	2	6.70	-	-	-	-
2017										
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	2	8.21	-	-	-	-
2018										
January	-	0.68 *	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	1	0.78	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1	4.05	-	-	1	7.66	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	1	0.51	-	-	-	-
October	-	-	-	-	1	5.50	-	-	-	-
November	-	-	-	-	1	1.20	-	-	-	-

(Cont'd)



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Switzerland		Qatar		Laos		Cambodia		Macau	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	-	-	-	-	-	-	2	1.68	1	3.64
2017-2018 (October-September)	1	0.27	-	-	-	-	1	22.50	-	-
2018-2019 (October-November)	1	1.97	-	-	-	-	-	-	-	-
2017										
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	1	22.50	-	-
August	1	0.27	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	1	1.97	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-

(Cont'd)

5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Lebanon		Norway		Ireland		Berlize		Austria	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017 (October-September)	1	12.98	-	-	1	8.05 *	1	0.81	-	-
2017-2018 (October-September)	-	-	-	6.00 *	-	-	-	-	-	1.87 *
2018-2019 (October-November)	-	-	-	-	-	-	-	-	-	-
2017										
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	1.87 *
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

CHAPTER 6
TRANSPORTATION AND TRAVEL



6



TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics comprises of domestic public transport, road transportation and merchant shipping. Domestic Public Transport described freight ton-miles and passenger-miles for Railways, Road transport, Inland water transport and Airways.

For Railways transport, there are 448,352 thousand freight ton-miles and 1,927,696 thousand passenger-miles in 2017-2018, October to September and 72,522 thousand freight ton-miles and 333,602 thousand passenger-miles in 2018-2019, October to November.

For Road transport, freight ton-miles and passenger-miles are 194,079 thousand freight ton-miles, 399,503 thousand passenger-miles in 2017-2018, October to September and 334,61 thousand freight ton-miles, 73,432 thousand passenger-miles in 2018-2019, October to November.

For Inland water transport, freight ton-miles and passenger-miles are 61,994 thousand freight ton-miles and 38,740 thousand passenger-miles in 2017-2018, October to September and 10,787 thousand freight ton-miles and 6,649 thousand passenger-miles in 2018-2019, October to November.

For Airways transport, freight ton-miles and passenger-miles are 224 thousand freight ton-miles and 350,245 thousand passenger-miles in 2017-2018, October to September and 39 thousand freight ton-miles and 61,472 thousand passenger-miles in 2018-2019, October to November.

There are 6,680,006 registered motor vehicles entire in the country in 2016-2017 October to September and 7,092,843 in 2017-2018, October to September.

DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented through four indicators: Railways, Road transport, Inland water transport and Airways. Railways transportation is the main transportation in the public sector with a share of 65% of total public transportation in November 2018.

When comparing November 2017 and November 2018, Railways transport increased by 9% for freight ton-miles and decreased by 0.58% for passenger-miles. Road transport increased by 15.84% for freight ton-miles and decreased by 1.62% for passenger-miles when comparing November 2017 and November 2018. Inland water transport increased by 10.34% for freight ton-miles and decreased by 8.61% for passenger-miles when comparing November 2017 and November 2018.

Over the same period, Airways transport did not change for freight ton-miles and increased by 3.3% for passenger-miles.

ROAD TRANSPORTATION

With the adoption of economic reforms in 2011, the Government emphasized the importance of sustained and inclusive development of its people. The Ministry of Commerce made a policy reform for car import. In consequence, many medium income households could purchase new cars, thus car density increased year after year. Total Registered Motor Vehicles has increased by 12.63% in 2016-2017 and by 6.18% in 2017-2018, compared to the previous year. On the other hand, Public and Private Road Transport has gradually decreased from 2012 to 2017.

Yangon City Private Transport includes bus service. When comparing November 2017 and November 2018, the transport of passengers by Yangon City Private Transport increased by 27.4% for both passengers and passenger-miles, by 15.1% increased for number of buses and pick-ups in operation per day, by 10.8% increased for number of trips per day and by 29.2% increased for gross earnings.

The transport of Mandalay City Private Transport decreased by 12.6% for both passengers and passenger-miles, by 12.7% for both number of buses and pick-ups in operation per day and number of trips per day, by 12.8% for gross earning when comparing 2016-2017 and 2017-2018. However, the level of passengers using bus service in Mandalay is not very high because people use mainly their owned two-wheeled vehicles such as motorcycles and bicycles rather than private transportation.

MERCHANT SHIPPING (Coastal Trade)

Coastal trade means trading of goods by ship from one port to another in the same country.

When comparing October 2018 and November 2018 for coastal trade, entry decreased by 0.8% for vessels and 23.5% for tonnage, and clearance decreased by 3.6% for vessels and 34% for tonnage.

■ TOURISM

This Section presents the tourism industry up to November 2018. The analysis is carried out for the international tourist arrivals and for tourist arrivals at Yangon, Mandalay and Naypyitaw international airports by nationality of tourists.

In November 2018, 343,766 tourists travelled arrival to Myanmar. The number of visitors entered from the border tourism gates is more than that at the entry-gates of Yangon, Mandalay and Naypyitaw international airports. The contribution of tourist arrivals by land to the total was 49.4%, more than the 8.9% of tourist arrivals by sea and 41.7% by air. The largest amount of tourist by land is 169,758.

The growth rate of total international tourist arrivals in 2017-2018 increased 2.93% compared with 2016-2017. The total tourist arrivals in November 2018 is 343,766 and the tourist arrivals in November 2017 was 316,267 which represents an increased of 8.7% in tourism sector. Over the same period, there has increased in tourist arrivals by air of 3.0%, by land of 15.1% and by sea of 3.8%.

Arrivals from Chinese, Taiwanese, Indian and Korean increased by 50.9%, 11.2%, 9.4% and 8.8% respectively in 2017-2018 compared to 2016-2017.

We find that male represents 56.3% and female 43.7% of the total tourist arrivals in 2017-2018 and male represents 56.0% and female 44.0% of the total tourist arrivals in 2016-2017. Male tourist arrivals increased and Female tourist arrivals decreased in 2017-2018 compared to 2016-2017.

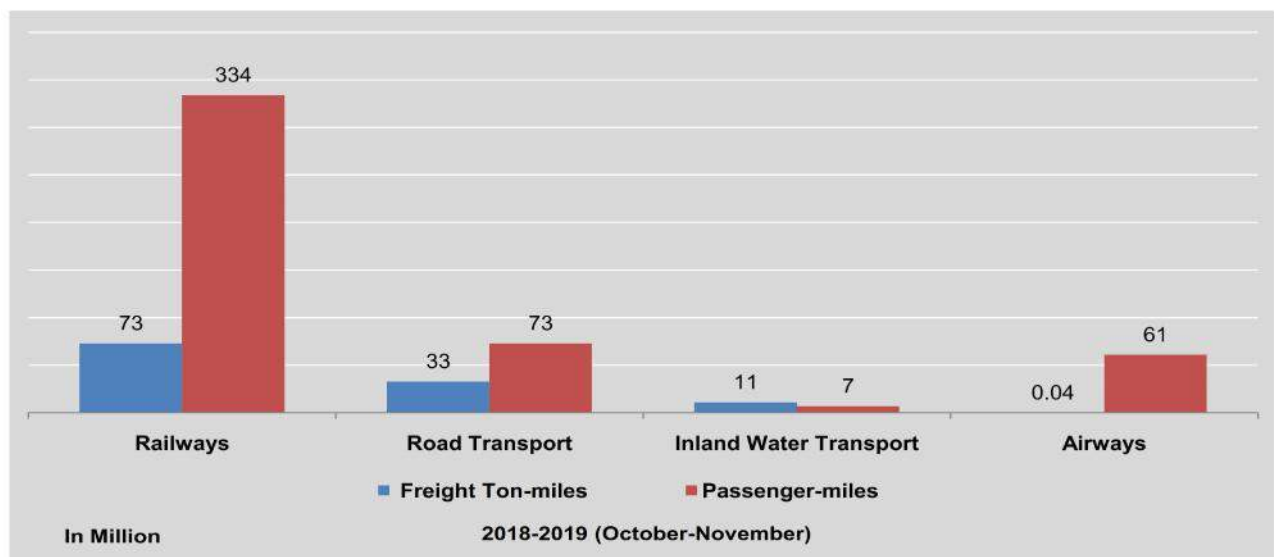
As of 1st August 2018, visa-free travel is only permitted for countries like Brunei, Cambodia, Indonesia, Laos, the Philippines, Singapore, Thailand, Vietnam, Macao and Hongkong. On October, adding on to the visa-free entry are Japan and South Korea. Japanese and South Korean visitors are able to enter by air and land without a visa.

6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2016-2017 (October-September)	424,184	1,971,949	200,633	439,718	77,364	42,988	269	271,100
2017-2018 (October-September)	448,352	1,927,696	194,079	399,503	61,994	38,740	224	350,245
2018-2019 (October-November)	72,522	333,602	33,461	73,432	10,787	6,649	39	61,472
2017								
November	34,350	163,885	15,764	37,182	5,222	3,541	20	30,503
December	37,796	168,122	15,972	37,194	4,284	3,418	20	26,105
2018								
January	40,416	156,327	16,539	36,128	5,105	3,420	23	31,568
February	37,675	161,456	15,959	36,894	4,309	2,894	11	28,855
March	40,942	199,872	15,452	32,872	7,720	3,186	21	35,324
April	35,971	195,509	16,286	30,642	5,398	2,673	18	28,855
May	45,139	172,050	16,503	31,662	5,680	3,159	19	32,041
June	39,016	137,753	16,477	32,050	4,919	3,036	18	28,855
July	40,100	136,324	16,206	27,032	5,080	3,179	18	23,710
August	41,163	132,201	16,559	27,283	5,017	3,351	18	28,282
September	24,058	123,570	16,420	32,784	4,759	3,200	18	23,157
October	35,076	170,668	15,200	36,852	5,025	3,413	19	29,967
November	37,446	162,934	18,261	36,580	5,762	3,236	20	31,505

Sources: Myanma Railways.
Road Transport.
Inland Water Transport.
Myanmar National Airlines.

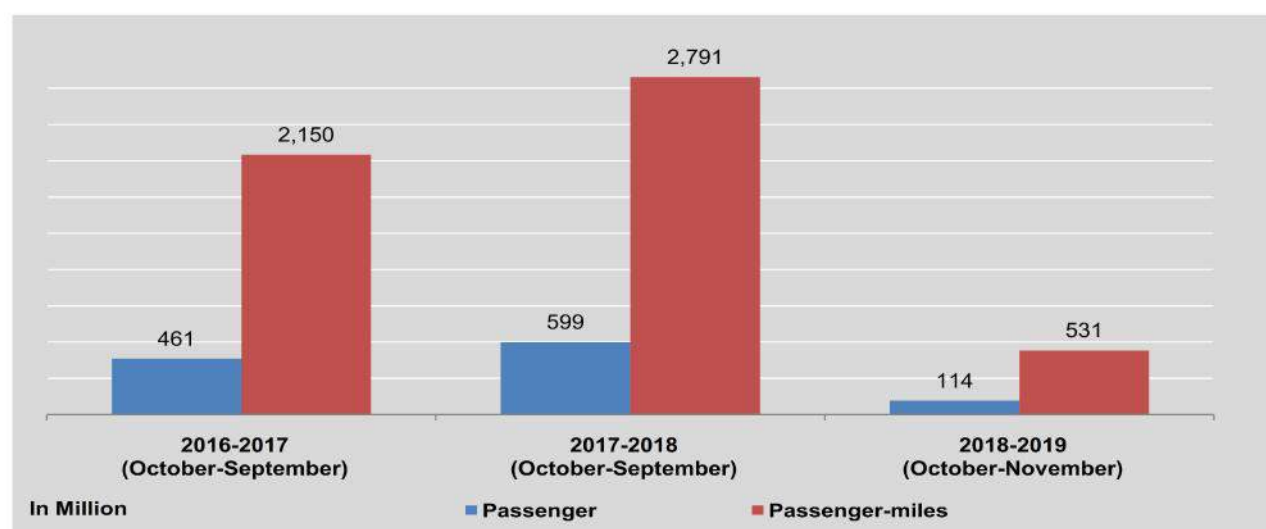


6.2 YANGON CITY PRIVATE TRANSPORT

Includes city buses as well as pick-ups

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2016-2017 (October-September)	461,334	2,150,462	3,074	13,694	75,938.91
2017-2018 (October-September)	598,698	2,790,771	4,262	15,657	120,113.83
2018-2019 (October-November)	113,861	530,751	4,548	16,764	23,424.37
2017					
November	44,270	206,361	3,933	14,891	9,035.38
December	49,004	228,429	4,000	15,395	9,569.32
2018					
January	49,908	232,641	4,184	15,869	10,003.00
February	46,182	215,275	4,349	14,604	9,353.80
March	52,978	246,954	4,437	16,967	10,793.60
April	40,224	187,501	3,710	13,509	7,911.57
May	51,054	237,981	4,425	16,289	10,122.03
June	51,265	238,965	4,481	15,731	10,241.78
July	55,212	257,363	4,488	16,204	11,007.12
August	55,868	260,421	4,555	16,293	11,223.65
September	56,182	261,889	4,597	16,101	11,509.42
October	57,464	267,864	4,569	17,023	11,747.96
November	56,397	262,887	4,527	16,504	11,676.41

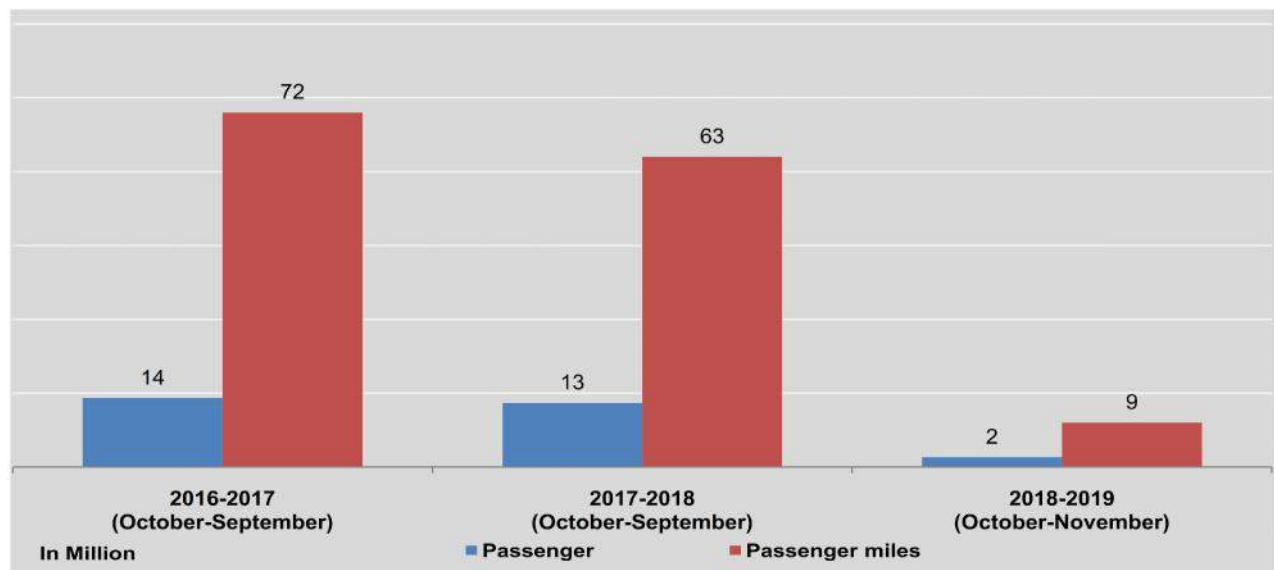
Source: Yangon Region Transport Authority.



6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2016-2017 (October-September)	14,310	71,550	347	1,044	981.90
2017-2018 (October-September)	12,506	62,534	303	911	856.42
2018-2019 (October-November)	1,894	9,471	275	837	130.27
2017					
November	1,057	5,283	310	930	72.60
December	1,124	5,622	318	986	77.13
2018					
January	1,034	5,171	291	902	70.74
February	1,048	5,242	326	913	71.64
March	1,103	5,517	311	964	75.53
April	863	4,315	290	754	59.16
May	1,087	5,434	306	949	74.35
June	905	4,523	264	792	62.01
July	1,060	5,299	298	924	72.46
August	1,056	5,282	298	924	72.35
September	979	4,896	285	855	67.02
October	941	4,707	268	830	64.70
November	953	4,764	281	843	65.57

Source: Mandalay Region Buses Control Committee.

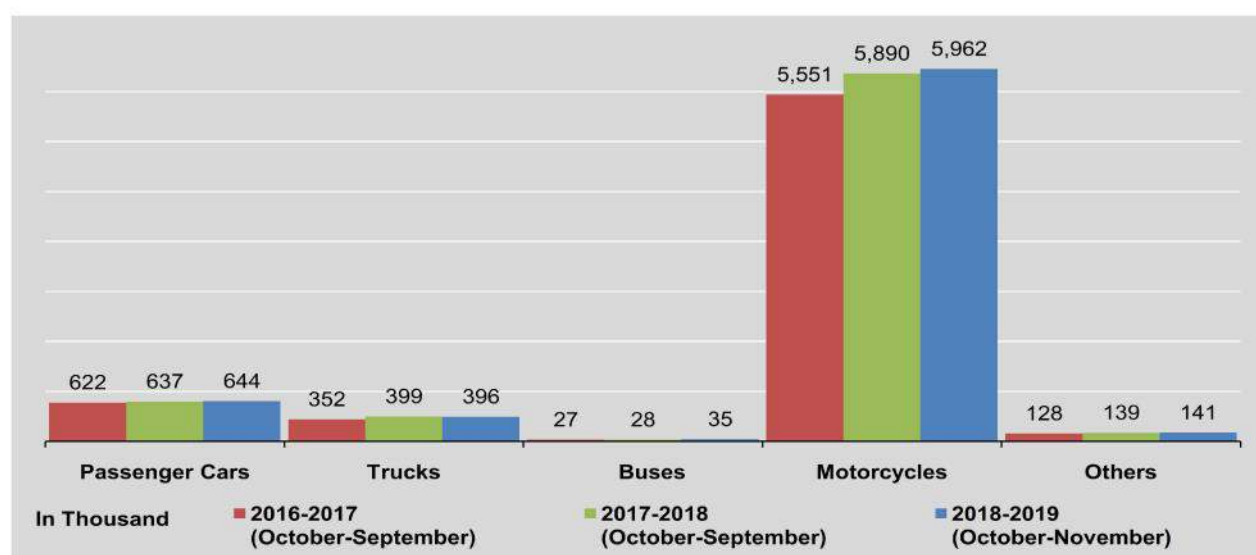


6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of March, not only the month of March

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2016-2017 (October-September)	622,212	352,090	26,869	5,550,704	128,131	6,680,006
2017-2018 (October-September)	637,405	399,474	27,552	5,889,577	138,835	7,092,843
2018-2019 (October-November)	643,632	395,527	34,739	5,961,685	140,661	7,176,244
2017						
November	626,016	361,032	26,960	5,609,555	129,432	6,752,995
December	624,049	364,384	26,733	5,640,067	131,688	6,786,921
2018						
January	623,462	367,961	26,579	5,658,331	132,376	6,808,709
February	626,498	370,298	27,939	5,682,035	131,449	6,838,219
March	628,054	374,287	28,010	5,690,773	132,871	6,853,995
April	627,416	381,545	27,646	5,689,739	133,439	6,859,785
May	625,690	390,267	27,776	5,703,752	135,885	6,883,370
June	628,966	394,403	27,599	5,741,509	137,927	6,930,404
July	632,174	395,416	27,332	5,802,166	138,638	6,995,726
August	634,982	398,233	27,394	5,845,874	139,043	7,045,526
September	637,405	399,474	27,552	5,889,577	138,835	7,092,843
October	640,521	401,847	27,741	5,932,286	139,387	7,141,782
November	643,632	395,527	34,739	5,961,685	140,661	7,176,244

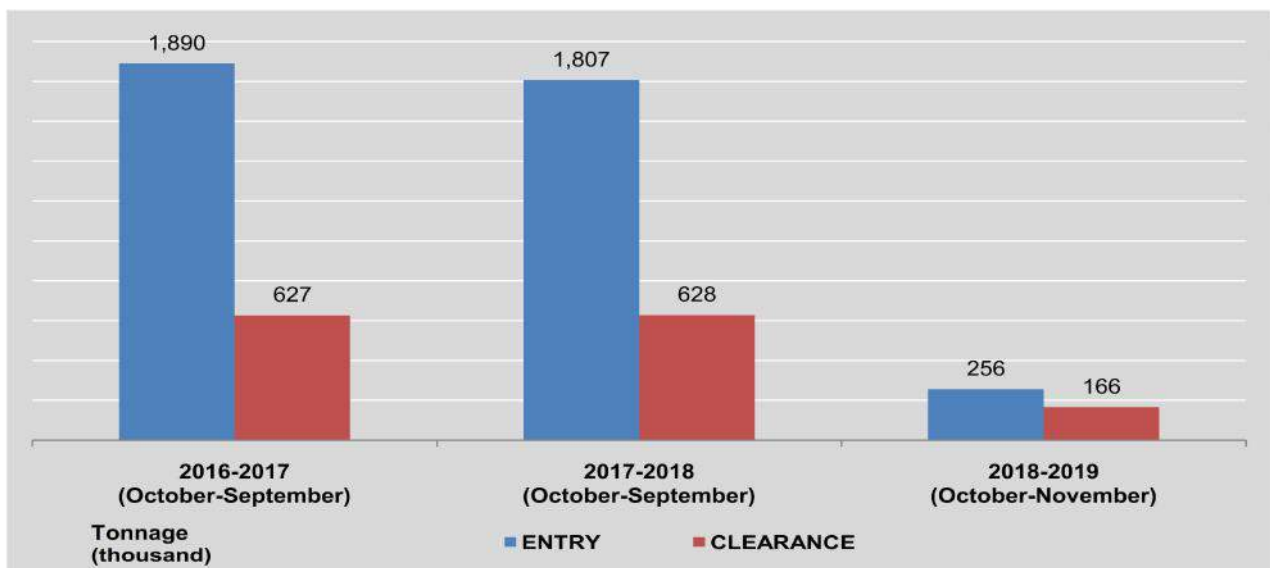
Source: Department of Road Transport Administration.



6.5 MERCHANT SHIPPING (Coastal Trade)

FY	Entry		Clearance	
	Vessels	Tonnage (Thousand)	Vessels	Tonnage (Thousand)
2016-2017 (October-September)	1,659	1,890	1,660	627
2017-2018 (October-September)	1,590	1,807	1,644	628
2018-2019 (October-November)	263	256	273	166
2017				
November	115	137	134	25
December	133	142	146	30
2018				
January	140	167	158	58
February	153	193	169	81
March	176	210	191	87
April	163	195	156	52
May	155	171	138	46
June	108	110	112	81
July	96	110	82	25
August	114	111	107	58
September	107	108	115	60
October	132	145	139	100
November	131	111	134	66

Source: Customs Department.

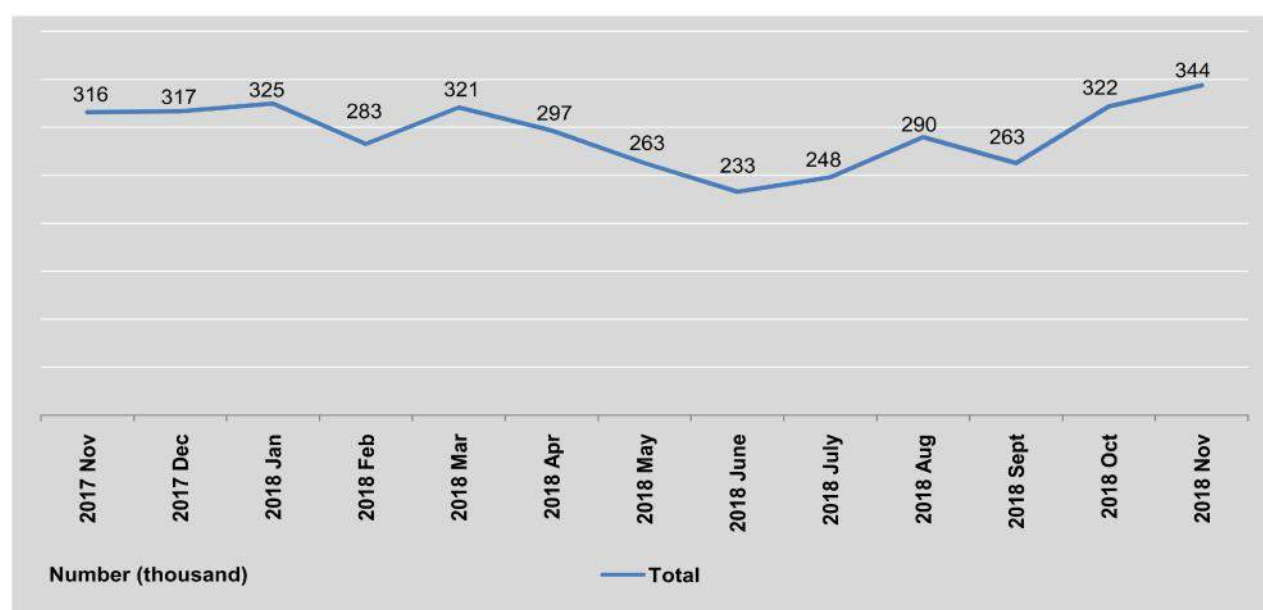


6.6 INTERNATIONAL TOURIST ARRIVAL

Number

FY	Total	by Air	by Sea	by Land
2016-2017 (October-September)	3,345,867	1,297,641	362,452	1,685,774
2017-2018 (October-September)	3,443,957	1,316,616	356,204	1,771,137
2018-2019 (October-November)	665,290	261,882	56,868	346,540
2017				
November	316,267	139,102	29,629	147,536
December	316,677	135,474	31,297	149,906
2018				
January	324,505	130,941	29,020	164,544
February	282,645	120,603	31,737	130,305
March	321,303	125,753	42,824	152,726
April	297,403	93,818	44,239	159,346
May	263,114	93,988	30,822	138,304
June	233,079	86,883	23,436	122,760
July	247,964	93,174	22,902	131,888
August	289,968	90,397	27,945	171,626
September	263,003	88,570	15,442	158,991
October	321,524	118,629	26,113	176,782
November	343,766	143,253	30,755	169,758

Source: Ministry of Hotels and Tourism.

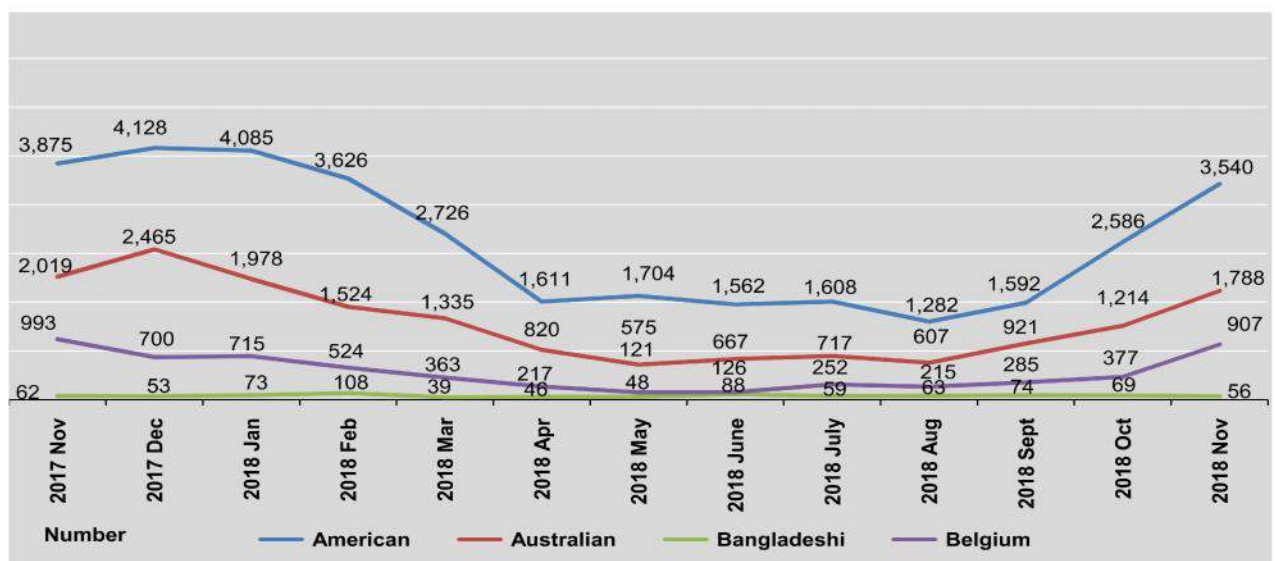


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017 (October-September)	21,268	19,326	10,510	9,724	1,504	457	3,117	3,050
2017-2018 (October-September)	16,725	14,110	8,328	7,180	596	194	2,600	2,504
2018-2019 (October-November)	3,237	2,889	1,527	1,475	95	30	642	642
2017								
November	2,074	1,801	999	1,020	53	9	496	497
December	2,192	1,936	1,307	1,158	32	21	354	346
2018								
January	2,111	1,974	1,054	924	49	24	355	360
February	1,959	1,667	818	706	80	28	254	270
March	1,417	1,309	705	630	35	4	200	163
April	952	659	477	343	39	7	110	107
May	1,003	701	349	226	38	10	68	53
June	895	667	419	248	67	21	82	44
July	905	703	376	341	47	12	135	117
August	731	551	384	223	42	21	112	103
September	904	688	490	431	56	18	143	142
October	1,376	1,210	651	563	47	22	209	168
November	1,861	1,679	876	912	48	8	433	474

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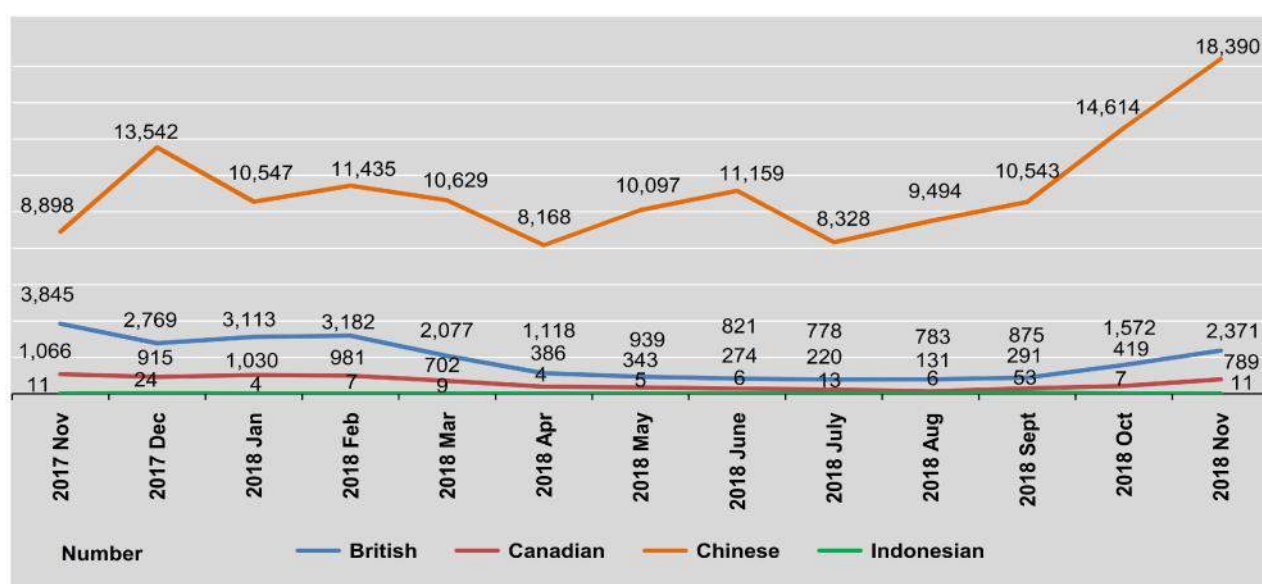


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017 (October-September)	17,354	15,482	4,876	5,016	51,118	28,673	36	51
2017-2018 (October-September)	12,888	10,567	3,795	3,262	68,672	51,728	138	107
2018-2019 (October-November)	2,216	1,727	661	547	17,778	15,226	9	9
2017								
November	2,011	1,834	548	518	5,048	3,850	1	10
December	1,527	1,242	486	429	8,406	5,136	10	14
2018								
January	1,648	1,465	553	477	6,002	4,545	1	3
February	1,677	1,505	513	468	5,309	6,126	3	4
March	1,134	943	380	322	6,126	4,503	2	7
April	660	458	215	171	4,568	3,600	2	2
May	593	346	195	148	5,777	4,320	4	1
June	509	312	164	110	7,330	3,829	3	3
July	470	308	133	87	4,714	3,614	8	5
August	497	286	131	91	5,420	4,074	2	4
September	555	320	175	116	5,708	4,835	42	11
October	883	689	235	184	7,899	6,715	3	4
November	1,333	1,038	426	363	9,879	8,511	6	5

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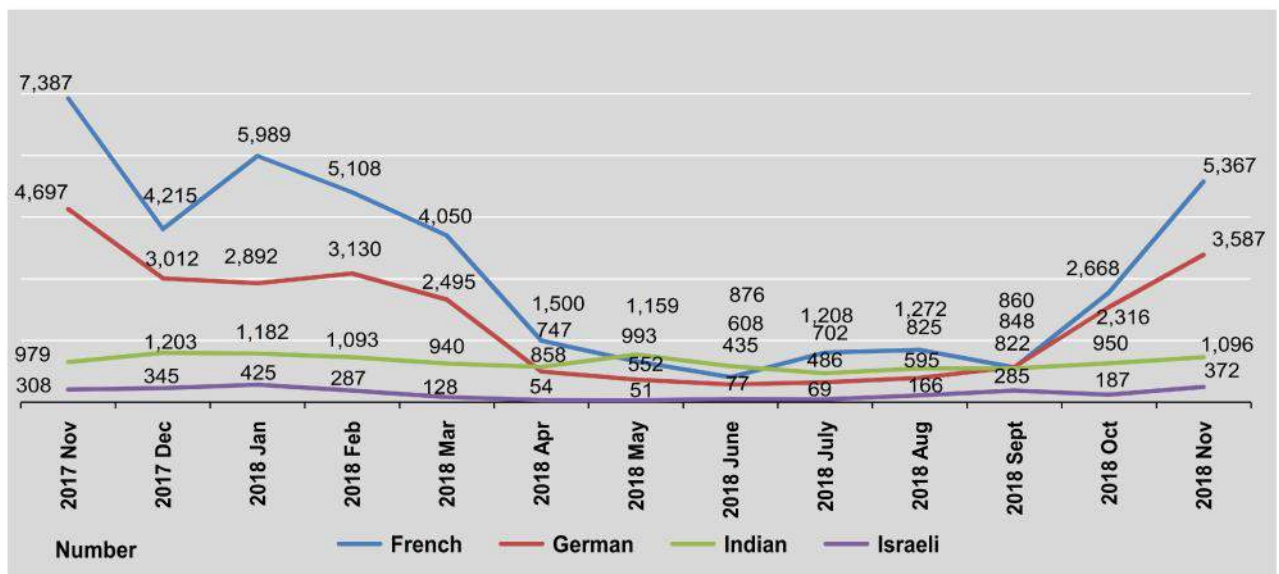


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017 (October-September)	23,214	25,614	15,968	16,454	7,645	2,921	1,584	1,528
2017-2018 (October-September)	17,482	19,187	11,966	11,801	8,455	3,101	1,205	1,251
2018-2019 (October-November)	3,802	4,233	2,875	3,028	1,471	575	256	303
2017								
November	3,276	4,111	2,289	2,408	719	260	140	168
December	2,058	2,157	1,544	1,468	802	401	154	191
2018								
January	2,780	3,209	1,452	1,440	846	336	200	225
February	2,439	2,669	1,513	1,617	779	314	140	147
March	1,893	2,157	1,290	1,205	711	229	70	58
April	760	740	403	344	632	226	41	13
May	515	478	324	228	801	358	24	27
June	358	250	254	181	656	220	45	32
July	626	582	267	219	563	139	38	31
August	655	617	340	255	664	161	82	84
September	444	404	471	389	616	206	136	149
October	1,307	1,361	1,082	1,234	693	257	77	110
November	2,495	2,872	1,793	1,794	778	318	179	193

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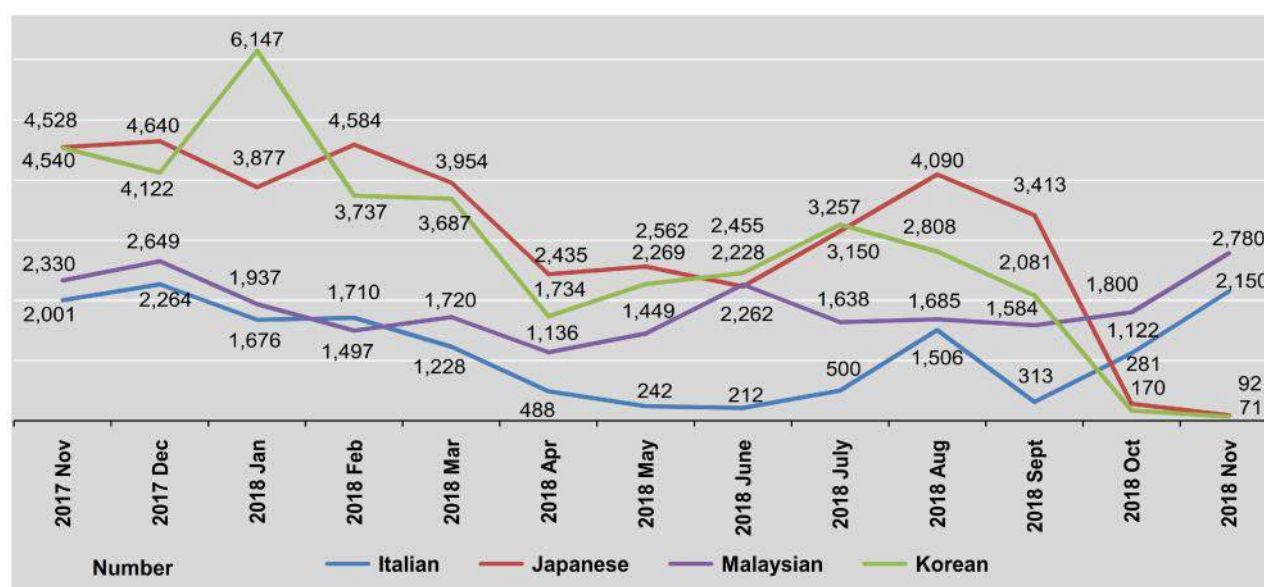


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017 (October-September)	7,345	7,634	29,943	13,289	21,909	15,145	13,569	8,544
2017-2018 (October-September)	6,347	6,780	30,315	12,285	23,490	16,823	13,001	8,855
2018-2019 (October-November)	1,483	1,789	298	75	180	61	2,703	1,877
2017								
November	915	1,086	3,324	1,216	2,493	2,035	1,368	962
December	1,085	1,179	2,982	1,658	2,235	1,887	1,392	1,257
2018								
January	845	831	2,722	1,155	3,450	2,697	1,184	753
February	778	932	3,144	1,440	2,191	1,546	855	642
March	566	662	2,658	1,296	2,123	1,564	1,049	671
April	259	229	1,795	640	1,127	607	741	395
May	135	107	2,007	555	1,540	729	909	540
June	128	84	1,744	484	1,556	899	1,326	936
July	270	230	2,405	745	1,835	1,422	1,015	623
August	750	756	2,676	1,414	1,733	1,075	1,026	659
September	185	128	2,477	936	1,345	736	998	586
October	508	614	230	51	127	43	1,135	665
November	975	1,175	68	24	53	18	1,568	1,212

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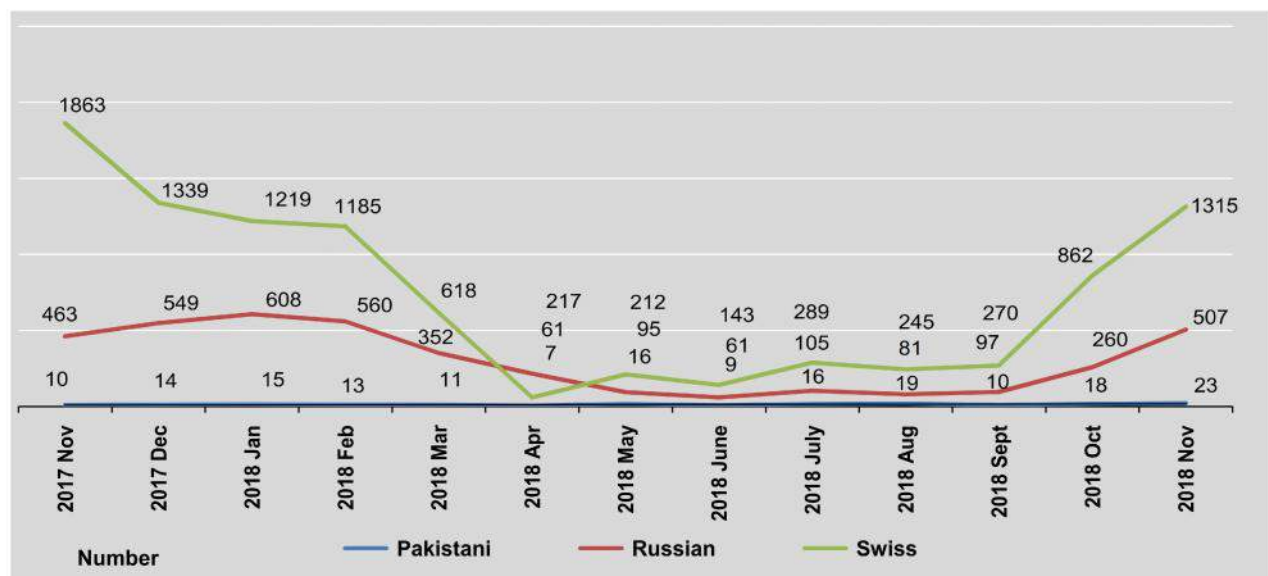


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Singaporean		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017 (October-September)	588	198	1,840	1,880	1,956	1,493	5,798	6,402
2017-2018 (October-September)	121	39	1,714	1,758	16	9	4,196	4,488
2018-2019 (October-November)	32	9	373	394	1	2	1,026	1,151
2017								
November	9	1	226	237	5	4	870	993
December	10	4	255	294	3	1	685	654
2018								
January	5	10	299	309	2	-	561	658
February	11	2	252	308	1	-	563	622
March	10	1	177	175	1	1	323	295
April	2	5	107	110	-	-	30	31
May	13	3	59	36	-	-	111	101
June	9	-	38	23	2	-	83	60
July	12	4	60	45	-	-	153	136
August	16	3	45	36	1	1	120	125
September	9	1	62	35	-	-	138	132
October	16	2	122	138	-	-	396	466
November	16	7	251	256	1	2	630	685

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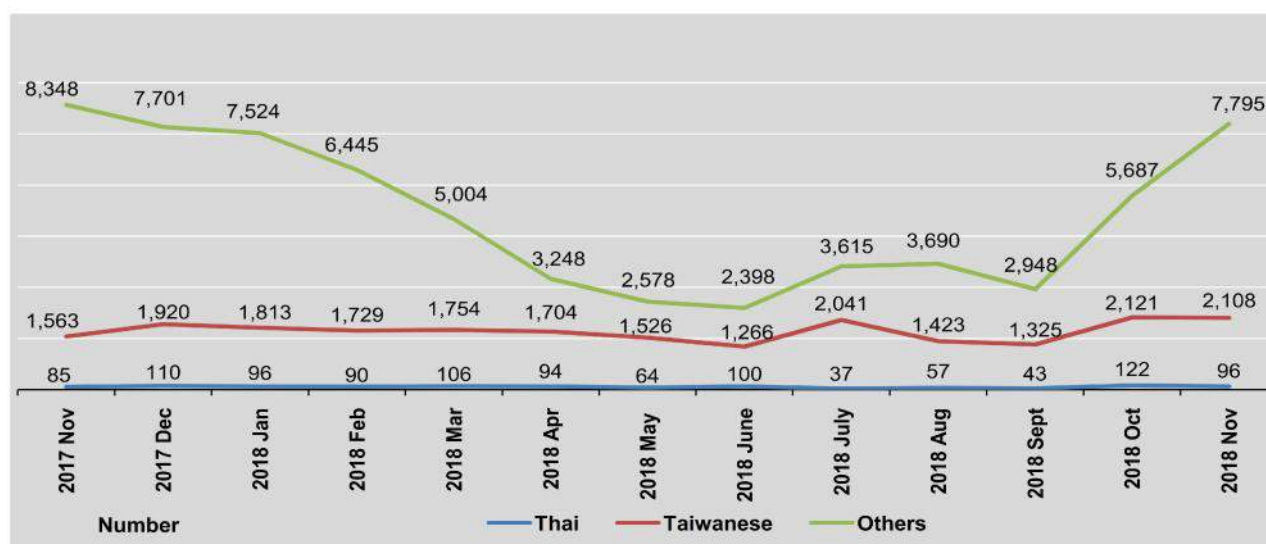
6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2016-2017 (October-September)	611	571	11,229	6,762	37,592	37,729
2017-2018 (October-September)	500	447	11,735	8,277	30,905	29,189
2018-2019 (October-November)	125	93	2,405	1,824	6,692	6,790
2017						
November	44	41	991	572	4,124	4,224
December	55	55	1,114	806	3,919	3,782
2018						
January	49	47	1,049	764	3,766	3,758
February	52	38	893	836	3,286	3,159
March	49	57	1,095	659	2,608	2,396
April	44	50	985	719	1,756	1,492
May	33	31	988	538	1,459	1,119
June	59	41	822	444	1,444	954
July	24	13	1,083	958	1,924	1,691
August	30	27	866	557	1,861	1,829
September	22	21	797	528	1,596	1,352
October	71	51	1,215	906	2,762	2,925
November	54	42	1,190	918	3,930	3,865

* Includes Hong Kong , Denmark, Nepal, Netherlands, Mexican, New Zealand, Philippines, Spanish, Swedish, etc Including Naypyitaw airport since April 2016.

Source: Immigration Department.



CHAPTER 7
LABOUR AND EMPLOYMENT



7



LABOUR AND EMPLOYMENT | ANALYSIS

Labour and Employment is a critical factor in the production of goods and services for both domestic and international use. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive is very much essential for contributing greatly to the development of the economy.

This chapter deals with the principal statistics of employment through labour exchange offices and overseas employment in Myanmar. It also presents data on the distribution of new registers, job vacancies and placements reported to the job vacancies through labour exchange offices in Yangon and other States/Regions. The employment opportunities are larger in Yangon Region, but there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

In Yangon Region, the new registered increased by 8.3%, vacancies notified decreased by 16.4%, the number of submissions made for the vacancies also decreased by 15.4% and compared with the same month of 2017. The person placed becomes decreased by about 16.3%. In other States and Regions, the new registered decreased by about 15.2%, vacancies notified increased by 28.9% while the number of submissions made for the vacancies also increased by 24.0%. The person placed becomes growth by about 16.2% compared with the same month of previous year. When looking at the whole year, the number registered, the vacancies notified, the number of submissions made for the vacancies and persons placed increased in Yangon and other States and Regions between 2016-2017 (October-September) and 2017-2018 (October-September).

■ OVERSEAS EMPLOYMENT

For overseas employment, the main destinations of people from Myanmar are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. The bulk of the destinations are Thailand and Malaysia with a contribution of 87.76% and 6.98% respectively in 2017-2018 (October-September). The total overseas employment increased by 35.6% between 2016-2017 (October-September) and 2017-2018 (October-September). The overseas employment increased by about 64.6% for Thailand, 18.8% for Singapore and 17.1% for Japan compared with the same month of 2017. In November 2018, the overall overseas employment increased by 24,987 which was 96.0% more than the 12,751 placements of workers in the same month in 2017.

■ PLACEMENT OF WORKERS FOR LOCAL EMPLOYMENT

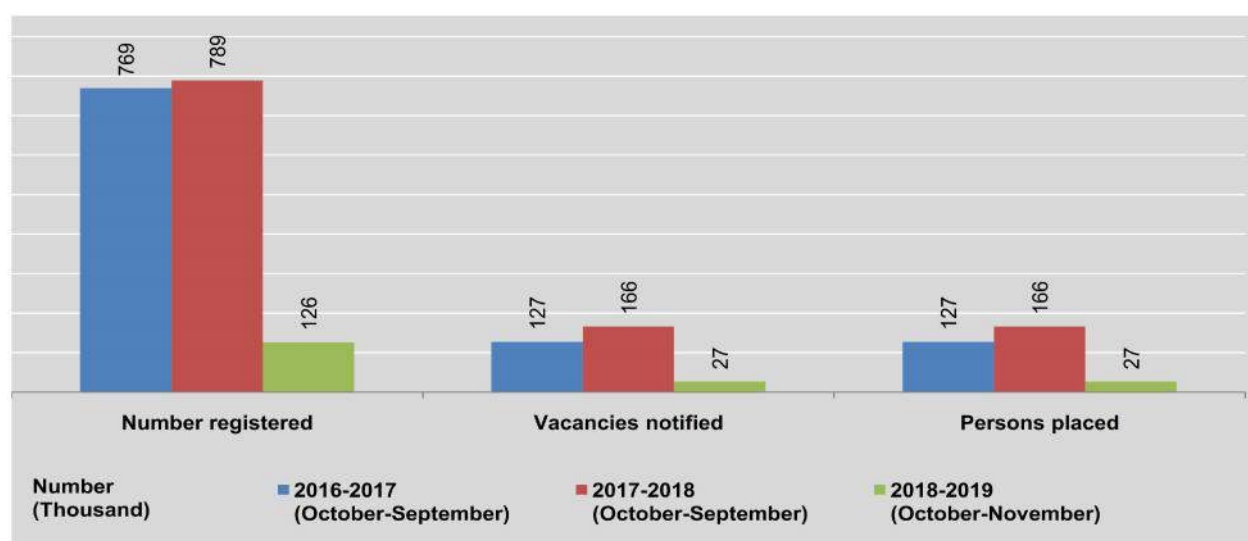
The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income per worker. The Department of Labour has established 82 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in local and abroad. Concerning local employment, in November 2018, about 559 workers have been worked in public sector and 18,745 workers in private sector. 61.2% of workers were employed in Yangon Region and the remaining 38.8% worked in the other

States and Regions. People are working in private sector and 97.1% share of total public and private sector employment.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2016-2017 (October-September)	769,079	126,927	127,874	127,043	587,625
2017-2018 (October-September)	789,443	166,113	166,581	166,225	512,962
2018-2019 (October-November)	125,721	26,702	26,814	26,777	496,525
2017					
November	63,037	14,115	13,976	14,112	577,351
December	58,296	10,786	10,671	10,642	554,536
2018					
January	69,949	13,573	13,667	13,669	561,406
February	53,265	14,018	14,476	13,888	554,850
March	32,883	11,229	11,262	11,207	539,925
April	53,672	10,448	10,601	10,701	543,261
May	100,024	8,527	8,532	8,465	542,272
June	69,954	16,525	16,524	16,525	533,789
July	72,026	16,139	16,140	16,087	518,998
August	68,150	16,492	16,497	16,535	509,142
September	74,749	12,627	12,609	12,720	512,962
October	57,457	14,901	14,989	14,963	497,225
November	68,264	11,801	11,825	11,814	496,525

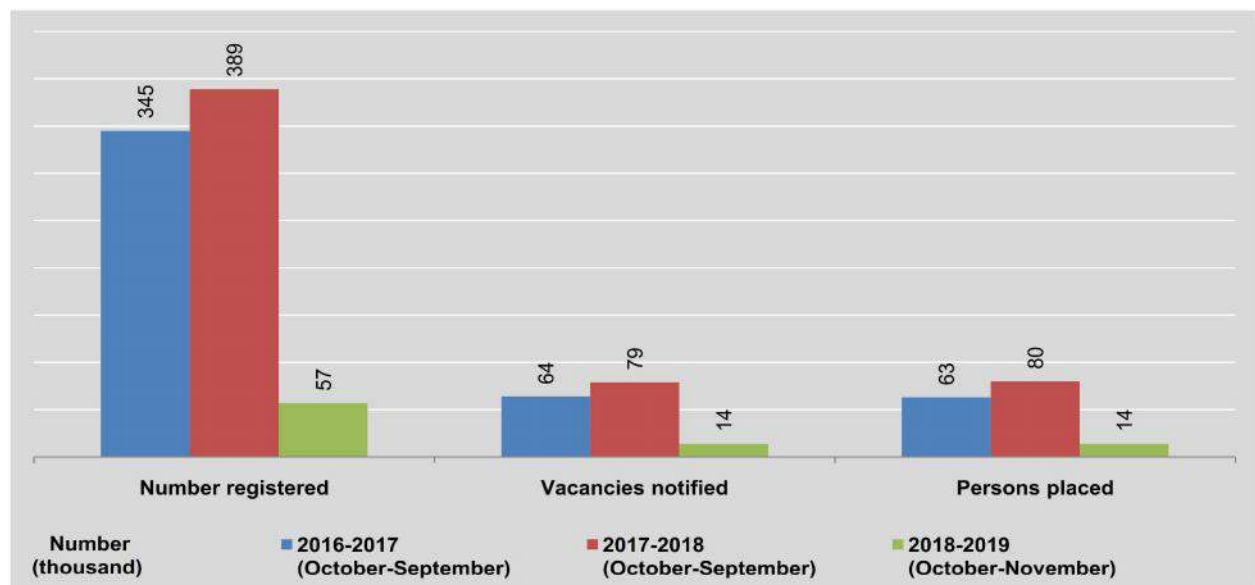
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7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICE

FY	Other Regions / States				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2016-2017 (October-September)	344,629	64,481	73,708	62,792	347,254
2017-2018 (October-September)	388,926	78,938	83,256	80,266	372,107
2018-2019 (October-November)	57,368	14,364	14,525	14,117	371,134
2017					
November	33,363	6,099	6,382	6,446	351,029
December	29,794	5,916	6,584	5,771	345,753
2018					
January	35,419	8,071	8,835	8,375	336,817
February	30,639	8,041	8,339	8,029	336,822
March	21,940	3,679	3,982	3,796	339,870
April	26,425	4,392	4,759	4,849	345,158
May	40,853	5,316	5,628	4,631	358,008
June	30,297	4,972	4,865	5,135	360,281
July	29,731	6,900	7,064	7,077	358,810
August	31,843	7,467	8,201	7,655	362,484
September	36,864	8,363	8,651	8,363	372,107
October	29,063	6,500	6,609	6,627	373,465
November	28,305	7,864	7,916	7,490	371,134

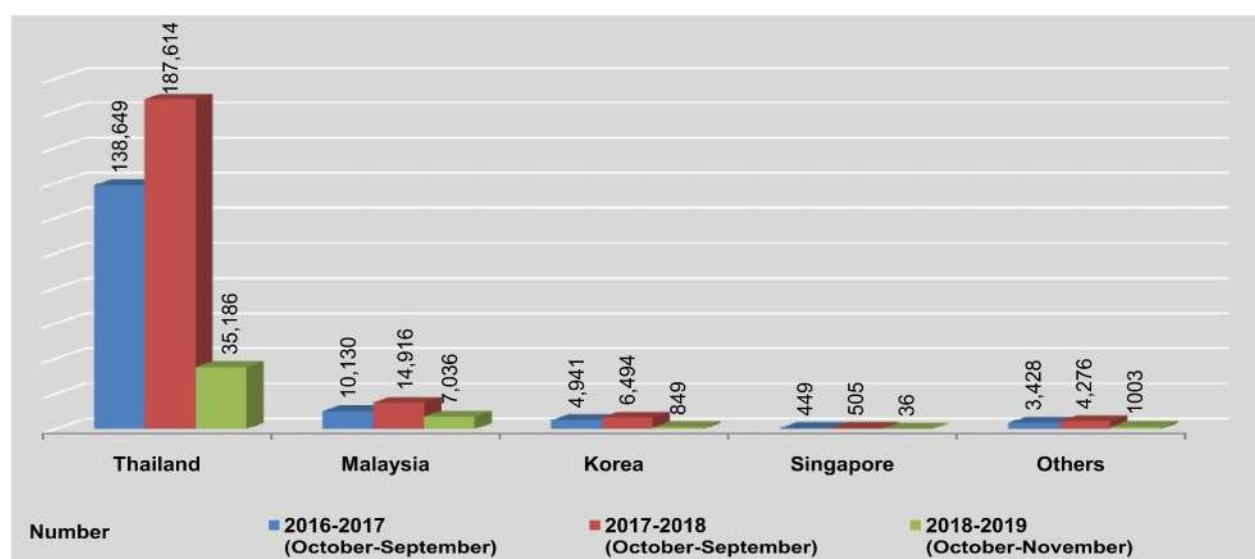
Source: Department of Labour.



7.2 OVERSEAS EMPLOYMENT

FY	Total Overseas Workers	Placement of Workers for Overseas employment									
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Macau	Laos
2016-2017 (October-September)	157,597	138,649	10,130	4,941	449	3,120	159	143	-	6	-
2017-2018 (October-September)	213,770	187,614	14,916	6,494	505	3,677	94	183	313	9	-
2018-2019 (October-November)	44,110	35,186	7,036	849	36	837	13	41	112	-	-
2017											
November	12,751	12,160	82	163	16	310	4	16	-	-	-
December	12,116	10,617	108	1,027	25	309	13	17	-	-	-
2018											
January	18,119	16,988	165	640	55	239	16	16	-	-	-
February	15,653	15,109	305	102	18	93	16	10	-	-	-
March	17,859	15,881	1,010	713	14	136	14	56	35	-	-
April	14,985	12,484	1,381	759	30	285	9	7	30	-	-
May	23,203	20,812	1,603	342	99	201	1	6	132	7	-
June	17,688	14,740	1,368	1,033	89	357	6	23	70	2	-
July	18,954	16,307	1,871	257	45	436	3	13	22	-	-
August	24,157	19,721	3,310	499	68	545	3	4	7	-	-
September	22,763	18,543	3,340	465	16	369	4	9	17	-	-
October	19,123	15,172	2,927	425	17	474	1	21	86	-	-
November	24,987	20,014	4,109	424	19	363	12	20	26	-	-

Source: Department of Labour.



7.3 PLACEMENT OF WORKERS FOR LOCAL EMPLOYMENT

November 2018

States and Regions	Placement of Workers		
	Government	Private	Total
Kachin State	21	600	621
Kayah State	-	51	51
Kayin State	5	344	349
Chin State	3	2	5
Sagaing Region	25	329	354
Taninthayi Region	32	241	273
Bago Region	28	2,889	2,917
Magway Region	16	274	290
Mandalay Region	32	845	877
Mon State	2	314	316
Rakhine State	58	161	219
Yangon Region	187	11,627	11,814
Shan State	38	473	511
Ayeyawady Region	10	380	390
Union Territory	102	215	317
Total	559	18,745	19,304

Source: Department of Labour.

GLOSSARY
AND METHODOLOGICAL NOTES



GLOSSARY AND METHODOLOGICAL NOTES

CHAPTER 1 | FOREIGN TRADE

■ EXPORTS

Domestic exports: exports of national products.

All exports (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have, since November 1967, been recorded according to the date of completion of consignment.

Figures about exports include government and private exports on trade account. Sale of goods, whether foreign or national to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B, Free on Board (ship or other means of international transport), at port or place of dispatch in the exporting country (including export duties, internal taxes and similar charges to the extent that they remain charged on the goods and passed on to the importers).

■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data, in addition to trade registered in Customs declarations. From 1990 onwards, border trade assessment values are determined by Customs Department.

■ IMPORTS

All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F, Cost, Insurance and Freight, ship or other means of international transport, at port or place of arrival into the country (excluding customs duty and other import charges).

CHAPTER 2 | PRODUCTION

■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

CHAPTER 3 | PRICES

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP Classification, weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index at Union, 14 States and Regions, and union territory and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships from States and Regions in the entire country. The collected prices are sent to CSO Head Office every month.

■ SPOT PRICE OF GOLD

The spot price of gold obtained from gold dealer.

CHAPTER 4 | FINANCE

■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates.

■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed the floating foreign exchange rate is used. Starting from 1st April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar. The daily reference rate for the last day of the month is used for valuation.

■ MONEY SUPPLY

Money supply is the aggregates money within an economic system in a given period.

Money supply is classified as M1, M2 and M3, according to the type and size of the account in which the instrument is kept.

Money supply (M1) or narrow money consists of currency outside depository corporations and transferable deposits.

$$M1 = \text{currency outside depository corporations} + \text{Transferable Deposits}$$

Money supply (M2) or broad money covers M1 and other (or nontransferable) deposits which include savings certificates, saving deposits, time deposits and other types of deposits.

$$M2 = M1 + \text{Other (or nontransferable) Deposits}$$

Net Foreign Assets (NFA) : Net foreign assets (NFA) are the net amount between claims on nonresidents and liabilities to nonresidents of depository corporations which covers central bank and banks.

$$\text{Net Foreign Assets (NFA)} = \text{Claims on Nonresidents} - \text{Liabilities to Nonresidents}$$

Domestic Credit (DC) : Domestic Credit comprises net claims on central government and claims on other sectors.

$$\text{Domestic Credit (DC)} = \text{Net Claims on Central Government} + \text{Claims on Other Sectors}$$

Net Claims on Central Government : Net claims on Central Government shows the net basis for the Claims on Central Government less liabilities to Central Government.

$$\text{Net Claims on Central Government} = \text{Claims on Central Government} - \text{Liabilities to Central Government}$$

Claims on Other Sectors : Claims on other sectors are disaggregated into the claims on (1) state and local government, (2) public nonfinancial corporations, (3) other financial corporations and (4) private sector.

Other Items Net (OIN) : Other Items Net (OIN) refers a residual category for other liabilities less other assets. Other liabilities include all liabilities not included in broad money and other assets include nonfinancial and miscellaneous assets.

$$\text{Other Items Net (OIN)} = \text{Other Liabilities} - \text{Other Assets}$$

$$\text{Broad Money Liabilities (BML)} = \text{NFA} + \text{DC} - \text{OIN}$$

Currency in Circulation (CIC) : The central bank's liability for currency in circulation is equal to the total amount of currency issued by the central bank less the central bank's own holding of national currency.

$$\text{Currency in Circulation (CIC)} = \text{Currency issued by Central Bank} - \text{Currency holdings (vault cash) of Central Bank}$$

Monetary Base (M0) : Monetary Base or Reserve Money or Base Money or high-powered money comprises central bank's liabilities that support the expansion of broad money and credit.

$$\text{Monetary Base (M0)} = \text{Currency in Circulation (CIC)} + \text{ODC's deposit holdings at the central bank} + \text{deposit of money holding sectors at the central bank that are also included in broad money}$$

Currency Outside Depository Corporations : The currency outside depository corporations is equal to the total amount of currency issued by the central bank less currency holdings of depository corporations (central bank and other depository corporations). It is also equal to the amount of currency in circulation less currency holdings (vault cash) of other depository corporations.

$$\text{Currency issued} = \text{Currency holdings (vault cash) of Central Bank} + \text{Currency holdings (vault cash) of other depository Corporations(ODCs)} + \text{Currency Outside Depository Corporations(DCs)}$$

$$\text{Currency holdings (vault cash) of depository corporations (DCs)}$$

$$\text{Currency Outside Depository Corporations (DCs)} = \text{Currency issued by Central Bank} - \text{Currency holdings (vault cash) of depository corporations (DCs)}$$

or

$$\text{Currency Outside Depository Corporations (DCs)} = \text{Currency in Circulation (CIC)} - \text{Currency holdings (vault cash) of other depository corporations (ODCs)}$$

Transferable Deposits : Transferable deposits comprise all deposits that are exchangeable on demand at par, without penalty or restriction, and that are otherwise commonly used to directly make payments.

Other (or nontransferable) Deposits : Other (or nontransferable) deposits comprises all claims, other than transferable deposits, that are represented by evidence of deposits. It includes saving deposits, time deposits, saving certificates, and other types of deposits.

$$\text{Other (or nontransferable) Deposits} = \text{Saving Deposits} + \text{Time Deposits} + \text{Saving Certificates} + \text{Other types of Deposits}$$

PEOPLE'S SAVINGS

People's savings are savings deposits, time deposits and certificates of Savings Division at the Myanma Economic Banks and private banks, which also accept savings deposits and time deposits. Savings deposits and time deposits are accepted at all Myanma Economic Banks savings branches as well as at all private banks to promote domestic saving under the new Savings Bank Law which was enacted on 11 June 1992.

Savings certificates are issued by the state-owned banks under the new Savings Bank Law 1992, and they are currently issued in varied denominations of Kyat 1,000, Kyat 10,000, Kyat 100,000, Kyat 500,000 and Kyat 1,000,000 which will mature after completion of twelve years from the date of issue. At the option of the owner, savings certificates may be redeemed at any time after twelve months from the date of issue with accrued interest for relevant period.

■ REVENUE FROM TAXES

Revenue from Taxes consists of commodities and services tax, commercial tax, state lottery, stamp duties and income taxes.

■ TREASURY BONDS

The Central Bank of Myanmar has issued two-year treasury bonds since 1st January 2010. Three-year treasury bonds and five-year treasury bonds are issued with effect from 1st December 1993 at the Central Bank of Myanmar with a view to giving an opportunity for the public and private enterprises to save and developing a capital market.

CHAPTER 5 | INVESTMENT

■ MYANMAR INVESTMENT LAW

The Myanmar Investment Law was enacted on 18th October 2016, integrating Foreign Investment Law (2012) and the Myanmar Citizens Investment Law (2013) to streamline investment producers open up more sectors to investors and promote regional development.

■ MYANMAR CITIZEN INVESTMENT

Myanmar Citizen Investment means a Myanmar citizen who invests within the Union. In this expression, the Myanmar Investors can set up their business in the form of Myanmar companies and branch offices, and other enterprises established and registered in accordance with the Myanmar Companies Act.

■ FOREIGN INVESTMENT

Foreign Investment means any direct investment made by a foreign investor within the Union. In this expression, the Foreign Investors can set up their business in the form of foreign companies, branch offices and other enterprises established and registered in accordance with the Myanmar Companies Act and enterprises formed in accordance with the laws of any other country.

CHAPTER 6 | TRANSPORTATION AND TRAVEL

■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non-revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

■

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■ PASSENGER CAR

Cars which can accommodate a maximum of 8 passengers are classified as passenger cars. Ambulance, fire fighter, hearse, water bowser, oil bowser, pole carrier, vehicles for drilling, dump truck, concrete mixer truck and tractor head and trailer are also included.

■ PASSENGER-MILE

One passenger-mile corresponds to the transport of one passenger over one mile.

■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

■ SHIPPING

Data exclude vessels on government duty including military, pleasure craft and fishing vessels. A ship entering or leaving Myanmar waters from or to a foreign port is counted only once, irrespective of the number of ports it enters.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

■ TON-MILE

One ton-mile corresponds to the transport of one ton of freight over one mile.

■ TOURISM

A tourist is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nation World Tourism Organization's direction).

CHAPTER 7 | LABOUR AND EMPLOYMENT

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Employment through Labour Exchange Offices means job-seekers who are registered at 16 Labour Exchange Offices in Yangon and 66 Labour Exchange Offices in Other States and Regions.

■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing MoUs and Bi-lateral agreements with labour receiving countries.

<https://www.mopf.gov.mm>

<https://www.csostat.gov.mm>

<http://www.mmsis.gov.mm>