



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR

MINISTRY OF PLANNING AND FINANCE



# SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

SEPTEMBER - 2018





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### Standard Symbols Used

The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Apr.1 - Mar.31)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

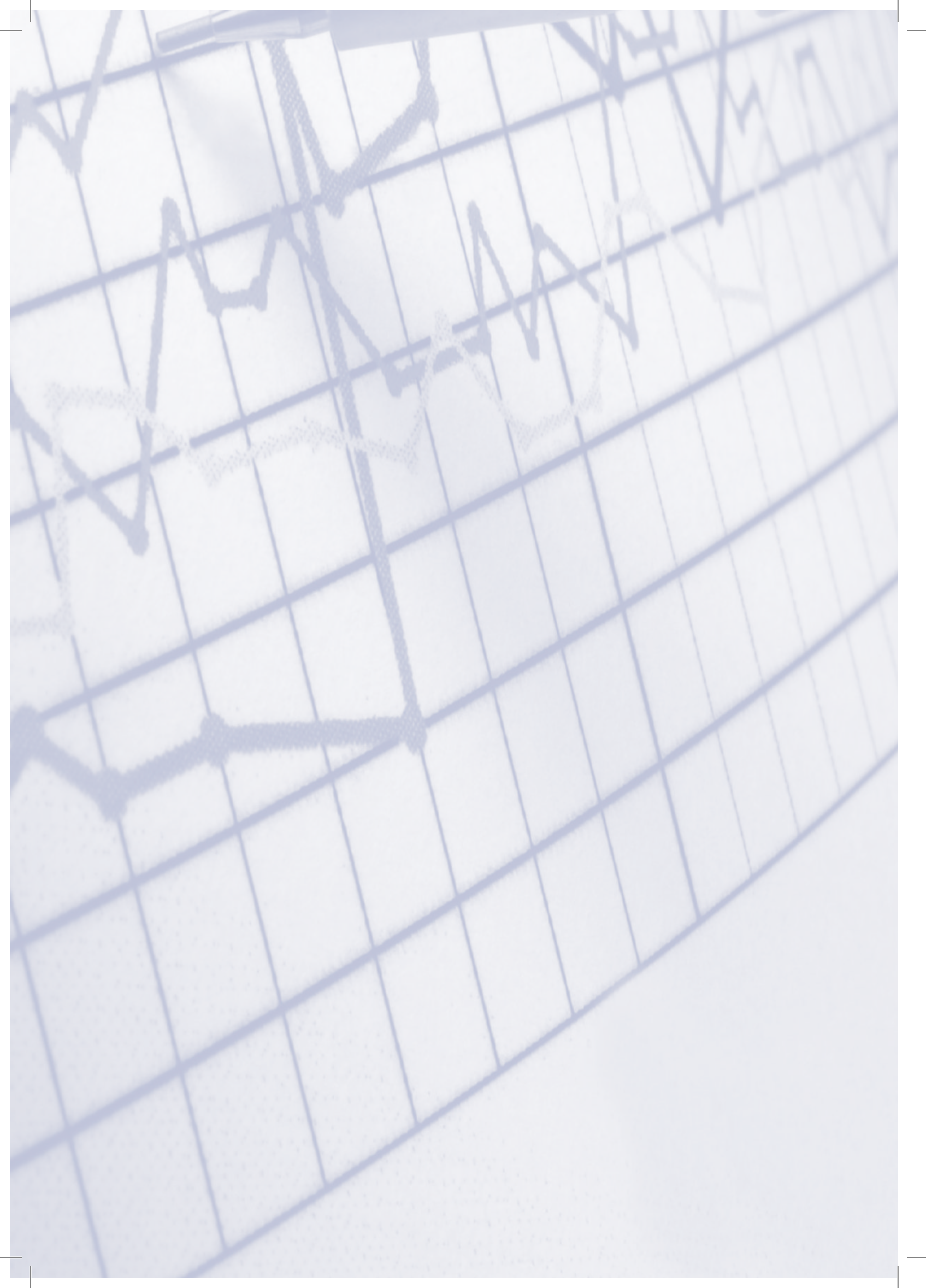




CHAPTER 1  
**FOREIGN TRADE**

1





# FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services between different countries or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. Foreign trade consists of export and import of goods and services.

In 2017-2018, the total trade was \$33,537.7 million in which export was \$14,850.7 million and import was \$18,687.0 million. The trade balance had a deficit of \$3,836.3 million.

In 2018 April to August, the total trade was \$15,437.3 million in which export was \$7,206.3 million and import was \$8,231.0 million. The trade balance had a deficit of \$1,024.7 million.

The most important exports in Myanmar are manufactured products whereas the non-electric machinery and transport equipment are the major products of imports.

Not only a large majority of Myanmar exports but also the main origin of Myanmar imports goes to China.

## VALUE OF FOREIGN TRADE

In 2017-2018, total foreign trade in Myanmar amounted to \$33,537.7 million, an increase of 15.0% compared to the previous year. Over the same period, domestic exports increased by 14.5% and general imports increased by 6.1%.

In 2016-2017, total trade increased by 5.2% compared to the previous year. Over this period, domestic exports decreased by 4.0% and general imports increased by 0.5%.

The share of domestic exports in all exports was 68.2% in 2017-2018, a decrease compared to its share of 74.0% in 2016-2017. The share of general imports in all imports was 89.8% in 2017-2018, a decrease compared to its share of 91.9% in 2016-2017.

When comparing August 2017 and August 2018, total trade increased by 36.2%, domestic exports increased by 35.3% and general imports increased by 17.3%.

In August 2018, the share of domestic exports in all exports was 48.2% and for general imports it was 90.5%.

## NORMAL AND BORDER TRADE

In 2017-2018 compared to 2016-2017, normal exports increased by 32.7%, border exports increased by 12.1% and normal imports increased by 9.3%; and border imports increased by 5.1%.

In 2016-2017 compared to 2015-2016, normal exports and normal imports increased by 6.9% and 2.7%; border trade of imports and exports have increased; border exports by 7.9% and border imports by 10.1%.

The share of normal exports in total exports was 62.9% in 2017-2018, an increase compared to its share of 58.9% in 2016-2017. The share of normal imports in total imports was 83.9% in 2017-2018, an increase compared to its share of 83.3% in 2016-2017.

## ■ TRADE BY SECTOR

In 2017-2018, both government exports (33.0%) and imports (10.1%) increased compared to the previous year. Over this period, private exports (20.3%) and imports (8.5%) also increased compared to the previous year.

In 2016-2017, both government exports and imports decreased compared to the previous year, by 32.4% and 62.2% respectively. Over the same period, private exports and imports increased by 46.6% and 15.8% respectively.

The share of government exports in total exports was 33.5% in 2017-2018, an increase compared to its share of 31.3% in 2016-2017. The share of government imports in total imports was 5.7% in 2017-2018, an increase compared to its share of 5.6% in 2016-2017.

## ■ TRADE BY MAJOR TRADING COUNTRY

China is, by far, the main destination for Myanmar exports: it represented 38.4% of total exports in 2017-2018 and 42.3% in 2016-2017. In 2017-2018, the next four largest destinations are Thailand (19.2%), Japan (6.4%), Singapore (5.1%) and India (4.1%). In 2015-2016, the same countries were the main destinations for exports, with Japan the third place between 2016-2017 and 2017-2018.

China is the main origin for Myanmar imports: imports from China represented 32.6% of total Myanmar imports in 2017-2018 and 33.4% in 2016-2017. In 2017-2018 the next four main origins for imports are Singapore (16.5% of total imports), Thailand (11.9%), Japan (5.2%) and India (4.6%). The previous year, main partners for imports were Singapore (14.5%), Thailand (12.1%), Japan (7.3%) and India (5.8%).

## ■ TRADE BY COMMODITY GROUP

Exports are presented according to seven main groups of commodities. In 2017-2018, the most important exports were manufactured products, agricultural products and mineral products. Within these groups, the major products are rice, matpe, maize, green mung bean, raw rubber and sesame seeds for agricultural products; gas and garment for manufactured products; and, jade for mineral products.

Imports are presented for three main groups, of which, the two main ones in 2017-2018 are capital goods and intermediate goods. The major products are non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus for capital goods, and refined mineral oil, edible vegetable oil and other hydrogenated oil for intermediate goods.

## ■ EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

In August 2018, major commodities exported to China are gas, Jade, rice and broken rice, base metal and ores, green mung bean and main exports to Thailand are gas, base metal and ores, fish and fish product, garment and fresh and dried prawn.

Main commodities imported from China are non-electric machinery and transport equipment, fabric of artificial and synthetics fabric, electrical machinery and apparatus and base metals and manufactures. While major imports from Singapore are refined mineral oil, base metals and manufactures, chemical elements and compounds and non-electric machinery and transport equipment.

## 1.1 VALUE OF FOREIGN TRADE

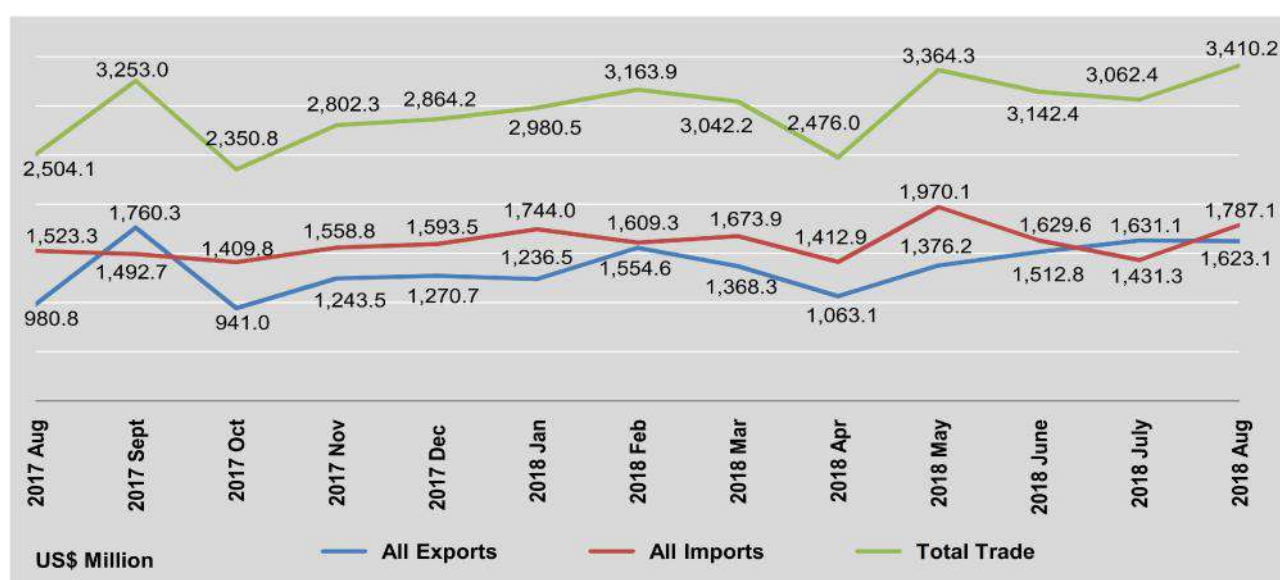
Include border trade, US\$ Million

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2016-2017	29,162.7	8,843.9	11,951.6	15,816.9	17,211.1	-5,259.5
2017-2018 (p)	33,537.7	10,128.9	14,850.7	16,788.5	18,687.0	-3,836.3
2018 (April-August)	15,437.3	4,235.1	7,206.3	7,346.5	8,231.0	-1,024.7
<b>2017</b>						
August	2,504.1	578.7	980.8	1,378.4	1,523.3	-542.5
September	3,253.0	919.1	1,760.3	1,316.3	1,492.7	267.6
October	2,350.8	652.4	941.0	1,280.6	1,409.8	-468.8
November	2,802.3	912.5	1,243.5	1,409.5	1,558.8	-315.3
December	2,864.2	849.1	1,270.7	1,440.2	1,593.5	-322.8
<b>2018</b>						
January	2,980.5	786.8	1,236.5	1,556.2	1,744.0	-507.5
February	3,163.9	1,231.8	1,554.6	1,405.5	1,609.3	-54.7
March	3,042.2	929.2	1,368.3	1,544.8	1,673.9	-305.6
April	2,476.0	674.2	1,063.1	1,263.4	1,412.9	-349.8
May	3,364.3	902.5	1,376.2	1,753.1	1,970.1	-593.9
June	3,142.4	954.6	1,512.8	1,431.9	1,629.6	-116.8
July	3,062.4	921.1	1,631.1	1,280.6	1,431.3	199.8
August	3,410.2	782.7	1,623.1	1,617.5	1,787.1	-164.0

\* All exports include re-exports.

\*\* All imports include draw-back items.

Source: Customs Department.



## 1.2 NORMAL AND BORDER TRADE

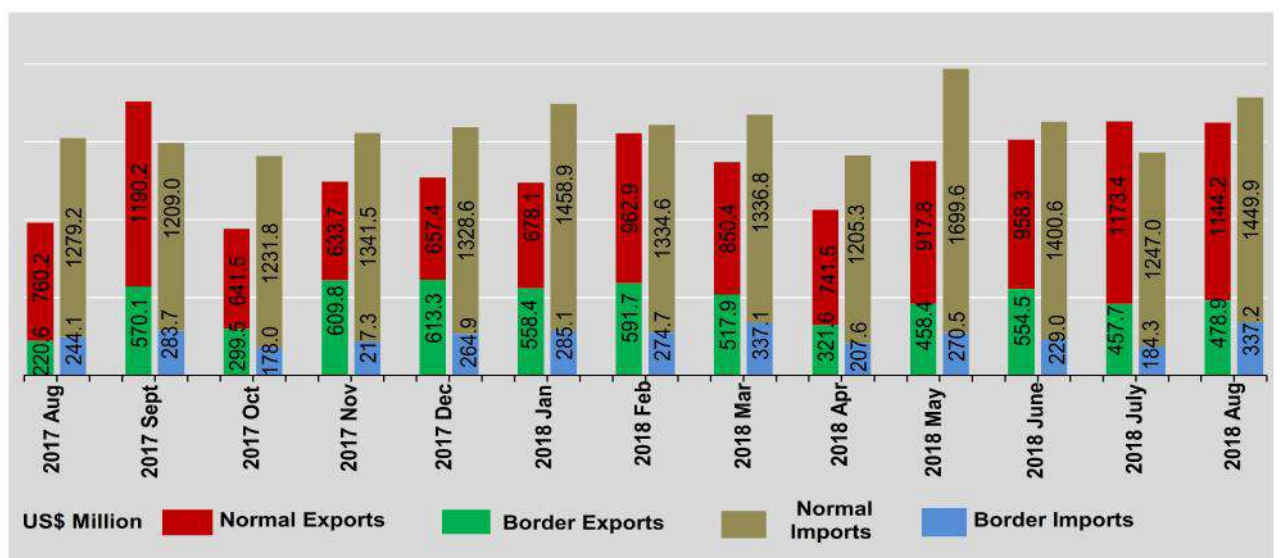
US\$ Million

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
<b>2016-2017</b>	29,162.7	11,951.6	7,041.8	4,909.8	17,211.1	14,343.9	2,867.2	-5,259.5
<b>2017-2018 (p)</b>	33,537.7	14,850.7	9,346.7	5,504.0	18,687.0	15,672.7	3,014.3	-3,836.3
<b>2018 (April-August)</b>	15,437.3	7,206.3	4,935.2	2,271.1	8,231.0	7,002.4	1,228.6	-1,024.7
<b>2017</b>								
<b>August</b>	2,504.1	980.8	760.2	220.6	1,523.3	1,279.2	244.1	-542.5
<b>September</b>	3,253.0	1,760.3	1,190.2	570.1	1,492.7	1,209.0	283.7	267.6
<b>October</b>	2,350.8	941.0	641.5	299.5	1,409.8	1,231.8	178.0	-468.8
<b>November</b>	2,802.3	1,243.5	633.7	609.8	1,558.8	1,341.5	217.3	-315.3
<b>December</b>	2,864.2	1,270.7	657.4	613.3	1,593.5	1,328.6	264.9	-322.8
<b>2018</b>								
<b>January</b>	2,980.5	1,236.5	678.1	558.4	1,744.0	1,458.9	285.1	-507.5
<b>February</b>	3,163.9	1,554.6	962.9	591.7	1,609.3	1,334.6	274.7	-54.7
<b>March</b>	3,042.2	1,368.3	850.4	517.9	1,673.9	1,336.8	337.1	-305.6
<b>April</b>	2,476.0	1,063.1	741.5	321.6	1,412.9	1,205.3	207.6	-349.8
<b>May</b>	3,346.3	1,376.2	917.8	458.4	1,970.1	1,699.6	270.5	-593.9
<b>June</b>	3,142.4	1,512.8	958.3	554.5	1,629.6	1,400.6	229.0	-116.8
<b>July</b>	3,062.4	1,631.1	1,173.4	457.7	1,431.3	1,247.0	184.3	199.8
<b>August</b>	3,410.2	1,623.1	1,144.2	478.9	1,787.1	1,449.9	337.2	-164.0

\* All exports include re-export

Source: Customs Department.

\*\* All imports include draw-back items



### 1.3 TRADE BY SECTOR

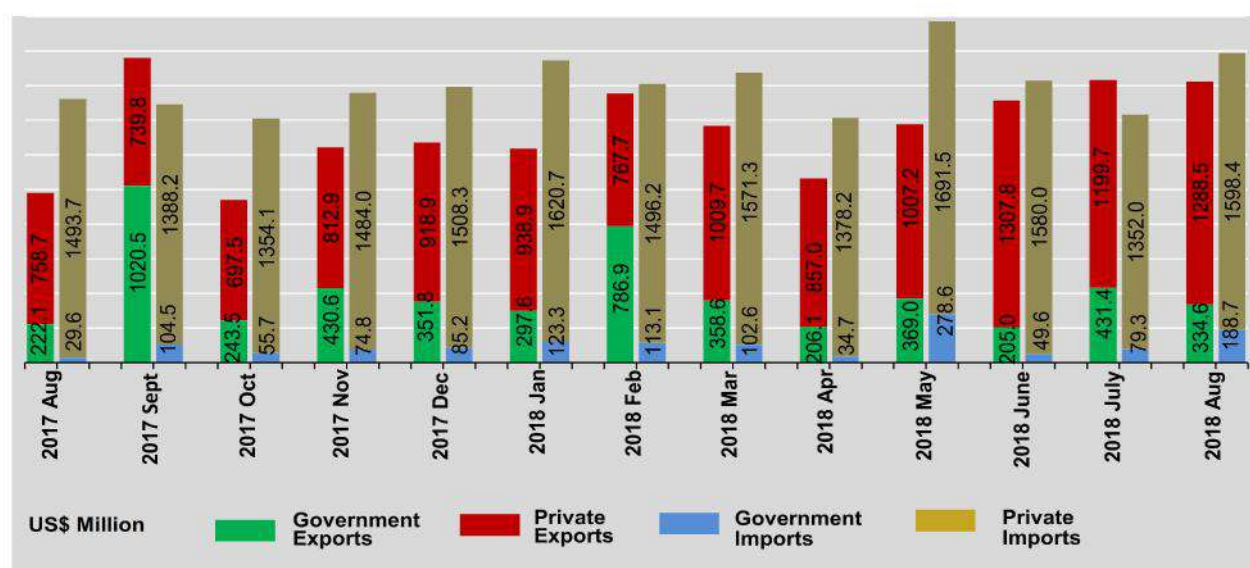
Include border trade, US\$ Million

FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2016-2017	11,951.6	3,742.0	8,209.6	17,211.1	965.7	16,245.4
2017-2018 (p)	14,850.7	4,978.3	9,872.4	18,687.0	1,063.2	17,623.8
2018 (April-August)	7,206.3	1,546.1	5,660.2	8,231.0	630.9	7,600.1
<b>2017</b>						
August	980.8	222.1	758.7	1,523.3	29.6	1,493.7
September	1,760.3	1,020.5	739.8	1,492.7	104.5	1,388.2
October	941.0	243.5	697.5	1,409.8	55.7	1,354.1
November	1,243.5	430.6	812.9	1,558.8	74.8	1,484.0
December	1,270.7	351.8	918.9	1,593.5	85.2	1,508.3
<b>2018</b>						
January	1,236.5	297.6	938.9	1,744.0	123.3	1,620.7
February	1,554.6	786.9	767.7	1,609.3	113.1	1,496.2
March	1,368.3	358.6	1,009.7	1,673.9	102.6	1,571.3
April	1,063.1	206.1	857.0	1,412.9	34.7	1,378.2
May	1,376.2	369.0	1,007.2	1,970.1	278.6	1,691.5
June	1,512.8	205.0	1,307.8	1,629.6	49.6	1,580.0
July	1,631.1	431.4	1,199.7	1,431.3	79.3	1,352.0
August	1,623.1	334.6	1,288.5	1,787.1	188.7	1,598.4

\* All exports include re-export

\*\* All imports include draw-back items

Source: Customs Department.



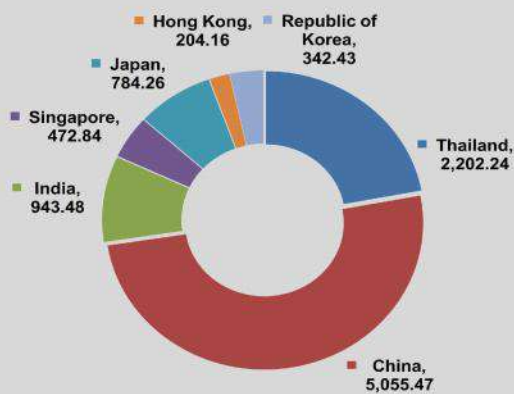
## 1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Thailand, China and India, US\$ Million

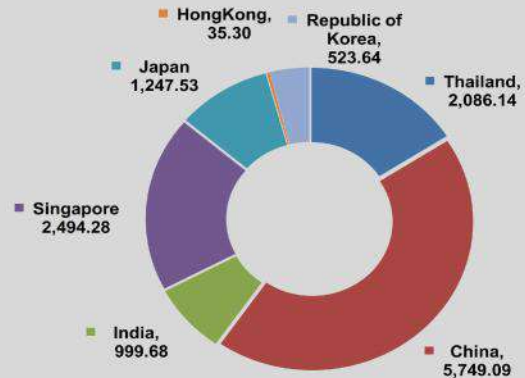
FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017	2,202.24	2,086.14	5,055.47	5,749.09	159.01	821.37	943.48	999.68
2017-2018 (p)	2,846.41	2,228.63	5,698.68	6,086.50	222.55	867.23	607.72	860.94
2018 (April-August)	1,232.65	1,157.92	2,405.01	2,666.61	99.76	450.34	239.05	410.82
<b>2017</b>								
August	235.53	193.18	230.51	478.16	7.25	96.29	59.72	56.12
September	335.11	217.47	551.82	517.57	10.01	66.62	25.29	57.02
October	232.31	147.44	326.69	436.28	13.44	85.00	20.50	74.41
November	243.88	164.53	642.64	500.48	16.24	108.66	25.64	80.12
December	271.04	187.40	593.21	491.01	9.86	68.24	20.80	76.21
<b>2018</b>								
January	211.88	161.49	547.95	612.41	32.04	63.85	23.57	91.40
February	221.40	232.67	585.40	489.71	16.87	53.46	25.02	91.14
March	266.85	269.62	524.53	492.12	36.98	50.98	34.42	60.13
April	235.91	160.73	312.56	477.08	19.95	65.82	23.37	66.33
May	244.13	189.40	481.75	621.87	21.34	258.45	28.89	64.99
June	238.46	192.40	580.44	579.12	27.40	43.35	54.18	63.03
July	248.56	261.20	524.49	469.81	12.08	40.44	74.75	79.88
August	265.59	354.19	505.77	518.73	18.99	42.28	57.86	136.59

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Exports Market (2016-2017)



Imports Market (2016-2017)



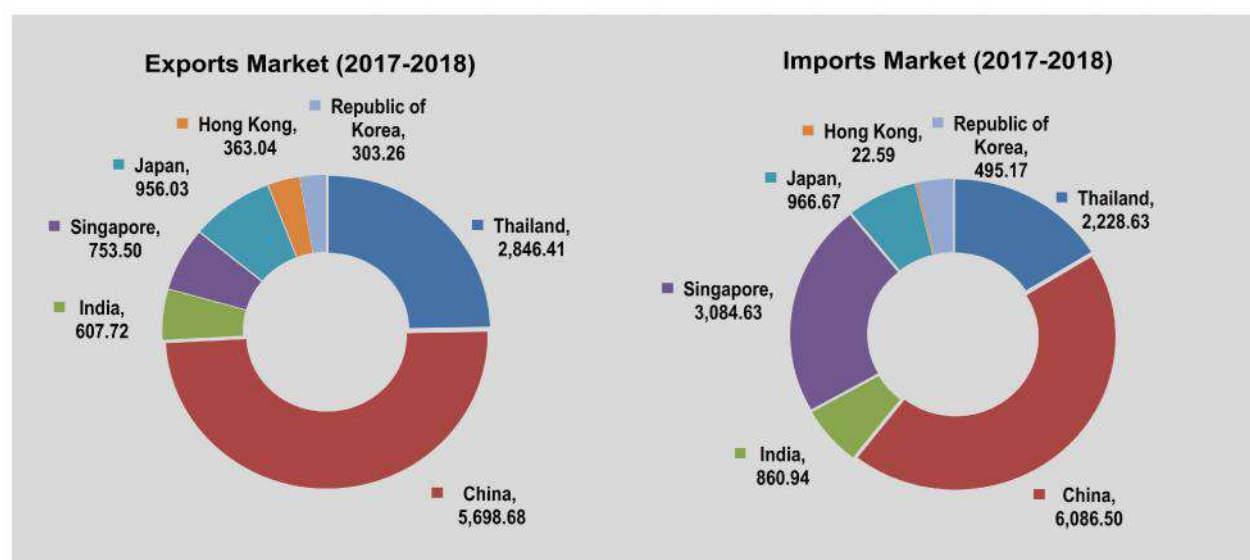


## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017	472.84	2,494.28	784.26	1,247.53	342.43	523.64	219.74	122.37
2017-2018 (p)	753.50	3,084.63	956.03	966.67	303.26	495.17	380.06	204.24
2018 (April-August)	175.79	1,458.23	626.78	290.25	184.14	162.81	245.10	76.67
<b>2017</b>								
August	11.48	208.75	92.38	85.18	37.52	38.72	39.96	33.54
September	426.53	169.18	88.64	80.18	29.77	31.18	29.20	13.72
October	20.35	248.32	77.52	86.90	20.40	36.36	29.39	11.02
November	15.73	234.69	65.54	86.66	14.24	37.65	27.48	20.23
December	11.38	335.80	64.42	74.09	19.85	40.86	40.07	13.72
<b>2018</b>								
January	17.10	355.75	89.95	88.09	26.40	37.27	42.34	25.24
February	16.22	353.70	94.28	67.24	32.42	44.62	22.85	10.44
March	23.83	344.28	116.14	86.73	34.96	51.21	26.70	17.29
April	76.63	281.43	97.43	53.26	19.40	27.39	21.44	14.15
May	29.24	353.47	118.00	80.65	24.43	38.16	42.26	23.52
June	24.30	298.81	101.93	65.66	38.49	39.04	56.67	12.92
July	22.52	245.99	135.28	44.46	44.08	27.48	66.02	10.30
August	23.10	278.53	174.14	46.22	57.74	30.74	58.71	15.78

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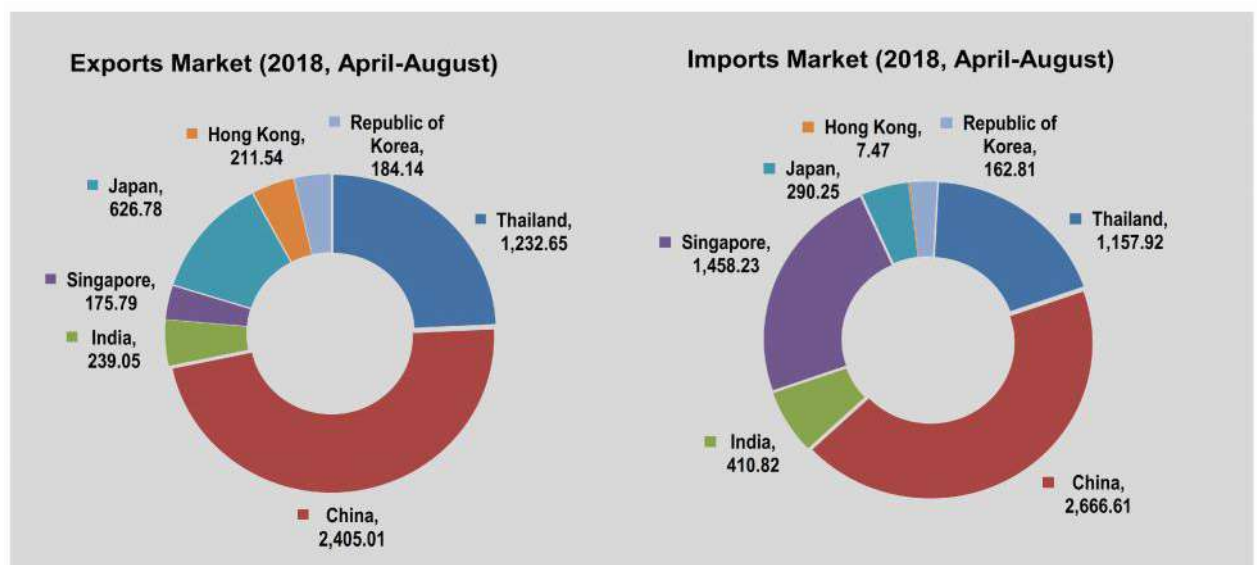


## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Hong Kong		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017	204.16	35.30	125.05	702.16	192.05	498.58	134.08	33.16
2017-2018 (p)	363.04	22.59	123.91	901.37	286.71	431.67	311.27	49.50
2018 (April-August)	211.54	7.47	55.35	368.98	257.40	139.39	198.37	34.92
<b>2017</b>								
August	10.54	2.15	7.17	81.64	36.69	17.50	30.96	4.22
September	12.81	1.07	11.11	76.62	28.52	74.71	27.86	4.75
October	6.07	1.29	8.19	73.63	23.45	11.73	19.16	2.76
November	4.71	1.99	9.33	110.25	19.43	18.76	21.49	3.62
December	3.42	2.14	10.30	80.75	23.01	18.85	22.98	2.76
<b>2018</b>								
January	4.95	1.37	8.99	77.77	25.03	26.25	30.66	4.94
February	291.63	1.72	14.13	71.50	19.47	20.08	33.39	3.68
March	12.87	1.33	14.83	84.26	30.33	29.70	33.69	3.73
April	10.35	1.19	10.88	63.97	54.94	18.83	26.26	12.61
May	55.41	2.42	8.17	83.30	57.13	41.62	34.17	6.04
June	11.51	1.07	16.40	84.65	44.87	26.68	45.61	5.60
July	100.13	1.09	10.69	53.27	48.73	27.70	45.64	4.32
August	34.14	1.70	9.21	83.79	51.73	24.56	46.69	6.35

(Cont'd)



## 1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Bangladesh, US\$ Million

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2016-2017</b>	88.25	405.78	73.36	135.84	24.00	19.96	82.49	26.78
<b>2017-2018 (p)</b>	127.51	587.30	69.48	84.74	170.05	22.25	169.08	21.26
<b>2018 (April-August)</b>	119.82	242.30	26.54	38.81	30.68	10.96	141.67	9.63
<b>2017</b>								
<b>August</b>	5.87	56.13	4.08	5.04	14.76	2.10	17.76	3.03
<b>September</b>	10.85	44.99	5.39	7.00	15.88	1.67	11.43	1.61
<b>October</b>	5.24	50.48	12.31	7.33	18.83	1.51	8.40	1.12
<b>November</b>	4.98	51.14	3.50	5.03	20.82	1.67	11.33	1.36
<b>December</b>	6.05	43.49	6.44	5.05	26.08	2.17	12.92	1.38
<b>2018</b>								
<b>January</b>	5.62	48.35	5.69	5.99	15.40	1.54	15.87	2.89
<b>February</b>	12.99	52.99	5.20	4.85	18.06	3.24	20.63	1.94
<b>March</b>	11.00	44.98	6.18	3.93	17.30	1.87	19.04	1.84
<b>April</b>	9.12	55.88	4.70	6.85	5.30	2.00	10.53	1.65
<b>May</b>	12.11	46.67	5.09	11.82	8.57	2.56	18.74	1.75
<b>June</b>	13.85	44.22	5.04	7.13	5.19	2.26	31.82	3.64
<b>July</b>	49.07	43.55	5.01	7.27	3.29	1.44	38.45	1.30
<b>August</b>	35.67	51.98	6.70	5.74	8.33	2.70	42.13	1.29

(Cont'd)

## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2016-2017	91.76	49.68	18.27	43.72	21.50	76.58	61.72	17.96
2017-2018 (p)	175.80	35.77	31.93	23.91	30.86	145.81	63.55	81.62
2018 (April-August)	179.99	12.18	29.79	18.43	3.89	55.01	21.34	59.91
<b>2017</b>								
August	17.74	2.88	3.04	3.11	2.41	13.26	2.82	5.56
September	14.36	2.84	2.79	1.62	2.49	18.04	4.80	5.76
October	12.45	5.55	2.18	0.75	2.44	11.97	7.12	8.24
November	15.13	1.64	1.54	3.74	2.48	12.60	6.40	4.54
December	11.80	2.87	2.43	1.46	2.46	7.36	2.58	2.56
<b>2018</b>								
January	17.57	3.18	3.67	1.75	2.55	13.11	5.11	2.72
February	15.46	2.36	3.13	1.59	4.67	19.90	3.36	4.12
March	21.39	3.42	3.07	1.56	1.49	15.07	7.21	5.36
April	20.79	2.74	2.00	3.61	0.16	10.58	5.78	5.37
May	36.46	1.99	5.32	0.67	0.57	10.76	5.19	6.29
June	46.13	1.85	7.36	10.03	0.78	10.30	5.49	11.91
July	36.47	2.62	8.37	3.72	1.27	10.69	2.18	16.04
August	40.14	2.98	6.74	0.40	1.11	12.68	2.70	20.30

(Cont'd)

## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2016-2017</b>	51.11	85.67	23.25	121.14	41.63	134.81	14.49	67.33	1.67	33.51
<b>2017-2018 (p)</b>	106.02	111.44	21.90	149.00	75.21	185.67	23.36	165.71	0.69	50.10
<b>2018 (April-August)</b>	95.82	30.72	10.28	50.71	62.42	129.01	15.35	78.48	0.23	28.70
<b>2017</b>										
<b>August</b>	11.22	18.20	2.95	18.20	8.34	8.28	2.27	12.73	0.06	3.69
<b>September</b>	6.86	6.85	2.46	11.82	5.17	6.71	2.78	12.46	0.17	4.34
<b>October</b>	7.98	6.25	1.55	12.71	4.94	10.89	1.72	12.41	0.05	6.67
<b>November</b>	5.83	7.97	1.79	12.79	4.91	6.02	1.16	12.87	0.02	5.56
<b>December</b>	14.03	6.30	1.33	9.38	9.20	11.78	1.61	12.86	0.10	5.02
<b>2018</b>										
<b>January</b>	9.72	8.01	1.40	8.79	5.91	29.25	1.66	18.76	-	3.79
<b>February</b>	5.22	5.99	1.04	7.47	4.10	5.66	2.03	12.74	-	7.42
<b>March</b>	7.30	20.43	1.64	11.64	7.02	9.48	4.21	20.78	0.08	2.20
<b>April</b>	13.64	4.98	1.40	10.49	5.84	7.94	3.03	13.43	0.06	5.87
<b>May</b>	19.59	6.74	2.51	7.52	15.10	33.64	2.39	20.94	0.07	6.50
<b>June</b>	20.61	6.27	1.96	9.63	12.16	34.57	1.79	13.11	0.06	5.11
<b>July</b>	23.85	6.89	2.02	8.38	18.69	5.04	3.40	16.34	0.04	4.47
<b>August</b>	18.13	5.84	2.39	14.69	10.63	47.82	4.74	14.66	-	6.75

Sources: Customs Department.

## 1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2015-2016	2016-2017	2017-2018 (p)	2018 (Apr-August)
<b>Exports</b>				
Agricultural Products	2,677.7	2,941.9	3,097.6	1,127.5
Animal Products	8.1	9.1	56.9	142.8
Marine Products	469.3	581.3	701.7	241.9
Mineral Products	960.8	964.1	1,768.3	830.0
Forest Products	211.7	244.5	210.6	94.5
Manufactured Products	5,554.9	5,634.9	6,426.2	3,435.9
Others	1,254.4	1,575.8	2,589.4	1,333.7
<b>Total Exports</b>	<b>11,136.9</b>	<b>11,951.6</b>	<b>14,850.7</b>	<b>7,206.3</b>
<b>Imports</b>				
Capital goods	8,481.1	6,931.8	6,560.5	2,751.9
Intermediate goods	4,854.3	6,274.5	6,875.5	3,375.3
Consumer goods	3,242.5	4,004.8	5,251.0	2,121.8
<b>Total Imports</b>	<b>16,577.9</b>	<b>17,211.1</b>	<b>18,687.0</b>	<b>8,231.0</b>

### Percentage Changes from previous year

<b>Exports</b>				
Agricultural Products	-8.4	9.9	5.3	-13.9
Animal Products	-17.3	12.3	525.3	3300.0
Marine Products	11.6	23.9	20.7	5.5
Mineral Products	-34.6	0.3	83.4	83.8
Forest Products	114.5	15.5	-13.9	0.6
Manufactured Products	-10.9	1.4	14.0	28.5
Others	-8.4	25.6	64.3	87.1
<b>Total Exports</b>	<b>-11.1</b>	<b>7.3</b>	<b>24.3</b>	<b>31.6</b>
<b>Imports</b>				
Capital goods	11.5	-18.3	-5.4	-2.8
Intermediate goods	-3.1	29.3	9.6	22.5
Consumer goods	-19.3	23.5	31.1	4.4
<b>Total Imports</b>	<b>-0.3</b>	<b>3.8</b>	<b>8.6</b>	<b>8.2</b>

(Cont'd)

## 1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2017-2018								2018				
	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug
<b>Exports</b>													
Agricultural Products	209.6	203.0	172.6	266.5	301.4	279.8	233.8	330.8	235.1	272.7	210.8	214.9	194.0
Animal Products	1.0	0.8	2.3	2.0	5.6	13.3	8.7	20.2	19.1	23.3	29.1	34.4	36.9
Marine Products	55.6	60.1	64.5	62.9	67.6	77.3	67.1	72.7	58.6	56.8	39.0	39.5	48.0
Mineral Products	94.9	212.2	170.7	115.5	89.2	203.4	408.5	117.3	75.1 (r)	130.7 (r)	120.3	331.6	172.3
Forest Products	17.3	17.6	17.6	15.5	16.5	17.0	14.6	17.9	15.3	15.4	16.8	14.2	32.8
Manufactured Products	477.1	537.2	375.8	592.6	528.5	411.0	691.6	615.0	396.0 (r)	676.5 (r)	900.6	717.7	745.1
Others	125.3	729.4	137.5	188.5	261.9	234.7	130.3	194.4	263.9	200.8	196.2	278.8	394.0
<b>Total Exports</b>	<b>980.8</b>	<b>1,760.3</b>	<b>941.0</b>	<b>1,243.5</b>	<b>1,270.7</b>	<b>1,236.5</b>	<b>1,554.6</b>	<b>1,368.3</b>	<b>1,063.1</b>	<b>1,376.2</b>	<b>1,512.8</b>	<b>1,631.1</b>	<b>1,623.1</b>
<b>Imports</b>													
Capital goods	524.7	546.4	424.2	528.4	507.4	601.5	548.2	572.0	435.5	785.2	524.0	422.6	584.6
Intermediate goods	569.4	478.9	550.8	548.0	598.9	660.2	633.0	665.2	590.0	759.5	626.4	639.4	742.0
Consumer goods	429.2	467.4	434.8	482.4	487.2	482.3	428.1	436.7	387.4	425.4	479.2	369.3	460.5
<b>Total Imports</b>	<b>1,523.3</b>	<b>1,492.7</b>	<b>1,409.8</b>	<b>1,558.8</b>	<b>1,593.5</b>	<b>1,744.0</b>	<b>1,609.3</b>	<b>1,673.9</b>	<b>1,412.9</b>	<b>1,970.1</b>	<b>1,629.6</b>	<b>1,431.3</b>	<b>1,787.1</b>

### Percentage Changes from previous month

<b>Exports</b>													
Agricultural Products	-10.8	-3.1	-15.0	54.4	13.1	-7.2	-16.4	41.5	-28.9	16.0	-22.7	1.9	-9.7
Animal Products	100.0	-20.0	187.5	-13.0	180.0	137.5	-34.6	132.2	-5.4	22.0	-24.9	18.2	7.3
Marine Products	22.5	8.1	7.3	-2.5	7.5	14.3	-13.2	8.3	-19.4	-3.1	-31.3	1.3	21.5
Mineral Products	-8.9	123.6	-19.6	-32.3	-22.8	128.0	100.8	-71.3	-36.0 (r)	74.0 (r)	-8.0 (r)	175.6	-48.0
Forest Products	4.2	1.7	0.0	-11.9	6.5	3.0	-14.1	22.6	-14.5	0.7	9.1	-15.5	131.0
Manufactured Products	-33.4	12.6	-30.0	57.7	-10.8	-22.2	68.3	-11.1	-35.6 (r)	70.8 (r)	33.1 (r)	-20.3	3.8
Others	-16.2	482.1	-81.1	37.1	38.9	-10.4	-44.5	49.2	35.8	-23.9	-2.3	42.1	41.3
<b>Total Exports</b>	<b>-22.7</b>	<b>79.5</b>	<b>-46.5</b>	<b>32.1</b>	<b>2.2</b>	<b>-2.7</b>	<b>25.7</b>	<b>-12.0</b>	<b>-22.3</b>	<b>29.5</b>	<b>9.9</b>	<b>7.8</b>	<b>-0.5</b>
<b>Imports</b>													
Capital goods	-9.9	4.1	-22.4	24.6	-4.0	18.5	-8.9	4.3	-23.9	80.3	-33.3	-19.4	38.3
Intermediate goods	15.0	-15.9	15.0	-0.5	9.3	10.2	-4.1	5.1	-11.3	28.7	-17.5	2.1	16.0
Consumer goods	0.9	8.9	-7.0	10.9	1.0	-1.0	-11.2	2.0	-11.3	9.8	12.6	-22.9	24.7
<b>Total Imports</b>	<b>1.4</b>	<b>-2.0</b>	<b>-5.6</b>	<b>10.6</b>	<b>2.2</b>	<b>9.4</b>	<b>-7.7</b>	<b>4.0</b>	<b>-15.6</b>	<b>39.4</b>	<b>-17.3</b>	<b>-12.2</b>	<b>24.9</b>

Sources: Customs Department.

## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

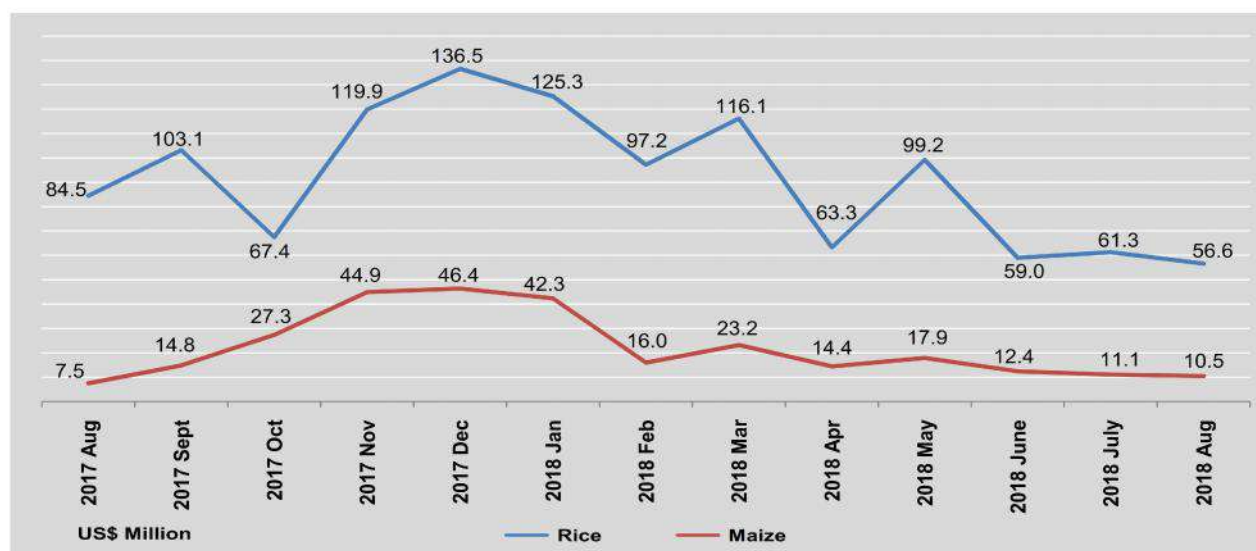
Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Total	Rice <sup>*</sup>		Maize	
	Value	Quantity	Value	Quantity	Value
2016-2017	11,951.6	1,748.0	552.6	1,288.7	252.3
2017-2018 (p)	14,850.7	3,579.6	1,138.4	1,436.9	294.5
2018 (April-August)	7,206.3	978.0	339.4	299.4	66.3
<b>2017</b>					
August	980.8	279.6	84.5	34.8	7.5
September	1,760.3	340.1	103.1	65.5	14.8
October	941.0	208.2	67.4	131.8	27.3
November	1,243.5	346.1	119.9	216.7	44.9
December	1,270.7	407.4	136.5	224.0	46.4
<b>2018</b>					
January	1,236.5	374.2	125.3	202.0	42.3
February	1,554.6	293.8	97.2	72.0	16.0
March	1,368.3	339.7	116.1	102.2	23.2
April	1,063.1	182.5	63.3	63.8	14.4
May	1,376.2	290.8	99.2	79.1	17.9
June	1,512.8	170.6	59.0	55.7	12.4
July	1,631.1	171.6	61.3	51.2	11.1
August	1,623.1	162.5	56.6	49.6	10.5

\* Include Broken Rice

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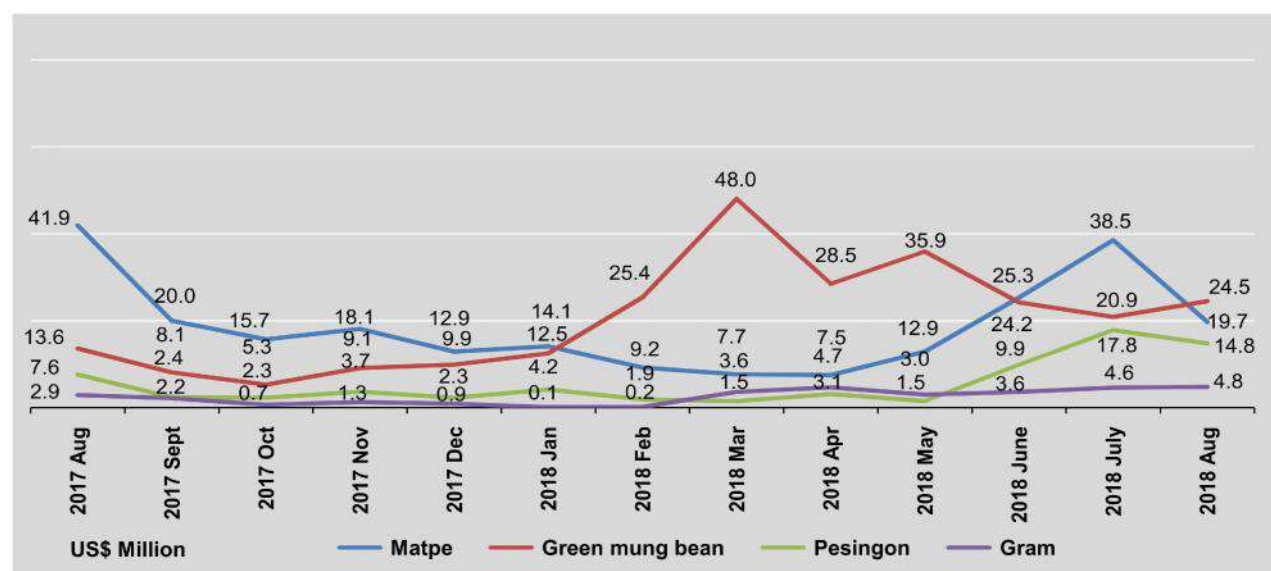
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2016-2017	559.0	671.2	397.9	350.0	183.9	159.5	35.5	28.5
2017-2018 (p)	527.6	344.2	352.2	273.6	227.1	99.6	43.8	36.1
2018 (April-August)	254.3	103.9	162.4	134.0	137.2	47.1	43.1	20.7
<b>2017</b>								
August	66.8	41.9	15.6	13.6	17.7	7.6	3.3	2.9
September	36.8	20.0	9.5	8.1	6.2	2.4	2.4	2.2
October	32.2	15.7	6.2	5.3	7.1	2.3	0.8	0.7
November	41.9	18.1	11.2	9.1	14.0	3.7	1.4	1.3
December	29.2	12.9	13.0	9.9	8.8	2.3	1.2	0.9
<b>2018</b>								
January	28.0	14.1	16.3	12.5	15.2	4.2	0.2	0.1
February	18.3	9.2	33.8	25.4	6.2	1.9	0.3	0.2
March	15.7	7.7	64.7	48.0	4.4	1.5	6.3	3.6
April	17.1	7.5	37.6	28.5	10.4	3.1	8.0	4.7
May	32.2	12.9	46.0	35.9	4.2	1.5	5.8	3.0
June	54.2	25.3	31.5	24.2	27.6	9.9	7.5	3.6
July	96.6	38.5	28.1	20.9	51.1	17.8	10.2	4.6
August	54.2	19.7	19.2	24.5	43.9	14.8	11.6	4.8

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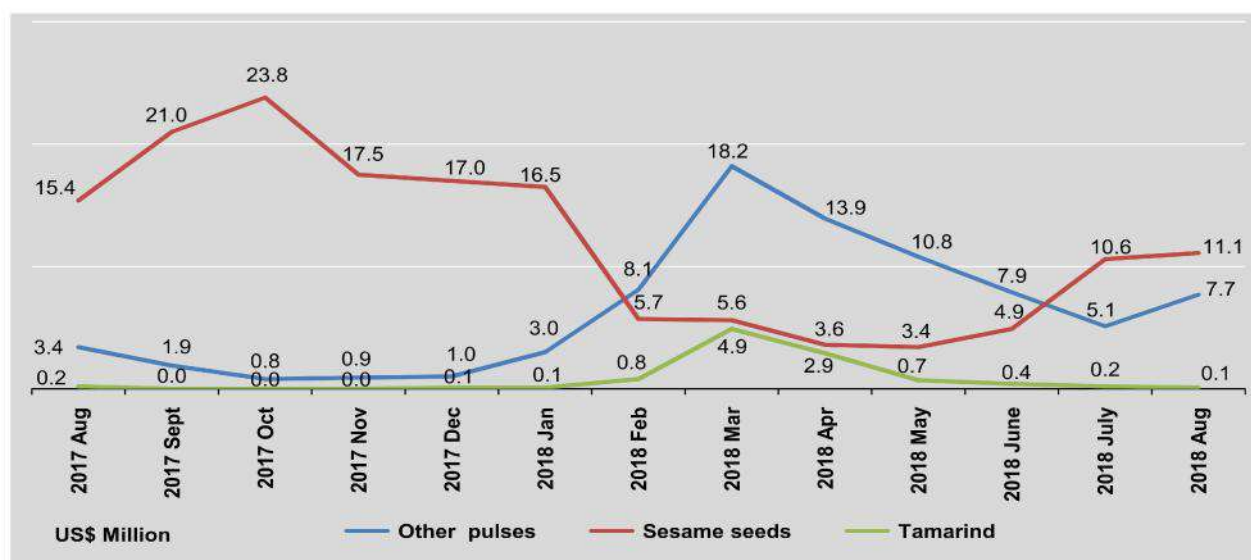
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2016-2017	132.0	72.3	106.8	144.2	66.9	19.2	20.9	7.7
2017-2018 (p)	97.0	60.1	123.1	150.1	23.0	9.5	20.4	9.5
2018 (April-August)	75.8	45.4	26.4	33.6	29.2	8.7	10.4	4.3
<b>2017</b>								
August	5.6	3.4	13.7	15.4	0.1	0.1	0.3	0.2
September	3.3	1.9	17.3	21.0	0.2	0.1	#	#
October	1.4	0.8	20.2	23.8	#	#	#	#
November	1.4	0.9	14.2	17.5	0.2	0.2	#	#
December	1.6	1.0	13.0	17.0	0.1	0.1	0.1	0.1
<b>2018</b>								
January	4.6	3.0	13.6	16.5	-	-	0.2	0.1
February	10.7	8.1	4.5	5.7	0.8	0.5	1.5	0.8
March	28.6	18.2	4.2	5.6	5.1	2.1	10.7	4.9
April	23.0	13.9	2.6	3.6	6.1	2.1	6.9	2.9
May	16.9	10.8	2.7	3.4	4.8	1.5	1.7	0.7
June	12.1	7.9	3.8	4.9	6.3	1.8	1.0	0.4
July	9.0	5.1	8.5	10.6	5.0	1.4	0.6	0.2
August	14.8	7.7	8.8	11.1	7.0	1.9	0.2	0.1

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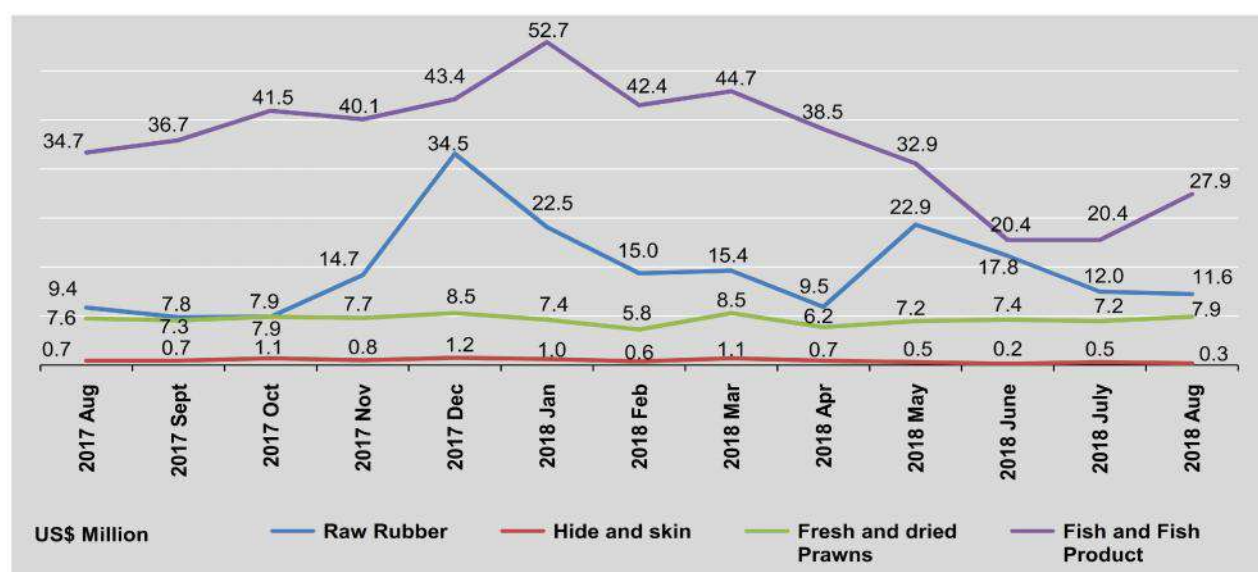
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fish Product	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2016-2017	143.1	198.6	6.9	4.5	25.2	71.9	369.7	374.1
2017-2018 (p)	149.9	194.1	13.4	8.7	39.6	86.4	444.5	434.6
2018 (April-August)	60.1	73.8	4.2	2.2	16.8	35.9	150.3	140.1
<b>2017</b>								
August	7.2	9.4	1.1	0.7	2.0	7.6	32.8	34.7
September	6.0	7.8	1.1	0.7	2.7	7.3	34.6	36.7
October	6.4	7.9	1.6	1.1	2.9	7.9	41.2	41.5
November	12.0	14.7	1.2	0.8	3.3	7.7	41.7	40.1
December	28.9	34.5	1.8	1.2	4.4	8.5	46.3	43.4
<b>2018</b>								
January	18.7	22.5	1.7	1.0	4.7	7.4	56.4	52.7
February	12.7	15.0	0.9	0.6	2.6	5.8	47.8	42.4
March	13.5	15.4	1.8	1.1	5.0	8.5	50.1	44.7
April	8.1	9.5	1.0	0.7	4.8	6.2	57.0	38.5
May	19.3	22.9	0.8	0.5	4.3	7.2	33.9	32.9
June	14.3	17.8	0.3	0.2	2.2	7.4	17.4	20.4
July	9.4	12.0	0.8	0.5	2.5	7.2	17.4	20.4
August	9.0	11.6	1.3	0.3	3.0	7.9	24.6	27.9

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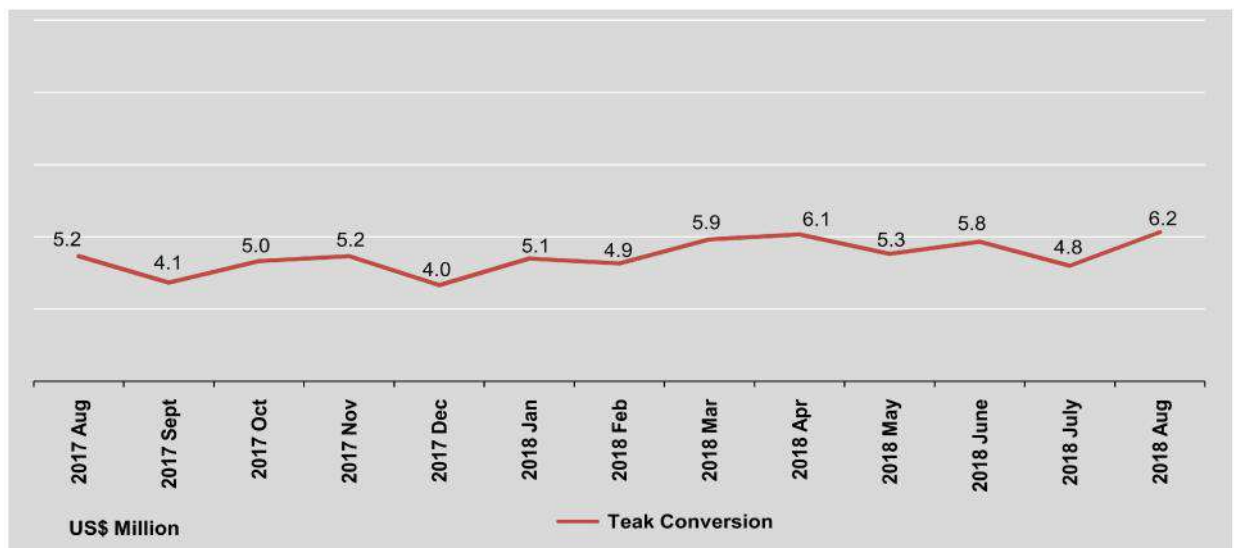
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2016-2017	19.2	68.5	-	-	36.1	80.6	-	-
2017-2018 (p)	21.3	76.4	-	-	35.1	62.8	-	-
2018 (April-August)	9.0	32.6	-	-	17.2	28.2	-	-
<b>2017</b>								
August	2.0	6.5	-	-	3.4	5.2	-	-
September	2.2	7.1	-	-	2.4	4.1	-	-
October	1.9	6.7	-	-	2.7	5.0	-	-
November	1.8	5.5	-	-	3.4	5.2	-	-
December	2.1	7.7	-	-	2.5	4.0	-	-
<b>2018</b>								
January	1.7	6.4	-	-	3.0	5.1	-	-
February	1.5	6.7	-	-	3.1	4.9	-	-
March	1.4	6.2	-	-	2.6	5.9	-	-
April	1.4	5.3	-	-	3.8	6.1	-	-
May	1.9	7.3	-	-	4.6	5.3	-	-
June	1.7	6.2	-	-	2.9	5.8	-	-
July	2.0	7.1	-	-	2.5	4.8	-	-
August	2.0	6.7	-	-	3.4	6.2	-	-

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## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

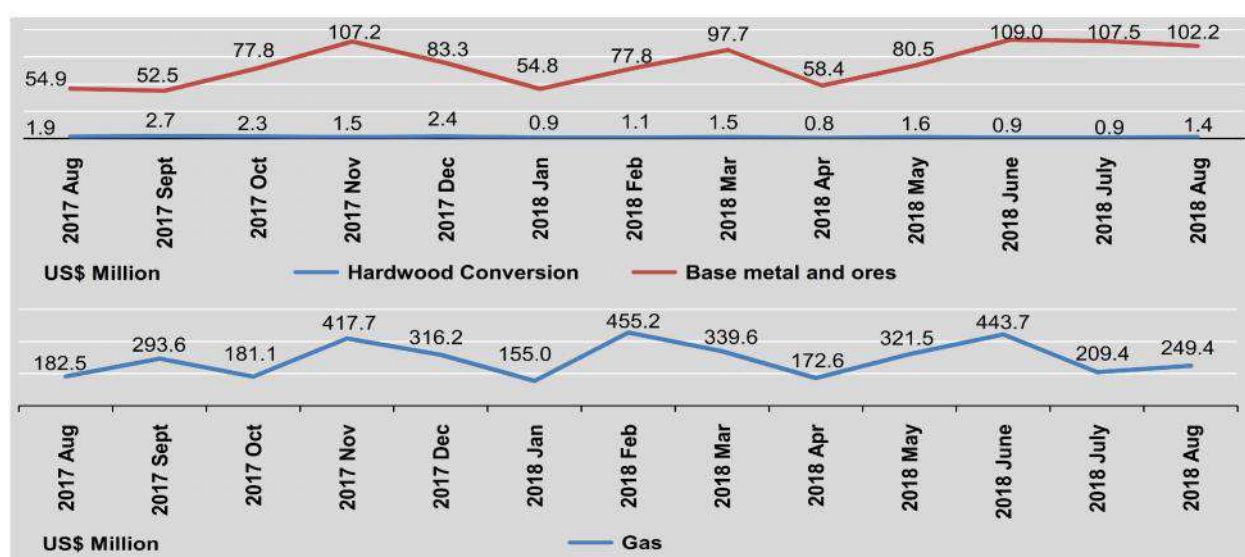
Value = US\$ Million, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal and ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity	Value	Quantity (thousand kilogram)	Value
2016-2017	31.5	38.2	103.8	136.8	478.7	11,819,495.1	2969.9
2017-2018 (p)	25.0	24.8	88.7	217.2	920.1	5844536.0 **	3506.2
2018 (April-August)	7.1	5.6	24.2	95.4 (r)	457.6 (r)	232948.5 *	1,396.6
<b>2017</b>							
August	2.2	1.9	7.4	15.6	54.9	815,617.3	182.5
September	2.4	2.7	7.4	10.2	52.5	846,677.4	293.6
October	2.7	2.3	7.6	18.3	77.8	25,611.3 *	181.1
November	1.6	1.5	5.6	22.4	107.2	49,867.8 *	417.7
December	3.0	2.4	7.1	20.1	83.3	39,912.4 *	316.2
<b>2018</b>							
January	1.0	0.9	6.9	11.8	54.8	21,281.9 *	155.0
February	1.5	1.1	4.9	15.4	77.8	53,947.3 *	455.2
March	1.8	1.5	8.7	23.3	97.7	42,327.8 *	339.6
April	1.1	0.8	4.1	11.7	58.4	23,110.9 *	172.6
May	2.0	1.6	4.5	17.3	80.5	41,601.4 *	321.5
June	1.1	0.9	5.2	23.9	109.0	54,182.7 *	443.7
July	1.1	0.9	4.9	21.3 (r)	107.5 (r)	26,099.5 *	209.4
August	1.8	1.4	5.5	21.2	102.2	30,867.4 *	249.4

\*million cubic feet

\*\*2017-2018 (April-September)

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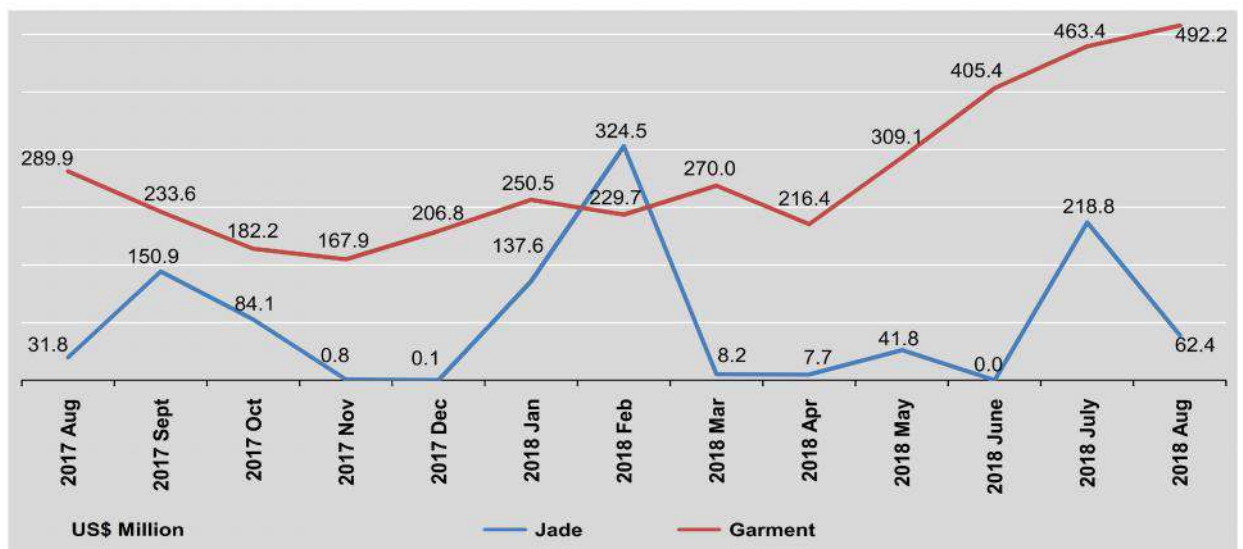
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2016-2017	454.0	1,233.8	702.3	422,557.9	1,878.8	2,270.2
2017-2018 (p)	761.4	404.0	262.7	493,178.1	2,591.6	3,416.6
2018 (April-August)	330.7	220.1	140.1	303,819.4	1,886.5	1,848.8
<b>2017</b>						
August	31.8	1.1	0.9	45,233.0	289.9	170.3
September	150.9	5.6	3.8	41,176.6	233.6	778.5
October	84.1	8.5	5.5	35,969.5	182.2	187.0
November	0.8	1.5	1.1	35,692.8	167.9	252.1
December	0.1	1.5	1.0	37,637.1	206.8	327.4
<b>2018</b>						
January	137.6	0.1	0.1	47,992.9	250.5	317.5
February	324.5	-	-	44,934.4	229.7	221.0
March	8.2	0.1	0.1	55,630.1	270.0	329.8
April	7.7	5.5	3.5	38,448.7	216.4	389.3
May	41.8	66.9	43.7	51,155.8	309.1	310.6
June	-	75.4	48.7	69,339.8	405.4	292.7
July	218.8	71.2	43.3	73,851.7	463.4	359.4
August	62.4	1.1	0.9	71,023.4	492.2	496.8

Source: Customs Department.



## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

August 2018, include border trade for Bangladesh, China and India

Value=US\$ Million, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	Hong Kong	India
Rice*	US \$	-	-	0.01	5.23	32.94	-	-
	MT	-	-	0.03	16.81	93.80	-	-
Maize	US \$	-	-	-	-	10.50	-	-
	MT	-	-	-	-	49.60	-	-
Matpe	US \$	0.01	0.31	1.15	-	0.31	-	11.96
	MT	0.02	1.06	4.03	-	0.81	-	33.41
Green mung bean	US \$	-	-	-	-	16.74	0.06	0.43
	MT	-	-	-	-	8.41	0.08	0.67
Pesingon	US \$	-	-	-	-	0.09	-	13.75
	MT	-	-	-	-	0.01	-	41.30
Gram	US \$	-	-	0.12	-	0.05	-	3.79
	MT	-	-	0.24	-	0.07	-	9.58
Sesame seeds	US \$	-	-	-	-	6.02	0.05	-
	MT	-	-	-	-	10.50	0.04	-
Tamarind	US \$	-	-	0.05	-	-	-	-
	MT	-	-	0.14	-	-	-	-
Raw rubber	US \$	-	-	-	-	8.76	-	0.60
	MT	-	-	-	-	6.84	-	0.40
Hide and skin	US \$	-	-	-	-	0.13	-	0.09
	MT	-	-	-	-	1.01	-	0.14
Fresh and dried Prawns	US \$	0.23	0.01	-	0.04	2.05	1.03	-
	MT	0.04	#	-	0.01	1.77	0.13	-
Fish and Fish Product	US \$	0.05	2.19	1.37	0.07	4.44	-	0.21
	MT	0.04	2.00	1.33	0.05	3.67	-	0.09
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	0.03	0.61	-	-	0.55	-	2.75
	Cu.Ton	0.01	0.30	-	-	0.27	-	2.19
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.05	-	-	0.03	-	0.29
	Cu.Ton	-	0.08	-	-	0.05	-	0.40
Base metal and ores	US \$	-	-	-	-	29.64	-	-
	MT	-	-	-	-	8.22	-	-
Gas	US \$	-	-	-	-	44.91	-	-
	mil.cu.ft	-	-	-	-	5292.29	-	-
Jade	US \$	-	-	-	-	40.45	21.92	-
Garment	US \$	0.94	1.87	-	9.24	5.95	1.34	0.47
	NMB	310.74	313.68	-	1855.09	1197.40	254.52	360.86

\* include Broken Rice.

(Cont'd)

## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

August 2018

Value=US\$ Million, Quantity =thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philip-pines	Russia
Rice*	US \$	-	0.21	-	-	-	-	0.28	-
	MT	-	0.55	-	-	-	-	0.81	-
Maize	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Matpe	US \$	-	0.02	0.24	-	0.93	1.94	-	-
	MT	-	0.05	0.38	-	2.35	5.05	-	-
Green mung bean	US \$	-	-	#	0.22	0.50	-	0.84	-
	MT	-	-	0.01	0.20	0.70	-	1.25	-
Pesingon	US \$	-	-	#	-	0.01	0.01	-	-
	MT	-	-	#	-	0.02	0.08	-	-
Gram	US \$	-	-	#	-	0.01	0.59	-	-
	MT	-	-	0.01	-	0.01	1.25	-	-
Sesame seeds	US \$	-	-	#	-	-	-	-	-
	MT	-	-	#	-	-	-	-	-
Tamarind	US \$	-	-	-	#	#	-	-	-
	MT	-	-	-	#	#	-	-	-
Raw rubber	US \$	-	-	0.64	0.80	0.63	-	-	-
	MT	-	-	0.51	0.64	0.51	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	0.06	-	1.54	-	0.22	-	-	-
	MT	0.14	-	0.27	-	0.09	-	-	-
Fish and Fish Product	US \$	1.24	0.38	0.10	0.08	0.70	-	-	-
	MT	1.80	0.25	0.03	0.04	0.39	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	1.45	0.05	0.02	0.19	-	-	-
	Cu.Ton	-	0.50	0.06	#	0.14	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	#	-	-	-
	Cu.Ton	-	-	-	-	0.01	-	-	-
Base metal and ores	US \$	5.39	-	-	-	11.07	-	-	-
	MT	0.79	-	-	-	1.61	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	mil.cu.ft	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.08	13.18	152.73	42.87	1.57	0.01	0.16	0.75
	NMB	25.84	1492.61	14496.73	4527.48	371.12	1.64	22.50	195.54

\* include Broken Rice.

(Cont'd)



## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

August 2018, include border trade for Thailand

Value=US\$ Million, Quantity= thousand

Commodity	Unit	Saudi Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.27	0.50	-	0.19	-	0.30
	MT	-	0.77	1.10	-	0.45	-	0.88
Maize	US \$	-	#	-	-	-	-	-
	MT	-	#	-	-	-	-	-
Matpe	US \$	-	1.83	-	0.21	0.08	0.08	0.25
	MT	-	4.88	-	0.47	0.19	0.21	0.70
Green mung bean	US \$	-	3.41	0.02	0.22	0.06	0.01	0.48
	MT	-	4.55	0.02	0.35	0.07	0.01	0.71
Pesingon	US \$	-	0.76	-	-	-	0.01	-
	MT	-	2.45	-	-	-	0.02	-
Gram	US \$	-	0.19	-	-	-	-	-
	MT	-	0.39	-	-	-	-	-
Sesame seeds	US \$	-	0.91	-	1.14	-	-	-
	MT	-	0.78	-	0.95	-	-	-
Tamarind	US \$	-	0.02	-	-	-	-	0.01
	MT	-	0.10	-	-	-	-	0.03
Raw rubber	US \$	-	-	-	0.33	-	-	-
	MT	-	-	-	0.30	-	-	-
Hide and skin	US \$	-	0.02	-	0.03	-	-	-
	MT	-	0.03	-	0.04	-	-	-
Fresh and dried Prawns	US \$	-	0.11	-	1.92	-	0.20	0.12
	MT	-	0.05	-	0.51	-	0.03	0.01
Fish and Fish Product	US \$	1.05	2.34	-	8.35	0.88	0.52	0.12
	MT	0.58	1.47	-	9.01	0.49	0.32	0.11
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.46	-	0.74	-	0.03	-
	Cu.Ton	-	0.27	-	0.50	-	0.01	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.04	-	0.12	-	-	-
	Cu.Ton	-	0.02	-	0.16	-	-	-
Base metal and ores	US \$	-	3.46	-	13.12	-	-	9.63
	MT	-	0.51	-	2.11	-	-	1.37
Gas	US \$	-	-	-	204.56	-	-	-
	mil.cu.ft	-	-	-	25575.08	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.02	0.92	40.47	2.49	41.39	23.23	0.03
	NMB	3.43	196.73	6009.82	490.81	5028.95	5548.49	22.47

\* include Broken Rice.

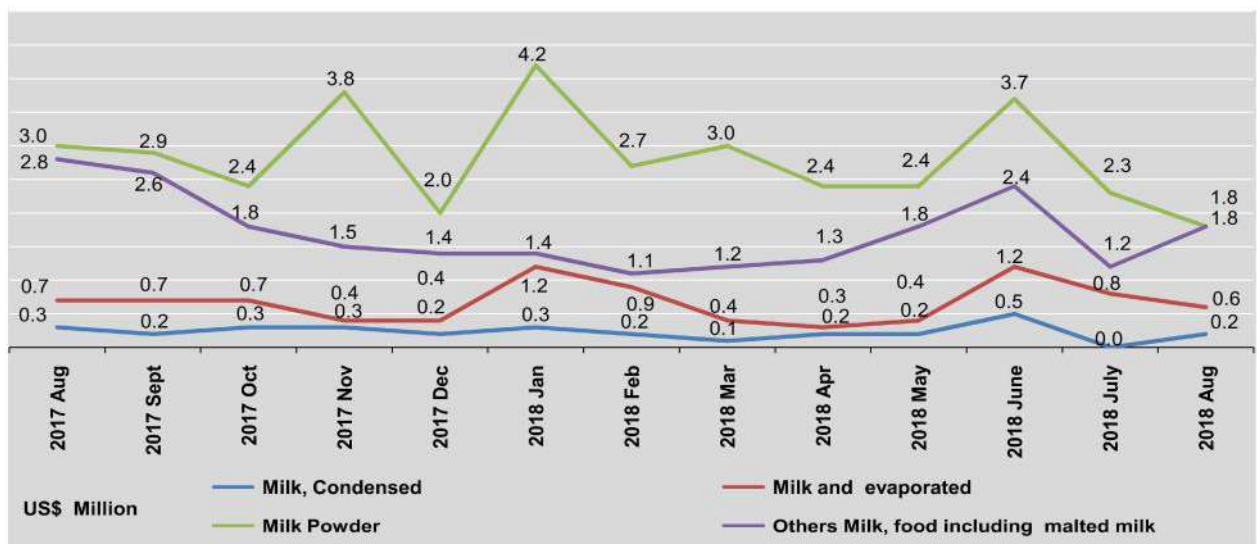
Source: Customs Department.

## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2016-2017	17,211.1	21.6	21.8	37.5	27.1
2017-2018 (p)	18,687.0	3.3	7.5	36.2	21.5
2018 (April-August)	8,231.0	1.1	3.3 (r)	12.6	8.5
<b>2017</b>					
August	1,523.3	0.3	0.7	3.0	2.8
September	1,492.7	0.2	0.7	2.9	2.6
October	1,409.8	0.3	0.7	2.4	1.8
November	1,558.8	0.3	0.4	3.8	1.5
December	1,593.5	0.2	0.4	2.0	1.4
<b>2018</b>					
January	1,744.0	0.3	1.2	4.2	1.4
February	1,609.3	0.2	0.9	2.7	1.1
March	1,673.9	0.1	0.4	3.0	1.2
April	1,412.9	0.2	0.3	2.4	1.3
May	1,970.1	0.2	0.4 (r)	2.4	1.8
June	1,629.6	0.5	1.2	3.7	2.4
July	1,431.3	-	0.8	2.3	1.2
August	1,787.1	0.2	0.6	1.8	1.8

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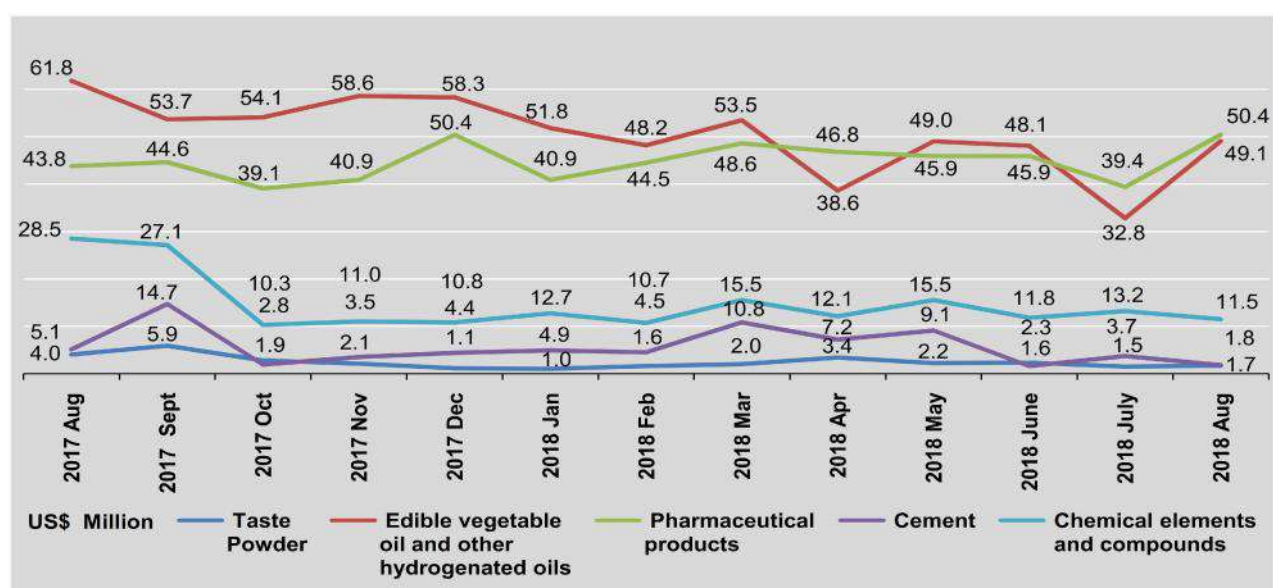


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2016-2017	35.8	4.5	632.2	418.9	177.6	29.8	258.1
2017-2018 (p)	35.4	13.0	627.9	532.2	84.8	37.2	218.9
2018 (April-August)	11.1	6.0	217.6	228.4	23.4	17.6	64.1
<b>2017</b>							
August	4.0	1.2	61.8	43.8	5.1	2.8	28.5
September	5.9	1.2	53.7	44.6	14.7	3.0	27.1
October	2.8	0.8	54.1	39.1	1.9	2.4	10.3
November	2.1	0.7	58.6	40.9	3.5	3.0	11.0
December	1.1	1.0	58.3	50.4	4.4	3.7	10.8
<b>2018</b>							
January	1.0	1.4	51.8	40.9	4.9	4.1	12.7
February	1.6	0.9	48.2	44.5	4.5	3.3	10.7
March	2.0	0.8	53.5	48.6	10.8	4.0	15.5
April	3.4	1.0	38.6	46.8	7.2	3.4	12.1
May	2.2	1.7	49.0	45.9	9.1	4.3	15.5
June	2.3	1.1	48.1	45.9	1.6	3.7	11.8
July	1.5	1.3	32.8	39.4	3.7	2.6	13.2
August	1.7	0.9	49.1	50.4	1.8	3.6	11.5

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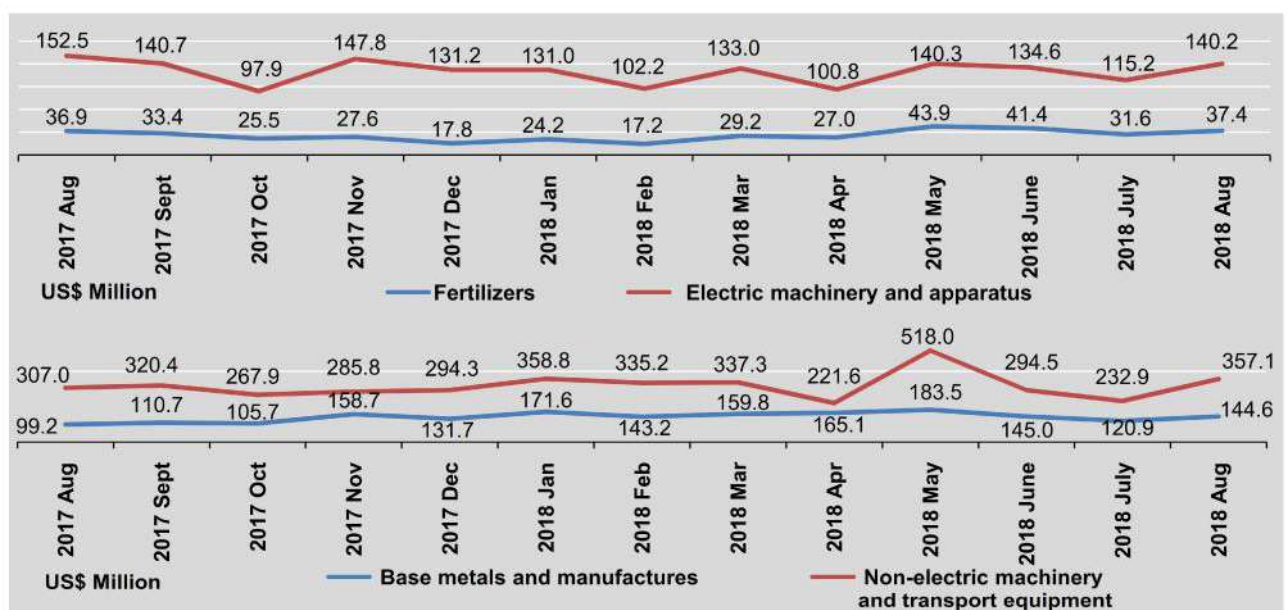


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2016-2017	298.7	140.9	1,647.1	4,288.4	1,391.0	246.3
2017-2018 (p)	325.6	258.8	1,615.5	3,905.9	1,529.3	279.4
2018 (April-August)	181.3	89.9	759.1	1,624.1	631.1	116.9
<b>2017</b>						
August	36.9	14.3	99.2	307.0	152.5	28.1
September	33.4	19.3	110.7	320.4	140.7	25.2
October	25.5	32.3	105.7	267.9	97.9	24.0
November	27.6	32.1	158.7	285.8	147.8	26.6
December	17.8	40.0	131.7	294.3	131.2	27.7
<b>2018</b>						
January	24.2	18.5	171.6	358.8	131.0	25.2
February	17.2	16.2	143.2	335.2	102.2	24.3
March	29.2	25.4	159.8	337.3	133.0	25.6
April	27.0	12.2	165.1	221.6	100.8	25.6
May	43.9	20.8	183.5	518.0	140.3	25.8
June	41.4	18.6	145.0	294.5	134.6	18.7
July	31.6	25.1 (r)	120.9	232.9	115.2	18.2
August	37.4	13.2	144.6	357.1	140.2	28.6

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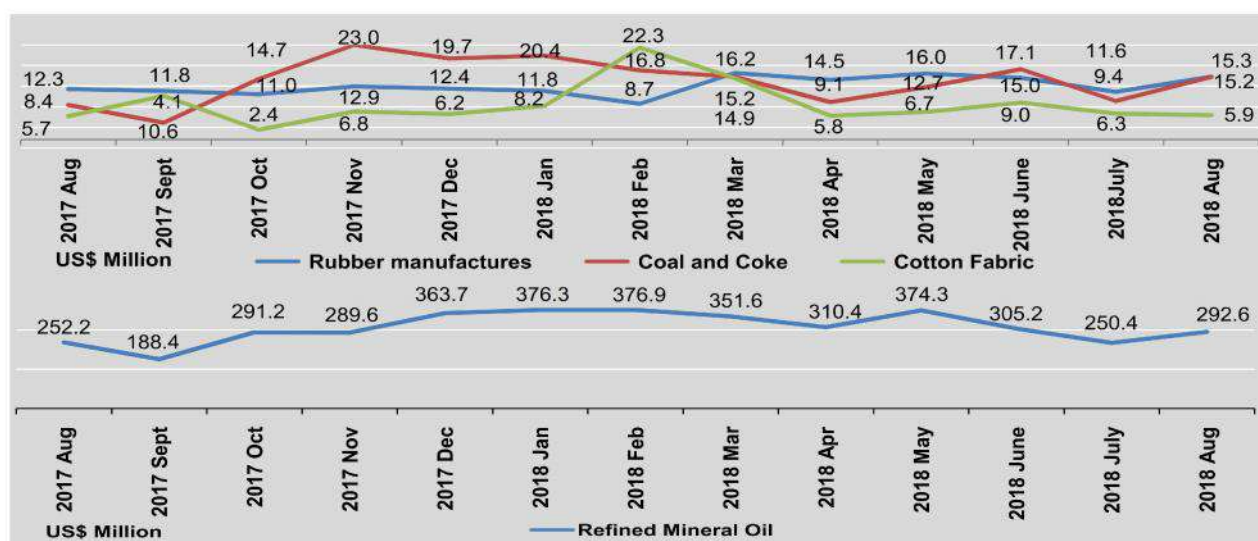


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2016-2017	139.1	#	63.6	2,371.0	5.1	60.7	57.0
2017-2018 (p)	140.5	#	149.2	3,439.5	15.4	63.8	97.1
2018 (April-August)	72.4	-	63.5	1,532.9	5.9	29.1	33.7
<b>2017</b>							
August	12.3	-	8.4	252.2	1.8	4.2	5.7
September	11.8	-	4.1	188.4	2.1	7.1	10.6
October	11.0	#	14.7	291.2	1.5	5.9	2.4
November	12.9	-	23.0	289.6	1.4	5.8	6.8
December	12.4	-	19.7	363.7	1.1	4.2	6.2
<b>2018</b>							
January	11.8	-	20.4	376.3	1.2	4.5	8.2
February	8.7	#	16.8	376.9	1.0	3.6	22.3
March	16.2	#	15.2	351.6	1.1	7.2	14.9
April	14.5	-	9.1	310.4	1.1	5.2	5.8
May	16.0	-	12.7	374.3	1.1	5.4	6.7 (r)
June	15.0	-	17.1	305.2	1.5	7.8	9.0
July	11.6	-	9.4	250.4	0.5	3.7	6.3
August	15.3	-	15.2	292.6	1.7	7.0	5.9

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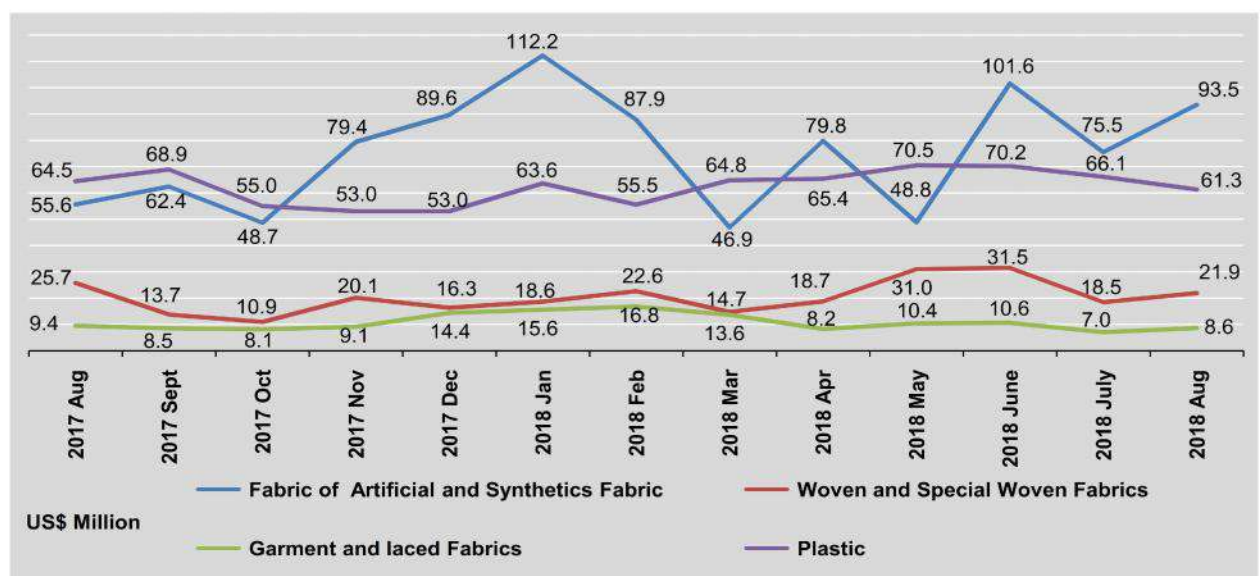


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fabric of Artificial and Synthetics Fabric	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2016-2017	521.2	108.1	133.9	617.5	3,456.7
2017-2018 (p)	849.8	200.4	129.3	703.8	3,365.8
2018 (April-August)	399.2	121.6	44.8	333.5	1598.3
<b>2017</b>					
August	55.6	25.7	9.4	64.5	291.5
September	62.4	13.7	8.5	68.9	308.8
October	48.7	10.9	8.1	55.0	290.5
November	79.4	20.1	9.1	53.0	253.3
December	89.6	16.3	14.4	53.0	236.5
<b>2018</b>					
January	112.2	18.6	15.6	63.6	258.4
February	87.9	22.6	16.8	55.5	240.3
March	46.9	14.7	13.6	64.8	277.5
April	79.8	18.7	8.2	65.4	225.7
May	48.8	31.0	10.4	70.5	328.4 (r)
June	101.6	31.5	10.6	70.2	285.0
July	75.5	18.5	7.0	66.1	339.6 (r)
August	93.5	21.9	8.6	61.3	419.6

(Cont'd)



## 1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

August 2018, include border trade for Bangladesh, China and India, US\$ Million

Commodity	Bangladesh	China	Germany	Hong Kong	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	-	0.02	-	-	-	53.76	#	-
Pharmaceutical products	1.35	1.50	2.68	-	14.62	1.92	0.37	1.78
Cement	-	0.30	-	-	-	-	-	-
Dyeing tanning and colouring materials	-	0.49	0.06	-	0.26	0.05	0.02	0.06
Chemical elements and compounds	-	5.07	0.03	-	0.73	0.50	0.25	0.75
Fertilizers	-	16.59	0.62	-	1.19	0.01	#	1.56
Scientific instrument	-	3.96	0.54	0.06	0.51	0.07	1.66	0.74
Base metals and manufactures	#	69.63	0.06	0.01	2.21	0.65	5.38	2.98
Non-electric machinery and transport equipment	-	79.87	2.17	0.11	7.02	5.80	26.21	8.60
Electric machinery and apparatus	-	73.50	5.05	0.10	4.32	0.75	3.82	2.35
Paper, paperboard and manufactures	0.01	7.73	0.14	0.12	0.17	5.34	1.35	1.95
Rubber manufactures	-	6.43	0.07	-	0.41	0.34	0.49	0.08
Refined Mineral Oil	-	0.16	0.19	0.02	13.92	0.02	0.18	0.89
Tobacco and Tobacco Manufactures	-	0.33	0.03	-	-	#	0.16	0.03
Cotton Fabric	-	6.19	-	-	0.01	0.10	0.08	0.04
Fabric of Artificial and Synthetics Fabric	0.01	77.05	0.05	0.16	0.42	0.55	1.22	2.27
Woven and Special Woven Fabrics	0.05	13.24	0.02	0.17	0.03	0.07	0.41	1.29
Garment and laced Fabrics	0.08	5.29	0.04	0.03	0.03	0.09	0.06	0.38
Plastic	-	18.82	0.58	0.13	1.65	-	0.60	1.67

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## 1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

August 2018, include border trade for Thailand, US\$ Million

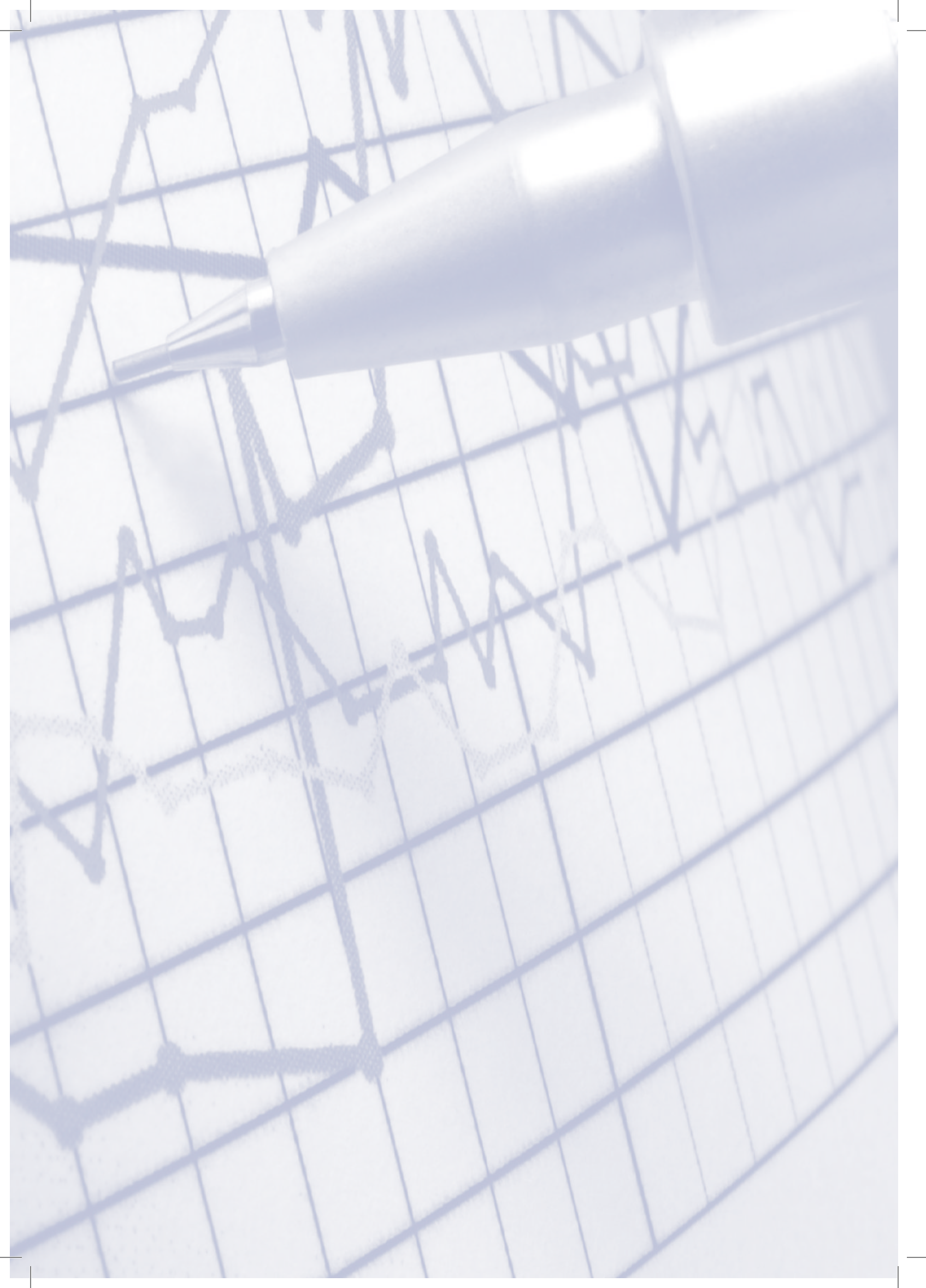
Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	3.48	0.07	0.02	-	0.94	-	-	-
Pharmaceutical products	0.10	0.21	0.33	0.51	5.68	-	0.89	1.05
Cement	-	-	0.01	-	1.82	0.01	-	-
Dyeing tanning and colouring materials	0.64	0.02	0.31	0.09	0.65	-	#	0.07
Chemical elements and compounds	0.91	-	19.24	0.41	1.00	#	0.57	0.27
Fertilizers	0.15	-	-	0.08	3.80	-	-	0.41
Scientific instrument	0.20	0.04	0.39	0.50	4.66	#	1.19	0.22
Base metals and manufactures	0.86	#	29.82	0.40	7.77	0.27	0.06	10.83
Non-electric machinery and transport equipment	1.10	0.03	4.88	4.08	155.61	#	2.86	8.65
Electric machinery and apparatus	4.06	0.09	0.52	3.38	19.18	#	1.14	8.58
Paper, paperboard and manufactures	0.80	0.05	0.19	1.02	2.51	#	0.11	1.12
Rubber manufactures	0.34	#	#	0.05	2.52	-	0.04	0.84
Refined Mineral Oil	0.53	-	275.46	0.03	10.86	2.31	0.22	0.12
Tobacco and Tobacco Manufactures	-	-	0.02	#	-	-	-	-
Cotton Fabric	0.22	-	-	0.02	1.10	-	#	0.23
Fabric of Artificial and Synthetics Fabric	0.01	-	#	1.96	0.62	-	0.27	0.74
Woven and Special Woven Fabrics	0.04	-	0.01	0.43	0.55	-	-	0.64
Garment and laced Fabrics	0.01	0.02	#	0.05	2.10	#	#	0.21
Plastic	3.34	0.01	1.26	0.44	13.95	0.98	4.63	2.44

Source: Customs Department.



CHAPTER 2  
**PRODUCTION**





# PRODUCTION | ANALYSIS

**Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non - metallic minerals and production of meat, fish, milk and egg.**

**In 2017-2018, electric power generation and sales increased, while the average price of electricity increased. Production of precious minerals decreased for most of gems, whereas production of minerals mainly decreased. Production of meat rose for all types of meat and fish, as well as the production of egg.**

## ■ PRODUCTION BY THE STATE-OWNED ECONOMIC ENTERPRISES

Among selected commodities produced by the State-owned Enterprises, the volume of production of most of these commodities in 2017-2018 compared to 2016-2017.

Table 2.1 indicates that the most important increases were recorded for the production of Tablets (million tabs) increased by 16.78%, Cotton Longyi (Men's) increased by 610.34% (thousand No.), the production of biological products (in thousand dosage) increased by 265.49% and Wood Veneer (sq.ft) increased by 120.64% in 2017-2018.

Due to the leasing of factories and privatizations, some commodities are no longer produced by State-owned Enterprises. Since 2015-2016, production of paper (all sorts) are leased to the private sector. Moreover, soft drink and soda production were also leased to private sectors since January of 2012.

## ■ PRODUCTION BY THE PRIVATE ENTERPRISES

Table 2.2 indicates that the production of the selected commodities by Private Enterprises increased in 2016-2017 compared to 2017-2018.

The most important increases were recorded for the production of Cooking Oil, Cement and Fertilizer. The production of Cooking Oil (in thousand viss) increased by 8.62%. The production of cement (in metric ton) increased by 220.48% and the production of fertilizer (in metric ton) increased by 11.86%.

## ■ PRODUCTION OF ELECTRIC POWER

Table 2.3 presents electric power generation and sales in Myanmar. Since 2017-2018, the installed capacity is 5,642 megawatts. The generation increased by 12.25% between 2016-2017 and 2017-2018.

The total volume of electricity sales increased by 13.79% over the same period. Volume of sale to households (General) increased by 30.68%, volume of sales to bulk (hotels, schools, hospitals and offices) increased by 23.60% and volume of sales to industries increased by 30.81% .

The category of "Others" were increasing due to the fact that volume of sales by private companies are included since August 2012.

The price of 1 kwh (unit sold) was 69.02 kyats in 2016-2017, and this unit price has increased to 70.46 kyats in 2017-2018.

In 2016-2017, the share of generation that was not sold (unit loss) was 14.06% and it has increased to 14.66% in 2017-2018.

Table 2.4 presents electric power generation by type of energy. Between 2016-2017 and 2017-2018, thermal increased by 132.28%, diesel increased by 12.68%, hydroelectricity (hydel) increased by 14.85% and gas increased by 0.5%.

Hydroelectricity was by far the main type of energy in Myanmar: it represented 54.54% of the total in 2016-2017 and increased to a share of 55.80% in 2017-2018.

### **PRODUCTION OF PRECIOUS MINERALS AND PEARLS**

The production of pearls decreased by 13.51 in 2017-2018 compared to 2016-2017. Moreover, the production of jade decreased by 8.59% between 2016-2017 and 2017-2018.

Jade and gems production include private and joint venture while pearls production include public and joint venture production.

### **PRODUCTION OF MINERALS**

Table 2.7 presents the production of non-metallic minerals by the State-owned economic enterprises. The production of lime stone increased by 33.03% and gypsum decreased by 12.16% in 2017-2018 compared to 2016-2017.

Tin concentrated decreased by 11.36 over the same period. Since August 2013, coal production included joint venture.

### **PRODUCTION OF MEAT, FISH, MILK AND EGG**

The number of slaughtered for pig, sheep/goat and cattle has increased by 4.80%, 4.53% and 1.78% in August 2018 compared to August 2017.

The production of meat has increased for pork, mutton, beef, chicken and duck by 4.82%, 4.58%, 2.18%, 1.03%, 0.16% and has decreased for fish by 11.83% in August 2018 compared to August 2017.

The number of slaughtered for cattle, pig and sheep/goat has increased by 6.29%, 3.75% and 2.62% respectively in 2017-2018 compared to 2016-2017.

The production of meat has increased for all type of meat in 2017-2018 compared to 2016-2017: beef, duck, chicken, pork, fish and mutton has increased by 6.31%, 6.22%, 3.91%, 3.75%, 3.64% and 2.64%. The production of duck egg and hen egg has risen by 4.87% and 2.11% respectively in 2017-2018 compared to 2016-2017.

The consumption of meat and fish by households remains comparable to the last year. Most of myanmar people usually eat meat and fish when looking at yearly data, the increase was even higher.

production data for the meat is collected from the ministry of agriculture, livestock and irrigation.

(1viss = 1.6329 Kilogram)

## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

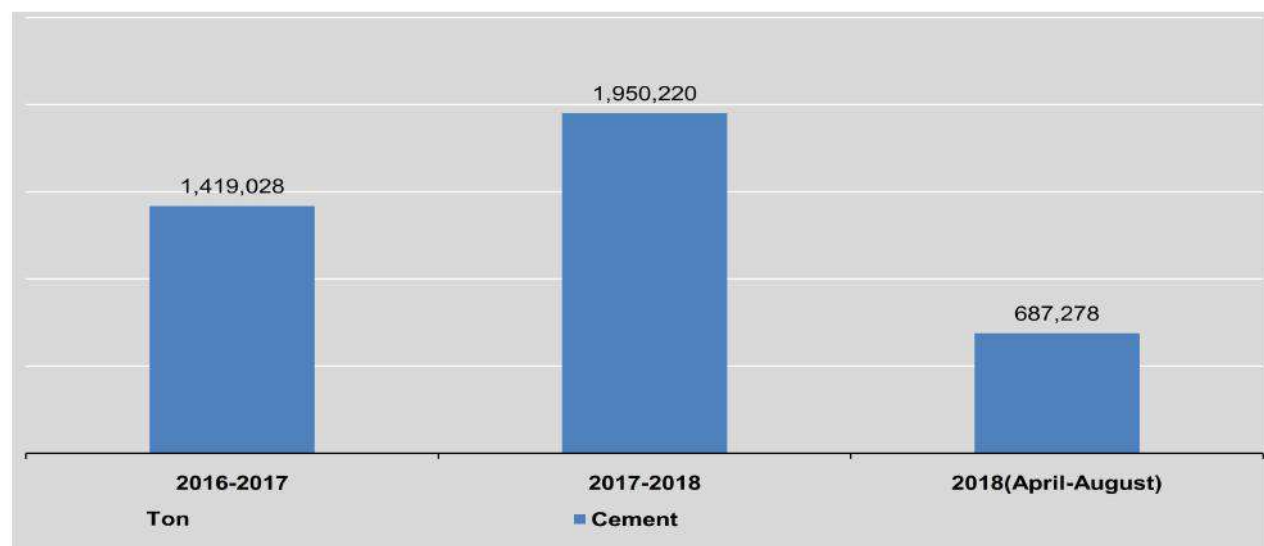
FY	Cement (ton)	Hardwood (no. of sheet)	Wood Veneer (sq.ft)	Vest (thousand No.)
2016-2017	1,419,028	16,578	84,353,090	95
2017-2018	1,950,220	8,453	186,114,666	178
2018 (April-August)	687,278	-	56,295,517	46
<b>2017</b>				
August	125,000	-	11,039,014	4
September	120,000	1,353	13,871,640	4
October	153,220	-	51,445,999	2
November	170,774	1,257	41,788,382	1
December	246,639	-	5,926,695	5
<b>2018</b>				
January	195,534	-	5,696,863	12
February	179,889	-	19,662,692	31
March	235,517	2,150	14,135,952	71
April	81,881	-	-	15
May	203,441	-	12,765,640	20
June	151,138	-	12,731,559	-
July	129,533	-	16,998,933	5
August	121,285	-	13,799,385	6

Since 2015-2016, production of vest is halted for privatization.

Cement production includes State-owned and joint venture.

Note: 1 sheet = 32 sq.ft

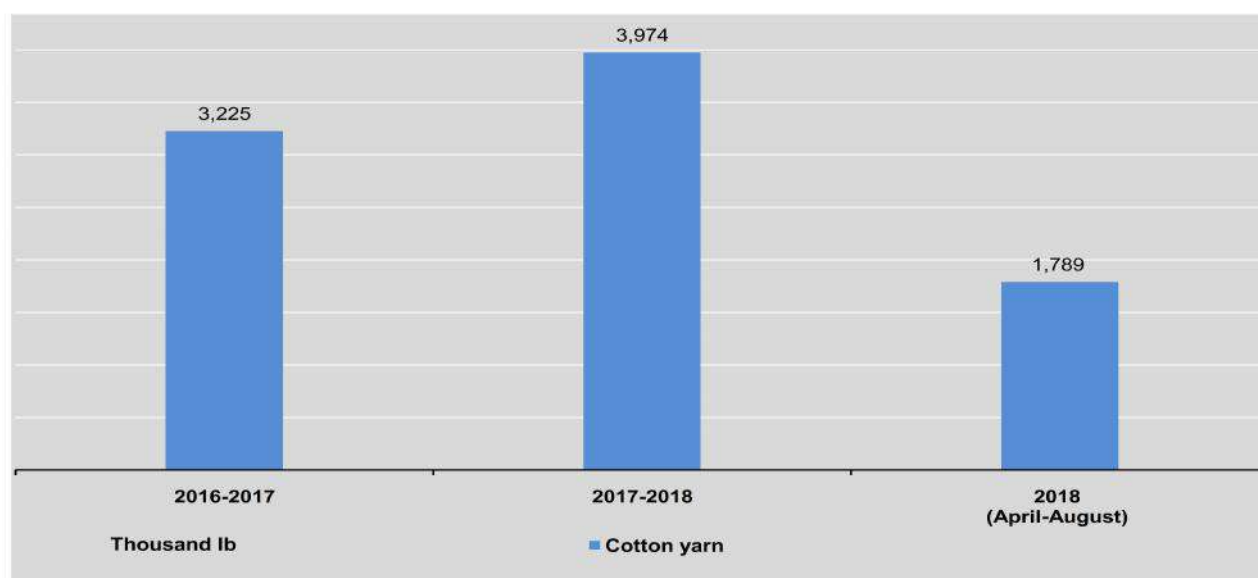
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## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2016-2017	3,225	3,209	29
2017-2018	3,974	1,198	206
2018 (April-August)	1,789	658	43
<b>2017</b>			
August	282	50	6
September	293	180	7
October	216	120	2
November	193	73	-
December	402	175	-
<b>2018</b>			
January	486	206	28
February	434	145	26
March	439	31	41
April	238	4	16
May	450	64	21
June	452	138	3
July	404	150	3
August	245	302	-

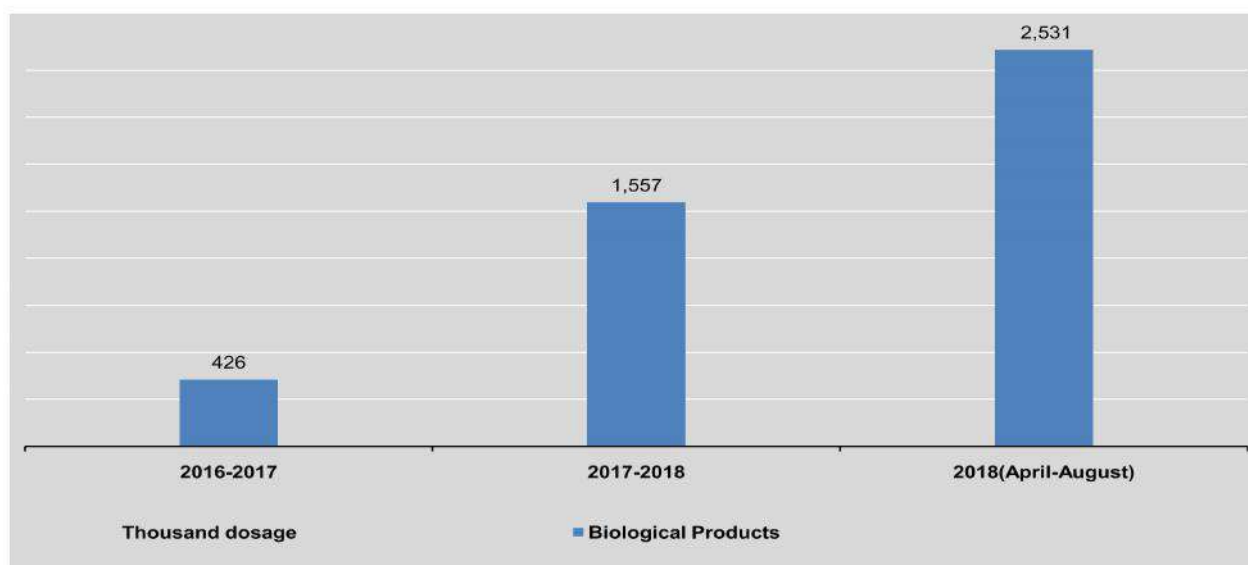
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## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2016-2017	974,362	462,203	47,182	864	20,730	426
2017-2018	849,876	791,097	51,341	1,009	41,447	1,557
2018 (April-August)	279,810	370,527	21,952	351	13,774	2,531
<b>2017</b>						
August	54,419	65,326	1,971	101	2,989	39
September	85,723	66,041	985	115	4,090	40
October	74,347	85,186	3,610	105	4,629	13
November	108,321	88,079	6,403	97	4,679	38
December	76,064	102,962	5,325	95	4,484	37
<b>2018</b>						
January	49,257	107,542	786	69	4,461	12
February	38,896	72,385	-	39	4,469	18
March	39,144	9,574	6,463	26	1,910	1,230
April	66,712	81,976	5,902	61	3,161	2,285
May	38,232	81,744	4,889	56	2,575	29
June	41,724	80,409	3,068	47	2,720	30
July	55,167	76,756	247	120	3,189	52
August	77,975	49,642	7,846	67	2,129	135

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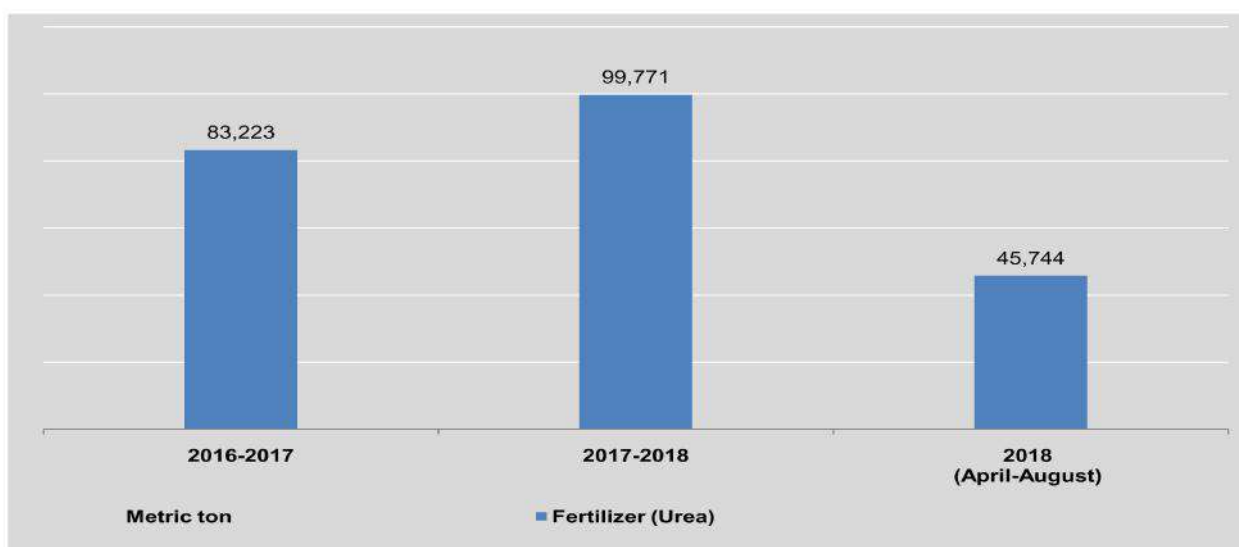
## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Fertilizer (Urea) (metric ton)	Beer (gallon)	Alcohol (gallon)
2016-2017	83,223	52,312,868	3,215,249
2017-2018	99,771	59,325,174	2,442,678
2018 (April-August)	45,744	23,411,058	1,056,128 (r)
<b>2017</b>			
August	11,653	3,926,690	215,612
September	9,827	4,821,924	232,596
October	6,659	4,882,622	89,538
November	7,807	4,636,989	100,384
December	14,123	5,506,236	208,144
<b>2018</b>			
January	14,280	4,589,978	195,838
February	12,021	6,163,045	198,097
March	3,857	5,734,001	212,593
April	-	5,435,106	91,056
May	3,205	5,583,251	174,032
June	10,983	5,583,550	234,637
July	14,865	4,239,406	266,402 (r)
August	16,691	2,569,745	290,001

Since January 2012, production data for alcohol are included in the private sector and joint venture.

(Cont'd)

Since 2009-2010, production data for Beer and Alcohol are included in the private sector.





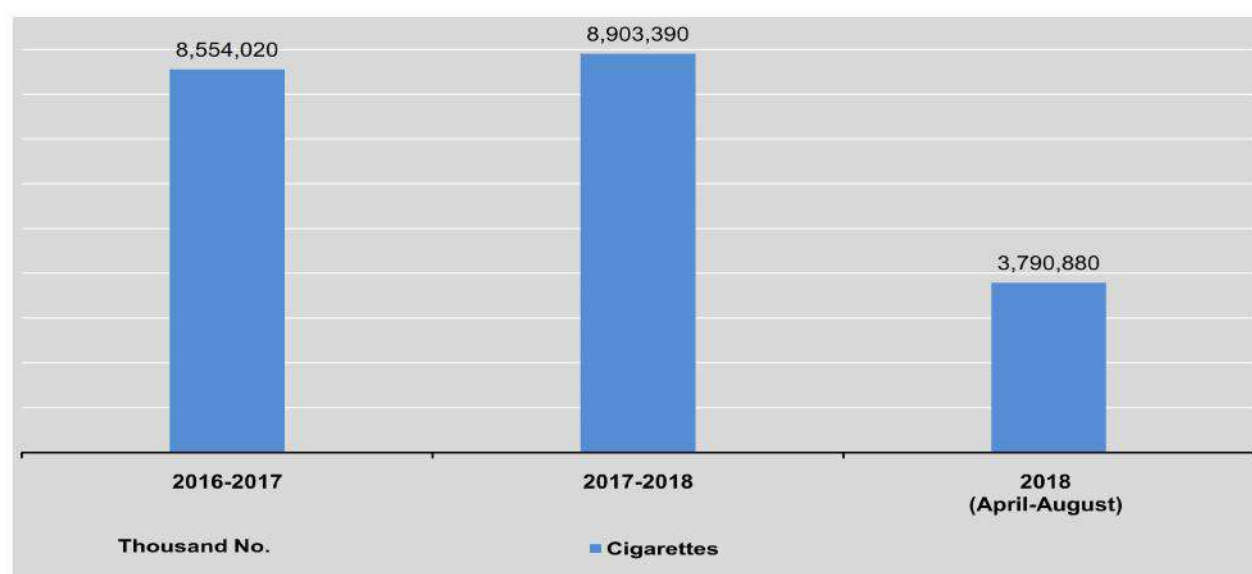
## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cigarettes (thousand No.)	Sugar (ton)	Salt		
			Crude Salt (ton)	Fine Salt (ton)	Total (ton)
2016-2017	8,554,020	2,756	221,270	208,150	429,420
2017-2018	8,903,390	3,149	166,590	175,937	342,527
2018 (April-August)	3,790,880	-	100,734	73,000	173,734
<b>2017</b>					
August	792,760	-	-	8,931	8,931
September	770,600	-	-	8,384	8,384
October	728,050	-	-	15,296	15,296
November	752,870	-	-	14,871	14,871
December	756,550	787	-	15,680	15,680
<b>2018</b>					
January	760,840	2,362	2,364	20,246	22,610
February	723,700	-	30,074	25,047	55,121
March	838,550	-	55,974	30,967	86,941
April	623,850	-	89,524	20,318	109,842
May	821,580	-	11,210	18,174	29,384
June	786,100	-	-	10,862	10,862
July	729,140	-	-	11,288	11,288
August	830,210	-	-	12,358	12,358

Since January 2012, production data for sugar is included in the private sector.

(Cont'd)

Since 2009-2010, production data for cigarettes are included in the private sector.

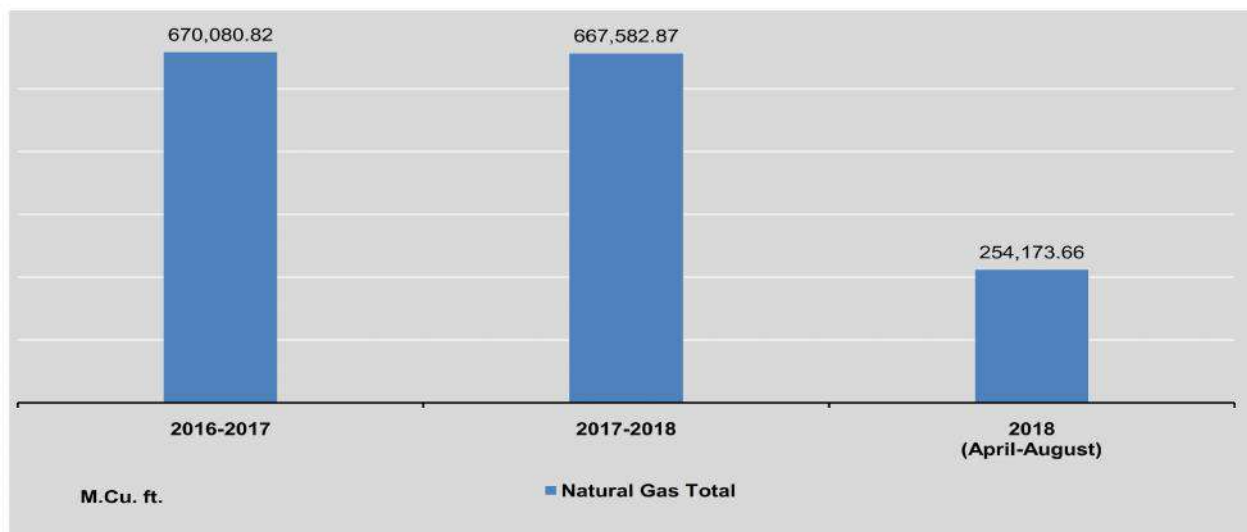


## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas			Petroleum coke (M.T)
		Pipeline Gas (M.Cu.ft.)	As Compressed (M.Cu.ft)	Total (M.Cu.ft.)	
2016-2017	4,298	663,530.74	6,550.08	670,080.82	12,171
2017-2018	3,967	660,927.29	6,655.58	667,582.87	12,229
2018 (April-August)	1,437	251,091.78	3,081.88	254,173.66	3,894
<b>2017</b>					
August	351	52,116.59	573.74	52,690.33	1,653
September	334	53,349.77	585.83	53,935.60	1,523
October	331	57,133.63	611.66	57,745.29	482
November	335	56,061.20	565.11	56,626.31	1,315
December	327	58,701.85	536.13	59,237.98	1,335
<b>2018</b>					
January	306	54,851.72	523.53	55,375.25	629
February	276	51,739.84	510.88	52,250.72	1,100
March	309	61,599.56	648.28	62,247.84	1,006
April	249	52,824.95	570.54	53,395.49	22
May	299	61,563.71	653.06	62,216.77	302
June	293	49,094.70	613.29	49,707.99	1,121
July	299	44,319.27	624.65	44,943.92	1,828
August	297	43,289.15	620.34	43,909.49	621

\* Includes joint venture offshore production.

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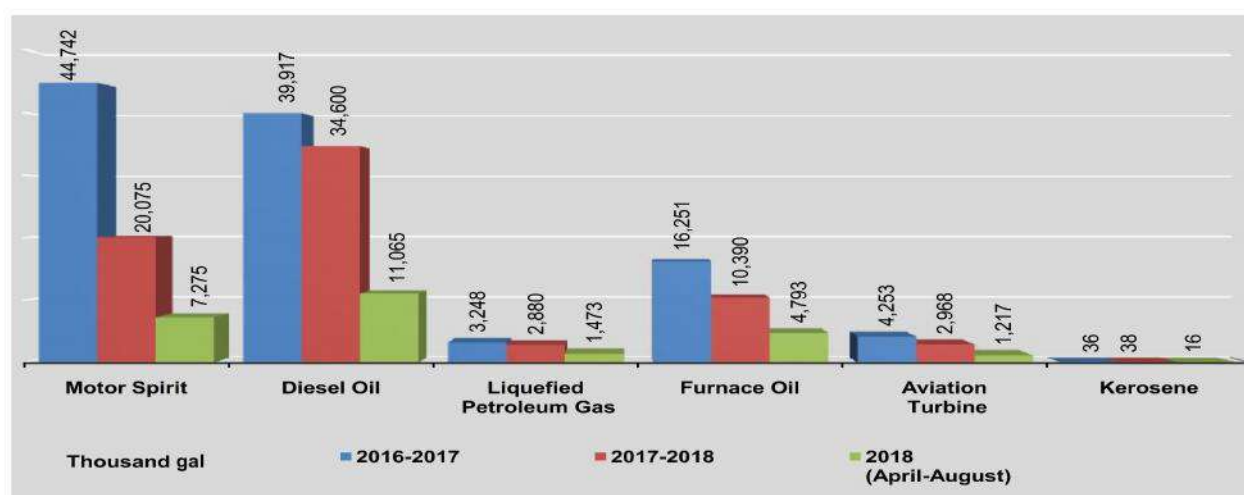


## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit	Diesel Oil	Liquefied Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2016-2017	44,742	39,917	3,248	16,251	4,253	36
2017-2018	20,075	34,600	2,880	10,390	2,968	38
2018 (April-August)	7,275	11,065	1,473	4,793	1,217	16
<b>2017</b>						
August	2,519	4,754	319	899	455	3
September	2,360	4,050	368	1,192	309	3
October	1,061	1,940	310	602	147	3
November	2,005	3,457	220	924	327	3
December	1,633	2,517	195	1,142	283	3
<b>2018</b>						
January	1,568	3,244	156	656	188	3
February	1,646	2,845	168	1,605	165	3
March	1,769	3,180	163	914	299	4
April	322	21	232	267	2	1
May	639	945	269	563	61	5
June	506	3,923	310	1,620	485	3
July	3,997	4,429	357	669	553	4
August	1,811	1,747	305	1,674	116	3

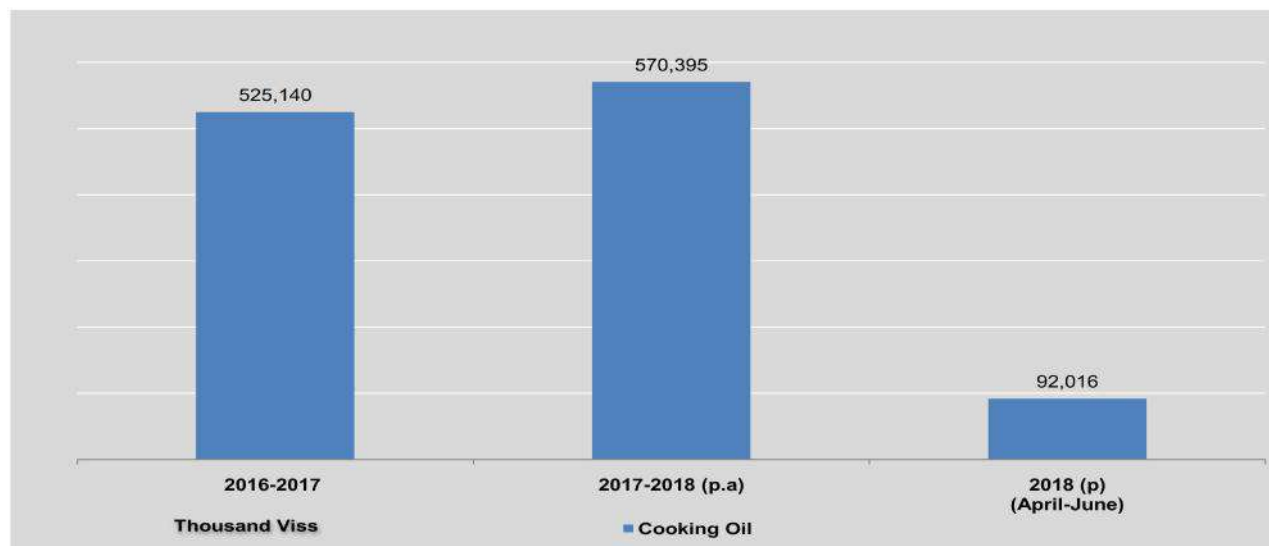
Source: Myanmar Pharmaceutical Industries, No.(2) Heavy Industries Enterprise, No.(3) Heavy Industries Enterprise, Department of Mines, Oil and Gas Planning Department, Myanmar Petrochemical Enterprise, Department of Agriculture, Myanmar Timber Enterprise, Myanmar Economic Holdings Limited.



## 2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cooking Oil (thousand viss)	Instant Noodles (thousand pack)	Cement (metric ton)	Ready Made Garment (thousand no.)	Fertilizer (metric ton)
2016-2017	525,140	323,347	1,101,449	1,641,131	1,765,465
2017-2018 (p.a)	570,395	237,773	3,529,874	1,145,110	1,974,820
2018 (p) (April-June)	92,016	72,981	634,223	202,651	346,533
<b>2017-2018 (p.a)</b>					
1 <sup>st</sup> Quarter (April-June)	89,229	63,792	577,719	189,449	315,648
2 <sup>nd</sup> Quarter (July-September)	130,457	44,918	609,081	408,195	310,666
3 <sup>rd</sup> Quarter (October-December)	179,321	35,978	539,178	304,427	581,123
4 <sup>th</sup> Quarter (January-March)	171,388	93,085	1,803,896	243,039	767,383
<b>2018 (p)</b>					
1 <sup>st</sup> Quarter (April-June)	92,016	72,981	634,223	202,651	346,533

Source: Planning Department.

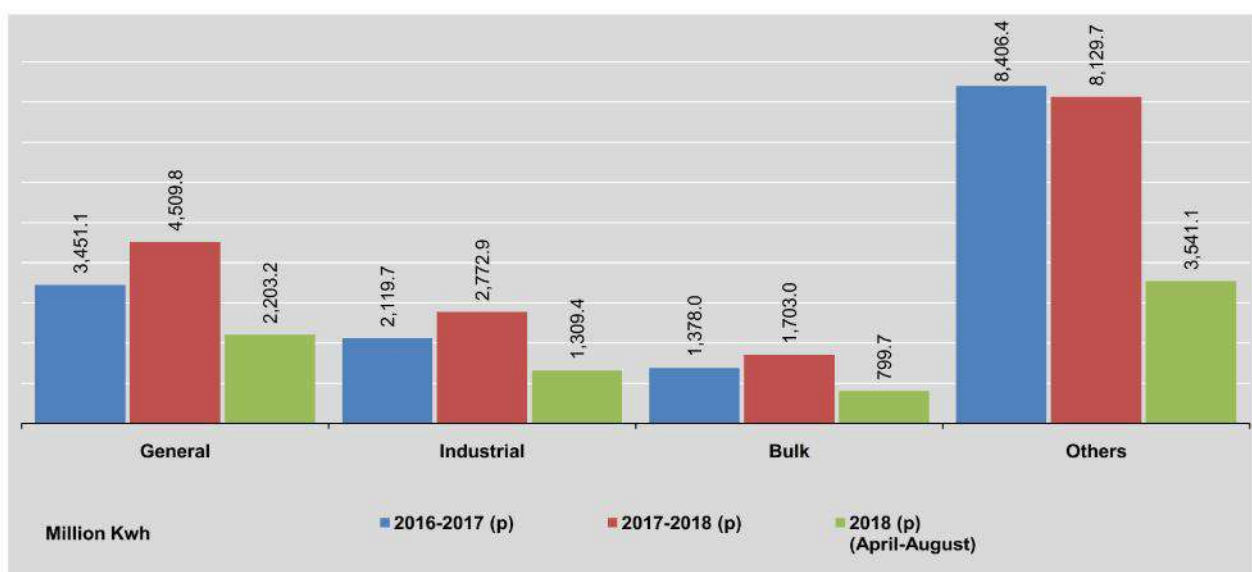


## 2.3 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Volume of Sale (Million kwh )					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2016-2017	5,390	17,866.99	3,451.1	2,119.7	1,378.0	8,406.4	15,355.2	1,059,795.0
2017-2018 (p)	5,642	20,055.32	4,509.8	2,772.9	1,703.0	8,129.7	17,115.5	1,205,902.5
2018 (p) (April-August)	5,647	9,205.18	2,203.2	1,309.4	799.7	3,541.1	7,853.4	556,533.7
<b>2017 (p)</b>								
August	5,389	1,725.35	382.2	230.7	149.2	711.9	1,474.0	103,654.1
September	5,389	1,719.88	393.9	221.8	149.3	689.9	1,454.9	102,141.8
October	5,389	1,722.09	398.8	228.6	149.2	682.8	1,459.4	102,554.8
November	5,389	1,672.90	396.1	241.9	146.2	639.8	1,424.0	101,860.7
December	5,536	1,623.73	376.7	234.3	140.4	623.5	1,374.9	97,679.7
<b>2018 (p)</b>								
January	5,642	1,624.30	372.8	245.8	139.9	625.0	1,383.5	98,157.1
February	5,642	1,526.24	364.0	237.7	135.0	586.3	1,323.0	94,486.1
March	5,642	1,845.49	405.9	277.9	156.7	704.2	1,544.7	110,712.5
April	5,667	1,785.06	408.3	267.5	157.0	704.9	1,537.7	109,790.5
May	5,667	1,908.54	469.4	236.3	160.2	709.3	1,575.2	109,923.6
June	5,565	1,772.42	443.7	307.8	164.7	767.7	1,683.9	119,111.1
July	5,565	1,855.54	429.9	233.6	152.9	656.0	1,472.4	105,384.9
August	5,647	1,883.62	451.9	264.2	164.9	703.2	1,584.2	112,323.6

\* Since August 2012, volume of sale by private companies are included under 'Others'.

Source: Ministry of Electricity and Energy.

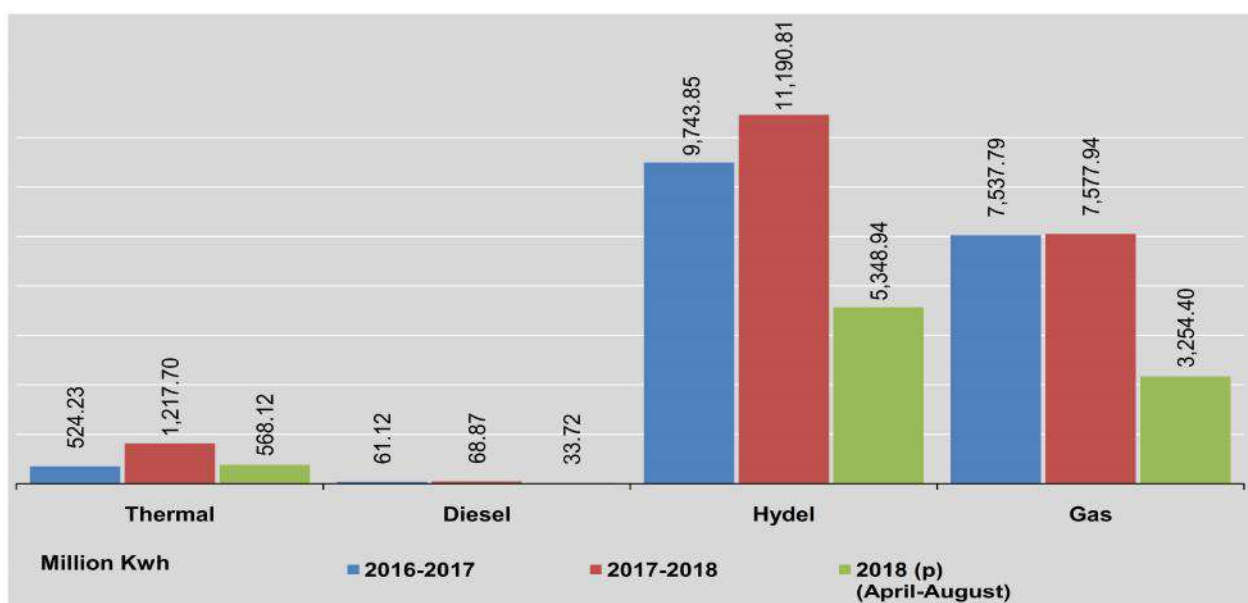


## 2.4 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Total
2016-2017	524.23	61.12	9,743.85	7,537.79	17,866.99
2017-2018 (p)	1,217.70	68.87	11,190.81	7,577.94	20,055.32
2018 (p) (April-August)	568.12	33.72	5,348.94	3,254.40	9,205.18
<b>2017 (p)</b>					
August	109.94	5.32	1,066.27	543.82	1,725.35
September	107.40	5.39	1,088.11	518.98	1,719.88
October	101.53	5.54	1,088.30	526.72	1,722.09
November	91.88	5.52	997.21	578.29	1,672.90
December	115.77	5.48	833.53	668.95	1,623.73
<b>2018 (p)</b>					
January	111.02	5.72	841.35	666.21	1,624.30
February	105.14	5.24	749.61	666.25	1,526.24
March	142.22	6.00	908.50	788.77	1,845.49
April	120.00	6.90	923.41	734.75	1,785.06
May	118.62	7.42	967.20	815.30	1,908.54
June	97.80	6.48	1,008.76	659.38	1,772.42
July	104.39	6.46	1,209.43	535.26	1,855.54
August	127.31	6.46	1,240.14	509.71	1,883.62

Source: Ministry of Electricity and Energy.

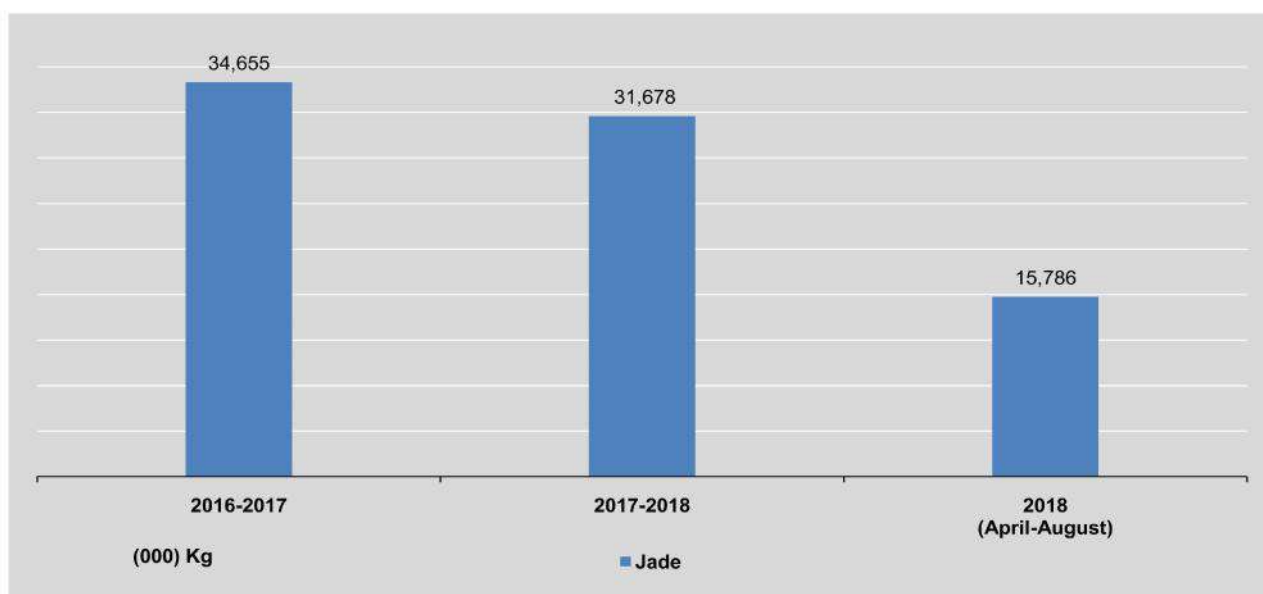


## 2.5 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gems (Carat)			Pearls** (Mommi)
	Private	Joint	Total	Private	Joint	Total	
2016-2017	18,005	16,650	34,655	9,219,198	927,850	10,147,048	512,334.47
2017-2018	19,653	12,025	31,678	6,674,340	274,991	6,949,331	443,136.76
2018 (April-August)	12,100	3,686	15,786	3,365,849	37,580	3,403,429	91,762.87
<b>2017</b>							
August	694	89	783	562,892	11,750	574,642	46,953.00
September	304	47	351	467,771	9,200	476,971	42,363.90
October	1,079	5	1,084	495,504	9,170	504,674	60,920.45
November	634	77	711	582,634	19,425	602,059	47,231.22
December	555	486	1,041	831,380	22,066	853,446	-
<b>2018</b>							
January	1,443	704	2,147	549,648	24,480	574,128	14,811.44
February	1,052	962	2,014	603,616	15,700	619,316	192,534.87
March	2,616	1,127	3,743	411,929	15,350	427,279	-
April	3,460	1,945	5,405	463,375	8,360	471,735	1,020.87
May	4,262	1,077	5,339	801,503	13,270	814,773	33,692.90
June	2,936	528	3,464	515,708	6,600	522,308	43,888.60
July	350	107	457	685,502	3,670	689,172	13,160.50
August	1,092	29	1,121	899,761	5,680	905,441	-

\*\* Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise,  
Myanmar Gems Enterprise.



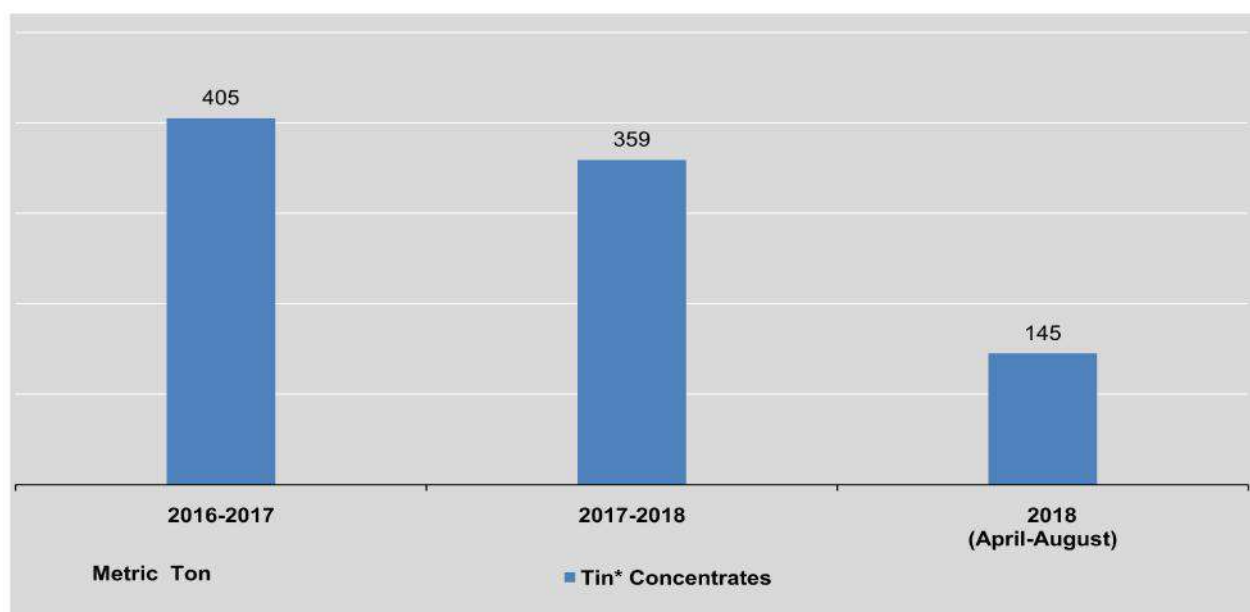
## 2.6 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2016-2017	405	3	297
2017-2018	359	5	550
2018 (April-August)	145	3	210
<b>2017</b>			
August	2	2	39
September	11	2	70
October	20	2	36
November	24	-	43
December	34	-	46
<b>2018</b>			
January	61	-	62
February	39	-	50
March	59	-	49
April	25	-	42
May	22	-	43
June	46	-	41
July	14	3	42
August	38	-	42

\* Include joint venture production.

Source: No.(2) Mining Enterprise.





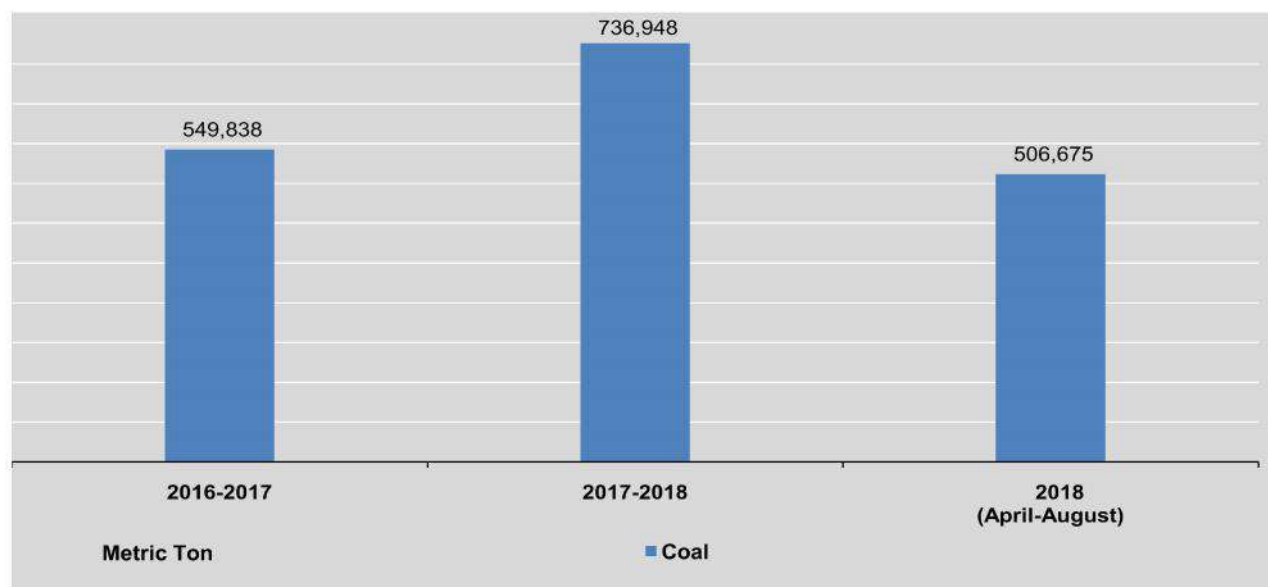
## 2.7 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE-OWNED ECONOMIC ENTERPRISES

Metric Ton

FY	Coal	Barytes	Gypsum	Dolomite	Lime stone
2016-2017	549,838 *	3,215	338,489	2,200	6,002,241
2017-2018	736,948 *	2,186	297,339	2,200	7,984,629
2018 (April-August)	506,675 *	485	146,645	800	4,223,356
<b>2017</b>					
August	28,796	95	18,735	100	352,560
September	30,459	72	11,825	100	499,794
October	37,525	75	16,920	100	461,269
November	57,580	250	34,245	200	626,957
December	77,219	252	45,271	250	692,749
<b>2018</b>					
January	93,909	160	30,874	250	640,772
February	86,735	57	18,647	250	686,129
March	103,266	58	30,302	250	1,790,558
April	92,038	60	23,251	250	866,721
May	96,998	105	27,039	250	842,398
June	109,618	112	38,452	100	934,541
July	122,886	100	31,858	100	791,626
August	85,135	108	26,045	100	788,070

\* Include joint Co-operative production.

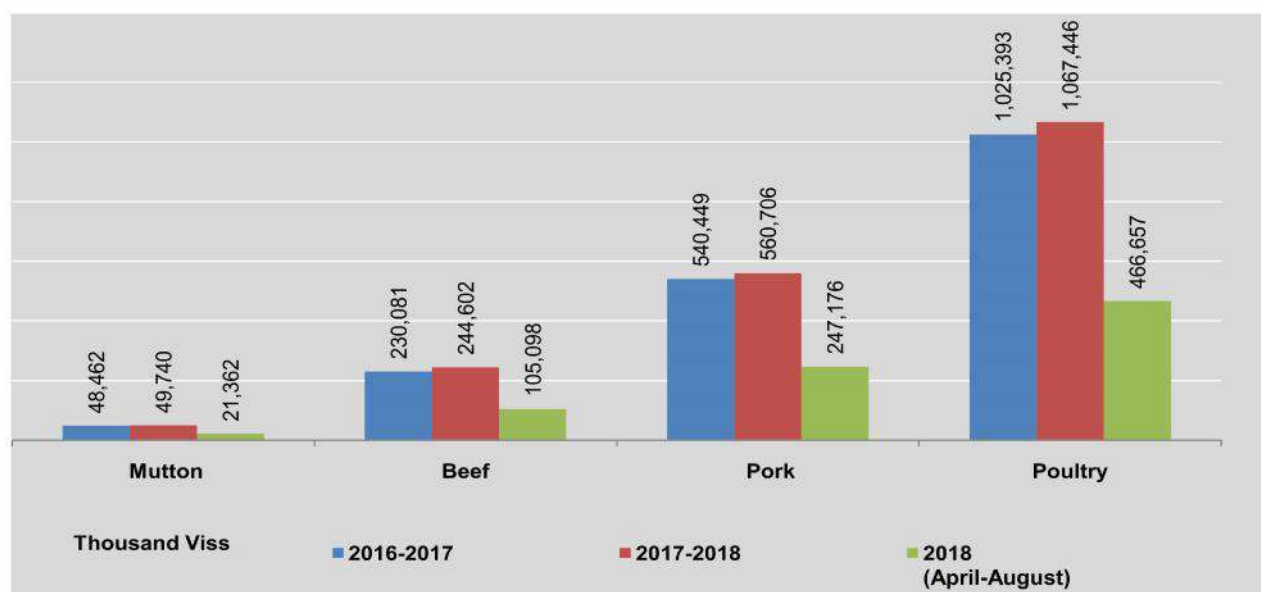
Source: No.(1) Mining Enterprise.



## 2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered (thou.No)	Mutton production (thou. Viss)	Number Slaughtered (thou.No)	Beef production (thou. Viss)	Number Slaughtered (thou.No)	Pork production (thou. Viss)	Chicken production (thou. Viss)	Duck production (thou. Viss)
2016-2017	8,078	48,462	2,558	230,081	15,441	540,449	942,366	83,027
2017-2018	8,290	49,740	2,719	244,602	16,020	560,706	979,256	88,190
2018 (April-August)	3,560	21,362	1,168	105,098	7,062	247,176	427,770	38,887
<b>2017</b>								
August	685	4,108	225	20,208	1,355	47,412	84,968	7,500
September	734	4,406	227	20,410	1,365	47,780	83,633	7,638
October	795	4,768	246	22,120	1,484	51,946	88,287	7,355
November	683	4,097	221	19,928	1,282	44,870	82,926	7,236
December	679	4,074	219	19,739	1,316	46,071	80,033	7,543
<b>2018</b>								
January	680	4,081	220	19,775	1,317	46,094	81,055	7,346
February	688	4,127	243	21,830	1,385	48,481	80,973	7,361
March	608	3,648	232	20,893	1,248	43,666	77,152	7,939
April	700	4,199	229	20,568	1,423	49,788	84,417	7,759
May	716	4,298	231	20,793	1,349	47,229	84,046	7,597
June	715	4,290	246	22,111	1,480	51,810	87,730	8,319
July	713	4,279	233	20,977	1,390	48,650	85,731	7,700
August	716	4,296	229	20,649	1,420	49,699	85,846	7,512

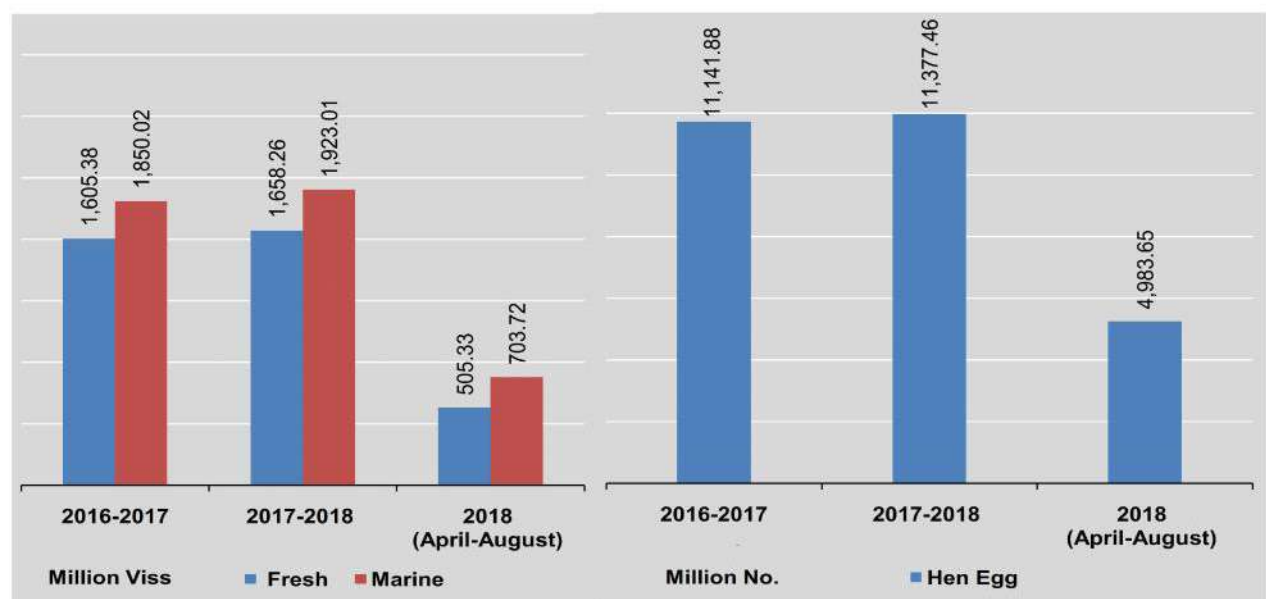
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## 2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Fresh production (thou. Viss)	Marine production (thou.Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2016-2017	1,605,378	1,850,017	1,487,111	11,141,881	1,020,872
2017-2018	1,658,255	1,923,013	1,543,227	11,377,458	1,070,550
2018 (April-August)	505,325	703,722	670,246	4,983,649	467,524
<b>2017</b>					
August	156,940	149,084	128,764	982,530	89,276
September	158,185	180,628	153,484	989,753	90,655
October	181,939	183,042	136,233	1,006,780	89,144
November	191,128	187,205	124,960	950,298	86,759
December	189,332	189,840	120,890	947,949	87,699
<b>2018</b>					
January	147,463	169,291	122,405	928,912	90,266
February	144,877	174,015	128,344	947,444	86,029
March	133,933	163,051	119,208	873,344	106,620
April	75,185	132,140	132,864	991,242	91,012
May	112,189	132,030	132,041	972,427	89,987
June	95,872	135,047	132,962	1,024,720	97,914
July	105,733	151,017	138,172	995,895	94,353
August	116,346	153,488	134,207	999,365	94,258

Source: Ministry of Agriculture, Livestock and Irrigation.

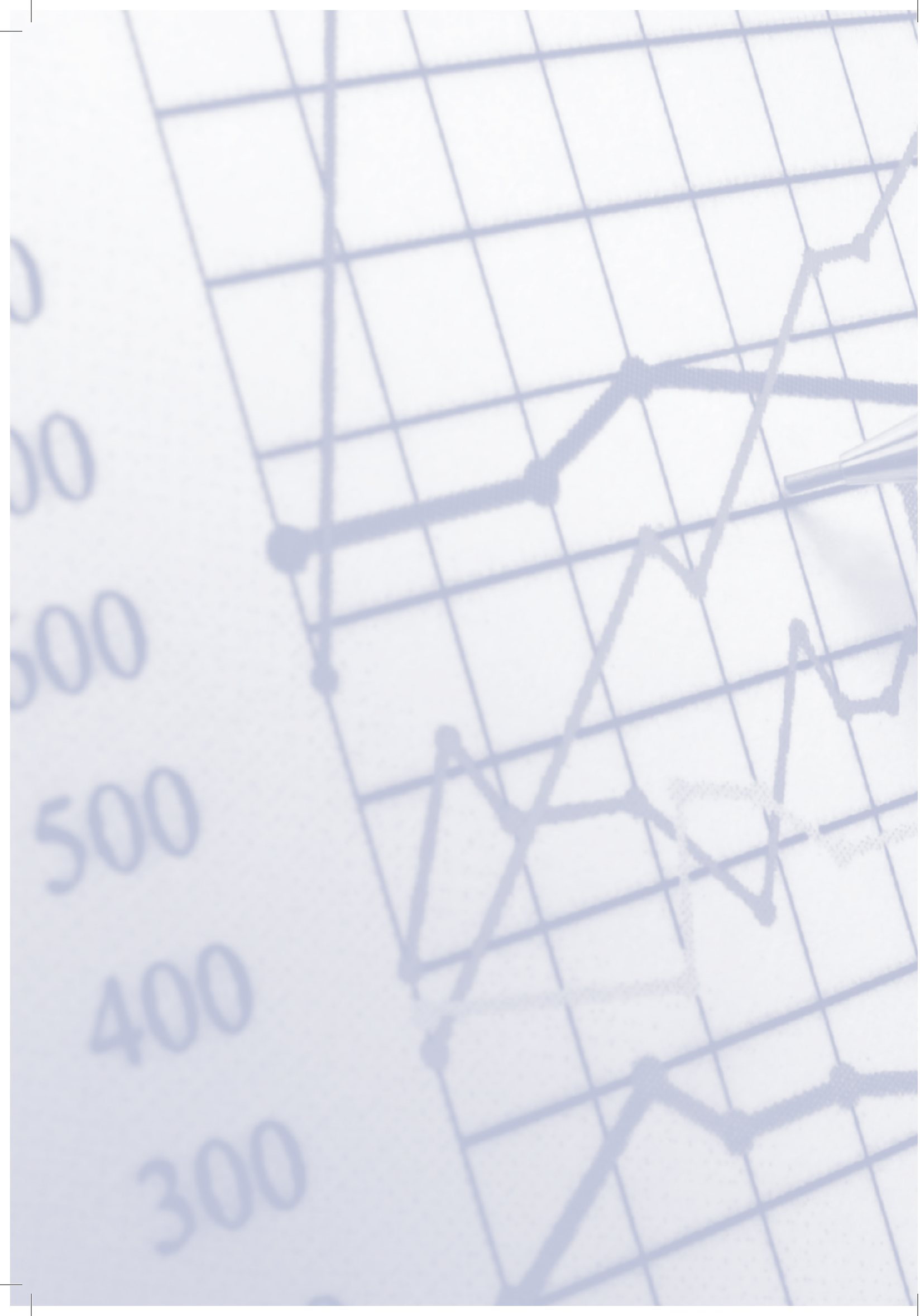




CHAPTER 3  
**PRICES**



3



# PRICES | ANALYSIS

## CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey conducted by the Central Statistical Organization.

Weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The CPI computation is based on 274 commodities, which are commonly used by most of the households.

According to 2012 base, August 2018 at the rate of consumer price for food group 156.88, the non-food group 126.27 and all group 144.17. The consumer price index is increased in August 2018 that is comparing with last month was 142.91 and year on year inflation is 8.18%.

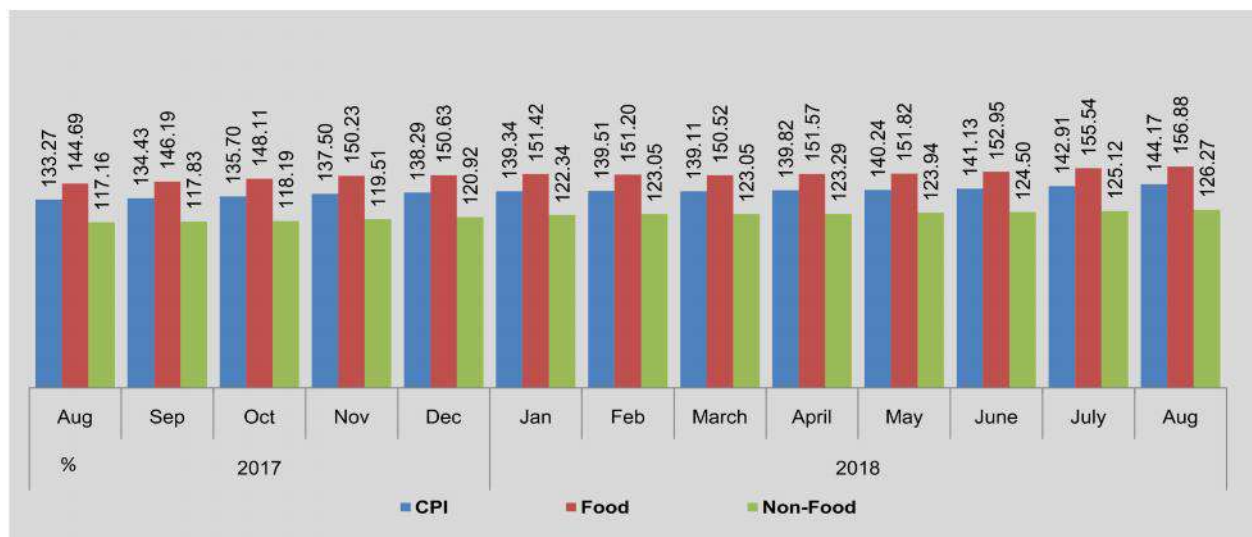
Consumer Price Index (CPI) and inflation rate are produced by the Central Statistical Organization, Myanmar.

### 3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
<b>2017</b>					
August	133.27	144.69	117.16	4.70	2.40
September	134.43	146.19	117.83	4.66	3.40
October	135.70	148.11	118.19	4.70	4.00
November	137.50	150.23	119.51	4.79	4.47
December	138.29	150.63	120.92	4.61	4.45
<b>2018</b>					
January	139.34	151.42	122.34	4.40	5.23
February	139.51	151.20	123.05	4.16	5.11
March	139.11	150.52	123.05	4.03	5.42
April	139.82	151.57	123.29	4.12	5.87
May	140.24	151.82	123.94	4.29	5.90
June	141.13	152.95	124.50	4.58	6.45
July	142.91	155.54	125.12	5.02	7.56
August	144.17	156.88	126.27	5.50	8.18

Source: Central Statistical Organization.





### 3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD	HEALTH
Period	Weights	100.00	58.51	1.65	3.23	8.07	2.34	2.13
2017	August	133.27	144.69	129.94	117.40	137.23	115.19	134.04
	September	134.43	146.19	129.93	117.54	137.92	115.82	135.51
	October	135.70	148.11	132.58	117.74	138.40	115.87	135.66
	November	137.50	150.23	146.36	117.85	138.91	116.14	136.31
	December	138.29	150.63	149.33	118.22	143.12	116.45	136.69
2018	January	139.34	151.42	160.69	118.41	143.34	116.63	136.82
	February	139.51	151.20	165.12	118.49	143.25	117.02	137.10
	March	139.11	150.52	154.73	118.83	145.52	117.53	139.32
	April	139.82	151.57	147.37	119.28	146.18	117.69	139.24
	May	140.24	151.82	142.80	119.47	146.65	117.81	139.25
	June	141.13	152.95	138.66	120.14	146.96	118.08	139.80
	July	142.91	155.54	143.34	120.24	147.19	118.77	140.25
	August	144.17	156.88	143.85	121.04	147.96	120.08	141.98

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	Non-Food
Period	Weights	10.13	1.62	1.02	2.15	5.95	3.21	41.49
2017	August	98.36	102.83	105.97	122.50	113.74	122.98	117.16
	September	99.57	102.78	106.17	122.50	113.81	124.43	117.83
	October	100.09	102.78	106.13	122.53	114.01	124.04	118.19
	November	101.28	102.80	106.31	122.53	116.19	124.20	119.51
	December	102.66	102.70	105.99	122.53	116.95	123.87	120.92
2018	January	104.80	102.66	106.02	122.67	118.86	125.04	122.34
	February	105.11	102.65	106.11	122.67	121.99	124.91	123.05
	March	103.63	102.57	106.22	122.67	123.06	125.00	123.05
	April	104.68	102.55	106.43	125.23	122.62	125.44	123.29
	May	107.04	102.54	106.74	127.13	122.81	125.57	123.94
	June	108.63	102.43	107.47	130.68	121.94	126.92	124.50
	July	109.71	102.43	107.67	130.83	121.96	127.49	125.12
	August	111.40	102.10	108.30	133.10	123.02	128.43	126.27

Source: Central Statistical Organization.

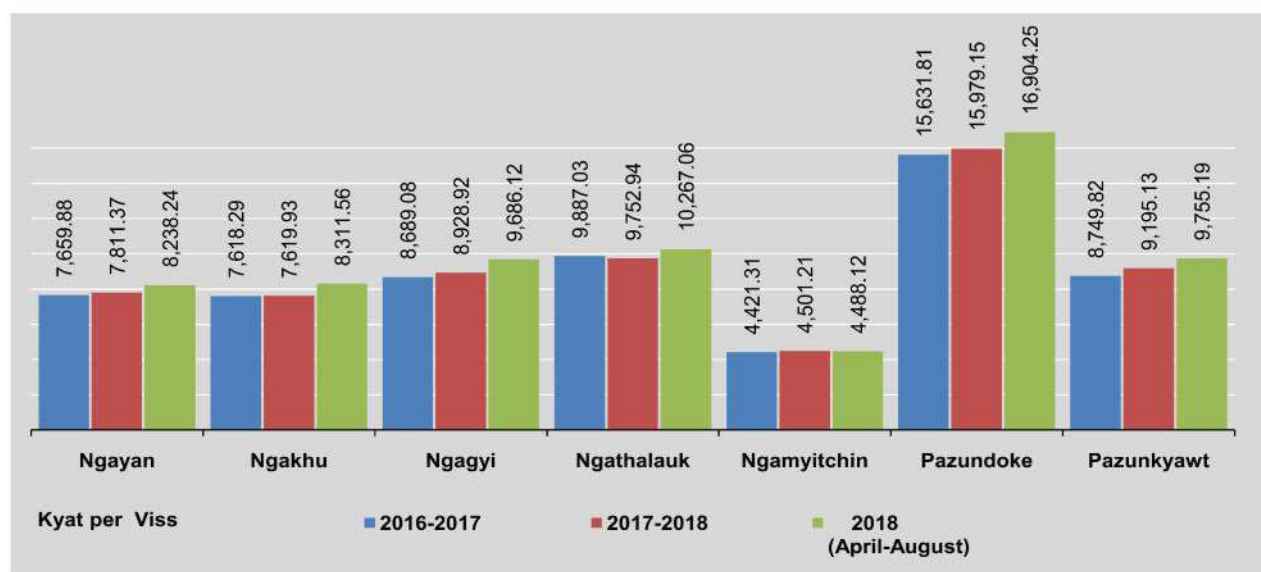
### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Ngayan	Ngakhu	Ngagyi	Ngatha- lauk	Ngamyit- chin	Pazun- doke	Pazun- kyawt
2016-2017	1,298.70	7,659.88	7,618.29	8,689.08	9,887.03	4,421.31	15,631.81	8,749.82
2017-2018	1,343.90	7,811.37	7,619.93	8,928.92	9,752.94	4,501.21	15,979.15	9,195.13
2018 (April-August)	1,417.09	8,238.24	8,311.56	9,686.12	10,267.06	4,488.12	16,904.25	9,755.19
<b>2017</b>								
August	1,317.54	8,020.63	8,005.59	9,258.82	9,696.08	4,532.58	16,122.80	9,128.99
September	1,328.92	7,972.22	7,984.64	9,282.35	9,811.76	4,531.72	14,109.84	9,123.67
October	1,349.63	7,783.07	7,634.08	9,047.06	10,186.27	4,588.24	16,197.93	9,136.97
November	1,385.82	7,764.55	7,458.10	8,811.76	10,215.69	4,545.25	16,164.25	9,105.61
December	1,381.34	7,583.60	7,238.55	8,623.53	9,960.78	4,518.55	16,336.79	9,371.66
<b>2018</b>								
January	1,380.81	7,668.39	7,291.71	8,647.06	9,456.86	4,522.87	16,419.69	9,432.09
February	1,372.69	7,629.53	7,383.98	8,705.88	9,574.51	4,510.27	16,458.55	9,535.29
March	1,381.73	7,834.02	7,648.62	8,941.18	9,672.55	4,532.44	16,727.98	9,612.30
April	1,393.36	7,892.75	7,780.00	9,117.65	9,986.27	4,535.27	16,805.70	9,684.49
May	1,392.80	7,984.97	8,016.11	9,420.00	10,362.75	4,558.48	17,093.26	9,762.03
June	1,397.60	8,292.23	8,326.11	9,814.12	10,052.94	4,461.61	16,913.99	9,791.98
July	1,433.39	8,462.18	8,811.67	10,090.59	10,207.84	4,453.13	16,745.08	9,729.41
August	1,468.30	8,559.07	8,623.89	9,988.24	10,725.49	4,432.14	16,963.21	9,808.02

\* 1 pyi = 4.69 lbs

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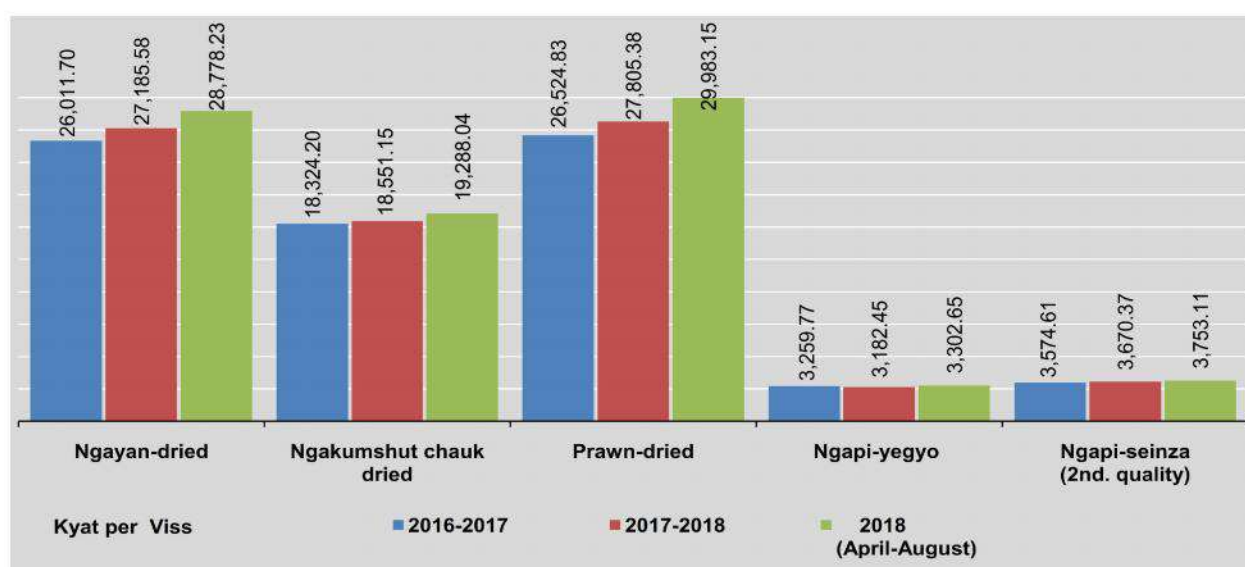


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Ngayan dried	Ngakumshut chauk dried	Prawn dried	Ngapi yegyo	Ngapi-seinza (2nd. quality)
2016-2017	26,011.70	18,324.20	26,524.83	3,259.77	3,574.61
2017-2018	27,185.58	18,551.15	27,805.38	3,182.45	3,670.37
2018 (April-August)	28,778.23	19,288.04	29,983.15	3,302.65	3,753.11
<b>2017</b>					
August	27,041.58	18,657.61	27,663.09	3,159.38	3,656.85
September	27,140.59	18,679.35	27,766.09	3,165.18	3,668.53
October	27,338.61	18,741.76	27,881.97	3,166.96	3,684.26
November	27,450.00	18,559.78	27,890.56	3,177.23	3,691.37
December	27,445.05	18,597.83	28,025.75	3,179.91	3,698.48
<b>2018</b>					
January	27,570.59	18,576.09	28,150.64	3,177.43	3,697.46
February	27,570.59	18,864.13	28,199.57	3,203.10	3,714.87
March	27,667.00	18,864.13	28,582.63	3,262.39	3,716.92
April	28,235.96	18,885.87	29,141.70	3,297.79	3,717.95
May	28,521.67	18,918.48	29,569.36	3,300.00	3,747.18
June	28,870.44	19,179.35	30,054.47	3,300.00	3,770.26
July	28,978.82	19,679.35	30,405.53	3,306.64	3,770.26
August	29,284.24	19,777.17	30,744.68	3,308.85	3,759.90

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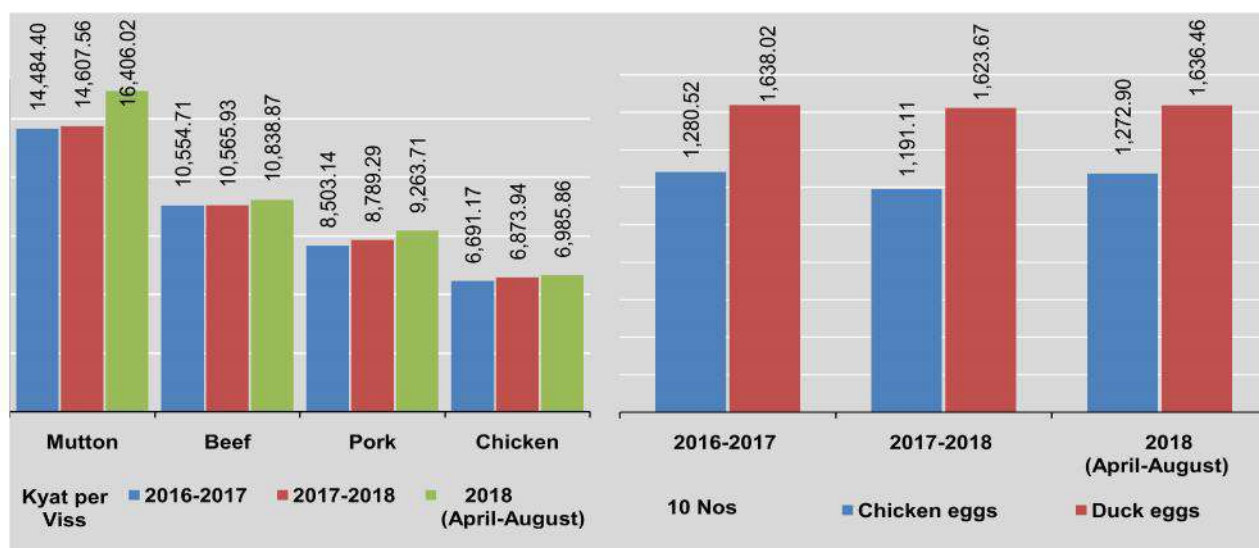


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Mutton	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2016-2017	14,484.40	10,554.71	8,503.14	6,691.17	1,280.52	1,638.02
2017-2018	14,607.56	10,565.93	8,789.29	6,873.94	1,191.11	1,623.67
2018 (April-August)	16,406.02	10,838.87	9,263.71	6,985.86	1,272.90	1,636.46
<b>2017</b>						
August	14,516.67	10,575.12	8,592.47	6,643.60	1,153.63	1,639.35
September	14,516.67	10,579.81	8,669.86	6,392.25	1,151.81	1,634.13
October	14,414.77	10,546.95	8,727.74	6,620.93	1,165.32	1,623.91
November	14,644.44	10,544.60	8,811.64	6,748.06	1,170.56	1,623.48
December	14,617.14	10,437.50	8,894.10	6,750.00	1,181.05	1,630.65
<b>2018</b>						
January	14,877.14	10,461.54	8,909.66	6,751.91	1,189.40	1,642.24
February	15,176.88	10,621.23	9,014.68	6,759.92	1,166.40	1,611.21
March	15,341.04	10,721.60	9,135.59	6,873.48	1,165.94	1,610.34
April	15,786.71	10,672.17	9,156.46	6,996.58	1,211.60	1,610.99
May	16,038.73	10,728.77	9,208.50	7,004.18	1,254.60	1,641.59
June	16,449.13	10,827.83	9,269.39	6,956.65	1,254.28	1,611.64
July	16,660.12	10,865.57	9,313.61	6,955.13	1,290.84	1,627.37
August	17,095.43	11,100.00	9,370.61	7,016.73	1,353.16	1,690.73

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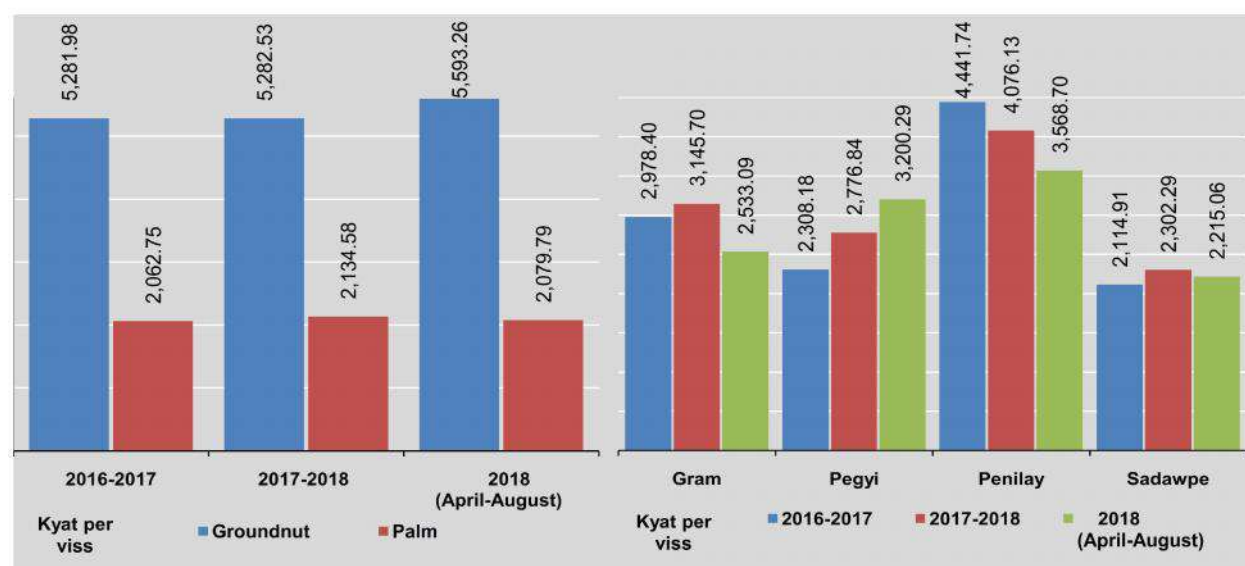


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Pegyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2016-2017	5,281.98	2,062.75	2,978.40	2,308.18	4,441.74	2,114.91
2017-2018	5,282.53	2,134.58	3,145.70	2,776.84	4,076.13	2,302.29
2018 (April-August)	5,593.26	2,079.79	2,533.09	3,200.29	3,568.70	2,215.06
<b>2017</b>						
August	5,274.44	2,130.43	3,171.91	2,582.35	4,131.50	2,239.16
September	5,281.67	2,141.60	3,198.30	2,611.76	4,111.00	2,323.49
October	5,251.67	2,145.43	3,207.23	2,729.41	4,119.50	2,322.89
November	5,251.48	2,144.68	3,224.89	2,822.06	4,057.00	2,322.29
December	5,299.25	2,105.74	3,173.38	2,923.53	4,026.50	2,342.17
<b>2018</b>						
January	5,296.90	2,119.79	3,100.21	2,964.71	3,933.50	2,403.61
February	5,344.71	2,103.84	2,982.56	3,242.65	3,817.50	2,402.47
March	5,371.56	2,097.69	2,859.04	3,283.82	3,743.50	2,364.20
April	5,367.09	2,109.29	2,748.53	3,311.76	3,636.50	2,260.49
May	5,519.45	2,075.95	2,618.36	3,276.47	3,606.00	2,212.35
June	5,604.89	2,052.11	2,447.18	3,175.00	3,528.50	2,198.77
July	5,666.18	2,042.21	2,386.89	3,133.82	3,513.00	2,213.09
August	5,808.70	2,119.41	2,464.50	3,104.41	3,559.50	2,190.60

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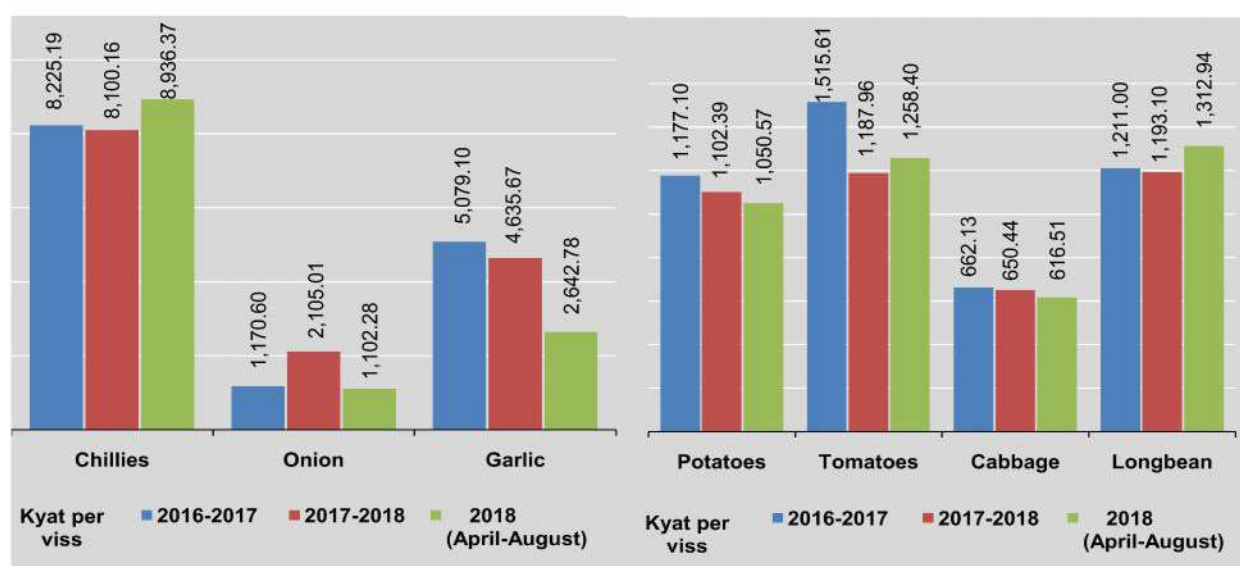


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2016-2017	8,225.19	1,170.60	5,079.10	1,177.10	1,515.61	662.13	1,211.00
2017-2018	8,100.16	2,105.01	4,635.67	1,102.39	1,187.96	650.44	1,193.10
2018 (April-August)	8,936.37	1,102.28	2,642.78	1,050.57	1,258.40	616.51	1,312.94
<b>2017</b>							
August	8,156.25	1,850.20	4,688.97	1,075.20	1,113.14	655.88	1,201.68
September	8,040.63	2,247.78	4,567.30	1,070.12	1,407.20	713.87	1,176.47
October	8,050.63	2,593.95	4,423.19	1,080.69	1,440.25	702.73	1,148.95
November	8,041.25	2,895.77	4,361.60	1,098.98	1,599.58	695.80	1,169.54
December	8,192.50	2,930.65	4,177.19	1,092.07	1,284.96	645.80	1,175.42
<b>2018</b>							
January	8,287.50	2,889.20	4,140.00	1,104.84	1,292.02	600.63	1,232.35
February	8,339.38	2,488.00	3,865.85	1,072.38	1,121.85	564.50	1,231.30
March	8,423.75	1,844.05	3,482.21	1,019.68	951.88	508.61	1,238.45
April	8,616.25	1,368.20	3,046.24	1,035.28	1,076.47	520.17	1,285.71
May	8,647.50	1,118.20	2,696.24	1,028.23	966.39	507.35	1,297.27
June	8,906.88	1,049.80	2,634.21	1,031.25	1,285.50	566.39	1,333.19
July	9,193.71	998.00	2,491.35	1,061.90	1,721.22	771.01	1,329.62
August	9,317.50	977.20	2,345.86	1,096.18	1,242.44	717.65	1,318.91

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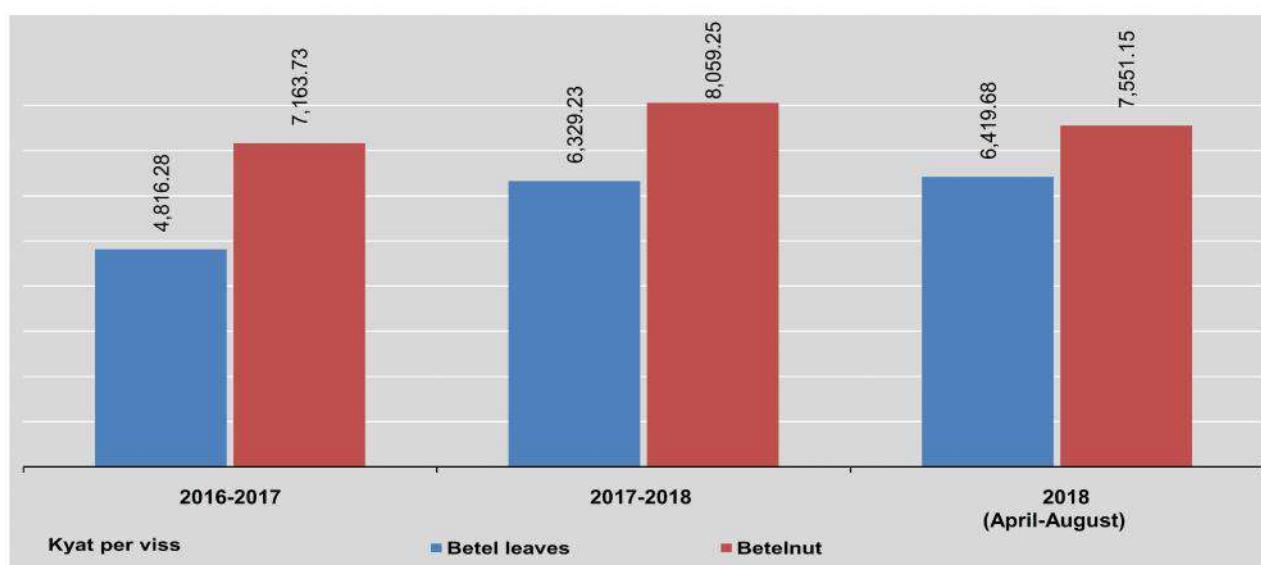


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2016-2017	4,816.28	7,163.73	1,627.56	1,479.47	6,370.92
2017-2018	6,329.23	8,059.25	1,530.69	1,552.11	6,281.40
2018 (April-August)	6,419.68	7,551.15	1,653.46	1,485.96	6,411.24
<b>2017</b>					
August	4,102.05	7,964.06	1,507.88	1,571.34	6,271.99
September	4,120.51	7,706.25	1,510.96	1,561.09	6,271.99
October	4,568.60	8,224.59	1,515.45	1,540.79	6,270.57
November	7,085.64	8,207.14	1,543.01	1,521.97	6,298.94
December	7,843.59	8,504.92	1,556.03	1,525.10	6,298.94
<b>2018</b>					
January	10,476.92	8,385.25	1,570.92	1,513.39	6,297.88
February	11,020.21	8,352.46	1,576.58	1,499.37	6,303.18
March	9,420.21	8,032.79	1,578.80	1,496.44	6,331.45
April	7,945.60	7,696.72	1,606.47	1,491.00	6,334.98
May	6,683.33	7,601.64	1,614.52	1,480.54	6,346.29
June	5,339.58	7,514.75	1,676.60	1,483.05	6,452.30
July	6,175.00	7,524.59	1,677.11	1,482.98	6,455.83
August	5,954.87	7,418.03	1,692.60	1,492.23	6,466.78

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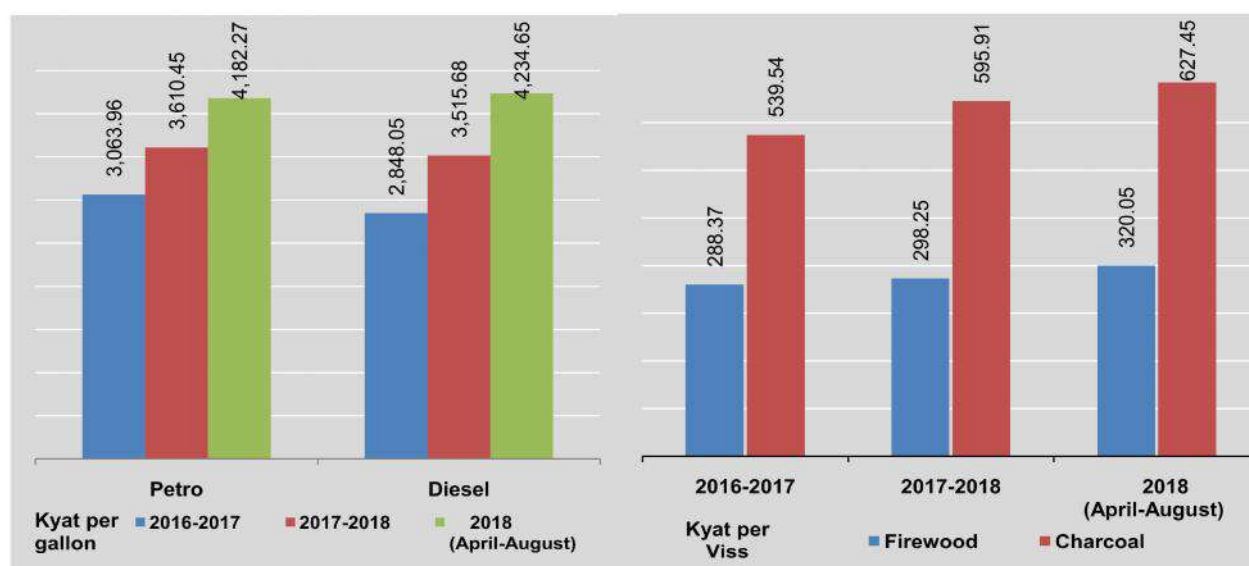


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2016-2017	288.37	539.54	3,063.96	2,848.05	223.71	437.51	494.49
2017-2018	298.25	595.91	3,610.45	3,515.68	228.10	445.82	544.93
2018 (April-August)	320.05	627.45	4,182.27	4,234.65	230.87	452.50	564.77
<b>2017</b>							
August	293.37	591.32	3,368.10	3,199.76	228.87	444.97	541.98
September	294.39	593.96	3,519.88	3,338.67	228.67	444.97	541.98
October	296.17	595.73	3,614.64	3,448.07	228.09	445.19	540.03
November	296.17	595.73	3,735.23	3,594.69	228.51	446.40	546.99
December	305.61	611.15	3,716.42	3,851.51	228.12	446.80	546.77
<b>2018</b>							
January	305.61	611.15	3,898.83	3,946.39	228.12	446.80	546.77
February	305.61	611.15	3,985.61	3,895.92	229.11	447.07	546.91
March	318.25	620.13	3,814.92	3,816.23	229.60	448.28	549.83
April	319.35	620.13	3,905.48	3,938.80	230.00	451.24	553.45
May	319.35	624.59	4,138.92	4,185.96	230.99	451.24	554.30
June	319.85	625.90	4,196.61	4,244.05	231.11	452.04	569.58
July	320.85	628.73	4,254.41	4,333.57	231.11	452.04	572.52
August	320.85	637.90	4,415.90	4,470.86	231.11	455.94	573.99

Source: Central Statistical Organization.



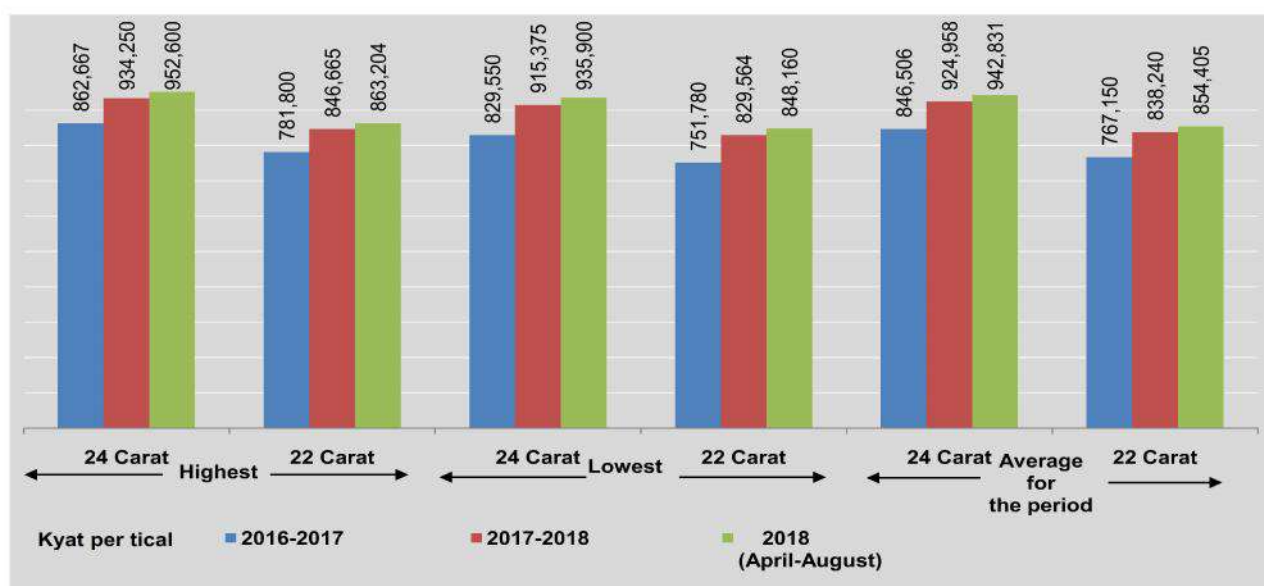


### 3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2016-2017	862,667	781,800	829,550	751,780	846,506	767,150
2017-2018	934,250	846,665	915,375	829,564	924,958	838,240
2018 (April-August)	952,600	863,204	935,900	848,160	942,831	854,405
<b>2017</b>						
August	938,000	850,065	905,000	820,155	916,041	830,163
September	957,000	867,280	930,000	842,815	945,442	856,808
October	957,000	867,280	930,000	842,815	945,442	856,808
November	936,000	848,250	923,000	840,545	931,648	844,633
December	935,000	847,345	913,500	823,845	922,767	835,883
<b>2018</b>						
January	955,000	865,470	935,500	847,795	944,136	855,623
February	946,500	857,765	936,000	848,250	941,922	853,617
March	947,000	858,220	936,000	848,250	940,042	851,913
April	948,000	859,125	934,000	846,440	942,633	854,262
May	941,500	852,780	931,500	844,170	936,326	848,365
June	939,000	850,970	932,000	844,625	935,169	847,497
July	950,000	860,940	934,000	846,440	944,133	855,621
August	984,500	892,205	948,000	859,125	955,892	866,278

Source: Central Statistical Organization.

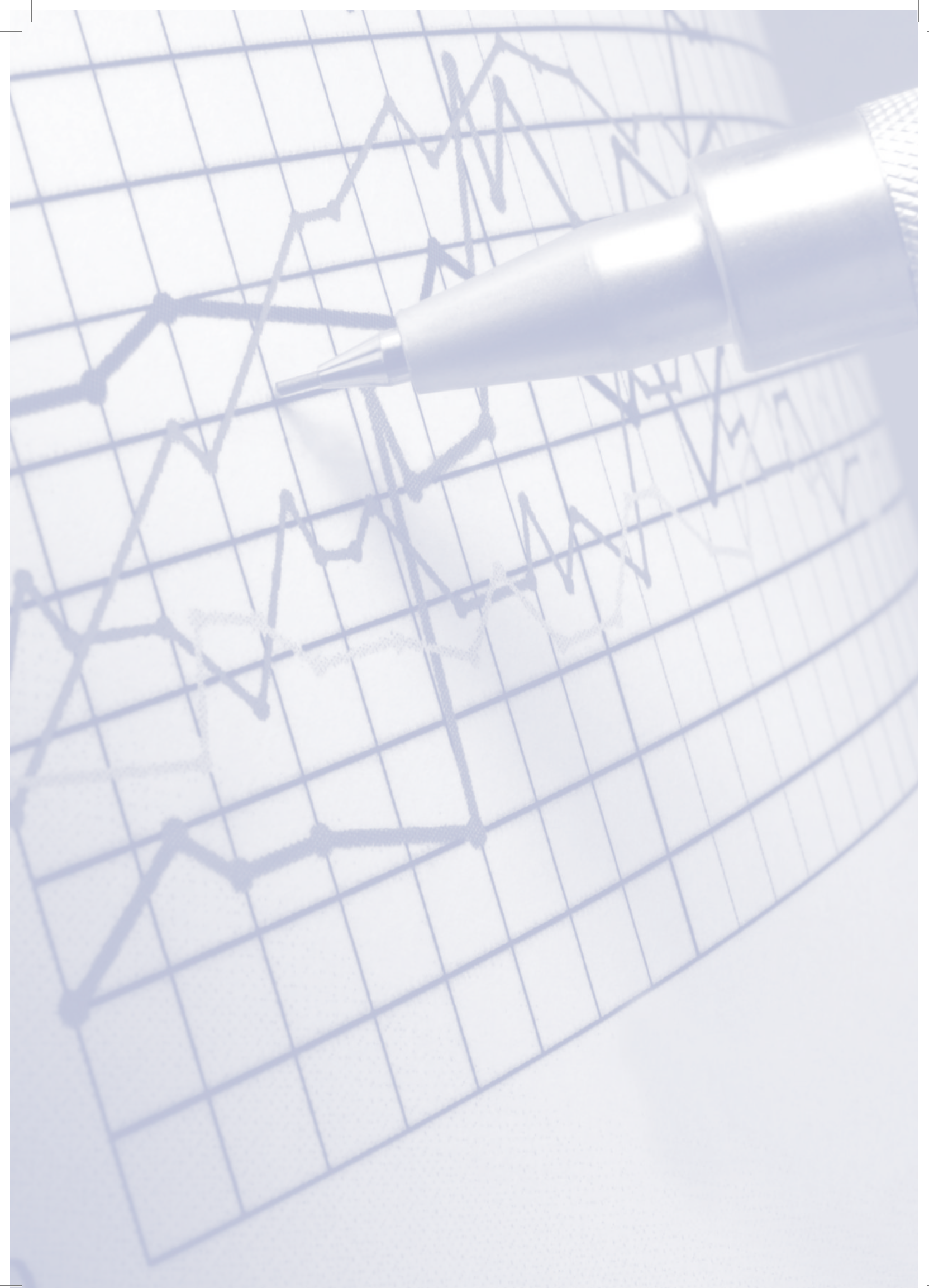




CHAPTER 4  
**FINANCE**



4



# FINANCE | ANALYSIS

**This Chapter deals with Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International currency exchange, Customs Duties and Revenue from taxes. The demand deposits in Foreign Banks are counted in Money Supply. It was starting from October of 2016. The fiscal year of 2017-2018, Money Supply raised to 6.91% over the previous year. People's savings are increasing and most of this savings are from the Private Bank in 2017-2018. Starting from 20th September of 2016, Government Treasury Bonds are sold by Auction System. Moreover, Interest rates for agriculture loans are eased from 8.5% to 5.0% per annum by Government in June, 2014. In August 2018, the exchange rate with US dollar has been reached at 1,512 kyats per one US dollar. According to the effectiveness of rules and regulations in Customs Department, Total Duties increase at 9.1 % in 2017-18. It was 41% of Total Revenue from taxes came from income taxes.**

## ■ MONEY SUPPLY

The total money supply in the country increased by 6.91% in 2017-18 over the previous year. State owned banks represented 32% of total demand deposit in 2016-17 and 33.4% in 2017-18 respectively. Currency in circulation has reached to 6.27% in 2017-18 compared to 2016-17. Over the same period, total of demand deposits have increased and demand deposits in state owned banks also increased by 0.41%.

## ■ PEOPLE'S SAVINGS

In March 2015, the Central Bank of Myanmar revised people's savings data series from January 2011 to present according to the IMF's Standardized Report Forms. The total people's savings reached to 24.40% in 2017-18 over previous year. Private Banks represented 75% of total savings deposits and 91% of total time deposits in 2016-17. The private banks represented 74% of total savings deposits and 87% of total time deposits in 2017-18. The foreign banks were permitted to open in banking sector by Government since 2015. Except for "Other deposits", people's savings in Private Banks are higher than in State owned banks. Most people choose savings deposits.

## ■ TREASURY BONDS

There are three types of treasury bonds; two-year government treasury bonds, three-year treasury bonds and five-year treasury bonds. The Central Bank of Myanmar has issued two-year government treasury bonds started from 1st January 2010. Issuing of two-year government treasury bonds were ended in November 2015. Therefore the terms of bonds were ended in November 2017. Three-year treasury bonds and five-year treasury bonds are issued since 1st December, 1993. These bonds are giving an opportunity of investment for the public and private enterprises. In August 2018 auction time, the coupon rate was kyats 9.5% per annum and the term of Government treasury bond were 3 years 2 months 23 days, 5 years 2 months 23 days and the total sale was kyats 251.00 billion and outstanding was kyats 3,701.23 billion.

### ■ DOMESTIC INTEREST RATES

Over the period 2012 to 2014, the domestic interest rates did not change, except for agriculture to farmers where the interest rates decreased from 8.50% to 5% on 1st June 2014 in the private sector.

### ■ INTERNATIONAL CURRENCY EXCHANGE

Table 4.6 shows foreign exchange rates for a selection of countries. The daily reference rate for the last day of the month is presented. Between August 2017 and August 2018, the exchange rate with US dollar has fluctuated and reached at 1,512 kyats per one US dollar at the end of August 2018.

### ■ REVENUE FROM TAXES

The total revenue from taxes increased by 6.6% between 2016-17 and 2017-18. The taxes on production and expenditure increased by 12.6% between 2016-17 and 2017-18.

### ■ CUSTOMS DUTIES

Import duties are divided into two parts, normal and border trade. Normal trade duty is by far the most important one: the share of normal trade was 80% in 2016-17 and 77% in 2017-18. Total duties have increased 9.1% between 2016-17 and 2017-18.

## 4.1 MONEY SUPPLY

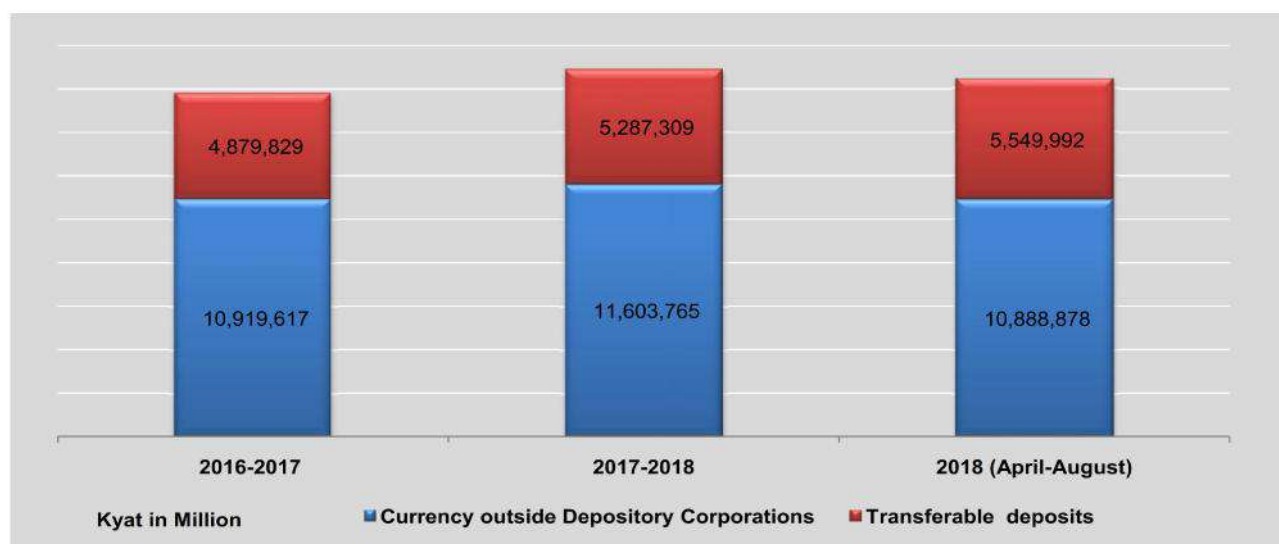
Kyat in Million

FY	Currency outside Depository Corporations	Transferable deposits			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2016-2017	10,919,617	1,564,352	2,604,319	711,158	15,799,446	6.62
2017-2018	11,603,765	1,570,703	2,726,405	990,201	16,891,074	6.91
2018 (April-August)	10,888,878	1,472,412	2,886,422	1,191,158	16,438,870	12.70
<b>2017</b>						
August	9,780,743	1,465,108	2,490,718	849,772	14,586,341	0.01
September	9,973,152	1,304,870	2,551,519	811,582	14,641,123	0.38
October	9,916,137	1,245,283	2,668,884	874,204	14,704,508	0.43
November	10,082,282	1,362,289	2,724,352	885,373	15,054,296	2.38
December	10,390,906	1,591,582	2,815,989	1,008,787	15,807,264	5.00
<b>2018</b>						
January	10,605,785	1,289,753	2,686,109	859,390	15,441,037	-2.32
February	10,955,819	1,356,623	2,664,045	966,838	15,943,325	3.25
March	11,603,765	1,570,703	2,726,405	990,201	16,891,074	5.94
April	11,222,405	1,305,286	2,755,744	963,640	16,247,075	-3.81
May	10,882,525	1,344,381	2,660,239	906,156	15,793,301	-2.79
June	10,490,624	1,669,177	2,766,740	1,068,134	15,994,675	1.28
July	10,771,920	1,437,275	2,775,513	1,091,248	16,075,956	0.51
August	10,888,878	1,472,412	2,886,422	1,191,158	16,438,870	2.26

Notes: 1. M<sub>1</sub>: Money Supply covers Currency outside Depository Corporations + Demand Deposits (Transferable Deposits).

Source: Central Bank of Myanmar.

2. Currency outside depository corporations is the currency liabilities of the depository corporations including central bank and is defined as the currency in circulation (CIC) less the other depository corporations' holdings of national currency.



## 4.2 PEOPLE'S SAVINGS

Kyat in Million

FY	Total	Savings Deposits			Savings Certificates	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
<b>2016-2017</b>	27,234,505	3,905,475	12,759,639	344,397	54,697	182,215	7,753,662	583,251	1,254,829	396,340
<b>2017-2018</b>	33,880,873	4,331,615	15,304,162	782,924	53,418	431,228	7,712,229	642,801	1,407,833	3,214,663
<b>2018 (April-August)</b>	36,004,728	4,625,184	16,330,461	696,674	52,011	484,607	8,312,879	1,330,447	765,959	3,406,506
<b>2017</b>										
<b>August</b>	30,390,320	4,002,402	14,101,712	435,051	54,175	310,828	9,154,126	1,017,970	835,727	478,329
<b>September</b>	31,296,721	4,015,310	14,498,954	492,886	53,843	332,062	9,276,894	1,076,271	1,079,519	470,982
<b>October</b>	31,263,963	4,017,546	14,522,882	466,803	53,472	352,848	9,305,109	983,649	1,043,169	518,485
<b>November</b>	31,535,444	4,007,813	14,675,458	471,942	53,270	367,447	9,357,383	944,481	1,158,949	498,701
<b>December</b>	31,931,100	3,975,126	14,983,135	503,945	53,643	394,794	9,328,429	935,002	1,184,158	572,868
<b>2018</b>										
<b>January</b>	32,100,575	3,998,581	14,388,496	519,980	53,564	406,280	10,214,590	845,705	1,125,848	547,531
<b>February</b>	32,111,989	4,016,287	14,668,939	484,016	53,476	419,080	7,554,440	931,787	931,217	3,052,747
<b>March</b>	33,880,873	4,331,615	15,304,162	782,924	53,418	431,228	7,712,229	642,801	1,407,833	3,214,663
<b>April</b>	33,931,739	4,315,315	15,432,842	693,670	53,497	457,481	7,929,346	800,661	1,118,199	3,130,728
<b>May</b>	34,115,387	4,370,662	15,249,341	751,252	52,884	455,381	7,974,690	962,963	871,663	3,426,551
<b>June</b>	34,898,108	4,424,603	15,629,676	895,293	52,663	473,527	8,069,270	978,332	809,115	3,565,629
<b>July</b>	35,403,107	4,530,849	15,910,367	707,624	52,303	478,305	8,165,714	1,189,051	862,474	3,506,420
<b>August</b>	36,004,728	4,625,184	16,330,461	696,674	52,011	484,607	8,312,879	1,330,447	765,959	3,406,506

Source: Central Bank of Myanmar.





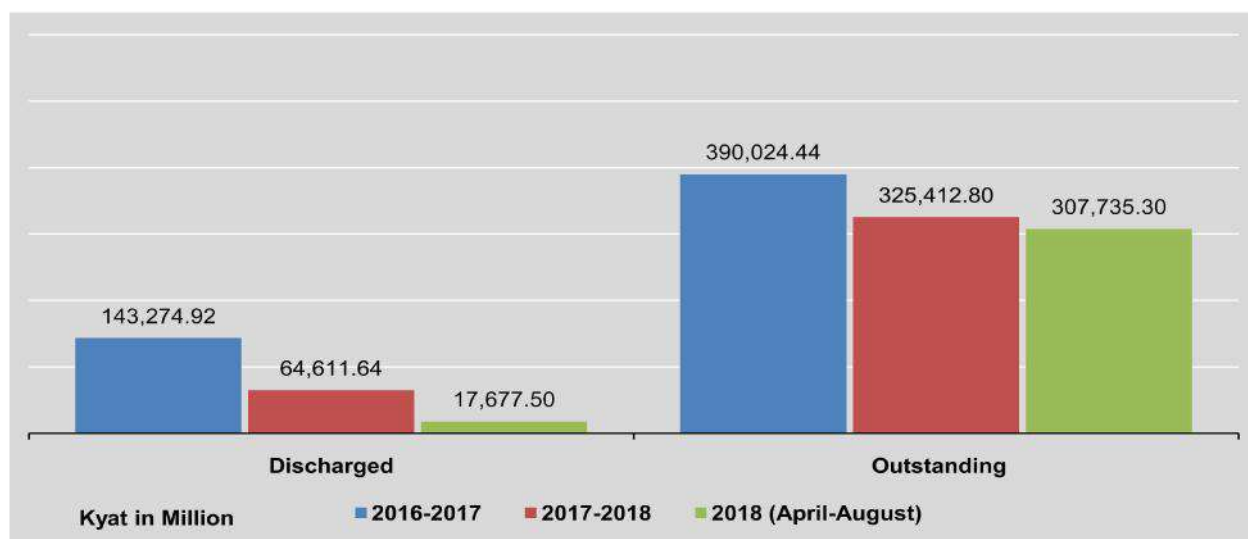
### 4.3 THREE-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2016-2017	-	143,274.92	390,024.44	12,374.44	377,650.00
2017-2018	-	64,611.64	325,412.80	5,112.80	320,300.00
2018 (April-August)	-	17,677.50	307,735.30	2,435.30	305,300.00
<b>2017</b>					
August	-	214.50	366,313.89	9,613.89	356,700.00
September	-	514.00	365,799.89	9,099.89	356,700.00
October	-	1,440.00	364,359.89	7,659.89	356,700.00
November	-	37,791.30	326,568.59	6,268.59	320,300.00
December	-	590.00	325,978.59	5,678.59	320,300.00
<b>2018</b>					
January	-	220.00	325,758.59	5,458.59	320,300.00
February	-	110.00	325,648.59	5,348.59	320,300.00
March	-	235.79	325,412.80	5,112.80	320,300.00
April	-	60.00	325,352.80	5,052.80	320,300.00
May	-	15,340.00	310,012.80	4,712.80	305,300.00
June	-	0.50	310,012.30	4,712.30	305,300.00
July	-	640.00	309,372.30	4,072.30	305,300.00
August	-	1,637.00	307,735.30	2,435.30	305,300.00

Annual interest rate: 9%

Source: Central Bank of Myanmar.



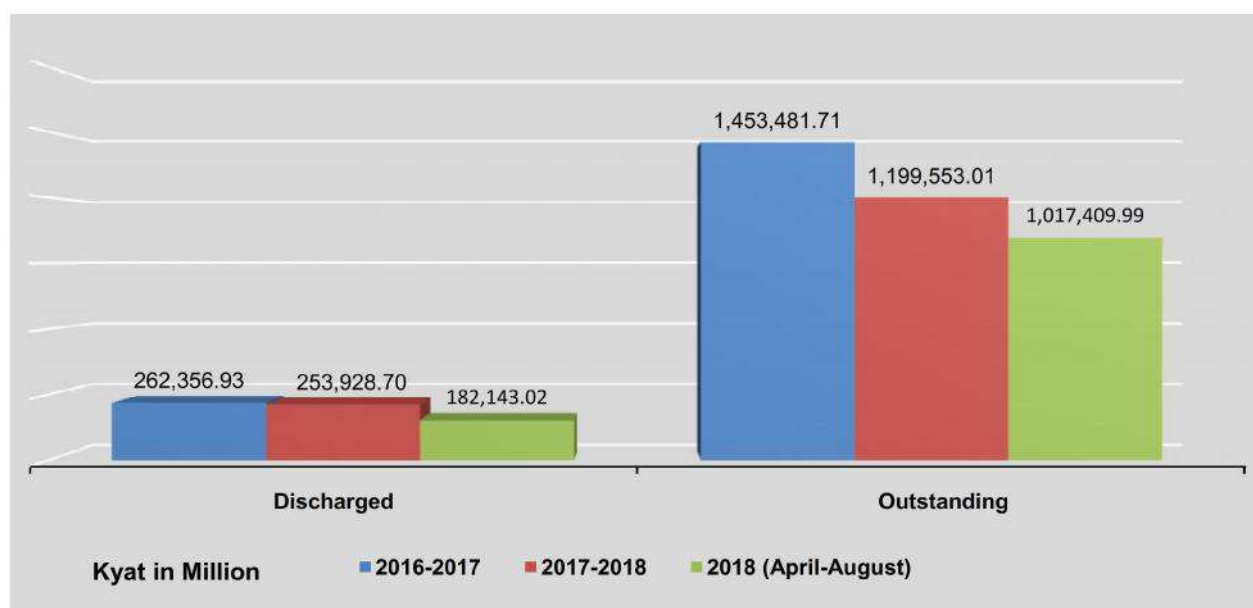
#### 4.4 FIVE-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2016-2017	-	262,356.93	1,453,481.71	25,131.71	1,428,350.00
2017-2018	-	253,928.70	1,199,553.01	17,323.01	1,182,230.00
2018 (April-August)	-	182,143.02	1,017,409.99	13,639.99	1,003,770.00
<b>2017</b>					
August	-	12.31	1,429,615.92	24,765.92	1,404,850.00
September	-	30.38	1,429,585.54	24,735.54	1,404,850.00
October	-	1,048.20	1,428,537.34	23,687.34	1,404,850.00
November	-	223,282.50	1,205,254.84	23,024.84	1,182,230.00
December	-	275.80	1,204,979.04	22,749.04	1,182,230.00
<b>2018</b>					
January	-	680.10	1,204,298.94	22,068.94	1,182,230.00
February	-	92.50	1,204,206.44	21,976.44	1,182,230.00
March	-	4,653.43	1,199,553.01	17,323.01	1,182,230.00
April	-	526.00	1,199,027.01	16,797.01	1,182,230.00
May	-	179,129.12	1,019,897.89	16,127.89	1,003,770.00
June	-	851.30	1,019,046.59	15,276.59	1,003,770.00
July	-	366.10	1,018,680.49	14,910.49	1,003,770.00
August	-	1,270.50	1,017,409.99	13,639.99	1,003,770.00

Annual interest rate : 9.5%

Source: Central Bank of Myanmar.



## 4.5 DOMESTIC INTEREST RATES

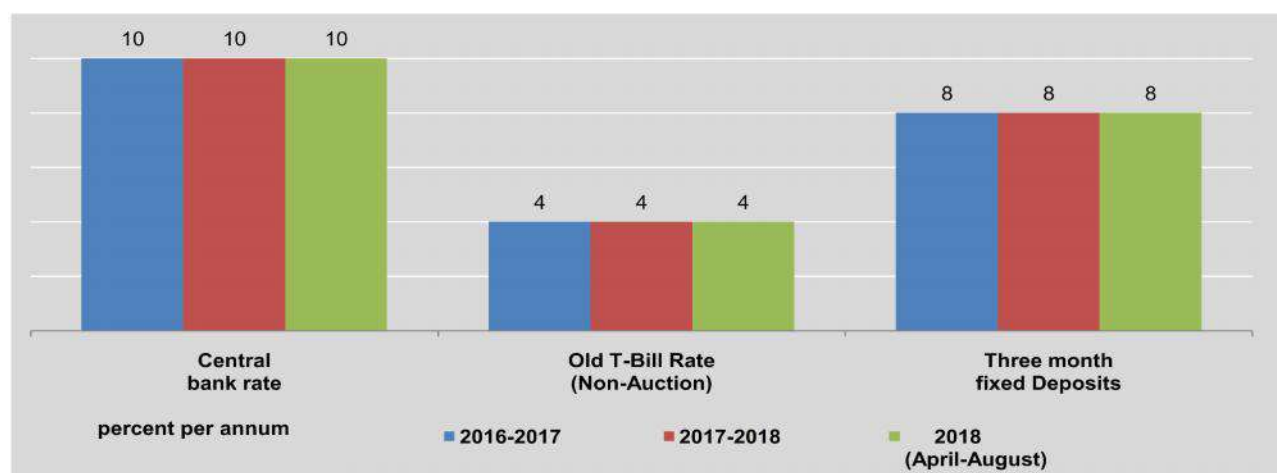
Percent per annum

End of FY	Central Bank Rate	Treasury Bills							
		Non-Auction		Auction					
		Old T-Bill Rate	Market Average Auction Rate	Auction Market Weighted Average Rate					
				Three Months		Six Months		12 Months	
<b>2016-2017</b>	10.00	4.00	-	7.85 * (1.3.2017) 7.91 ** (15.3.2017)	-	-	-	-	-
<b>2017-2018</b>	10.00	4.00	7.33	7.31 * (7.3.2018) 7.35 ** (21.3.2018)	7.80 * (21.3.2018) 7.81 * (21.3.2018)	-	-	-	-
<b>2018 (April-August)</b>	10.00	4.00	-	4.00 * (1.8.2018) 3.10 ** (15.8.2018)	5.98 * (1.8.2018) 5.00 ** (15.8.2018)	6.95 * (1.8.2018) 6.89 ** (15.8.2018)	-	-	-
<b>2017</b>									
<b>August</b>	10.00	4.00	-	7.70 * (2.8.2017) 7.64 ** (16.8.2017) 7.68 (30.8.2017)	8.35 * (2.8.2017) 8.28 ** (16.8.2017) 8.50 (30.8.2017)	8.86 * (2.8.2017) 8.80 ** (16.8.2017)	-	-	-
<b>September</b>	10.00	4.00	-	7.65 * (13.9.2017)	8.48 * (13.9.2017)	8.82 * (13.9.2017)	-	-	-
<b>October</b>	10.00	4.00	-	7.25 * (11.10.2017) 7.28 ** (25.10.2017)	-	-	-	-	-
<b>November</b>	10.00	4.00	-	7.49 * (15.11.2017) 7.23 ** (29.11.2017)	8.47 * (15.11.2017) 8.17 ** (29.11.2017)	8.86 * (15.11.2017) 8.75 ** (29.11.2017)	-	-	-
<b>December</b>	10.00	4.00	-	7.02 * (13.12.2017) 6.97 ** (27.12.2017)	8.42 * (13.12.2017)	-	-	-	-
<b>2018</b>									
<b>January</b>	10.00	4.00	-	6.98 * (10.1.2018) 7.01 ** (17.1.2018) 7.00 (31.1.2018)	-	8.70 ** (17.1.2018)	-	-	-
<b>February</b>	10.00	4.00	-	7.07 * (14.2.2018)	8.47 * (14.2.2018)	8.70 * (14.2.2018)	-	-	-
<b>March</b>	10.00	4.00	7.33	7.31 * (7.3.2018) 7.35 ** (21.3.2018)	7.80 * (21.3.2018) 7.81 * (21.3.2018)	-	-	-	-
<b>April</b>	10.00	4.00	7.29	7.29 * (25.4.2018)	7.92 * (25.4.2018)	8.68 * (25.4.2018)	-	-	-
<b>May</b>	10.00	4.00	-	7.03 * (2.5.2018) 6.57 ** (16.5.2018) 5.60 (30.5.2018)	-	8.17 ** (16.5.2018) 8.00 (30.5.2018)	-	-	-
<b>June</b>	10.00	4.00	-	5.25 * (13.6.2018)	6.50 * (13.6.2018)	7.51 * (13.6.2018)	-	-	-
<b>July</b>	10.00	4.00	-	5.09 * (4.7.2018) 5.05 ** (11.7.2018)	6.35 * (4.7.2018) 6.12 ** (11.7.2018)	7.29 * (4.7.2018) 6.87 ** (11.7.2018)	-	-	-
<b>August</b>	10.00	4.00	-	4.00 * (1.8.2018) 3.10 ** (15.8.2018)	5.98 * (1.8.2018) 5.00 ** (15.8.2018)	6.95 * (1.8.2018) 6.89 ** (15.8.2018)	-	-	-

\* The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

(Cont'd)

\*\* The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.

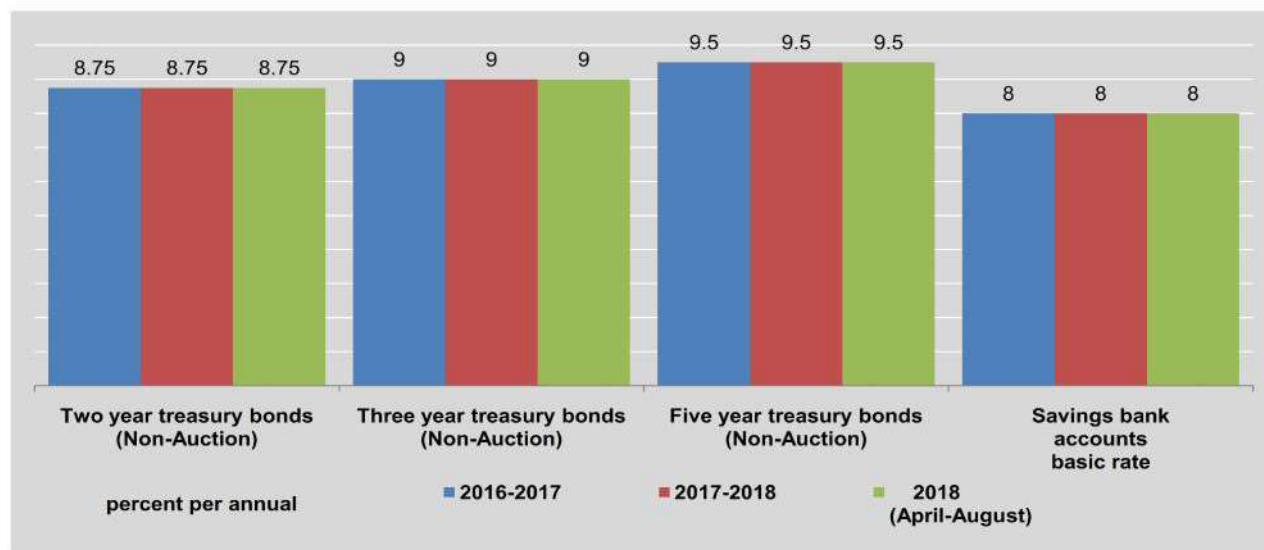


## 4.5 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Treasury Bonds ( Non-Auction)			Fixed deposits		
	Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Three months	Six months	Nine months
2016-2017	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2017-2018	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2018 (April-August)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
<b>2017</b>						
August	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
September	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
October	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
November	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
December	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
<b>2018</b>						
January	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
February	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
March	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
April	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
May	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
June	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
July	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
August	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00

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## 4.5 DOMESTIC INTEREST RATES

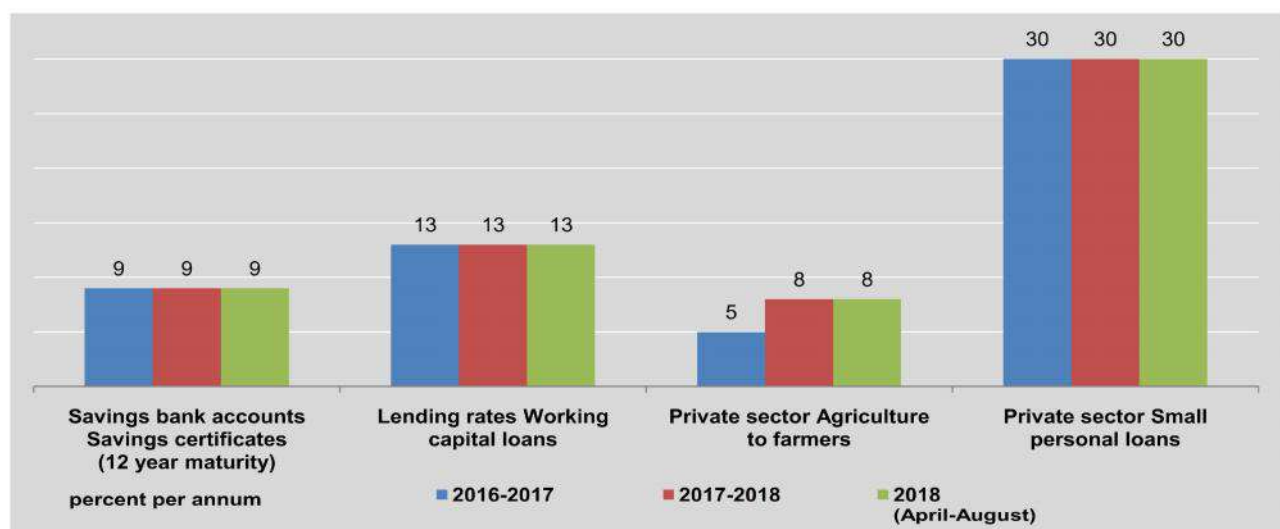
Percent per annum

End of FY	Savings bank accounts		Lending rates	Private sector	
	Basic rate	Savings certificates (12 year maturity)	Working capital loans	Agriculture to farmers	Small personal loans
2016-2017	8.00-10.00	9.00	13.00	8.00 <sup>2/</sup>	30.00 <sup>1/</sup>
2017-2018	8.00-10.00	9.00	13.00	8.00	30.00
2018 (April-August)	8.00-10.00	9.00	13.00	8.00	30.00
<b>2017</b>					
August	8.00-10.00	9.00	13.00	8.00	30.00
September	8.00-10.00	9.00	13.00	8.00	30.00
October	8.00-10.00	9.00	13.00	8.00	30.00
November	8.00-10.00	9.00	13.00	8.00	30.00
December	8.00-10.00	9.00	13.00	8.00	30.00
<b>2018</b>					
January	8.00-10.00	9.00	13.00	8.00	30.00
February	8.00-10.00	9.00	13.00	8.00	30.00
March	8.00-10.00	9.00	13.00	8.00	30.00
April	8.00-10.00	9.00	13.00	8.00	30.00
May	8.00-10.00	9.00	13.00	8.00	30.00
June	8.00-10.00	9.00	13.00	8.00	30.00
July	8.00-10.00	9.00	13.00	8.00	30.00
August	8.00-10.00	9.00	13.00	8.00	30.00

<sup>1/</sup> Lending rate of Microfinance Institutions is effective from September 1, 2014.

Source: Central Bank of Myanmar.

<sup>2/</sup> Lending Rate of Myanmar Agricultural Development Bank is effective from April 1, 2016.

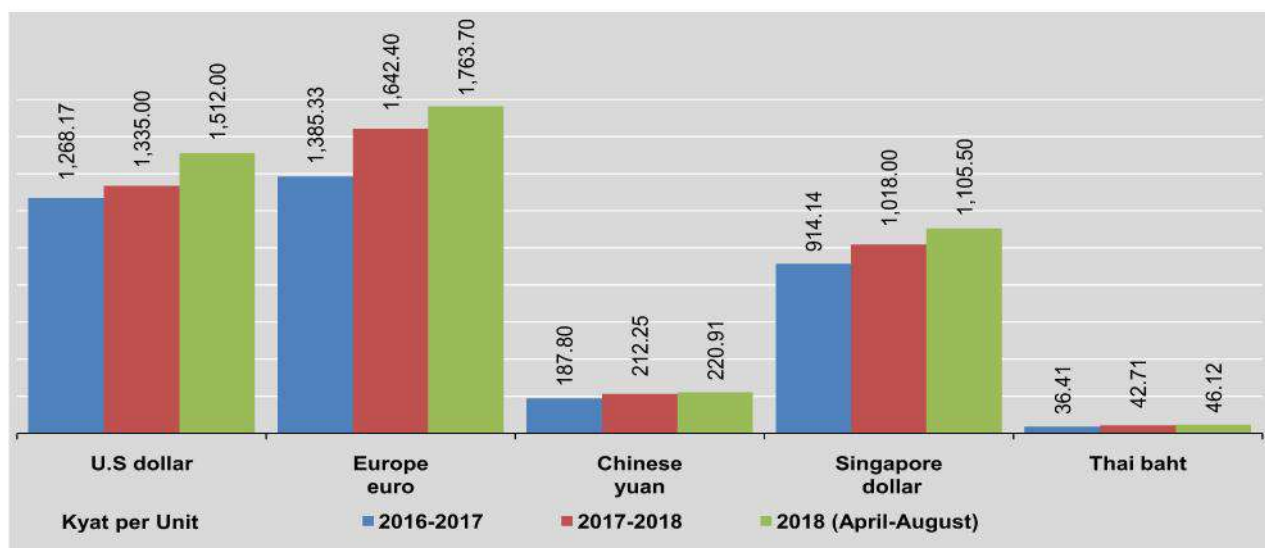


## 4.6 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2016-2017	953.19	964.14	187.80	1,385.33	1,647.59	163.44	18.91
2017-2018	1,049.43	1,057.49	205.29	1,594.72	1,810.20	173.46	21.01
2018 (April-August)	1,044.06	1,083.46	213.06	1,653.68	1,865.32	179.43	20.56
<b>2017</b>							
August (31.8.2017)	1,077.20	1,077.10	206.24	1,617.40	1,757.20	173.80	21.25
September (29-9-2017)	1,067.30	1,093.40	204.08	1,601.80	1,825.70	174.11	20.77
October (31-10-2017)	1,050.40	1,064.50	205.52	1,590.30	1,803.70	175.14	21.06
November (30-11-2017)	1,030.70	1,060.50	206.19	1,614.50	1,829.00	174.68	21.21
December (29-12-2017)	1,061.90	1,084.20	208.47	1,626.80	1,831.90	174.24	21.26
<b>2018</b>							
January (31-1-2018)	1,073.70	1,078.60	210.31	1,650.80	1,883.30	170.06	20.88
February (28-2-2018)	1,041.30	1,046.30	211.49	1,634.10	1,857.50	170.68	20.58
March (30-3-2018)	1,025.90	1,036.00	212.25	1,642.40	1,870.80	170.11	20.50
April (30-4-2018)	1,015.20	1,044.00	211.58	1,625.30	1,847.50	170.74	20.11
May (31-5-2018)	1,017.10	1,051.90	211.14	1,580.00	1,796.20	172.70	20.09
June (29-6-2018)	1,032.40	1,060.30	212.01	1,626.10	1,837.90	179.02	20.41
July (31-7-2018)	1,058.80	1,096.90	209.68	1,673.30	1,876.90	182.07	20.83
August (31-8-2018)	1,096.80	1,164.20	220.91	1,763.70	1,968.10	192.63	21.37

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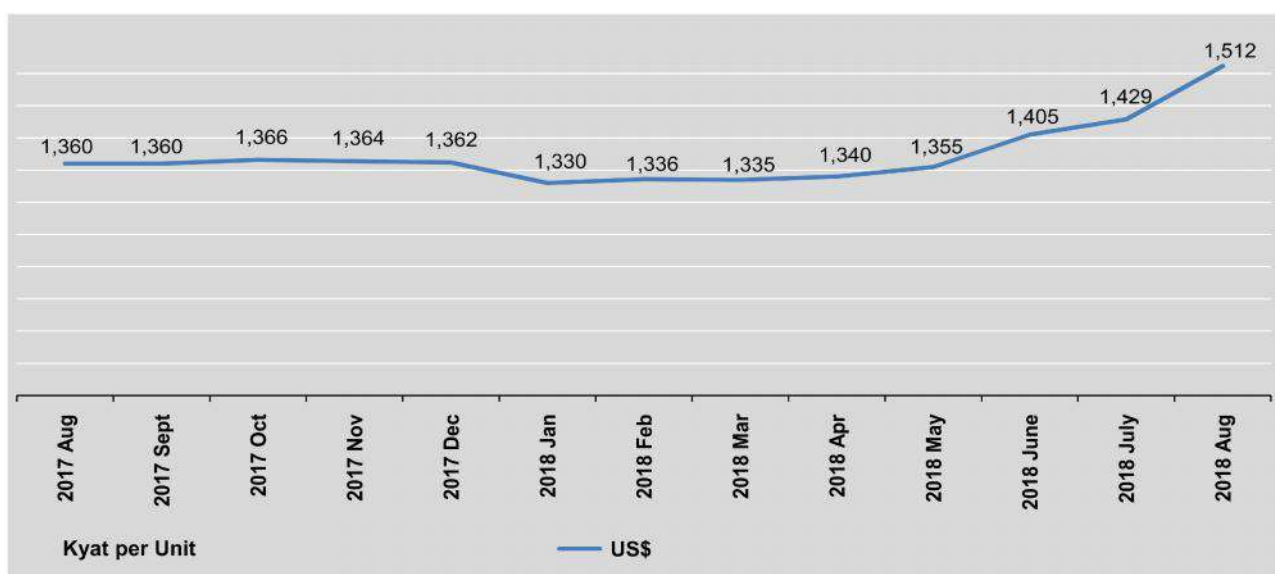


## 4.6 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistan	Singapore	Thai	U.S	C.I.S
	100 yen	ringgit	rupee	dollar	baht	dollar	roubles
<b>2016-2017</b>	1,168.98	300.29	12.10	914.14	36.41	1,268.17	20.27
<b>2017-2018</b>	1,224.20	327.17	12.63	1,002.20	41.17	1,355.08	23.49
<b>2018 (April-August)</b>	1,279.80	349.99	11.77	1,040.40	43.25	1,408.20	22.11
<b>2017</b>							
<b>August (31.8.2017)</b>	1,231.90	318.46	12.93	1,001.90	40.95	1,360.00	23.18
<b>September (30-9-2017)</b>	1,208.00	321.78	12.90	1,001.10	40.74	1,360.00	23.42
<b>October (31-10-2017)</b>	1,207.60	322.66	12.97	1,003.30	41.12	1,366.00	23.58
<b>November (30-11-2017)</b>	1,217.00	334.19	12.94	1,012.30	41.88	1,364.00	23.33
<b>December (29-12-2017)</b>	1,206.40	335.39	12.30	1,018.20	41.69	1,362.00	23.65
<b>2018</b>							
<b>January (31-1-2018)</b>	1,221.70	340.94	12.01	1,014.00	42.34	1,330.00	23.64
<b>February (28-2-2018)</b>	1,243.70	340.34	12.06	1,008.70	42.48	1,336.00	23.89
<b>March (30-3-2018)</b>	1,254.30	345.59	11.54	1,018.00	42.71	1,335.00	23.20
<b>April (30-4-2018)</b>	1,228.50	342.14	11.57	1,012.20	42.56	1,340.00	21.55
<b>May (31-5-2018)</b>	1,247.50	340.20	11.70	1,006.70	42.21	1,355.00	21.71
<b>June (29-6-2018)</b>	1,272.50	347.47	11.54	1,027.70	42.41	1,405.00	22.28
<b>July (31-7-2018)</b>	1,287.70	352.19	11.75	1,049.90	42.94	1,429.00	22.81
<b>August (31-8-2018)</b>	1,362.80	367.93	12.29	1,105.50	46.12	1,512.00	22.19

Source: Central Bank of Myanmar.

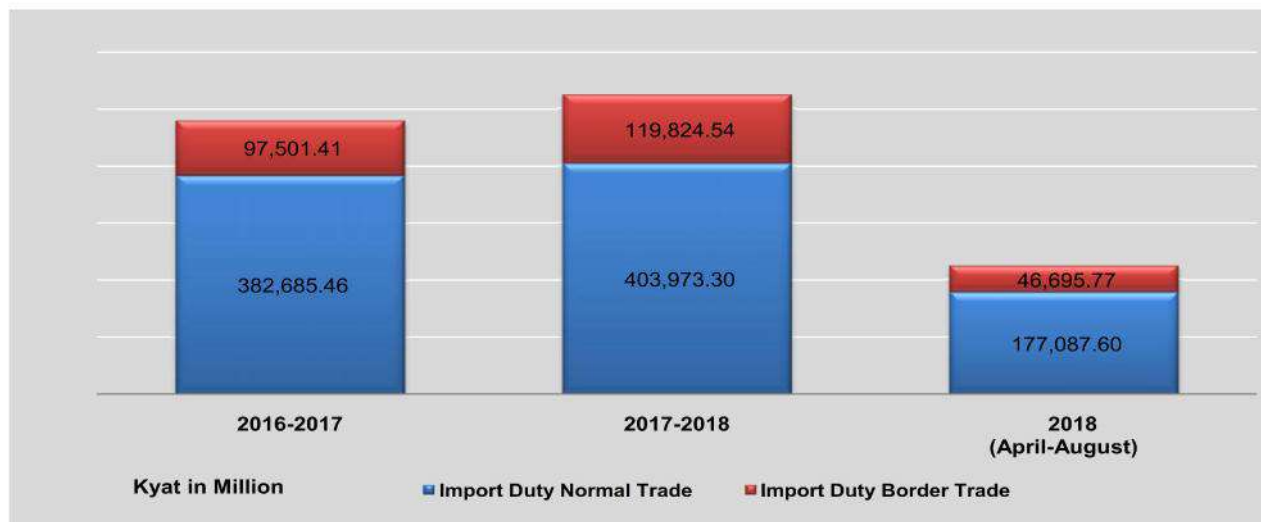


## 4.7 CUSTOMS DUTIES

Kyat in Million

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2016-2017	480,186.86	382,685.46	97,501.41
2017-2018 (p)	523,797.84	403,973.30	119,824.54
2018 (p) (April-August)	223,783.37	177,087.60	46,695.77
<b>2017</b>			
August	35,502.06	26,988.08	8,513.98
September	36,919.73	26,772.76	10,146.97
October	44,215.89	34,813.64	9,402.25
November	54,404.81	43,173.40	11,231.41
December	54,365.02	41,054.76	13,310.26
<b>2018</b>			
January	55,007.67	42,848.21	12,159.46
February	48,770.44	39,836.67	8,933.77
March (p)	56,164.27	43,704.35	12,459.92
April (p)	40,787.83	31,640.34	9,147.50
May (p)	49,361.83	38,228.56	11,133.27
June (p)	44,858.82	35,553.84	9,304.98
July (p)	40,144.10	32,470.85	7,673.25
August (p)	48,630.78	39,194.01	9,436.77

Source: Customs Department.



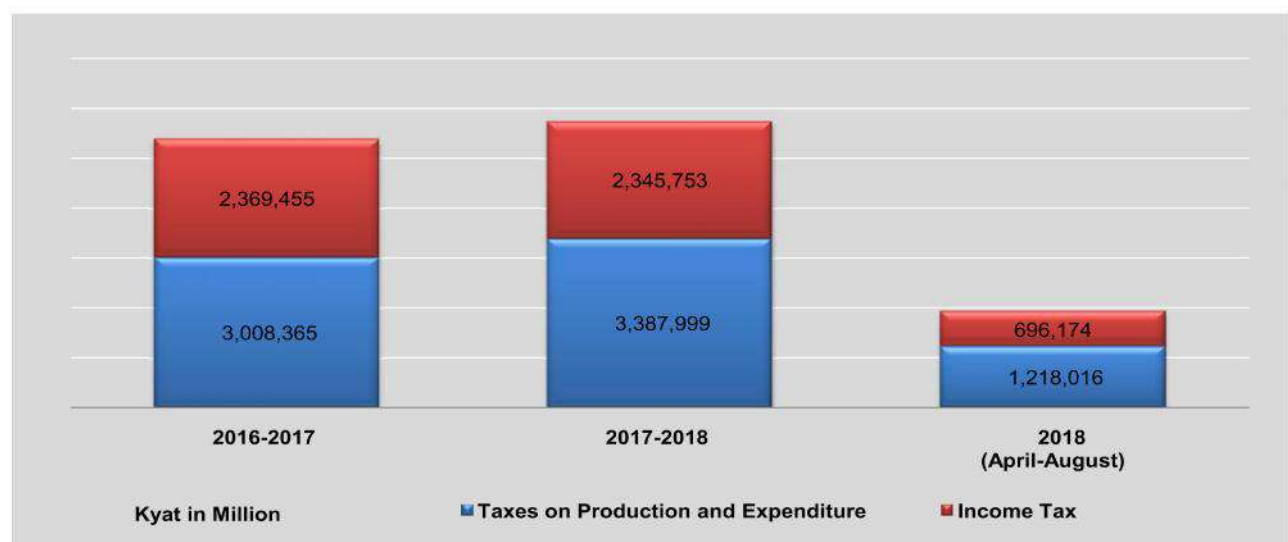


## 4.8 REVENUE FROM TAXES

Kyat in Million

FY	Total	Taxes on Production and Expenditure				Income Tax
		Commodities and Services Tax and Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	
2016-2017	5,377,820	1,892,187	40,204	74,757	1,001,216	2,369,455
2017-2018	5,733,752	1,985,747	93,825	67,731	1,240,696	2,345,753
2018 (April-August)	1,914,190	684,407	41,580	22,556	469,473	696,174
<b>2017</b>						
August	421,647	167,799	8,119	10,773	65,403	169,553
September	564,968	172,570	7,975	5,987	142,268	236,168
October	321,163	102,797	8,029	4,200	75,308	130,829
November	351,846	144,339	8,068	6,627	89,302	103,510
December	578,979	164,074	8,130	4,871	135,061	266,843
<b>2018</b>						
January	568,707	169,582	8,178	6,980	139,868	244,099
February	452,743	165,839	8,243	4,599	156,390	117,672
March	1,091,405	404,913	8,898	6,739	184,507	486,348
April	208,003	63,043	7,933	2,684	32,386	101,957
May	377,023	152,410	8,526	7,060	105,463	103,564
June	576,480	210,519	8,221	3,813	118,144	235,783
July	371,641	112,610	8,209	4,688	106,625	139,509
August	381,043	145,825	8,691	4,311	106,855	115,361

Source: Internal Revenue Department.

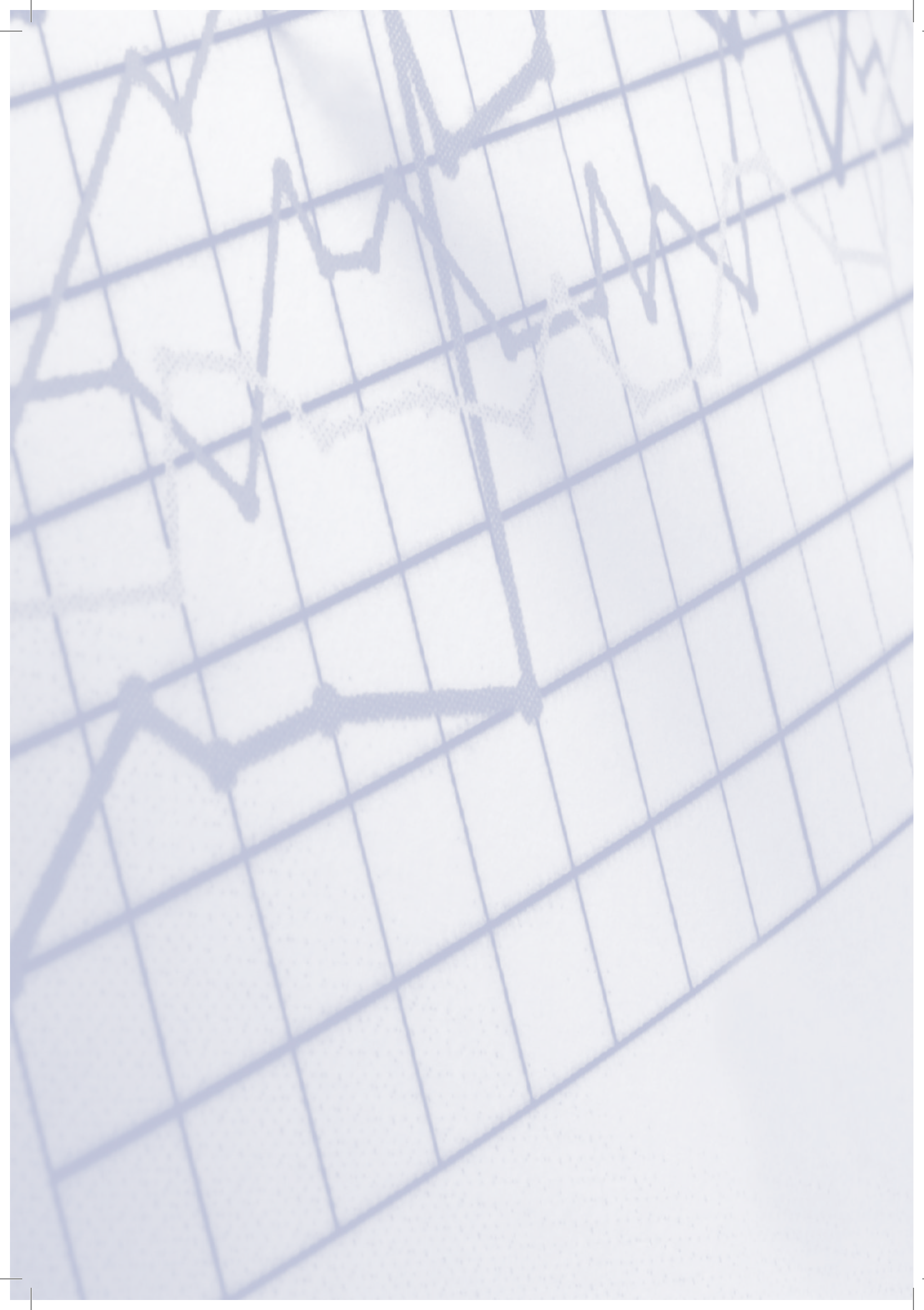




CHAPTER 5  
**INVESTMENT**



5



# INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors. In 2016-17, 52 citizen enterprises and 138 foreign enterprises were permitted to invest. During 2017-18 (April to March), 119 citizen enterprises and 222 foreign enterprises were permitted to invest. Since 1988 up to August 2018, a total pledge amount of 77,285.01 million US\$ in Foreign Direct Investments was recorded.

## ■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

Since 1994, a total of 1,435 citizen enterprises were permitted in Myanmar with a total amount of 17,714,945.28 Kyats Million invested until the end of August 2018. Among the investments in eleven sectors of the economy, the leading sectors in 2017-2018 were real estate development with 37.86%, transport with 13.69% and other with 12.52% of the total amount of permitted Myanmar Citizens Investment. Myanmar Citizens Investment of permitted enterprises by sector are shown in table 5.1.

## ■ FOREIGN INVESTMENT

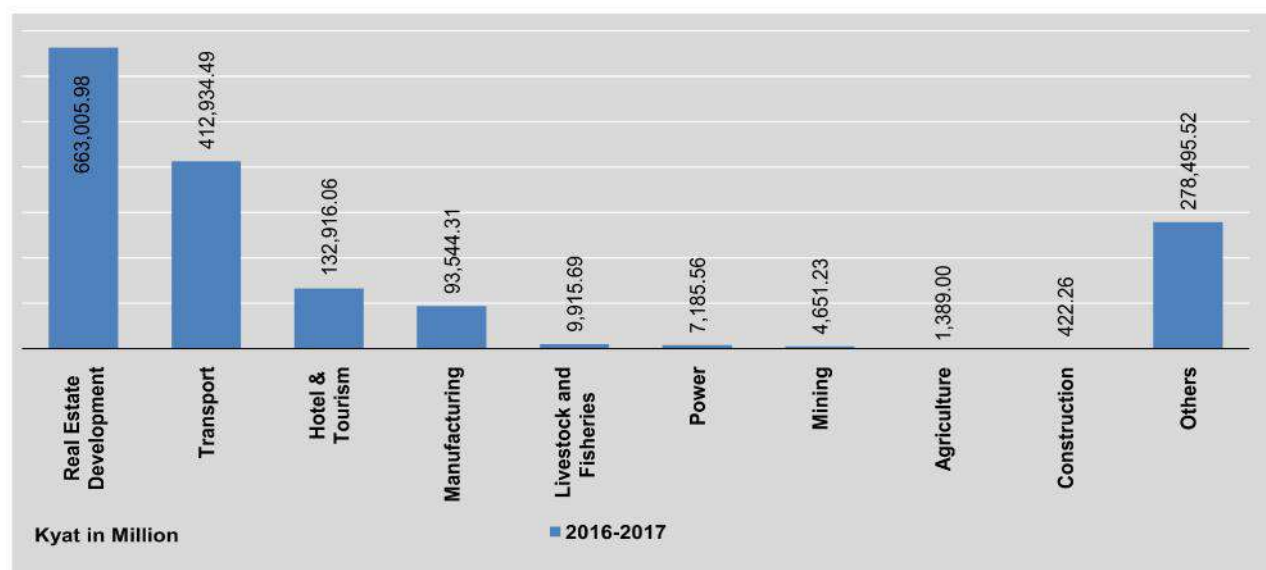
Since 1988, a total of 1,535 foreign enterprises from 49 countries of the economy were permitted with a total pledge amount of US\$ 77,285.01 million invested until the end of August 2018. Among the investments in 12 sectors of the economy, the leading sectors in 2017-2018 were manufacturing with 30.94% and real estate with 22.07% and others with 17.58% of the total permitted amount of foreign investments. The leading investors were Singapore that accounted for 37.84%, China for 24.40% and the The Netherlands for 9.34% in 2017-2018. Since 1988, the main foreign investors were China, Singapore and Thailand.

## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fisheries			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017	52	805.22 *	1,604,460.10 *	3	0.35	9,915.69	1	2.11 *	4,651.23 *
2017-2018	119	1,169.98 *	3,978,095.14 *	9	5.49	15,018.52	1	3.99	5,836.17
2018 (April-August)	74	178.36 *	896,472.55 *	4	22.56	69,295.66	-	-	19,950.00 *
<b>2017</b>									
August	12	153.03 *	556,739.54 *	1	-	100.00	-	-	-
September	6	6.58 *	76,885.34 *	-	-	-	-	-	-
October	1	-	392.70	-	-	-	-	-	-
November	20	247.41	1,419,896.63	1	-	500.00	-	-	-
December	7	107.52 *	268,489.14 *	-	-	-	-	-	-
<b>2018</b>									
January	12	61.22	129,297.27	2	-	100.00	-	-	-
February	11	115.75 *	341,747.57 *	-	-	-	1	3.99	5,836.17
March	17	80.62	345,353.52 *	1	-	962.00	-	-	-
April	23	114.55 *	638,785.70 *	1	22.56	66,435.66	-	-	-
May	11	4.93 *	30,084.90 *	-	-	-	-	-	-
June	12	15.73	35,596.09	-	-	-	-	-	-
July	19	33.24	108,717.13 *	3	-	2,860.00	-	-	19,950.00 *
August	9	9.91	83,288.73 *	-	-	-	-	-	-

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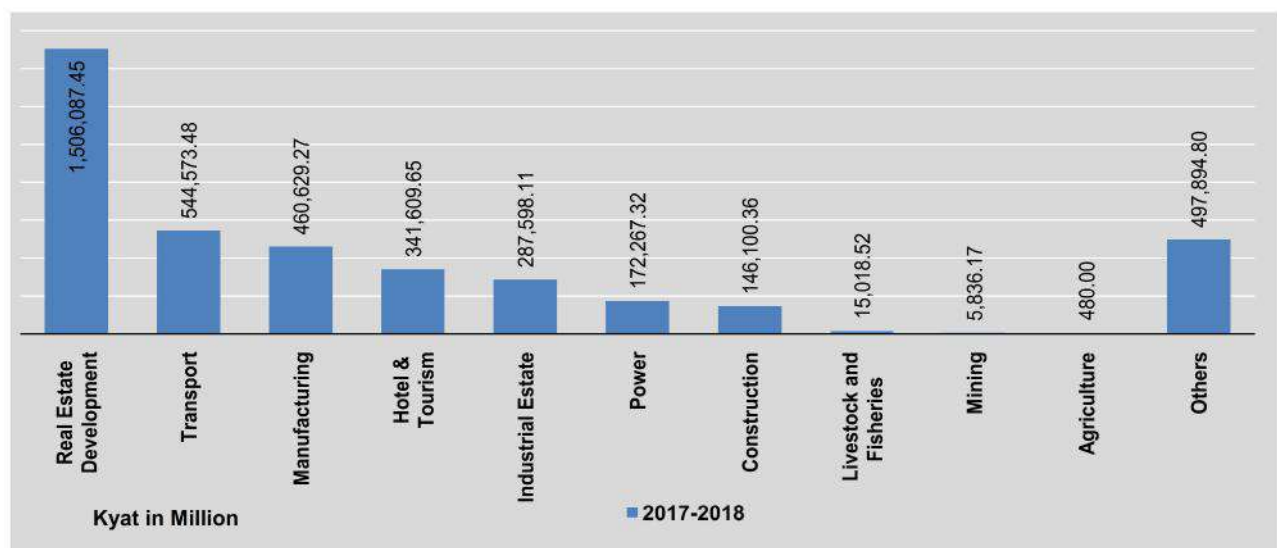


## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport & Communication		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017	14	59.31 *	93,544.31 *	1	-36.56 **	7,185.56 **	6	291.96	412,934.49
2017-2018	42	181.21 *	460,629.27 *	4	78.15	172,267.32	6	312.73 *	544,573.48 *
2018 (April-August)	30	85.42 *	183,489.98 *	2	1.18	8070.03	-	-	-
<b>2017</b>									
August	4	39.85 *	88,213.47 *	1	4.33	9,457.56	1	6.04	20,717.15
September	2	-	1,600.98	-	-	-	-	-	-
October	1	-	392.70	-	-	-	-	-	-
November	9	6.02	48,238.00	1	10.81	22,500.00	-	-	-
December	1	22.22 *	84,962.16 *	1	48.70	91,931.35	1	29.51 *	44,715.27 *
<b>2018</b>									
January	2	0.68	1,470.12	-	-	-	-	-	-
February	3	8.56 *	18,915.21 *	-	-	-	1	51.34	74,892.06
March	8	34.46	110,933.63	-	-	-	1	15.34	36,000.00
April	6	31.73	75,758.37	2	1.18	8,070.03	-	-	-
May	9	4.82 *	18,584.90 *	-	-	-	-	-	-
June	6	12.96	23,170.09	-	-	-	-	-	-
July	6	33.24	58,335.02	-	-	-	-	-	-
August	3	2.67	7,641.60	-	-	-	-	-	-

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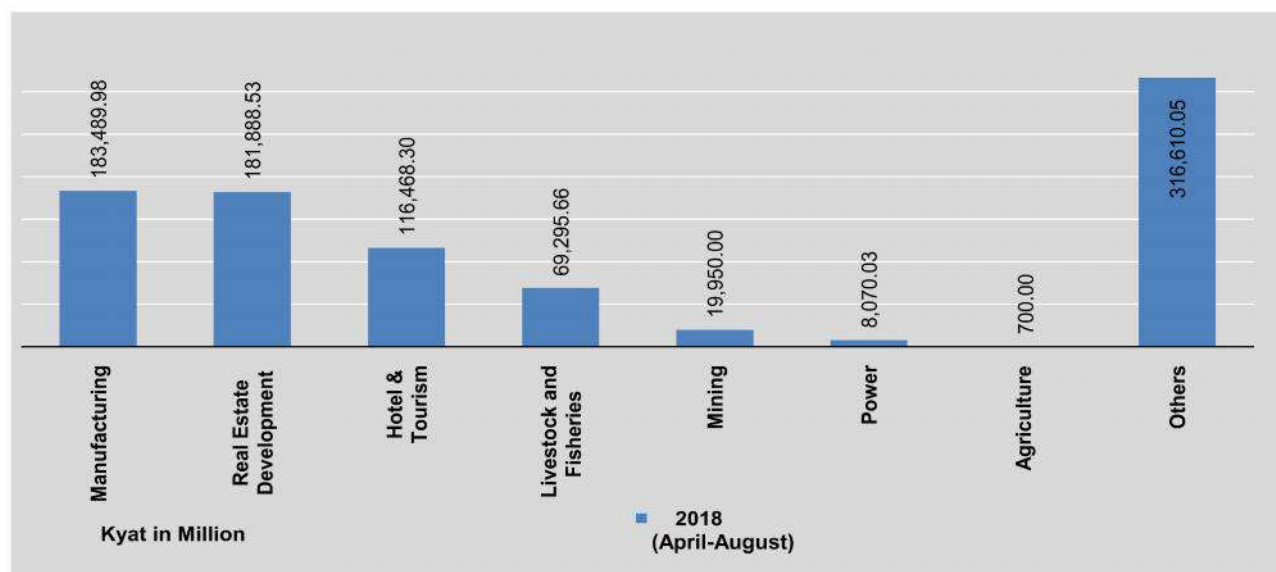


## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017	10	49.05 *	132,916.06 *	5	287.21 *	663,005.98 *	-	0.21	422.26 *
2017-2018	19	110.66	341,609.65 *	9	272.30	1,506,087.45	-	29.71 *	146,100.36 *
2018 (April-August)	21	9.97 *	116,468.30 *	5	28.18	181,888.53	-	-	-
<b>2017</b>									
August	-	-	15,000.00	1	-	27,826.37	-	7.41 *	10,988.98 *
September	-	-	-	-	-	-	-	6.58 *	65,784.36 *
October	-	-	-	-	-	-	-	-	-
November	5	12.83	31,214.89	1	212.58	1,305,285.44	-	-	-
December	1	-	10,000.00	1	6.81	36,000.00	-	-	-
<b>2018</b>									
January	2	56.00	75,800.00	1	-	5,500.00	-	-	2,707.49
February	3	35.95	132,730.60	-	-	-	-	15.72 *	66,619.53 *
March	2	1.33	39,080.00 *	1	-	2,418.64	-	-	-
April	7	6.64 *	41,252.62 *	3	28.18	177,322.11	-	-	-
May	2	0.11 *	11,500.00 *	-	-	-	-	-	-
June	3	-	1,250.00	1	-	2,076.00	-	-	-
July	5	-	2,833.42	-	-	-	-	-	-
August	4	3.22	59,632.26	1	-	2,490.42	-	-	-

(Cont'd)





## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

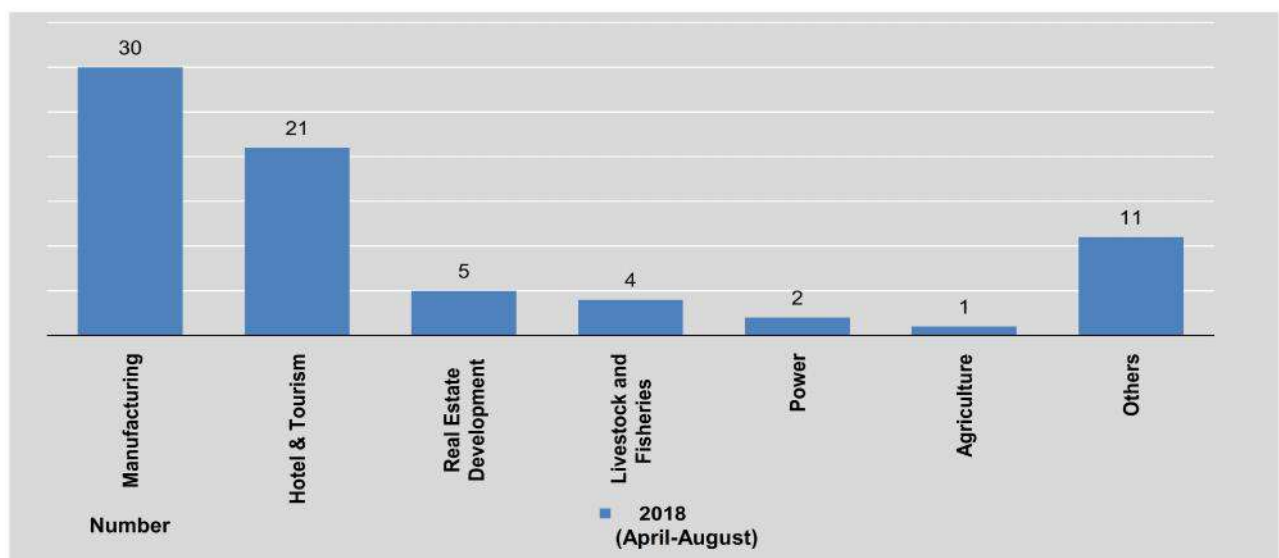
Value = Million

FY	Agriculture			Industrial Estate			Others		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2016-2017	2	0.37	1,389.00	-	-	-	10	151.21	278,495.52
2017-2018	2	-	480.00	2	-	287,598.11	25	175.75 *	497,894.80 *
2018 (April-August)	1	-	700.00	-	-	-	11	31.05	316,610.05
<b>2017</b>									
August	-	-	-	1	-	222,545.45	3	95.40 *	161,890.56 *
September	1	-	400.00	-	-	-	3	-	9,100.00
October	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	3	5.18	12,158.30
December	1	-	80.00	-	-	-	1	0.29	800.36
<b>2018</b>									
January	-	-	-	-	-	-	5	4.54	43,719.66
February	-	-	-	-	-	-	3	0.18	42,754.00
March	-	-	-	1	-	65,052.66	3	29.29	90,906.59
April	-	-	-	-	-	-	4	24.26	269,946.91
May	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	2	2.77	9,100.00
July	1	-	700.00	-	-	-	4	-	24,038.69
August	-	-	-	-	-	-	1	4.02	13,524.45

\* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

\*\* Due to the exchange rate effect.

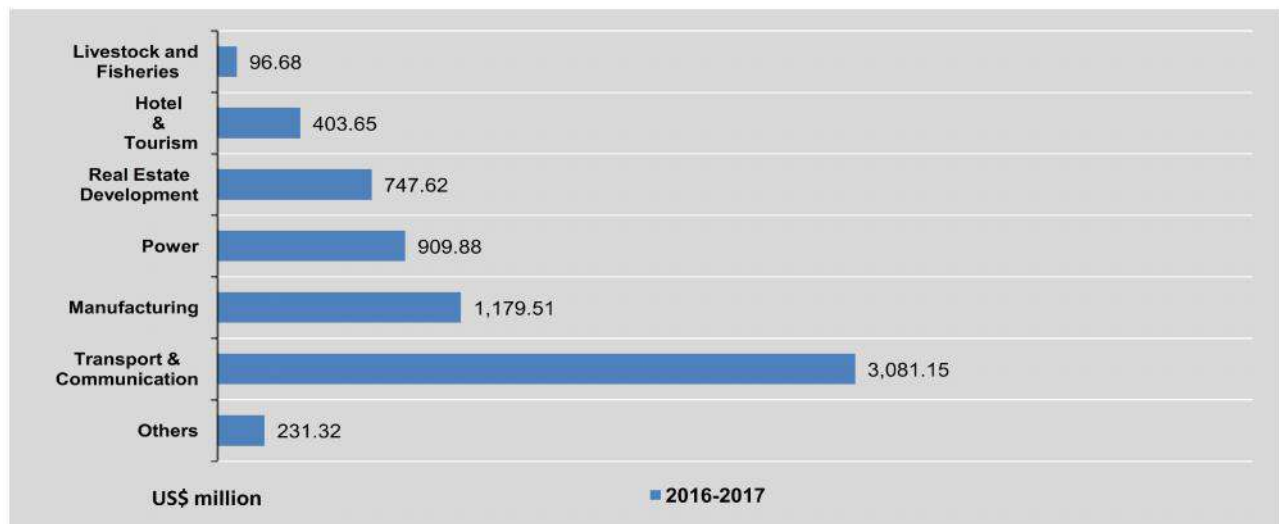


## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Total		Agriculture		Livestock and Fisheries		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	138	6,649.81 *	-	-	4	96.68 *	-	-
2017-2018	222	5,718.09 *	7	134.49	10	27.66	-	1.31 *
2018 (April-August)	65	1,309.26 *	2	10.65	2	18.38 *	-	6.00 *
<b>2017</b>								
August	27	706.63 *	1	115.00	1	3.00	-	-
September	12	440.57 *	-	-	-	-	-	-
October	14	105.10 *	-	-	-	-	-	-
November	17	234.98 *	2	1.08	1	0.30	-	1.31 *
December	13	307.21 *	-	-	2	7.10	-	-
<b>2018</b>								
January	12	176.02 *	1	2.21	-	-	-	-
February	19	347.62 *	-	-	2	1.85	-	-
March	15	410.13 *	-	0.99	1	2.00	-	-
April	4	47.09 *	-	-	-	-	-	-
May	11	102.10 *	1	5.65	-	-	-	-
June	11	245.67 *	-	-	-	-	-	6.00 *
July	27	434.89 *	1	5.00	1	10.51	-	-
August	12	479.51 *	-	-	1	7.87 *	-	-

(Cont'd)

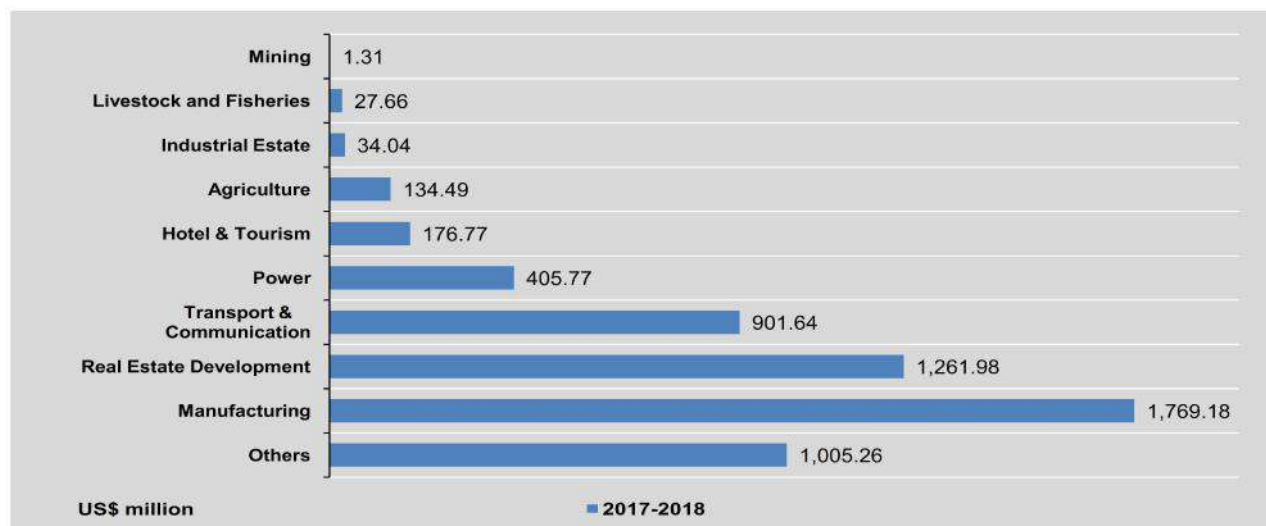


## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Oil and Gas		Manufacturing		Transport & Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	-	-	97	1,179.51 *	14	3,081.15 *	-	-
2017-2018	-	-	136	1,769.18 *	8	901.64 *	1	34.04 *
2018 (April-August)	-	-	47	496.62 *	-	270.05 *	1	34.48 *
<b>2017</b>								
August	-	-	15	130.14 *	-	270.46 *	-	-
September	-	-	10	265.22 *	-	0.15 *	-	-
October	-	-	10	33.38 *	1	65.44	-	-
November	-	-	10	47.91 *	1	143.26	1	28.71
December	-	-	9	24.24 *	-	20.50 *	-	-
<b>2018</b>								
January	-	-	8	23.71 *	-	43.00 *	-	-
February	-	-	10	91.68 *	-	48.10 *	-	-
March	-	-	10	97.30 *	1	157.44	-	-
April	-	-	2	21.53 *	-	-	-	5.33 *
May	-	-	9	81.74 *	-	-	-	1.15 *
June	-	-	8	172.38 *	-	-	-	-
July	-	-	20	107.40 *	-	140.05 *	1	28.00
August	-	-	8	113.57 *	-	130.00 *	-	-

(Cont'd)



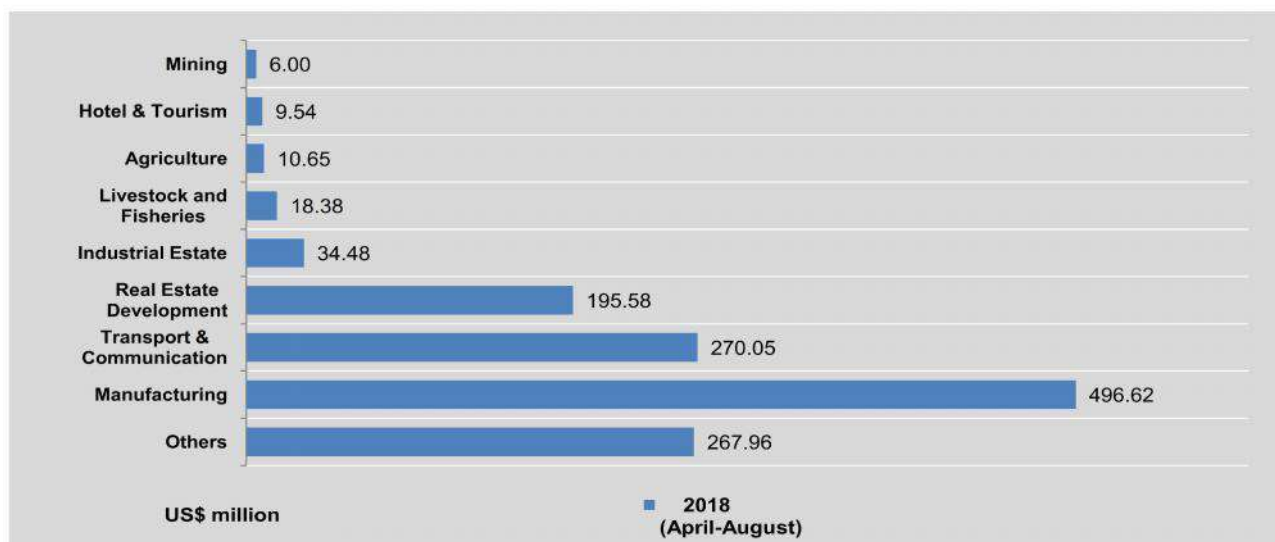
## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Hotel and Tourism		Real Estate Development		Power		Others	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	5	403.65 *	3	747.62 *	3	909.88 *	12	231.32 *
2017-2018	5	176.77 *	10	1,261.98 *	5	405.77	40	1,005.26 *
2018 (April-August)	2	9.54 *	3	195.58	-	-	8	267.96 *
<b>2017</b>								
August	3	47.72	1	2.30	1	116.92	5	21.09 *
September	-	-	1	174.00	-	-	1	1.20
October	-	-	-	-	1	3.68	2	2.60
November	-	-	-	-	-	-	2	12.40
December	-	-	-	-	1	242.39	1	13.00
<b>2018</b>								
January	-	-	1	72.00	-	-	2	35.10
February	1	2.27 *	-	-	2	42.78	4	160.94 *
March	1	20.06 *	-	127.54 *	-	-	2	4.80
April	-	0.30 *	1	2.88	-	-	1	17.05 *
May	-	4.34 *	-	-	-	-	1	9.22 *
June	1	4.63	-	-	-	-	2	62.66
July	-	-	1	22.50	-	-	3	121.43 *
August	1	0.27	1	170.20	-	-	1	57.60 *

\* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

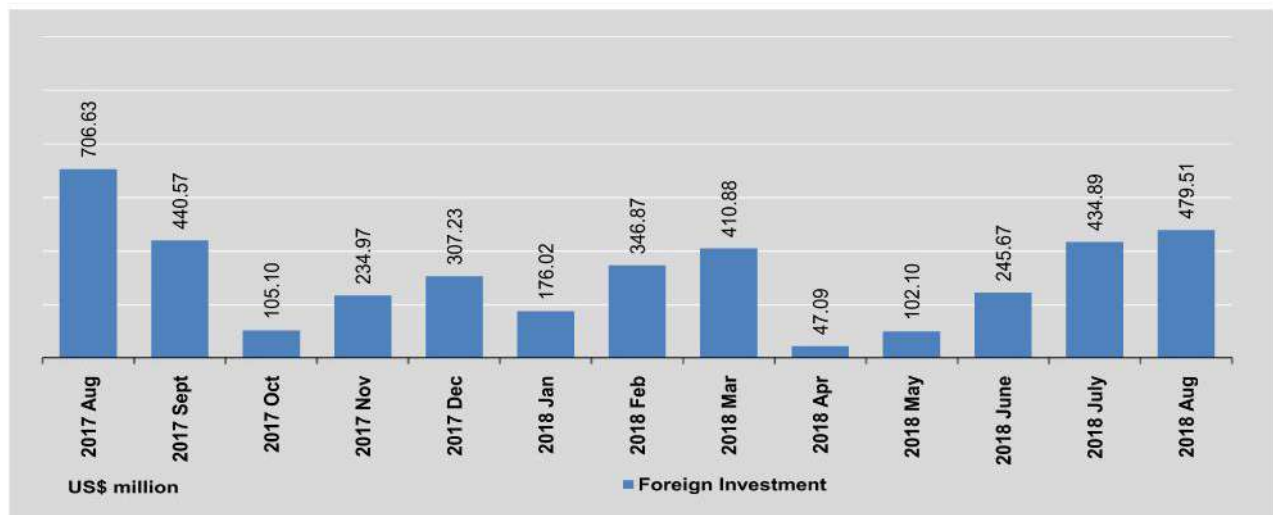


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Total		Brunei Darussalam		Canada		China		Bangladesh	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	138	6,649.81 *	3	18.03 *	1	5.15	38	482.59 *	1	1.08
2017-2018	222	5,718.09 *	2	8.07 *	1	1.36	65	1,395.22 *	1	1.50
2018 (April-August)	65	1,309.26 *	-	3.36 *	-	-	23	154.72 *	-	-
<b>2017</b>										
August	27	706.63 *	-	-	-	-	5	63.25 *	1	1.50
September	12	440.57 *	-	-	-	-	6	230.00 *	-	-
October	14	105.10 *	-	-	-	-	6	12.44	-	-
November	17	234.97 *	-	-	-	-	6	176.52 *	-	-
December	13	307.23	-	-	-	-	7	272.05 *	-	-
<b>2018</b>										
January	12	176.02 *	-	-	1	1.36	6	85.27	-	-
February	18	346.87 *	-	-	-	-	5	11.38 *	-	-
March	16	410.88	-	-	-	-	4	8.45	-	-
April	4	47.09 *	-	-	-	-	2	6.61	-	-
May	11	102.10 *	-	-	-	-	5	56.06	-	-
June	11	245.67 *	-	-	-	-	4	12.66 *	-	-
July	27	434.89 *	-	3.36 *	-	-	10	36.96 *	-	-
August	12	479.51 *	-	-	-	-	2	42.43 *	-	-

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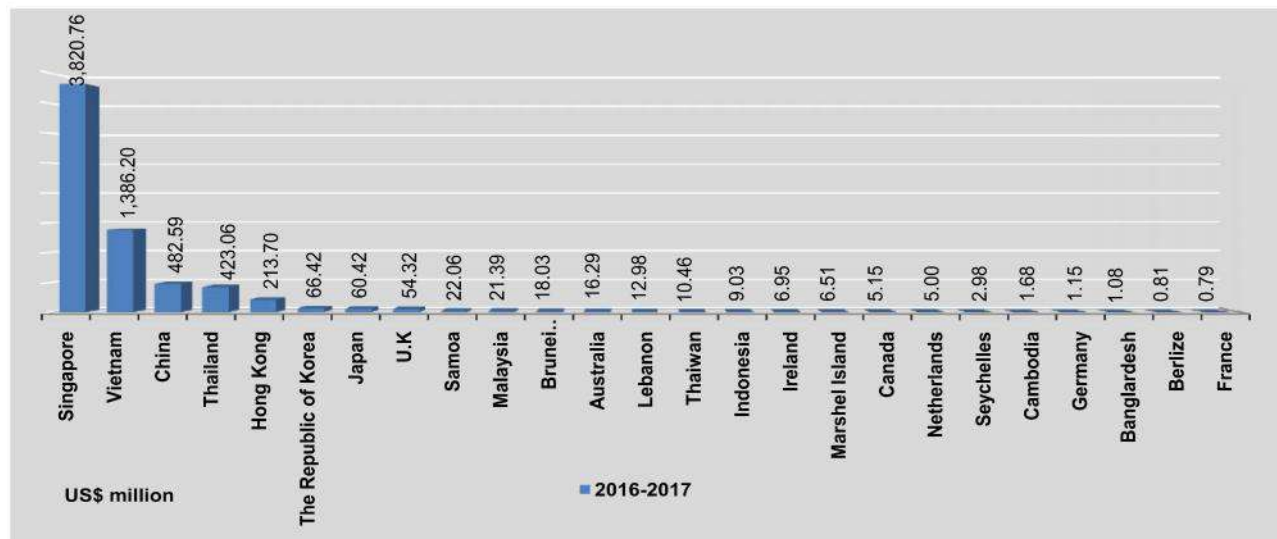


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Hong Kong		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	18	213.70 *	-	-	6	60.42 *	11	66.42 *	1	16.29
2017-2018	23	251.98 *	3	10.99 *	12	384.12 *	14	253.90 *	-	-
2018 (April-August)	4	56.18 *	4	19.92	4	127.63 *	11	75.01 *	-	-
<b>2017</b>										
August	-	1.93 *	1	3.00	2	20.72 *	1	1.00 *	-	-
September	-	-	-	-	1	2.22 *	-	-	-	-
October	-	-	-	-	3	69.72	2	3.50	-	-
November	3	16.37 *	-	-	1	1.24 *	3	4.55 *	-	-
December	1	3.87 *	-	-	-	-	1	5.00	-	-
<b>2018</b>										
January	-	0.80 *	-	-	1	2.21	-	4.10 *	-	-
February	3	18.07 *	-	-	2	128.34 *	1	13.77 *	-	-
March	3	20.61 *	-	-	1	157.44	1	3.00	-	-
April	1	8.34 *	-	-	-	0.33 *	1	6.98 *	-	-
May	1	8.51 *	1	1.35	-	4.34 *	-	-	-	-
June	-	6.86 *	-	-	3	80.49 *	1	0.83	-	-
July	2	31.49 *	3	18.57	-	0.20 *	5	36.39	-	-
August	-	0.98 *	-	-	1	42.27	4	30.81 *	-	-

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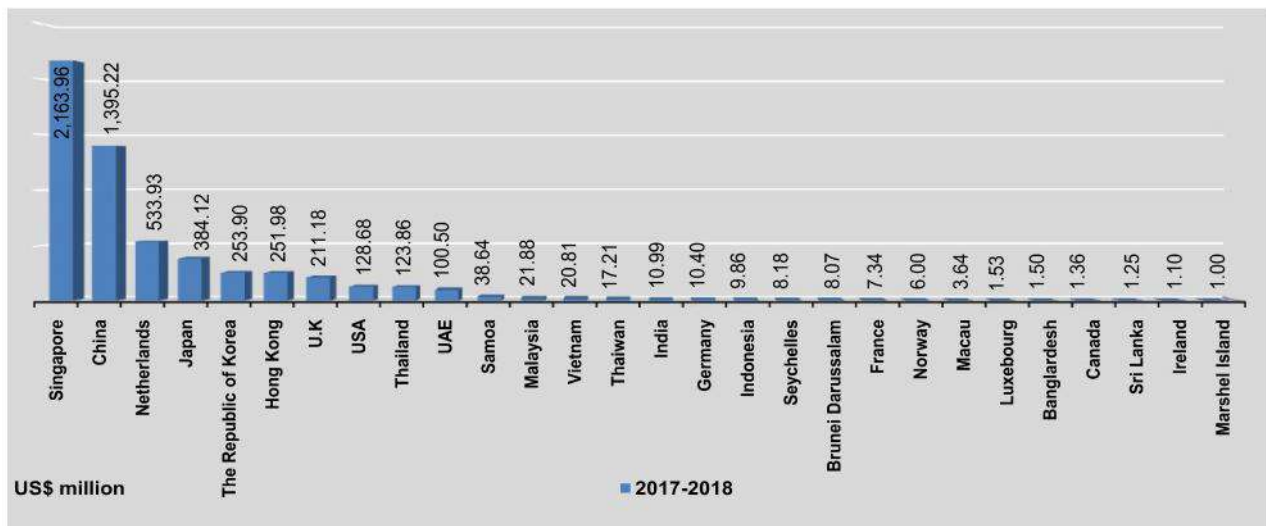


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Malaysia		The Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	2	21.39 *	1	5.00	27	3,820.76 *	2	0.79	10	423.06 *
2017-2018	6	21.88	6	533.93	42	2,163.96 *	14	7.34	11	123.86 *
2018 (April-August)	1	7.34	-	-	8	637.85 *	-	-	1	45.51 *
2017										
August	-	-	-	-	8	462.53 *	4	3.73	2	10.10
September	-	-	-	-	4	192.21 *	-	-	-	-
October	-	-	-	-	-	4.32 *	-	-	-	0.42 *
November	1	1.69	1	14.60	1	1.81 *	-	-	1	13.05 *
December	-	-	-	-	1	13.00	-	-	1	5.10
2018										
January	-	-	-	-	4	81.60	-	-	-	-
February	-	-	-	-	4	138.52 *	-	-	2	14.90
March	1	0.50	-	-	3	217.85 *	-	-	1	0.74
April	-	-	-	-	-	20.63 *	-	-	-	-
May	-	-	-	-	3	29.89 *	-	-	-	-
June	-	-	-	-	1	3.20	-	-	-	33.00 *
July	-	-	-	-	3	261.33 *	-	-	1	10.51
August	1	7.34	-	-	1	322.80 *	-	-	-	2.00 *

(Cont'd)



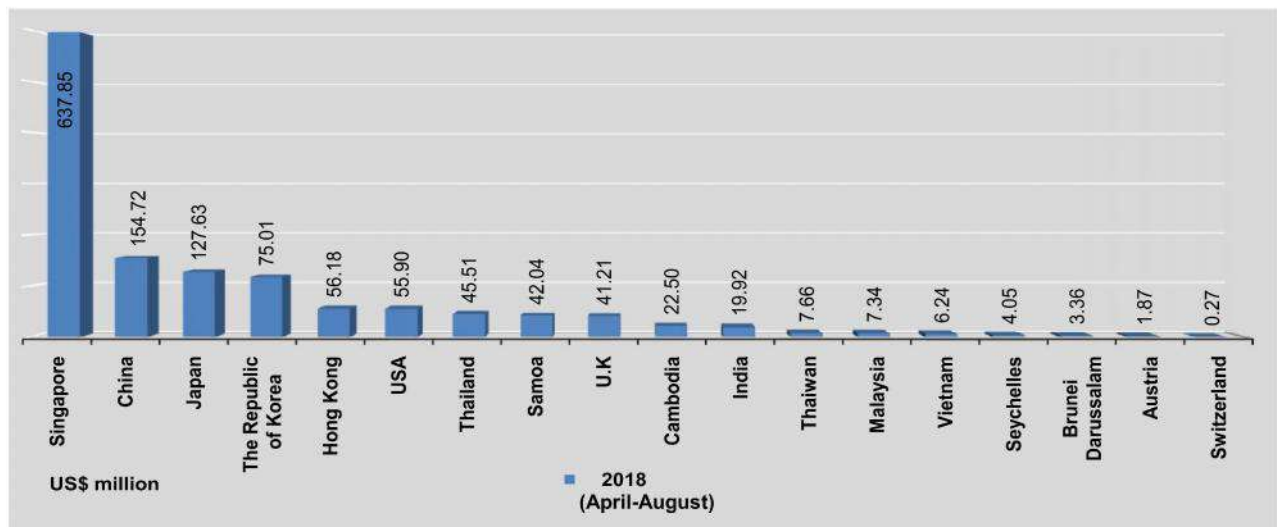
### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	U.K **		Vietnam		Luxembourg		Liberia		U.A.E	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	3	54.32	3	1,386.20	-	-	-	-	-	-
2017-2018	4	211.18 *	4	20.81 *	-	1.53 *	-	-	-	100.50 *
2018 (April-August)	2	41.21 *	2	6.24	-	-	-	-	-	-
2017										
August	1	115.00	1	5.00	-	-	-	-	-	-
September	-	0.84 *	-	-	-	-	-	-	-	-
October	-	-	1	0.90	-	-	-	-	-	-
November	-	5.14 *	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	1	2.00	-	-	-	1.53 *	-	-	-	-
March	-	-	1	1.50	-	-	-	-	-	-
April	-	4.20 *	-	-	-	-	-	-	-	-
May	-	0.40 *	1	1.55	-	-	-	-	-	-
June	-	6.00 *	1	4.69	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	2	30.61 *	-	-	-	-	-	-	-	-

\*\* Includes British Virgin Island and Bermuda Island.

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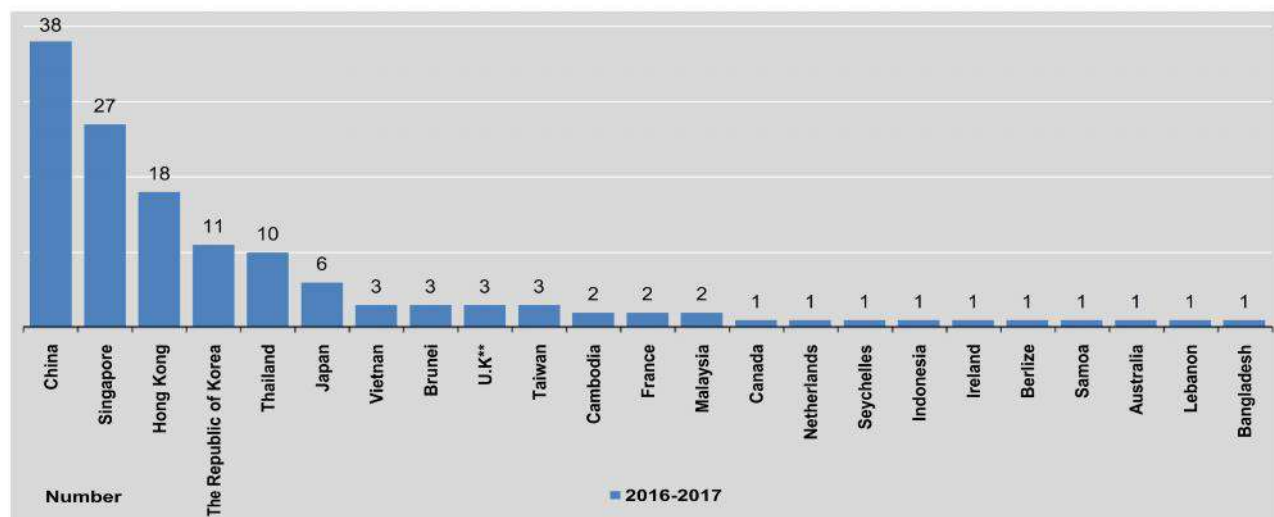


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Samoa		Sweden		Philippine		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	1	22.06	-	-	-	-	-	1.15 *	-	-
2017-2018	1	38.64 *	-	-	-	-	1	10.40	-	1.25 *
2018 (April-August)	-	-	-	-	-	-	-	-	-	-
2017										
August	-	10.86 *	-	-	-	-	-	-	-	-
September	1	9.42 *	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	18.36 *	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	42.04 *	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-

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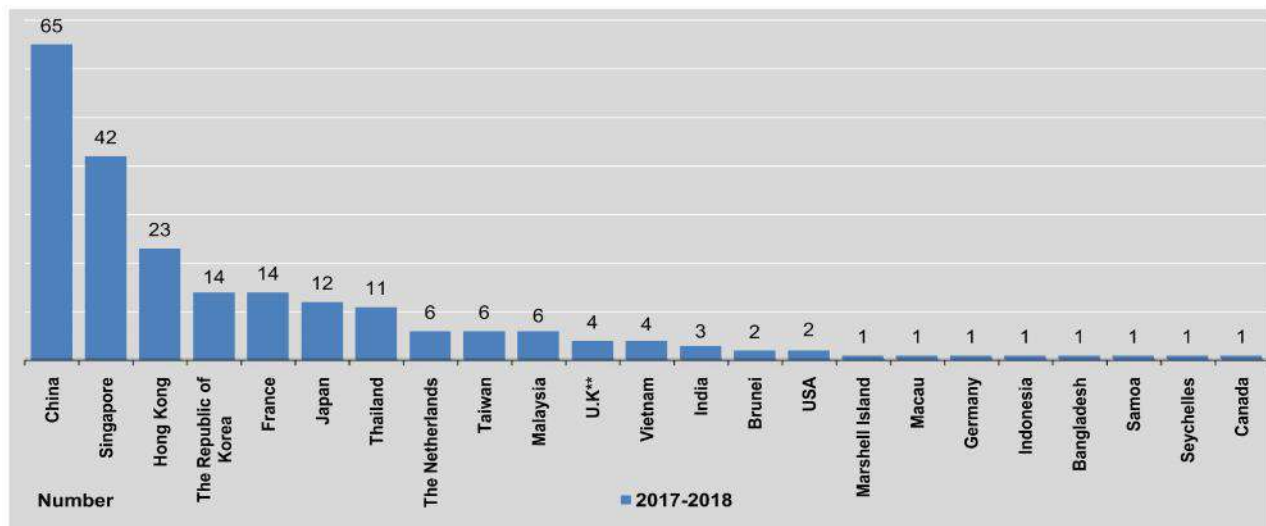


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Mauritius		U.S.A		Republic of the Marshall Island		Indonesia		South Africa	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	-	-	-	-	-	6.51 *	1	9.03	-	-
2017-2018	-	-	2	128.68 *	1	1.00	1	9.86 *	-	-
2018 (April-August)	-	-	1	55.90	-	-	-	-	-	-
2017										
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	5.89 *	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	1	55.90	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-

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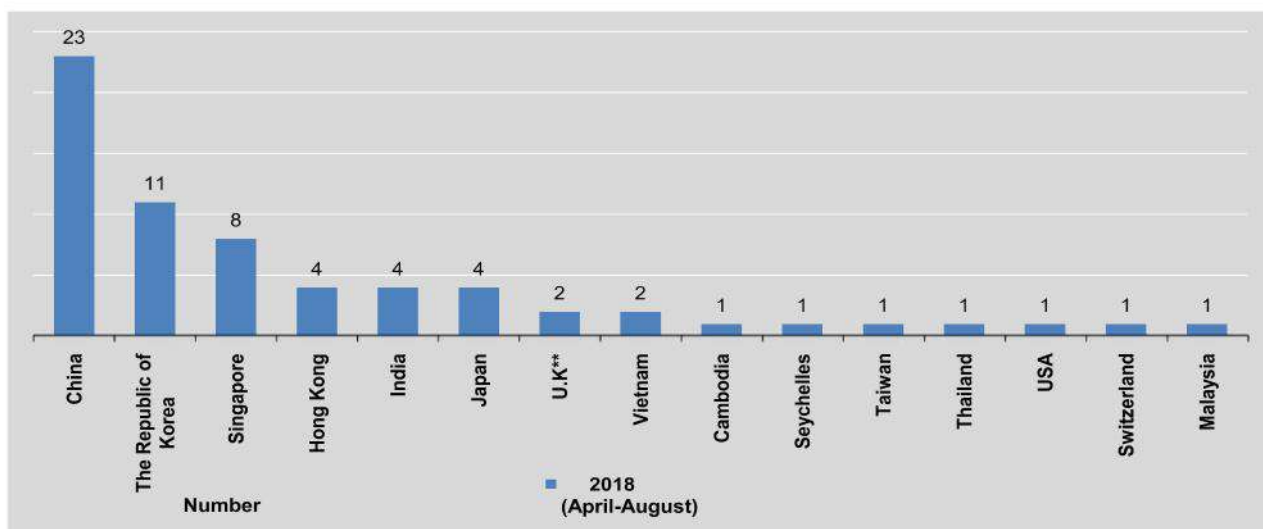


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Seychelles		Cook Islands		Taiwan		Afghanistan		New Zealand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	1	2.98 *	-	-	3	10.46 *	-	-	-	-
2017-2018	1	8.18 *	-	-	6	17.21	-	-	-	-
2018 (April-August)	1	4.05	-	-	1	7.66	-	-	-	-
2017										
August	-	-	-	-	1	6.92	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	1	7.50	-	-	1	0.30	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	2	8.21	-	-	-	-
2018										
January	-	0.68 *	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	1	0.78	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1	4.05	-	-	1	7.66	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-

(Cont'd)



### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Switzerland		Qatar		Laos		Cambodia		Macau	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	-	-	-	-	-	-	2	1.68	-	-
2017-2018	-	-	-	-	-	-	-	-	1	3.64
2018 (April-August)	1	0.27	-	-	-	-	1	22.50	-	-
<b>2017</b>										
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
<b>2018</b>										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	1	22.50	-	-
August	1	0.27	-	-	-	-	-	-	-	-

(Cont'd)

### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Lebanon		Norway		Ireland		Belize		Austria	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2016-2017	1	12.98	-	-	1	6.95	1	0.81	-	-
2017-2018	-	-	-	6.00 *	-	1.10 *	-	-	-	-
2018 (April-August)	-	-	-	-	-	-	-	-	-	1.87 *
2017										
August	-	-	-	-	-	1.10 *	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	6.00 *	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2018										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	1.87 *
August	-	-	-	-	-	-	-	-	-	-

\*Including the value of increased in investment.

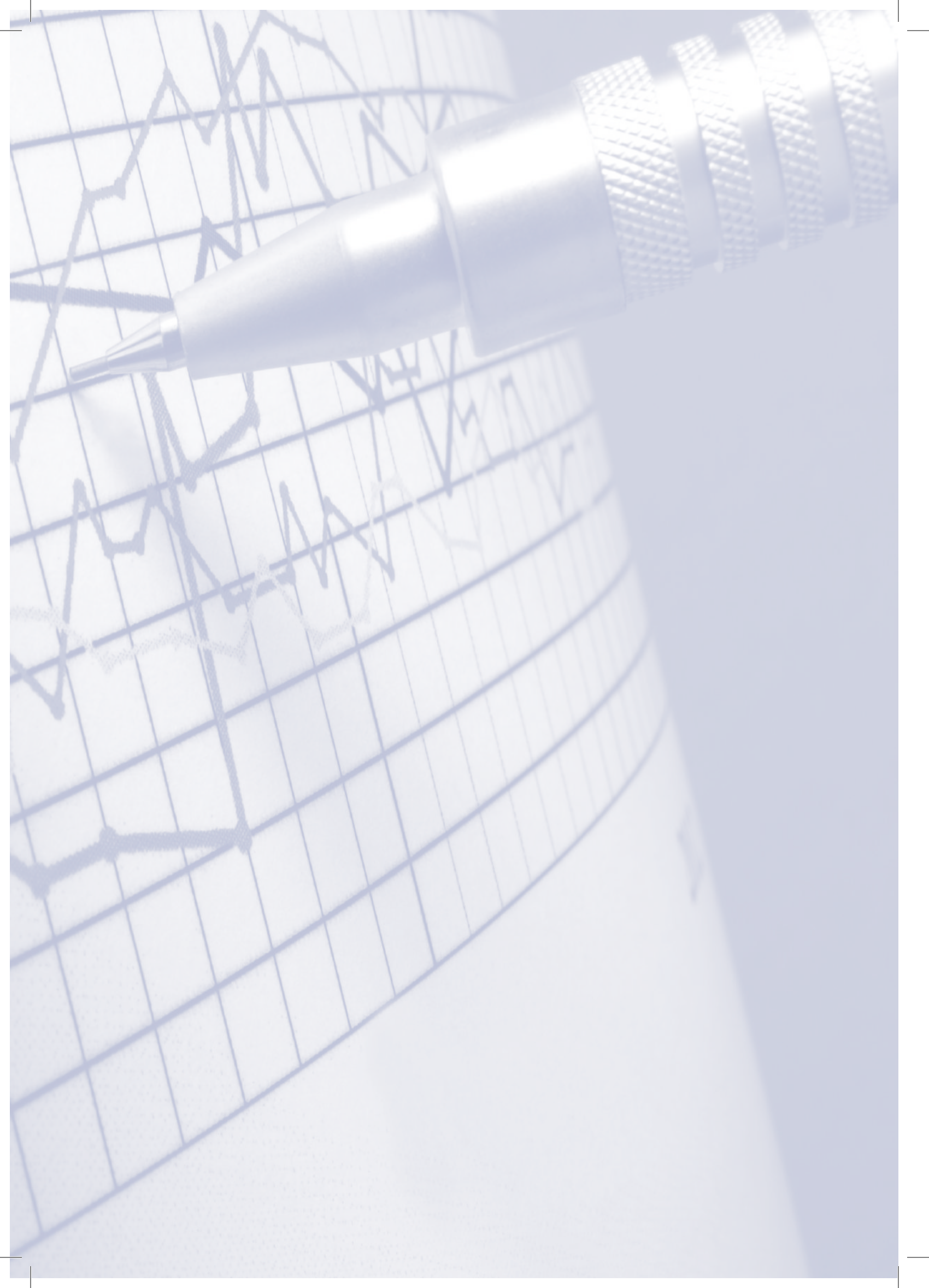
Source: Directorate of Investment and Company Administration.



CHAPTER 6  
**TRANSPORTATION AND TRAVEL**



6





# TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics comprises of domestic public transport, road transportation and merchant shipping. Domestic Public Transport described freight ton-miles and passenger-miles for Railways, Road transport, Inland water transport and Airways.

For Railways transport, there are 421,198 thousand freight ton-miles and 1,997,658 thousand passenger-miles in 2017-2018 and 201,389 thousand freight ton-miles and 773,837 thousand passenger-miles in 2018, April to August.

For Road transport, freight ton-miles and passenger-miles are 197,092 thousand freight ton-miles, 436,237 thousand passenger-miles in 2017-2018 and 82,031 thousand freight ton-miles, 148,669 thousand passenger-miles in 2018, April to August.

For Inland water transport, freight ton-miles and passenger-miles are 63,713 thousand freight ton-miles and 41,092 thousand passenger-miles in 2017-2018 and 26,094 thousand freight ton-miles and 15,398 thousand passenger-miles in 2018, April to August.

For Airways transport, freight ton-miles and passenger-miles are 227 thousand freight ton-miles and 313,329 thousand passenger-miles in 2017-2018 and 91 thousand freight ton-miles and 141,743 thousand passenger-miles in 2018, April to August.

There are 6,337,002 registered motor vehicles entire in the country in 2016-2017 and 6,853,995 in 2017-2018.

## DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented through four indicators: Railways, Road transport, Inland water transport and Airways. Railways transportation is the main transportation in the public sector with a share of 67% of total public transportation in August 2018.

When comparing August 2017 and August 2018, Railways transport increased by 16.6% for freight ton-miles and decreased by 11.3% for passenger-miles. Road transport decreased by 1.81% for freight ton-miles and 24.54% for passenger-miles when comparing August 2017 and August 2018. Inland water transport increased by 18.02% for freight ton-miles and decreased by 8.84% for passenger-miles when comparing August 2017 and August 2018.

Over the same period, Airways transport decreased by 5.26% for freight ton-miles and increased by 43.55% for passenger-miles.

## ROAD TRANSPORTATION

With the adoption of economic reforms in 2011, the Government emphasized the importance of sustained and inclusive development of its people. The Ministry of Commerce made a policy reform for car imports. In consequence, many medium income households could purchase new cars, thus car density increased year after year. Total Registered Motor Vehicles has increased by 14.36% in 2016-2017 and by 8.16% in 2017-2018, compared to the previous year. On the other hand, Public and Private Road Transport has gradually decreased from 2012 to 2017.

Yangon City Private Transport includes bus service. When comparing August 2017 and August 2018, the transport of passengers by Yangon City Private Transport increased by 18.6% for both passengers and passenger-miles, by 17.5% increased for number of buses and pick-ups in operation per day, by 2% increased for number of trips per day and by 21.7% increased for gross earnings.

The transport of Mandalay City Private Transport decreased by 13.05% for both passengers and passenger-miles, by 13.6% for number of buses and pick-ups in operation per day, by 13.4% for both number of trips per day and gross earning when comparing 2016-2017 and 2017-2018. However, the level of passengers using bus service in Mandalay is not very high because people use mainly their owned two-wheeled vehicles such as motorcycles and bicycles rather than private transportation.

### **MERCHANT SHIPPING (Coastal Trade)**

Coastal trade means trading of goods by ship from one port to another in the same country.

When comparing July 2018 and August 2018 for coastal trade, entry increased by 18.8% for vessels and 0.9% for tonnage, and clearance increased by 30.5% for vessels and 132% for tonnage.

## ■ TOURISM

This Section presents the tourism industry up to August 2018. The analysis is carried out for the international tourist arrivals and for tourist arrivals at Yangon, Mandalay and Naypyitaw international airports by nationality of tourists.

In August 2018, 289,968 tourists travelled arrival to Myanmar. The number of visitors entered from the border tourism gates is more than that at the entry-gates of Yangon, Mandalay and Naypyitaw international airports. The contribution of tourist arrivals by land to the total was 59.2%, more than the 9.6% of tourist arrivals by sea and 31.2% by air. The largest amount of tourist by land is 171,626.

The growth rate of total international tourist arrivals in 2017-2018 increased 10.95% compared with 2016-2017. The total tourist arrivals in August 2018 is 289,968 and the tourist arrivals in August 2017 was 259,492 which represents an increased of 11.7% in tourism sector. Over the same period, there has decreased in tourist arrivals by air of 1.9% but increased in tourist arrivals by sea of 15.9% and by land of 19.8%.

Arrivals from Chinese, Korean, Indian and Taiwanese increased by 34.95%, 11.96%, 9.11% and 5.20% respectively in 2017-2018 compared to 2016-2017.

We find that male represents 56.47% and female 43.53% of the total tourist arrivals in 2017-2018 and male represents 55.95% and female 44.05% of the total tourist arrivals in 2016-2017. Male tourist arrivals increased and Female tourist arrivals decreased in 2017-2018 compared to 2016-2017.

As of 1<sup>st</sup> August 2018, visa-free travel is only permitted for countries like Brunei, Cambodia, Indonesia, Laos, the Philippines, Singapore, Thailand, Vietnam, Macao and Hongkong. On October, adding on to the visa-free entry are Japan and South Korea. Japanese and South Korean visitors are able to enter by air and land without a visa.

## 6.1 TRANSPORTATION

Thousand

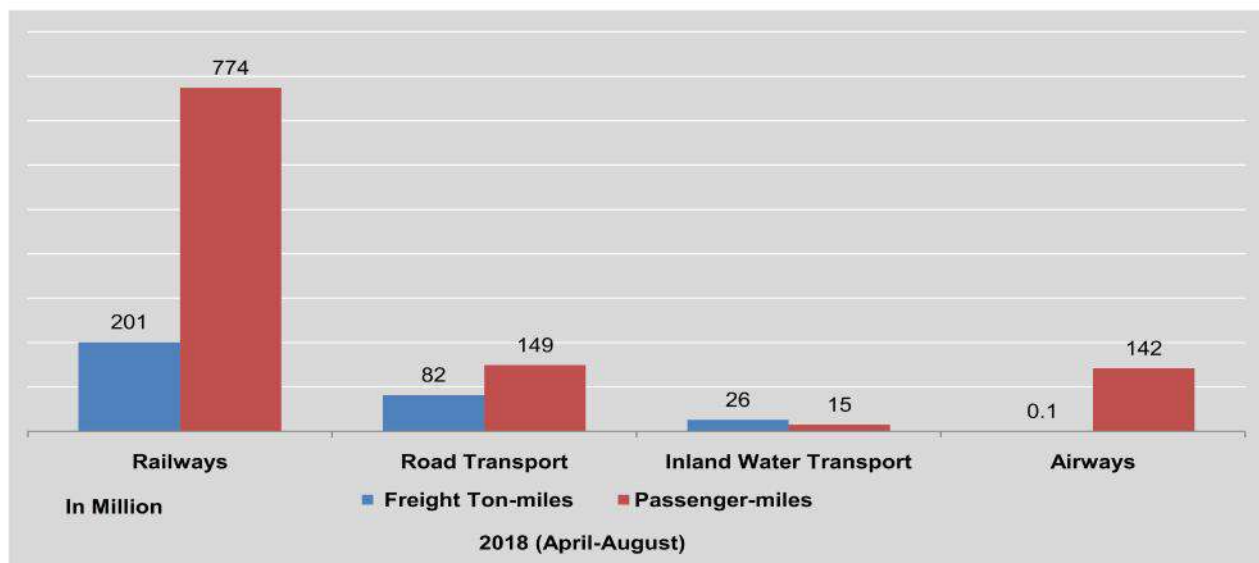
FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2016-2017	437,167	1,965,896	183,525	440,623	110,193	44,863	322	229,346
2017-2018	421,198	1,997,658	197,092	436,237	63,713	41,092	227	313,329
2018 (April-August)	201,389	773,837	82,031	148,669	26,094	15,398	91	141,743
<b>2017</b>								
August	35,299	149,033	16,865	36,153	4,251	3,676	19	19,702
September	31,161	146,700	16,826	36,113	5,171	3,469	19	20,626
October	31,726	180,627	15,942	37,780	4,501	3,683	20	32,990
November	34,350	163,885	15,764	37,182	5,222	3,541	20	30,503
December	37,796	168,122	15,972	37,194	4,284	3,418	20	26,105
<b>2018</b>								
January	40,416	156,327	16,539	36,128	5,105	3,420	23	31,568
February	37,675	161,456	15,959	36,894	4,309	2,894	11	28,855
March	40,942	199,872	15,452	32,872	7,720	3,186	21	35,324
April	35,971	195,509	16,286	30,642	5,398	2,673	18	28,855
May	45,139	172,050	16,503	31,662	5,680	3,159	19	32,041
June	39,016	137,753	16,477	32,050	4,919	3,036	18	28,855
July	40,100	136,324	16,206	27,032	5,080	3,179	18	23,710
August	41,163	132,201	16,559	27,283	5,017	3,351	18	28,282

Sources: Myanmar Railways.

Road Transport.

Inland Water Transport.

Myanmar National Airlines.

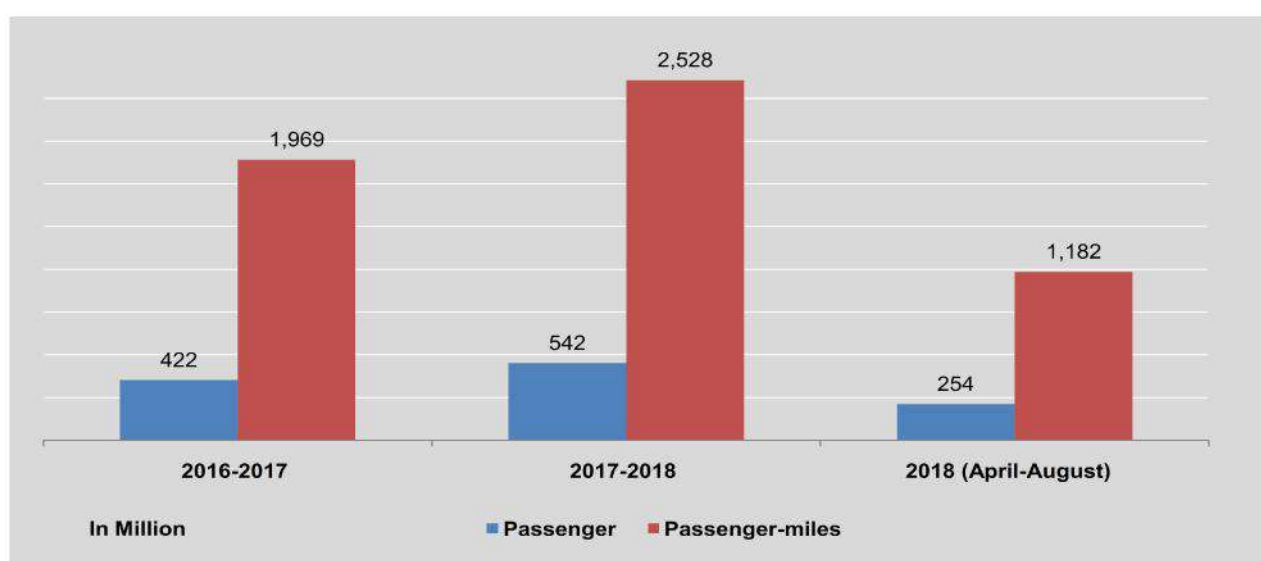


## 6.2 YANGON CITY PRIVATE TRANSPORT

Includes city buses as well as pick-ups

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2016-2017	422,356	1,968,772	1,614	9,809	41,038.47
2017-2018	542,228	2,527,549	3,911	15,075	90,051.07
2018 (April-August)	253,623	1,182,231	4,332	15,605	50,506.15
<b>2017</b>					
August	47,090	219,507	3,878	15,978	9,220.66
September	46,276	215,710	3,988	15,687	9,137.00
October	46,551	216,991	3,982	16,028	9,343.16
November	44,270	206,361	3,933	14,891	9,035.38
December	49,004	228,429	4,000	15,395	9,569.32
<b>2018</b>					
January	49,908	232,641	4,184	15,869	10,003.00
February	46,182	215,275	4,349	14,604	9,353.80
March	52,978	246,954	4,437	16,967	10,793.60
April	40,224	187,501	3,710	13,509	7,911.57
May	51,054	237,981	4,425	16,289	10,122.03
June	51,265	238,965	4,481	15,731	10,241.78
July	55,212	257,363	4,488	16,204	11,007.12
August	55,868	260,421	4,555	16,293	11,223.65

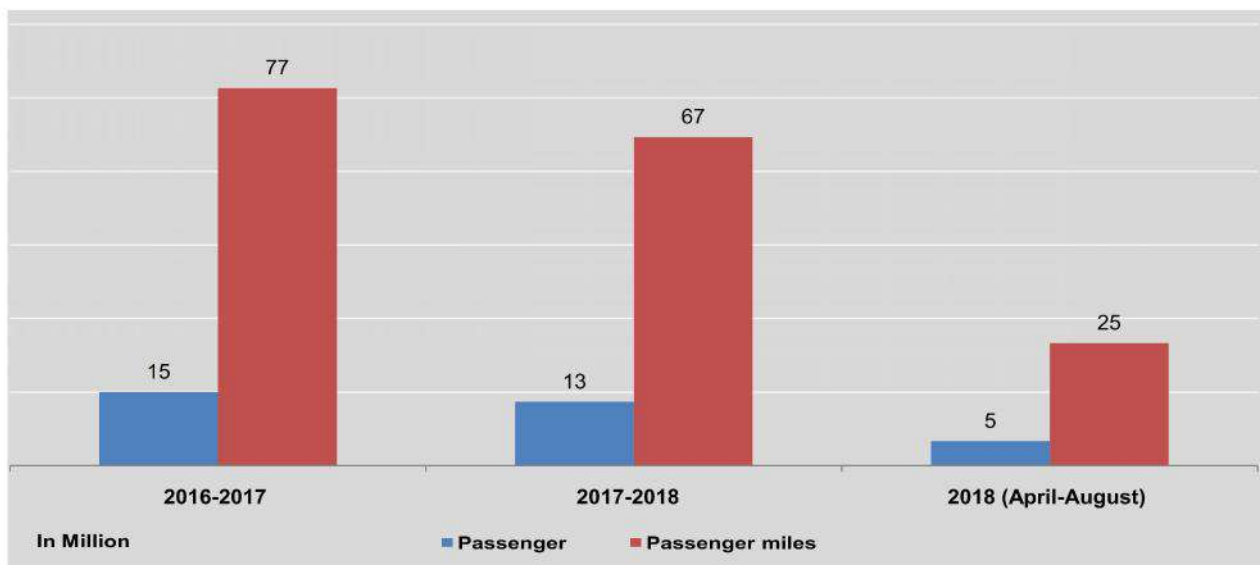
Sources: Yangon Region Buses Control Committee.  
Yangon Region Transport Authority.



### 6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2016-2017	15,458	77,293	376	1,130	1,062.19
2017-2018	13,440	67,203	325	979	920.38
2018 (April-August)	4,971	24,853	291	869	340.33
<b>2017</b>					
August	1,138	5,692	322	998	78.09
September	1,160	5,798	339	1,017	79.52
October	1,190	5,950	335	1,039	81.42
November	1,057	5,283	310	930	72.60
December	1,124	5,622	318	986	77.13
<b>2018</b>					
January	1,034	5,171	291	902	70.74
February	1,048	5,242	326	913	71.64
March	1,103	5,517	311	964	75.53
April	863	4,315	290	754	59.16
May	1,087	5,434	306	949	74.35
June	905	4,523	264	792	62.01
July	1,060	5,299	298	924	72.46
August	1,056	5,282	298	924	72.35

Source: Mandalay Region Buses Control Committee.

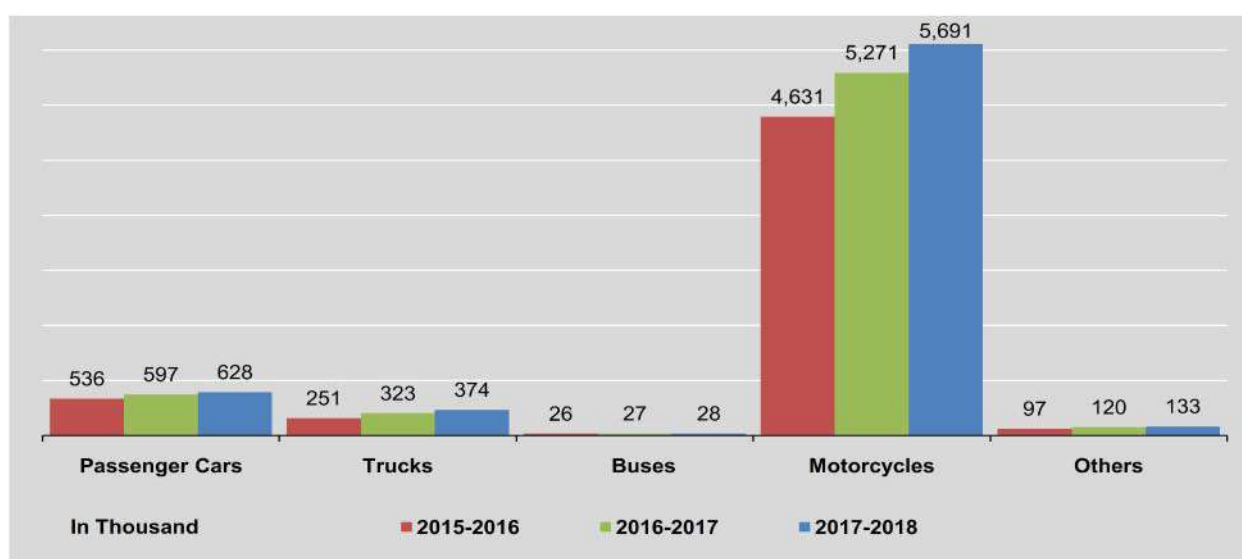


## 6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of March, not only the month of March

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2015-2016	536,471	250,529	25,937	4,631,007	97,316	5,541,260
2016-2017	596,549	322,533	26,801	5,271,105	120,014	6,337,002
2017-2018	628,054	374,287	28,010	5,690,773	132,871	6,853,995
<b>2017</b>						
August	618,731	346,567	26,599	5,514,380	127,075	6,633,352
September	622,212	352,090	26,869	5,550,704	128,131	6,680,006
October	623,409	354,376	26,968	5,584,407	128,620	6,717,780
November	626,016	361,032	26,960	5,609,555	129,432	6,752,995
December	624,049	364,384	26,733	5,640,067	131,688	6,786,921
<b>2018</b>						
January	623,462	367,961	26,579	5,658,331	132,376	6,808,709
February	626,498	370,298	27,939	5,682,035	131,449	6,838,219
March	628,054	374,287	28,010	5,690,773	132,871	6,853,995
April	627,416	381,545	27,646	5,689,739	133,439	6,859,785
May	625,690	390,267	27,776	5,703,752	135,885	6,883,370
June	628,966	394,403	27,599	5,741,509	137,927	6,930,404
July	632,174	395,416	27,332	5,802,166	138,638	6,995,726
August	634,982	398,233	27,394	5,845,874	139,043	7,045,526

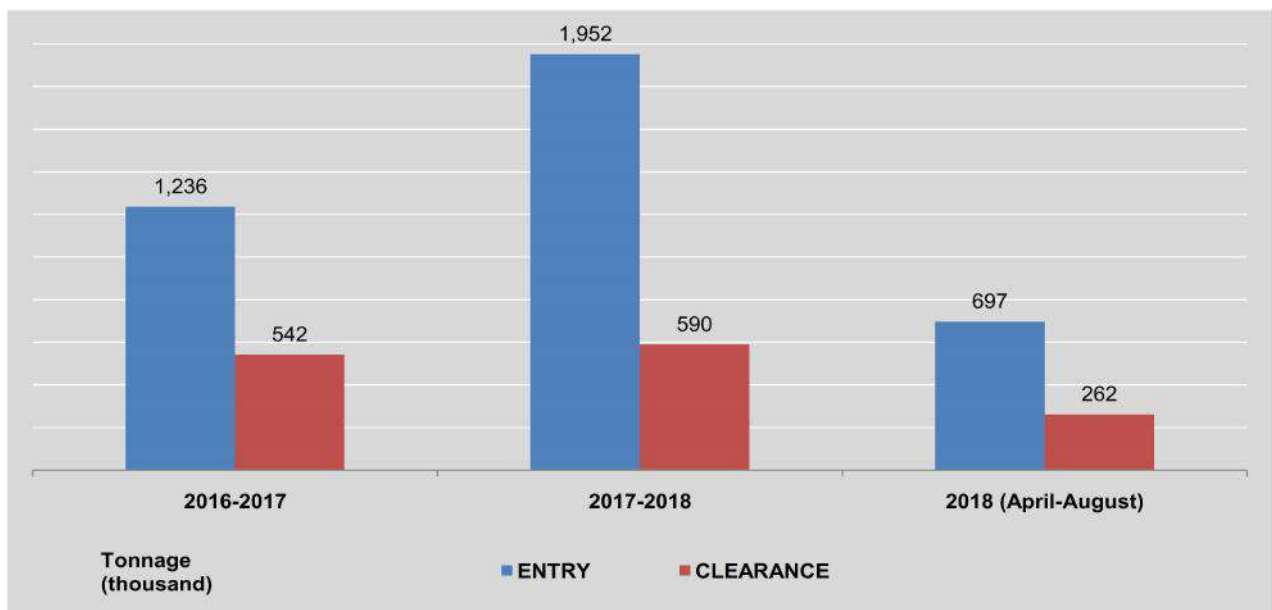
Source: Department of Road Transport Administration.



## 6.5 MERCHANT SHIPPING (Coastal Trade)

FY	Entry		Clearance	
	Vessels	Tonnage (Thousand)	Vessels	Tonnage (Thousand)
2016-2017	1,365	1,236	1,394	542
2017-2018	1,629	1,952	1,695	590
2018 (April-August)	636	697	595	262
<b>2017</b>				
August	120	133	124	52
September	135	157	125	23
October	130	153	136	25
November	115	137	127	25
December	133	142	146	30
<b>2018</b>				
January	140	167	158	58
February	153	193	169	81
March	176	210	191	87
April	163	195	156	52
May	155	171	138	46
June	108	110	112	81
July	96	110	82	25
August	114	111	107	58

Source: Customs Department.



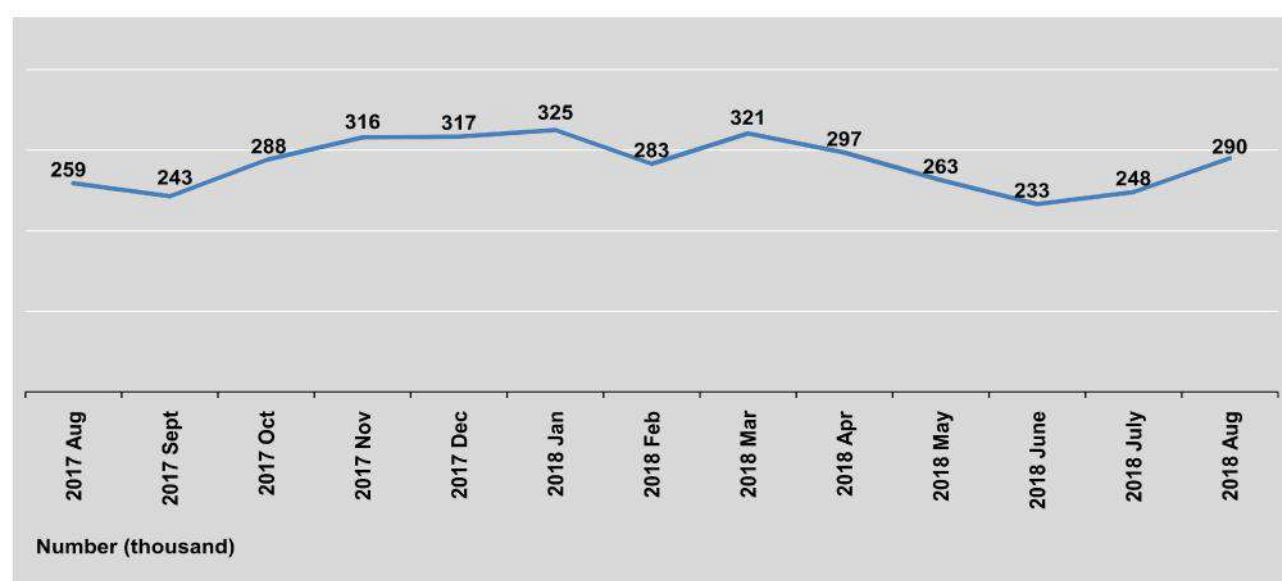


## 6.6 INTERNATIONAL TOURIST ARRIVAL

Number

FY	Total	by Air	by Sea	by Land
2016-2017	3,079,275	1,254,536	350,256	1,474,483
2017-2018	3,416,305	1,308,305	363,141	1,744,859
2018 (April-August)	1,331,528	458,260	149,344	723,924
<b>2017</b>				
August	259,492	92,153	24,103	143,236
September	242,916	90,850	23,730	128,336
October	288,029	117,913	26,911	143,205
November	316,267	139,102	29,629	147,536
December	316,677	135,474	31,297	149,906
<b>2018</b>				
January	324,505	130,941	29,020	164,544
February	282,645	120,603	31,737	130,305
March	321,303	125,753	42,824	152,726
April	297,403	93,818	44,239	159,346
May	263,114	93,988	30,822	138,304
June	233,079	86,883	23,436	122,760
July	247,964	93,174	22,902	131,888
August	289,968	90,397	27,945	171,626

Source: Ministry of Hotels and Tourism.

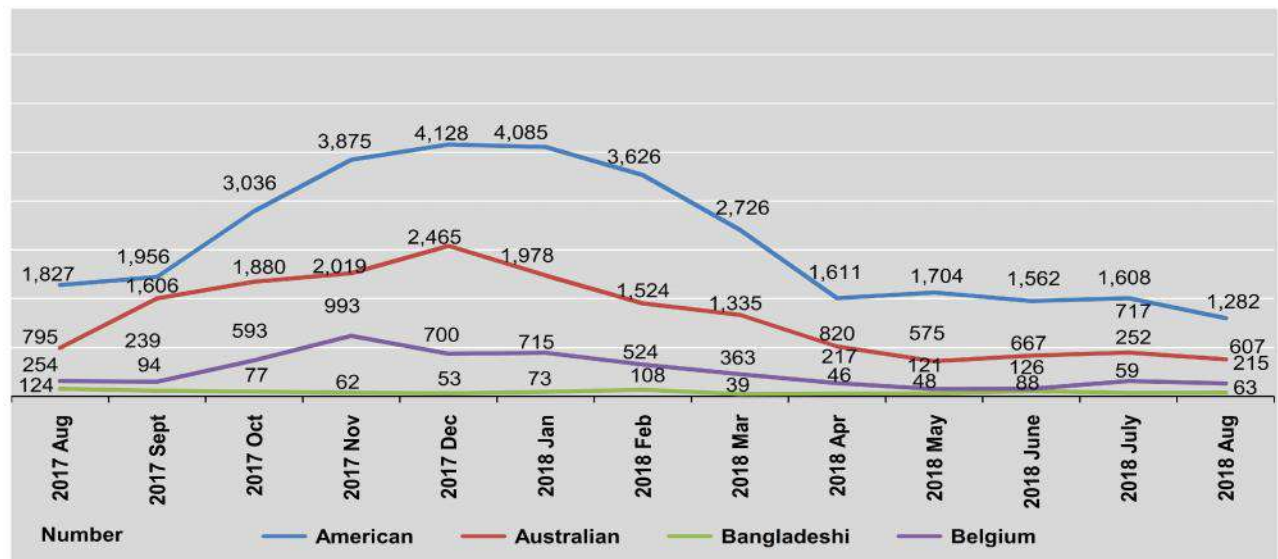


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017	20,866	19,271	10,287	9,619	2,138	666	2,993	2,869
2017-2018	18,233	15,730	9,350	8,193	911	276	2,864	2,826
2018 (April-August)	4,486	3,281	2,005	1,381	233	71	507	424
<b>2017</b>								
August	1,060	767	485	310	102	22	118	136
September	1,088	868	806	800	72	22	118	121
October	1,582	1,454	950	930	58	19	291	302
November	2,074	1,801	999	1,020	53	9	496	497
December	2,192	1,936	1,307	1,158	32	21	354	346
<b>2018</b>								
January	2,111	1,974	1,054	924	49	24	355	360
February	1,959	1,667	818	706	80	28	254	270
March	1,417	1,309	705	630	35	4	200	163
April	952	659	477	343	39	7	110	107
May	1,003	701	349	226	38	10	68	53
June	895	667	419	248	67	21	82	44
July	905	703	376	341	47	12	135	117
August	731	551	384	223	42	21	112	103

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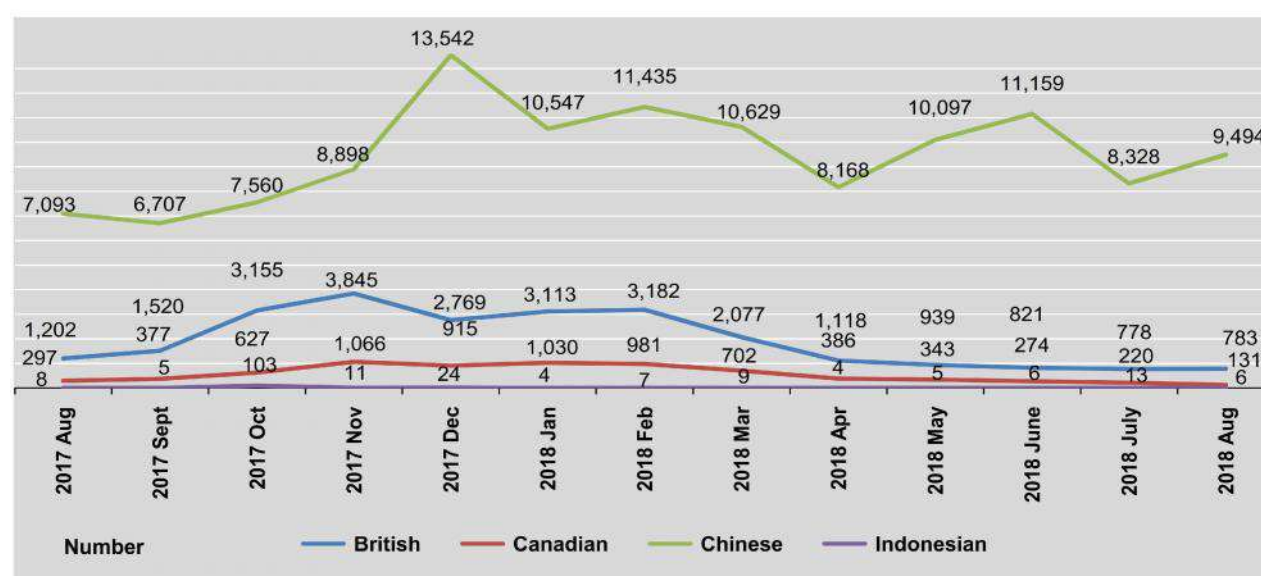


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017	17,138	15,471	5,545	5,246	46,175	26,765	34	58
2017-2018	14,447	12,271	4,099	3,812	59,719	38,716	92	97
2018 (April-August)	2,729	1,710	838	607	27,809	19,437	19	15
2017								
August	697	505	164	133	5,355	1,738	5	3
September	852	668	196	181	4,402	2,305	3	2
October	1,607	1,548	302	325	4,264	3,296	60	43
November	2,011	1,834	548	518	5,048	3,850	1	10
December	1,527	1,242	486	429	8,406	5,136	10	14
2018								
January	1,648	1,465	553	477	6,002	4,545	1	3
February	1,677	1,505	513	468	5,309	6,126	3	4
March	1,134	943	380	322	6,126	4,503	2	7
April	660	458	215	171	4,568	3,600	2	2
May	593	346	195	148	5,777	4,320	4	1
June	509	312	164	110	7,330	3,829	3	3
July	470	308	133	87	4,714	3,614	8	5
August	497	286	131	91	5,420	4,074	2	4

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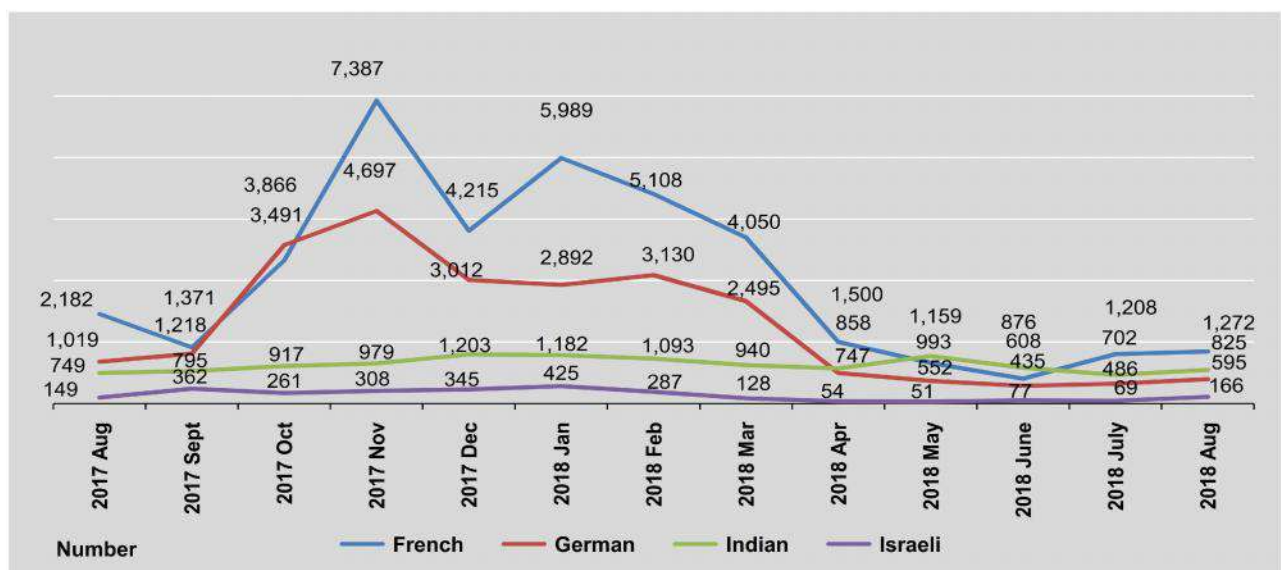


### 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017	22,563	24,872	15,536	15,920	7,286	2,838	1,576	1,513
2017-2018	19,424	21,404	13,264	13,302	8,111	2,935	1,313	1,353
2018 (April-August)	2,914	2,667	1,588	1,227	3,316	1,104	230	187
<b>2017</b>								
August	1,066	1,116	507	512	595	154	75	74
September	708	663	636	582	615	180	181	181
October	1,678	1,813	1,819	2,047	666	251	135	126
November	3,276	4,111	2,289	2,408	719	260	140	168
December	2,058	2,157	1,544	1,468	802	401	154	191
<b>2018</b>								
January	2,780	3,209	1,452	1,440	846	336	200	225
February	2,439	2,669	1,513	1,617	779	314	140	147
March	1,893	2,157	1,290	1,205	711	229	70	58
April	760	740	403	344	632	226	41	13
May	515	478	324	228	801	358	24	27
June	358	250	254	181	656	220	45	32
July	626	582	267	219	563	139	38	31
August	655	617	340	255	664	161	82	84

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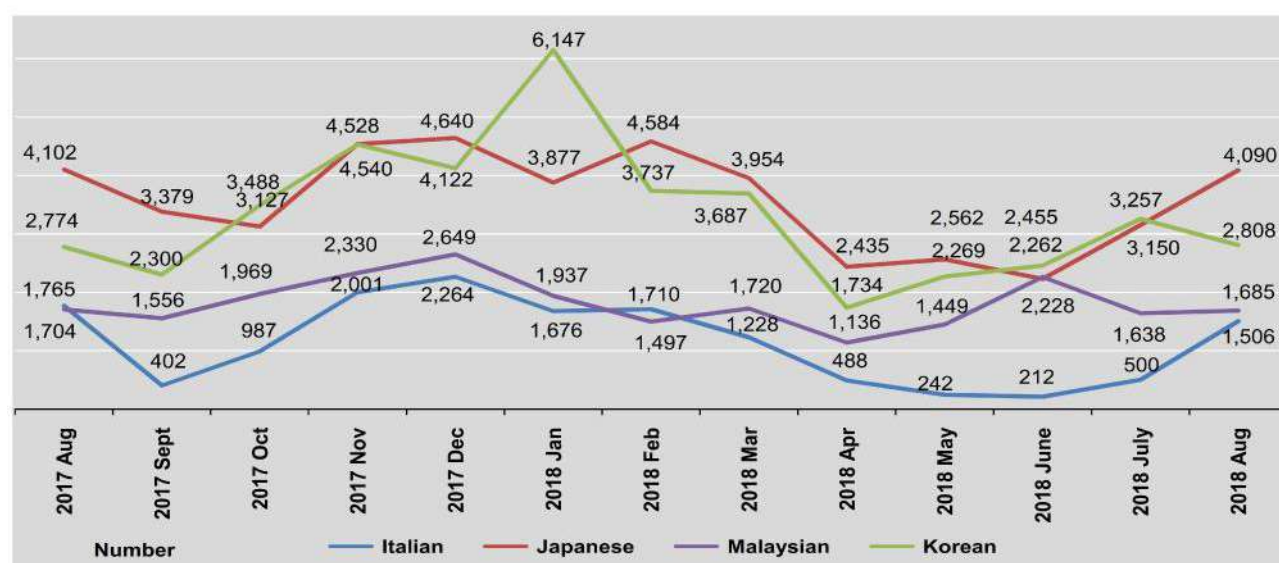


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017	7,225	7,488	29,600	13,506	20,893	14,948	13,406	8,236
2017-2018	6,932	7,279	30,268	12,611	23,401	16,725	13,058	8,618
2018 (April-August)	1,542	1,406	10,627	3,838	7,791	4,732	5,017	3,153
<b>2017</b>								
August	887	878	2,614	1,488	1,664	1,110	1,070	634
September	248	154	2,377	1,002	1,450	850	1,047	509
October	431	556	2,381	746	1,862	1,626	1,138	831
November	915	1,086	3,324	1,216	2,493	2,035	1,368	962
December	1,085	1,179	2,982	1,658	2,235	1,887	1,392	1,257
<b>2018</b>								
January	845	831	2,722	1,155	3,450	2,697	1,184	753
February	778	932	3,144	1,440	2,191	1,546	855	642
March	566	662	2,658	1,296	2,123	1,564	1,049	671
April	259	229	1,795	640	1,127	607	741	395
May	135	107	2,007	555	1,540	729	909	540
June	128	84	1,744	484	1,556	899	1,326	936
July	270	230	2,405	745	1,835	1,422	1,015	623
August	750	756	2,676	1,414	1,733	1,075	1,026	659

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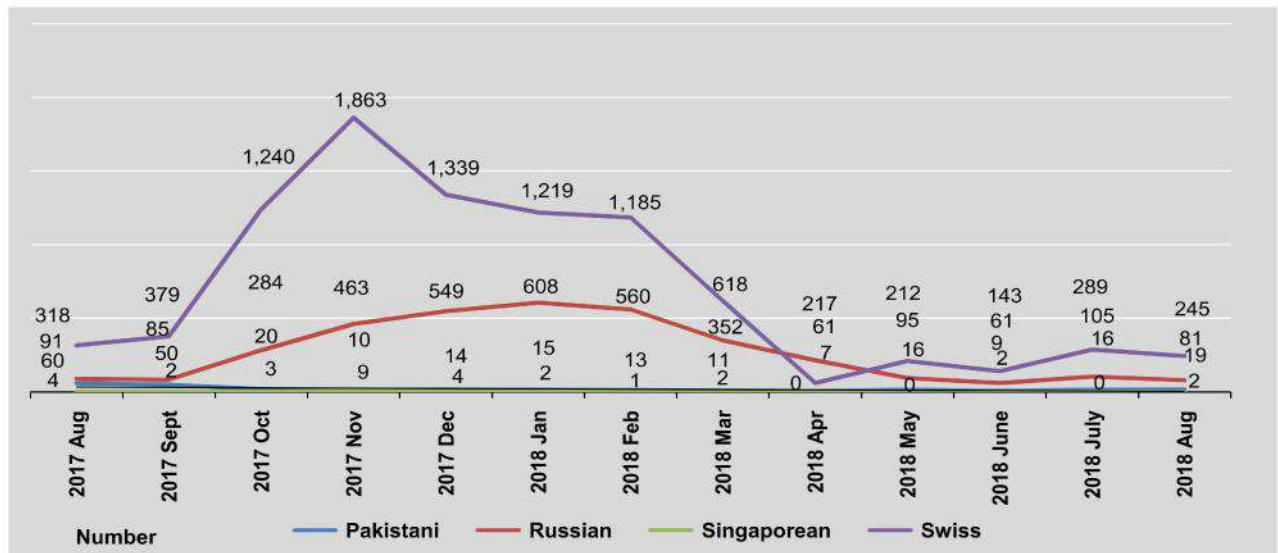


### 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Singaporean		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2016-2017	574	179	1,746	1,714	6,342	4,265	5,655	6,261
2017-2018	345	111	1,766	1,813	27	12	4,745	5,077
2018 (April-August)	52	15	309	250	3	1	497	453
<b>2017</b>								
August	47	13	49	42	4	0	151	167
September	31	19	44	41	2	-	192	187
October	15	5	134	150	1	2	559	681
November	9	1	226	237	5	4	870	993
December	10	4	255	294	3	1	685	654
<b>2018</b>								
January	5	10	299	309	2	-	561	658
February	11	2	252	308	1	-	563	622
March	10	1	177	175	1	1	323	295
April	2	5	107	110	-	-	30	31
May	13	3	59	36	-	-	111	101
June	9	-	38	23	2	-	83	60
July	12	4	60	45	0	0	153	136
August	16	3	45	36	1	1	120	125

(Cont'd)



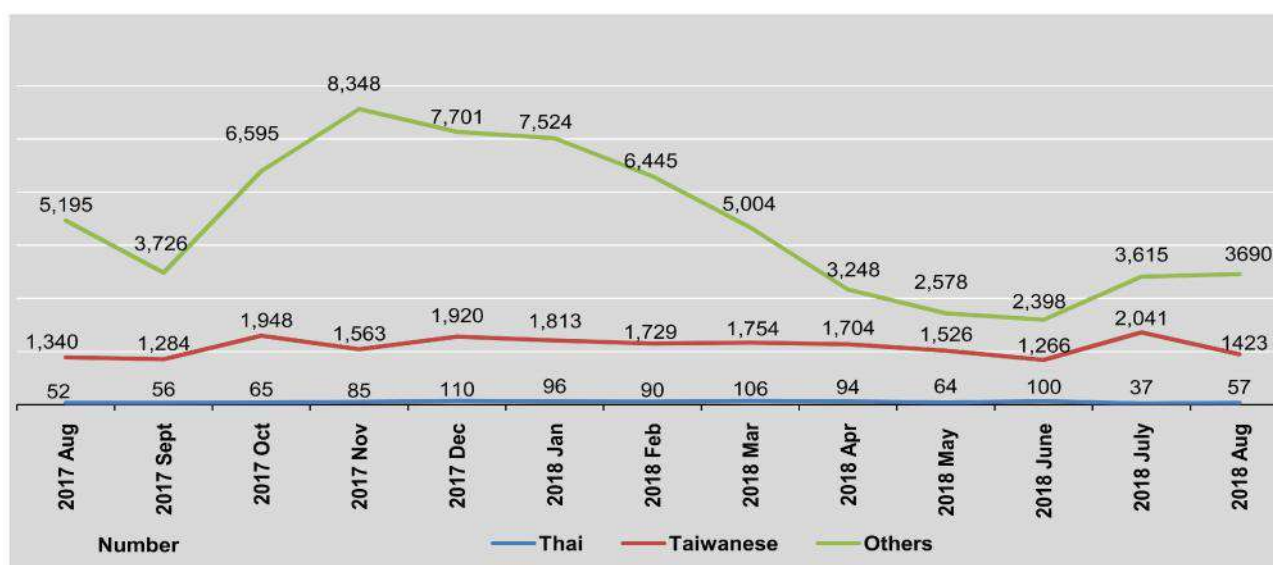
## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2016-2017	713	639	11,066	6,732	36,177	35,741
2017-2018	529	485	11,370	7,353	33,914	33,431
2018 (April-August)	190	162	4,744	3,216	8,444	7,085
<b>2017</b>						
August	23	29	908	432	2,587	2,608
September	29	27	882	402	1,884	1,842
October	39	26	1,052	896	3,162	3,433
November	44	41	991	572	4,124	4,224
December	55	55	1,114	806	3,919	3,782
<b>2018</b>						
January	49	47	1,049	764	3,766	3,758
February	52	38	893	836	3,286	3,159
March	49	57	1,095	659	2,608	2,396
April	44	50	985	719	1,756	1,492
May	33	31	988	538	1,459	1,119
June	59	41	822	444	1,444	954
July	24	13	1,083	958	1,924	1,691
August	30	27	866	557	1,861	1,829

\* Includes Hong Kong , Denmark, Nepal, Netherlands, Mexican, New Zealand, Philippines, Spanish,Swedish, etc Including Naypyitaw airport since April 2016.

Source: Immigration Department.



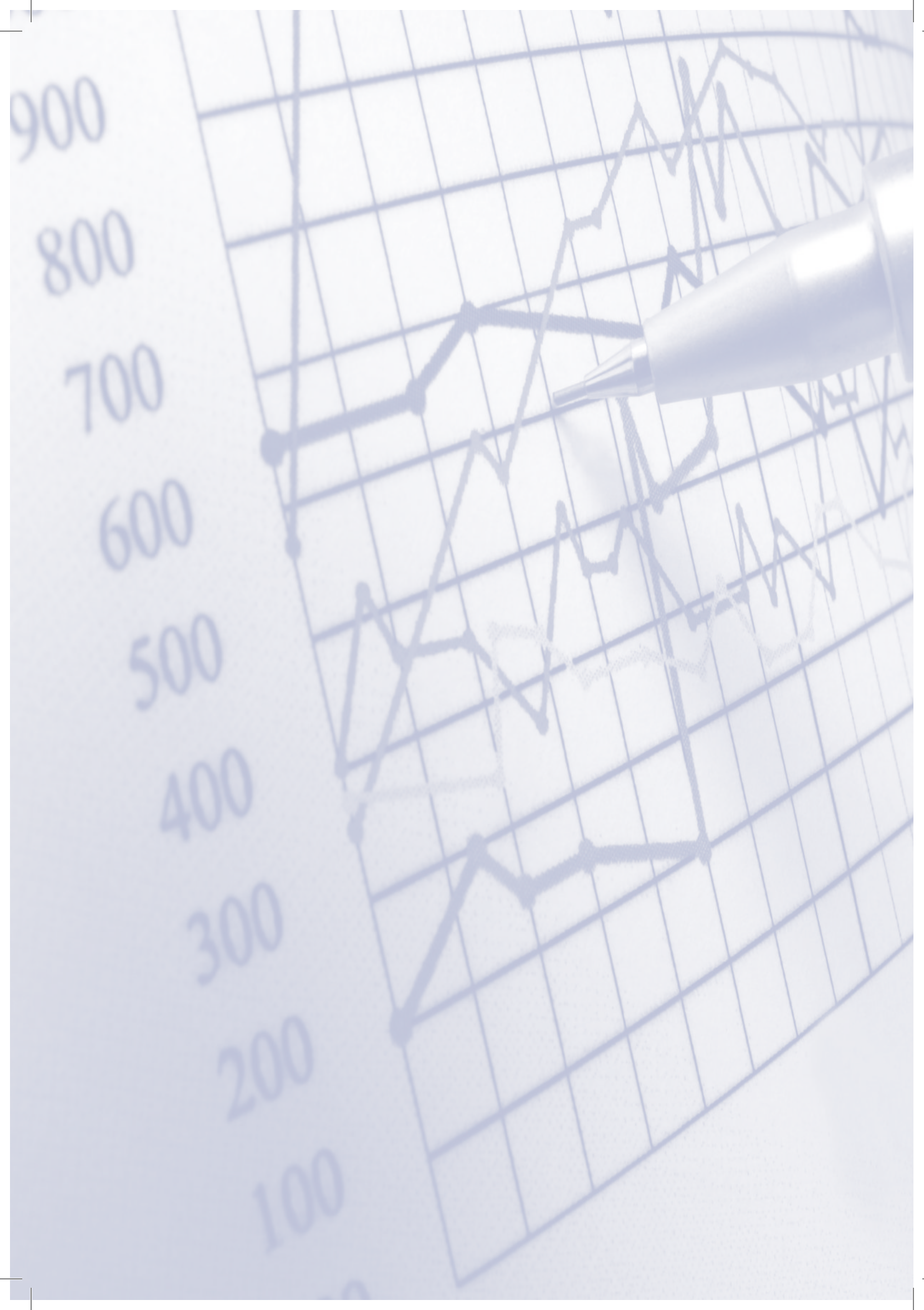




CHAPTER 7  
**LABOUR AND EMPLOYMENT**



7



# LABOUR AND EMPLOYMENT | ANALYSIS

Labour and Employment is a critical factor in the production of goods and services for both domestic and international use. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive is very much essential for contributing greatly to the development of the economy.

This chapter deals with the principal statistics of employment through labour exchange offices and overseas employment in Myanmar. It also presents data on the distribution of new registers, job vacancies and placements reported to the job vacancies through labour exchange offices in Yangon and other States/Regions. The employment opportunities are larger in Yangon Region, but there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

## ■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

In Yangon Region, the new registered decreased by 2.5%, vacancies notified increased by 38.7%, the number of submissions made for the vacancies also increased by 35.4% and compared with the same month of 2017. The person placed becomes increased by about 40.6%. In other States and Regions, the new registered increased by about 14.1%, vacancies notified decreased by 9.7% while the number of submissions made for the vacancies also decreased by 6.6%. The person placed becomes growth by about 8.9% compared with the same month of previous year.

When looking at the whole year, the number registered, the vacancies notified, the number of submissions made for the vacancies and persons placed increased in Yangon and other States and Regions between 2016-2017 and 2017-2018.

## ■ OVERSEAS EMPLOYMENT

For overseas employment, the main destinations of people from Myanmar are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. The bulk of the destinations are Thailand and Korea with a contribution of 91.91% and 3.61% respectively in 2017-2018. The total overseas employment increased by 23.3% between 2016-2017 and 2017-2018. The overseas employment increased by about 19.1% for Thailand; 54.5% for Korea compared with the same month of 2017. In August 2018, the overall overseas employment increased by 24,157 which was 35.0% more than the 17,892 placements of workers in the same month in 2017.

## ■ PLACEMENT OF WORKERS FOR LOCAL EMPLOYMENT

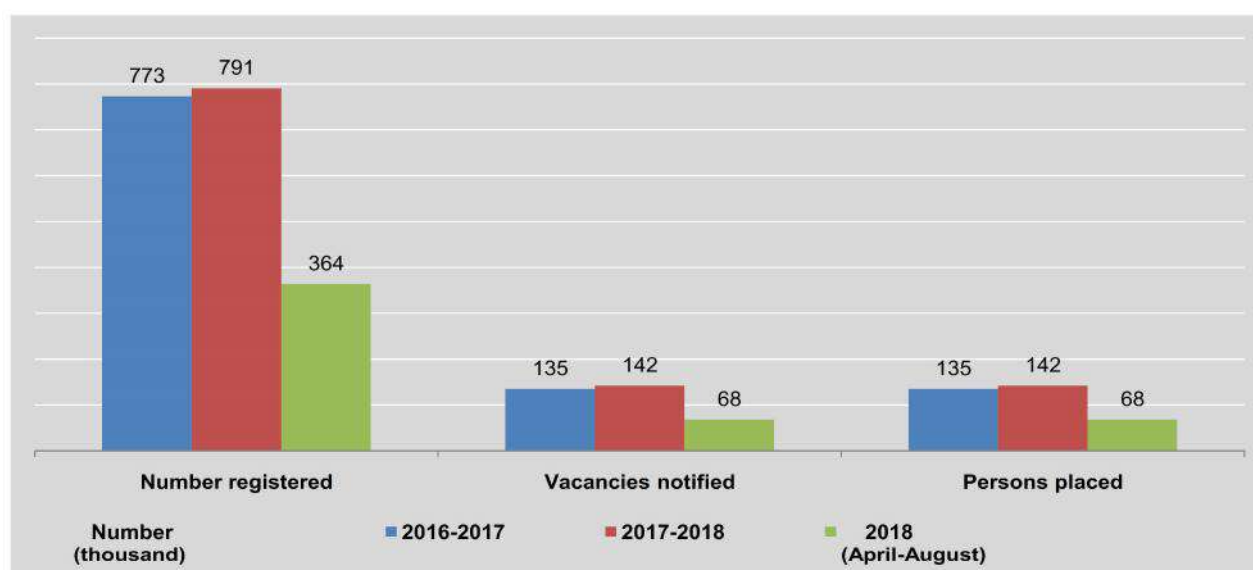
The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income per worker. The Department of Labour has established 82 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in local and abroad. Concerning local employment, in August 2018, about 634 workers have been worked in public sector and 23,556 workers in private sector. 68.4% of workers were employed in Yangon Region and the remaining 31.6% worked in the other

states and regions. People are working in private sector and 97.4% share of total public and private sector employment.

## 7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2016-2017	772,636	135,151	135,972	135,005	559,095
2017-2018	791,130	142,349	143,103	142,129	539,925
2018 (April-August)	363,826	68,131	68,294	68,313	509,142
<b>2017</b>					
August	69,868	11,888	12,181	11,761	585,038
September	60,308	10,895	10,913	10,957	587,625
October	73,438	21,634	21,626	21,674	589,717
November	63,037	14,115	13,976	14,112	577,351
December	58,296	10,786	10,671	10,642	554,536
<b>2018</b>					
January	69,949	13,573	13,667	13,669	561,406
February	53,265	14,018	14,476	13,888	554,850
March	32,883	11,229	11,262	11,207	539,925
April	53,672	10,448	10,601	10,701	543,261
May	100,024	8,527	8,532	8,465	542,272
June	69,954	16,525	16,524	16,525	533,789
July	72,026	16,139	16,140	16,087	518,998
August	68,150	16,492	16,497	16,535	509,142

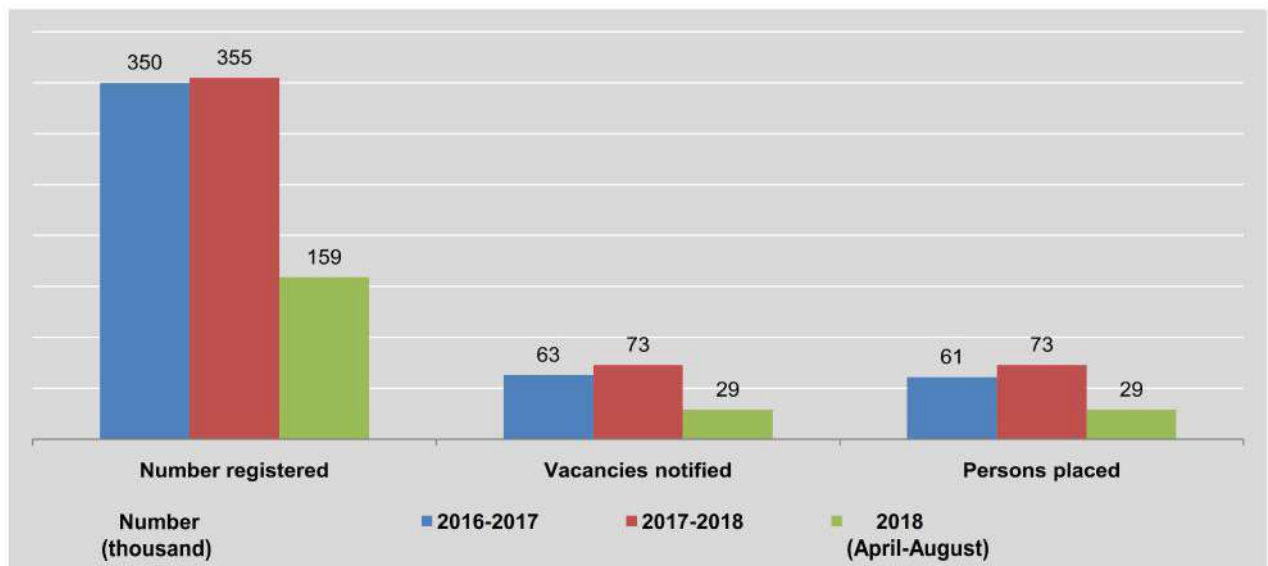
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## 7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICE

FY	Other Regions / States				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2016-2017	350,061	62,754	72,095	61,419	360,036
2017-2018	355,332	73,161	80,427	73,281	339,870
2018 (April-August)	159,149	29,047	30,517	29,347	362,484
<b>2017</b>					
August	27,920	8,265	8,778	7,028	351,548
September	21,270	5,652	6,855	5,504	347,254
October	41,758	9,722	9,966	10,139	352,862
November	33,363	6,099	6,382	6,446	351,029
December	29,794	5,916	6,584	5,771	345,753
<b>2018</b>					
January	35,419	8,071	8,835	8,375	336,817
February	30,639	8,041	8,339	8,029	336,822
March	21,940	3,679	3,982	3,796	339,870
April	26,425	4,392	4,759	4,849	345,158
May	40,853	5,316	5,628	4,631	358,008
June	30,297	4,972	4,865	5,135	360,281
July	29,731	6,900	7,064	7,077	358,810
August	31,843	7,467	8,201	7,655	362,484

Source: Department of Labour.



## 7.2 OVERSEAS EMPLOYMENT

FY	Total Overseas Workers	Placement of Workers for Overseas employment									
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Macau	Laos
2016-2017	147,381	113,210	25,154	5,501	621	2486	131	214	-	2	62
2017-2018	181,744	167,039	4,270	6,555	360	3,185	123	173	35	4	-
2018 (April-August)	98,987	84,064	9,533	2,890	331	1,824	22	53	261	9	-
<b>2017</b>											
August	17,892	16,560	757	323	21	225	3	3	-	-	-
September	17,143	15,805	267	692	17	346	7	8	-	1	-
October	15,557	14,252	373	494	30	397	5	6	-	-	-
November	12,751	12,160	82	163	16	310	4	16	-	-	-
December	12,116	10,617	108	1,027	25	309	13	17	-	-	-
<b>2018</b>											
January	18,119	16,988	165	640	55	239	16	16	-	-	-
February	15,653	15,109	305	102	18	93	16	10	-	-	-
March	17,859	15,881	1,010	713	14	136	14	56	35	-	-
April	14,985	12,484	1,381	759	30	285	9	7	30	-	-
May	23,203	20,812	1,603	342	99	201	1	6	132	7	-
June	17,688	14,740	1,368	1,033	89	357	6	23	70	2	-
July	18,954	16,307	1,871	257	45	436	3	13	22	-	-
August	24,157	19,721	3,310	499	68	545	3	4	7	-	-

Source: Department of Labour.



### 7.3 PLACEMENT OF WORKERS FOR LOCAL EMPLOYMENT

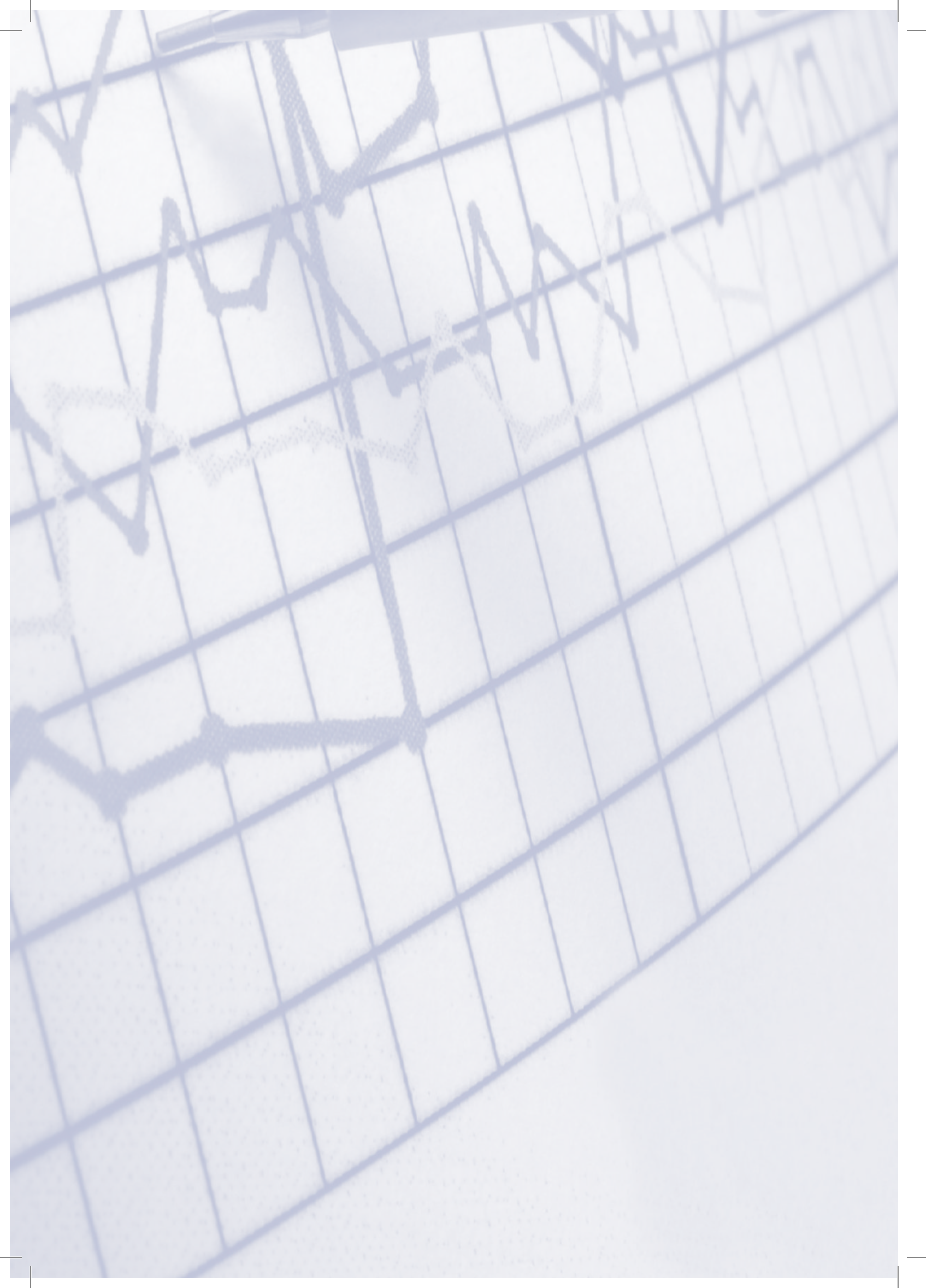
August 2018

States and Regions	Placement of Workers		
	Government	Private	Total
Kachin State	2	230	232
Kayah State	9	41	50
Kayin State	42	182	224
Chin State	2	13	15
Sagaing Region	28	841	869
Taninthayi Region	54	163	217
Bago Region	49	2,753	2,802
Magway Region	35	247	282
Mandalay Region	63	1,111	1,174
Mon State	114	181	295
Rakhine State	6	57	63
Yangon Region	103	16,432	16,535
Shan State	67	382	449
Ayeyawady Region	8	637	645
Union Territory	52	286	338
<b>Total</b>	<b>634</b>	<b>23,556</b>	<b>24,190</b>

Source: Department of Labour.



**GLOSSARY**  
AND METHODOLOGICAL NOTES



# GLOSSARY AND METHODOLOGICAL NOTES

## CHAPTER 1 | FOREIGN TRADE

### ■ EXPORTS

**Domestic exports:** exports of national products.

**All exports** (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have, since November 1967, been recorded according to the date of completion of consignment.

Figures about exports include government and private exports on trade account. Sale of goods, whether foreign or national to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B, Free on Board (ship or other means of international transport), at port or place of dispatch in the exporting country (including export duties, internal taxes and similar charges to the extent that they remain charged on the goods and passed on to the importers).

### ■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data, in addition to trade registered in Customs declarations. From 1990 onwards, border trade assessment values are determined by Customs Department.

### ■ IMPORTS

All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F, Cost, Insurance and Freight, ship or other means of international transport, at port or place of arrival into the country (excluding customs duty and other import charges).

## CHAPTER 2 | PRODUCTION

### ■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

## CHAPTER 3 | PRICES

### ■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP Classification, weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

### ■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index at Union, 14 States and Regions, and union territory and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships from States and Regions in the entire country. The collected prices are sent to CSO Head Office every month.

### ■ SPOT PRICE OF GOLD

The spot price of gold obtained from gold dealer.

## CHAPTER 4 | FINANCE

### ■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates.

### ■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed the floating foreign exchange rate is used. Starting from 1<sup>st</sup> April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar. The daily reference rate for the last day of the month is used for valuation.

### ■ MONEY SUPPLY

Money supply is the aggregates money within an economic system in a given period.

Money supply is classified as M1, M2 and M3, according to the type and size of the account in which the instrument is kept.

**Money supply (M1)** or narrow money consists of currency outside depository corporations and transferable deposits.

$$M1 = \text{currency outside depository corporations} + \text{Transferable Deposits}$$

**Money supply (M2)** or broad money covers M1 and other (or nontransferable) deposits which include savings certificates, saving deposits, time deposits and other types of deposits.

$$M2 = M1 + \text{Other (or nontransferable) Deposits}$$

**Net Foreign Assets (NFA)** : Net foreign assets (NFA) are the net amount between claims on nonresidents and liabilities to nonresidents of depository corporations which covers central bank and banks.

$$\text{Net Foreign Assets (NFA)} = \text{Claims on Nonresidents} - \text{Liabilities to Nonresidents}$$

**Domestic Credit (DC)** : Domestic Credit comprises net claims on central government and claims on other sectors.

$$\text{Domestic Credit (DC)} = \text{Net Claims on Central Government} + \text{Claims on Other Sectors}$$

**Net Claims on Central Government** : Net claims on Central Government shows the net basis for the Claims on Central Government less liabilities to Central Government.

$$\text{Net Claims on Central Government} = \text{Claims on Central Government} - \text{Liabilities to Central Government}$$

**Claims on Other Sectors** : Claims on other sectors are disaggregated into the claims on (1) state and local government, (2) public nonfinancial corporations, (3) other financial corporations and (4) private sector.

**Other Items Net (OIN)** : Other Items Net (OIN) refers a residual category for other liabilities less other assets. Other liabilities include all liabilities not included in broad money and other assets include nonfinancial and miscellaneous assets.

$$\text{Other Items Net (OIN)} = \text{Other Liabilities} - \text{Other Assets}$$

$$\text{Broad Money Liabilities (BML)} = \text{NFA} + \text{DC} - \text{OIN}$$

**Currency in Circulation (CIC)** : The central bank's liability for currency in circulation is equal to the total amount of currency issued by the central bank less the central bank's own holding of national currency.

$$\text{Currency in Circulation (CIC)} = \text{Currency issued by Central Bank} - \text{Currency holdings (vault cash) of Central Bank}$$

**Monetary Base (M0)** : Monetary Base or Reserve Money or Base Money or high-powered money comprises central bank's liabilities that support the expansion of broad money and credit.

$$\text{Monetary Base (M0)} = \text{Currency in Circulation (CIC)} + \text{ODC's deposit holdings at the central bank} + \text{deposit of money holding sectors at the central bank that are also included in broad money}$$

**Currency Outside Depository Corporations :** The currency outside depository corporations is equal to the total amount of currency issued by the central bank less currency holdings of depository corporations (central bank and other depository corporations). It is also equal to the amount of currency in circulation less currency holdings (vault cash) of other depository corporations.

$$\text{Currency issued} = \text{Currency holdings (vault cash) of Central Bank} + \text{Currency holdings (vault cash) of other depository Corporations(ODCs)} + \text{Currency Outside Depository Corporations(DCs)}$$

$$\text{Currency holdings (vault cash) of depository corporations (DCs)}$$

$$\text{Currency Outside Depository Corporations (DCs)} = \text{Currency issued by Central Bank} - \text{Currency holdings (vault cash) of depository corporations (DCs)}$$

or

$$\text{Currency Outside Depository Corporations (DCs)} = \text{Currency in Circulation (CIC)} - \text{Currency holdings (vault cash) of other depository corporations (ODCs)}$$

**Transferable Deposits :** Transferable deposits comprise all deposits that are exchangeable on demand at par, without penalty or restriction, and that are otherwise commonly used to directly make payments.

**Other (or nontransferable) Deposits :** Other (or nontransferable) deposits comprises all claims, other than transferable deposits, that are represented by evidence of deposits. It includes saving deposits, time deposits, saving certificates, and other types of deposits.

$$\text{Other (or nontransferable) Deposits} = \text{Saving Deposits} + \text{Time Deposits} + \text{Saving Certificates} + \text{Other types of Deposits}$$

## PEOPLE'S SAVINGS

People's savings are savings deposits, time deposits and certificates of Savings Division at the Myanma Economic Banks and private banks, which also accept savings deposits and time deposits. Savings deposits and time deposits are accepted at all Myanma Economic Banks savings branches as well as at all private banks to promote domestic saving under the new Savings Bank Law which was enacted on 11 June 1992.

Savings certificates are issued by the state-owned banks under the new Savings Bank Law 1992, and they are currently issued in varied denominations of Kyat 1,000, Kyat 10,000, Kyat 100,000, Kyat 500,000 and Kyat 1,000,000 which will mature after completion of twelve years from the date of issue. At the option of the owner, savings certificates may be redeemed at any time after twelve months from the date of issue with accrued interest for relevant period.

## ■ REVENUE FROM TAXES

Revenue from Taxes consists of commodities and services tax, commercial tax, state lottery, stamp duties and income taxes.

## ■ TREASURY BONDS

The Central Bank of Myanmar has issued two-year treasury bonds since 1<sup>st</sup> January 2010. Three-year treasury bonds and five-year treasury bonds are issued with effect from 1<sup>st</sup> December 1993 at the Central Bank of Myanmar with a view to giving an opportunity for the public and private enterprises to save and developing a capital market.

## CHAPTER 5 | INVESTMENT

### ■ MYANMAR INVESTMENT LAW

The Myanmar Investment Law was enacted on 18<sup>th</sup> October 2016, integrating Foreign Investment Law (2012) and the Myanmar Citizens Investment Law (2013) to streamline investment producers open up more sectors to investors and promote regional development.

### ■ MYANMAR CITIZEN INVESTMENT

Myanmar Citizen Investment means a Myanmar citizen who invests within the Union. In this expression, the Myanmar Investors can set up their business in the form of Myanmar companies and branch offices, and other enterprises established and registered in accordance with the Myanmar Companies Act.

### ■ FOREIGN INVESTMENT

Foreign Investment means any direct investment made by a foreign investor within the Union. In this expression, the Foreign Investors can set up their business in the form of foreign companies, branch offices and other enterprises established and registered in accordance with the Myanmar Companies Act and enterprises formed in accordance with the laws of any other country.

## CHAPTER 6 | TRANSPORTATION AND TRAVEL

### ■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non-revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

### ■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

### ■ PASSENGER CAR

Cars which can accommodate a maximum of 8 passengers are classified as passenger cars. Ambulance, fire fighter, hearse, water bowser, oil bowser, pole carrier, vehicles for drilling, dump truck, concrete mixer truck and tractor head and trailer are also included.

### ■ PASSENGER-MILE

One passenger-mile corresponds to the transport of one passenger over one mile.

### ■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

### ■ SHIPPING

Data exclude vessels on government duty including military, pleasure craft and fishing vessels. A ship entering or leaving Myanmar waters from or to a foreign port is counted only once, irrespective of the number of ports it enters.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

### ■ TON-MILE

One ton-mile corresponds to the transport of one ton of freight over one mile.

### ■ TOURISM

A tourist is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nation World Tourism Organization's direction).

## CHAPTER 7 | LABOUR AND EMPLOYMENT

### ■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Employment through Labour Exchange Offices means job-seekers who are registered at 16 Labour Exchange Offices in Yangon and 62 Labour Exchange Offices in Other States and Regions.

### ■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing MoUs and Bi-lateral agreements with labour receiving countries.





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