



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR

MINISTRY OF PLANNING AND FINANCE



SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

APRIL - 2017



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Standard Symbols Used

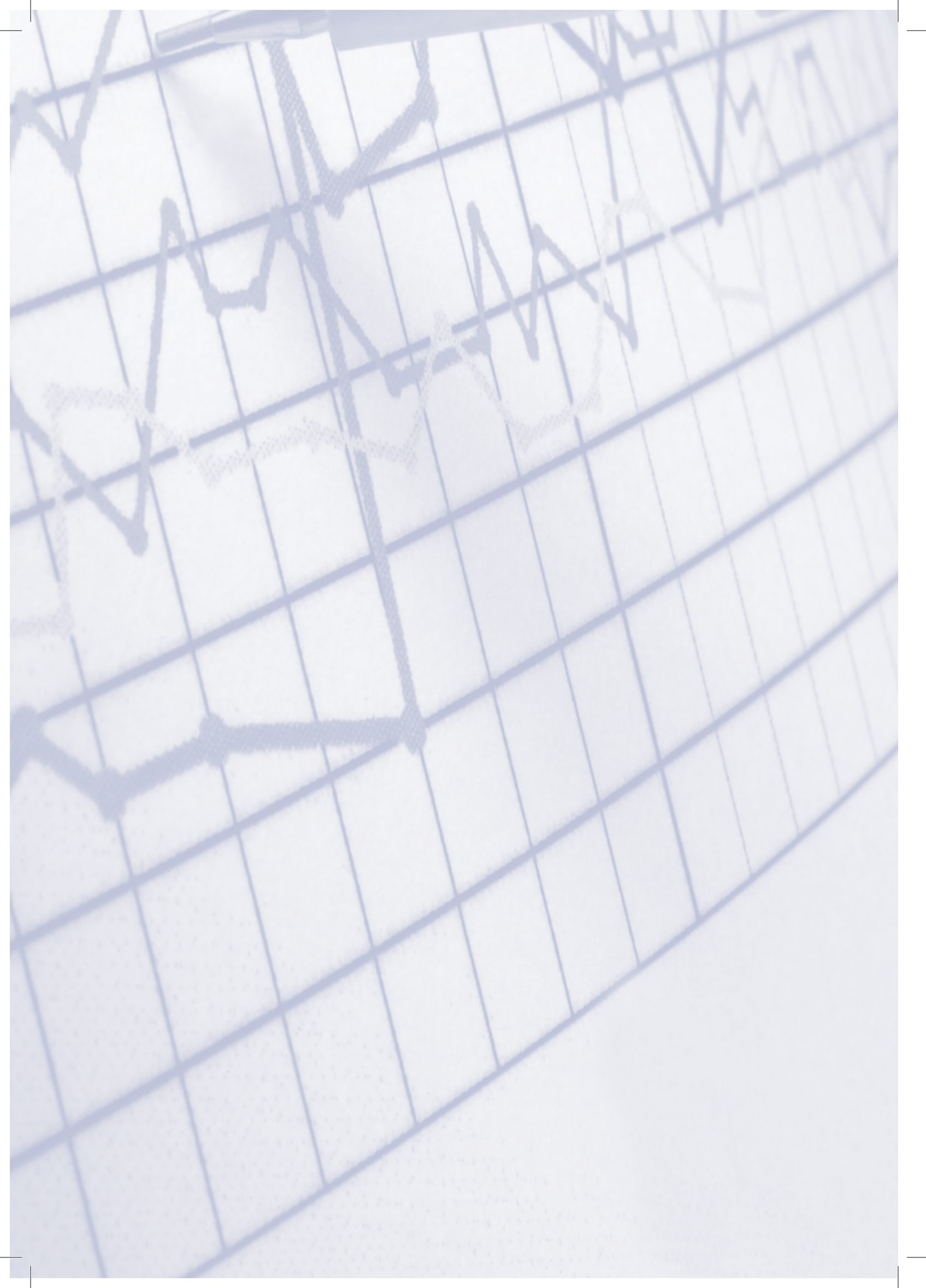
The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Apr.1 - Mar.31)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

CHAPTER 1
FOREIGN TRADE

1





FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services between different countries or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. Foreign trade consists of export and import of goods and services.

In 2015-2016, the total foreign trade of Myanmar amounted to 27,714.3 million US\$, with export registered at 11,136.5 million US\$, while import was valued at 16,577.8 million US\$. The trade balance registered a deficit of 5,441.3 million US\$.

In 2016-2017 April to March, the total trade was 28,841.0 million US\$ in which export was 11,661.1 million US\$ and import was 17,179.9 million US\$. The trade balance had a deficit of 5,518.8 million US\$.

The most important exports in Myanmar were manufactured products, while for imports, the major product was non-electric machinery and transport equipment. A large majority of Myanmar exports go to China, and also main origin of Myanmar imports.

VALUE OF FOREIGN TRADE

In 2015-2016, total foreign trade in Myanmar amounted to 27,714.3 million US dollars, an decrease of 4.9% compared to the previous year, Over the same period, domestic exports decreased by 10.8% and general imports decreased by 1.5%.

In 2014-2015, total trade increased by 16.8% compared to the previous year. Over this period, domestic exports increased by 14.6% and general imports increased by 22.8%.

The share of domestic exports in all exports was 82.7% in 2015-2016, an increase compared to its share of 82.5% in 2014-2015. The share of general imports in all imports was 94.9% in 2015-2016, an increase compared to its share of 96.1% in 2014-2015.

When comparing March 2016 and March 2017, total trade increased by 23.6%, domestic exports increased by 9.0% and general imports increased by 34.5%.

In March 2017, the share of domestic exports in all exports was 75.3% and for general imports it was 92.4%.

NORMAL AND BORDER TRADE

In 2015-2016 compared to 2014-2015, normal exports decreased by 20.0%, border exports increased by 6.0% and normal imports decreased by 1.2%; and border imports increased by 4.4%.

In 2014-2015 compared to 2013-2014, normal exports decreased by 2.5% and normal import and border trade of imports and exports have increased; normal imports by 18.5%; border exports by 55.5% and border imports by 36.5%.

The share of normal exports in total exports was 59.2% in 2015-2016, a decrease compared to its share of 65.7% in 2014-2015. The share of normal imports in total imports was 84.3% in 2015-2016, a decrease compared to its share of 85.0% in 2014-2015.

■ **TRADE BY SECTOR**

In 2015-2016, both government exports (22.7%) and imports (7.2%) decreased compared to the previous year. Over this period, private exports (4.6%) and imports (1.0%) also increased compared to the previous year.

In 2014-2015, both government exports and imports increased compared to the previous year, by 17.5% and 8.5% respectively. Over the same period, private exports and imports increased, by 5.0% and 23.7% respectively.

The share of government exports in total exports was 49.7% in 2015-2016, an increase compared to its share of 57.2% in 2014-2015. The share of government imports in total imports was 15.4% in 2015-2016, a decrease compared to its share of 16.6% in 2014-2015.

■ **TRADE BY MAJOR TRADING COUNTRY**

China is, by far, the main destination for Myanmar exports: it represented 41.3% of total exports in 2015-2016 and nearly half 37.3% in 2014-2015. In 2015-2016, the next four largest destinations are Thailand (26.0%), India (8.1%), Singapore (6.5%) and Japan (3.5%). In 2014-2015, the same countries were the main destinations for exports, with India moving from the fourth to the third place between 2014-2015 and 2015-2016.

China is the main origin for Myanmar imports: imports from China represented 38.6% of total Myanmar imports in 2015-2016 and 30.2% in 2014-2015. In 2015-2016, the next four main origins for imports are Singapore (17.9% of total imports), Thailand (11.9%), Japan (8.8%) and India (4.9%). The previous year, main partners for imports were Singapore (24.9%), Japan (10.5%), Thailand (10.1%) and Malaysia (4.5%).

■ **TRADE BY COMMODITY GROUP**

Exports are presented according to seven main groups of commodities. In 2015-2016, the most important exports were manufactured products, agricultural products and mineral products. Within these groups, the major products are rice, matpe, green mung bean, maize, pesingon and sesame seeds for agricultural products; gas and garment for manufactured products; and, jade for mineral products.

Imports are presented for three main groups, of which, the two main ones in 2015-2016 are capital goods and intermediate goods. The major products are non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus for capital goods, and refined mineral oil, edible vegetable oil and other hydrogenated oil for intermediate goods.

■ **EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY**

In February 2017, major commodities exported to China are gas, base metal and ore, rice and broken rice, maize and raw rubber and main exports to Thailand are gas, fish and fish product, base metal and ore and fresh and dried prawn.

Main commodities imported from China are non-electric machinery and transport equipment, base metals and manufactures and fabric of artificial and synthetics fabric. While major imports from Thailand are non- electric machinery and transport equipment, refined mineral oil, electric machinery and apparatus, and plastic.

1.1 VALUE OF FOREIGN TRADE

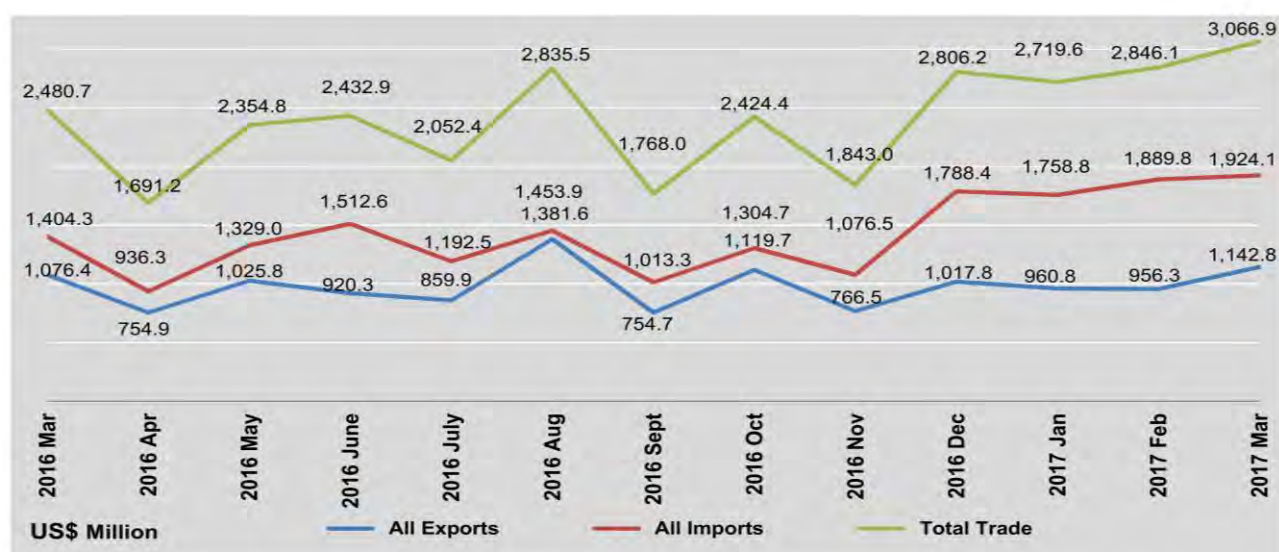
Include border trade, US\$ Million

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2014-2015	29,156.3	10,329.8	12,523.7	15,982.3	16,632.6	-4,108.9
2015-2016	27,714.3	9,215.2	11,136.5	15,740.0	16,577.8	-5,441.3
2016-2017 (P) (April-March)	28,841.0	8,721.9	11,661.1	15,801.7	17,179.9	-5,518.8
2016						
March	2,480.7	789.7	1,076.4	1,321.9	1,404.3	-327.9
April	1,691.2	586.8	754.9	916.0	936.3	-181.4
May	2,354.8	771.2	1,025.8	1,276.7	1,329.0	-303.2
June	2,432.9	792.9	920.3	1,486.0	1,512.6	-592.3
July	2,052.4	628.3	859.9	1,124.7	1,192.5	-332.6
August	2,835.5	836.3	1,381.6	1,344.8	1,453.9	-72.3
September	1,768.0	612.2	754.7	986.0	1,013.3	-258.6
October	2,424.4	809.8	1,119.7	1,216.9	1,304.7	-185.0
November	1,843.0	623.3	766.5	951.7	1,076.5	-310.0
December	2,806.2	760.7	1,017.8	1,616.1	1,788.4	-770.6
2017						
January	2,719.6	706.8	960.8	1,623.4	1,758.8	-798.0
February	2,846.1	732.6	956.3	1,482.0	1,889.8	-933.5
March	3,066.9	861.0	1,142.8	1,777.4	1,924.1	-781.3

* All exports include re-exports.

** All imports include draw-back items.

Source: Customs Department.



1.2 NORMAL AND BORDER TRADE

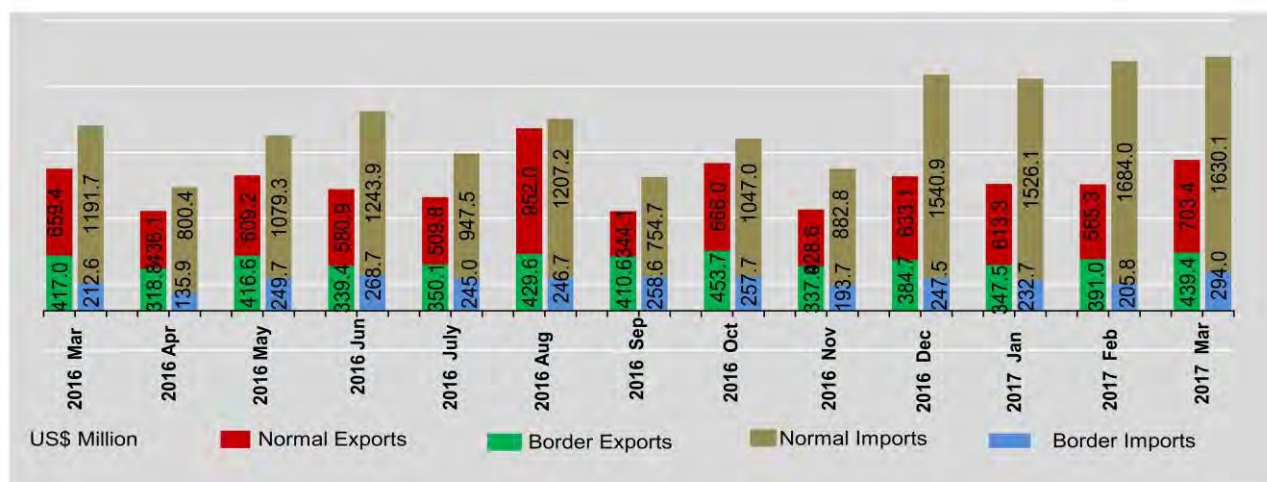
US\$ Million

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2014-2015	29,156.3	12,523.7	8,230.7	4,293.0	16,632.6	14,138.5	2,494.1	-4,108.9
2015-2016	27,714.3	11,136.5	6,587.9	4,548.6	16,577.8	13,973.0	2,604.8	-5,441.3
2016-2017 (P) (April-March)	28,841.0	11,661.1	7,041.8	4,619.3	17,179.9	14,343.9	2,836.0	-5,518.8
2016								
March	2,480.7	1,076.4	659.4	417.0	1,404.3	1,191.7	212.6	-327.9
April	1,691.2	754.9	436.1	318.8	936.3	800.4	135.9	-181.4
May	2,354.8	1,025.8	609.2	416.6	1,329.0	1,079.3	249.7	-303.2
June	2,432.9	920.3	580.9	339.4	1,512.6	1,243.9	268.7	-592.3
July	2,052.4	859.9	509.8	350.1	1,192.5	947.5	245.0	-332.6
August	2,835.5	1,381.6	952.0	429.6	1,453.9	1,207.2	246.7	-72.3
September	1,768.0	754.7	344.1	410.6	1,013.3	754.7	258.6	-258.6
October	2,424.4	1,119.7	666.0	453.7	1,304.7	1,047.0	257.7	-185.0
November	1,843.0	766.5	428.6	337.9	1,076.5	882.8	193.7	-310.0
December	2,806.2	1,017.8	633.1	384.7	1,788.4	1,540.9	247.5	-770.6
2017								
January	2,719.6	960.8	613.3	347.5	1,758.8	1,526.1	232.7	-798.0
February	2,846.1	956.3	565.3	391.0	1,889.8	1,684.0	205.8	-933.5
March	3,066.9	1,142.8	703.4	439.4	1,924.1	1,630.1	294.0	-781.3

* All exports include re-export

Source: Customs Department.

** All imports include draw-back items



1.3 TRADE BY SECTOR

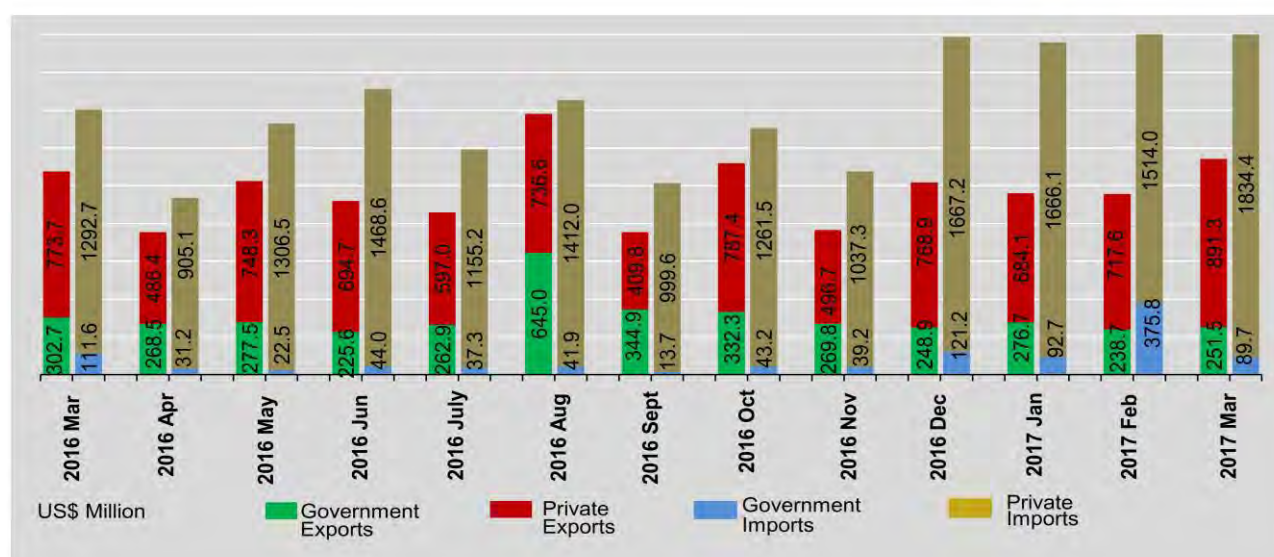
Include border trade, US\$ Million

FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2014-2015	12,523.7	7,169.6	5,354.1	16,632.6	2,754.0	13,878.6
2015-2016	11,136.5	5,535.9	5,600.6	16,577.8	2,554.6	14,023.2
2016-2017 (P) (April-March)	11,661.1	3,642.3	8,018.8	17,179.9	952.4	16,227.5
2016						
March	1,076.4	302.7	773.7	1,404.3	111.6	1,292.7
April	754.9	268.5	486.4	936.3	31.2	905.1
May	1,025.8	277.5	748.3	1,329.0	22.5	1,306.5
June	920.3	225.6	694.7	1,512.6	44.0	1,468.6
July	859.9	262.9	597.0	1,192.5	37.3	1,155.2
August	1,381.6	645.0	736.6	1,453.9	41.9	1,412.0
September	754.7	344.9	409.8	1,013.3	13.7	999.6
October	1,119.7	332.3	787.4	1,304.7	43.2	1,261.5
November	766.5	269.8	496.7	1,076.5	39.2	1,037.3
December	1,017.8	248.9	768.9	1,788.4	121.2	1,667.2
2017						
January	960.8	276.7	684.1	1,758.8	92.7	1,666.1
February	956.3	238.7	717.6	1,889.8	375.8	1,514.0
March	1,142.8	251.5	891.3	1,924.1	89.7	1,834.4

* All exports include re-export

Source: Customs Department.

** All imports include draw-back items

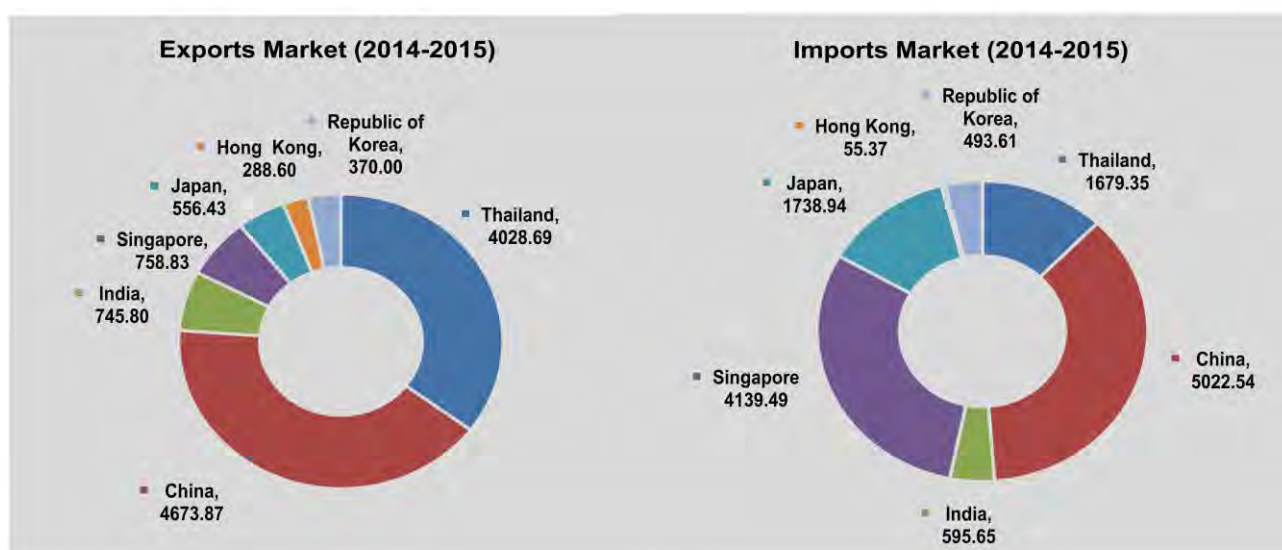


1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Thailand, China and India, US\$ Million

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2014-2015	4,028.69	1,679.35	4,673.87	5,022.54	265.17	748.37	745.80	595.65
2015-2016	2,893.18	1,972.82	4,596.61	6,395.43	161.32	588.72	904.16	807.35
2016-2017 (P) (April-March)	2,202.24	2,072.47	4,764.95	5,731.50	159.01	821.37	943.48	999.81
2016								
March	199.08	168.54	451.25	421.49	19.44	78.38	130.28	190.84
April	171.65	96.75	316.93	273.00	11.11	41.05	94.47	78.96
May	193.83	157.61	413.02	515.08	13.43	39.32	163.97	118.38
June	193.03	188.29	331.91	515.91	10.75	50.40	216.18	81.09
July	174.09	173.65	332.63	460.80	11.42	53.21	68.79	54.76
August	189.23	192.51	458.44	504.07	13.02	64.82	44.00	64.69
September	177.70	169.95	392.84	372.15	5.98	54.52	24.49	59.42
October	187.87	161.31	496.48	491.92	16.24	62.04	58.80	69.23
November	179.24	139.79	362.85	392.96	10.71	60.19	46.76	42.69
December	183.41	193.81	429.91	599.97	15.22	95.65	42.62	73.84
2017								
January	208.35	173.30	360.65	546.83	13.05	90.80	51.76	113.38
February	159.70	195.98	395.10	483.11	18.09	74.93	54.11	121.19
March	184.14	229.52	474.19	575.70	19.99	134.44	77.53	122.18

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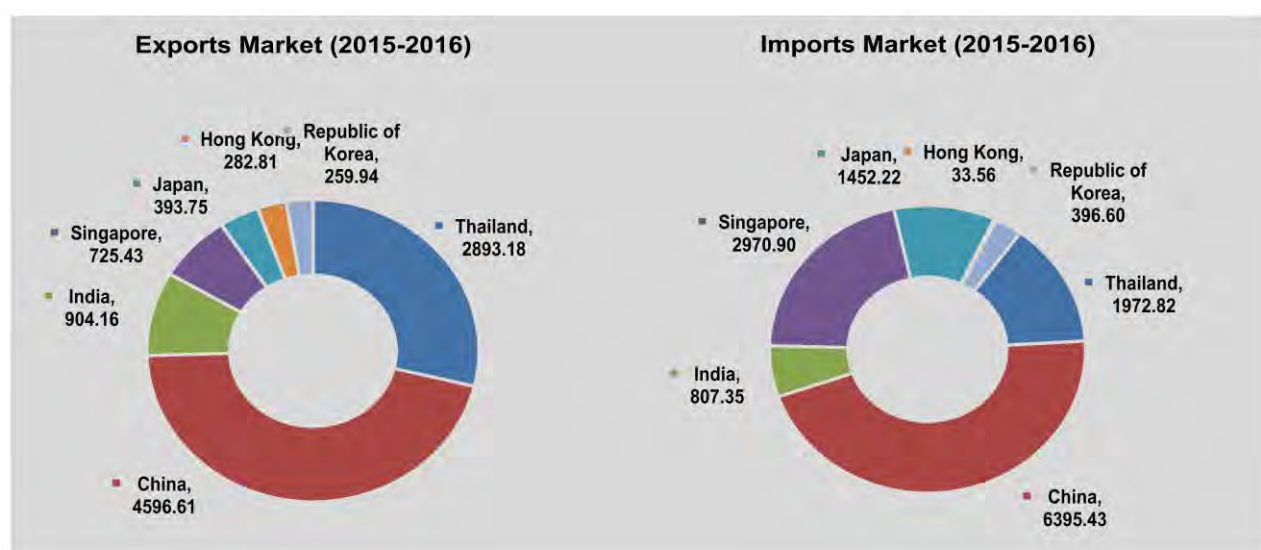


1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2014-2015	758.83	4,139.49	556.43	1,738.94	370.00	493.61	68.19	79.38
2015-2016	725.43	2,970.90	393.75	1,452.22	259.94	396.60	85.04	68.73
2016-2017 (P) (April-March)	472.84	2,494.32	784.26	1,247.53	342.43	523.64	219.74	122.37
2016								
March	25.04	214.50	70.19	133.45	51.65	35.96	14.34	3.44
April	18.87	239.84	42.48	83.40	28.94	20.53	7.55	5.94
May	22.50	121.99	56.03	143.23	23.96	34.73	11.61	3.67
June	19.98	347.21	28.95	101.89	12.44	35.70	7.39	4.44
July	22.99	133.19	64.10	90.11	26.84	29.96	17.29	6.43
August	219.34	183.46	104.94	122.20	57.75	42.65	33.70	7.80
September	10.90	76.27	48.40	79.51	21.63	26.60	11.76	4.32
October	70.38	90.44	88.79	103.35	36.92	46.50	18.58	7.10
November	32.80	142.96	30.00	71.16	15.67	36.41	6.25	6.27
December	16.21	258.72	73.20	122.19	27.11	84.37	33.44	17.95
2017								
January	10.01	316.13	89.88	120.38	25.73	44.57	28.25	22.36
February	11.55	284.32	72.88	108.30	29.56	56.89	19.05	17.41
March	17.31	299.79	84.61	101.81	35.88	64.73	24.87	18.68

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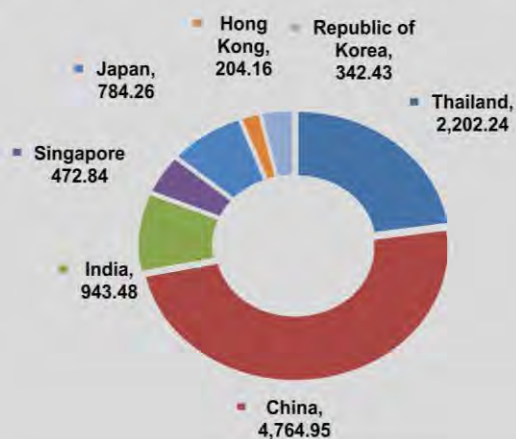
1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

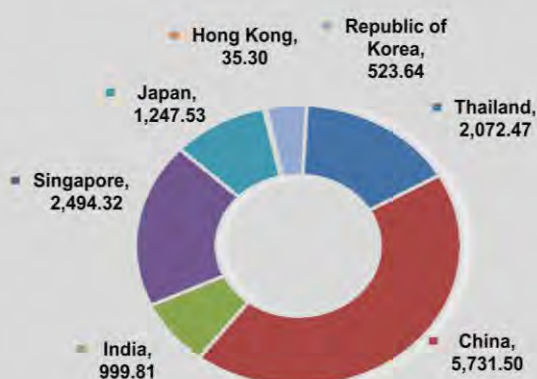
FY	Hong Kong		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2014-2015	288.60	55.37	86.09	550.66	50.88	494.05	53.58	28.63
2015-2016	282.81	33.56	139.84	601.96	69.22	127.68	35.24	15.14
2016-2017 (P) (April-March)	204.16	35.30	125.05	702.16	192.05	498.58	132.08	33.15
2016								
March	5.35	4.81	7.26	38.07	11.63	11.99	5.56	1.89
April	3.16	0.64	1.46	24.92	8.88	6.71	3.58	1.13
May	7.46	3.17	12.13	23.13	12.50	12.73	4.87	1.68
June	2.14	1.44	12.71	45.38	7.96	13.56	4.15	0.09
July	28.82	2.79	9.41	47.12	16.57	12.49	7.52	2.56
August	105.65	4.95	15.09	74.13	23.50	11.11	11.58	3.44
September	8.94	2.67	5.14	32.87	14.21	11.43	1.70	3.04
October	11.87	3.31	17.97	77.63	20.02	23.41	7.97	3.83
November	4.82	2.22	6.85	52.33	5.17	10.94	2.87	2.75
December	3.69	3.94	11.60	73.98	19.23	59.80	14.49	3.34
2017								
January	4.54	2.77	7.36	94.84	18.89	20.76	22.34	4.01
February	16.67	2.59	11.15	61.87	17.06	288.59	24.33	2.95
March	6.40	4.81	14.18	93.96	28.06	27.05	26.68	4.33

(Cont'd)

Exports Market (2016-2017, April-March)



Imports Market (2016-2017, April-March)



1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Bangladesh, US\$ Million

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2014-2015	80.21	242.43	75.02	124.93	49.79	9.10	37.90	6.36
2015-2016	56.67	290.19	65.74	128.99	18.12	15.26	37.56	11.37
2016-2017 (P) (April-March)	88.25	405.79	73.36	135.84	23.99	19.97	82.49	26.78
2016								
March	8.75	26.28	7.95	8.73	4.10	5.78	5.26	2.59
April	1.99	20.07	4.71	5.17	2.20	0.67	2.00	0.39
May	5.28	29.89	6.35	11.61	2.86	3.19	3.27	3.32
June	7.55	34.47	15.88	9.37	2.14	0.41	3.63	0.53
July	6.99	25.05	3.79	19.11	1.24	0.86	5.66	2.69
August	6.92	36.37	5.32	19.23	2.12	0.85	11.11	0.53
September	2.29	23.24	1.58	13.69	0.63	0.98	4.14	0.85
October	7.26	36.33	4.47	15.54	0.99	0.84	3.97	0.49
November	6.86	25.99	5.46	3.09	0.56	1.96	2.57	3.46
December	11.03	43.40	7.67	9.29	1.68	2.01	11.86	1.26
2017								
January	7.55	44.48	6.23	12.53	2.70	3.79 (r)	11.09	2.93
February	11.26	33.99	4.30	6.98	2.13	2.05	13.02	5.07
March	13.27	52.51	7.60	10.23	4.74	2.36	10.17	5.26

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2014-2015	28.20	13.79	28.16	13.10	23.63	77.59	23.21	5.43
2015-2016	49.23	11.98	7.98	13.35	21.54	80.31	37.07	7.32
2016-2017 (P) (April-March)	91.76	49.68	18.27	43.72	21.50	76.58	61.72	17.96
2016								
March	3.16	1.00	0.30	0.31	0.26	7.34	11.14	0.46
April	4.52	3.03	1.29	0.15	0.15	2.26	7.94	0.35
May	3.42	0.81	0.34	1.05	1.12	5.10	9.60	0.99
June	2.23	1.03	0.87	0.93	1.42	9.78	9.51	0.75
July	4.13	1.21	1.20	6.74	1.94	7.90	2.31	0.64
August	8.56	1.62	3.95	3.24	0.28	9.40	2.24	0.58
September	1.61	1.46	1.06	1.20	0.23	7.23	1.03	0.69
October	4.35	2.61	2.25	5.58	3.07	11.83	3.36	1.14
November	4.51	1.02	0.15	0.85	2.41	7.81	2.90	1.02
December	16.15	25.18	1.65	9.68	2.84	8.53	3.64	2.31
2017								
January	11.09	4.48	2.33	5.11	2.29	-	3.80	1.92
February	12.54	2.52	1.24	5.43	2.39	5.60	5.41	2.11
March	18.65	4.71	1.94	3.76	3.36	1.14	9.98	5.46

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY

US\$ Million

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2014-2015	19.90	93.68	9.31	64.71	9.68	52.19	1.51	33.42	2.08	29.26
2015-2016	22.98	50.15	8.62	76.03	19.19	91.17	4.78	29.37	1.31	37.74
2016-2017 (P) (April-March)	51.11	85.67	23.25	121.14	41.63	128.63	14.49	67.33	1.67	31.88
2016										
March	3.22	4.54	2.66	9.41	8.95	0.45	1.14	1.50	0.06	0.63
April	1.00	5.86	1.06	4.37	2.89	0.80	0.41	2.06	0.08	0.37
May	5.63	3.32	1.62	10.39	1.99	9.12	0.40	5.07	0.16	2.45
June	2.15	4.99	0.72	13.09	1.68	2.41	0.46	3.03	0.42	1.72
July	5.00	5.71	2.75	8.22	4.98	8.07	0.35	2.63	0.18	3.06
August	6.30	1.58	3.39	12.09	7.04	29.06	1.27	3.61	0.15	5.07
September	2.28	2.15	0.78	7.89	1.07	3.04	0.09	2.78	0.08	1.81
October	6.73	1.54	1.79	9.30	2.90	2.37	0.65	3.23	0.28	0.92
November	2.73	2.52	0.58	4.96	1.15	3.06	2.06	4.16	0.17	1.58
December	6.36	8.49	2.50	13.00	6.41	9.66	3.32	10.66	0.08	4.06 (r)
2017										
January	4.83	7.03	2.83	10.54	5.77	30.97	2.78	9.15	#	3.18
February	4.31	10.79	3.18	9.76	2.25	29.78	1.07	8.35	0.03	6.05
March	3.79	31.69	2.05	17.53	3.50	0.29	1.63	12.60	0.04	1.61

Source: Customs Department.

1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2013-2014	2014-2015	2015-2016	2016-2017 (P) (April-March)
Exports				
Agricultural Products	2,674.9	2,923.5	2,677.7	2,940.4
Animal Products	15.5	9.8	8.1	9.1
Marine Products	675.3	420.7	469.3	581.3
Mineral Products	1,150.2	1,469.5	960.8	896.9
Forest Products	949.3	98.7	211.7	244.5
Manufactured Products	4,246.9	6,232.7	5,554.9	5,607.0
Others	1,491.9	1,368.8	1,254.0	1,381.9
Total Exports	11,204.0	12,523.7	11,136.5	11,661.1
Imports				
Capital goods	6,122.2	7,605.3	8,481.0	6,929.2
Intermediate goods	4,403.8	5,007.6	4,928.3	6,519.2
Consumer goods	3,233.5	4,019.7	3,168.5	3,731.5
Total Imports	13,759.5	16,632.6	16,577.8	17,179.9

Percentage Changes from previous year

Exports				
Agricultural Products	1.4	9.3	-8.4	9.8
Animal Products	-61.9	-36.8	-17.3	12.3
Marine Products	8.2	-37.7	11.6	23.9
Mineral Products	192.2	27.8	-34.6	-6.7
Forest Products	59.2	-89.6	114.5	15.5
Manufactured Products	-3.1	46.8	-10.9	0.9
Others	392.9	-8.3	-8.4	10.2
Total Exports	24.8	11.8	-11.1	4.7
Imports				
Capital goods	52.3	24.2	11.5	-18.3
Intermediate goods	45.4	13.7	-1.6	32.3
Consumer goods	60.2	24.3	-21.2	17.8
Total Imports	51.7	20.9	-0.3	3.6

(Cont'd)

1.5 TRADE BY COMMODITY GROUP

Include border trade, US\$ Million

Commodity	2015-2016	2016-2017 (P)											
	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Exports													
Agricultural Products	323.3	208.2	331.6	373.8	197.5	173.5	126.2	198.7	190.4	275.0	248.6	280.0 (r)	336.9
Animal Products	0.8	0.4	0.3	0.8	1.0	0.4	0.6	0.7	0.9	1.3	0.9	0.8	1.0
Marine Products	44.4	35.1	42.1	42.8	37.8	45.1	33.2	58.3	50.8	58.7	56.7	53.2	67.5
Mineral Products	22.3	7.9	13.0	23.4	42.0	271.3	82.9	130.8	74.1	87.3	36.7	50.8	76.7
Forest Products	25.6	11.9	14.6	27.7	19.9	30.5	8.5	24.3	16.3	22.7	21.6	15.3	31.2
Manufactured Products	536.8	424.4	509.0	365.3	462.9	580.5	464.5	512.8	318.0	488.3	503.9	471.1 (r)	506.3
Others	123.2	67.0	115.2	86.5	98.8	280.3	38.8	194.1	116.0	84.5	92.4	85.1	123.2
Total Exports	1,076.4	754.9	1,025.8	920.3	859.9	1,381.6	754.7	1,119.7	766.5	1,017.8	960.8	956.3	1,142.8
Imports													
Capital goods	597.1	366.9	649.3	617.3	501.7	539.4	428.7	539.9	366.4	698.3	636.8	920.1	664.3
Intermediate goods	536.0	408.3	418.0	572.7	414.6	547.6	381.3	404.6	403.0	644.5	811.0	661.6	852.0
Consumer goods	271.2	161.1	261.7	322.6	276.2	366.9	203.3 (r)	360.2	307.1	445.6	311.0	308.1	407.8
Total Imports	1,404.3	936.3	1,329.0	1,512.6	1,192.5	1,453.9	1,013.3	1,304.7	1,076.5	1,788.4	1,758.8	1,889.8	1,924.1

Percentage Changes from previous month

Exports													
Agricultural Products	44.7	-35.6	59.3	12.7	-47.2	-12.2	-27.3	57.4	-4.2	44.4	-9.6	12.6	20.3
Animal Products	33.3	-50.0	-25.0	166.7	25.0	-60.0	50.0	16.7	28.6	44.4	-30.8	-11.1	25.0
Marine Products	1.6	-20.9	19.9	1.7	-11.7	19.3	-26.4	75.6	-12.9	15.6	-3.4	-6.2	26.9
Mineral Products	-39.7	-64.6	64.6	80.0	79.5	546.0	-69.4	57.7	-43.3	17.8	-58.0	21.0	51.0
Forest Products	36.2	-53.5	22.7	89.7	-28.2	53.3	-72.1	185.9	-32.9	39.3	-4.8	-29.2	103.9
Manufactured Products	42.8	-20.9	19.9	-28.2	26.7	25.4	-20.0	10.4	-38.0	53.6	3.2	-3.4	7.5
Others	-73.4	-45.6	71.9	-24.9	14.2	183.7	-86.2	400.0	-40.2	-27.2	9.3	-7.9	44.8
Total Exports	-7.4	-29.9	35.9	-10.3	-6.6	60.7	-45.4	48.4	-31.5	32.8	-5.6	0.5	19.5
Imports													
Capital goods	-7.9	-38.6	77.0	-4.9	-18.7	7.5	-20.5	25.9	-14.5	90.6	-8.8	44.5	-27.8
Intermediate goods	12.0	-23.8	2.4	37.0	-27.6	32.1	-30.4	6.1	5.7	59.9	25.8	-18.4	28.8
Consumer goods	13.7	-40.6	62.4	23.3	-14.4	32.8	-44.6	77.3	51.1	45.1	-30.2	-0.9	32.4
Total Imports	2.9	-33.3	41.9	13.8	-21.2	21.9	-30.3	28.8	6.2	66.1	-1.7	7.4	1.8

Source: Customs Department.

1.6 EXPORTS OF PRINCIPAL COMMODITIES

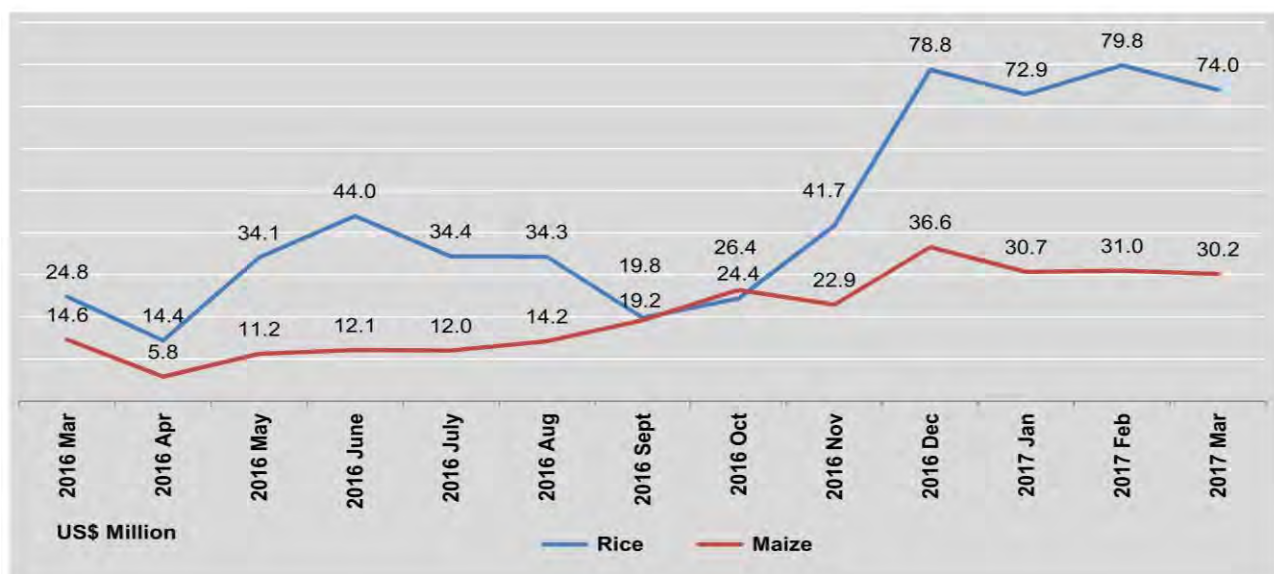
Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Total	Rice *		Maize	
	Value	Quantity	Value	Quantity	Value
2014-2015	12,523.7	1,822.8	651.9	1,356.2	392.8
2015-2016	11,136.5	1,562.3	522.1	1,188.6	305.1
2016-2017 (P) (April-March)	11,661.1	1,727.8	552.6	1,288.7	252.3
2016					
March	1,076.4	147.7	24.8	62.7	14.6
April	754.9	41.1	14.4	22.7	5.8
May	1,025.8	96.4	34.1	42.9	11.2
June	920.3	131.9	44.0	47.0	12.1
July	859.9	101.8	34.4	48.7	12.0
August	1,381.6	99.6	34.3	60.8	14.2
September	754.7	53.7	19.8	82.6	19.2
October	1,119.7	72.3	24.4	120.9	26.4
November	766.5	129.5	41.7	117.1	22.9
December	1,017.8	252.9	78.8	207.4	36.6
2017					
January	960.8	223.8	72.9	175.4	30.7
February	956.3	274.6	79.8	184.1	31.0
March	1,142.8	250.2	74.0	179.1	30.2

* Include Broken Rice

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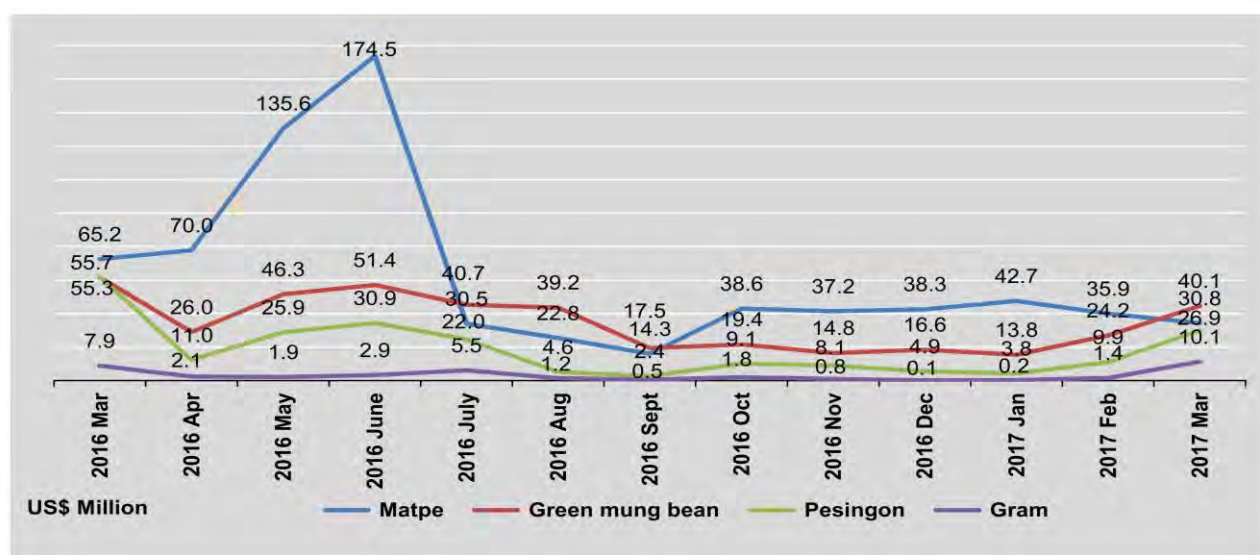
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2014-2015	625.9	469.6	378.1	368.7	306.2	207.6	17.4	8.8
2015-2016	482.8	498.4	341.9	342.1	226.6	229.8	35.3	19.5
2016-2017 (P) (April-March)	559.0	671.2	397.9	350.0	183.9	159.5	35.5	28.5
2016								
March	54.6	65.2	56.2	55.3	51.9	55.7	11.7	7.9
April	54.5	70.0	28.1	26.0	9.6	11.0	2.9	2.1
May	97.7	135.6	49.2	46.3	21.5	25.9	2.7	1.9
June	117.7	174.5	52.8	51.4	24.4	30.9	3.7	2.9
July	19.6	30.5	41.0	40.7	17.7	22.0	7.3	5.5
August	15.6	22.8	40.1	39.2	4.9	4.6	1.5	1.2
September	12.7	14.3	17.4	17.5	1.3	2.4	0.3	0.5
October	33.7	38.6	22.8	19.4	11.7	9.1	1.9	1.8
November	32.6	37.2	9.2	14.8	10.6	8.1	1.0	0.8
December	41.3	38.3	21.1	16.6	7.5	4.9	0.1	0.1
2017								
January	50.0	42.7	20.1	13.8	6.4	3.8	0.4	0.2
February	44.4	35.9	37.4	24.2	17.7	9.9	1.7	1.4
March	39.2	30.8	58.7	40.1	50.6	26.9	12.0	10.1

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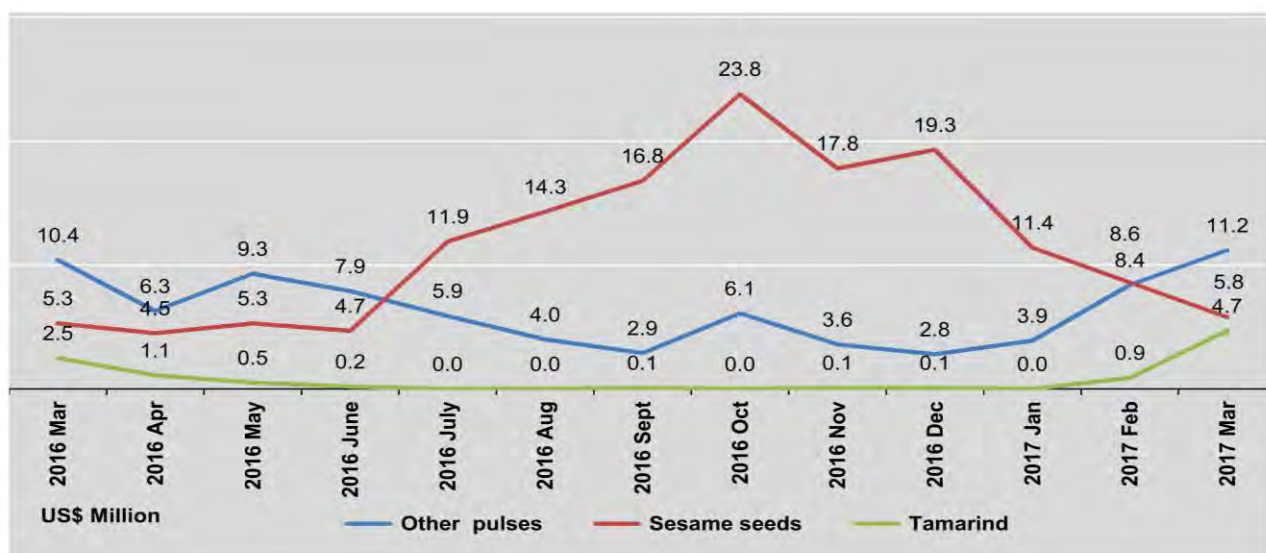
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2014-2015	131.7	85.2	91.8	182.0	35.3	8.7	23.2	6.7
2015-2016	105.4	62.5	96.7	130.9	47.5	14.1	15.5	5.8
2016-2017 (P) (April-March)	132.0	72.3	106.8	144.2	66.9	19.2	20.9	7.7
2016								
March	18.7	10.4	3.9	5.3	5.2	1.4	7.3	2.5
April	11.7	6.3	3.3	4.5	8.5	2.3	3.2	1.1
May	17.6	9.3	4.1	5.3	13.3	4.0	1.5	0.5
June	15.2	7.9	3.5	4.7	8.7	2.6	0.5	0.2
July	11.1	5.9	9.2	11.9	10.0	2.7	0.1	#
August	7.8	4.0	10.9	14.3	7.9	2.3	#	#
September	5.6	2.9	12.6	16.8	5.3	1.1	#	0.1
October	12.0	6.1	17.3	23.8	3.8	0.8	#	#
November	6.8	3.6	12.5	17.8	1.8	0.5	0.6	0.1
December	5.1	2.8	13.3	19.3	1.4	0.5	0.8	0.1
2017								
January	7.0	3.9	8.8	11.4	0.7	0.2	-	-
February	13.9	8.4	6.8	8.6	0.2	0.2	2.5	0.9
March	18.2	11.2	4.5	5.8	5.3	2.0	11.7	4.7

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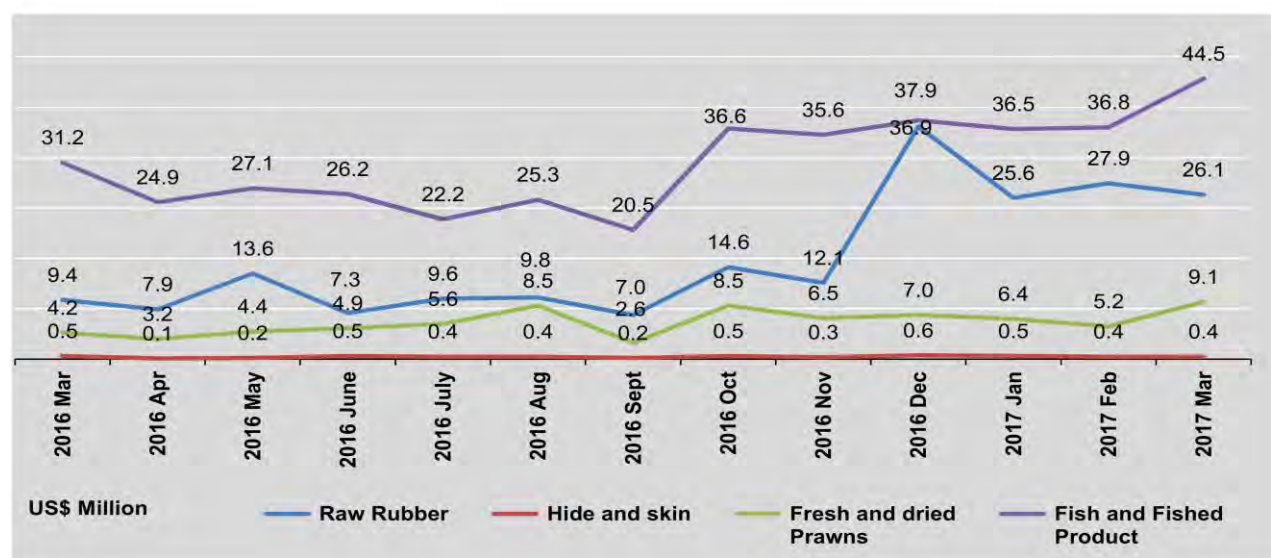
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fished Product	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2014-2015	76.1	113.0	6.2	3.9	18.7	56.3	250.4	249.7
2015-2016	93.1	105.4	7.0	4.4	18.2	54.7	312.4	301.7
2016-2017 (P) (April-March)	143.0	198.4	6.9	4.5	25.2	71.9	369.7	374.1
2016								
March	10.3	9.4	0.7	0.5	1.0	4.2	31.7	31.2
April	7.9	7.9	0.2	0.1	0.8	3.2	26.8	24.9
May	11.9	13.6	0.3	0.2	1.2	4.4	26.6	27.1
June	6.8	7.3	0.8	0.5	1.3	4.9	25.4	26.2
July	8.1	9.6	0.6	0.4	1.5	5.6	21.1	22.2
August	7.6	9.8	0.6	0.4	2.1	8.5	24.2	25.3
September	5.3	7.0	0.3	0.2	1.3	2.6	19.2	20.5
October	12.0	14.6	0.7	0.5	3.2	8.5	31.9	36.6
November	9.2	12.1	0.4	0.3	2.0	6.5	36.8	35.6
December	25.8	36.9	1.0	0.6	2.6	7.0	38.1	37.9
2017								
January	16.8	25.6	0.7	0.5	2.3	6.4	36.3	36.5
February	16.9	27.9	0.6	0.4	2.2	5.2	37.2	36.8
March	14.7	26.1	0.7	0.4	4.7	9.1	46.1	44.5

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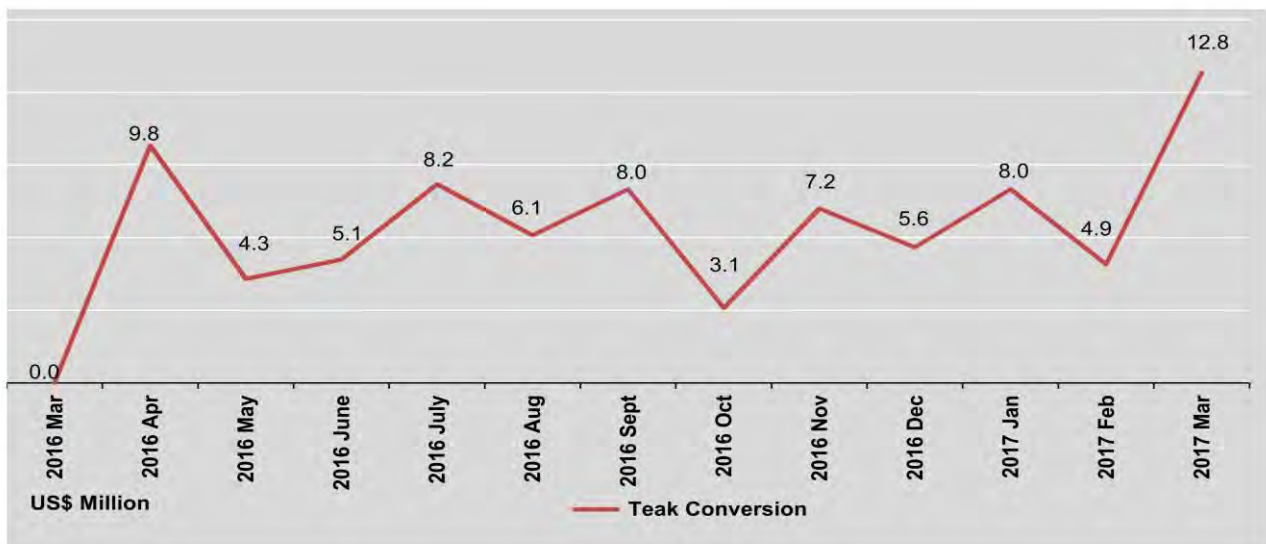
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity (thou.metric. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2014-2015	17.0	50.7	-	-	19.1	35.7	-	-
2015-2016	17.0	57.1	-	-	42.7	80.8	-	-
2016-2017 (P) (April-March)	19.2	68.5			36.1	80.5		
2016								
March	0.7	2.8	-	-	3.6	9.8	-	-
April	0.9	3.4	-	-	1.4	4.3	-	-
May	1.3	5.5	-	-	1.8	5.1	-	-
June	2.0	6.4	-	-	2.7	8.2	-	-
July	2.1	6.3	-	-	2.1	6.1	-	-
August	2.0	7.2	-	-	2.8	8.0	-	-
September	1.9	5.1	-	-	1.2	3.1	-	-
October	1.9	7.1	-	-	2.5	7.2	-	-
November	1.5	4.6	-	-	2.2	5.6	-	-
December	1.8	6.4	-	-	7.1	7.2	-	-
2017								
January	1.6	6.4	-	-	4.4	8.0	-	-
February	1.0	4.8	-	-	2.4	4.9	-	-
March	1.2	5.3			5.5	12.8		

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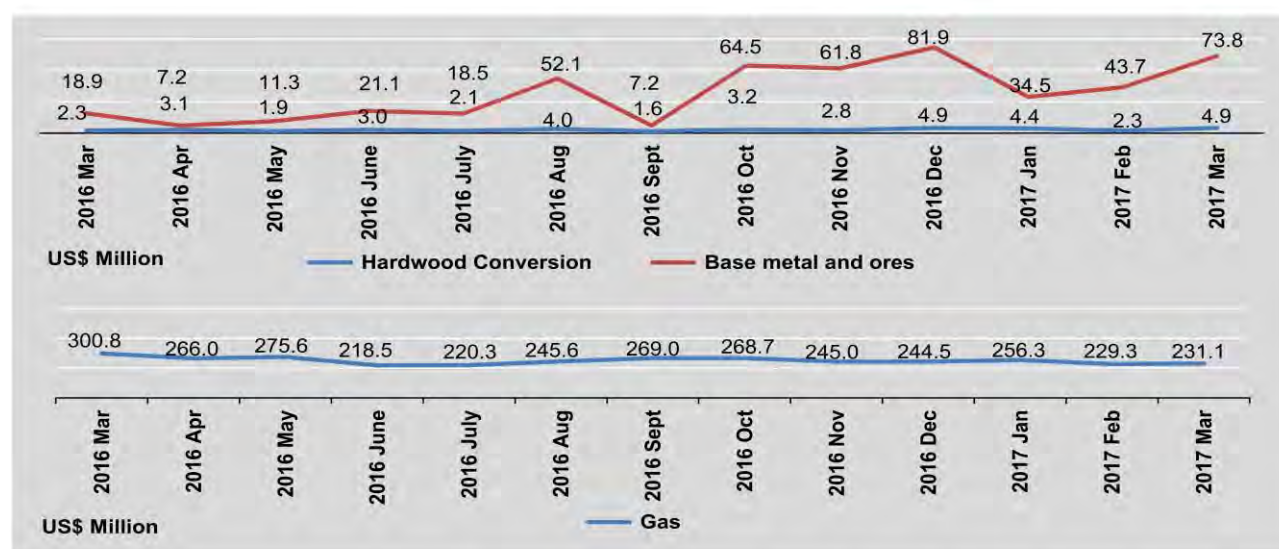
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US\$ Million, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal and ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity (thou.metric. ton)	Value	Quantity (thousand kilogram)	Value
2014-2015	7.1	5.7	37.3	105.4	440.4	12,640,623.0	5178.6
2015-2016	24.1	25.0	85.5	88.8	360.2	12,770,178.1	4343.3
2016-2017 (P) (April-March)	31.5	38.2	103.8	135.5	477.6	11,819,495.1	2969.9
2016							
March	2.1	2.3	12.0	6.3	18.9	1,025,246.3	300.8
April	2.1	3.1	3.1	2.5	7.2	977,058.5	266.0
May	1.5	1.9	6.1	3.1	11.3	1,106,202.8	275.6
June	2.3	3.0	14.3	5.1	21.1	946,879.9	218.5
July	1.8	2.1	10.3	5.3	18.5	872,667.3	220.3
August	3.0	4.0	16.4	12.5	52.1	1,019,021.7	245.6
September	1.2	1.6	3.0	2.3	7.2	1,094,109.0	269.0
October	2.4	3.2	11.6	17.2	64.5	1,123,703.9	268.7
November	1.7	2.8	6.3	16.3	61.8	993,332.5	245.0
December	4.5	4.9	8.0	28.6	81.9	948,479.1	244.5
2017							
January	3.7	4.4	7.8	10.1	34.5	1,010,484.7	256.3
February	2.5	2.3	6.2	11.5	43.7	849,508.4	229.3
March	4.8	4.9	10.7	21.0	73.8	878,047.3	231.1

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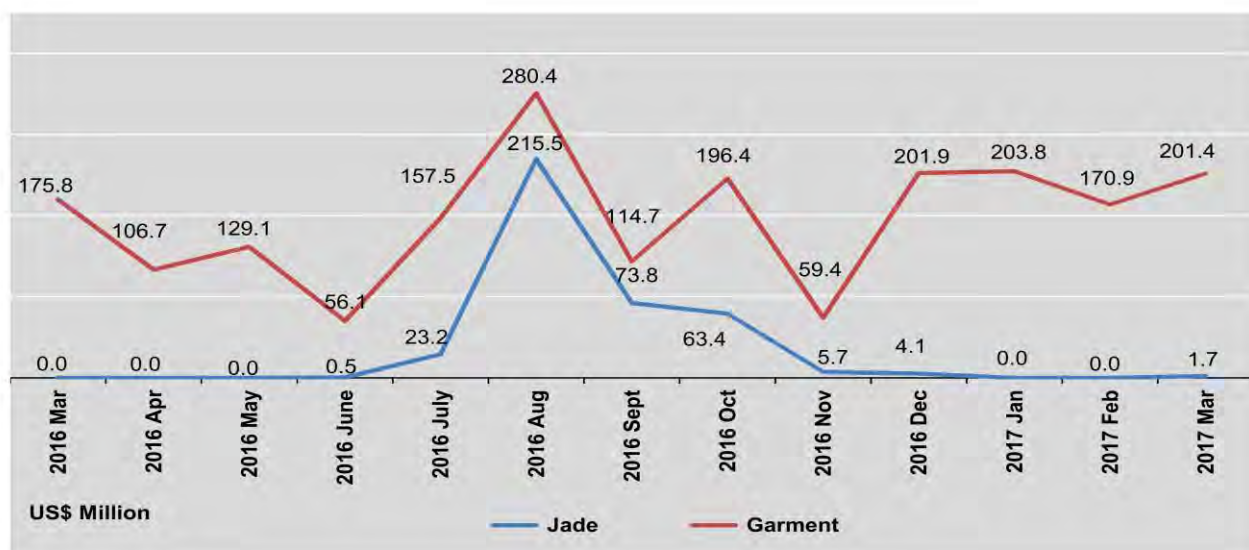


1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2014-2015	1,018.0	30.2	18.6	216,562.8	1,023.4	1,910.4
2015-2016	569.5	581.4	334.6	203,048.1	859.1	1,824.9
2016-2017 (P) (April-March)	387.9	1,227.8	702.3	422,468.2	1,878.3	2,047.7
2016						
March	-	103.5	58.1	56,403.4	175.8	207.5
April	-	89.2	51.1	26,831.4	106.7	130.4
May	-	150.1 (r)	84.8 (r)	28,087.4	129.1	187.0 (r)
June	0.5	161.8	89.6	18,814.3	56.1	132.5
July	23.2	152.6	84.1	33,212.8	157.5	128.1
August	215.5	95.8 (r)	52.8 (r)	50,553.3	280.4	318.7 (r)
September	73.8	129.9 (r)	72.2 (r)	19,973.4	114.7	80.1 (r)
October	63.4	79.9	44.2	44,895.0	196.4	242.8
November	5.7	23.4	13.0 (r)	15,422.2	59.4	160.3 (r)
December	4.1	70.2	44.1	59,891.2	201.9	134.4 (r)
2017						
January	#	74.5	43.5	35,866.0	203.8	147.5
February	-	115.8	69.7	37,235.6	170.9	153.9
March	1.7	84.6	53.2	51,685.6	201.4	232.0

Source: Customs Department.



1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2017, include border trade for Bangladesh, China and India

Value=US\$ Million, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	Hong Kong	India
Rice*	US \$	#	-	-	6.10	40.69	0.03	-
	MT	#	-	-	23.17	132.71	0.10	-
Maize	US \$	-	0.03	-	-	23.84	0.02	0.05
	MT	-	0.14	-	-	143.61	0.09	0.27
Matpe	US \$	0.04	0.58	-	-	0.09	-	23.51
	MT	0.04	0.58	-	-	0.07	-	30.84
Green mung bean	US \$	0.02	0.31	-	0.29	18.80	-	1.80
	MT	0.03	0.36	-	0.26	29.61	-	2.60
Pesingon	US \$	0.01	0.11	-	-	0.09	-	25.56
	MT	0.02	0.19	-	-	0.07	-	48.34
Gram	US \$	-	0.26	0.01	-	0.23	-	2.91
	MT	-	0.31	0.02	-	0.36	-	3.48
Sesame seeds	US \$	-	-	-	-	4.71	-	-
	MT	-	-	-	-	3.71	-	-
Tamarind	US \$	-	-	-	-	0.25	-	-
	MT	-	-	-	-	0.87	-	-
Raw rubber	US \$	0.18	-	-	-	19.06	-	-
	MT	0.08	-	-	-	10.88	-	-
Hide and skin	US \$	-	-	-	-	0.15	-	-
	MT	-	-	-	-	0.23	-	-
Fresh and dried Prawns	US \$	0.16	0.06	0.05	0.04	2.97	0.59	-
	MT	0.05	0.01	0.01	#	2.34	0.11	-
Fish and Fish Product	US \$	0.30	1.28	0.75	0.04	8.79	#	0.07
	MT	0.15	1.16	0.81	0.02	9.06	0.03	0.02
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	0.09	1.40	-	0.03	-	-	3.02
	Cu.Ton	0.03	0.66	-	0.01	-	-	1.34
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	0.08	-	1.30	-	2.48
	Cu.Ton	-	-	0.11	-	0.48	-	3.23
Base metal and ores	US \$	-	-	-	-	59.77	-	-
	MT	-	-	-	-	17.79	-	-
Gas	US \$	-	-	-	-	101.07	-	-
	KG	-	-	-	-	223,665.70	-	-
Jade	US \$	-	-	-	-	18.49	1.65	-
Garment	US \$	0.78	1.16	-	3.56	2.33	0.29	0.34
	NMB	162.58	271.02.	-	842.70	365.68	72.96	252.81

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2017, include border trade

Value=US\$ Million, Quantity = thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	0.78	0.30	0.38	-	-	-	-	1.05
	MT	3.00	0.93	1.25	-	-	-	-	3.03
Maize	US \$	-	-	-	-	0.61	-	0.11	-
	MT	-	-	-	-	3.98	-	0.59	-
Matpe	US \$	0.13	-	0.34	-	1.29	2.15	-	-
	MT	0.16	-	0.38	-	1.44	2.82	-	-
Green mung bean	US \$	6.48	0.02	1.19	1.00	1.11	-	1.22	-
	MT	9.41	0.02	1.33	1.36	1.67	-	1.80	-
Pesingon	US \$	#	0.02	#	-	0.38	0.07	-	-
	MT	#	0.05	#	-	0.71	0.12	-	-
Gram	US \$	-	-	#	0.11	#	6.13	-	-
	MT	-	-	#	0.11	#	7.20	-	-
Sesame seeds	US \$	-	-	0.57	-	-	-	-	-
	MT	-	-	0.41	-	-	-	-	-
Tamarind	US \$	0.05	-	-	-	0.53	0.82	-	-
	MT	0.10	-	-	-	1.06	2.75	-	-
Raw rubber	US \$	-	-	0.96	0.31	3.84	-	-	-
	MT	-	-	0.54	0.16	2.14	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	0.07	-	1.26	-	0.44	-	-	-
	MT	0.02	-	0.40	-	0.15	-	-	-
Fish and Fish Product	US \$	-	0.30	0.40	0.33	1.56	-	-	-
	MT	-	0.20	0.20	0.19	0.96	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.90	-	-	2.62	-	-	-
	Cu.Ton	-	0.30	-	-	0.93	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.02	-	-	0.57	-	-	-
	Cu.Ton	-	#	-	-	0.40	-	-	-
Base metal and ores	US \$	2.43	-	-	-	3.04	0.49	-	-
	MT	0.50	-	-	-	0.60	0.10	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	KG	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.12	1.92	63.66	28.78	1.43	-	0.28	0.19
	NMB	45.30	399.41	8,811.59	4,498.04	340.41	-	49.46	72.97

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2017, include border trade for Thailand

Value=US\$ Million, Quantity= thousand

Commodity	Unit	Sadui Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	2.36	0.50	-	0.10	-	-
	MT	-	8.60	1.56	-	0.25	-	-
Maize	US \$	-	0.27	-	0.22	-	-	5.08
	MT	-	1.46	-	0.95	-	-	28.28
Matpe	US \$	0.05	0.25	-	0.48	0.18	0.21	0.45
	MT	0.05	0.30	-	0.59	0.18	0.22	0.49
Green mung bean	US \$	-	2.17	0.03	0.11	0.77	0.15	1.62
	MT	-	2.86	0.05	0.13	1.01	0.18	2.43
Pesingon	US \$	-	0.01	-	-	-	0.37	0.06
	MT	-	0.02	-	-	-	0.68	0.12
Gram	US \$	-	0.03	-	-	-	-	-
	MT	-	0.03	-	-	-	-	-
Sesame seeds	US \$	-	0.78	-	0.26	-	-	0.15
	MT	-	0.58	-	0.21	-	-	0.09
Tamarind	US \$	-	0.44	-	1.87	-	-	0.70
	MT	-	0.84	-	4.24	-	-	1.92
Raw rubber	US \$	-	1.17	-	0.64	-	-	-
	MT	-	0.55	-	0.32	-	-	-
Hide and skin	US \$	-	-	-	0.15	-	-	0.10
	MT	-	-	-	0.24	-	-	0.16
Fresh and dried Prawns	US \$	0.01	0.19	-	1.92	0.03	0.10	0.33
	MT	#	0.09	-	0.42	#	0.01	0.17
Fish and Fish Product	US \$	2.65	1.78	-	23.70	1.69	0.61	0.28
	MT	2.56	2.10	-	26.70	0.93	0.37	0.20
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	1.46	-	1.35	-	0.48	0.16
	Cu.Ton	-	0.69	-	0.79	-	0.20	0.06
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	0.05	-	0.20	-
	Cu.Ton	-	-	-	0.07	-	0.25	-
Base metal and ores	US \$	-	-	-	2.14	-	-	1.96
	MT	-	-	-	0.41	-	-	0.40
Gas	US \$	-	-	-	130.08	-	-	-
	KG	-	-	-	654,382.57	-	-	-
Jade	US \$	-	-	-	0.08	-	-	-
Garment	US \$	0.49	0.68	9.45	0.58	24.67	9.77	0.10
	NMB	136.58	233.74	1882.47	159.34	4476.65	4989.32	32.57

* include Broken Rice.

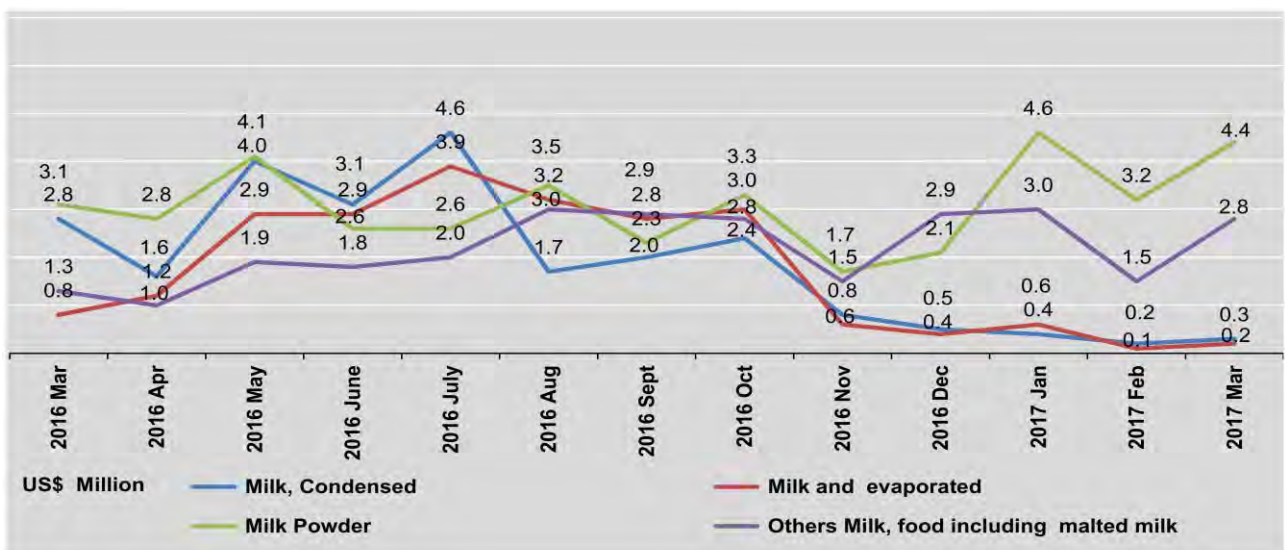
Source: Customs Department.

1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2014-2015	16,632.6	68.0	12.4	23.4	21.3
2015-2016	16,577.8	53.7	12.0	33.8	17.0
2016-2017 (P) (April-March)	17,179.9	21.6	21.8	37.2	27.1
2016					
March	1,404.3	2.8	0.8	3.1	1.3
April	936.3	1.6	1.2	2.8	1.0
May	1,329.0	4.0	2.9	4.1	1.9
June	1,512.6	3.1	2.9	2.6	1.8
July	1,192.5	4.6	3.9	2.6	2.0
August	1,453.9	1.7	3.2	3.5	3.0
September	1,013.3 (r)	2.0	2.8	2.3	2.9
October	1,304.7 (r)	2.4	3.0	3.3	2.8
November	1,076.5	0.8	0.6	1.7	1.5
December	1,788.4	0.5	0.4	2.1	2.9
2017					
January	1,758.8	0.4	0.6	4.6	3.0
February	1,889.8	0.2	0.1	3.2	1.5
March	1,924.1	0.3	0.2	4.4	2.8

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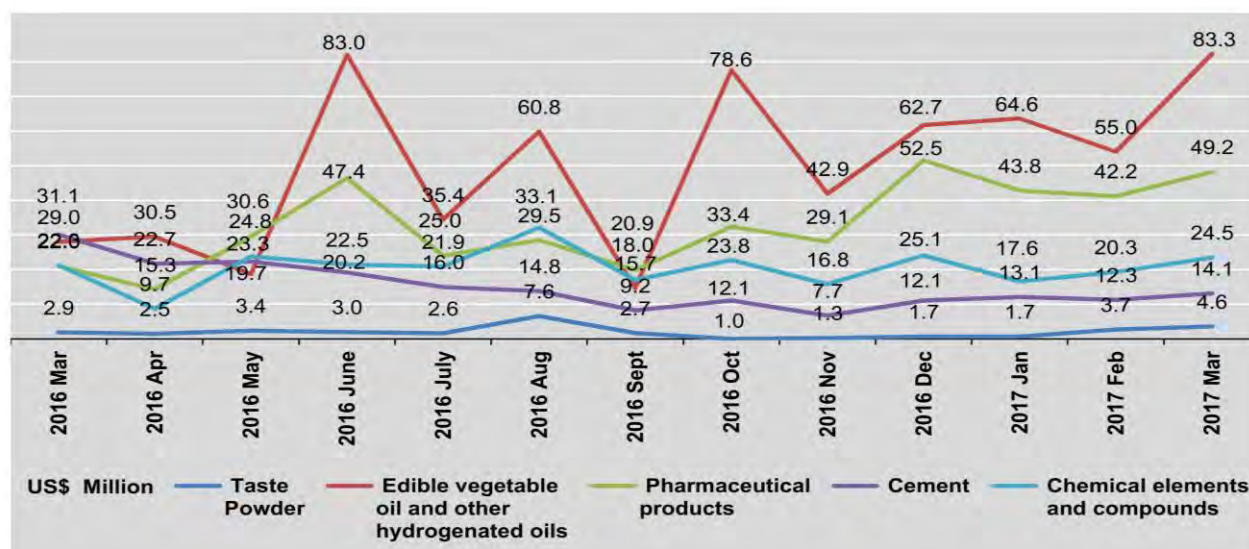


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2014-2015	50.7	4.1	561.4	300.3	306.2	28.1	213.7
2015-2016	48.0	4.5	562.9	280.1	331.6	38.2	242.0
2016-2017 (P) (April-March)	35.8	4.4	632.2	418.9	177.6	29.8	258.1
2016							
March	2.9	0.3	29.0	22.0	31.1	2.4	22.3
April	2.5	0.4	30.5	15.3	22.7	1.7	9.7
May	3.4	0.3	19.7	30.6	23.3	2.4	24.8
June	3.0	0.3	83.0	47.4	20.2	2.1	22.5
July	2.6	0.5	35.4	25.0	16.0	1.9	21.9
August	7.6	0.7	60.8	29.5	14.8	2.3	33.1
September	2.7	0.4	15.7	20.9	9.2	2.0	18.0
October	1.0	0.4	78.6	33.4	12.1	2.6	23.8
November	1.3	0.2	42.9	29.1	7.7	1.9	16.8
December	1.7	0.2	62.7	52.5	12.1	3.6	25.1
2017							
January	1.7	0.3	64.6	43.8	13.1	2.6	17.6
February	3.7	0.5	55.0	42.2	12.3	3.1	20.3
March	4.6	0.2	83.3	49.2	14.1	3.6	24.5

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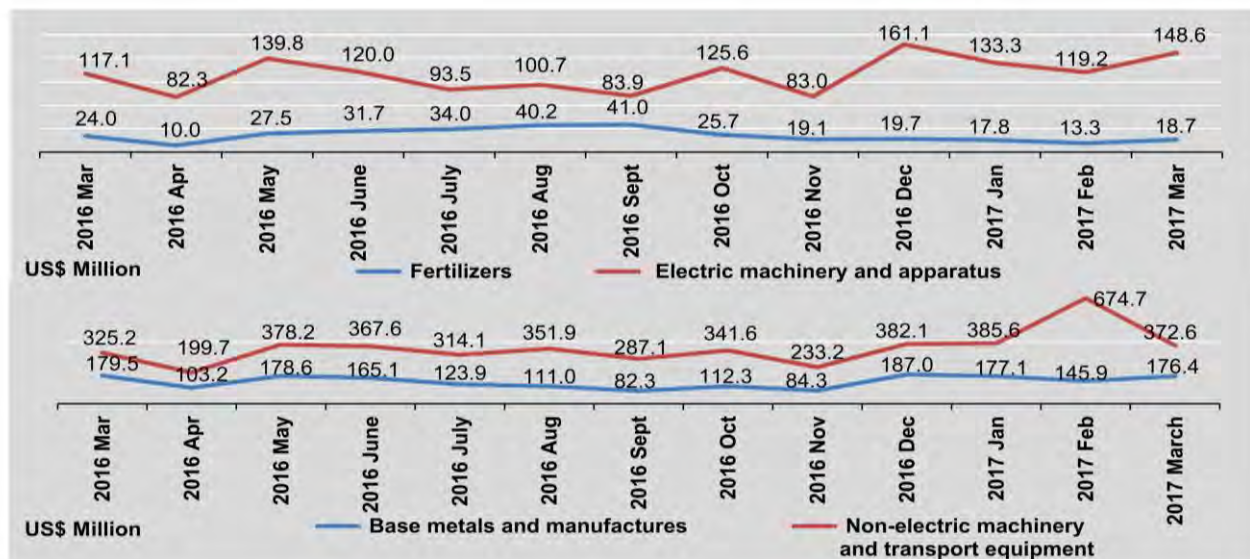


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2014-2015	258.5	145.4	1,934.0	4,944.6	1,039.5	202.0
2015-2016	242.1	150.1	1,901.5	5,340.6	1,417.1	210.2
2016-2017 (P) (April-March)	298.7	140.9	1,647.1	4,288.4	1,391.0	246.3
2016						
March	24.0	8.4	179.5	325.2	117.1	19.6
April	10.0	5.2	103.2	199.7	82.3	9.2
May	27.5	6.5	178.6	378.2	139.8	19.6
June	31.7	7.5	165.1	367.6	120.0	17.8
July	34.0	5.8	123.9	314.1	93.5	21.7
August	40.2	10.8	111.0	351.9	100.7	21.5
September	41.0	4.8	82.3	287.1	83.9	18.1
October	25.7	8.8	112.3	341.6	125.6	25.1
November	19.1	4.2	84.3	233.2	83.0	27.5
December	19.7	37.1	187.0	382.1	161.1	19.9
2017						
January	17.8	11.4	177.1	385.6	133.3	20.7
February	13.3	14.0	145.9	674.7	119.2	17.9
March	18.7	24.8	176.4	372.6	148.6	27.3

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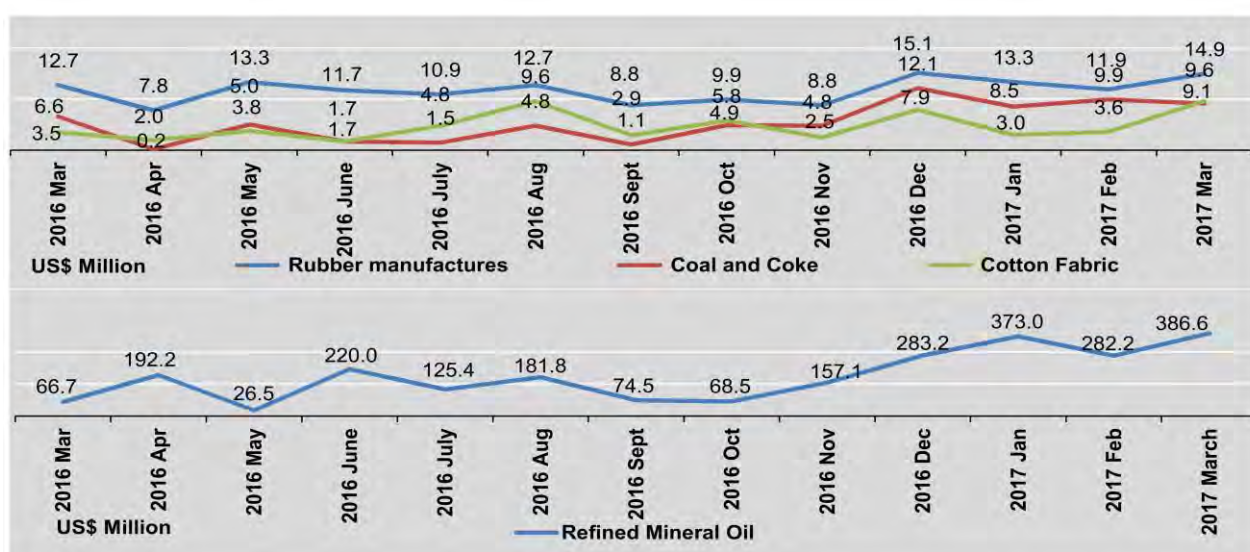


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2014-2015	165.2	#	116.7	2,447.4	4.0	43.6	27.0
2015-2016	144.6	-	89.4	1,514.4	4.4	51.2	38.6
2016-2017 (P) (April-March)	139.1	#	63.6	2,371.0	5.1	60.8	57.2
2016							
March	12.7	-	6.6	66.7	0.4	4.6	3.5
April	7.8	-	0.2	192.2	0.1	0.6	2.0
May	13.3	-	5.0	26.5	0.5	3.3	3.8
June	11.7	-	1.7	220.0	0.2	4.8	1.7
July	10.9	-	1.5	125.4	0.6	7.0	4.8
August	12.7	-	4.8	181.8	0.2	5.3	9.6
September	8.8	-	1.1	74.5	0.4	6.2	2.9
October	9.9	-	4.9	68.5	0.4	7.3	5.8
November	8.8	-	4.8	157.1	0.4	6.1	2.5
December	15.1	-	12.1	283.2	0.6	4.3	7.9
2017							
January	13.3	-	8.5	373.0	0.5	5.2	3.0
February	11.9	-	9.9	282.2	0.4	3.6	3.6
March	14.9	#	9.1	386.6	0.8	7.1	9.6

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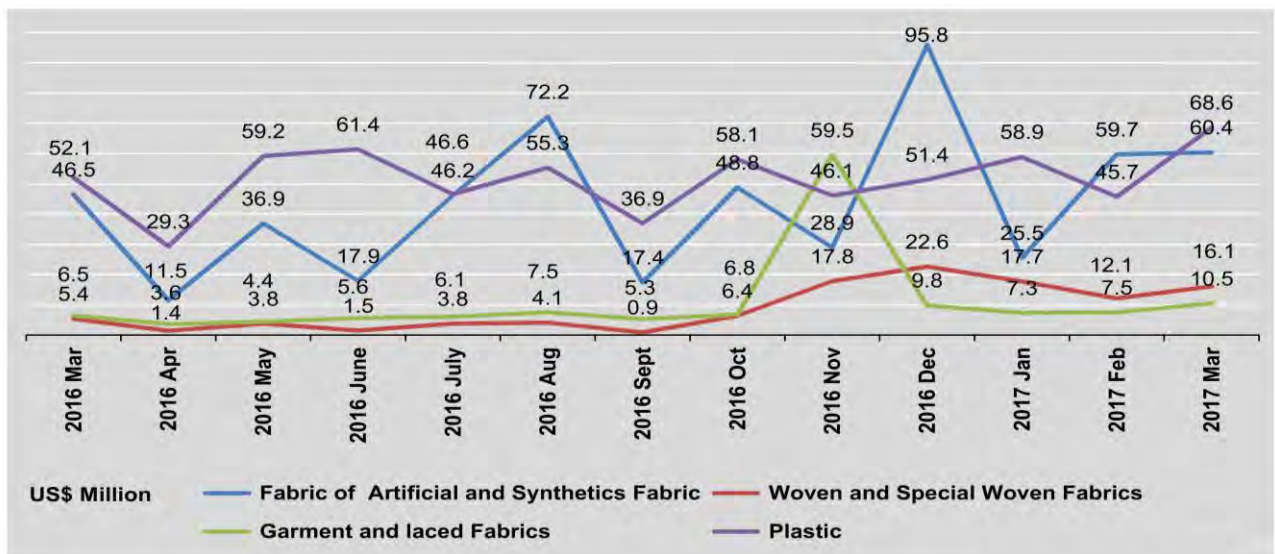


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US\$ Million

FY	Fabric of Artificial and Synthetics Fabric	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2014-2015	343.0	37.4	67.0	515.9	2,743.3
2015-2016	308.5	32.3	49.8	532.2	2,926.7
2016-2017 (P) (April-March)	521.2	108.2	133.9	617.5	3425.4
2016					
March	46.5	5.4	6.5	52.1	407.2
April	11.5	1.4	3.6	29.3	188.6
May	36.9	3.8	4.4	59.2	304.7
June	17.9	1.5	5.6	61.4	287.5
July	46.2	3.8	6.1	46.6	230.2
August	72.2	4.1	7.5	55.3	304.1
September	17.4	0.9	5.3	36.9	262.7 (r)
October	48.8	6.4	6.8	58.1	285.3 (r)
November	28.9	17.8	59.5	46.1	188.8
December	95.8	22.6	9.8	51.4	314.9
2017					
January	25.5	17.7	7.3	58.9	347.7
February	59.7	12.1	7.5	45.7	326.1
March	60.4	16.1	10.5	68.6	384.8

Source: Customs Department.



1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2017, include border trade for Bangladesh, China and India, US\$ Million

Commodity	Bangladesh	China	Germany	Hong Kong	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	0.02	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	-	#	-	-	0.32	60.69	#	#
Pharmaceutical products	0.21	2.34	2.07	-	18.48	2.88	0.31	1.80
Cement	-	2.83	-	-	-	-	#	-
Dyeing tanning and colouring materials	-	0.60	#	-	0.20	0.03	0.07	0.18
Chemical elements and compounds	-	9.88	0.33	#	1.66	0.83	0.44	1.28
Fertilizers	-	10.42	1.18	-	1.92	0.03	0.15	0.01
Scientific instrument	-	5.82	2.76	#	0.92	0.04	3.84	0.92
Base metals and manufactures	-	131.86	0.08	0.14	6.76	0.81	3.68	6.11
Non-electric machinery and transport equipment	#	141.06	7.89	1.29	16.81	3.21	77.16	25.34
Electric machinery and apparatus	0.04	23.60	0.22	#	2.33	1.22	7.14	11.05
Paper, paperboard and manufactures	0.04	8.16	0.72	0.21	0.23	8.20	0.61	0.47
Rubber manufactures	-	7.44	0.15	0.01	0.47	0.22	1.07	0.41
Refined Mineral Oil	-	0.49	0.03	0.01	5.51	2.22	0.42	0.51
Tobacco and Tobacco Manufactures	-	0.39	0.05	-	-	-	0.09	-
Cotton Fabric	-	7.00	#	0.04	0.13	0.09	0.47	0.16
Fabric of Artificial and Synthetics Fabric	-	49.25	#	1.12	0.19	0.29	2.01	3.78
Woven and Special Woven Fabrics	-	11.37	#	0.77	0.07	0.15	0.53	1.52
Garment and laced Fabrics	0.09	5.26	0.03	0.20	0.19	0.10	0.32	0.28
Plastic	#	23.02	0.87	0.28	1.03	0.89	0.61	3.58

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1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

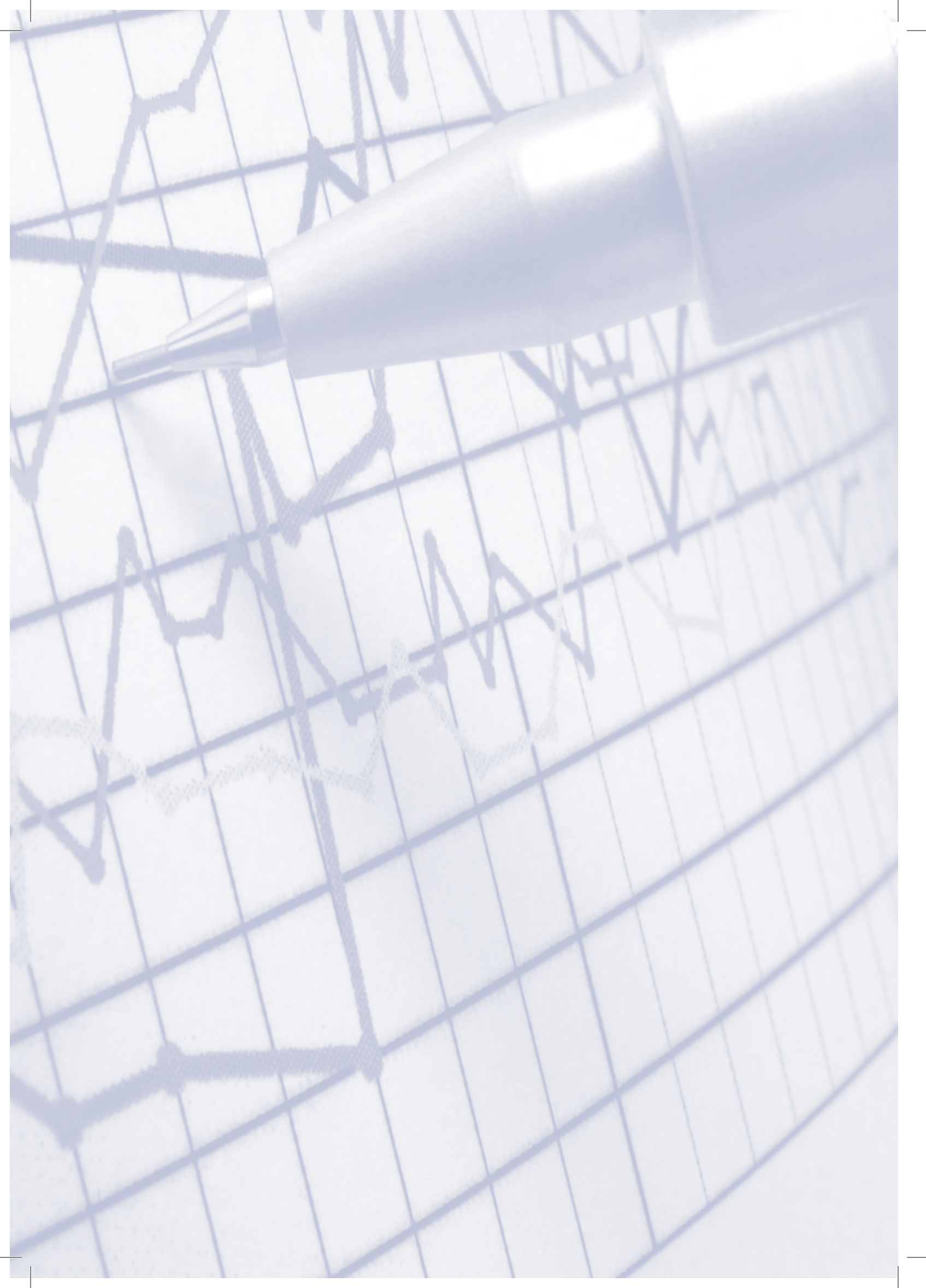
March 2017, include border trade for Thailand, US\$ Million

Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	0.01	-	-	-
Edible vegetable oil and other hydrogenated oils	20.74	-	#	-	1.01	-	-	-
Pharmaceutical products	0.43	0.67	0.65	0.55	3.77	-	1.63	1.25
Cement	0.79	-	#	-	10.47	-	-	-
Dyeing tanning and colouring materials	0.92	0.02	0.51	0.12	0.71	-	0.02	0.14
Chemical elements and compounds	1.76	-	2.56	0.27	2.34	-	0.69	0.95
Fertilizers	0.32	-	-	-	2.70	-	#	0.53
Scientific instrument	0.08	0.02	0.18	0.54	1.14	-	3.94	0.49
Base metals and manufactures	1.75	0.03	1.72	3.48	5.43	-	0.80	11.90
Non-electric machinery and transport equipment	2.18	0.45	4.13	1.76	48.16	#	4.86	7.54
Electric machinery and apparatus	3.58	0.07	1.38	0.40	12.95	#	1.27	6.59
Paper, paperboard and manufactures	0.53	#	0.87	0.54	3.53	0.07	#	0.91
Rubber manufactures	0.50	#	0.01	0.07	2.85	-	0.82	0.69
Refined Mineral Oil	78.28	279.12	279.12	0.08	16.62	2.77	0.08	0.08
Tobacco and Tobacco Manufactures	1.13	-	0.61	-	0.08	-	-	-
Cotton Fabric	0.07	-	#	-	1.40	-	0.01	0.21
Fabric of Artificial and Synthetics Fabric	0.29	-	0.01	1.01	1.54	-	0.17	0.58
Woven and Special Woven Fabrics	0.05	-	#	0.54	0.20	-	#	0.71
Garment and laced Fabrics	0.01	0.01	0.18	0.05	3.35	#	#	0.16
Plastic	4.85	#	1.84	1.10	12.81	0.66	1.74	2.68

Source: Customs Department.

CHAPTER 2
PRODUCTION





PRODUCTION | ANALYSIS

Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non – metallic minerals and production of meat, fish, milk and egg.

In 2015-2016, electric power generation and sales increased, while the average price of electricity increased. Production of precious minerals increased for most of gems, whereas production of minerals mainly increased. Production of meat rose for all types of meat and fish, as well as the production of egg.

■ PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Among selected commodities produced by the State Enterprise the volume of production of most of these commodities declined in 2016-2017 compared to 2015-2016.

The most important increases were recorded for the production of biological products, cotton yarn and kerosene: the production of biological products (in thousand dosage) increased by 20.00%; the production of cotton yarn (in thousand lb) increased by 31.11%; the production of kerosene (in thousand gal) decreased by 45.45%.

Due to the leasing of factories and privatizations, some commodities are no longer produced by State Enterprises. Since May 2013, brick factories are leased to the private sector; asbestos ceiling and blanket factories were also leased while soap and paper production was privatized.

■ PRODUCTION BY THE PRIVATE ENTERPRISES

The production of the selected commodities by Private Enterprises increase in 2016-2017 compared to 2015-2016.

The most important increases were recorded for the production of cooking oil, instant noodle, ready made garment, cement, hardwood conversion, fertilizer and battery; the production of cement (in metric ton) increased by 32.66%; the production of hardwood conversion (in cu.ton) increased by 16.56%; the production of fertilizer (in metric ton) increased by 16.56% and the production of battery (in thousand no.) increased by 18.09%.

■ PRODUCTION OF ELECTRIC POWER

Table 2.3 presents electric power generation and sales in Myanmar. Since 2015-2016, the installed capacity is 5125 megawatts. The generation increased by 12.77% between 2014-2015 and 2015-2016.

The total volume of electricity sales increased by 19.03% over the same period. Volume of sale to households (column 4) decreased by 13.27%, volume of sales to bulk (hotels, schools, hospitals, offices) decreased by 16.58% and volume of sales to industries decreased by 28.14% .

The high increase for the category “Others” is due to the fact that since August 2012, this category now includes private companies.

The price of 1 kwh (unit sold) was 74.14 kyats in 2014-2015, and this unit price has decreased to 70.42 kyats in 2015-2016.

In 2014-2015, the share of generation that was not sold (unit loss) was 20.50% and it has decreased to 16.11% in 2015-2016.

Table 2.4 presents electric power generation by type of energy. Between 2014-2015 and 2015-2016, thermal declined by 0.20%, diesel decreased by 14.89%, hydroelectricity (hydel) increased by 6.46% and gas increased by 25.19% .

Hydroelectricity is by far the main type of energy in Myanmar: it represented 62.37% of the total in 2014-2015 and declined to a share of 58.85% in 2015-2016.

PRODUCTION OF PRECIOUS MINERALS AND PEARLS

The production of pearls increased in 2016-2017 compared to 2015-2016, by 18.16%.

The production of jade decreased by 3.69% between 2015-2016 and 2016-2017.

Jade and gems production include private and joint venture while pearls include public and joint venture production.

PRODUCTION OF MINERALS

Table 2.7 presents the production of non-metallic minerals by the state economic enterprises. The production of lime stone by 75.10% and gypsum increased by 238.97% in 2016-2017 compared to 2015-2016.

Tin concentrated decreased over the same period, by 10%. Since August 2013, coal production includes joint venture.

PRODUCTION OF MEAT, FISH, MILK AND EGG

The number of slaughtered for cattle has increased by 4.37% and sheep/goat and Pig has decreased by 4.60% and 3.35% respectively between in March 2016 compared to March 2017. The production of meat has increased for beef and chicken by 4.32% and 2.34% and mutton , pork , duck and fish has decreased by 4.60%, 3.35%, 10.13% and 1.74% respectively between in March 2016 compared to March 2017.

The number of slaughtered for sheep/goat, cattle and pig has increased by 16.93% ,9.68% and 5.08% respectively between in 2015-2016 compared to 2014-2015.

The production of meat has increased for all type of meat in 2015-2016 compared to 2014-2015: mutton has increased by 16.93%, beef, pork and chicken by 9.82%, 5.06%, 8.32%, duck and fish by 4.29%, 5.19%. The production of hen egg and duck egg has risen by 8.49% and 6.76% respectively between 2014-2015 and 2015-2016.

The consumption of meat and fish by households remains comparable to the last year. Most of myanmar people usually eat meat and fish when looking at yearly data, the increase was even higher.

Data for the production of meat is collected from the private sector.(1viss = 1.6329 Kilogram)

2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

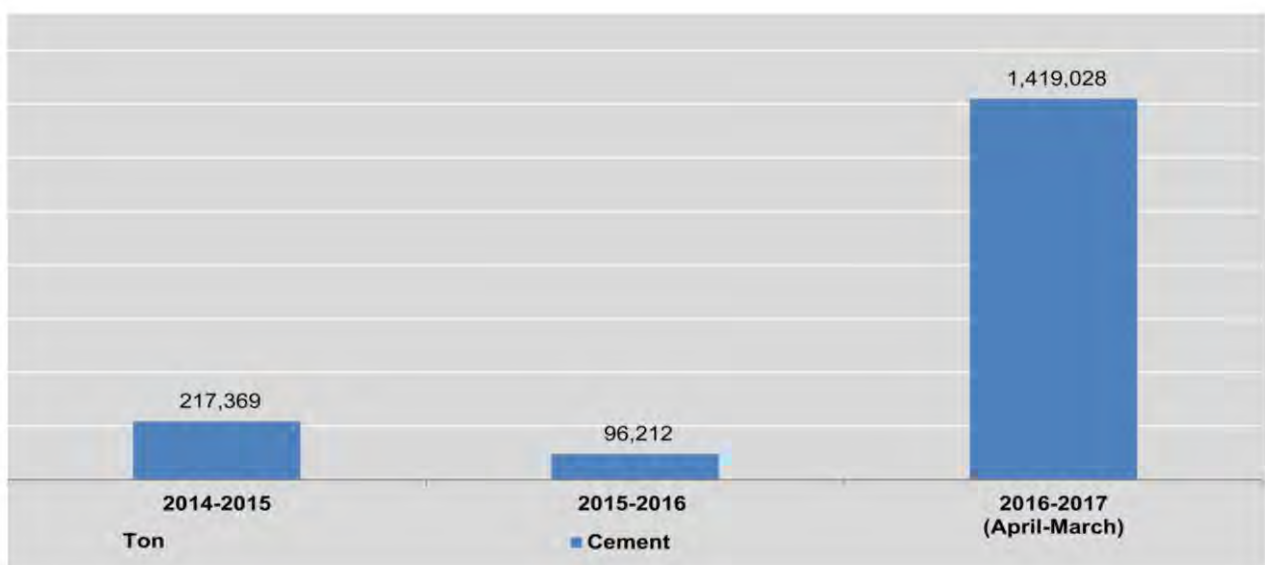
FY	Cement (ton)	Hardwood (no. of sheet)	Wood Veneer (sq.ft)	Vest (thousand No.)
2014-2015	217,369	772,685	118,037,390	73
2015-2016	96,212	88,282	9,488	15
2016-2017 (April-March)	1,419,028	16,578	84,353,090	93
2016				
March	114,530	15,341	9,488	1
April	8,467	-	-	5
May	71,288	1,109	16,597,825	10
June	39,616	615	-	2
July	53,742	-	12,723,753	1
August	60,000	-	-	11
September	137,518	-	5,525,461	1
October	183,082	183	8,024,606	7
November	123,504	914	1,119,726	11
December	247,718	-	2,592,142	24
2017				
January	130,851	-	8,394,145	9
February	166,827	1,245	16,327,204	2
March	196,415	12,512	13,048,228	10

Since 2015-2016, production of vest is halted for privatization.

(Cont'd)

Cement production includes state own and joint venture.

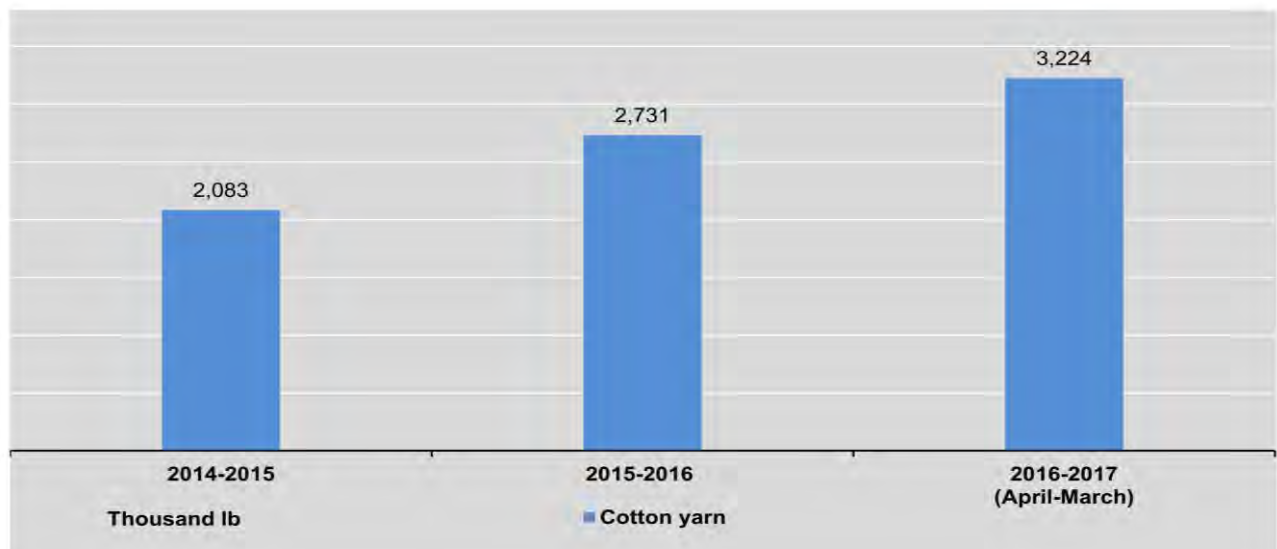
Note: 1 sheet = 32 sq.ft



2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2014-2015	2,083	1,777	30
2015-2016	2,731	1,517	49
2016-2017 (April-March)	3,224	3,211	29
2016			
March	94	164	-
April	111	138	-
May	193	261	-
June	232	287	-
July	235	326	-
August	323	307	-
September	105	248	-
October	353	236	2
November	360	301	3
December	283	336	7
2017			
January	269	231	6
February	332	254	5
March	428	286	6

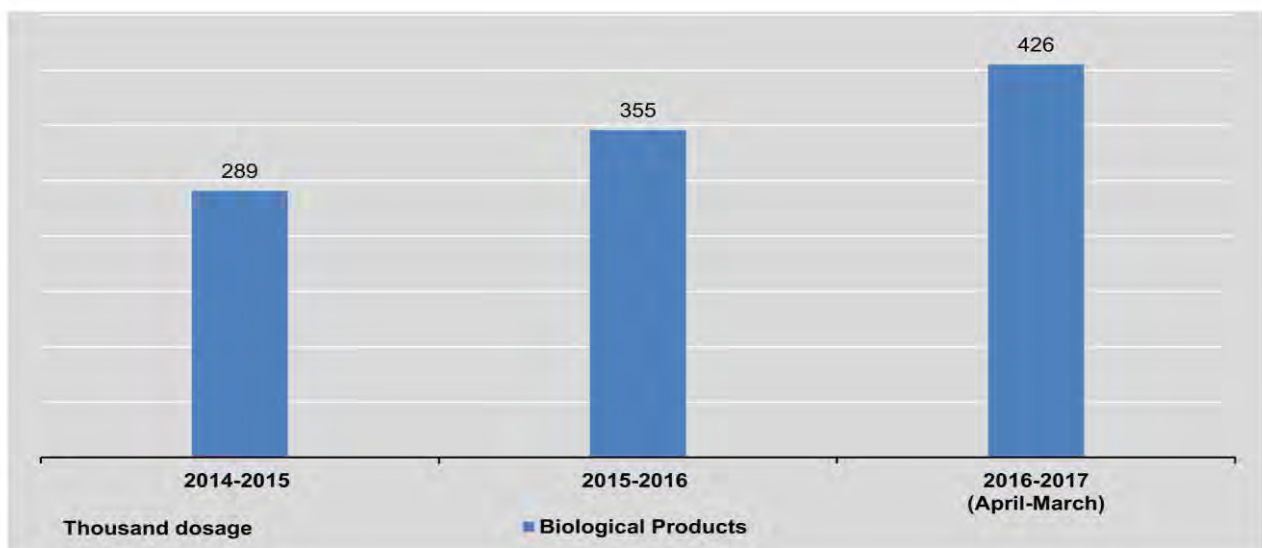
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2014-2015	903,373	345,436	42,901	651	21,056	289
2015-2016	803,581	169,765	28,970	716	21,154	355
2016-2017 (April-March)	974,362	462,203	47,182	863	20,729	426
2016						
March	209,930	10,603	3,746	87	2,254	50
April	75,176	17,353	2,979	29	1,240	19
May	72,861	3,954	9,855	68	1,205	38
June	96,860	15,463	8,413	41	1,660	37
July	63,970	35,670	5,969	84	1,429	37
August	78,656	38,936	4,124	85	1,364	36
September	83,176	64,837	-	72	2,041	36
October	81,684	62,462	299	109	1,696	38
November	83,889	52,806	393	72	1,848	42
December	71,407	44,777	-	92	1,816	43
2017						
January	75,722	39,582	2,941	82	2,089	39
February	82,896	37,220	8,478	101	1,982	36
March	108,065	49,143	3,731	28	2,359	25

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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

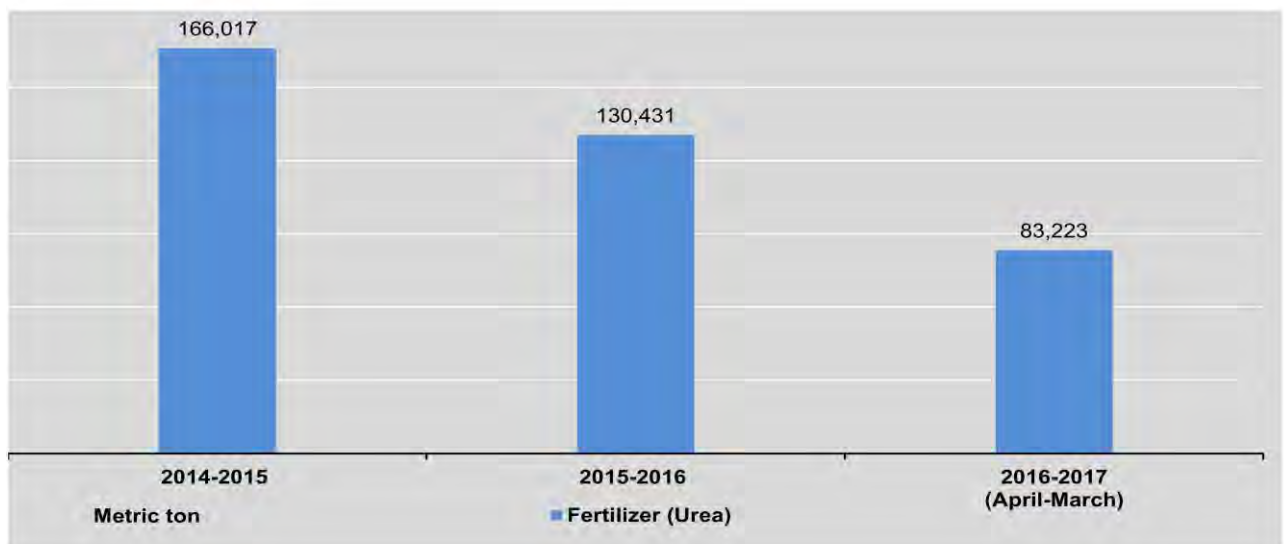
FY	Paper (All Sorts) (ton)	Fertilizer (Urea) (metric ton)	Beer (gallon)	Alcohol (gallon)
2014-2015	625	166,017	44,771,235	1,791,815
2015-2016	-	130,431	46,812,656	2,380,246
2016-2017 (April-March)	-	83,223	52,380,225	3,265,186
2016				
March	-	6,767	4,724,389	244,880
April	-	5,494	4,373,267	186,743
May	-	907	4,613,540	309,304
June	-	3,931	4,400,073	304,425
July	-	12,807	3,534,818	146,661
August	-	7,467	3,224,982	93,794
September	-	3,234	4,350,120	283,181
October	-	1,572	2,951,359	352,066
November	-	-	4,997,089	259,334
December	-	14,806	4,890,586	232,035
2017				
January	-	14,137	4,397,994	199,689
February	-	14,517	5,270,520	349,133
March	-	4,351	5,375,877	548,821

Since January 2012, production data for alcohol are included in the private sector and joint venture.

(Cont'd)

Since 2009-2010, production data for Beer and Alcohol are included in the private sector.

Since 2015-2016, production of paper (all sorts) is halted for privatization.



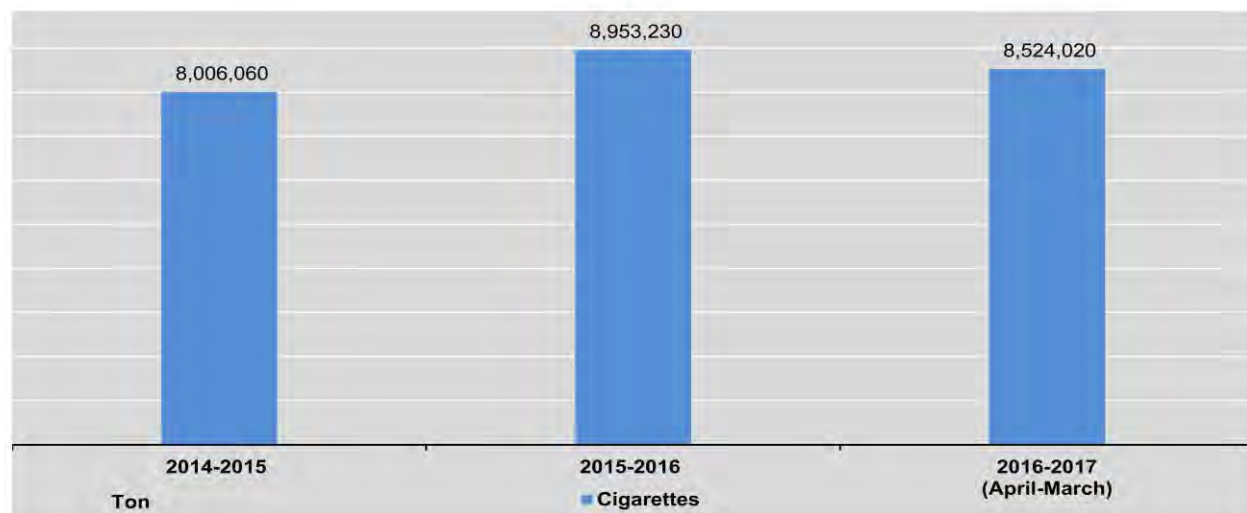
2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Soft drink and Soda (thousand doz.)	Cigarettes (thousand No.)	Sugar (ton)	Salt		
				Crude Salt (ton)	Fine Salt (ton)	Total (ton)
2014-2015	679	8,006,060	2,363	187,616	206,290	393,906
2015-2016	262	8,953,230	2,519	129,478	191,840	321,318
2016-2017 (April-March)	-	8,524,020	2,755	221,270	208,150	429,420
2016						
March	-	780,330	-	55,384	24,077	79,461
April	-	528,650	-	101,480	13,797	115,277
May	-	746,780	-	39,469	13,202	52,671
June	-	795,540	-	-	11,441	11,441
July	-	740,070	-	-	11,847	11,847
August	-	715,330	-	-	12,198	12,198
September	-	670,820	-	-	14,042	14,042
October	-	716,670	-	-	16,585	16,585
November	-	711,300	-	-	17,249	17,249
December	-	734,920	1,968	-	18,356	18,356
2017						
January	-	689,880	-	1,511	23,022	24,533
February	-	709,670	787	22,783	26,149	48,932
March	-	764,390	-	56,027	30,262	86,289

Since January 2012, production data for soft drink, soda and sugar are included in the private sector.

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Since 2009-2010, production data for cigarettes are included in the private sector.

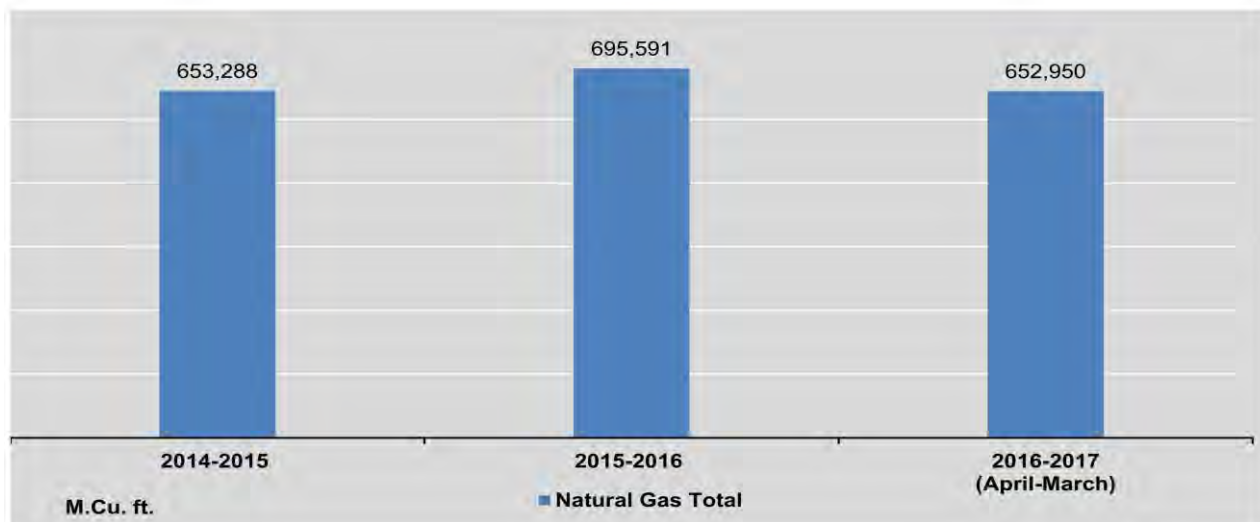


2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas *			Petroleum coke (M.T)
		Pipeline Gas (M.Cu.ft.)	As Compressed (M.Cu.ft.)	Total (M.Cu.ft.)	
2014-2015	5,851	647,582.00	5,706.00	653,288.00	12,394
2015-2016	4706	689359.00	6232.00	695,591.00	12,986
2016-2017 (April-March)	4,298	646,400.07	6,550.08	652,950.17	12,171
2016					
March	401	52,009.83	585.89	52,595.72	1,031
April	339	48,167.66	497.50	48,665.16	460
May	391	57,028.67	571.32	57,599.99	897
June	376	53,648.95	533.97	54,182.92	1,787
July	357	51,850.01	516.66	52,366.68	73
August	378	57,861.43	541.44	58,402.87	1,193
September	373	57,311.85	535.83	57,847.68	483
October	373	57,711.64	575.10	58,286.75	1,455
November	344	53,089.62	546.18	53,635.80	849
December	338	54,138.26	578.38	54,716.64	998
2017					
January	361	55,920.27	565.10	56,485.37	1,794
February	333	46,889.53	522.56	47,412.09	916
March	335	52,782.18	566.04	53,348.22	1,266

* Includes joint venture offshore production.

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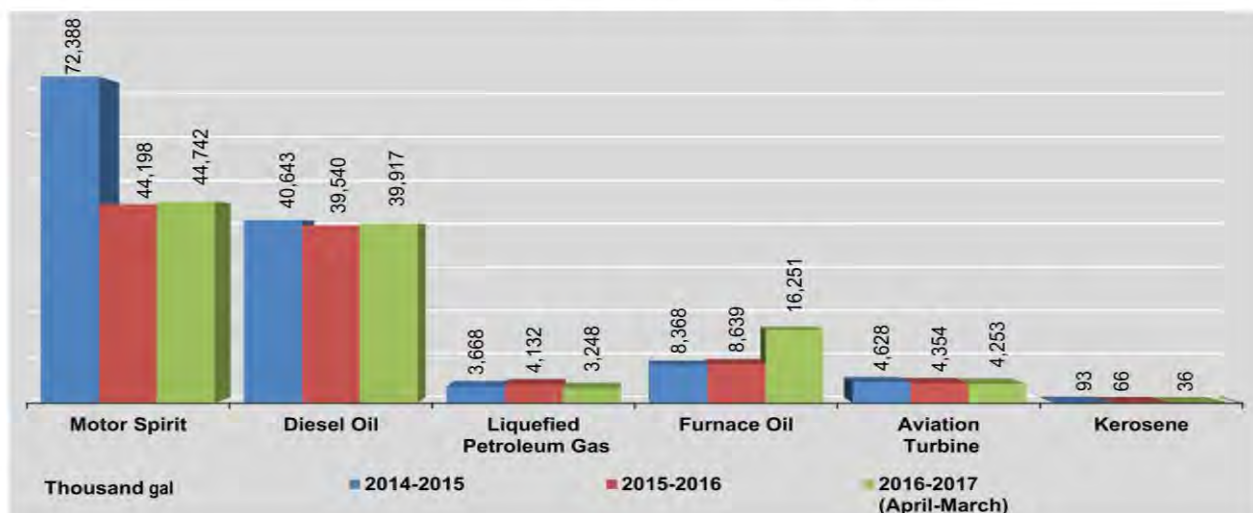


2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit	Diesel Oil	Liquefied Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2014-2015	72,388	40,643	3,668	8,368	4,628	93
2015-2016	44,198	39,540	4,132	8,639	4,354	66
2016-2017 (April-March)	44,742	39,917	3,248	16,251	4,253	36
2016						
March	2,363	3,514	328	849	253	4
April	3,456	1,403	162	397	222	2
May	5,948	2,491	327	516	481	3
June	5,936	4,648	383	730	747	3
July	1,023	2,182	112	952	300	3
August	2,159	3,550	357	2,888	476	3
September	3,177	173	316	1,153	94	4
October	5,643	4,214	422	935	584	3
November	2,073	3,788	282	1,382	354	3
December	5,282	3,755	310	3,155	189	3
2017						
January	2,939	5,212	176	1,665	326	3
February	4,245	4,849	206	1,561	280	3
March	2,861	3,652	195	917	200	3

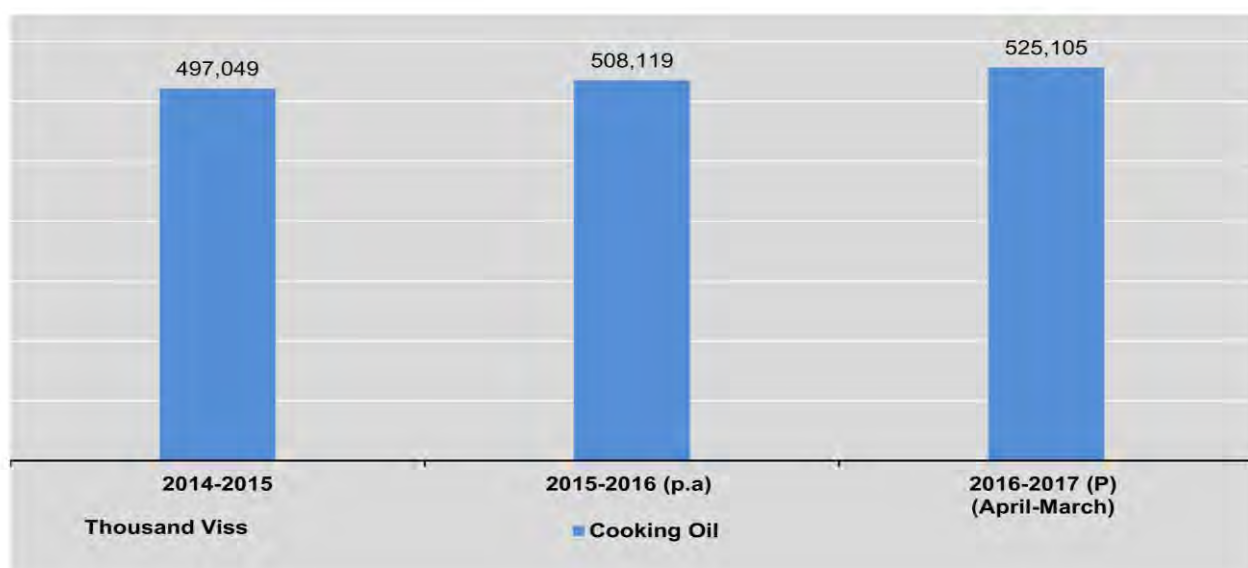
Sources: Textile Industries, Pharmaceutical and Food stuff Industries, Paper & Home Utilities Industries, No.(3) Heavy Industries Enterprise, No.1 Mining Enterprise, Myanma Salt & Marine Chemical Enterprise, Oil and Gas Planning Department, Myanma Petrochemical Enterprise, Planning & Statistics Branch, Industrial Crops Development Enterprise, Department of Co-operative, Myanma Timber Enterprise, Myanma Economic Holdings Limited.



2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cooking Oil (thousand viss)	Instant Noodle (thousand pack)	Sugar (metric ton)	Ready Made Garment (thousand no.)
2014-2015	497,049	145,887	148,684	686,469
2015-2016 (p.a)	508,119	286,267	142,735	1,554,819
2016-2017 (P) (April-March)	525,105	323,347	174,624	1,640,881
2015-2016 (p.a)				
3 rd Quarter (October-December)	175,253	20,550	39,580	241,967
4 th Quarter (January-March)	156,291	170,067	54,566	794,030
2016-2017 (P)				
1 st Quarter (April-June)	74,147	53,672	23,458	162,680
2 nd Quarter (July-September)	127,671	43,835	29,264	366,323
3 rd Quarter (October-December)	164,933	25,077	50,621	270,329
4 th Quarter (January-March)	158,354	200,763	71,281	841,549

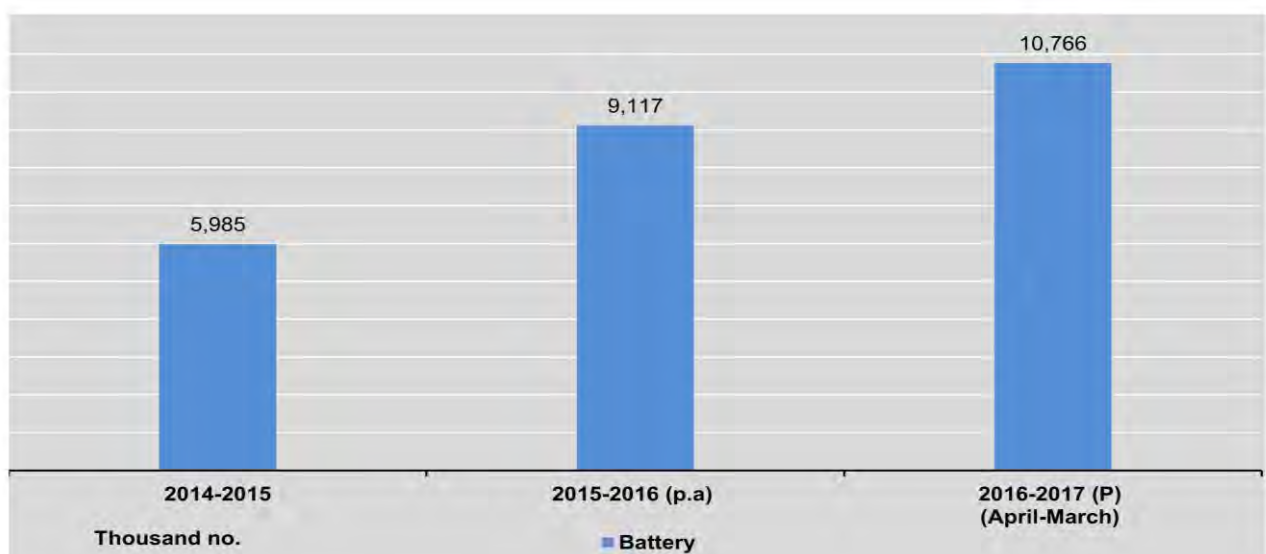
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2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cement (metric ton)	Hardwood Conversion (cu. ton)	Plywood & Hardwood (thousand sq. ft)	Fertilizer (metric ton)	Battery (thousand no.)
2014-2015	1,099,794	4,450,039	83,407	1,112,281	5,985
2015-2016 (p.a)	892,825	5,377,339	83,681	1,515,015	9,117
2016-2017 (P) (April-March)	1,184,449	6,267,685	60,169	1,765,888	10,766
2015-2016 (p.a)					
3 rd Quarter (October-December)	394,104	1,079,938	26,431	355,537	1,965
4 th Quarter (January-March)	115,686	2,538,739	14,091	720,367	5,128
2016-2017 (P)					
1 st Quarter (April-June)	238,281	942,108	138	276,801	945
2 nd Quarter (July-September)	225,783	853,855	30,750	171,229	1,390
3 rd Quarter (October-December)	430,006	1,529,716	4,054	506,237	2,434
4 th Quarter (July-September)	290,379	2,942,006	25,227	811,621	5,997

Source: Planning Department.

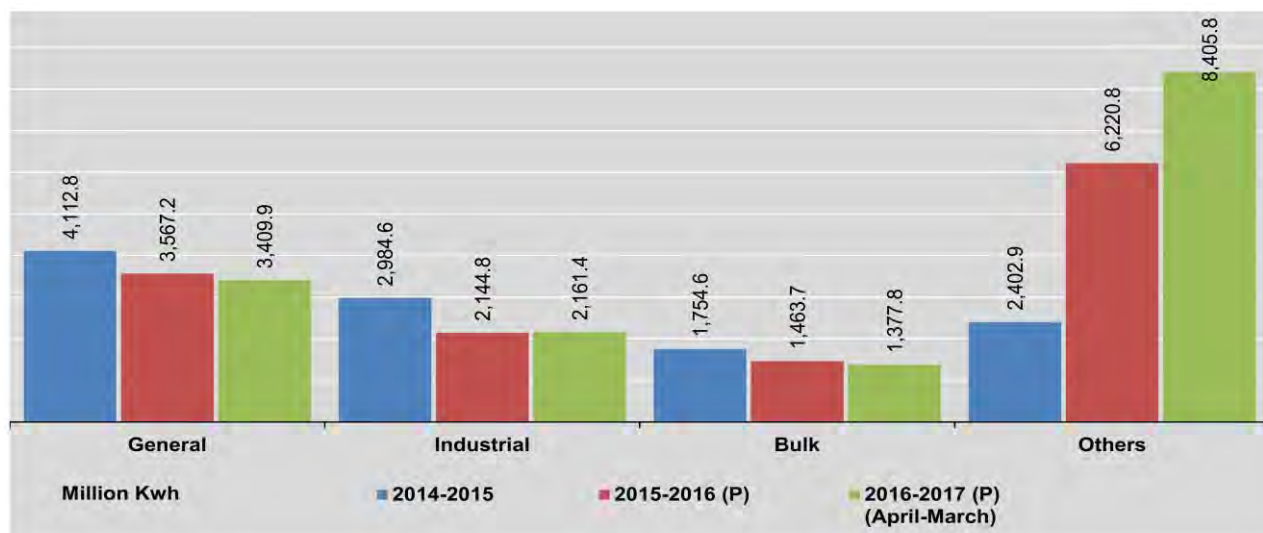


2.3 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Volume of Sale (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2014-2015	4,805	14,156.30	4,112.8	2,984.6	1,754.6	2,402.9	11,254.9	834,420.7
2015-2016 (P)	5,125	15,964.75	3,567.2	2,144.8	1,463.7	6,220.8	13,396.5	943,391.1
2016-2017 (P) (April-March)	5,389	17,833.84	3,409.9	2,161.4	1,377.8	8,405.8	15,354.9	1,060,214.1
2016 (P)								
March	5,125	1,527.04	265.4	180.0	121.0	691.8	1,258.2	86,629.4
April	5,126	1,435.34	305.7	154.4	119.1	678.2	1,257.4	84,901.4
May	5,126	1,538.63	284.5	176.1	110.3	730.4	1,301.3	88,937.3
June	5,334	1,435.08	272.6	170.1	107.4	694.9	1,245.0	85,597.0
July	5,334	1,492.51	259.9	154.5	112.3	760.8	1,287.5	88,040.7
August	5,403	1,511.18	268.8	154.6	113.4	768.9	1,305.7	89,231.1
September	5,402	1,496.22	271.2	155.0	107.8	769.8	1,303.8	88,881.6
October	5,349	1,539.43	277.0	157.4	111.8	783.7	1,329.9	90,648.5
November	5,349	1,442.70	299.2	180.2	110.9	647.4	1,237.7	85,435.2
December	5,389	1,498.95	299.8	198.1	120.4	664.8	1,283.1	90,378.5
2017 (P)								
January	5,389	1,473.55	313.0	214.6	123.1	609.3	1,260.0	88,632.1
February	5,389	1,373.21	247.9	238.6	114.8	600.9	1,202.2	85,858.3
March	5,389	1,597.04	310.3	207.8	126.5	696.7	1,341.3	93,672.4

* Since August 2012, volume of sale by private companies are included under 'Others'.

Source: Ministry of Electricity and Energy.

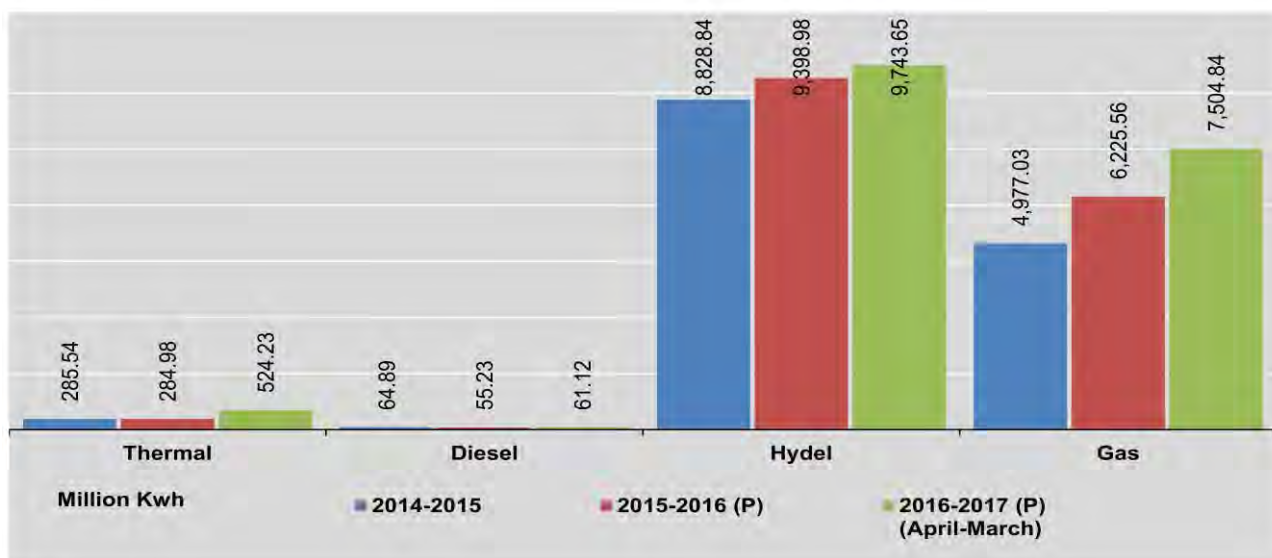


2.4 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Total
2014-2015	285.54	64.89	8,828.84	4,977.03	14,156.30
2015-2016 (P)	284.98	55.23	9,398.98	6,225.56	15,964.75
2016-2017 (P) (April-March)	524.23	61.12	9,743.65	7,504.84	17,833.84
2016 (P)					
March	27.25	4.77	898.75	596.27	1,527.04
April	18.03	4.19	831.86	581.26	1,435.34
May	14.68	5.34	881.79	636.82	1,538.63
June	20.05	4.53	765.52	644.98	1,435.08
July	24.35	4.49	849.75	613.92	1,492.51
August	51.66	4.74	870.36	584.42	1,511.18
September	50.58	4.64	875.14	565.86	1,496.22
October	51.68	5.22	894.59	587.94	1,539.43
November	53.31	5.55	822.82	561.02	1,442.70
December	69.35	5.48	717.23	706.89	1,498.95
2017 (P)					
January	60.96	5.43	696.93	710.23	1,473.55
February	44.96	5.26	712.15	610.84	1,373.21
March	64.62	6.25	825.51	700.66	1,597.04

Source: Ministry of Electricity and Energy.

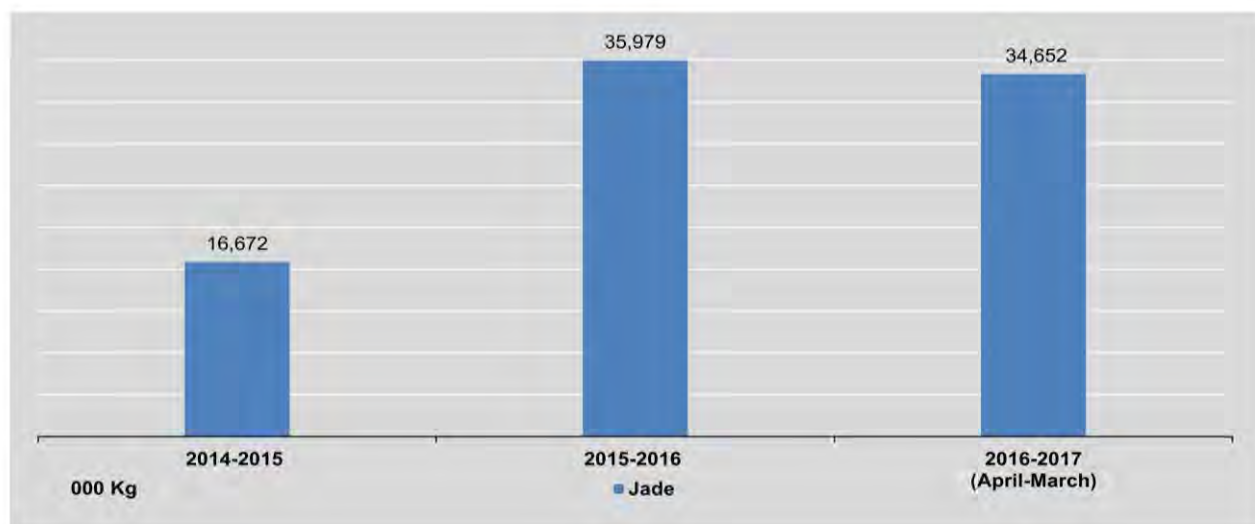


2.5 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gems (Carat)			Pearls** (Mommi)
	Private	Joint	Total	Private	Joint	Total	
2014-2015	12,268	4,404	16,672	9,958,523	1,081,260	11,039,783	424,628.01
2015-2016	18,720	17,259	35,979	12,659,819	823,559	13,483,378	433,612.16
2016-2017 (April-March)	18,003	16,649	34,652	9,219,198	927,850	10,147,048	512,334.47
2016							
March	3,340	3,272	6,612	1,159,540	119,550	1,279,090	223.40
April	1,591	2,723	4,314	584,709	95,550	680,259	-
May	3,923	2,163	6,086	1,350,472	161,170	1,511,642	-
June	1,835	840	2,675	1,009,475	130,000	1,139,475	-
July	699	155	854	1,017,194	44,700	1,061,894	18,670.23
August	589	94	683	698,015	40,800	738,815	46,199.00
September	544	134	678	670,421	24,380	694,801	93,646.60
October	612	375	987	675,180	20,950	696,130	68,113.76
November	1,007	594	1,601	541,795	13,900	555,695	-
December	1,369	1,192	2,561	898,005	45,960	943,965	50,595.23
2017							
January	1,943	2,369	4,312	852,221	136,800	989,021	21,902.90
February	1,792	3,125	4,917	605,591	134,540	740,131	213,206.75
March	2,099	2,885	4,984	316,120	79,100	395,220	-

** Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise,
Myanmar Gems Enterprise.



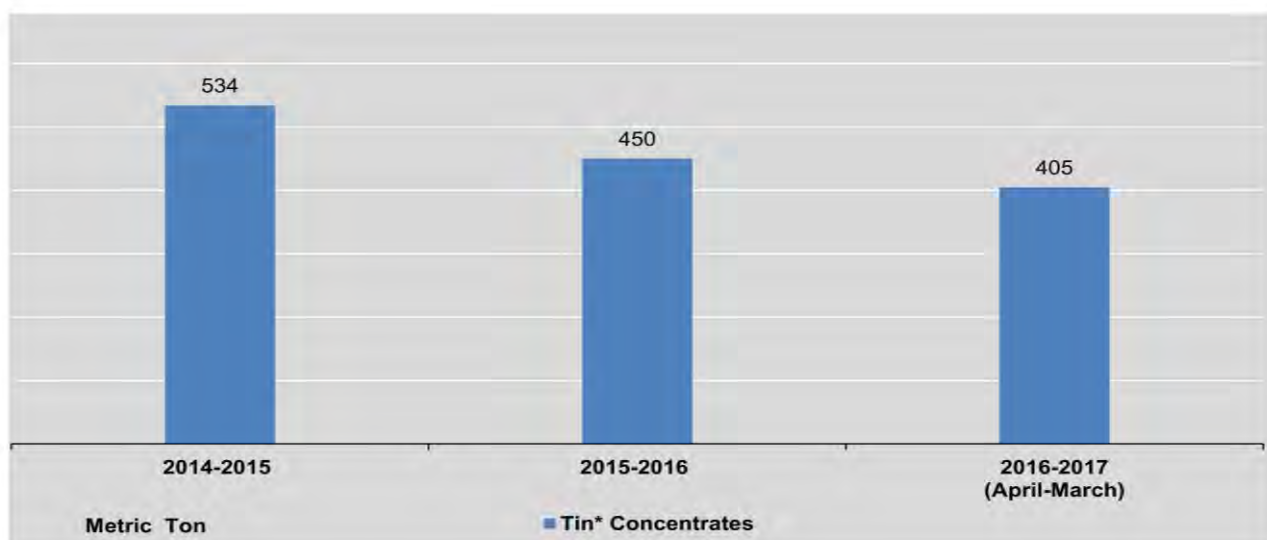
2.6 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2014-2015	534	5	614
2015-2016	450	10	242
2016-2017 (April-March)	405	3	296
2016			
March	31	-	44
April	18	-	15
May	34	-	33
June	53	-	11
July	31	-	15
August	16	-	15
September	16	-	23
October	30	2	55
November	38	-	22
December	39	-	20
2017			
January	34	-	42
February	69	1 (r)	20
March	27	-	25

* Include joint venture production.

Source: No.(2) Mining Enterprise.



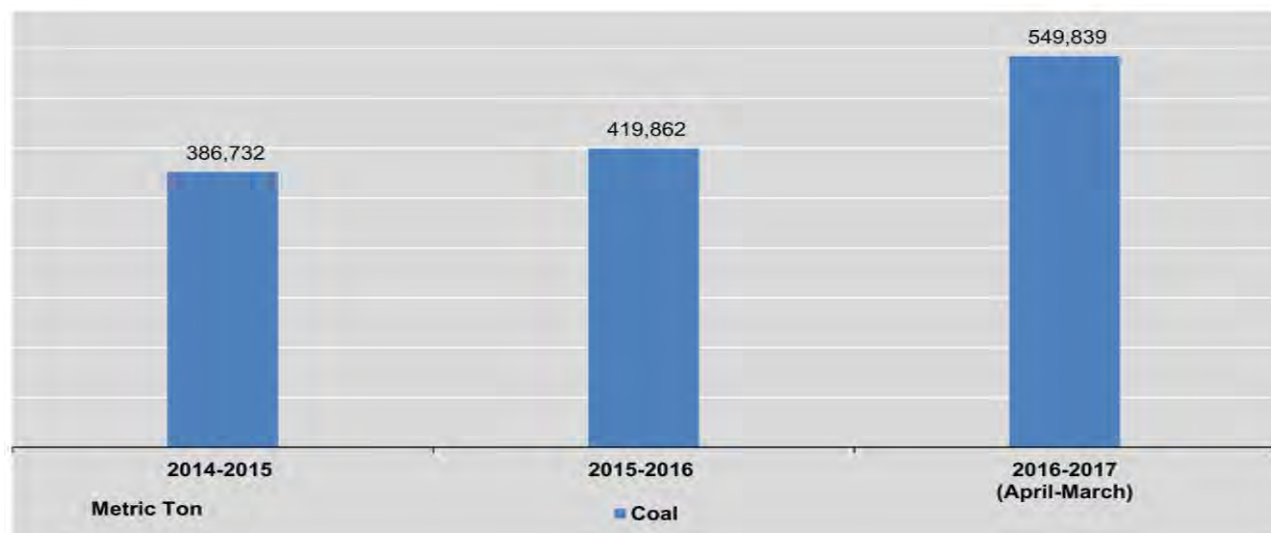
2.7 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal	Barytes	Gypsum	Dolomite	Lime stone
2014-2015	386,732 *	23,060	104,994	2,200	1,759,493
2015-2016	419,862 *	2,836	99,860	2,200	3,427,909
2016-2017 (April-March)	549,839 *	3,215	338,492	2,200	6,002,242
2016					
March	61,283	220	10,463	250	441,416
April	43,505	200	12,998	250	293,246
May	58,950	200	14,137	250	342,535
June	38,253	150	42,257	100	591,899
July	23,504	135	21,842	100	502,454
August	17,332	148	19,651	100	434,359
September	17,816	155	11,605	100	480,615
October	30,219	147	14,058	100	458,044
November	42,540	350	21,025	200	479,310
December	52,984	435	37,423	250	542,591
2017					
January	68,114	400	31,406	250	671,307
February	82,657	415	63,977	250	659,669
March	73,965	480	48,113	250	546,213

* Include joint Co-operative production.

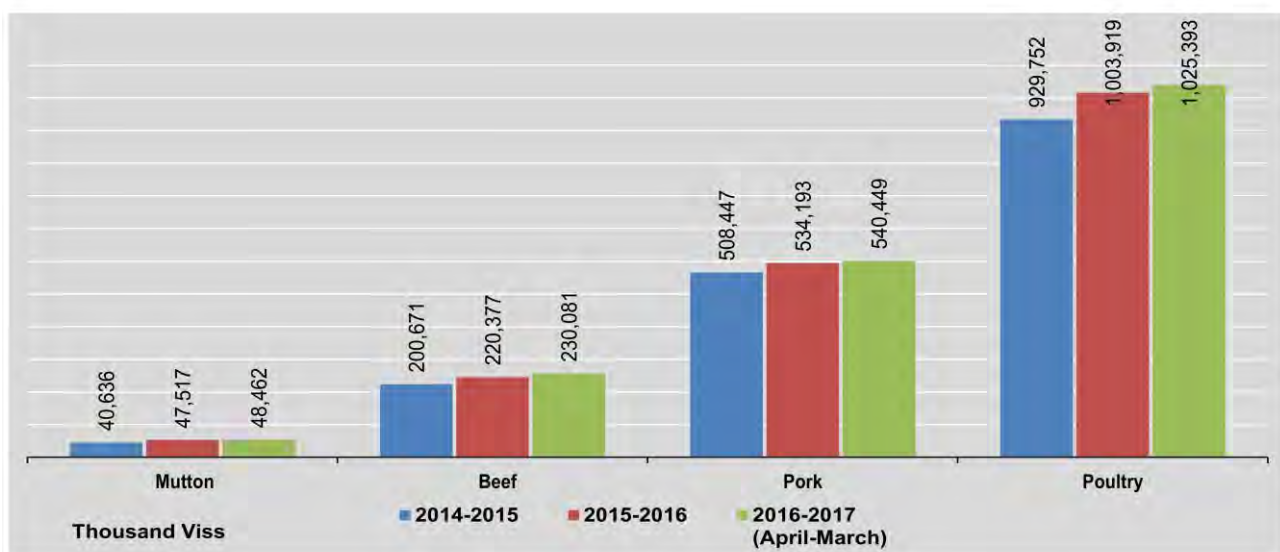
Source: No.(1) Mining Enterprise.



2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered	Mutton production	Number Slaughtered	Beef production	Number Slaughtered	Pork production	Chicken production	Duck production
	(thou.No)	(thou. Viss)	(thou.No)	(thou. Viss)	(thou.No)	(thou. Viss)	(thou. Viss)	(thou. Viss)
2014-2015	6,775	40,636	2,231	200,671	14,526	508,447	850,750	79,002
2015-2016	7,922	47,517	2,447	220,377	15,264	534,193	921,526	82,393
2016-2017 (April-March)	8,078	48,462	2,558	230,081	15,441	540,449	942,366	83,027
2016								
March	718	4,308	206	18,533	1,312	45,911	76,772	7,160
April	673	4,037	214	19,231	1,309	45,801	79,812	7,398
May	664	3,982	211	19,011	1,336	46,743	79,395	6,330
June	668	4,005	210	18,857	1,301	45,539	78,994	8,893
July	672	4,033	214	19,236	1,340	46,916	79,960	7,222
August	686	4,117	216	19,449	1,355	47,437	83,234	7,272
September	691	4,146	221	19,850	1,371	47,990	81,953	7,567
October	671	4,026	208	18,705	1,200	42,017	74,471	6,356
November	666	3,998	208	18,757	1,203	42,108	76,961	6,367
December	653	3,918	217	19,510	1,237	43,306	74,089	6,359
2017								
January	673	4,036	213	19,128	1,256	43,958	77,214	6,399
February	676	4,054	211	19,014	1,265	44,263	77,712	6,429
March	685	4,110	215	19,333	1,268	44,371	78,571	6,435

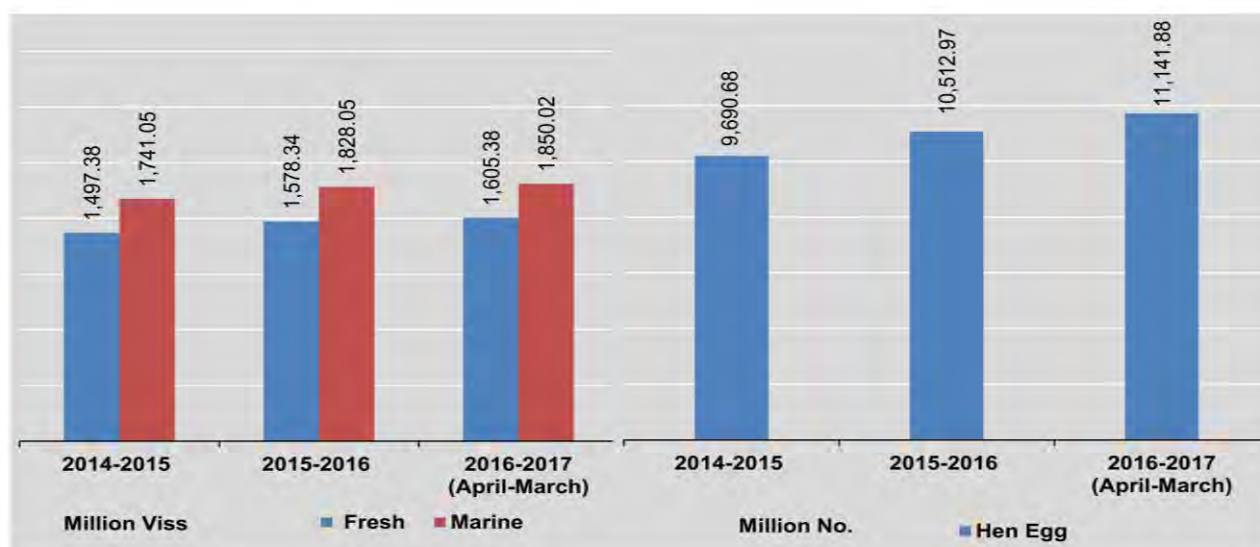
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2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Fresh production (thou. Viss)	Marine production (thou. Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2014-2015	1,497,383	1,741,049	1,325,743	9,690,679	933,788
2015-2016	1,578,344	1,828,054	1,455,045	10,512,965	996,952
2016-2017 (April-March)	1,605,378	1,850,017	1,487,111	11,141,881	1,020,872
2016					
March	117,139	162,728	132,664	952,651	93,421
April	65,896	125,729	125,276	915,496	90,939
May	100,545	146,670	125,258	889,020	85,179
June	95,239	140,195	124,834	913,884	89,922
July	121,648	131,918	123,950	945,220	85,782
August	169,061	133,645	127,629	977,603	86,393
September	163,032	167,368	149,968	920,572	90,653
October	177,218	179,071	114,156	859,383	79,293
November	187,436	171,585	115,456	852,477	79,274
December	162,323	170,825	114,655	957,124	81,193
2017					
January	121,633	160,507	120,574	968,926	81,385
February	130,920	157,929	122,285	961,609	81,439
March	110,427	164,575	123,070	980,567	89,420

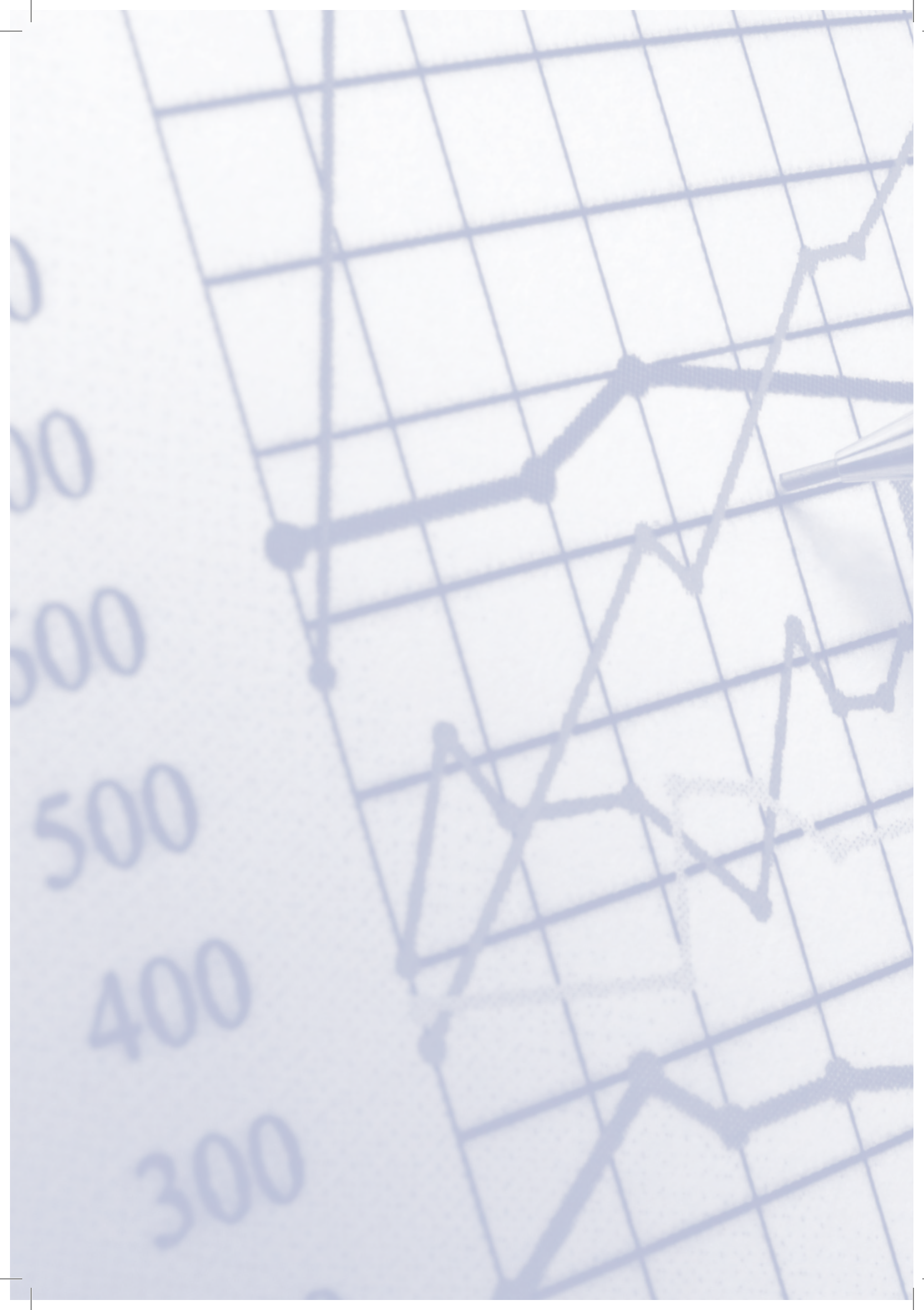
Source: Ministry of Agriculture, Livestock and Irrigation.



CHAPTER 3
PRICES



3



PRICES | ANALYSIS

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey conducted by the Central Statistical Organization.

Weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The CPI computation is based on 274 commodities, which are commonly used by most of the households.

According to 2012 base, March 2017 at the rate of consumer price for food group (143.59), the non-food group (115.56) and all group (131.96). The consumer price index decreased in March 2017 that is comparing with last month was 132.73% and year on year inflation is 7.00%.

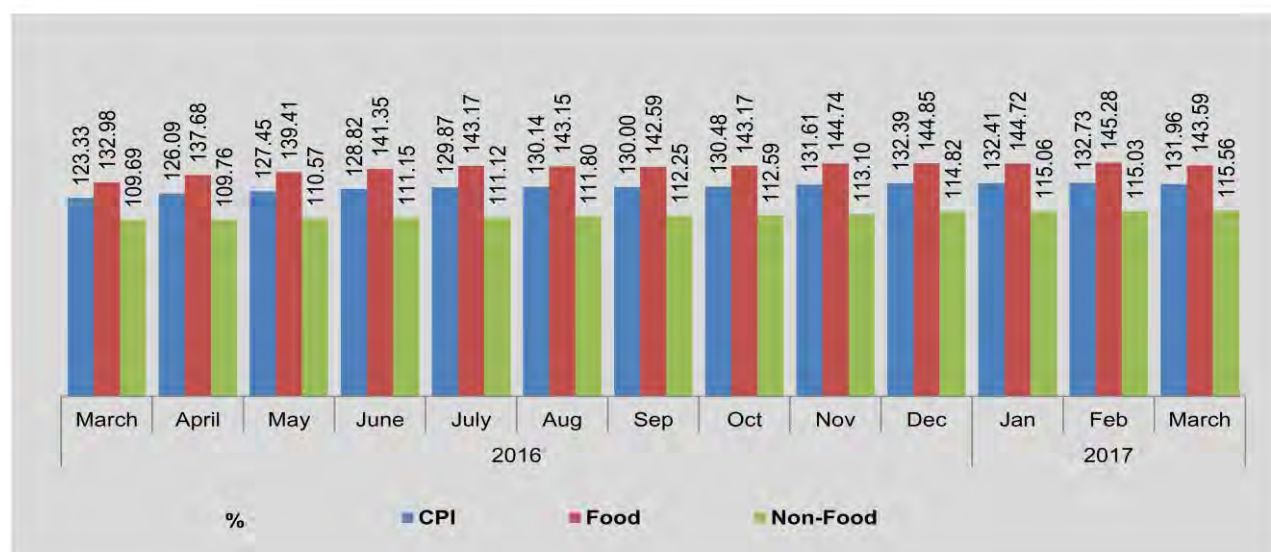
Consumer Price Index (CPI) and inflation rate are produced by the Central statistical Organization, Myanmar.

3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
2016					
March	123.33 (r)	132.98	109.69 (r)	9.99	8.39
April	126.09 (r)	137.68	109.76 (r)	10.26	9.64
May	127.45 (r)	139.41 (r)	110.57 (r)	10.47	9.27
June	128.82 (r)	141.35 (r)	111.15 (r)	10.60	9.22
July	129.87	143.17	111.12	10.59	8.58
August	130.14	143.15	111.80	9.96	4.91
September	130.00	142.59	112.25	9.16	3.88
October	130.48	143.17	112.59	8.26	3.51
November	131.61	144.74	113.10	7.35	3.47
December	132.39	144.85	114.82	7.02	6.55
2017					
January	132.41	144.72	115.06	6.97	7.76
February	132.73	145.28	115.03	6.93	7.99
March	131.96	143.59	115.56	6.81	7.00

Source: Central Statistical Organization.



3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

		All Items	FOOD AND NON- ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	HEALTH
Weights		100.00	58.51	1.65	3.23	8.07	2.34	2.13
Period								
2016	March (r)	123.33	132.98	124.51	113.92	126.82	112.68	127.05
	April (r)	126.09	137.68	122.42	113.78	127.00	112.84	127.03
	May	127.45	139.41	131.16	114.50	127.59	113.21	126.89
	June	128.82	141.35	127.57	114.99	129.99	113.74	127.62
	July	129.87	143.17	124.20	115.14	130.78	112.23	128.06
	August	130.14	143.15	128.37	115.27	132.48	112.58	129.54
	September	130.00	142.59	125.66	115.94	133.44	112.89	130.05
	October	130.48	143.17	125.20	116.30	134.11	113.23	130.37
	November	131.61	144.74	124.74	116.38	134.23	113.33	130.54
	December	132.39	144.85	132.42	116.67	134.82	113.47	130.63
2017	January	132.41	144.72	134.40	116.66	134.93	113.50	130.84
	February	132.73	145.28	131.99	116.68	134.79	113.67	130.91
	March	131.96	143.59	129.54	116.79	135.07	113.84	132.23

		TRANSPORT	COMMUNI- CATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEO US GOODS AND SERVICES	Non-Food
Weights		10.13	1.62	1.02	2.15	5.95	3.21	41.49
Period								
2016	March (r)	87.69	96.05	104.34	118.89	108.51	115.09	109.69
	April (r)	87.72	96.12	104.41	121.00	108.95	114.25	109.76
	May	88.51	95.76	104.55	121.26	109.35	114.67	110.57
	June	88.74	95.66	105.06	121.34	109.34	115.59	111.15
	July	88.59	95.55	105.27	121.34	108.78	117.25	111.12
	August	88.23	95.57	105.28	121.73	109.10	118.42	111.80
	September	89.16	94.36	105.26	122.17	109.16	119.28	112.25
	October	89.82	93.99	105.08	122.17	109.44	119.01	112.59
	November	91.41	93.70	105.16	122.24	109.77	119.80	113.10
	December	95.87	93.64	105.26	122.24	111.09	119.57	114.82
2017	January	96.24	93.67	105.26	122.24	111.16	119.93	115.06
	February	96.14	93.85	105.27	122.24	111.25	120.95	115.03
	March	98.05	93.88	105.29	122.24	111.30	121.16	115.56

Source: Central Statistical Organization.

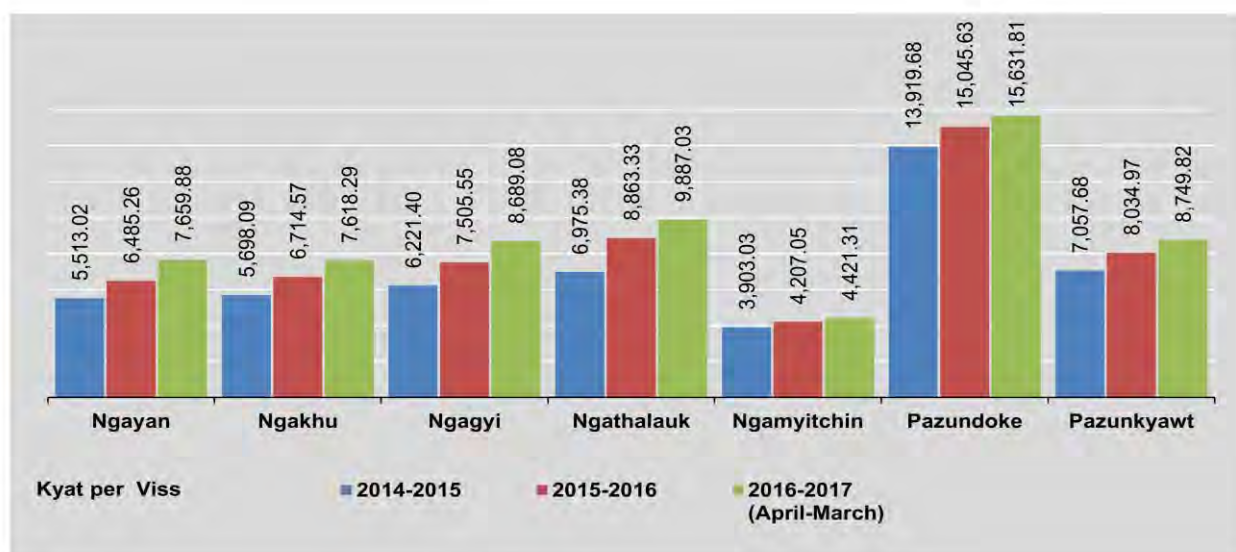
3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Ngayan	Ngakhu	Ngagyi	Ngatha- lauk	Ngamyit- chin	Pazun- doke	Pazun- kyawt
2014-2015	1,060.48	5,513.02	5,698.09	6,221.40	6,975.38	3,903.03	13,919.68	7,057.68
2015-2016	1,212.91	6,485.26	6,714.57	7,505.55	8,863.33	4,207.05	15,045.63	8,034.97
2016-2017 (April-March)	1,298.70	7,659.88	7,618.29	8,689.08	9,887.03	4,421.31	15,631.81	8,749.82
2016								
March	1,245.21	7,028.97	7,284.91	8,023.90	9,233.20	4,380.16	15,948.18	8,795.92
April	1,255.42	7,486.03	7,881.53	8,690.57	9,598.15	4,492.06	16,208.04	9,054.77
May	1,271.23	7,674.17	8,022.49	8,805.35	9,729.37	4,501.92	15,961.90	9,091.66
June	1,290.41	7,710.57	8,082.74	8,950.29	9,878.66	4,426.46	16,091.11	8,729.82
July	1,305.57	7,765.10	8,154.33	9,182.38	9,987.43	4,445.30	16,037.85	8,593.67
August	1,327.47	7,720.29	8,090.00	9,064.15	10,146.83	4,498.60	15,881.25	8,521.00
September	1,347.36	7,911.92	7,767.96	9,139.53	10,490.20	4,362.78	14,966.32	8,625.93
October	1,329.26	7,668.39	7,446.41	8,715.12	10,166.67	4,367.26	14,971.50	8,525.40
November	1,308.33	7,634.72	7,337.57	8,529.07	9,921.57	4,387.44	15,253.89	8,603.17
December	1,275.09	7,586.53	7,152.49	8,447.67	9,882.35	4,411.66	15,235.75	8,610.05
2017								
January	1,282.80	7,503.63	7,069.61	8,191.86	9,764.71	4,387.00	15,572.54	8,832.28
February	1,284.75	7,573.58	7,117.13	8,252.94	9,539.22	4,389.24	15,715.03	8,893.12
March	1,306.68	7,683.60	7,297.21	8,300.00	9,539.22	4,385.97	15,686.53	8,916.93

* 1 pyi = 4.69 lbs

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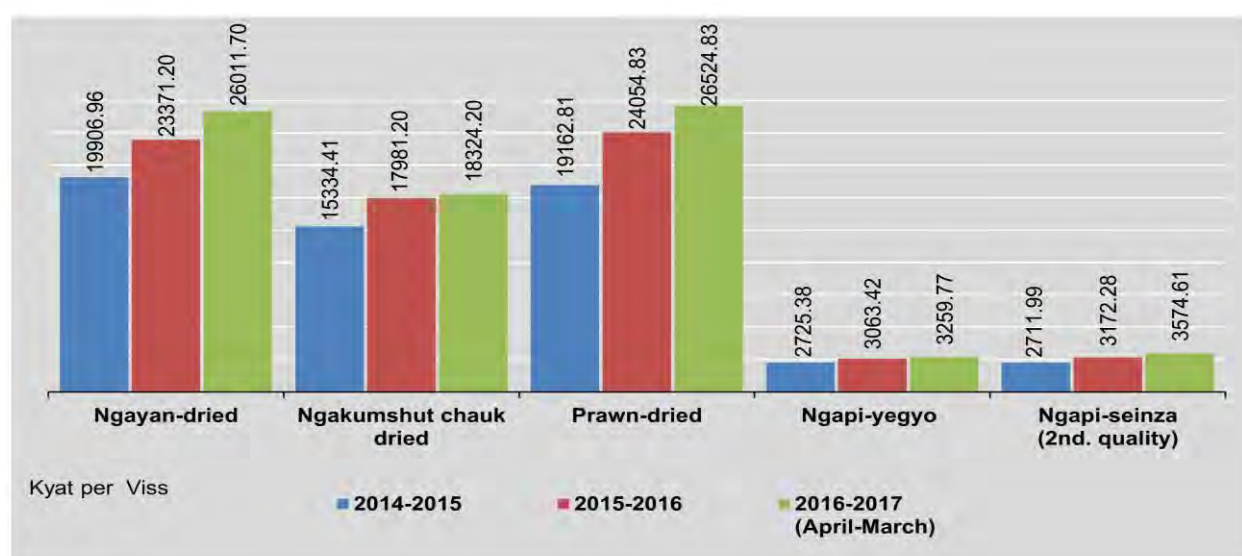


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Ngayan dried	Ngakumshut chauk dried	Prawn dried	Ngapi yegyo	Ngapi-seinza (2nd. quality)
2014-2015	19,906.96	15,334.41	19,162.81	2,725.38	2,711.99
2015-2016	23,371.20	17,981.20	24,054.83	3,063.42	3,172.28
2016-2017 (April-March)	26,011.70	18,324.20	26,524.83	3,259.77	3,574.61
2016					
March	25,081.69	18,484.19	25,632.09	3,447.14	3,514.79
April	25,526.48	18,677.22	26,065.27	3,419.97	3,526.06
May	25,818.91	18,857.45	26,263.80	3,417.86	3,570.42
June	26,235.41	19,048.17	26,232.73	3,422.38	3,551.88
July	26,423.79	19,069.07	26,396.69	3,425.24	3,557.34
August	26,701.85	19,178.66	26,455.62	3,438.24	3,562.16
September	26,451.47	18,288.04	26,823.40	3,178.67	3,582.74
October	25,245.83	17,945.65	26,721.28	3,116.67	3,590.36
November	25,264.35	17,548.91	26,642.55	3,127.11	3,584.26
December	25,191.67	17,798.91	26,648.94	3,141.15	3,583.76
2017					
January	26,330.39	17,815.22	26,614.89	3,137.17	3,583.76
February	26,428.43	17,706.52	26,576.60	3,113.72	3,582.23
March	26,521.78	17,956.52	26,856.22	3,179.02	3,620.30

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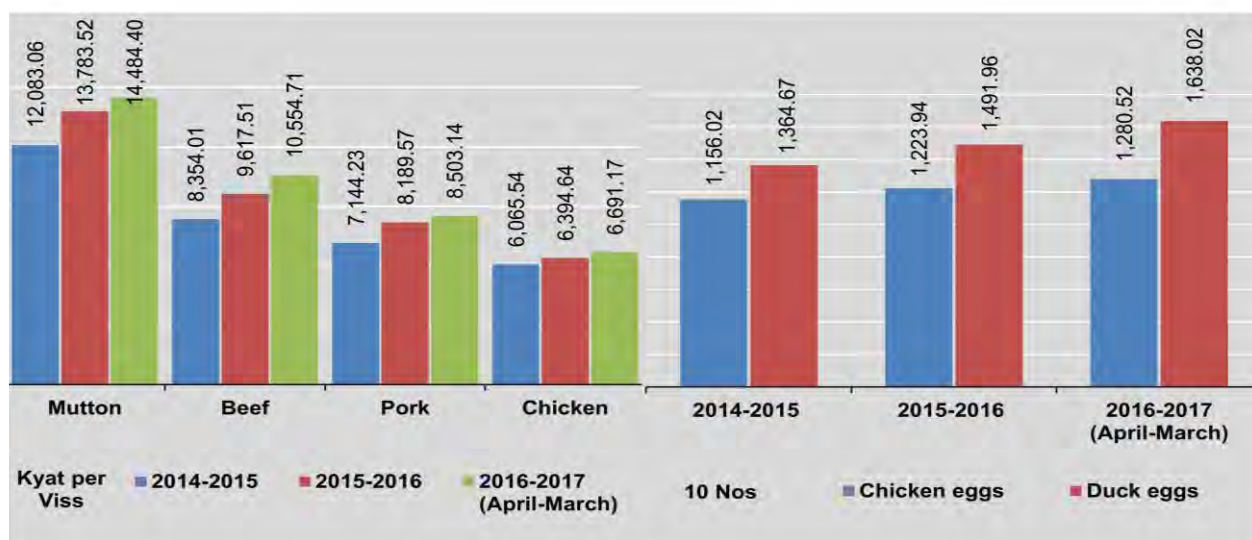


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Mutton	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2014-2015	12,083.06	8,354.01	7,144.23	6,065.54	1,156.02	1,364.67
2015-2016	13,783.52	9,617.51	8,189.57	6,394.64	1,223.94	1,491.96
2016-2017 (April-March)	14,484.40	10,554.71	8,503.14	6,691.17	1,280.52	1,638.02
2016						
March	13,961.52	10,161.64	8,265.75	6,628.76	1,232.53	1,596.07
April	14,034.55	10,344.51	8,495.22	6,474.13	1,262.66	1,606.57
May	14,289.09	10,620.55	8,588.36	6,345.21	1,257.79	1,614.29
June	14,744.55	10,624.66	8,688.83	6,257.16	1,285.62	1,646.76
July	14,730.91	10,635.79	8,645.62	6,337.33	1,297.43	1,652.22
August	14,758.09	10,723.84	8,631.23	6,469.18	1,322.29	1,685.86
September	14,427.78	10,547.17	8,390.63	6,880.95	1,334.60	1,694.83
October	14,461.11	10,537.74	8,376.74	6,917.86	1,307.44	1,651.51
November	14,466.67	10,535.38	8,387.93	6,900.40	1,299.40	1,634.70
December	14,472.22	10,516.43	8,391.89	6,897.32	1,282.20	1,623.92
2017						
January	14,466.67	10,514.08	8,410.47	6,872.90	1,253.80	1,620.91
February	14,480.56	10,528.17	8,517.01	6,838.55	1,239.60	1,615.09
March	14,480.56	10,528.17	8,513.70	7,103.10	1,223.39	1,609.57

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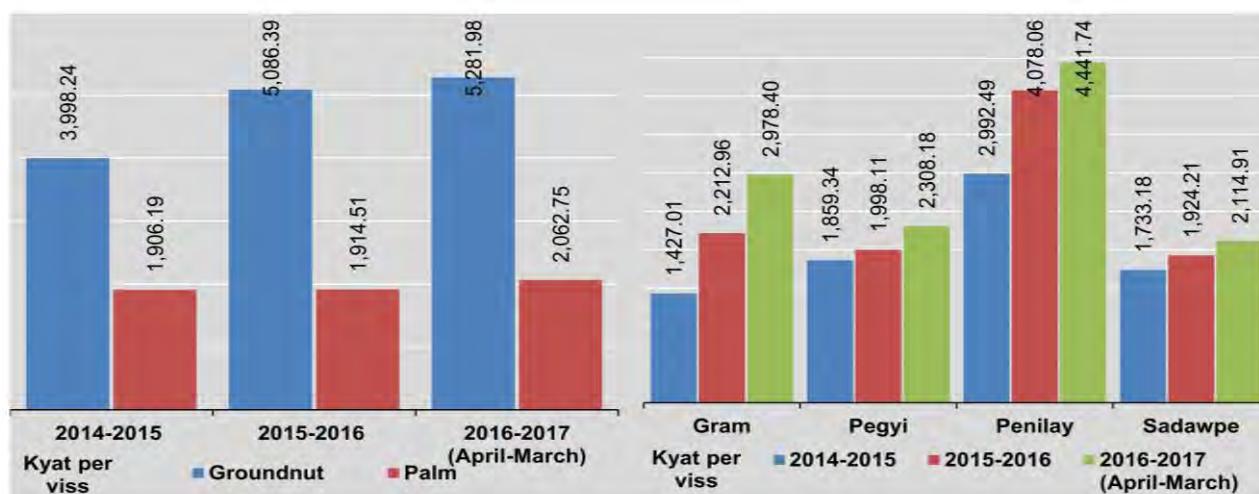


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Peyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2014-2015	3,998.24	1,906.19	1,427.01	1,859.34	2,992.49	1,733.18
2015-2016	5,086.39	1,914.51	2,212.96	1,998.11	4,078.06	1,924.21
2016-2017 (April-March)	5,281.98	2,062.75	2,978.40	2,308.18	4,441.74	2,114.91
2016						
March	5,104.11	1,940.46	2,548.43	1,996.32	4,447.57	1,972.38
April	5,104.79	2,000.38	2,592.04	1,995.56	4,405.85	1,983.63
May	5,195.98	1,983.74	2,714.77	2,022.06	4,392.26	1,981.99
June	5,333.89	1,983.09	2,757.09	2,021.07	4,565.77	2,005.28
July	5,385.79	1,959.04	2,765.28	2,019.75	4,537.75	2,019.37
August	5,410.14	1,990.64	2,780.21	2,016.25	4,481.74	2,024.19
September	5,450.19	2,027.12	2,872.80	2,549.12	4,470.37	2,211.45
October	5,339.15	2,036.50	2,950.42	2,545.61	4,471.43	2,072.89
November	5,244.57	2,056.12	3,027.41	2,559.65	4,475.66	2,201.81
December	5,246.82	2,155.91	3,271.84	2,455.88	4,501.00	2,213.86
2017						
January	5,239.70	2,181.22	3,424.77	2,505.88	4,443.00	2,222.29
February	5,225.92	2,195.57	3,346.65	2,520.59	4,284.50	2,219.88
March	5,206.85	2,183.62	3,237.55	2,486.76	4,271.50	2,222.29

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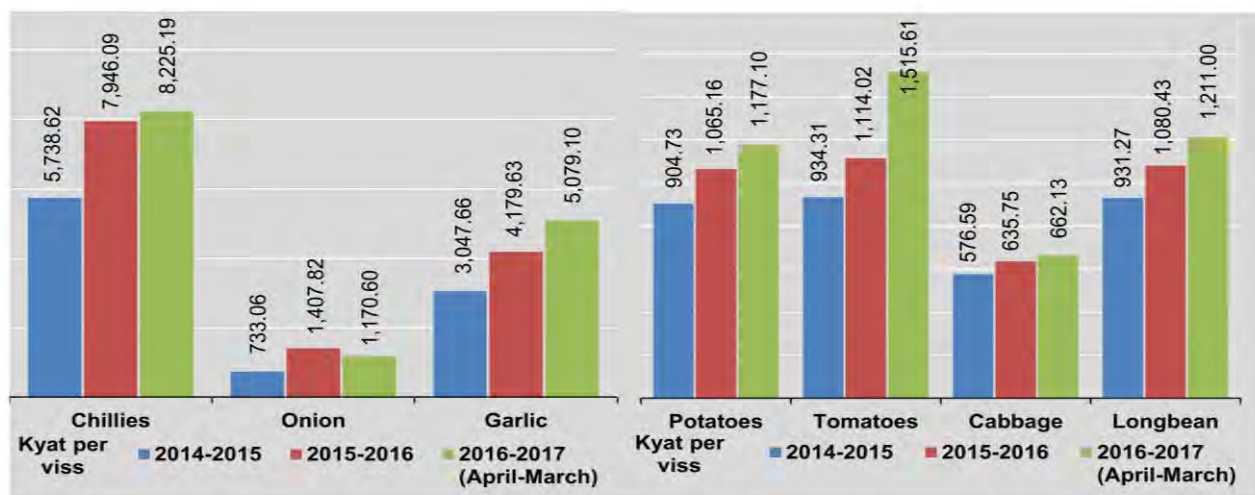


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2014-2015	5,738.62	733.06	3,047.66	904.73	934.31	576.59	931.27
2015-2016	7,946.09	1,407.82	4,179.63	1,065.16	1,114.02	635.75	1,080.43
2016-2017 (April-March)	8,225.19	1,170.60	5,079.10	1,177.10	1,515.61	662.13	1,211.00
2016							
March	8,987.67	850.40	4,455.39	944.70	585.38	491.89	1,113.36
April	8,878.77	775.79	4,519.31	1,025.00	1,133.38	513.86	1,288.01
May	8,852.74	797.74	4,472.70	1,063.64	1,537.67	559.50	1,457.82
June	8,955.97	898.81	4,693.27	1,238.31	1,974.84	844.06	1,442.81
July	9,030.65	907.21	4,696.23	1,282.81	1,926.28	923.52	1,399.06
August	8,953.01	914.97	4,754.25	1,249.32	1,480.58	818.29	1,253.49
September	7,548.24	842.20	4,766.00	1,077.20	919.12	606.36	1,122.88
October	7,455.88	1,191.80	4,896.80	1,066.00	1,282.56	616.31	1,087.29
November	7,985.90	1,448.60	5,112.20	1,089.80	2,002.10	620.76	1,067.16
December	7,706.13	1,366.20	5,444.53	1,110.00	2,023.95	586.76	1,026.26
2017							
January	7,801.84	1,506.40	5,778.11	1,220.40	1,584.45	560.50	1,077.31
February	7,758.75	1,957.60	6,021.51	1,414.26	1,359.24	637.82	1,148.74
March	7,774.38	1,439.92	5,794.30	1,288.46	963.14	657.77	1,161.13

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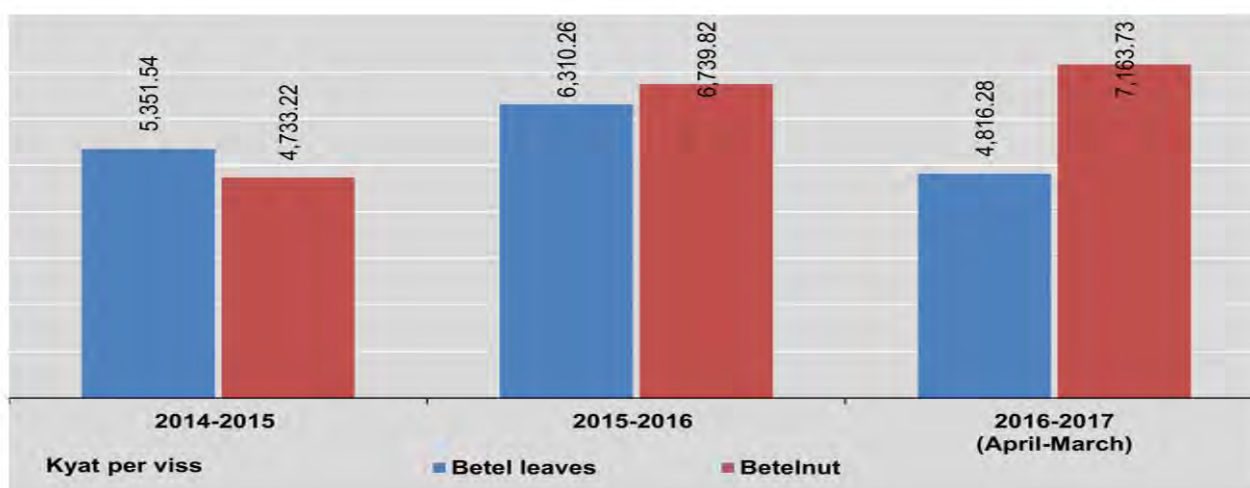


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2014-2015	5,351.54	4,733.22	1,466.88	1,145.24	5,341.38
2015-2016	6,310.26	6,739.82	1,617.18	1,337.90	6,051.21
2016-2017 (April-March)	4,816.28	7,163.73	1,627.56	1,479.47	6,370.92
2016					
March	5,223.69	7,183.58	1,669.18	1,402.79	6,422.70
April	5,095.72	7,038.11	1,699.22	1,396.35	6,466.93
May	7,169.24	7,082.98	1,735.52	1,402.10	6,472.41
June	4,504.95	7,047.12	1,782.78	1,409.46	6,477.89
July	3,900.97	7,085.05	1,789.80	1,419.03	6,473.43
August	3,863.48	7,062.69	1,803.84	1,442.85	6,510.49
September	3,617.44	7,405.68	1,573.72	1,426.37	6,268.14
October	3,558.46	7,468.18	1,576.28	1,459.49	6,290.27
November	3,413.85	5,612.50	1,573.33	1,480.80	6,354.42
December	5,674.36	7,584.38	1,507.85	1,507.95	6,364.41
2017					
January	6,417.95	7,548.44	1,493.38	1,590.38	6,269.06
February	5,583.08	7,493.75	1,494.91	1,603.14	6,261.48
March	4,995.90	7,535.94	1,500.03	1,615.69	6,242.05

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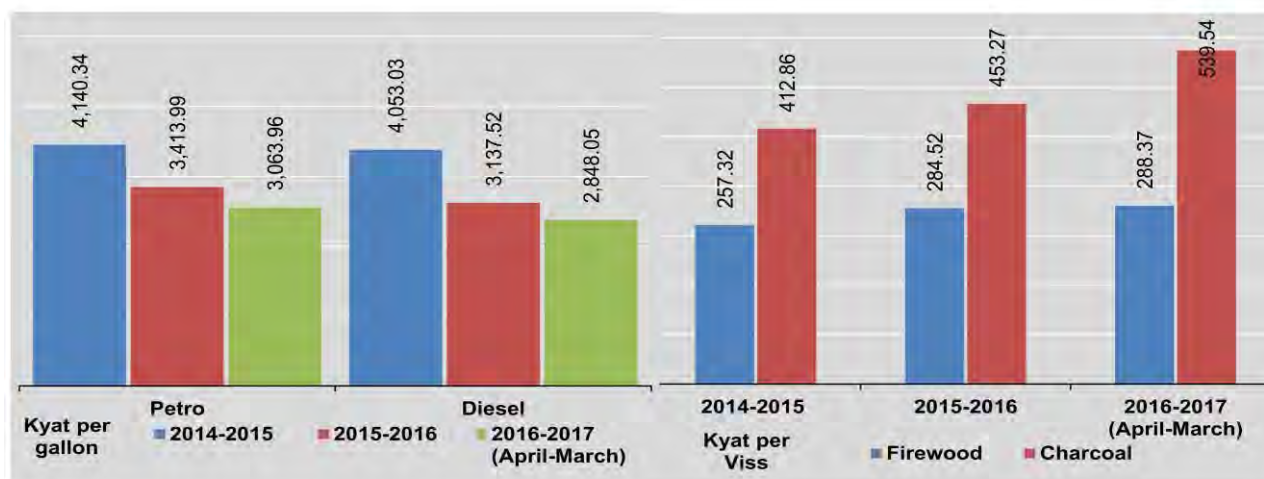


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2014-2015	257.32	412.86	4,140.34	4,053.03	214.96	349.90	379.07
2015-2016	284.52	453.27	3,413.99	3,137.52	221.68	373.76	405.68
2016-2017 (April-March)	288.37	539.54	3,063.96	2,848.05	223.71	437.51	494.49
2016							
March	285.48	480.60	2,837.87	2,313.54	225.21	430.77	450.83
April	285.96	481.37	2,822.04	2,332.30	225.21	432.39	447.10
May	287.33	482.05	2,845.05	2,428.74	223.84	430.68	467.06
June	288.36	490.27	2,902.29	2,617.60	220.07	431.20	470.62
July	288.61	491.64	2,909.54	2,661.80	220.65	430.96	474.52
August	290.89	494.18	2,839.87	2,614.98	220.34	444.93	474.14
September	286.43	583.19	2,891.25	2,674.07	224.09	433.35	475.86
October	287.50	572.71	3,041.79	2,832.97	223.16	435.77	482.51
November	287.75	573.49	3,102.17	2,935.76	224.18	436.41	493.80
December	289.54	576.11	3,222.96	3,134.75	225.16	442.14	522.48
2017							
January	290.05	578.73	3,341.77	3,267.88	225.16	443.95	543.74
February	289.03	575.24	3,392.59	3,305.95	226.33	444.17	541.77
March	289.03	575.46	3,456.24	3,369.75	226.33	444.17	540.31

Source: Central Statistical Organization

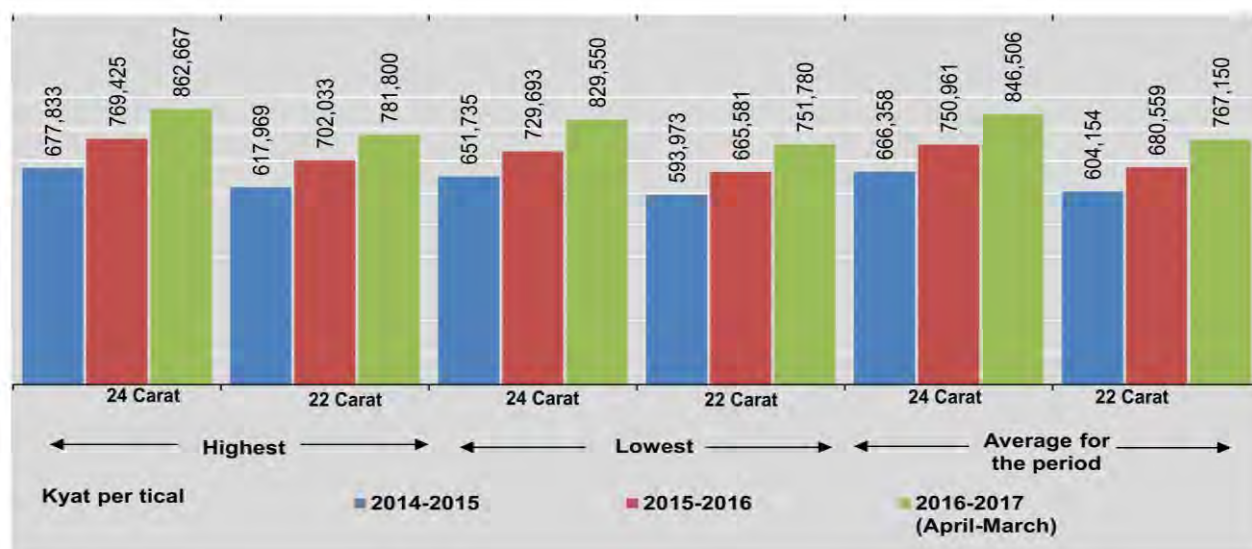


3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2014-2015	677,833	617,969	651,735	593,973	666,358	604,154
2015-2016	769,425	702,033	729,693	665,581	750,961	680,559
2016-2017 (April-March)	862,667	781,800	829,550	751,780	846,506	767,150
2016						
March	802,000	726,815	784,000	710,500	792,300	718,023
April	787,000	713,220	766,000	694,190	774,382	701,784
May	794,500	720,015	770,500	698,265	787,608	713,770
June	821,000	744,031	773,000	700,530	798,846	723,955
July	847,000	767,595	819,000	742,220	834,860	756,592
August	868,000	786,625	844,000	764,875	851,848	771,987
September	893,000	809,375	848,500	768,955	870,980	789,366
October	894,000	810,190	843,000	763,970	868,135	786,748
November	890,000	806,563	854,500	774,390	870,438	788,835
December	866,000	784,815	838,500	759,890	853,704	773,669
2017						
January	877,000	794,780	842,100	763,155	864,180	783,163
February	910,000	824,690	875,500	793,422	890,563	807,073
March	904,500	819,705	880,000	797,500	892,528	808,854

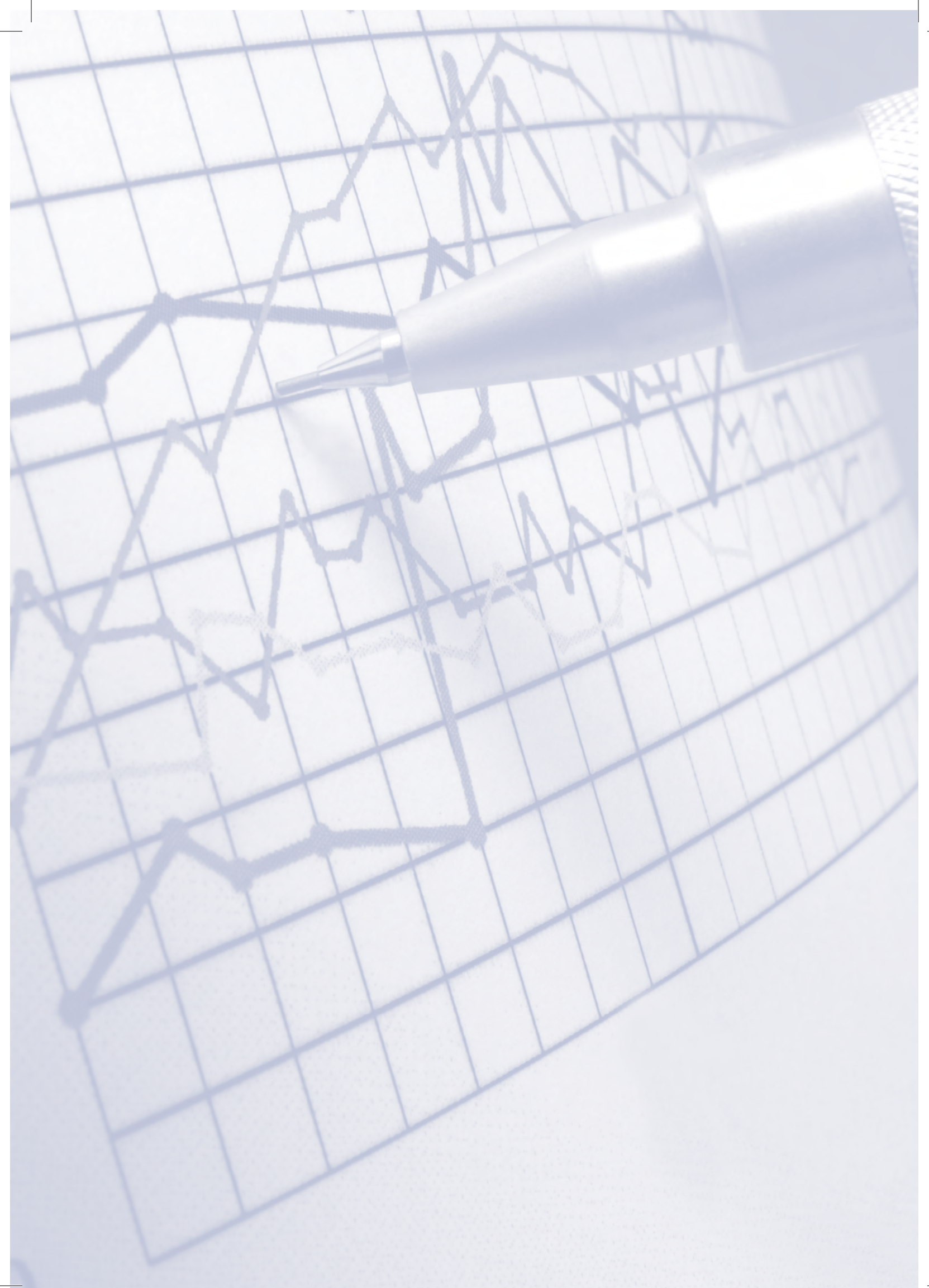
Source: Central Statistical Organization.



CHAPTER 4
FINANCE



4



FINANCE | ANALYSIS

This chapter deals with money supply, people's savings, treasury bonds, domestic interest rates, foreign exchange rates, revenue from taxes and customs duties. Money supply increased in 2015-2016 as far as currency in circulation. People's savings have increased and almost these savings went to private banks in the current year. Starting from June 2014, interest rates for agriculture loans were changed from 8.5% to 5.0% per annum. According to the Customs Department, import duties have decreased 5.7% in 2015-2016. During 2016-2017 fiscal year, the exchange rate with US dollar has been reached at 1,362 kyats per one US dollar in March.

■ MONEY SUPPLY

The total money supply in the country increased by 17.85% in 2015-16 over the previous year. State owned banks represented 47% of total demand deposit in 2014-15 and 49% in 2015-16 respectively. Currency in circulation has increased by 18.04% in 2015-16 compared to 2014-15. Over the same period, demand deposits have increased, both for state owned banks and private banks, by 21.23% and 4.84% respectively.

■ PEOPLE'S SAVINGS

In March 2015, the Central Bank of Myanmar revised people's savings data series from January 2011 to present according to the IMF's Standardized Report Forms. The total people's savings increased by 33.04% in 2015-2016 over previous year. Private Banks represented 75% of total savings deposits and 98% of total time deposits in 2014-2015. These shares have increased in 2015-2016, where private banks represented 73% of total savings deposits and 97% of total time deposits. Except for "Other deposits", people's savings in Private Banks are higher than in State owned banks. Most people choose savings deposits.

■ TREASURY BONDS

There are three types of treasury bonds; two-year government treasury bonds, three-year treasury bonds and five-year treasury bonds are issued with effect from 1st December, 1993 with a view to giving an opportunity of investment for the public and private enterprises. Moreover, two-year treasury bonds are issued since 1st January, 2010. Starting from the 20th September 2016, the government treasury bonds were sold by the auction system. In March auction time, the coupon rate was kyats 9.5% per annum and the term of Government treasury bond was 3 years 1 months 22 days and the total sale was kyats 20.20 billion and outstanding was kyats 11,99.67 billion.

■ DOMESTIC INTEREST RATES

Over the period 2012 to 2014, the domestic interest rates did not change, except for agriculture to farmers where the interest rates decreased from 8.50% to 5% on 1st June 2014 in the private sector and then the rate of treasury bills is reflected by Auction Market and it is effective from January 2015.

FOREIGN EXCHANGE RATES

Table 4.7 shows foreign exchange rates for a selection of countries. The daily reference rate for the last day of the month is presented. Between March 2015 and March 2016, the exchange rate with US dollar has fluctuated and reached at 1,362 kyats per one US dollar at the end of March 2017.

REVENUE FROM TAXES

The total revenue from taxes increased by 5.1% between 2014-15 and 2015-16. The taxes on production and expenditure increased by 10.31% between 2014-15 and 2015-16.

CUSTOMS DUTIES

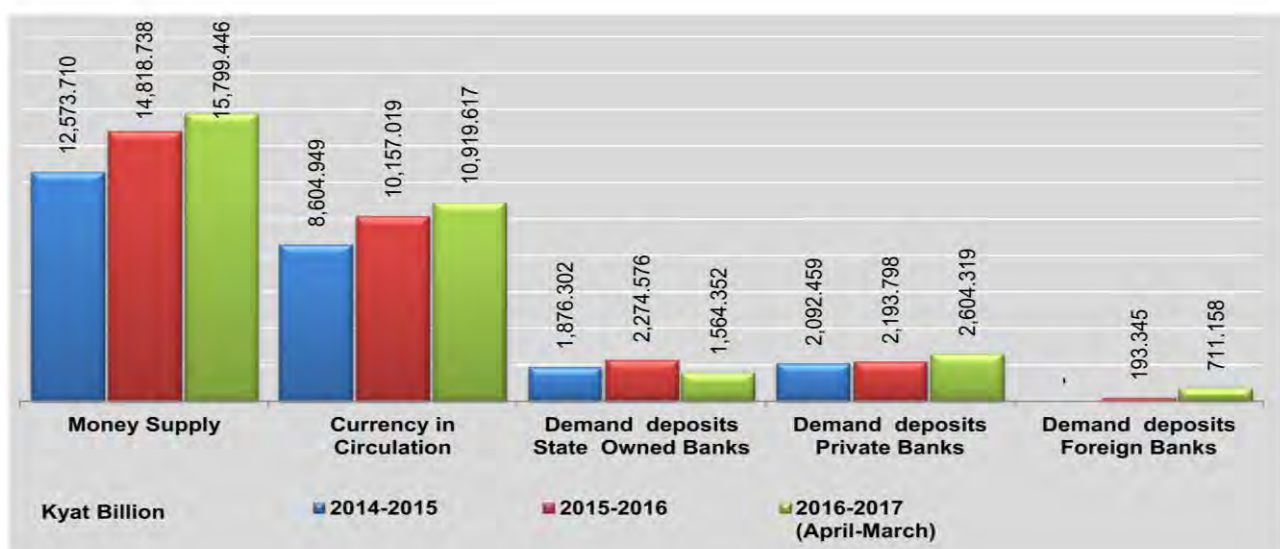
Import duties are divided into two parts, normal and border trade. Normal trade duty is by far the most important one: the share of normal trade was 83% in 2014-15 and 81% in 2015-16. Total duties have decreased 5.7% between 2014-15 and 2015-16.

4.1 MONEY SUPPLY

Kyat in Million

FY	Currency in Circulation	Demand deposits [*]			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2014-2015	8,604,949	1,876,302	2,092,459	-	12,573,710	14.40
2015-2016	10,157,019	2,274,576	2,193,798	193,345	14,818,738	17.85
2016-2017 (April-March)	10,919,617	1,564,352	2,604,319	711,158	15,799,446	6.62
2016						
March	10,157,019	2,274,576	2,193,798	193,345	14,818,738	1.56
April	9,862,880	2,081,519	2,213,530	202,436	14,360,365	-3.09
May	9,384,216	2,119,344	2,209,628	242,790	13,955,978	-2.82
June	9,004,703	2,491,399	2,300,911	264,899	14,061,912	0.76
July	9,317,043	1,975,912	2,115,973	285,155	13,694,083	-2.46
August	9,111,540	1,789,515	2,125,692	333,466	13,360,213	-2.44
September	9,218,706	1,733,416	2,270,802	414,743	13,637,667	2.08
October	9,261,121	1,600,593	2,348,366	439,695	13,649,775	0.09
November	9,337,027	1,673,606	2,389,863	553,205	13,953,701	2.23
December	9,601,778	1,641,280	2,595,367	658,008	14,496,433	3.89
2017						
January	9,904,187	1,567,395	2,409,014	537,159	14,417,755	-0.54
February	10,114,896	1,678,256	2,439,495	581,765	14,814,412	2.75
March	10,919,617	1,564,352	2,604,319	711,158	15,799,446	6.65

Source: Central Bank of Myanmar.

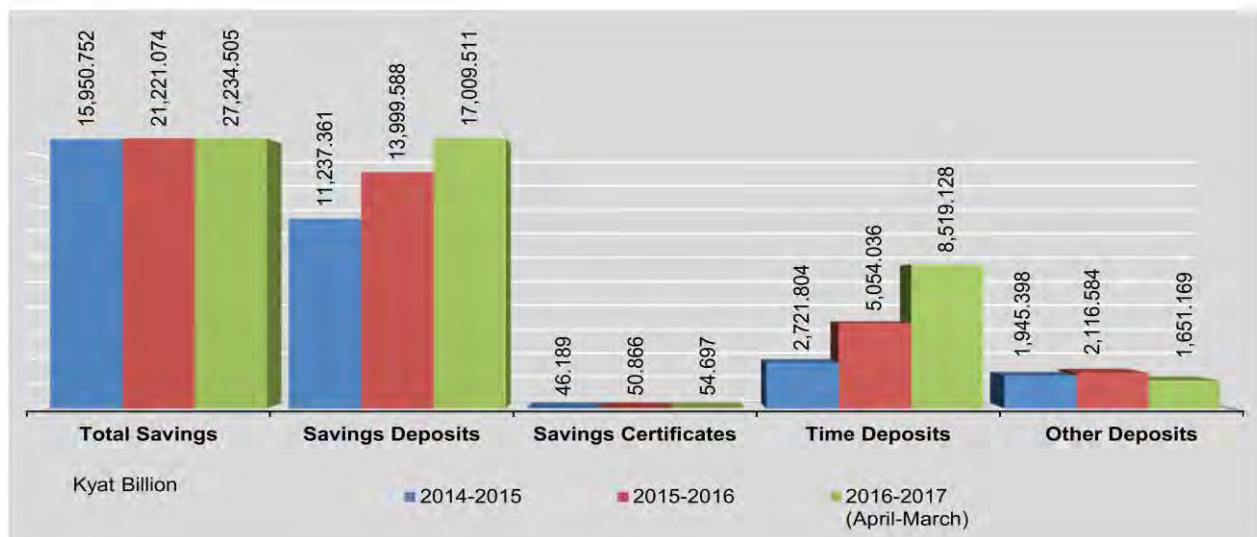


4.2 PEOPLE'S SAVINGS

Kyat in Million

FY	Total	Savings Deposits			Savings Certificates	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2014-2015	15,950,752	2,842,580	8,394,781	-	46,189	54,962	2,666,842	-	1,545,856	399,542
2015-2016	21,221,074	3,557,462	10,224,675	217,451	50,866	74,562	4,883,613	95,861	1,748,482	368,102
2016-2017 (April-March)	27,234,505	3,905,475	12,759,639	344,397	54,697	182,215	7,753,662	583,251	1,254,829	396,340
2016										
March	21,221,074	3,557,462	10,224,675	217,451	50,866	74,562	4,883,613	95,861	1,748,482	368,102
April	21,318,351	3,527,745	10,481,095	194,653	54,079	75,637	5,108,412	129,621	1,343,373	403,736
May	21,168,793	3,507,486	10,576,672	200,058	54,322	77,726	5,287,855	106,396	907,199	451,079
June	21,926,070	3,519,176	10,999,710	155,147	55,348	78,801	5,571,970	172,212	934,971	438,735
July	22,531,433	3,560,854	11,289,588	226,739	55,483	86,607	5,894,264	220,499	778,244	419,155
August	23,426,692	3,613,082	11,603,416	231,162	55,485	94,090	6,322,964	293,868	831,120	381,505
September	24,193,370	3,638,081	11,893,469	287,986	55,539	107,381	6,680,720	262,535	885,699	381,960
October	24,449,420	3,636,179	11,954,843	248,187	55,105	122,796	6,929,946	332,625	782,367	387,372
November	24,687,355	3,633,704	12,119,352	232,211	55,170	131,930	7,089,234	359,312	723,757	342,685
December	25,106,524	3,622,942	12,344,702	249,052	55,103	151,296	7,249,872	425,297	648,634	359,626
2017										
January	25,450,536	3,633,685	12,272,209	233,554	54,945	172,388	7,374,089	519,836	876,966	312,864
February	25,356,305	3,635,637	12,323,144	272,400	54,800	174,019	7,541,207	502,941	539,074	313,083
March	27,234,505	3,905,475	12,759,639	344,397	54,697	182,215	7,753,662	583,251	1,254,829	396,340

Source: Central Bank of Myanmar.



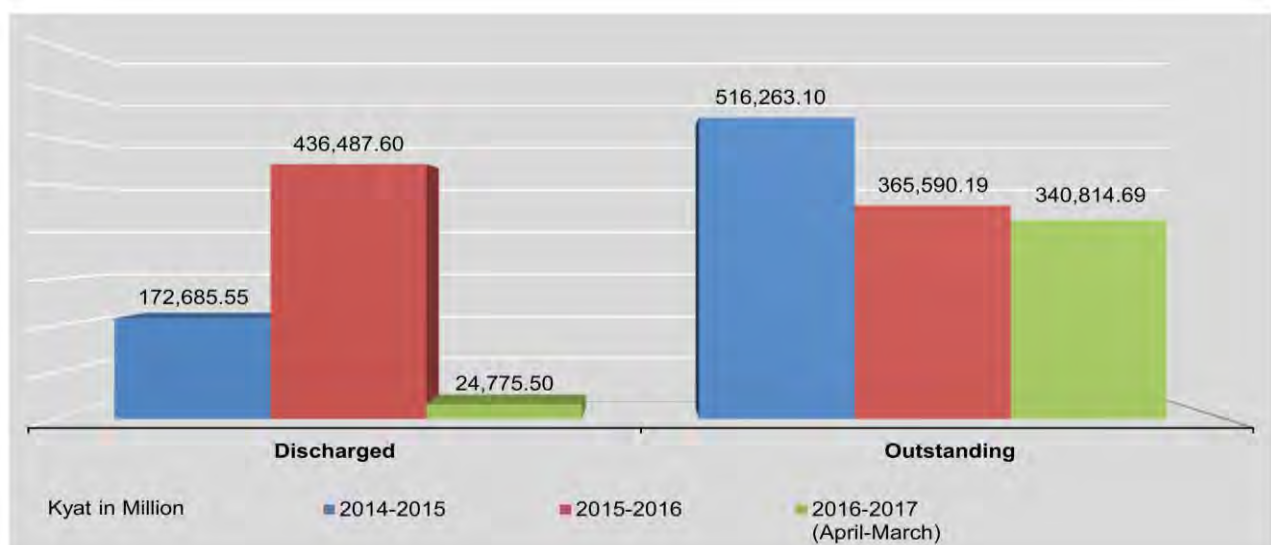
4.3 TWO-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2014-2015	79,775.50	172,685.55	516,263.10	85,613.10	430,650.00
2015-2016	285,814.69	436,487.60	365,590.19	38,940.19	326,650.00
2016-2017 (April-March)	-	24,775.50	340,814.69	14,814.69	326,000.00
2016					
March	-	10,030.96	365,590.19	38,940.19	326,650.00
April	-	515.00	365,075.19	38,775.19	326,300.00
May	-	2,023.65	363,051.54	37,051.54	326,000.00
June	-	3,020.02	360,031.52	34,031.52	326,000.00
July	-	10,010.00	350,021.52	24,021.52	326,000.00
August	-	2,050.80	347,970.72	21,970.72	326,000.00
September	-	8.62	347,962.10	21,962.10	326,000.00
October	-	5,010.40	342,951.70	16,951.70	326,000.00
November	-	3.80	342,947.90	16,947.90	326,000.00
December	-	1,100.30	341,847.60	15,847.60	326,000.00
2017					
January	-	617.50	341,230.10	15,230.10	326,000.00
February	-	50.00	341,180.10	15,180.10	326,000.00
March	-	365.41	340,814.69	14,814.69	326,000.00

Annual interest rate : 8.75%

Source: Central Bank of Myanmar.



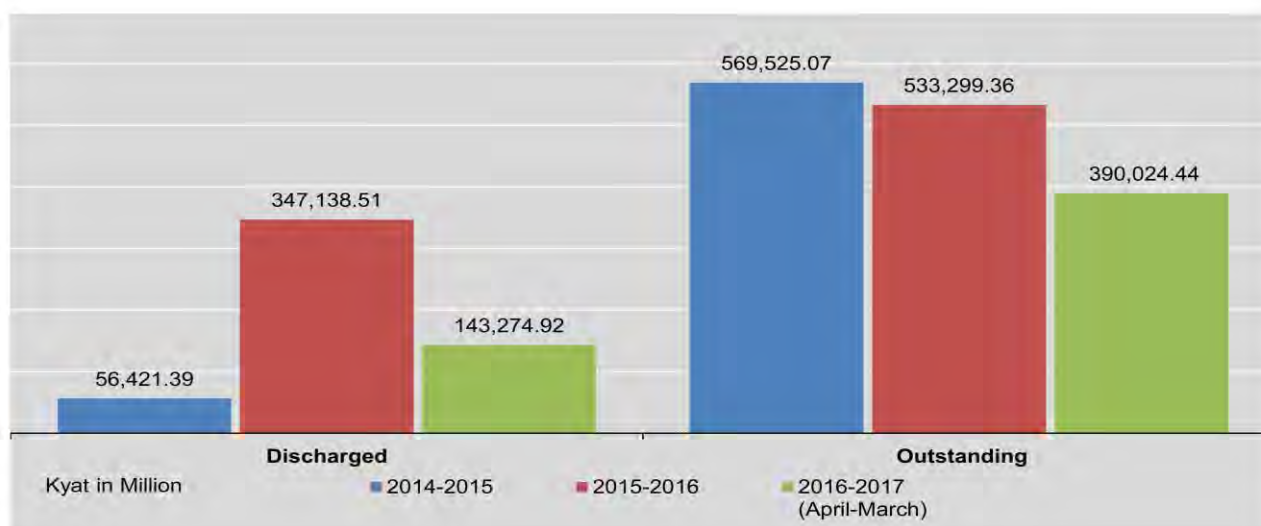
4.4 THREE-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2014-2015	68,161.64	56,421.39	569,525.07	109,475.07	460,050.00
2015-2016	310,912.80	347,138.51	533,299.36	111,649.36	421,650.00
2016-2017 (April-March)	-	143,274.92	390,024.44	12,374.44	377,650.00
2016					
March	-	8,601.00	533,299.36	111,649.36	421,650.00
April	-	14,090.00	519,209.36	110,059.36	409,150.00
May	-	5,500.10	513,709.26	110,059.26	403,650.00
June	-	86,520.50	427,188.76	23,538.76	403,650.00
July	-	1,211.00	425,977.76	22,327.76	403,650.00
August	-	4,600.30	421,377.46	17,727.46	403,650.00
September	-	1.70	421,375.76	17,725.76	403,650.00
October	-	3,370.00	418,005.76	14,355.76	403,650.00
November	-	26,430.00	391,575.76	13,925.76	377,650.00
December	-	1,340.00	390,235.76	12,585.76	377,650.00
2017					
January	-	49.30	390,186.46	12,536.46	377,650.00
February	-	80.02	390,106.44	12,456.44	377,650.00
March	-	82.00	390,024.44	12,374.44	377,650.00

Annual interest rate: 9%

Source: Central Bank of Myanmar.



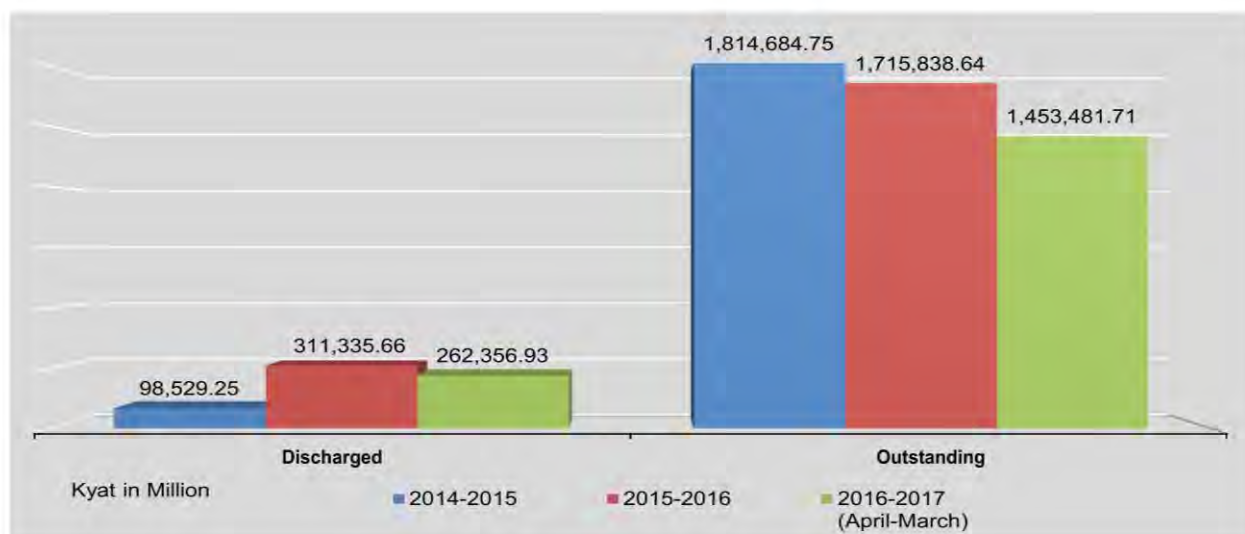
4.5 FIVE-YEAR GOVERNMENT TREASURY BONDS

Kyat in Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2014-2015	276,625.67	98,529.25	1,814,684.75	25,154.75	1,789,530.00
2015-2016	212,489.55	311,335.66	1,715,838.64	30,488.64	1,685,350.00
2016-2017 (April-March)	-	262,356.93	1,453,481.71	25,131.71	1,428,350.00
2016					
March	-	6,211.74	1,715,838.64	30,488.64	1,685,350.00
April	-	104.20	1,715,734.44	30,484.44	1,685,250.00
May	-	1,508.50	1,714,225.94	30,475.94	1,683,750.00
June	-	0.13	1,714,225.81	30,475.81	1,683,750.00
July	-	200.00	1,714,025.81	30,275.81	1,683,750.00
August	-	0.10	1,714,025.71	30,275.71	1,683,750.00
September	-	1,032.52	1,712,993.19	29,243.19	1,683,750.00
October	-	2,558.61	1,710,434.58	26,684.58	1,683,750.00
November	-	255,402.00	1,455,032.58	26,682.58	1,428,350.00
December	-	1,027.66	1,454,004.92	25,654.92	1,428,350.00
2017					
January	-	146.00	1,453,858.92	25,508.92	1,428,350.00
February	-	276.40	1,453,582.52	25,232.52	1,428,350.00
March	-	100.81	1,453,481.71	25,131.71	1,428,350.00

Annual interest rate : 9.5%

Source: Central Bank of Myanmar.



4.6 DOMESTIC INTEREST RATES

Percent per annum

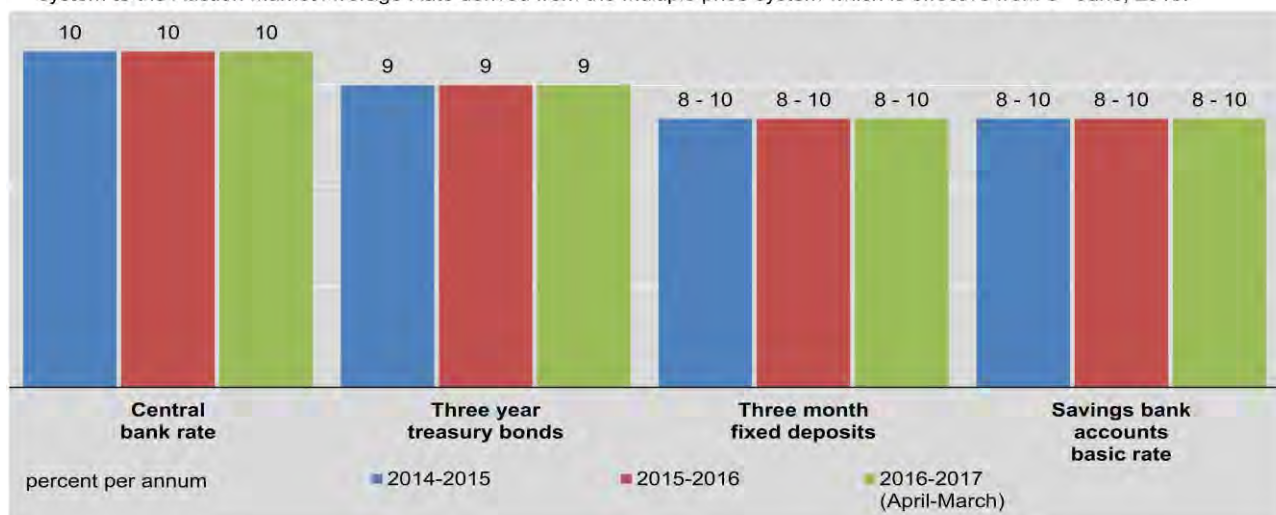
End of FY	Central bank rate	Treasury bills and bonds									
		Central bank rate	Treasury bills					Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	
			Auction Market Weighted Average Rate								
			Three Months		Six Months		12 Months				
2014-2015	10.00	4.00	8.00 *	(11.3.2015)	-	-	-	8.75	9.00	9.50	
2015-2016	10.00	4.00	7.50 **	(18.3.2015)	-	-	-	8.75	9.00	9.50	
			8.19 *	(9.3.2016)	-	-	-				
2016-2017 (April-March)	10.00	4.00	8.18 **	(16.3.2016)	-	-	-	8.75	9.00	9.50	
			7.85 *	-13.20	-	-	-				
			7.91 **	(15.3.2017)	8.53 **	(15.3.2017)	-				
2016											
March	10.00	4.00	8.19 *	(9.3.2016)	-	-	-	8.75	9.00	9.50	
April	10.00	4.00	8.18 **	(16.3.2016)	-	-	-	8.75	9.00	9.50	
			8.16 *	(6.4.2016)	-	-	-				
May	10.00	4.00	7.95 **	(27.4.2016)	-	-	-	8.75	9.00	9.50	
			7.71 *	(6.5.2016)	8.00 *	(6.5.2016)	-				
June	10.00	4.00	7.28 **	(20.5.2016)	7.50 **	(20.5.2016)	-	8.75	9.00	9.50	
			7.28 *	(1.6.2016)	7.50 *	(1.6.2016)	-				
July	10.00	4.00	7.21 **	(15.6.2016)	7.50 **	(15.5.2016)	-	8.75	9.00	9.50	
			7.20 *	(6.7.2016)	7.51 *	(6.7.2016)	8.50 *				(6.7.2016)
August	10.00	4.00	7.37 **	(20.7.2016)	7.54 **	(20.7.2016)	8.51 **	(20.7.2016)	8.75	9.00	9.50
			7.14 *	(3.8.2016)	7.48 *	(3.8.2016)	8.50 *	(3.8.2016)			
September	10.00	4.00	7.12 **	(17.8.2016)	7.44 **	(17.8.2016)	8.50 **	(17.8.2016)	8.75	9.00	9.50
			7.19 **	(31.8.2016)	7.42 **	(31.8.2016)	8.55 **	(31.8.2016)			
October	10.00	4.00	7.44 *	(14.9.2016)	7.75 *	(14.9.2016)	8.50 *	(14.9.2016)	8.75	9.00	9.50
			7.84 *	(5.10.2016)	-	-	-				
November	10.00	4.00	7.31 **	(19.10.2016)	8.00 **	(19.10.2016)	8.54 **	(19.10.2016)	8.75	9.00	9.50
			7.24 *	(2.11.2016)	7.94 *	(2.11.2016)	8.45 *	(2.11.2016)			
December	10.00	4.00	7.76 **	(16.11.2016)	8.20 **	(16.11.2016)	8.62 **	(16.11.2016)	8.75	9.00	9.50
			7.79 *	(30.11.2016)	8.19 *	(30.11.16)	8.60 *	(30.11.2016)			
			7.89 **	(19.12.2016)	-	-	8.63 **	(19.12.2016)			
2017											
January	10.00	4.00	7.90 *	(11.1.2017)	-	-	-	8.75	9.00	9.50	
February	10.00	4.00	7.90 **	(18.1.2017)	-	-	-	8.75	9.00	9.50	
			7.75 *	(1.2.2017)	8.50 *	(1.2.2017)	-				
March	10.00	4.00	7.75 **	(15.2.2017)	-	-	-	8.75	9.00	9.50	
			7.85 *	(1.3.2017)	-	-	-				
			7.91 **	(15.3.2017)	8.53 **	(15.3.2017)	-				

* The rate of Treasury Bonds is effected by Auction Market and it is effective from October, 2016.

(Cont'd)

** The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price

system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.



4.6 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Fixed deposits			Savings bank accounts		Lending rates	Private sector	
	Three months	Six months	Nine months	Basic rate	Savings certificates (12 year maturity)	Working capital loans	Agriculture to farmers	Small personal loans
2014-2015	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	5.00 *	30.00 ^{1/}
2015-2016	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	5.00	30.00
2016-2017 (April-March)	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
2016								
March	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	5.00	30.00
April	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00 ^{2/}	30.00
May	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
June	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
July	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
August	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
September	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
October	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
November	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
December	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
2017								
January	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
February	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00
March	8.00-10.00	8.00-10.00	8.00-10.00	8.00-10.00	9.00	13.00	8.00	30.00

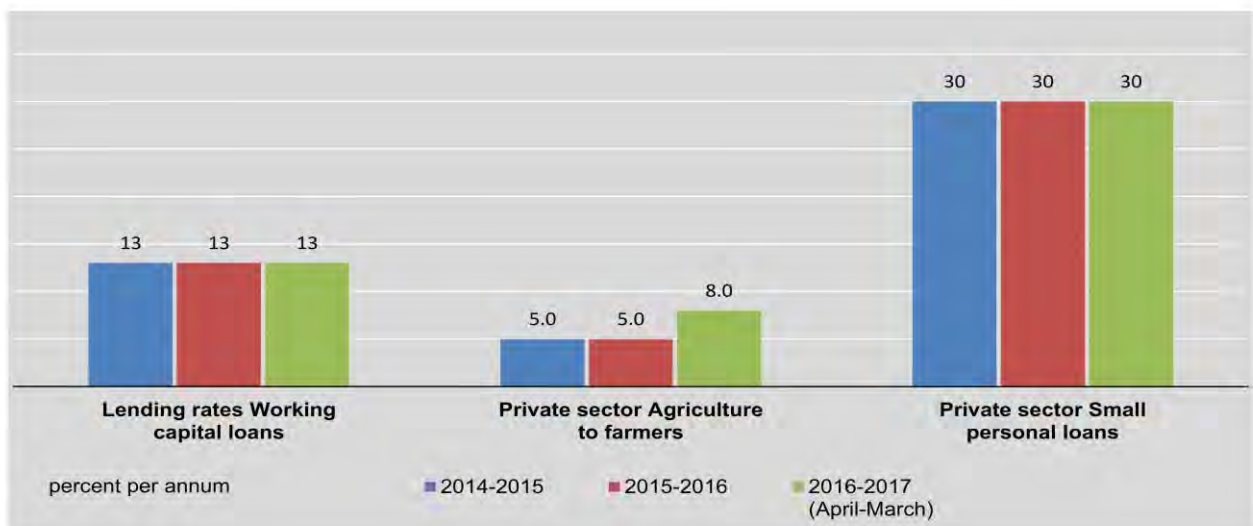
* Effective from 1st June, 2014

^{1/} Lending Rate of Microfinance Institutions is effective from September 1, 2014.

^{2/} Lending Rate of Myanmar Agricultural Development is effective from April 1, 2016.

** The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

Source: Central Bank of Myanmar.

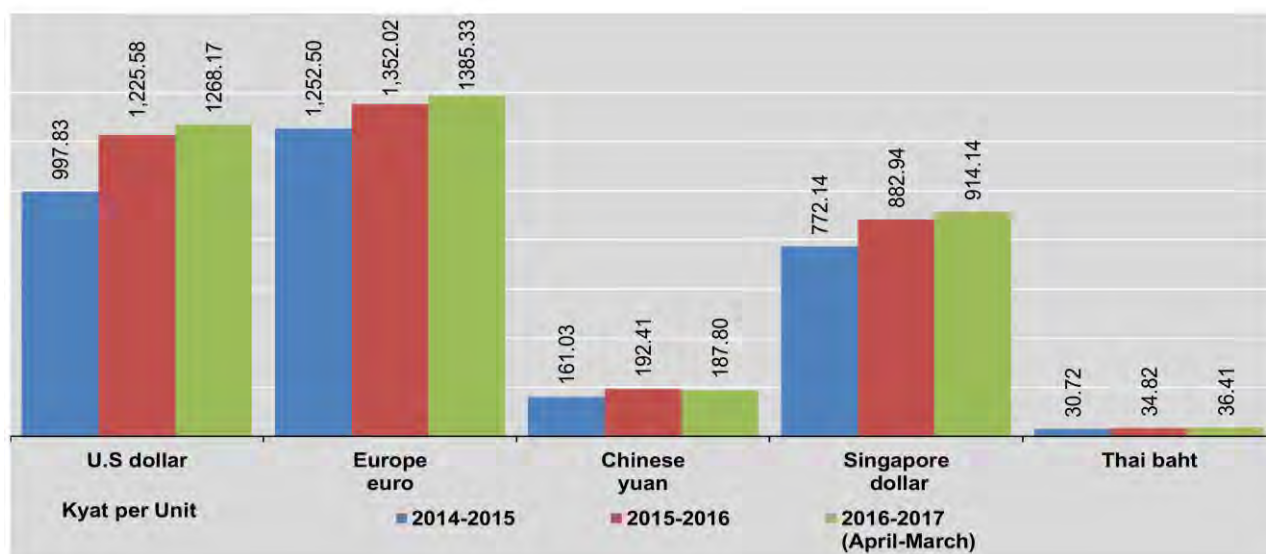


4.7 FOREIGN EXCHANGE RATES

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2014-2015	864.11	873.78	161.03	1,252.50	1,602.90	128.68	16.30
2015-2016	898.73	933.49	192.41	1,352.02	1,840.98	158.00	18.63
2016-2017 (April-March)	953.19	964.14	187.80	1,385.33	1,647.59	163.44	18.91
2016							
March (31-3-2016)	932.48	937.62	188.09	1,378.40	1,748.50	156.82	18.32
April (29-4-2016)	897.39	936.85	181.44	1,335.20	1,718.70	151.46	17.68
May (31-5-2016)	850.21	906.30	179.55	1,317.70	1,732.50	152.15	17.60
June (30-6-2016)	879.60	913.10	177.95	1,313.40	1,588.30	152.21	17.51
July (29-7-2016)	891.84	902.52	178.35	1,314.90	1,563.30	153.04	17.71
August (31.8.2016)	913.73	929.45	180.81	1,352.70	1,587.30	155.71	17.99
September (30-9-2016)	957.25	953.61	188.23	1,407.70	1,625.30	161.83	18.77
October (31-10-2016)	975.00	958.38	189.56	1,410.50	1,566.30	165.71	19.24
November (30-11-2016)	979.37	974.4	189.65	1,392.60	1,633.50	168.65	19.06
December (31-12-2016)	988.56	1,012.80	196.25	1,440.80	1,678.70	176.01	20.09
2017							
Januatry (29-1-2017)	1,020.40	1,030.40	196.17	1,444.20	1,686.40	174.01	19.90
February (28-2-2017)	1,043.20	1,031.00	197.94	1,438.90	1,690.80	175.23	20.39
March (31-3-2017)	1,041.70	1,020.90	197.70	1,455.40	1,700.00	175.27	21.00

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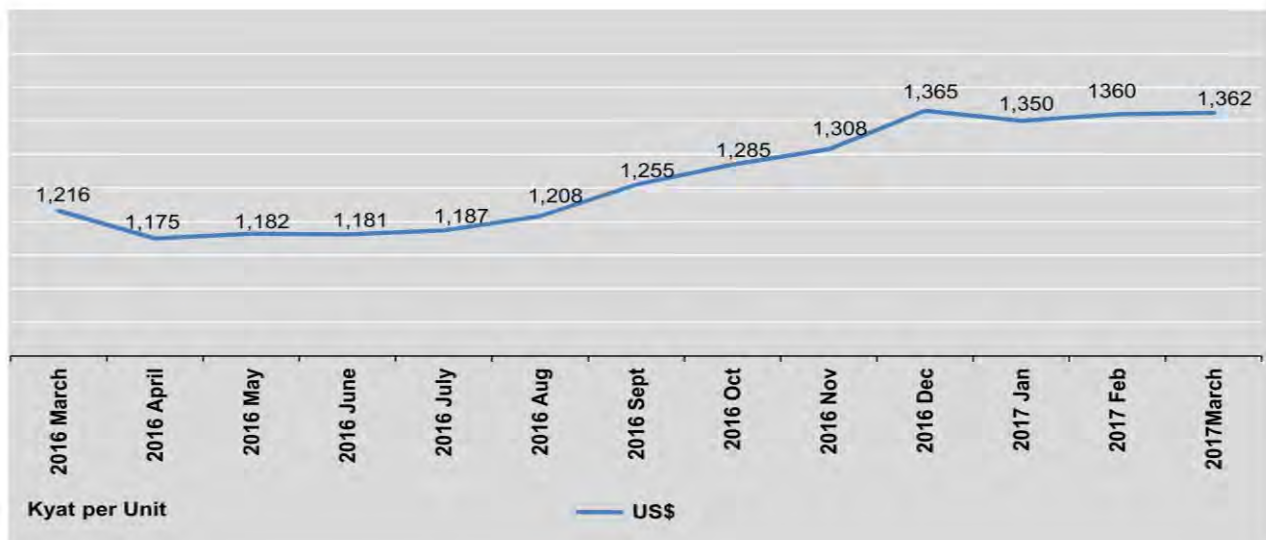


4.7 FOREIGN EXCHANGE RATES

Kyat per unit

FY	Japanese	Malaysian	Pakistani	Singapore	Thai	U.S	C.I.S
	100 yen	ringgit	rupee	dollar	baht	dollar	roubles
2014-2015	905.17	297.10	9.90	772.14	30.72	997.83	22.93
2015-2016	1,022.78	302.75	11.80	882.94	34.82	1,225.58	19.14
2016-2017 (April-March)	1,168.98	300.29	12.10	914.14	36.41	1,268.17	20.27
2016							
March (31-3-2016)	1,082.90	309.57	11.61	900.31	34.51	1,216.00	17.70
April (30-4-2016)	1,089.60	302.21	11.21	875.23	36.78	1,175.00	17.98
May (31-5-2016)	1,066.10	287.80	11.28	856.58	33.09	1,182.00	17.87
June (30-6-2016)	1,149.60	294.15	11.28	877.19	33.63	1,181.00	18.29
July (29-7-2016)	1,136.00	292.36	11.32	878.74	34.05	1,187.00	17.98
August (31-8-2016)	1,171.60	300.76	11.53	885.86	34.91	1,208.00	18.61
September (30-9-2016)	1,241.00	303.32	11.99	918.81	36.19	1,255.00	19.67
October (31-10-2016)	1,226.00	305.99	12.27	922.64	36.65	1,285.00	20.39
November (30-11-2016)	1,164.50	293.11	12.47	918.47	36.72	1,308.00	20.16
December (31-12-2016)	1,173.60	304.42	13.03	943.95	38.04	1,365.00	22.56
2017							
January(31-1-2017)	1,186.70	304.91	12.89	950.07	38.35	1,350.00	22.57
February (29-2-2017)	1,206.20	306.48	12.98	967.70	39.01	1,360.00	23.26
March (31-3-2017)	1,216.90	307.97	13.00	974.49	39.50	1,362.00	23.94

Source: Central Bank of Myanmar.

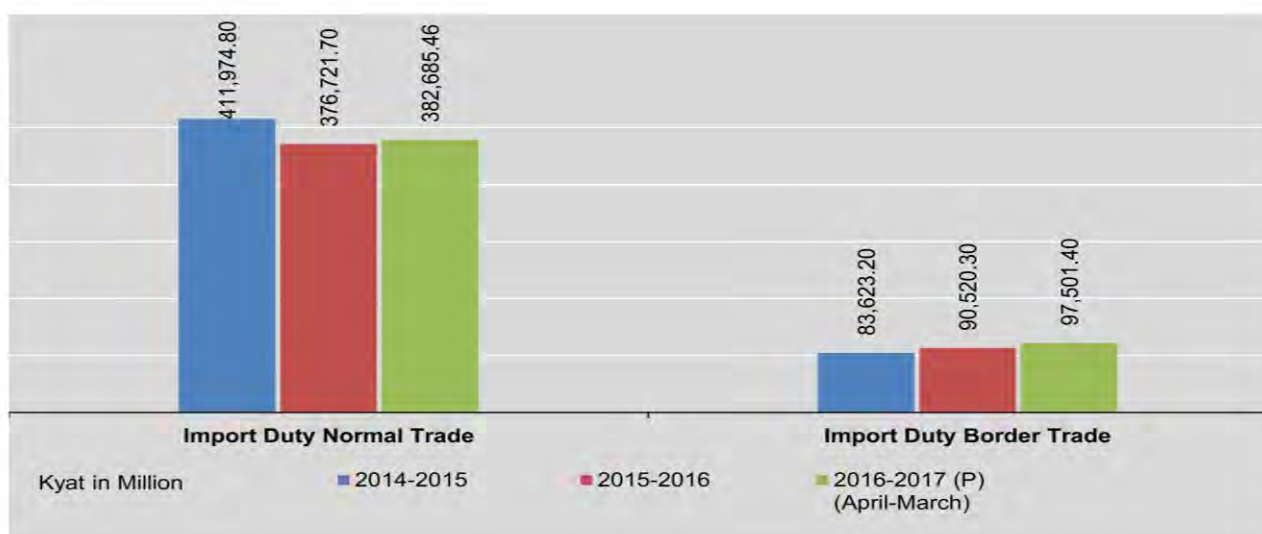


4.8 CUSTOMS DUTIES

Kyat in Million

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2014-2015	495,598.00	411,974.80	83,623.20
2015-2016	467,242.00	376,721.70	90,520.30
2016-2017 (P) (April-March)	480,186.86	382,685.46	97,501.40
2016			
March	42,537.20	34,688.00	7,849.20
April	30,093.75	25,145.06	4,948.69
May	44,166.96	36,039.22	8,127.74
June	37,432.42	29,019.93	8,412.49
July	35,176.02	27,490.95	7,685.07
August	38,324.33	30,680.60	7,643.73
September	36,888.47	28,587.65	8,300.82
October (P)	39,025.39	29,789.05	9,236.34
November (P)	31,693.02	24,561.41	7,131.61
December (P)	49,178.70	40,288.89	8,889.81
2017			
January (P)	48,179.23	39,191.16	8,988.07
February (P)	40,828.19	34,211.77	6,616.42
March(P)	49,200.38	37,679.77	11,520.61

Source: Customs Department.

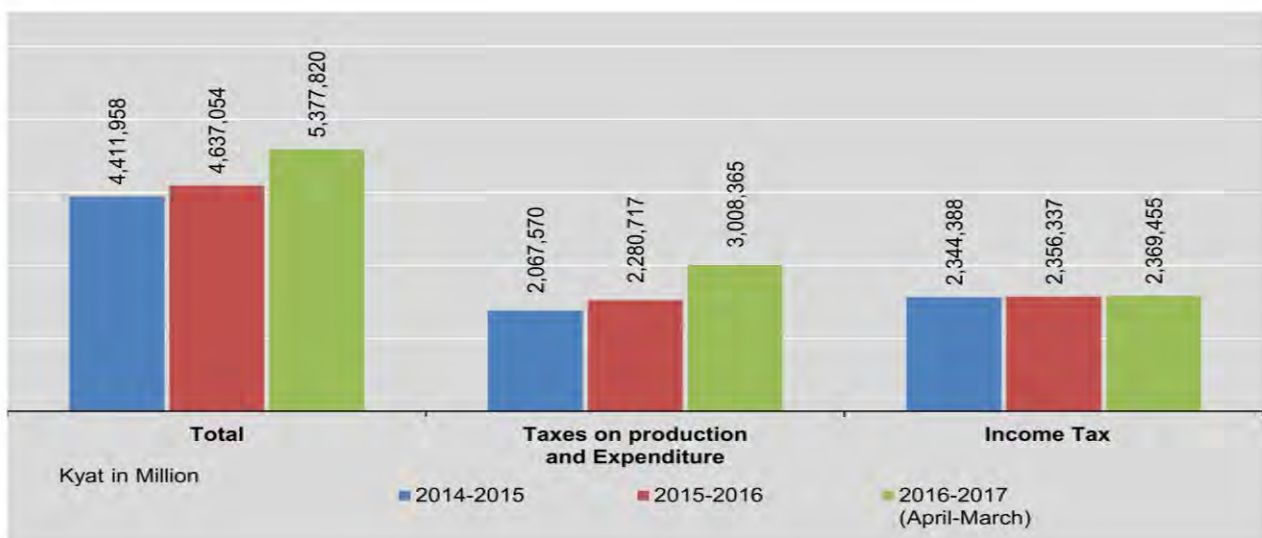


4.9 REVENUE FROM TAXES

Kyat in Million

FY	Total	Taxes on Production and Expenditure				Income Taxes
		Commodities and Services Tax and Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	
2014-2015	4,411,958	1,959,825	30,383	77,362	-	2,344,388
2015-2016	4,637,054	2,107,180	34,137	139,400	-	2,356,337
2016-2017 (April-March)	5,377,820	1,892,187	40,204	74,757	1,001,217	2,369,455
2016						
March	1,025,235	434,541	3,283	60,593	-	526,818
April	73,783	27,399	2,642	8,151	69	35,522
May	205,614	54,050	2,811	9,608	24,320	114,825
June	560,221	195,038	2,829	8,354	86,565	267,435
July	325,082	113,783	3,023	6,031	97,929	104,316
August	265,675	76,474	2,984	6,549	87,852	91,816
September	370,872	77,587	3,045	4,748	68,170	217,322
October	382,544	145,388	3,337	3,887	86,466	143,466
November	283,242	106,831	3,278	4,070	75,875	93,188
December	676,496	226,298	3,237	4,398	143,395	299,168
2017						
January	357,751	113,287	3,180	5,247	58,669	177,368
February	489,273	208,593	3,184	5,636	95,310	176,550
March	1,387,267	547,459	6,654	8,078	176,597	648,479

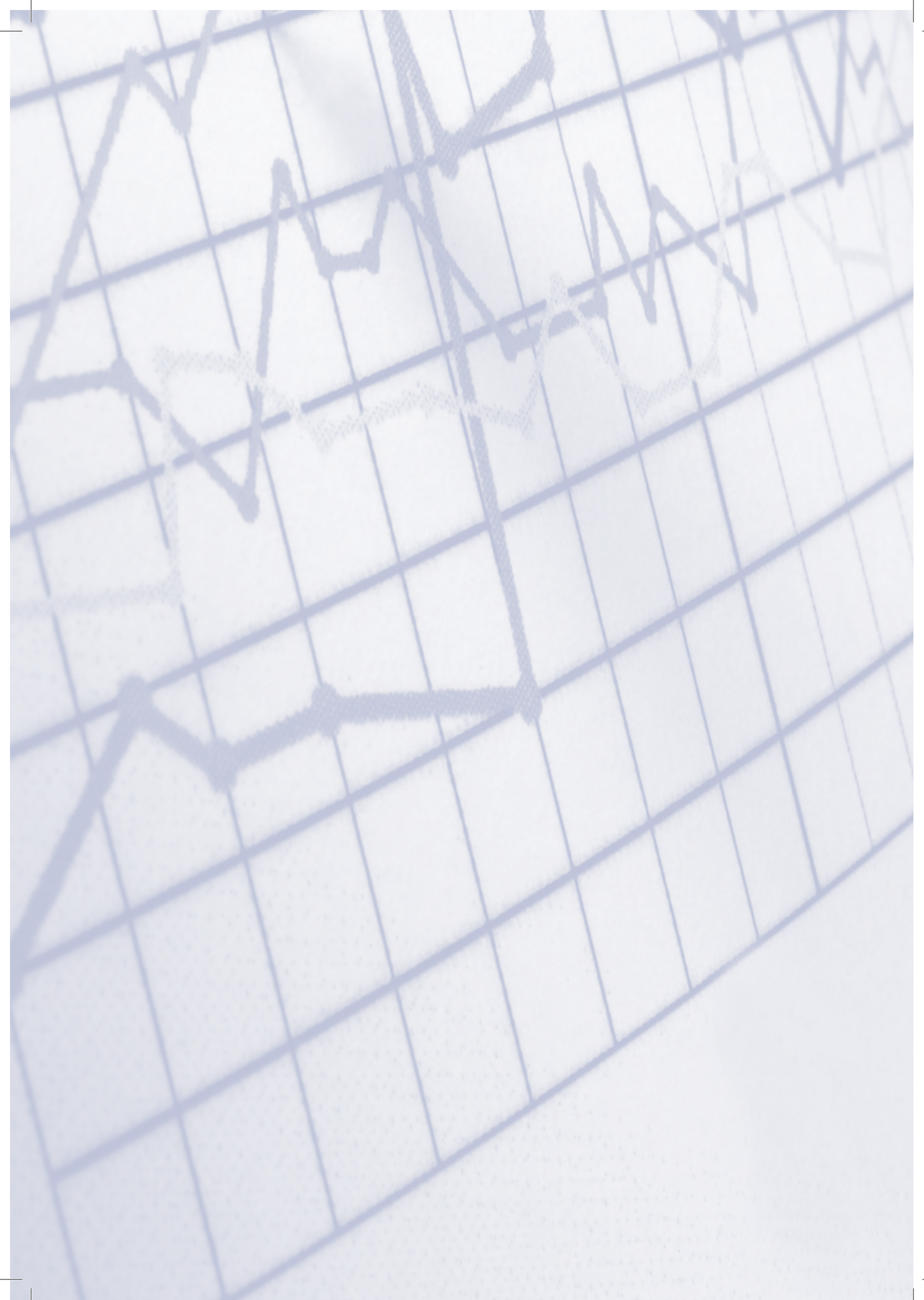
Source: Internal Revenue Department.



CHAPTER 5
INVESTMENT



5



INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors. In 2014-15, 66 citizen enterprises and 211 foreign enterprises were permitted to invest. During 2015-16 (April to March), 151 citizen enterprises and 213 foreign enterprises were permitted to invest. Since 1988 up to March 2017, a total pledge amount of 70,350.895 million US\$ in Foreign Direct Investments was recorded.

■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

Since 1994, a total of 1,241 citizen enterprises were permitted in Myanmar with a total amount of 13,191,116.485 Kyats Million invested until the end of March 2017. Among the investments in eleven sectors of the economy, the leading sectors in 2015-2016 were real estate development with 25.59%, transport with 22.39% and other with 19.60% of the total amount of permitted Myanmar Citizens Investment. Myanmar Citizens Investment of permitted enterprises by sector are shown in table 5.1.

■ FOREIGN INVESTMENT

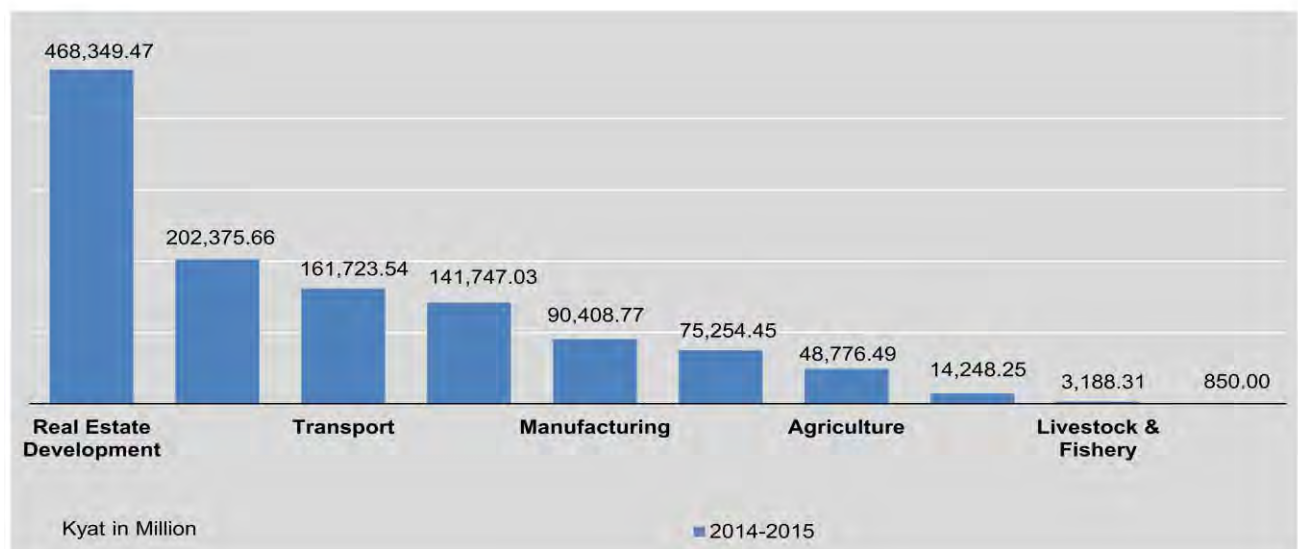
Since 1988, a total of 1,246 foreign enterprises from 49 countries of the economy were permitted with a total pledge amount of US\$ 70,350.895 million invested until the end of March 2017. Among the investments in 12 sectors of the economy, the leading sectors in 2015-2016 were oil and gas with 50.81% and transport and communication with 20.41% and manufacturing with 11.19% of the total permitted amount of foreign investments. The leading investors were Singapore that accounted for 44.79%, China for 35.06% and the Netherlands for 4.62% in 2015-2016. Since 1989, the main foreign investors were China, Singapore and Thailand.

5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fishery			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2014-2015	66	454.99 *	1,206,921.97 *	2	0.27 *	3,188.31 *	1	0.74	850.00
2015-2016	151	3,190.29 *	5,933,245.56 *	3	10.13	28,684.64	10	76.58	123,179.79
2016-2017 (April-March)	51	792.55 *	1,572,882.10 *	3	0.35	9,915.69 *	1	2.11 *	4,651.23 *
2016									
March	61	1,839.63	3,574,537.17	-	-	-	3	13.75	26,082.21
April	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	4	1.17	19,241.18	-	-	-	-	-	-
July	7	57.03 *	89,702.61 *	1	-	827.25	-	-	-
August	6	-17.89 **	37,609.96 **	1	-	5,690.94	-	-	-
September	7	48.12 *	77,157.51 *	1	0.35	897.50	-	-	-
October	7	56.00	107,697.14	-	-	-	-	-	-
November	2	301.89 *	401,473.98 *	-	-	-	-	0.08 *	1,000.00 *
December	6	66.30 *	96,228.72 *	-	-	-	-	-	-
2017									
January	5	240.00	612,420.32	-	-	2,500.00	-	-	-
February	-	24.33 *	46,611.43 *	-	-	-	-	-	-
March	7	15.60	84,739.26	-	-	-	1	2.03	3,651.23

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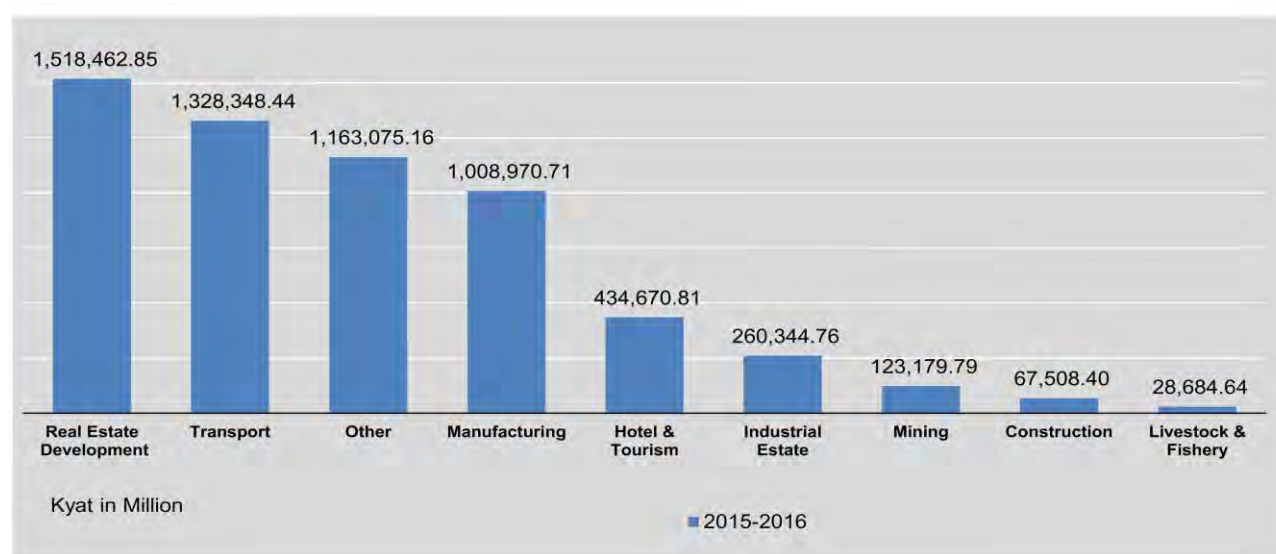


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2014-2015	25	50.80 *	90,408.77 *	-	-	-	3	160.08	161,723.54
2015-2016	60	725.29 *	1,008,970.71 *	-	-	-	10	1,038.90	1,328,348.44
2016-2017 (April-March)	14	59.31 *	93,544.31 *	1	-36.56 **	7185.56 **	6	291.96	412,934.49
2016									
March	20	599.62	702,432.03	-	-	-	6	903.59	1,166,876.22
April	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	2	1.17	4,141.18	-	-	-	-	-	-
July	2	23.45 *	34,292.74 *	-	-	-	1	-	4,500.00
August	1	0.48	704.73	1	-36.562 **	7185.56 **	1	0.32	1,132.54
September	2	18.47 *	23,868.59 *	-	-	-	1	12.59	17,257.07
October	3	0.32	1,957.00	-	-	-	-	-	-
November	-	0.68 *	771.35 *	-	-	-	1	269.51	323,869.65
December	2	10.74 *	20,876.72 *	-	-	-	-	-	-
2017									
January	-	-	-	-	-	-	-	-	-
February	-	0.33 *	682.00 *	-	-	-	-	-	-
March	2	3.67	6,250.00	-	-	-	2	9.55	66,175.23

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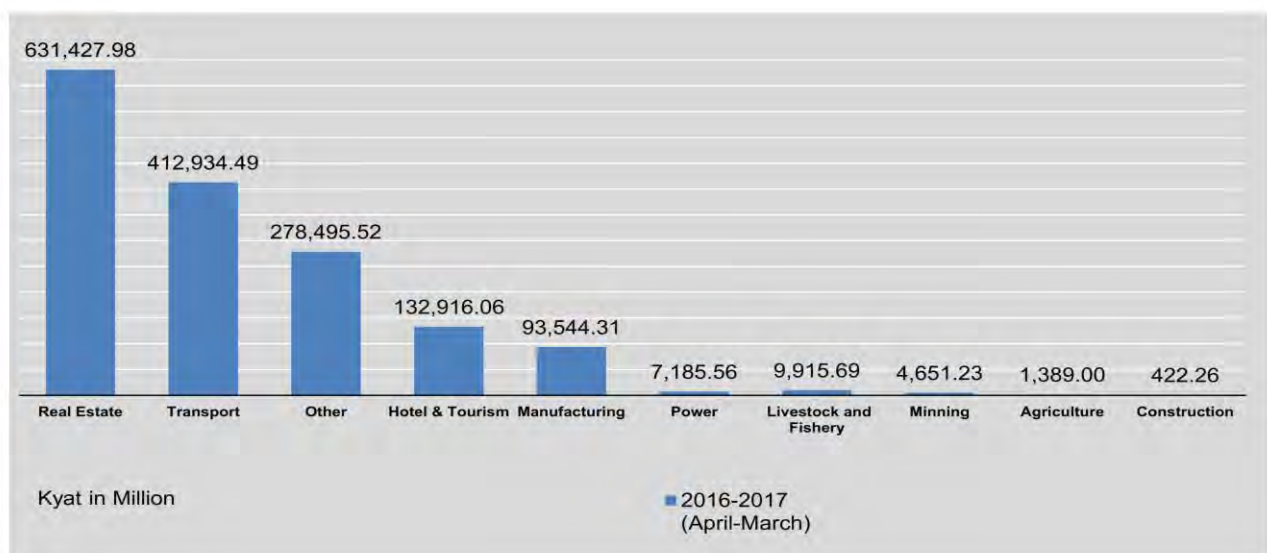


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2014-2015	20	60.31	202,375.66 *	3	67.47	468,349.47	4	45.39 *	141,747.03 *
2015-2016	31	159.14	434,670.81	19	451.04	1,518,462.85	4	11.91	67,508.40
2016-2017 (April-March)	10	49.05 *	132,916.06 *	4	274.53 *	631,427.98 *	-	0.21	422.26 *
2016									
March	9	21.00	69,264.39	12	193.88	1,100,947.69	3	5.76	46,628.90
April	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	1	-	3,100.00	1	-	12,000.00	-	-	-
July	1	-	7,590.89	-	-	-	-	-	-
August	1	1.50	2,415.00	-	-	-	-	-	-
September	-	5.16	6,645.88 *	-	0.48 *	437.50 *	-	-	-
October	1	15.64	34,801.96	-	-	-	-	-	-
November	-	0.28	12,410.72 *	-	-	-	-	0.21 *	422.26 *
December	2	-	1,959.00	1	50.48	66,033.00	-	-	-
2017									
January	2	2.12	9,400.38	2	223.57	552,957.48	-	-	-
February	-	24.00 *	45,929.43 *	-	-	-	-	-	-
March	2	0.36	8,662.80	-	-	-	-	-	-

(Cont'd)



5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

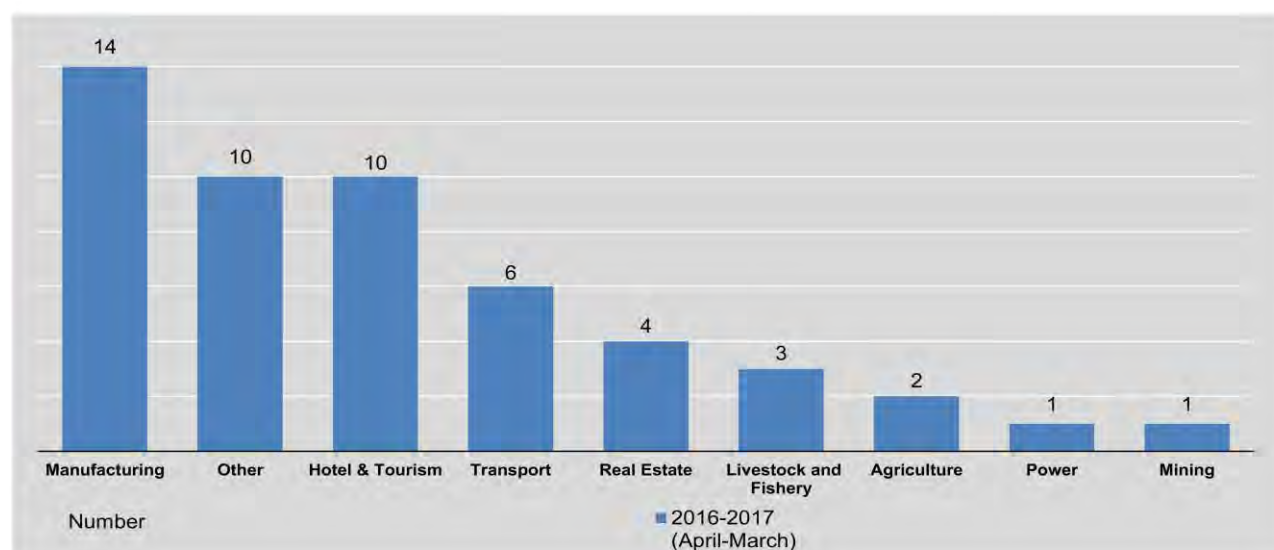
Value = Million

FY	Agriculture			Industrial Estate			Other		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2014-2015	1	49.38	48,776.49	1	1.26	14,248.25	6	19.29 *	75,254.45 *
2015-2016	-	-	-	5	5.23	260,344.76	9	712.06	1,163,075.16
2016-2017 (April-March)	2	0.37	1,389.00	-	-	-	10	151.21	278,495.52
2016									
March	-	-	-	4	5.23	255,009.76	4	96.81	207,295.97
April	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-
July	1	-	470.00	-	-	-	1	33.58	42,021.73
August	-	-	-	-	-	-	1	16.37	20,481.18
September	1	0.37	919.00	-	-	-	2	10.70	27,131.97
October	-	-	-	-	-	-	3	40.04	70,938.18
November	-	-	-	-	-	-	1	31.13	63,000.00
December	-	-	-	-	-	-	1	5.08	7,360.00
2017									
January	-	-	-	-	-	-	1	14.31	47,562.46
February	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-

* Including the value of increased in investment.

Source: Directorate of Investment and Company

** Due to the exchange rate effect.

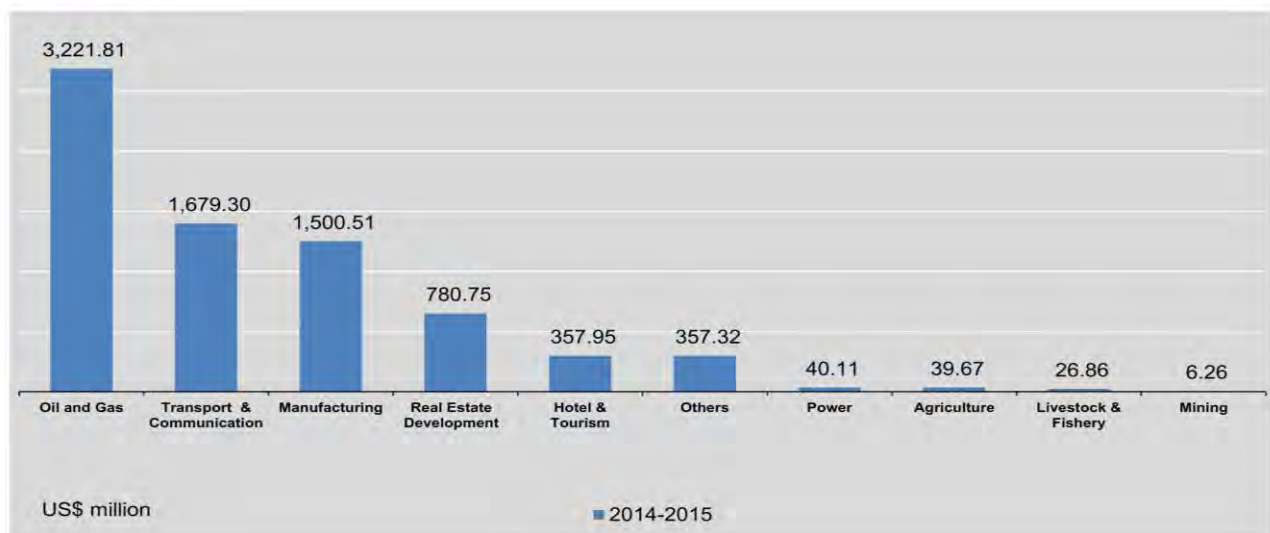


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US \$ Million

FY	Total		Agriculture		Livestock and Fishery		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	211	8,010.53 *	4	39.67	5	26.86 *	1	6.26 *
2015-2016	213	9,481.28 *	2	7.18	2	8.25	1	28.92 *
2016-2017 (April-March)	138	6,677.98 *	-	-	4	96.68 *	-	-
2016								
March	38	3,821.91	1	6.00	1	6.25	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	4	3.14	-	-	-	-	-	-
July	9	378.35 *	-	-	-	74.01 *	-	-
August	10	320.25 *	-	-	-	1.54 *	-	-
September	24	551.97 *	-	-	1	9.48 *	-	-
October	19	2,024.52 *	-	-	1	0.59	-	-
November	5	31.36 *	-	-	-	1.08 *	-	-
December	10	227.91 *	-	-	-	-	-	-
2017								
January	27	2,308.47 *	-	-	2	9.99	-	-
February	-	229.03 *	-	-	-	-	-	-
March	30	602.98 *	-	-	-	-	-	-

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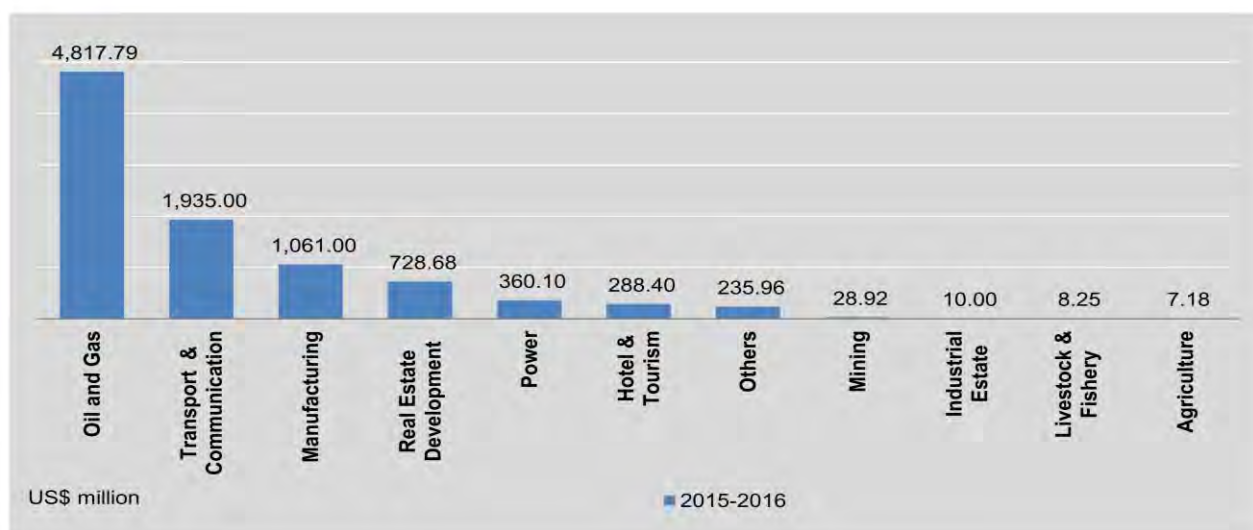


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Oil and Gas		Manufacturing		Transport & Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	27	3,221.81	140	1,500.51 *	8	1,679.30 *	-	-
2015-2016	13	4,817.79	157	1,061.00 *	7	1,935.00 *	1	10.00
2016-2017 (April-March)	-	-	97	1,207.68	14	3,081.15	-	-
2016								
March	3	2,768.59	24	105.13	2	314.42	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	2	1.54	-	-	-	-
July	-	-	5	177.88 *	3	90.53	-	-
August	-	-	6	157.01 *	1	21.67	-	-
September	-	-	20	325.33 *	1	28.76	-	-
October	-	-	13	63.68 *	3	1,474.93 *	-	-
November	-	-	3	18.75 *	-	-	-	-
December	-	-	8	154.93 *	1	12.98	-	-
2017								
January	-	-	19	140.43 *	2	1,402.42	-	-
February	-	-	-	72.13 *	-	-	-	-
March	-	-	21	96.01 *	3	49.86	-	-

(Cont'd)



5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US\$ Million

FY	Hotel and Tourism		Real Estate Development		Power		Others	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	5	357.95	6	780.75	1	40.11	14	357.32
2015-2016	6	288.40 *	7	728.68 *	2	360.10	15	235.96 *
2016-2017 (April-March)	5	403.65 *	3	747.62 *	3	909.88 *	12	231.32 *
2016								
March	4	164.17	1	135.00	1	313.10	1	9.25
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	2	1.60
July	-	-	-	-	-	-	1	35.94 *
August	2	35.03	1	105.00	-	-	-	-
September	-	59.70 *	-	-	1	125.67	1	3.03
October	-	-	-	-	1	480.00	1	5.32
November	1	2.50	-	-	-	-	1	9.03
December	-	-	1	60.00	-	-	-	-
2017								
January	1	144.00	1	582.62 *	-	7.21 *	2	21.80 *
February	-	156.90 *	-	-	-	-	-	-
March	1	5.52	-	-	1	297.00	4	154.60

Including the value of increased in investment

Source: Directorate of Investment and Company Administration.

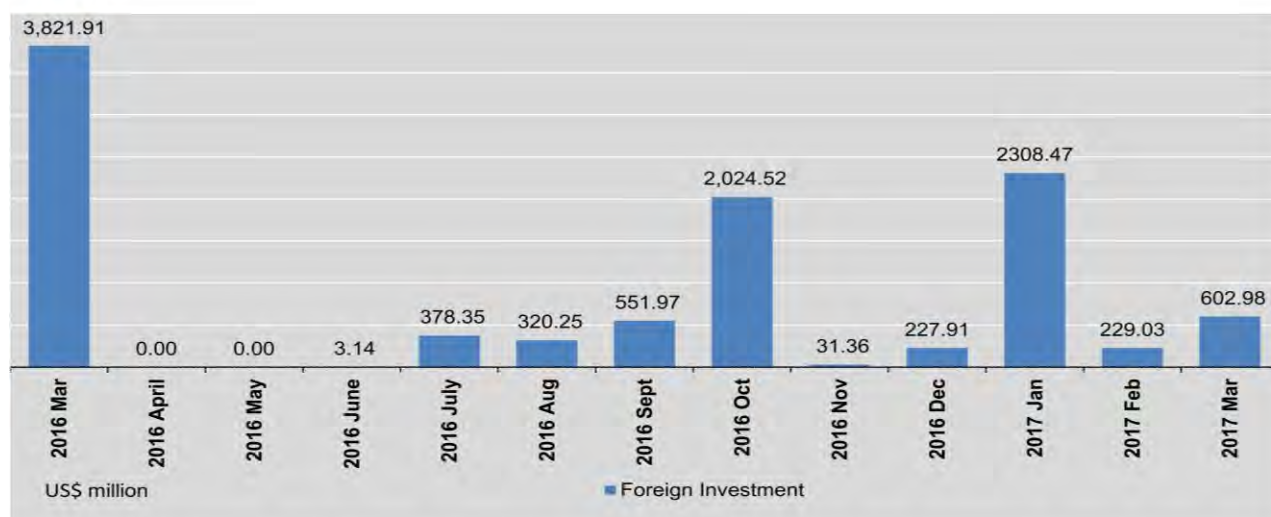


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Total		Brunei Darussalam		Canada		China		Bangladesh	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	211	8,010.53 *	8	43.87	2	153.92	34	516.91 *	-	-
2015-2016	213	9,481.28 *	6	26.48	-	1.28 *	43	3,323.85 *	1	2.36
2016-2017 (April-March)	138	6,677.98 *	3	18.03 *	1	5.15	39	500.27 *	1	1.08
2016										
March	38	3,821.91 *	1	1.00	-	1.28 *	6	2,623.46 *	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	4	3.14	-	-	-	-	1	0.76	-	-
July	9	378.35 *	-	1.95 *	-	-	4	39.90 *	-	-
August	10	320.25 *	-	-	-	-	4	10.43	-	-
September	24	551.97 *	2	7.28	-	-	7	369.24	-	-
October	19	2,024.52 *	-	-	-	-	11	36.87	-	-
November	5	31.36 *	-	-	-	-	-	-	-	-
December	10	227.91 *	-	1.38 *	-	-	1	7.88 *	-	-
2017										
January	27	2,308.47	1	4.32	1	5.15	4	14.70 *	-	-
February	-	229.03 *	-	3.10 *	-	-	-	0.03 *	-	-
March	30	602.98 *	-	-	-	-	7	20.46	1	1.08

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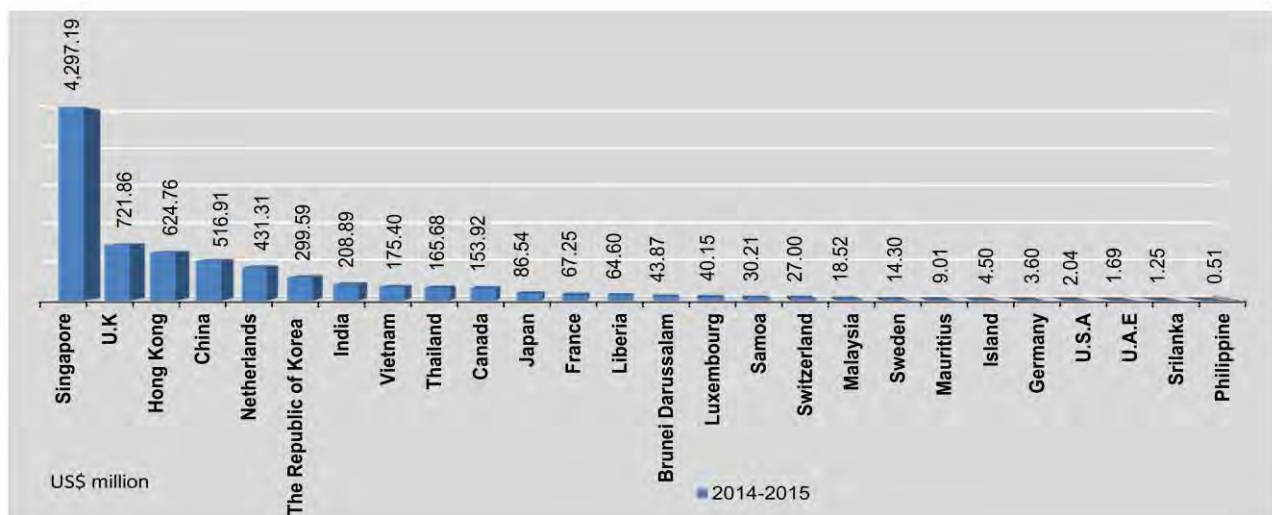
5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Hong Kong		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	27	624.76 *	6	208.89	17	86.54	24	299.59 *	-	-
2015-2016	23	231.27 *	5	224.22 *	25	219.79 *	14	128.09 *	2	29.73
2016-2017 (April-March)	18	257.53 *	-	-	6	60.42 *	11	66.42 *	1	16.29
2016										
March	4	9.50 *	1	2.00	1	11.67	3	13.31	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	5.00 *	-	-	1	41.20 *	1	2.52 *	-	-
August	3	19.55	-	-	-	-	-	6.21 *	-	-
September	5	58.23 *	-	-	1	1.50	2	3.60	-	-
October	1	0.59	-	-	1.00	7.87 *	-	-	-	-
November	1	13.65 *	-	-	-	-	1	4.50	-	-
December	4	122.21 *	-	-	-	0.50 *	1	8.97	-	-
2017										
January	2	10.35 *	-	-	1	1.55	4	36.21 *	1.00	16.29
February	-	20.84 *	-	-	-	0.15 *	-	-	-	-
March	2	7.12 *	-	-	2	7.65	2	4.41	-	-

* Including the value of increased in investment.

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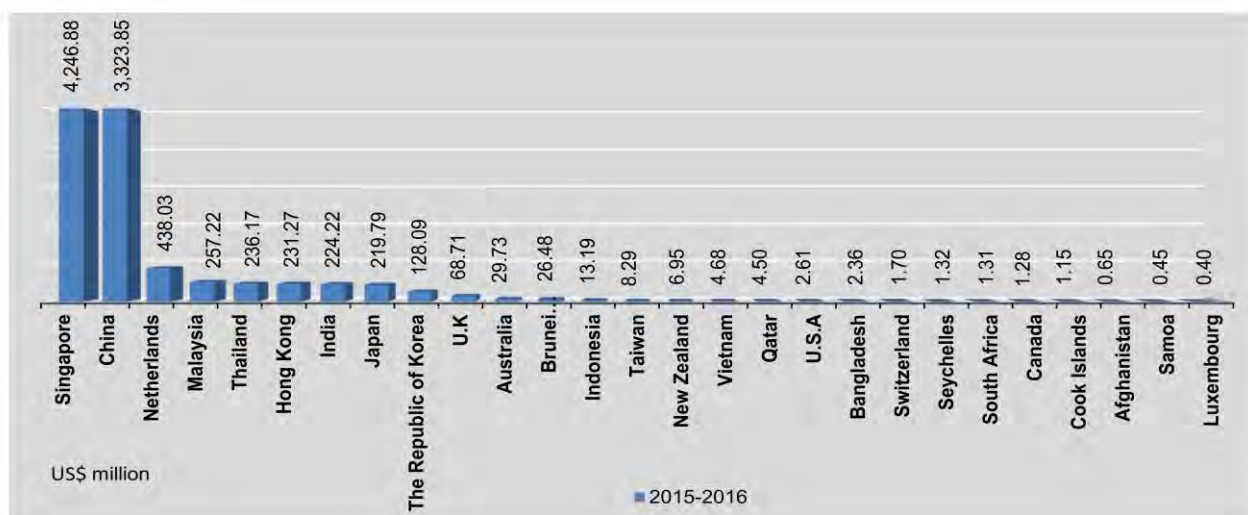


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Malaysia		The Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	4	18.52	5	431.31	43	4,297.19 *	1	67.25	11	165.68
2015-2016	5	257.22	3	438.03	55	4,246.88 *	-	-	12	236.17 *
2016-2017 (April-March)	2	21.39 *	1	5.00	27	3,789.13 *	2	0.79	10	423.06 *
2016										
March	2	246.65	-	-	10	754.20 *	-	-	6	147.99
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	1	0.50	-	-	1	1.10
July	-	-	-	-	2	219.43 *	-	-	-	60.23 *
August	-	-	-	-	2	262.39 *	-	-	1	21.67
September	-	0.53 *	-	-	5	106.44	-	-	1	1.40
October	1	9.65	1	5.00	2	1,941.05	-	-	1	21.89
November	-	-	-	-	1	3.58 *	-	-	-	-
December	-	-	-	-	1	61.71 *	-	-	-	-
2017										
January	-	-	-	-	6	762.27 *	1	0.51	-	-
February	-	10.70 *	-	-	-	193.96 *	-	-	-	-
March	1	0.51	-	-	7	237.81	1	0.28	6	316.78

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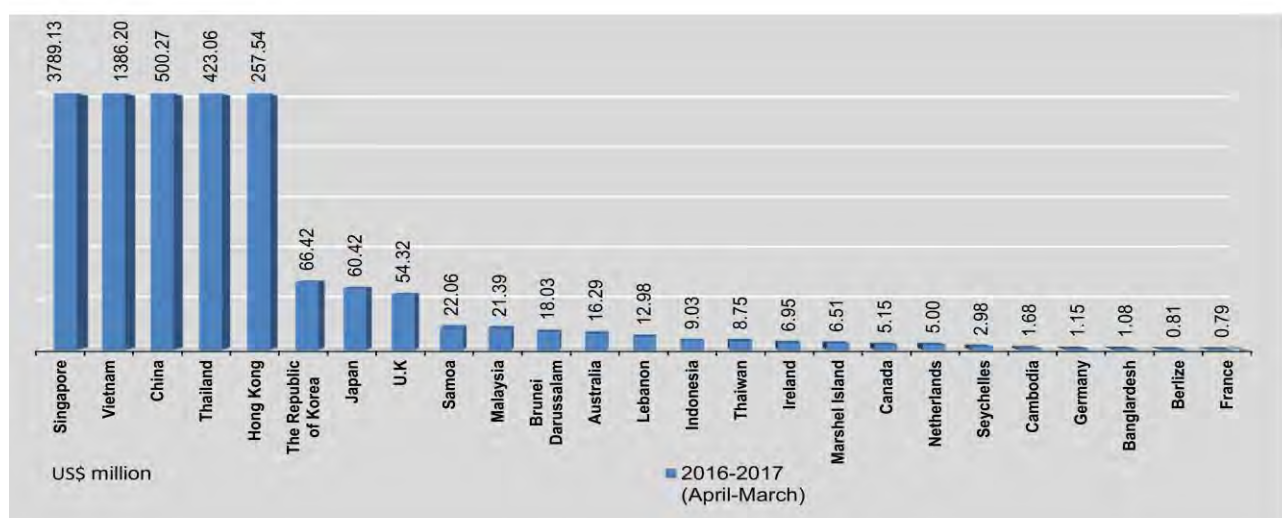
5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	U.K **		Vietnam		Luxembourg		Liberia		U.A.E	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	12	721.86	1	175.40	1	40.15	2	64.60	1	1.69
2015-2016	3	68.71 *	3	4.68	1	0.40	-	-	-	-
2016-2017 (April-March)	3	54.32	3	1,386.20	-	-	-	-	-	-
2016										
March	1	1.57	1	1.69	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	1	0.78	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	1	3.75 *	-	-	-	-	-	-	-	-
October	-	-	1	1.60	-	-	-	-	-	-
November	-	-	1	0.60	-	-	-	-	-	-
December	-	2.90 *	-	-	-	-	-	-	-	-
2017										
January	-	40.00	1	1,384.00	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	1	6.89	-	-	-	-	-	-	-	-

** Includes British Virgin Island and Bermuda Island.

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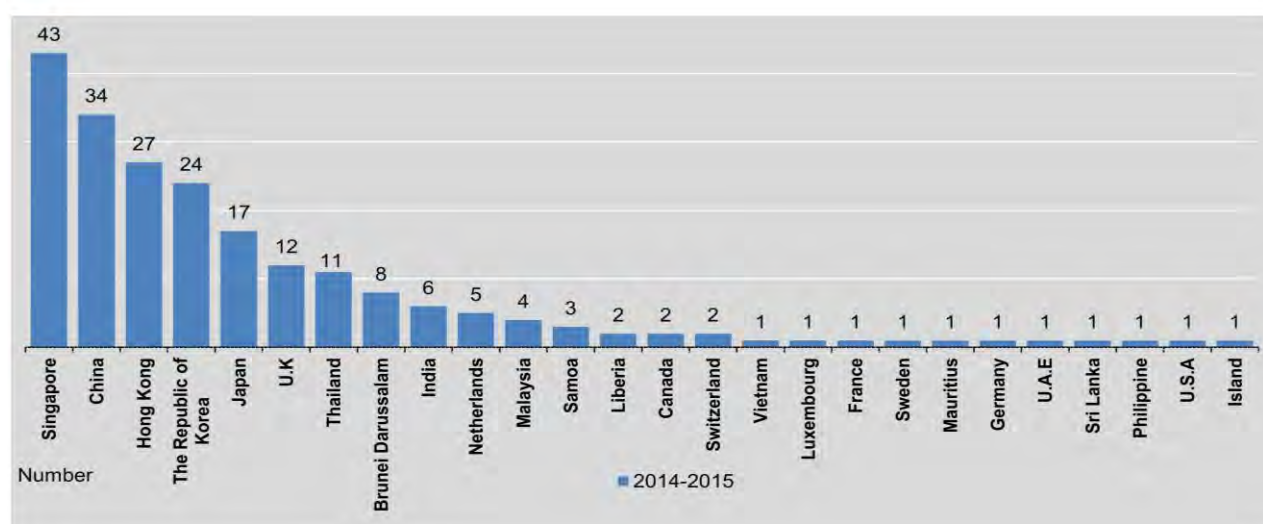


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Samoa		Sweden		Philippine		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	3	30.21	1	14.30	1	0.51	1	3.60	1	1.25
2015-2016	-	0.45 *	-	-	-	-	-	-	-	-
2016-2017 (April-March)	1	22.06	-	-	-	-	-	1.15 *	-	-
2016										
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	1.15 *	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2017										
January	1	22.06	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

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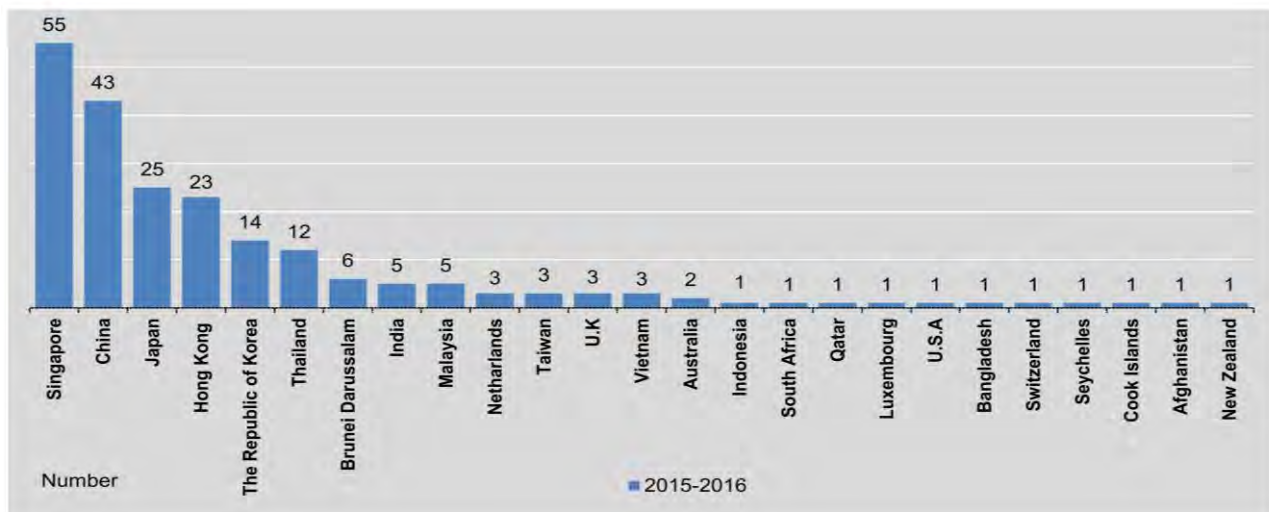


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Mauritius		U.S.A		Republic of the Marshall Island		Indonesia		South Africa	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	1	9.01	1	2.04	1	4.50	-	-	-	-
2015-2016	-	-	1	2.61	-	-	1	13.19	1	1.31
2016-2017 (April-March)	-	-	-	-	-	6.51 *	1	9.03	-	-
2016										
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	1	9.03	-	-
December	-	-	-	-	-	6.51 *	-	-	-	-
2017										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

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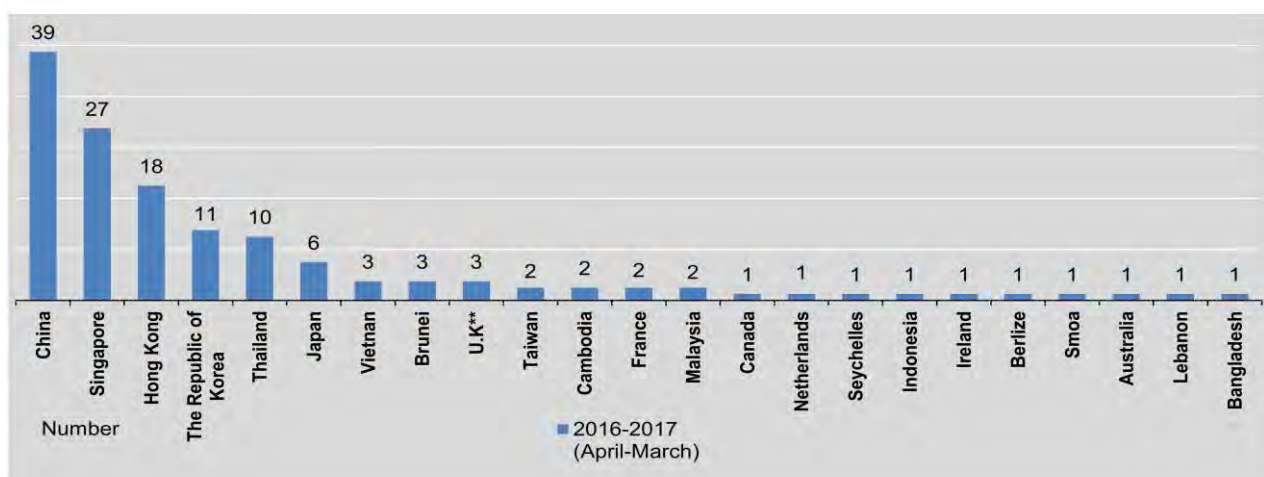


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Seychelles		Cook Islands		Taiwan		Afghanistan		New Zealand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	-	-	-	-	-	-	-	-	-	-
2015-2016	1	1.32	1	1.15	3	8.29	1	0.65	1	6.95
2016-2017 (April-March)	1	2.98 *	-	-	2	8.75 *	-	-	-	-
2016										
March	-	-	-	-	-	-	1	0.65	1.00	6.95
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1.00	2.98 *	-	-	-	4.00 *	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	1	2.10	-	-	-	-
2017										
January	-	-	-	-	1	2.40	-	-	-	-
February	-	-	-	-	-	0.25	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

(Cont'd)



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

FY	Switzerland		Qatar		Laos		Cambodia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	2	27.00	-	-	-	-	-	-
2015-2016	1	1.70	1	4.50	-	-	-	-
2016-2017 (April-March)	-	-	-	-	-	-	2	1.68
2016								
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	1	0.77
2017								
January	-	-	-	-	-	-	1	0.91
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-

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5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US\$ Million

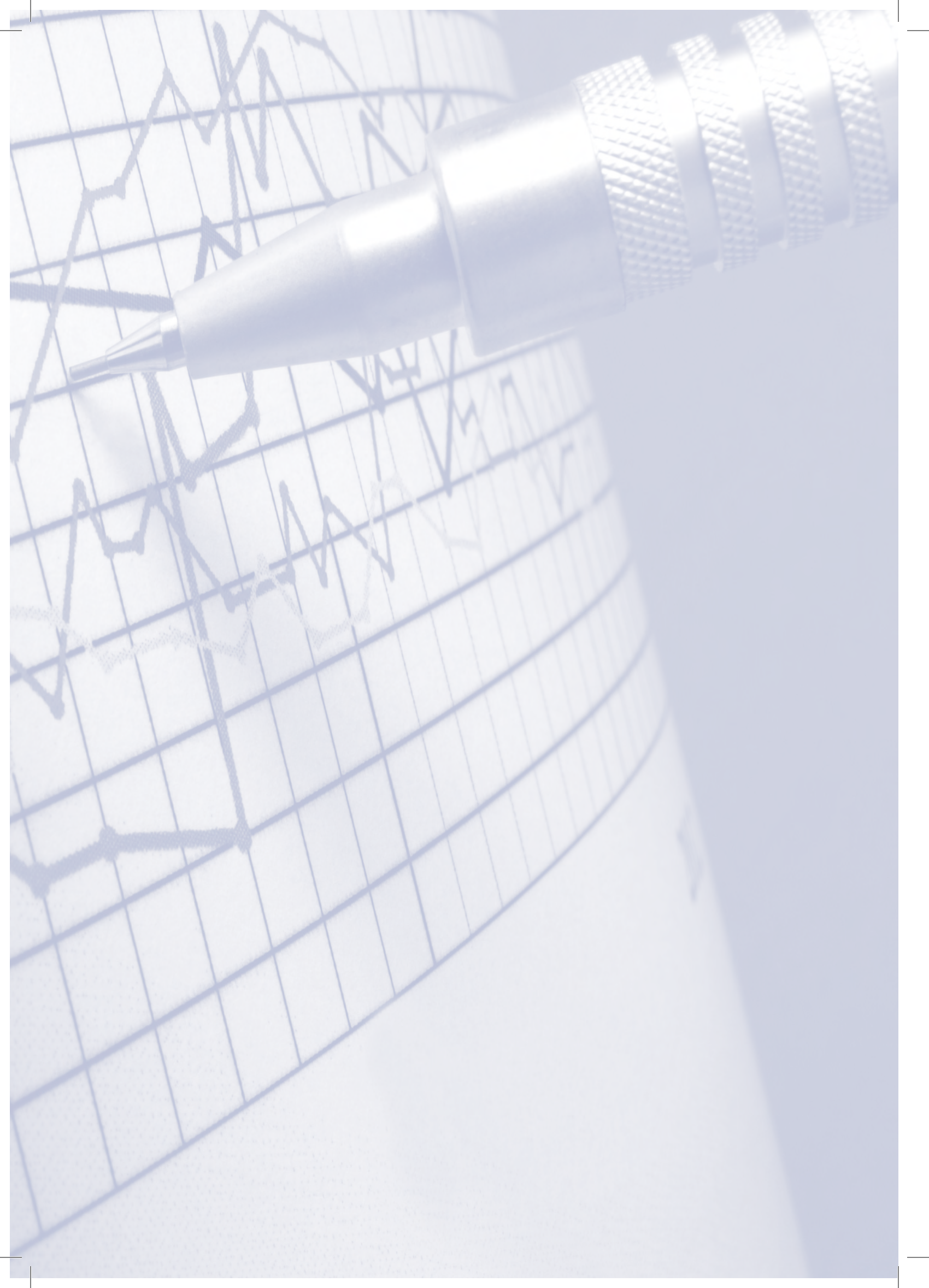
FY	Lebanon		Ireland		Belize	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2014-2015	-	-	-	-	-	-
2015-2016	-	-	-	-	-	-
2016-2017 (April-March)	1	12.98	1	6.95	1	0.81
2016						
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	1	12.98	-	-	-	-
2017						
January	-	-	1	6.95	1	0.81
February	-	-	-	-	-	-
March	-	-	-	-	-	-

Source: Directorate of Investment and Company Administration

CHAPTER 6
TRANSPORTATION AND TRAVEL



6



TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics comprises of domestic public transport, road transportation and merchant shipping. Domestic Public Transport described freight ton-miles and passenger-miles for Railways, Road transport, Inland water transport and Airways.

For Railways transport, there are 475,620 thousand freight ton-miles and 1,946,632 thousand passenger-miles in 2015-2016 and 437,167 thousand freight ton-miles and 1,965,896 thousand passenger-miles in 2016 April to 2017 March.

For Road transport, freight ton-miles and passenger-miles are 203,052 thousand freight ton-miles, 451,505 thousand passenger-miles in 2015-2016 and 183,525 thousand freight ton-miles, 440,623 thousand passenger-miles in 2016 April to 2017 March.

For Inland water transport, freight ton-miles and passenger-miles are 186,163 thousand freight ton-miles and 54,324 thousand passenger-miles in 2015-2016 and 110,193 thousand freight ton-miles and 44,863 thousand passenger-miles in 2016 April to 2017 March.

For Airways transport, freight ton-miles and passenger-miles are 318 thousand freight ton-miles and 163,850 thousand passenger-miles in 2015-2016 and 322 thousand freight ton-miles and 229,346 thousand passenger-miles in 2016 April to 2017 March.

There are 5,541,260 registered motor vehicles entire in the country in 2015-2016 and 6,337,012 in 2016-2017.

The total of Registered Motor Vehicles increased strongly in the last four years. This lead to a decrease in Yangon city public and private transport. Among domestic public transport, passengers mainly used Railways transport.

The number of international tourists represent those that entered from the entry-gates of Yangon and Mandalay international airports and border tourism gates. The number of tourists visiting Myanmar grew heavily in the last two years. Tourists were mainly Thai, Chinese and Korean.

■ DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented through four indicators: Railways, Road transport, Inland water transport and Airways. Railways transportation is the main transportation in the public sector with a share of 68% of total public transportation in March 2017.

When comparing March 2016 and March 2017, Railways transport decreased by 5.9% for freight ton-miles and increased by 3% for passenger-miles. Road transport increased by 14.6% for freight ton-miles and decreased by 7.4% for passenger-miles when comparing March 2016 and March 2017. Inland water transport decreased by 41% for freight ton-miles and 8% for passenger-miles when comparing March 2016 and March 2017.

Over the same period, Airways transport increased by 54% for freight ton-miles and 35% for passenger-miles.

ROAD TRANSPORTATION

With the adoption of economic reforms in 2011, the Government emphasized the importance of sustained, inclusive development of its people. The Ministry of Commerce made a policy reform for car imports. In consequence, many medium income households could purchase new cars, thus car density increased year after year. Total Registered Motor Vehicles has increased by 9.13% in 2015-2016 and by 14.36% in 2016-2017, compared to the previous year. On the other hand, Public and Private Road Transport has gradually decreased from 2012 to 2016.

Yangon City Private Transport includes bus service. When comparing March 2016 and March 2017, the transport of passengers by Yangon City Private Transport increased by 16% for both passengers and passenger-miles, by 23.4% increase for number of buses and pick-ups in operation per day, by 0.4% decrease for number of trips per days and by 105% increase for gross earnings.

The transport of Mandalay City Private Transport decreased by 12% both for passengers and passenger-miles, by 10.5% for number of buses and pick-ups in operation per day, by 10.7% for number of trips per day and by 11% for gross earning when comparing 2015-2016 and 2016-2017. However, the level of passengers using bus service in Mandalay is not very high because people use mainly their own two wheels vehicles such as motorcycles and bicycles rather than private transportation.

MERCHANT SHIPPING

Merchant Shipping data includes foreign trade and coastal trade. Foreign trade means trading of goods by ship from one port to another between different countries. Coastal trade means trading of goods by ship from one port to another in the same country.

When comparing February and March of 2017 for coastal trade, entry decreased by 10.4% for vessels and 16.8% for tonnage, and clearance increased by 6.7% for vessels and 70% for tonnage.

■ TOURISM

This Section presents the tourism industry up to March 2017. The analysis is carried out for the international tourist arrivals and for tourist arrivals at Yangon, Mandalay and Naypyitaw international airports by nationality of tourists.

In March 2017, 318,605 tourists travelled arrival to Myanmar. The number of visitors entered from the entry- gates of Yangon, Mandalay and Naypyitaw international airports is more than that at the other border tourism gates. The contribution of tourist arrivals by land to the total was 52.13%, more than the 10.97% of tourist arrivals by sea and 36.90% by air. The largest amount of tourist by land is 166,088.

The growth rate of total international tourist arrivals in 2016-2017 decreased 34.79% compared with 2015-2016. Tourism industry was also an activity which increased sharply, one of the fastest rates within the two last years.

The total tourist arrivals in March is 318,605 and the tourist arrivals in March was 261,927 which represents a increase of 21.64% in tourism sector. Over the same period, there was increases in tourist arrivals by air of 9.03% and by land of 44.12% but also decrease in tourist arrivals by sea of 10.06%.

Arrivals from Chinese, Bangladeshi, Israeli, Russian and Indian increased by 57.65%, 52.81%, 48.80%, 43.14% and 39.74% respectively in 2016-2017 compared to 2015-2016.

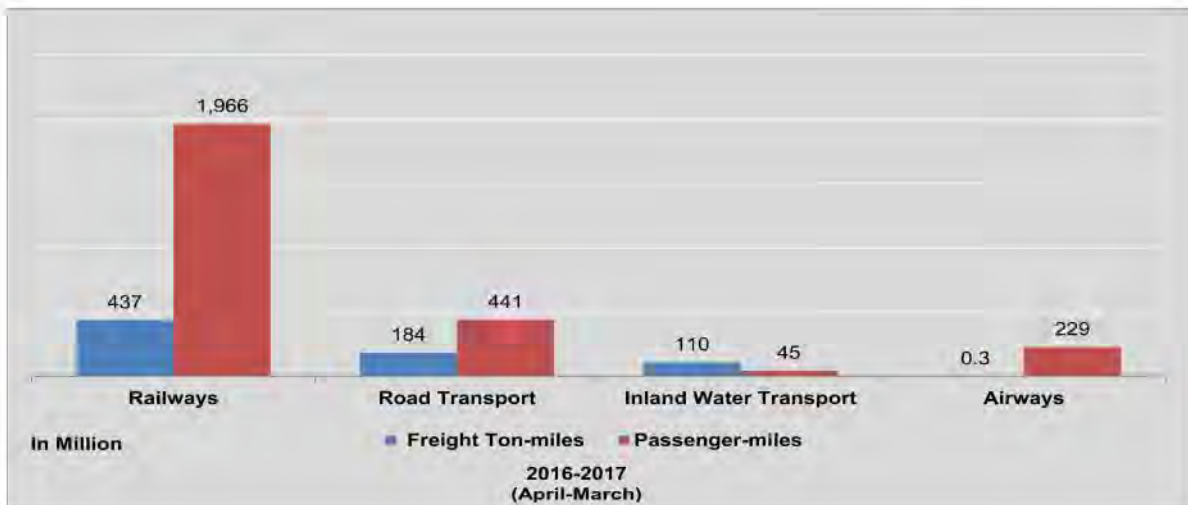
We find that male represent 56% and female 44% of the total tourist arrivals in 2016-2017 and male represent 55% and female 45% of the total touris arrivels in 2015-2016. Male tourist arrivals increased and Female tourist arrivals decreased in 2016-2017 compared to 2015-2016.

6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2014-2015	504,759	2,122,743	260,611	527,622	282,353	96,651	674	153,126
2015-2016	475,620	1,946,632	203,052	451,505	186,163	54,324	318	163,850
2016-2017 (April-March)	437,167	1,965,896	183,525	440,623	110,193	44,863	322	229,346
2016								
March	43,801	196,322	16,073	37,990	12,920	3,946	13	20,561
April	29,516	191,470	13,550	36,505	12,422	3,327	21	18,523
May	39,629	193,322	14,408	36,627	13,243	4,026	27	16,218
June	36,974	143,753	14,445	36,389	12,974	4,140	24	11,740
July	35,048	143,297	14,296	36,644	10,245	3,941	34	12,516
August	33,421	147,266	13,607	36,323	8,585	3,716	33	13,692
September	36,689	142,209	14,050	36,604	7,932	3,675	26	13,541
October	37,006	171,296	13,913	37,945	7,324	3,836	30	19,877
November	28,927	153,389	14,715	37,510	7,483	3,773	33	22,263
December	37,302	159,661	16,171	37,945	7,590	3,800	33	24,896
2017								
January	40,797	156,755	17,607	37,945	7,586	3,697	21	24,750
February	40,620	161,335	18,351	34,998	7,222	3,306	20	23,619
March	41,238	202,143	18,412	35,188	7,587	3,626	20	27,711

Sources: Myanmar Railways.
Road Transport.
Inland Water Transport.
Myanmar National Airlines

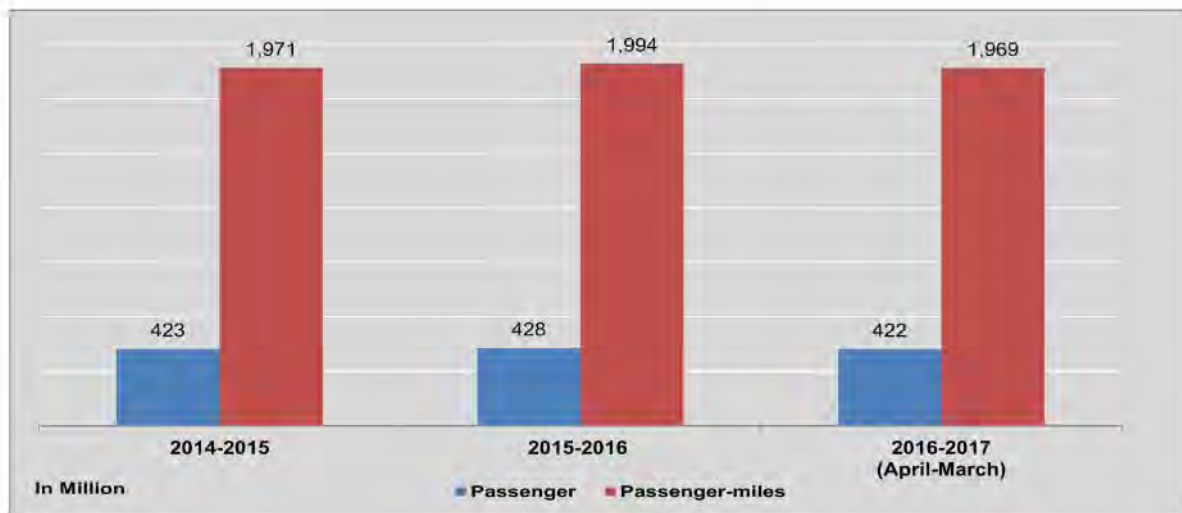


6.2 YANGON CITY PRIVATE TRANSPORT

Includes city buses as well as pick-ups

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2014-2015	422,815	1,970,912	1,240	8,840	42,436.96
2015-2016	427,825	1,994,267	1,254	9,041	42,590.00
2016-2017 (April-March)	422,356	1,968,772	1,614	9,809	41,038.47
2016					
March	38,754	180,646	1,308	9,853	3,789.06
April	29,635	138,140	1,051	7,525	2,858.38
May	36,330	169,348	1,244	9,210	3,536.39
June	36,429	169,812	1,292	9,229	3,540.28
July	37,073	172,814	1,302	9,401	3,572.30
August	38,010	177,182	1,348	9,582	3,632.72
September	36,880	171,912	1,360	9,275	3,518.72
October	37,344	174,075	1,332	9,414	3,570.78
November	34,570	161,145	1,278	8,703	3,348.80
December	35,882	167,260	1,288	9,092	3,498.62
2017					
January	-	-	-	-	-
February	55,373	258,116	3,977	20,270	9,961.48
March	44,830	208,968	3,897	16,011	7,756.71

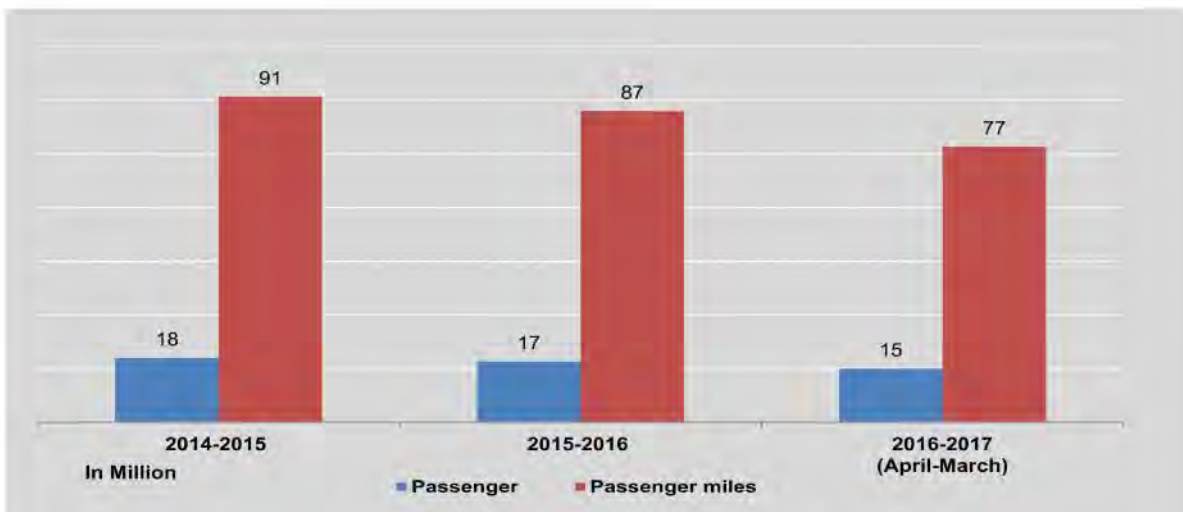
Sources: Yangon Region Buses Control Committee.
Yangon Region Transport Authority.



6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2014-2015	18,263	91,313	435	1,310	1,240.90
2015-2016	17,480	87,399	420	1,265	1,192.05
2016-2017 (April-March)	15,458	77,293	376	1,130	1,062.19
2016					
March	1,567	7,835	439	1,361	106.92
April	1,108	5,538	385	1,001	78.05
May	1,457	7,287	411	1,274	99.79
June	1,385	6,926	402	1,206	94.62
July	1,387	6,935	392	1,215	95.06
August	1,354	6,770	379	1,175	92.35
September	1,341	6,705	390	1,170	91.74
October	1,259	6,295	364	1,128	88.41
November	1,157	5,785	336	1,008	79.10
December	1,261	6,305	355	1,101	86.27
2017					
January	1,307	6,535	369	1,144	89.53
February	1,160	5,800	362	1,014	79.42
March	1,282	6,412	362	1,121	87.85

Source: Mandalay Region Buses Control Committee.

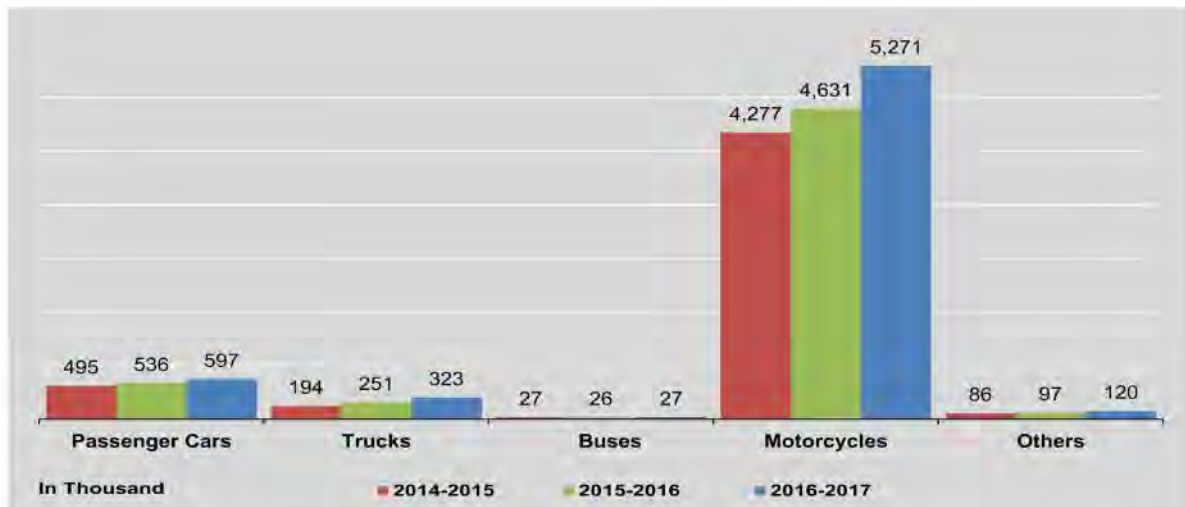


6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of March, not only the month of March

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2014-2015	494,657	193,559	26,746	4,276,696	86,041	5,077,699
2015-2016	536,471	250,529	25,937	4,631,007	97,316	5,541,260
2016-2017	596,549	322,533	26,801	5,271,105	120,014	6,337,002
2016						
March	536,471	250,529	25,937	4,631,007	97,316	5,541,260
April	540,534	252,614	26,043	4,667,812	96,901	5,583,908
May	544,073	256,455	26,198	4,716,959	97,495	5,641,180
June	551,891	259,491	28,970	4,781,286	98,616	5,720,254
July	557,399	266,703	27,122	4,842,423	100,103	5,793,750
August	559,129	270,481	28,070	4,900,508	100,950	5,859,138
September	560,324	275,420	27,285	4,965,117	102,718	5,930,864
October	564,761	283,281	28,729	5,009,331	106,887	5,992,989
November	568,238	289,962	27,774	5,064,117	108,493	6,058,584
December	570,977	295,769	26,853	5,122,701	109,989	6,126,289
2017						
January	576,269	301,063	27,740	5,169,569	112,052	6,186,693
February	580,703	308,214	27,070	5,219,940	114,445	6,250,372
March	596,549	322,533	26,801	5,271,105	120,014	6,337,002

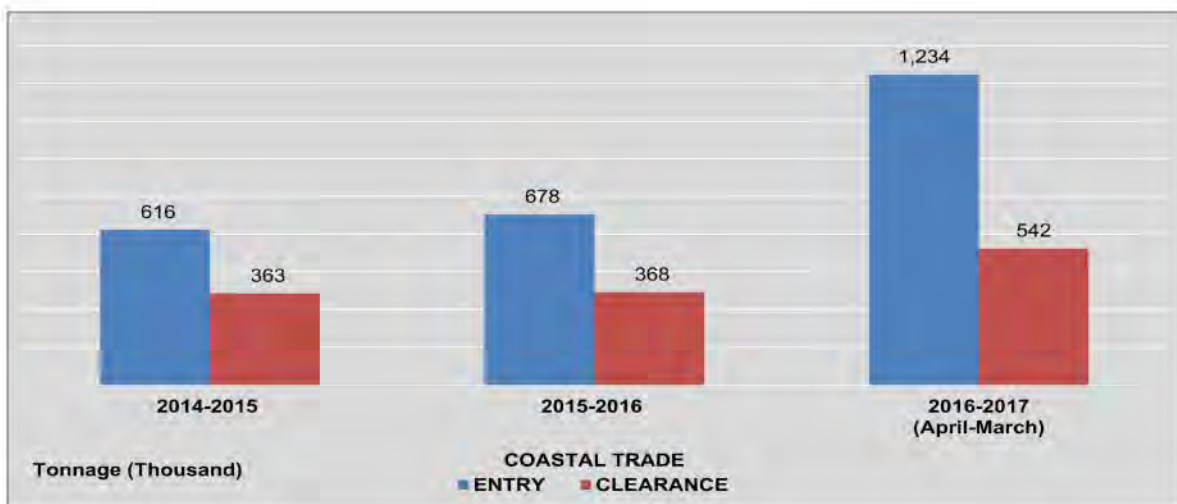
Source: Department of Road Transport Administration.



6.5 MERCHANT SHIPPING

FY	Foreign Trade				Coastal Trade			
	Entry		Clearance		Entry		Clearance	
	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)
2014-2015	2,352	16,014	2,224	3,408	1,072	616	1,102	363
2015-2016	2,408	18,916	2,413	3,075	1,289	678	1,195	368
2016-2017 (April-March)	1,350	11,582	1,390	2,466	1,335	1,234	1,394	542
2016								
March	251	2,002	248	331	110	52	113	34
April	153	1,305	230	269	86	52	74	18
May	175	1,379	176	355	73	44	82	26
June	200	1,610	166	405	74	48	78	25
July	182	1,458	171	307	84	60	90	46
August	159	1,322	153	291	77	42	67	20
September	169	1,509	165	307	94	48	108	65
October	178	1,872	158	271	104	79	111	57
November	134	1,127	171	261	153	159	151	62
December	-	-	-	-	137	155	161	63
2017								
January	-	-	-	-	161	199	162	60
February	-	-	-	-	154	190	150	37
March	-	-	-	-	138	158	160	63

Source: Customs Department.

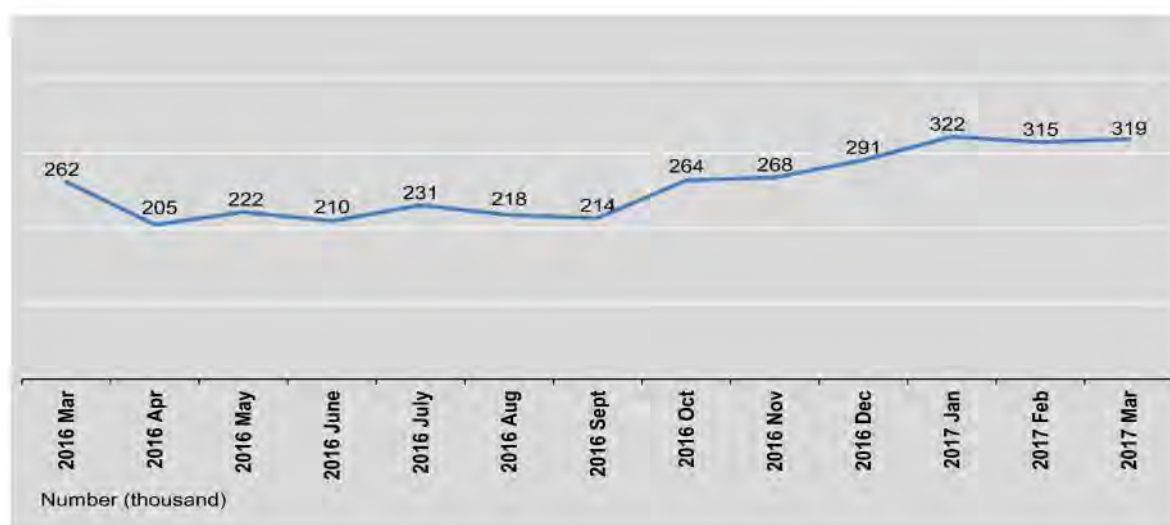


6.6 INTERNATIONAL TOURIST ARRIVAL

Number

FY	Total	by Air	by Sea	by Land
2014-2015	3,443,009	1,123,706	245,897	2,073,406
2015-2016	4,722,045	1,244,192	315,700	3,162,153
2016-2017 (April-March)	3,079,272	1,254,536	350,253	1,474,483
2016				
March	261,927	107,838	38,846	115,243
April	205,386	76,971	28,652	99,763
May	221,777	82,860	29,802	109,115
June	210,212	75,685	28,779	105,748
July	230,788	89,109	26,185	115,494
August	218,274	84,802	23,115	110,357
September	213,850	85,987	22,994	104,869
October	263,775	113,459	29,546	120,770
November	268,468	130,508	30,873	107,087
December	291,464	132,097	35,014	124,353
2017				
January	322,159	133,030	31,578	157,551
February	314,514	132,449	28,777	153,288
March	318,605	117,579	34,938	166,088

Source: Ministry of Hotels and Tourism.

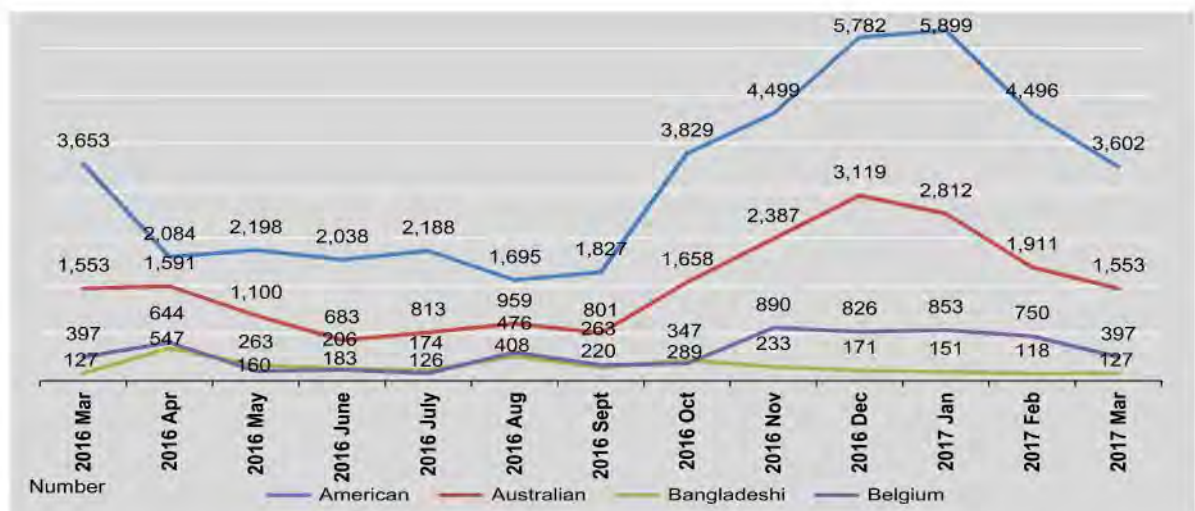


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2014-2015	17,053	16,246	7,939	7,683	835	213	2,534	2,498
2015-2016	18,668	17,444	8,105	7,454	1,468	367	2,777	2,812
2016-2017 (April-March)	20,866	19,271	10,287	9,619	2,138	666	2,993	2,869
2016								
March	1,827	1,826	828	763	447	100	340	304
April	1,132	952	596	504	216	47	94	66
May	1,181	1,017	392	291	175	31	108	75
June	1,094	944	485	328	132	42	79	47
July	1,167	1,021	544	415	281	127	238	238
August	951	744	470	331	183	37	136	127
September	971	856	807	851	251	96	135	154
October	1,940	1,889	1,084	1,026	298	88	336	313
November	2,270	2,229	1,195	1,192	184	49	436	454
December	3,001	2,781	1,533	1,586	119	52	422	404
2017								
January	3,015	2,884	1,398	1,414	101	50	436	417
February	2,326	2,170	957	954	95	23	373	377
March	1,818	1,784	826	727	103	24	200	197

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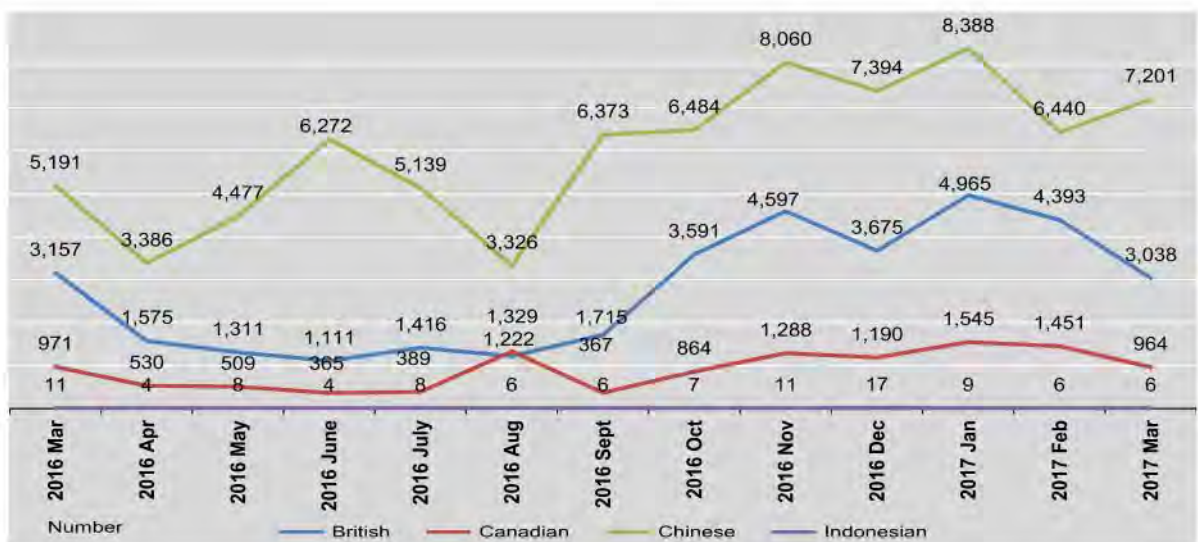


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2014-2015	13,127	11,327	3,772	3,814	29,952	15,346	292	296
2015-2016	14,159	12,570	4,161	3,971	29,036	17,231	43	67
2016-2017 (April-March)	17,138	15,471	5,545	5,246	46,175	26,765	34	58
2016								
March	1,604	1,553	479	492	3,358	1,833	6	5
April	845	730	253	277	2,272	1,114	2	2
May	753	558	255	254	3,278	1,199	4	4
June	641	470	185	180	4,758	1,514	0	4
July	778	638	199	190	3,447	1,692	3	5
August	697	525	900	429	2,148	1,178	3	3
September	913	802	194	173	3,718	2,655	1	5
October	1,869	1,722	421	443	3,864	2,620	6	1
November	2,314	2,283	615	673	5,464	2,596	2	9
December	2,006	1,669	590	600	4,472	2,922	5	12
2017								
January	2,598	2,367	781	764	4,161	4,227	3	6
February	2,201	2,192	698	753	3,761	2,679	2	4
March	1,523	1,515	454	510	4,832	2,369	3	3

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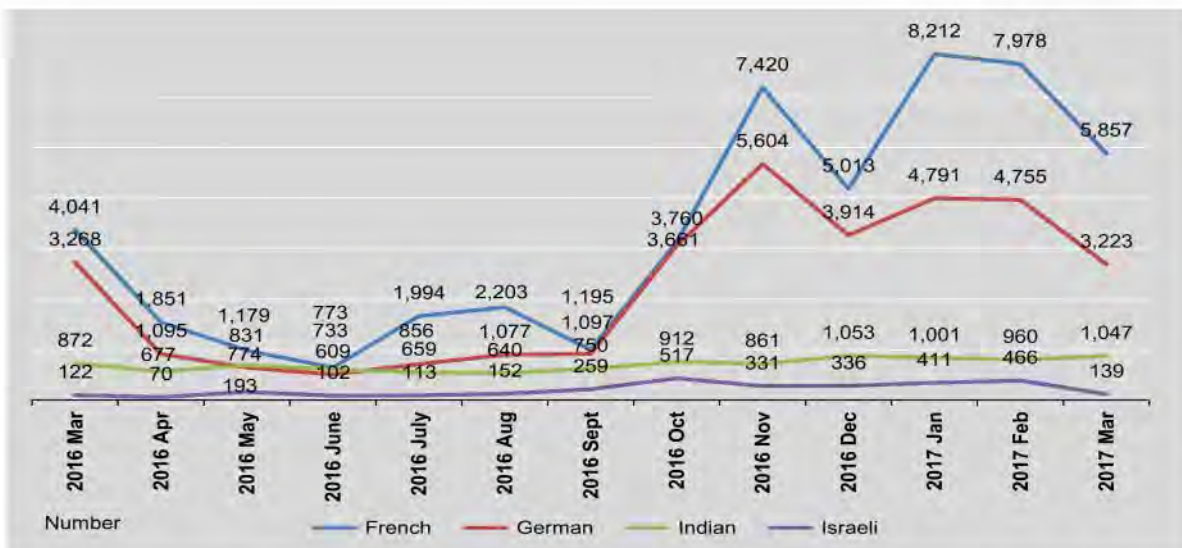


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2014-2015	17,669	19,053	13,572	13,518	4,508	1,707	976	1,040
2015-2016	17,643	18,874	13,279	13,278	5,270	1,975	1,044	1,032
2016-2017 (April-March)	22,563	24,872	15,536	15,920	7,286	2,838	1,576	1,513
2016								
March	1,928	2,113	1,578	1,690	610	262	69	53
April	914	937	567	528	478	199	44	26
May	622	557	406	368	632	199	107	86
June	408	365	343	266	576	157	55	47
July	1,022	972	482	374	527	132	54	59
August	1,067	1,136	550	527	490	150	82	70
September	616	579	577	520	526	224	124	135
October	1,788	1,972	1,707	1,954	658	254	270	247
November	3,386	4,034	2,663	2,941	588	273	158	173
December	2,478	2,535	2,016	1,898	645	408	172	164
2017								
January	3,844	4,368	2,420	2,371	684	317	210	201
February	3,674	4,304	2,298	2,457	688	272	222	244
March	2,744	3,113	1,507	1,716	794	253	78	61

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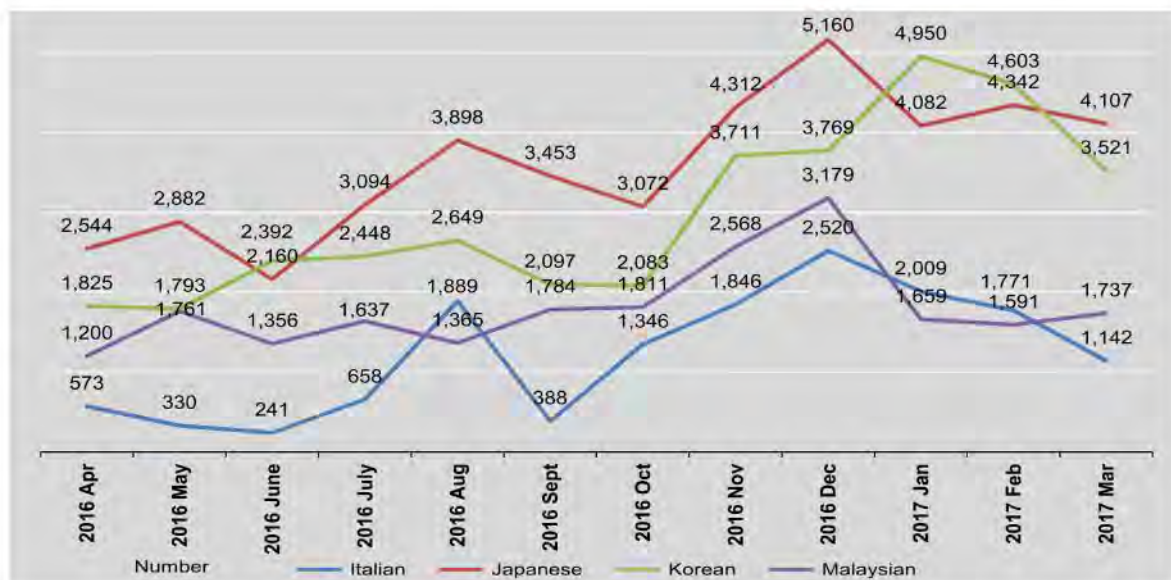


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2014-2015	5,229	5,266	22,571	10,238	21,301	15,685	12,433	8,229
2015-2016	6,279	6,634	25,527	12,835	22,408	17,541	11,473	7,459
2016-2017 (April-March)	7,225	7,488	29,600	13,506	20,893	14,948	13,406	8,236
2016								
March	597	655	2,632	1,488	1,803	1,496	1,035	626
April	306	267	1,713	831	1,076	749	722	478
May	217	113	2,077	805	1,191	602	1,179	582
June	147	94	1,662	498	1,571	821	895	461
July	349	309	2,363	731	1,364	1,084	1,053	584
August	941	948	2,519	1,379	1,569	1,080	956	409
September	232	156	2,380	1,073	1,260	837	1,104	680
October	635	711	2,190	882	1,317	766	1,139	672
November	852	994	3,020	1,292	2,164	1,547	1,605	963
December	1,225	1,295	3,236	1,924	2,120	1,649	1,713	1,460
2017								
January	979	1,030	2,701	1,381	2,710	2,240	1,019	640
February	779	992	2,946	1,396	2,603	2,000	944	647
March	563	579	2,793	1,314	1,948	1,573	1,077	660

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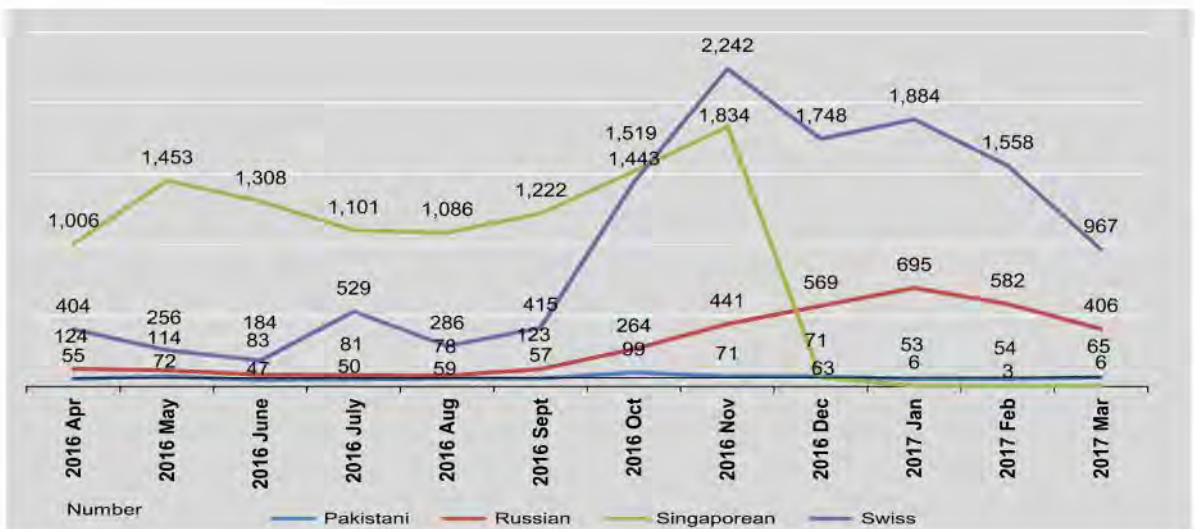


6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Singaporean		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2014-2015	358	79	1,256	1,323	9,104	7,141	4,761	5,266
2015-2016	401	159	1,234	1,253	8,517	6,734	4,970	5,350
2016-2017 (April-March)	574	179	1,746	1,814	6,342	4,265	5,655	6,261
2016								
March	45	12	145	175	889	667	499	516
April	47	8	61	63	576	430	203	201
May	65	7	65	49	873	580	148	108
June	38	9	46	37	806	502	106	78
July	35	15	48	33	663	438	242	287
August	47	12	51	27	700	386	134	152
September	39	18	58	65	782	440	208	207
October	65	34	119	145	923	596	675	768
November	55	16	218	223	978	856	1,000	1,242
December	50	21	279	290	32	31	859	889
2017								
January	44	9	346	349	5	1	895	989
February	45	9	270	312	2	1	730	828
March	44	21	185	221	2	4	455	512

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6.7 TOURIST ARRIVAL AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

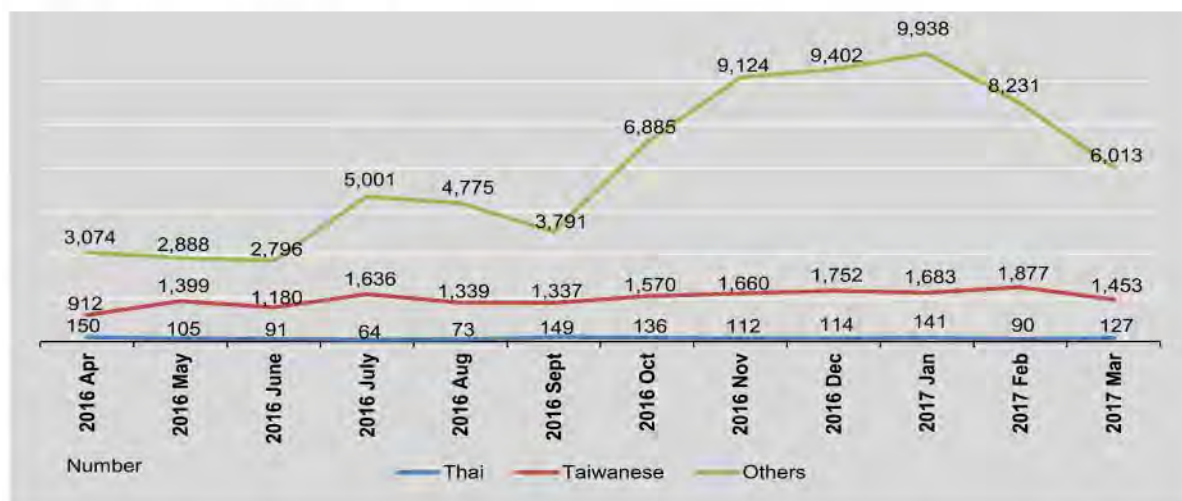
Number

FY	Thai		Taiwanese		Others [*]	
	Male	Female	Male	Female	Male	Female
2014-2015	56,125	82,130	10,650	6,005	28,324	27,192
2015-2016	14,578	19,447	9,406	5,483	29,251	28,413
2016-2017 (April-March)	713	639	11,066	6,732	36,177	35,741
2016						
March	94	93	943	479	2,977	2,961
April	72	78	587	325	1,597	1,477
May	61	44	937	462	1,587	1,301
June	48	43	799	381	1,499	1,297
July	34	30	967	669	2,525	2,476
August	39	34	831	508	2,432	2,343
September	89	60	892	445	1,994	1,797
October	70	66	970	600	3,295	3,590
November	58	54	1,023	637	4,539	4,585
December	50	64	1,065	687	4,679	4,723
2017						
January	79	62	925	758	4,889	5,049
February	48	42	1,093	784	4,082	4,149
March	65	62	977	476	3,059	2,954

* Includes Hong Kong, Denmark, Nepal, Neatherland, Indonesian, Mexican, New Zealand, Philippines, Spanish, Swedish, etc.

Including Naypyitaw airport since April 2016.

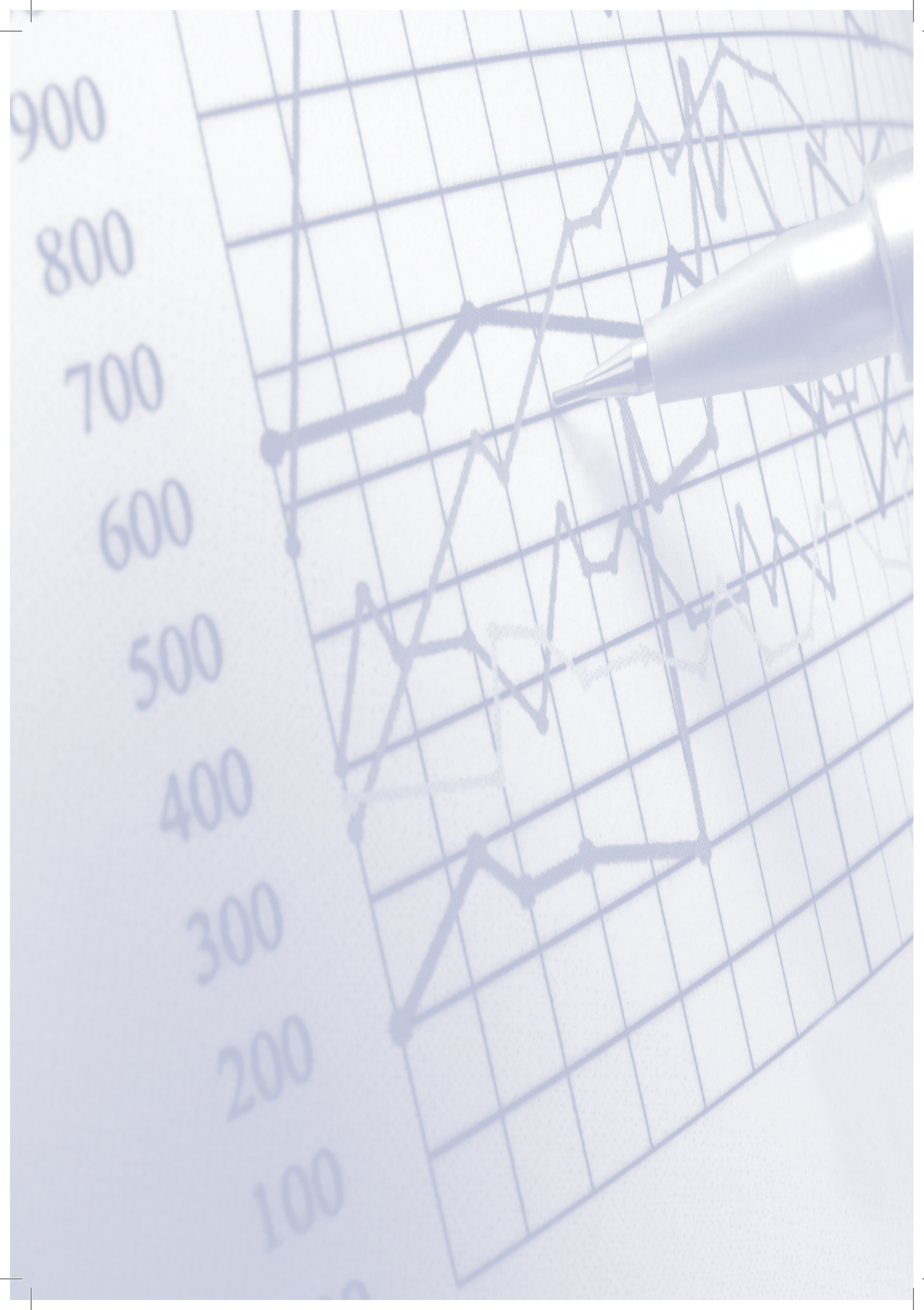
Source: Immigration Department.



CHAPTER 7
LABOUR AND EMPLOYMENT



7



LABOUR AND EMPLOYMENT | ANALYSIS

Labour and Employment is a critical factor in the production of goods and services for both domestic and international use. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive is very much essential for contributing greatly to the development of the economy.

This chapter deals with the principal statistics of employment through labour exchange offices and overseas employment in Myanmar. It also presents data on the distribution of new registers, job vacancies and placements reported to the job vacancies through labour exchange offices in Yangon and other Regions/ States. The employment opportunities are larger in Yangon Region, but there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The new registered decreased by 27.9%, vacancies notified decreased by 30.7% and the number of submissions made for the vacancies also decreased by 30.4% compared to the same month of 2016. Therefore the person placed becomes decreased by about 29.9% in Yangon. In other Regions and States, the new registered decreased by about 59.5%, vacancies notified also decreased by 36.5% while the number of submissions made for the vacancies decreased by 29.5%. The person placed becomes less by about 35.4%.

When looking at the whole year, the vacancies notified, number of submissions made for the vacancies, persons placed decreased between 2014-2015 and 2015-2016. In Yangon and all regions/states, however there was an increase in the number registered.

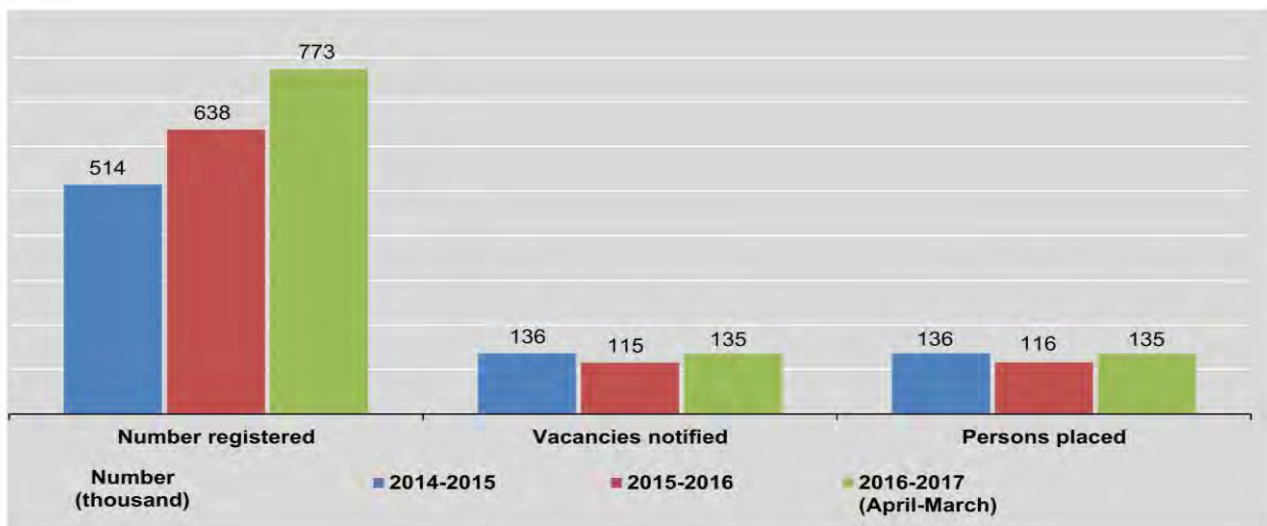
■ OVERSEAS EMPLOYMENT

For overseas employment the main destinations of people from Myanmar are Thailand, Malaysia, Korea, Singapore, United Arab Emirates, Japan and Hong Kong. The bulk of the destinations are Thailand and Malaysia with a contribution of 59.1% and 34.1% respectively in 2015-2016. The total overseas employment increased by 49.2% between 2014-2015 and 2015-2016. The overseas employment increased by about 27.9% for Thailand, 71.6% for Korea, 19.6% for Singapore, 11.2% for Japan and decreased by about 97.0% for Malaysia compared to the same month of 2016. It should be noted that the highest increase for the overseas workers over the period April 2015 to March 2016 were recorded for Thailand, Malaysia, Korea, Japan and Singapore. In March 2017, the overall overseas employment increased by 11,699 which was 3.9% more than the 11,262 placements of workers in the same month in 2016.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2014-2015	513,736	135,704	137,131	135,593	400,975
2015-2016	638,042	115,366	115,935	115,748	508,635
2016-2017 (April-March)	772,636	135,151	135,972	135,005	559,095
2016					
March	48,510	12,548	12,558	12,548	508,635
April	42,271	5,882	5,853	5,893	514,243
May	126,159	11,177	11,429	11,233	560,007
June	81,006	12,233	12,283	12,185	572,436
July	61,321	10,645	10,649	10,682	574,767
August	70,155	13,011	13,011	13,004	581,238
September	62,907	12,270	12,298	11,902	585,741
October	60,007	14,048	14,094	14,308	585,458
November	61,332	13,451	13,445	13,338	588,912
December	64,242	10,455	10,516	10,407	586,245
2017					
January	57,927	11,414	11,415	11,522	578,850
February	50,347	11,873	12,234	11,736	570,978
March	34,962	8,692	8,745	8,795	559,095

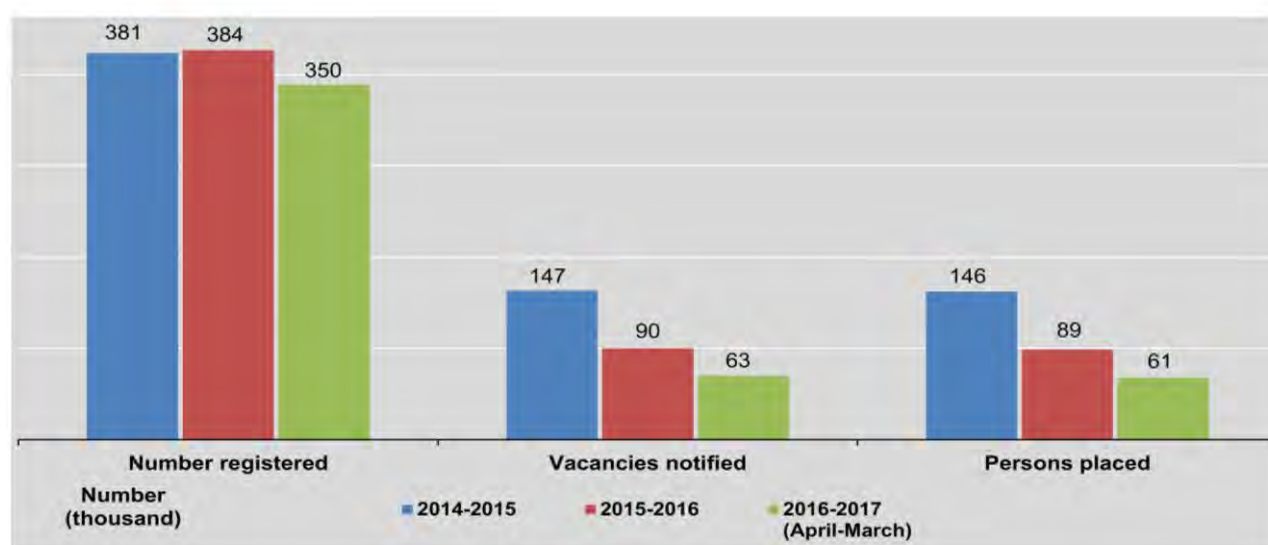
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7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Other Regions / States				Registered live and pending at the end of the period
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	
2014-2015	380,707	146,928	153,384	146,486	342,289
2015-2016	383,593	90,137	93,379	89,243	358,285
2016-2017 (April-March)	350,061	62,754	72,095	61,419	360,036
2016					
March	43,111	6,229	6,750	6,510	358,285
April	24,233	3,510	3,725	2,928	362,636
May	32,330	4,226	5,768	4,547	367,029
June	29,223	5,978	6,141	5,716	366,600
July	26,692	4,261	5,701	4,038	368,785
August	27,595	5,719	6,833	5,828	373,855
September	27,778	6,212	6,558	6,295	376,205
October	29,721	5,145	5,470	4,637	378,463
November	34,822	5,859	6,259	5,866	390,509
December	39,389	7,025	7,675	6,815	399,735
2017					
January	35,420	5,569	5,883	5,767	401,439
February	25,378	5,295	7,321	4,775	379,543
March	17,480	3,955	4,761	4,207	360,036

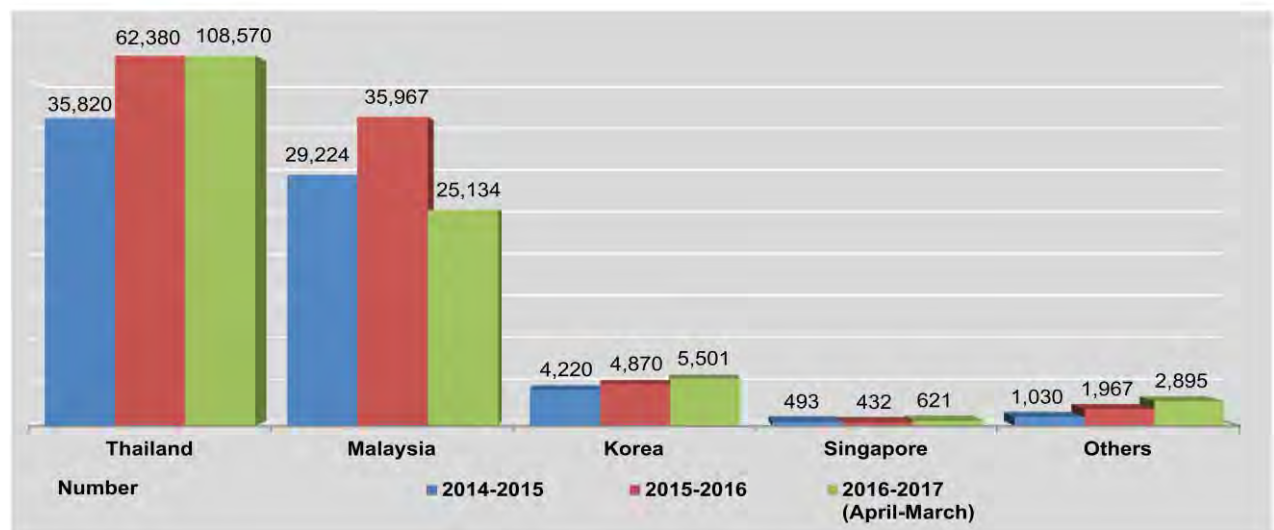
Source: Department of Labour.



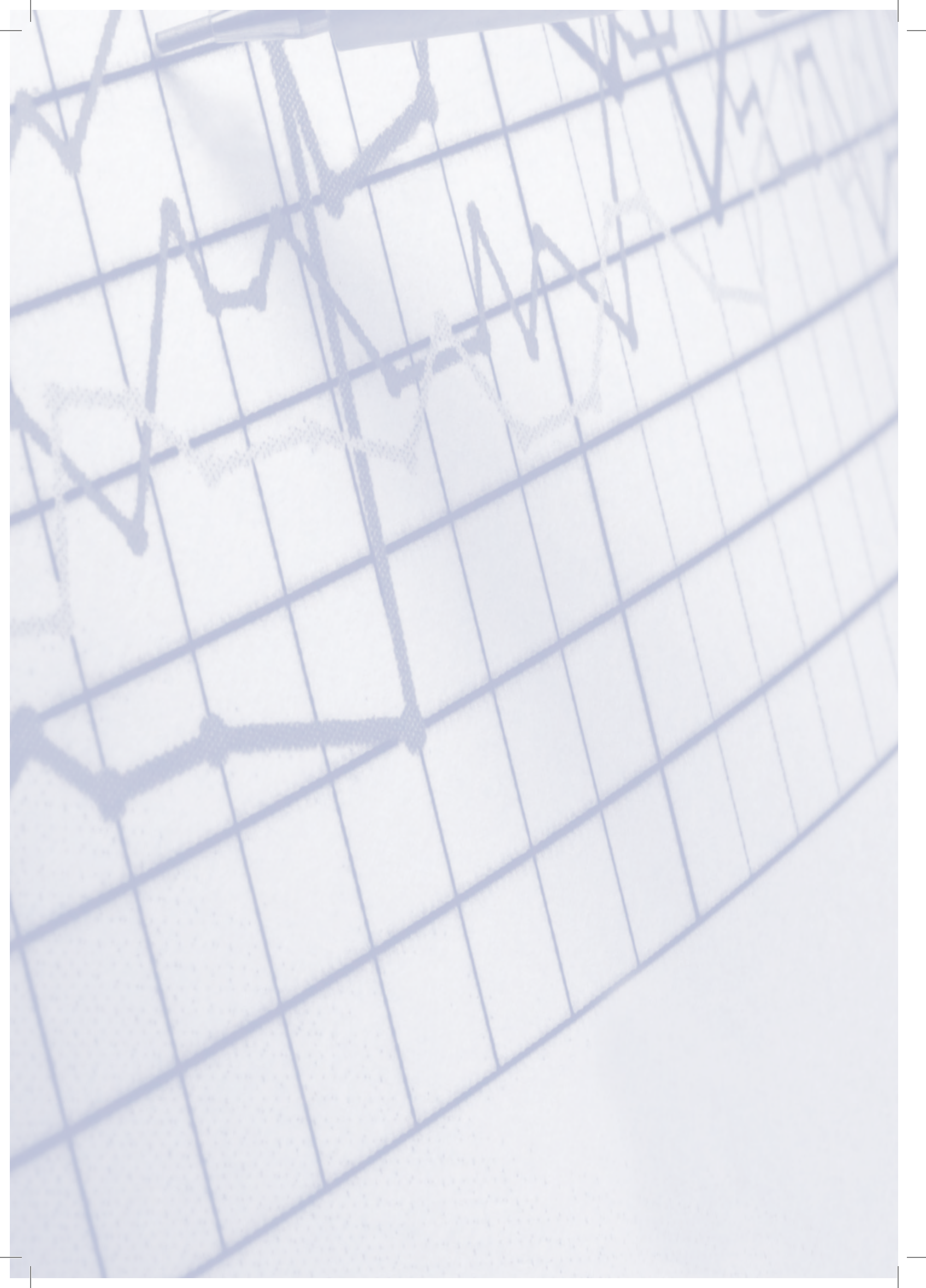
7.2 OVERSEAS EMPLOYMENT

FY	Total Overseas Workers	Placement of Workers for Overseas employment									
		Thai	Malaysia	Korea	Singapore	Japan	Quatar	UAE	Hong Kong	Macau	Laos
2014-2015	70,787	35,820	29,224	4,220	493	875	2	-	153 (r)	-	-
2015-2016	105,616	62,380	35,967	4,870	432	1,794	-	170	1	2	-
2016-2017 (April-March)	142,721	108,570	25,134	5,501	621	2,486	131	214	-	2	62
2016											
March	11,262	8,615	2,188	190	46	188	-	35	-	-	-
April	9,432	5,640	2,555	888	90	223	-	36	-	-	-
May	12,679	8,476	3,022	863	83	197	-	38	-	-	-
June	14,834	11,050	2,731	725	114	182	17	15	-	-	-
July	14,244	9,010	4,328	652	65	163	7	19	-	-	-
August	14,267	11,924	2,031	179	5	116	3	9	-	-	-
September	14,017	10,493	2,584	669	17	186	-	6	-	-	62
October	12,970	9,443	2,790	357	36	297	13	34	-	-	-
November	14,803	11,720	2,562	97	75	328	9	12	-	-	-
December	8,351	5,573	2,016	495	54	180	24	9	-	-	-
2017											
January	11,241	10,611	209	208	9	187	1	16	-	-	-
February	4,184	3,614	240	42	18	218	35	16	-	1	-
March	11,699	11,016	66	326	55	209	22	4	-	1	-

Source: Department of Labour.



GLOSSARY
AND METHODOLOGICAL NOTES



GLOSSARY AND METHODOLOGICAL NOTES

CHAPTER 1 | FOREIGN TRADE

■ EXPORTS

Domestic exports: exports of national products.

All exports (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have, since November 1967, been recorded according to the date of completion of consignment.

Figures about exports include government and private exports on trade account. Sale of goods, whether foreign or national to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B, Free on Board (ship or other means of international transport), at port or place of dispatch in the exporting country (including export duties, internal taxes and similar charges to the extent that they remain charged on the goods and passed on to the importers).

■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics are export declaration forms and import declaration forms filled-in by the respective exporters and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data, in addition to trade registered in Customs declarations. From 1990 onwards, border trade assessment values are determined by Customs Department.

■ IMPORTS

All imports is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F, Cost, Insurance and Freight, ship or other means of international transport, at port or place of arrival into the country (excluding customs duty and other import charges).

CHAPTER 2 | PRODUCTION

■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

CHAPTER 3 | PRICES

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP Classification, weights and composition are grouped into twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index at Union, 15 States and Regions and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships from States and Regions in the entire country. The collected prices are sent to CSO Head Office every month.

■ SPOT PRICE OF GOLD

The spot price of gold obtained from gold dealer.

CHAPTER 4 | FINANCE

■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates.

■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed the floating foreign exchange rate is used. Starting from 1st April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar. The daily reference rate for the last day of the month is used for valuation.

■ MONEY SUPPLY

Money supply consists of currency in circulation and demand deposits for state owned banks and private banks.

Currency in circulation consists of notes and coins held by the general public, cash balance of ministries and departments, state economic enterprises, development committees and also

includes notes and coins held by the hand balance chest of the banks. Notes and coins in the currency chest of the Central Bank of Myanmar and other banks are excluded.

■ PEOPLE'S SAVINGS

People's savings are savings deposits, time deposits and certificates of Savings Division at the Myanmar Economic Banks and private banks, which also accept savings deposits and time deposits. Savings deposits and time deposits are accepted at all Myanmar Economic Banks savings branches as well as at all private banks to promote domestic saving under the new Savings Bank Law which was enacted on 11 June 1992.

Savings certificates are issued by the state-owned banks under the new Savings Bank Law 1992, and they are currently issued in varied denominations of Kyat 1,000, Kyat 10,000, Kyat 100,000, Kyat 500,000 and Kyat 1,000,000 which will mature after completion of twelve years from the date of issue. At the option of the owner, savings certificates may be redeemed at any time after twelve months from the date of issue with accrued interest for relevant period.

■ REVENUE FROM TAXES

Revenue from Taxes consists of commodities and services tax, commercial tax, state lottery, stamp duties and income taxes.

■ TREASURY BONDS

The Central Bank of Myanmar has issued two-year treasury bonds since 1st January 2010. Three-year treasury bonds and five-year treasury bonds are issued with effect from 1st December 1993 at the Central Bank of Myanmar with a view to giving an opportunity for the public and private enterprises to save and developing a capital market.

CHAPTER 5 | INVESTMENT

■ FOREIGN INVESTMENT

Foreign Investment Law (FIL) was enacted on 2nd November 2012. Foreign Investors can set up their business either in the form of a wholly foreign-owned or a joint venture with any partner (an individual, a private company, a cooperation society or a state-owned enterprise). Any system included in the Mutually Agreed Contract.

■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

The Myanmar Citizens Investment Law (MCIL) was enacted on 29th July 2013. Myanmar Citizens Investment can set up their business in the form of private company, public company and joint venture with local companies according to the existing (MCIL) Law.

CHAPTER 6 | TRANSPORTATION AND TRAVEL

■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non-revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

■ PASSENGER CAR

Cars which can accommodate a maximum of 8 passengers are classified as passenger cars. Ambulance, fire fighter, hearse, water bowser, oil bowser, pole carrier, vehicles for drilling, dump truck, concrete mixer truck and tractor head and trailer are also included.

■ PASSENGER-MILE

One passenger-mile corresponds to the transport of one passenger over one mile.

■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

■ SHIPPING

Data exclude vessels on government duty including military, pleasure craft and fishing vessels. A ship entering or leaving Myanmar waters from or to a foreign port is counted only once, irrespective of the number of ports it enters.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

■ TON-MILE

One ton-mile corresponds to the transport of one ton of freight over one mile.

■ TOURISM

A tourist is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nation World Tourism Organization's direction).

CHAPTER 7 | LABOUR AND EMPLOYMENT

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Employment through Labour Exchange Offices means job-seekers who are registered at 16 Labour Exchange Offices in Yangon and 62 Labour Exchange Offices in Other States and Regions.

■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing MoUs and Bi-lateral agreements with labour receiving countries.

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