



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR

MINISTRY OF PLANNING AND FINANCE



# SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

AUGUST - 2017







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## Standard Symbols Used

The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Apr.1 - Mar.31)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

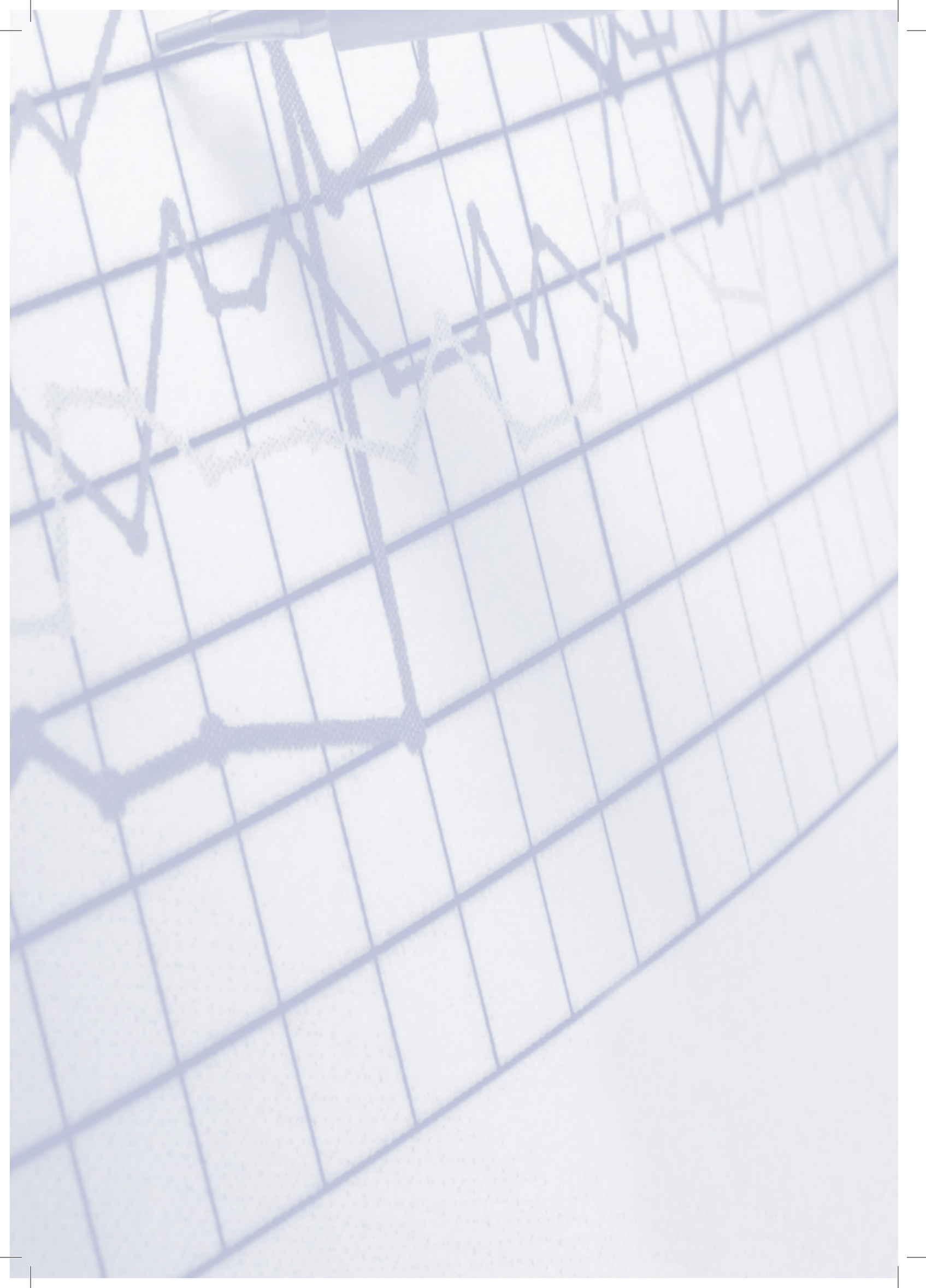




CHAPTER 1  
**FOREIGN TRADE**

1







## FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services between different countries or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. Foreign trade consists of export and import of goods and services.

In 2016-2017, the total foreign trade of Myanmar amounted to 29,162.7 million US\$, with export registered at 11,951.6 million US\$, while import was valued at 17,211.1 million US\$. The trade balance registered a deficit of 5,259.5 million US\$.

In 2017-2018 April to July, the total trade was 10,576.7 million US\$ in which export was 4,495.0 million US\$ and import was 6,081.7 million US\$. The trade balance had a deficit of 1,585.4 million US\$.

The most important exports in Myanmar are manufactured products whereas the non-electric machinery and transport equipment are the major products of imports.

Not only a large majority of Myanmar exports but also the main origin of Myanmar imports goes to China.

### ■ VALUE OF FOREIGN TRADE

In 2016-2017, total foreign trade in Myanmar amounted to 29,162.7 million US dollars, an increase of 5.2% compared to the previous year. Over the same period, domestic exports decreased by 4.0% and general imports increased by 0.6%.

In 2015-2016, total trade decreased by 4.9% compared to the previous year. Over this period, domestic exports decreased by 10.8% and general imports decreased by 1.5%.

The share of domestic exports in all exports was 74.0% in 2016-2017, a decrease compared to its share of 82.7% in 2015-2016. The share of general imports in all imports was 92.0% in 2016-2017, a decrease compared to its share of 94.9% in 2015-2016.

When comparing July 2016 and July 2017, total trade increased by 34.4%, domestic exports increased by 39.7% and general imports increased by 21.7%.

In July 2017, the share of domestic exports in all exports was 70.0% and for general imports it was 91.2%.

### ■ NORMAL AND BORDER TRADE

In 2016-2017 compared to 2015-2016, normal exports increased by 6.9%, border exports increased by 7.9% and normal imports increased by 2.7%; and border imports increased by 10.1%.

In 2015-2016 compared to 2014-2015, normal exports and normal imports decreased by 20.0% and 1.2%; border trade of imports and exports have increased; border exports by 6.0% and border imports by 4.4%.

The share of normal exports in total exports was 59.9% in 2016-2017, an increase compared to its share of 59.2% in 2015-2016. The share of normal imports in total imports was 83.3% in 2016-2017, a decrease compared to its share of 84.3% in 2015-2016.

### ■ **TRADE BY SECTOR**

In 2016-2017, both government exports (32.4%) and imports (62.2%) decreased compared to the previous year. Over this period, private exports (46.6%) and imports (15.8%) also increased compared to the previous year.

In 2015-2016, both government exports and imports decreased compared to the previous year, by 22.8% and 7.2% respectively. Over the same period, private exports and imports increased by 4.6% and 1.0% respectively.

The share of government exports in total exports was 31.3% in 2016-2017, a decrease compared to its share of 49.7% in 2015-2016. The share of government imports in total imports was 5.6% in 2016-2017, a decrease compared to its share of 15.4% in 2015-2016.

### ■ **TRADE BY MAJOR TRADING COUNTRY**

China is, by far, the main destination for Myanmar exports: it represented 42.3% of total exports in 2016-2017 and nearly half 41.3% in 2015-2016. In 2016-2017, the next four largest destinations are Thailand (18.4%), India (7.9%), Japan (6.6%) and Singapore (4.0%). In 2015-2016, the same countries were the main destinations for exports, with India stable the third place between 2015-2016 and 2016-2017.

China is the main origin for Myanmar imports: imports from China represented 33.4% of total Myanmar imports in 2016-2017 and 30.2% in 2015-2016. In 2016-2017, the next four main origins for imports are Singapore (14.5% of total imports), Thailand (12.1%), Japan (8.3%) and India (5.8%). The previous year, main partners for imports were Singapore (17.9%), Thailand (12.1%), Japan (8.3%) and India (4.9%).

### ■ **TRADE BY COMMODITY GROUP**

Exports are presented according to seven main groups of commodities. In 2016-2017, the most important exports were manufactured products, agricultural products and mineral products. Within these groups, the major products are rice, matpe, green mung bean, maize, pesingon and sesame seeds for agricultural products; gas and garment for manufactured products; and, jade for mineral products.

Imports are presented for three main groups, of which, the two main ones in 2016-2017 are capital goods and intermediate goods. The major products are non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus for capital goods, and refined mineral oil, edible vegetable oil and other hydrogenated oil for intermediate goods.

### ■ **EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY**

In July 2017, major commodities exported to China are gas, base metal and ores, rice and broken rice, green mung bean, maize, sesame seeds and main exports to Thailand are gas, base metal and oras, fish and fish product, fresh and dried prawns and matpe.

Main commodities imported from China are non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus. While major imports from Thailand are non-electric machinery and transport equipment, electric machinery and apparatus, plastic, fertilizers and cement.

## 1.1 VALUE OFFOREIGN TRADE

Include border trade, US\$ Million

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2015-2016	27,714.8	9,215.2	11,136.9	15,740.0	16,577.9	-5,441.0
2016-2017 (p)	29,162.7	8,843.9	11,951.6	15,833.0	17,211.1	-5,259.5
2017-2018 (April-July)	10,576.7	3,269.3	4,495.0	5,450.5	6,081.7	-1586.7
<b>2016</b>						
July	2,060.3	635.0	866.7	1,125.8	1,193.6	-326.9
August	2,843.0	842.6	1,388.0	1,345.9	1,455.0	-67.0
September	1,797.9	618.4	783.5	987.2	1,014.4	-230.9
October	2,463.5	814.4	1,157.6	1,218.1	1,305.9	-148.3
November	1,862.8	627.9	785.1	952.9	1,077.7	-292.6
December	2,856.1	785.2	1,066.7	1,617.1	1,789.4	-722.7
<b>2017</b>						
January	2,769.8	711.0	1,010.0	1,624.5	1,759.8	-749.8
February	2,922.1	783.8	1,031.3	1,483.0	1,890.8	-859.5
March	3,088.4	863.5	1,145.3	1,796.3	1,943.1	-797.8
April	1,982.3	615.1	864.6	1,011.9	1,117.7	-253.1
May	2,970.3	852.6	1,109.6	1,635.0	1,860.7	-751.1
June	2,853.0	914.5	1,252.7	1,432.2	1,600.3	-347.6
July	2,771.1	887.1	1,268.1	1,371.4	1,503.0	-234.9

\* All exports include re-exports.

\*\* All imports include draw-back items.

Source: Customs Department.





## 1.2 NORMAL AND BORDER TRADE

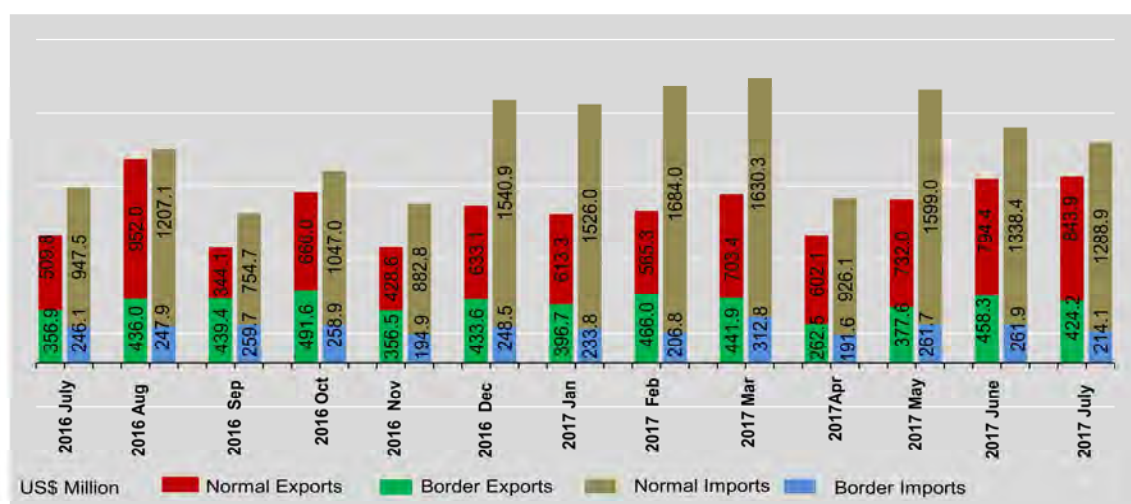
US\$ Million

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2015-2016	27,714.8	11,136.9	6,588.0	4,548.9	16,577.9	13,973.0	2,604.9	-5,441.0
2016-2017 (p)	29,162.7	11,951.6	7,041.8	4,909.8	17,211.1	14,343.9	2,867.2	-5,259.5
2017-2018 (April-July)	10,576.7	4,495.0	2,972.4	1,522.6	6,081.7	5,152.4	929.3	-1,586.7
<b>2016</b>								
July	2,060.3	866.7	509.8	356.9	1,193.6	947.5	246.1	-326.9
August	2,843.0	1,388.0	952.0	436.0	1,455.0	1,207.1	247.9	-67.0
September	1,797.9	783.5	344.1	439.4	1,014.4	754.7	259.7	-230.9
October	2,463.5	1,157.6	666.0	491.6	1,305.9	1,047.0	258.9	-148.3
November	1,862.8	785.1	428.6	356.5	1,077.7	882.8	194.9	-292.6
December	2,856.1	1,066.7	633.1	433.6	1,789.4	1,540.9	248.5	-722.7
<b>2017</b>								
January	2,769.8	1,010.0	613.3	396.7	1,759.8	1,526.0	233.8	-749.8
February	2,922.1	1,031.3	565.3	466.0	1,890.8	1,684.0	206.8	-859.5
March	3,088.4	1,145.3	703.4	441.9	1,943.1	1,630.3	312.8	-797.8
April	1,982.3	864.6	602.1	262.5	1,117.7	926.1	191.6	-253.1
May	2,970.3	1,109.6	732.0	377.6	1,860.7	1,599.0	261.7	-751.1
June	2,853.0	1,252.7	794.4	458.3	1,600.3	1,338.4	261.9	-347.6
July	2,771.1	1,268.1	843.9	424.2	1,503.0	1,288.9	214.1	-234.9

\* All exports include re-export

Source: Customs Department.

\*\* All imports include draw-back items



### 1.3 TRADE BY SECTOR

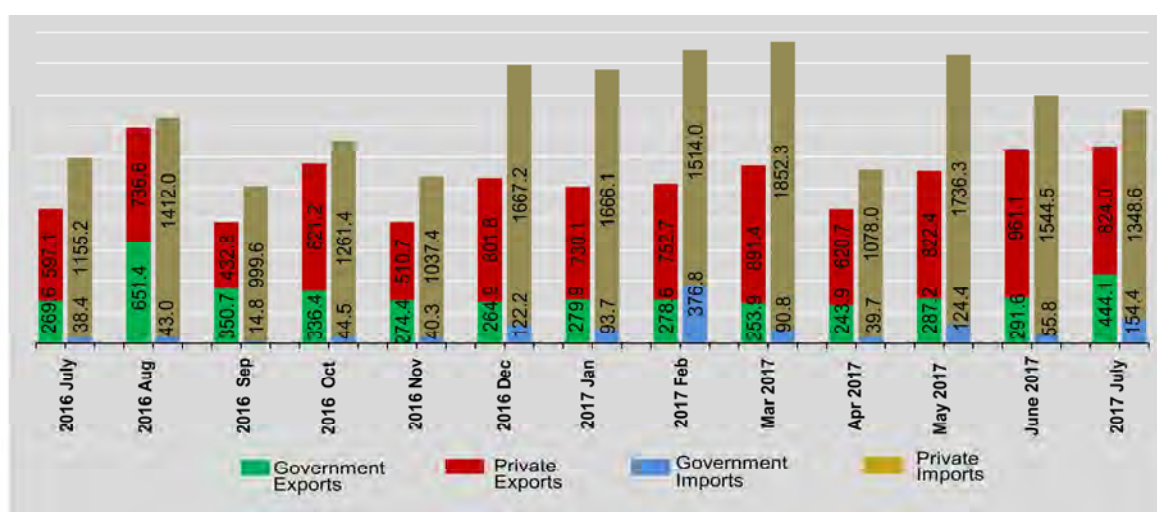
Include border trade, US\$ Million

FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2015-2016	11,136.9	5,536.0	5,600.9	16,577.9	2,554.5	14,023.4
2016-2017 (p)	11,951.6	3,742.0	8,209.6	17,211.1	965.7	16,245.4
2017-2018 (April-July)	4,495.0	1,266.8	3,228.2	6,081.7	374.3	5,707.4
<b>2016</b>						
July	866.7	269.6	597.1	1,193.6	38.4	1,155.2
August	1,388.0	651.4	736.6	1,455.0	43.0	1,412.0
September	783.5	350.7	432.8	1,014.4	14.8	999.6
October	1,157.6	336.4	821.2	1,305.9	44.5	1,261.4
November	785.1	274.4	510.7	1,077.7	40.3	1,037.4
December	1,066.7	264.9	801.8	1,789.4	122.2	1,667.2
<b>2017</b>						
January	1,010.0	279.9	730.1	1,759.8	93.7	1,666.1
February	1,031.3	278.6	752.7	1,890.8	376.8	1,514.0
March	1,145.3	253.9	891.4	1,943.1	90.8	1,852.3
April	864.6	243.9	620.7	1,117.7	39.7	1,078.0
May	1,109.6	287.2	822.4	1,860.7	124.4	1,736.3
June	1,252.7	291.6	961.1	1,600.3	55.8	1,544.5
July	1,268.1	444.1	824.0	1,503.0	154.4	1,348.6

\* All exports include re-export

Source: Customs Department.

\*\* All imports include draw-back items

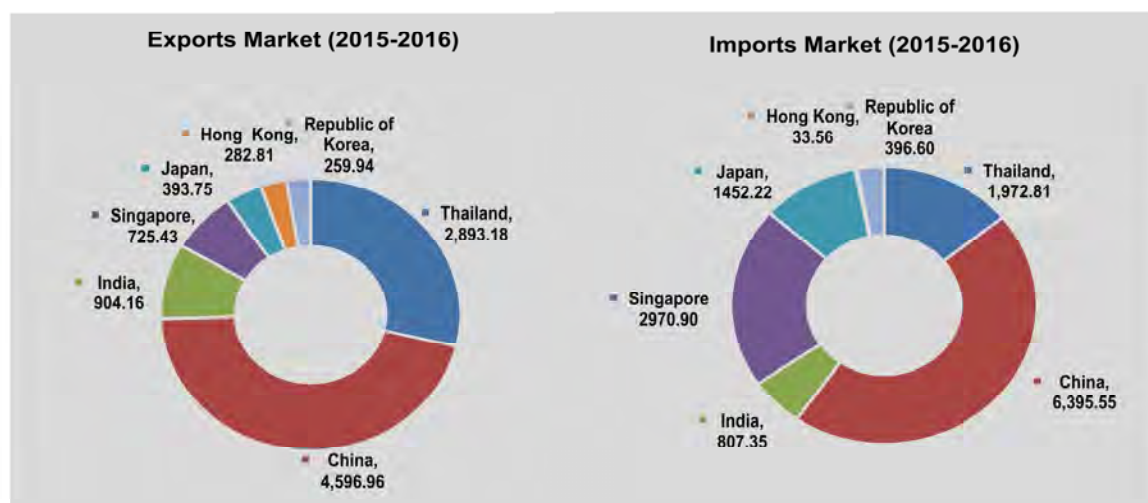


## 1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Thailand, China and India, US\$ Million

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2015-2016	2,893.18	1,972.81	4,596.96	6,395.55	161.32	588.72	904.16	807.35
2016-2017 (p)	2,202.24	2,086.22	5,055.47	5,749.01	159.01	821.37	943.48	999.69
2017-2018 (April-July)	828.41	654.83	1,695.93	2,068.76	79.86	274.13	372.75	274.36
<b>2016</b>								
July	174.09	174.69	339.41	460.86	11.42	53.21	68.79	54.78
August	189.23	193.63	464.90	504.03	13.02	64.82	44.00	64.72
September	177.70	171.01	421.61	372.20	5.98	54.52	24.49	59.44
October	187.87	163.49	534.40	491.37	16.24	62.04	58.80	68.83
November	179.24	140.82	381.48	393.00	10.71	60.19	46.76	42.72
December	183.41	194.79	478.84	599.99	15.22	95.65	42.62	73.86
<b>2017</b>								
January	208.35	174.29	409.81	546.88	13.05	90.80	51.76	113.42
February	159.70	196.98	470.11	483.07	18.09	74.93	54.11	121.21
March	184.14	230.60	476.69	593.47	19.99	134.44	77.53	122.21
April	194.60	103.80	270.77	407.42	14.83	52.85	70.40	65.80
May	207.50	187.44	416.80	639.41	20.26	90.31	148.98	94.81
June	201.71	189.39	536.45	560.67	8.97	66.19	88.65	45.77
July	224.60	174.20	471.91	461.26	35.80	64.78	64.72	67.98

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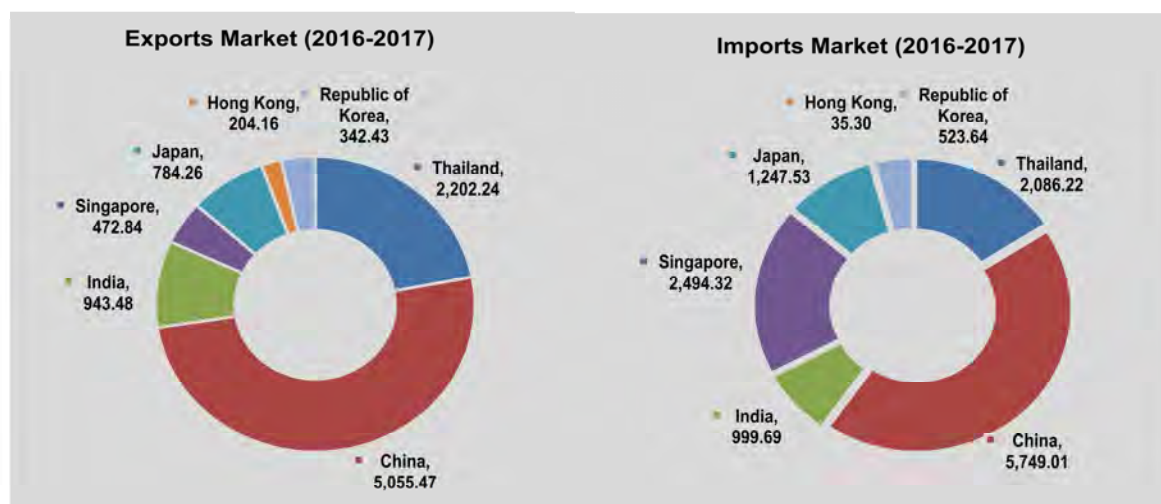


## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2015-2016	725.43	2,970.90	393.75	1,452.22	259.94	396.60	85.04	68.73
2016-2017 (p)	472.84	2,494.32	784.26	1,247.53	342.43	523.64	219.74	122.37
2017-2018 (April-July)	210.88	834.16	267.16	311.61	87.70	177.30	122.07	59.04
<b>2016</b>								
July	22.99	133.19	64.10	90.11	26.84	29.96	17.29	6.43
August	219.34	183.46	104.94	122.20	57.75	42.65	33.70	7.80
September	10.90	76.27	48.40	79.51	21.63	26.60	11.76	4.32
October	70.38	90.44	88.79	103.35	36.92	46.50	18.58	7.10
November	32.80	142.96	30.00	71.16	15.67	36.41	6.25	6.27
December	16.21	258.72	73.20	122.19	27.11	84.37	33.44	17.95
<b>2017</b>								
January	10.01	316.13	89.88	120.38	25.73	44.57	28.25	22.36
February	11.55	284.32	72.88	108.30	29.56	56.89	19.05	17.41
March	17.31	299.79	84.61	101.81	35.88	64.73	24.87	18.68
April	79.60	173.16	55.22	54.16	18.69	30.59	19.29	7.58
May	10.68	255.78	65.14	95.59	18.61	52.58	28.06	17.66
June	64.36	217.52	64.02	76.83	19.56	48.59	32.17	18.38
July	56.24	187.70	82.78	85.03	30.84	45.54	42.55	15.42

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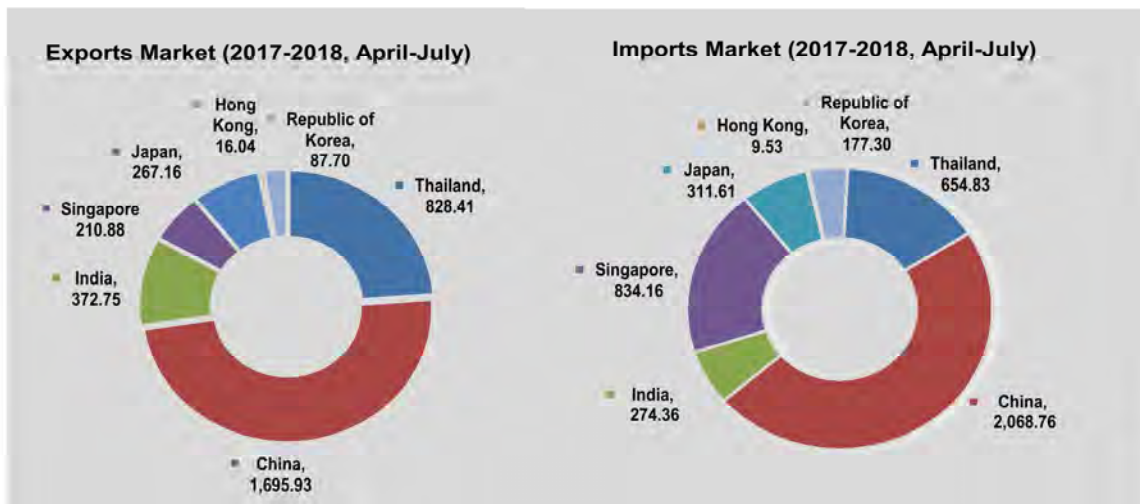


## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Hong Kong		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2015-2016	282.81	33.56	139.84	601.96	69.22	127.68	35.24	15.14
2016-2017 (p)	204.16	35.30	125.05	702.16	192.05	498.58	134.08	33.15
2017-2018 (April-July)	16.04	9.53	39.86	244.95	80.78	214.09	91.08	19.05
<b>2016</b>								
July	28.82	2.79	9.41	47.12	16.57	12.49	7.52	2.56
August	105.65	4.95	15.09	74.13	23.50	11.11	11.58	3.44
September	8.94	2.67	5.14	32.87	14.21	11.43	1.70	3.04
October	11.87	3.31	17.97	77.63	20.02	23.41	7.97	3.83
November	4.82	2.22	6.85	52.33	5.17	10.94	2.87	2.75
December	3.69	3.94	11.60	73.98	19.23	59.80	14.49	3.34
<b>2017</b>								
January	4.54	2.77	7.36	94.84	18.89	20.76	22.34	4.01
February	16.67	2.59	11.15	61.87	17.06	288.59	24.33	2.95
March	6.40	4.81	14.18	93.96	28.06	27.05	28.68	4.33
April	1.94	1.91	9.16	45.93	15.52	22.28	19.53	2.22
May	4.85	1.65	11.50	62.03	16.40	68.36	21.96	4.76
June	5.17	4.20	8.25	71.91	21.12	14.12	26.84	7.98
July	4.08	1.77	10.95	65.08	27.74	109.33	22.75	4.09

(Cont'd)





## 1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Bangladesh, US\$ Million

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2015-2016	56.67	290.19	65.74	128.99	18.13	15.26	37.56	11.37
2016-2017 (p)	88.25	405.79	73.36	135.84	24.00	19.96	76.70	26.78
2017-2018 (April-July)	64.91	194.75	20.69	40.52	22.92	6.47	51.70	6.09
<b>2016</b>								
July	6.99	25.05	3.79	19.11	1.24	0.85	5.66	2.69
August	6.92	36.37	5.32	19.23	2.12	0.85	11.11	0.53
September	2.29	23.24	1.58	13.69	0.64	0.98	4.14	0.85
October	7.26	36.33	4.47	15.54	0.99	0.84	3.97	0.49
November	6.86	25.99	5.46	3.09	0.56	1.96	2.57	3.46
December	11.03	43.40	7.67	9.29	1.69	2.01	11.86	1.26
<b>2017</b>								
January	7.55	44.48	6.23	12.53	2.70	3.79	11.09	2.93
February	11.26	33.99	4.30	6.98	2.13	2.05	13.02	5.07
March	13.27	52.51	7.60	10.23	4.74	2.36	10.17	5.26
April	15.49	30.76	6.32	6.32	1.70	1.76	3.11	0.89
May	15.76	66.56	6.73	12.54	3.92	2.20	9.10	1.53
June	25.55	42.88	4.46	11.63	7.06	1.60	19.83	1.50
July	8.11	54.55	3.18	10.03	10.24	0.91	19.66	2.17

(Cont'd)

## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2015-2016</b>	49.23	11.98	7.98	13.35	21.54	80.31	37.07	7.32
<b>2016-2017 (p)</b>	91.76	49.68	18.27	43.72	21.50	76.58	61.72	17.96
<b>2017-2018 (April-July)</b>	49.90	11.03	10.08	8.33	9.87	34.50	24.15	42.75
<b>2016</b>								
July	4.13	1.21	1.20	6.74	1.94	7.90	2.31	0.64
August	8.56	1.62	3.95	3.24	0.28	9.40	2.24	0.58
September	1.61	1.46	1.06	1.20	0.23	7.23	1.03	0.69
October	4.35	2.61	2.25	5.58	3.07	11.83	3.36	1.14
November	4.51	1.02	0.15	0.85	2.41	7.81	2.90	1.02
December	16.15	25.18	1.65	9.68	2.84	8.53	3.64	2.31
<b>2017</b>								
January	11.09	4.48	2.33	5.11	2.29	7.48	3.80	1.92
February	12.54	2.52	1.24	5.43	2.39	5.60	5.41	2.11
March	18.65	4.71	1.94	3.76	3.36	11.14	9.98	5.46
April	8.07	1.53	1.37	1.48	2.25	8.41	2.43	13.41
May	14.49	3.85	1.26	0.89	2.16	10.79	8.98	18.19
June	11.12	2.29	3.74	4.12	2.13	6.12	7.89	6.76
July	16.22	3.36	3.71	1.84	3.33	9.18	4.85	4.39

(Cont'd)

## 1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>2015-2016</b>	22.98	50.15	8.62	76.03	19.19	91.17	4.78	29.37	1.31	37.74
<b>2016-2017 (p)</b>	51.11	85.67	23.25	121.14	41.63	134.81	14.49	67.33	1.67	31.88
<b>2017-2018 (April-July)</b>	37.86	31.44	7.74	56.20	25.62	97.60	5.92	50.10	0.21	11.17
<b>2016</b>										
<b>July</b>	5.00	5.71	2.75	8.22	4.98	8.07	0.35	2.63	0.18	3.06
<b>August</b>	6.30	1.58	3.39	12.09	7.04	29.06	1.27	3.61	0.15	5.07
<b>September</b>	2.28	2.15	0.78	7.89	1.07	3.04	0.09	2.78	0.08	1.81
<b>October</b>	6.73	1.54	1.79	9.30	2.90	2.37	0.65	3.23	0.28	0.92
<b>November</b>	2.73	2.52	0.58	4.96	1.15	3.06	2.06	4.16	0.17	1.58
<b>December</b>	6.36	8.49	2.50	13.00	6.41	9.66	3.32	10.66	0.08	4.06
<b>2017</b>										
<b>January</b>	4.83	7.03	2.83	10.54	5.77	30.97	2.78	9.15	#	3.18
<b>February</b>	4.31	10.79	3.18	9.76	2.25	29.79	1.07	8.35	0.03	6.05
<b>March</b>	3.79	31.69	2.05	17.53	3.50	6.47	1.63	12.60	0.04	3.24
<b>April</b>	5.65	4.99	1.54	12.43	3.36	5.43	0.69	13.55	-	0.26
<b>May</b>	10.52	9.68	1.25	14.40	3.69	18.08	1.56	13.54	0.07	3.00
<b>June</b>	9.45	6.23	2.67	16.43	7.41	50.04	1.71	11.77	0.08	3.45
<b>July</b>	12.24	10.54	2.28	12.94	11.16	24.05	1.96	11.24	0.06	4.46

Source: Customs Department.

## 1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2014-2015	2015-2016	2016-2017 (p)	2017-2018 (April-July)
<b>Exports</b>				
Agricultural Products	2,923.5	2,677.7	2,941.9	1,099.9
Animal Products	9.8	8.1	9.1	2.8
Marine Products	420.7	469.3	581.3	173.8
Mineral Products	1,469.5	960.8	964.1	339.1
Forest Products	98.7	211.7	244.5	76.6
Manufactured Products	6,232.7	5,554.9	5,634.9	2,197.4
Others	1,368.8	1,254.4	1,575.8	605.4
<b>Total Exports</b>	<b>12,523.7</b>	<b>11,136.9</b>	<b>11,951.6</b>	<b>4,495.0</b>
<b>Imports</b>				
Capital goods	7,605.3	8,481.1	6,931.0	2,307.1
Intermediate goods	5,007.6	4,928.3	6,534.2	2,278.3
Consumer goods	4,019.7	3,168.5	3,745.9	1,496.3
<b>Total Imports</b>	<b>16,632.6</b>	<b>16,577.9</b>	<b>17,211.1</b>	<b>6,081.7</b>
<b>Percentage Changes from previous year</b>				
<b>Exports</b>				
Agricultural Products	9.3	-8.4	9.9	-1.0
Animal Products	-36.8	-17.3	12.3	12.0
Marine Products	-37.7	11.6	23.9	10.1
Mineral Products	27.8	-34.6	0.3	292.0
Forest Products	-89.6	114.5	15.5	3.4
Manufactured Products	46.8	-10.9	1.4	24.8
Others	-8.3	-8.4	25.6	54.9
<b>Total Exports</b>	<b>11.8</b>	<b>-11.1</b>	<b>7.3</b>	<b>25.4</b>
<b>Imports</b>				
Capital goods	24.2	11.5	-18.3	8.0
Intermediate goods	13.7	-1.6	32.6	25.2
Consumer goods	24.3	-21.2	18.2	46.5
<b>Total Imports</b>	<b>20.9</b>	<b>-0.3</b>	<b>3.8</b>	<b>22.2</b>

(Cont'd)



## 1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2016-2017									2017-2018			
	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
<b>Exports</b>													
Agricultural Products	197.5	173.5	126.5	199.2	190.4	275.2	248.7	280.0	336.9	253.9	339.0	272.0	235.0
Animal Products	1.0	0.4	0.6	0.7	0.9	1.2	0.9	0.8	1.0	0.7	0.8	1.0	0.3
Marine Products	37.8	45.1	33.2	58.3	50.8	58.7	56.7	53.2	67.5	46.9	41.2	40.2	45.5
Mineral Products	42.0	271.3	83.0	130.9	74.0	105.0	37.7	99.3	76.7	55.6	86.1	100.3	97.1
Forest Products	19.9	30.5	8.5	24.3	16.3	22.7	21.6	15.3	31.1	23.5	19.1	17.5	16.5
Manufactured Products	469.6	586.8	462.9	517.1	322.6	495.2	507.1	473.6	508.8	330.0	492.0	658.5	716.9
Others	98.8	280.4	68.9	227.1	130.1	108.7	137.4	109.1	123.2	154.0	131.4	163.2	156.8
<b>Total Exports</b>	<b>866.6</b>	<b>1,388.0</b>	<b>783.6</b>	<b>1,157.6</b>	<b>785.1</b>	<b>1,066.7</b>	<b>1,010.1</b>	<b>1,031.3</b>	<b>1,145.2</b>	<b>864.6</b>	<b>1,109.6</b>	<b>1,252.7</b>	<b>1,268.1</b>
<b>Imports</b>													
Capital goods	501.7	539.4	428.7	539.9	366.4	698.3	636.8	920.1	666.2	412.1	701.5	610.9	582.6
Intermediate goods	415.7	548.8	382.5	405.8	404.2	645.5	812.1	662.6	854.6	426.7	739.0	592.9	519.7
Consumer goods	276.2	366.9	203.2	360.2	307.1	445.6	311.0	308.1	422.2	278.9	420.2	396.5	400.7
<b>Total Imports</b>	<b>1,193.6</b>	<b>1,455.1</b>	<b>1,014.4</b>	<b>1,305.9</b>	<b>1,077.7</b>	<b>1,789.4</b>	<b>1,759.9</b>	<b>1,890.8</b>	<b>1,943.0</b>	<b>1,117.7</b>	<b>1,860.7</b>	<b>1,600.3</b>	<b>1,503.0</b>

### Percentage Changes from previous month

<b>Exports</b>													
Agricultural Products	-47.2	-12.2	-27.1	57.5	-4.4	44.5	-9.6	12.6	20.3	-24.6	33.5	-19.8	-13.6
Animal Products	25.0	-60.0	50.0	16.7	28.6	33.3	-25.0	-11.1	25.0	-30.0	14.3	25.0	-70.0
Marine Products	-11.7	19.3	-26.4	75.6	-12.9	15.6	-3.4	-6.2	26.9	-30.5	-12.2	-2.4	13.2
Mineral Products	79.5	546.0	-69.4	57.7	-43.5	41.9	-64.1	163.4	-22.8	-27.5	54.9	16.5	-3.2
Forest Products	-28.2	53.3	-72.1	185.9	-32.9	39.3	-4.8	-29.2	103.3	-24.4	-18.7	-8.4	-5.7
Manufactured Products	26.7	25.0	-21.1	11.7	-37.6	53.5	2.4	-6.6	7.4	-35.1	49.1	33.8	8.9
Others	12.0	183.8	-75.4	229.6	-42.7	-16.4	26.4	-20.6	12.9	25.0	-14.7	24.2	-3.9
<b>Total Exports</b>	<b>-6.6</b>	<b>60.2</b>	<b>-43.5</b>	<b>47.7</b>	<b>-32.2</b>	<b>35.9</b>	<b>-5.3</b>	<b>2.1</b>	<b>11.0</b>	<b>-24.5</b>	<b>28.3</b>	<b>12.9</b>	<b>1.2</b>
<b>Imports</b>													
Capital goods	-18.7	7.5	-20.5	25.9	-32.1	90.6	-8.8	44.5	-27.6	-38.1	70.2	-12.9	-4.6
Intermediate goods	-27.6	32.0	-30.3	6.1	-0.4	59.7	25.8	-18.4	29.0	-50.2	73.2	-19.8	-12.5
Consumer goods	-14.4	32.8	-44.6	77.3	-14.7	45.1	-30.2	-0.9	37.0	-33.9	50.7	-5.6	1.1
<b>Total Imports</b>	<b>-21.2</b>	<b>21.9</b>	<b>-30.3</b>	<b>28.8</b>	<b>-17.5</b>	<b>66.1</b>	<b>-1.7</b>	<b>7.4</b>	<b>2.8</b>	<b>-42.5</b>	<b>66.5</b>	<b>-14.0</b>	<b>-6.2</b>

Source: Customs Department.



## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

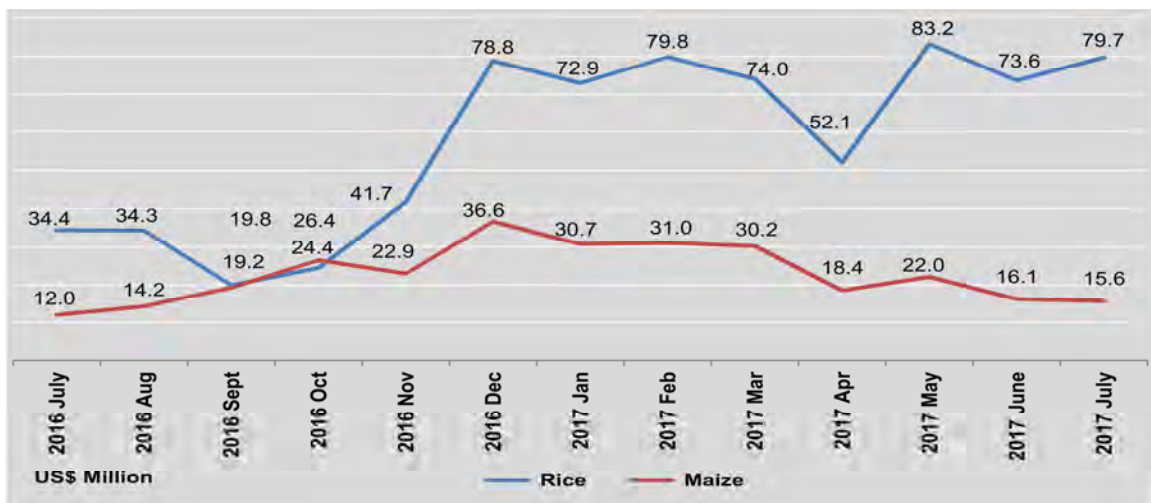
Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Total	Rice*		Maize	
	Value	Quantity	Value	Quantity	Value
2015-2016	11,136.9	1,562.3	522.1	1,188.6	305.1
2016-2017 (p)	11,951.6	1,748.0	552.6	1,288.7	252.3
2017-2018 (April-July)	4,495.0	990.8	288.6	388.0	72.1
<b>2016</b>					
July	866.7	101.8	34.4	48.7	12.0
August	1,388.0	99.6	34.3	60.8	14.2
September	783.5	53.7	19.8	82.6	19.2
October	1,157.6	72.3	24.4	120.9	26.4
November	785.1	129.6	41.7	117.1	22.9
December	1,066.7	253.0	78.8	207.4	36.6
<b>2017</b>					
January	1,010.0	243.8	72.9	175.4	30.7
February	1,031.3	274.6	79.8	184.1	31.0
March	1,145.3	250.2	74.0	179.1	30.2
April	864.6	176.7	52.1	105.2	18.4
May	1,109.6	285.0	83.2	119.1	22.0
June	1,252.7	256.6	73.6	84.8	16.1
July	1,268.1	272.5	79.7	78.9	15.6

\* Include Broken Rice

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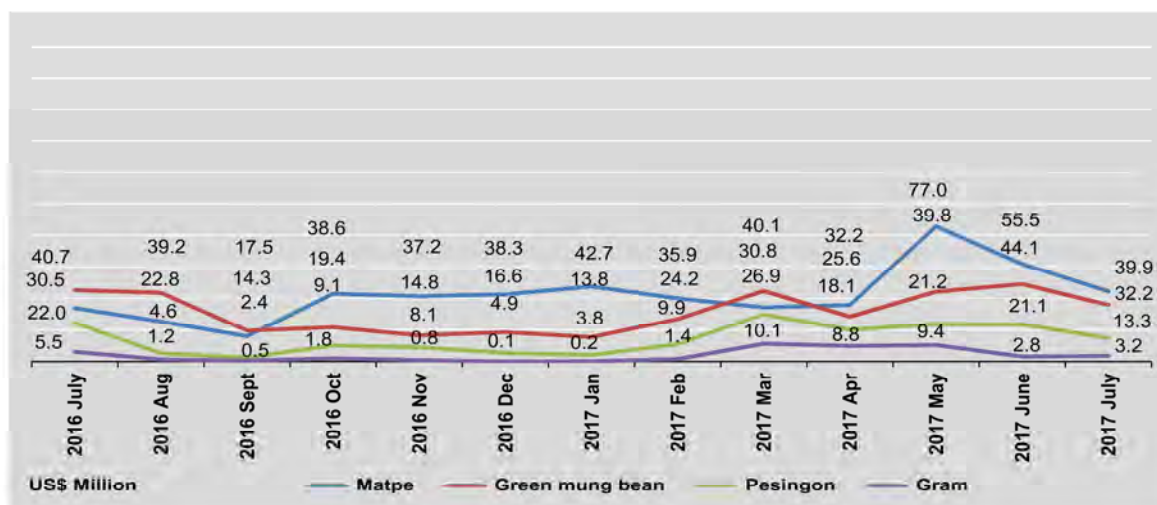
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2015-2016	482.8	498.4	341.9	342.1	226.6	229.8	35.3	19.5
2016-2017 (p)	559.0	671.2	397.9	350.0	183.9	159.5	35.5	28.5
2017-2018 (April-July)	258.7	204.6	181.9	141.7	147.5	73.7	27.9	24.2
<b>2016</b>								
July	19.6	30.5	41.0	40.7	17.7	22.0	7.3	5.5
August	15.6	22.8	40.1	39.2	4.9	4.6	1.5	1.2
September	12.7	14.3	17.4	17.5	1.3	2.4	0.3	0.5
October	33.7	38.6	22.8	19.4	11.7	9.1	1.9	1.8
November	32.6	37.2	9.2	14.8	10.6	8.1	1.0	0.8
December	41.3	38.3	21.1	16.6	7.5	4.9	0.1	0.1
<b>2017</b>								
January	50.0	42.7	20.1	13.8	6.4	3.8	0.4	0.2
February	44.4	35.9	37.4	24.2	17.7	9.9	1.7	1.4
March	39.2	30.8	58.7	40.1	50.6	26.9	12.0	10.1
April	39.8	32.2	35.8	25.6	33.5	18.1	10.2	8.8
May	92.8	77.0	53.6	39.8	41.2	21.2	10.9	9.4
June	71.2	55.5	54.6	44.1	43.3	21.1	3.3	2.8
July	54.9	39.9	37.9	32.2	29.5	13.3	3.5	3.2

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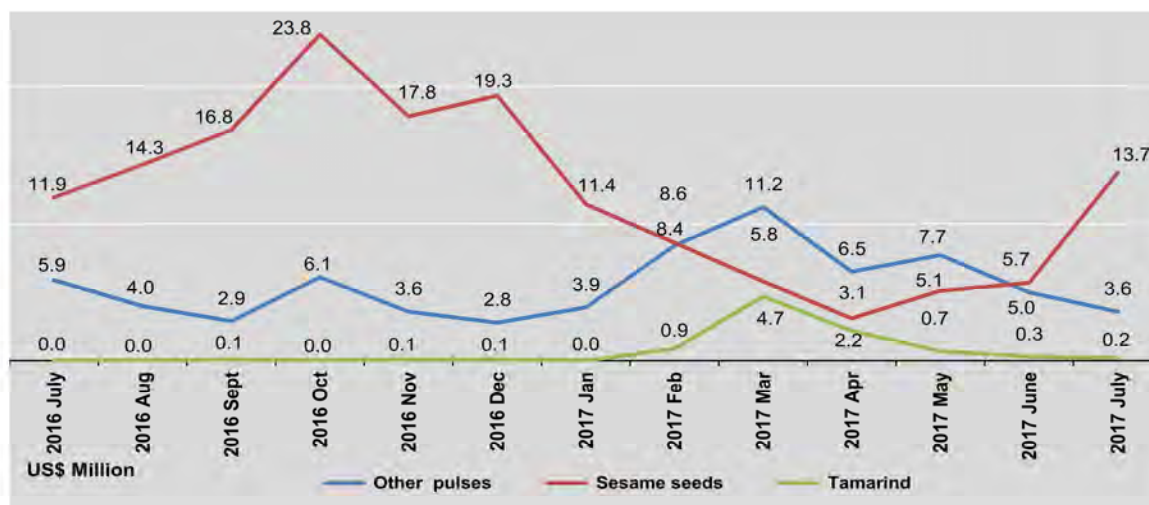
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2015-2016	105.4	62.5	96.7	130.9	47.5	14.1	15.5	5.8
2016-2017 (p)	132.0	72.3	106.8	144.2	66.9	19.2	20.9	7.7
2017-2018 (April-July)	39.8	22.8	22.4	27.6	16.5	6.4	7.6	3.4
<b>2016</b>								
July	11.1	5.9	9.2	11.9	10.0	2.7	0.1	#
August	7.8	4.0	10.9	14.3	7.9	2.3	#	#
September	5.6	2.9	12.6	16.8	5.3	1.1	#	0.1
October	12.0	6.1	17.3	23.8	3.8	0.8	#	#
November	6.8	3.6	12.5	17.8	1.8	0.5	0.6	0.1
December	5.1	2.8	13.3	19.3	1.4	0.5	0.8	0.1
<b>2017</b>								
January	7.0	3.9	8.8	11.4	0.7	0.2	-	-
February	13.9	8.4	6.8	8.6	0.2	0.2	2.5	0.9
March	18.2	11.2	4.5	5.8	5.3	2.0	11.7	4.7
April	11.1	6.5	2.4	3.1	5.7	2.1	5.2	2.2
May	13.7	7.7	3.9	5.1	6.7	2.6	1.6	0.7
June	9.2	5.0 (r)	4.6	5.7	3.4	1.4	0.5	0.3
July	5.8	3.6	11.5	13.7	0.7	0.3	0.3	0.2

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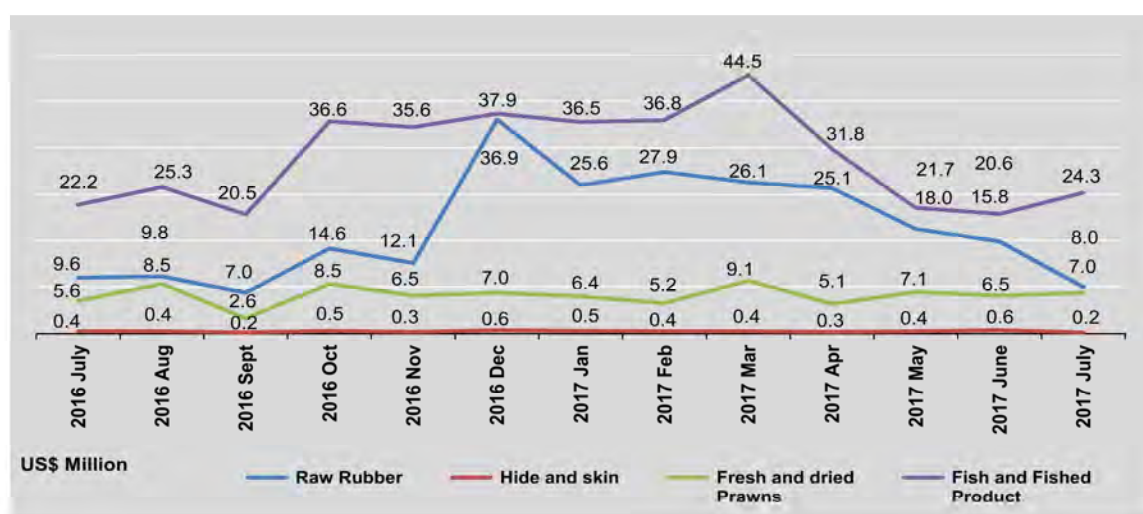
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fished Product	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2015-2016	93.1	105.4	7.0	4.4	18.2	54.7	312.4	301.7
2016-2017 (p)	143.1	198.6	6.9	4.5	25.2	71.9	369.7	374.1
2017-2018 (April-July)	44.5	66.9	2.2	1.5	12.0	25.7	93.6	98.4
<b>2016</b>								
July	8.1	9.6	0.6	0.4	1.5	5.6	21.1	22.2
August	7.6	9.8	0.6	0.4	2.1	8.5	24.2	25.3
September	5.3	7.0	0.3	0.2	1.3	2.6	19.2	20.5
October	12.0	14.6	0.7	0.5	3.2	8.5	31.9	36.6
November	9.2	12.1	0.4	0.3	2.0	6.5	36.8	35.6
December	25.8	36.9	1.0	0.6	2.6	7.0	38.1	37.9
<b>2017</b>								
January	16.8	25.6	0.7	0.5	2.3	6.4	36.3	36.5
February	16.9	27.9	0.6	0.4	2.2	5.2	37.2	36.8
March	14.7	26.1	0.7	0.4	4.7	9.1	46.1	44.5
April	14.4	25.1	0.4	0.3	3.3	5.1	34.1	31.8
May	12.4	18.0	0.6	0.4	4.3	7.1	20.2	21.7
June	11.6	15.8	0.9	0.6	2.2	6.5	17.5	20.6
July	6.1	8.0	0.3	0.2	2.2	7.0	21.8	24.3

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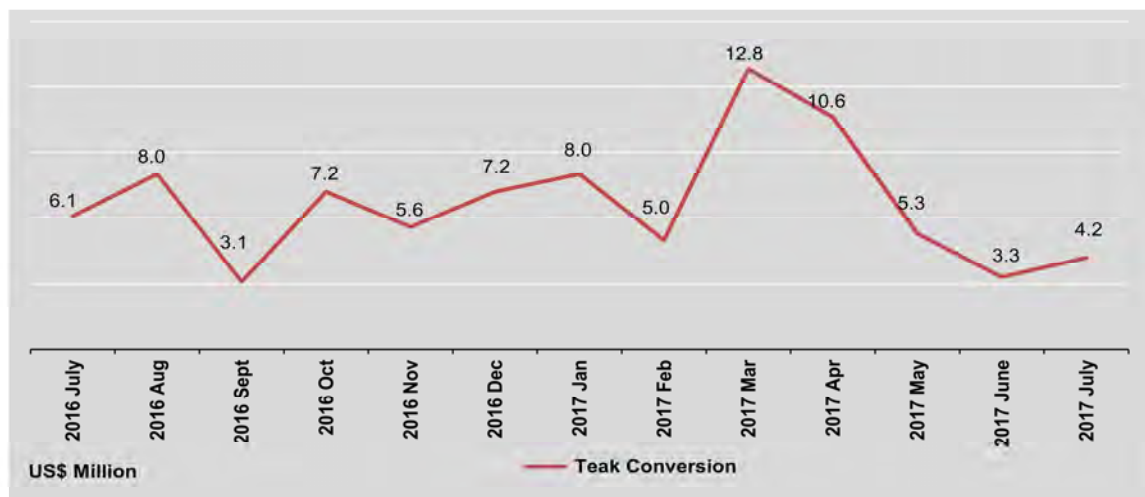
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity (thou.metric. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2015-2016	17.0	57.1	-	-	42.7	80.8	-	-
2016-2017 (p)	19.2	68.5	-	-	36.1	80.6	-	-
2017-2018 (April-July)	6.7	23.6	-	-	12.0	23.4	-	-
<b>2016</b>								
July	2.1	6.3	-	-	2.1	6.1	-	-
August	2.0	7.2	-	-	2.8	8.0	-	-
September	1.9	5.1	-	-	1.2	3.1	-	-
October	1.9	7.1	-	-	2.5	7.2	-	-
November	1.5	4.6	-	-	2.2	5.6	-	-
December	1.8	6.4	-	-	7.1	7.2	-	-
<b>2017</b>								
January	1.6	6.4	-	-	4.4	8.0	-	-
February	1.0	4.8	-	-	2.4	5.0	-	-
March	1.2	5.3	-	-	5.5	12.8	-	-
April	1.0	3.9	-	-	5.0	10.6	-	-
May	1.6	6.8	-	-	3.2	5.3	-	-
June	2.0	6.2	-	-	1.6	3.3	-	-
July	2.1	6.7	-	-	2.2	4.2	-	-

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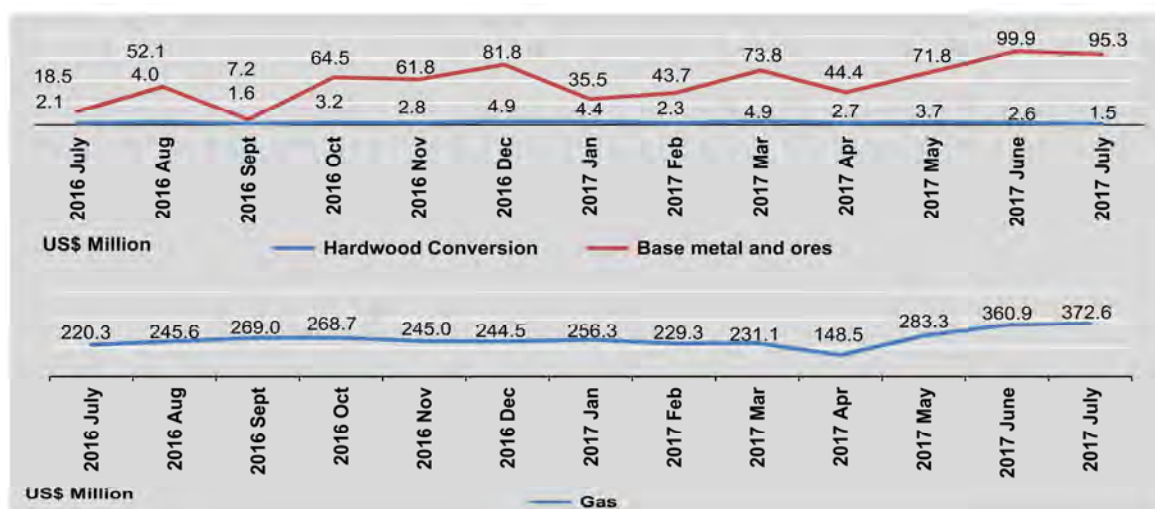
## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal and ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity (thou.metric. ton)	Value	Quantity (thousand kilogram)	Value
2015-2016	24.1	25.0	85.5	88.8	360.2	12,770,178.1	4343.3
2016-2017 (p)	31.5	38.2	103.8	136.8	478.7	11,819,495.1	2969.9
2017-2018 (April-July)	8.8	10.5	33.1	79.3	311.4	4,182,241.3	1165.3
<b>2016</b>							
July	1.8	2.1	10.3	5.3	18.5	872,667.3	220.3
August	3.0	4.0	16.4	12.5	52.1	1,019,021.7	245.6
September	1.2	1.6	3.0	2.3	7.2	1,094,109.0	269.0
October	2.4	3.2	11.6	17.2	64.5	1,123,703.9	268.7
November	1.7	2.8	6.3	16.3	61.8	993,332.5	245.0
December	4.5	4.9	8.0	28.6	81.8	948,479.1	244.5
<b>2017</b>							
January	3.7	4.4	7.8	10.8	35.5	1,010,484.7	256.3
February	2.5	2.3	6.2	11.5	43.7	849,508.4	229.3
March	4.8	4.9	10.7	21.0	73.8	878,047.3	231.1
April	3.0	2.7	7.7	10.1	44.4	664,561.9	148.5
May	2.5	3.7	7.8 (r)	16.9	71.8	1,056,114.5	283.3
June	2.1	2.6	9.5	26.7	99.9	1,212,052.1	360.9
July	1.2	1.5	8.1	25.6	95.3	1,249,512.8	372.6

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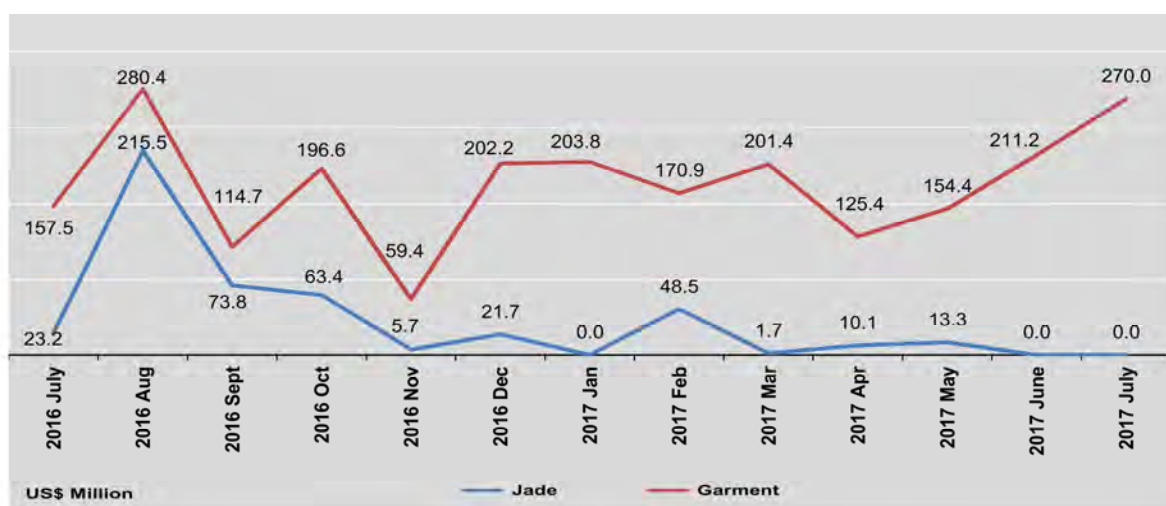


## 1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2015-2016	569.5	581.4	334.6	203,048.1	859.1	1,825.3
2016-2017 (p)	454.0	1,233.8	702.3	422,557.9	1,878.8	2,270.2
2017-2018 (April-July)	23.4	385.6	250.2	148,911.7	761.0	835.5
<b>2016</b>						
July	23.2	152.6	84.1	33,212.8	157.5	134.9
August	215.5	96.0	52.8	50,553.3	280.4	325.1
September	73.8	129.9	72.2	19,973.4	114.7	108.9
October	63.4	79.9	44.2	44,957.9	196.6	280.5
November	5.7	23.4	13.0	15,422.2	59.4	178.9
December	21.7	76.0	44.1	59,913.2	202.2	165.5
<b>2017</b>						
January	#	74.5	43.5	35,868.8	203.8	195.7
February	48.5	115.8	69.7	37,237.6	170.9	180.3
March	1.7	84.6	53.2	51,685.6	201.4	234.5
April	10.1	83.3	53.5	35,908.3	125.4	226.4
May	13.3	77.4	50.1	36,136.6	154.4	197.2
June	#	121.3	79.2	33,758.2	211.2	210.8
July	-	103.6	67.4	43,108.6	270.0	201.1

Source: Customs Department.



### 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

July 2017, include border trade for Bangladesh, China and India

Value=US\$ Million, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	Hong Kong	India
Rice*	US \$	-	0.15	7.86	5.96	39.20	0.06	#
	MT	-	0.50	25.37	24.74	127.39	0.23	0.02
Maize	US \$	-	-	-	-	15.58	0.03	-
	MT	-	-	-	-	78.72	0.12	-
Matpe	US \$	0.12	0.44	-	-	0.07	-	30.14
	MT	0.13	0.60	-	-	0.06	-	42.65
Green mung bean	US \$	0.04	-	0.08	0.09	26.65	#	0.04
	MT	0.05	-	0.12	0.10	31.10	#	0.05
Pesingon	US \$	0.02	0.09	-	0.02	-	-	13.12
	MT	0.04	0.19	-	0.04	-	-	29.00
Gram	US \$	-	#	-	-	-	-	0.98
	MT	-	#	-	-	-	-	1.13
Sesame seeds	US \$	-	-	-	-	10.69	-	-
	MT	-	-	-	-	9.38	-	-
Tamarind	US \$	-	-	-	-	0.04	-	-
	MT	-	-	-	-	0.08	-	-
Raw rubber	US \$	-	-	-	-	5.27	-	-
	MT	-	-	-	-	4.15	-	-
Hide and skin	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	0.06	0.03	0.08	0.08	1.33	0.65	-
	MT	0.01	0.02	0.01	0.01	0.92	0.11	-
Fish and Fish Product	US \$	0.13	1.33	1.14	0.02	3.17	#	0.10
	MT	0.07	1.25	1.00	0.01	2.20	#	0.12
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	0.04	0.10	-	0.07	0.48	-	1.39
	Cu.Ton	0.01	0.05	-	0.02	0.22	-	0.80
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	0.03	-	0.82	-	0.46
	Cu.Ton	-	-	0.04	-	0.46	-	0.60
Base metal and ores	US \$	-	-	-	-	58.18	-	-
	MT	-	-	-	-	17.94	-	-
Gas	US \$	-	-	-	-	185.93	-	-
	KG	-	-	-	-	398389.34	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.69	0.52	-	5.39	3.81	0.47	0.46
	NMB	153.60	88.01	-	1063.36	580.31	78.64	372.42

\* include Broken Rice.

(Cont'd)



## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

July 2017, include border trade

Value=US\$ Million, Quantity =thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	1.31	-	-	-	0.04	-	-	1.13
	MT	5.32	-	-	-	0.15	-	-	3.11
Maize	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Matpe	US \$	0.18	-	0.65	-	1.51	2.72	0.03	-
	MT	0.21	-	0.64	-	1.84	3.71	0.03	-
Green mung bean	US \$	1.90	-	1.00	0.12	0.45	-	0.25	-
	MT	2.41	-	1.00	0.18	0.57	-	0.30	-
Pesingon	US \$	-	-	#	-	#	0.03	#	-
	MT	-	-	#	-	#	0.07	#	-
Gram	US \$	-	-	-	-	#	1.97	#	-
	MT	-	-	-	-	0.01	2.09	#	-
Sesame seeds	US \$	-	-	1.68	-	-	-	-	-
	MT	-	-	1.03	-	-	-	-	-
Tamarind	US \$	-	-	-	-	-	0.01	#	-
	MT	-	-	-	-	-	0.05	0.03	-
Raw rubber	US \$	-	-	1.45	0.62	0.36	-	-	-
	MT	-	-	1.06	0.45	0.25	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	#	2.51	-	0.33	-	-	-
	MT	-	#	0.56	-	0.12	-	-	-
Fish and Fish Product	US \$	-	0.15	0.01	0.01	0.81	-	-	-
	MT	-	0.11	#	0.01	0.46	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.29	-	-	0.37	-	-	-
	Cu.Ton	-	0.10	-	-	0.21	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	0.18	-	0.03	-	-	-
	Cu.Ton	-	-	0.07	-	0.04	-	-	-
Base metal and ores	US \$	3.88	-	-	-	4.97	-	-	-
	MT	0.70	-	-	-	0.90	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	KG	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.19	10.65	59.51	24.75	1.90	-	0.04	0.53
	NMB	74.92	1,245.09	6,755.13	2,156.22	472.87	-	10.51	141.25

\* include Broken Rice.

(Cont'd)



## 1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

July 2017, include border trade for Thailand

Value=US\$ Million, Quantity= thousand

Commodity	Unit	Sadui Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	1.53	0.44	-	0.01	-	0.31
	MT	-	4.83	1.53	-	0.05	-	1.25
Maize	US \$	-	#	-	-	-	-	-
	MT	-	0.05	-	-	-	-	-
Matpe	US \$	-	0.61	-	0.87	0.15	0.22	0.71
	MT	-	0.78	-	1.11	0.17	0.25	0.86
Green mung bean	US \$	0.01	0.57	-	-	0.02	0.12	0.25
	MT	0.02	0.70	-	-	0.02	0.12	0.28
Pesingon	US \$	#	0.23	-	-	0.02	0.13	-
	MT	#	0.49	-	-	0.05	0.21	-
Gram	US \$	#	0.03	-	-	0.07	#	-
	MT	#	0.03	-	-	0.07	#	-
Sesame seeds	US \$	-	0.39	-	0.18	-	-	-
	MT	-	0.36	-	0.15	-	-	-
Tamarind	US \$	-	0.07	-	0.04	-	-	0.01
	MT	-	0.09	-	0.09	-	-	0.02
Raw rubber	US \$	-	-	-	0.34	-	-	-
	MT	-	-	-	0.26	-	-	-
Hide and skin	US \$	-	0.22	-	0.02	-	-	-
	MT	-	0.34	-	0.03	-	-	-
Fresh and dried Prawns	US \$	#	0.14	-	1.16	0.07	0.31	0.15
	MT	#	0.06	-	0.31	0.02	0.03	0.07
Fish and Fish Product	US \$	3.26	2.04	-	8.40	1.33	0.48	-
	MT	2.98	1.39	-	9.33	0.76	0.26	-
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.11	-	0.66	-	0.04	-
	Cu.Ton	-	0.05	-	0.38	-	0.02	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	0.01	-	-	-
	Cu.Ton	-	-	-	0.02	-	-	-
Base metal and ores	US \$	-	3.45	-	16.63	-	-	4.95
	MT	-	1.13	-	2.97	-	-	0.88
Gas	US \$	-	-	-	186.66	-	-	-
	KG	-	-	-	851123.48	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.02	0.95	18.63	0.60	19.92	16.39	0.07
	NMB	2.42	123.60	3274.83	276.83	3073.17	3826.82	24.42

\* include Broken Rice.

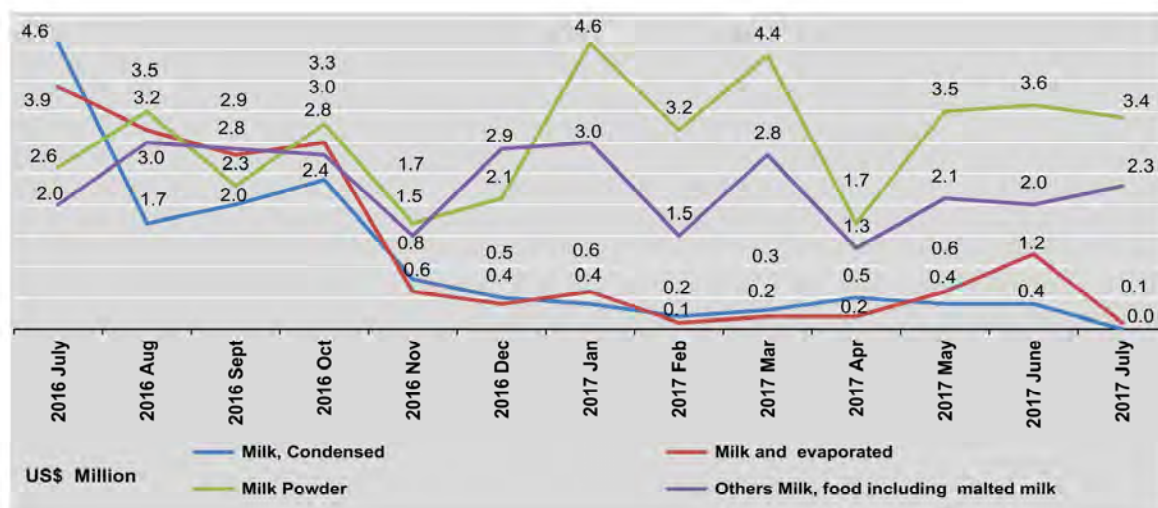
Source: Customs Department.

## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2015-2016	16,577.9	53.7	12.0	33.8	17.0
2016-2017 (p)	17,211.1	21.6	21.8	37.2	27.1
2017-2018 (April-July)	6,081.7	1.3	2.1	12.2	7.7
<b>2016</b>					
July	1,193.6	4.6	3.9	2.6	2.0
August	1,455.0	1.7	3.2	3.5	3.0
September	1,014.4	2.0	2.8	2.3	2.9
October	1,305.9	2.4	3.0	3.3	2.8
November	1,077.7	0.8	0.6	1.7	1.5
December	1,789.4	0.5	0.4	2.1	2.9
<b>2017</b>					
January	1,759.8	0.4	0.6	4.6	3.0
February	1,890.8	0.2	0.1	3.2	1.5
March	1,943.1	0.3	0.2	4.4	2.8
April	1,117.7	0.5	0.2	1.7	1.3
May	1,860.7	0.4	0.6	3.5	2.1
June	1,600.3	0.4	1.2	3.6	2.0
July	1,503.0	#	0.1	3.4	2.3

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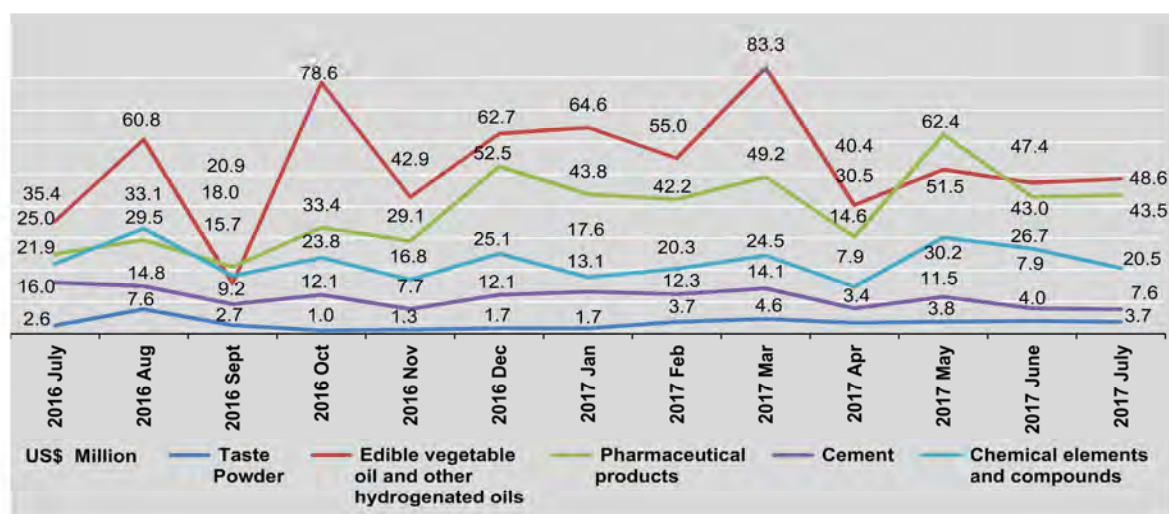


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2015-2016	48.0	4.5	562.9	280.1	331.6	38.2	242.0
2016-2017 (p)	35.8	4.5	632.2	418.9	177.6	29.8	258.1
2017-2018 (April-July)	14.9	5.0	187.9	179.4	34.9	10.9	92.0
<b>2016</b>							
July	2.6	0.5	35.4	25.0	16.0	1.9	21.9
August	7.6	0.7	60.8	29.5	14.8	2.3	33.1
September	2.7	0.4	15.7	20.9	9.2	2.0	18.0
October	1.0	0.4	78.6	33.4	12.1	2.6	23.8
November	1.3	0.2	42.9	29.1	7.7	1.9	16.8
December	1.7	0.2	62.7	52.5	12.1	3.6	25.1
<b>2017</b>							
January	1.7	0.3	64.6	43.8	13.1	2.6	17.6
February	3.7	0.5	55.0	42.2	12.3	3.1	20.3
March	4.6	0.2	83.3	49.2	14.1	3.6	24.5
April	3.4	0.6	40.4	30.5	7.9	2.2	14.6
May	3.8	0.9	51.5	62.4	11.5	3.2	30.2
June	4.0	1.3	47.4	43.0	7.9	2.7	26.7
July	3.7	2.2	48.6	43.5	7.6	2.8	20.5

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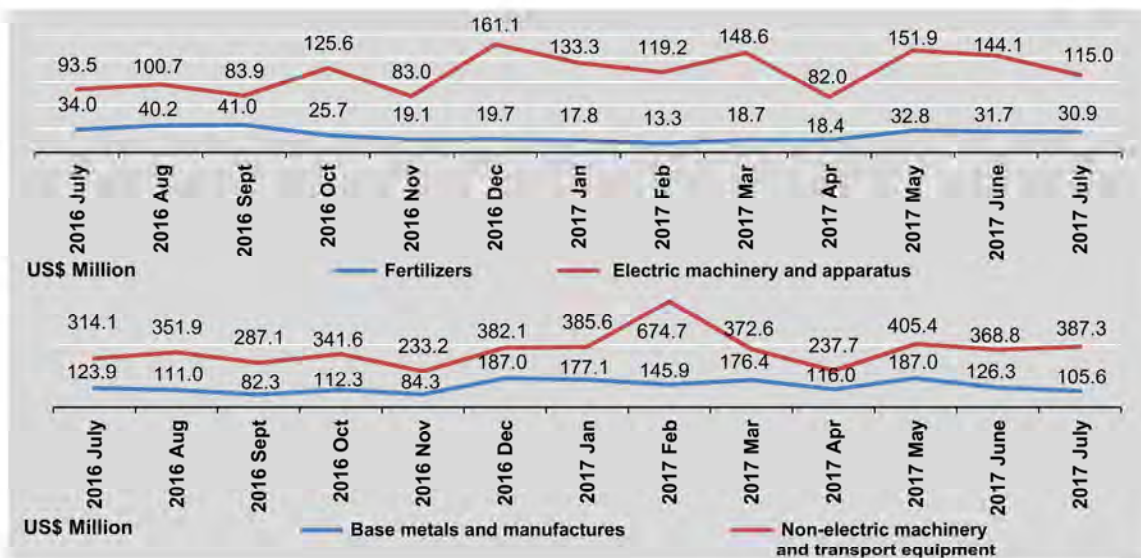


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2015-2016	242.1	150.1	1,901.5	5,340.6	1,417.1	210.2
2016-2017 (p)	298.7	140.9	1,647.1	4,288.4	1,391.0	246.3
2017-2018 (April-July)	113.8	60.7	534.9	1,399.2	493.0	72.7
<b>2016</b>						
July	34.0	5.8	123.9	314.1	93.5	21.7
August	40.2	10.8	111.0	351.9	100.7	21.5
September	41.0	4.8	82.3	287.1	83.9	18.1
October	25.7	8.8	112.3	341.6	125.6	25.1
November	19.1	4.2	84.3	233.2	83.0	27.5
December	19.7	37.1	187.0	382.1	161.1	19.9
<b>2017</b>						
January	17.8	11.4	177.1	385.6	133.3	20.7
February	13.3	14.0	145.9	674.7	119.2	17.9
March	18.7	24.8	176.4	372.6	148.6	27.3
April	18.4	11.6	116.0	237.7	82.0	12.8
May	32.8	20.2	187.0	405.4	151.9	21.7
June	31.7	16.1	126.3	368.8	144.1	21.1
July	30.9	12.8	105.6	387.3	115.0	17.1

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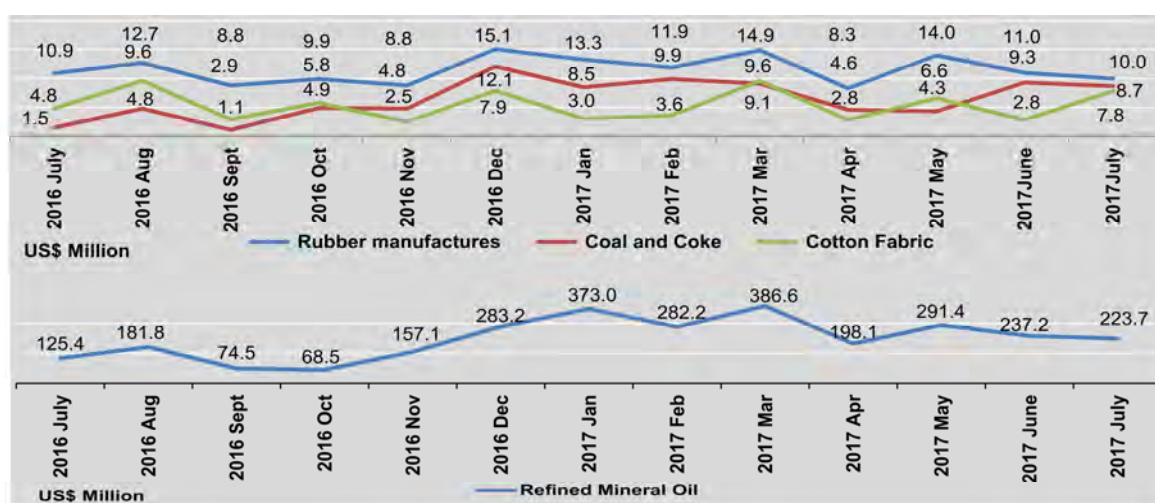


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2015-2016	144.6	-	89.4	1,514.4	4.4	51.2	38.6
2016-2017 (p)	139.1	#	63.6	2,371.0	5.1	60.7	57.2
2017-2018 (April-July)	43.3	-	26.9	950.4	4.2	21.3	20.0
<b>2016</b>							
July	10.9	-	1.5	125.4	0.6	7.0	4.8
August	12.7	-	4.8	181.8	0.2	5.3	9.6
September	8.8	-	1.1	74.5	0.4	6.2	2.9
October	9.9	-	4.9	68.5	0.4	7.3	5.8
November	8.8	-	4.8	157.1	0.4	6.1	2.5
December	15.1	-	12.1	283.2	0.6	4.3	7.9
<b>2017</b>							
January	13.3	-	8.5	373.0	0.5	5.2	3.0
February	11.9	-	9.9	282.2	0.4	3.6	3.6
March	14.9	#	9.1	386.6	0.8	7.1	9.6
April	8.3	-	4.6	198.1	0.4	1.4	2.8
May	14.0	-	4.3	291.4	1.4	6.3	6.6
June	11.0	-	9.3	237.2	1.7	6.0	2.8
July	10.0	-	8.7	223.7	0.7	7.6	7.8

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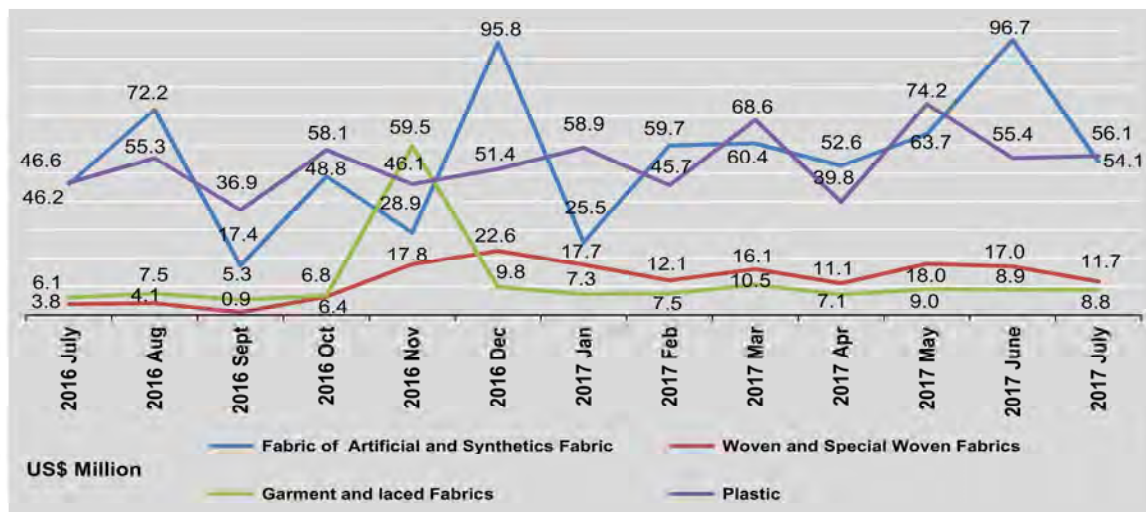


## 1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fabric of Artificial and Synthetics Fabric	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2015-2016	308.5	32.3	49.8	532.2	2,926.8
2016-2017 (p)	521.2	108.1	133.9	617.5	3456.7
2017-2018 (April-July)	267.1	57.8	33.8	225.5	1,208.8
<b>2016</b>					
July	46.2	3.8	6.1	46.6	231.3
August	72.2	4.1	7.5	55.3	305.1
September	17.4	0.9	5.3	36.9	263.9
October	48.8	6.4	6.8	58.1	286.6
November	28.9	17.8	59.5	46.1	189.9
December	95.8	22.6	9.8	51.4	315.9
<b>2017</b>					
January	25.5	17.7	7.3	58.9	348.7
February	59.7	12.1	7.5	45.7	327.1
March	60.4	16.1	10.5	68.6	403.8
April	52.6	11.1	7.1	39.8	209.7
May	63.7	18.0	9.0	74.2	382.7
June	96.7	17.0	8.9	55.4	306.0
July	54.1	11.7	8.8	56.1	310.4

Source: Customs Department.



### 1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

July 2017, include border trade for Bangladesh, China and India, US\$ Million

Commodity	Bangladesh	China	Germany	Hong Kong	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	#	-	-	#	-	-
Edible vegetable oil and other hydrogenated oils	-	0.01	-	-	0.50	43.79	-	#
Pharmaceutical products	0.70	1.93	2.01	-	14.08	2.94	0.39	3.78
Cement	-	1.12	-	-	-	-	-	-
Dyeing tanning and colouring materials	-	0.55	0.05	-	0.19	0.01	0.04	0.15
Chemical elements and compounds	-	6.24	0.66	#	0.79	0.57	0.19	1.39
Fertilizers	-	18.62	0.54	-	0.36	0.05	#	0.98
Scientific instrument	-	4.04	0.79	-	0.35	0.06	0.72	0.98
Base metals and manufactures	-	77.79	0.50	0.03	1.42	0.52	2.71	1.24
Non-electric machinery and transport equipment	-	129.10	6.09	0.05	20.34	2.64	68.19	18.77
Electric machinery and apparatus	0.03	61.03	2.15	0.07	3.68	0.53	2.05	1.61
Paper, paperboard and manufactures	0.02	5.60	0.03	0.05	0.15	3.01	0.26	0.56
Rubber manufactures	-	5.58	0.02	#	0.38	0.25	0.42	0.33
Refined Mineral Oil	-	1.18	0.04	0.02	6.78	0.04	0.46	0.48
Tobacco and Tobacco Manufactures	-	-	0.05	-	-	-	0.02	#
Cotton Fabric	-	5.30	-	0.01	0.03	0.18	0.85	0.03
Fabric of Artificial and Synthetics Fabric	-	44.00	0.02	0.29	0.11	0.30	1.89	4.16
Woven and Special Woven Fabrics	#	8.91	0.02	0.37	0.02	0.13	0.42	0.91
Garment and laced Fabrics	0.06	4.95	0.04	#	0.17	0.12	0.16	0.32
Plastic	#	18.30	0.09	0.25	0.42	0.46	0.41	4.19

(Cont'd)

## 1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

July 2017, include border trade for Thailand, US\$ Million

Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	0.01	-	-	-
Edible vegetable oil and other hydrogenated oils	3.38	-	0.02	-	0.46	-	-	-
Pharmaceutical products	1.05	0.48	0.75	0.17	4.72	-	1.12	1.08
Cement	1.13	-	-	-	5.28	-	-	-
Dyeing tanning and colouring materials	0.55	-	0.34	0.13	0.58	-	0.02	0.10
Chemical elements and compounds	1.08	#	4.90	0.14	1.75	0.06	0.38	0.59
Fertilizers	-	-	0.16	-	6.63	-	-	0.12
Scientific instrument	0.12	0.01	0.75	0.59	0.46	-	1.90	0.24
Base metals and manufactures	1.41	0.03	0.51	1.05	4.62	#	0.05	6.25
Non-electric machinery and transport equipment	0.86	0.06	1.20	3.08	38.99	#	56.14	6.24
Electric machinery and apparatus	2.05	0.05	1.29	0.30	14.27	#	0.59	19.33
Paper, paperboard and manufactures	0.96	0.02	0.21	0.68	3.04	#	#	2.01
Rubber manufactures	0.28	-	0.03	0.08	2.03	-	#	0.38
Refined Mineral Oil	35.56	-	167.20	0.08	9.05	1.55	0.22	0.11
Tobacco and Tobacco Manufactures	0.56	-	0.55	-	-	0.02	0.03	0.03
Cotton Fabric	0.11	-	-	0.01	0.66	-	-	0.29
Fabric of Artificial and Synthetics Fabric	0.08	-	-	1.22	0.96	-	#	0.72
Woven and Special Woven Fabrics	0.02	-	#	0.08	0.46	-	#	0.23
Garment and laced Fabrics	#	-	0.02	0.05	2.30	#	0.01	0.39
Plastic	3.32	-	1.74	0.64	11.79	0.35	0.77	1.35

Source: Customs Department.



CHAPTER 2  
**PRODUCTION**







# PRODUCTION | ANALYSIS

**Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non – metallic minerals and production of meat, fish, milk and egg.**

**In 2015-2016, electric power generation and sales increased, while the average price of electricity increased. Production of precious minerals increased for most of gems, whereas production of minerals mainly increased. Production of meat rose for all types of meat and fish, as well as the production of egg.**

## ■ PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Among selected commodities produced by the State Enterprises, the volume of production of most of these commodities declined in 2016-2017 compared to 2015-2016.

The most important increases were recorded for the production of biological products, cotton yarn and kerosene: the production of biological products (in thousand dosage) increased by 20.00%; the production of cotton yarn (in thousand lb) increased by 31.11%; the production of kerosene (in thousand gal) decreased by 45.45%.

Due to the leasing of factories and privatizations, some commodities are no longer produced by State Enterprises. Since May 2013, brick factories are leased to the private sector; asbestos ceiling and blanket factories were also leased while soap and paper production was privatized.

## ■ PRODUCTION BY THE PRIVATE ENTERPRISES

The production of the selected commodities by Private Enterprises increase in 2016-2017 compared to 2015-2016.

The most important increases were recorded for the production of cooking oil, instant noodles, ready made garment, cement, hardwood conversion, fertilizer and battery; the production of cement (in metric ton) increased by 32.66%; the production of hardwood conversion (in cu.ton) increased by 16.56%; the production of fertilizer (in metric ton) increased by 16.56% and the production of battery (in thousand no.) increased by 18.09%.

## ■ PRODUCTION OF ELECTRIC POWER

Table 2.3 presents electric power generation and sales in Myanmar. Since 2016-2017, the installed capacity is 5,390 megawatts. The generation increased by 11.92% between 2015-2016 and 2016-2017.

The total volume of electricity sales increased by 14.62% over the same period. Volume of sale to households (column 4) decreased by 3.16%, volume of sales to bulk (hotels, schools, hospitals, offices) decreased by 5.86% and volume of sales to industries decreased by 1.17% .

The high increase for the category “Others” is due to the fact that since August 2012, this category now includes private companies.

The price of 1 kwh (unit sold) was 70.42 kyats in 2015-2016, and this unit price has decreased to 69.02 kyats in 2016-2017.

In 2015-2016, the share of generation that was not sold (unit loss) was 16.09% and it has decreased to 14.06% in 2016-2017.

Table 2.4 presents electric power generation by type of energy. Between 2015-2016 and 2016-2017, thermal increased by 83.95%, diesel increased by 10.66%, hydroelectricity (hydel) increased by 3.67% and gas increased by 21.08% .

Hydroelectricity is by far the main type of energy in Myanmar: it represented 58.87% of the total in 2015-2016 and declined to a share of 54.54% in 2016-2017.

### **PRODUCTION OF PRECIOUS MINERALS AND PEARLS**

The production of pearls increased in 2016-2017 compared to 2015-2016, by 18.16%.

The production of jade decreased by 3.69% between 2015-2016 and 2016-2017.

Jade and gems production include private and joint venture while pearls include public and joint venture production.

### **PRODUCTION OF MINERALS**

Table 2.7 presents the production of non-metallic minerals by the state economic enterprises. The production of lime stone by 75.10% and gypsum increased by 238.97% in 2016-2017 compared to 2015-2016.

Tin concentrated decreased over the same period, by 10%. Since August 2013, coal production includes joint venture.

### **PRODUCTION OF MEAT, FISH, MILK AND EGG**

The number of slaughtered for cattle, pig and sheep/goat has increased by 3.74%, 2.24% and 1.04% respectively between July 2016 compared to July 2017. The production of meat has increased for beef, pork, mutton and duck has increased 3.64%, 2.20%, 1.02% and 0.06% and chicken and fish has decreased by 1.24% and 7.85 respectively between July 2016 compared to July 2017.

The number of slaughtered for cattle, sheep/goat and pig has increased by 4.54%, 1.97% and 1.16% respectively between in 2015-2016 compared to 2016-2017.

The production of meat has increased for all type of meat in 2016-2017 compared to 2015-2016: beef, chicken, mutton ,fish,pork and duck has increased by 4.40%, 2.26%, 1.99%, 1.44% ,1.17% and 0.77%. The production of hen egg and duck egg has risen by 5.98% and 2.40% respectively between 2015-2016 and 2016-2017.

The consumption of meat and fish by households remains comparable to the last year. Most of myanmar people usually eat meat and fish when looking at yearly data, the increase was even higher.

Production data for the meat is collected from the Ministry of Agriculture, Livestock and Irrigation.  
(1viss = 1.6329 Kilogram)



## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

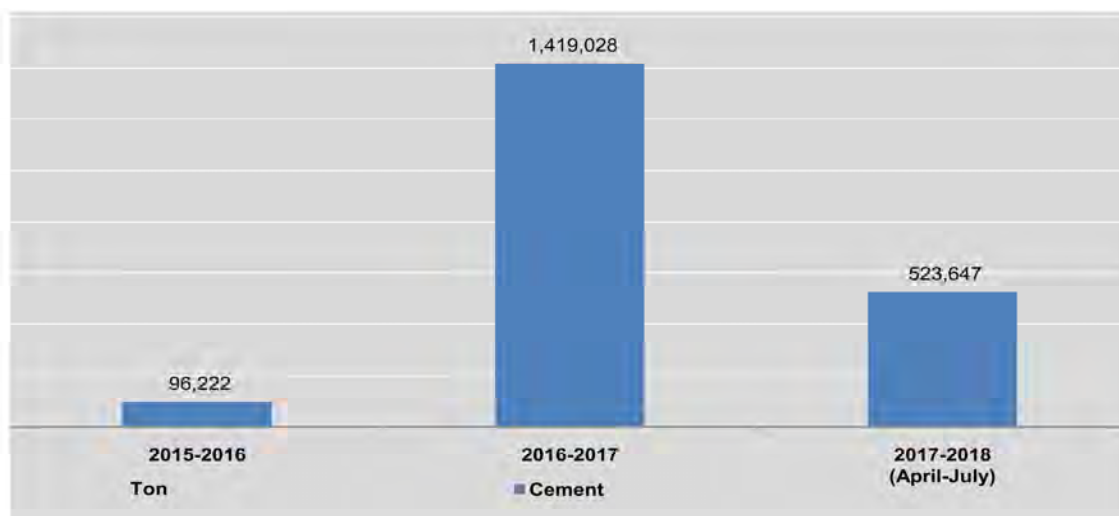
FY	Cement (ton)	Hardwood (no. of sheet)	Wood Veneer (sq.ft)	Vest (thousand No.)
2015-2016	96,222	88,282	9,488	15
2016-2017	1,419,028	16,578	84,353,090	93
2017-2018 (April-July)	523,647	3,693	22,547,429	49
<b>2016</b>				
July	53,742	-	12,723,753	1
August	60,000	-	-	11
September	137,518	-	5,525,461	1
October	183,082	183	8,024,606	7
November	123,504	914	1,119,726	11
December	247,718	-	2,592,142	24
<b>2017</b>				
January	130,851	-	8,394,145	9
February	166,827	1,245	16,327,204	2
March	196,415	12,512	13,048,228	10
April	110,676	-	-	10
May	183,337	-	6,712,903	17
June	103,943	3,099	5,725,185	16
July	125,691	594	10,109,341	6

Since 2015-2016, production of vest is halted for privatization.

(Cont'd)

Cement production includes state own and joint venture.

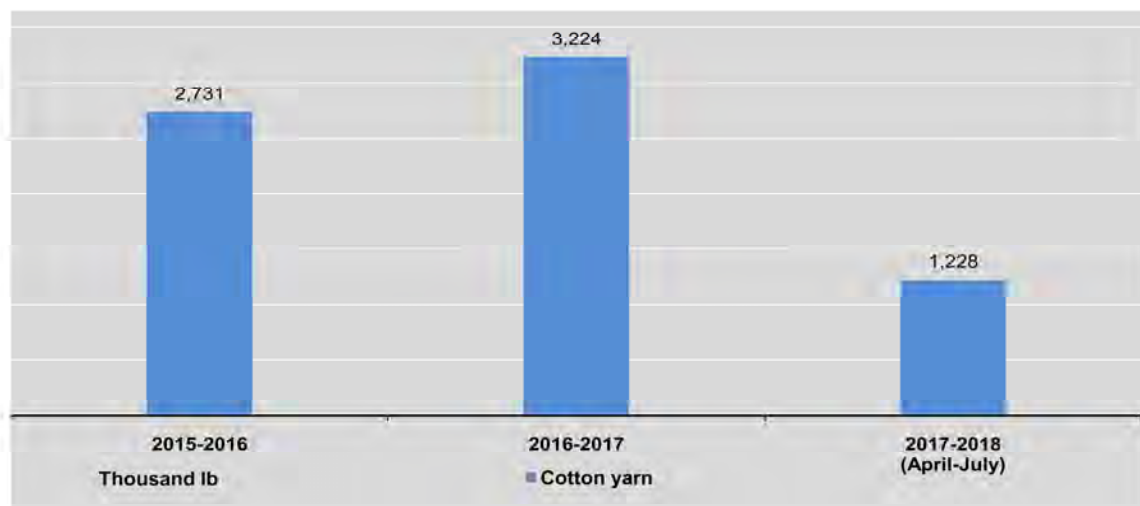
Note: 1 sheet = 32 sq ft



## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2015-2016	2,731	1,517	49
2016-2017	3,224	3,211	29
2017-2018 (April-July)	1,228	219	96
<b>2016</b>			
July	235	326	-
August	323	307	-
September	105	248	-
October	353	236	2
November	360	301	3
December	283	336	7
<b>2017</b>			
January	269	231	6
February	332	254	5
March	428	286	6
April	168	172	4
May	315	27	26
June	425	-	60
July	320	20	6

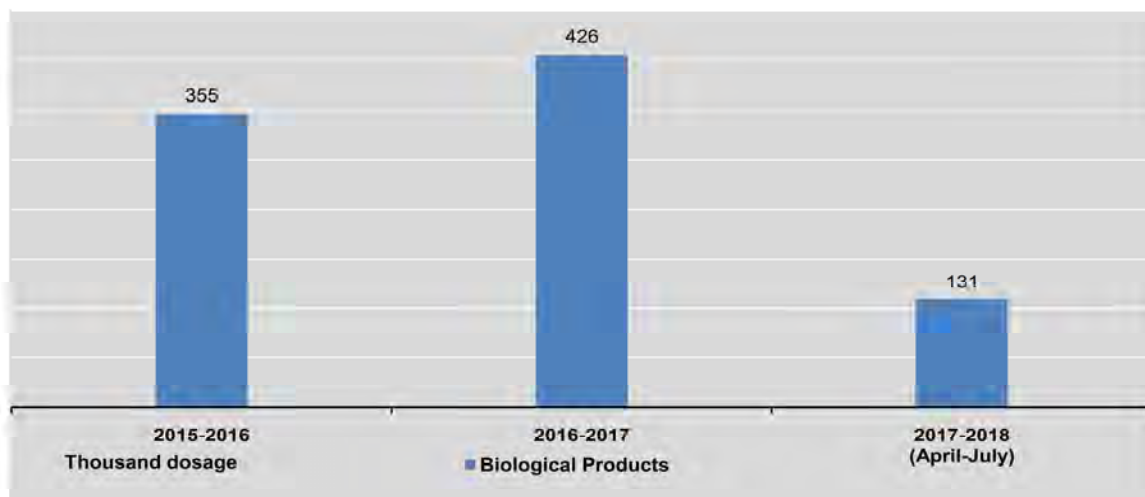
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## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2015-2016	803,581	169,765	28,970	716	21,154	355
2016-2017	974,362	462,203	47,182	863	20,729	426
2017-2018 (April-July)	323,705	194,002	25,798	362	9,736	131
<b>2016</b>						
July	63,970	35,670	5,969	84	1,429	37
August	78,656	38,936	4,124	85	1,364	36
September	83,176	64,837	-	72	2,041	36
October	81,684	62,462	299	109	1,696	38
November	83,889	52,806	393	72	1,848	42
December	71,407	44,777	-	92	1,816	43
<b>2017</b>						
January	75,722	39,582	2,941	82	2,089	39
February	82,896	37,220	8,478	101	1,982	36
March	108,065	49,143	3,731	28	2,359	25
April	52,640	32,868	2,948	62	1,000	19
May	59,408	47,773	4,911	100	3,325	34
June	100,723	48,690	9,924	100	2,676	34
July	110,934	64,671	8,015	100	2,735	44

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## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

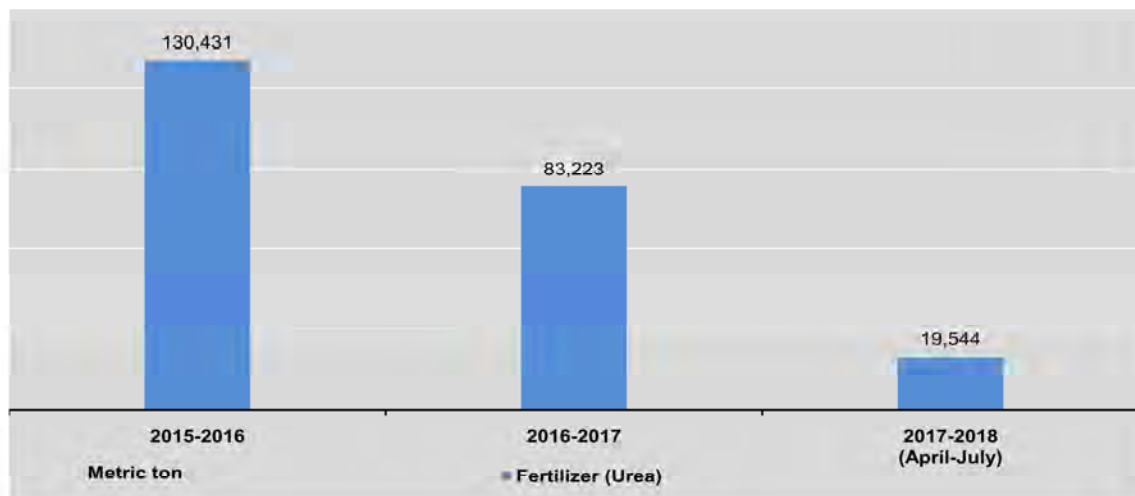
FY	Paper (All Sorts) (ton)	Fertilizer (Urea) (metric ton)	Beer (gallon)	Alcohol (gallon)
2015-2016	-	130,431	46,812,656	2,380,246
2016-2017	-	83,223	52,380,225	3,265,186
2017-2018 (April-July)	-	19,544	19,139,484	935,116
<b>2016</b>				
July	-	12,807	3,534,818	146,661
August	-	7,467	3,224,982	93,794
September	-	3,234	4,350,120	283,181
October	-	1,572	2,951,359	352,066
November	-	-	4,997,089	259,334
December	-	14,806	4,890,586	232,035
<b>2017</b>				
January	-	14,137	4,397,994	199,689
February	-	14,517	5,270,520	349,133
March	-	4,351	5,375,877	548,821
April	-	1,121	4,200,313	115,515
May	-	3,868	4,902,013	272,810
June	-	3,667	4,454,072	357,907
July	-	10,888	5,583,086	188,884

Since January 2012, production data for alcohol are included in the private sector and joint venture.

(Cont'd)

Since 2009-2010, production data for Beer and Alcohol are included in the private sector.

Since 2015-2016, production of paper (all sorts) is halted for privatization.





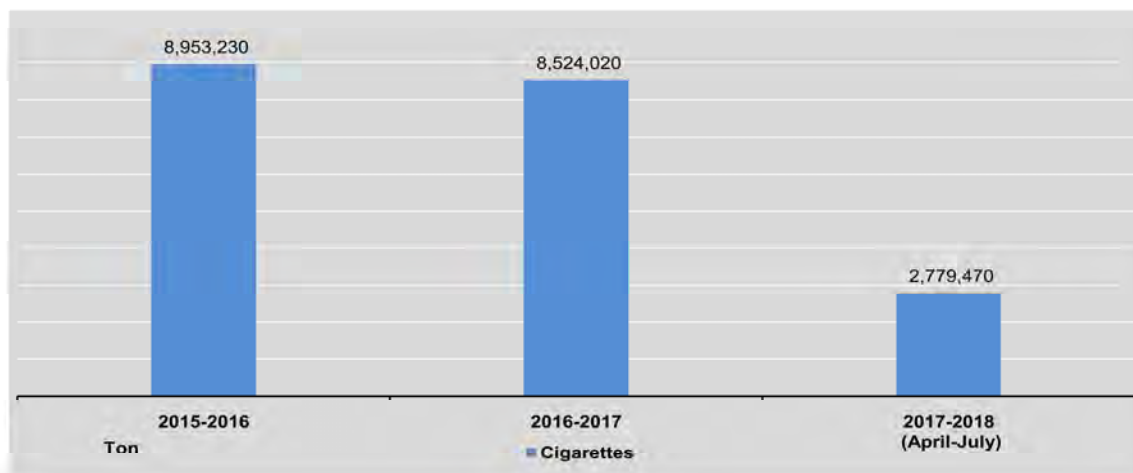
## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Soft drink and Soda (thousand doz.)	Cigarettes (thousand No.)	Sugar (ton)	Salt		
				Crude Salt (ton)	Fine Salt (ton)	Total (ton)
2015-2016	262	8,953,230	2,519	129,478	191,840	321,318
2016-2017	-	8,524,020	2,755	221,270	208,150	429,420
2017-2018 (April-July)	-	2,779,470	-	78,178	36,515	114,693
<b>2016</b>						
July	-	740,070	-	-	11,847	11,847
August	-	715,330	-	-	12,198	12,198
September	-	670,820	-	-	14,042	14,042
October	-	716,670	-	-	16,585	16,585
November	-	711,300	-	-	17,249	17,249
December	-	734,920	1,968	-	18,356	18,356
<b>2017</b>						
January	-	689,880	-	1,511	23,022	24,533
February	-	709,670	787	22,783	26,149	48,932
March	-	764,390	-	56,027	30,262	86,289
April	-	563,330	-	49,345	9,881	59,226
May	-	701,750	-	28,833	9,803	38,636
June	-	783,820	-	-	8,511	8,511
July	-	730,570	-	-	8,320	8,320

Since January 2012, production data for soft drink, soda and sugar are included in the private sector.

Since 2009-2010, production data for cigarettes are included in the private sector.

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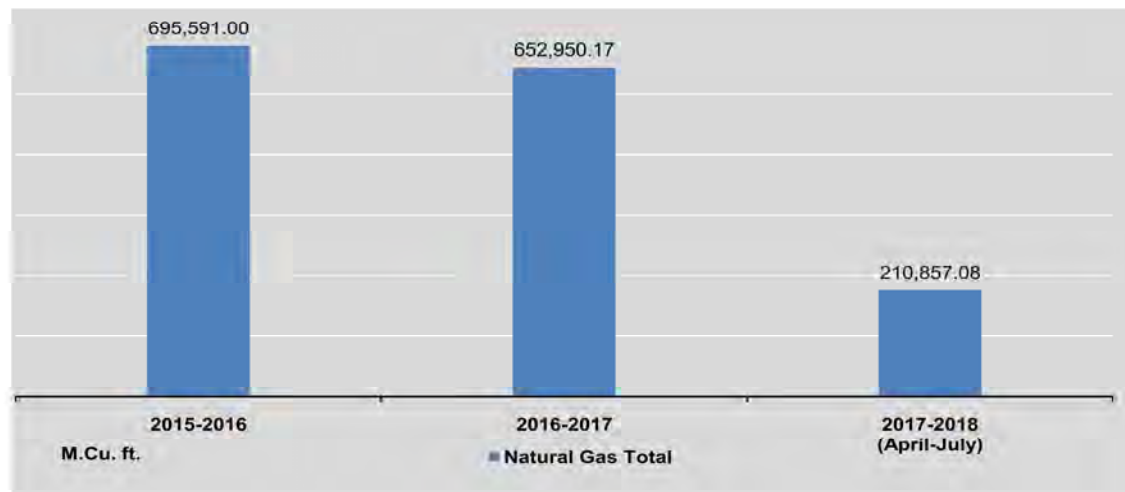


## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas *			Petroleum coke (M.T)
		Pipeline Gas (M.Cu.ft.)	As Compressed (M.Cu.ft.)	Total (M.Cu.ft.)	
2015-2016	4,706	689,359.00	6,232.00	695,591.00	12,986
2016-2017	4,298	646,400.07	6,550.08	652,950.17	12,171
2017-2018 (April-July)	1,398	208,756.65	2,100.42	210,857.08	3,186
<b>2016</b>					
July	357	51,850.01	516.66	52,366.68	73
August	378	57,861.43	541.44	58,402.87	1,193
September	373	57,311.85	535.83	57,847.68	483
October	373	57,711.64	575.10	58,286.75	1,455
November	344	53,089.62	546.18	53,635.80	849
December	338	54,138.26	578.38	54,716.64	998
<b>2017</b>					
January	361	55,920.27	565.10	56,485.37	1,794
February	333	46,889.53	522.56	47,412.09	916
March	335	52,782.18	566.04	53,348.22	1,266
April	334	44,780.89	490.19	45,271.08	74
May	364	54,776.19	565.99	55,342.18	651
June	342	58,095.09	542.06	58,637.15	656
July	358	51,104.48	502.18	51,606.67	1,805

\* Includes joint venture offshore production.

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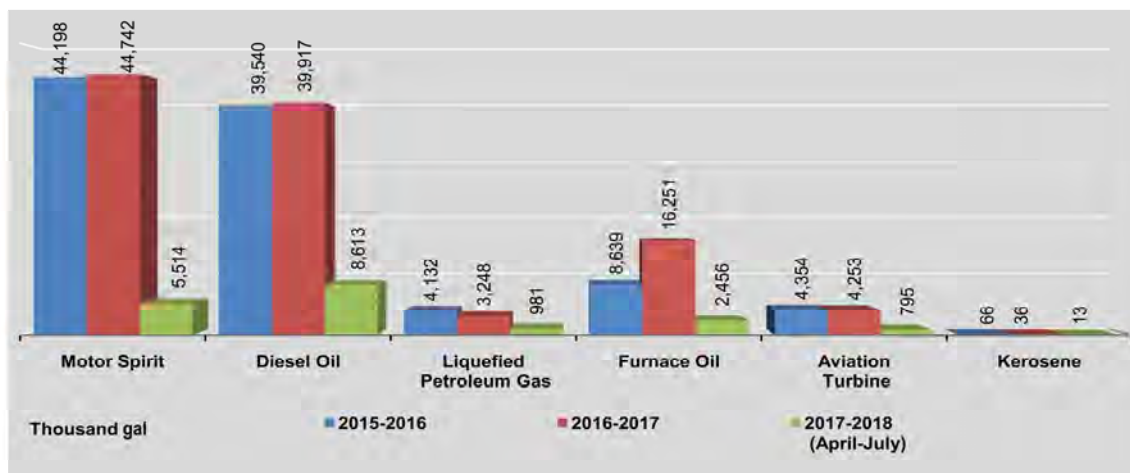


## 2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit	Diesel Oil	Liquefied Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2015-2016	44,198	39,540	4,132	8,639	4,354	66
2016-2017	44,742	39,917	3,248	16,251	4,253	36
2017-2018 (April-July)	5,514	8,613	981	2,456	795	13
<b>2016</b>						
July	1,023	2,182	112	952	300	3
August	2,159	3,550	357	2,888	476	3
September	3,177	173	316	1,153	94	4
October	5,643	4,214	422	935	584	3
November	2,073	3,788	282	1,382	354	3
December	5,282	3,755	310	3,155	189	3
<b>2017</b>						
January	2,939	5,212	176	1,665	326	3
February	4,245	4,849	206	1,561	280	3
March	2,861	3,652	195	917	200	3
April	314	4	157	277	0	3
May	1,291	2,060	251	753	165	4
June	1,257	2,132	249	459	175	3
July	2,652	4,417	324	967	455	3

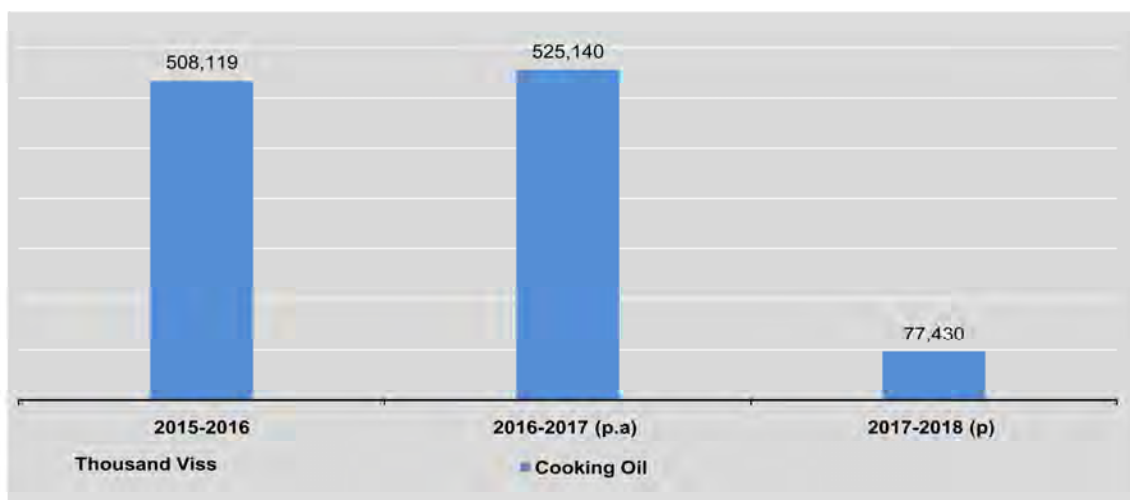
Sources: Myanmar Pharmaceutical Industries,  
No.(2) Heavy Industries Enterprise, No.(3) Heavy Industries Enterprise,  
Department of Mines,  
Oil and Gas Planning Department,  
Myanmar Petrochemical Enterprise,  
Industrial Crops Development Enterprise,  
Myanmar Timber Enterprise,  
Myanmar Economic Holdings Limited.



## 2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cooking Oil (thousand viss)	Instant Noodle (thousand pack)	Sugar (metric ton)	Ready Made Garment (thousand no.)
2015-2016	508,119	286,267	142,735	1,554,819
2016-2017 (p.a)	525,140	323,347	174,894	1,641,131
2017-2018 (p) (April-July)	77,430	63,972	24,477	189,145
<b>2015-2016</b>				
4 <sup>th</sup> Quarter (January-March)	156,291	170,067	54,566	794,030
<b>2016-2017 (p.a)</b>				
1 <sup>st</sup> Quarter (April-June)	74,182	53,672	23,728	162,930
2 <sup>nd</sup> Quarter (July-September)	127,671	43,835	29,264	366,323
3 <sup>rd</sup> Quarter (October-December)	164,933	25,077	50,621	270,329
4 <sup>th</sup> Quarter (January-March)	158,354	200,763	71,281	841,549
<b>2017-2018 (p)</b>				
1 <sup>st</sup> Quarter (April-June)	77,430	63,972	24,477	189,145

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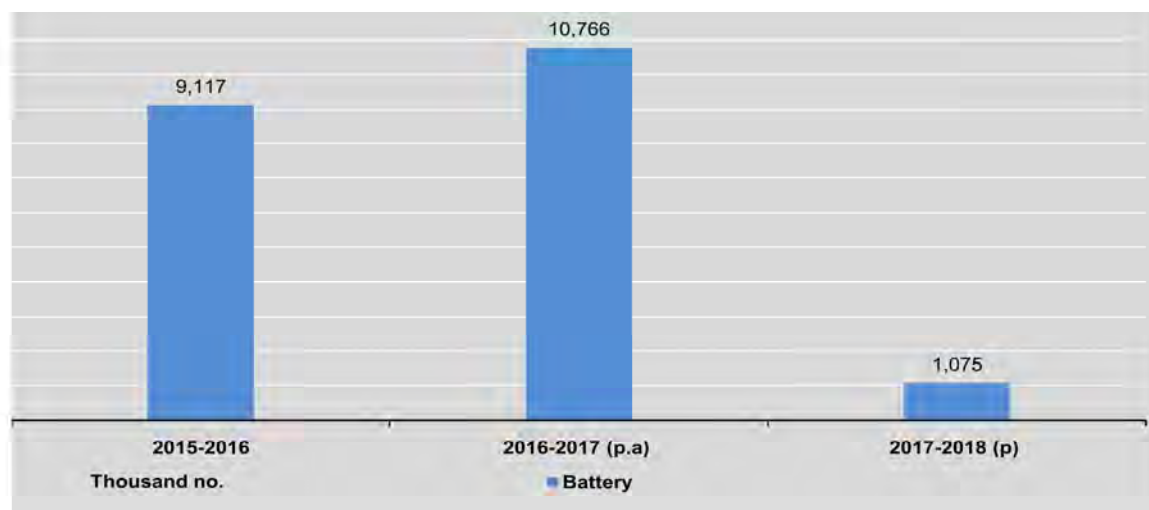




## 2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cement (metric ton)	Hardwood Conversion (cu. ton)	Plywood & Hardwood (thousand sq. ft)	Fertilizer (metric ton)	Battery (thousand no.)
2015-2016	292,825	5,377,339	83,681	1,515,015	9,117
2016-2017 (p.a)	1,184,449	6,287,555	60,169	1,765,465	10,766
2017-2018 (p) (April-June)	169,231	1,037,261	7,454	316,194	1,075
<b>2015-2016</b>					
4 <sup>th</sup> Quarter (January-March)	115,686	2,538,739	14,091	720,367	5,128
<b>2016-2017 (p.a)</b>					
1 <sup>st</sup> Quarter (April-June)	155,281	961,978	138	276,378	945
2 <sup>nd</sup> Quarter (July-September)	225,783	853,855	30,750	171,229	1,390
3 <sup>rd</sup> Quarter (October-December)	430,006	1,529,716	4,054	506,237	2,434
4 <sup>th</sup> Quarter (January-March)	290,379	2,942,006	25,227	811,621	5,997
<b>2017-2018 (p)</b>					
1 <sup>st</sup> Quarter (April-June)	169,231	1,037,261	7,454	316,194	1,075

Source: Planning Department.

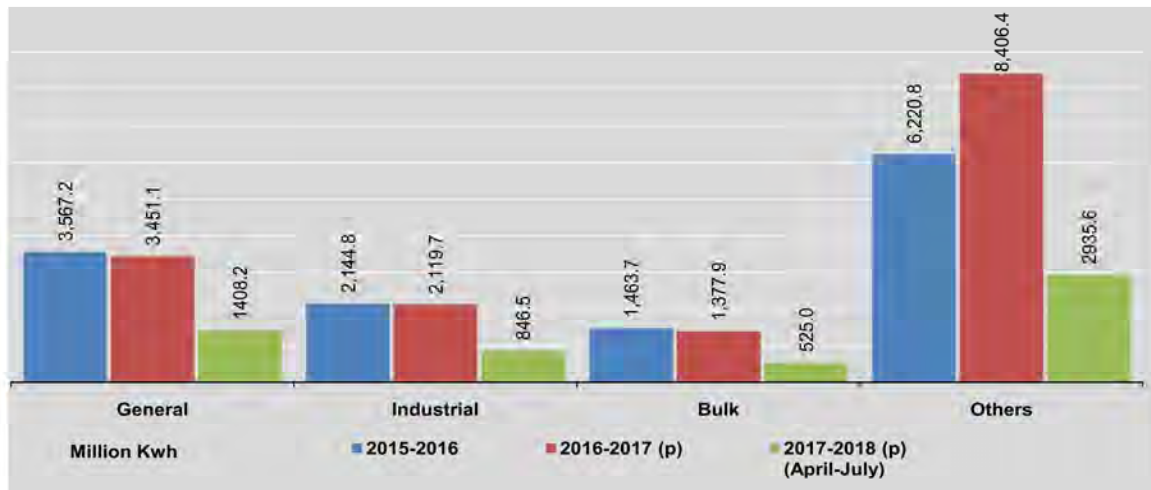


## 2.3 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Volume of Sale (Million kwh )					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2015-2016	5,125	15,964.75	3,567.2	2,144.8	1,463.7	6,220.8	13,396.5	943,391.1
2016-2017 (p)	5,390	17,866.99	3,451.1	2,119.7	1,377.9	8,406.4	15,355.1	1,059,795.0
2017-2018 (p) (April-July)	5,391	6,577.06	1,408.2	846.5	525.0	2,935.6	5,715.3	397,228.9
<b>2016 (p)</b>								
July	5,334	1,494.73	259.9	154.4	112.4	760.8	1,287.5	88,040.8
August	5,403	1,513.82	268.8	154.6	113.4	769.0	1,305.8	89,231.1
September	5,402	1,498.65	271.0	155.2	107.8	769.8	1,303.8	88,882.3
October	5,349	1,542.25	277.4	157.0	111.8	783.7	1,329.9	90,648.4
November	5,349	1,445.67	299.0	180.3	110.9	647.4	1,237.6	85,435.7
December	5,390	1,496.99	299.7	198.0	120.5	664.8	1,283.0	90,301.1
<b>2017 (p)</b>								
January	5,390	1,476.81	312.9	214.0	123.5	609.6	1,260.0	88,557.2
February	5,390	1,380.28	289.3	197.8	114.3	600.9	1,202.3	85,798.9
March	5,390	1,600.16	310.2	207.8	126.5	696.9	1,341.4	93,463.9
April	5,382	1,520.64	336.8	198.5	129.2	673.9	1,338.4	92,703.3
May	5,382	1,763.01	368.9	194.9	129.6	767.4	1,460.8	96,155.6
June	5,382	1,645.97	367.5	243.2	129.2	764.8	1,504.7	105,266.3
July	5,391	1,647.44	335.0	209.9	137.0	729.5	1,411.4	103,103.7

\* Since August 2012, volume of sale by private companies are included under 'Others'.

Source: Ministry of Electricity and Energy.

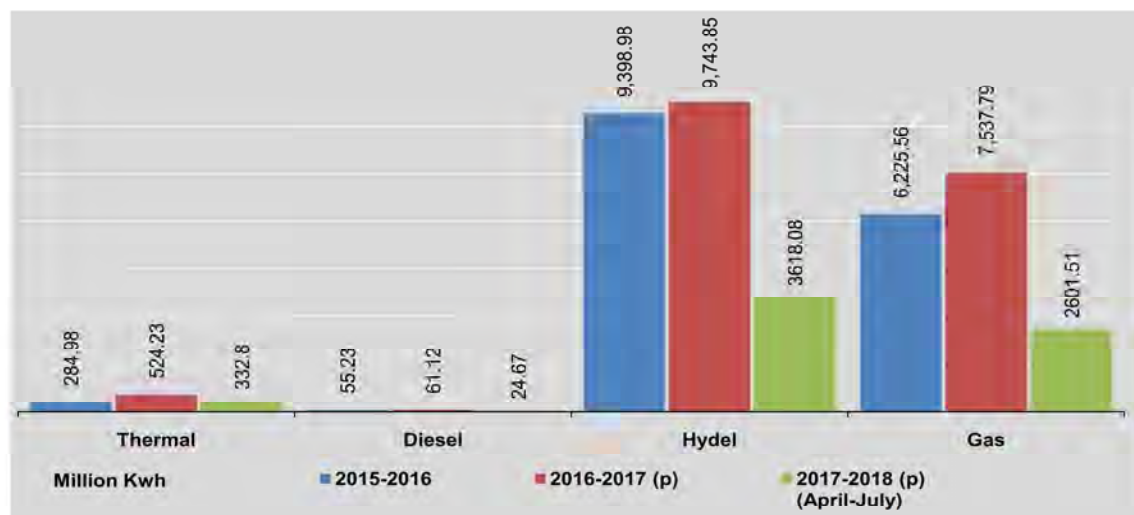


## 2.4 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Total
2015-2016	284.98	55.23	9,398.98	6,225.56	15,964.75
2016-2017(p)	524.23	61.12	9,743.85	7,537.79	17,866.99
2017-2018 (p) (April-July)	332.80	24.67	3,618.08	2,601.51	6,577.06
<b>2016 (p)</b>					
July	24.35	4.50	849.74	616.14	1,494.73
August	51.66	4.73	870.36	587.07	1,513.82
September	50.58	4.63	875.05	568.39	1,498.65
October	51.68	5.22	894.61	590.74	1,542.25
November	53.31	5.54	822.83	563.99	1,445.67
December	64.42	5.48	717.25	709.84	1,496.99
<b>2017 (p)</b>					
January	61.23	5.43	696.94	713.21	1,476.81
February	49.62	5.25	712.14	613.27	1,380.28
March	64.62	6.25	825.52	703.77	1,600.16
April	63.93	6.84	784.00	665.87	1,520.64
May	75.41	6.97	970.69	709.94	1,763.01
June	102.79	5.54	873.01	664.63	1,645.97
July	90.67	5.32	990.38	561.07	1,647.44

Source: Ministry of Electricity and Energy.

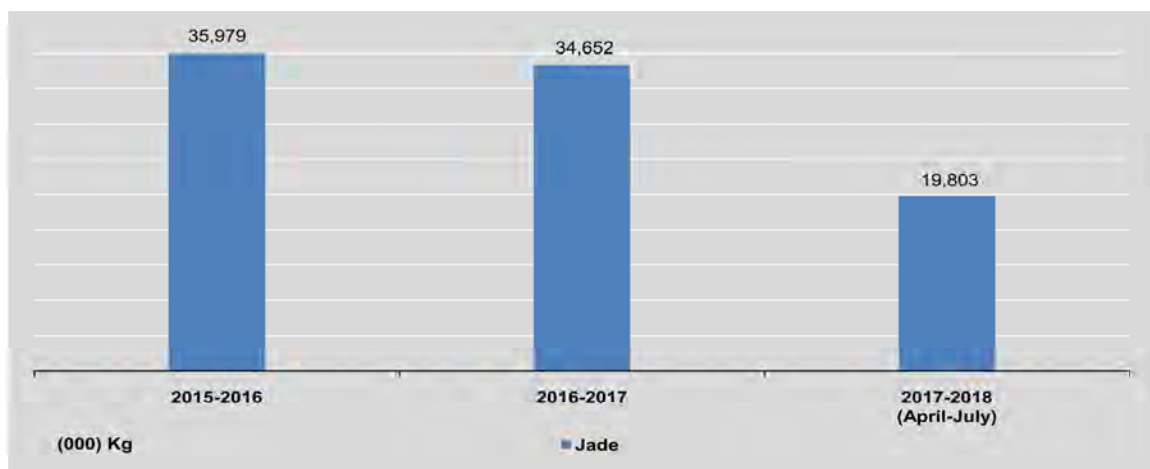


## 2.5 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gems (Carat)			Pearls** (Mommi)
	Private	Joint	Total	Private	Joint	Total	
2015-2016	18,720	17,259	35,979	12,659,819	823,559	13,483,378	433,612.16
2016-2017	18,003	16,649	34,652	9,219,198	927,850	10,147,048	512,334.47
2017-2018 (April-July)	11,276	608,418	19,803	2,168,966	147,850	2,316,816	38,321.88
<b>2016</b>							
July	699	155	854	1,017,194	44,700	1,061,894	18,670.23
August	589	94	683	698,015	40,800	738,815	46,199.00
September	544	134	678	670,421	24,380	694,801	93,646.60
October	612	375	987	675,180	20,950	696,130	68,113.76
November	1,007	594	1,601	541,795	13,900	555,695	-
December	1,369	1,192	2,561	898,005	45,960	943,965	50,595.23
<b>2017</b>							
January	1,943	2,369	4,312	852,221	136,800	989,021	21,902.90
February	1,792	3,125	4,917	605,591	134,540	740,131	213,206.75
March	2,099	2,885	4,984	316,120	79,100	395,220	-
April	2,092	2,634	4,726	614,327	52,050	666,377	-
May	3,857	3,569	7,426	846,585	54,200	900,785	2,484.53
June	2,709	1,724	4,433	424,111	35,700	459,811	35,837.35
July	2,618	600,491	3,218	283,943	5,900	289,843	-

\*\* Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise,  
Myanmar Gems Enterprise.





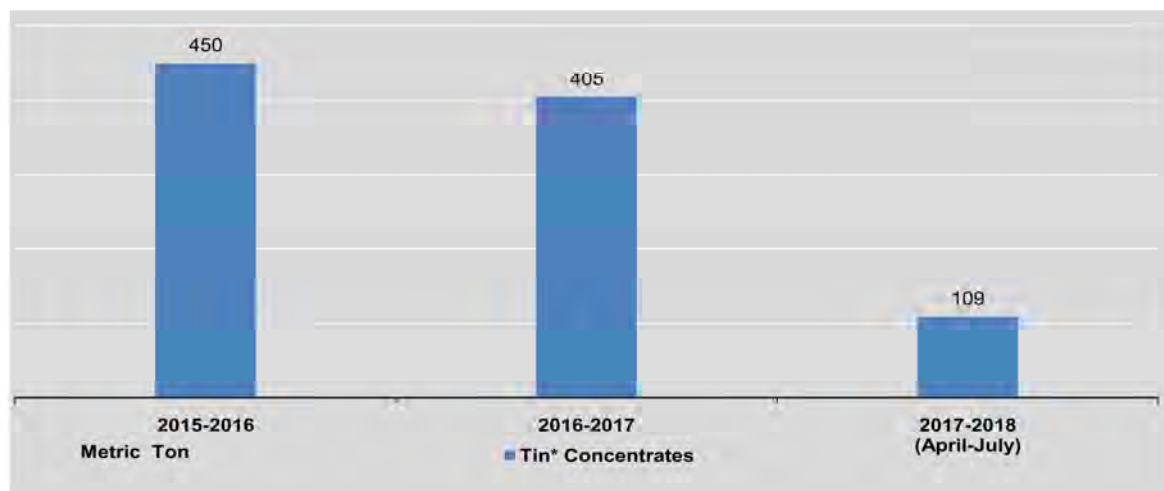
## 2.6 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2015-2016	450	10	242
2016-2017	405	3	296
2017-2018 (April-July)	109	-	158
<b>2016</b>			
July	31	-	15
August	16	-	15
September	16	-	23
October	30	2	55
November	38	-	22
December	39	-	20
<b>2017</b>			
January	34	-	42
February	69	1	20
March	27	-	25
April	26	-	43
May	20	-	55
June	20	-	40
July	43	-	20

\* Include joint venture production.

Source: No.(2) Mining Enterprise.



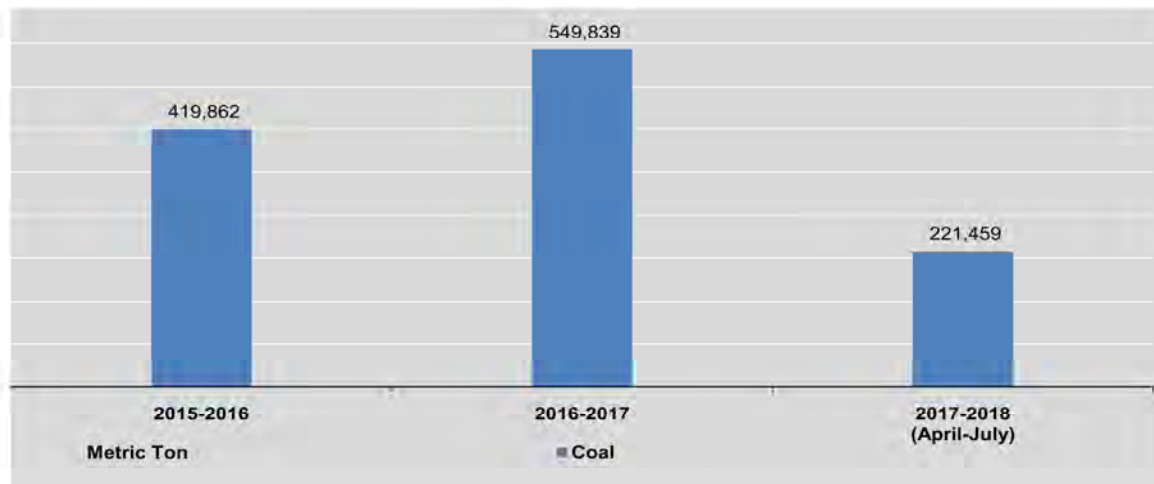
## 2.7 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal	Barytes	Gypsum	Dolomite	Lime stone
2015-2016	419,862 *	2,836	99,860	2,200	3,427,909
2016-2017	549,839 *	3,215	338,492	2,200	6,002,242
2017-2018 (April-July)	221,459 *	1,167	90,523	700	2,233,841
<b>2016</b>					
July	23,504	135	21,842	100	502,454
August	17,332	148	19,651	100	434,359
September	17,816	155	11,605	100	480,615
October	30,219	147	14,058	100	458,044
November	42,540	350	21,025	200	479,310
December	52,984	435	37,423	250	542,591
<b>2017</b>					
January	68,114	400	31,406	250	671,307
February	82,657	415	63,977	250	659,669
March	73,965	480	48,113	250	546,213
April	60,265	480	31,348	250	550,859
May	65,971	312	26,443	250	565,712
June	67,710	282	23,328	100	614,390
July	27,513	93	9,404	100	502,880

\* Include joint Co-operative production.

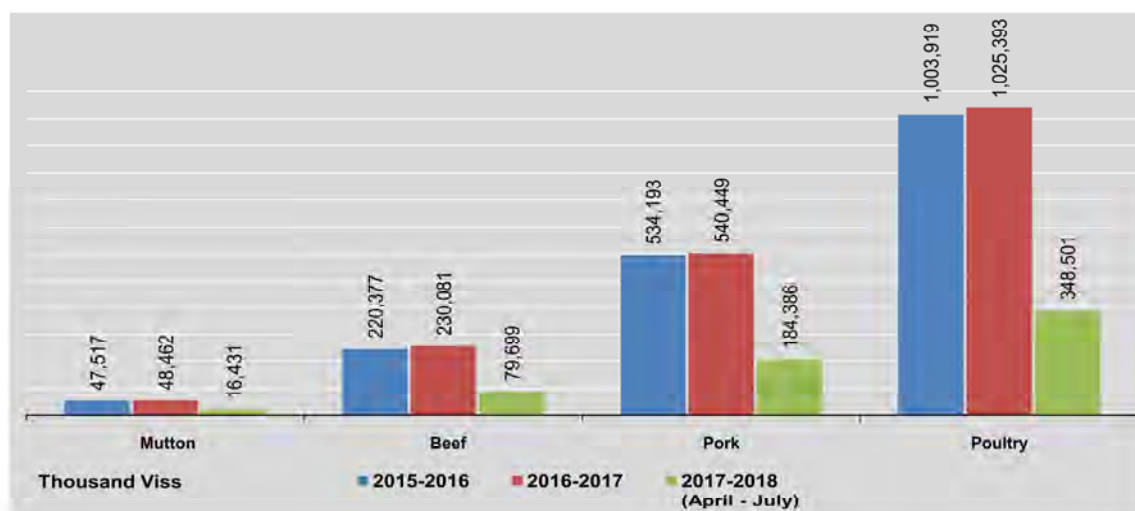
Source: No.(1) Mining Enterprise.



## 2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered (thou.No)	Mutton production (thou. Viss)	Number Slaughtered (thou.No)	Beef production (thou. Viss)	Number Slaughtered (thou.No)	Pork production (thou. Viss)	Chicken production (thou. Viss)	Duck production (thou. Viss)
2015-2016	7,922	47,517	2,447	220,377	15,264	534,193	921,526	82,393
2016-2017	8,078	48,462	2,558	230,081	15,441	540,449	942,366	83,027
2017-2018 (April-July)	2,738	16,431	886	79,699	5,268	184,386	320,229	28,272
<b>2016</b>								
July	672	4,033	214	19,236	1,340	46,916	79,960	7,222
August	686	4,117	216	19,449	1,355	47,437	83,234	7,272
September	691	4,146	221	19,850	1,371	47,990	81,953	7,567
October	671	4,026	208	18,705	1,200	42,017	74,471	6,356
November	666	3,998	208	18,757	1,203	42,108	76,961	6,367
December	653	3,918	217	19,510	1,237	43,306	74,089	6,359
<b>2017</b>								
January	673	4,036	213	19,128	1,256	43,958	77,214	6,399
February	676	4,054	211	19,014	1,265	44,263	77,712	6,429
March	685	4,110	215	19,333	1,268	44,371	78,571	6,435
April	685	4,111	221	19,898	1,327	46,454	80,295	6,394
May	679	4,076	222	19,954	1,283	44,910	79,760	7,247
June	695	4,170	221	19,910	1,288	45,073	81,202	7,405
July	679	4,074	222	19,937	1,370	47,949	78,972	7,226

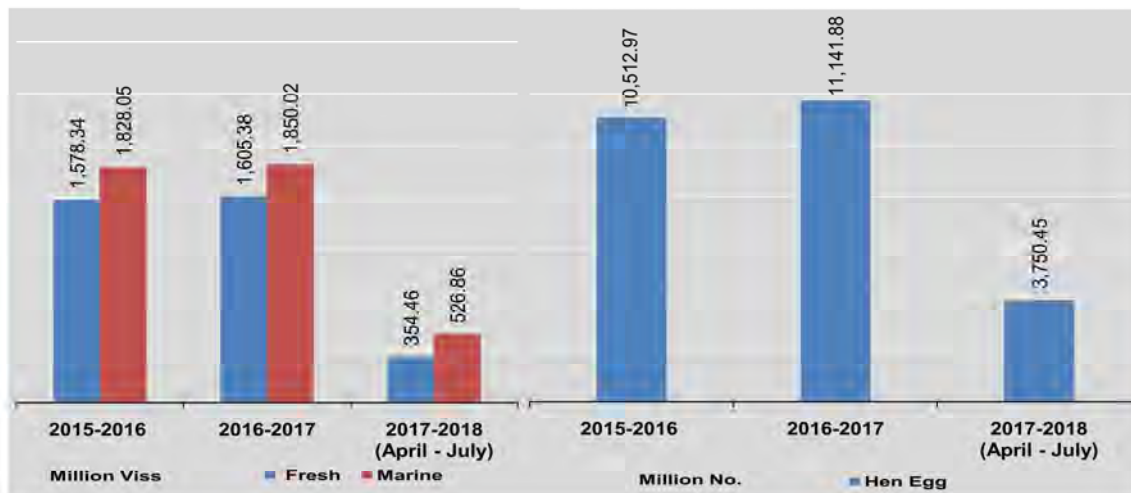
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## 2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Fresh production (thou. Viss)	Marine production (thou. Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2015-2016	1,578,344	1,828,054	1,455,045	10,512,965	996,952
2016-2017	1,605,378	1,850,017	1,487,111	11,141,881	1,020,872
2017-2018 (April-July)	354,458	526,857	508,939	3,750,448	344,102
<b>2016</b>					
July	121,648	131,918	123,950	945,220	85,782
August	169,061	133,645	127,629	977,603	86,393
September	163,032	167,368	149,968	920,572	90,653
October	177,218	179,071	114,156	859,383	79,293
November	187,436	171,585	115,456	852,477	79,274
December	162,323	170,825	114,655	957,124	81,193
<b>2017</b>					
January	121,633	160,507	120,574	968,926	81,385
February	130,920	157,929	122,285	961,609	81,439
March	110,427	164,575	123,070	980,567	89,420
April	66,324	127,815	127,826	928,534	86,154
May	101,101	136,317	125,870	926,355	85,287
June	81,176	134,922	127,959	943,149	86,636
July	105,857	127,803	127,284	952,410	86,025

Source: Ministry of Agriculture, Livestock and Irrigation.

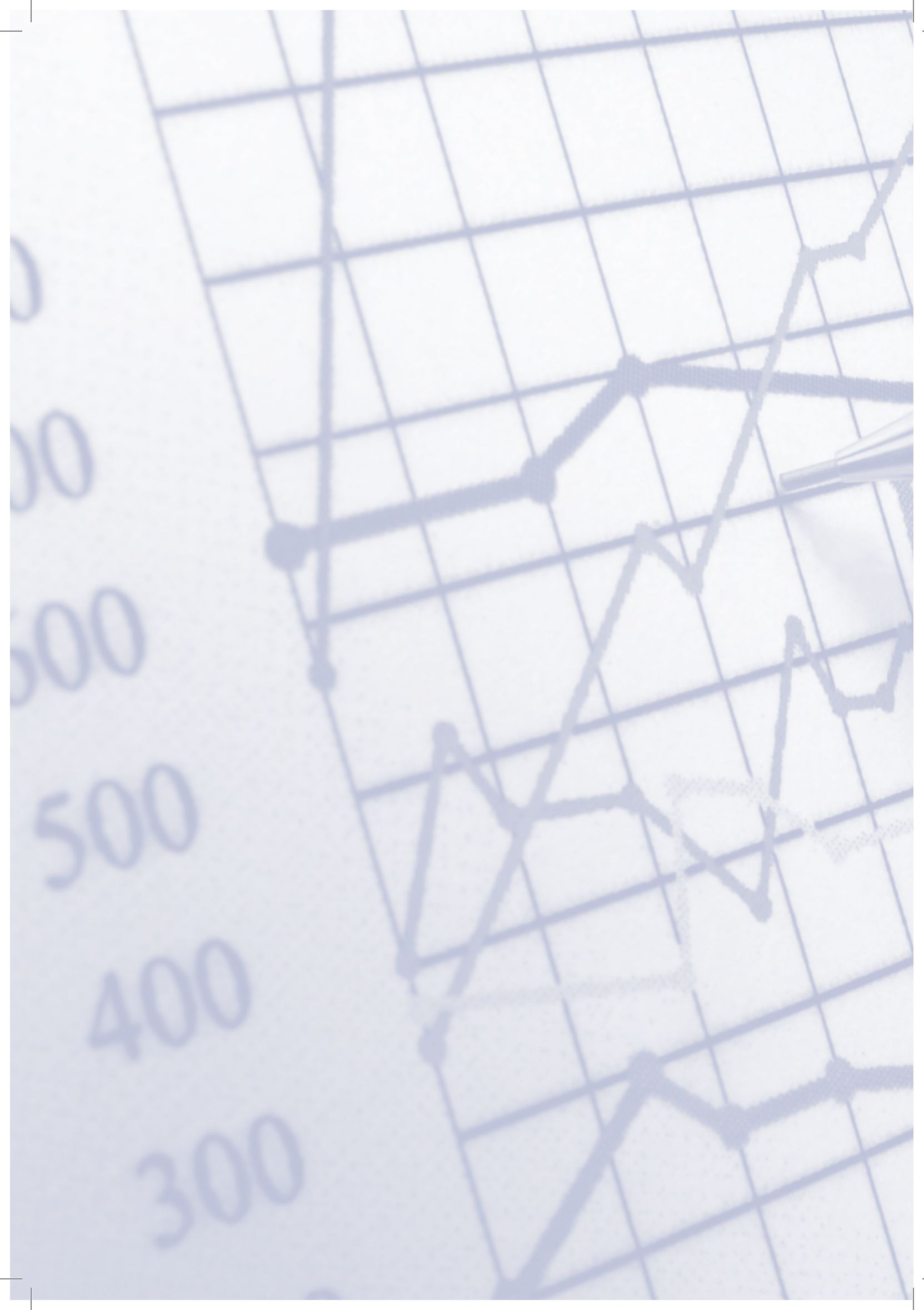




CHAPTER 3  
**PRICES**



3



# PRICES | ANALYSIS

## ■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey conducted by the Central Statistical Organization.

Weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The CPI computation is based on 274 commodities, which are commonly used by most of the households.

According to 2012 base, July 2017 at the rate of consumer price for food group 144.56, the non-food group 116.35 and all group 132.86. The consumer price index is slightly changed in July 2017 that is comparing with last month was 132.58 and year on year inflation is 2.30%.

Consumer Price Index (CPI) and inflation rate are produced by the Central Statistical Organization, Myanmar.

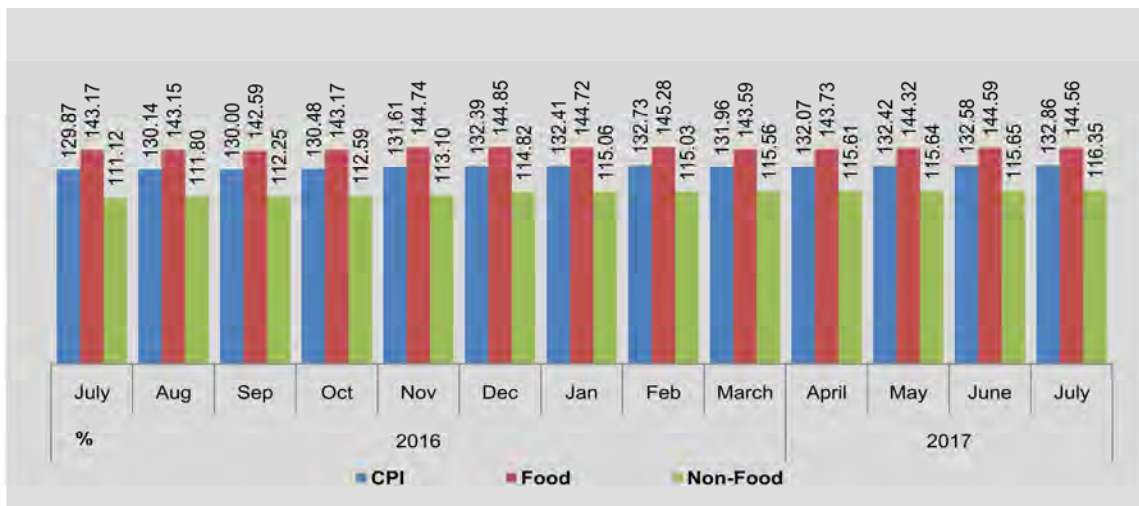


### 3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
<b>2016</b>					
July	129.87	143.17	111.12	10.59	8.58
August	130.14	143.15	111.80	9.96	4.91
September	130.00	142.59	112.25	9.16	3.88
October	130.48	143.17	112.59	8.26	3.51
November	131.61	144.74	113.10	7.35	3.47
December	132.39	144.85	114.82	7.02	6.55
<b>2017</b>					
January	132.41	144.72	115.06	6.97	7.76
February	132.73	145.28	115.03	6.93	7.99
March	131.96	143.59	115.56	6.81	7.00
April	132.07	143.73	115.61	6.41	4.74
May	132.42	144.32	115.64	5.96	3.90
June	132.58	144.59	115.65	5.43	2.92
July	132.86	144.56	116.35	4.91	2.30

Source: Central Statistical Organization.





### 3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD	HEALTH
Period	Weights	100.00	58.51	1.65	3.23	8.07	2.34	2.13
2016	July	129.87	143.17	124.20	115.14	130.78	112.23	128.06
	August	130.14	143.15	128.37	115.27	132.48	112.58	129.54
	September	130.00	142.59	125.66	115.94	133.44	112.89	130.05
	October	130.48	143.17	125.20	116.30	134.11	113.23	130.37
	November	131.61	144.74	124.74	116.38	134.23	113.33	130.54
	December	132.39	144.85	132.42	116.67	134.82	113.47	130.63
2017	January	132.41	144.72	134.40	116.66	134.93	113.50	130.84
	February	132.73	145.28	131.99	116.68	134.79	113.67	130.91
	March	131.96	143.59	129.54	116.79	135.07	113.84	132.23
	April	132.07	143.73	130.06	116.85	135.16	113.88	132.27
	May	132.42	144.32	128.12	116.90	135.65	114.08	132.69
	June	132.58	144.59	127.31	116.90	136.05	114.12	132.71
	July	132.86	144.56	128.18	117.03	136.09	114.41	133.35

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	Non-Food
Period	Weights	10.13	1.62	1.02	2.15	5.95	3.21	41.49
2016	July	88.59	95.55	105.27	121.34	108.78	117.25	111.12
	August	88.23	95.57	105.28	121.73	109.10	118.42	111.80
	September	89.16	94.36	105.26	122.17	109.16	119.28	112.25
	October	89.82	93.99	105.08	122.17	109.44	119.01	112.59
	November	91.41	93.70	105.16	122.24	109.77	119.80	113.10
	December	95.87	93.64	105.26	122.24	111.09	119.57	114.82
2017	January	96.24	93.67	105.26	122.24	111.16	119.93	115.06
	February	96.14	93.85	105.27	122.24	111.25	120.95	115.03
	March	98.05	93.88	105.29	122.24	111.30	121.16	115.56
	April	97.91	93.86	105.29	122.24	111.30	121.66	115.61
	May	97.75	93.67	105.33	122.43	111.27	121.82	115.64
	June	97.43	93.90	105.40	122.43	111.32	122.14	115.65
	July	98.17	102.89	105.53	122.50	111.86	121.90	116.35

Source: Central Statistical Organization.

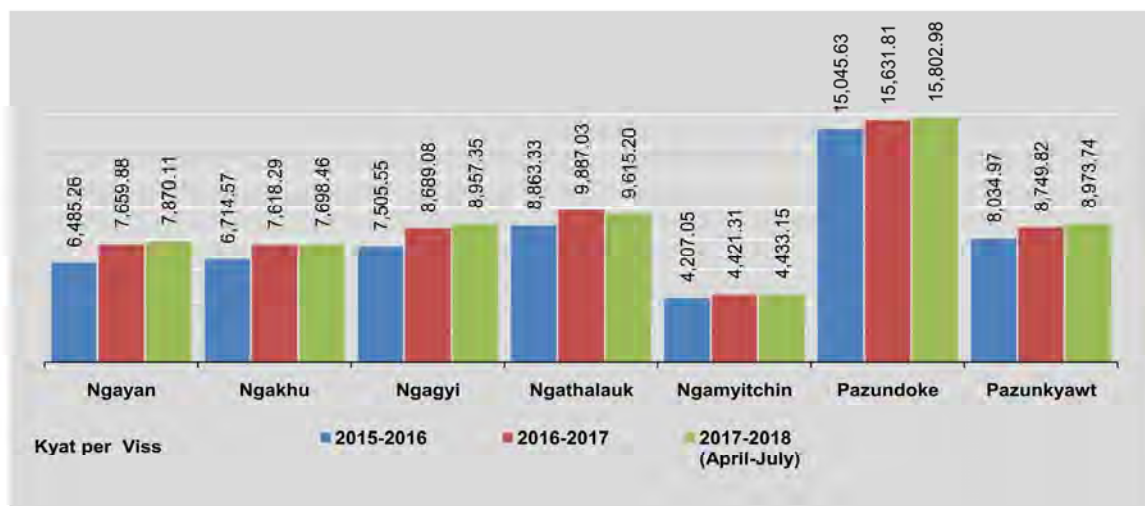
### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Ngayan	Ngakhu	Ngagi	Ngatha- lauk	Ngamyit- chin	Pazun- doke	Pazun- kyawt
2015-2016	1,212.91	6,485.26	6,714.57	7,505.55	8,863.33	4,207.05	15,045.63	8,034.97
2016-2017	1,298.70	7,659.88	7,618.29	8,689.08	9,887.03	4,421.31	15,631.81	8,749.82
2017-2018 (April-July)	1,307.09	7,870.11	7,698.46	8,957.35	9,615.20	4,433.15	15,802.98	8,973.74
<b>2016</b>								
July	1,305.57	7,765.10	8,154.33	9,182.38	9,987.43	4,445.30	16,037.85	8,593.67
August	1,327.47	7,720.29	8,090.00	9,064.15	10,146.83	4,498.60	15,881.25	8,521.00
September	1,347.36	7,911.92	7,767.96	9,139.53	10,490.20	4,362.78	14,966.32	8,625.93
October	1,329.26	7,668.39	7,446.41	8,715.12	10,166.67	4,367.26	14,971.50	8,525.40
November	1,308.33	7,634.72	7,337.57	8,529.07	9,921.57	4,387.44	15,253.89	8,603.17
December	1,275.09	7,586.53	7,152.49	8,447.67	9,882.35	4,411.66	15,235.75	8,610.05
<b>2017</b>								
January	1,282.80	7,503.63	7,069.61	8,191.86	9,764.71	4,387.00	15,572.54	8,832.28
February	1,284.75	7,573.58	7,117.13	8,252.94	9,539.22	4,389.24	15,715.03	8,893.12
March	1,306.68	7,683.60	7,297.21	8,300.00	9,539.22	4,385.97	15,686.53	8,916.93
April	1,305.97	7,810.58	7,420.67	8,570.59	9,539.22	4,392.76	15,730.57	9,006.88
May	1,300.19	7,896.83	7,658.10	8,988.24	9,588.24	4,432.58	15,717.62	8,832.28
June	1,311.19	7,859.79	7,821.23	9,023.53	9,637.25	4,432.58	15,835.23	9,007.94
July	1,311.01	7,913.23	7,893.85	9,247.06	9,696.08	4,474.66	15,928.50	9,047.87

\* 1 pyi = 4.69 lbs

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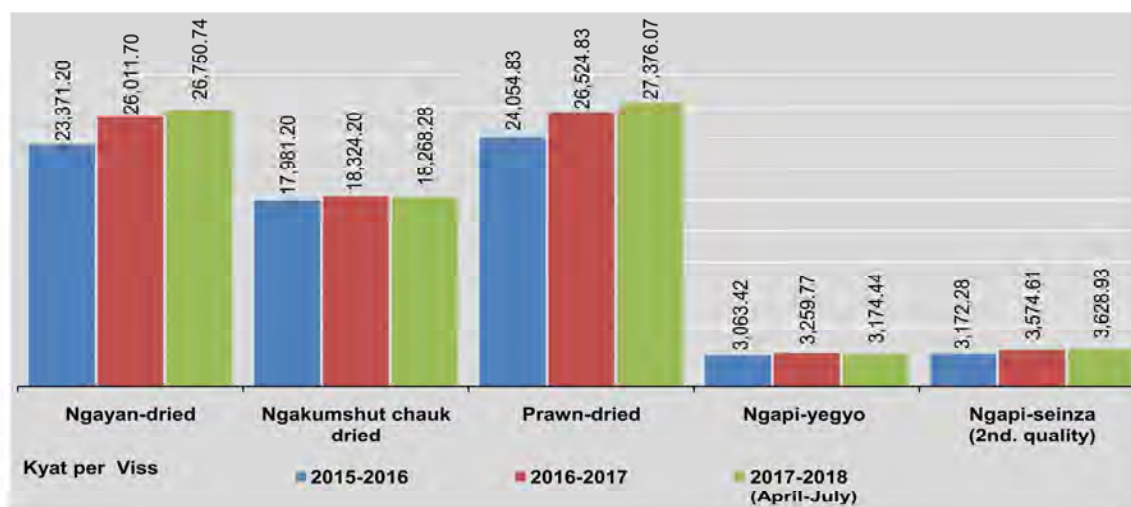


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Ngayan dried	Ngakumshut chauk dried	Prawn dried	Ngapi yegyo	Ngapi-seinza (2nd. quality)
2015-2016	23,371.20	17,981.20	24,054.83	3,063.42	3,172.28
2016-2017	26,011.70	18,324.20	26,524.83	3,259.77	3,574.61
2017-2018 (April-July)	26,750.74	18,268.28	27,376.07	3,174.44	3,628.93
<b>2016</b>					
July	26,423.79	19,069.07	26,396.69	3,425.24	3,557.34
August	26,701.85	19,178.66	26,455.62	3,438.24	3,562.16
September	26,451.47	18,288.04	26,823.40	3,178.67	3,582.74
October	25,245.83	17,945.65	26,721.28	3,116.67	3,590.36
November	25,264.35	17,548.91	26,642.55	3,127.11	3,584.26
December	25,191.67	17,798.91	26,648.94	3,141.15	3,583.76
<b>2017</b>					
January	26,330.39	17,815.22	26,614.89	3,137.17	3,583.76
February	26,428.43	17,706.52	26,576.60	3,113.72	3,582.23
March	26,521.78	17,956.52	26,856.22	3,179.02	3,620.30
April	26,630.69	18,130.43	27,130.90	3,179.02	3,622.84
May	26,695.05	18,225.27	27,356.22	3,179.02	3,624.87
June	26,838.61	18,331.52	27,480.69	3,180.36	3,632.49
July	26,838.61	18,385.87	27,536.48	3,159.38	3,635.53

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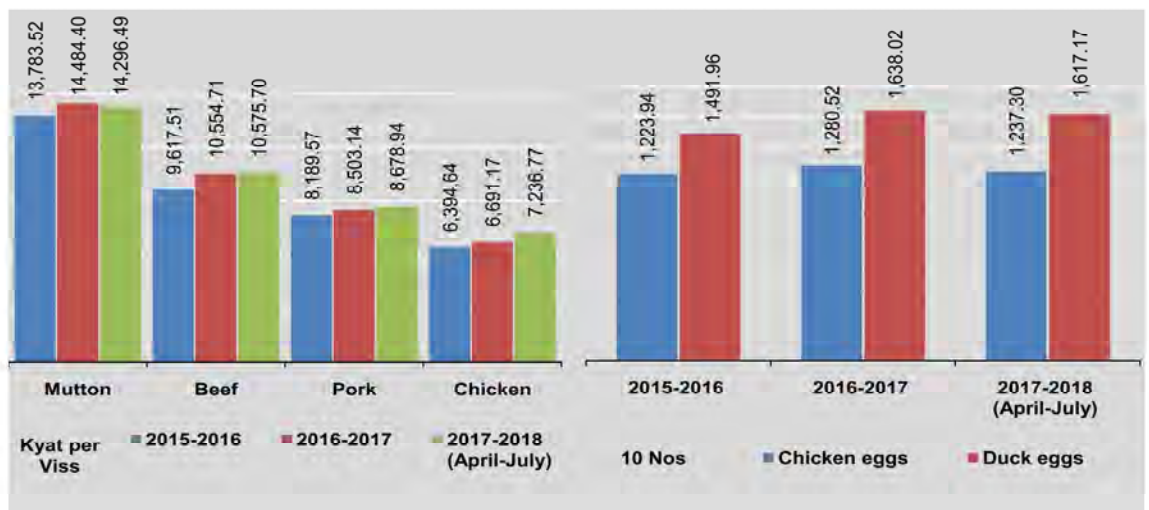


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Mutton	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2015-2016	13,783.52	9,617.51	8,189.57	6,394.64	1,223.94	1,491.96
2016-2017	14,484.40	10,554.71	8,503.14	6,691.17	1,280.52	1,638.02
2017-2018 (April-July)	14,296.49	10,575.70	8,678.94	7,236.77	1,237.30	1,617.17
<b>2016</b>						
July	14,730.91	10,635.79	8,645.62	6,337.33	1,297.43	1,652.22
August	14,758.09	10,723.84	8,631.23	6,469.18	1,322.29	1,685.86
September	14,427.78	10,547.17	8,390.63	6,880.95	1,334.60	1,694.83
October	14,461.11	10,537.74	8,376.74	6,917.86	1,307.44	1,651.51
November	14,466.67	10,535.38	8,387.93	6,900.40	1,299.40	1,634.70
December	14,472.22	10,516.43	8,391.89	6,897.32	1,282.20	1,623.92
<b>2017</b>						
January	14,466.67	10,514.08	8,410.47	6,872.90	1,253.80	1,620.91
February	14,480.56	10,528.17	8,517.01	6,838.55	1,239.60	1,615.09
March	14,480.56	10,528.17	8,513.70	7,103.10	1,223.39	1,609.57
April	13,711.11	10,577.46	8,599.32	7,236.82	1,232.86	1,613.48
May	14,485.96	10,598.59	8,698.63	7,248.26	1,234.88	1,608.70
June	14,494.44	10,610.33	8,702.05	7,264.92	1,242.14	1,622.17
July	14,494.44	10,516.43	8,715.75	7,197.09	1,239.31	1,624.35

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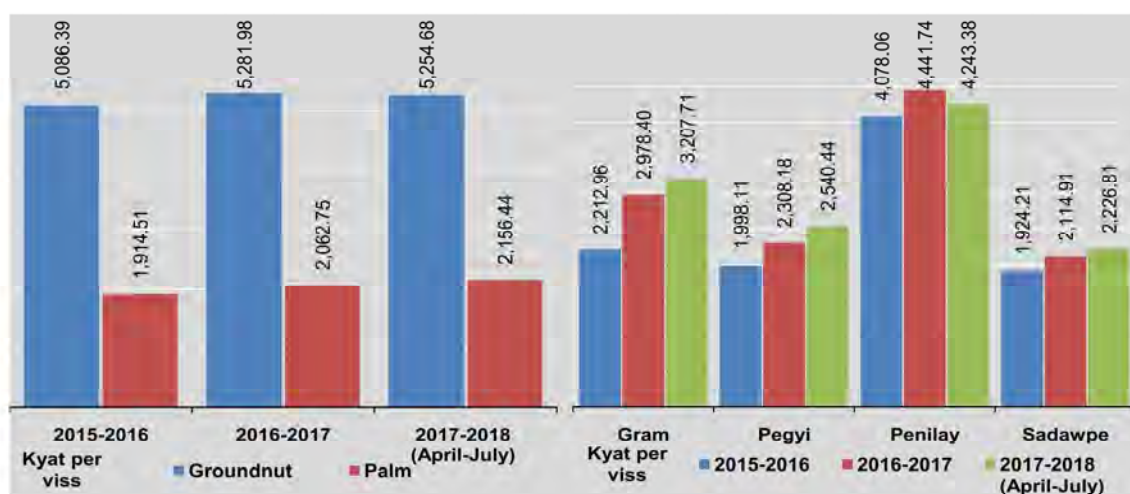


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Peygi (whole)	Penilay (whole)	Sadawpe (lonethay)
2015-2016	5,086.39	1,914.51	2,212.96	1,998.11	4,078.06	1,924.21
2016-2017	5,281.98	2,062.75	2,978.40	2,308.18	4,441.74	2,114.91
2017-2018 (April-July)	5,254.68	2,156.44	3,207.71	2,540.44	4,243.38	2,226.81
<b>2016</b>						
July	5,385.79	1,959.04	2,765.28	2,019.75	4,537.75	2,019.37
August	5,410.14	1,990.64	2,780.21	2,016.25	4,481.74	2,024.19
September	5,450.19	2,027.12	2,872.80	2,549.12	4,470.37	2,211.45
October	5,339.15	2,036.50	2,950.42	2,545.61	4,471.43	2,072.89
November	5,244.57	2,056.12	3,027.41	2,559.65	4,475.66	2,201.81
December	5,246.82	2,155.91	3,271.84	2,455.88	4,501.00	2,213.86
<b>2017</b>						
January	5,239.70	2,181.22	3,424.77	2,505.88	4,443.00	2,222.29
February	5,225.92	2,195.57	3,346.65	2,520.59	4,284.50	2,219.88
March	5,206.85	2,183.62	3,237.55	2,486.76	4,271.50	2,222.29
April	5,220.19	2,167.23	3,225.11	2,522.06	4,289.50	2,222.29
May	5,248.15	2,171.28	3,226.60	2,522.06	4,244.00	2,228.31
June	5,278.52	2,146.38	3,193.40	2,551.47	4,232.50	2,228.31
July	5,271.85	2,140.85	3,185.74	2,566.18	4,207.50	2,228.31

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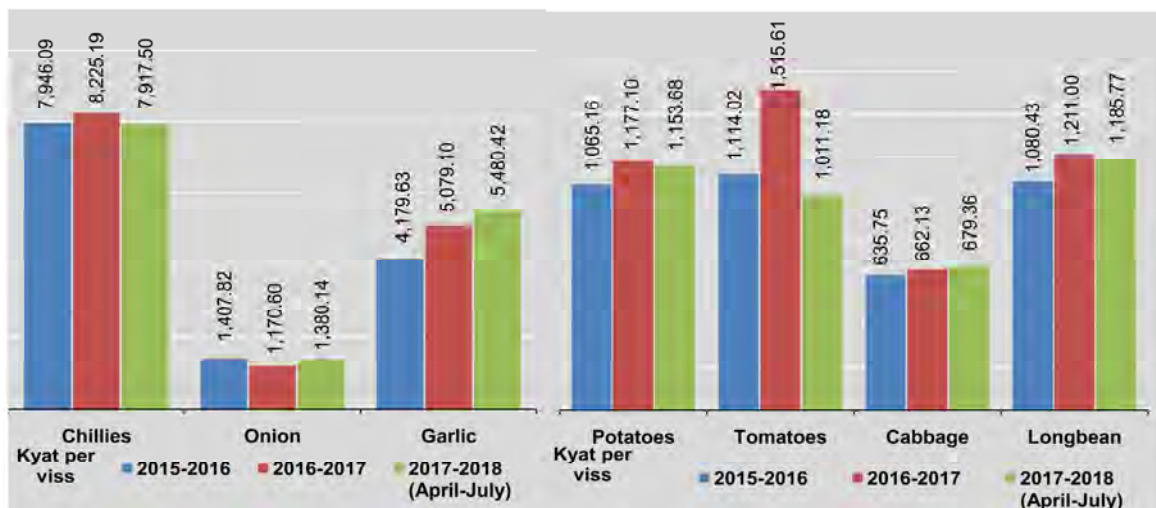


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2015-2016	7,946.09	1,407.82	4,179.63	1,065.16	1,114.02	635.75	1,080.43
2016-2017	8,225.19	1,170.60	5,079.10	1,177.10	1,515.61	662.13	1,211.00
2017-2018 (April-July)	7,917.50	1,380.14	5,480.42	1,153.68	1,011.18	679.36	1,185.77
2016							
July	9,030.65	907.21	4,696.23	1,282.81	1,926.28	923.52	1,399.06
August	8,953.01	914.97	4,754.25	1,249.32	1,480.58	818.29	1,253.49
September	7,548.24	842.20	4,766.00	1,077.20	919.12	606.36	1,122.88
October	7,455.88	1,191.80	4,896.80	1,066.00	1,282.56	616.31	1,087.29
November	7,985.90	1,448.60	5,112.20	1,089.80	2,002.10	620.76	1,067.16
December	7,706.13	1,366.20	5,444.53	1,110.00	2,023.95	586.76	1,026.26
2017							
January	7,801.84	1,506.40	5,778.11	1,220.40	1,584.45	560.50	1,077.31
February	7,758.75	1,957.60	6,021.51	1,414.26	1,359.24	637.82	1,148.74
March	7,774.38	1,439.92	5,794.30	1,288.46	963.14	657.77	1,161.13
April	7,649.38	1,280.85	5,789.35	1,203.46	869.28	721.01	1,169.33
May	7,914.38	1,246.98	5,710.65	1,158.54	1,003.81	668.49	1,180.88
June	8,071.88	1,413.31	5,379.09	1,139.93	1,066.95	672.06	1,205.46
July	8,034.38	1,579.44	5,042.59	1,112.80	1,104.66	655.88	1,187.39

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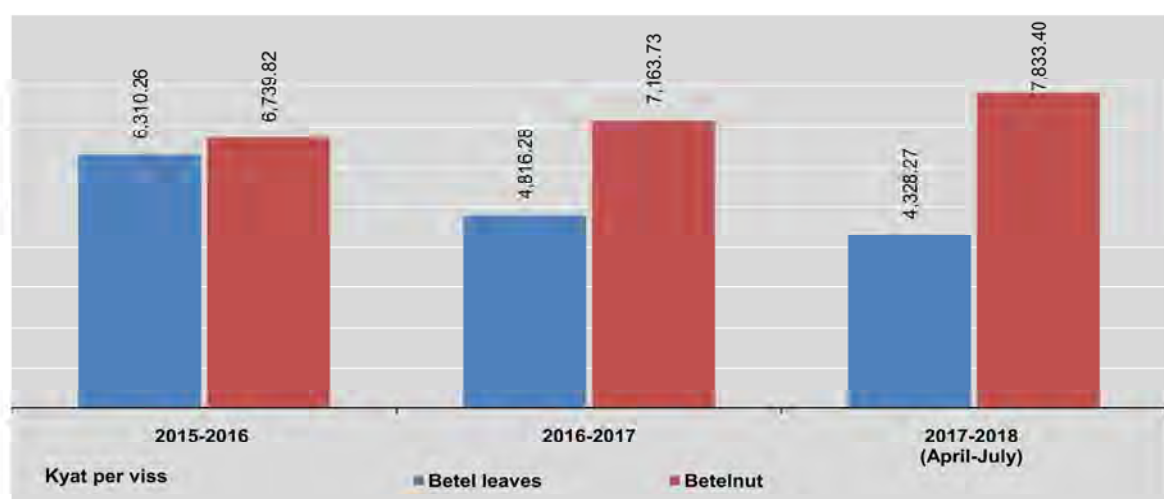


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2015-2016	6,310.26	6,739.82	1,617.18	1,337.90	6,051.21
2016-2017	4,816.28	7,163.73	1,627.56	1,479.47	6,370.92
2017-2018 (April-July)	4,328.27	7,833.40	1,502.17	1,598.95	6,257.97
<b>2016</b>					
July	3,900.97	7,085.05	1,789.80	1,419.03	6,473.43
August	3,863.48	7,062.69	1,803.84	1,442.85	6,510.49
September	3,617.44	7,405.68	1,573.72	1,426.37	6,268.14
October	3,558.46	7,468.18	1,576.28	1,459.49	6,290.27
November	3,413.85	5,612.50	1,573.33	1,480.80	6,354.42
December	5,674.36	7,584.38	1,507.85	1,507.95	6,364.41
<b>2017</b>					
January	6,417.95	7,548.44	1,493.38	1,590.38	6,269.06
February	5,583.08	7,493.75	1,494.91	1,603.14	6,261.48
March	4,995.90	7,535.94	1,500.03	1,615.69	6,242.05
April	4,955.38	7,721.88	1,500.89	1,621.13	6,263.25
May	4,385.38	7,778.91	1,502.59	1,601.88	6,263.25
June	3,975.90	7,860.94	1,502.59	1,589.54	6,241.20
July	3,996.41	7,971.88	1,502.59	1,583.26	6,264.18

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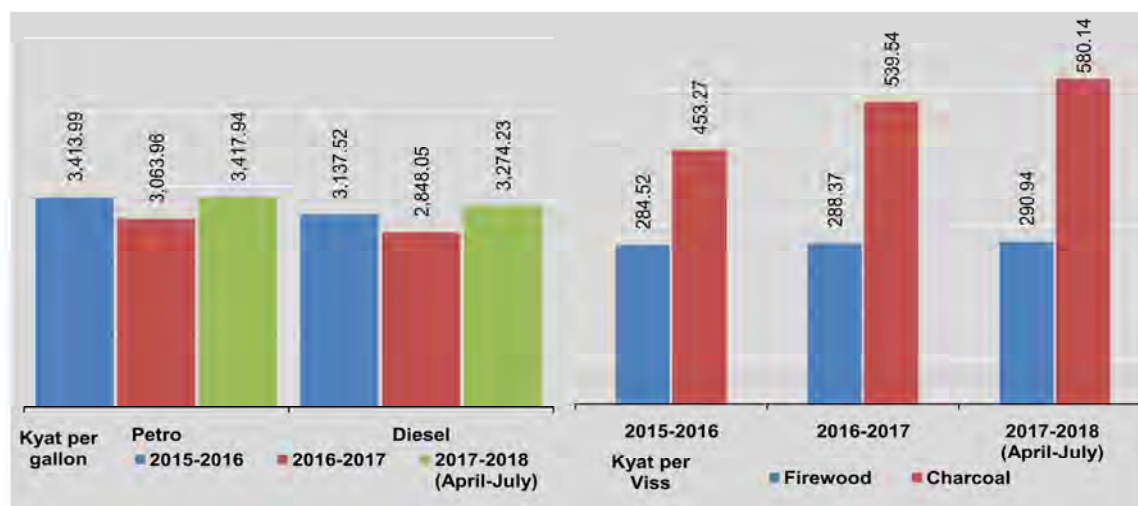


### 3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2015-2016	284.52	453.27	3,413.99	3,137.52	221.68	373.76	405.68
2016-2017	288.37	539.54	3,063.96	2,848.05	223.71	437.51	494.49
2017-2018 (April-July)	290.94	580.14	3,417.94	3,274.23	227.03	444.84	544.48
<b>2016</b>							
July	288.61	491.64	2,909.54	2,661.80	220.65	430.96	474.52
August	290.89	494.18	2,839.87	2,614.98	220.34	444.93	474.14
September	286.43	583.19	2,891.25	2,674.07	224.09	433.35	475.86
October	287.50	572.71	3,041.79	2,832.97	223.16	435.77	482.51
November	287.75	573.49	3,102.17	2,935.76	224.18	436.41	493.80
December	289.54	576.11	3,222.96	3,134.75	225.16	442.14	522.48
<b>2017</b>							
January	290.05	578.73	3,341.77	3,267.88	225.16	443.95	543.74
February	289.03	575.24	3,392.59	3,305.95	226.33	444.17	541.77
March	289.03	575.46	3,456.24	3,369.75	226.33	444.17	540.31
April	289.03	576.34	3,428.05	3,341.32	226.33	444.44	541.14
May	291.07	576.78	3,420.95	3,331.13	226.95	444.97	554.09
June	291.84	583.39	3,411.13	3,241.40	227.42	444.97	541.54
July	291.84	584.05	3,411.63	3,183.09	227.42	444.97	541.14

Source: Central Statistical Organization.



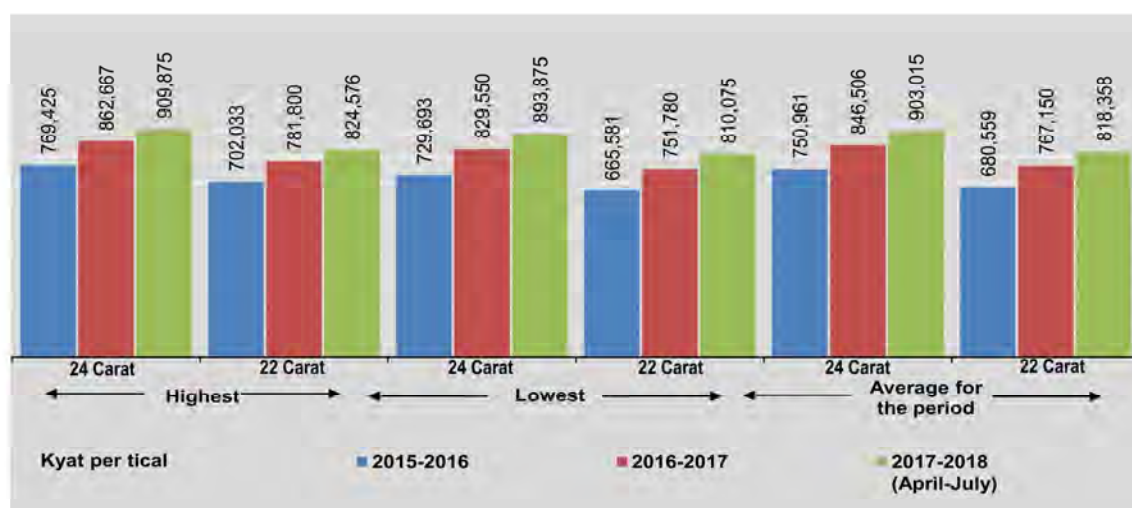


### 3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2015-2016	769,425	702,033	729,693	665,581	750,961	680,559
2016-2017	862,667	781,800	829,550	751,780	846,506	767,150
2017-2018 (April-July)	909,875	824,576	893,875	810,075	903,015	818,358
<b>2016</b>						
July	847,000	767,595	819,000	742,220	834,860	756,592
August	868,000	786,625	844,000	764,875	851,848	771,987
September	893,000	809,375	848,500	768,955	870,980	789,366
October	894,000	810,190	843,000	763,970	868,135	786,748
November	890,000	806,563	854,500	774,390	870,438	788,835
December	866,000	784,815	838,500	759,890	853,704	773,669
<b>2017</b>						
January	877,000	794,780	842,100	763,155	864,180	783,163
February	910,000	824,690	875,500	793,422	890,563	807,073
March	904,500	819,705	880,000	797,500	892,528	808,854
April	911,500	826,050	896,500	812,455	905,452	820,567
May	908,000	822,875	889,500	806,110	900,392	815,981
June	913,000	827,410	902,500	817,890	909,050	823,827
July	907,000	821,970	887,000	803,845	897,164	813,057

Source: Central Statistical Organization.



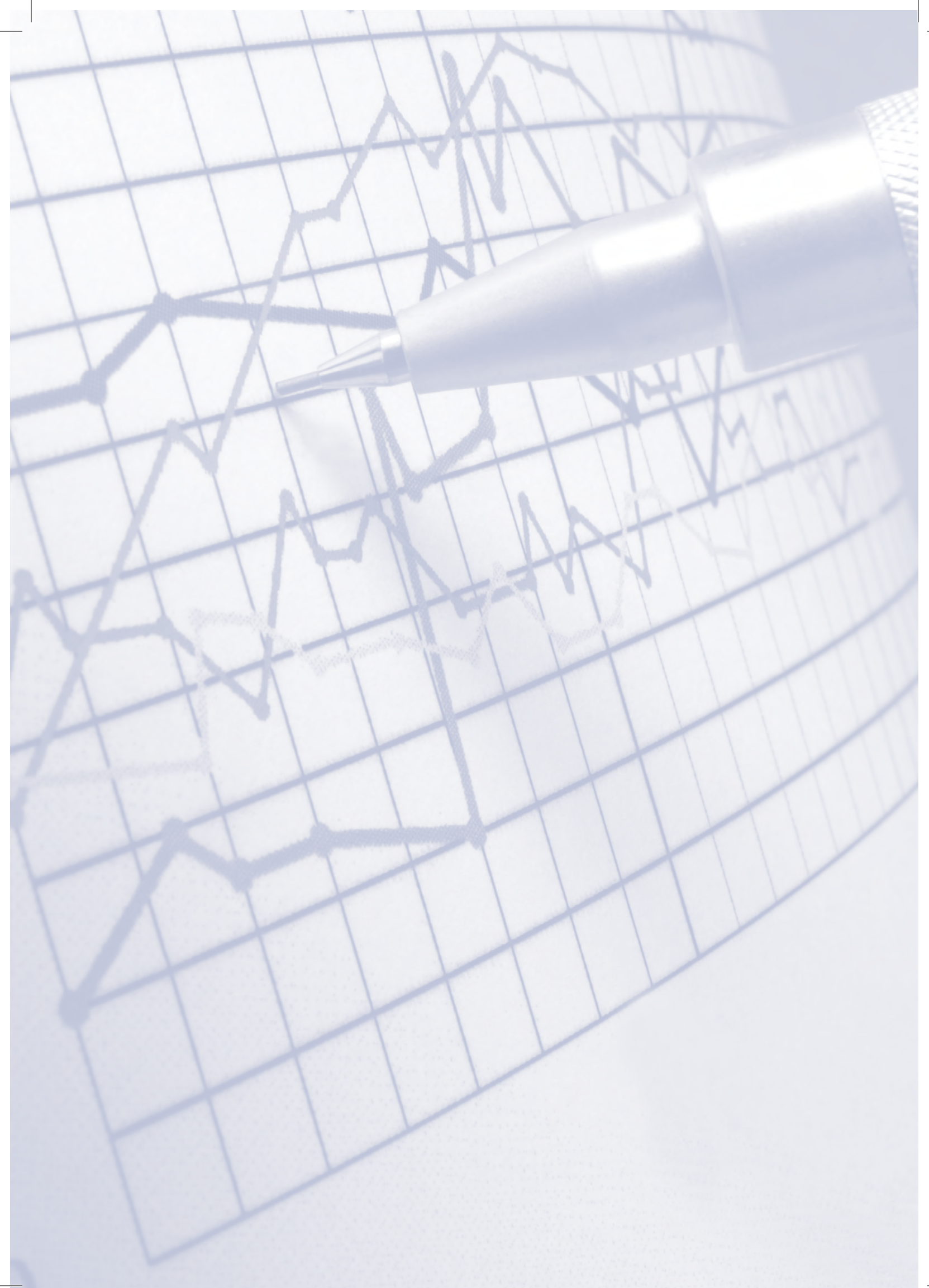


CHAPTER 4  
**FINANCE**



4







# FINANCE | ANALYSIS

This Chapter deals with Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International currency exchange, Customs Duties and Revenue from taxes. The demand deposits in Foreign Banks are counted in Money Supply. It was starting from October of 2016. The fiscal year of 2015-2016, Money Supply raised to 17.8% over the previous year. People's savings are increasing and most of this savings are from the Private Bank in 2016-2017. Starting from 20th September of 2016, Government Treasury Bonds are sold by Auction System. Moreover, Interest rates for agriculture loans are eased from 8.5% to 5.0% per annum by Government in June, 2014. In December of 2016-2017, Exchange rate with US dollar has been reached at the top of 1,365 Kyats per 1 US dollar. According to the effectiveness of rules and regulations in Customs Department, Total Duties increase at 2.8 % in 2016-2017. It was 44% of Total Revenue from taxes came from income taxes.

## ■ MONEY SUPPLY

The total money supply in the country increased by 6.62% in 2016-17 over the previous year. State owned banks represented 49% of total demand deposit in 2015-16 and 32% in 2016-17 respectively. Currency in circulation has increased by 7.51% in 2016-17 compared to 2015-16. Over the same period, total of demand deposits have increased although demand deposits in state owned banks have decreased by (-)31.22%.

## ■ PEOPLE'S SAVINGS

In March 2015, the Central Bank of Myanmar revised people's savings data series from January 2011 to present according to the IMF's Standardized Report Forms. The total people's savings increased by 28.34% in 2016-17 over previous year. Private Banks represented 73% of total savings deposits and 97% of total time deposits in 2015-2016. These shares have increased in 2016-17, where private banks represented 77% of total savings deposits and 91% of total time deposits. Except for "Other deposits", people's savings in Private Banks are higher than in State owned banks. Most people choose savings deposits.

## ■ TREASURY BONDS

There are three types of treasury bonds; two-year government treasury bonds, three-year treasury bonds and five-year treasury bonds are issued with effect from 1st December, 1993 with a view to giving an opportunity of investment for the public and private enterprises. Moreover, two-year treasury bonds are issued since 1st January, 2010. In July 2017 auction time, the coupon rate was kyats 9.5% per annum and the term of Government treasury bond was 2 years 10 months 2 days and the total sale was kyats 93.9 billion and outstanding was kyats 1686.97 billion.

### **DOMESTIC INTEREST RATES**

Over the period 2012 to 2014, the domestic interest rates did not change, except for agriculture to farmers where the interest rates decreased from 8.50% to 5% on 1st June 2014 in the private sector.

### **INTERNATIONAL CURRENCY EXCHANGE**

Table 4.7 shows foreign exchange rates for a selection of countries. The daily reference rate for the last day of the month is presented. Between April 2016 and April 2017, the exchange rate with US dollar has fluctuated and reached at 1,363 kyats per one US dollar at the end of July 2017.

### **REVENUE FROM TAXES**

The total revenue from taxes increased by 16.1% between 2015-16 and 2016-17. The taxes on production and expenditure increased by 31.90% between 2015-16 and 2016-17.

### **CUSTOMS DUTIES**

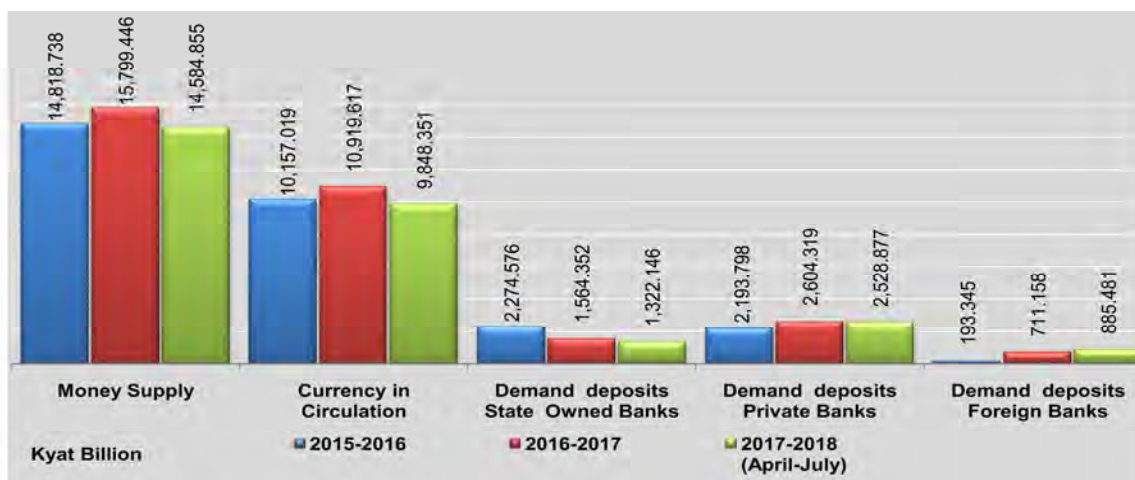
Import duties are divided into two parts, normal and border trade. Normal trade duty is by far the most important one: the share of normal trade was 81% in 2015-16 and 80% in 2016-17. Total duties have increased 2.8% between 2015-16 and 2016-17.

## 4.1 MONEY SUPPLY

Kyat in Million

FY	Currency in Circulation	Demand deposits <sup>*</sup>			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2015-2016	10,157,019	2,274,576	2,193,798	193,345	14,818,738	17.85
2016-2017	10,919,617	1,564,352	2,604,319	711,158	15,799,446	6.62
2017-2018 (April-July)	9,848,351	1,322,146	2,528,877	885,481	14,584,855	6.50
<b>2016</b>						
July	9,317,043	1,975,912	2,115,973	285,155	13,694,083	-2.46
August	9,111,540	1,789,515	2,125,692	333,466	13,360,213	-2.44
September	9,218,706	1,733,416	2,270,802	414,743	13,637,667	2.08
October	9,261,121	1,600,593	2,348,366	439,695	13,649,775	0.09
November	9,337,027	1,673,606	2,389,863	553,205	13,953,701	2.23
December	9,601,778	1,641,280	2,595,367	658,008	14,496,433	3.89
<b>2017</b>						
January	9,904,187	1,567,395	2,409,014	537,159	14,417,755	-0.54
February	10,114,896	1,678,256	2,439,495	581,765	14,814,412	2.75
March	10,919,617	1,564,352	2,604,319	711,158	15,799,446	6.65
April	10,484,875	1,282,111	2,761,438	759,312	15,287,736	-3.24
May	10,127,036	1,205,409	2,705,096	589,735	14,627,276	-4.32
June	9,719,670	1,250,042	2,682,926	673,221	14,325,859	-2.06
July	9,848,351	1,322,146	2,528,877	885,481	14,584,855	1.81

Source: Central Bank of Myanmar.

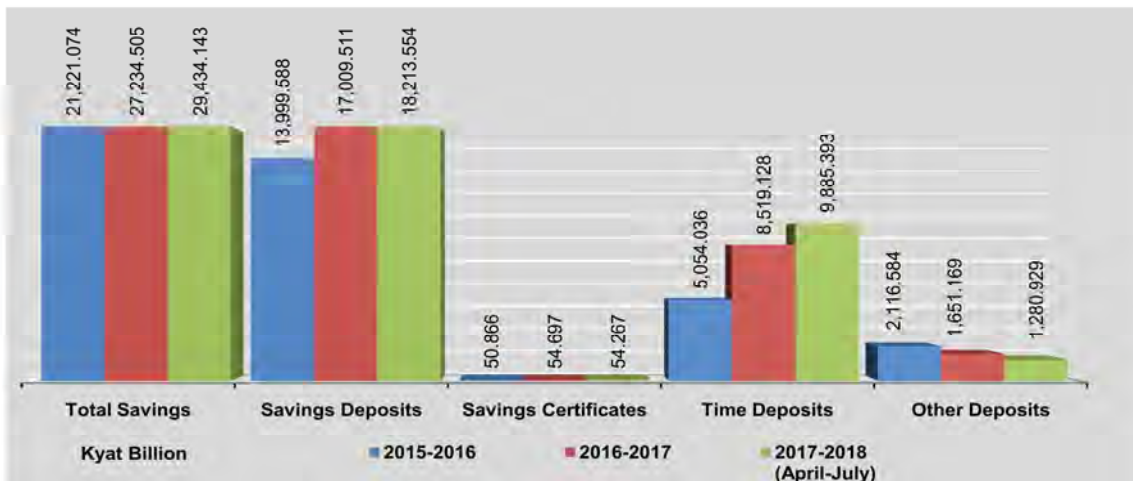


## 4.2 PEOPLE'S SAVINGS

Kyat in Million

FY	Total	Savings Deposits			Savings Certificates	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2015-2016	21,221,074	3,557,462	10,224,675	217,451	50,866	74,562	4,883,613	95,861	1,748,482	368,102
2016-2017	27,234,505	3,905,475	12,759,639	344,397	54,697	182,215	7,753,662	583,251	1,254,829	396,340
2017-2018 (April-July)	29,434,143	3,957,895	13,811,636	444,023	54,267	266,953	8,590,575	1,027,865	771,510	509,419
<b>2016</b>										
July	22,531,433	3,560,854	11,289,588	226,739	55,483	86,607	5,894,264	220,499	778,244	419,155
August	23,426,692	3,613,082	11,603,416	231,162	55,485	94,090	6,322,964	293,868	831,120	381,505
September	24,193,370	3,638,081	11,893,469	287,986	55,539	107,381	6,680,720	262,535	885,699	381,960
October	24,449,420	3,636,179	11,954,843	248,187	55,105	122,796	6,929,946	332,625	782,367	387,372
November	24,687,355	3,633,704	12,119,352	232,211	55,170	131,930	7,089,234	359,312	723,757	342,685
December	25,106,524	3,622,942	12,344,702	249,052	55,103	151,296	7,249,872	425,297	648,634	359,626
<b>2017</b>										
January	25,450,536	3,633,685	12,272,209	233,554	54,945	172,388	7,374,089	519,836	876,966	312,864
February	25,356,305	3,635,637	12,323,144	272,400	54,800	174,019	7,541,207	502,941	539,074	313,083
March	27,234,505	3,905,475	12,759,639	344,397	54,697	182,215	7,753,662	583,251	1,254,829	396,340
April	27,533,356	3,874,632	12,921,293	455,528	54,508	195,304	7,962,252	775,199	815,619	479,021
May	27,937,721	3,916,666	13,016,573	408,689	54,172	224,171	8,163,471	788,838	896,191	468,950
June	28,745,969	3,922,426	13,513,369	435,229	54,417	245,437	8,406,301	829,223	873,881	465,686
July	29,434,143	3,957,895	13,811,636	444,023	54,267	266,953	8,590,575	1,027,865	771,510	509,419

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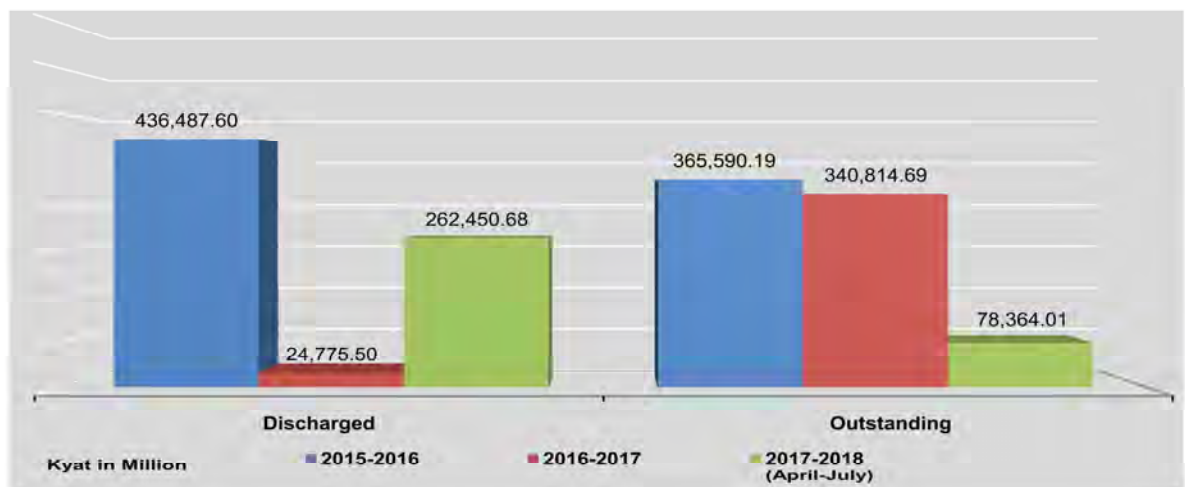
### 4.3 TWO-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2015-2016	285,814.69	436,487.60	365,590.19	38,940.19	326,650.00
2016-2017	-	24,775.50	340,814.69	14,814.69	326,000.00
2017-2018 (April-July)	-	262,450.68	78,364.01	7,364.01	71,000.00
<b>2016</b>					
July	-	10,010.00	350,021.52	24,021.52	326,000.00
August	-	2,050.80	347,970.72	21,970.72	326,000.00
September	-	8.62	347,962.10	21,962.10	326,000.00
October	-	5,010.40	342,951.70	16,951.70	326,000.00
November	-	3.80	342,947.90	16,947.90	326,000.00
December	-	1,100.30	341,847.60	15,847.60	326,000.00
<b>2017</b>					
January	-	617.50	341,230.10	15,230.10	326,000.00
February	-	50.00	341,180.10	15,180.10	326,000.00
March	-	365.41	340,814.69	14,814.69	326,000.00
April	-	115.00	340,699.69	14,699.69	326,000.00
May	-	255,000.00	85,699.69	14,699.69	71,000.00
June	-	1,900.47	83,799.22	12,799.22	71,000.00
July	-	5,435.21	78,364.01	7,364.01	71,000.00

Annual interest rate : 8.75%

Source : Central Bank of Myanmar.



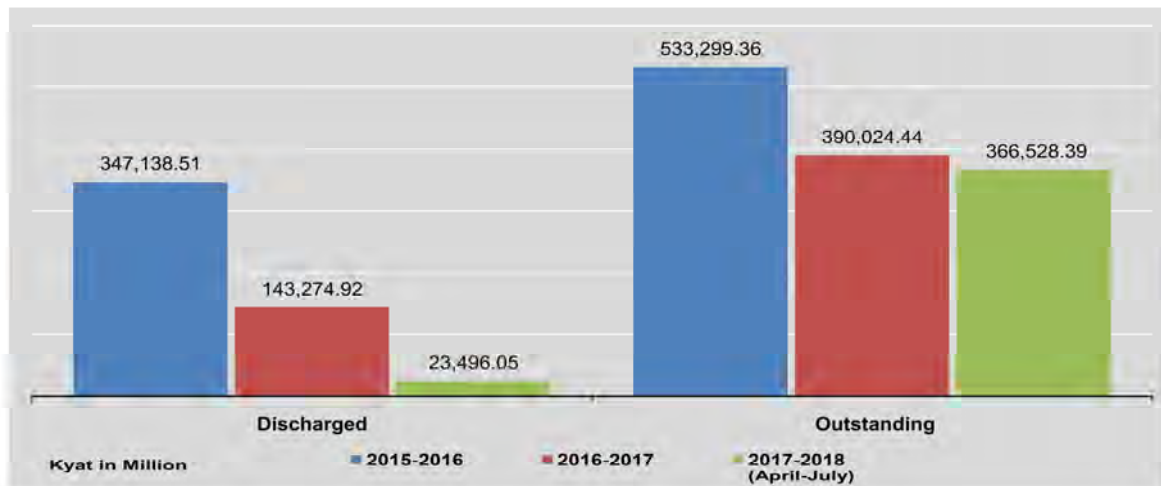
#### 4.4 THREE-YEAR GOVERNMENT TREASURY BONDS

Kyatin Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2015-2016	310,912.80	347,138.51	533,299.36	111,649.36	421,650.00
2016-2017	-	143,274.92	390,024.44	12,374.44	377,650.00
2017-2018 (April-July)	-	23,496.05	366,528.39	9,828.39	356,700.00
<b>2016</b>					
July	-	1,211.00	425,977.76	22,327.76	403,650.00
August	-	4,600.30	421,377.46	17,727.46	403,650.00
September	-	1.70	421,375.76	17,725.76	403,650.00
October	-	3,370.00	418,005.76	14,355.76	403,650.00
November	-	26,430.00	391,575.76	13,925.76	377,650.00
December	-	1,340.00	390,235.76	12,585.76	377,650.00
<b>2017</b>					
January	-	49.30	390,186.46	12,536.46	377,650.00
February	-	80.02	390,106.44	12,456.44	377,650.00
March	-	82.00	390,024.44	123,374.44	377,650.00
April	-	773.00	389,251.44	11,601.44	377,650.00
May	-	21,700.00	367,551.44	10,851.44	356,700.00
June	-	373.00	367,178.44	10,478.44	356,700.00
July	-	650.05	366,528.39	9,828.39	356,700.00

Annual interest rate: 9%

Source: Central Bank of Myanmar.



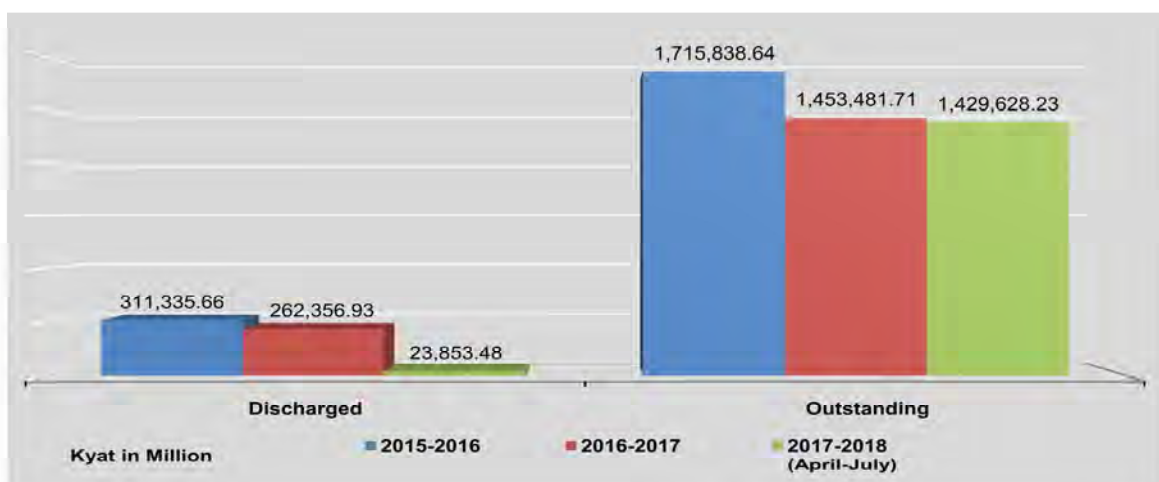
## 4.5 FIVE-YEAR GOVERNMENT TREASURY BONDS

Kyatin Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2015-2016	212,489.55	311,335.66	1,715,838.64	30,488.64	1,685,350.00
2016-2017	-	262,356.93	1,453,481.71	25,131.71	1,428,350.00
2017-2018 (April-July)	-	23,853.48	1,429,628.23	24,778.23	1,404,850.00
<b>2016</b>					
July	-	200.00	1,714,025.81	30,275.81	1,683,750.00
August	-	0.10	1,714,025.71	30,275.71	1,683,750.00
September	-	1,032.52	1,712,993.19	29,243.19	1,683,750.00
October	-	2,558.61	1,710,434.58	26,684.58	1,683,750.00
November	-	255,402.00	1,455,032.58	26,682.58	1,428,350.00
December	-	1,027.66	1,454,004.92	25,654.92	1,428,350.00
<b>2017</b>					
January	-	146.00	1,453,858.92	25,508.92	1,428,350.00
February	-	276.40	1,453,582.52	25,232.52	1,428,350.00
March	-	100.81	1,453,481.71	25,131.71	1,428,350.00
April	-	67.20	1,453,414.51	25,064.51	1,428,350.00
May	-	23,676.00	1,429,738.51	24,888.51	1,404,850.00
June	-	82.24	1,429,656.27	24,806.27	1,404,850.00
July	-	28.04	1,429,628.23	24,778.23	1,404,850.00

Annual interest rate : 9.5%

Source: Central Bank of Myanmar.



## 4.6 DOMESTIC INTEREST RATES

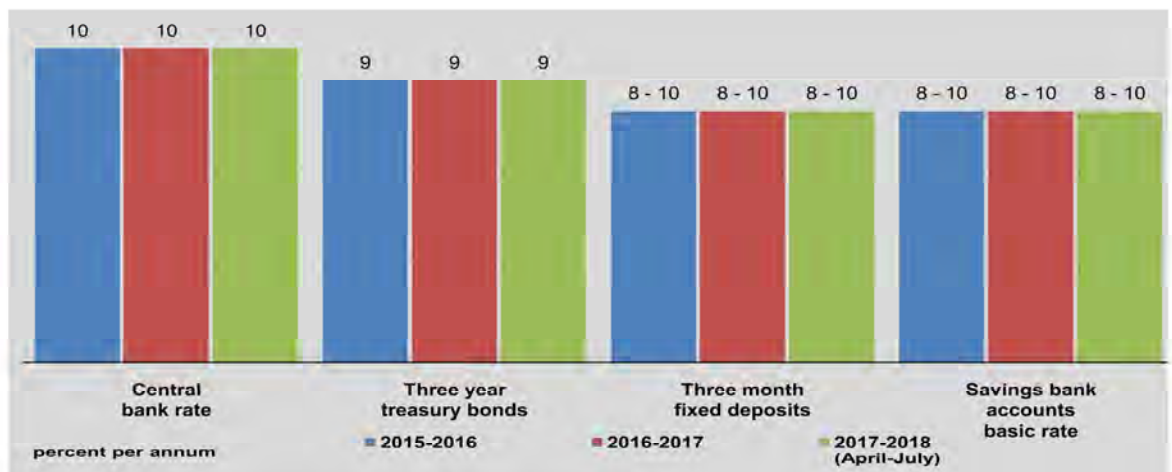
Percent per annum

End of FY	Central bank rate	Treasury Bills and Bonds							
		Non-Auction	Treasury Bills			Treasury Bonds			
			Auction			Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	
			Old T-Bill Rate	Auction Market Weighted					
	Three Months	Six Months		12 Months					
2015-2016	10.00	4.00	8.19 * (9.3.16) 8.18 ** (16.3.16)	-	-	-	8.75	9.00	9.50
2016-2017	10.00	4.00	7.85 * (1.3.17) 7.91 ** (15.3.17)	-	8.53 ** (15.3.17)	-	8.75	9.00	9.50
2017-2018 (April-July)	10.00	4.00	7.80 * (5.7.17)	8.45 * (5.7.17)	8.88 * (5.7.17)	-	8.75	9.00	9.50
<b>2016</b>									
July	10.00	4.00	7.20 * (6.7.16) 7.37 ** (20.7.16)	7.51 * (6.7.16) 7.54 ** (20.7.16)	8.50 * (6.7.16) 8.51 ** (20.7.16)	-	8.75	9.00	9.50
August	10.00	4.00	7.14 * (3.8.16) 7.12 ** (17.8.16)	7.48 * (3.8.16) 7.44 ** (17.8.16)	8.50 * (3.8.16) 8.50 ** (17.8.16)	-	8.75	9.00	9.50
September	10.00	4.00	7.19 ** (31.8.16) 7.44 * (14.9.16)	7.42 ** (31.8.16) 7.75 * (14.9.16)	8.55 ** (31.8.16) 8.50 * (14.9.16)	-	8.75	9.00	9.50
October	10.00	4.00	7.84 * (5.10.16) 7.31 ** (19.10.16)	-	8.54 ** (19.10.16)	-	8.75	9.00	9.50
November	10.00	4.00	7.24 * (2.11.16) 7.76 ** (16.11.16)	7.94 * (2.11.16) 8.20 ** (16.11.16)	8.45 * (2.11.16) 8.62 ** (16.11.16)	-	8.75	9.00	9.50
December	10.00	4.00	7.79 * (30.11.16) 7.89 ** (19.12.16)	8.19 * (30.11.16) -	8.60 * (30.11.16) 8.63 ** (19.12.16)	-	8.75	9.00	9.50
<b>2017</b>									
January	10.00	4.00	7.90 * (11.1.17) 7.90 ** (18.1.17)	-	-	-	8.75	9.00	9.50
February	10.00	4.00	7.75 * (1.2.17) 7.75 ** (15.2.17)	8.50 * (1.2.17)	-	-	8.75	9.00	9.50
March	10.00	4.00	7.85 * (1.3.17) 7.91 ** (15.3.17)	-	-	-	8.75	9.00	9.50
April	10.00	4.00	8.12 * (5.4.17)	8.53 ** (15.3.17)	-	-	8.75	9.00	9.50
May	10.00	4.00	7.87 * (3.5.17) 7.95 ** (17.5.17) 7.90 (31.5.17)	8.61 * (3.5.17) 8.55 ** (17.5.17) 8.46 (31.5.17)	- 8.70 * (17.5.17) 8.85 ** (31.5.17)	-	8.75	9.00	9.50
June	10.00	4.00	7.80 * (14.6.17)	8.44 * (14.6.17)	-	-	8.75	9.00	9.50
July	10.00	4.00	7.80 * (5.7.17)	8.45 * (5.7.17)	8.88 * (5.7.17)	-	8.75	9.00	9.50

\* The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

(Cont'd)

\*\* The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.





## 4.6 DOMESTIC INTEREST RATES

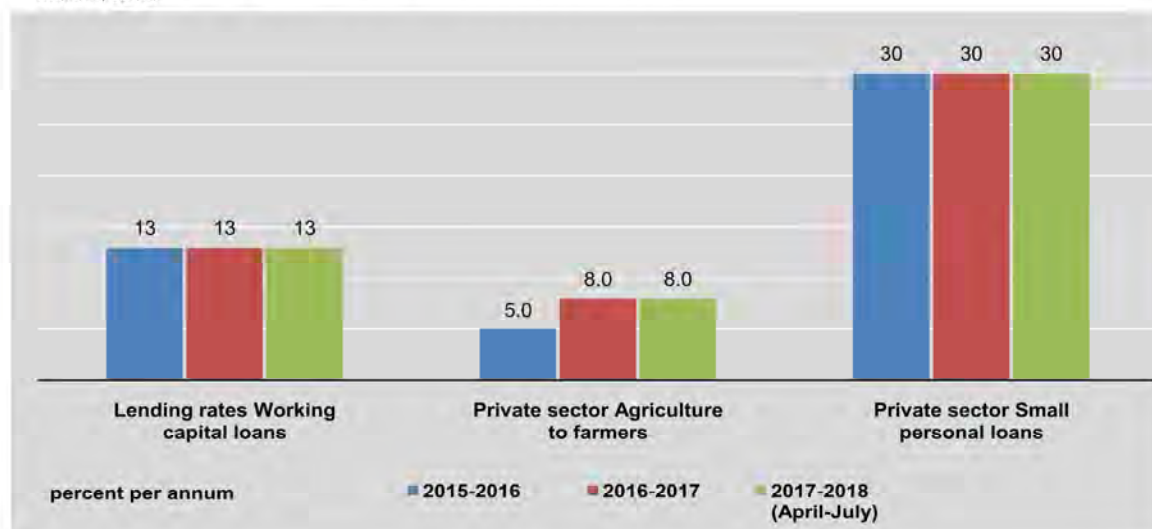
Percent per annum

End of FY	Fixed deposits			Savings bank accounts		Lending rates	Private sector	
	Three months	Six months	Nine months	Basic rate	Savings certificates (12 year maturity)	Working capital loans	Agriculture to farmers	Small personal loans
2015-2016	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	5.00	30.00
2016-2017	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
2017-2018 (April-July)	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
<b>2016</b>								
July	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
August	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
September	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
October	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
November	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
December	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
<b>2017</b>								
January	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
February	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
March	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
April	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
May	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
June	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
July	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00

\* Lending Rate of Myanmar Agricultural Development Bank is effective from April 1, 2016.

Source: Central Bank of Myanmar.

\*\*The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

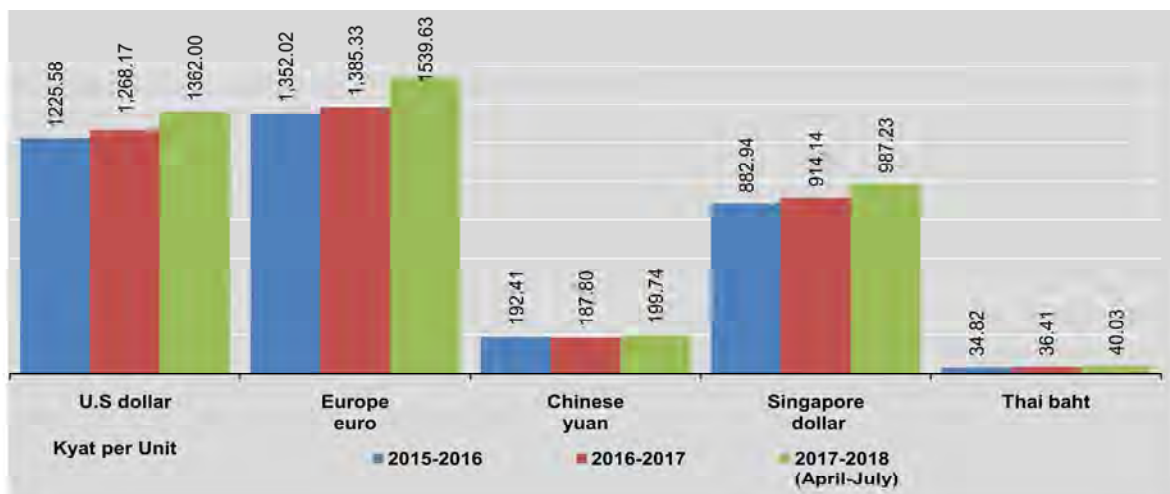


## 4.7 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2015-2016	898.73	933.49	192.41	1,352.02	1,840.98	158.00	18.63
2016-2017	953.19	964.14	187.80	1,385.33	1,647.59	163.44	18.91
2017-2018 (April-July)	1,041.20	1,037.32	199.74	1,539.63	1,765.83	174.67	21.16
<b>2016</b>							
July (29-7-2016)	891.84	902.52	178.35	1,314.90	1,563.30	153.04	17.71
August (31.8.2016)	913.73	929.45	180.81	1,352.70	1,587.30	155.71	17.99
September (30-9-2016)	957.25	953.61	188.23	1,407.70	1,625.30	161.83	18.77
October (31-10-2016)	975.00	958.38	189.56	1,410.50	1,566.30	165.71	19.24
November (30-11-2016)	979.37	974.37	189.65	1,392.60	1,633.50	168.65	19.06
December (31-12-2016)	988.56	1,012.8	196.25	1,440.80	1,678.70	176.01	20.09
<b>2017</b>							
January (29-1-2017)	1,020.40	1,030.40	196.17	1,444.20	1,686.40	174.01	19.90
February (28-2-2017)	1,043.20	1,031.00	197.94	1,438.90	1,690.80	175.23	20.39
March (31-3-2017)	1,041.70	1,020.90	197.70	1,455.40	1,700.00	175.27	21.00
April (28-4-2017)	1,013.70	996.19	196.87	1,476.00	1,751.90	174.52	21.18
May (31-5-2017)	1,018.90	1,013.60	199.11	1,525.30	1,749.80	175.15	21.12
June (30-6-2017)	1,046.60	1,047.60	200.68	1,556.70	1,771.10	174.48	21.06
July (31-7-2017)	1,085.60	1,091.90	202.30	1,600.50	1,790.50	174.52	21.26

(Cont'd)

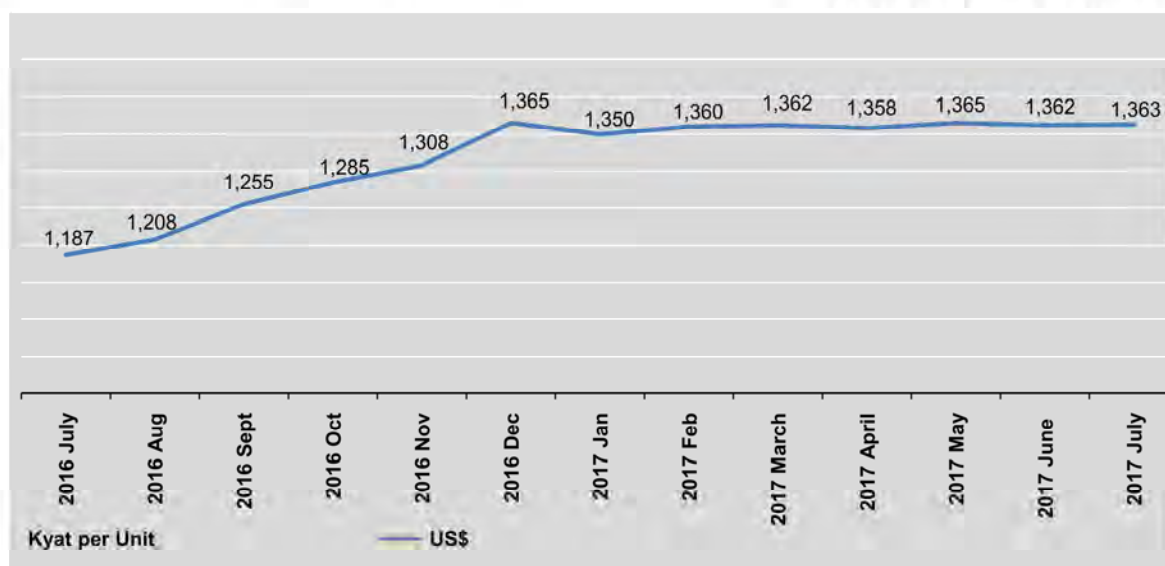


## 4.7 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistani	Singapore	Thai	U.S	C.I.S
	100 yen	ringgit	rupee	dollar	baht	dollar	roubles
2015-2016	1,022.78	302.75	11.80	882.94	34.82	1,225.58	19.14
2016-2017	1,168.98	300.29	12.10	914.14	36.41	1,268.17	20.27
2017-2018 (April-July)	1,224.95	316.68	12.98	987.23	40.03	1,362.00	23.51
<b>2016</b>							
July (29-7-2016)	1,136.00	292.36	11.32	878.74	34.05	1,187.00	17.98
August (31.8.2016)	1,171.60	300.76	11.53	885.86	34.91	1,208.00	18.61
September (30-9-2016)	1,241.00	303.32	11.99	918.81	36.19	1,255.00	19.67
October (31-10-2016)	1,226.00	305.99	12.27	922.64	36.65	1,285.00	20.39
November (30-11-2016)	1,164.50	293.11	12.47	918.47	36.72	1,308.00	20.16
December (31-12-2016)	1,173.60	304.4	13.03	943.95	38.04	1,365.00	22.56
<b>2017</b>							
January(31-1-2017)	1,186.70	304.91	12.89	950.07	38.35	1,350.00	22.57
February (29-2-2017)	1,206.20	306.48	12.98	967.70	39.01	1,360.00	23.26
March (31-3-2017)	1,216.90	307.97	13.00	974.49	39.50	1,362.00	23.94
April (28-4-2017)	1,220.60	312.0	12.96	972.50	39.23	1,358.00	24.03
May (31-5-2017)	1,231.60	319.04	13.02	985.03	40.01	1,365.00	24.15
June (30-6-2017)	1,214.40	317.22	12.99	987.49	40.06	1,362.00	22.94
July (31-7-2017)	1,233.20	318.46	12.94	1,003.90	40.84	1,363.00	22.90

Source: Central Bank of Myanmar.



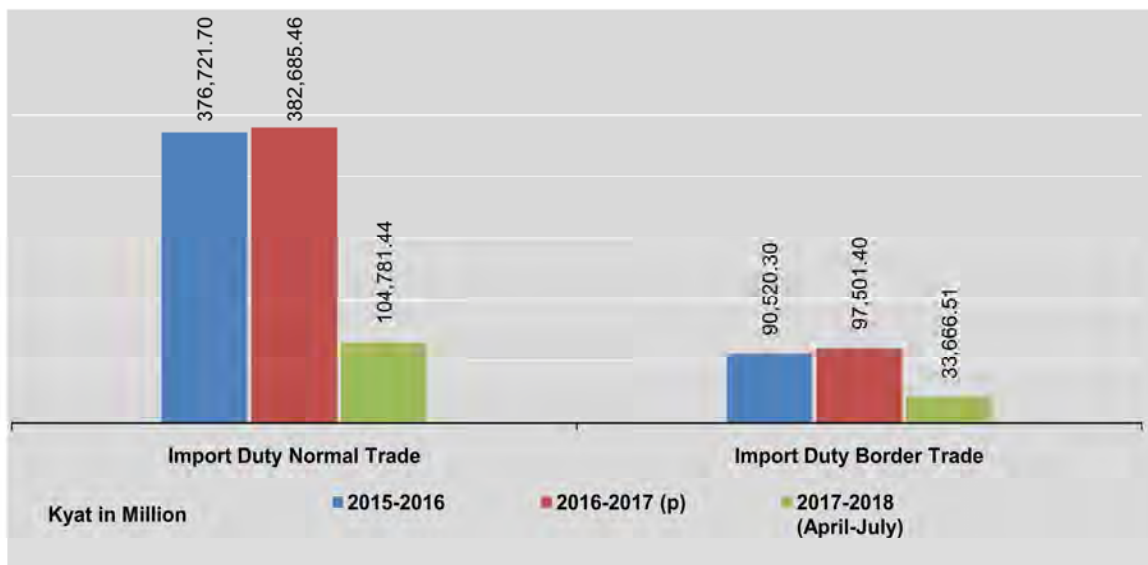


## 4.8 CUSTOMS DUTIES

Kyat in Million

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2015-2016	467,242.00	376,721.70	90,520.30
2016-2017 (p)	480,186.86	382,685.46	97,501.41
2017-2018 (p) (April-July)	138,447.95	104,781.44	33,666.51
<b>2016</b>			
July	35,176.02	27,490.95	7,685.07
August	38,324.33	30,680.60	7,643.73
September	36,888.47	28,587.65	8,300.82
October	39,025.39	29,789.05	9,236.34
November	31,693.02	24,561.41	7,131.61
December	49,178.71	40,288.89	8,889.82
<b>2017</b>			
January	48,179.23	39,191.16	8,988.07
February (p)	40,828.19	34,211.77	6,616.42
March(p)	49,200.38	37,679.77	11,520.61
April (p)	28,068.03	20,538.15	7,529.88
May (p)	40,287.45	30,580.57	9,706.88
June (p)	35,837.12	26,926.99	8,910.13
July (p)	34,255.35	26,735.73	7,519.62

Source: Customs Department.



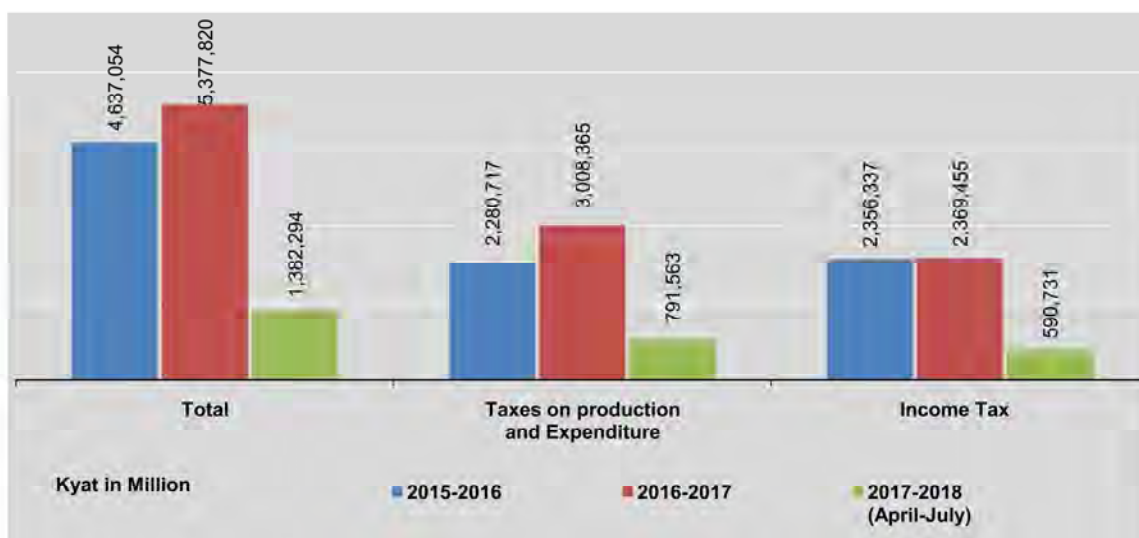


## 4.9 REVENUE FROM TAXES

Kyat in Million

FY	Total	Taxes on Production and Expenditure				Income Tax
		Commodities and Services Tax and Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	
2015-2016	4,637,054	2,107,180	34,137	139,400	-	2,356,337
2016-2017	5,377,820	1,892,187	40,204	74,757	1,001,216	2,369,455
2017-2018 (April-July)	1,382,294	493,834	28,185	16,955	252,589	590,731
<b>2016</b>						
July	325,082	113,783	3,023	6,031	97,929	104,316
August	265,675	76,474	2,984	6,549	87,852	91,816
September	370,872	77,587	3,045	4,748	68,170	217,322
October	382,544	145,388	3,337	3,887	86,466	143,466
November	283,242	106,831	3,278	4,070	75,875	93,188
December	676,496	226,298	3,237	4,398	143,395	299,168
<b>2017</b>						
January	357,751	113,287	3,180	5,247	58,669	177,368
February	489,273	208,593	3,184	5,636	95,310	176,550
March	1,387,267	547,459	6,654	8,078	176,596	648,479
April	199,638	49,524	5,828	3,719	42,894	97,673
May	322,260	123,081	6,451	4,380	65,706	122,642
June	509,198	178,272	7,548	4,362	98,977	220,039
July	351,198	142,957	8,358	4,494	45,012	150,377

Source: Internal Revenue Department.



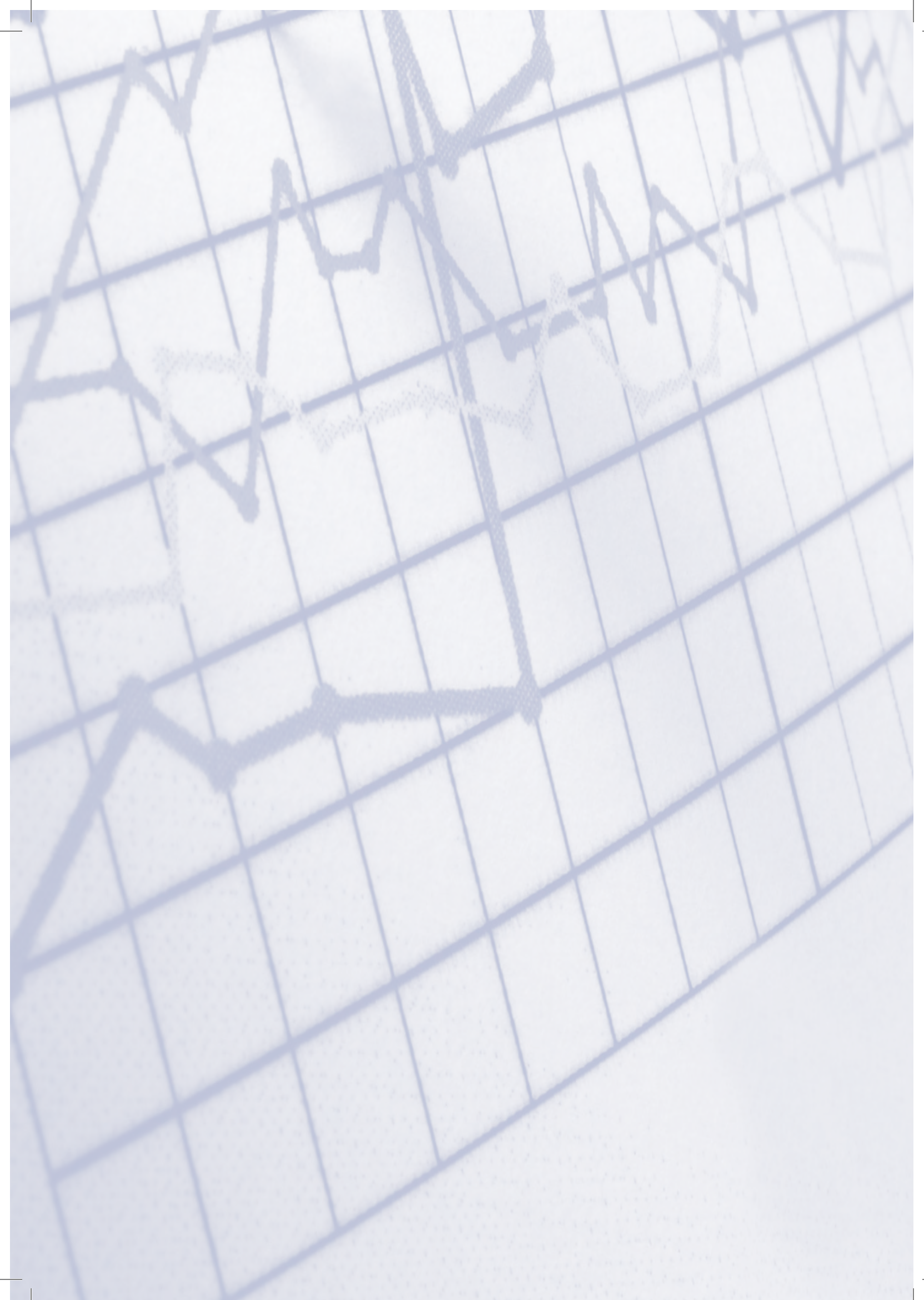


CHAPTER 5  
**INVESTMENT**



5







## INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors. In 2015-16, 151 citizen enterprises and 213 foreign enterprises were permitted to invest. During 2016-17 (April to March), 51 citizen enterprises and 138 foreign enterprises were permitted to invest. Since 1988 up to July 2017, a total pledge amount of 73340.708 million US\$ in Foreign Direct Investments was recorded.

### ■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

Since 1994, a total of 1,274 citizen enterprises were permitted in Myanmar with a total amount of 14,026,773.905 Kyats Million invested until the end of July 2017. Among the investments in eleven sectors of the economy, the leading sectors in 2016-2017 were real estate development with 40.14%, transport with 26.25% and other with 17.71% of the total amount of permitted Myanmar Citizens Investment. Myanmar Citizens Investment of permitted enterprises by sector are shown in table 5.1.

### ■ FOREIGN INVESTMENT

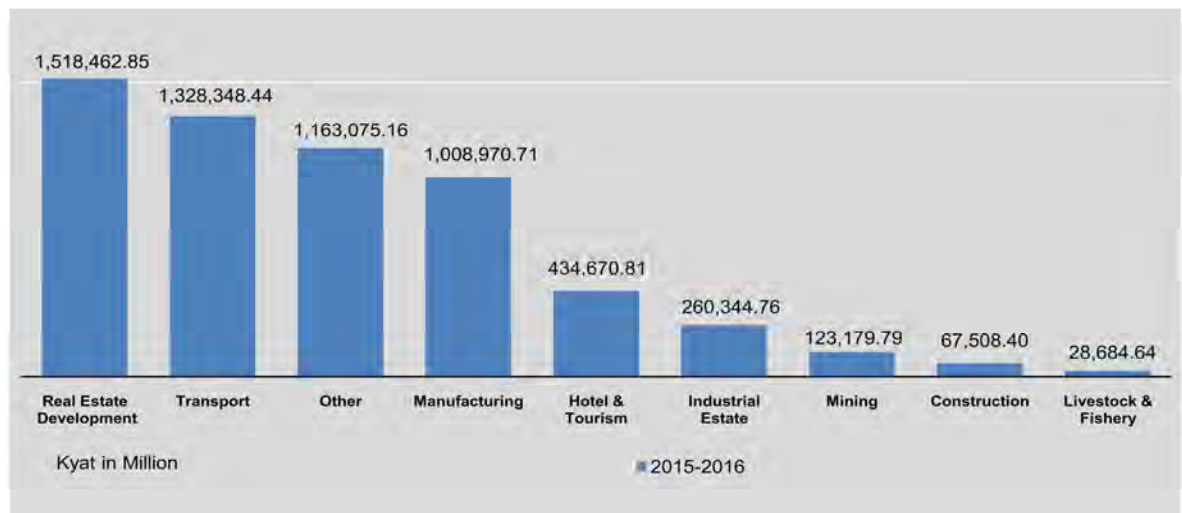
Since 1988, a total of 1,339 foreign enterprises from 49 countries of the economy were permitted with a total pledge amount of US\$ 73,340.708 million invested until the end of July 2017. Among the investments in 12 sectors of the economy, the leading sectors in 2016-2017 were transport and communication with 46.14% and manufacturing with 17.74% and power with 13.68% of the total permitted amount of foreign investments. The leading investors were Singapore that accounted for 57.45%, Vietnam for 20.85% and the China for 7.26% in 2016-2017. Since 1989, the main foreign investors were China, Singapore and Thailand.

## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fishery			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2015-2016	151	3,190.29 *	5,933,245.56 *	3	10.13	28,684.64	10	76.58	123,179.79
2016-2017	51	792.55 *	1,572,882.10 *	3	0.35	9,915.69	1	2.11 *	4,651.23 *
2017-2018 (April-July)	33	397.85 *	839,293.42 *	4	5.49	13,356.52	-	-	-
<b>2016</b>									
July	7	57.03 *	89,702.61 *	1	-	827.25	-	-	-
August	6	-17.89 **	37,609.96 **	1	-	5,690.94	-	-	-
September	7	48.12 *	77,157.51 *	1	0.35	897.50	-	-	-
October	7	56.00	107,697.14	-	-	-	-	-	-
November	2	301.89 *	401,473.98 *	-	-	-	-	0.08 *	1,000.00 *
December	6	66.30 *	96,228.72 *	-	-	-	-	-	-
<b>2017</b>									
January	5	240.00	612,420.32	-	-	2,500.00	-	-	-
February	-	24.33 *	46,611.43 *	-	-	-	-	-	-
March	7	15.60	84,739.26	-	-	-	1	2.03	3,651.23
April	14	186.65	366,172.63	3	5.47	10,575.03	-	-	-
May	6	56.20	124,252.34 *	-	-	-	-	-	-
June	4	1.27	11,425.90	-	-	-	-	-	-
July	9	153.73	337,442.56	1	0.02	2781.49	-	-	-

(Cont'd)

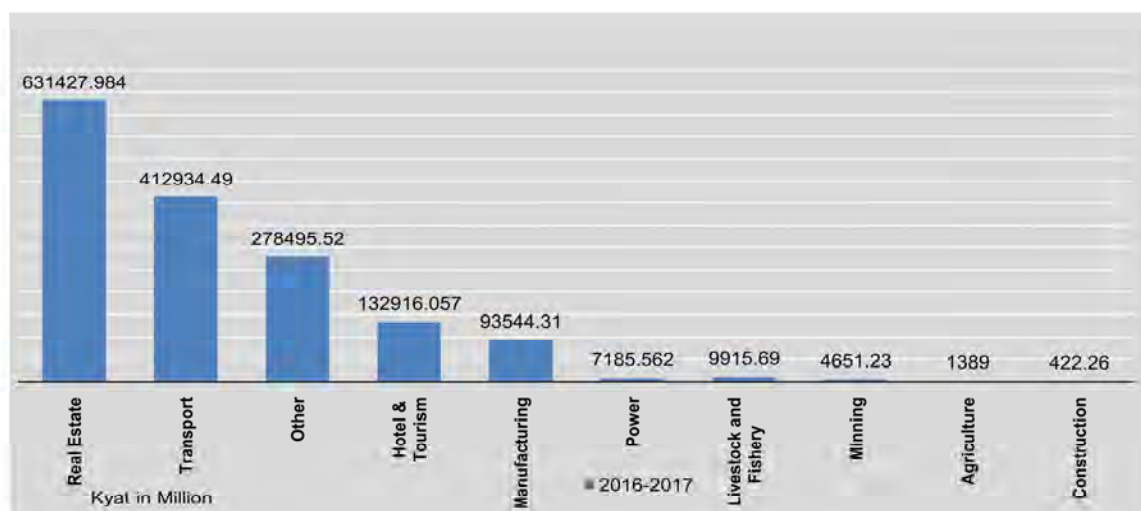


## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2015-2016	60	725.29 *	1008970.71 *	-	-	-	10	1038.90	1328348.44
2016-2017	14	59.31 *	93544.31 *	1	-36.56 **	7185.562 **	6	291.96	412934.49
2017-2018 (April-July)	12	69.42 *	105903.01 *	1	14.31	48378.41	2	210.50	368249.00
<b>2016</b>									
July	2	23.45 *	34292.74 *	-	-	-	1	-	4500.00
August	1	0.48	704.73	1	-36.56 **	7185.56 **	1	0.32	1132.54
September	2	18.47 *	23868.59 *	-	-	-	1	12.59	17257.07
October	3	0.32	1957.00	-	-	-	-	-	-
November	-	0.68 *	771.35 *	-	-	-	1	269.51	323869.65
December	2	10.74 *	20876.72 *	-	-	-	-	-	-
<b>2017</b>									
January	-	-	-	-	-	-	-	-	-
February	-	0.33 *	682.00 *	-	-	-	-	-	-
March	2	3.67	6250.00	-	-	-	2	9.55	66175.23
April	3	41.05	44917.20	1	14.308	48378.41	1	97.00	182000.00
May	4	26.20	53870.78 *	-	-	-	-	-	-
June	3	0.90	2265.02	-	-	-	-	-	-
July	2	1.27	4850.00	-	-	-	1	113.50	186249.00

(Cont'd)

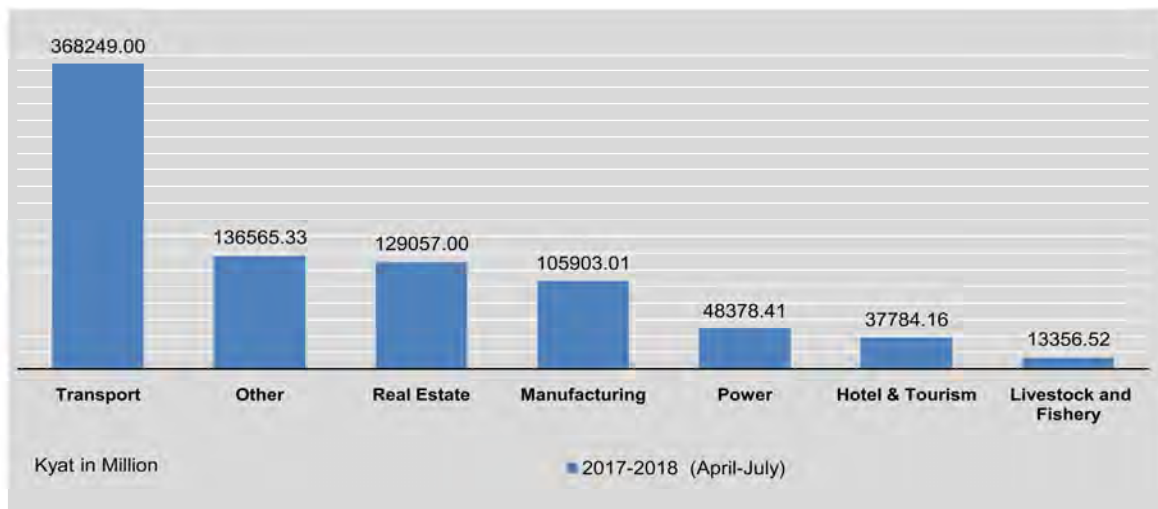


## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2015-2016	31	159.14	434670.81	19	451.04	1518462.85	4	11.91	67508.40
2016-2017	10	49.05 *	132916.06 *	4	274.53 *	631427.98 *	-	0.21	422.26 *
2017-2018 (April-July)	6	4.35	37784.16	4	52.91	129057.00	-	-	-
<b>2016</b>									
July	1	-	7590.89	-	-	-	-	-	-
August	1	1.50	2415.00	-	-	-	-	-	-
September	-	5.16 *	6645.88 *	-	0.48 *	437.50 *	-	-	-
October	1	15.64	34801.96	-	-	-	-	-	-
November	-	0.28 *	12410.72 *	-	-	-	-	0.21 *	422.26 *
December	2	-	1959.00	1	50.48	66033.00	-	-	-
<b>2017</b>									
January	2	2.12	9400.38	2	223.57	552957.48	-	-	-
February	-	24.00 *	45929.43	-	-	-	-	-	-
March	2	0.36	8662.80	-	-	-	-	-	-
April	3	3.18	14443.21	2	14.77	46357.00	-	-	-
May	-	-	-	-	-	-	-	-	-
June	1	0.37	9160.88	-	-	-	-	-	-
July	2	0.80	14180.07	2	38.14	82700.00	-	-	-

(Cont'd)





## 5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

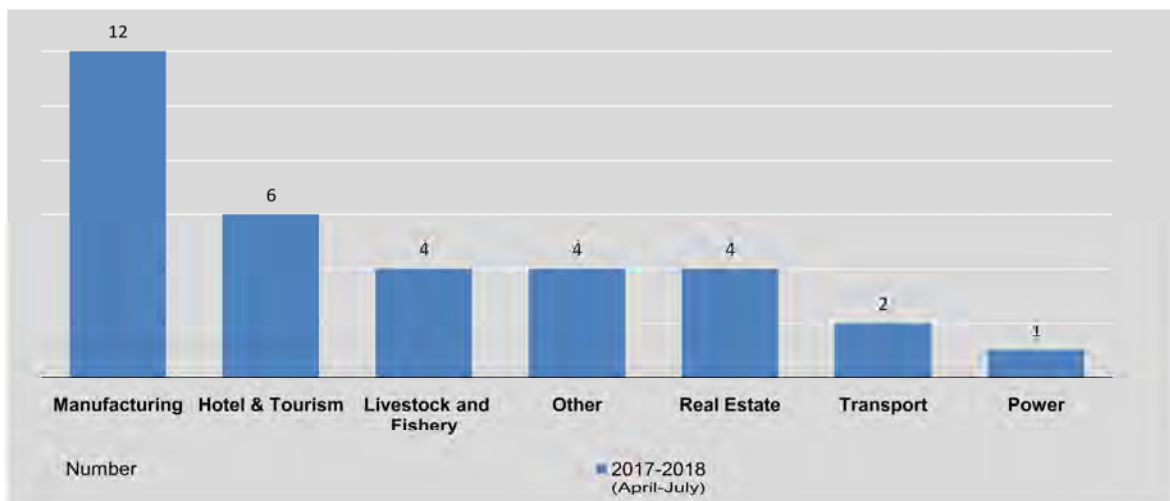
Value = Million

FY	Agriculture			Industrial Estate			Other		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2015-2016	-	-	-	5	5.23	260,344.76	9	712.06	1,163,075.16
2016-2017	2	0.37	1,389.00	-	-	-	10	151.21	278,495.52
2017-2018 (April-July)	-	-	-	-	-	-	4	41.87	136,565.33
<b>2016</b>									
July	1	-	470.00	-	-	-	1	33.58	42,021.73
August	-	-	-	-	-	-	1	16.37	20,481.18
September	1	0.37	919.00	-	-	-	2	10.70	27,131.97
October	-	-	-	-	-	-	3	40.04	70,938.18
November	-	-	-	-	-	-	1	31.13	63,000.00
December	-	-	-	-	-	-	1	5.08	7,360.00
<b>2017</b>									
January	-	-	-	-	-	-	1	14.31	47,562.46
February	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	1	10.87	19,501.77
May	-	-	-	-	-	-	2	30.00	70,381.56
June	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	1	-	46,682.00

\* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

\*\* Due to the exchange rate effect.

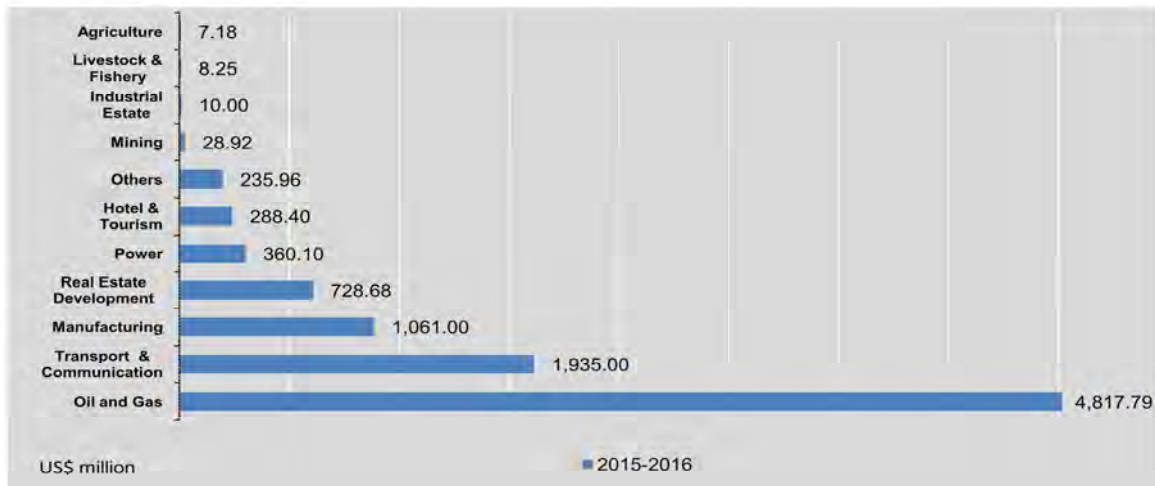


## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US \$ Million

FY	Total		Agriculture		Livestock and Fishery		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	213	9,481.28 *	2	7.18	2	8.25	1	28.92 *
2016-2017	138	6,649.81 *	-	-	4	96.68 *	-	-
2017-2018 (April-July)	93	2,989.81 *	3	15.20	3	13.42	-	-
<b>2016</b>								
July	9	378.35 *	-	-	-	74.01 *	-	-
August	10	320.25 *	-	-	-	1.54 *	-	-
September	24	551.97 *	-	-	1	9.48 *	-	-
October	19	2,024.52 *	-	-	1	0.59	-	-
November	5	15.39 *	-	-	-	1.08 *	-	-
December	10	227.91 *	-	-	-	-	-	-
<b>2017</b>								
January	27	2,296.27 *	-	-	2	9.99	-	-
February	-	229.03 *	-	-	-	-	-	-
March	30	602.98 *	-	-	-	-	-	-
April	24	656.28 *	1	3.81	1	4.18	-	-
May	19	267.32 *	1	1.00	-	-	-	-
June	23	1,037.23 *	-	-	1	7.07	-	-
July	27	1,028.99 *	1	10.39	1	2.16	-	-

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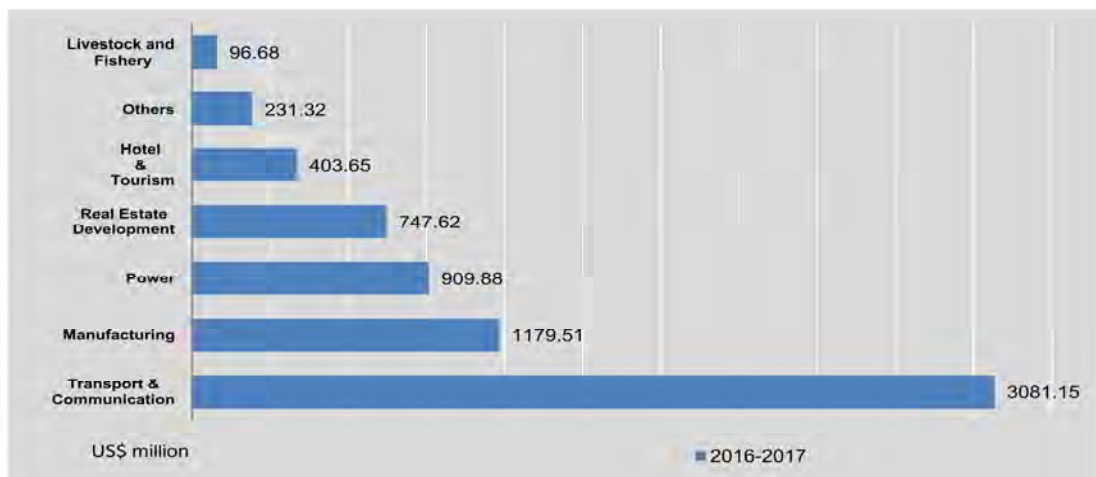


## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Oil and Gas		Manufacturing		Transport & Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	13	4,817.79	157	1,061.00 *	7	1,935.00 *	1	10.00
2016-2017	-	-	97	1,179.51 *	14	3,081.15 *	-	-
2017-2018 (April-July)	-	-	54	1,055.59 *	5	153.29 *	-	5.33 *
<b>2016</b>								
July	-	-	5	177.88 *	3	90.53	-	-
August	-	-	6	157.01 *	1	21.67	-	-
September	-	-	20	325.33 *	1	28.76	-	-
October	-	-	13	63.68 *	3	1,474.93 *	-	-
November	-	-	3	2.78 *	-	-	-	-
December	-	-	8	154.93 *	1	12.98	-	-
<b>2017</b>								
January	-	-	19	128.23 *	2	1,402.42	-	-
February	-	-	-	72.13 *	-	-	-	-
March	-	-	21	96.01 *	3	49.86	-	-
April	-	-	18	504.40 *	1	95.00 *	-	5.33 *
May	-	-	12	65.10 *	1	5.23	-	-
June	-	-	10	67.87 *	1	3.15	-	-
July	-	-	14	418.22 *	2	49.91	-	-

(Cont'd)



## 5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Hotel and Tourism		Real Estate Development		Power		Others	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	6	288.40 *	7	728.68 *	2	360.10	15	235.96 *
2016-2017	5	403.65 *	3	747.62 *	3	909.88 *	12	231.32 *
2017-2018 (April-July)	-	106.71 *	7	886.14	-	-	21	754.13 *
<b>2016</b>								
July	-	-	-	-	-	-	1	35.94 *
August	2	35.03	1	105.00	-	-	-	-
September	-	59.70 *	-	-	1	125.67	1	3.03
October	-	-	-	-	1	480.00	1	5.32
November	1	2.50	-	-	-	-	1	9.03
December	-	-	1	60.00	-	-	-	-
<b>2017</b>								
January	1	144.00	1	582.62 *	-	7.21 *	2	21.80 *
February	-	156.90	-	-	-	-	-	-
March	1	5.52	-	-	1	297.00	4	154.60
April	-	-	1	41.45	-	-	2	2.11 *
May	-	-	1	70.00	-	-	4	125.99
June	-	-	3	458.50	-	-	8	500.64
July	-	106.71 *	2	316.19	-	-	7	125.39 *

\* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.



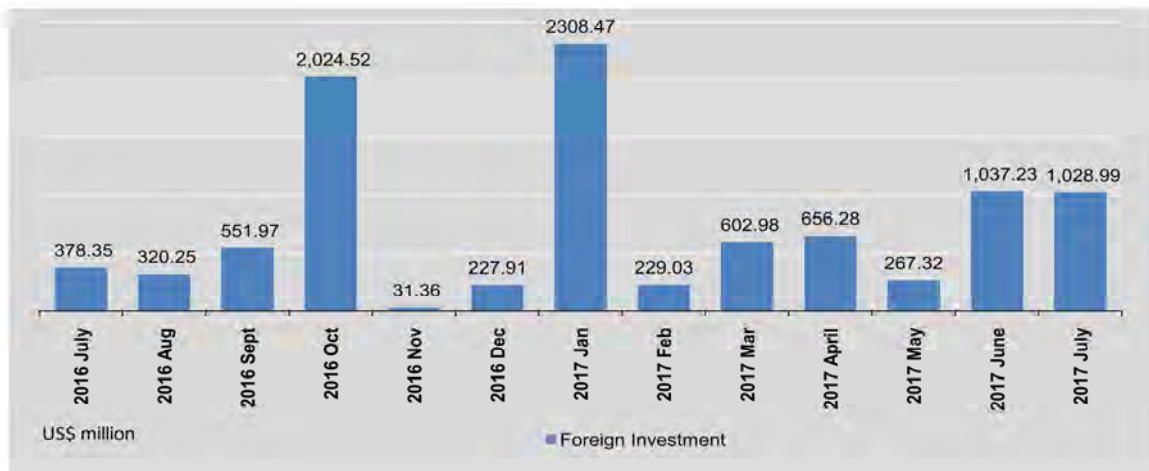


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Total		Brunei Darussalam		Canada		China		Bangladesh	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	213	9,481.28 *	6	26.48	-	1.28 *	43	3,323.85 *	1	2.36
2016-2017	138	6,649.81 *	3	18.03 *	1	5.15	38	482.59 *	1	1.08
2017-2018 (April-July)	93	2,989.82 *	2	8.07 *	-	-	20	535.86 *	-	-
<b>2016</b>										
July	9	378.35 *	-	1.95 *	-	-	4	39.90 *	-	-
August	10	320.25 *	-	-	-	-	4	10.43	-	-
September	24	551.97 *	2	7.28	-	-	7	369.24	-	-
October	19	2,024.52 *	-	-	-	-	11	36.87	-	-
November	5	15.39 *	-	-	-	-	-1	-17.68	-	-
December	10	227.91 *	-	1.38 *	-	-	1	7.88 *	-	-
<b>2017</b>										
January	27	2,296.28	1	4.32	1	5.15	4	14.70 *	-	-
February	-	229.03 *	-	3.10 *	-	-	-	0.03 *	-	-
March	30	602.98 *	-	-	-	-	7	20.46	1	1.08
April	24	656.28 *	-	4.24 *	-	-	8	17.44 *	-	-
May	19	267.32 *	1	2.03	-	-	5	78.06	-	-
June	23	1,037.23 *	-	-	-	-	4	411.73 *	-	-
July	27	1,028.99 *	1	1.80	-	-	3	28.63 *	-	-

(Cont'd)



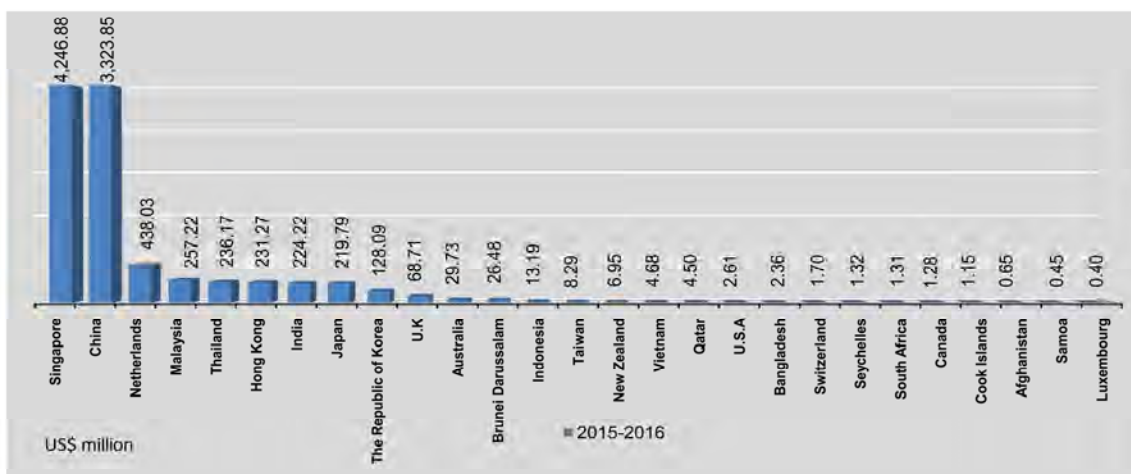
### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Hong Kong		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	23	231.27 *	5	224.22 *	25	219.79 *	14	128.09 *	2	29.73
2016-2017	18	213.70 *	-	-	6	60.42 *	11	66.42 *	1	16.29
2017-2018 (April-July)	13	190.34 *	2	8.00	1	2.23	5	218.98 *	-	-
<b>2016</b>										
July	-	5.00 *	-	-	1	41.20 *	1	2.52 *	-	-
August	3	19.55	-	-	-	-	-	6.21 *	-	-
September	5	58.23 *	-	-	1	1.50	2	3.60	-	-
October	1	0.59	-	-	1	7.87 *	-	-	-	-
November	1	13.65 *	-	-	-	-	1	4.50	-	-
December	4	90.58 *	-	-	-	0.50 *	1	8.97	-	-
<b>2017</b>										
January	2	-1.85 *	-	-	1	1.55	4	36.21 *	1	16.29
February	-	20.84 *	-	-	-	0.15 *	-	-	-	-
March	2	7.12 *	-	-	2	7.65	2	4.41	-	-
April	3	36.39 *	-	-	1	1.91 *	1	5.40	-	-
May	2	17.16 *	2	7.06	-	0.32 *	2	11.43 *	-	-
June	4	95.12 *	-	0.94 *	-	-	-	-	-	-
July	4	41.66	-	-	-	-	2	202.16 *	-	-

\* Including the value of increased in investment.

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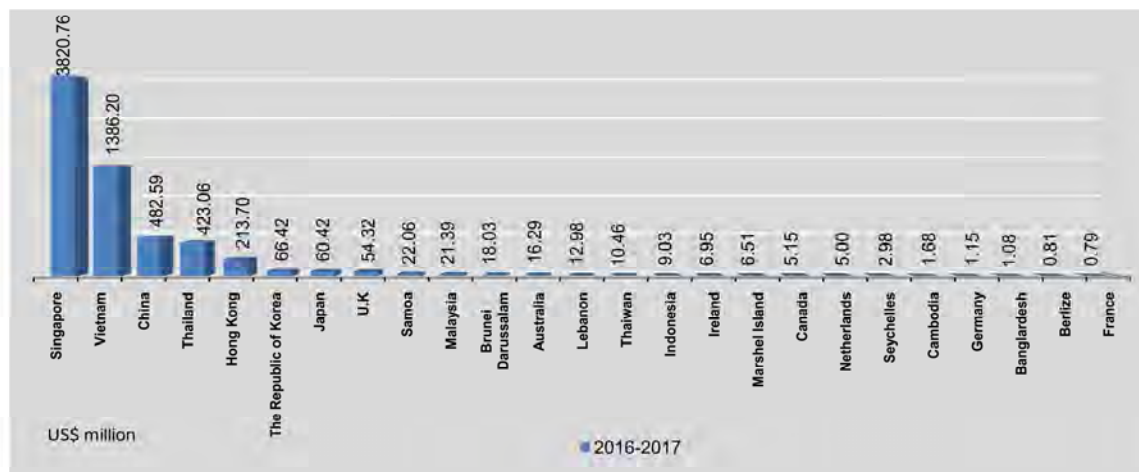


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Malaysia		The Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	5	257.22	3	438.03	55	4,246.88 *	-	-	12	236.17 *
2016-2017	2	21.39 *	1	5.00	27	3,820.76 *	2	0.79	10	423.06 *
2017-2018 (April-July)	4	19.69	5	519.33	17	1,052.12 *	10	3.61	4	79.55
<b>2016</b>										
July	-	-	-	-	2	219.43 *	-	-	-	60.23 *
August	-	-	-	-	2	262.39 *	-	-	1	21.67
September	-	0.53 *	-	-	5	106.44	-	-	1	1.40
October	1	9.65	1	5.00	2	1,941.05	-	-	1	21.89
November	-	-	-	-	1	3.58 *	-	-	-	-
December	-	-	-	-	1	93.34	-	-	-	-
<b>2017</b>										
January	-	-	-	-	6	762.27 *	1	0.51	-	-
February	-	10.70 *	-	-	-	193.96 *	-	-	-	-
March	1	0.51	-	-	7	237.81	1	0.28	6	316.78
April	1	13.54	3	404.18	3	72.61 *	1	0.28	-	-
May	-	-	1	113.93	1	15.50	-	-	2	6.55
June	2	5.15	-	-	9	522.31 *	4	1.48	-	-
July	1	1.00	1	1.22	4	441.70 *	5	1.85	2	73.00

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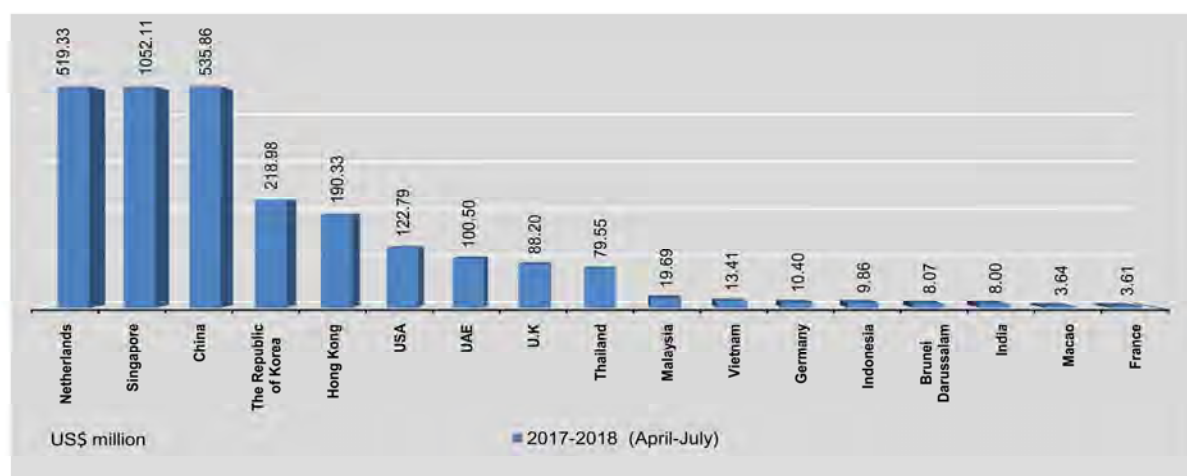
### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	U.K **		Vietnam		Luxembourg		Liberia		U.A.E	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	3	68.71 *	3	4.68	1	0.40	-	-	-	-
2016-2017	3	54.32	3	1,386.20	-	-	-	-	-	-
2017-2018 (April-July)	2	88.20 *	1	13.41 *	-	-	-	-	-	100.50 *
<b>2016</b>										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	1	3.75 *	-	-	-	-	-	-	-	-
October	-	-	1	1.60	-	-	-	-	-	-
November	-	-	1	0.60	-	-	-	-	-	-
December	-	2.90 *	-	-	-	-	-	-	-	-
<b>2017</b>										
January	-	40.00	1	1,384.00	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	1	6.89	-	-	-	-	-	-	-	-
April	-	82.00 *	1	13.07	-	-	-	-	-	-
May	1	5.00	-	-	-	-	-	-	-	-
June	-	0.50 *	-	-	-	-	-	-	-	-
July	1	0.70	-	0.34 *	-	-	-	-	-	100.50 *

\*\* Includes British Virgin Island and Bermuda Island.

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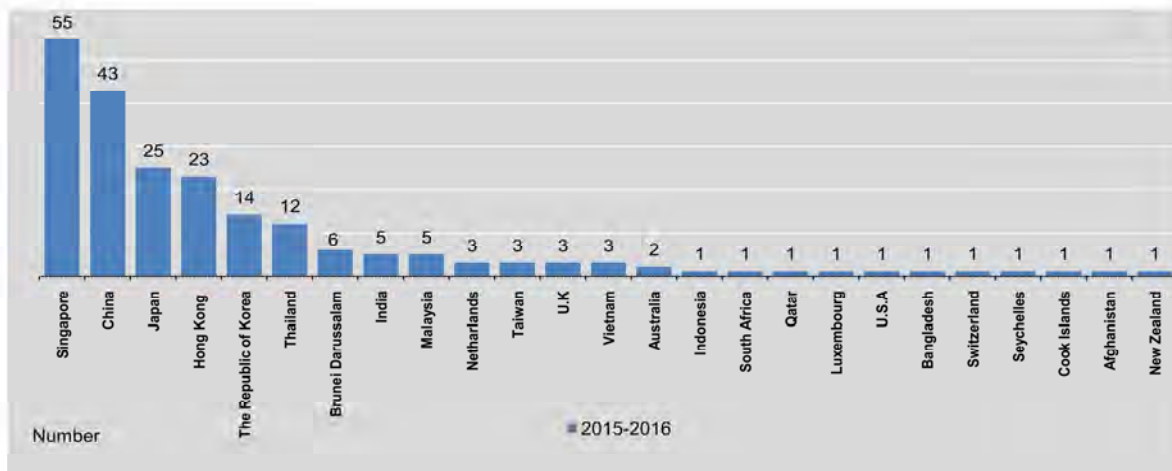


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Samoa		Sweden		Philippine		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	-	0.45 *	-	-	-	-	-	-	-	-
2016-2017	1	22.06	-	-	-	-	-	1.15 *	-	-
2017-2018 (April-July)	-	-	-	-	-	-	1	10.40	-	1.25 *
<b>2016</b>										
July	-	-	-	-	-	-	-	1.15 *	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
<b>2017</b>										
January	1	22.06	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	1	10.40	-	1.25 *

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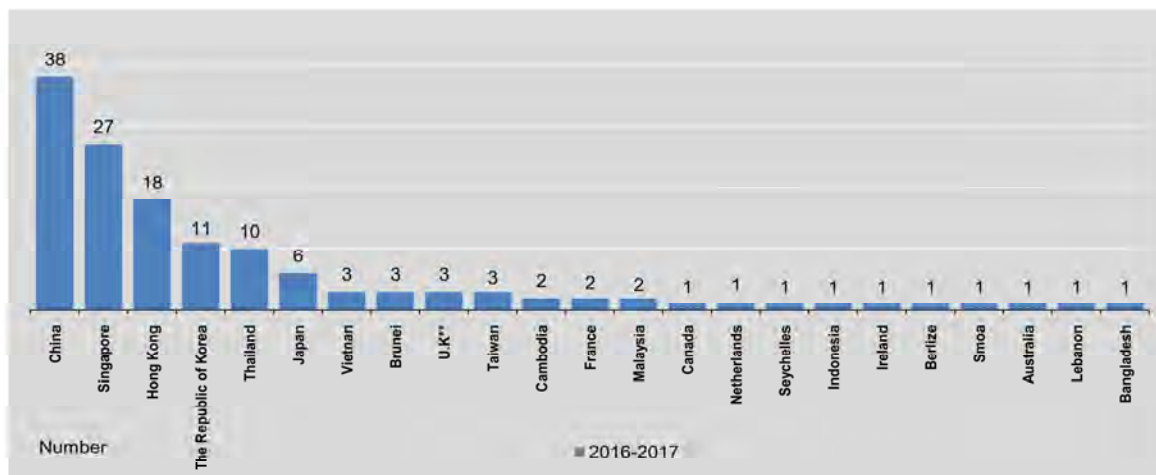


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Mauritius		U.S.A		Republic of the Marshall Island		Indonesia		South Africa	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	-	-	1	2.61	-	-	1	13.19	1	1.31
2016-2017	-	-	-	-	-	6.51 *	1	9.03	-	-
2017-2018 (April-July)	-	-	2	122.79	1	1.00	1	9.86	-	-
<b>2016</b>										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	1	9.03	-	-
December	-	-	-	-	-	6.51 *	-	-	-	-
<b>2017</b>										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	1	1.00	-	0.58 *	-	-
May	-	-	-	-	-	-	1	9.28	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	2	122.79	-	-	-	-	-	-

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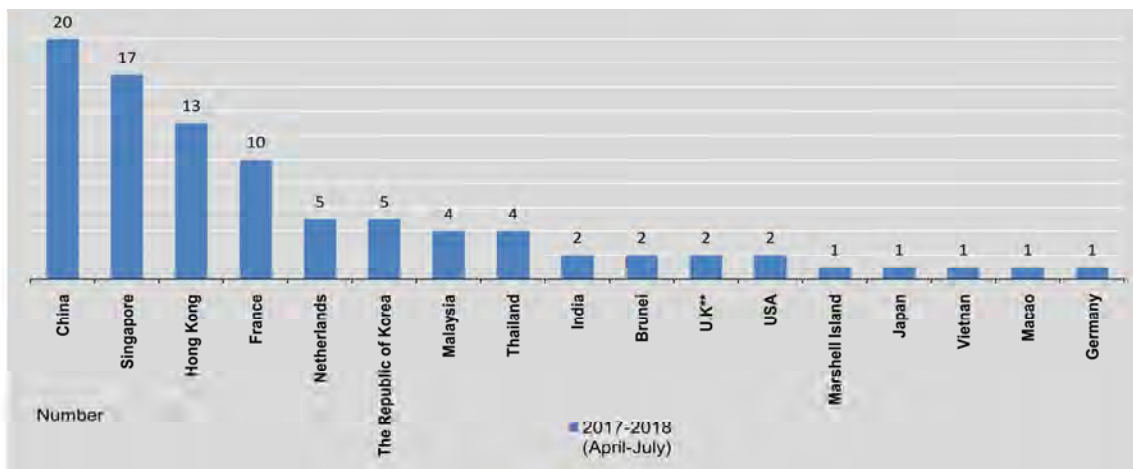


### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Seychelles		Cook Islands		Taiwan		Afghanistan		New Zealand	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2015-2016	1	1.32	1	1.15	3	8.29	1	0.65	1	6.95
2016-2017	1	2.98 *	-	-	2	10.46 *	-	-	-	-
2017-2018 (April-July)	-	-	-	-	1	1.00	-	-	-	-
<b>2016</b>										
July	1	2.98 *	-	-	-	4.00 *	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	1	1.71	-	-	-	-
December	-	-	-	-	1	2.10	-	-	-	-
<b>2017</b>										
January	-	-	-	-	1	2.40	-	-	-	-
February	-	-	-	-	-	0.25	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	1	1.00	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

(Cont'd)



### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Switzerland		Qatar		Laos		Cambodia		Macau	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	1	1.70	1	4.50	-	-	-	-	-	-
2016-2017					-	-	2	1.68	-	-
2017-2018 (April-July)	-	-	-	-	-	-	-	-	1	3.64
<b>2016</b>										
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	1	0.77	-	-
<b>2017</b>										
January	-	-	-	-	-	-	1	0.91	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	1	3.64
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

(Cont'd)



### 5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Lebanon		Ireland		Berlize	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2015-2016	-	-	-	-	-	-
2016-2017	1	12.98	1	6.95	1	0.81
2017-2018 (April-July)	-	-	-	-	-	-
<b>2015</b>						
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	1	12.98	-	-	-	-
<b>2017</b>						
January	-	-	1	6.95	1	0.81
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

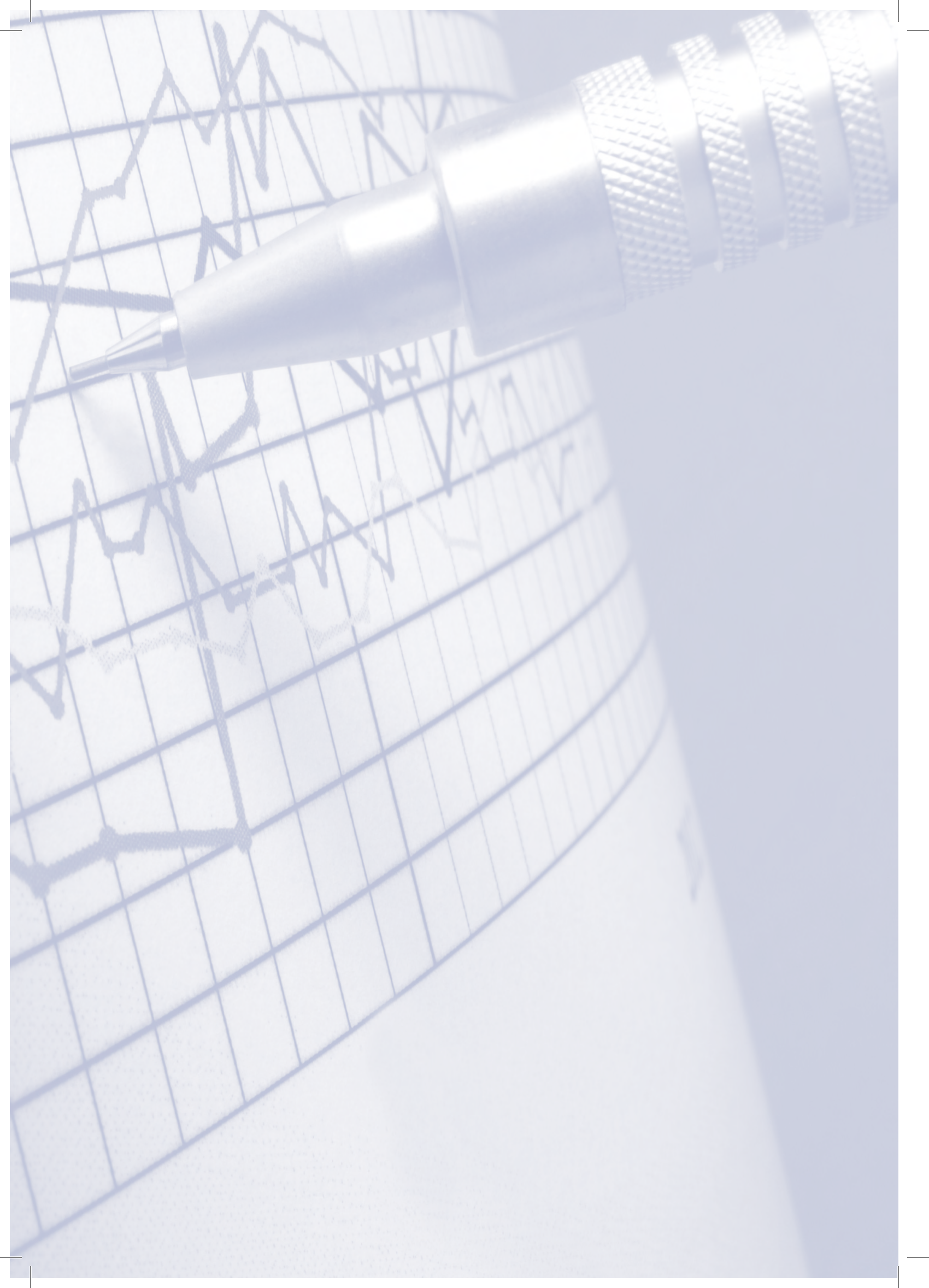
Source: Directorate of Investment and Company Administration.



CHAPTER 6  
**TRANSPORTATION AND TRAVEL**



6





## TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics comprises of domestic public transport, road transportation and merchant shipping. Domestic Public Transport described freight ton-miles and passenger-miles for Railways, Road transport, Inland water transport and Airways.

For Railways transport, there are 437,167 thousand freight ton-miles and 1,965,896 thousand passenger-miles in 2016-2017 and 131,834 thousand freight ton-miles and 672,692 thousand passenger-miles in 2017 April to July.

For Road transport, freight ton-miles and passenger-miles are 183,525 thousand freight ton-miles, 440,623 thousand passenger-miles in 2016-2017 and 67,773 thousand freight ton-miles, 145,575 thousand passenger-miles in 2017 April to July.

For Inland water transport, freight ton-miles and passenger-miles are 110,193 thousand freight ton-miles and 44,863 thousand passenger-miles in 2016-2017 and 23,150 thousand freight ton-miles and 13,805 thousand passenger-miles in 2017 April to July.

For Airways transport, freight ton-miles and passenger-miles are 322 thousand freight ton-miles and 229,346 thousand passenger-miles in 2016-2017 and 74 thousand freight ton-miles and 87,656 thousand passenger-miles in 2017 April to July.

There are 5,541,260 registered motor vehicles entire in the country in 2015-2016 and 6,337,002 in 2016-2017.

The total of Registered Motor Vehicles increased strongly in the last four years. This lead to a decrease in Yangon City Public and Private Transport. Among domestic public transport, passengers mainly used Railways transport.

The number of international tourists represent those that entered from the entry-gates of Yangon and Mandalay international airports and border tourism gates. The number of tourists visiting Myanmar grew heavily in the last two years. Tourists were mainly Thai, Chinese and Korean.

### ■ DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented through four indicators: Railways, Road transport, Inland water transport and Airways. Railways transportation is the main transportation in the public sector with a share of 64% of total public transportation in July 2017.

When comparing July 2016 and July 2017, Railways transport decreased by 18.4% for freight ton-miles and increased by 3.5% for passenger-miles. Road transport increased by 17% for freight ton-miles and decreased by 1% for passenger-miles when comparing July 2016 and July 2017. Inland water transport decreased by 48.6% for freight ton-miles and 9.7% for passenger-miles when comparing July 2016 and July 2017.

Over the same period, Airways transport decreased by 44% for freight ton-miles and increased by 49% for passenger-miles.

## ROAD TRANSPORTATION

With the adoption of economic reforms in 2011, the Government emphasized the importance of sustained and inclusive development of its people. The Ministry of Commerce made a policy reform for car imports. In consequence, many medium income households could purchase new cars, thus car density increased year after year. Total Registered Motor Vehicles has increased by 9.13% in 2015-2016 and by 14.36% in 2016-2017, compared to the previous year. On the other hand, Public and Private Road Transport has gradually decreased from 2012 to 2016.

Yangon City Private Transport includes bus service. When comparing July 2016 and July 2017, the transport of passengers by Yangon City Private Transport increased by 6% for both passengers and passenger-miles, by 182% increase for number of buses and pick-ups in operation per day, by 45% increase for number of trips per day and by 112% increase for gross earnings.

The transport of Mandalay City Private Transport decreased by 12% both for passengers and passenger-miles, by 10.5% for number of buses and pick-ups in operation per day, by 10.7% for number of trips per day and by 11% for gross earning when comparing 2015-2016 and 2016-2017. However, the level of passengers using bus service in Mandalay is not very high because people use mainly their owned two-wheeled vehicles such as motorcycles and bicycles rather than private transportation.

## MERCHANT SHIPPING

Merchant Shipping data includes foreign trade and coastal trade. Foreign trade means trading of goods by ship from one port to another between different countries. Coastal trade means trading of goods by ship from one port to another in the same country.

When comparing June and July of 2017 for coastal trade, entry decreased by 31.5% for vessels and 48% for tonnage, and clearance decreased by 22% for vessels and 37% for tonnage.

## ■ TOURISM

This Section presents the tourism industry up to July 2017. The analysis is carried out for the international tourist arrivals and for tourist arrivals at Yangon, Mandalay and Naypyitaw international airports by nationality of tourists.

In July 2017, 260,442 tourists travelled arrival to Myanmar. The number of visitors entered from the entry-gates of Yangon, Mandalay and Naypyitaw international airports is more than that at the other border tourism gates. The contribution of tourist arrivals by land to the total was 55.04%, more than the 8.78% of tourist arrivals by sea and 36.18% by air. The largest amount of tourist by land is 143,357.

The growth rate of total international tourist arrivals in 2016-2017 decreased 34.79% compared with 2015-2016. Tourism industry was also an activity which increased sharply, one of the fastest rates within the last two years.

The total tourist arrivals in July 2017 is 260,442 and the tourist arrivals in July 2016 was 230,788 which represents an increase of 12.85% in tourism sector. Over the same period, there has increased in tourist arrivals by air of 5.75% and by land of 24.13% but also decreased in tourist arrivals by sea of 12.72%.

Arrivals from Chinese, Bangladeshi, Israeli, Russian and Indian increased by 57.65%, 52.81%, 48.80%, 43.14% and 39.74% respectively in 2016-2017 compared to 2015-2016.

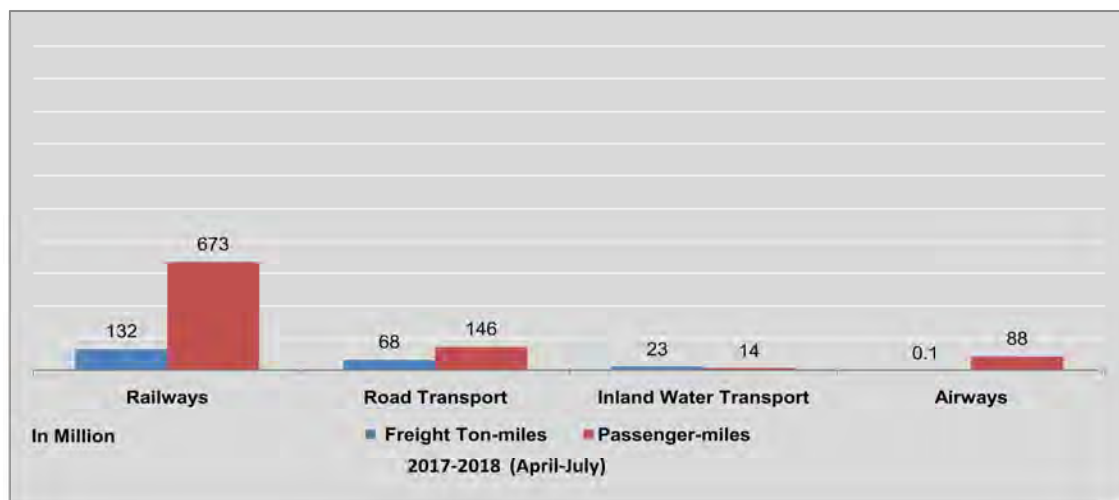
We find that male represents 56% and female 44% of the total tourist arrivals in 2016-2017 and male represents 55% and female 45% of the total tourist arrivals in 2015-2016. Male tourist arrivals increased and Female tourist arrivals decreased in 2016-2017 compared to 2015-2016.

## 6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2015-2016	475,620	1,946,632	203,052	451,505	186,163	54,324	318	163,850
2016-2017	437,167	1,965,896	183,525	440,623	110,193	44,863	322	229,346
2017-2018 (April-July)	131,834	672,692	67,773	145,575	23,150	13,805	74	87,656
<b>2016</b>								
July	35,048	143,297	14,296	36,644	10,245	3,941	34	12,516
August	33,421	147,266	13,607	36,323	8,585	3,716	33	13,692
September	36,689	142,209	14,050	36,604	7,932	3,675	26	13,541
October	37,006	171,296	13,913	37,945	7,324	3,836	30	19,877
November	28,927	153,389	14,715	37,510	7,483	3,773	33	22,263
December	37,302	159,661	16,171	37,945	7,590	3,800	33	24,896
<b>2017</b>								
January	40,797	156,755	17,607	37,945	7,586	3,697	21	24,750
February	40,620	161,335	18,351	34,998	7,222	3,306	20	23,619
March	41,238	202,143	18,412	35,188	7,587	3,626	20	27,711
April	30,672	199,511	16,964	36,426	5,729	3,282	18	27,166
May	37,711	177,523	16,777	36,605	6,529	3,601	19	24,068
June	34,853	147,397	17,340	36,409	5,628	3,365	18	17,786
July	28,598	148,261	16,692	36,135	5,264	3,557	19	18,636

Sources: Myanmar Railways.  
Road Transport.  
Inland Water Transport.  
Myanmar National Airlines.



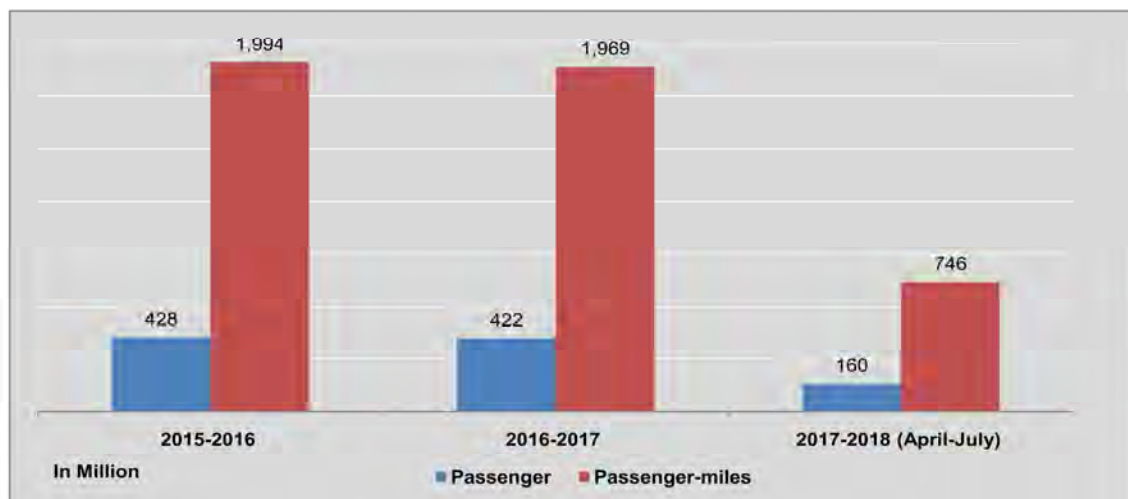


## 6.2 YANGON CITY PRIVATE TRANSPORT

Includes city buses as well as pick-ups

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2015-2016	427,825	1,994,267	1,254	9,041	42,590.00
2016-2017	422,356	1,968,772	1,614	9,809	41,038.47
2017-2018 (April-July)	159,969	745,681	3,544	13,869	13,595.15
<b>2016</b>					
July	37,073	172,814	1,302	9,401	3,572.30
August	38,010	177,182	1,348	9,582	3,632.72
September	36,880	171,912	1,360	9,275	3,518.72
October	37,344	174,075	1,332	9,414	3,570.78
November	34,570	161,145	1,278	8,703	3,348.80
December	35,882	167,260	1,288	9,092	3,498.62
<b>2017</b>					
January	-	-	-	-	-
February	55,373	258,116	3,977	20,270	9,961.48
March	44,830	208,968	3,897	16,011	7,756.71
April	39,595	184,570	3,175	12,346	6,108.06
May	40,607	189,285	3,620	15,058	8,268.62
June	40,420	188,413	3,705	14,462	7,487.09
July	39,347	183,413	3,675	13,609	7,581.09

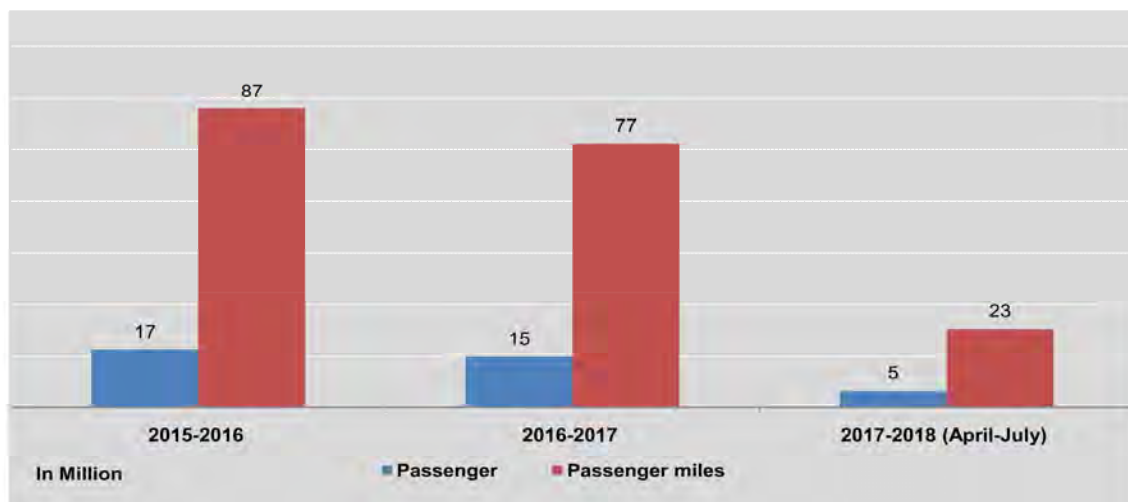
Sources: Yangon Region Buses Control Committee.  
Yangon Region Transport Authority.



### 6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2015-2016	17,480	87,399	420	1,265	1,192.05
2016-2017	15,458	77,293	376	1,130	1,062.19
2017-2018 (April-July)	4,586	22,928	338	1,000	313.71
<b>2016</b>					
July	1,387	6,935	392	1,215	95.06
August	1,354	6,770	379	1,175	92.35
September	1,341	6,705	390	1,170	91.74
October	1,259	6,295	364	1,128	88.41
November	1,157	5,785	336	1,008	79.10
December	1,261	6,305	355	1,101	86.27
<b>2017</b>					
January	1,307	6,535	369	1,144	89.53
February	1,160	5,800	362	1,014	79.42
March	1,282	6,412	362	1,121	87.85
April	936	4,682	311	809	63.77
May	1,237	6,185	348	1,079	84.60
June	1,211	6,053	355	1,065	83.16
July	1,202	6,008	338	1,048	82.18

Source: Mandalay Region Buses Control Committee.

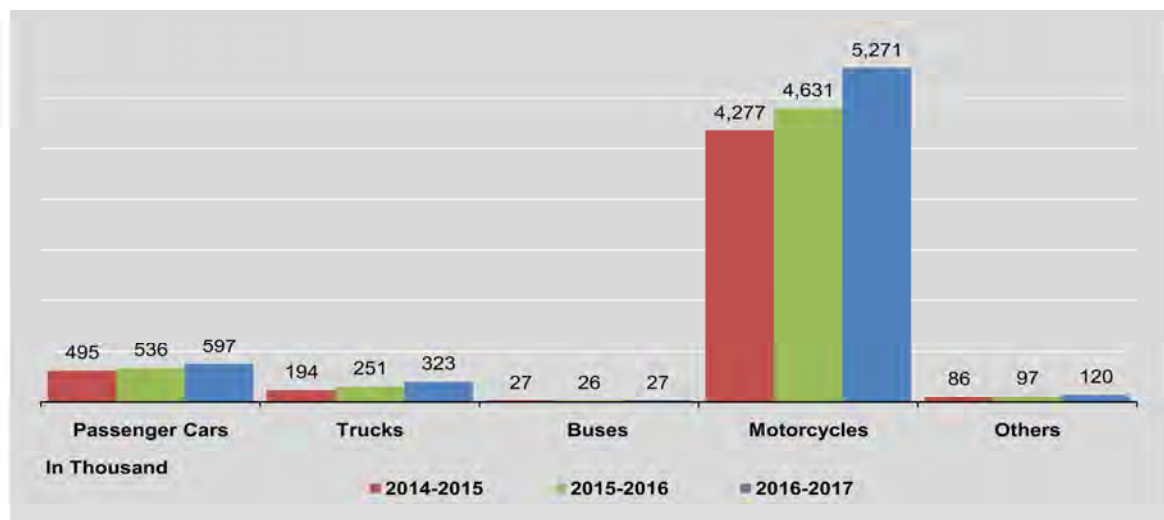


## 6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of March, not only the month of March

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2014-2015	494,657	193,559	26,746	4,276,696	86,041	5,077,699
2015-2016	536,471	250,529	25,937	4,631,007	97,316	5,541,260
2016-2017	596,549	322,533	26,801	5,271,105	120,014	6,337,002
<b>2016</b>						
July	557,399	266,703	27,122	4,842,423	100,103	5,793,750
August	559,129	270,481	28,070	4,900,508	100,950	5,859,138
September	560,324	275,420	27,285	4,965,117	102,718	5,930,864
October	564,761	283,281	28,729	5,009,331	106,887	5,992,989
November	568,238	289,962	27,774	5,064,117	108,493	6,058,584
December	570,977	295,769	26,853	5,122,701	109,989	6,126,289
<b>2017</b>						
January	576,269	301,063	27,740	5,169,569	112,052	6,186,693
February	580,703	308,214	27,070	5,219,940	114,445	6,250,372
March	596,549	322,533	26,801	5,271,105	120,014	6,337,002
April	602,338	323,748	28,383	5,305,874	120,793	6,381,136
May	608,620	332,352	26,923	5,366,110	123,060	6,457,065
June	612,090	337,722	26,697	5,418,587	125,084	6,520,180
July	615,565	342,155	26,893	5,469,795	126,254	6,580,662

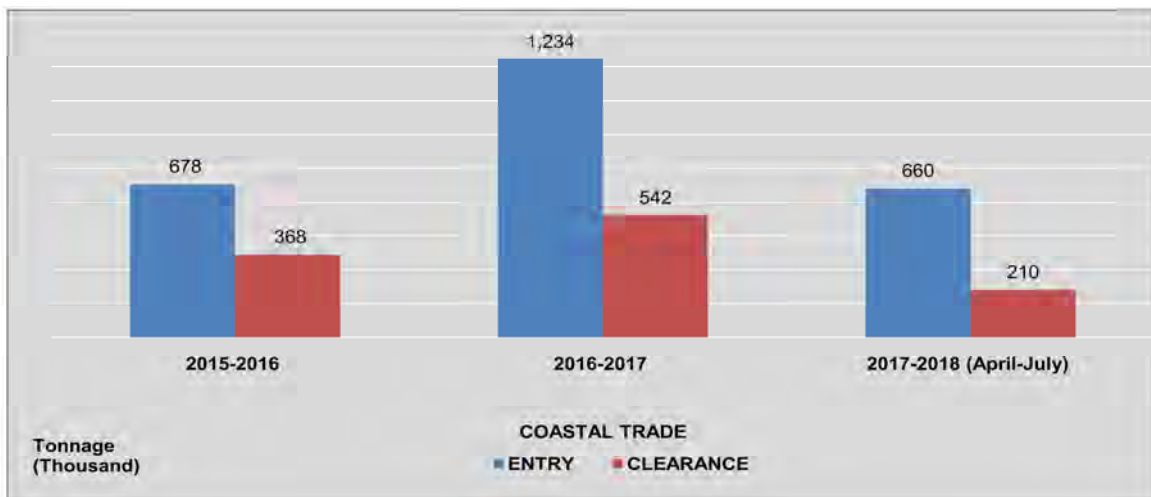
Source: Department of Road Transport Administration.



## 6.5 MERCHANT SHIPPING

FY	Foreign Trade				Coastal Trade			
	Entry		Clearance		Entry		Clearance	
	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)
2015-2016	2,408	18,916	2,413	3,075	1,289	678	1,195	368
2016-2017	1,350	11,582	1,390	2,466	1,335	1,234	1,394	542
2017-2018 (April-July)	-	-	-	-	527	660	516	210
<b>2016</b>								
July	182	1,458	171	307	84	60	90	46
August	159	1,322	153	291	77	42	67	20
September	169	1,509	165	307	94	48	108	65
October	178	1,872	158	271	104	79	111	57
November	134	1,127	171	261	153	159	151	62
December	-	-	-	-	137	155	161	63
<b>2017</b>								
January	-	-	-	-	161	199	162	60
February	-	-	-	-	154	190	150	37
March	-	-	-	-	138	158	160	63
April	-	-	-	-	121	143	114	37
May	-	-	-	-	155	209	153	33
June	-	-	-	-	149	203	140	86
July	-	-	-	-	102	105	109	54

Source: Customs Department.



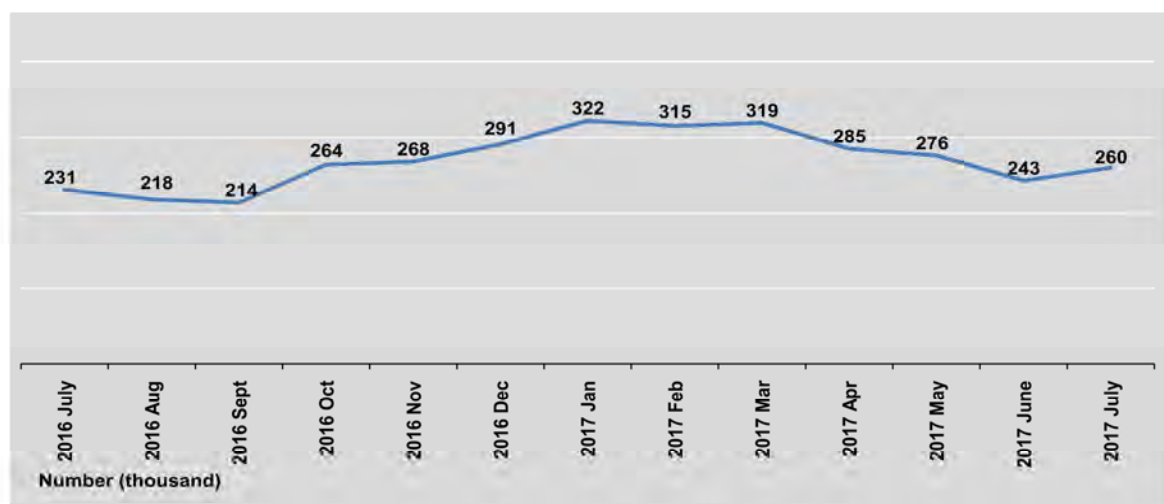


## 6.6 INTERNATIONAL TOURIST ARRIVAL

Number

FY	Total	by Air	by Sea	by Land
2015-2016	4,722,045	1,244,192	315,700	3,162,153
2016-2017	3,079,272	1,254,536	350,253	1,474,483
2017-2018 (April-July)	1,064,471	355,516	123,890	585,065
<b>2016</b>				
July	230,788	89,109	26,185	115,494
August	218,274	84,802	23,115	110,357
September	213,850	85,987	22,994	104,869
October	263,775	113,459	29,546	120,770
November	268,468	130,508	30,873	107,087
December	291,464	132,097	35,014	124,353
<b>2017</b>				
January	322,159	133,030	31,578	157,551
February	314,514	132,449	28,777	153,288
March	318,605	117,579	34,938	166,088
April	285,262	90,153	45,578	149,531
May	276,198	88,725	31,481	155,992
June	242,569	82,406	23,978	136,185
July	260,442	94,232	22,853	143,357

Source: Ministry of Hotels and Tourism.

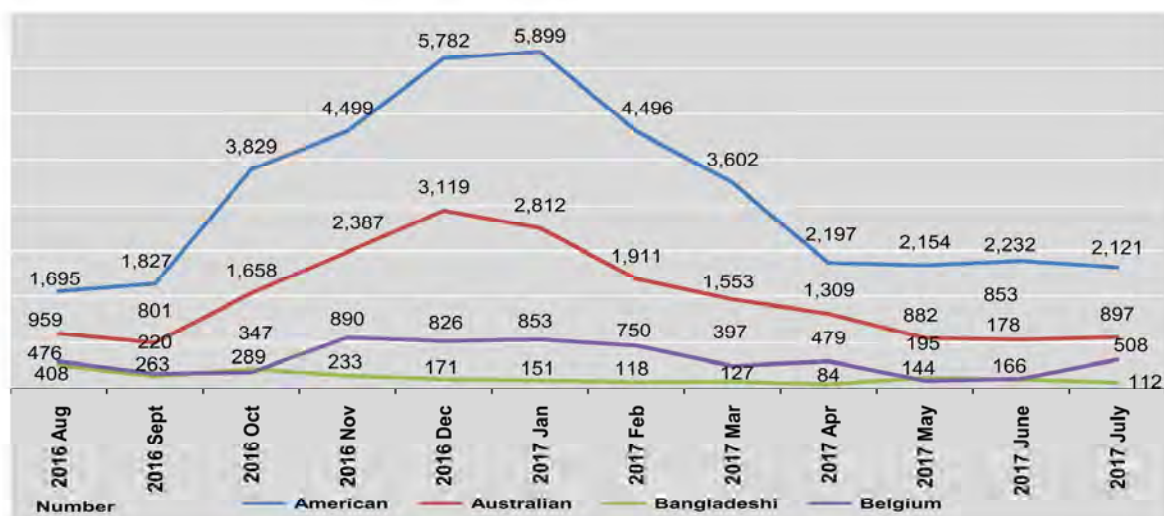


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2015-2016	18,668	17,444	8,105	7,454	1,468	367	2,777	2,812
2016-2017	20,866	19,271	10,287	9,619	2,138	666	2,993	2,869
2017-2018 (April-July)	4,750	3,954	2,226	1,715	430	127	678	631
<b>2016</b>								
July	1,167	1,021	544	415	281	127	238	238
August	951	744	470	331	183	37	136	127
September	971	856	807	851	251	96	135	154
October	1,940	1,889	1,084	1,026	298	88	336	313
November	2,270	2,229	1,195	1,192	184	49	436	454
December	3,001	2,781	1,533	1,586	119	52	422	404
<b>2017</b>								
January	3,015	2,884	1,398	1,414	101	50	436	417
February	2,326	2,170	957	954	95	23	373	377
March	1,818	1,784	826	727	103	24	200	197
April	1,176	1,021	705	604	64	20	252	227
May	1,212	942	500	382	164	31	74	70
June	1,206	1,026	487	366	113	53	101	77
July	1,156	965	534	363	89	23	251	257

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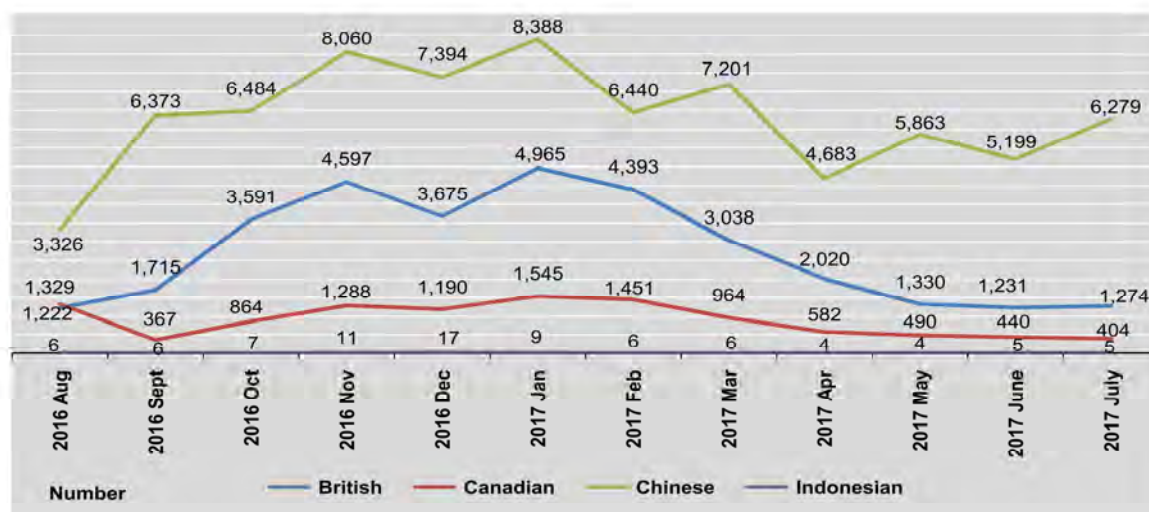


### 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2015-2016	14,159	12,570	4,161	3,971	29,036	17,231	43	67
2016-2017	17,138	15,471	5,545	5,246	46,175	26,765	34	58
2017-2018 (April-July)	3,294	2,561	957	959	14,807	7,217	7	11
<b>2016</b>								
July	778	638	199	190	3,447	1,692	3	5
August	697	525	900	429	2,148	1,178	3	3
September	913	802	194	173	3,718	2,655	1	5
October	1,869	1,722	421	443	3,864	2,620	6	1
November	2,314	2,283	615	673	5,464	2,596	2	9
December	2,006	1,669	590	600	4,472	2,922	5	12
<b>2017</b>								
January	2,598	2,367	781	764	4,161	4,227	3	6
February	2,201	2,192	698	753	3,761	2,679	2	4
March	1,523	1,515	454	510	4,832	2,369	3	3
April	1,078	942	283	299	3,035	1,648	1	3
May	768	562	256	234	3,886	1,977	2	2
June	715	516	220	220	3,562	1,637	2	3
July	733	541	198	206	4,324	1,955	2	3

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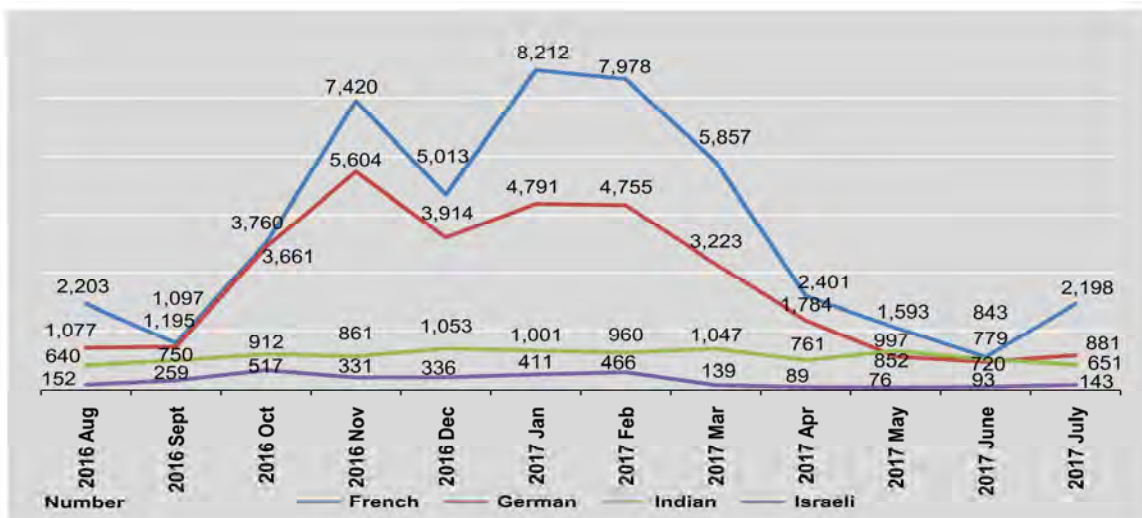


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2015-2016	17,643	18,874	13,279	13,278	5,270	1,975	1,044	1,032
2016-2017	22,563	24,872	15,536	15,920	7,286	2,838	1,576	1,513
2017-2018 (April-July)	3,526	3,509	2,214	2,023	2,378	810	218	183
<b>2016</b>								
July	1,022	972	482	374	527	132	54	59
August	1,067	1,136	550	527	490	150	82	70
September	616	579	577	520	526	224	124	135
October	1,788	1,972	1,707	1,954	658	254	270	247
November	3,386	4,034	2,663	2,941	588	273	158	173
December	2,478	2,535	2,016	1,898	645	408	172	164
<b>2017</b>								
January	3,844	4,368	2,420	2,371	684	317	210	201
February	3,674	4,304	2,298	2,457	688	272	222	244
March	2,744	3,113	1,507	1,716	794	253	78	61
April	1,178	1,223	893	891	534	227	43	46
May	802	791	455	397	724	273	45	31
June	478	365	393	327	593	186	53	40
July	1,068	1,130	473	408	527	124	77	66

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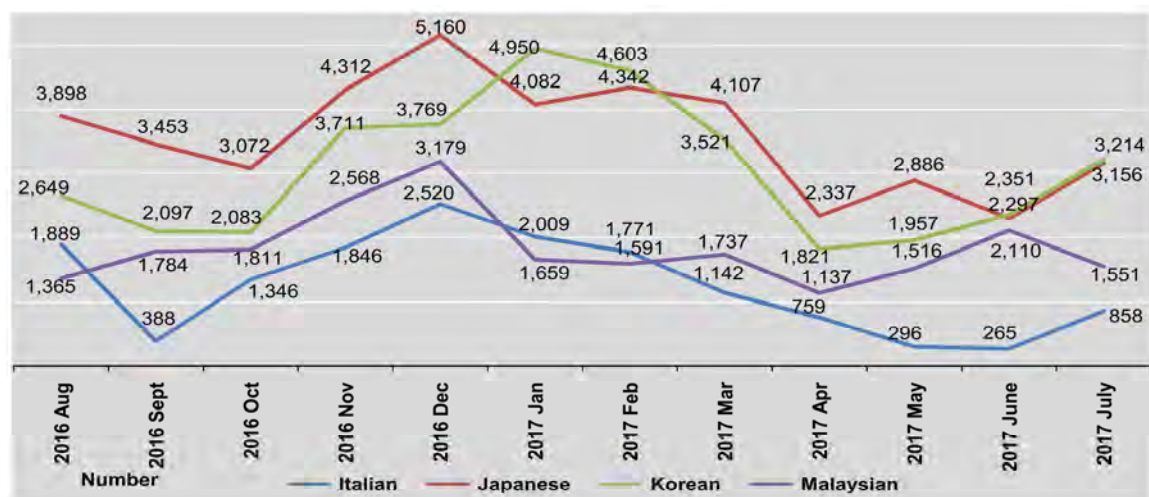


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2015-2016	6,279	6,634	25,527	12,835	22,408	17,541	11,473	7,459
2016-2017	7,225	7,488	29,600	13,506	20,893	14,948	13,406	8,236
2017-2018 (April-July)	1,177	1,001	8,066	2,610	5,933	3,410	3,955	2,359
<b>2016</b>								
July	349	309	2,363	731	1,364	1,084	1,053	584
August	941	948	2,519	1,379	1,569	1,080	956	409
September	232	156	2,380	1,073	1,260	837	1,104	680
October	635	711	2,190	882	1,317	766	1,139	672
November	852	994	3,020	1,292	2,164	1,547	1,605	963
December	1,225	1,295	3,236	1,924	2,120	1,649	1,713	1,460
<b>2017</b>								
January	979	1,030	2,701	1,381	2,710	2,240	1,019	640
February	779	992	2,946	1,396	2,603	2,000	944	647
March	563	579	2,793	1,314	1,948	1,573	1,077	660
April	406	353	1,709	628	1,147	674	689	448
May	182	114	2,140	746	1,235	722	1,022	494
June	166	99	1,818	479	1,560	791	1,251	859
July	423	435	2,399	757	1,991	1,223	993	558

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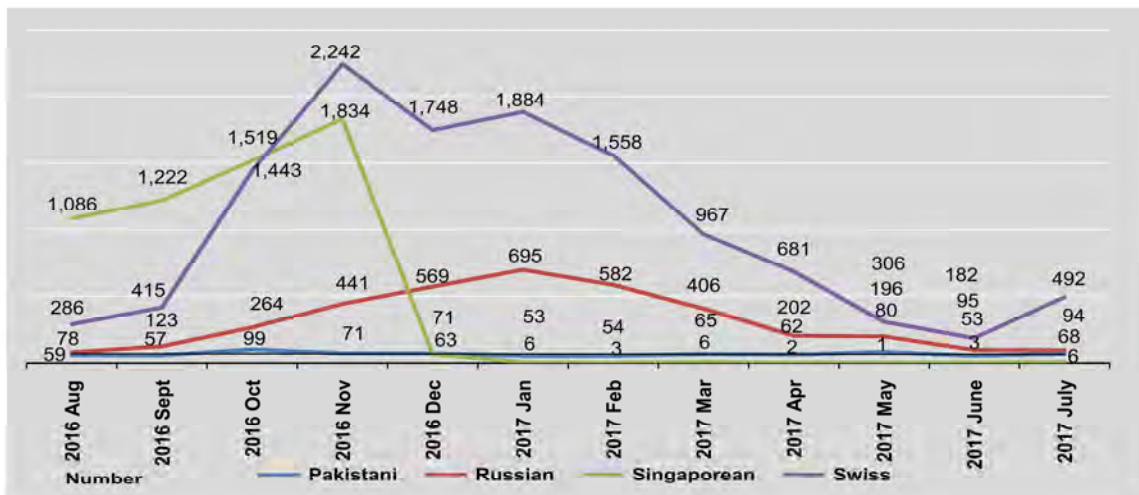


## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Singaporean		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2015-2016	401	159	1,234	1,253	8,517	6,734	4,970	5,350
2016-2017	574	179	1,746	1,714	6,342	4,265	5,655	6,261
2017-2018 (April-July)	207	56	330	257	8	4	841	820
<b>2016</b>								
July	35	15	48	33	663	438	242	287
August	47	12	51	27	700	386	134	152
September	39	18	58	65	782	440	208	207
October	65	34	119	145	923	596	675	768
November	55	16	218	223	978	856	1,000	1,242
December	50	21	279	290	32	31	859	889
<b>2017</b>								
January	44	9	346	349	5	1	895	989
February	45	9	270	312	2	1	730	828
March	44	21	185	221	2	4	455	512
April	50	12	105	97	1	1	337	344
May	64	16	120	76	0	1	157	149
June	41	12	51	44	2	1	110	72
July	52	16	54	40	5	1	237	255

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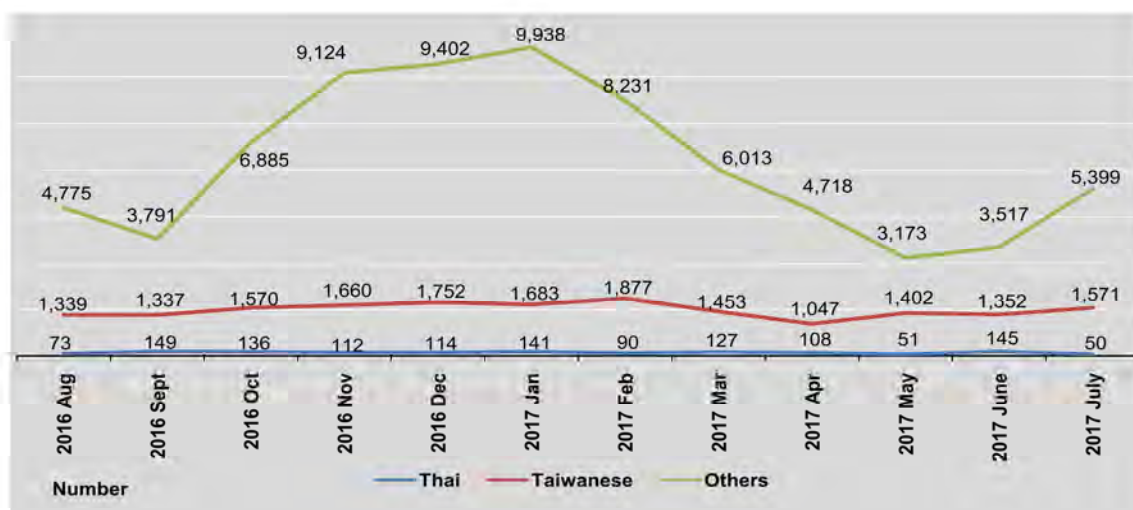
## 6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2015-2016	14,578	19,447	9,406	5,483	29,251	28,413
2016-2017	713	639	11,066	6,732	36,177	35,741
2017-2018 (April-July)	189	165	3,386	1,505	8,578	8,229
<b>2016</b>						
July	34	30	967	669	2,525	2,476
August	39	34	831	508	2,432	2,343
September	89	60	892	445	1,994	1,797
October	70	66	970	600	3,295	3,590
November	58	54	1,023	637	4,539	4,585
December	50	64	1,065	687	4,679	4,723
<b>2017</b>						
January	79	62	925	758	4,889	5,049
February	48	42	1,093	784	4,082	4,149
March	65	62	977	476	3,059	2,954
April	62	46	620	427	2,313	2,405
May	26	25	942	460	1,714	1,459
June	83	62	871	481	1,822	1,695
July	18	32	953	618	2,729	2,670

\* Includes Hong Kong , Denmark, Nepal, Neatherland, Indonesian, Mexican, New Zealand, Philippines, Spanish, Swedish, etc.  
Including Naypyitaw airport since April 2016.

Source: Immigration Department.



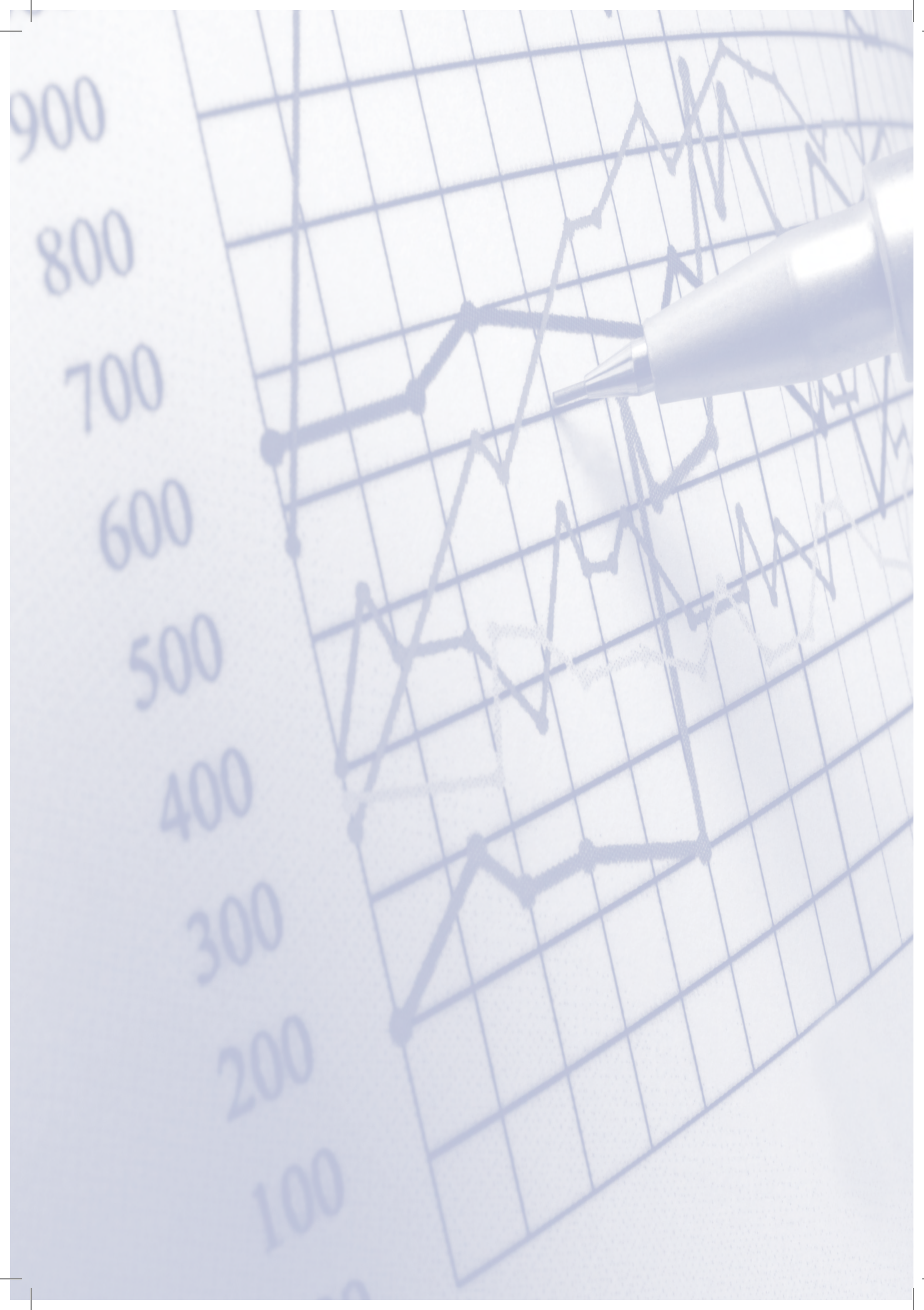




CHAPTER 7  
**LABOUR AND EMPLOYMENT**



7





# LABOUR AND EMPLOYMENT | ANALYSIS

Labour and Employment is a critical factor in the production of goods and services for both domestic and international use. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive is very much essential for contributing greatly to the development of the economy.

This chapter deals with the principal statistics of employment through labour exchange offices and overseas employment in Myanmar. It also presents data on the distribution of new registers, job vacancies and placements reported to the job vacancies through labour exchange offices in Yangon and other States/Regions. The employment opportunities are larger in Yangon Region, but there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

## EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The new registered increased by 41.4%, vacancies notified increased by 14.1% and the number of submissions made for the vacancies also increased by 14.4% compared to the same month of 2016. Therefore, the person placed becomes increased by about 13.1% in Yangon. In other States and Regions, the new registered increased by about 38.3%, vacancies notified also increased by 46.6% while the number of submissions made for the vacancies increased by 34.6%. The person placed becomes growth by about 61.3%.

When looking at the whole year, the number registered, the vacancies notified, the number of submissions made for the vacancies and persons placed increased in Yangon and, however, decreased in other States and Regions between 2015-2016 and 2016-2017.

## OVERSEAS EMPLOYMENT

For overseas employment, the main destinations of people from Myanmar are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. The bulk of the destinations are Thailand and Malaysia with a contribution of 76.8% and 17.1% respectively in 2016-2017. The total overseas employment increased by 39.6% between 2015-2016 and 2016-2017. The overseas employment increased by about 36.3% for Thailand, 13.7% for Korea, 18.5% for Singapore and 92.6% for Japan and decreased by about 79.9% for Malaysia compared to the same month of 2016. It should be noted that the highest increase for the overseas workers over the period April 2016 to March 2017 were recorded for Thailand, Malaysia, Korea, Japan and Singapore. In July 2017, the overall overseas employment increased by 14,293 which was 0.3% more than the 14,244 placements of workers in the same month in 2016.

## PLACEMENT OF WORKERS FOR LOCAL EMPLOYMENT

The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income per worker. The Department of Labour has established 76 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in local and abroad. Concerning local employment, in July 2017,

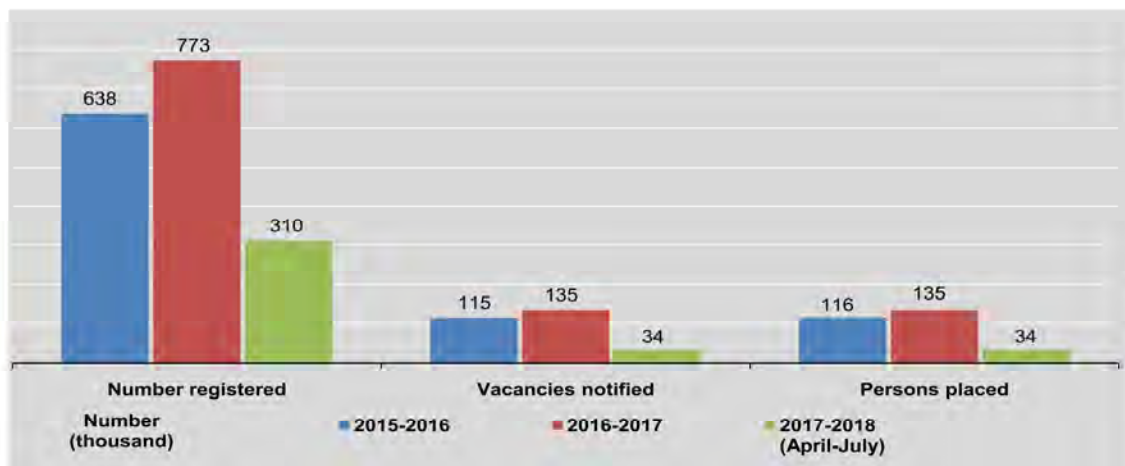
about 898 workers have been worked in public sector and 17,694 workers in private sector. 65.0% of workers were employed in Yangon Region and the remaining 35.0% worked in the other states and regions. People are working in private sector and 95.2% share of total public and private sector employment.



## 7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2015-2016	638,042	115,366	115,935	115,748	508,635
2016-2017	772,636	135,151	135,972	135,005	559,095
2017-2018 (April-July)	310,086	34,211	34,331	34,219	583,104
<b>2016</b>					
July	61,321	10,645	10,649	10,682	574,767
August	70,155	13,011	13,011	13,004	581,238
September	62,907	12,270	12,298	11,902	585,741
October	60,007	14,048	14,094	14,308	585,458
November	61,332	13,451	13,445	13,338	588,912
December	64,242	10,455	10,516	10,407	586,245
<b>2017</b>					
January	57,927	11,414	11,415	11,522	578,850
February	50,347	11,873	12,234	11,736	570,978
March	34,962	8,692	8,745	8,795	559,095
April	43,005	8,270	8,302	8,321	555,386
May	118,653	7,978	7,992	8,007	565,531
June	61,736	5,820	5,858	5,811	563,929
July	86,692	12,143	12,179	12,080	583,104

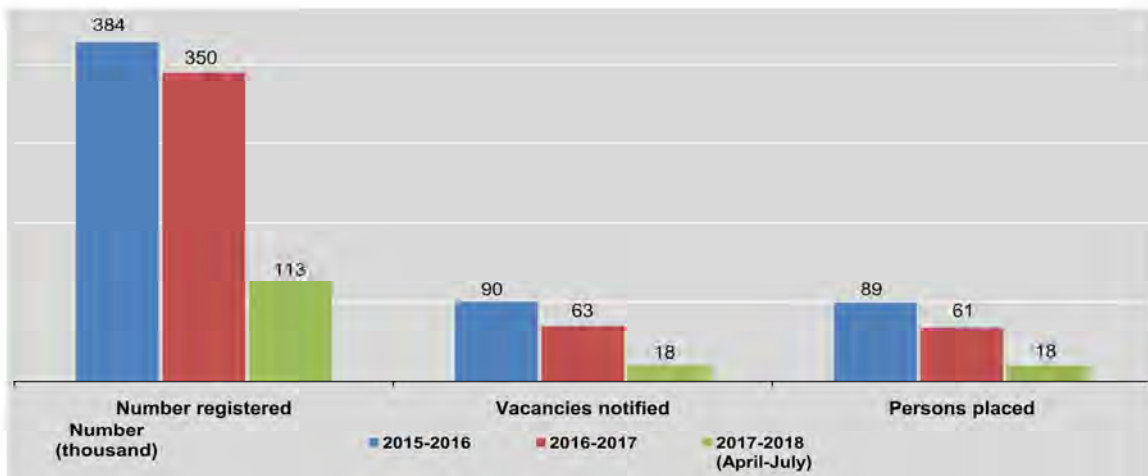
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## 7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Other Regions / States				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2015-2016	383,593	90,137	93,379	89,243	358,285
2016-2017	350,061	62,754	72,095	61,419	360,036
2017-2018 (April-July)	113,229	17,716	20,706	18,193	355,750
<b>2018</b>					
July	26,692	4,261	5,701	4,038	368,785
August	27,595	5,719	6,833	5,828	373,855
September	27,778	6,212	6,558	6,295	376,205
October	29,721	5,145	5,470	4,637	378,463
November	34,822	5,859	6,259	5,866	390,509
December	39,389	7,025	7,675	6,815	399,735
<b>2017</b>					
January	35,420	5,569	5,883	5,767	401,439
February	25,378	5,295	7,321	4,775	379,543
March	17,480	3,955	4,761	4,207	360,036
April	16,828	3,185	3,611	3,479	346,952
May	32,925	4,356	4,869	4,566	348,405
June	26,573	3,927	4,551	3,636	350,574
July	36,903	6,248	7,675	6,512	355,750

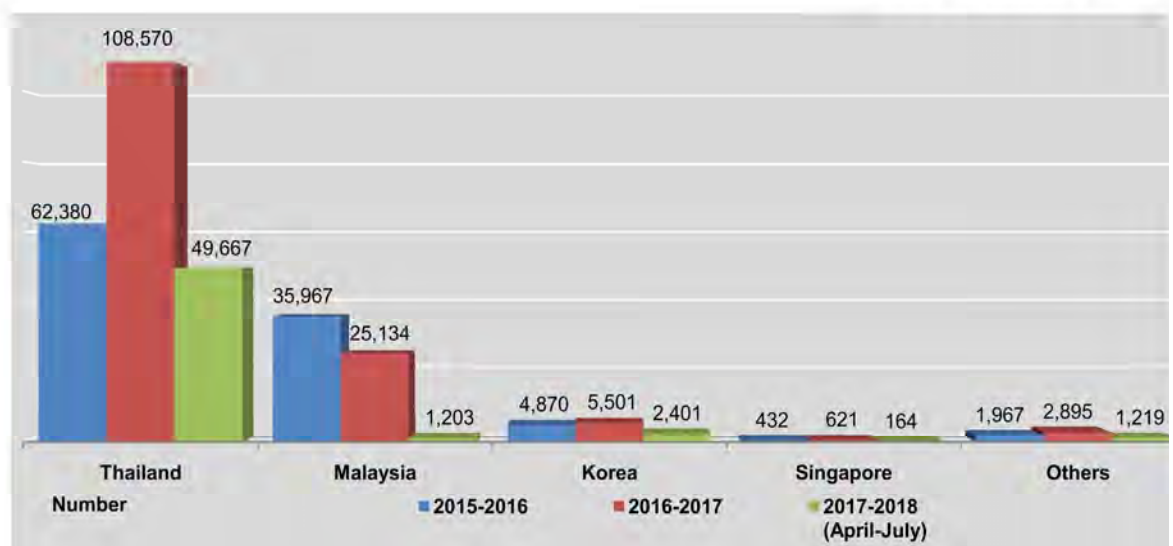
Source: Department of Labour.



## 7.2 OVERSEAS EMPLOYMENT

FY	Total Overseas Workers	Placement of Workers for Overseas employment									
		Thai	Malaysia	Korea	Singapore	Japan	Quatar	UAE	Hong Kong	Macau	Laos
2015-2016	105,616	62,380	35,967	4,870	432	1,794	-	170	1	2	-
2016-2017	142,721	108,570	25,134	5,501	621	2,486	131	214	-	2	62
2017-2018 (April-July)	54,654	49,667	1,203	2,401	164	1,130	45	41	-	3	-
<b>2016</b>											
July	14,244	9,010	4,328	652	65	163	7	19	-	-	-
August	14,267	11,924	2,031	179	5	116	3	9	-	-	-
September	14,017	10,493	2,584	669	17	186	-	6	-	-	62
October	12,970	9,443	2,790	357	36	297	13	34	-	-	-
November	14,803	11,720	2,562	97	75	328	9	12	-	-	-
December	8,351	5,573	2,016	495	54	180	24	9	-	-	-
<b>2017</b>											
January	11,241	10,611	209	208	9	187	1	16	-	-	-
February	4,184	3,614	240	42	18	218	35	16	-	1	-
March	11,699	11,016	66	326	55	209	22	4	-	1	-
April	10,491	9,437	74	661	18	268	18	14	-	1	-
May	13,768	12,877	221	332	6	296	17	19	-	-	-
June	16,102	15,073	36	667	63	252	7	2	-	2	-
July	14,293	12,280	872	741	77	314	3	6	-	-	-

Source: Department of Labour.



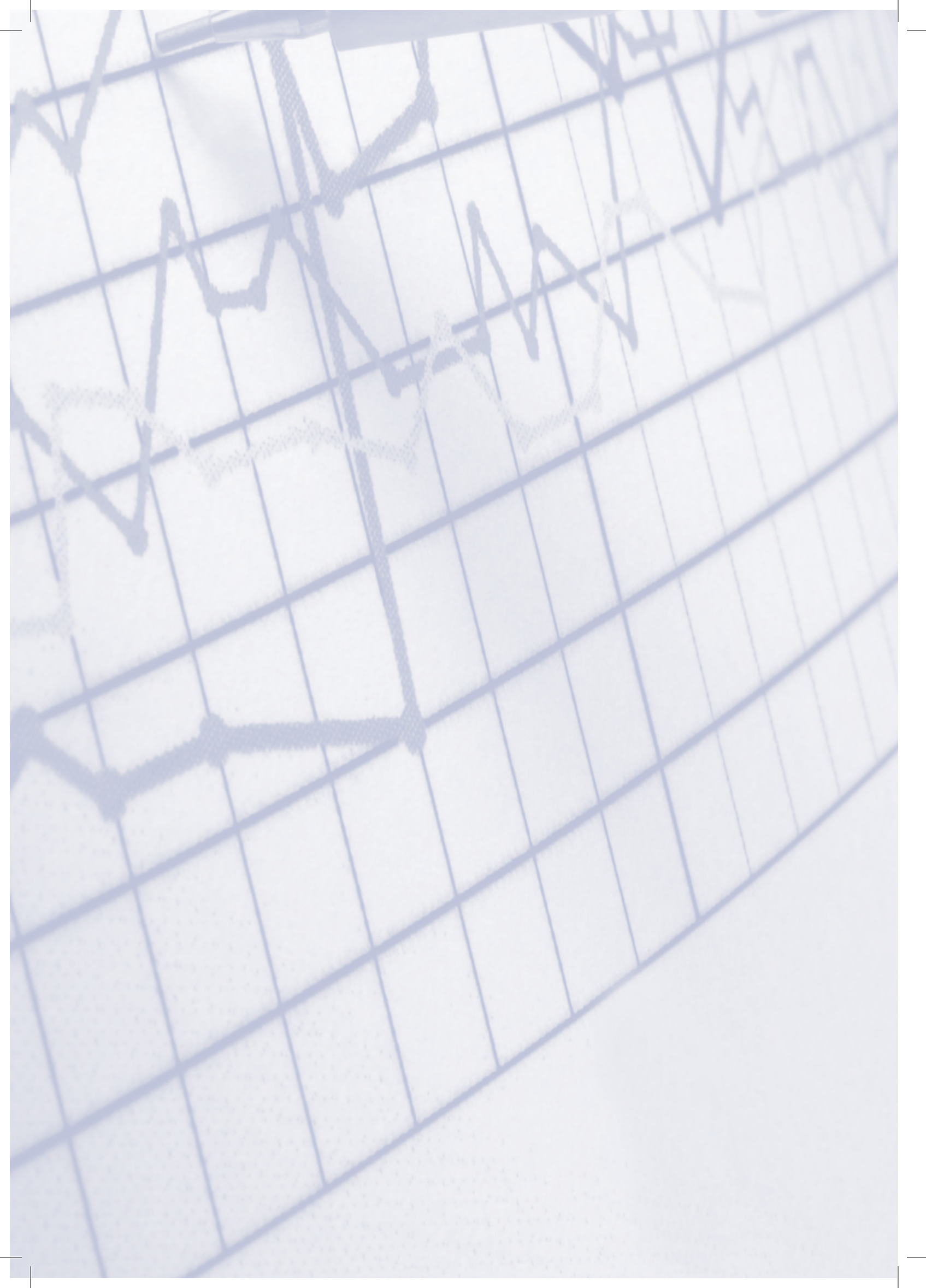
### 7.3 PLACEMENT OF WORKERS FOR LOCAL EMPLOYMENT

States and Regions	Placement of Workers		
	Government	Private	Total
Kachin State	6	34	40
Kayah State	14	26	40
Kayin State	16	158	174
Chin State	2	-	2
Sagaing Region	158	475	633
Tanintharyi Region	10	283	293
Bago Region	69	2,532	2,601
Magway Region	17	483	500
Mandalay Region	128	1,208	1,336
Mon State	64	199	263
Rakhine State	48	32	80
Yangon Region	87	11,993	12,080
Shan State	120	218	338
Ayeyawady Region	101	53	154
Union Territory	58	-	58
<b>Total</b>	<b>898</b>	<b>17,694</b>	<b>18,592</b>

Source: Department of Labour.



**GLOSSARY**  
AND METHODOLOGICAL NOTES



# GLOSSARY AND METHODOLOGICAL NOTES

## CHAPTER 1 | FOREIGN TRADE

### ■ EXPORTS

**Domestic exports:** exports of national products.

**All exports** (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have, since November 1967, been recorded according to the date of completion of consignment.

Figures about exports include government and private exports on trade account. Sale of goods, whether foreign or national to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B, Free on Board (ship or other means of international transport), at port or place of dispatch in the exporting country (including export duties, internal taxes and similar charges to the extent that they remain charged on the goods and passed on to the importers).

### ■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data, in addition to trade registered in Customs declarations. From 1990 onwards, border trade assessment values are determined by Customs Department.

### ■ IMPORTS

All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F, Cost, Insurance and Freight, ship or other means of international transport, at port or place of arrival into the country (excluding customs duty and other import charges).

## CHAPTER 2 | PRODUCTION

### ■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

## CHAPTER 3 | PRICES

### ■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP Classification, weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

### ■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index at Union, 15 States and Regions and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships from States and Regions in the entire country. The collected prices are sent to CSO Head Office every month.

### ■ SPOT PRICE OF GOLD

The spot price of gold obtained from gold dealer.

## CHAPTER 4 | FINANCE

### ■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates.

### ■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed the floating foreign exchange rate is used. Starting from 1<sup>st</sup> April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar. The daily reference rate for the last day of the month is used for valuation.

### ■ MONEY SUPPLY

Money supply consists of currency in circulation and demand deposits for state owned banks and private banks.

Currency in circulation consists of notes and coins held by the general public, cash balance of ministries and departments, state economic enterprises, development committees and also



includes notes and coins held by the hand balance chest of the banks. Notes and coins in the currency chest of the Central Bank of Myanmar and other banks are excluded.

### ■ PEOPLE'S SAVINGS

People's savings are savings deposits, time deposits and certificates of Savings Division at the Myanmar Economic Banks and private banks, which also accept savings deposits and time deposits. Savings deposits and time deposits are accepted at all Myanmar Economic Banks savings branches as well as at all private banks to promote domestic saving under the new Savings Bank Law which was enacted on 11 June 1992.

Savings certificates are issued by the state-owned banks under the new Savings Bank Law 1992, and they are currently issued in varied denominations of Kyat 1,000, Kyat 10,000, Kyat 100,000, Kyat 500,000 and Kyat 1,000,000 which will mature after completion of twelve years from the date of issue. At the option of the owner, savings certificates may be redeemed at any time after twelve months from the date of issue with accrued interest for relevant period.

### ■ REVENUE FROM TAXES

Revenue from Taxes consists of commodities and services tax, commercial tax, state lottery, stamp duties and income taxes.

### ■ TREASURY BONDS

The Central Bank of Myanmar has issued two-year treasury bonds since 1<sup>st</sup> January 2010. Three-year treasury bonds and five-year treasury bonds are issued with effect from 1<sup>st</sup> December 1993 at the Central Bank of Myanmar with a view to giving an opportunity for the public and private enterprises to save and developing a capital market.

## CHAPTER 5 | INVESTMENT

### ■ FOREIGN INVESTMENT

Foreign Investment Law (FIL) was enacted on 2<sup>nd</sup> November 2012. Foreign Investors can set up their business either in the form of a wholly foreign-owned or a joint venture with any partner (an individual, a private company, a cooperation society or a state-owned enterprise). Any system included in the Mutually Agreed Contract.

### ■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

The Myanmar Citizens Investment Law (MCIL) was enacted on 29<sup>th</sup> July 2013. Myanmar Citizens Investment can set up their business in the form of private company, public company and joint venture with local companies according to the existing (MCIL) Law.

## CHAPTER 6 | TRANSPORTATION AND TRAVEL

### ■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non-revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

### ■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

### ■ PASSENGER CAR

Cars which can accommodate a maximum of 8 passengers are classified as passenger cars. Ambulance, fire fighter, hearse, water bowser, oil bowser, pole carrier, vehicles for drilling, dump truck, concrete mixer truck and tractor head and trailer are also included.

### ■ PASSENGER-MILE

One passenger-mile corresponds to the transport of one passenger over one mile.

### ■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

### ■ SHIPPING

Data exclude vessels on government duty including military, pleasure craft and fishing vessels. A ship entering or leaving Myanmar waters from or to a foreign port is counted only once, irrespective of the number of ports it enters.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

### ■ TON-MILE

One ton-mile corresponds to the transport of one ton of freight over one mile.

### ■ TOURISM

A tourist is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nation World Tourism Organization's direction).

## CHAPTER 7 | LABOUR AND EMPLOYMENT

### ■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Employment through Labour Exchange Offices means job-seekers who are registered at 16 Labour Exchange Offices in Yangon and 62 Labour Exchange Offices in Other States and Regions.

### ■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing MoUs and Bi-lateral agreements with labour receiving countries.







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